

MENA Markets Daily Report

October 5, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>		Kuwait	Premier Market Index	▼	7,459.41	(0.2%)	(8.1%)	6.2%
		Kuwait	Main 50 Index	▼	5,618.34	(1.6%)	(1.8%)	(5.9%)
		Kuwait	Main Market Index	▼	5,673.25	(1.0%)	1.4%	(4.9%)
		Kuwait	All Share Index	▼	6,831.16	(0.4%)	(6.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,840.27	(1.0%)	3.5%	(7.1%)
		UAE - Dubai	DFM General Index	▼	4,192.29	(0.2%)	25.7%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,934.83	(0.4%)	(1.4%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,823.84	(0.2%)	(3.8%)	20.3%
		Qatar	QE 20 Index	▼	10,187.38	(0.8%)	(4.6%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,946.31	0.6%	2.7%	5.5%
		Oman	MSX 30 Index	▼	4,733.33	(0.1%)	(2.6%)	17.6%
		Egypt	EGX 30	▲	19,873.31	0.8%	36.1%	22.2%
		Jordan	ASE Index	▲	2,453.20	0.5%	(1.9%)	18.1%
	Tunisia	Tunisia Index	▲	8,481.90	0.0%	4.6%	15.1%	
	Morocco	MASI	▼	11,660.21	(0.5%)	8.8%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,110.48	0.1%	0.7%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	991.35	(0.2%)	2.1%	(41.3%)	
	India	SENSEX	▼	65,226.04	(0.4%)	7.2%	4.4%	
	Brazil	BOVESPA Stock Index	▲	113,607.45	0.2%	3.5%	4.7%	
	Mexico	BOLSA Index	▲	50,732.69	0.7%	4.7%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	927.86	(1.2%)	(3.0%)	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,810.86	0.4%	8.0%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	479.04	(1.2%)	(5.3%)	(19.8%)	
	Europe	DJ Stoxx 600	▼	440.08	(0.1%)	3.6%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,746.84	(0.1%)	4.1%	(10.1%)	
	U.S.A	S&P 500	▲	4,263.75	0.8%	11.0%	(19.2%)	
	U.S.A	DJIA	▲	33,129.55	0.4%	(0.1%)	(8.6%)	
	U.S.A	NASDAQ Composite	▲	13,236.01	1.4%	26.5%	(33.0%)	
	UK	FTSE 100	▼	7,412.45	(0.8%)	(0.5%)	1.7%	
	Germany	DAX	▲	15,099.92	0.1%	8.4%	(11.4%)	
	Japan	NIKKEI 225	▼	30,526.88	(2.3%)	17.0%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	17,195.84	(0.8%)	(13.1%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	106.80	(0.19%)	3.17%	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.21	0.48%	0.43%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.05	0.35%	(1.88%)	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.03%	(1.02%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	85.81	(5.6%)	(0.1%)	5.8%	
	Oil	NYMEX	▼	84.22	(5.6%)	4.9%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.96	0.4%	(33.9%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	1,821.36	(0.1%)	(0.1%)	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	21.01	(0.8%)	(12.3%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	27,659.68	1.0%	67.2%	(64.2%)	

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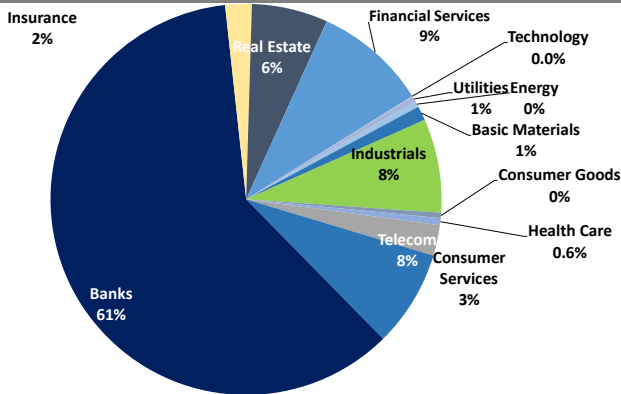
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 5, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,687.5	19.3	10.6%
2- National Bank of Kuwait	7,010.1	12.8	14.8%
3- Boubayan Bank	2,425.0	36.8	8.1%
4- Zain	2,059.7	9.8	17.0%
5- Agility (PWC Logistics)	1,385.9	20.2	3.8%
6- Commercial Bank of Kuwait	1,178.7	11.9	14.9%
7- Mabane Co.	1,131.9	17.9	11.0%
8- Gulf Bank	877.1	13.0	9.3%
9- Burgan Bank	627.3	14.6	5.8%
10- National Mobile Telecom Co.	622.9	7.5	14.3%
Total	28,006	15.56	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.100	0.009	10.0%
Shuaiba Industrial Co.	0.198	0.017	9.4%
Amar For Finance And Leasing Co.	0.060	0.005	8.1%
Arabi Holding Group Co.	0.534	0.030	6.0%
United Projects Group	0.209	0.009	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.057	(0.008)	(12.2%)
Commercial Bank of Kuwait	0.623	(0.066)	(9.6%)
Equipment Holding Co.	0.029	(0.003)	(9.4%)
Ektitab Holding Co.	0.022	(0.001)	(5.7%)
Al Massaleh Real Estate Co.	0.028	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.022	3.9%	10,174,603
Kuwait Real Estate Co.	0.166	0.0%	9,310,398
Sokouk Holding Co.	0.040	(3.2%)	9,099,968
Gulf Bank	0.261	(1.9%)	7,649,454
Al Safat Investment Co.	0.110	2.8%	7,647,919

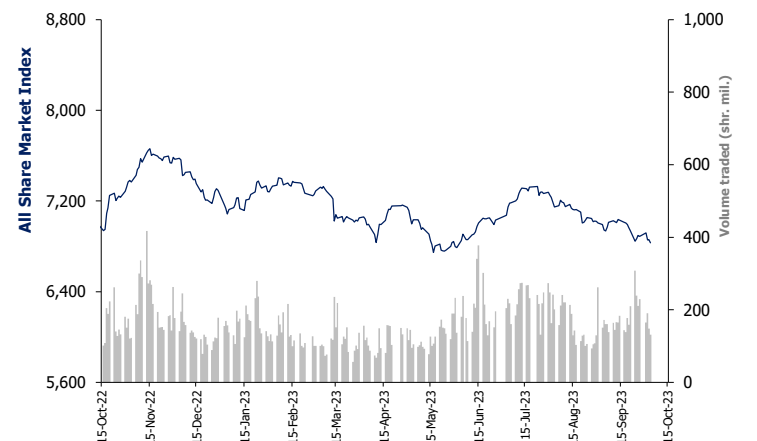
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,545.5	▼ (0.4%)	(0.8%)	(13.3%)
Energy	192.5	▲ 0.6%	(0.7%)	(16.1%)
Basic Materials	480.3	▼ (0.5%)	1.5%	0.5%
Industrials	3,151.1	▼ (0.3%)	(0.8%)	(16.3%)
Consumer Staples	178.7	▲ 0.2%	(0.9%)	23.1%
Health Care	228.6	= 0.0%	0.0%	3.0%
Consumer Discretionary	1,027.1	▲ 0.4%	(0.3%)	4.6%
Telecommunications	3,251.1	▼ (0.2%)	(0.7%)	(10.2%)
Banks	24,579.1	▼ (0.6%)	(1.3%)	(18.2%)
Insurance	889.4	▲ 0.8%	0.5%	43.9%
Real Estate	2,560.3	▼ (0.4%)	2.3%	(0.6%)
Financial Services	3,797.2	▼ (0.1%)	(0.3%)	(1.0%)
Technology	9.0	▲ 1.1%	17.8%	(6.0%)
Utilities	201.3	= 0.0%	(1.6%)	(2.7%)

Market Breadth	▲ 40	▼ 64	= 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,459.41	(17.7)	(0.2%)	(0.8%)	(8.1%)
Main 50 Index	5,618.34	(92.3)	(1.6%)	(1.6%)	(1.8%)
Main Market Index	5,673.25	(57.9)	(1.0%)	(0.8%)	1.4%
All Share Market Index	6,831.16	(27.7)	(0.4%)	(0.8%)	(6.3%)
Market Cap (KWD Mn)	40,545.51	(167.4)	(0.4%)	(0.8%)	(13.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

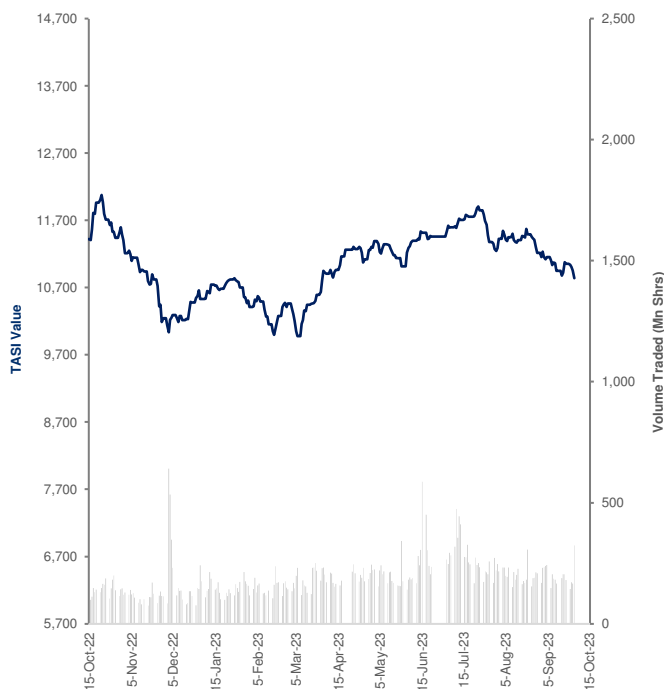
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	130.8	(17.0)	(11.5%)	158.6	246.7
Value Traded (KWD Mn)	29.4	(7.8)	(21.0%)	41.6	65.1
No. of Trades	10,064	(555)	(5.2%)	9,614	12,626

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	0.1%	3,830,785
National Bank of Kuwait	0.884	(0.3%)	2,424,345
Gulf Bank	0.261	(1.9%)	2,010,329
Arabi Holding Group Co.	0.534	6.0%	1,659,017
Kuwait Real Estate Co.	0.166	0.0%	1,548,710

Saudi Tadawul Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,070,744.6	(0.9%)	(3.0%)	12.1%
Energy	8,241,940.9	(0.7%)	(3.4%)	15.9%
Materials	655,872.9	(1.3%)	(2.7%)	(5.7%)
Capital Goods	32,954.0	1.0%	0.1%	54.3%
Commercial & Professional Svc	9,085.4	(1.9%)	(3.9%)	26.2%
Transportation	23,329.6	(2.1%)	(1.4%)	51.6%
Consumer Durables & Apparel	3,906.9	(0.9%)	(3.0%)	6.7%
Consumer Services	75,651.1	(1.4%)	(0.8%)	33.8%
Media	24,487.2	(0.5%)	1.1%	21.0%
Retailing	32,091.8	(0.5%)	(1.9%)	8.2%
Food & Staples Retailing	51,651.5	(1.6%)	(1.6%)	11.1%
Food & Beverages	113,483.0	(0.1%)	0.4%	26.8%
Health Care Equipment & Svc	141,297.3	(2.2%)	0.1%	11.3%
Pharma, Biotech & Life Science	12,136.0	(1.8%)	(1.7%)	364.3%
Banks	831,367.7	(1.0%)	(1.2%)	(11.7%)
Diversified Financials	56,730.4	(1.2%)	(1.6%)	(1.0%)
Insurance	74,570.7	(0.0%)	(0.8%)	52.0%
Telecommunication Services	231,151.9	(2.0%)	(1.8%)	5.4%
Utilities	236,518.9	(1.1%)	(2.6%)	6.1%
REITs	16,900.1	0.1%	(0.3%)	3.9%
Real Estate Mgmt & Dev't	98,464.5	(0.9%)	(3.7%)	14.9%
Software & Services	107,152.6	(3.7%)	(1.9%)	73.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alinma Tokio Marine Co	15.80	3.9%
National Agriculture Dev.	49.00	3.6%
Dar Al Arkan Real Estate Devel	15.18	3.0%
Astra Industrial Group	87.50	2.7%
Wafrah for Industry and Dev.	39.20	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	140.40	(5.9%)
Zamil Industrial Investment Co	21.44	(4.2%)
National Medical Care Co	123.00	(3.9%)
Elm Co.	755.00	(3.8%)
Arabian Internet and Communications Services Co.	319.20	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	15.18	137,701
Anaam International Holding Gr	0.99	27,964
Shams	0.70	18,376
Saudi Arabian Oil Co	33.80	10,975
Electrical Industries Co	1.96	9,483

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,840.27	(112.07)	(1.0%)	(2.0%)	3.5%
Market Cap (SAR Mn)	11,070,745	(96,738)	(0.9%)	(3.0%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	323.1	156.8	94.3%	200.3	186.0
Value Traded (SAR Mn)	6,346.8	1,452.2	29.7%	5,320.8	7,616.4
No. of Trades	383,343	(40,579)	(9.6%)	369,231	370,571

Market Breadth	▲ 43	▼ 177	= 19
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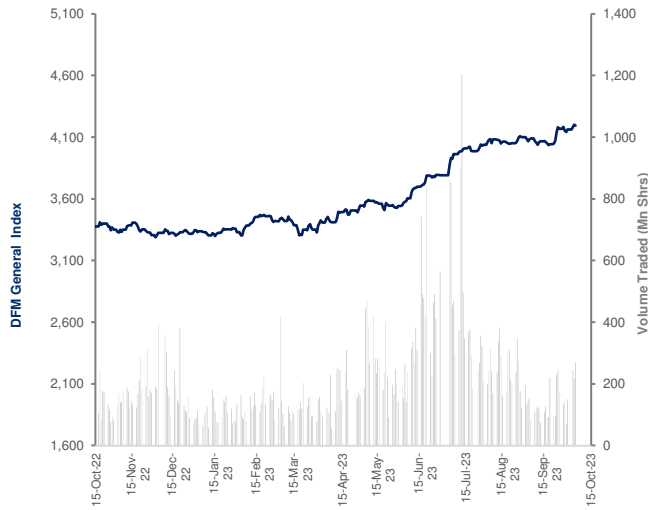
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	15.18	3.0%	2155.43
Saudi Arabian Oil Co	33.80	(0.7%)	371.46
National Commercial Bank	33.45	(0.4%)	226.76
Al Rajhi Bank	66.60	(0.6%)	184.51
Etiath Atheeb Telecommunicatio	132.40	0.2%	179.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	697,568.6	(0.3%)	0.6%	20.6%
Financials	297,408.4	0.2%	0.8%	23.4%
Real Estate	119,470.4	(1.9%)	0.8%	38.9%
Industrial	86,521.1	0.5%	1.0%	16.3%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	26,344.2	(1.4%)	(2.2%)	18.7%
Consumer Discretionary	4,254.4	(2.9%)	0.1%	51.1%
Telecommunication	24,341.7	0.0%	0.4%	(8.0%)
Utilities	138,385.2	(0.3%)	0.1%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.47	11.8%
Shuaa Capital	0.34	4.3%
Gulf Navigation Holding Pjsc	7.37	3.8%
UNION COOP	2.49	2.5%
Commercial Bank Of Dubai	4.75	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.42	(6.2%)
Dubai Refreshments Company	18.50	(5.1%)
Dubai Islamic Insurance Co	0.48	(5.0%)
Ithmaar Holding	0.23	(4.2%)
Emaar Properties Pjsc	7.94	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.34	113,066
Aramex Pjsc	2.47	44,415
Emaar Properties Pjsc	7.94	20,615
Union Properties Pjsc	0.38	17,053
DEWA	2.56	8,730

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,192.29	(9.55)	(0.2%)	0.7%	25.7%
Market Cap (AED Mn)	697,569	(2,250)	(0.3%)	0.6%	20.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	270.1	53.6	24.7%	224.0	144.4
Value Traded (AED Mn)	576.7	(209.1)	(26.6%)	413.7	361.3
No. of Trades	11,634	938	8.8%	7,773	5,518

Market Breadth	▲ 13	▼ 21	= 37
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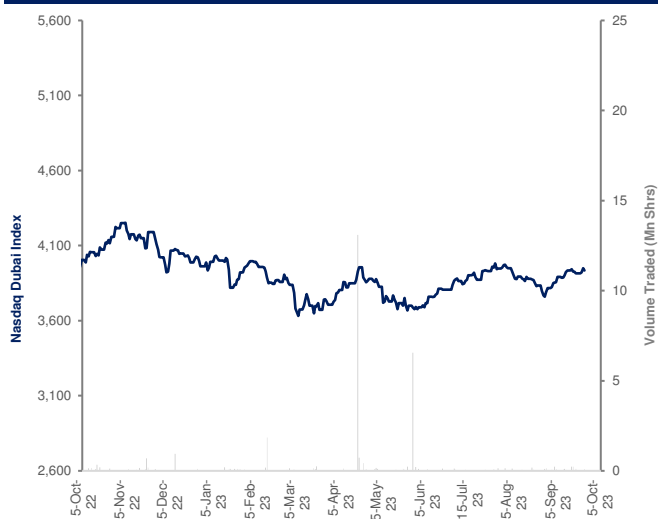
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.94	(3.29%)	165.77
Aramex Pjsc	2.47	11.76%	106.03
Gulf Navigation Holding Pjsc	7.37	3.80%	42.70
Shuaa Capital	0.34	4.28%	38.93
Emirates Nbd	18.15	0.55%	36.88

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,214.4	(0.0%)	(0.4%)	(13.4%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,634.2	0.0%	(1.1%)	37.3%
Nasdaq, Inc.	23,873.1	0.0%	(0.2%)	(20.7%)
Orascom Construction Limited	443.7	(2.2%)	(3.8%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.80	(2.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.80	76

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,934.83	(13.82)	(0.3%)	0.5%	(1.4%)
Market Cap (USD Mn)	30,214	(9.9)	(0.0%)	(0.4%)	(13.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.08	0.0	154.5%	0.201	0.26
Value Traded (USD Mn)	0.292	0.2	326.1%	0.2	0.08
No. of Trades	32	23	255.6%	9	4

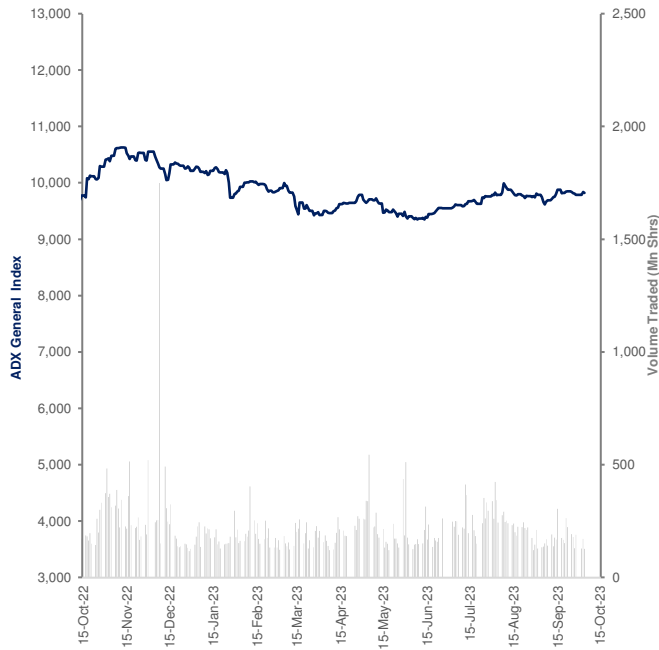
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.80	(2.19%)	0.29

Abu Dhabi Securities Exchange Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,907,547.7	(0.1%)	(0.2%)	12.7%
Financials	1,364,704.2	(0.0%)	0.7%	5.9%
Telecommunication	218,866.6	1.4%	1.6%	(5.7%)
Consumer Discretionary	81,927.6	(0.0%)	(0.1%)	66.6%
Industrial	300,744.6	0.4%	(0.5%)	(0.8%)
Real Estate	50,209.6	(1.9%)	1.7%	32.7%
Basic Materials	107,619.7	(0.4%)	(0.7%)	(3.2%)
Energy	380,215.8	(0.8%)	(1.1%)	248.1%
Utilities	381,152.1	(0.9%)	(3.1%)	(1.2%)
Consumer Staples	4,294.4	0.0%	0.9%	16.3%
Health Care	17,813.1	(0.2%)	(0.8%)	25.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.70	14.9%
Ooredoo Qpsc	10.60	11.0%
Fujairah Building Industries	2.10	10.5%
National Marine Dredging Co	24.56	7.7%
Sharjah Group Co.	3.65	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	7.35	(9.5%)
Gulf Cement Co	0.38	(6.3%)
Umm Al-Qaiwain General Investment Co	1.17	(4.1%)
Commercial Bank Internationa	0.59	(3.3%)
ADNOC Distribution	3.67	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.00	21,754
Aldar Properties Pjsc	5.87	10,277
Dana Gas	0.88	7,791
ADNOC Distribution	3.67	7,144
Emirates Steel Arkan	1.53	5,869

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,823.84	(15.25)	(0.2%)	0.4%	(3.8%)
Market Cap (AED Mn)	2,907,548	(3,733)	(0.1%)	(0.2%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	126.3	(44.0)	(25.8%)	204.8	254.8
Value Traded (AED Mn)	840.7	(203.1)	(19.5%)	1,160.1	1,582.6
No. of Trades	12,323	(1,307)	(9.6%)	11,928	9,110

Market Breadth	▲ 17	▼ 30	= 33
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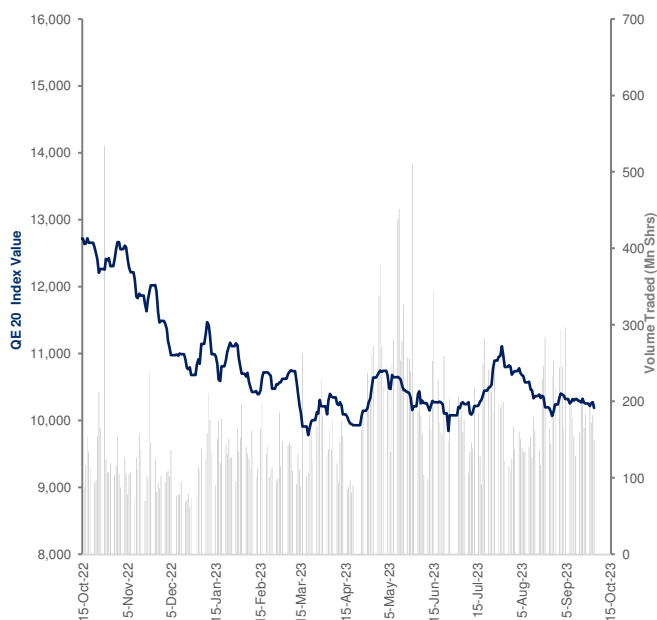
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	404.00	0.07%	215.15
Alpha Dhabi Holding PJSC	19.80	0.00%	104.87
Multiply Group	4.00	(0.74%)	86.81
Aldar Properties Pjsc	5.87	(2.00%)	60.78
First Abu Dhabi Bank Pjsc	13.80	0.44%	59.11

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	597,752.1	(0.8%)	(0.7%)	(1.8%)
Banking & Finance Sector	281,304.5	(0.4%)	(0.4%)	(4.5%)
Goods & Consumer Services	29,707.1	(0.6%)	(0.7%)	(9.3%)
Industrial Sector	157,182.1	(1.7%)	(1.4%)	(0.1%)
Insurance Sector	12,515.4	(0.9%)	(4.0%)	19.8%
Real Estate	41,254.5	(0.6%)	(0.3%)	(4.4%)
Telecom	40,938.8	(0.6%)	(2.2%)	13.2%
Transport	34,849.8	(0.8%)	2.2%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.92	1.2%
Aamal Co	0.86	0.6%
Vodafone Qatar QSC	1.80	0.5%
QLMI Life and Medical Insurance	3.01	0.3%
Qatar National Cement Co QSC	3.60	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.27	(4.5%)
Qatar Industrial Manufacturing	3.04	(4.4%)
Dlala Brokerage & Investments	1.40	(3.8%)
Industries Qatar QSC	13.43	(2.6%)
Qatar Oman Investment Co QSC	0.97	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.86	12,323
Masraf Al Rayan QSC	2.19	11,326
Qatar Aluminum Manufacturing C	1.39	11,262
Qatar Oman Investment Co QSC	0.97	8,542
Mesaieed Petrochemical Holding	1.83	8,470

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,187.38	(85.90)	(0.8%)	(0.6%)	(4.6%)
Market Cap (QAR Mn)	597,752	(4,979)	(0.8%)	(0.7%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	149.9	(32.5)	(17.8%)	176.4	205.1
Value Traded (QAR Mn)	414.1	(32.0)	(7.2%)	490.0	715.7
No. of Trades	14,327	(1,203)	(7.7%)	16,457	16,987

Market Breadth	▲ 6	▼ 39	= 7
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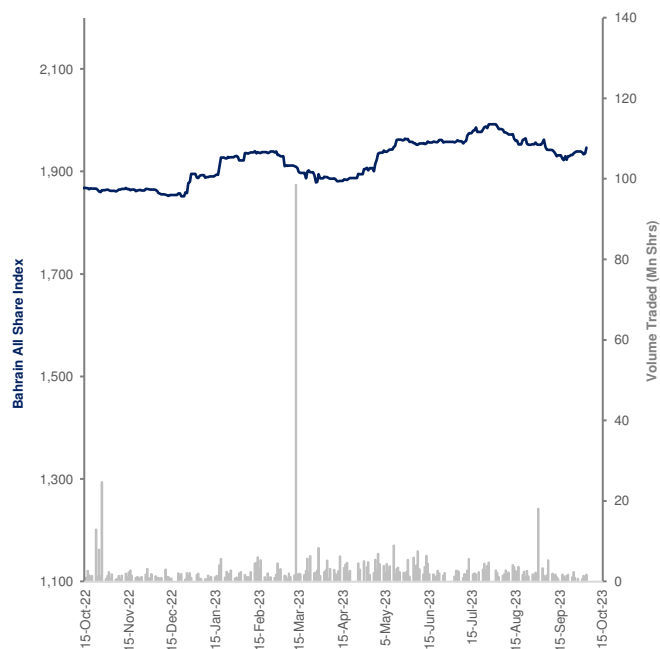
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.86	(0.10%)	47.74
Qatar National Bank QPSC	15.38	(0.39%)	33.29
Industries Qatar QSC	13.43	(2.61%)	26.34
Masraf Al Rayan QSC	2.19	(0.18%)	24.80
Qatar Islamic Bank SAQ	18.60	(0.11%)	24.59

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,685.6	0.1%	0.8%	0.4%
Materials	1,571.9	0.6%	1.1%	1.6%
Industrial	112.7	0.0%	(0.5%)	(17.0%)
Consumer Discretionary	218.4	0.0%	0.2%	2.7%
Consumer Staples	150.2	0.0%	0.0%	(3.0%)
Financials	29,664.3	0.1%	0.8%	0.4%
Communication Services	888.0	0.0%	(0.7%)	1.3%
Real Estate	80.1	(0.6%)	(0.6%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group BSC	0.29	5.5%
GFH FINANCIAL GROUP BSC	0.27	3.8%
Al Salam Bank-Bahrain BSC	0.18	2.8%
Aluminium Bahrain B.S.C	1.11	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,946.31	11.18	0.6%	0.4%	2.7%
Market Cap (BHD Mn)	32,685.6	44	0.1%	0.8%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,727	881	104.2%	3,093.1	2,382.7
Value Traded (BHD '000)	459	(86)	(15.7%)	1,072.5	1,067.6
No. of Trades	44	3	7.3%	53	58

Market Breadth



4



1

= 39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Baraka Banking Group BSC	0.29	659
Al Salam Bank-Bahrain BSC	0.18	607
Seef Properties BSC	0.15	110
GFH FINANCIAL GROUP BSC	0.27	100
Ithmaar Holding BSC	0.05	93

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Baraka Banking Group BSC	0.29	5.45%	0.19
Al Salam Bank-Bahrain BSC	0.18	2.82%	0.11
Kuwait Finance House - Bahrain	2.40	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.27	3.85%	0.03
Bahrain Telecommunications Co	0.49	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,546.1	(0.1%)	1.0%	1.3%
Financial	5,226.3	(0.0%)	1.5%	(0.8%)
Industrial	804.7	(0.6%)	(0.8%)	(8.4%)
Services	2515.0	0.0%	0.6%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.06	1.6%
Raysut Cement Co.	0.13	1.5%
Smn Power Holding	0.074	1.4%
Abraj Energy Services	0.30	1.4%
Al Omaniya Financial Services Co.	0.16	0.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.04	(4.7%)
Oman Chromite Co.	4.80	(4.0%)
Oman Cables Industry Co.	1.95	(2.5%)
Al Anwar Holding	0.08	(1.3%)
Oman Qatari Telecommunications Co.	0.37	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	4,825
Bank Muscat	0.29	2,245
Al Anwar Holding	0.08	582
Bank Nizwa	0.10	574
Ahli Bank	0.17	515

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,733.33	(6.28)	(0.1%)	1.2%	(2.6%)
Market Cap (OMR Mn)	8,546.1	(5.70)	(0.1%)	1.0%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	11,721.6	6,166.7	111.0%	11,066.9	18,285.1
Value Traded (OMR '000)	2,389.5	1,200.3	100.9%	2,327.6	3,535.1

Market Breadth	▲ 7	▼ 10	= 98
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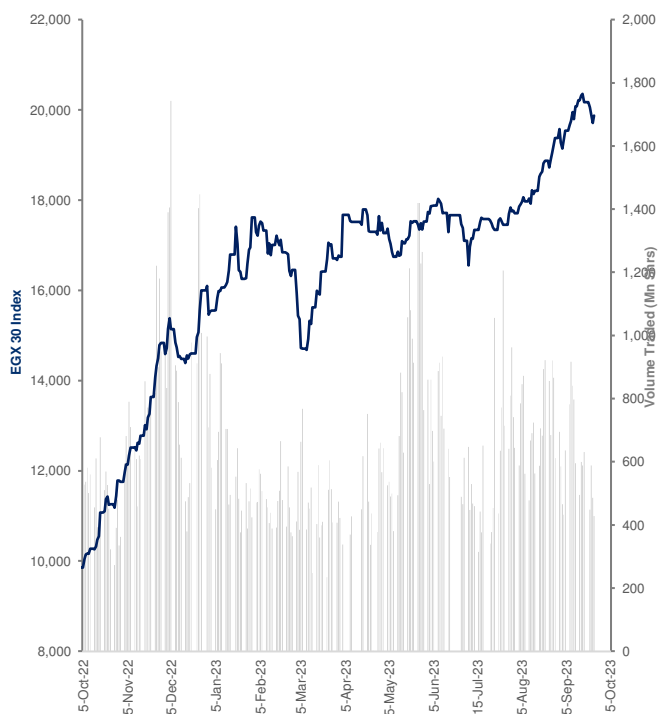
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.35%	0.64
Sohar Bank	0.10	(0.95%)	0.50
Oman Telecommunications Co.	1.02	0.00%	0.44
Oman Qatari Telecommunications Co.	0.37	(1.07%)	0.15
Al Jazeera Steel Products Co.	0.24	(0.83%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,369,766.3	0.1%	(2.3%)	36.9%
Banks	338,225.7	(3.2%)	(2.7%)	36.6%
Basic Resources	206,519.7	2.5%	(3.6%)	102.2%
Industrial Goods	54,187.7	0.9%	(4.6%)	82.6%
Health Care & Pharmaceuticals	40,551.9	1.0%	(1.1%)	(12.4%)
Real Estate	181,062.5	0.2%	(2.1%)	38.2%
Travel and Leisure	46,781.0	1.0%	1.2%	44.3%
Food, Beverages & Tobacco	105,389.1	(1.1%)	(1.3%)	51.4%
Energy and Support Services	14,234.2	4.7%	(5.6%)	41.4%
Trade and Distributors	8,446.6	(0.2%)	1.9%	31.7%
Shipping and Transport	52,255.3	2.4%	(4.9%)	58.5%
Education Services	14,618.0	(0.0%)	(0.3%)	(16.5%)
Contracting and Construction Eng	22,751.2	3.6%	9.2%	49.9%
Textiles and Durables	15,847.1	(0.5%)	(0.7%)	35.6%
Building Materials	11,026.8	0.8%	(0.8%)	(0.0%)
Media & Communication Services	109,963.1	2.0%	(3.9%)	6.1%
Paper and Packaging	1,986.2	(0.5%)	(1.5%)	(4.2%)
Non-bank Financial Services	145,920.2	1.2%	(0.6%)	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	27.46	14.5%
Memphis Pharmaceuticals	56.06	13.8%
Acrow Misr	37.06	11.8%
Egyptian Satellites (NileSat)	6.89	11.0%
Rubex International for Plastic and Acrylic Manufacturing	4.92	8.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Sharm Dreams Co. for Tourism Investment	11.41	(3.0%)
Egyptian Real Estate Group	0.80	(2.8%)
Samad Misr -EGYFERT	45.75	(2.5%)
Six of October Development & Investment (SODIC)	18.26	(2.3%)
Rakta Paper Manufacturing	11.57	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.22	63,449
Belton Financial Holding	2.92	54,351
Dice Sport & Casual Wear	0.63	33,969
Egyptians For Investment & Urban Development	0.69	26,752
Ibnsina Pharma	2.00	18,028

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,873.31	166.4	0.8%	(1.5%)	36.1%
Market Cap (EGP Mn)	1,369,766.3	887.9	0.1%	(2.3%)	36.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	428.5	(57.2)	(11.8%)	626.0	184.6
Value Traded (EGP Mn)	1,453.2	(109.2)	(7.0%)	2,035.1	613.6
No. of Trades	57,870	(7,056)	(10.9%)	69,351	19,933

Market Breadth	▲ 84	▼ 50	= 90
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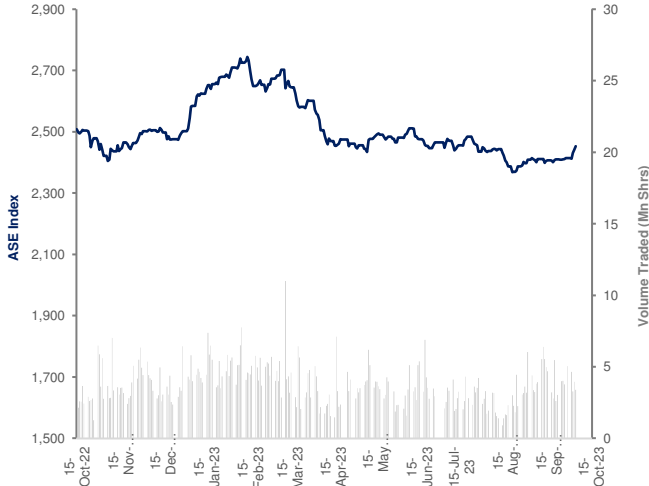
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	2.92	4.66%	155.65
Commercial International Bank (Egypt)	61.66	0.24%	132.26
Heliopolis Housing	11.21	0.72%	82.77
Orascom Construction PLC	153.00	2.96%	75.40
ELSWEDY ELECTRIC	22.36	0.90%	53.56

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,263.4	0.4%	1.7%	(1.4%)
Banking	7,673.8	0.5%	2.3%	(2.9%)
Insurance	257.9	0.5%	0.9%	(6.7%)
Diversified Financial Services	253.3	(0.3%)	1.1%	3.9%
Real Estate	415.8	0.2%	0.2%	11.6%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	287.2	0.0%	(0.2%)	(3.0%)
Transportation	300.5	(0.2%)	0.4%	9.0%
Technology and Communication	102.8	(0.9%)	(1.4%)	10.5%
Utilities and Energy	1,500.4	0.0%	1.1%	0.7%
Commercial Services	289.3	(0.0%)	0.1%	(1.2%)
Chemical Industries	52.3	0.1%	0.1%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST INSURANCE	0.76	5.6%
ARAB CO FOR INVESTMENT PROJE	1.60	4.6%
PREMIER BUSINESS AND PROJECT	0.92	4.5%
NATIONAL INSURANCE CO	1.07	3.9%
JORDAN INVESTMENT TRUST	0.82	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.44	(4.6%)
SALAM INTL TRANSPORT & TRAD	1.13	(3.4%)
METHAQ REAL ESTATE INVESTMEN	2.89	(3.3%)
FIRST JORDAN INVESTMENT CO	0.29	(3.3%)
AL BILAD SECURITIES & INVEST	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL FARIS NATIONAL COMP FOR I	0.91	837
AMWAJ PROPERTIES	0.32	455
TUHAMA FOR FINANCIAL INVESTM	0.65	288
JORDAN AHLI BANK	1.08	241
INJAZ FOR DEVELOPMENT AND PR	0.29	184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,453.20	12.91	0.5%	1.6%	(1.9%)
Market Cap (JD Mn)	11,263.36	41.21	0.4%	1.7%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	3,380.2	(578.2)	(14.6%)	3,811.3	2,953.0
Value Traded (JD ⁰⁰⁰)	3,137.1	(427.7)	(12.0%)	4,807.9	6,518.1
No. of Trades	1,875	(256)	(12.0%)	2,360	2,351

Market Breadth	▲ 25	▼ 22	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.91	0.00%	0.74
JORDAN TELECOM	2.44	0.00%	0.40
JORDAN AHLI BANK	1.08	1.89%	0.26
CAPITAL BANK OF JORDAN	2.00	2.56%	0.25
TUHAMA FOR FINANCIAL INVESTM	0.65	3.17%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,006.9	0.1%	0.4%	(0.3%)
Banking	10,333.3	0.3%	0.7%	2.8%
Insurance	915.0	0.0%	0.5%	(2.7%)
Leasing	779.9	(0.2%)	(0.3%)	22.1%
Financial Services	1,362.0	0.0%	1.7%	(19.0%)
Industrial	1,764.6	(0.0%)	0.1%	5.4%
Chemical Industry	389.6	0.4%	(0.5%)	(18.7%)
Food & Beverage	3,884.2	0.0%	(0.1%)	(5.3%)
Retailing	1,162.8	0.4%	0.6%	7.1%
Others	1,415.5	(0.4%)	(0.4%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.91	5.8%
Universal Auto Distributors Ho	0.23	4.4%
Essoukna	1.44	2.1%
SOTUMAG	4.86	2.1%
Manufacture de Panneaux Bois D	4.61	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.34	(2.9%)
Societe Moderne de Ceramique	0.72	(2.7%)
Atelier du Meuble Interieurs S	3.69	(2.1%)
Banque Nationale Agricole	7.11	(1.9%)
Unite de Fabrication de Medica	7.90	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Hannibal Lease SA	5.00	30
Banque Nationale Agricole	7.11	22
Societe D'Articles Hygieniques	8.40	20
Societe Frigorifique et Brasse	12.61	15
Arab Tunisian Bank	3.15	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,481.90	3.56	0.0%	0.3%	4.6%
Market Cap (DT Mln)	22,007	25.53	0.1%	0.4%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	197.6	(244.5)	(55.3%)	604.5	568.5
Value Traded (⁰⁰⁰ DT)	1,715.6	(2,018.6)	(54.1%)	6,236.2	4,120.5
No. of Trades	650	(467)	(41.8%)	1,044	1,043

Market Breadth	▲ 8	▼ 14	= 42
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	42.50	0.00%	0.20
Societe Frigorifique et Brasse	12.61	0.00%	0.19
Amen Bank	38.80	0.00%	0.18
Societe D'Articles Hygieniques	8.40	0.00%	0.17
Banque Nationale Agricole	7.11	(1.93%)	0.16

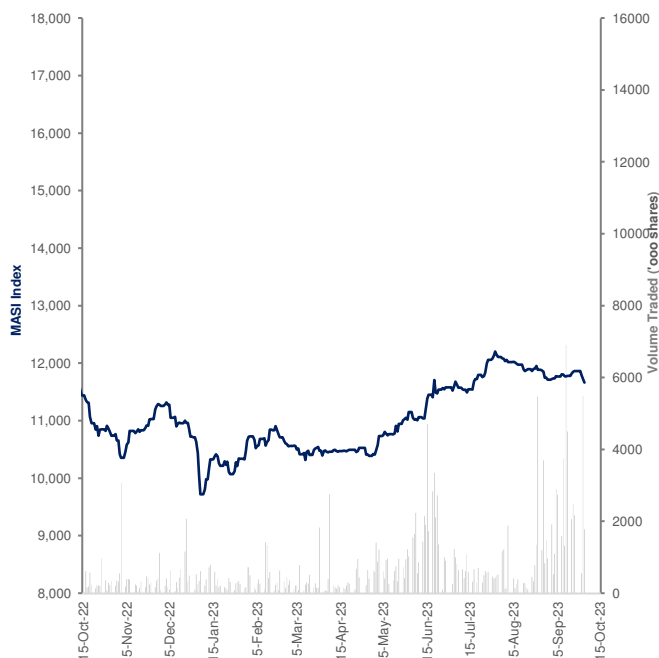
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	527,013.6	(0.5%)	(1.8%)	6.6%
Banking	211,944.3	(0.5%)	(1.5%)	12.9%
Beverages	10,600.0	0.0%	2.7%	7.5%
Chemicals	2,015.9	(1.2%)	(0.9%)	(16.7%)
Construction & Building Material	62,155.3	(0.3%)	(2.1%)	19.2%
Distributors	17,890.2	1.2%	(0.4%)	(0.2%)
Electricity	25,522.8	(0.2%)	4.3%	(1.5%)
Food Producers & Processors	25,611.5	(0.5%)	(1.6%)	5.4%
Holding Companies	3,043.2	(0.7%)	0.7%	44.8%
Insurance	26,563.4	(0.0%)	(0.6%)	7.2%
Investment & other Finance	3,748.8	0.0%	1.6%	17.1%
Leisures & Hotel	3,008.7	(2.3%)	0.0%	84.2%
Materials, Software & Computer	6,039.7	1.2%	0.9%	3.5%
Mining	22,159.6	(1.3%)	1.8%	(27.6%)
Oil & Gas	13,952.8	(1.0%)	(3.4%)	(12.7%)
Real Estate	7,952.0	(4.0%)	(12.7%)	116.3%
Telecommunications	83,953.6	(0.5%)	(5.4%)	0.5%
Transport	746.6	0.3%	4.5%	(9.9%)
Forestry & Paper	105.2	(0.7%)	(4.3%)	49.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	31.30	3.3%
Credit Immobilier et Hotelier	378.00	2.4%
Sonasid	559.70	1.8%
Hightech Payment Systems SA	6398.00	1.6%
Auto Hall	67.85	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	14.05	(4.4%)
Fenie Brossette	96.96	(2.9%)
Alliances Developpement Immobi	104.00	(2.8%)
RISMA	210.00	(2.3%)
SNEP	470.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.05	1,542.6
Alliances Developpement Immobi	104.00	105.5
Lesieur Cristal	270.00	56.6
Maroc Telecom	95.50	29.6
Delta Holding SA	34.74	10.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,660.21	(55.24)	(0.5%)	(1.7%)	8.8%
Market Cap (MAD Mn)	527,014	(2,412)	(0.5%)	(1.8%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,780.0	(3,717.2)	(67.6%)	853.5	657.9
Value Traded (MAD Mn)	60.75	(102.46)	(62.8%)	89.0	100.7

Market Breadth	▲ 8	▼ 21	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	14.05	(4.42%)	21.90
Lesieur Cristal	270.00	(0.02%)	15.28
Alliances Developpement Immobi	104.00	(2.80%)	10.98
Maroc Telecom	95.50	(0.52%)	2.84
LafargeHolcim Maroc SA	1660.00	(0.60%)	1.96

Source: Bloomberg, Kamco Research

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