

MENA Markets Daily Report

September 5, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,621.42	(0.9%)	(6.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,590.37	0.5%	(2.2%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,656.06	0.2%	1.1%	(4.9%)
		Kuwait	All Share Index	▲	6,943.35	(0.7%)	(4.8%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,430.87	(0.2%)	9.1%	(7.1%)
		UAE - Dubai	DFM General Index	▼	4,068.65	(0.5%)	22.0%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,798.86	(0.9%)	(4.8%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,748.23	(0.4%)	(4.5%)	20.3%
	6	Qatar	QE 20 Index	▼	10,131.32	(0.5%)	(5.1%)	(8.1%)
	7	Bahrain	Bahrain All Share	▲	1,961.98	0.3%	3.5%	5.5%
	8	Oman	MSX 30 Index	▼	4,757.62	(0.4%)	(2.1%)	17.6%
	9	Egypt	EGX 30	▲	18,910.99	1.0%	29.5%	22.2%
	10	Jordan	ASE Index	▼	2,409.76	(0.2%)	(3.7%)	18.1%
	11	Tunisia	Tunisia Index	▼	8,941.71	(0.0%)	10.3%	15.1%
	12	Morocco	MASI	▼	11,871.36	(0.1%)	10.7%	(18.8%)
	13							
Emerging Markets								
		China	SSE Composite Index	▲	3,177.06	1.4%	2.8%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,063.41	0.8%	9.6%	(41.3%)
		India	SENSEX	▲	65,628.14	0.4%	7.9%	4.4%
		Brazil	BOVESPA Stock Index	▼	117,776.62	(0.1%)	7.3%	4.7%
		Mexico	BOLSA Index	▼	53,030.52	(0.2%)	9.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	995.50	1.0%	4.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,990.17	0.0%	14.9%	(19.2%)
		Asia	MSCI Asia Pacific	▲	515.00	1.2%	1.9%	(19.8%)
		Europe	DJ Stoxx 600	▼	457.96	(0.0%)	7.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,811.76	(0.0%)	7.9%	(10.1%)
		U.S.A	S&P 500	▲	4,515.77	0.2%	17.6%	(19.2%)
		U.S.A	DJIA	▲	34,837.71	0.3%	5.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,031.81	(0.0%)	34.1%	(33.0%)
		UK	FTSE 100	▼	7,452.76	(0.2%)	0.0%	1.7%
		Germany	DAX	▼	15,824.85	(0.1%)	13.7%	(11.4%)
		Japan	NIKKEI 225	▲	32,939.18	0.7%	26.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,844.16	2.5%	(4.7%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	=	104.24	0.00%	0.69%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.28%	4.49%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.15%	0.85%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.04%)	(0.74%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	89.00	0.5%	3.6%	5.8%
		Oil	NYMEX	▲	85.55	2.3%	6.6%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(0.1%)	(33.8%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,942.69	0.1%	6.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.99	(0.8%)	0.2%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,828.28	(0.8%)	56.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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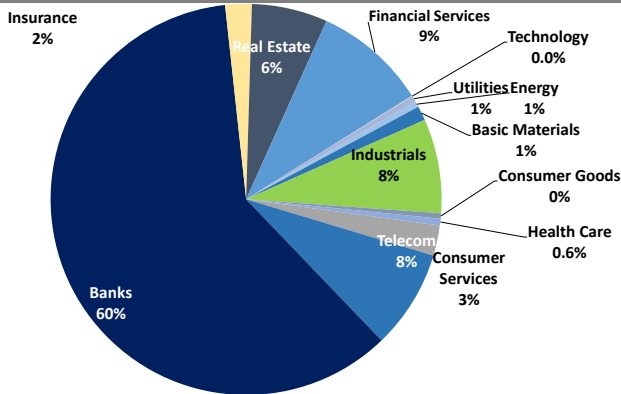
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 5, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,790.1	19.5	10.6%
2- National Bank of Kuwait	7,224.2	13.2	14.8%
3- Boubayan Bank	2,405.2	36.5	8.1%
4- Zain	2,206.8	10.5	17.0%
5- Agility (PWC Logistics)	1,442.1	21.0	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,100.3	17.4	11.0%
8- Gulf Bank	836.8	12.4	9.3%
9- Burgan Bank	668.7	15.6	5.8%
10- Kuwait Projects Co.(Holding)	605.3	20.1	5.1%
Total	28,519	16.33	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.064	0.011	20.8%
IFA Hotels & Resorts Co.	0.201	0.019	10.4%
Injazzat Real Estate Development Co.	0.082	0.005	5.8%
Commercial Bank of Kuwait	0.655	0.033	5.3%
Int'l Financial Advisors Co.	0.190	0.008	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.023	(0.003)	(12.6%)
Kuwait & M.E. Financial Inv. Co.	0.082	(0.004)	(5.0%)
Advanced Technology Co.	0.456	(0.023)	(4.8%)
Independent Petroleum Group	0.437	(0.022)	(4.8%)
Mubarrad Holding Co.	0.082	(0.004)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.164	2.5%	16,797,733
Int'l Financial Advisors Co.	0.190	4.4%	14,576,059
IFA Hotels & Resorts Co.	0.201	10.4%	13,755,668
A'ayan Leasing & Investment Co.	0.168	0.0%	10,776,633
Kuwait Finance House	0.736	(1.3%)	10,327,058

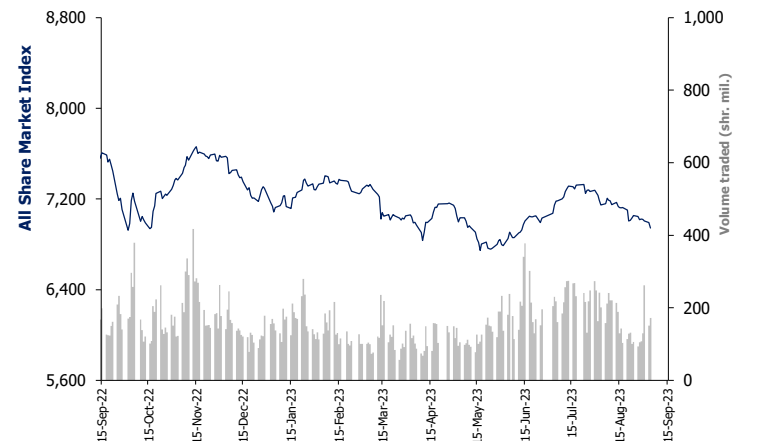
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,209.1	▼	(0.7%)	(0.9%)	(11.8%)
Energy	196.5	▼	(2.3%)	(2.1%)	(14.4%)
Basic Materials	487.7	▼	(0.9%)	(2.4%)	2.1%
Industrials	3,215.8	▼	(0.9%)	(1.0%)	(14.6%)
Consumer Staples	184.1	▼	(0.3%)	0.0%	26.8%
Health Care	228.9	▼	(1.5%)	(1.5%)	3.1%
Consumer Discretionary	1,035.8	▼	(0.5%)	(2.1%)	5.5%
Telecommunications	3,369.2	▼	(0.3%)	(0.1%)	(6.9%)
Banks	24,919.9	▼	(0.7%)	(1.0%)	(17.1%)
Insurance	897.1	▼	(0.1%)	(0.1%)	45.1%
Real Estate	2,580.8	▲	0.0%	(0.1%)	0.2%
Financial Services	3,873.4	▼	(0.8%)	(0.8%)	1.0%
Technology	7.7	▼	(3.8%)	(3.8%)	(19.5%)
Utilities	212.3	▼	(1.0%)	(0.5%)	2.7%

Market Breadth		28		69		53
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,621.42	(69.2)	(0.9%)	(1.0%)	(6.1%)	
Main 50 Index	5,590.37	27.4	0.5%	(0.8%)	(2.2%)	
Main Market Index	5,656.06	12.0	0.2%	(0.6%)	1.1%	
All Share Market Index	6,943.35	(46.7)	(0.7%)	(0.9%)	(4.8%)	
Market Cap (KWD Mn)	41,209.08	(276.1)	(0.7%)	(0.9%)	(11.8%)	

Index Performance relative to Volume



Market Trading Data and Volatility

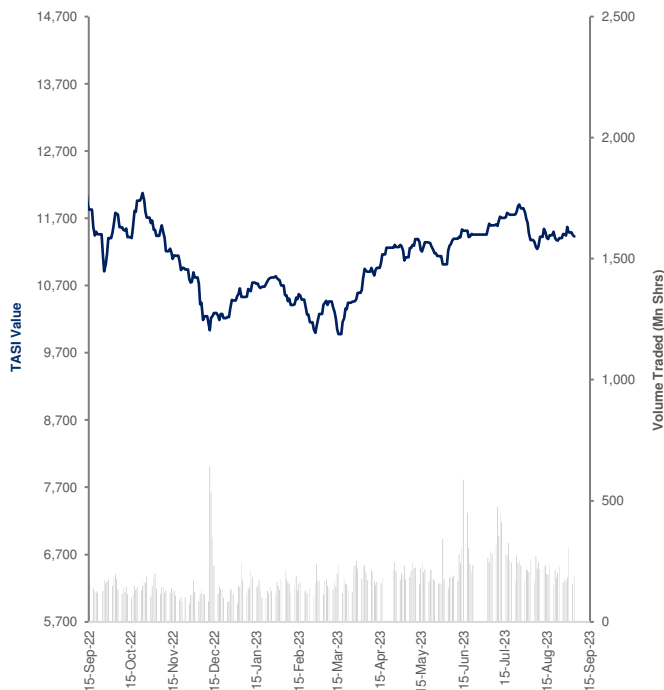
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	171.4	21.1	14.0%	156.2	253.7
Value Traded (KWD Mn)	41.9	12.2	41.1%	41.8	67.0
No. of Trades	10,948	2,879	35.7%	9,458	12,788

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.736	(1.3%)	7,630,911
National Bank of Kuwait	0.911	(0.9%)	3,120,352
Arzan Financial Group For Fin. & Invest.	0.164	2.5%	2,710,539
Int'l Financial Advisors Co.	0.190	4.4%	2,699,271
IFA Hotels & Resorts Co.	0.201	10.4%	2,642,363

Saudi Tadawul Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,362,911.8	(0.4%)	(1.7%)	17.6%
Materials	699,983.2	(0.5%)	0.2%	0.7%
Capital Goods	34,732.7	(1.3%)	(0.3%)	62.7%
Commercial & Professional Svc	9,933.6	2.5%	0.6%	38.0%
Transportation	19,698.2	(1.5%)	(3.3%)	28.0%
Consumer Durables & Apparel	4,020.3	(0.3%)	(0.0%)	9.8%
Consumer Services	80,998.5	(1.1%)	(2.0%)	43.3%
Media	25,562.0	0.8%	0.7%	26.3%
Retailing	32,734.8	(0.9%)	(1.5%)	10.3%
Food & Staples Retailing	54,898.4	0.5%	(0.8%)	18.1%
Food & Beverages	113,489.9	(1.3%)	(0.3%)	26.8%
Health Care Equipment & Svc	146,826.1	1.4%	0.9%	15.6%
Pharma, Biotech & Life Science	12,588.0	0.7%	(0.5%)	381.6%
Banks	895,209.5	(0.4%)	(0.7%)	(5.0%)
Diversified Financials	59,334.3	0.5%	0.3%	3.5%
Insurance	76,456.4	2.8%	4.6%	55.8%
Telecommunication Services	242,115.1	(2.1%)	(1.9%)	10.4%
Utilities	254,398.6	3.0%	1.8%	14.1%
REITs	15,684.8	(0.2%)	(0.2%)	(3.6%)
Real Estate Mgmt & Dev't	106,287.4	(0.2%)	(0.7%)	26.8%
Software & Services	115,983.0	(1.8%)	(3.3%)	87.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	126.40	9.9%
Ethiad Atheeb Telecommunicatio	126.60	9.9%
ACWA POWER	201.80	6.8%
Al Mawarid Manpower Co.	138.60	5.3%
Alqemam for Computer Systems Co.	70.00	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.15	(6.3%)
National Co for Learning & Edu	108.40	(3.9%)
Elm Co.	813.00	(3.6%)
Al Gassim Investment Holding Co.	20.36	(3.5%)
Raydan Food Co	26.45	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.15	22,796
Saudi Arabian Oil Co	34.30	13,714
Shams	0.75	8,060
Americana Restaurants International PLC	4.42	6,221
Cenomi Retail	20.50	6,116

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,430.87	(24.91)	(0.2%)	(0.5%)	9.1%
Market Cap (SAR Mn)	11,363,847	(42,304)	(0.4%)	(1.3%)	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	188.8	34.7	22.5%	200.4	191.4
Value Traded (SAR Mn)	5,378.1	1,058.2	24.5%	5,275.0	7,880.6
No. of Trades	419,075	120,558	40.4%	363,352	375,206

Market Breadth	▲ 66	▼ 151	= 20
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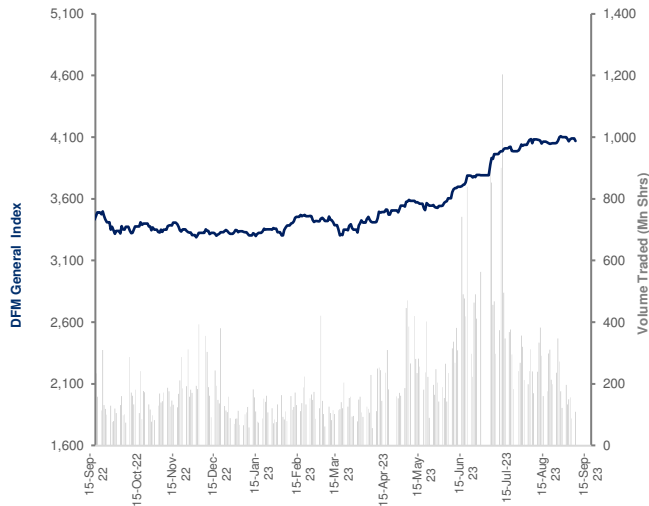
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.30	(0.4%)	469.03
Ethiad Atheeb Telecommunicatio	126.60	9.9%	323.79
Co for Cooperative Insurance/T	126.40	9.9%	205.79
Saudi Basic Industries Corp	89.90	(0.1%)	165.91
Marafiq	69.50	0.1%	162.95

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	684,439.7	(0.3%)	0.2%	18.3%
Financials	294,654.7	(0.2%)	0.5%	22.2%
Real Estate	108,726.2	0.3%	0.2%	26.4%
Industrial	85,982.3	(1.0%)	(1.2%)	15.6%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,528.3	(1.7%)	(1.3%)	19.5%
Consumer Discretionary	4,496.0	(0.5%)	(0.3%)	59.7%
Telecommunication	24,341.7	0.0%	0.9%	(8.0%)
Utilities	138,885.2	(0.4%)	0.7%	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	7.13	0.7%
Ajman Bank Pjsc	2.42	0.4%
TECOM	2.59	0.4%
Dubai Islamic Bank	5.65	0.2%
Gulf Finance House	0.98	0.1%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.37	(5.6%)
Air Arabia Pjsc	2.83	(2.4%)
Amlak Finance	0.86	(2.4%)
Islamic Arab Insurance Com	0.67	(2.2%)
EMPOWER	1.82	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.37	26,476
Union Properties Pjsc	0.41	15,756
Emaar Properties Pjsc	7.13	9,927
Gulf Navigation Holding Pjsc	7.01	8,996
Ajman Bank Pjsc	2.42	6,094

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,068.65	(21.39)	(0.5%)	(0.3%)	22.0%
Market Cap (AED Mn)	684,440	(2,286)	(0.3%)	0.2%	18.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	109.4	21.5	24.5%	233.3	147.1
Value Traded (AED Mn)	309.5	119.5	62.9%	400.1	362.3
No. of Trades	6,868	1,732	33.7%	7,678	5,478

Market Breadth

▲ 5

▼ 23

= 43

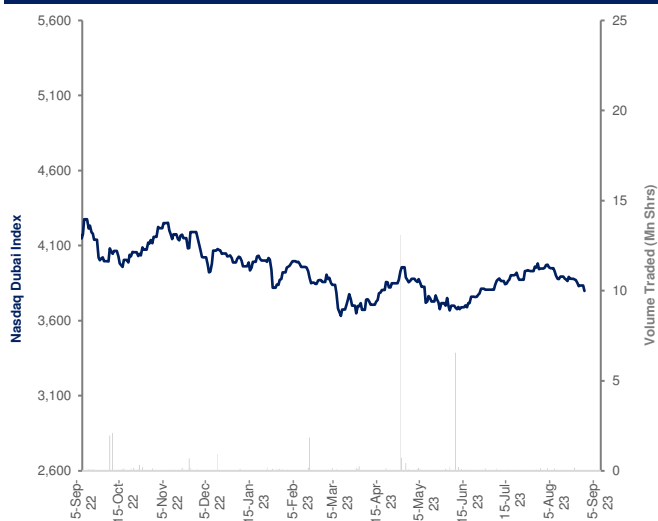
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.13	0.71%	70.59
Gulf Navigation Holding Pjsc	7.01	(1.41%)	63.43
Emirates Nbd	16.65	(0.30%)	37.17
Dubai Islamic Bank	5.65	0.18%	31.59
Emaar Development	6.50	(0.61%)	16.26

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,193.0	(0.8%)	(0.8%)	(7.7%)
DEPA Limited (AED)	99.8	0.0%	(0.4%)	111.8%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	6,046.0	2.5%	2.5%	47.4%
Nasdaq, Inc.	25,519.0	(1.5%)	(1.5%)	(15.2%)
Orascom Construction Limited	362.0	(2.8%)	(2.8%)	(22.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.10	(2.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.10	24
Emirates Reit (Ceic) Limited	0.20	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,798.86	(35.74)	(0.9%)	(0.8%)	(4.8%)
Market Cap (USD Mn)	32,193	(253.7)	(0.8%)	(0.8%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.04	0.0	159.2%	0.220	0.28
Value Traded (USD Mn)	0.077	0.1	2,490.5%	0.2	0.09
No. of Trades	17	16	1,600.0%	7	4

Market Breadth	▲ 0	▼ 1	= 5
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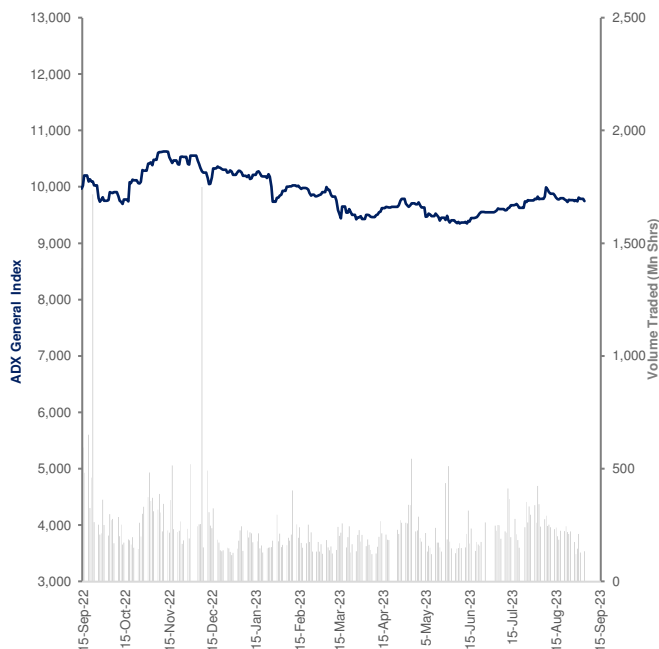
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.10	(2.82%)	0.07
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,904,725.4	(0.2%)	(0.5%)	12.6%
Financials	1,362,990.5	(0.0%)	(0.3%)	5.8%
Telecommunication	203,536.7	(2.5%)	(5.0%)	(12.3%)
Consumer Discretionary	86,987.0	(0.2%)	0.3%	76.9%
Industrial	301,487.9	0.0%	(0.7%)	(0.8%)
Real Estate	45,475.4	(0.8%)	0.2%	20.2%
Basic Materials	111,650.3	0.7%	1.4%	0.4%
Energy	382,311.1	(0.5%)	(0.4%)	250.0%
Utilities	389,022.5	0.3%	0.6%	0.9%
Consumer Staples	4,476.2	(0.8%)	(2.4%)	21.2%
Health Care	16,787.6	(0.6%)	(1.0%)	18.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	15.00	7.3%
Axa Green Insurance	1.66	3.8%
National Corp Tourism & Hote	3.20	3.2%
Ras Al Khaimah White Cement	1.33	3.1%
Abu Dhabi National Insurance	6.10	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.58	(9.9%)
Abu Dhabi Natl Co For Buildi	0.35	(9.5%)
ADNOC Drilling	3.95	(3.4%)
National Bank Of Ras Al-Khai	5.70	(3.4%)
Emirates Telecom Group Co	19.00	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.95	30,521
ADNOC Gas	3.45	9,551
Sharjah Islamic Bank	2.50	7,645
Dana Gas	0.94	6,910
Rak Properties	1.16	6,546

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,748.23	(38.40)	(0.4%)	(0.6%)	(4.5%)
Market Cap (AED Mn)	2,904,725	(6,380)	(0.2%)	(0.5%)	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	133.4	4.7	3.7%	208.5	234.5
Value Traded (AED Mn)	862.6	70.8	8.9%	1,182.0	1,471.5
No. of Trades	12,656	3,068	32.0%	11,850	8,752

Market Breadth	▲ 19	▼ 23	= 38
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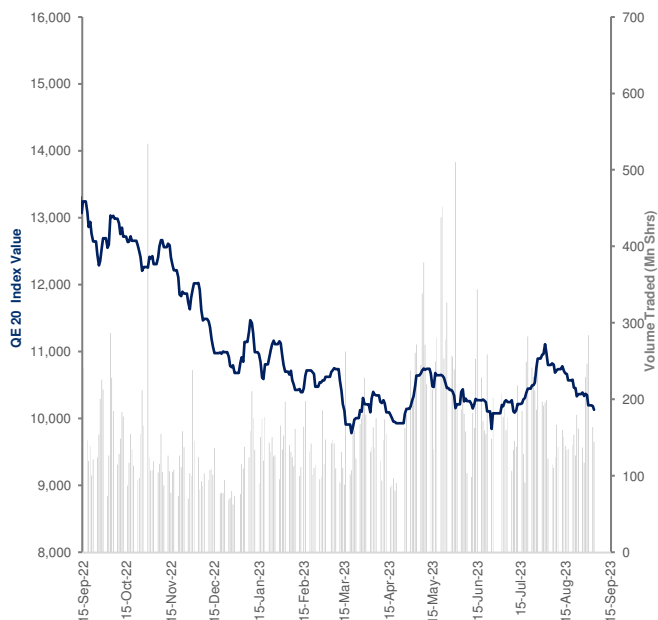
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	407.80	0.20%	209.56
Multiply Group	3.95	0.00%	120.31
Alpha Dhabi Holding PJSC	19.98	0.20%	101.19
First Abu Dhabi Bank Pjsc	13.44	(1.18%)	70.28
Emirates Telecom Group Co	19.00	(3.06%)	50.74

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,443.5	(0.6%)	(0.6%)	(2.0%)
Banking & Finance Sector	285,065.6	(1.1%)	(1.5%)	(3.2%)
Goods & Consumer Services	29,652.8	(0.6%)	(0.4%)	(9.4%)
Industrial Sector	152,009.2	0.6%	0.7%	(3.4%)
Insurance Sector	11,799.1	(0.7%)	(0.7%)	12.9%
Real Estate	42,384.2	(1.1%)	(0.5%)	(1.8%)
Telecom	42,342.7	(0.6%)	(0.2%)	17.1%
Transport	33,190.2	(0.2%)	(0.4%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.28	6.7%
Industries Qatar QSC	12.63	1.8%
Investment Holding Group	2.21	0.7%
Al Meera Consumer Goods Co QSC	13.93	0.2%
Gulf Warehousing Co	3.25	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.99	(3.7%)
Baladna	1.36	(3.5%)
Qatar Oman Investment Co QSC	0.84	(2.4%)
National Leasing	0.79	(1.9%)
Doha Insurance Co QSC	2.08	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.19	17,104
Baladna	1.36	15,754
Qatar Aluminum Manufacturing C	1.32	12,830
Gulf International Services QS	2.62	12,797
Ezdan Holding Group QSC	1.03	8,044

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,131.32	(54.67)	(0.5%)	(0.6%)	(5.1%)
Market Cap (QAR Mn)	596,444	(3,319)	(0.6%)	(0.6%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	144.7	(19.2)	(11.7%)	173.1	212.0
Value Traded (QAR Mn)	434.2	28.2	6.9%	484.4	740.0
No. of Trades	17,555	4,078	30.3%	16,404	17,067

Market Breadth	▲ 5	▼ 37	▬ 10
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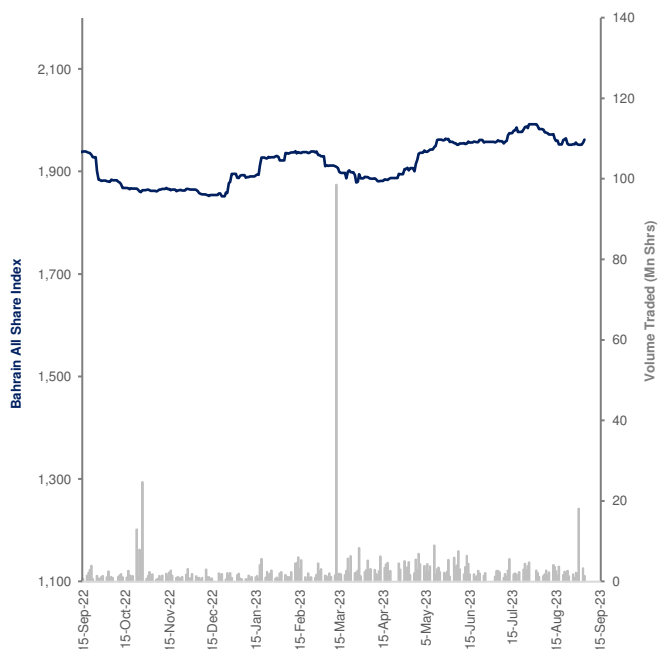
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.33	(1.10%)	65.02
Masraf Al Rayan QSC	2.19	(1.58%)	37.71
Gulf International Services QS	2.62	(0.04%)	33.38
Commercial Bank PSQC/The	5.57	(0.91%)	32.89
Dukhan Bank	4.14	(1.05%)	26.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,155.8	(0.9%)	(0.8%)	1.2%
Materials	1,603.2	0.8%	0.8%	3.6%
Industrial	114.6	0.0%	(1.2%)	(15.5%)
Consumer Discretionary	222.4	0.0%	0.0%	4.6%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,914.1	(1.0%)	(0.9%)	1.3%
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	81.0	0.0%	0.0%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.13	0.8%
BBK BSC	0.51	0.6%
Al Salam Bank-Bahrain BSC	0.19	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.45	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,961.98	5.25	0.3%	0.5%	3.5%
Market Cap (BHD Mn)	32,155.8	(283)	(0.9%)	(0.8%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,405	(1,867)	(57.0%)	3,304.2	2,507.8
Value Traded (BHD '000)	777	207	36.3%	1,136.7	1,146.0
No. of Trades	47	12	34.3%	56	60

Market Breadth	▲ 3	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.61	550
Al Salam Bank-Bahrain BSC	0.19	311
Aluminium Bahrain B.S.C	1.13	187
Trafco Group BSC	0.28	166
BBK BSC	0.51	69

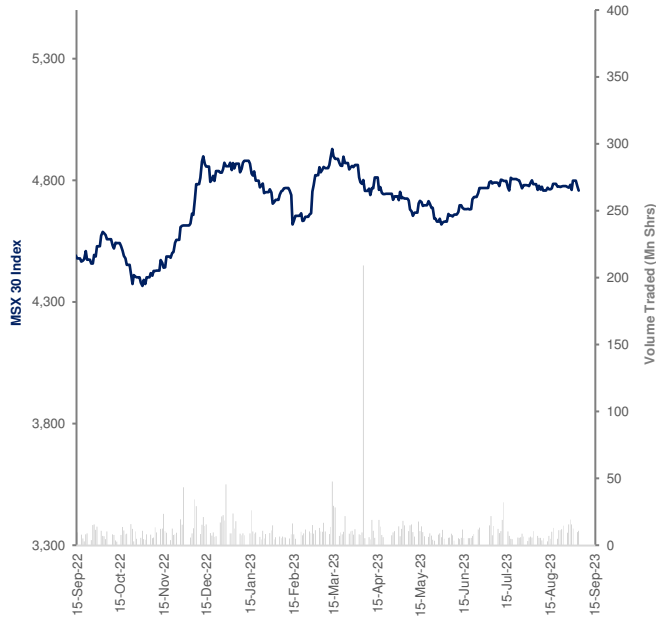
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.33
Aluminium Bahrain B.S.C	1.13	0.80%	0.21
Kuwait Finance House - Bahrain	2.45	(2.20%)	0.08
Al Salam Bank-Bahrain BSC	0.19	0.53%	0.06
Trafco Group BSC	0.28	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,897.3	(0.6%)	(0.9%)	5.4%
Financial	5,528.4	(0.9%)	(1.0%)	4.9%
Industrial	836.5	(0.4%)	(0.8%)	(4.8%)
Services	2532.4	0.0%	(0.8%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	5.15	3.0%
Shell Oman Marketing Co.	0.89	2.5%
Sembcorp Salalah	0.098	2.1%
Galfar Engineering & Contracting Co.	0.16	1.9%
Gulf Mushroom Products Co.	0.22	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.06	(9.8%)
Dhofar Cattle Feed Co.	0.07	(9.6%)
Gulf International Chemicals Co.	0.07	(8.8%)
Takaful Oman Insurance	0.05	(7.3%)
Smn Power Holding	0.07	(5.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	3,698
Oman Qatari Telecommunications Co.	0.39	937
Phoenix Power Co.	0.06	749
Oman Telecommunications Co.	1.02	730
Galfar Engineering & Contracting Co.	0.16	590

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,757.62	(16.92)	(0.4%)	(0.9%)	(2.1%)
Market Cap (OMR Mn)	8,897.3	(51.22)	(0.6%)	(0.9%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,814.4	941.7	9.5%	11,279.1	19,543.4
Value Traded (OMR '000)	3,227.1	1,199.6	59.2%	2,356.1	3,715.9

Market Breadth	▲ 6	▼ 22	= 87
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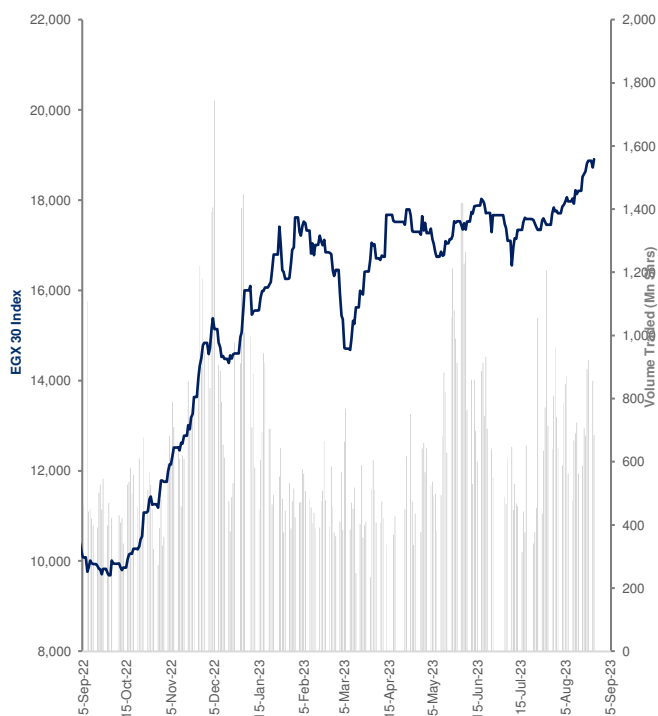
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(1.41%)	1.04
Oman Telecommunications Co.	1.02	(0.20%)	0.74
Oman Qatari Telecommunications Co.	0.39	0.52%	0.36
Shell Oman Marketing Co.	0.89	2.53%	0.29
Ominvest	0.40	0.00%	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,295,829.1	0.2%	(0.4%)	29.5%
Banks	322,707.2	(3.1%)	(3.8%)	30.3%
Basic Resources	175,197.2	0.9%	(0.0%)	71.6%
Industrial Goods	55,470.6	3.0%	(0.3%)	86.9%
Health Care & Pharmaceuticals	41,222.5	0.8%	1.2%	(10.9%)
Real Estate	162,786.2	1.9%	0.9%	24.2%
Travel and Leisure	45,049.9	0.1%	(0.2%)	39.0%
Food, Beverages & Tobacco	102,257.7	0.4%	2.7%	46.9%
Energy and Support Services	13,214.2	(0.5%)	0.1%	31.2%
Trade and Distributors	8,527.4	0.6%	5.1%	32.9%
Shipping and Transport	47,952.1	4.8%	2.1%	45.4%
Education Services	14,627.3	0.6%	1.4%	(16.5%)
Contracting and Construction Eng	17,944.6	0.3%	(0.1%)	18.2%
Textiles and Durables	16,614.0	2.2%	1.8%	42.1%
Building Materials	11,124.7	0.6%	0.5%	0.8%
Media & Communication Services	108,692.7	1.7%	0.9%	4.9%
Paper and Packaging	2,085.5	(0.4%)	(0.9%)	0.6%
Non-bank Financial Services	150,355.4	0.6%	(0.1%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Giza General Contracting	0.37	11.8%
Prime Holding	0.62	8.0%
Al Khair River For Development Agricultural Investment&Envir	0.48	5.7%
Alexandria Containers and goods	28.28	5.3%
T M G Holding	11.30	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	69.59	(7.3%)
El Arabia Engineering Industries	1.18	(5.2%)
ARAB POLVARA SPINNING & WEAVING CO.	3.65	(4.9%)
Egypt for Poultry	4.12	(3.7%)
Memphis Pharmaceuticals	36.60	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Giza General Contracting	0.37	92,720
Belton Financial Holding	3.24	72,520
Orascom Financial Holding	0.34	50,546
The Egyptian Modern Education Systems	0.16	29,766
El Arabia Engineering Industries	1.18	29,372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,910.99	185.0	1.0%	0.2%	29.5%
Market Cap (EGP Mn)	1,295,829.1	2,060.8	0.2%	(0.4%)	29.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	684.1	(172.1)	(20.1%)	624.3	128.3
Value Traded (EGP Mn)	2,099.0	555.9	36.0%	2,018.0	535.5
No. of Trades	69,459	(8,563)	(11.0%)	68,876	15,986

Market Breadth	▲ 70	▼ 65	= 89
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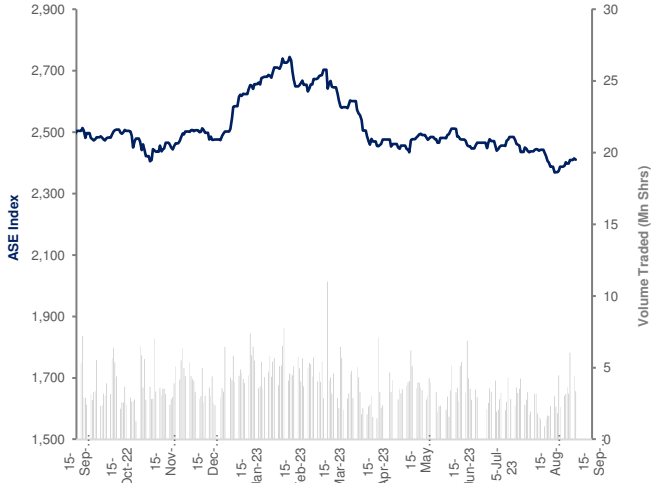
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	56.20	(0.09%)	455.61
Belton Financial Holding	3.24	3.18%	233.64
T M G Holding	11.30	5.02%	105.14
Telecom Egypt	26.90	3.42%	75.65
Eastern Company	21.70	0.93%	66.75

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,018.9	(0.1%)	0.0%	(3.8%)
Banking	7,448.2	(0.1%)	(0.3%)	(5.7%)
Insurance	255.1	0.1%	0.4%	(7.7%)
Diversified Financial Services	240.4	0.3%	0.9%	(1.4%)
Real Estate	407.8	0.6%	1.0%	9.5%
Educational Services	59.9	0.0%	0.0%	6.4%
Hotels and Tourism	288.0	(0.3%)	0.5%	(2.7%)
Transportation	293.6	(0.3%)	(0.4%)	6.5%
Technology and Communication	101.7	(0.1%)	(0.8%)	9.3%
Utilities and Energy	1,509.6	(0.3%)	0.9%	1.3%
Commercial Services	290.6	0.5%	0.6%	(0.8%)
Chemical Industries	50.8	0.5%	1.6%	(12.2%)
Food and Beverages	7.8	3.1%	6.5%	(73.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOUAT FOR CATERING HS	0.42	5.0%
NOOR CAPITAL MARKETS FOR DIV	1.89	5.0%
INTERMEDIATE PETROCHEMICALS	0.22	4.8%
SHIRA REAL ESTATE DEVELOPMEN	0.45	4.7%
AL FARIS NATIONAL COMP FOR I	0.69	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYA HOTELS & MALLS	0.47	(4.1%)
RUMM FINANCIAL BROKERAGE	0.33	(2.9%)
KAFAA FOR FINANCIAL & ECONOM	0.50	(2.0%)
JORDAN INTERNATIONAL INVESTM	1.01	(1.9%)
ZARKA EDUCATION & INVESTMENT	2.85	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.69	857
ARAB EAST INVESTMENT	0.86	257
AMWAJ PROPERTIES	0.32	214
JORDAN TELECOM	2.45	198
AL-TAJAMOUAT FOR TOURISTIC P	0.36	195

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,409.76	(4.16)	(0.2%)	0.0%	(3.7%)
Market Cap (JD Mn)	11,018.95	(11.38)	(0.1%)	0.0%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,366.2	(1,034.9)	(23.5%)	3,767.4	2,879.0
Value Traded (JD *000)	2,606.0	(808.7)	(23.7%)	5,008.8	6,612.3
No. of Trades	1,927	(76)	(3.8%)	2,387	2,348

Market Breadth

▲ 33 ▼ 14 = 88

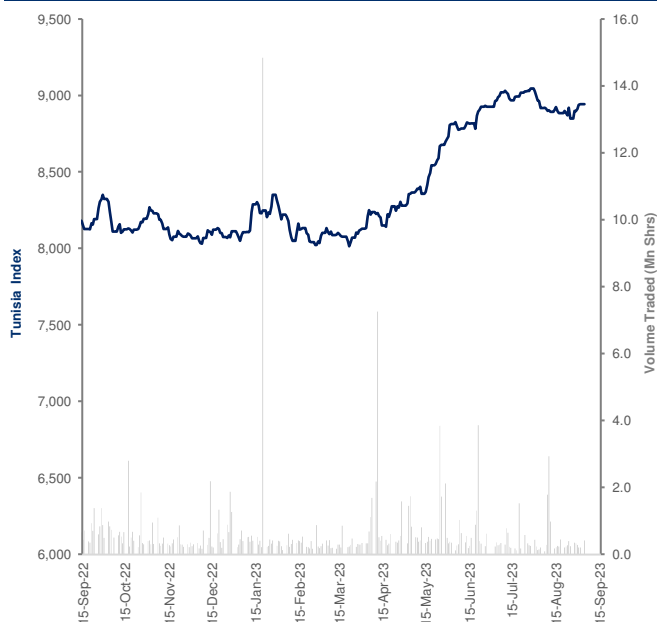
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.69	4.55%	0.58
JORDAN TELECOM	2.45	(0.41%)	0.49
ARAB EAST INVESTMENT	0.86	0.00%	0.22
BANK AL ETIHAD	1.65	(0.60%)	0.16
JORDANIAN ELECTRIC POWER	1.99	0.00%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,159.8	0.0%	0.0%	4.9%
Banking	11,063.7	0.1%	0.3%	10.0%
Insurance	944.5	(0.1%)	(0.1%)	0.5%
Leasing	759.5	0.9%	1.0%	18.9%
Financial Services	1,430.4	0.0%	1.0%	(15.0%)
Industrial	1,814.6	(0.4%)	(0.5%)	8.4%
Chemical Industry	400.2	(1.1%)	(1.1%)	(16.5%)
Food & Beverage	4,205.0	0.6%	(0.0%)	2.5%
Retailing	1,120.8	(1.0%)	(1.0%)	3.3%
Others	1,421.1	(0.7%)	(0.9%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.82	2.7%
Attijari Leasing SA	16.70	2.3%
Tunisie Leasing SA	11.30	1.7%
Societe Moderne de Ceramique	0.72	1.4%
Arab Tunisian Lease	3.90	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.50	(4.8%)
Societe Ciments de Bizerte	0.89	(4.3%)
GIF Filter SA	0.55	(3.6%)
Euro Cycles SA	13.49	(3.5%)
STE Industrielle de Papier et	5.80	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	13.80	249
Banque Nationale Agricole	7.48	26
Tunisie Profiles Aluminium SA	5.01	25
Arab Tunisian Lease	3.90	19
Societe Industrielle d'Apparei	3.82	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,941.71	(0.87)	(0.0%)	0.0%	10.2%
Market Cap (DT Mln)	23,160	9.01	0.0%	0.0%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	414.7	209.9	102.5%	634.0	539.1
Value Traded ('000 DT)	5,137.7	3,055.7	146.8%	6,568.0	3,881.7
No. of Trades	915	123	15.5%	1,056	963

Market Breadth	▲ 16	▼ 19	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.80	0.80%	3.44
Amen Bank	39.60	0.53%	0.40
Banque Internationale Arabe de	93.70	0.75%	0.29
Banque Nationale Agricole	7.48	(2.09%)	0.19
Tunisie Profiles Aluminium SA	5.01	(1.38%)	0.12

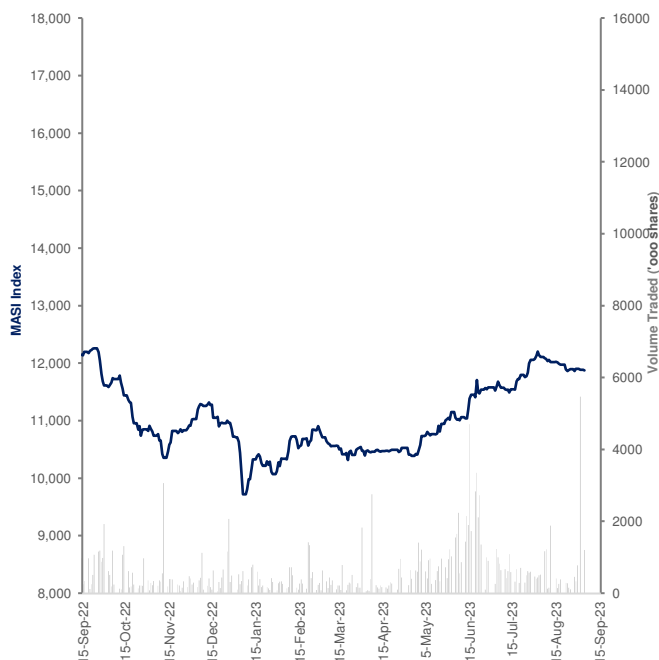
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,798.8	0.1%	(0.7%)	9.6%
Banking	213,236.6	(0.2%)	(1.2%)	13.6%
Beverages	10,967.2	0.0%	(2.3%)	11.2%
Chemicals	2,218.1	(0.1%)	0.2%	(8.4%)
Construction & Building Material	63,054.7	(0.0%)	(1.8%)	20.9%
Distributors	18,159.8	(0.2%)	(0.8%)	1.3%
Electricity	25,947.4	0.0%	(1.8%)	0.2%
Food Producers & Processors	26,027.8	(1.0%)	0.1%	7.1%
Holding Companies	2,711.2	(0.2%)	(0.2%)	29.0%
Insurance	26,257.4	(0.4%)	(2.1%)	6.0%
Investment & other Finance	3,451.9	0.0%	0.0%	7.9%
Leisures & Hotel	2,855.4	(6.0%)	(7.7%)	74.8%
Materials, Software & Computer	5,854.4	(1.3%)	1.8%	0.3%
Mining	23,624.5	0.8%	(0.2%)	(22.8%)
Oil & Gas	15,125.0	0.0%	0.0%	(5.4%)
Real Estate	7,351.6	5.3%	9.2%	100.0%
Telecommunications	94,063.2	0.9%	0.9%	12.6%
Transport	774.2	0.0%	2.2%	(6.6%)
Forestry & Paper	118.6	0.0%	(0.2%)	68.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	12.86	5.9%
Societe Metallurgique D'imiter	1420.00	5.3%
Banque Marocaine Pour Le Comme	528.00	4.6%
Alliances Developpement Immobi	98.50	3.7%
Lesieur Cristal	256.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	199.30	(6.0%)
Cosumar	200.60	(2.1%)
Fenie Brossette	103.05	(1.9%)
Hightech Payment Systems SA	6100.00	(1.6%)
Sonasid	550.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	12.86	841.8
Alliances Developpement Immobi	98.50	166.3
Cosumar	200.60	106.8
Maroc Telecom	107.00	25.4
Attijariwafa Bank	452.00	16.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,871.36	(15.56)	(0.1%)	(0.3%)	10.7%
Market Cap (MAD Mn)	541,799	380	0.1%	(0.7%)	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,202.3	(4,263.2)	(78.0%)	659.7	655.7
Value Traded (MAD Mn)	80.54	(65.32)	(44.8%)	84.4	96.4

Market Breadth	▲ 9	▼ 14	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	200.60	(2.05%)	21.38
Alliances Developpement Immobi	98.50	3.68%	16.30
Douja Promotion Groupe Addoha	12.86	5.93%	10.72
Attijariwafa Bank	452.00	(0.66%)	7.59
Managem SA	1795.00	0.28%	7.58

Source: Bloomberg, Kamco Research

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** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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