

MENA Markets Daily Report

September 5, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	7,793.28	(0.4%)	4.2%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,825.57	(0.8%)	6.2%	(4.0%)	
	Kuwait	Main Market Index	▼	6,058.11	(0.5%)	8.8%	(0.5%)	
	Kuwait	All Share Index	▼	7,156.49	(0.5%)	5.0%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,128.14	(0.4%)	1.3%	14.2%	
	UAE - Dubai	DFM General Index	▼	4,364.76	(0.1%)	7.5%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,820.21	(0.3%)	(0.3%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,366.71	(0.1%)	(2.2%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,321.09	(0.6%)	(4.7%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,944.41	(0.2%)	(1.4%)	4.0%	
	Oman	MSX 30 Index	▲	4,781.07	0.1%	5.9%	(7.1%)	
	Egypt	EGX 30	▼	30,998.19	(0.1%)	24.5%	70.5%	
	Jordan	ASE Index	▼	2,412.32	(0.1%)	(0.8%)	(2.8%)	
	Tunisia	Tunisia Index	▼	9,800.84	(0.0%)	12.0%	7.9%	
	Morocco	MASI	▼	13,847.78	(0.3%)	14.5%	12.8%	
Emerging Markets								
		China	SSE Composite Index	▼	2,784.28	(0.7%)	(6.4%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	922.85	2.8%	(18.0%)	11.6%
		India	SENSEX	▼	82,352.64	(0.3%)	14.0%	18.7%
		Brazil	BOVESPA Stock Index	▲	136,110.73	1.3%	1.4%	22.3%
		Mexico	BOLSA Index	▲	51,811.37	0.4%	(9.7%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,073.59	(1.5%)	4.9%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,580.06	(0.4%)	13.0%	21.8%
		Asia	MSCI Asia Pacific	▼	561.91	(1.8%)	6.2%	4.6%
		Europe	DJ Stoxx 600	▼	514.82	(1.0%)	7.5%	12.7%
		Europe	FTSEurofirst 300	▼	2,039.72	(1.1%)	8.0%	12.5%
		U.S.A	S&P 500	▼	5,520.07	(0.2%)	15.7%	24.2%
		U.S.A	DJIA	▲	40,974.97	0.1%	8.7%	13.7%
		U.S.A	NASDAQ Composite	▼	17,084.30	(0.3%)	13.8%	43.4%
		UK	FTSE 100	▼	8,269.60	(0.4%)	6.9%	3.8%
		Germany	DAX	▼	18,591.85	(0.8%)	11.0%	20.3%
		Japan	NIKKEI 225	▼	37,047.61	(4.2%)	10.7%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,457.34	(1.1%)	2.4%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	101.36	(0.5%)	0.02%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.31	0.25%	3.27%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.11	0.35%	0.39%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.56%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	72.70	(1.4%)	(5.6%)	(10.3%)
		Oil	NYMEX	▼	69.20	(1.6%)	(3.4%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.15	(2.6%)	(21.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,495.72	0.1%	21.0%	13.1%
		Silver	Silver Spot \$/Oz	▲	28.27	0.8%	18.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	58,043.68	(0.3%)	36.5%	155.8%

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Kamco Investment Company - K.S.C
(Public)

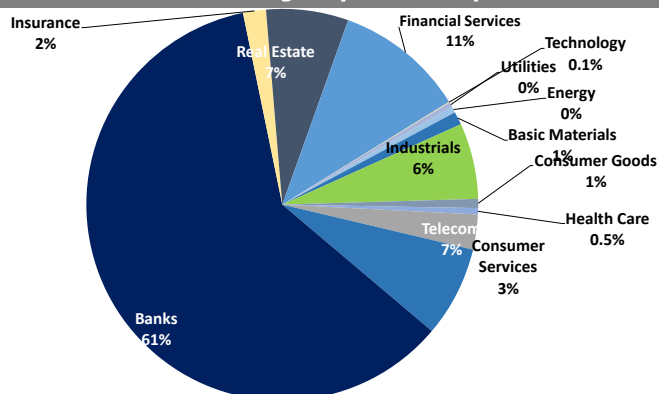
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,379.5	19.2	11.1%
2- National Bank of Kuwait	7,227.4	12.5	14.7%
3- Boubayan Bank	2,470.1	27.8	10.2%
4- Zain	2,055.4	12.2	14.6%
5- Mabane Co.	1,184.5	18.0	10.4%
6- Gulf Bank	1,159.8	18.2	7.9%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	705.5	14.0	8.3%
9- Burgan Bank	694.9	14.9	5.5%
10- Agility (PWC Logistics)	645.7	8.2	9.0%
Total	28,482	15.51	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.050	0.006	13.0%
First Takaful Insurance Co.	0.183	0.016	9.6%
National Cleaning Co.	0.050	0.003	7.1%
Osoul Investment Co.	0.094	0.005	5.5%
Kuwait Finance & Investment Co.	0.083	0.004	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.090	(0.005)	(5.6%)
Osos Holding Group Co.	0.093	(0.005)	(4.9%)
Kuwait Hotels Co.	0.179	(0.009)	(4.8%)
Injazzat Real Estate Development Co.	0.100	(0.005)	(4.8%)
Independent Petroleum Group	0.485	(0.021)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.351	0.0%	20,642,214
Al Safat Investment Co.	0.090	(5.6%)	18,585,243
Inovent	0.161	2.5%	11,456,601
GFH Financial Group	0.104	(1.9%)	10,814,218
Kuwait Projects Co.(Holding)	0.100	(1.5%)	8,795,893

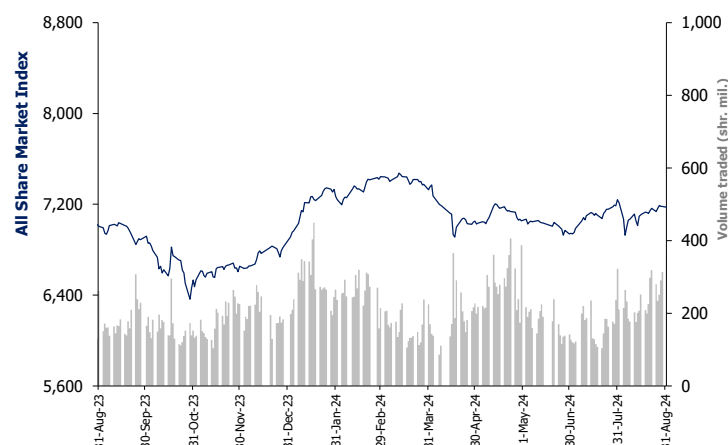
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,796.5	▼	(0.5%)	(0.4%)	3.2%
Energy	213.4	▼	(1.1%)	(1.0%)	11.5%
Basic Materials	456.7	▼	(0.1%)	(0.9%)	7.7%
Industrials	2,609.2	▼	(0.6%)	0.3%	(15.5%)
Consumer Staples	314.7	▲	1.0%	4.9%	58.0%
Health Care	226.8	=	0.0%	7.2%	(2.2%)
Consumer Discretionary	1,200.5	▼	(0.5%)	(0.1%)	10.6%
Telecommunications	3,129.1	▼	(1.0%)	1.1%	(7.2%)
Banks	25,331.2	▼	(0.4%)	(0.9%)	3.5%
Insurance	795.5	▲	0.5%	1.5%	(13.0%)
Real Estate	2,835.2	▼	(0.9%)	(0.6%)	9.8%
Financial Services	4,493.5	▼	(0.6%)	0.1%	20.5%
Technology	22.4	▲	1.8%	1.8%	181.8%
Utilities	168.3	=	0.0%	0.0%	(11.6%)

Market Breadth	▲ 38	▼ 74	■ 33		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,793.28	(34.6)	(0.4%)	(0.4%)	4.2%
Main 50 Index	5,825.57	(47.3)	(0.8%)	(1.3%)	6.2%
Main Market Index	6,058.11	(30.7)	(0.5%)	(0.2%)	8.8%
All Share Market Index	7,156.49	(32.5)	(0.5%)	(0.3%)	5.0%
Market Cap (KWD Mn)	41,796.48	(195.5)	(0.5%)	(0.4%)	3.2%

Index Performance relative to Volume



Market Trading Data and Volatility

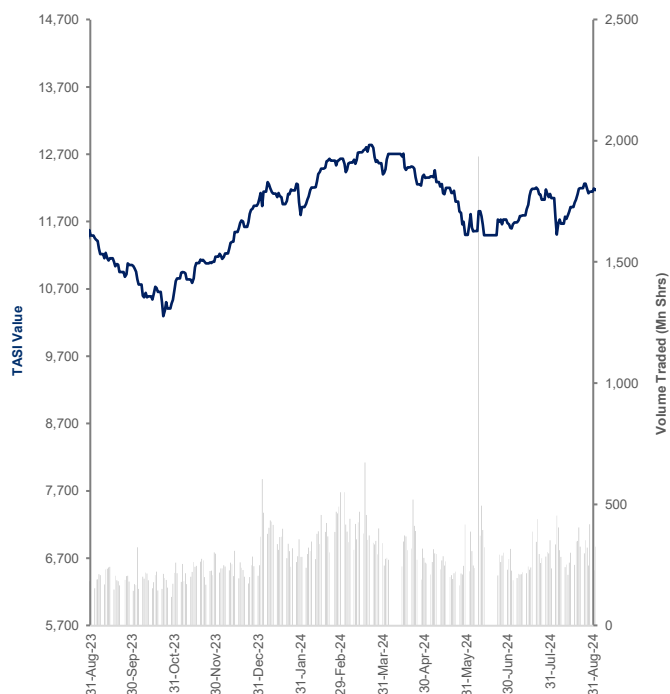
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	210.4	(112.0)	(34.7%)	221.7	156.3
Value Traded (KWD Mn)	47.0	(24.0)	(33.8%)	53.8	41.8
No. of Trades	15,026	(3,166)	(17.4%)	14,129	9,460

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.351	0.0%	7,245,302
Kuwait Finance House	0.725	0.0%	5,758,233
National Bank of Kuwait	0.868	(0.8%)	2,257,480
Inovent	0.161	2.5%	1,827,714
Gulf Bank	0.305	(0.3%)	1,725,895

Saudi Tadawul Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,149,551.9	(0.7%)	(0.7%)	(9.9%)
Energy	6,773,882.3	(0.9%)	(1.1%)	(16.1%)
Materials	631,613.5	(1.0%)	(0.9%)	(10.8%)
Capital Goods	61,935.0	(1.0%)	1.6%	37.2%
Commercial & Professional Svc	13,926.4	(0.9%)	(1.4%)	21.0%
Transportation	53,394.5	(0.9%)	(1.4%)	29.0%
Consumer Durables & Apparel	4,528.5	(1.0%)	(0.8%)	9.1%
Consumer Services	69,330.8	(2.3%)	(0.8%)	(1.0%)
Media	46,753.9	0.2%	0.3%	76.9%
Consumer Discretionary Distribution &	31,492.7	(0.7%)	2.6%	(8.3%)
Consumer Staples Distribution & Retail	52,266.1	(0.9%)	0.7%	(1.0%)
Food & Beverages	126,203.5	0.4%	4.8%	13.1%
Health Care Equipment & Svc	191,078.1	(0.8%)	(0.1%)	13.0%
Pharma, Biotech & Life Science	19,364.0	0.5%	1.5%	53.9%
Banks	952,765.5	0.0%	0.2%	(2.9%)
Financial Services	73,036.6	(0.6%)	2.0%	28.6%
Insurance	103,275.6	(0.1%)	(0.5%)	32.9%
Telecommunication Services	265,753.6	(0.7%)	(0.4%)	4.6%
Utilities	404,838.8	(0.3%)	(1.4%)	40.4%
REITs	16,126.7	(0.5%)	(1.1%)	(9.6%)
Real Estate Mgmt & Dev't	126,804.9	(0.5%)	(0.9%)	24.1%
Software & Services	131,181.0	0.2%	1.2%	13.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	24.38	9.9%
Al-Baha Development & Investme	0.14	7.7%
Saudi Steel Pipe Co	76.90	5.9%
Wataniya Insurance Co	0.00	4.3%
National Co for Glass Manufact	51.80	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Alahli REIT Fund 1	7.85	(3.3%)
Knowledge Economic City Co	15.38	(3.3%)
Americana Restaurants International PLC	2.80	(3.1%)
Amlak International for Real Estate Finance Co.	11.92	(3.1%)
Batic Investments and Logistic	3.40	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.14	144,579
Saudi Industrial Export Co	2.53	20,506
Shams	0.88	19,497
Anaam International Holding Gr	1.09	16,071
Saudi Arabian Oil Co	27.65	12,833

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,128.14	(52.23)	(0.4%)	(0.1%)	1.3%
Market Cap (SAR Mn)	10,149,552	(76,109)	(0.7%)	(0.7%)	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	464.5	13.5	3.0%	333.6	200.4
Value Traded (SAR Mn)	7,448.4	143.2	2.0%	8,108.7	5,275.0
No. of Trades	595,705	21,640	3.8%	530,963	363,352

Market Breadth



45



180



22

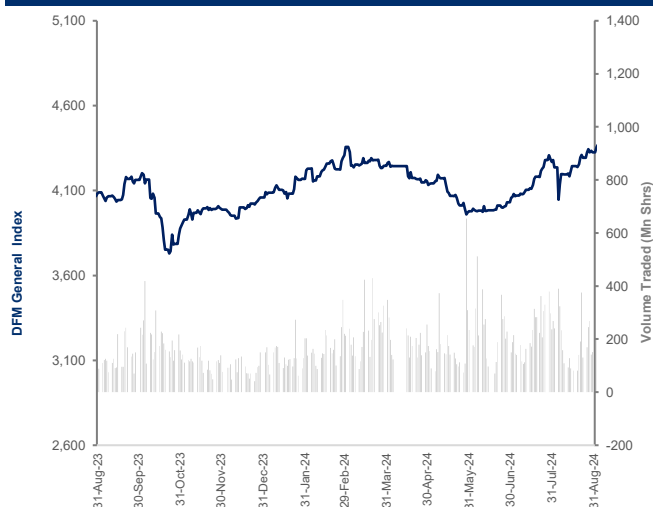
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	89.00	0.6%	417.21
Saudi Arabian Oil Co	27.65	(0.9%)	355.53
Saudi Basic Industries Corp	74.10	(2.1%)	247.05
Aldrees Petroleum and Transpor	128.20	1.9%	227.44
Alinma Bank	31.10	0.2%	213.75

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	728,712.3	(0.3%)	0.8%	6.3%
Financials	321,081.0	0.0%	1.6%	10.6%
Real Estate	134,328.8	(0.7%)	3.0%	14.2%
Industrial	84,463.2	(0.7%)	(1.1%)	(7.4%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	29,812.6	(0.1%)	(0.9%)	22.3%
Consumer Discretionary	3,763.2	(1.1%)	(2.0%)	(9.1%)
Telecommunication	28,330.7	(0.5%)	(0.5%)	20.4%
Utilities	126,035.8	(0.4%)	(1.5%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	6.69	6.2%
Watania International Holding	0.76	2.2%
Al Ansari Financial Services	1.01	1.0%
Al Salam Bank - Bahrain	2.13	0.9%
Ajman Bank Pjsc	1.77	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.14	(9.5%)
Drake & Scull International	0.40	(2.4%)
Gulf Finance House	1.24	(2.4%)
Ithmaar Holding	0.22	(1.8%)
Agility	3.10	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.40	81,734
Union Properties Pjsc	0.35	11,685
Emaar Properties Pjsc	8.76	11,567
Gulf Finance House	1.24	9,309
Dubai Taxi Company	2.26	5,908

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,364.76	(5.07)	(0.1%)	0.9%	7.5%
Market Cap (AED Mn)	728,712	(2,159)	(0.3%)	0.8%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	178.0	(106.9)	(37.5%)	193.6	233.3
Value Traded (AED Mn)	329.5	(57.0)	(14.7%)	379.8	400.1
No. of Trades	11,051	1,482	15.5%	9,017	7,678

Market Breadth	▲ 7	▼ 28	▬ 39
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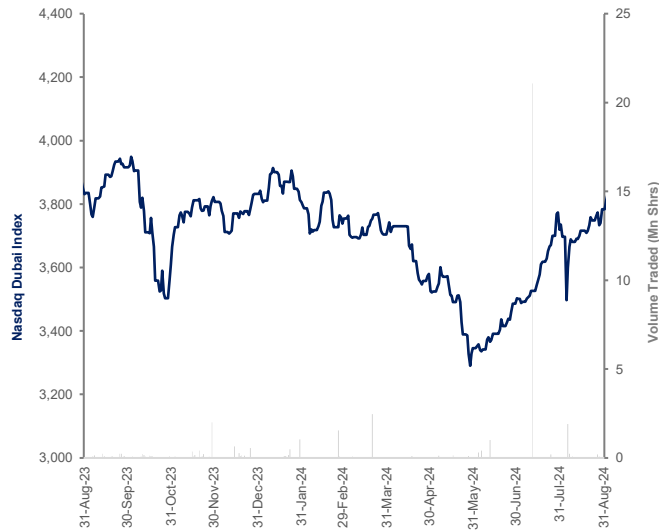
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.76	(1.02%)	101.32
Emirates Nbd	20.25	(0.25%)	34.64
Drake & Scull International	0.40	(2.45%)	32.89
Emaar Development	8.72	0.00%	26.44
Dubai Islamic Bank	6.15	(0.49%)	20.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,129.9	0.0%	1.9%	25.0%
DEPA Limited (AED)	147.5	(0.0%)	(0.0%)	52.3%
Emirates REIT (CEIC) Limited	61.9	0.0%	0.0%	(7.0%)
ENBD REIT (CEIC) Limited	83.0	0.6%	0.0%	(10.5%)
Hikma Pharmaceuticals GDR	5,772.4	0.0%	(2.1%)	15.9%
Nasdaq, Inc.	41,513.8	0.0%	2.5%	26.1%
Orascom Construction Limited	551.2	0.0%	0.0%	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.33	0.61%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.33	30.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,820.21	(11.13)	(0.3%)	1.0%	(0.3%)
Market Cap (USD Mn)	48,130	0.5	0.0%	1.9%	25.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.03012	(0.02)	(35.1%)	0.256	0.22
Value Traded (USD Mn)	0.01000	(0.01)	(34.7%)	0.1	0.22
No. of Trades	1	(3.00)	(75.0%)	4	7

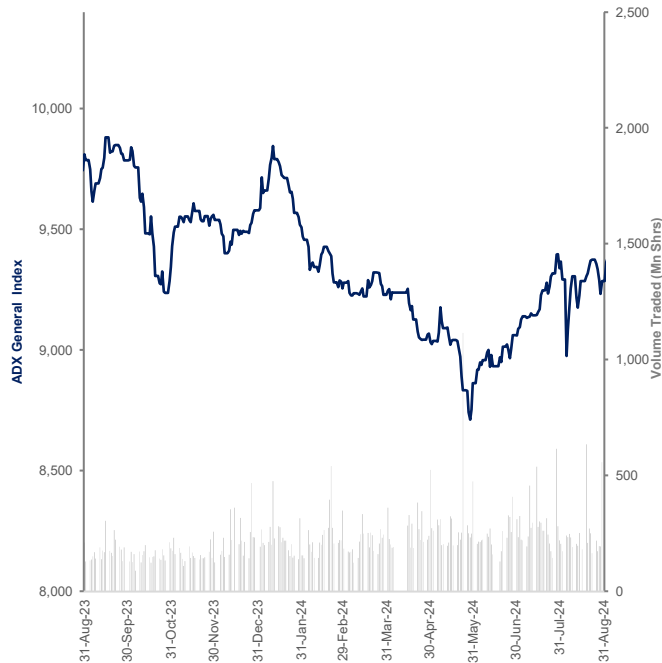
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	0.61%	0.01

Abu Dhabi Securities Exchange Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,765,634.6	(0.1%)	1.0%	(5.0%)
Financials	1,362,642.2	(0.1%)	0.8%	0.9%
Telecommunication	201,421.1	0.4%	0.8%	(3.9%)
Consumer Discretionary	69,793.6	(0.8%)	(2.8%)	4.0%
Industrial	242,861.1	(0.7%)	1.2%	(0.8%)
Real Estate	63,645.3	(1.3%)	2.4%	38.1%
Basic Materials	97,981.5	(0.1%)	0.6%	(0.9%)
Energy	360,879.8	0.0%	0.8%	3.3%
Utilities	295,702.1	0.4%	4.0%	(24.9%)
Consumer Staples	15,759.6	(0.2%)	(3.0%)	(12.1%)
Health Care	54,948.3	(0.1%)	(1.2%)	(32.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.68	15.0%
Al Khaleej Investment Co.	3.30	15.0%
Abu Dhabi National Takaful Co.	5.48	14.9%
Ras Al-Khaimah Co. For White Cement	1.06	3.9%
Fujairah Cement Industries	0.30	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.71	(10.0%)
Union Insurance Co.	0.60	(6.4%)
National Marine Dredging Co.	27.16	(4.7%)
National Corp. For Tourism & Hotels	2.54	(2.7%)
Americana Restaurants International PLC	2.76	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.14	22,253
ADNOC Drilling	4.60	19,982
Phoenix Group	1.58	11,606
Rak Properties	1.11	10,872
Apex Investment	2.42	10,791

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,366.71	(12.38)	(0.1%)	0.9%	(2.2%)
Market Cap (AED Mn)	2,765,635	(2,797)	(0.1%)	1.0%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	204.4	(71.4)	(25.9%)	252.6	208.5
Value Traded (AED Mn)	932.8	(82.1)	(8.1%)	974.0	1,182.0
No. of Trades	20,255	566	2.9%	14,849	11,850

Market Breadth

▲ 15

▼ 35

= 34

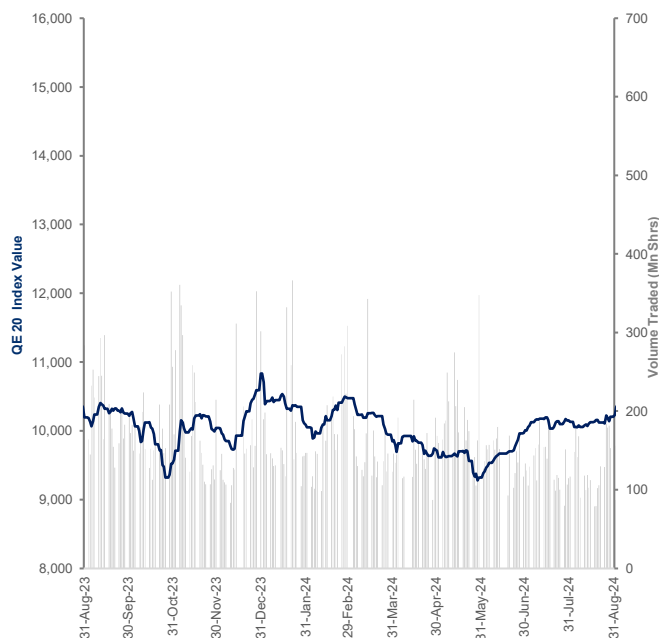
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	409.50	(0.10%)	179.30
ADNOC Drilling	4.60	1.32%	91.42
Al Dar Properties Co.	7.50	(1.45%)	75.99
Alpha Dhabi Holding PJSC	11.96	0.00%	69.40
ADNOC Logistisc & Services	5.55	(0.54%)	49.33

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,187.0	(0.5%)	0.8%	(4.6%)
Banking & Finance Sector	288,241.3	(0.5%)	1.1%	(6.8%)
Goods & Consumer Services	30,291.9	(0.1%)	0.7%	(4.1%)
Industrial Sector	148,816.6	(0.8%)	0.8%	(4.4%)
Insurance Sector	10,959.0	(0.5%)	(1.2%)	(15.9%)
Real Estate	34,850.6	(0.8%)	0.0%	(9.5%)
Telecom	42,836.0	(0.3%)	(0.2%)	(3.9%)
Transport	40,191.6	(0.3%)	0.3%	24.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.29	4.0%
Lesha Bank	1.36	1.4%
Medicare Group	4.41	1.2%
Meeza	3.55	0.6%
Qatar Navigation QSC	11.75	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.26	(1.8%)
Qatar Aluminum Manufacturing C	1.25	(1.7%)
Gulf International Services QS	3.36	(1.6%)
Mesaieed Petrochemical Holding	1.66	(1.5%)
Qatar Industrial Manufacturing	2.55	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.25	24,680
Masraf Al Rayan QSC	2.36	7,676
Investment Holding Group	1.84	7,342
Mazaya Qatar Real Estate Devel	0.60	7,050
Baladna	1.36	6,332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,321.09	(62.33)	(0.6%)	1.2%	(4.7%)
Market Cap (QAR Mn)	596,187	(3,196)	(0.5%)	0.8%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	122.3	(33.3)	(21.4%)	155.1	173.1
Value Traded (QAR Mn)	288.9	(112.3)	(28.0%)	451.5	484.4
No. of Trades	11,991	(2,130)	(15.1%)	14,998	16,404

Market Breadth	▲ 7	▼ 39	= 7
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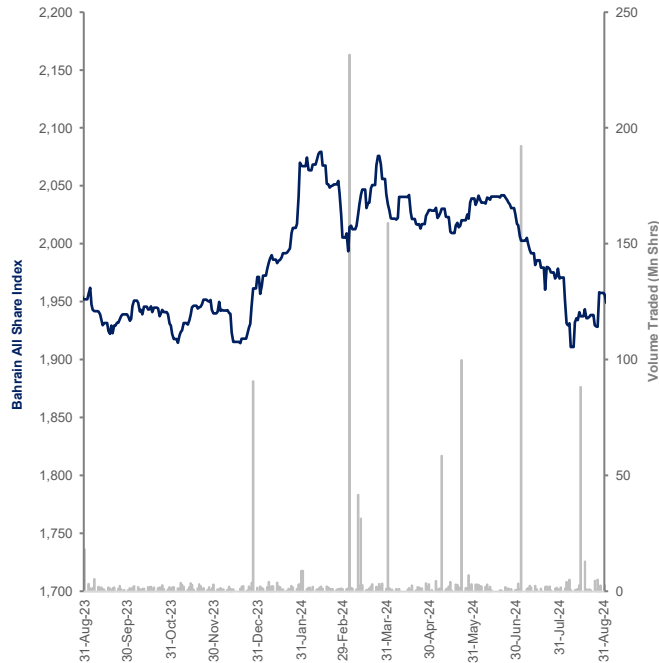
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.25	(1.73%)	30.97
Gulf International Services QS	3.36	(1.61%)	20.33
Masraf Al Rayan QSC	2.36	(0.72%)	18.07
Qatar National Bank QPSC	15.90	(0.13%)	15.35
Qatar Islamic Bank SAQ	20.00	(0.79%)	15.04

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,046.3	(0.2%)	(0.1%)	5.4%
Materials	1,533.6	(0.5%)	(2.7%)	(5.7%)
Industrial	133.3	0.0%	0.0%	4.4%
Consumer Discretionary	232.7	0.0%	0.0%	(6.8%)
Consumer Staples	139.7	0.0%	0.0%	(5.2%)
Financials	31,044.5	(0.1%)	0.0%	6.4%
Communication Services	895.3	(1.5%)	(0.5%)	0.4%
Real Estate	67.0	0.0%	1.4%	(17.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	5.3%
Bahrain Cinema Co	0.24	3.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,944.41	(3.81)	(0.2%)	(0.7%)	(1.4%)
Market Cap (BHD Mn)	34,046.3	(54.9)	(0.2%)	(0.1%)	5.4%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.49	(3.0%)
Bahrain Telecommunications Co	0.50	(2.0%)
Aluminium Bahrain B.S.C	1.08	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	686	(622)	(47.5%)	7,144.0	3,304.2
Value Traded (BHD '000)	397	(296)	(42.7%)	2,038.4	1,136.7
No. of Trades	37	4	12.1%	48	56

Market Breadth	▲ 2 ▼ 3 = 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.50	245
Aluminium Bahrain B.S.C	1.08	167
Bahrain Cinema Co	0.24	119
National Bank of Bahrain BSC	0.49	101
Al Salam Bank-Bahrain BSC	0.21	30

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	(0.46%)	0.18
Bahrain Telecommunications Co	0.50	(1.96%)	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Cinema Co	0.24	3.04%	0.03
BBK BSC	0.50	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,266.8	0.0%	0.7%	4.3%
Financial	5,117.8	(0.1%)	0.7%	3.9%
Industrial	1,567.1	0.2%	0.5%	7.7%
Services	2581.9	0.1%	0.7%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	8.3%
Renaissance Services Co.	0.42	5.0%
Al Maha Petroleum Products Marketing Co.	1.070	3.9%
Dhofar Generating Company	0.07	3.0%
Acwa Power Barka	0.27	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.04	(5.0%)
Oman Chromite Co.	4.03	(4.0%)
National Finance Co.	0.14	(3.6%)
Majan College	0.11	(1.8%)
Phoenix Power Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	4,377
National Bank Of Oman	0.27	1,690
Galfar Engineering & Contracting Co.	0.13	1,531
Bank Muscat	0.26	1,319
Abraj Energy Services	0.30	1,192

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,781.07	3.17	0.1%	0.7%	5.9%
Market Cap (OMR Mn)	9,266.8	0.27	0.0%	0.7%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	13,848.0	(2,406.5)	(14.8%)	26,994.1	11,279.1
Value Traded (OMR '000)	2,685.6	(623.5)	(18.8%)	2,731.7	2,356.1

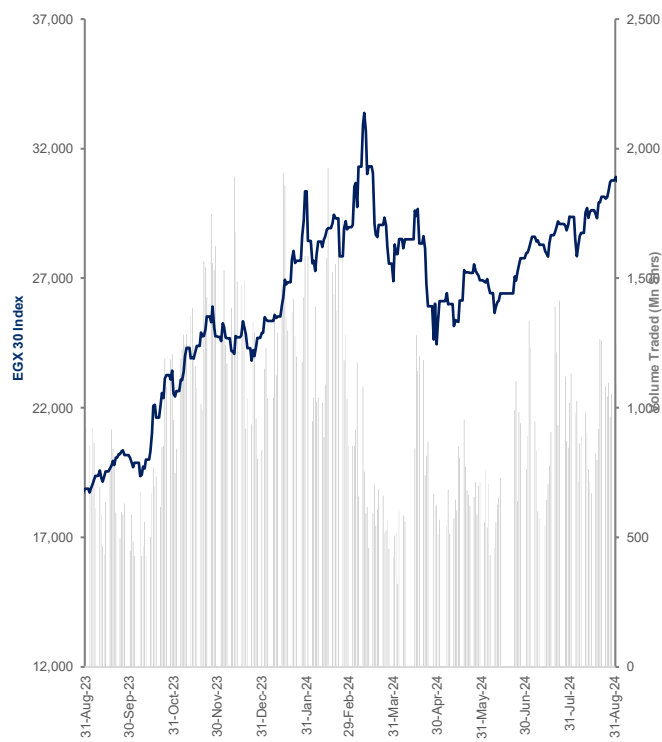
Market Breadth	▲ 15	▼ 14	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.68%	0.65
National Bank Of Oman	0.27	0.00%	0.46
Abraj Energy Services	0.30	0.00%	0.36
Bank Muscat	0.26	0.00%	0.35
Galfar Engineering & Contracting Co.	0.13	0.76%	0.21

The Egyptian Exchange Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,065,500.0	(1.3%)	(0.3%)	22.0%
Banks	417,938.3	(5.5%)	(5.6%)	12.2%
Basic Resources	302,611.4	(0.5%)	(0.7%)	7.8%
Industrial Goods	145,289.5	(0.6%)	3.1%	97.4%
Health Care & Pharmaceuticals	50,183.2	0.6%	0.7%	8.6%
Real Estate	337,928.3	(0.1%)	4.1%	42.0%
Travel and Leisure	72,415.8	(0.4%)	(0.0%)	40.8%
Food, Beverages & Tobacco	156,189.5	0.5%	0.3%	14.5%
Energy and Support Services	22,743.9	(0.2%)	0.7%	43.4%
Trade and Distributors	14,892.7	(0.9%)	(1.8%)	9.2%
Shipping and Transport	75,817.1	(0.6%)	1.8%	(9.2%)
Education Services	21,312.3	0.4%	0.9%	11.3%
Contracting and Construction Eng	38,469.3	(0.4%)	1.5%	47.0%
Textiles and Durables	26,613.0	0.3%	(0.6%)	45.0%
Building Materials	19,680.8	(2.0%)	(2.0%)	24.5%
Media & Communication Services	156,607.2	1.0%	1.2%	20.0%
Paper and Packaging	2,305.3	(1.5%)	(2.1%)	8.4%
Non-bank Financial Services	204,502.3	(1.0%)	(0.1%)	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	8.79	19.9%
Kafr El Zayat Pesticides	11.11	16.1%
The Egyptian Company for Construction Development-Lift Slab	0.34	13.8%
National Housing for Professional Syndicates	45.00	12.5%
El-Nile Co. For Pharmaceuticals And Chemical Industries	75.25	10.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	34.25	(5.2%)
Gulf Canadian Real Estate Investment Co.	29.69	(5.0%)
Rakta Paper Manufacturing	19.80	(4.9%)
Samad Misr -EGYFERT	61.85	(4.7%)
Raya Holding For Financial Investments	2.75	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.51	186,637
The Egyptian Company for Construction Development-Lift Slab	0.34	92,132
Amer Group Holding	1.03	55,439
Citadel Capital - Common Shares	2.19	52,555
Cairo Oils & Soap	0.23	41,152

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,998.19	(20.3)	(0.1%)	0.7%	24.5%
Market Cap (EGP Mn)	2,065,500.0	(27,909.3)	(1.3%)	(0.3%)	22.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,123.3	250.0	28.6%	930.0	624.3
Value Traded (EGP Mn)	4,082.9	(686.7)	(14.4%)	4,242.7	2,018.0
No. of Trades	118,949	(223)	(0.2%)	119,371	68,876

Market Breadth



65



91



65

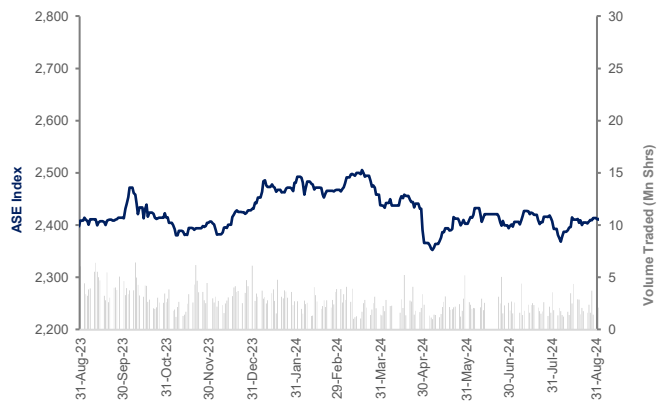
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	60.86	(0.23%)	274.59
Emaar Misr for Development	7.95	2.58%	215.80
Commercial International Bank (Egypt)	87.00	0.08%	190.98
Palm Hills Development Company	6.41	(0.93%)	142.07
Abou Kir Fertilizers & Chemicals	64.50	(1.19%)	141.01

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,751.0	(0.2%)	(0.4%)	(4.7%)
Banking	7,449.1	(0.3%)	(0.6%)	(5.5%)
Insurance	275.8	(0.2%)	0.5%	4.6%
Diversified Financial Services	250.3	0.5%	0.6%	(6.3%)
Real Estate	287.3	0.6%	0.3%	(13.9%)
Educational Services	53.3	(1.1%)	(1.5%)	(10.1%)
Hotels and Tourism	276.7	(0.3%)	(0.1%)	0.2%
Transportation	241.5	0.3%	0.2%	(14.1%)
Technology and Communication	82.1	(0.7%)	(0.5%)	(14.8%)
Utilities and Energy	834.9	0.2%	0.7%	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	8.3%
JORDAN HOTEL & TOURISM	1.68	5.0%
JORDAN EMIRATES DIMENSIONS	4.47	4.9%
JORDAN INTERNATIONAL INVESTM	0.87	4.8%
JORDAN DECAPOLIS PROPERTIES	0.23	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	(5.0%)
COMPREHENSIVE MULTIPLE TRANS	1.33	(4.3%)
IBN AL-HAYTHAM HOSPITAL PLC	0.75	(3.8%)
JORDAN FRENCH INSURANCE	0.63	(3.1%)
ARAB INTERNATIONAL CO FOR IN	2.42	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.13	385
JORDAN TELECOM	2.95	205
AMMOUN INTERNATIONAL FOR INV	0.46	172
JORDANIAN ELECTRIC POWER	2.17	128
JORDAN INTERNATIONAL INVESTM	0.87	88

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,412.32	(1.56)	(0.1%)	(0.0%)	(0.8%)
Market Cap (JD Mn)	9,750.95	(15.86)	(0.2%)	(0.4%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,430.3	(507.8)	(26.2%)	2,377.6	3,767.4
Value Traded (JD ^{'000})	1,691.6	(773.4)	(31.4%)	2,896.3	5,008.8
No. of Trades	1,113	(148)	(11.7%)	1,523	2,387

Market Breadth	▲ 20	▼ 15	▬ 79
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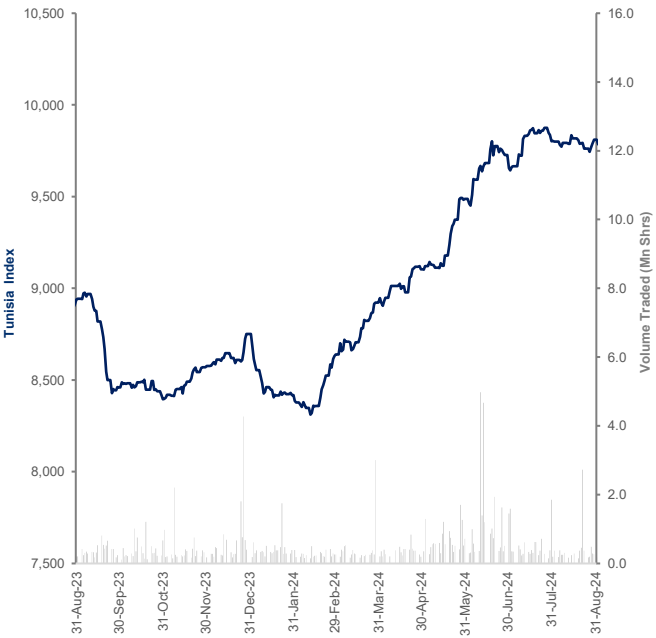
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.95	0.34%	0.61
JORDANIAN ELECTRIC POWER	2.17	0.00%	0.27
ARAB BANK PLC	4.25	(0.70%)	0.15
TUHAMA FOR FINANCIAL INVESTM	2.34	3.08%	0.09
AMMOUN INTERNATIONAL FOR INV	0.46	0.00%	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,285.8	0.0%	(0.0%)	7.0%
Banking	11,824.7	(0.2%)	(0.5%)	8.8%
Insurance	926.5	0.0%	0.9%	(4.7%)
Leasing	857.9	(0.3%)	(1.1%)	9.8%
Financial Services	1,749.0	1.7%	2.6%	18.4%
Industrial	1,898.6	(0.4%)	(0.3%)	9.3%
Chemical Industry	359.4	0.7%	0.1%	(5.3%)
Food & Beverage	4,060.4	0.1%	0.2%	6.8%
Retailing	1,093.9	(0.1%)	0.1%	(6.9%)
Others	1,515.5	0.4%	1.0%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.03	4.1%
Universal Auto Distributors Ho	0.52	4.0%
Euro Cycles SA	13.79	3.0%
Societe Tunisienne de L'Air	0.38	2.7%
Societe Tunsienne d'Entreprise	6.55	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.35	(2.7%)
Arab Tunisian Bank	3.04	(1.9%)
Societe Ciments de Bizerte	0.60	(1.6%)
Wifack International Bank	8.89	(1.6%)
Banque Nationale Agricole	8.04	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Euro Cycles SA	13.79	57
Arab Tunisian Bank	3.04	46
Accumulateur Tunisienne Assad	0.74	30
Poulina Group	9.15	28
Societe Tunisienne d'Entreprise	6.55	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,800.84	(4.09)	(0.0%)	(0.1%)	12.0%
Market Cap (DT Min)	24,286	9.09	0.0%	(0.0%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	303.2	14.4	5.0%	532.5	634.0
Value Traded ('000 DT)	2,578.5	180.0	7.5%	4,828.7	6,568.0
No. of Trades	1,294	303	30.6%	1,136	1,056

Market Breadth	▲ 18	▼ 17	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	13.79	2.99%	0.79
Amen Bank	43.68	0.44%	0.26
Poulina Group	9.15	1.78%	0.26
Societe Frigorifique et Brasse	12.24	0.00%	0.21
Societe Tunisienne d'Entreprise	6.55	2.50%	0.15

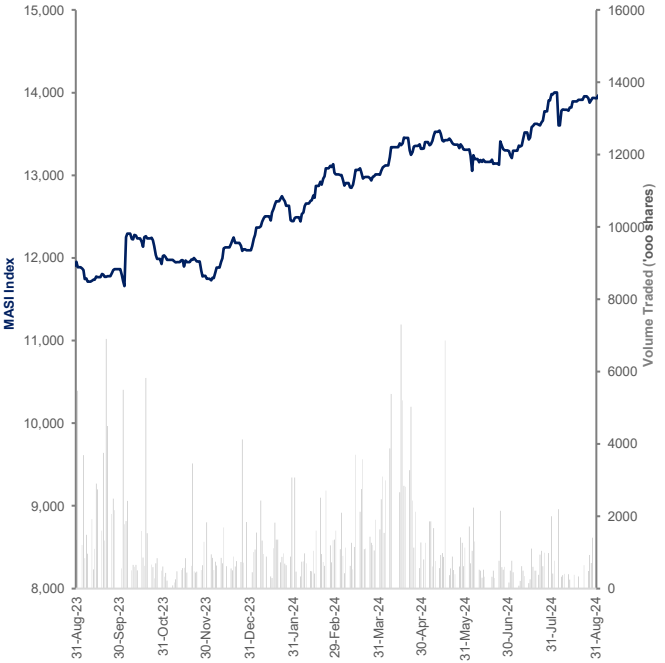
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	609,008.9	(0.5%)	(0.7%)	11.6%
Banking	249,855.7	(0.5%)	(1.2%)	13.8%
Beverages	9,691.7	1.8%	1.7%	7.0%
Chemicals	2,185.6	(0.4%)	0.0%	3.5%
Construction & Building Material	73,474.3	0.0%	0.2%	2.3%
Distributors	17,509.0	(0.2%)	(1.2%)	4.8%
Electricity	30,004.6	(2.8%)	(1.4%)	15.6%
Food Producers & Processors	24,846.1	(0.4%)	(1.0%)	(4.0%)
Holding Companies	4,273.1	(2.4%)	(2.4%)	37.4%
Insurance	30,995.0	(0.6%)	0.6%	14.8%
Investment & other Finance	3,582.4	0.0%	0.7%	9.4%
Leisures & Hotel	3,309.5	(2.5%)	(1.7%)	11.6%
Materials, Software & Computer	5,559.1	(0.4%)	0.8%	(4.7%)
Mining	40,475.9	0.9%	1.0%	87.4%
Oil & Gas	13,200.0	0.5%	1.1%	(4.0%)
Real Estate	19,989.5	(0.2%)	8.9%	140.3%
Telecommunications	79,118.6	(1.5%)	(3.4%)	(10.0%)
Transport	833.5	(0.4%)	0.3%	19.3%
Forestry & Paper	105.2	(1.8%)	1.4%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	222.00	3.98%
Societe Metallurgique D'imiter	2175.00	3.57%
Societe Des Boissons du Maroc	2500.00	2.46%
Ennaki Automobiles	33.29	1.49%
Cie Miniere de Touissit	1700.00	1.13%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1272.00	(2.83%)
RISMA	231.00	(2.53%)
Credit Immobilier et Hotelier	400.25	(2.37%)
Delta Holding SA	48.78	(2.36%)
Colorado SA	51.00	(1.89%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	34.30	705.8
Maroc Telecom	90.00	127.0
Alliances Developpement Immobi	280.00	46.6
Bank of Africa	192.00	32.5
Med Paper SA	22.00	18.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,847.78	(47.90)	(0.3%)	(0.6%)	14.5%
Market Cap (MAD Mn)	609,009	(3,329)	(0.5%)	(0.7%)	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 00 Shares)	991.4	(2,633.8)	(72.7%)	1,278.5	663.8
Value Traded (MAD Mn)	100.42	(150.33)	(60.0%)	149.5	84.8

Market Breadth	▲ 11	▼ 18	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	34.30	0.23%	23.59
Label Vie	4435.00	(0.34%)	20.77
LafargeHolcim Maroc SA	1901.00	0.05%	13.37
Alliances Developpement Immobi	280.00	(1.06%)	10.48
Maroc Telecom	90.00	(1.53%)	10.13

Source: Bloomberg, Kamco Research

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