

MENA Markets Daily Report

October 6, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div></div>		Kuwait	Premier Market Index	▼	7,582.95	(0.6%)	1.4%	(7.9%)
		Kuwait	Main 50 Index	▲	6,171.02	0.4%	12.5%	(4.0%)
	2	Kuwait	Main Market Index	▲	6,254.66	0.1%	12.3%	(0.5%)
	3	Kuwait	All Share Index	▼	7,036.08	(0.5%)	3.2%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,957.54	(0.7%)	(0.1%)	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,405.85	0.2%	8.5%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,690.04	(0.8%)	(3.7%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,179.77	(0.4%)	(4.2%)	(6.2%)
	8	Qatar	QE 20 Index	▼	10,465.25	(1.0%)	(3.4%)	1.4%
	9	Bahrain	Bahrain All Share	▼	2,006.31	(0.1%)	1.8%	4.0%
	10	Oman	MSX 30 Index	▼	4,673.72	(0.1%)	3.5%	(7.1%)
	11	Egypt	EGX 30	▲	31,720.50	1.2%	27.4%	70.5%
	12	Jordan	ASE Index	▲	2,372.93	0.1%	(2.4%)	(2.8%)
	13	Tunisia	Tunisia Index	▼	9,908.50	(0.3%)	13.2%	7.9%
		Morocco	MASI	▲	14,167.03	0.1%	17.2%	12.8%
Emerging Markets								
	China	SSE Composite Index	▲	3,336.50	8.1%	12.2%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	931.29	1.0%	(13.2%)	11.6%	
	India	SENSEX	▼	81,688.45	(1.0%)	13.1%	18.7%	
	Brazil	BOVESPA Stock Index	▲	131,791.55	0.1%	(1.8%)	22.3%	
	Mexico	BOLSA Index	▲	52,609.88	1.8%	(8.3%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,179.34	0.5%	15.2%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,698.41	0.6%	16.7%	21.8%	
	Asia	MSCI Asia Pacific	▲	624.49	0.2%	18.1%	4.6%	
	Europe	DJ Stoxx 600	▲	518.56	0.4%	8.3%	12.7%	
	Europe	FTSEurofirst 300	▲	2,052.00	0.3%	8.6%	12.5%	
	U.S.A	S&P 500	▲	5,751.07	0.9%	20.6%	24.2%	
	U.S.A	DJIA	▲	42,352.75	0.8%	12.4%	13.7%	
	U.S.A	NASDAQ Composite	▲	18,137.85	1.2%	20.8%	43.4%	
	UK	FTSE 100	▼	8,280.63	(0.0%)	7.1%	3.8%	
	Germany	DAX	▲	19,120.93	0.6%	14.1%	20.3%	
	Japan	NIKKEI 225	▲	38,635.62	0.2%	15.5%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	22,736.87	2.8%	33.4%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	102.52	0.5%	1.17%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.31	(0.02%)	3.07%	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.10	(0.52%)	(0.59%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.43%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	78.05	0.6%	1.3%	(10.3%)	
	Oil	NYMEX	▲	74.38	0.9%	3.8%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.85	(3.9%)	(7.7%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,653.60	(0.1%)	28.6%	13.1%	
	Silver	Silver Spot \$/Oz	▲	32.20	0.6%	35.3%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	61,725.06	(1.1%)	45.2%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

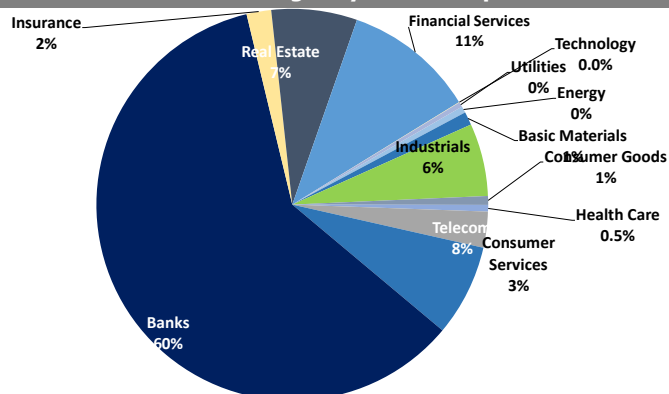
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

October 6, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,081.3	18.7	11.1%
2- National Bank of Kuwait	7,152.4	12.4	14.7%
3- Boubayan Bank	2,365.0	26.6	10.2%
4- Zain	2,025.1	12.0	14.6%
5- Mabanee Co.	1,151.0	17.5	10.4%
6- Gulf Bank	1,133.1	17.8	7.9%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	683.1	13.6	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	551.3	7.0	9.0%
Total	27,760	15.11	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.089	0.008	10.0%
Senergy Holding Co.	0.043	0.003	6.7%
First Investment Co.	0.050	0.003	6.6%
Kuwait Reinsurance Co.	0.360	0.017	5.0%
Al-Manar Financing & Leasing Co.	0.073	0.003	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.035	(0.004)	(9.8%)
Automated Systems Co.	0.184	(0.015)	(7.5%)
Kuwait National Cinema Co.	1.211	(0.075)	(5.8%)
Equipment Holding Co.	0.051	(0.003)	(5.6%)
The Energy House Co.	0.117	(0.006)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.050	6.6%	42,532,398
Manazel Holding Co.	0.045	(1.7%)	30,960,425
Kuwait Business Town Real Estate Co.	0.101	2.7%	28,356,735
Inovest	0.166	1.2%	20,149,024
National Co. for Consumer Industries	0.109	0.9%	20,060,155

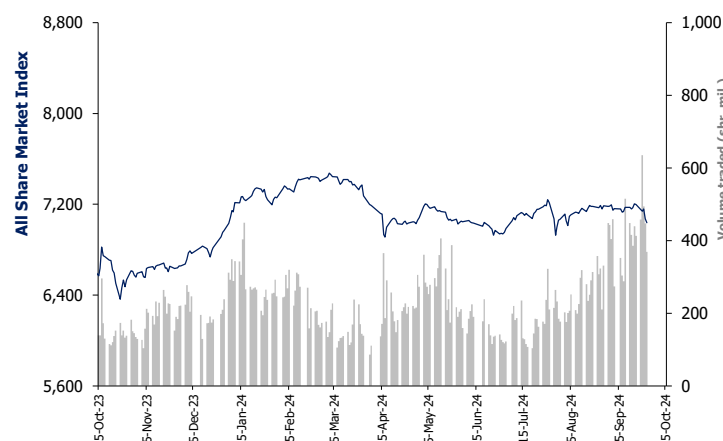
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,116.6	▼	(0.5%)	(1.4%)	1.5%
Energy	218.7	▼	(1.4%)	(0.1%)	14.2%
Basic Materials	450.9	▼	(0.1%)	(1.0%)	6.3%
Industrials	2,458.9	▼	(0.3%)	(0.9%)	(20.3%)
Consumer Staples	304.6	▲	0.1%	0.3%	52.9%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,218.7	▼	(0.1%)	(0.4%)	12.2%
Telecommunications	3,107.2	▲	0.1%	(1.0%)	(7.9%)
Banks	24,738.8	▼	(0.6%)	(1.8%)	1.1%
Insurance	831.1	▲	0.5%	(0.1%)	(9.1%)
Real Estate	2,915.5	▼	(0.4%)	(0.1%)	12.9%
Financial Services	4,464.1	▼	(0.4%)	(1.4%)	19.7%
Technology	18.4	▼	(7.5%)	(7.5%)	131.4%
Utilities	163.9	=	0.0%	0.7%	(13.9%)

Market Breadth		56		55		34
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,582.95	(47.4)	(0.6%)	(1.6%)	1.4%	
Main 50 Index	6,171.02	24.6	0.4%	0.3%	12.5%	
Main Market Index	6,254.66	8.2	0.1%	(0.4%)	12.3%	
All Share Market Index	7,036.08	(34.4)	(0.5%)	(1.4%)	3.2%	
Market Cap (KWD Mn)	41,116.60	(196.8)	(0.5%)	(1.4%)	1.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

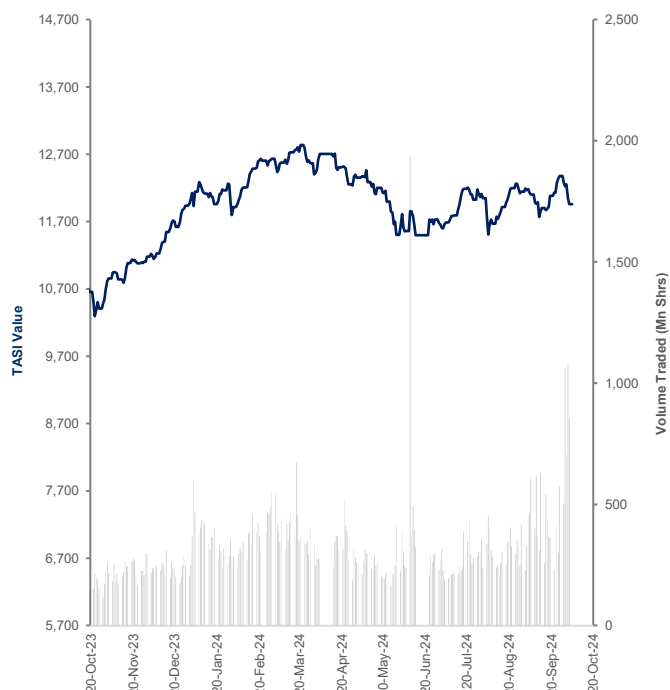
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	368.3	(79.0)	(17.7%)	242.5	158.8
Value Traded (KWD Mn)	61.8	(14.8)	(19.3%)	56.0	41.6
No. of Trades	22,087	(1,722)	(7.2%)	14,892	9,624

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(0.7%)	11,257,135
National Bank of Kuwait	0.859	(0.9%)	4,562,918
Inovest	0.166	1.2%	3,295,581
Kuwait Business Town Real Estate Co.	0.101	2.7%	2,928,794
Int'l Financial Advisors Co.	0.379	(2.8%)	2,540,972

Saudi Tadawul Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,006,895.3	(0.6%)	(0.9%)	(11.1%)
Energy	6,627,441.7	(0.6%)	(0.2%)	(18.0%)
Materials	661,674.1	(0.2%)	(0.6%)	(6.6%)
Capital Goods	58,999.2	(0.6%)	(2.8%)	30.7%
Commercial & Professional Svc	13,026.4	(0.7%)	(3.7%)	13.2%
Transportation	50,484.4	(1.1%)	(4.8%)	22.0%
Consumer Durables & Apparel	4,456.7	(0.4%)	(3.8%)	7.4%
Consumer Services	67,008.5	(0.7%)	(3.2%)	(4.3%)
Media	48,316.0	(0.8%)	(2.4%)	82.8%
Consumer Discretionary Distribution &	31,583.8	(0.8%)	(2.7%)	(8.0%)
Consumer Staples Distribution & Retail	52,123.6	(0.2%)	(2.4%)	(1.3%)
Food & Beverages	127,898.0	(0.1%)	(1.9%)	14.7%
Health Care Equipment & Svc	181,370.1	(0.5%)	(3.1%)	7.3%
Pharma, Biotech & Life Science	18,978.0	(1.8%)	(6.7%)	50.8%
Banks	905,484.5	(0.9%)	(2.8%)	(7.7%)
Financial Services	75,880.8	5.3%	4.6%	33.6%
Insurance	92,894.2	(1.3%)	(3.2%)	19.6%
Telecommunication Services	264,621.3	(1.0%)	(2.4%)	4.2%
Utilities	443,643.2	(1.6%)	(3.5%)	53.9%
REITs	16,156.5	0.1%	(0.8%)	(9.5%)
Real Estate Mgmt & Dev't	127,284.7	(1.2%)	(2.9%)	24.5%
Software & Services	136,924.8	(0.5%)	(4.1%)	18.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	10.74	9.9%
Anaam International Holding Gr	1.27	8.5%
Al-Baha Development & Investme	0.28	7.7%
Abdul Mohsen Al-Hokair Tourism	2.65	5.6%
Shams	1.04	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	14.54	(6.0%)
Saudi Fisheries Co	26.85	(5.8%)
Alistithmar AREIC Diversified REIT Fund	10.66	(5.0%)
Red Sea International Co	63.10	(4.1%)
Saudi Arabian Amiantit Co	29.20	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.28	276,916
Shams	1.04	190,497
Anaam International Holding Gr	1.27	108,345
Americana Restaurants International PLC	2.61	39,996
Batic Investments and Logistic	3.80	18,145

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,957.54	(86.53)	(0.7%)	(2.2%)	(0.1%)
Market Cap (SAR Mn)	10,006,895	(59,542)	(0.6%)	(0.9%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	856.5	(217.1)	(20.2%)	354.7	199.6
Value Traded (SAR Mn)	7,197.5	(931.0)	(11.5%)	7,951.7	5,315.3
No. of Trades	542,186	(49,697)	(8.4%)	528,939	369,154

Market Breadth

▲ 65 ▼ 163 = 20

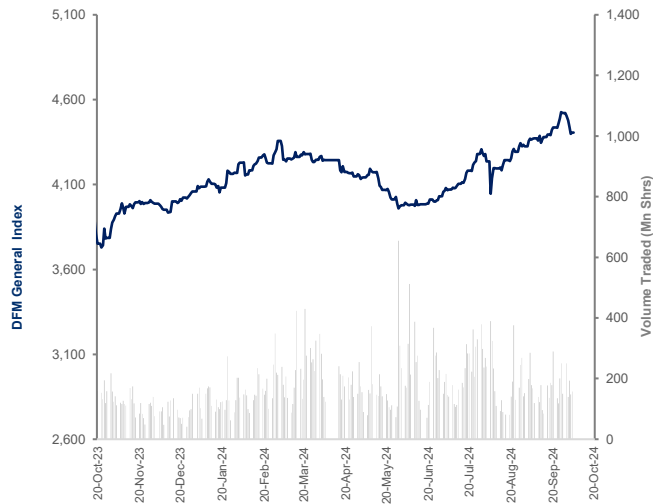
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.05	(0.6%)	453.99
Al Rajhi Bank	84.10	(0.9%)	433.13
Saudi Arabian Mining Co	50.00	1.5%	337.14
Alinma Bank	27.90	(0.5%)	308.98
Saudi National Bank	33.50	(0.9%)	206.74

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	738,389.7	0.2%	(2.2%)	7.7%
Financials	323,487.0	0.6%	(1.3%)	11.4%
Real Estate	128,239.6	(0.4%)	(4.7%)	9.0%
Industrial	88,553.3	(1.2%)	(1.3%)	(3.0%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	29,983.3	(0.2%)	(1.7%)	23.0%
Consumer Discretionary	4,047.2	2.8%	3.3%	(2.3%)
Telecommunication	30,597.1	0.0%	(3.3%)	30.1%
Utilities	132,621.2	0.8%	(2.6%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	7.00	4.6%
Shuaa Capital	0.19	4.4%
TAALEEM	3.86	2.9%
Emirates Refreshments Co	2.48	2.9%
Dubai Islamic Insurance Co	0.34	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.81	(5.7%)
SALIK	4.12	(2.8%)
Dubai Taxi Company	2.46	(2.8%)
Commercial Bank International	1.10	(2.7%)
Watania International Holding	0.67	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	27,604
Union Properties Pjsc	0.34	24,146
Emaar Properties Pjsc	8.19	11,847
Deyaar Development Pjsc	0.67	9,091
Dubai Taxi Company	2.46	8,830

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,405.85	7.61	0.2%	(2.2%)	8.5%
Market Cap (AED Mn)	738,390	1,335	0.2%	(2.2%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	157.2	9.2	6.2%	190.3	224.0
Value Traded (AED Mn)	368.0	10.1	2.8%	376.2	413.7
No. of Trades	10,180	(2,791)	(21.5%)	9,164	7,773

Market Breadth	▲ 15	▼ 20	= 39
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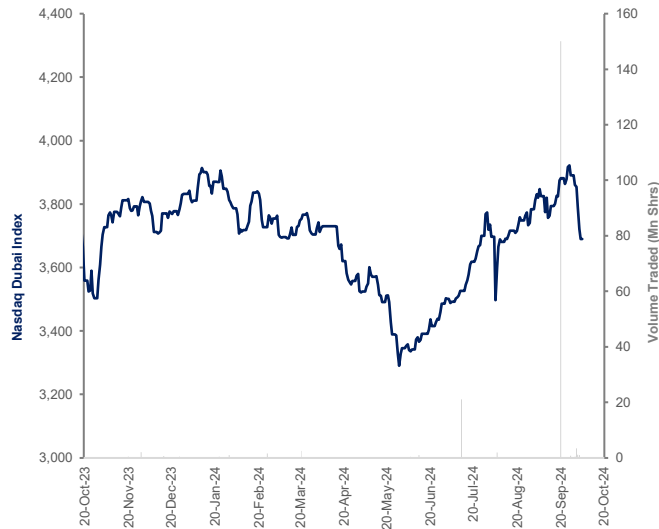
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.19	(0.97%)	96.42
Emirates Nbd	19.95	1.27%	53.92
SALIK	4.12	(2.83%)	33.19
TAALEEM	3.86	2.93%	25.92
Dubai Islamic Bank	6.09	(0.49%)	23.00

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,319.3	0.0%	0.0%	25.5%
DEPA Limited (AED)	145.3	6.9%	6.8%	50.0%
Emirates REIT (CEIC) Limited	75.9	7.3%	23.8%	13.9%
ENBD REIT (CEIC) Limited	81.3	0.0%	(2.1%)	(12.4%)
Hikma Pharmaceuticals GDR	5,630.4	0.0%	0.0%	13.0%
Nasdaq, Inc.	41,813.3	0.0%	0.0%	27.1%
Orascom Construction Limited	573.3	0.0%	(3.7%)	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.23	7.34%
Depa Limited (Aed)	0.39	6.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.23	271.2
Depa Limited (Aed)	0.39	90.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,690.04	(31.51)	(0.8%)	(4.4%)	(3.7%)
Market Cap (USD Mn)	48,319	14.5	0.0%	0.0%	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.36124	(0.59)	(62%)	1.300	0.20
Value Traded (USD Mn)	0.09709	(0.11)	(54%)	0.4	0.22
No. of Trades	39	(20.00)	(34%)	6	9

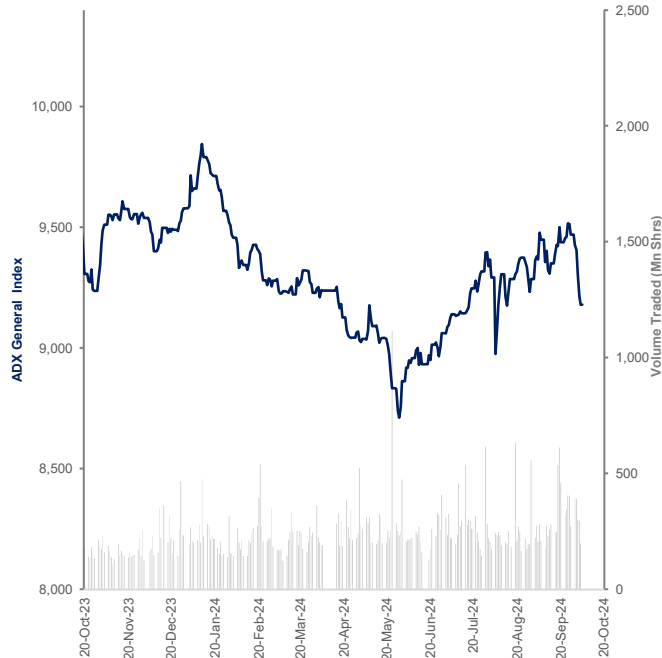
Market Breadth	▲ 2	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.23	7.34%	0.06
Depa Limited (Aed)	0.39	6.85%	0.03

Abu Dhabi Securities Exchange Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,766,841.1	(0.0%)	(3.1%)	(4.9%)
Financials	1,343,676.8	0.1%	(1.4%)	(0.5%)
Telecommunication	195,574.2	(1.9%)	(4.2%)	(6.7%)
Consumer Discretionary	72,668.8	6.7%	3.0%	8.3%
Industrial	233,233.4	(2.5%)	(3.9%)	(0.8%)
Real Estate	60,318.5	(0.8%)	(6.0%)	30.8%
Basic Materials	94,042.5	(0.7%)	(2.3%)	(4.9%)
Energy	381,316.1	0.2%	(0.8%)	9.1%
Utilities	319,313.3	1.8%	(11.3%)	(18.9%)
Consumer Staples	14,924.5	(3.2%)	(6.8%)	(16.8%)
Health Care	51,772.9	(1.8%)	(5.8%)	(36.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.75	6.1%
Abu Dhabi National Energy Co.	2.84	1.8%
Rak Properties	1.20	1.7%
Bank Of Sharjah	0.80	1.5%
National Corp. For Tourism & Hotels	2.72	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.29	(9.8%)
Phoenix Group	1.30	(5.8%)
Alpha Dhabi Holding PJSC	10.90	(3.5%)
Burjeel Holdings	2.31	(3.3%)
ADNOC Logistisc & Services	5.23	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.28	28,943
Phoenix Group	1.30	24,474
Eshraq Investments P.J.S.C	0.29	15,337
ADNOC Drilling	4.64	14,689
Apex Investment	4.00	13,190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,179.77	(44.42)	(0.4%)	(2.6%)	(4.2%)
Market Cap (AED Mn)	2,766,841	(440)	(0.0%)	(3.1%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	198.5	(97.0)	(32.8%)	260.8	204.8
Value Traded (AED Mn)	804.6	(426.5)	(34.6%)	1,024.8	1,160.1
No. of Trades	17,054	(6,385)	(27.2%)	15,470	11,928

Market Breadth

▲ 14

▼ 28

= 43

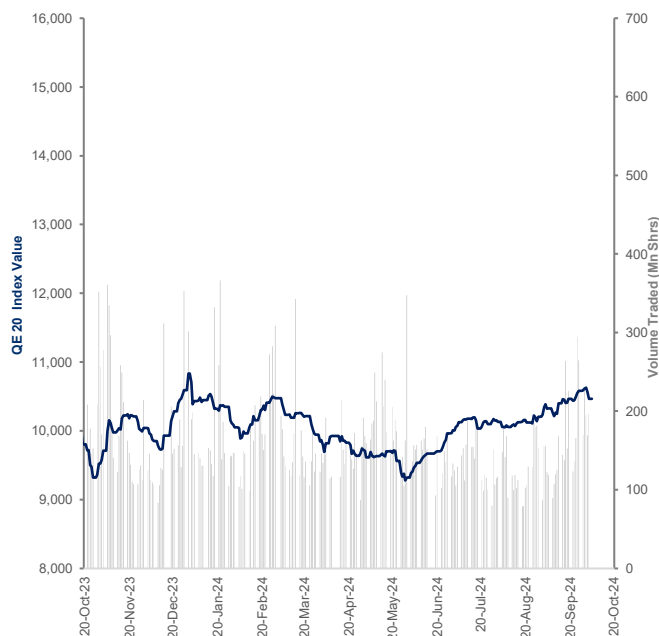
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	405.00	0.37%	165.81
ADNOC Drilling	4.64	(1.28%)	67.76
Multiply Group	2.28	(2.56%)	66.29
Alpha Dhabi Holding PJSC	10.90	(3.54%)	57.75
Apex Investment	4.00	(2.20%)	53.47

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,442.8	(0.7%)	(1.1%)	(1.8%)
Banking & Finance Sector	300,024.6	(0.7%)	(1.2%)	(2.9%)
Goods & Consumer Services	30,812.4	0.0%	(0.6%)	(2.4%)
Industrial Sector	148,832.0	(0.1%)	(0.2%)	(4.4%)
Insurance Sector	11,237.2	(0.3%)	(2.0%)	(13.8%)
Real Estate	40,428.6	(0.1%)	(0.2%)	5.0%
Telecom	43,712.0	(3.3%)	(3.9%)	(1.9%)
Transport	38,396.0	(1.4%)	(1.4%)	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.22	2.0%
Qatar Fuel QSC	15.36	1.0%
Qatar National Cement Co QSC	3.72	1.0%
Gulf International Services QS	3.22	0.7%
Qatar Aluminum Manufacturing C	1.30	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	11.18	(4.0%)
Qatar International Islamic Ba	10.43	(3.6%)
Masraf Al Rayan QSC	2.40	(2.4%)
United Development Co QSC	1.12	(2.3%)
Doha Insurance Co QSC	2.52	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.40	29,424
Ezdan Holding Group QSC	0.93	24,733
Qatar Aluminum Manufacturing C	1.30	22,524
Mazaya Qatar Real Estate Devel	0.62	13,240
Mesaieed Petrochemical Holding	1.63	9,857

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,465.25	(101.18)	(1.0%)	(1.4%)	(3.4%)
Market Cap (QAR Mn)	613,443	(4,285)	(0.7%)	(1.1%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	196.4	27.3	16.1%	156.9	176.5
Value Traded (QAR Mn)	485.0	117.1	31.8%	445.1	490.4
No. of Trades	17,168	4,700	37.7%	14,820	16,468

Market Breadth

▲ 13 ▼ 35 = 5

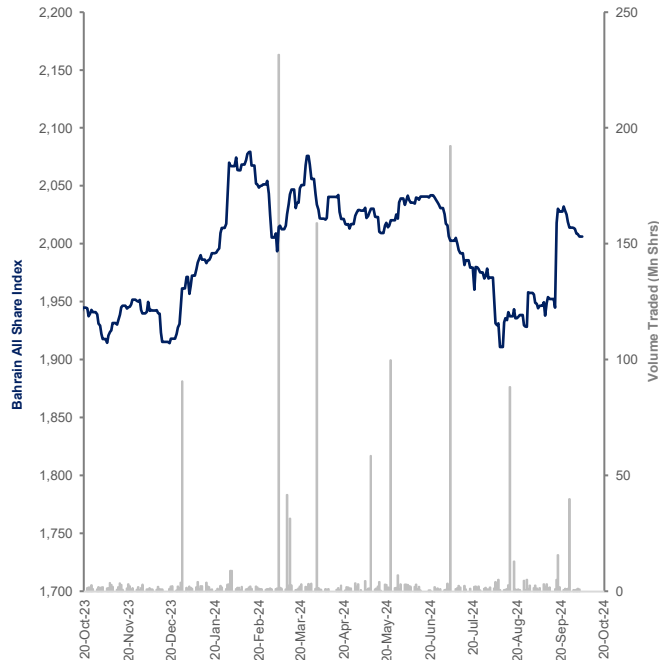
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.40	(2.40%)	71.27
Qatar National Bank QPSC	16.94	0.24%	56.35
Qatar Aluminum Manufacturing C	1.30	0.46%	29.44
Qatar Islamic Bank SAQ	20.90	(0.95%)	25.82
Gulf International Services QS	3.22	0.72%	24.11

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,480.3	1.3%	0.7%	6.8%
Materials	1,775.0	(0.4%)	(0.6%)	9.2%
Industrial	136.9	0.0%	0.0%	7.3%
Consumer Discretionary	228.1	0.0%	0.0%	(8.7%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	31,235.1	1.4%	0.8%	7.1%
Communication Services	905.3	0.0%	(0.4%)	1.5%
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.37	5.7%
Kuwait Finance House - Bahrain	2.37	3.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,006.31	(1.99)	(0.1%)	(0.3%)	1.8%
Market Cap (BHD Mn)	34,480.3	435.0	1.3%	0.7%	6.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.25	(0.4%)
GFH FINANCIAL GROUP BSC	0.34	(0.3%)
BBK BSC	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	826	(310)	(27.3%)	6,827.6	3,100.5
Value Traded (BHD '000)	351	19	5.7%	1,975.4	1,075.8
No. of Trades	30	15	100.0%	47	53

Market Breadth	▲ 2	▼ 3	■ 38
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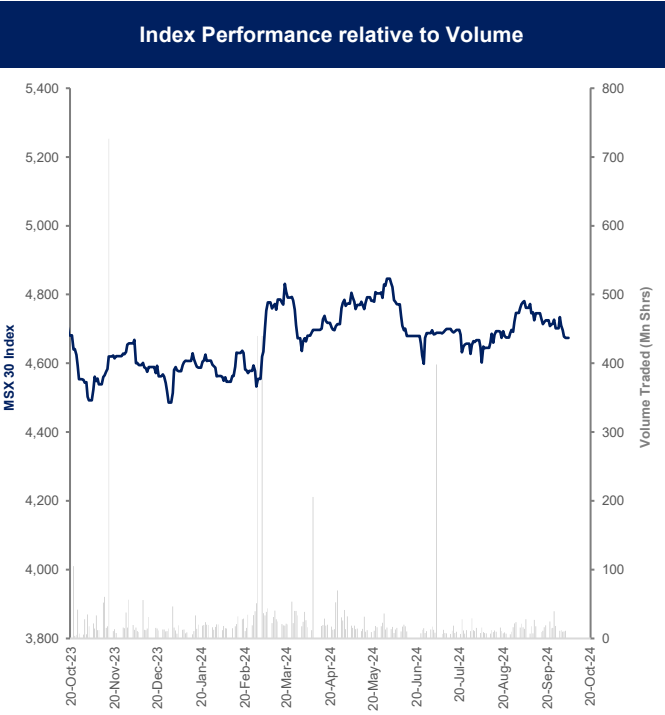
Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.50	349
National Bank of Bahrain BSC	0.49	100
Zain Bahrain BSCC	0.11	83
Seef Properties BSC	0.12	64
GFH FINANCIAL GROUP BSC	0.34	61

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.50	(0.20%)	0.17
Aluminium Bahrain B.S.C	1.25	(0.40%)	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.05
GFH FINANCIAL GROUP BSC	0.34	(0.30%)	0.02
Kuwait Finance House - Bahrain	2.37	3.04%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 6, 2024



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,038.9	(0.1%)	(0.5%)	1.7%
Financial	5,031.8	(0.1%)	(0.1%)	2.1%
Industrial	1,492.9	(0.1%)	(1.1%)	2.6%
Services	2514.1	0.0%	(0.9%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	5.9%
Galfar Engineering & Contracting Co.	0.12	3.5%
Muscat Thread Mills Co.	0.128	1.6%
Oman & Emirates Investment Holding Co.	0.07	1.4%
Oman Arab Bank	0.15	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(5.0%)
Sharqiyah Desalination Co.	0.14	(2.9%)
Al Anwar Ceramic Tiles Co.	0.16	(2.4%)
Sharqiya Investment Holding Co.	0.07	(1.4%)
Al Madina Takaful Co.	0.08	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,673.72	(3.82)	(0.1%)	(0.8%)	3.5%
Market Cap (OMR Mn)	9,038.9	(7.04)	(0.1%)	(0.5%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,901.5	732.6	7.2%	25,825.4	11,063.4
Value Traded (OMR '000)	1,790.1	(343.7)	(16.1%)	2,737.7	2,327.2

Market Breadth	▲ 9	▼ 12	▬ 95
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Most Active Stocks By Volume

	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,298
Bank Muscat	0.25	1,755
OQ Gas Networks	0.14	1,656
Bank Nizwa	0.11	1,033
Al Anwar Holding	0.08	773

Most Active Stocks By Value

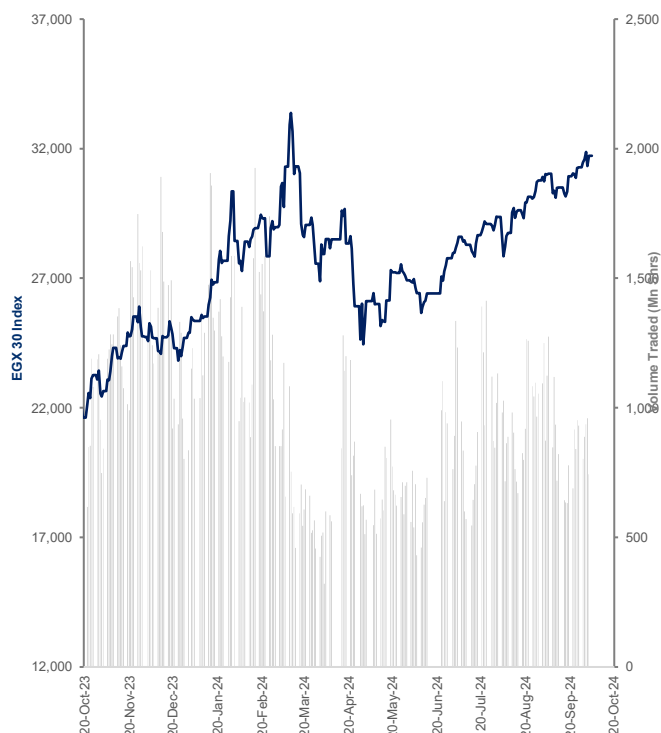
	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.40%)	0.44
Sohar Bank	0.14	0.00%	0.32
OQ Gas Networks	0.14	0.00%	0.24
Oman Telecommunications Co.	0.98	0.00%	0.19
Abraj Energy Services	0.30	0.34%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,174,079.2	1.1%	0.5%	28.4%
Banks	413,070.2	(5.5%)	(5.5%)	10.9%
Basic Resources	297,046.4	0.2%	(3.3%)	5.9%
Industrial Goods	224,975.6	17.9%	30.3%	205.6%
Health Care & Pharmaceuticals	58,479.6	1.6%	1.0%	26.6%
Real Estate	339,458.3	1.3%	(1.6%)	42.7%
Travel and Leisure	71,736.5	(0.2%)	(0.9%)	39.4%
Food, Beverages & Tobacco	169,426.9	3.2%	3.1%	24.2%
Energy and Support Services	21,877.0	1.4%	1.4%	37.9%
Trade and Distributors	15,194.8	1.6%	(1.7%)	11.5%
Shipping and Transport	71,377.1	0.7%	(4.8%)	(14.5%)
Education Services	24,679.5	1.1%	4.0%	28.9%
Contracting and Construction Eng	37,790.4	0.6%	(0.2%)	44.4%
Textiles and Durables	25,309.7	1.3%	(3.1%)	37.9%
Building Materials	20,151.5	3.1%	0.1%	27.5%
Media & Communication Services	158,193.9	0.3%	(0.4%)	21.2%
Paper and Packaging	2,257.4	(0.2%)	(3.1%)	6.1%
Non-bank Financial Services	223,054.4	0.2%	(0.8%)	31.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	28.58	20.0%
ELSWEDY ELECTRIC	97.00	19.6%
Cairo Educational Services	33.67	15.9%
Obour Land For Food Industries	15.30	11.3%
Ibnsina Pharma	5.61	11.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	19.08	(6.0%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.40	(5.0%)
Alexandria Pharmaceuticals	241.08	(4.8%)
Alexandria New Medical Center	23.89	(4.6%)
TransOceans Tours	0.04	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.16	123,048
Egyptians For Investment & Urban Development	0.21	75,513
Palm Hills Development Company	6.77	49,040
Orascom Investment Holding	0.41	34,933
Orascom Financial Holding	0.34	28,921

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,720.50	387.8	1.2%	0.4%	27.4%
Market Cap (EGP Mn)	2,174,079.2	24,516.3	1.1%	0.5%	28.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	743.5	(215.6)	(22.5%)	921.5	627.1
Value Traded (EGP Mn)	3,473.1	(537.5)	(13.4%)	4,193.0	2,038.3
No. of Trades	95,798	(25,945)	(21.3%)	117,036	69,415

Market Breadth	▲ 118	▼ 42	= 61
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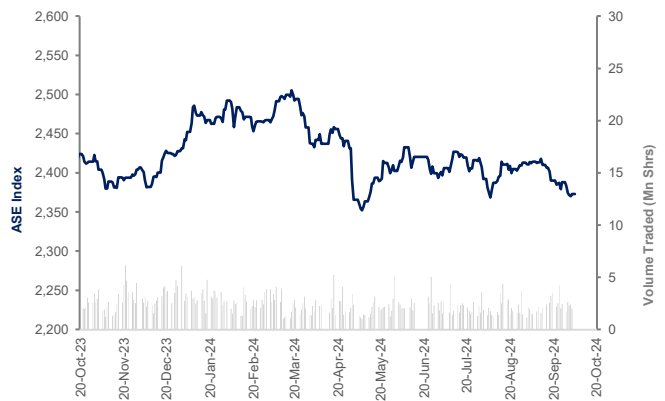
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	6.77	0.45%	333.31
T M G Holding	61.80	1.64%	223.47
ELSWEDY ELECTRIC	97.00	19.59%	210.24
Six of October Development & Investment (SODIC)	54.25	5.34%	186.24
Ibnsina Pharma	5.61	11.09%	159.02

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,366.0	0.0%	(0.3%)	(5.8%)
Banking	7,352.6	(0.0%)	(0.5%)	(6.7%)
Insurance	279.1	0.2%	0.5%	5.9%
Diversified Financial Services	258.3	0.3%	0.1%	(3.3%)
Real Estate	284.7	(0.1%)	0.8%	(14.7%)
Educational Services	52.5	0.0%	2.7%	(11.5%)
Hotels and Tourism	264.6	(0.5%)	(0.9%)	(4.2%)
Transportation	245.9	0.0%	0.5%	(12.5%)
Technology and Communication	82.3	0.0%	1.8%	(14.5%)
Utilities and Energy	546.0	0.7%	0.7%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
UNITED INSURANCE	1.35	4.7%
DEERA INVESTMENT & REAL ESTA	0.46	4.5%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
RUMM FINANCIAL BROKERAGE	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
SHIRA REAL ESTATE DEVELOPMEN	0.33	(2.9%)
FUTURE ARAB INVESTMENT CO	0.41	(2.4%)
JORDANIAN REAL ESTATE FOR DE	0.50	(2.0%)
AL-TAJAMOUAT FOR TOURISTIC P	0.54	(1.8%)
SPECIALIZED INVESTMENT COMPO	0.73	(1.4%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
FUTURE ARAB INVESTMENT CO	0.41	741
ARAB BANK PLC	4.20	247
UNION INVESTMENT CORP	0.11	153
INVEST BANK CO	1.48	101
AMMOUN INTERNATIONAL FOR INV	0.47	83

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,372.93	3.07	0.1%	(0.0%)	(2.4%)
Market Cap (JD Mn)	9,366.05	2.21	0.0%	(0.3%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,984.8	(393.3)	(16.5%)	2,377.5	3,813.6
Value Traded (JD ^{'000})	2,638.8	(75.8)	(2.8%)	2,883.4	4,816.9
No. of Trades	1,026	(349)	(25.4%)	1,494	2,363

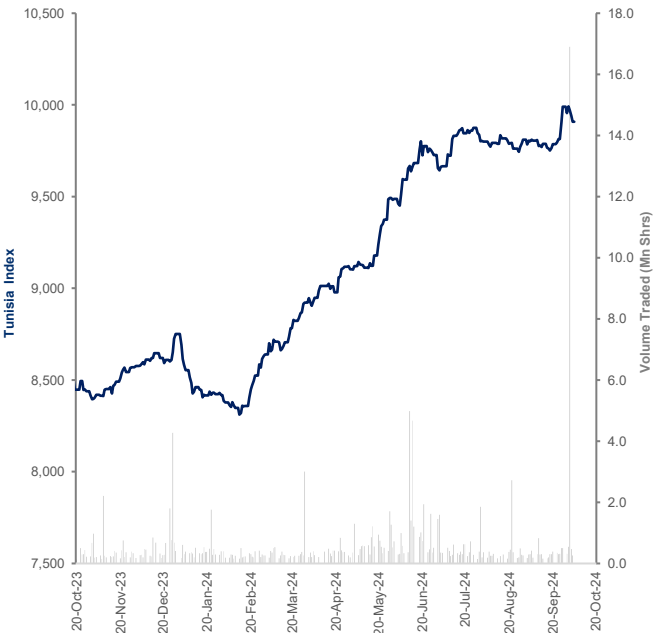
Market Breadth	▲ 15	▼ 12	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.20	0.00%	1.04
JORDAN ISLAMIC BANK	4.03	(0.25%)	0.31
FUTURE ARAB INVESTMENT CO	0.41	(2.38%)	0.30
JORDAN TELECOM	2.87	0.70%	0.22
TUHAMA FOR FINANCIAL INVESTM	2.31	0.87%	0.18

Tunisia Stock Exchange Daily Report

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,541.8	(0.2%)	(0.4%)	8.1%
Banking	12,027.4	(0.4%)	(0.7%)	10.7%
Insurance	934.5	0.0%	0.5%	(3.9%)
Leasing	890.5	0.5%	0.7%	13.9%
Financial Services	1,704.0	0.0%	(1.0%)	15.4%
Industrial	1,950.4	(0.1%)	0.7%	12.2%
Chemical Industry	372.4	(0.0%)	(0.0%)	(1.9%)
Food & Beverage	4,054.8	0.1%	(0.5%)	6.7%
Retailing	1,088.3	(0.4%)	(1.6%)	(7.3%)
Others	1,519.4	(0.1%)	0.1%	0.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.35	4.4%
Tunisie Leasing SA	16.90	2.4%
Telnet Holding	5.90	1.5%
Tunisie Profiles Aluminium SA	5.60	1.4%
Societe Industrielle d'Apparei	3.55	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.68	(4.4%)
BH Leasing	4.34	(4.4%)
Societe Ciments de Bizerte	0.55	(3.5%)
GIF Filter SA	0.36	(2.7%)
Societe Tunisienne de L'Air	0.37	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	10.19	48
Arab Tunisian Bank	2.98	45
Societe Tunisienne de Banque	2.87	16
STE Industrielle de Papier et	5.25	16
Societe Tunisienne de L'Air	0.37	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,908.50	(31.33)	(0.3%)	(0.5%)	13.2%
Market Cap (DT Mln)	24,542	(44.39)	(0.2%)	(0.4%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	258.1	(210.7)	(44.9%)	598.2	604.5
Value Traded ('000 DT)	3,395.3	(1,249.7)	(26.9%)	5,623.2	6,236.2
No. of Trades	1,014	(268)	(20.9%)	1,145	1,044

Market Breadth	▲ 9	▼ 22	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	106.00	(0.47%)	1.10
Societe D'Articles Hygieniques	10.19	(0.29%)	0.49
Attijari Bank	53.30	(0.19%)	0.47
Amen Bank	43.90	(0.20%)	0.24
Arab Tunisian Bank	2.98	(0.33%)	0.13

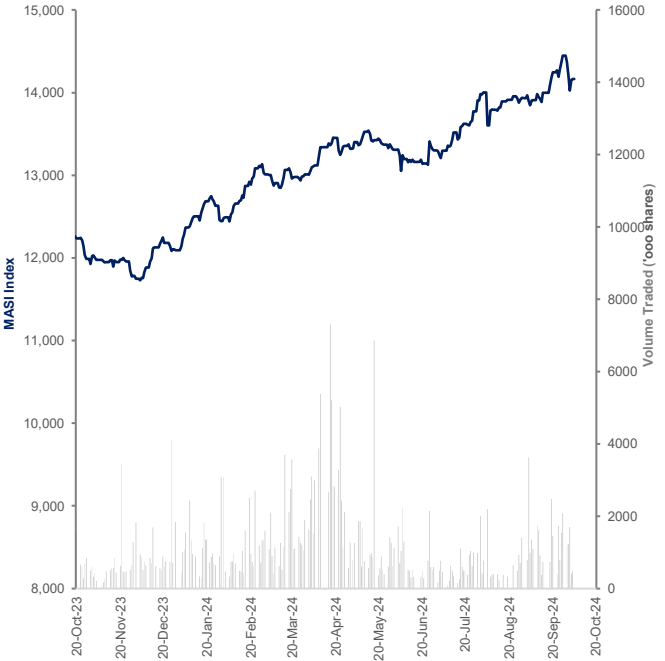
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,897.3	0.1%	(1.1%)	12.1%
Banking	246,004.0	(0.1%)	(0.4%)	12.0%
Beverages	9,394.9	(4.1%)	(4.8%)	3.7%
Chemicals	2,144.9	(0.4%)	(1.9%)	1.5%
Construction & Building Material	72,543.9	1.1%	(1.1%)	1.0%
Distributors	17,501.2	(2.1%)	(2.1%)	4.7%
Electricity	35,146.9	2.8%	2.8%	35.5%
Food Producers & Processors	25,456.7	0.5%	(2.2%)	(1.7%)
Holding Companies	4,774.2	(1.7%)	(6.0%)	53.5%
Insurance	31,162.2	(0.2%)	(3.5%)	15.4%
Investment & other Finance	3,745.6	0.0%	4.0%	14.4%
Leisures & Hotel	3,180.6	(0.2%)	1.0%	7.2%
Materials, Software & Computer	5,633.1	2.0%	6.4%	(3.4%)
Mining	38,394.2	(0.1%)	(2.1%)	77.8%
Oil & Gas	13,265.3	0.0%	1.4%	(3.5%)
Real Estate	21,170.0	0.0%	(7.7%)	154.5%
Telecommunications	81,492.1	(0.2%)	(1.4%)	(7.3%)
Transport	784.6	0.0%	(3.1%)	12.3%
Forestry & Paper	102.9	0.1%	1.0%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1799.00	3.09%
TAQA Morocco SA	1490.00	2.76%
Hightech Payment Systems SA	590.00	2.61%
Cosumar	189.00	1.07%
Bank of Africa	193.00	0.97%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	557.00	(7.15%)
Societe Des Boissons du Maroc	2400.00	(5.59%)
Fenie Brossette	105.10	(3.80%)
Auto Hall	70.01	(2.90%)
Ennakl Automobiles	33.52	(2.22%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	36.30	241.4
Alliances Developpement Immobi	297.00	41.6
Maroc Telecom	92.70	39.5
TAQA Morocco SA	1490.00	27.8
Cosumar	189.00	27.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,167.03	12.06	0.1%	(1.4%)	17.2%
Market Cap (MAD Mn)	611,897	566	0.1%	(1.1%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 000 Shares)	475.6	70.9	17.5%	1,270.1	853.5
Value Traded (MAD Mn)	105.32	29.53	39.0%	152.1	89.0

Market Breadth	▲ 11	▼ 18	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1490.00	2.76%	33.92
LafargeHolcim Maroc SA	1851.00	0.05%	11.34
Attijariwafa Bank	538.00	0.19%	9.45
Alliances Developpement Immobi	297.00	(1.00%)	9.18
Douja Promotion Groupe Addoha	36.30	0.50%	8.21

Source: Bloomberg, Kamco Research

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