

MENA Markets Daily Report

November 5, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco 2 3 4 5 6 7 8 9 10 11 12 13	Kuwait	Premier Market Index	▼	9,507.55	(0.1%)	21.3%	4.8%	
	Kuwait	Main 50 Index	▼	8,689.96	(0.7%)	27.7%	24.0%	
	Kuwait	Main Market Index	▼	8,533.23	(0.6%)	23.5%	24.0%	
	Kuwait	All Share Index	▼	8,958.73	(0.2%)	21.7%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,398.29	(0.7%)	(5.3%)	0.6%	
	UAE - Dubai	DFM General Index	▼	6,012.73	(0.1%)	16.6%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,891.28	0.3%	16.3%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,057.55	0.3%	6.8%	(1.7%)	
	Qatar	QE 20 Index	=	11,027.54	0.0%	4.3%	(2.4%)	
	Bahrain	Bahrain All Share	▼	2,077.55	(0.0%)	4.6%	0.7%	
	Oman	MSX 30 Index	▼	5,616.02	(1.0%)	22.7%	1.4%	
	Egypt	EGX 30	▲	39,065.73	1.2%	31.4%	19.5%	
	Jordan	ASE Index	▲	3,325.71	0.1%	33.6%	2.4%	
	Tunisia	Tunisia Index	▼	12,656.17	(0.2%)	27.2%	13.7%	
	Morocco	MASI	▼	19,561.84	(0.8%)	32.4%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,960.19	(0.4%)	18.2%	12.7%
		India	SENSEX	▼	83,459.15	(0.6%)	6.8%	8.2%
		Brazil	BOVESPA Stock Index	▲	150,704.20	0.2%	25.3%	(10.4%)
		Mexico	BOLSA Index	▲	62,390.73	0.4%	26.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,393.38	(1.2%)	29.6%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	996.82	(1.1%)	18.5%	17.3%
		Asia	MSCI Asia Pacific	▼	721.87	(1.2%)	26.8%	8.2%
		Europe	DJ Stoxx 600	▼	570.58	(0.3%)	12.4%	6.0%
		Europe	FTSEurofirst 300	▼	2,271.57	(0.2%)	12.7%	6.7%
		U.S.A	S&P 500	▼	6,771.55	(1.2%)	15.1%	23.3%
		U.S.A	DJIA	▼	47,085.24	(0.5%)	10.7%	12.9%
		U.S.A	NASDAQ Composite	▼	23,348.64	(2.0%)	20.9%	28.6%
		UK	FTSE 100	▲	9,714.96	0.1%	18.9%	5.7%
		Germany	DAX	▼	23,949.11	(0.8%)	20.3%	18.8%
		Japan	NIKKEI 225	▼	51,497.20	(1.7%)	29.1%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,952.40	(0.8%)	29.4%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	100.22	0.4%	(7.62%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.91%)	4.03%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.15	(0.33%)	10.89%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	0.27%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	64.44	(0.7%)	(13.7%)	(3.1%)
		Oil	NYMEX	▼	60.56	(0.8%)	(15.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.34	1.8%	(0.5%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,932.09	(1.7%)	49.8%	26.3%
		Silver	Silver Spot \$/Oz	▼	47.16	(1.9%)	63.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	100,265.51	(6.2%)	7.0%	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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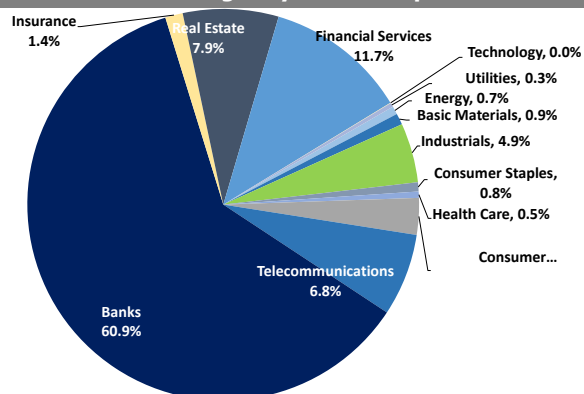
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.5	10.8%
2- National Bank of Kuwait	9,005.0	14.5	14.7%
3- Boubayan Bank	3,140.5	31.6	10.8%
4- Zain	2,323.6	9.4	20.1%
5- Mabanee Co.	1,480.3	17.9	11.8%
6- Commercial Bank of Kuwait	1,435.3	9.3	21.1%
7- Gulf Bank	1,401.4	25.0	6.8%
8- Warba Bank	1,291.0	38.2	4.2%
9- Burgan Bank	883.0	19.2	5.3%
10- Boursa Kuwait Securities Co.	849.3	35.5	36.1%
Total	36,554	18.55	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jazeera Airways Co.	1.725	0.135	8.5%
National Cleaning Co.	0.160	0.007	4.6%
Equipment Holding Co.	0.376	0.015	4.2%
GFH Financial Group	0.187	0.007	3.9%
Kuwait & Gulf Link Transport Co.	0.108	0.004	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.178	(0.055)	(23.6%)
Real Estate Trade Centers Co.	0.536	(0.112)	(17.3%)
Ekttitab Holding Co.	0.038	(0.007)	(14.6%)
Future Kid Entertainment and R.E Co.	0.124	(0.011)	(8.1%)
Credit Rating & Collection Co.	0.157	(0.008)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.038	(14.6%)	230,818,500
GFH Financial Group	0.187	3.9%	84,562,982
Manazel Holding Co.	0.067	(3.7%)	68,673,907
Arab Real Estate Co.	0.178	(23.6%)	34,864,976
National Cleaning Co.	0.160	4.6%	33,500,930

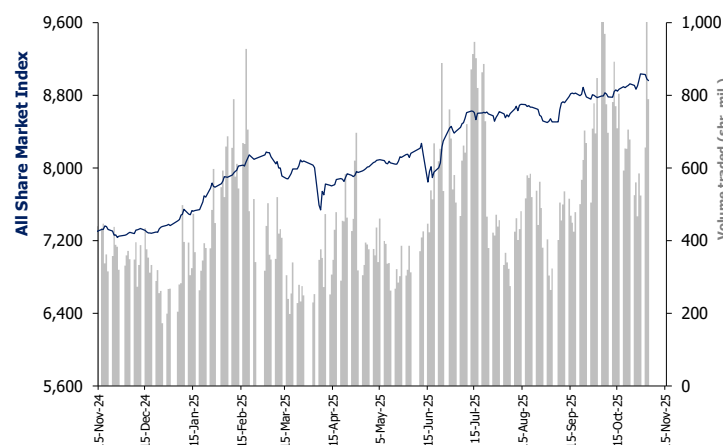
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,958.7	▼	(0.2%)	(0.8%)	21.7%
Energy	1,846.7	▼	(0.4%)	0.3%	55.3%
Basic Materials	903.5	▼	(0.2%)	2.4%	(0.9%)
Industrials	770.1	▼	(0.2%)	(1.3%)	6.4%
Consumer Staples	1,365.6	▲	1.0%	4.6%	36.7%
Health Care	572.4	▼	(1.0%)	(1.3%)	24.9%
Consumer Discretionary	2,478.4	▲	1.8%	3.6%	16.8%
Telecommunications	1,213.8	▲	0.9%	1.0%	19.3%
Banks	2,179.0	▼	(0.4%)	(1.1%)	20.4%
Insurance	1,947.2	▲	0.5%	0.5%	(5.3%)
Real Estate	1,989.5	▼	(1.7%)	(2.9%)	47.0%
Financial Services	1,952.6	▲	0.1%	(0.7%)	29.3%
Technology	1,273.1	=	0.0%	0.6%	22.4%
Utilities	450.0	▲	1.2%	1.2%	13.2%

Market Breadth		53		65		22
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,507.55	(13.5)	(0.1%)	(0.6%)	21.3%	
Main 50 Index	8,689.96	(61.5)	(0.7%)	(1.8%)	27.7%	
Main Market Index	8,533.23	(48.8)	(0.6%)	(1.7%)	23.5%	
All Share Market Index	8,958.73	(19.8)	(0.2%)	(0.8%)	21.7%	
Market Cap (KWD Mn)	54,365.38	(119.5)	(0.2%)	(0.8%)	25.2%	

Index Performance relative to Volume

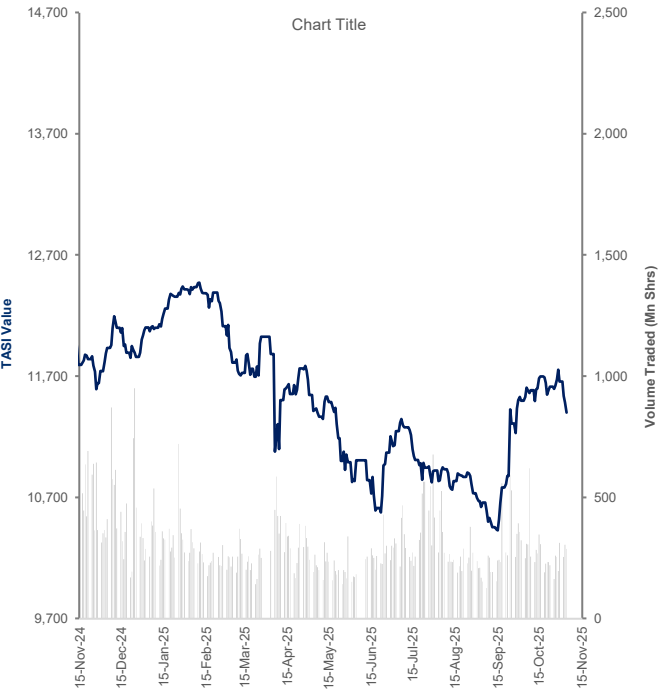


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	788.8	(276.8)	(26.0%)	499.7	259.3
Value Traded (KWD Mn)	139.2	(14.2)	(9.3%)	111.9	57.9
No. of Trades	37,873	(2,193)	(5.5%)	25,066	15,321

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.187	3.9%	15,535,935
Kuwait Finance House	0.798	(0.2%)	11,618,325
Ekttitab Holding Co.	0.038	(14.6%)	10,182,270
National Bank of Kuwait	1.030	(1.0%)	9,118,219
Arab Real Estate Co.	0.178	(23.6%)	6,751,347

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,546,065.4	0.1%	(1.3%)	(6.5%)
Energy	6,324,914.3	0.7%	(0.5%)	(7.9%)
Materials	635,623.8	(1.3%)	(3.1%)	0.6%
Capital Goods	71,116.0	(1.1%)	(1.9%)	(0.8%)
Commercial & Professional Svc	12,229.1	(0.2%)	(2.8%)	(21.1%)
Transportation	51,531.9	(0.5%)	(2.3%)	6.0%
Consumer Durables & Apparel	7,750.8	(1.2%)	(2.0%)	(14.7%)
Consumer Services	60,060.4	(2.1%)	(5.9%)	(12.7%)
Media	31,465.6	(2.2%)	(2.7%)	(34.4%)
Consumer Discretionary Distribution &	34,563.2	(0.7%)	(1.8%)	14.7%
Consumer Staples Distribution & Retail	39,966.0	(1.1%)	(2.5%)	(13.7%)
Food & Beverages	95,652.9	(1.0%)	(3.5%)	(17.7%)
Health Care Equipment & Svc	171,423.9	(0.2%)	(2.2%)	(1.9%)
Pharma, Biotech & Life Science	16,958.8	(1.1%)	(2.0%)	0.2%
Banks	1,026,313.1	(0.8%)	(1.9%)	5.4%
Financial Services	67,282.2	0.3%	(0.8%)	(0.6%)
Insurance	74,638.5	(2.0%)	(3.3%)	(23.1%)
Telecommunication Services	289,716.3	1.2%	(0.8%)	14.0%
Utilities	259,512.5	(3.1%)	(4.9%)	(33.5%)
REITs	14,626.0	(0.3%)	(1.0%)	(5.8%)
Real Estate Mgmt & Dev't	147,441.9	(1.3%)	(2.6%)	15.7%
Software & Services	112,774.3	(2.1%)	(9.1%)	(19.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Morabaha Marina Financing Co.	10.72	3.6%
Saudi Chemical Co Holding	7.91	2.3%
Saudi Industrial Export Co	2.13	1.9%
Alamar Foods Co.	49.00	1.9%
Saudi Kayan Petrochemical Co	5.71	1.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	28.34	(7.9%)
National Medical Care Co	161.00	(6.4%)
Malath Cooperative Insurance C	11.62	(5.5%)
Bawan Co	53.85	(5.5%)
Saudi Cable Co	139.60	(5.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.89	92,817
Saudi Chemical Co Holding	7.91	15,603
Saudi Arabian Oil Co	25.76	14,149
Batic Investments and Logistic	2.22	10,737
Electrical Industries Co	11.38	8,140

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,398.29	(85.28)	(0.7%)	(2.2%)	(5.3%)
Market Cap (SAR Mn)	9,546,065	10,466	0.1%	(1.3%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	286.7	(16.9)	(5.6%)	286.8	395.3
Value Traded (SAR Mn)	5,416.5	(632.6)	(10.5%)	5,410.3	7,752.5
No. of Trades	492,563	(43,260)	(8.1%)	486,992	522,181

Market Breadth	▲ 51	▼ 200	▬ 18
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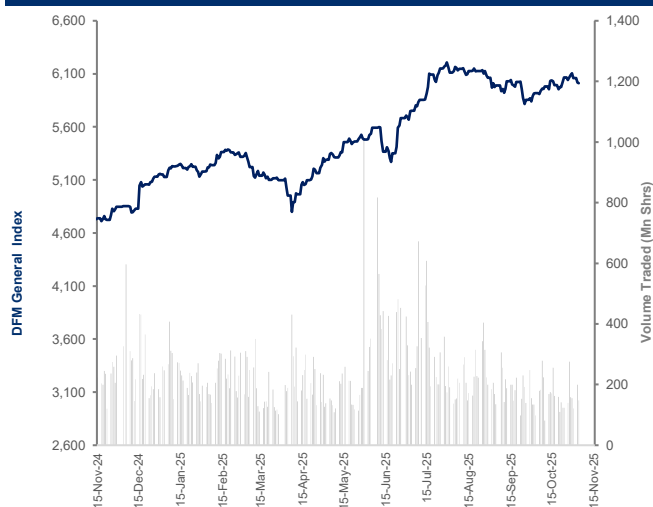
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.76	0.7%	364.68
Al Rajhi Bank	102.50	(1.5%)	325.29
Elm Co.	828.50	(2.5%)	296.66
Saudi National Bank	39.84	0.3%	203.38
Americana Restaurants International PLC	1.89	(3.1%)	177.61

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,020,668.0	(0.3%)	(0.8%)	12.8%
Financials	449,201.0	(0.8%)	(1.0%)	25.5%
Real Estate	208,904.9	0.5%	(0.9%)	9.1%
Industrial	117,074.3	0.1%	(0.4%)	15.4%
Materials	1,489.0	0.0%	0.0%	19.3%
Consumer Staples	28,980.6	0.1%	0.7%	(8.8%)
Consumer Discretionary	26,335.2	0.4%	(1.8%)	(28.3%)
Telecommunication	43,606.6	1.2%	1.9%	28.4%
Utilities	145,076.4	(0.8%)	(1.7%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.39	14.8%
Al Mazaya Holding Company	1.06	8.2%
Agility	1.85	5.1%
Gulf Finance House	2.18	4.3%
Al Salam Bank - Bahrain	2.23	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	13.50	(8.8%)
Shuaa Capital	0.21	(4.2%)
Emirates Nbd	27.55	(2.7%)
Ithmaar Holding	0.21	(2.4%)
Al Firdous Holdings Pjsc	0.28	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	0.94	20,442
Ithmaar Holding	0.21	17,592
Emaar Properties Pjsc	14.00	11,828
DEWA	2.72	8,552
Shuaa Capital	0.21	8,419

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,012.73	(6.06)	(0.1%)	(0.8%)	16.6%
Market Cap (AED Mn)	1,020,668	(2,859)	(0.3%)	(0.8%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	147.6	(51.5)	(25.9%)	233.4	185.2
Value Traded (AED Mn)	538.1	(72.4)	(11.9%)	655.9	371.4
No. of Trades	11,492	(1,970)	(14.6%)	13,007	9,222

Market Breadth	▲ 23	▼ 16	▬ 37
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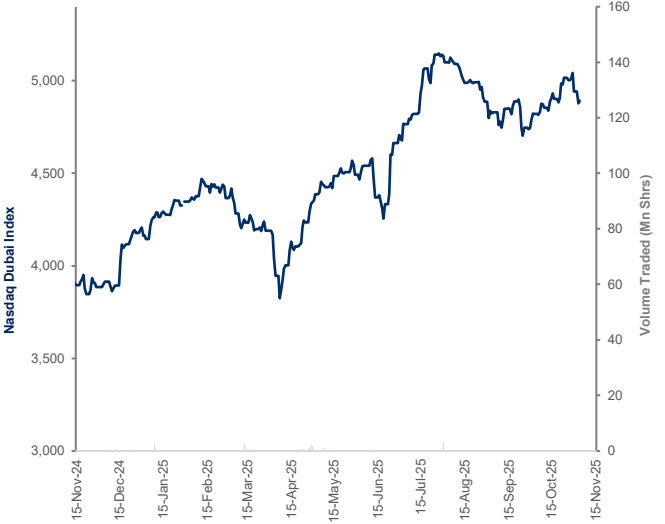
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.00	0.36%	164.46
Emirates Integrated Telecomm	9.62	1.16%	56.30
Emirates Nbd	27.55	(2.65%)	44.39
Gulf Navigation Holding Pjsc	9.10	0.00%	43.74
Dubai Islamic Bank	9.52	1.17%	40.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,591.1	(0.0%)	(2.7%)	7.1%
DEPA Limited (AED)	130.4	(7.9%)	(7.9%)	(10.3%)
Emirates REIT (CEIC) Limited	170.2	0.6%	0.6%	6.3%
ENBD REIT (CEIC) Limited	117.5	2.2%	2.2%	33.5%
Hikma Pharmaceuticals GDR	5,358.6	0.0%	3.6%	(3.0%)
Nasdaq, Inc.	48,814.4	0.0%	(3.3%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.47	2.2%
Emirates Reit (Ceic) Limited	0.53	0.6%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.35	(7.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.47	45.0
Emirates Reit (Ceic) Limited	0.53	45.0
Depa Limited (Aed)	0.35	5.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,891.28	13.6	0.3%	(1.0%)	16.3%
Market Cap (USD Mn)	54,591	(7.7)	(0.0%)	(2.7%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.095	0.09	20,507%	0.183	1.18
Value Traded (USD Mn)	0.046	0.05	18,861%	0.1	0.36
No. of Trades	8.0	7.00	700%	11	7

Market Breadth	▲ 2	▼ 1	= 2
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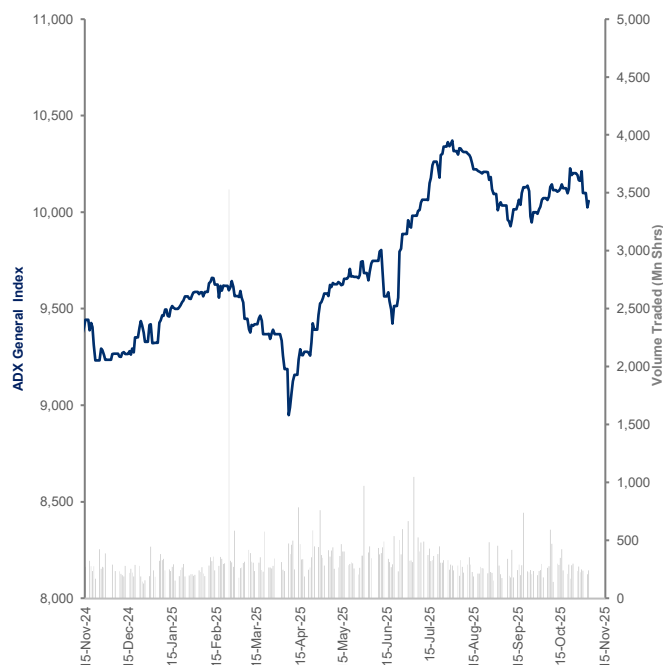
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.53	0.57%	0.02
Enbd Reit (Ceic) Limited	0.47	2.17%	0.02
Depa Limited (Aed)	0.35	(7.89%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,031,052.0	0.3%	(0.3%)	3.4%
Financials	1,483,137.9	0.1%	(0.2%)	7.8%
Telecommunication	205,479.9	0.9%	(0.8%)	16.1%
Consumer Discretionary	74,083.4	1.0%	(2.8%)	2.6%
Industrial	229,227.1	0.2%	(0.3%)	(0.8%)
Real Estate	76,728.2	2.9%	(0.3%)	17.5%
Basic Materials	95,949.1	0.1%	(0.3%)	3.8%
Energy	416,445.6	(0.5%)	(0.9%)	(0.3%)
Utilities	383,400.8	0.9%	1.2%	(2.8%)
Consumer Staples	25,747.3	1.5%	(1.3%)	(31.1%)
Health Care	40,853.0	0.8%	(1.1%)	(18.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Dar Properties Co.	8.97	3.1%
Abu Dhabi National Co. For Building Materials	1.74	3.0%
Space42 PLC	1.85	2.8%
Abu Dhabi National Hotels Co.	0.45	2.7%
Lulu Retail Holdings	1.19	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.37	(9.9%)
Hayah Insurance Co	1.46	(8.2%)
Commercial Bank International	0.90	(4.1%)
Bank Of Sharjah	1.27	(3.8%)
GFH Financial Group	2.13	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	5.61	45,930
Eshraq Investments P.J.S.C	0.43	24,885
ADNOCGAS UH EQUITY	3.43	24,546
Al Dar Properties Co.	8.97	21,681
Americana Restaurants International PLC	1.87	18,807

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,057.55	33.78	0.3%	(0.4%)	6.8%
Market Cap (AED Mn)	3,031,052	8,277	0.3%	(0.3%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	239.7	33.0	16.0%	337.8	302.3
Value Traded (AED Mn)	1,121.1	72.1	6.9%	1,266.3	1,204.9
No. of Trades	21,226	(293)	(1.4%)	21,577	15,712

Market Breadth

▲ 31 ▼ 21 = 38

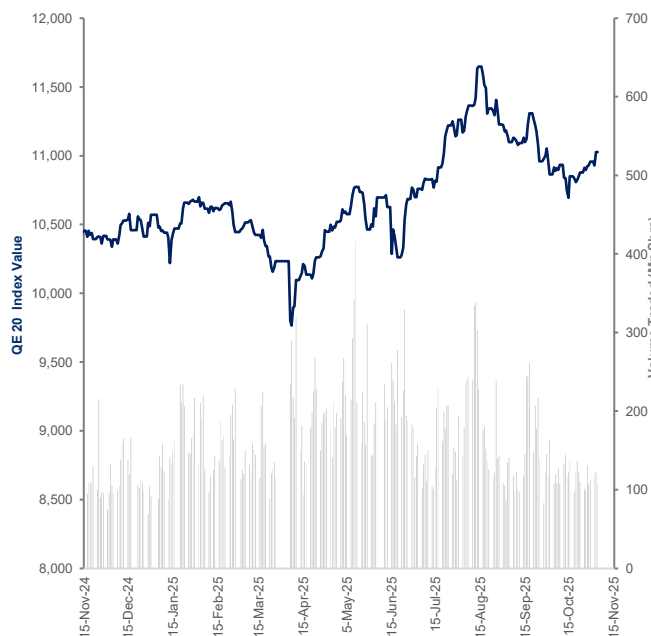
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Drilling	5.61	1.81%	257.19
Al Dar Properties Co.	8.97	3.10%	193.64
International Holdings Company PJSC	400.00	0.00%	94.72
ADNOCGAS UH EQUITY	3.43	(1.44%)	84.68
Abu Dhabi Commercial Bank	14.66	0.83%	75.00

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	656,917.8	(0.0%)	0.3%	5.7%
Banking & Finance Sector	325,034.5	0.0%	0.5%	6.5%
Goods & Consumer Services	31,959.8	0.0%	(0.5%)	3.9%
Industrial Sector	150,831.5	(0.0%)	(0.5%)	1.6%
Insurance Sector	10,895.2	0.2%	(0.9%)	(1.9%)
Real Estate	44,674.5	(0.4%)	0.4%	2.5%
Telecom	53,388.0	(0.8%)	(0.3%)	19.3%
Transport	40,134.3	1.1%	3.8%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	9.15	3.7%
Qatar Gas Transport Co Ltd	4.70	1.7%
Qatar Aluminum Manufacturing C	1.57	1.4%
Salam International Investment	0.75	1.2%
Qatar Oman Investment Co QSC	0.65	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.25	(3.5%)
QLMI Life and Medical Insurance	2.48	(2.4%)
Islamic Holding Group QSC	3.07	(1.1%)
Investment Holding Group	4.06	(1.0%)
Qatar International Islamic Ba	11.38	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.41	20,376
Ezdan Holding Group QSC	1.15	10,421
Qatar Aluminum Manufacturing C	1.57	10,070
Commercial Bank PSQC/The	4.20	7,535
Qatar Gas Transport Co Ltd	4.70	5,334

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,027.54	(0.02)	(0.0%)	0.6%	4.3%
Market Cap (QAR Mn)	656,918	(176)	(0.0%)	0.3%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	106.8	(15.4)	(12.6%)	169.7	158.4
Value Traded (QAR Mn)	317.8	(38.8)	(10.9%)	427.8	441.1
No. of Trades	31,205	6,523	26.4%	19,075	14,647

Market Breadth	▲ 22	▼ 23	= 9
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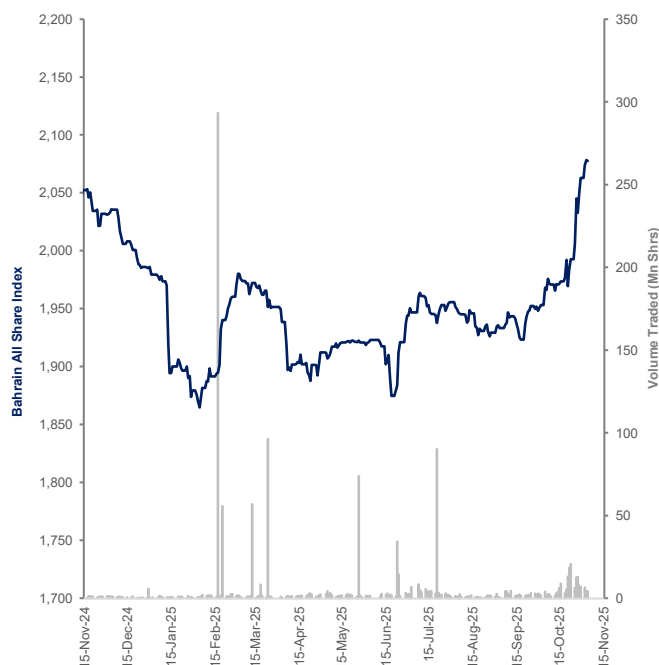
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.49	0.22%	32.96
Commercial Bank PSQC/The	4.20	0.00%	31.40
Ooredoo QPSC	13.50	(0.95%)	30.05
Baladna	1.41	0.26%	28.83
Qatar Gas Transport Co Ltd	4.70	1.69%	25.00

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,735.7	(0.0%)	1.2%	12.5%
Materials	1,603.2	0.4%	2.2%	(13.2%)
Industrial	125.9	2.2%	2.2%	(3.8%)
Consumer Discretionary	248.2	0.0%	0.4%	6.3%
Consumer Staples	113.4	0.0%	0.6%	(9.8%)
Financials	23,694.6	(0.0%)	1.2%	15.7%
Communication Services	876.9	0.0%	0.1%	(0.6%)
Real Estate	73.5	0.0%	0.0%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.10	2.8%
Aluminium Bahrain B.S.C	1.13	0.4%
GFH FINANCIAL GROUP BSC	0.59	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(7.4%)
Solidarity Bahrain BSC	0.42	(2.3%)
Arab Banking Corp BSC	0.35	(0.6%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.59	3,616
Aluminium Bahrain B.S.C	1.13	265
Al Salam Bank-Bahrain BSC	0.23	259
Bahrain Islamic Bank BSC	0.08	75
National Bank of Bahrain BSC	0.51	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,077.55	(0.89)	(0.0%)	0.7%	4.6%
Market Cap (BHD Mn)	26,735.7	(2.1)	(0.0%)	1.2%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,375	(43)	(1.0%)	5,784.4	6,220.2
Value Traded (BHD '000)	2,578	98	4.0%	3,237.2	1,818.5
No. of Trades	85	(43)	(33.6%)	54	44

Market Breadth

▲ 3 ▼ 4 = 36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.59	0.34%	2.13
Aluminium Bahrain B.S.C	1.13	0.36%	0.30
Al Salam Bank-Bahrain BSC	0.23	(0.43%)	0.06
Kuwait Finance House - Bahrain	2.60	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,318.0	(0.9%)	(0.0%)	25.5%
Financial	6,301.1	(1.4%)	(0.5%)	21.7%
Industrial	6,049.9	(0.8%)	0.5%	32.7%
Services	2967.0	(0.0%)	0.1%	20.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.29	5.8%
Barka Desalination	0.15	4.3%
Al Jazeera Services Co.	0.182	1.7%
Oman International Engineering And Investment Co	0.14	1.5%
Oman Qatari Telecommunications Co.	0.24	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.36	(7.5%)
Takaful Oman Insurance	0.05	(3.8%)
Sohar Bank	0.16	(3.1%)
Global Financial Inv. Co.	0.17	(2.9%)
OQ Gas Networks	0.19	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.18	29,752
OQ Gas Networks	0.19	23,322
Sohar Bank	0.16	21,717
Asyad Shipping Company	0.17	18,523
Bank Muscat	0.34	18,121

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,616.02	(58.91)	(1.0%)	0.1%	22.7%
Market Cap (OMR Mn)	15,318.0	(141.17)	(0.9%)	(0.0%)	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	140,416.2	(49,517.4)	(26.1%)	86,468.6	24,453.3
Value Traded (OMR '000)	31,401.4	(9,843.4)	(23.9%)	15,101.1	2,708.4

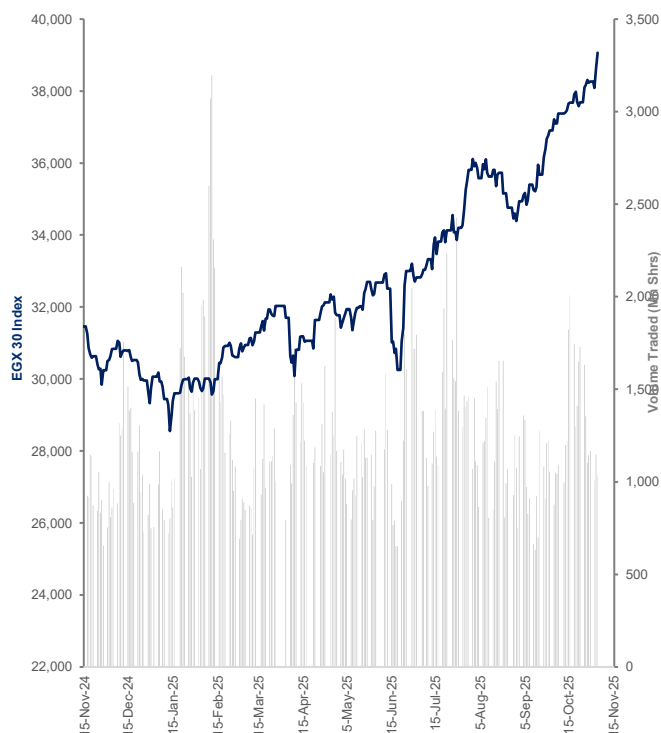
Market Breadth	▲ 13	▼ 25	= 80
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.34	(1.17%)	6.12
OQ BASE INDUSTRIES (SFZ)	0.18	(1.12%)	5.26
OQ Gas Networks	0.19	(2.63%)	4.35
OQ Exploration & Production SA	0.36	0.00%	4.28
Sohar Bank	0.16	(3.09%)	3.47

The Egyptian Exchange Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,596,406.1	(0.9%)	(0.2%)	22.6%
Banks	541,826.9	(4.8%)	(4.1%)	23.8%
Basic Resources	293,229.5	(1.4%)	(2.2%)	(0.2%)
Industrial Goods	178,163.6	(1.1%)	(1.1%)	0.2%
Health Care & Pharmaceuticals	95,120.0	(0.9%)	(1.1%)	94.5%
Real Estate	377,156.5	1.7%	5.5%	21.6%
Travel and Leisure	71,827.1	0.8%	1.3%	4.7%
Food, Beverages & Tobacco	269,022.2	(0.1%)	(0.0%)	43.6%
Energy and Support Services	18,357.9	0.1%	(0.6%)	(5.8%)
Trade and Distributors	28,771.5	(1.0%)	(0.9%)	60.4%
Shipping and Transport	81,245.5	1.4%	1.9%	5.7%
Education Services	42,461.7	(0.3%)	(0.0%)	76.6%
Contracting and Construction Eng	68,052.2	(0.8%)	0.0%	68.6%
Textiles and Durables	32,541.2	1.3%	0.1%	13.6%
Building Materials	64,340.1	0.0%	0.6%	182.7%
Media & Communication Services	217,643.7	1.9%	3.4%	44.8%
Paper and Packaging	2,238.8	(0.3%)	0.0%	5.7%
Non-bank Financial Services	214,407.6	0.1%	(0.6%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sharm Dreams Co. for Tourism Investment	23.50	16.6%
National Housing for Professional Syndicates	88.66	9.4%
Arab Real Estate Investment CO.-ALICO	2.62	6.5%
Prime Holding	1.41	6.0%
South Cairo & Giza Mills & Bakeries	311.00	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Chemical Industries	29.62	(13.0%)
Saudi Egyptian Investment & Finance	189.90	(6.9%)
Alexandria Pharmaceuticals	839.10	(6.5%)
Egyptian Iron & Steel	38.21	(5.0%)
El Arabia for Land Reclamation	301.54	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.18	78,996
Orascom Investment Holding	1.07	69,844
Giza General Contracting	0.59	64,209
Amer Group Holding	1.87	57,415
Prime Holding	1.41	44,240

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	39,065.73	442.9	1.1%	2.1%	31.4%
Market Cap (EGP Mn)	2,596,406.1	(22,570.9)	(0.9%)	(0.2%)	22.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,036.1	(112.3)	(9.8%)	1,264.8	907.7
Value Traded (EGP Mn)	6,276.4	797.3	14.6%	3,936.9	4,180.0
No. of Trades	132,444	780	0.6%	97,213	116,287

Market Breadth	▲ 80	▼ 92	= 49
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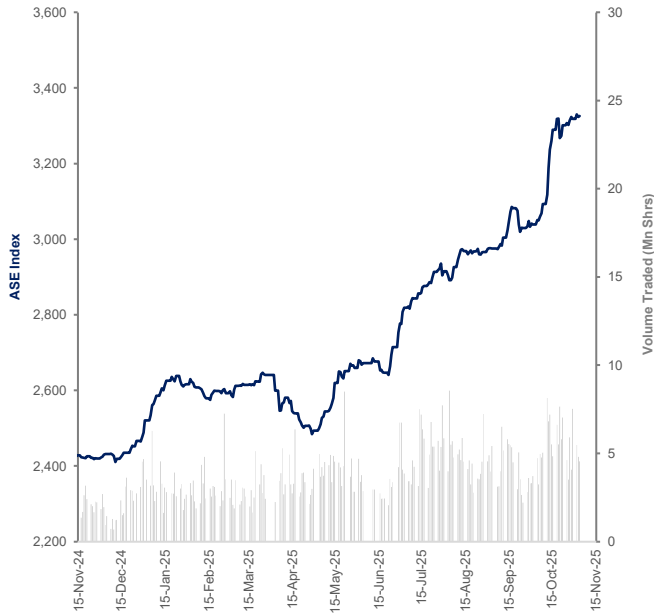
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	107.00	0.95%	538.15
T M G Holding	64.99	4.81%	461.68
Palm Hills Development Company	8.20	0.99%	358.65
Sharm Dreams Co. for Tourism Investment	23.50	16.63%	353.30
Orascom Development Egypt	26.40	4.43%	268.95

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	25,891.3	0.4%	0.4%	38.2%
Banks	10,309.7	(0.2%)	0.2%	34.7%
Insurance	350.2	0.6%	1.9%	26.4%
Diversified Financial Services	282.0	0.6%	1.2%	6.4%
Real Estate	387.2	0.7%	0.3%	26.9%
Health Care Services	49.7	1.6%	0.8%	(3.5%)
Educational Services	308.8	0.6%	(0.3%)	10.6%
Hotels and Tourism	263.2	0.0%	2.8%	2.2%
Transportation	134.0	0.0%	1.8%	26.0%
Technology and Communication	577.7	0.3%	(0.4%)	6.3%
Utilities and Energy	1,193.4	0.3%	0.4%	24.2%
Commercial Services	289.4	(3.1%)	(2.7%)	1.3%
Pharmaceutical and Medical Industries	69.3	(0.7%)	(0.4%)	4.9%
Chemical Industries	62.7	0.1%	(0.7%)	8.7%
Food and Beverages	217.7	0.0%	0.4%	(0.2%)
Tobacco and Cigarettes	2.3	7.1%	(6.3%)	7.1%
Mining and Extraction Industries	11,224.2	1.0%	0.7%	55.0%
Engineering and Construction	95.1	(0.7%)	0.0%	(13.1%)
Electrical Industries	36.4	1.0%	(1.0%)	79.3%
Textiles Leathers and Clothings	38.4	3.2%	(1.2%)	26.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	9.1%
JORDAN INSURANCE	1.35	7.1%
MIDDLE EAST HOLDING	1.42	6.8%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.44	4.8%
SABAEK INVEST COMPANY P.L.C	0.67	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.34	(2.9%)
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.37	(2.6%)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.47	(2.1%)
FIRST FINANCE	0.51	(1.9%)
BABELON INVESTMENTS CO. P.L.C	1.14	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.75	538
CAPITAL BANK OF JORDAN	2.95	436
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	254
RUMM FINANCIAL BROKERAGE	0.34	225
UNION INVESTMENT CORPORATION	0.12	225

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,325.71	2.62	0.1%	0.2%	33.6%
Market Cap (JD Mn)	25,891.28	91.35	0.4%	0.4%	38.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,551.0	(253.1)	(5.3%)	4,043.5	2,276.1
Value Traded (JD ^{'000})	10,398.7	817.9	8.5%	8,383.5	2,764.7
No. of Trades	3,364	(348)	(9.4%)	2,941	1,436

Market Breadth



41



33



87

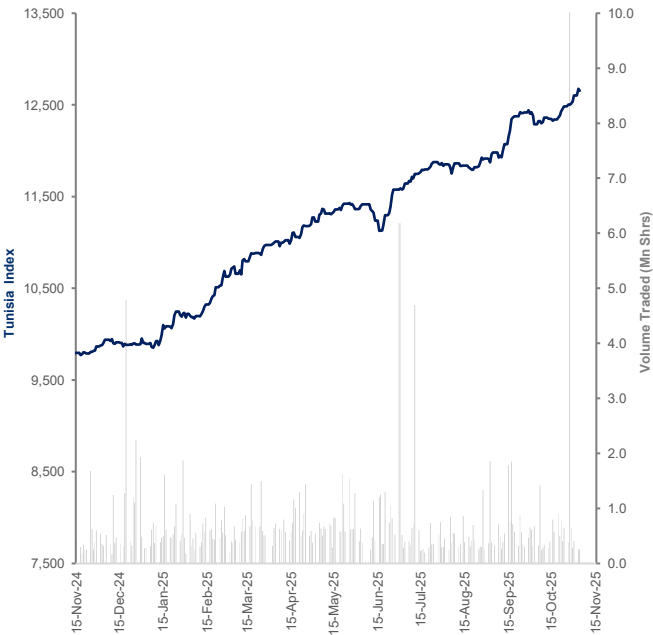
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	2.95	(1.67%)	1.27
ARAB BANK	6.75	0.00%	1.01
JORDAN ISLAMIC BANK	4.45	0.23%	0.57
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.75	(1.32%)	0.40
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	1.56%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,808.3	(0.3%)	0.1%	23.1%
Banking	13,661.8	(0.0%)	0.3%	17.5%
Insurance	1,137.3	0.2%	(0.2%)	15.9%
Leasing	1,141.4	(0.2%)	(0.1%)	25.0%
Financial Services	3,042.1	(0.6%)	(1.1%)	94.7%
Industrial	2,519.5	(0.9%)	(0.3%)	22.3%
Chemical Industry	485.7	0.8%	(0.0%)	14.4%
Food & Beverage	4,620.0	(0.7%)	0.7%	15.7%
Retailing	1,649.0	(0.5%)	0.5%	44.2%
Others	1,551.6	0.2%	(0.3%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	23.23	9.1%
Societe Immobiliere Tuniso Seo	3.81	4.4%
BH Leasing	4.17	4.3%
Union Internationale de Banque	25.38	4.2%
Essoukna	2.59	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.56	(3.4%)
STE Industrielle de Papier et	2.90	(3.3%)
Banque Nationale Agricole	11.60	(1.5%)
Automobile reseau tunisien et	11.60	(1.5%)
Arab Tunisian Lease	6.00	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	16.90	22
Societe D'Articles Hygieniques	12.98	22
Unite de Fabrication de Medica	8.10	16
Societe Tunisienne de Verrerie	13.45	15
Societe Tunisienne de Banque	4.00	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,656.17	(21.18)	(0.2%)	0.4%	27.2%
Market Cap (DT Min)	29,808	(78.99)	(0.3%)	0.1%	23.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	247.9	(3.2)	(1.3%)	744.7	584.2
Value Traded ('000 DT)	3,825.0	1,194.2	45.4%	7,324.2	5,519.5
No. of Trades	1,074	129	13.7%	1,537	1,168

Market Breadth	▲ 12	▼ 20	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	105.50	0.09%	0.65
Amen Bank	46.35	0.76%	0.64
Poulina Group	16.90	(0.59%)	0.38
Societe D'Articles Hygieniques	12.98	(0.92%)	0.29
Societe Tunisienne de Verrerie	13.45	(0.88%)	0.20

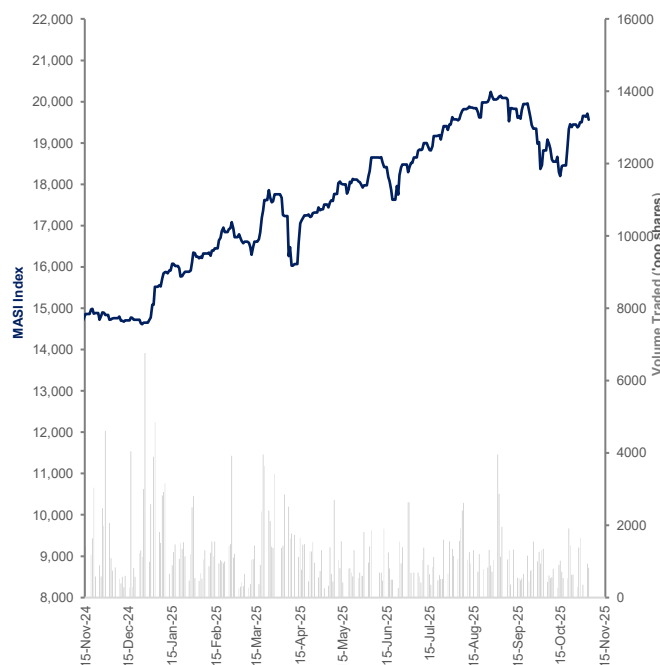
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	809,232.5	(0.6%)	(0.5%)	31.2%
Banking	316,506.4	(0.1%)	(0.2%)	25.2%
Beverages	8,891.3	(0.3%)	(0.3%)	(2.5%)
Chemicals	3,043.0	(1.8%)	(1.7%)	20.3%
Construction & Building Material	85,427.2	0.1%	1.4%	11.9%
Distributors	20,984.3	0.0%	0.8%	25.6%
Electricity	57,107.9	(2.4%)	(1.1%)	80.7%
Food Producers & Processors	28,532.2	(0.3%)	(0.8%)	8.7%
Holding Companies	6,964.2	(1.6%)	0.6%	39.5%
Insurance	35,552.2	(0.7%)	(0.6%)	15.3%
Investment & other Finance	3,962.3	(2.7%)	(0.2%)	5.7%
Leisures & Hotel	5,644.8	(6.0%)	(6.0%)	75.9%
Materials, Software & Computer	5,714.7	(1.2%)	(1.0%)	0.3%
Mining	81,705.2	(1.0%)	(1.2%)	103.1%
Oil & Gas	14,403.1	(0.2%)	(1.3%)	11.4%
Real Estate	29,797.0	(0.8%)	(1.0%)	12.8%
Telecommunications	103,733.3	(1.3%)	(1.7%)	43.9%
Transport	1,109.5	(0.4%)	(1.1%)	(17.5%)
Forestry & Paper	153.9	(0.3%)	1.5%	56.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Centrale Populaire	310.00	2.3%
Auto Hall	97.99	1.9%
Ciments du Maroc	2045.00	1.7%
Alliances Developpement Immobi	620.10	1.6%
Societe Metallurgique D'imiter	2639.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	2269.00	(10.0%)
RISMA	394.00	(6.0%)
Disway	890.00	(4.1%)
Ennaki Automobiles	61.00	(3.2%)
Salafin	600.00	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	244.90	532.1
Douja Promotion Groupe Addoha	40.01	103.2
Maroc Telecom	118.00	59.4
Alliances Developpement Immobi	620.10	27.7
Ennaki Automobiles	61.00	24.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,561.84	(148.17)	(0.8%)	(0.5%)	32.4%
Market Cap (MAD Mn)	809,232	(5,145)	(0.6%)	(0.5%)	31.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	817.2	(113.8)	(12.2%)	1,206.6	1,223.3
Value Traded (MAD Mn)	189.97	(28.21)	(12.9%)	254.9	150.2

Market Breadth

▲ 7 ▼ 28 = 6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	244.90	1.20%	128.78
Alliances Developpement Immobi	620.10	1.57%	15.06
Attijariwafa Bank	770.00	(1.28%)	14.56
Maroc Telecom	118.00	(1.26%)	5.82
RISMA	394.00	(5.97%)	4.30

Source: Bloomberg, Kamco Research

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