

MENA Markets Daily Report

October 5, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,497.25	(0.1%)	23.9%	(13.3%)
		Kuwait	Main 50 Index	▲	5,922.14	0.3%	27.7%	(7.1%)
	3	Kuwait	Main Market Index	▲	5,662.70	0.3%	24.4%	(7.3%)
		Kuwait	All Share Index	▲	6,878.42	(0.0%)	24.0%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,466.91	0.1%	32.0%	3.6%
		UAE - Dubai	DFM General Index	▼	2,812.14	(0.8%)	12.8%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,944.70	(0.6%)	28.8%	(3.9%)
	6	UAE - Abu Dhabi	ADX General Index	▼	7,698.26	(0.3%)	52.6%	(0.6%)
	7	Qatar	QE 20 Index	▲	11,512.29	0.4%	10.3%	0.1%
	8	Bahrain	Bahrain All Share	▲	1,708.86	0.2%	14.7%	(7.5%)
	9	Oman	MSM 30 Index	▼	3,942.50	(0.0%)	7.8%	(8.1%)
	10	Egypt	EGX 30	▲	10,427.44	0.6%	(3.9%)	(22.3%)
	11	Jordan	ASE Index	▼	2,079.63	(0.44%)	25.5%	(8.7%)
		Tunisia	Tunisia Index	▼	7,284.01	(0.1%)	5.8%	(3.3%)
	12	Morocco	MASI	▼	13,081.74	(0.2%)	15.9%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,568.17	0.9%	2.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,785.75	1.3%	28.7%	(10.4%)
		India	SENSEX	▲	59,299.32	0.9%	24.2%	15.8%
		Brazil	BOVESPA Stock Index	▼	110,393.10	(2.2%)	(7.2%)	2.9%
		Mexico	BOLSA Index	▼	50,862.94	(0.4%)	15.4%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,246.60	(0.5%)	(3.5%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,022.83	0.5%	12.4%	14.1%
		Asia	MSCI Asia Pacific	▼	631.07	(0.9%)	(4.7%)	17.1%
		Europe	DJ Stoxx 600	▼	450.77	(0.5%)	13.0%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,743.19	(0.5%)	13.4%	(5.4%)
		U.S.A	S&P 500	▼	4,300.46	(1.3%)	14.5%	16.3%
		U.S.A	DJIA	▼	34,002.92	(0.9%)	11.1%	7.2%
		U.S.A	NASDAQ Composite	▼	14,255.48	(2.1%)	10.6%	43.6%
		UK	FTSE 100	▼	7,011.01	(0.2%)	8.5%	(14.3%)
		Germany	DAX	▼	15,036.55	(0.8%)	9.6%	3.5%
		Japan	NIKKEI 225	▼	28,444.89	(1.1%)	3.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	24,036.37	(2.2%)	(11.7%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	94.04	(0.21%)	4.56%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.36	0.47%	(0.44%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.16	0.22%	(4.87%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.02%)	0.91%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	79.28	1.0%	53.1%	(21.5%)
		Oil	NYMEX	▲	77.62	2.3%	60.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.77	2.6%	106.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,769.57	0.5%	(6.8%)	25.1%
		Silver	Silver Spot \$/Oz	▲	22.68	0.6%	(14.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	49,006.15	1.1%	69.0%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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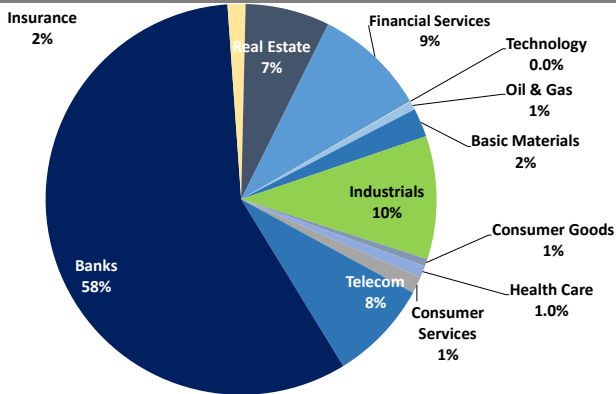
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 5, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,930.5	35.8	10.3%
2- National Bank of Kuwait	6,883.4	23.3	8.9%
3- Ahli United Bank - Bahrain	2,868.1	21.0	10.8%
4- Zain	2,600.6	13.9	16.2%
5- Boubyan Bank	2,445.2	63.1	7.1%
6- Agility (PWC Logistics)	2,181.0	28.5	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	900.8	19.4	9.3%
9- Ahli United Bank - Kuwait	767.2	25.5	6.6%
10- Gulf Bank	725.5	21.6	5.2%
Total	27,298	25.82	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.031	0.005	17.4%
Sokouk Holding Co.	0.031	0.004	13.8%
Specialities Group Holding Co.	0.165	0.016	10.7%
AAN Digital Services Co.	0.016	0.002	10.7%
First Takaful Insurance Co.	0.054	0.005	10.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Remal Real Estate Co.	0.020	(0.003)	(12.1%)
National Co. for Consumer Industries	0.159	(0.020)	(11.2%)
Warba Capital Holding Co.	0.122	(0.012)	(9.0%)
Gulf Franchising Co.	0.056	(0.003)	(4.9%)
Ras-Al-Khaimah for White Cement Co.	0.086	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.016	10.7%	66,438,233
Sokouk Holding Co.	0.031	13.8%	53,235,991
Kuwait Real Estate Co.	0.158	1.9%	26,635,935
First Investment Co.	0.089	3.2%	21,627,842
The Securities House Co.	0.112	0.9%	21,549,301

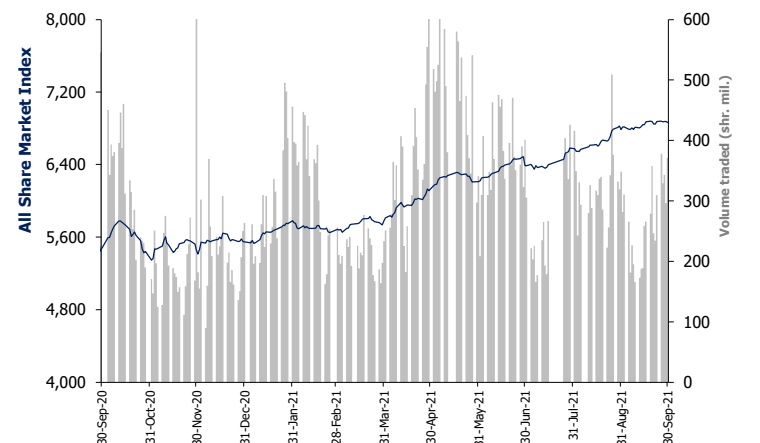
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,682.2	▼	(0.0%)	0.2%	23.3%
Oil & Gas	287.4	▲	0.1%	0.2%	2.5%
Basic Materials	967.0	▼	(0.1%)	(0.5%)	20.7%
Industrials	4,110.6	▼	(0.2%)	(0.1%)	29.4%
Consumer Goods	245.4	▲	0.2%	(0.0%)	5.7%
Health Care	394.0	▼	(0.1%)	(0.2%)	(3.9%)
Consumer Services	567.0	▼	(0.2%)	0.6%	35.2%
Telecommunications	3,369.3	▲	0.2%	0.3%	(0.3%)
Banks	23,296.2	▼	(0.1%)	0.0%	23.9%
Insurance	594.3	▼	(0.1%)	1.4%	38.8%
Real Estate	2,823.6	▲	0.3%	1.1%	37.5%
Financial Services	3,757.8	▲	0.5%	0.8%	39.1%
Technology	10.0	▼	(3.8%)	1.8%	44.7%
Utilities	259.6	=	0.0%	(0.4%)	(14.8%)

Market Breadth	 74	 53	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,497.25	(7.7)	(0.1%)	0.0%	23.9%
Main 50 Index	5,922.14	16.5	0.3%	0.6%	27.7%
Main Market Index	5,662.70	14.3	0.3%	0.8%	24.4%
All Share Market Index	6,878.42	(1.1)	(0.0%)	0.2%	24.0%
Market Cap (KWD Mn)	40,682.15	(4.2)	(0.0%)	0.2%	23.3%

Index Performance relative to Volume



Market Trading Data and Volatility

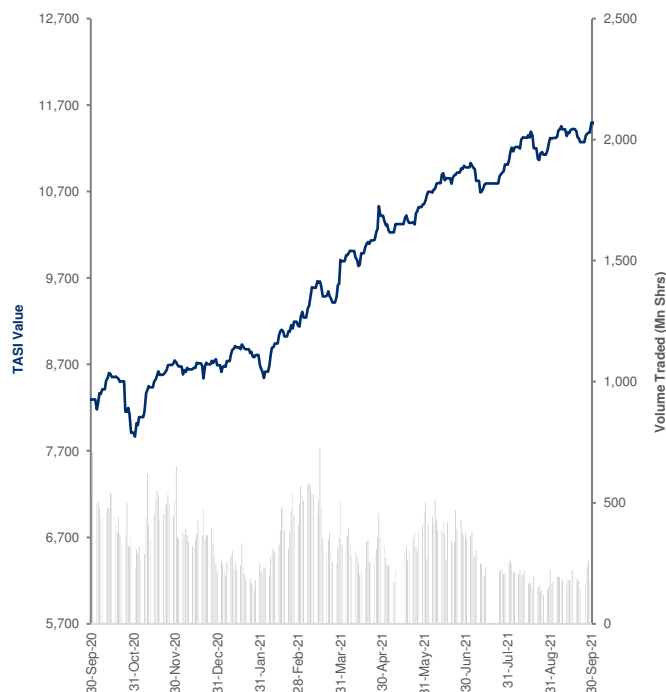
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	534.5	110.3	26.0%	326.1	200.4
Value Traded (KWD Mn)	55.8	2.0	3.6%	52.4	36.7
No. of Trades	16,604	1,719	11.5%	11,885	8,779

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.158	1.9%	4,181,706
Commercial Bank of Kuwait	0.500	0.0%	3,000,000
A'ayan Leasing & Investment Co.	0.168	1.2%	2,794,125
National Bank of Kuwait	0.957	0.1%	2,675,067
Specialities Group Holding Co.	0.165	10.7%	2,489,002

Saudi Tadawul Daily Report

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,122,567.5	0.6%	0.6%	11.2%
Energy	7,327,098.5	1.0%	1.1%	4.2%
Materials	828,793.1	(1.1%)	(1.9%)	39.2%
Capital Goods	24,721.1	(0.0%)	(0.4%)	32.3%
Commercial & Professional Svc	9,073.4	(1.5%)	1.4%	16.4%
Transportation	21,162.6	(1.2%)	(1.0%)	44.2%
Consumer Durables & Apparel	7,087.8	0.0%	0.2%	66.1%
Consumer Services	32,842.8	(0.4%)	0.7%	21.6%
Media	13,214.1	(0.2%)	(1.3%)	86.5%
Retailing	44,752.2	0.2%	(1.0%)	22.3%
Food & Staples Retailing	15,059.3	0.2%	(0.5%)	10.4%
Food & Beverages	111,499.1	(0.7%)	(1.4%)	1.3%
Health Care Equipment & Svc	97,559.3	(1.7%)	(2.2%)	42.8%
Pharma, Biotech & Life Science	5,508.0	(0.9%)	(1.4%)	17.1%
Banks	936,811.8	1.6%	1.6%	48.3%
Diversified Financials	45,176.0	(1.2%)	(2.1%)	36.2%
Insurance	58,125.9	(0.9%)	(1.9%)	11.9%
Telecommunication Services	277,069.1	(2.0%)	(4.9%)	12.4%
Utilities	115,791.4	(0.6%)	(0.6%)	27.2%
REITs	19,075.5	(0.2%)	(0.4%)	19.6%
Real Estate Mgmt & Dev't	101,283.4	(0.9%)	(1.7%)	16.4%
Software & Services	30,863.0	(3.2%)	5.1%	1,010.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	29.00	5.1%
Saudi Industrial Development C	22.70	3.8%
Saudi Arabian Fertilizer Co	177.00	3.5%
Middle East Specialized Cables	22.80	3.4%
Ataa Educational Co	64.40	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Najran Cement Co	21.16	(4.3%)
Arabian Internet and Communications Services Co.	209.20	(4.0%)
Saudi Arabian Mining Co	82.10	(4.0%)
Salama Cooperative Insurance C	23.00	(3.0%)
Rabigh Refining & Petrochemica	27.50	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	19.60	14,147
Saudi Arabian Oil Co	36.40	13,150
Seera Group Holding	22.60	11,970
Alinma Bank	24.48	10,404
Bank Al-Jazira	18.74	9,820

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,466.91	13.66	0.12%	(0.3%)	32.0%
Market Cap (SAR Mn)	10,122,567	62,622	0.6%	0.6%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	198.0	15.4	8.5%	296.7	284.4
Value Traded (SAR Mn)	8,320.4	(145.9)	(1.7%)	9,632.8	7,375.0
No. of Trades	359,674	(19,683)	(5.2%)	382,558	257,360

Market Breadth	▲ 57	▼ 127	= 23
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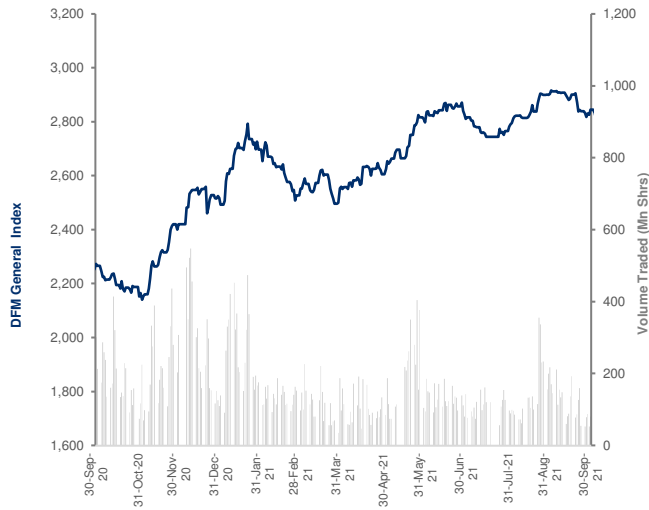
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	125.40	1.6%	810.81
Arabian Internet and Communications Services Co.	209.20	(4.0%)	702.90
Saudi Arabian Oil Co	36.40	1.0%	477.38
Saudi Basic Industries Corp	124.60	(1.0%)	356.11
Saudi Telecom Co	120.00	(2.3%)	308.94

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	381,684.2	(0.6%)	(0.8%)	13.1%
Banking	190,400.9	(1.0%)	(0.9%)	10.6%
Consumer Staples	3,946.7	4.6%	4.5%	69.1%
Investment & Financial Services	19,286.8	(1.1%)	(0.3%)	13.8%
Insurance	5,713.5	(0.2%)	(0.1%)	3.4%
Industrial	4,048.6	0.0%	0.0%	(13.6%)
Real Estate	81,463.9	(0.8%)	(2.0%)	11.3%
Telecommunication	30,520.5	0.5%	1.2%	16.5%
Transportation	35,971.9	0.0%	(0.1%)	34.0%
Services	10,331.3	2.1%	(0.6%)	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.82	14.5%
Dubai Refreshments Company	18.20	12.3%
Ithmaar Holding	0.21	8.2%
Aan Digital Services Co	0.17	6.2%
Ektitab Holding Company	0.24	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.45	(5.8%)
Al Salam Group Holding	0.32	(5.3%)
Dar Al Takaful	1.01	(4.7%)
Emirates Refreshments Co	7.91	(2.9%)
Emirates Nbd	13.95	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	29,526
Ithmaar Holding	0.21	24,963
Aan Digital Services Co	0.17	13,251
Gulf Finance House	0.74	8,515
Emaar Malls Pjsc	1.98	7,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,812.14	(21.40)	(0.8%)	(1.2%)	12.8%
Market Cap (AED Mn)	381,684	(2,270)	(0.6%)	(0.8%)	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	126.9	75.7	147.9%	145.5	269.6
Value Traded (AED Mn)	148.7	46.7	45.8%	204.0	264.9
No. of Trades	3,052	1,383	82.9%	2,704	4,013

Market Breadth	▲ 12	▼ 14	= 37
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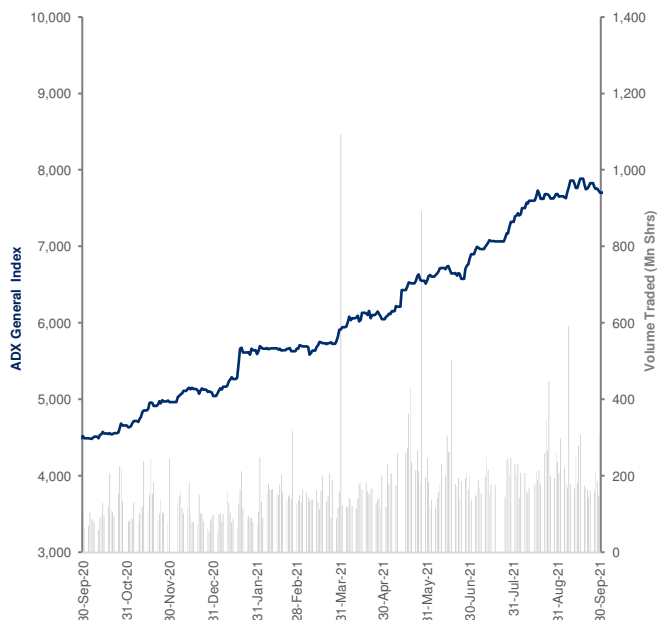
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.96	(1.00%)	28.58
Emirates Nbd	13.95	(2.11%)	22.12
Dubai Islamic Bank	4.93	(0.20%)	17.34
Emaar Malls Pjsc	1.98	(1.00%)	15.16
Aramex Pjsc	3.57	1.13%	12.20

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,358,991.5	(0.1%)	(0.3%)	81.2%
Banks	296,899.1	(0.9%)	(0.2%)	28.4%
Investment & Financial Services	270,113.1	(0.4%)	(1.6%)	11,239.0%
Real Estate	33,808.5	(0.3%)	(1.7%)	27.4%
Energy	201,138.0	0.3%	(0.5%)	(5.9%)
Consumer Staples	271,909.1	(0.1%)	(0.1%)	241.4%
Industrial	11,959.8	0.0%	(0.2%)	47.9%
Insurance	9,250.7	1.7%	1.7%	(4.7%)
Telecommunication	241,712.5	0.6%	1.4%	43.7%
Services	22,200.7	(0.2%)	(1.3%)	117.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	7.36	15.0%
Abu Dhabi Natl Co For Buildi	0.30	9.3%
Ras Al Khaimah Cement Co Psc	2.90	3.9%
National Bank Of Umm Al Qaiw	1.60	3.2%
Abu Dhabi National Takaful C	6.70	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.66	(9.8%)
Ras Al Khaimah White Cement	1.03	(6.4%)
Arkan Building Materials Co	1.48	(3.3%)
Emirates Driving Company	20.10	(2.0%)
Methaq Takaful Insurance	0.80	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.01	101,228
Adnoc Distribution	4.26	26,582
First Abu Dhabi Bank Pjsc	17.78	23,563
Dana Gas	1.05	8,544
National Marine Dredging Co	14.00	6,368

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,698.26	(20.53)	(0.3%)	(0.0%)	52.6%
Market Cap (AED Mn)	1,358,991	(1,850)	(0.1%)	(0.3%)	81.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	215.3	(21.2)	(9.0%)	189.3	69.3
Value Traded (AED Mn)	1,757.1	(439.4)	(20.0%)	1,279.3	211.2
No. of Trades	6,605	3,454	109.6%	3,746	1,826

Market Breadth	▲ 8	▼ 20	= 38
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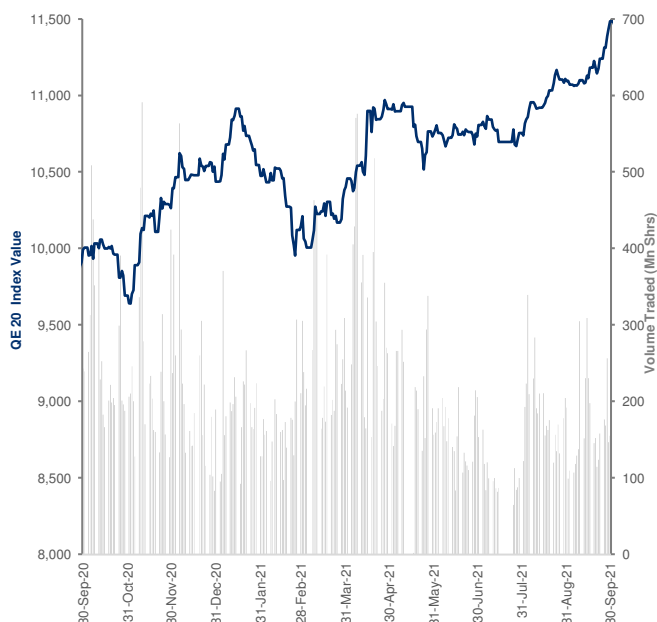
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	17.78	(1.22%)	419.59
Aldar Properties Pjsc	4.01	(0.25%)	406.21
International Holdings Company Pjsc	146.30	(0.14%)	375.85
Alpha Dhabi Holding PJSC	26.68	(0.37%)	121.19
Adnoc Distribution	4.26	1.19%	112.05

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	664,108.5	0.6%	0.4%	10.3%
Banking & Finance Sector	322,615.0	0.6%	0.0%	9.1%
Goods & Consumer Services	35,484.5	0.2%	0.3%	2.8%
Industrial Sector	172,217.6	0.7%	0.7%	29.1%
Insurance Sector	13,031.9	0.2%	0.9%	6.3%
Real Estate	61,443.8	1.6%	1.5%	(9.2%)
Telecom	30,429.6	(0.7%)	0.0%	2.3%
Transport	28,886.1	0.5%	1.2%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.34	8.4%
National Leasing	1.13	6.5%
Mazaya Qatar Real Estate Devel	1.10	5.0%
Ezdan Holding Group QSC	1.60	2.1%
Doha Insurance Co QSC	1.94	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khalij Commercial Bank PQSC	2.20	(1.7%)
QLMI Life and Medical Insurance	4.81	(0.9%)
Investment Holding Group	1.43	(0.8%)
Ooredoo Qpsc	7.30	(0.7%)
Vodafone Qatar QSC	1.67	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	1.10	40,427
Ezdan Holding Group QSC	1.60	32,850
National Leasing	1.13	27,934
Investment Holding Group	1.43	24,703
Salam International Investment	0.95	12,909

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,512.29	49.33	0.4%	0.2%	10.3%
Market Cap (QAR Mn)	664,109	3,990	0.6%	0.4%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	236.5	105.7	80.9%	198.6	214.8
Value Traded (QAR Mn)	542.8	218.3	67.3%	447.5	400.8
No. of Trades	11,211	5,544	97.8%	9,621	8,901

Market Breadth	▲ 24	▼ 17	= 7
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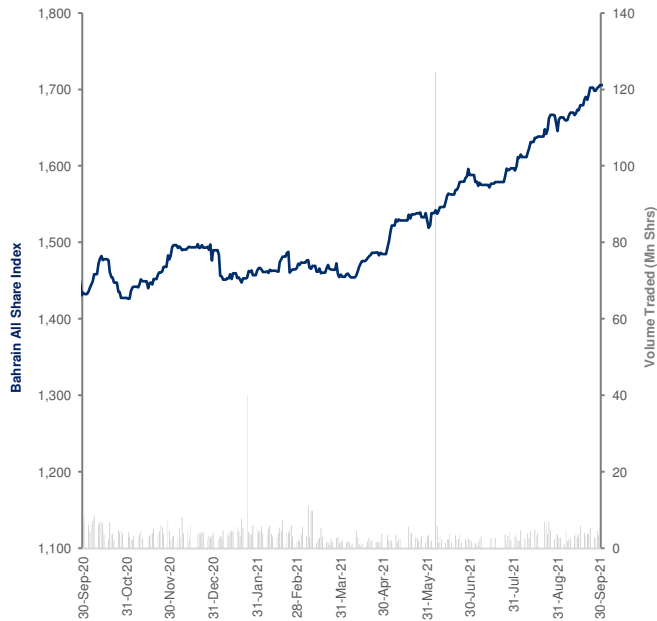
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.15	0.79%	63.15
Industries Qatar QSC	15.60	0.91%	53.40
Ezdan Holding Group QSC	1.60	2.10%	52.63
Mazaya Qatar Real Estate Devel	1.10	4.96%	43.81
Investment Holding Group	1.43	(0.76%)	35.42

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,708.3	0.2%	0.2%	14.2%
Commercial Banks	5,769.7	0.1%	0.0%	20.6%
Investment	2,079.8	0.7%	0.9%	5.1%
Insurance	188.7	0.0%	0.0%	15.5%
Services	1,544.7	(0.1%)	(0.1%)	(2.3%)
Hotel & Tourism	115.4	0.0%	0.0%	(8.1%)
Industrial	1009.9	0.0%	0.0%	35.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.06	9.6%
Gfh Financial Group Bsc	0.21	2.9%
Bahrain Commercial Facilities	0.48	1.7%
Al Salam Bank-Bahrain Bsc	0.08	1.2%
Seef Properties Bsc	0.18	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(10.0%)
Bahrain Islamic Bank Bsc	0.08	(2.5%)
Bahrain Telecommunications Co	0.60	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,708.86	3.80	0.2%	0.2%	14.7%
Market Cap (BHD Mn)	10,708	21	0.2%	0.2%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,379	(1,260)	(22.3%)	4,192.4	4,847.4
Value Traded (BHD '000)	727	79	12.2%	822.4	882.7
No. of Trades	82	(11)	(11.8%)	64	61

Market Breadth	▲ 6	▼ 3	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,401
Al Salam Bank-Bahrain Bsc	0.08	1,203
Ithmaar Holding Bsc	0.06	432
Khaleeji Commercial Bank Bsc	0.07	329
National Bank Of Bahrain Bsc	0.61	241

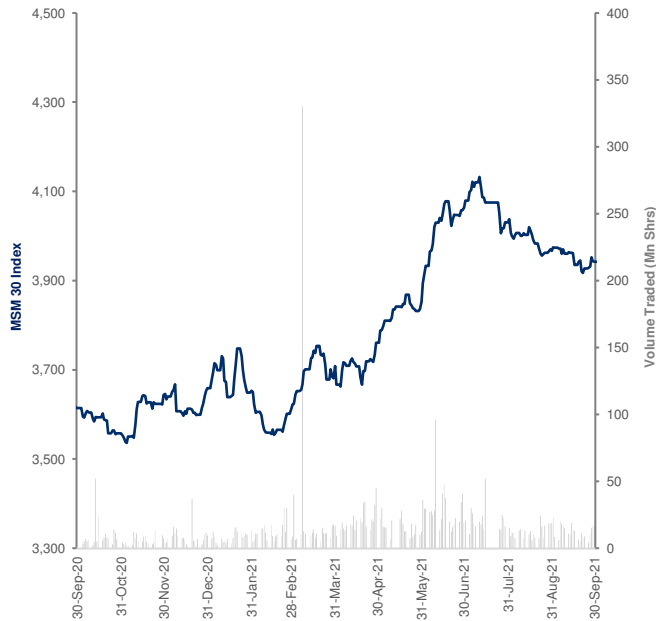
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.70	0.00%	0.16
National Bank Of Bahrain Bsc	0.00	0.00%	0.15
Gfh Financial Group Bsc	0.21	2.94%	0.11
Al Salam Bank-Bahrain Bsc	0.08	1.20%	0.10
Bahrain Telecommunications Co	0.60	(0.33%)	0.10

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,993.4	0.1%	0.0%	10.1%
Financial	3,963.3	0.2%	0.0%	13.5%
Industrial	859.4	(0.2%)	0.0%	21.6%
Services	2170.7	0.2%	0.0%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.92	9.0%
Ahli Bank	0.11	4.6%
Oman Qatar Insurance	0.17	2.5%
Oman Qatari Telecommunications Co.	0.39	1.6%
Ominvest	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.36	(4.2%)
Muscat City Desalination	0.08	(3.7%)
Al Anwar Holding	0.11	(2.6%)
Galfar Engineering & Contracting Co.	0.08	(2.6%)
Oman Fisheries Co.	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.11	2,023
Bank Muscat	0.45	1,667
Galfar Engineering & Contracting Co.	0.08	1,635
Ahli Bank	0.11	1,344
Al Maha Ceramics Co	0.53	1,123

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,942.50	(0.89)	(0.0%)	(0.6%)	7.8%
Market Cap (OMR Mn)	6,993.4	10.4	0.1%	0.0%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	17,059.2	609.7	3.7%	18,024.6	9,685.8
Value Traded (OMR '000)	3,602.2	(271.2)	(7.0%)	2,710.6	1,839.4

Market Breadth	▲ 9	▼ 22	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.45	0.45%	0.74
Oman Telecommunications Co.	0.74	(0.54%)	0.67
Al Maha Ceramics Co	0.53	0.00%	0.60
Al Anwar Holding	0.11	(2.61%)	0.23
Oman Investment & Finance Co.	0.14	(1.41%)	0.15

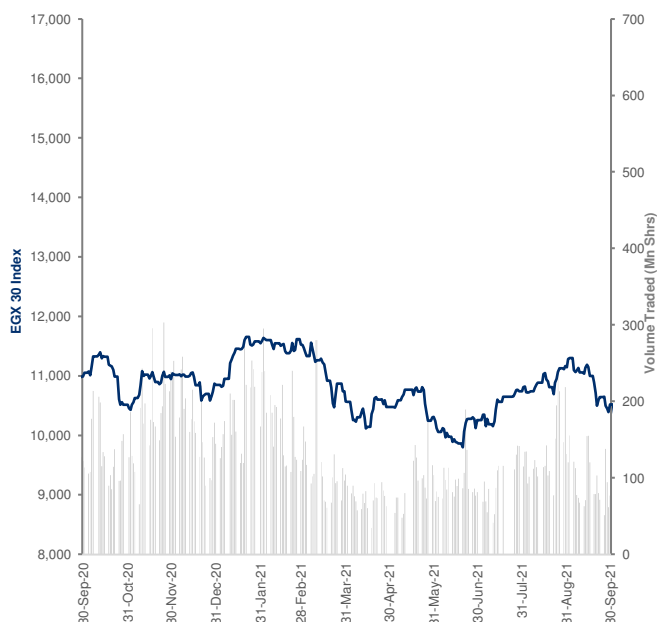
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	477,801.8	(0.0%)	(0.9%)	1.0%
Banks	143,551.0	0.6%	(0.7%)	(1.2%)
Basic Resources	27,010.1	(0.2%)	(0.1%)	30.2%
Chemicals	30,647.8	(0.9%)	(0.3%)	(3.8%)
Construction and Materials	13,327.0	(0.7%)	0.3%	(21.0%)
Financial Services excluding Banks	48,388.0	0.3%	(0.4%)	13.5%
Food and Beverage	7,722.7	(0.8%)	(2.1%)	7.8%
Healthcare	4,350.6	0.0%	0.0%	1.0%
Industrial Goods, Services, Automobile:	38,885.0	(0.5%)	(2.6%)	(6.2%)
Media	1,005.0	0.6%	(1.3%)	(24.0%)
Oil and Gas	4,907.7	0.0%	0.0%	21.8%
Personal and Household Products	34,668.2	(1.5%)	(1.5%)	(4.4%)
Real Estate	54,929.6	(0.0%)	(0.9%)	7.2%
Telecommunication	47,239.7	0.7%	(0.9%)	(1.8%)
Travel & Leisure	21,169.3	(1.0%)	(1.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	5.51	9.5%
Pioneers Holding Co. For Financial Inv.	5.91	5.0%
Ezz Steel Co Sae	13.17	2.3%
National Bank Of Kuwait - Egypt	18.89	1.6%
Commercial International Bank	42.40	1.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	11.14	(10.9%)
Alexandria Portland Cement Co	2.72	(9.3%)
Tourah Portland Cement Co	8.11	(9.3%)
Misr Beni Suf Cement Co	28.04	(5.0%)
Egyptian Iron & Steel Co	1.67	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Pioneers Holding Co. For Financial Inv.	5.91	12,620
United Housing & Development	5.51	11,648
Elsaeed Contracting & Real Est. Inv.	0.72	9,650
Egyptians For Housing & Dev. Co.	0.61	7,314
Palm Hills Developments Sae	1.90	4,226

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,427.44	61.00	0.6%	(0.9%)	(3.9%)
Market Cap (EGP Mn)	477,802	(197)	(0.0%)	(0.9%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	71.2	9.8	16.0%	117.9	130.4
Value Traded (EGP Mn)	403.3	131.8	48.6%	510.9	600.9
No. of Trades	12,309	(95)	(0.8%)	16,394	17,274

Market Breadth	▲ 10	▼ 34	= 15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	42.40	1.44%	105.01
Pioneers Holding Co. For Financial Inv.	5.91	4.97%	74.63
United Housing & Development	5.51	9.54%	62.17
Credit Agricole Egypt Sae	25.68	0.67%	15.90
Ghabbour Auto	4.12	(1.90%)	11.05

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,337.1	(0.7%)	0.3%	20.7%
Banking	7,532.3	(0.6%)	(0.1%)	18.7%
Insurance	91.1	(0.5%)	(0.4%)	0.6%
Diversified Financial Services	173.1	(0.5%)	(1.5%)	3.3%
Real Estate	254.4	(0.9%)	(2.4%)	27.6%
Health Care Services	28.8	0.0%	0.0%	13.2%
Educational Services	210.2	(0.2%)	(0.5%)	(6.4%)
Hotels and Tourism	92.5	2.2%	1.1%	11.2%
Transportation	65.6	(0.3%)	0.0%	2.8%
Technology & Communications	406.9	0.9%	1.9%	32.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	524.3	(0.4%)	0.8%	23.9%
Commercial Services	71.4	(1.3%)	(1.3%)	5.1%
Pharmaceutical & Medical Industries	40.2	(1.2%)	0.0%	324.7%
Chemical Industries	25.9	1.6%	1.2%	27.3%
Food & Beverages	63.9	0.0%	(0.4%)	(11.8%)
Tobacco & Cigarettes	17.3	0.9%	(2.5%)	(97.9%)
Mining & Extraction Industries	1,604.3	(2.4%)	2.4%	362.6%
Engineering & Construction	20.9	(0.2%)	0.0%	4.3%
Electrical Industries	29.1	0.0%	(0.7%)	0.7%
Textiles , Leathers & Clothings	60.1	0.0%	0.0%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Touristic P	0.42	5.0%
National Aluminum Industrial	0.86	4.9%
Jordan Industrial Resources	0.65	4.8%
Jordanian Real Estate For De	0.46	2.2%
Specialized Investment Compo	1.03	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
Specialized Jordanian Invest	1.38	(4.8%)
International Brokerage And	0.64	(4.5%)
United Financial Investments	0.70	(4.1%)
Arab Jordan Investment Bank	1.25	(3.8%)
Jordan Commercial Bank	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.22	810
Jordanian Electric Power	1.18	629
Al-Tajamouat For Touristic P	0.42	310
Jordan Industrial Resources	0.65	276
Al-Tajamouat For Catering Hs	0.95	252

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,079.63	(9.09)	(0.4%)	0.3%	25.5%
Market Cap (JD Mn)	11,337.08	(84.55)	(0.7%)	0.3%	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,726.7	1,712.9	85.1%	4,189.2	3,489.3
Value Traded (JD '000)	5,859.2	(2,406.8)	(29.1%)	6,123.4	3,483.6
No. of Trades	2,144	141	7.0%	2,453	1,364

Market Breadth	▲ 17	▼ 18	= 86
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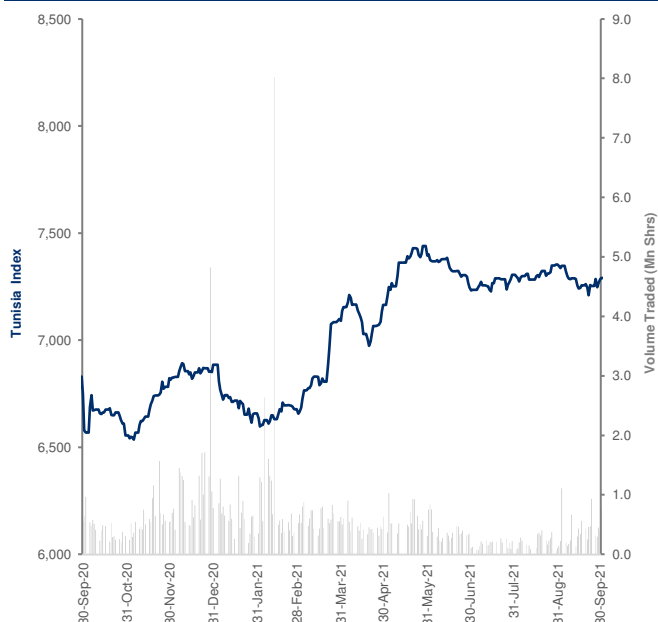
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.70	(2.50%)	2.12
Al Shamekha Real Estate & Fi	1.22	(0.81%)	0.99
Jordanian Electric Power	1.18	0.00%	0.74
Capital Bank Of Jordan	1.78	(0.56%)	0.26
Al-Tajamouat For Catering Hs	0.95	(2.06%)	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,314.8	(0.3%)	(0.3%)	2.9%
Banking	7,996.1	(0.1%)	(0.3%)	3.9%
Insurance	879.8	0.0%	1.1%	(4.7%)
Leasing	565.2	(0.7%)	(1.0%)	6.1%
Financial Services	2,298.0	(0.3%)	0.3%	16.5%
Industrial	1,686.1	(2.0%)	(2.2%)	(1.0%)
Chemical Industry	501.9	0.2%	(0.9%)	11.9%
Food & Beverage	5,476.0	(0.1%)	(0.5%)	(2.1%)
Retailing	1,182.4	(0.2%)	0.1%	9.1%
Others	1,729.3	0.2%	1.3%	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	2.99	2.0%
Societe Tunisienne de L'Air	0.51	2.0%
Union Internationale de Banque	16.47	1.5%
Societe Industrielle d'Apparei	4.18	1.2%
Societe Nouvelle Maison de la	4.89	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.14	(4.5%)
Hannibal Lease SA	3.03	(3.8%)
Universal Auto Distributors Ho	0.32	(3.0%)
BH Leasing	1.33	(2.9%)
Tunisie Leasing SA	9.71	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	12.03	55
Universal Auto Distributors Ho	0.32	51
SOTUMAG	4.00	46
Banque Nationale Agricole	7.70	44
Telnet Holding	8.50	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,284.01	(5.97)	(0.1%)	(0.0%)	5.8%
Market Cap (DT Mn)	22,315	(57.8)	(0.3%)	(0.3%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	447.1	(311.0)	(41.0%)	516.9	535.2
Value Traded ('000 DT)	3,166.6	(1,131.0)	(26.3%)	3,657.0	3,823.7
No. of Trades	1,162	5	0.4%	1,127	1,440

Market Breadth	▲ 13	▼ 21	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.03	(0.08%)	0.66
One Tech Holding	14.00	0.72%	0.37
Banque Nationale Agricole	7.70	0.79%	0.34
Telnet Holding	8.50	0.00%	0.29
Euro Cycles SA	34.30	0.38%	0.21

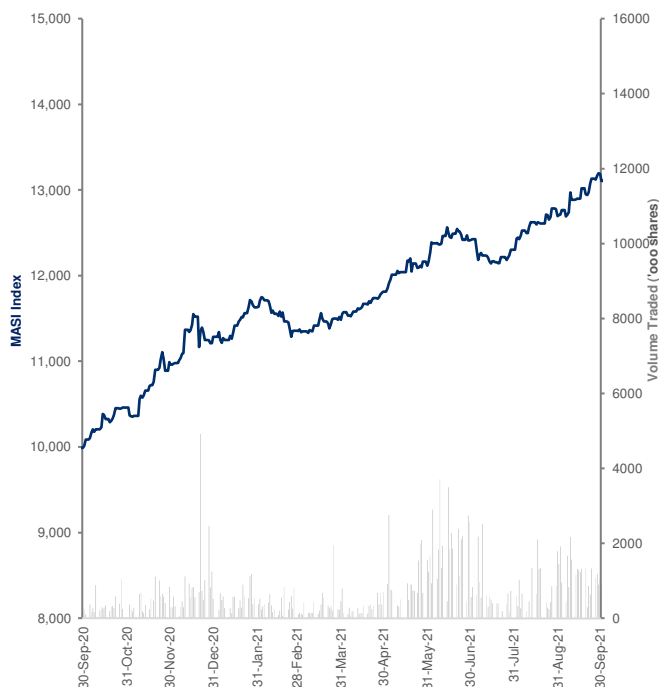
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	600,897.4	(0.1%)	(0.5%)	13.6%
Banking	221,234.3	(0.2%)	(0.7%)	15.2%
Beverages	9,927.0	0.0%	1.7%	7.9%
Chemicals	2,732.7	2.6%	0.3%	47.2%
Construction & Building Material	79,482.6	(0.2%)	(1.7%)	26.4%
Distributors	18,352.5	0.1%	(1.3%)	35.5%
Electricity	24,178.3	(0.5%)	(0.3%)	12.0%
Food Producers & Processors	30,466.2	(1.3%)	(2.2%)	25.2%
Holding Companies	2,872.4	2.1%	1.8%	(6.0%)
Insurance	27,573.9	0.9%	1.8%	16.1%
Investment & other Finance	4,302.0	(1.6%)	(1.6%)	27.5%
Leisures & Hotel	1,623.2	(0.1%)	3.8%	(0.6%)
Materials, Software & Computer	6,197.5	0.1%	0.0%	15.2%
Mining	20,983.5	0.6%	1.3%	21.9%
Oil & Gas	17,890.2	1.8%	3.2%	25.9%
Real Estate	5,246.8	(3.7%)	(7.4%)	55.9%
Telecommunications	124,435.9	(0.3%)	(0.2%)	(2.4%)
Transport	860.4	4.0%	(0.2%)	2.3%
Utilities	2,040.8	2.1%	(2.0%)	(31.8%)
Forestry & Paper	61.9	(4.0%)	(7.8%)	75.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	701.80	4.0%
ATLANTA	109.75	4.0%
SNEP	740.00	3.4%
Societe Metallurgique D'imiter	1645.00	2.6%
Delta Holding SA	32.79	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.84	(4.0%)
Med Paper SA	23.97	(4.0%)
Lesieur Cristal	186.15	(3.5%)
Salafin	682.00	(3.3%)
Sonasisid	518.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Alliances Developpement Immobi	40.00	46.1
Douja Promotion Groupe Addoha	10.84	36.0
Banque Centrale Populaire	274.95	21.2
Bank of Africa	175.00	20.9
Cosumar	268.00	19.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,081.74	(23.97)	(0.2%)	(0.8%)	15.90%
Market Cap (MAD Mn)	600,897	(798)	(0.1%)	(0.5%)	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	209.2	(677.0)	(76.4%)	793.9	619.1
Value Traded (MAD Mn)	45.47	(101.06)	(69.0%)	128.1	107.3

Market Breadth

▲ 15 ▼ 21 = 6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	2160.00	(0.28%)	8.26
Attijariwafa Bank	490.00	(0.39%)	7.80
Banque Centrale Populaire	274.95	(0.09%)	5.75
Cosumar	268.00	(0.81%)	5.32
Bank of Africa	175.00	0.00%	3.62

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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