

## MENA Markets Daily Report

February 6, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	8,442.90	(0.1%)	7.7%	4.8%	
	Kuwait	Main 50 Index	▲	7,307.44	0.2%	7.4%	24.0%	
	Kuwait	Main Market Index	▲	7,291.60	0.2%	5.6%	24.0%	
	Kuwait	All Share Index	▼	7,900.09	(0.1%)	7.3%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	12,414.40	(0.2%)	3.1%	0.6%	
	UAE - Dubai	DFM General Index	=	5,218.93	0.0%	1.2%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,361.89	(0.2%)	3.7%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	=	9,584.85	0.0%	1.8%	(1.7%)	
	Qatar	QE 20 Index	▼	10,657.44	(0.0%)	0.8%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,873.20	0.5%	(5.7%)	0.7%	
	Oman	MSX 30 Index	▼	4,573.33	(0.3%)	(0.1%)	1.4%	
	Egypt	EGX 30	▲	29,735.59	0.2%	(0.0%)	19.5%	
	Jordan	ASE Index	▼	2,609.76	(0.4%)	4.9%	2.4%	
	Tunisia	Tunisia Index	▲	10,186.47	0.0%	2.3%	13.7%	
	Morocco	MASI	▼	16,217.65	(0.2%)	9.8%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,229.49	(0.7%)	(3.6%)	12.7%
		India	SENSEX	▼	78,271.28	(0.4%)	0.2%	8.2%
		Brazil	BOVESPA Stock Index	▲	125,534.07	0.3%	4.4%	(10.4%)
		Mexico	BOLSA Index	▼	51,570.19	(0.6%)	4.2%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,095.79	0.3%	1.9%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	871.69	0.6%	3.6%	17.3%
		Asia	MSCI Asia Pacific	▲	576.57	0.4%	1.3%	8.2%
		Europe	DJ Stoxx 600	▲	538.56	0.5%	6.1%	6.0%
		Europe	FTSEurofirst 300	▲	2,143.89	0.5%	6.3%	6.7%
		U.S.A	S&P 500	▲	6,061.48	0.4%	3.1%	23.3%
		U.S.A	DJIA	▲	44,873.28	0.7%	5.5%	12.9%
		U.S.A	NASDAQ Composite	▲	19,692.33	0.2%	2.0%	28.6%
		UK	FTSE 100	▲	8,623.29	0.6%	5.5%	5.7%
		Germany	DAX	▲	21,585.93	0.4%	8.4%	18.8%
		Japan	NIKKEI 225	▲	38,831.48	0.1%	(2.7%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	20,597.09	(0.9%)	2.7%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	107.58	(0.4%)	(0.84%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.25	0.20%	(0.09%)	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.04	0.23%	0.47%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.13%	(0.11%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	74.61	(2.1%)	(0.0%)	(3.1%)
		Oil	NYMEX	▼	71.03	(2.3%)	(1.0%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.36	3.3%	8.5%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,867.24	0.9%	9.2%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.31	0.4%	11.8%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	96,935.73	0.4%	3.4%	116.2%

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Kamco Investment Company - K.S.C  
(Public)

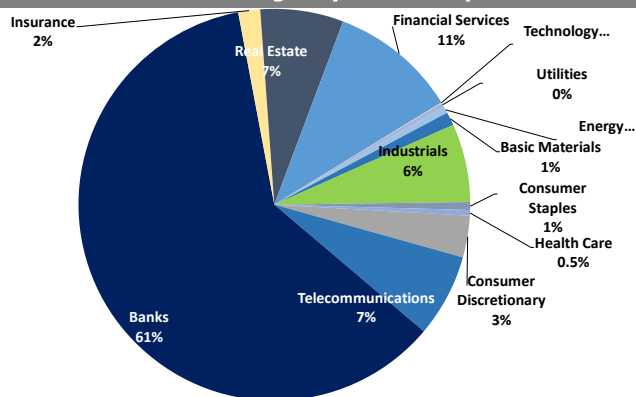
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

February 6, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,251.5	14.1	14.7%
3- Boubayan Bank	2,688.5	29.0	10.5%
4- Zain	2,042.4	12.1	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,220.6	21.2	7.1%
7- Mabane Co.	1,135.7	17.0	10.2%
8- Ahli Bank of Kuwait	738.0	14.4	8.4%
9- Burgan Bank	734.7	15.7	5.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	31,362	17.07	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.080	0.012	18.1%
Inovent	0.108	0.012	12.5%
Soor Fuel Marketing Co.	0.297	0.028	10.4%
National Cleaning Co.	0.060	0.005	8.1%
Metal & Recycling Co.	0.176	0.012	7.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.136	(0.029)	(17.6%)
Al-Deera Holding	0.308	(0.035)	(10.2%)
Dalqan Real Estate Co.	0.216	(0.012)	(5.3%)
Al Kout for Industrial Projects Co.	1.041	(0.054)	(4.9%)
Kuwait Emirates Holding Co.	0.054	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.134	2.3%	149,487,002
Oula Fuel Marketing Co.	0.517	5.5%	101,862,385
Kuwait Real Estate Co.	0.319	(4.5%)	58,180,488
Arab Real Estate Co.	0.080	18.1%	53,240,643
Arzan Financial Group For Fin. & Invest.	0.275	(0.7%)	26,388,772

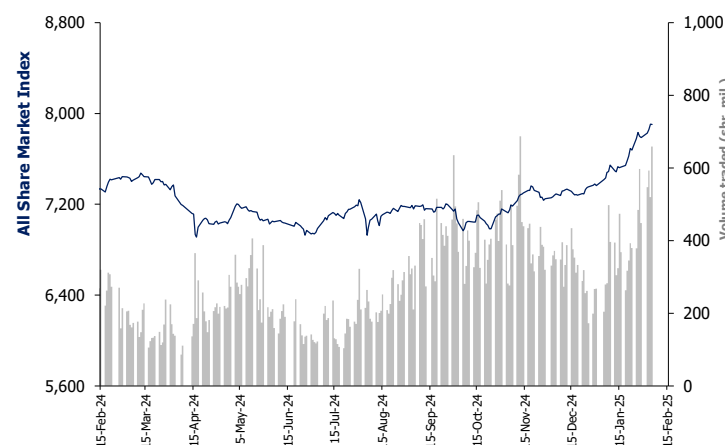
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,900.1	▼	(0.0%)	1.5%	7.3%
Energy	1,329.2	▼	(0.3%)	0.1%	11.8%
Basic Materials	907.5	▼	(0.8%)	3.0%	(0.4%)
Industrials	746.8	▼	(0.2%)	1.4%	3.2%
Consumer Staples	1,010.7	▲	0.1%	(2.0%)	1.2%
Health Care	448.4	=	0.0%	(3.3%)	(2.2%)
Consumer Discretionary	2,359.9	▲	1.3%	3.4%	11.2%
Telecommunications	1,047.2	▲	1.3%	3.4%	2.9%
Banks	1,974.0	▼	(0.2%)	1.6%	9.1%
Insurance	2,092.8	▲	0.4%	2.5%	1.8%
Real Estate	1,516.4	▼	(0.8%)	0.9%	12.1%
Financial Services	1,529.4	▼	(0.0%)	(0.6%)	1.2%
Technology	1,025.8	▼	(0.7%)	(2.1%)	(1.4%)
Utilities	402.6	=	0.0%	0.7%	1.3%

Market Breadth		63		48		32
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,442.90	(9.5)	(0.1%)	1.7%	7.7%	
Main 50 Index	7,307.44	14.1	0.2%	0.5%	7.4%	
Main Market Index	7,291.60	16.7	0.2%	0.5%	5.6%	
All Share Market Index	7,900.09	(3.9)	(0.0%)	1.5%	7.3%	
Market Cap (KWD Mn)	46,623.82	(22.6)	(0.0%)	1.5%	7.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

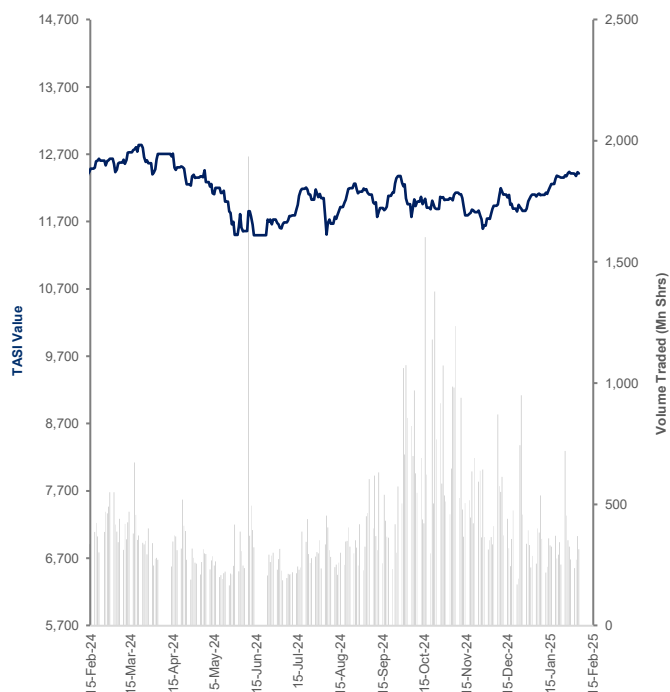
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	658.6	139.5	26.9%	410.4	278.8
Value Traded (KWD Mn)	172.3	48.9	39.6%	98.9	67.7
No. of Trades	22,800	776	3.5%	19,428	15,337

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.517	5.5%	51,541,334
Kuwait Business Town Real Estate Co.	0.134	2.3%	19,785,237
Kuwait Real Estate Co.	0.319	(4.5%)	19,251,589
National Bank of Kuwait	0.991	(0.4%)	9,202,786
Kuwait Finance House	0.796	(0.1%)	8,577,509

## Saudi Tadawul Daily Report

February 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,248,610.8	0.1%	0.3%	0.5%
Energy	6,784,019.1	0.0%	(0.4%)	(1.2%)
Materials	627,446.2	(0.3%)	(0.4%)	(0.7%)
Capital Goods	70,504.7	0.7%	(0.2%)	4.5%
Commercial & Professional Svc	16,346.6	(0.5%)	(0.1%)	5.5%
Transportation	52,718.9	1.3%	1.8%	8.5%
Consumer Durables & Apparel	9,854.6	0.4%	1.3%	8.4%
Consumer Services	73,362.7	1.3%	2.9%	6.6%
Media	49,331.6	(0.9%)	0.3%	2.8%
Consumer Discretionary Distribution &	32,311.8	0.0%	0.6%	7.2%
Consumer Staples Distribution & Retail	54,172.8	0.0%	1.0%	16.9%
Food & Beverages	119,000.8	0.2%	(0.5%)	2.4%
Health Care Equipment & Svc	191,633.9	0.3%	0.0%	9.7%
Pharma, Biotech & Life Science	18,022.0	(0.4%)	(0.5%)	6.5%
Banks	1,018,370.2	(0.1%)	1.0%	4.6%
Financial Services	73,703.2	(1.3%)	3.5%	8.8%
Insurance	98,181.9	(1.0%)	0.9%	1.2%
Telecommunication Services	276,513.5	(0.9%)	0.5%	8.8%
Utilities	383,867.5	(0.5%)	(3.0%)	(1.7%)
REITs	15,435.1	(0.1%)	(0.5%)	(0.6%)
Real Estate Mgmt & Dev't	138,512.6	0.4%	(1.1%)	9.9%
Software & Services	144,804.6	(0.7%)	(2.3%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	22.82	6.7%
Zamil Industrial Investment Co	35.20	4.6%
Americana Restaurants International PLC	2.59	4.4%
Saudi Ground Services Co	56.00	3.7%
National Gypsum	23.12	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	10.46	(3.0%)
Co for Cooperative Insurance/T	153.20	(2.3%)
Saudi Arabian Fertilizer Co	112.00	(2.3%)
Saudi Co For Hardware CJSC	34.65	(2.3%)
Etihad Etisalat Co	56.90	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.59	73,487
Al-Baha Development & Investme	0.45	21,255
Alinma Bank	30.65	21,071
Anaam International Holding Gr	1.27	7,555
Electrical Industries Co	7.26	7,391

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,414.40	(19.53)	(0.2%)	(0.0%)	3.1%
Market Cap (SAR Mn)	10,248,611	(7,953)	(0.1%)	(0.3%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	315.1	(53.9)	(14.6%)	337.7	346.3
Value Traded (SAR Mn)	6,999.0	709.3	11.3%	6,365.9	8,366.4
No. of Trades	475,961	19,914	4.4%	473,879	510,283

Market Breadth	▲ 101	▼ 122	▬ 34
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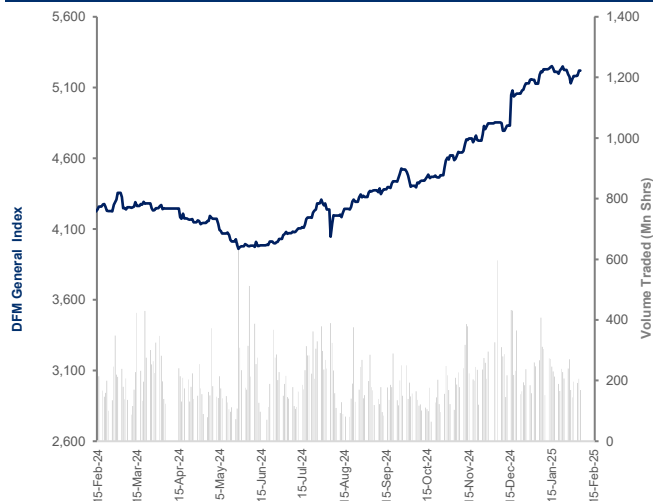
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	30.65	3.0%	640.95
Al Rajhi Bank	101.20	(0.6%)	508.64
Saudi Telecom Co	43.90	(0.8%)	228.27
Saudi National Bank	34.50	0.1%	218.74
Americana Restaurants International PLC	2.59	4.4%	190.34

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	909,878.9	0.4%	1.0%	0.5%
Financials	371,376.6	1.2%	0.4%	3.8%
Real Estate	194,339.9	(0.1%)	(0.3%)	1.5%
Industrial	97,704.6	0.9%	2.9%	(3.7%)
Materials	1,058.5	(5.4%)	(14.7%)	(15.2%)
Consumer Staples	30,979.3	0.1%	0.2%	(2.5%)
Consumer Discretionary	37,881.1	(1.3%)	1.0%	3.1%
Telecommunication	35,674.0	0.5%	(0.1%)	5.1%
Utilities	140,865.1	(0.7%)	3.3%	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.44	14.8%
Emirates Islamic Bank	9.90	10.0%
National General Insurance	4.88	8.4%
Islamic Arab Insurance Com	0.46	4.1%
Commercial Bank Of Dubai	7.94	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	92.00	(8.0%)
Al Salam Bank Sudan	0.71	(8.0%)
National Cement Co	2.95	(5.4%)
National International Holding	2.70	(3.2%)
Emirates Refreshments Co	0.00	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.44	13,493
Islamic Arab Insurance Com	0.46	12,977
Drake & Scull International	0.35	12,704
Dubai Financial Market Pjsc	1.40	12,558
Dubai Investments Pjsc	2.15	11,881

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,218.93	(0.15)	(0.0%)	0.7%	1.2%
Market Cap (AED Mn)	909,879	3,762	0.4%	1.0%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	169.1	(36.4)	(17.7%)	231.9	135.7
Value Traded (AED Mn)	533.0	(117.4)	(18.1%)	628.0	356.1
No. of Trades	13,344	(1,360)	(9.2%)	13,866	6,785

Market Breadth	▲ 16	▼ 26	▬ 33
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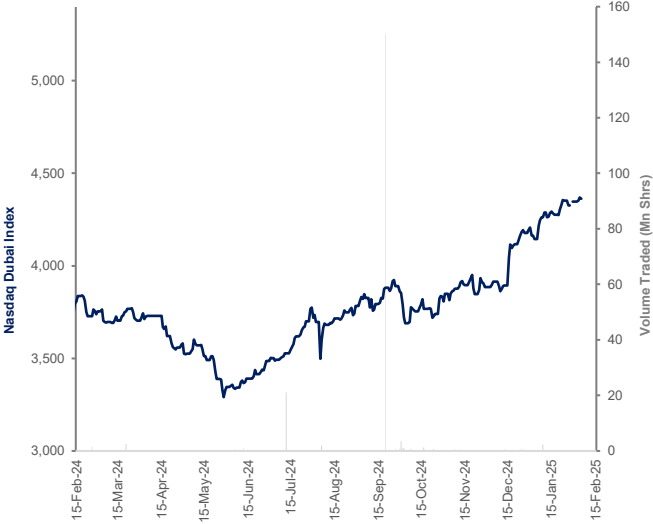
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.50	(0.37%)	152.66
Emaar Development	13.10	0.38%	66.85
Dubai Islamic Bank	7.74	(1.15%)	46.49
Emirates Nbd	20.80	0.00%	44.69
SALIK	5.15	2.18%	33.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,645.8	0.0%	2.1%	5.8%
DEPA Limited (AED)	145.3	0.0%	(0.0%)	0.0%
Emirates REIT (CEIC) Limited	182.2	(2.4%)	(2.4%)	13.8%
ENBD REIT (CEIC) Limited	96.8	0.0%	7.5%	9.9%
Hikma Pharmaceuticals GDR	6,333.7	0.0%	7.3%	14.7%
Nasdaq, Inc.	47,325.5	0.0%	1.5%	5.0%
Orascom Construction Limited	562.2	1.4%	(2.9%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.10	1.39%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.56	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.56	45.0
Orascom Construction Limited	5.10	0.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,361.89	(7.40)	(0.2%)	0.3%	3.7%
Market Cap (USD Mn)	54,646	3.2	0.0%	2.1%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.04513	(0.01)	(17%)	0.145	0.10
Value Traded (USD Mn)	0.02594	(0.23)	(90%)	0.1	0.03
No. of Trades	5	(5.00)	(50%)	5	5

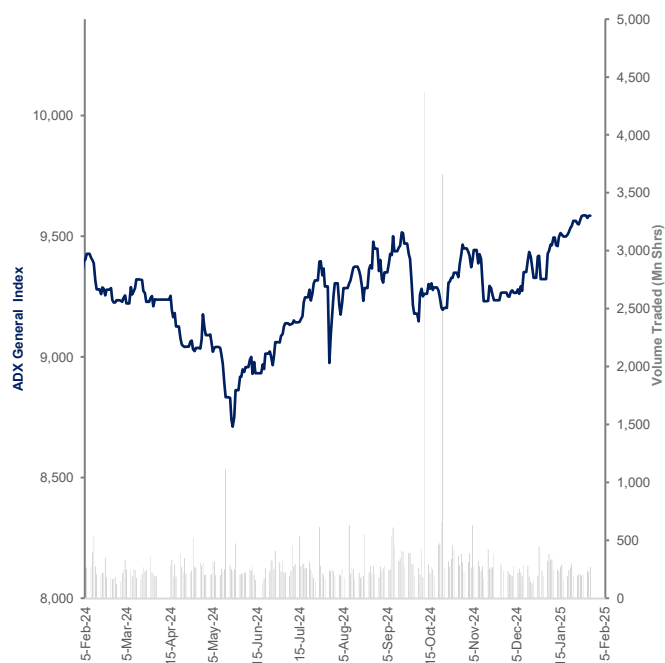
Market Breadth	▲ 1	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.56	(2.43%)	0.03
Orascom Construction Limited	5.10	1.39%	0.00

## Abu Dhabi Securities Exchange Daily Report

February 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,920,874.4	0.1%	0.2%	(0.1%)
Financials	1,395,235.7	(0.1%)	(0.2%)	1.6%
Telecommunication	187,714.4	(0.9%)	(0.7%)	6.1%
Consumer Discretionary	71,804.0	1.7%	0.9%	4.3%
Industrial	242,260.3	0.9%	(0.6%)	(0.8%)
Real Estate	67,112.6	0.9%	2.8%	2.8%
Basic Materials	97,420.5	0.5%	2.7%	5.3%
Energy	425,003.5	1.4%	3.2%	1.7%
Utilities	346,297.5	(1.3%)	(1.3%)	(12.3%)
Consumer Staples	35,929.4	(0.5%)	(0.6%)	(3.8%)
Health Care	52,096.6	0.5%	(1.2%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.23	15.0%
Fujairah Cement Industries	0.33	10.4%
Al Khaleej Investment Co.	4.40	6.0%
Umm Al Qaiwain General Investments Co.	1.08	4.9%
Gulf Cement Co.	0.55	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.27	(1.3%)
Abu Dhabi National Energy Co.	3.08	(1.3%)
Emirates Telecommunication Group	16.94	(1.2%)
NMDC Energy	2.84	(1.0%)
Multiply Group	2.09	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.43	33,127
Eshraq Investments P.J.S.C	0.36	22,715
ADNOCGAS UH EQUITY	3.54	20,368
Al Dar Properties Co.	7.88	17,960
Multiply Group	2.09	17,857

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,584.85	0.34	0.0%	(0.0%)	1.8%
Market Cap (AED Mn)	2,920,874	2,760	0.1%	0.2%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	268.2	42.0	18.6%	247.2	219.2
Value Traded (AED Mn)	1,161.3	166.6	16.8%	972.0	986.8
No. of Trades	22,794	1,867	8.9%	18,060	13,214

## Market Breadth

▲ 33 ▼ 18 = 37

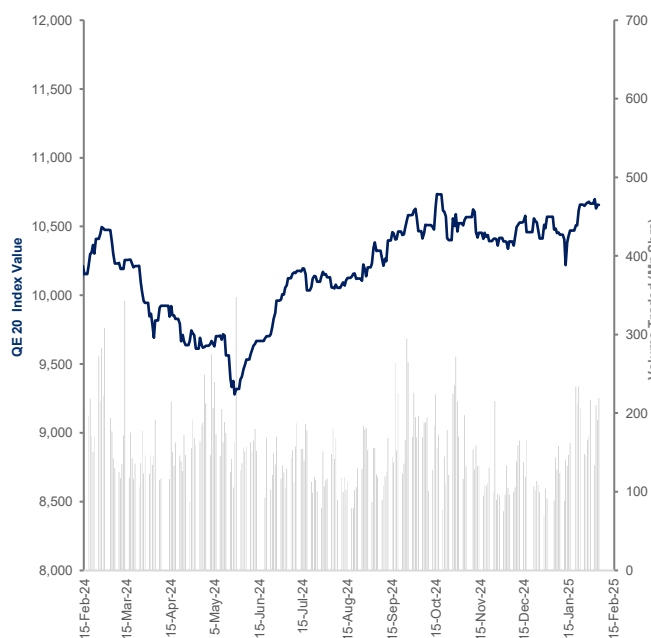
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	0.00%	152.60
Al Dar Properties Co.	7.88	0.77%	140.34
Abu Dhabi Islamic Bank	16.06	(0.37%)	96.49
Americana Restaurants International PLC	2.43	3.40%	80.54
Alpha Dhabi Holding PJSC	11.30	1.25%	75.64

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,506.2	(0.1%)	0.1%	0.6%
Banking & Finance Sector	299,473.3	(0.2%)	0.4%	(2.0%)
Goods & Consumer Services	30,854.9	(0.5%)	(0.0%)	2.0%
Industrial Sector	150,504.2	(0.1%)	(1.7%)	1.4%
Insurance Sector	11,122.2	(1.2%)	(2.2%)	0.2%
Real Estate	43,344.0	(0.8%)	3.3%	(0.5%)
Telecom	50,380.6	0.9%	0.6%	12.6%
Transport	38,827.0	1.2%	1.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.39	3.7%
Mesaieed Petrochemical Holding	1.50	2.2%
Qatar Gas Transport Co Ltd	4.46	1.9%
Ooredoo QPSC	12.99	1.1%
Lesha Bank	1.34	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.30	(4.2%)
QLMI Life and Medical Insurance	2.04	(2.2%)
Qatar Insurance Co SAQ	2.11	(1.7%)
Ezdan Holding Group QSC	1.04	(1.4%)
Dukhan Bank	3.72	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.39	31,823
Mesaieed Petrochemical Holding	1.50	30,475
Ezdan Holding Group QSC	1.04	19,513
Qatar Oman Investment Co QSC	0.74	15,710
Baladna	1.34	11,851

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,657.44	(1.39)	(0.0%)	(0.1%)	0.8%
Market Cap (QAR Mn)	624,506	(329)	(0.1%)	0.1%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	219.2	27.9	14.6%	165.2	165.3
Value Traded (QAR Mn)	562.1	47.4	9.2%	420.8	510.2
No. of Trades	18,507	359	2.0%	14,537	17,051

Market Breadth	▲ 20	▼ 25	= 8
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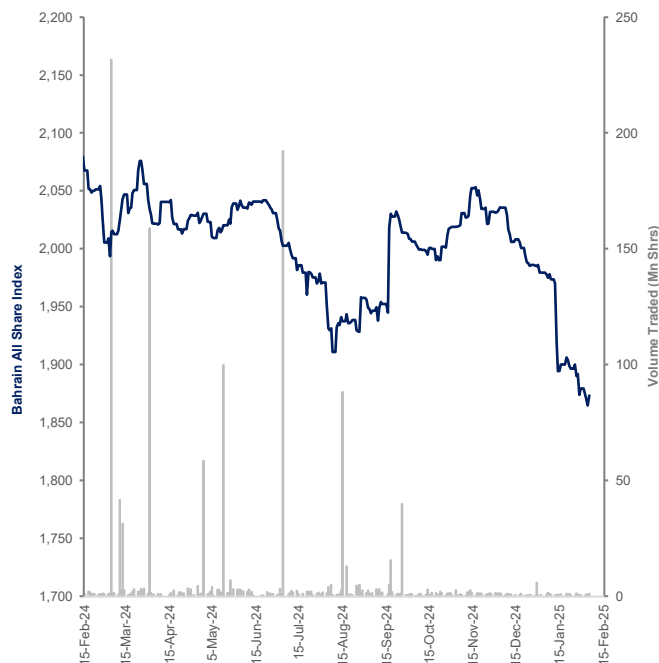
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.75	0.00%	54.21
Industries Qatar QSC	13.31	(1.04%)	46.88
Mesaieed Petrochemical Holding	1.50	2.24%	45.66
Qatar Aluminum Manufacturing C	1.39	3.73%	43.65
Qatar Gas Transport Co Ltd	4.46	1.87%	41.03

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,989.8	(0.1%)	0.5%	1.1%
Materials	1,462.6	1.0%	(2.8%)	(20.8%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	222.8	0.0%	(0.6%)	(4.6%)
Consumer Staples	123.2	0.0%	0.0%	(1.9%)
Financials	32,104.2	(0.1%)	0.6%	2.4%
Communication Services	888.4	0.2%	0.2%	0.7%
Real Estate	62.7	2.2%	1.5%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	5.5%
Seef Properties BSC	0.11	2.8%
Al Salam Bank-Bahrain BSC	0.21	1.0%
Aluminium Bahrain B.S.C	1.03	1.0%
National Bank of Bahrain BSC	0.48	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	(1.2%)
Kuwait Finance House - Bahrain	2.53	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ( <sup>'000</sup> Shrs)
Al Salam Bank-Bahrain BSC	0.21	543
Bahrain Islamic Bank BSC	0.06	294
Khaleeji Commercial Bank BSC	0.08	209
Kuwait Finance House - Bahrain	2.53	62
Seef Properties BSC	0.11	55

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,873.20	8.41	0.5%	(0.3%)	(5.7%)
Market Cap (BHD Mn)	34,989.8	(23.5)	(0.1%)	0.5%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	1,153	625	84.8%	769.5	2,343.8
Value Traded (BHD <sup>'000</sup> )	377	163	70.7%	295.3	1,250.2
No. of Trades	31	2	6.9%	31	56

Market Breadth	▲ 6	▼ 2	▬ 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.53	(0.39%)	0.16
Al Salam Bank-Bahrain BSC	0.21	0.99%	0.11
Aluminium Bahrain B.S.C	1.03	0.98%	0.03
Bahrain Islamic Bank BSC	0.06	0.00%	0.02
Khaleeji Commercial Bank BSC	0.08	(1.23%)	0.02

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

February 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,024.7	(0.5%)	(0.1%)	(1.6%)
Financial	5,304.5	(0.2%)	1.0%	2.0%
Industrial	4,346.2	(0.8%)	(1.2%)	(4.7%)
Services	2374.0	(0.8%)	(0.7%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.07	7.2%
The Financial Corporation Co.	0.05	6.1%
Barka Desalination	0.125	3.3%
Oman Cables Industry Co.	2.75	1.9%
Oman Qatari Telecommunications Co.	0.22	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.15	(3.1%)
Muscat City Desalination	0.07	(2.9%)
Oman Telecommunications Co.	0.88	(2.8%)
Voltamp Energy Co.	0.54	(2.5%)
National Gas Co.	0.08	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.07	2,175
OQ Exploration & Production SA	0.32	1,953
Sohar Bank	0.14	1,656
United Finance Co.	0.06	1,288
Bank Muscat	0.26	749

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,573.33	(13.58)	(0.3%)	0.7%	(0.1%)
Market Cap (OMR Mn)	12,024.7	(65.47)	(0.5%)	(0.1%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	11,378.4	(836,585.9)	(98.7%)	57,112.3	16,927.8
Value Traded (OMR '000)	1,867.8	(4,685.8)	(71.5%)	3,468.3	3,200.8

Market Breadth	▲ 11	▼ 14	= 93
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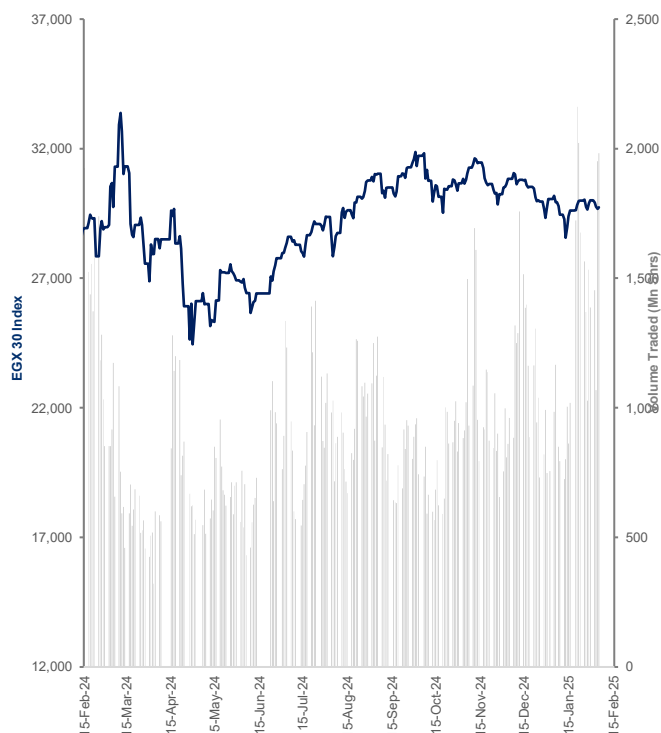
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(1.24%)	0.63
Sohar Bank	0.14	0.00%	0.23
Bank Muscat	0.26	(0.77%)	0.19
Al Anwar Holding	0.07	7.25%	0.16
Oman Telecommunications Co.	0.88	(2.76%)	0.14

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

February 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,136,804.3	(1.2%)	(2.2%)	0.6%
Banks	410,114.2	(4.6%)	(4.0%)	(6.3%)
Basic Resources	331,258.2	(0.2%)	(0.4%)	12.7%
Industrial Goods	183,498.0	(1.3%)	(4.9%)	3.2%
Health Care & Pharmaceuticals	51,086.6	(0.2%)	(1.0%)	2.8%
Real Estate	310,533.8	(0.0%)	(2.4%)	(0.1%)
Travel and Leisure	70,658.6	(0.2%)	2.5%	(2.5%)
Food, Beverages & Tobacco	185,796.2	0.5%	(2.1%)	(0.6%)
Energy and Support Services	19,638.7	(1.1%)	(1.9%)	0.8%
Trade and Distributors	17,170.7	0.1%	(2.2%)	(4.2%)
Shipping and Transport	74,246.2	(1.1%)	(3.1%)	(3.4%)
Education Services	26,473.4	0.1%	0.8%	10.1%
Contracting and Construction Eng	39,432.4	0.4%	1.3%	(2.7%)
Textiles and Durables	29,975.2	(0.7%)	0.3%	4.6%
Building Materials	26,449.1	(1.7%)	(3.7%)	16.2%
Media & Communication Services	147,398.8	(0.6%)	(2.6%)	(1.9%)
Paper and Packaging	2,476.3	0.2%	(0.3%)	(2.1%)
Non-bank Financial Services	210,598.0	(0.1%)	(0.7%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	31.00	31.9%
Osool ESB Securities Brokerage	1.21	12.3%
El Kahera Housing	2.12	11.0%
Arab Moltaka Investments Co	2.58	7.5%
Egyptians For Investment & Urban Development	0.27	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	18.63	(4.2%)
El Nasr For Manufacturing Agricultural Crops	26.15	(4.2%)
Extracted Oils	3.69	(3.7%)
El Ahram Co. For Printing And Packing	10.34	(3.5%)
ARAB POLVARA SPINNING & WEAVING CO.	8.67	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.33	595,921
Egyptians For Investment & Urban Development	0.27	464,910
Aspire Capital Holding For Financial Investments	0.28	99,994
Speed Medical	0.42	91,461
Al Khair River For Development Agricultural Investment&Envir	0.63	85,067

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,735.59	67.1	0.2%	(0.9%)	(0.0%)
Market Cap (EGP Mn)	2,136,804.3	(25,146.1)	(1.2%)	(2.2%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,981.6	30.4	1.6%	1,299.0	1,324.8
Value Traded (EGP Mn)	2,768.2	(38.9)	(1.4%)	3,297.0	5,144.4
No. of Trades	81,878	2,314	2.9%	92,450	160,877

Market Breadth	▲ 57	▼ 90	= 74
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Cairo Oils & Soap	0.33	2.80%	200.95
T M G Holding	52.80	(0.38%)	181.26
Commercial International Bank (Egypt)	77.50	1.23%	143.45
Egyptians For Investment & Urban Development	0.27	7.29%	125.07
Ibnsina Pharma	6.64	(0.45%)	104.82

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

February 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,665.4	(0.3%)	(0.3%)	7.3%
Banks	8,141.8	(0.4%)	0.3%	6.3%
Insurance	271.3	(0.6%)	0.2%	(2.1%)
Diversified Financial Services	273.4	0.7%	0.3%	0.6%
Real Estate	302.3	(0.5%)	(1.3%)	(0.9%)
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	293.8	0.1%	1.1%	5.2%
Hotels and Tourism	251.8	(1.6%)	(1.8%)	(2.3%)
Transportation	88.6	0.2%	(1.0%)	4.1%
Technology and Communication	579.2	0.7%	0.3%	6.6%
Utilities and Energy	1,011.7	(0.8%)	0.2%	5.3%
Commercial Services	247.8	(0.3%)	(0.9%)	(4.2%)
Pharmaceutical and Medical Industries	68.5	(0.7%)	(0.7%)	3.7%
Chemical Industries	62.0	(0.1%)	(0.8%)	7.7%
Food and Beverages	216.1	(0.1%)	(0.0%)	(0.9%)
Tobacco and Cigarettes	2.0	0.0%	0.0%	(7.1%)
Mining and Extraction Industries	6,649.9	(0.2%)	(1.1%)	11.9%
Engineering and Construction	100.3	(4.1%)	(5.6%)	(8.3%)
Electrical Industries	21.4	0.0%	(3.2%)	5.2%
Textiles Leathers and Clothings	30.8	0.0%	2.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-BILAD SECURITIES AND INVESTMENT	0.30	3.4%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.60	3.4%
ARAB EAST INVESTMENT	1.05	2.9%
AL MANARA ISLAMIC INSURANCE COMPANY	0.37	2.8%
ARAB JORDAN INVESTMENT BANK	1.33	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.00	(5.7%)
SPECIALIZED JORDANIAN INVESTMENT	1.16	(4.9%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	(3.6%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	116
CAIRO AMMAN BANK	1.01	112
JORDAN AHLI BANK	1.05	101
ARAB BANK	4.89	97
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.60	76

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,609.76	(10.23)	(0.4%)	(0.2%)	4.9%
Market Cap (JD Mn)	18,665.40	(58.41)	(0.3%)	(0.3%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,273.3	(1,182.1)	(34.2%)	3,052.6	2,994.1
Value Traded (JD '000)	4,554.0	(1,125.1)	(19.8%)	6,026.0	3,278.0
No. of Trades	2,086	(265)	(11.3%)	2,280	1,909

Market Breadth	▲ 17	▼ 48	▬ 96
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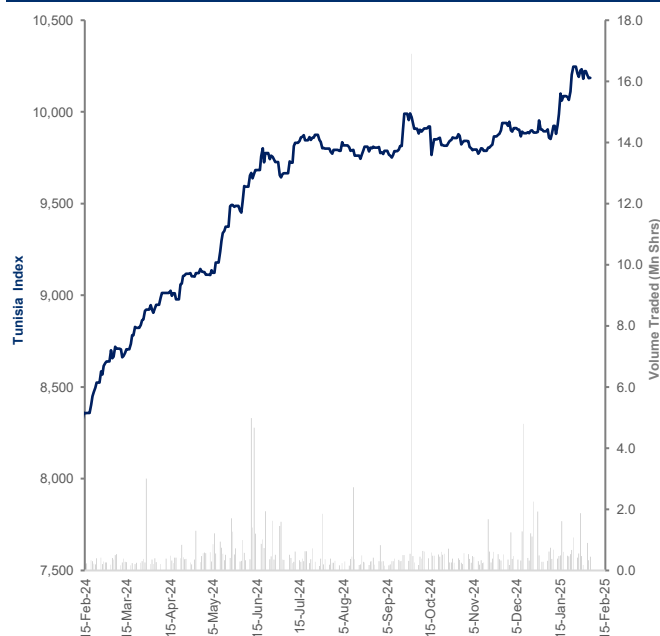
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.89	(1.01%)	0.48
JORDAN ISLAMIC BANK	4.33	(0.46%)	0.29
CAIRO AMMAN BANK	1.01	0.00%	0.11
JORDAN AHLI BANK	1.05	0.00%	0.11
CAPITAL BANK OF JORDAN	1.96	(1.01%)	0.08

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,343.2	(0.0%)	(0.4%)	2.6%
Banking	10,490.9	(0.1%)	(0.3%)	3.2%
Insurance	967.7	(0.5%)	(1.5%)	(1.4%)
Leasing	939.9	(0.3%)	(0.4%)	2.9%
Financial Services	1,539.0	(0.3%)	(1.0%)	(1.5%)
Industrial	2,031.4	0.7%	0.5%	(1.4%)
Chemical Industry	464.7	(0.2%)	(0.2%)	9.5%
Food & Beverage	4,124.1	(0.2%)	(1.1%)	3.3%
Retailing	1,278.6	0.5%	0.2%	11.8%
Others	1,506.8	0.0%	(0.1%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.72	2.9%
Societe Moderne de Ceramique	0.40	2.6%
Societe Ciments de Bizerte	0.44	2.3%
Tunisie Profiles Aluminium SA	6.75	2.3%
Cie Internationale de Leasing	25.00	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.44	(8.3%)
Cellcom SA	2.05	(4.2%)
Best Lease	2.29	(4.2%)
Societe Tunisienne de L'Air	0.36	(2.7%)
Arab Tunisian Bank	2.74	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.02	147
Arab Tunisian Bank	2.74	48
Societe Tunisienne de Banque	2.71	42
Amen Bank	37.20	23
Tunisie Profiles Aluminium SA	6.75	22

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,186.47	3.04	0.0%	0.1%	2.3%
Market Cap (DT Min)	23,343	(8.27)	(0.0%)	(0.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	447.3	121.5	37.3%	605.7	403.9
Value Traded ('000 DT)	3,609.9	1,208.2	50.3%	5,142.2	4,064.7
No. of Trades	1,265	267	26.8%	1,435	930

Market Breadth	▲ 18	▼ 22	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.20	0.54%	0.83
Banque de Tunisie	5.02	0.00%	0.74
Societe Frigorifique et Brasse	11.90	(0.50%)	0.20
Tunisie Profiles Aluminium SA	6.75	2.27%	0.15
Societe Tunisienne de Verrerie	13.00	(0.31%)	0.14

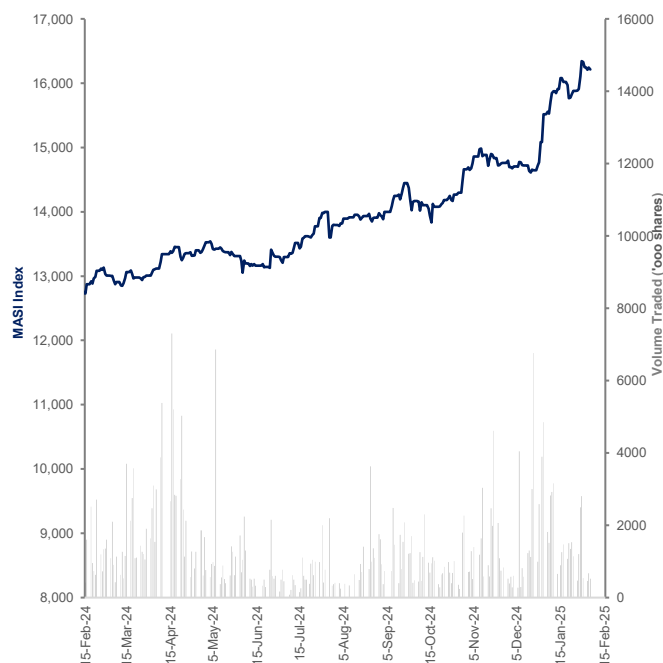
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	677,184.8	(0.2%)	(0.2%)	9.8%
Banking	271,947.7	0.2%	(0.5%)	7.6%
Beverages	9,069.2	(1.2%)	(0.8%)	(0.5%)
Chemicals	3,021.3	1.7%	4.9%	19.4%
Construction & Building Material	79,404.4	(0.5%)	0.5%	4.0%
Distributors	17,549.5	(0.8%)	3.8%	5.1%
Electricity	33,495.7	0.0%	2.5%	6.0%
Food Producers & Processors	27,226.7	(1.3%)	0.4%	3.8%
Holding Companies	6,209.1	1.3%	0.2%	24.4%
Insurance	32,492.2	0.1%	(0.3%)	5.4%
Investment & other Finance	3,816.8	0.0%	2.1%	1.8%
Leisures & Hotel	4,013.0	0.0%	1.5%	25.0%
Materials, Software & Computer	6,172.9	0.3%	(2.7%)	8.3%
Mining	47,350.8	0.0%	2.9%	17.7%
Oil & Gas	14,471.9	0.2%	7.5%	12.0%
Real Estate	29,912.6	(0.3%)	(0.3%)	13.2%
Telecommunications	89,579.8	(1.3%)	(4.1%)	24.3%
Transport	1,343.7	1.4%	0.6%	(0.1%)
Forestry & Paper	107.6	0.9%	2.2%	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	582.90	6.66%
Fenie Brossette	125.00	1.54%
SNEP	660.00	1.54%
Lesieur Cristal	284.00	1.43%
CTM	1096.00	1.39%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	33.00	(2.91%)
Cosumar	205.10	(2.33%)
Banque Marocaine Pour Le Comme	640.00	(2.14%)
Societe Des Boissons du Maroc	2350.00	(1.63%)
Sonasid	1270.00	(1.47%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Banque Centrale Populaire	285.40	111.4
Douja Promotion Groupe Addoha	44.80	97.0
Maroc Telecom	101.90	96.0
Auto Hall	73.50	60.6
Alliances Developpement Immobi	538.00	23.0

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,217.65	(28.68)	(0.2%)	(0.7%)	9.8%
Market Cap (MAD Mn)	677,185	(1,571)	(0.2%)	(0.2%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>0</sup> 00 Shares)	523.2	(144.3)	(21.6%)	1,706.0	1,151.6
Value Traded (MAD Mn)	120.24	(76.80)	(39.0%)	293.0	132.0

Market Breadth	▲ 18	▼ 13	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	285.40	0.11%	31.75
Attijariwafa Bank	625.00	0.47%	13.29
Alliances Developpement Immobi	538.00	(0.13%)	12.17
Credit du Maroc SA	1110.00	0.00%	9.61
Maroc Telecom	101.90	(1.26%)	9.44

Source: Bloomberg, Kamco Research

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