

MENA Markets Daily Report

October 4, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	7,797.17	0.8%	2.1%	26.2%
		Kuwait	Main 50 Index	▲	5,446.06	1.0%	(10.8%)	31.7%
		Kuwait	Main Market Index	▲	5,284.48	1.2%	(10.2%)	29.3%
		Kuwait	All Share Index	▲	6,981.98	0.9%	(0.9%)	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,607.96	1.1%	2.9%	29.8%
		UAE - Dubai	DFM General Index	▼	3,319.73	(0.6%)	3.9%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,994.21	(0.1%)	(6.8%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,763.67	0.1%	15.0%	68.2%
		Qatar	QE 20 Index	▲	12,595.69	0.4%	8.3%	11.4%
		Bahrain	Bahrain All Share	▼	1,880.26	(0.1%)	4.6%	20.6%
		Oman	MSX 30 Index	▲	4,588.55	0.3%	11.1%	12.9%
		Egypt	EGX 30	▼	9,685.85	(0.0%)	(18.9%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,024.39	(0.6%)	(16.9%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,091.87	3.4%	(31.6%)	15.0%
		India	SENSEX	▼	56,788.81	(1.1%)	(2.5%)	22.0%
		Brazil	BOVESPA Stock Index	▲	116,134.46	5.5%	10.8%	(11.9%)
		Mexico	BOLSA Index	▲	45,429.75	1.8%	(14.7%)	20.9%
		Emerging Markets	MSCI EM Index	▲	876.15	0.0%	(28.9%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,429.91	2.2%	(24.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	449.95	(0.6%)	(28.6%)	(4.9%)
		Europe	DJ Stoxx 600	▲	390.83	0.8%	(19.9%)	22.2%
		Europe	FTSEurofirst 300	▲	1,547.62	0.7%	(18.1%)	23.0%
		U.S.A	S&P 500	▲	3,678.43	2.6%	(22.8%)	26.9%
		U.S.A	DJIA	▲	29,490.89	2.7%	(18.8%)	18.7%
		U.S.A	NASDAQ Composite	▲	10,815.43	2.3%	(30.9%)	21.4%
		UK	FTSE 100	▲	6,908.76	0.2%	(6.4%)	14.3%
		Germany	DAX	▲	12,209.48	0.8%	(23.1%)	15.8%
		Japan	NIKKEI 225	▲	26,215.79	1.1%	(8.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	17,079.51	(0.8%)	(27.0%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	111.75	(0.33%)	16.80%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.13	1.37%	(16.32%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	0.98	0.24%	(13.58%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.04%	(2.40%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	88.86	1.0%	14.2%	50.2%
		Oil	NYMEX	▲	83.63	5.2%	11.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.47	(4.4%)	70.9%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,699.89	2.4%	(7.1%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	20.70	8.8%	(11.2%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	19,597.13	1.9%	(57.7%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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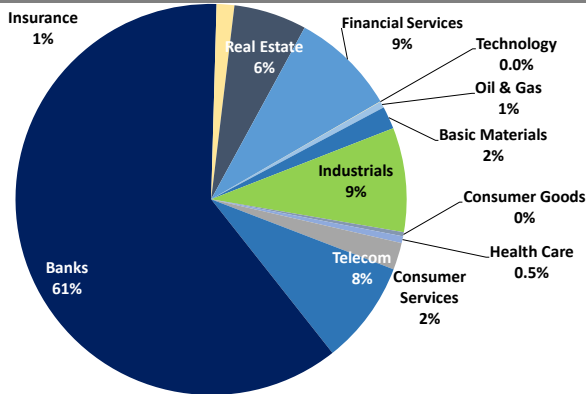
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 4, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,410.0	26.5	14.5%
2- National Bank of Kuwait	7,348.4	16.7	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	2,878.4	47.9	7.7%
5- Zain	2,540.0	12.9	16.6%
6- Agility (PWC Logistics)	1,790.3	1.9	64.6%
7- Mabane Co.	1,002.7	17.1	10.8%
8- Commercial Bank of Kuwait	978.1	12.3	9.5%
9- Gulf Bank	957.0	17.1	8.3%
10- Burgan Bank	700.3	14.4	6.6%
Total	29,005	12.23	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.033	0.004	13.9%
Shuaiba Industrial Co.	0.157	0.019	13.8%
Ahleiah Insurance Co.	0.506	0.046	10.0%
Burgan Co. for Drilling, Tdg. & Maint.	0.115	0.010	9.5%
Wethaq Takaful Insurance Co.	0.039	0.003	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.094	(0.010)	(9.6%)
National Cleaning Co.	0.035	(0.002)	(5.4%)
Fujairah Cement Industries Co.	0.038	(0.002)	(5.1%)
MENA Real Estate Co.	0.031	(0.002)	(4.9%)
Kuwait Business Town Real Estate Co.	0.050	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.798	(0.1%)	30,334,293
National Co. for Consumer Industries	0.105	1.9%	24,478,872
GFH Financial Group	0.076	1.6%	10,484,008
Agility (PWC Logistics)	0.669	4.5%	10,322,846
National Industries Group	0.226	2.3%	8,808,270

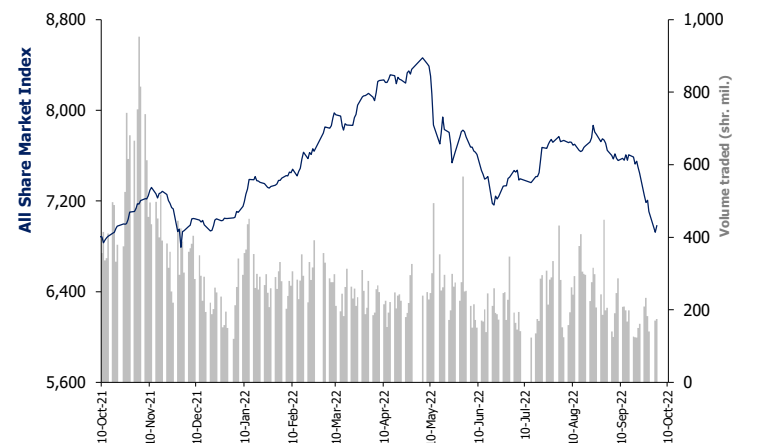
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,940.8	▲	1.0%	(1.5%)	(0.1%)
Oil & Gas	222.6	▲	1.1%	0.4%	(24.7%)
Basic Materials	781.1	▼	(0.6%)	(2.8%)	(14.5%)
Industrials	3,599.4	▲	2.2%	(1.0%)	(11.8%)
Consumer Staples	140.4	▼	(1.5%)	(1.4%)	(39.0%)
Health Care	228.0	=	0.0%	0.0%	(42.3%)
Consumer Discretionary	940.0	▲	1.0%	0.8%	40.5%
Telecommunications	3,557.5	▲	3.3%	(0.3%)	6.5%
Banks	25,486.8	▲	0.5%	(1.7%)	5.7%
Insurance	613.3	▲	1.5%	0.9%	(0.9%)
Real Estate	2,513.9	▲	0.8%	(1.1%)	(13.3%)
Financial Services	3,638.4	▲	1.4%	(2.5%)	(12.0%)
Technology	8.1	▲	0.5%	0.5%	(13.4%)
Utilities	211.2	▼	(0.5%)	(1.5%)	(15.8%)

Market Breadth	▲ 74	▼ 42	■ 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,797.17	60.9	0.8%	(1.9%)	2.1%
Main 50 Index	5,446.06	51.4	1.0%	(1.2%)	(10.8%)
Main Market Index	5,284.48	60.5	1.2%	(1.0%)	(10.2%)
All Share Market Index	6,981.98	59.6	0.9%	(1.7%)	(0.9%)
Market Cap (KWD Mn)	41,940.80	397.2	1.0%	(1.5%)	(0.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	174.0	3.7	2.2%	243.9	326.3
Value Traded (KWD Mn)	57.0	3.8	7.1%	64.9	52.4
No. of Trades	13,926	1,394	11.1%	12,505	11,892

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.798	(0.1%)	24,180,795
Agility (PWC Logistics)	0.669	4.5%	6,701,636
National Bank of Kuwait	0.973	0.8%	5,466,580
Zain	0.587	2.8%	3,806,763
National Co. for Consumer Industries	0.105	1.9%	2,573,448

Saudi Tadawul Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,869,135.3	0.3%	0.3%	8.6%
Energy	7,909,089.4	0.0%	(0.3%)	9.9%
Materials	726,026.8	1.3%	1.6%	(6.2%)
Capital Goods	18,986.2	2.2%	3.9%	(10.8%)
Commercial & Professional Svc	7,048.4	1.7%	2.8%	(8.5%)
Transportation	16,522.6	1.4%	1.9%	(6.6%)
Consumer Durables & Apparel	4,386.5	3.2%	4.7%	(28.3%)
Consumer Services	29,464.2	1.4%	2.7%	(4.8%)
Media	21,885.0	1.8%	2.6%	2.2%
Retailing	34,281.4	2.0%	2.6%	(15.9%)
Food & Staples Retailing	53,231.0	1.2%	1.9%	209.6%
Food & Beverages	95,431.9	1.3%	2.3%	(1.3%)
Health Care Equipment & Svc	128,623.8	2.6%	4.1%	36.8%
Pharma, Biotech & Life Science	3,222.0	0.4%	2.7%	(31.8%)
Banks	1,059,783.4	1.3%	2.3%	6.4%
Diversified Financials	64,907.5	0.1%	1.1%	6.3%
Insurance	50,266.0	(0.0%)	0.7%	(5.1%)
Telecommunication Services	235,383.6	0.0%	0.2%	(9.6%)
Utilities	233,117.1	1.5%	1.7%	40.9%
REITs	17,594.7	0.4%	0.9%	(2.8%)
Real Estate Mgmt & Dev't	101,427.9	0.7%	3.6%	5.7%
Software & Services	58,456.0	0.9%	1.6%	106.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	41.90	10.0%
Arab Sea Information Systems	87.80	8.4%
Saudi Arabian Amiantit Co	37.50	7.4%
Gulf General Cooperative Insur	9.30	6.3%
Sadr Logistics	46.10	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Alaseel Co	39.60	(2.2%)
Tanmiah Food Co.	103.00	(1.9%)
Al-Etihad Cooperative Insuranc	14.12	(1.4%)
United Co-operative Assurance	9.70	(1.2%)
Al Rajhi Co for Co-operative I	95.00	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	16.98	21,430
Rabigh Refining & Petrochemica	14.28	10,790
Alinma Bank	37.95	7,312
Saudi Arabian Oil Co	35.75	6,595
Mobile Telecommunications Co S	12.02	5,393

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,607.96	120.89	1.1%	1.8%	2.9%
Market Cap (SAR Mn)	10,869,135	36,479	0.3%	0.3%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	184.5	35.9	24.1%	185.9	296.8
Value Traded (SAR Mn)	6,505.0	1,622.9	33.2%	7,619.8	9,624.7
No. of Trades	384,060	74,262	24.0%	370,494	382,243

Market Breadth	▲ 165	▼ 38	= 21
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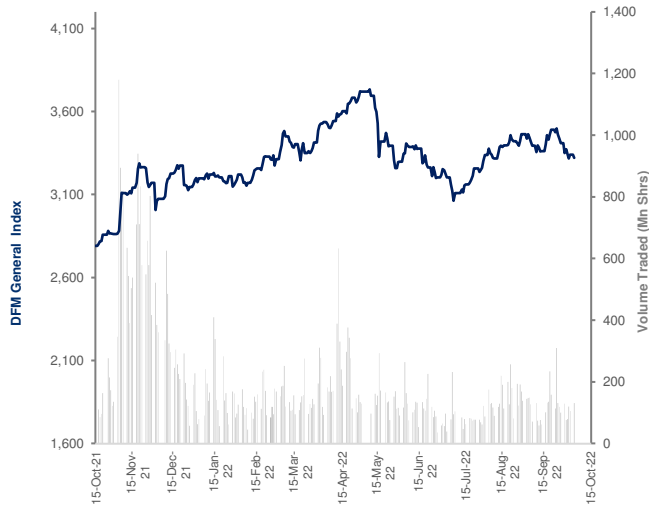
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	16.98	0.6%	360.86
Al Rajhi Bank	83.00	0.6%	278.89
Saudi Basic Industries Corp	90.10	0.4%	277.54
Alinma Bank	37.95	2.7%	273.55
Saudi Arabian Oil Co	35.75	0.0%	236.97

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	568,184.3	(0.5%)	(0.5%)	7.0%
Banking	210,752.2	(1.3%)	(1.3%)	3.3%
Consumer Staples	135,736.0	0.7%	0.7%	6.8%
Investment & Financial Services	24,192.3	(1.9%)	(1.9%)	(30.4%)
Insurance	6,093.1	2.5%	2.5%	4.5%
Industrial	7,548.0	0.0%	0.0%	34.8%
Real Estate	81,805.3	(0.4%)	(0.4%)	13.5%
Telecommunication	26,556.0	(1.0%)	(1.0%)	(12.0%)
Transportation	64,928.0	(0.1%)	(0.1%)	56.4%
Services	10,573.5	0.7%	0.7%	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.88	15.0%
Islamic Arab Insurance Com	0.56	15.0%
Dubai Islamic Insurance Co	0.93	14.9%
Takaful Emarat Insurance	0.92	14.9%
Al Firdous Holdings Pjsc	0.18	13.6%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	103.50	(10.0%)
Dubai Refreshments Company	15.05	(5.9%)
Dubai Financial Market Pjsc	1.43	(4.0%)
Emirates Refreshments Co	0.00	(3.5%)
Gulf Finance House	0.95	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.78	28,277
SALIK	2.20	22,556
Dubai Financial Market Pjsc	1.43	16,365
Dubai Islamic Insurance Co	0.93	9,798
DEWA	2.52	6,610

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,319.73	(19.42)	(0.6%)	(0.6%)	3.9%
Market Cap (AED Mn)	568,184	(2,745)	(0.5%)	(0.5%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	130.9	25.5	24.2%	144.4	145.6
Value Traded (AED Mn)	352.8	110.4	45.6%	361.1	204.3
No. of Trades	6,835	712	11.6%	5,503	2,703

Market Breadth	▲ 14	▼ 15	= 38
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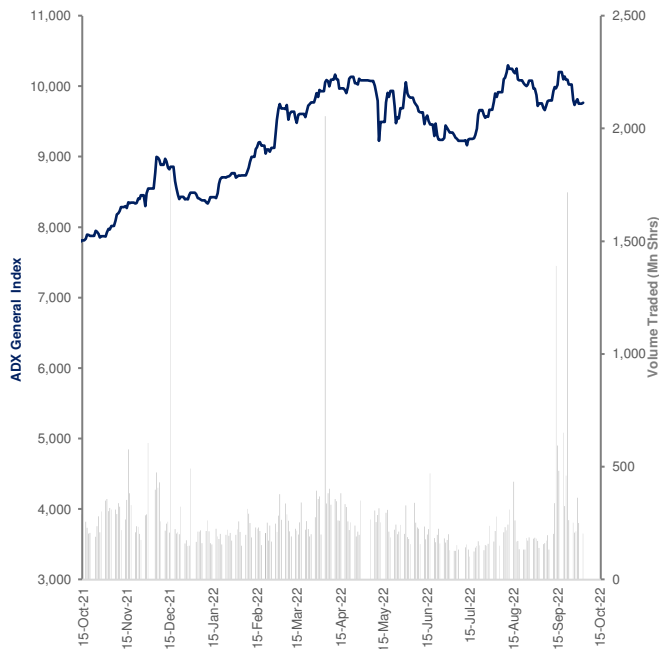
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.78	(0.17%)	161.05
SALIK	2.20	0.00%	49.72
Emirates Nbd	12.85	0.00%	31.41
Dubai Islamic Bank	5.90	(1.34%)	24.18
Dubai Financial Market Pjsc	1.43	(4.03%)	23.61

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,160,047.9	0.1%	0.1%	35.9%
Financials	1,032,875.8	0.6%	0.6%	61.8%
Telecommunication	236,912.5	1.0%	1.0%	(22.0%)
Consumer Discretionary	9,913.0	(0.4%)	(0.4%)	(2.9%)
Industrial	317,408.6	(1.6%)	(1.6%)	(0.8%)
Real Estate	36,264.5	(0.3%)	(0.3%)	6.3%
Basic Materials	132,028.7	(0.9%)	(0.9%)	351.8%
Energy	117,692.7	1.2%	1.2%	2.2%
Utilities	269,842.2	(0.4%)	(0.4%)	81.8%
Consumer Staples	4,276.9	0.2%	0.2%	(8.8%)
Health Care	2,833.0	(1.0%)	(1.0%)	(14.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.71	8.5%
Ras Al Khaimah White Cement	1.97	8.2%
Ooredoo Qpsc	8.00	5.3%
ADNOC Drilling	3.50	3.2%
Gulf Cement Co	0.47	1.5%
Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.54	(10.0%)
Abu Dhabi National Takaful C	6.20	(9.9%)
Insurance House	0.88	(9.8%)
Axa Green Insurance	1.16	(9.4%)
Gulf Investment House	4.66	(4.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,763.67	12.85	0.1%	0.1%	15.0%
Market Cap (AED Mn)	2,160,048	1,968	0.1%	0.1%	35.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	203.0	(47.1)	(18.8%)	254.5	189.2
Value Traded (AED Mn)	1,117.1	16.7	1.5%	1,584.5	1,276.7
No. of Trades	8,519	(503)	(5.6%)	9,097	3,730

Market Breadth	▲ 16	▼ 25	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.96	38,786
Abu Dhabi Commercial Bank	9.10	23,375
Methaq Takaful Insurance	0.71	20,797
Abu Dhabi National Energy Co	2.40	18,191
Emirates Steel Arkan	1.33	14,427

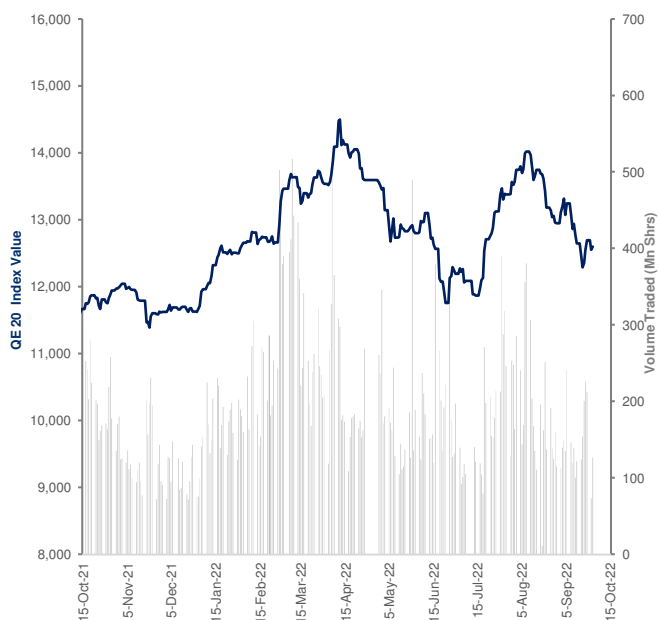
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	358.50	0.70%	292.39
Abu Dhabi Commercial Bank	9.10	0.89%	210.77
Multiply Group	2.96	(3.58%)	116.45
Alpha Dhabi Holding PJSC	24.00	(2.04%)	100.81
ADNOC Distribution	4.42	(0.45%)	46.79

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	700,773.0	0.5%	(0.6%)	3.7%
Banking & Finance Sector	343,643.3	0.4%	(0.6%)	(0.1%)
Goods & Consumer Services	36,047.8	1.1%	0.2%	1.5%
Industrial Sector	186,078.4	0.9%	(0.4%)	10.1%
Insurance Sector	12,450.3	0.0%	(0.4%)	(9.9%)
Real Estate	51,427.6	(0.6%)	(2.1%)	(4.8%)
Telecom	35,317.2	0.7%	0.8%	19.6%
Transport	35,808.5	0.3%	(2.6%)	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.88	6.3%
Qatar First Bank	1.27	3.4%
Zad Holding Co	17.95	2.5%
Mazaya Qatar Real Estate Devel	0.83	2.2%
Qatar Industrial Manufacturing	3.50	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.17	(1.6%)
Masraf Al Rayan QSC	4.01	(1.2%)
Ezdan Holding Group QSC	1.22	(1.1%)
Qatar Navigation QSC	9.90	(0.7%)
Mesaieed Petrochemical Holding	2.30	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.65	14,644
National Leasing	0.88	13,310
Mazaya Qatar Real Estate Devel	0.83	12,663
Ezdan Holding Group QSC	1.22	10,827
Investment Holding Group	1.95	10,463

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,595.69	47.65	0.4%	(0.8%)	8.3%
Market Cap (QAR Mn)	700,773	3,413	0.5%	(0.6%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	126.4	53.0	72.2%	204.6	198.4
Value Traded (QAR Mn)	428.2	180.4	72.8%	715.6	447.0
No. of Trades	15,151	6,716	79.6%	16,971	9,612

Market Breadth	▲ 30	▼ 10	= 8
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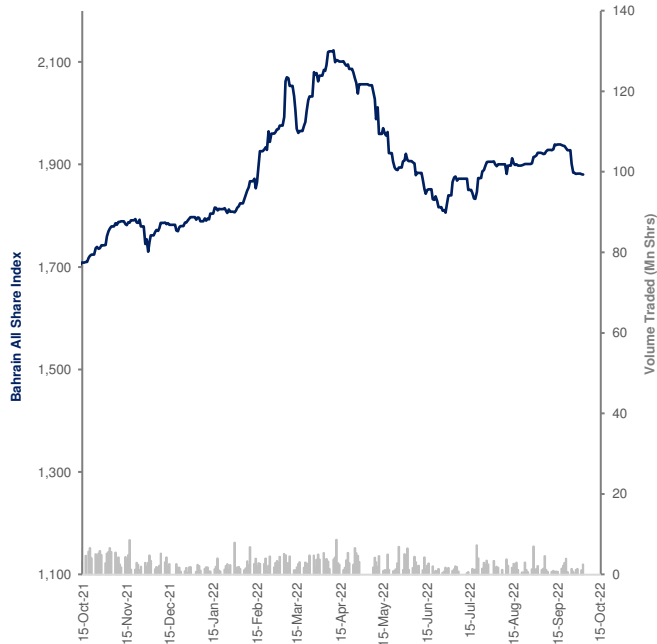
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.80	0.81%	83.75
Masraf Al Rayan QSC	4.01	(1.21%)	40.37
Qatar Islamic Bank SAQ	24.40	0.37%	35.63
Commercial Bank PSQC/The	7.00	(0.30%)	25.15
Qatar Aluminum Manufacturing C	1.65	0.18%	24.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,312.1	(0.1%)	(0.1%)	4.2%
Materials	1,481.1	(0.2%)	(0.2%)	30.4%
Industrial	135.3	0.0%	0.0%	(6.5%)
Consumer Discretionary	214.7	0.0%	0.0%	9.0%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	9,364.7	(0.2%)	(0.1%)	3.8%
Communication Services	877.2	0.0%	0.2%	(17.5%)
Real Estate	85.2	(0.5%)	(1.6%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.09	1.1%

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Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.16	(0.6%)
BBK BSC	0.49	(0.6%)
Aluminium Bahrain B.S.C	1.04	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	2,243
Bahrain Telecommunications Co	0.48	76
Seef Properties BSC	0.16	68
Aluminium Bahrain B.S.C	1.04	48
BBK BSC	0.49	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,880.26	(0.95)	(0.1%)	(0.1%)	4.6%
Market Cap (BHD Mn)	12,312	(18)	(0.1%)	(0.1%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,461	1,373	126.3%	2,391.4	4,190.4
Value Traded (BHD '000)	312	44	16.6%	1,072.0	822.3
No. of Trades	21	(1)	(4.5%)	58	64

Market Breadth	▲ 1 ▼ 3 = 39
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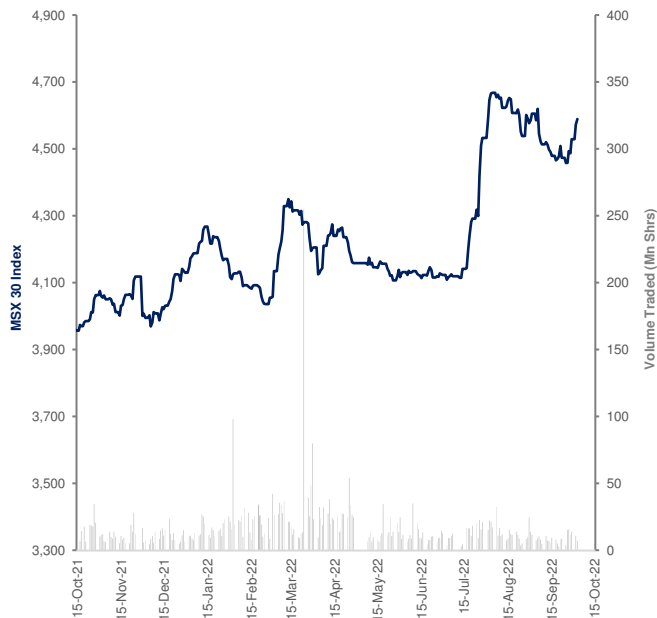
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.09	1.12%	0.20
Aluminium Bahrain B.S.C	1.04	(0.19%)	0.05
Bahrain Telecommunications Co	0.48	0.00%	0.04
Seef Properties BSC	0.16	(0.64%)	0.01
BBK BSC	0.49	(0.61%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,246.0	0.3%	1.4%	15.4%
Financial	5,131.9	0.4%	1.8%	23.6%
Industrial	840.6	0.2%	0.5%	(1.7%)
Services	2273.5	(0.1%)	0.8%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.08	9.6%
Ahli Bank	0.13	2.3%
Oman Fisheries Co.	0.111	1.8%
Al Maha Ceramics Co	0.45	1.8%
Bank Dhofar	0.15	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.10	(3.8%)
A'Saffa Food Co.	0.30	(3.6%)
Oman Arab Bank	0.12	(3.2%)
National Aluminium Products Co.	0.08	(2.5%)
Al Suwadi Power Co.	0.04	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.59	1,220
Galfar Engineering & Contracting Co.	0.17	892
HSBC Bank Oman	0.16	782
Oman Qatari Telecommunications Co.	0.42	695
Oman Telecommunications Co.	0.90	571

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,588.55	15.73	0.3%	1.3%	11.1%
Market Cap (OMR Mn)	8,246.0	21.39	0.3%	1.4%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	6,913.6	(3,996.3)	(36.6%)	18,346.0	18,024.6
Value Traded (OMR '000)	2,234.5	(944.1)	(29.7%)	3,542.7	2,710.6

Market Breadth	▲ 15	▼ 9	= 90
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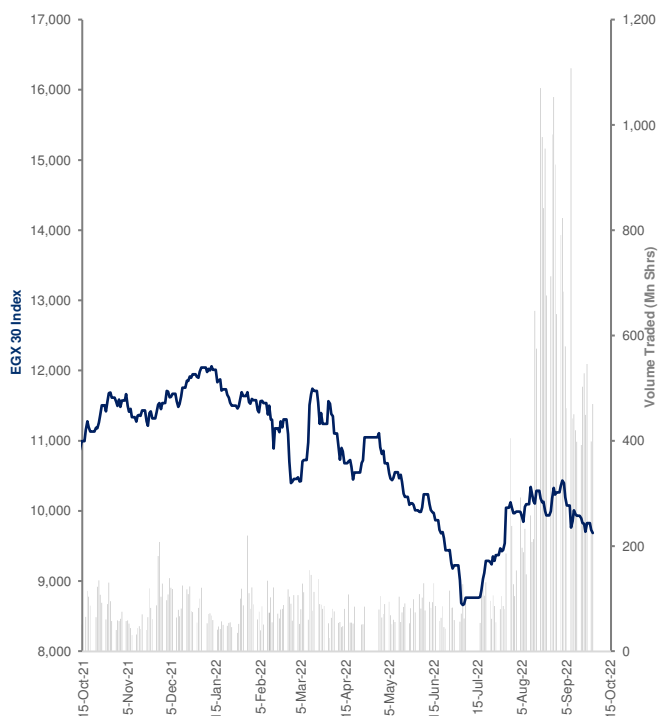
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.59	0.68%	0.72
Oman Telecommunications Co.	0.90	0.00%	0.51
Oman Qatari Telecommunications Co.	0.42	0.00%	0.29
Galfar Engineering & Contracting Co.	0.17	0.60%	0.15
HSBC Bank Oman	0.16	0.64%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	719,346.8	(0.0%)	(1.1%)	(9.4%)
Banks	164,213.2	(0.6%)	(1.0%)	(20.6%)
Basic Resources	73,989.8	(0.2%)	(1.1%)	9.9%
Industrial Goods	22,643.6	(1.5%)	(1.6%)	(24.8%)
Health Care & Pharmaceuticals	35,666.4	0.2%	(0.4%)	(12.7%)
Real Estate	102,256.1	0.5%	(0.9%)	(9.7%)
Travel and Leisure	25,401.7	0.1%	(0.2%)	21.2%
Food, Beverages & Tobacco	53,134.3	(0.0%)	(0.9%)	(1.0%)
Energy and Support Services	6,404.6	0.1%	(1.7%)	5.6%
Trade and Distributors	4,206.5	(1.6%)	(5.0%)	(45.7%)
Shipping and Transport	17,598.0	0.2%	(1.6%)	11.4%
Education Services	13,702.2	0.6%	(1.1%)	(12.5%)
Contracting and Construction Eng	11,169.0	(3.4%)	(3.5%)	(14.0%)
Textiles and Durables	7,664.7	(0.4%)	(1.9%)	(12.1%)
Building Materials	8,992.3	(0.6%)	(0.5%)	16.5%
Media & Communication Services	71,675.7	0.1%	(0.9%)	(22.1%)
Paper and Packaging	1,900.5	(2.6%)	(2.6%)	3.2%
Non-bank Financial Services	98,728.2	0.9%	(1.1%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	17.28	7.3%
Egyptian Financial & Industrial	25.29	5.3%
Egyptian Real Estate Group	2.48	4.6%
Raya Holding For Financial Investments	2.72	3.8%
Atlas For Investment and Food Industries	0.26	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
The Arab Dairy Products Co. Arab Dairy - Panda	2.51	(9.7%)
General Silos & Storage	92.04	(8.0%)
Rakta Paper Manufacturing	9.68	(7.5%)
Ismailia National Food Industries	29.83	(6.1%)
Universal For Paper and Packaging Materials (Unipack)	0.59	(5.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.55	61,156
Dice Sport & Casual Wear	0.36	53,232
Orascom Financial Holding	0.20	38,676
Orascom Investment Holding	0.18	30,909
Speed Medical	0.47	27,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,685.85	(45.8)	(0.5%)	(1.4%)	(18.9%)
Market Cap (EGP Mn)	719,346.8	(344.7)	(0.0%)	(1.1%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	469.6	71.1	17.8%	184.6	118.1
Value Traded (EGP Mn)	906.5	376.3	71.0%	613.6	511.5
No. of Trades	37,373	8,480	29.3%	19,933	16,417

Market Breadth	▲ 31	▼ 89	= 104
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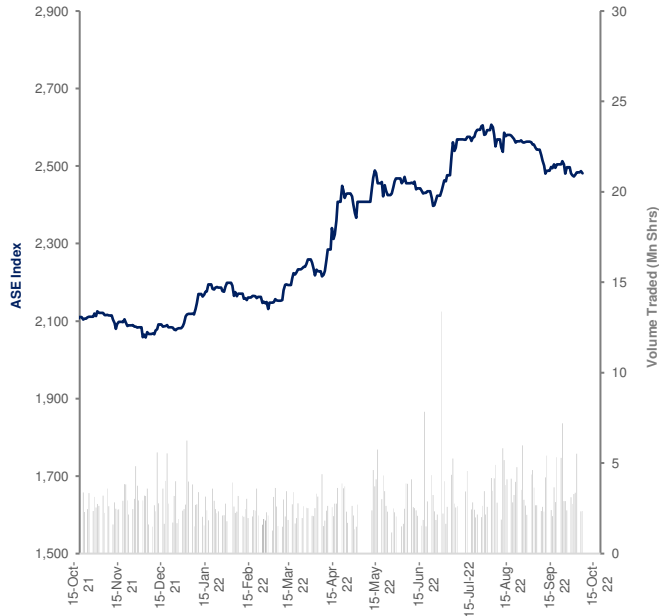
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	24.62	(1.12%)	109.87
Al Baraka Bank Egypt	12.83	0.39%	69.89
Cleopatra Hospital Company	3.87	0.78%	59.71
Zahraa Maadi Investment & Development	6.81	(4.89%)	43.78
Belton Financial Holding	3.72	1.09%	39.38

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,062.6	0.0%	0.2%	18.2%
Banking	7,673.7	0.1%	0.0%	0.1%
Insurance	286.1	0.0%	0.3%	17.9%
Diversified Financial Services	260.1	0.1%	(0.8%)	(11.6%)
Real Estate	387.0	0.3%	0.9%	(9.7%)
Educational Services	53.5	0.0%	0.0%	15.5%
Hotels and Tourism	274.1	(0.3%)	(0.1%)	(5.5%)
Transportation	281.6	0.5%	0.0%	5.2%
Technology and Communication	87.5	0.3%	0.0%	(9.2%)
Utilities and Energy	1,477.1	0.1%	(0.1%)	32.6%
Commercial Services	280.4	(4.4%)	(4.2%)	(11.9%)
Chemical Industries	58.7	(0.5%)	0.2%	(15.9%)
Food and Beverages	241.4	0.2%	0.2%	(27.1%)
Tobacco and Cigarettes	12.8	3.7%	(1.2%)	(6.6%)
Mining and Extraction Industries	6,459.3	0.1%	0.6%	67.4%
Engineering and Construction	113.3	0.0%	(0.1%)	(4.0%)
Electrical Industries	15.9	0.0%	1.0%	(18.2%)
Textiles, Leather and Clothing	33.5	0.0%	1.4%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
INJAZ FOR DEVELOPMENT AND PR	0.42	5.0%
ARAB INTERNATIONAL HOTELS	0.88	4.8%
NATIONAL STEEL INDUSTRY	0.92	4.5%
SABA'EK INVESTMENT	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN DUTY FREE SHOP	8.40	(6.7%)
AL-TAJAMOUAT FOR CATERING HS	0.38	(5.0%)
NATIONAL ALUMINUM INDUSTRIAL	1.29	(4.4%)
NOPAR FOR TRADING AND INVEST	0.89	(4.3%)
CENTURY INVESTMENT GROUP	0.67	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.42	264
JORDAN TELECOM	2.24	235
SPECIALIZED INVESTMENT COMPO	0.84	194
RUM TOURIST TRANSPORTATION C	0.16	176
INVEST BANK CO	1.50	157

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,481.58	(5.06)	(0.2%)	(0.1%)	17.1%
Market Cap (JD Mn)	18,062.56	1.71	0.0%	0.2%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,354.1	28.0	1.2%	2,951.9	4,191.7
Value Traded (JD '000)	3,494.2	(170.9)	(4.7%)	6,527.7	6,124.9
No. of Trades	1,940	49	2.6%	2,350	2,455

Market Breadth

▲ 24 ▼ 24 = 110

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.82	(0.51%)	0.56
JORDAN TELECOM	2.24	0.90%	0.53
JORDAN PHOSPHATE MINES	35.99	0.14%	0.44
ARAB BANK PLC	4.64	(0.22%)	0.35
JORDAN KUWAIT BANK	1.63	0.62%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,362.4	(0.1%)	(0.1%)	3.7%
Banking	9,757.6	(0.4%)	(0.4%)	25.7%
Insurance	875.1	0.1%	0.1%	(1.4%)
Leasing	630.1	0.5%	0.5%	9.3%
Financial Services	1,812.0	0.2%	0.2%	(15.9%)
Industrial	1,699.9	0.4%	0.4%	2.5%
Chemical Industry	456.9	(0.1%)	(0.1%)	(10.7%)
Food & Beverage	4,676.4	0.3%	0.3%	(13.7%)
Retailing	1,107.5	(0.2%)	(0.2%)	(4.1%)
Others	1,346.8	(0.9%)	(0.9%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Appareil	3.71	6.0%
Union Bancaire pour le Commerce	23.00	3.8%
Attijari Leasing SA	13.72	3.2%
STE Industrielle de Papier et	6.85	2.5%
GIF Filter SA	0.46	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.86	(5.5%)
Cellcom SA	3.80	(4.3%)
Essoukna	2.56	(2.7%)
Euro Cycles SA	30.00	(2.6%)
Industries Chimiques du Fluor	92.90	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Appareil	3.71	367
Societe Moderne de Ceramique	0.86	212
Societe Nouvelle Maison de la	5.53	71
Societe Tunisienne de L'Air	0.49	64
Arab Tunisian Bank	3.16	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,304.77	(17.76)	(0.2%)	(0.2%)	17.9%
Market Cap (DT Mn)	22,362	(27.38)	(0.1%)	(0.1%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	974.2	488.5	100.6%	567.3	518.7
Value Traded ('000 DT)	6,570.3	2,714.3	70.4%	4,102.9	3,665.2
No. of Trades	1,245	(324)	(20.7%)	1,039	1,130

Market Breadth	▲ 21	▼ 19	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Industrielle d'Appareil	3.71	6.00%	1.27
Societe Tunisienne d'Assurance	126.00	0.80%	1.26
Attijari Bank	38.66	(0.34%)	1.24
Banque Internationale Arabe de	82.00	(1.77%)	0.54
Societe Nouvelle Maison de la	5.53	0.18%	0.39

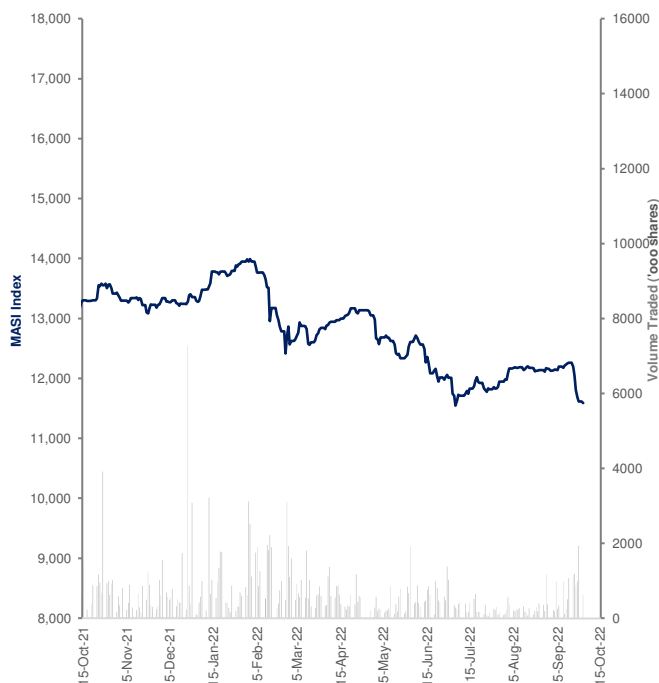
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,482.0	(0.4%)	(0.4%)	(12.9%)
Banking	193,737.3	(1.3%)	(1.3%)	(14.0%)
Beverages	9,263.3	2.9%	2.9%	(8.9%)
Chemicals	2,952.7	3.7%	3.7%	2.6%
Construction & Building Material	61,480.2	0.2%	0.2%	(24.4%)
Distributors	18,370.8	(0.8%)	(0.8%)	(10.9%)
Electricity	26,890.9	0.0%	0.0%	8.6%
Food Producers & Processors	25,863.3	(2.0%)	(2.0%)	(14.0%)
Holding Companies	2,362.6	(0.1%)	(0.1%)	(18.3%)
Insurance	26,413.3	0.2%	0.2%	(12.8%)
Investment & other Finance	3,807.3	0.0%	0.0%	(13.5%)
Leisures & Hotel	1,676.3	0.9%	0.9%	6.6%
Materials, Software & Computer	5,849.5	(0.2%)	(0.2%)	(4.1%)
Mining	29,349.7	0.4%	0.4%	39.0%
Oil & Gas	17,333.3	0.0%	0.0%	(12.2%)
Real Estate	4,576.4	3.7%	3.7%	(10.0%)
Telecommunications	100,656.4	0.2%	0.2%	(17.9%)
Transport	761.3	(6.0%)	(6.0%)	(16.1%)
Utilities	2,056.0	(0.4%)	(0.4%)	8.9%
Forestry & Paper	81.4	(5.9%)	(5.9%)	45.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1419.00	5.1%
Alliances Developpement Immobi	67.07	4.8%
Colorado SA	48.00	4.3%
Societe Des Boissons du Maroc	2399.00	4.0%
SNEP	790.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	621.00	(6.0%)
Med Paper SA	31.52	(5.9%)
Credit Immobilier et Hotelier	300.00	(3.2%)
Lesieur Cristal	235.00	(2.1%)
Label Vie	4705.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.69	402.4
Alliances Developpement Immobi	67.07	172.7
Med Paper SA	31.52	17.9
Credit Immobilier et Hotelier	300.00	11.4
Fenie Brossette	147.45	3.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,586.14	(26.97)	(0.2%)	(0.2%)	(13.3%)
Market Cap (MAD Mn)	533,482	(2,208)	(0.4%)	(0.4%)	(12.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	618.2	(1,310.2)	(67.9%)	645.9	795.5
Value Traded (MAD Mn)	33.45	(378.15)	(91.9%)	98.6	128.4

Market Breadth

▲ 14 ▼ 9 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	67.07	4.81%	11.59
Cosumar	205.00	0.00%	6.57
Hightech Payment Systems SA	6400.00	0.00%	5.64
Credit Immobilier et Hotelier	300.00	(3.23%)	3.41
Societe Des Boissons du Maroc	2399.00	3.99%	2.40

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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