

MENA Markets Daily Report

April 5, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▼	5,043.20	(1.3%)	(27.7%)	32.4%
	Kuwait	Main 50 Index	▼	3,932.56	(0.4%)	NA	NA
	Kuwait	Main Market Index	▼	4,032.18	(0.2%)	(17.9%)	3.6%
	Kuwait	All Share Index	▼	4,702.11	(1.0%)	(25.2%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,749.69	2.7%	(19.5%)	7.2%
	UAE-Dubai	DFM General Index	▲	1,722.87	0.1%	(37.7%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,120.29	0.3%	(33.4%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	3,758.35	0.4%	(26.0%)	3.3%
	Qatar	QE 20 Index	▲	8,458.32	3.2%	(18.9%)	1.2%
	Bahrain	Bahrain All Share	▼	1,329.78	(0.9%)	(17.4%)	20.4%
	Oman	MSM 30 Index	▼	3,383.54	(1.2%)	(15.0%)	(7.9%)
	Egypt	EGX 30	▲	9,455.38	0.3%	(32.3%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
Emerging Markets							
	China	SSE Composite Index	▼	2,763.99	(0.6%)	(9.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,049.88	1.5%	(32.2%)	44.9%
	India	SENSEX	▼	27,590.95	(2.4%)	(33.1%)	14.4%
	Brazil	BOVESPA Stock Index	▼	69,537.60	(3.8%)	(39.9%)	31.6%
	Mexico	BOLSA Index	▼	33,075.41	(1.5%)	(24.0%)	4.6%
	Korea	KOSPI Index	▲	1,725.44	0.0%	(21.5%)	7.7%
	Taiwan	TAIEX Index	▼	9,663.63	(0.5%)	(19.5%)	23.3%
Global Markets							
	World	MSCI World Index	▼	1,776.86	(1.5%)	(24.7%)	25.2%
	Asia	MSCI Asia Pacific	▼	132.36	(0.8%)	(22.4%)	16.3%
	Europe	DJ Stoxx 600	▼	309.06	(1.0%)	(25.7%)	23.2%
	Europe	FTSEurofirst 300	▼	1,219.38	(1.0%)	(24.9%)	22.0%
	Emerging Markets	MSCI EM Index	▼	831.72	(0.8%)	(25.4%)	15.4%
	U.S.A	S&P 500	▼	2,488.65	(1.5%)	(23.0%)	28.9%
	U.S.A	DJIA	▼	21,052.53	(1.7%)	(26.2%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,373.08	(1.5%)	(17.8%)	35.2%
	UK	FTSE 100	▼	5,415.50	(1.2%)	(28.2%)	12.1%
	Germany	DAX	▼	9,525.77	(0.5%)	(28.1%)	25.5%
	Japan	NIKKEI 225	▲	17,820.19	0.0%	(24.7%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	23,236.11	(0.2%)	(17.6%)	9.1%
Commodities							
	Oil	OPEC Crude	▲	18.93	12.2%	(72.2%)	31.8%
	Oil	Brent	▲	34.11	13.9%	(48.3%)	22.7%
	Oil	Kuwait	▲	24.05	27.1%	(62.2%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.62	4.5%	(25.9%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,620.81	0.4%	6.8%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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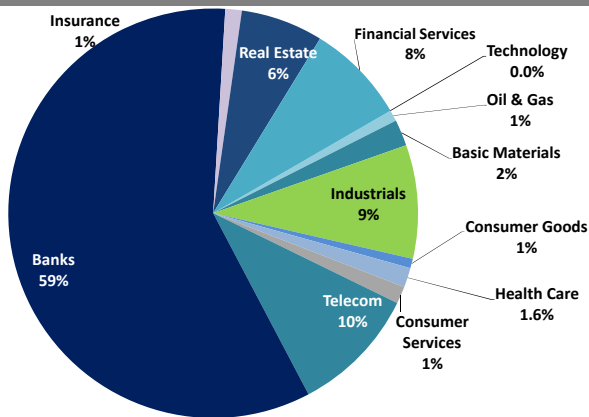
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 5, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,795.1	12.0	12.1%
2- Kuwait Finance House	4,318.4	17.4	12.5%
3- Zain	2,020.7	9.5	16.7%
4- Ahli United Bank - Bahrain	1,814.7	8.2	17.9%
5- Boubyan Bank	1,459.3	23.9	10.8%
6- Agility (PWC Logistics)	1,019.0	11.9	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	647.4	11.6	12.1%
9- Gulf Bank	621.8	12.1	8.0%
10- Burgan Bank	525.0	6.6	10.6%
Total	18,218	12.30	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.077	0.010	14.8%
Manazel Holding Co.	0.029	0.003	10.0%
Amar For Finance And Leasing Co.	0.048	0.004	9.8%
Independent Petroleum Group	0.459	0.039	9.3%
ALAFCO Aviation Lease & Finance Co.	0.158	0.010	6.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Educational Holding Group	0.255	(0.025)	(8.9%)
Al-Manar Financing & Leasing Co.	0.046	(0.004)	(8.6%)
Al TAMEER Real Estate Investment Co.	0.018	(0.001)	(6.4%)
NOOR Financial Investment Co.	0.092	(0.006)	(5.9%)
National Mobile Telecom Co.	0.590	(0.035)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.619	(1.4%)	15,228,208
National Bank of Kuwait	0.700	(2.4%)	9,857,690
Investors Holding Group Co.	0.009	1.1%	9,028,078
Agility (PWC Logistics)	0.578	0.7%	7,320,291
Alimtiarz Investment Group	0.084	(1.2%)	5,821,020

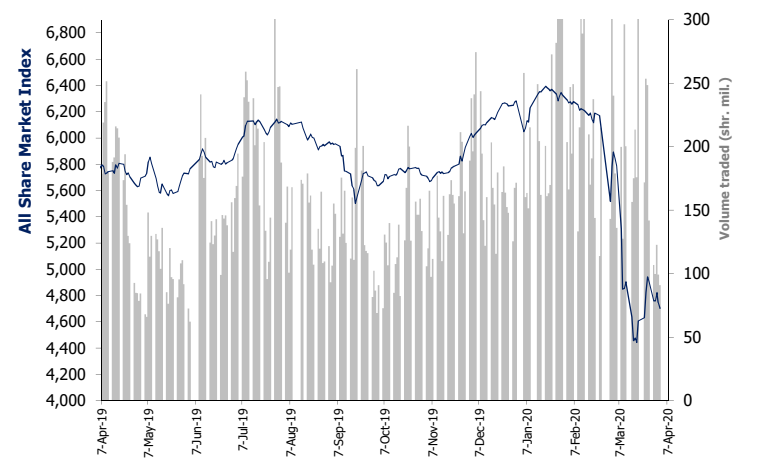
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,070.6	▼	(1.0%)	(2.5%)	(25.5%)
Oil & Gas	236.0	▲	3.2%	3.2%	(8.5%)
Basic Materials	559.7	▲	0.5%	(0.8%)	(30.7%)
Industrials	2,426.6	▲	0.2%	(0.3%)	(26.3%)
Consumer Goods	201.4	▲	5.0%	3.6%	2.0%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	367.3	▼	(0.1%)	(1.4%)	(33.4%)
Telecommunications	2,719.2	▼	(1.9%)	(8.2%)	(20.5%)
Banks	15,886.6	▼	(1.4%)	(2.3%)	(27.8%)
Insurance	348.1	=	0.0%	(0.2%)	0.2%
Real Estate	1,761.6	▼	(0.5%)	(1.4%)	(22.0%)
Financial Services	2,135.8	▲	0.1%	(1.7%)	(22.8%)
Technology	6.1	=	0.0%	0.0%	(13.8%)

Market Breadth	▲ 37	▼ 49	■ 88		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,043.20	(65.3)	(1.3%)	(3.0%)	(27.7%)
Main 50 Index	3,932.56	(14.2)	(0.4%)	(1.6%)	NA
Main Market Index	4,032.18	(7.0)	(0.2%)	(1.2%)	(17.9%)
All Share Market Index	4,702.11	(45.9)	(1.0%)	(2.5%)	(25.2%)
Market Cap (KWD Mn)	27,070.60	(259.8)	(1.0%)	(2.5%)	(25.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

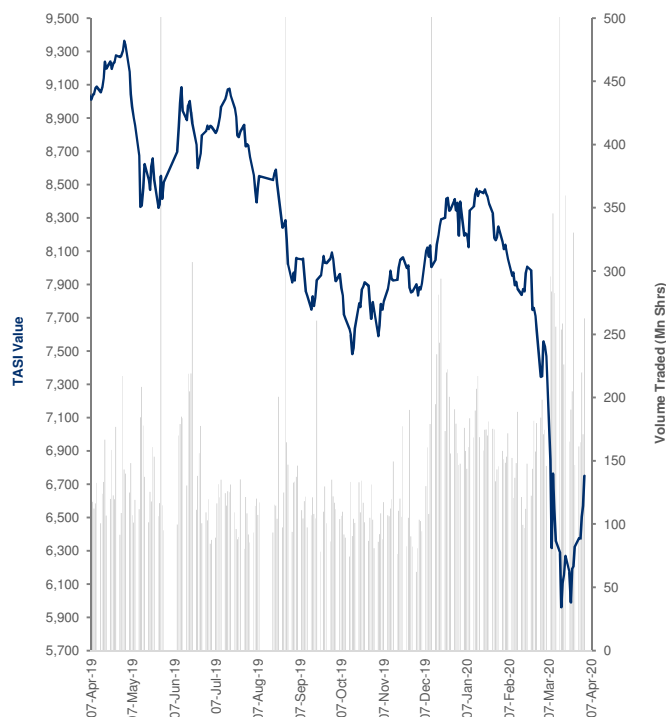
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	90.9	(8.2)	(8.3%)	209.6	88.6
Value Traded (KWD Mn)	30.6	10.3	50.5%	41.9	16.9
No. of Trades	7,736	38	0.5%	9,568	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.619	(1.4%)	9,443,638
National Bank of Kuwait	0.700	(2.4%)	6,976,492
Agility (PWC Logistics)	0.578	0.7%	4,227,713
Zain	0.467	(1.7%)	1,460,392
Gulf Bank	0.204	(0.5%)	1,125,857

Saudi Tadawul Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,924,402.2	3.3%	4.8%	(12.2%)
Energy	6,358,685.5	3.4%	5.0%	(10.3%)
Materials	430,760.7	6.3%	7.2%	(20.5%)
Capital Goods	9,920.4	1.2%	2.8%	(22.8%)
Commercial & Professional Svc	7,015.2	1.3%	3.0%	(23.8%)
Transportation	9,945.4	1.5%	1.8%	(28.5%)
Consumer Durables & Apparel	2,177.7	0.8%	3.0%	(24.3%)
Consumer Services	17,931.6	0.8%	0.4%	(21.7%)
Media	5,080.3	(0.5%)	1.1%	(21.7%)
Retailing	26,677.6	2.1%	4.0%	(20.8%)
Food & Staples Retailing	9,388.0	1.0%	(0.7%)	10.8%
Food & Beverages	77,084.1	1.8%	1.5%	(2.6%)
Health Care Equipment & Svc	38,233.2	(0.7%)	NA	NA
Pharma, Biotech & Life Science	3,084.0	(1.0%)	(5.0%)	(5.7%)
Banks	506,932.0	2.9%	3.7%	(26.6%)
Diversified Financials	25,246.7	0.2%	(0.6%)	(16.2%)
Insurance	33,880.5	1.6%	1.6%	(13.6%)
Telecommunication Services	203,545.3	(0.1%)	3.1%	(11.5%)
Utilities	73,438.8	0.6%	7.1%	(15.2%)
REITs	13,480.2	0.8%	1.7%	(9.1%)
Real Estate Mgmt & Dev't	71,079.2	1.1%	1.1%	(19.1%)
Software & Services	816.0	6.3%	12.3%	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	12.20	9.9%
Saudi British Bank/The	22.60	9.8%
Saudi Industrial Investment Gr	18.00	9.0%
Saudi Basic Industries Corp	76.00	7.8%
Arab National Bank	19.54	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	78.10	(2.7%)
Zahrat Al Waha For Trading Co	46.65	(2.4%)
National Metal Manufacturing &	12.52	(2.2%)
Tabuk Agriculture	12.98	(1.8%)
Dallah Healthcare Co	44.80	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	21.36	19,223
Saudi Kayan Petrochemical Co	7.68	18,121
Saudi Arabian Oil Co	31.65	14,416
Dar Al Arkan Real Estate Devel	8.41	10,718
Seera Group Holding	13.68	9,562

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,749.69	180.30	2.7%	3.8%	(19.5%)
Market Cap (SAR Mn)	7,924,402	254,639	3.3%	4.8%	(12.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	262.6	91.7	53.7%	247.2	119.4
Value Traded (SAR Mn)	5,092.0	1,664.8	48.6%	4,200.5	2,777.9
No. of Trades	222,721	62,534	39.0%	187,620	101,664

Market Breadth	▲ 152	▼ 32	= 16
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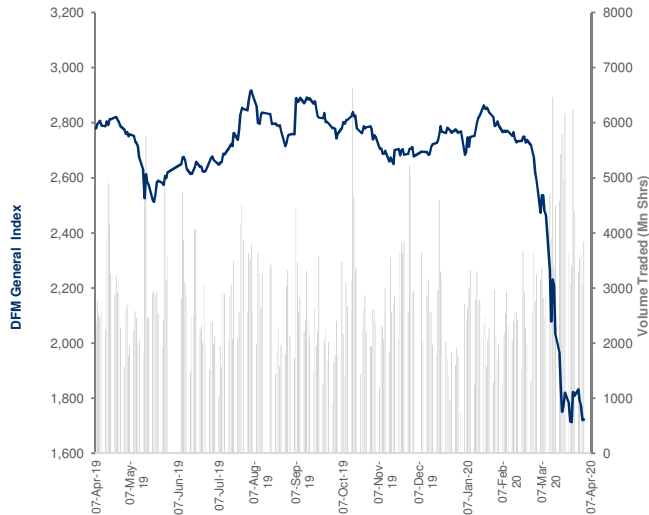
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.65	3.43%	453.18
Al Rajhi Bank	54.50	1.11%	412.92
Alinma Bank	21.36	2.99%	405.41
Saudi Basic Industries Corp	76.00	7.80%	205.23
Saudi Kayan Petrochemical Co	7.68	5.93%	137.43

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	262,132.0	(0.1%)	(1.5%)	(29.7%)
Banking	142,093.2	(0.3%)	(2.7%)	(30.9%)
Consumer Staples	2,927.3	0.0%	(1.0%)	(11.6%)
Investment & Financial	11,631.1	(0.4%)	(1.8%)	(31.9%)
Insurance	4,682.0	0.1%	(0.2%)	(7.6%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	44,460.4	3.7%	(0.4%)	(43.3%)
Telecommunication	24,097.7	(4.5%)	1.0%	(5.1%)
Transportation	19,455.9	(0.5%)	(1.5%)	(22.2%)
Services	7,643.3	(3.1%)	6.1%	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
EMAAR MALLS PJSC	1.14	10.7%
AMLAQ FINANCE	0.24	4.8%
Gulf Finance House	0.55	4.0%
UNION PROPERTIES PJSC	0.21	3.4%
EMAAR PROPERTIES PJSC	2.18	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
EMAAR DEVELOPMENT	1.97	(4.8%)
Khaleeji Commercial Bank	0.36	(4.8%)
Al Salam Group Holding	0.21	(4.6%)
TABREED	2.08	(4.6%)
EMIRATES INTEGRATED TELECOMM	5.25	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.21	30,405
EMAAR PROPERTIES PJSC	2.18	24,330
DUBAI ISLAMIC BANK	3.35	19,007
Gulf Finance House	0.55	12,608
EMAAR MALLS PJSC	1.14	10,284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,722.87	2.12	0.1%	(2.7%)	(37.7%)
Market Cap (AED Mn)	262,132	(392)	(0.1%)	(1.5%)	(29.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	149.8	36.5	32.2%	182.5	127.1
Value Traded (AED Mn)	198.0	38.3	24.0%	220.9	183.9
No. of Trades	3,840	757	24.6%	3,035	2,435

Market Breadth	▲ 15	▼ 11	= 42
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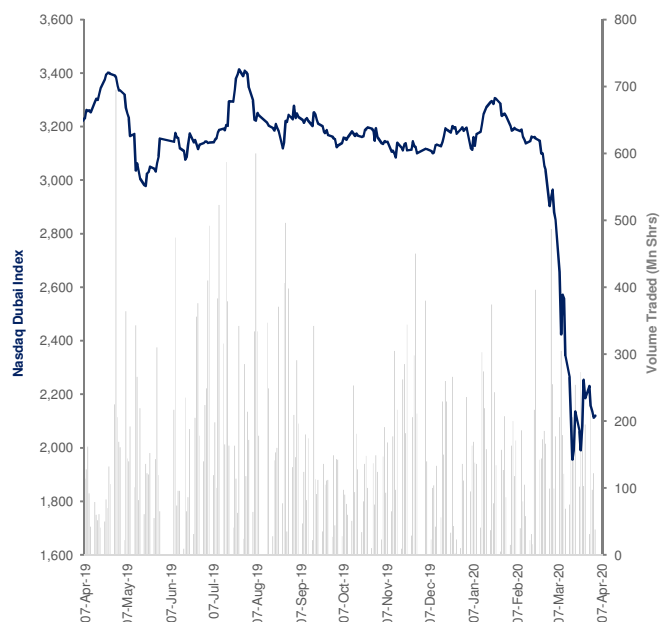
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	3.35	(2.05%)	63.16
EMAAR PROPERTIES PJSC	2.18	3.32%	52.25
Emirates NBD	6.90	0.00%	21.13
ARAMEX PJSC	2.33	2.19%	13.54
EMAAR MALLS PJSC	1.14	10.68%	10.93

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,346.0	(0.0%)	1.0%	(3.4%)
Al Baraka Banking Group	338.1	0.0%	0.0%	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	53.6	0.0%	4.6%	(0.0%)
DP World	12,873.3	0.4%	3.3%	18.4%
Emirates REIT (CEIC) Limited	77.9	(3.7%)	0.8%	(54.7%)
ENBD REIT (CEIC) Limited	88.5	(2.2%)	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	5,908.0	0.0%	0.0%	(8.2%)
Nasdaq, Inc.	15,248.2	(0.4%)	(0.4%)	(13.9%)
Orascom Construction Limited	641.0	0.0%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.51	0.4%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.26	(3.7%)
ENBD REIT (CEIC) Limited	0.35	(2.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.51	408
Emirates REIT (CEIC) Limited	0.26	51
ENBD REIT (CEIC) Limited	0.35	10

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,120.29	6.82	0.3%	(0.7%)	(33.4%)
Market Cap (USD Mn)	35,346	(17)	(0.0%)	1.0%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.47	0.1	40.5%	1.2	0.62
Value Traded (USD Mn)	6.34	1.7	35.3%	12.5	6.33
No. of Trades	38	(84)	(68.9%)	157	155

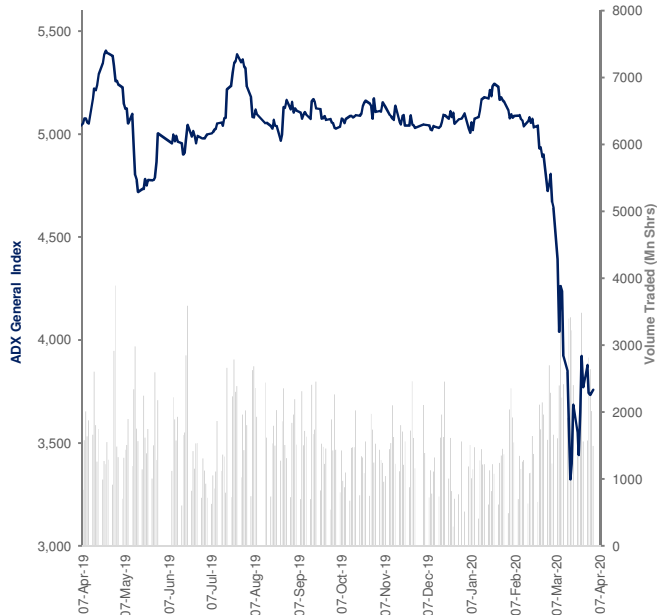
Market Breadth	▲ 1 ▼ 2 = 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.51	0.39%	6.32
Emirates REIT (CEIC) Limited	0.26	(3.70%)	0.01
ENBD REIT (CEIC) Limited	0.35	(2.25%)	0.00

Abu Dhabi Securities Exchange Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	433,938.4	0.0%	0.5%	(20.5%)
Banks	181,524.4	0.5%	(0.0%)	(33.6%)
Inv. & Financial Services	2,689.6	(1.2%)	(2.9%)	(35.8%)
Real Estate	13,049.3	0.8%	(2.4%)	(30.1%)
Energy	42,989.1	2.7%	4.1%	(8.3%)
Consumer Staples	28,845.4	(1.3%)	1.4%	104.4%
Industrial	5,701.6	0.6%	1.0%	(14.7%)
Insurance	8,718.5	(0.1%)	(0.2%)	10.6%
Telecommunication	142,329.8	(1.2%)	0.4%	(13.8%)
Services	8,090.5	0.0%	(0.6%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CEMENT CO PSC	0.66	14.9%
ARKAN BUILDING MATERIALS CO	0.38	4.5%
ESHRAQ PROPERTIES CO PJSC	0.21	3.5%
ADNOIC Distribution	2.83	2.9%
FIRST ABU DHABI BANK PJSC	9.99	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	1.52	(5.0%)
NATIONAL BANK OF UMM AL QAIW	1.90	(5.0%)
ABU DHABI COMMERCIAL BANK	4.18	(5.0%)
METHAQ TAKAFUL INSURANCE	0.54	(4.9%)
AXA GREEN INSURANCE	0.53	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOIC Distribution	2.83	6,809
ALDAR PROPERTIES PJSC	1.50	6,349
ESHRAQ PROPERTIES CO PJSC	0.21	5,586
DANA GAS	0.57	5,431
ABU DHABI COMMERCIAL BANK	4.18	3,386

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,758.35	13.25	0.4%	0.6%	(26.0%)
Market Cap (AED Mn)	433,938	6	0.0%	0.5%	(20.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	41.5	(11.5)	(21.8%)	51.0	45.5
Value Traded (AED Mn)	113.6	(38.5)	(25.3%)	154.4	183.0
No. of Trades	1,491	(524)	(26.0%)	1,644	1,521

Market Breadth	▲ 10	▼ 11	= 44
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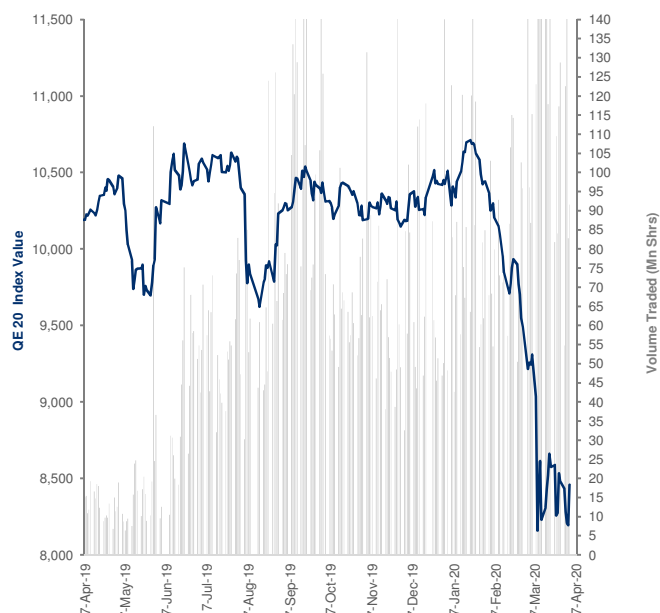
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	9.99	2.46%	31.15
ADNOIC Distribution	2.83	2.91%	19.05
ABU DHABI COMMERCIAL BANK	4.18	(5.00%)	14.15
EMIRATES TELECOM GROUP CO	14.08	(1.40%)	10.51
ALDAR PROPERTIES PJSC	1.50	0.67%	9.53

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	478,182.1	3.6%	3.8%	(17.9%)
Banking & Finance Sector	275,458.6	4.7%	4.9%	(11.7%)
Goods & Consumer Services	27,245.8	(0.1%)	0.1%	(23.0%)
Industrial Sector	92,740.6	4.1%	4.7%	(30.6%)
Insurance Sector	10,521.3	1.9%	2.3%	(27.9%)
Real Estate	29,564.5	0.6%	(0.6%)	(18.6%)
Telecom	23,022.6	1.6%	2.5%	(16.5%)
Transport	19,628.8	0.4%	0.2%	(16.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.65	10.0%
Salam International Investment	0.24	6.7%
Qatar National Bank QPSC	18.00	5.8%
Qatar Islamic Bank SAQ	14.85	5.3%
Industries Qatar QSC	6.95	4.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.57	(4.8%)
Islamic Holding Group QSC	1.32	(2.1%)
Qatari Investors Group QSC	1.17	(1.6%)
Qatar Fuel QSC	16.15	(0.3%)
Qatar Navigation QSC	4.84	(0.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.24	19,967
Ezdan Holding Group QSC	0.51	14,766
Mesaieed Petrochemical Holding	1.65	8,329
Masraf Al Rayan QSC	3.71	5,732
Aamal Co	0.57	4,036

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,458.32	263.30	3.2%	3.1%	(18.9%)
Market Cap (QAR Mn)	478,182	16,758.5	3.6%	3.8%	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	91.6	8.9	10.7%	101.9	10.2
Value Traded (QAR Mn)	212.1	39.8	23.1%	278.3	292.6
No. of Trades	6,207	1,366	28.2%	6,810	6,013

Market Breadth	▲ 33	▼ 8	= 6
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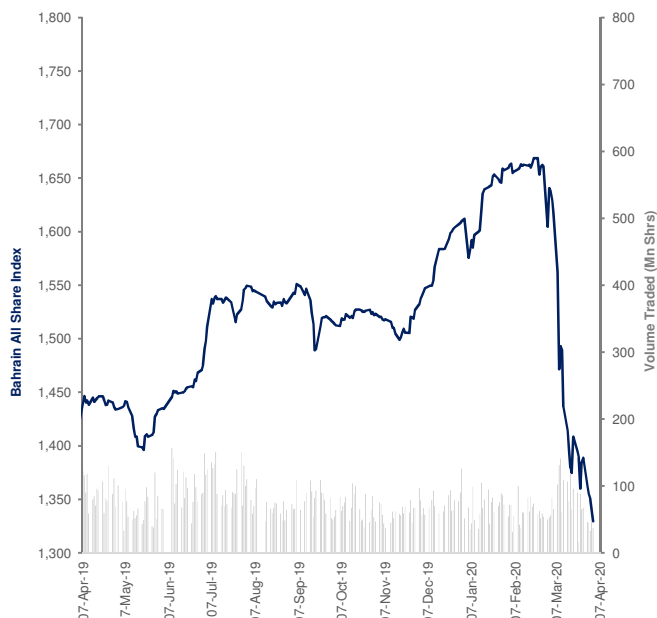
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.00	5.82%	43.26
Qatar Fuel QSC	16.15	(0.31%)	34.03
Masraf Al Rayan QSC	3.71	2.77%	21.02
Mesaieed Petrochemical Holding	1.65	9.99%	13.14
Qatar Islamic Bank SAQ	14.85	5.32%	11.20

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,645.1	(0.9%)	(1.7%)	(18.5%)
Commercial Banks	4,357.8	(1.7%)	(2.3%)	(23.0%)
Investment	1,365.6	0.4%	(1.7%)	(17.3%)
Insurance	115.0	0.0%	(0.0%)	7.4%
Services	1,147.8	0.0%	(0.5%)	(8.9%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	539.7	0.0%	0.0%	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	8.6%
GFH FINANCIAL GROUP BSC	0.15	1.4%
BBK BSC	0.51	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,329.78	(11.47)	(0.9%)	(1.5%)	(17.4%)
Market Cap (BHD Mn)	7,645	(71)	(0.9%)	(1.7%)	(18.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.65	(2.3%)
National Bank of Bahrain BSC	0.61	(2.1%)
Al Salam Bank-Bahrain BSC	0.07	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	71,149.1	69.0	3,286.1%	4,659.7	5,421.4
Value Traded (BHD '000)	5,090.3	4.60	937.5%	980.4	1,406.7
No. of Trades	37	(9)	(19.6%)	69	95

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.07	68,449
GFH FINANCIAL GROUP BSC	0.15	1,420
Ahli United Bank BSC	0.65	483
Khaleeji Commercial Bank BSC	0.04	353
National Bank of Bahrain BSC	0.61	272

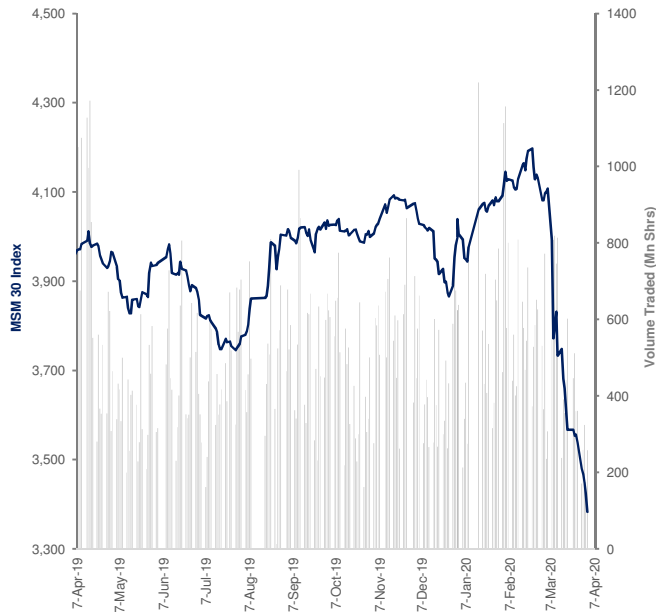
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.07	(1.45%)	4.65
National Bank of Bahrain BSC	0.61	(2.09%)	0.17
Ahli United Bank BSC	0.65	(2.27%)	0.12
GFH FINANCIAL GROUP BSC	0.15	1.40%	0.08
Bahrain Telecommunications Co	0.36	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,663.5	(1.2%)	(1.9%)	(14.0%)
Banking	2,905.4	(1.5%)	(2.5%)	(18.1%)
Industry	648.0	(1.3%)	(1.9%)	(6.6%)
Services	2110.1	(0.8%)	(0.9%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg

Worst Return Performers	Price (OMR)	Daily % Chg
United Power Co.	1.75	(9.8%)
Oman Qatar Insurance	0.08	(6.3%)
OMINVEST	0.30	(5.6%)
Oman Cables Industry Co.	0.54	(5.6%)
Oman United Insurance Co.	0.28	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.31	1,362
Galfar Engineering & Contracting Co.	0.04	325
Al Batinah Power Co.	0.05	234
Al Suwadi Power Co.	0.05	222
National Bank Of Oman	0.16	205

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,383.54	(41.45)	(1.2%)	(1.9%)	(15.0%)
Market Cap (OMR Mn)	5,663.5	(69.2)	(1.2%)	(1.9%)	(14.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	23,187.7	18,447.2	389.1%	13,824.4	14,930.7
Value Traded (OMR '000)	2,659.1	2,048.6	335.5%	2,966.5	2,434.8
No. of Trades	258	84	48.3%	541	433

Market Breadth	▲ 0	▼ 13	= 99
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	(2.55%)	0.42
Oman Qatari Telecommunications Co.	0.39	(0.51%)	0.05
National Bank Of Oman	0.16	(1.27%)	0.03
Raysut Cement Co.	0.36	(4.21%)	0.03
Oman Refreshment Co. Ltd.	1.00	0.00%	0.02

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	404,579.6	0.5%	(1.1%)	(27.9%)
Banking & Finance	143,491.4	(0.4%)	(1.4%)	(25.3%)
Basic Resources	14,062.9	(3.8%)	(4.1%)	(35.6%)
Chemical	23,123.5	1.3%	(2.1%)	(27.6%)
Construction & Material	13,557.2	1.9%	0.0%	(28.7%)
Financial Services	32,854.8	1.1%	0.9%	(36.1%)
Food & Beverage	6,440.4	1.8%	(6.4%)	(35.0%)
Healthcare & Pharma.	5,444.5	(0.3%)	(2.9%)	(17.4%)
Ind. Goods, Services, Auto.	32,624.8	5.1%	3.1%	(35.6%)
Media	582.2	0.7%	(1.6%)	(28.4%)
Oil & Gas	2,763.8	1.4%	(0.9%)	(41.0%)
Personal & Household	32,172.5	0.1%	(1.0%)	(22.0%)
Real Estate	39,510.8	1.0%	(0.7%)	(33.8%)
Telecommunication	38,824.5	0.6%	(3.8%)	(15.6%)
Travel & Leisure	19,126.5	0.5%	(0.0%)	(24.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	5.98	9.7%
Suez Cement Co SAE	5.83	9.6%
ElSewedy Electric Co	8.40	8.4%
Tourah Portland Cement Co	5.36	7.2%
EFG Hermes	8.80	4.5%

Worst Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	450.15	(10.0%)
Canal Shipping Agencies Co	8.18	(4.0%)
Delta Sugar Co	6.93	(2.5%)
Arab Cotton Ginning	0.87	(1.9%)
Credit Agricole Egypt SAE	29.50	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings SAE	1.08	12,950
Palm Hills Developments SAE	1.06	9,630
Egypt Kuwait Holding Co SAE	0.93	8,094
Talaat Moustafa Group	4.87	7,650
Ghabbour Auto	1.51	6,813

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,455.38	30.49	0.3%	(1.4%)	(32.3%)
Market Cap (EGP Mn)	404,580	2,146	0.5%	(1.1%)	(27.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	99.3	(1.6)	(1.6%)	79.0	112.5
Value Traded (EGP Mn)	624.9	128.6	25.9%	467.4	715.1
No. of Trades	13,767	(828)	(5.7%)	12,799	16,705

Market Breadth	▲ 36	▼ 11	= 12
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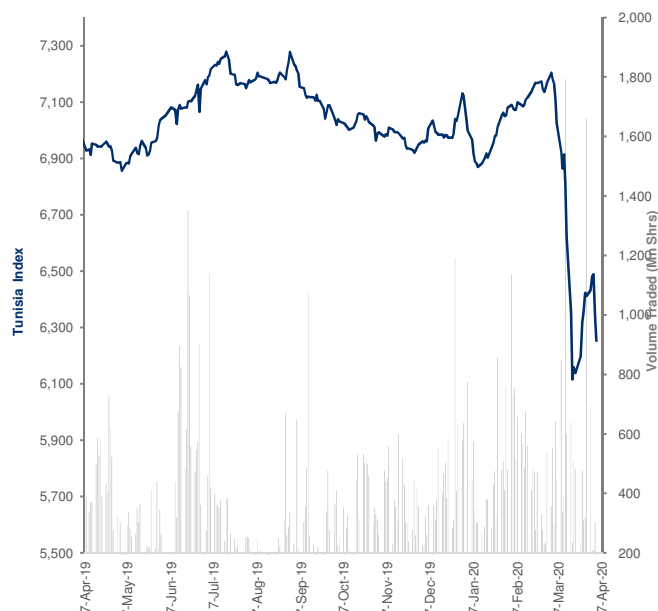
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	57.30	(0.73%)	301.72
ElSewedy Electric Co	8.40	8.39%	39.10
Talaat Moustafa Group	4.87	0.21%	37.27
EFG Hermes	8.80	4.51%	28.28
Egyptian Int'l Pharmaceutical Industries	54.90	(0.29%)	24.77

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 4, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,242.8	(1.1%)	(3.1%)	(11.1%)
Banking	8,216.5	(1.6%)	(4.4%)	(14.5%)
Insurance	757.4	0.5%	0.3%	(7.4%)
Leasing	490.8	(0.1%)	0.9%	(1.7%)
Financial Services	2,214.0	(1.6%)	(4.6%)	(6.1%)
Industrial	1,370.9	(1.0%)	(2.6%)	(21.1%)
Chemical Industry	399.6	2.3%	2.4%	(26.6%)
Food & Beverage	4,201.7	(0.6%)	(2.4%)	(4.6%)
Retailing	1,196.1	0.3%	0.4%	0.5%
Others	1,395.8	(1.5%)	(2.5%)	(13.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	122.57	3.0%
Air Liquide Tunisie	72.10	3.0%
Industries Chimiques du Fluor	70.00	2.9%
Societe Magasin General	30.80	2.8%
Arab Tunisian Bank	3.57	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	102.19	(3.0%)
Union Internationale de Banque	16.86	(3.0%)
Banque de Tunisie	7.16	(3.0%)
Tunis Re	6.91	(2.9%)
Societe Nouvelle Maison de la	7.27	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.57	20
Societe D'Articles Hygieniques	9.00	17
Arab Tunisian Lease	1.60	12
Societe Moderne de Ceramique	0.78	10
Union Internationale de Banque	16.86	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,253.63	(84.30)	(1.3%)	(3.5%)	(12.2%)
Market Cap (DT Mln)	20,243	(220)	(1.1%)	(3.1%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	136.5	(166.6)	(55.0%)	497.4	542.2
Value Traded ('000 DT)	1,249.9	(1,662.2)	(57.1%)	3,687.2	4,428.0
No. of Trades	817	(296)	(26.6%)	1,290	8,397

Market Breadth	▲ 15	▼ 27	= 26
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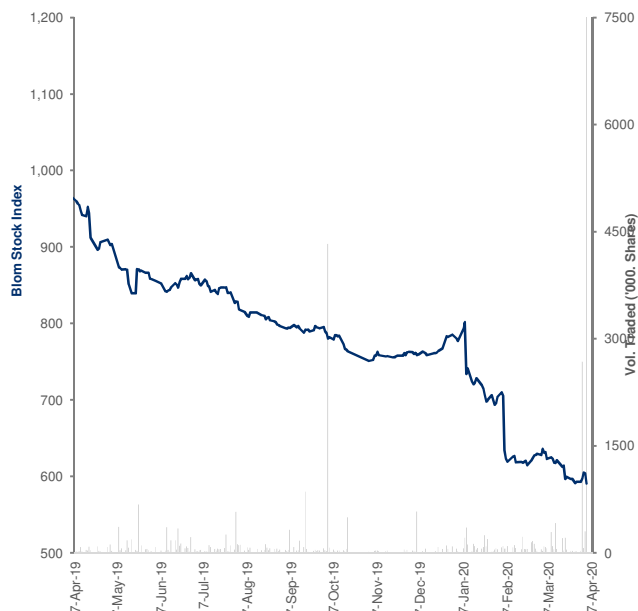
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	102.19	(3.00%)	0.31
Societe D'Articles Hygieniques	9.00	(0.66%)	0.15
Amen Bank	25.00	(0.87%)	0.12
Union Internationale de Banque	16.86	(2.99%)	0.10
Societe Frigorifique et Brasse	17.70	(0.56%)	0.10

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,616.2	(1.6%)	(0.2%)	(12.0%)
Banking & Finance	7,106.9	(1.2%)	(1.5%)	(24.0%)
Industries	219.2	0.0%	0.2%	0.1%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,200.5	(2.7%)	2.9%	32.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	9.99	0.4%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi SAL	1.35	(10.0%)
Solidere	9.25	(7.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi SAL	1.35	9,009
Solidere	9.99	16
Solidere	9.25	0

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	591.11	(13.0)	(2.1%)	(1.1%)	(24.8%)
Market Cap (USD Mn)	10,616.2	(177.8)	(1.6%)	(0.2%)	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	9,024.9	8,723.9	2,899.1%	283.5	2,952.5
Value Traded ('000s USD)	12,320.6	11,503.9	1,408.5%	919.7	13,492.3

Market Breadth	▲ 1 ▼ 2 = 23
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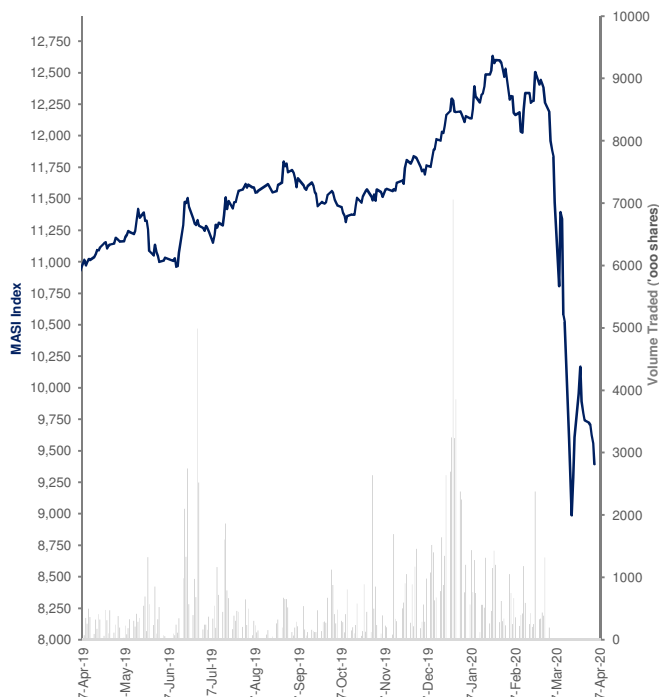
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Bank Audi SAL	1.35	(10.00%)	12.16
Solidere	9.99	0.40%	0.16
Solidere	9.25	(7.50%)	0.00

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	443,059.9	(1.6%)	(3.2%)	(22.7%)
Banking	164,720.8	(2.7%)	(4.9%)	(26.2%)
Beverages	8,938.7	(2.9%)	(2.9%)	(18.7%)
Chemicals	1,816.5	0.0%	2.4%	(8.1%)
Construction & Building Material	48,044.0	(3.3%)	(4.6%)	(29.6%)
Distributors	11,949.6	(2.5%)	(1.0%)	(6.5%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	18,870.8	1.8%	0.6%	(13.9%)
Food Producers & Processors	20,141.2	(0.9%)	0.1%	(21.5%)
Holding Companies	2,544.8	0.0%	(3.2%)	(15.1%)
Insurance	19,801.3	(1.6%)	(1.5%)	(16.6%)
Investment & other Finance	3,841.3	(2.1%)	(0.2%)	(15.7%)
Leisures & Hotel	1,318.1	(3.2%)	(6.2%)	(45.9%)
Materials, Software & Computer	2,960.7	(2.6%)	(1.0%)	(9.4%)
Mining	8,706.4	0.8%	(3.4%)	(37.1%)
Oil & Gas	11,996.9	(3.5%)	(7.3%)	(8.2%)
Real Estate	3,289.6	0.3%	(3.5%)	(30.4%)
Telecommunications	109,886.9	0.1%	(1.6%)	(18.3%)
Transport	836.1	(3.9%)	(3.9%)	(20.7%)
Utilities	3,080.0	0.0%	1.3%	(13.7%)
Forestry & Paper	44.7	0.0%	(1.0%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	316.00	3.1%
TAQA Morocco SA	800.00	1.8%
Managem SA	440.00	1.6%
Douja Promotion Groupe Addoha	6.55	1.4%
Lesieur Cristal	130.50	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	29.57	(4.0%)
Ennakl Automobiles	28.61	(4.0%)
Credit Immobilier et Hotelier	233.80	(4.0%)
Societe Des Boissons du Maroc	2243.00	(4.0%)
Hightech Payment Systems SA	3361.00	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	125.00	151.9
Attijariwafa Bank	354.00	146.3
Banque Centrale Populaire	210.00	54.4
Bank of Africa	144.05	32.7
Alliances Developpement Immobi	29.57	29.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,395.76	(164.10)	(1.7%)	(3.2%)	(22.8%)
Market Cap (MAD Mn)	443,060	(7,369)	(1.6%)	(3.2%)	(22.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	511.6	168.3	49.0%	795.2	368.8
Value Traded (MAD Mn)	143.14	27.60	23.9%	157.1	35.2

Market Breadth	▲ 6	▼ 21	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	354.00	(2.21%)	52.21
Maroc Telecom	125.00	0.08%	19.01
Ciments du Maroc	1240.00	(3.05%)	12.48
Banque Centrale Populaire	210.00	(2.33%)	11.55
Societe Des Boissons du Maroc	2243.00	(3.98%)	9.47

Source: Bloomberg, Kamco Research

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