

MENA Markets Daily Report

March 5, 2024

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13 | | Kuwait | Premier Market Index | ▼ | 8,150.26 | (0.1%) | 9.0% | (7.9%) |
| | | Kuwait | Main 50 Index | ▼ | 5,932.56 | (0.5%) | 8.1% | (4.0%) |
| | | Kuwait | Main Market Index | ▼ | 6,079.09 | (0.2%) | 9.1% | (0.5%) |
| | | Kuwait | All Share Index | ▼ | 7,432.51 | (0.1%) | 9.0% | (6.5%) |
| | | Saudi Arabia | TADAWUL All Share Index | ▼ | 12,434.59 | (1.0%) | 3.9% | 14.2% |
| | | UAE - Dubai | DFM General Index | ▼ | 4,326.62 | (0.7%) | 6.6% | 21.7% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,763.09 | 0.3% | (1.8%) | (3.9%) |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 9,285.59 | 0.1% | (3.1%) | (6.2%) |
| | | Qatar | QE 20 Index | ▼ | 10,473.04 | (0.0%) | (3.3%) | 1.4% |
| | | Bahrain | Bahrain All Share | ▼ | 1,993.44 | (0.8%) | 1.1% | 4.0% |
| | | Oman | MSX 30 Index | ▲ | 4,633.50 | 0.3% | 2.6% | (7.1%) |
| | | Egypt | EGX 30 | ▲ | 30,542.33 | 5.1% | 22.7% | 70.5% |
| | | Jordan | ASE Index | ▲ | 2,468.90 | 0.2% | 1.6% | (2.8%) |
| | | Tunisia | Tunisia Index | ▲ | 8,700.05 | 0.7% | (0.6%) | 7.9% |
| | | Morocco | MASI | ▼ | 13,001.70 | (0.1%) | 7.5% | 12.8% |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,039.31 | 0.4% | 2.2% | (3.7%) |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 1,137.53 | 1.4% | 5.0% | 11.6% |
| | | India | SENSEX | ▲ | 73,872.29 | 0.1% | 2.3% | 18.7% |
| | | Brazil | BOVESPA Stock Index | ▼ | 128,340.54 | (0.7%) | (4.4%) | 22.3% |
| | | Mexico | BOLSA Index | ▼ | 55,462.48 | (0.1%) | (3.4%) | 18.4% |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,030.39 | 0.6% | 0.6% | 7.0% |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▼ | 3,362.28 | (0.1%) | 6.1% | 21.8% |
| | | Asia | MSCI Asia Pacific | ▲ | 530.75 | 0.6% | 0.4% | 4.6% |
| | | Europe | DJ Stoxx 600 | ▼ | 497.41 | (0.0%) | 3.8% | 12.7% |
| | | Europe | FTSEurofirst 300 | ▲ | 1,972.62 | 0.0% | 4.4% | 12.5% |
| | | U.S.A | S&P 500 | ▼ | 5,130.95 | (0.1%) | 7.6% | 24.2% |
| | | U.S.A | DJIA | ▼ | 38,989.83 | (0.3%) | 3.5% | 13.7% |
| | | U.S.A | NASDAQ Composite | ▼ | 16,207.51 | (0.4%) | 8.0% | 43.4% |
| | | UK | FTSE 100 | ▼ | 7,640.33 | (0.6%) | (1.2%) | 3.8% |
| | | Germany | DAX | ▼ | 17,716.17 | (0.1%) | 5.8% | 20.3% |
| | | Japan | NIKKEI 225 | ▲ | 40,109.23 | 0.5% | 19.9% | 28.2% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 16,595.97 | 0.0% | (2.6%) | (13.8%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▼ | 103.83 | (0.03%) | 2.47% | (2.1%) |
| | | GBP/USD | British Pound / USD Cross | ▲ | 1.27 | 0.29% | (0.31%) | 5.4% |
| | | EUR/USD | Euro / USD Cross | ▲ | 1.09 | 0.18% | (1.66%) | 3.1% |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.25 | 0.07% | (0.10%) | (0.4%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▼ | 82.80 | (0.9%) | 7.5% | (10.3%) |
| | | Oil | NYMEX | ▼ | 78.74 | (1.5%) | 9.9% | (10.7%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 1.92 | 4.4% | (16.8%) | (49.1%) |
| | | Gold | Gold Spot \$/Oz | ▲ | 2,114.48 | 1.5% | 2.5% | 13.1% |
| | | Silver | Silver Spot \$/Oz | ▲ | 23.89 | 3.3% | 0.4% | (0.7%) |
| | | Bitcoin | Bitcoin USD Cross | ▲ | 67,494.73 | 7.4% | 58.8% | 155.8% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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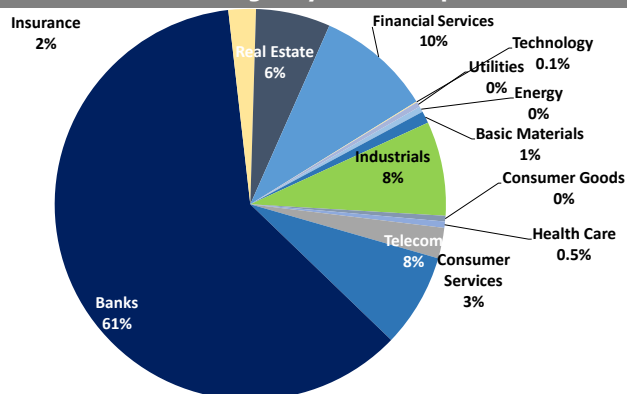
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|----------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House | 12,729.3 | 20.7 | 11.8% |
| 2- National Bank of Kuwait | 7,763.4 | 13.7 | 15.1% |
| 3- Boubayan Bank | 2,500.3 | 35.6 | 8.4% |
| 4- Zain | 2,202.5 | 10.2 | 17.3% |
| 5- Agility (PWC Logistics) | 1,551.8 | 18.4 | 4.7% |
| 6- Mabane Co. | 1,068.7 | 16.8 | 10.4% |
| 7- Gulf Bank | 1,064.7 | 15.2 | 9.4% |
| 8- Commercial Bank of Kuwait | 978.1 | 7.5 | 19.7% |
| 9- Burgan Bank | 713.5 | 17.4 | 5.4% |
| 10- Kuwait Projects Co.(Holding) | 625.3 | 20.3 | 5.1% |
| Total | 31,198 | 16.54 | 11.6% |

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|-----------------------------------|----------------|-----------------|-------------------|
| Al Madar Finance & Investment Co. | 0.099 | 0.010 | 11.2% |
| Tamdeen Investment Co. | 0.520 | 0.045 | 9.5% |
| Kuwait Emirates Holding Co. | 0.046 | 0.002 | 5.6% |
| Kuwait Real Estate Holding Co. | 0.035 | 0.001 | 3.6% |
| Bayan Investment Co. | 0.045 | 0.001 | 3.0% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| NOOR Financial Investment Co. | 0.218 | (0.042) | (16.2%) |
| Al-Argan International Real Estate Co. | 0.106 | (0.010) | (8.6%) |
| Munshaat Real Estate Projects Co. | 0.143 | (0.007) | (4.7%) |
| Kuwait Business Town Real Estate Co. | 0.072 | (0.003) | (4.3%) |
| First Investment Co. | 0.044 | (0.002) | (4.1%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--------------------------------|----------------|-------------------|--------------------|
| The Commercial Real Estate Co. | 0.130 | 2.4% | 22,660,197 |
| NOOR Financial Investment Co. | 0.218 | (16.2%) | 10,156,478 |
| United Real Estate Co. | 0.058 | 1.2% | 10,095,702 |
| Gulf Bank | 0.294 | (1.3%) | 10,043,132 |
| Kuwait Finance House | 0.811 | 0.1% | 9,725,963 |

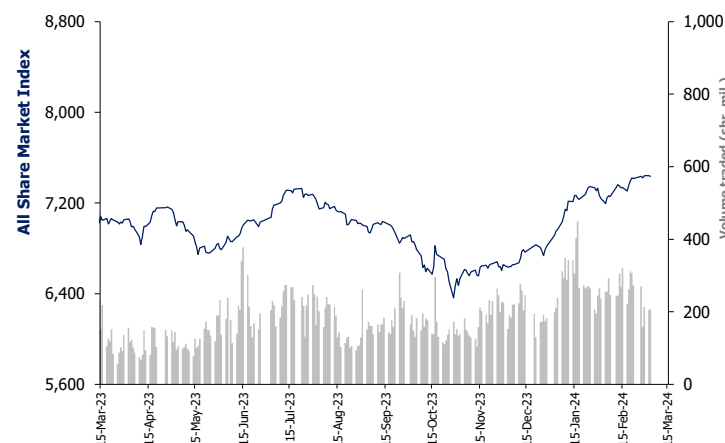
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait | 44,316.6 | ▼ | (0.1%) | 2.7% | 9.4% |
| Energy | 211.7 | ▼ | (0.3%) | 2.6% | 10.6% |
| Basic Materials | 443.2 | ▼ | (0.0%) | 2.5% | 4.5% |
| Industrials | 3,447.7 | ▲ | 0.0% | 3.0% | 11.7% |
| Consumer Staples | 214.8 | ▼ | (0.1%) | 0.7% | 7.8% |
| Health Care | 229.5 | = | 0.0% | (1.1%) | (1.1%) |
| Consumer Discretionary | 1,123.1 | ▼ | (0.3%) | 4.8% | 3.4% |
| Telecommunications | 3,428.7 | ▲ | 0.1% | (5.6%) | 1.6% |
| Banks | 27,032.9 | ▼ | (0.0%) | 3.6% | 10.4% |
| Insurance | 1,008.8 | ▲ | 0.4% | 7.2% | 10.4% |
| Real Estate | 2,732.0 | ▼ | (0.2%) | 4.8% | 5.8% |
| Financial Services | 4,230.4 | ▼ | (0.6%) | 1.3% | 13.5% |
| Technology | 28.0 | = | 0.0% | 1.1% | 252.2% |
| Utilities | 185.9 | ▼ | (0.6%) | (0.6%) | (2.3%) |

| Market Breadth |  | 41 |  | 69 |  | 37 |
|------------------------|---|---------|---|-----------|---|----|
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg | |
| Premier Market Index | 8,150.26 | (5.4) | (0.1%) | (0.1%) | 9.0% | |
| Main 50 Index | 5,932.56 | (30.7) | (0.5%) | (0.4%) | 8.1% | |
| Main Market Index | 6,079.09 | (10.9) | (0.2%) | (0.1%) | 9.1% | |
| All Share Market Index | 7,432.51 | (6.3) | (0.1%) | (0.1%) | 9.0% | |
| Market Cap (KWD Mn) | 44,316.64 | (35.3) | (0.1%) | 2.7% | 9.4% | |

Index Performance relative to Volume



Market Trading Data and Volatility

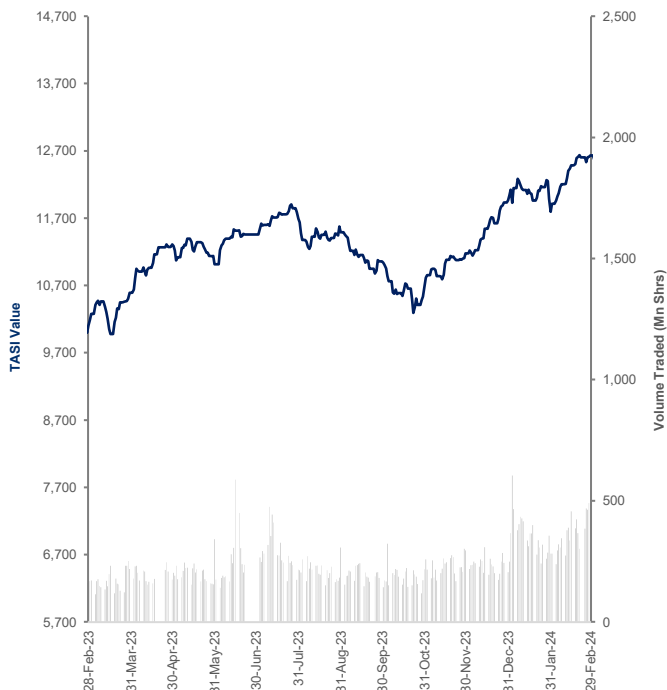
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 206.1 | 1.1 | 0.6% | 269.7 | 148.2 |
| Value Traded (KWD Mn) | 46.7 | 3.7 | 8.7% | 65.1 | 43.3 |
| No. of Trades | 13,012 | 2,031 | 18.5% | 15,255 | 9,157 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|--------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.811 | 0.1% | 7,892,719 |
| Gulf Bank | 0.294 | (1.3%) | 2,966,318 |
| The Commercial Real Estate Co. | 0.130 | 2.4% | 2,910,339 |
| National Investment Co. | 0.274 | (3.2%) | 2,464,178 |
| NOOR Financial Investment Co. | 0.218 | (16.2%) | 2,280,701 |

Saudi Tadawul Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| | 11,020,915.2 | | | (2.1%) |
| Energy | 7,636,450.8 | (1.1%) | (1.6%) | (5.5%) |
| Materials | 683,099.4 | (0.9%) | (1.6%) | (3.5%) |
| Capital Goods | 54,478.7 | (2.5%) | (1.1%) | 20.7% |
| Commercial & Professional Svc | 12,148.4 | 0.5% | 1.3% | 5.5% |
| Transportation | 53,092.8 | 2.8% | 4.0% | 28.3% |
| Consumer Durables & Apparel | 4,676.8 | (1.8%) | (1.0%) | 12.7% |
| Consumer Services | 77,926.8 | (2.5%) | (2.4%) | 7.2% |
| Media | 55,892.4 | (0.7%) | 0.2% | 111.4% |
| Consumer Discretionary Distribution & | 35,628.3 | (1.4%) | (1.3%) | 3.8% |
| Consumer Staples Distribution & Retail | 58,716.1 | 1.7% | 2.1% | 11.2% |
| Food & Beverages | 126,634.6 | (1.6%) | (0.9%) | 13.5% |
| Health Care Equipment & Svc | 194,143.8 | 0.6% | (0.6%) | 14.8% |
| Pharma, Biotech & Life Science | 18,314.0 | (1.2%) | 0.2% | 45.5% |
| Banks | 1,017,245.3 | (1.5%) | (2.7%) | 3.6% |
| Financial Services | 64,090.8 | (0.5%) | 0.4% | 12.9% |
| Insurance | 89,364.2 | (0.8%) | (0.5%) | 15.0% |
| Telecommunication Services | 261,977.2 | (2.3%) | (3.3%) | 3.2% |
| Utilities | 309,487.0 | 3.1% | 2.6% | 7.4% |
| REITs | 17,494.0 | (0.3%) | (0.9%) | (2.0%) |
| Real Estate Mgmt & Dev't | 112,012.4 | (1.6%) | (2.8%) | 9.6% |
| Software & Services | 138,041.5 | (0.3%) | (0.8%) | 19.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Al-Baha Development & Investme | 0.15 | 7.1% |
| Saudi Steel Pipe Co | 57.10 | 5.7% |
| ACWA POWER | 276.80 | 5.4% |
| SAL Saudi Logistics Services | 295.00 | 5.1% |
| Saudi Ceramic Co | 32.25 | 3.5% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Seera Group Holding | 29.55 | (9.9%) |
| Al Khaleej Training and Educat | 33.75 | (9.9%) |
| Alqemam for Computer Systems Co. | 93.00 | (9.7%) |
| Al-Ahsa Development Co | 26.90 | (7.6%) |
| Maharah Human Resources Co | 7.32 | (5.3%) |

| Most Active Stocks By Volume | Price (SAR) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Anaam International Holding Gr | 0.85 | 53,346 |
| Mobile Telecommunications Co S | 13.24 | 28,226 |
| Shams | 0.73 | 26,449 |
| Americana Restaurants International PLC | 3.46 | 18,380 |
| Al-Baha Development & Investme | 0.15 | 18,095 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,434.59 | (120.61) | (1.0%) | (1.6%) | 3.9% |
| Market Cap (SAR Mn) | 11,020,915 | (110,646) | (1.0%) | (1.5%) | (2.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 415.7 | (133.8) | (24.4%) | 369.1 | 149.3 |
| Value Traded (SAR Mn) | 10,517.7 | (2,417.1) | (18.7%) | 9,017.8 | 3,924.9 |
| No. of Trades | 671,140 | 55,291 | 9.0% | 539,464 | 300,539 |

| Market Breadth | ▲ 43 | ▼ 181 | = 20 |
|----------------|------|-------|------|
|----------------|------|-------|------|

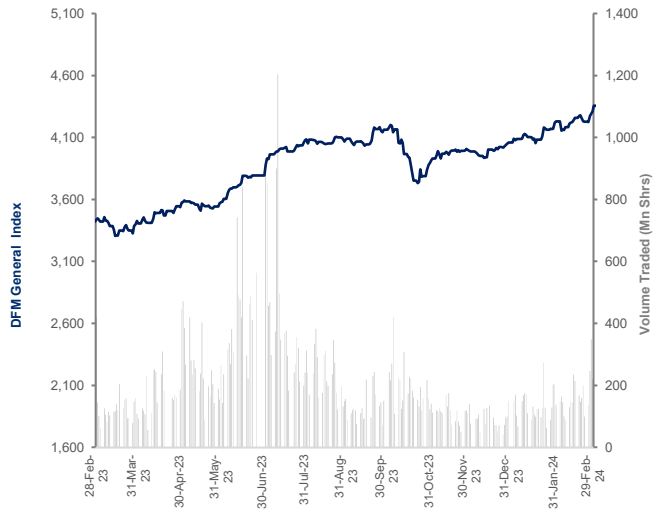
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|---|----------------|----------------|-------------------|
| SAL Saudi Logistics Services | 295.00 | 5.1% | 1118.14 |
| Saudi Arabian Oil Co | 31.20 | (1.1%) | 390.73 |
| Mobile Telecommunications Co S | 13.24 | (5.2%) | 379.02 |
| Al Rajhi Bank | 86.40 | (1.5%) | 378.49 |
| Middle East Pharmaceutical Industries Co. | 188.00 | (2.8%) | 333.35 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 726,124.5 | (0.4%) | (0.1%) | 6.0% |
| Financials | 316,364.4 | (0.9%) | (1.9%) | 9.0% |
| Real Estate | 126,200.7 | 0.5% | 3.2% | 7.3% |
| Industrial | 96,764.6 | 0.8% | 0.9% | 6.0% |
| Materials | 861.1 | 0.0% | 0.0% | 0.0% |
| Consumer Staples | 24,316.8 | 0.2% | 1.0% | (0.3%) |
| Consumer Discretionary | 3,818.0 | (0.5%) | (1.4%) | (7.8%) |
| Telecommunication | 26,653.5 | 0.0% | (0.3%) | 13.3% |
| Utilities | 131,145.5 | (0.8%) | 0.5% | (1.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|----------------------------|----------------|----------------|
| Takaful Emarat Insurance | 0.58 | 8.4% |
| Shuaa Capital | 0.14 | 4.7% |
| Union Properties Pjsc | 0.37 | 4.5% |
| Ithmaar Holding | 0.19 | 4.4% |
| Dubai Islamic Insurance Co | 0.46 | 3.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Commercial Bank Of Dubai | 7.35 | (9.9%) |
| Mashreqbank | 199.00 | (3.4%) |
| TECOM | 2.69 | (2.2%) |
| Dubai Investments Pjsc | 2.31 | (1.7%) |
| Amlak Finance | 0.81 | (1.5%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.37 | 79,051 |
| Deyaar Development Pjsc | 0.76 | 41,036 |
| Shuaa Capital | 0.14 | 19,656 |
| Takaful Emarat Insurance | 0.58 | 17,010 |
| Dubai Islamic Bank | 6.47 | 8,311 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 4,326.62 | (29.99) | (0.7%) | 0.4% | 6.6% |
| Market Cap (AED Mn) | 726,125 | (2,620) | (0.4%) | (0.1%) | 6.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 238.7 | 26.2 | 12.3% | 153.5 | 128.6 |
| Value Traded (AED Mn) | 334.7 | (78.0) | (18.9%) | 368.6 | 289.7 |
| No. of Trades | 8,420 | 1,424 | 20.4% | 7,139 | 5,912 |

| Market Breadth | ▲ 19 | ▼ 12 | = 41 |
|----------------|------|------|------|
|----------------|------|------|------|

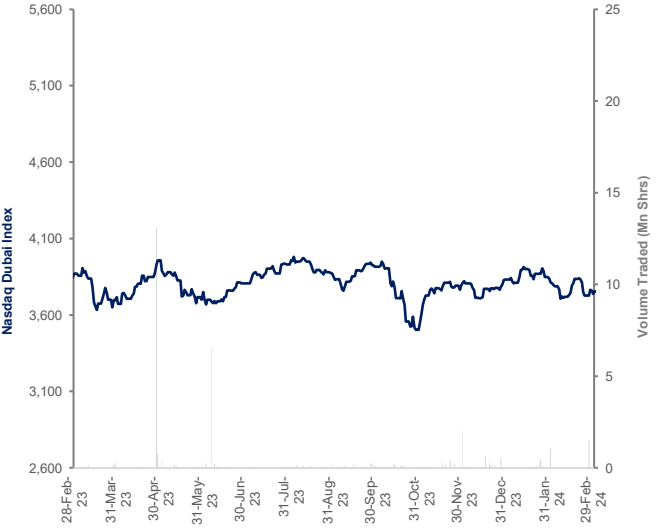
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 8.33 | 0.48% | 68.40 |
| Dubai Islamic Bank | 6.47 | (0.15%) | 53.78 |
| Deyaar Development Pjsc | 0.76 | 1.60% | 31.19 |
| Union Properties Pjsc | 0.37 | 4.48% | 29.16 |
| Emaar Development | 8.29 | 1.22% | 25.00 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 38,774.0 | (1.0%) | (0.9%) | 0.7% |
| DEPA Limited (AED) | 93.1 | (0.0%) | (0.0%) | (3.9%) |
| Emirates REIT (CEIC) Limited | 66.6 | 0.0% | 0.0% | 0.0% |
| ENBD REIT (CEIC) Limited | 86.3 | 0.0% | 0.0% | (7.0%) |
| Hikma Pharmaceuticals GDR | 5,429.5 | (6.6%) | (6.6%) | 9.0% |
| Nasdaq, Inc. | 32,516.4 | (0.2%) | (0.2%) | (1.2%) |
| Orascom Construction Limited | 582.1 | 10.0% | 21.0% | 62.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Orascom Construction Limited | 5.28 | 10.0% |

| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
| | | |
| | | |
| | | |
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| | | |

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Orascom Construction Limited | 5.28 | 19 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,763.09 | 9.21 | 0.2% | 0.7% | (1.8%) |
| Market Cap (USD Mn) | 38,774 | (399.9) | (1.0%) | (0.9%) | 0.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily | |
|-----------------------|------------------|------------|--------------|---------------|--------|
| | | | | YTD-24 | YTD-23 |
| Volume (Mn Shares) | 0.02 | (0.0) | (11.6%) | 0.106 | 0.13 |
| Value Traded (USD Mn) | 0.102 | (0.0) | (2.8%) | 0.1 | 0.05 |
| No. of Trades | 6 | (1) | (14.3%) | 5 | 3 |

| | | | |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 0 | ▼ 0 | ▬ 5 |
|----------------|-----|-----|-----|

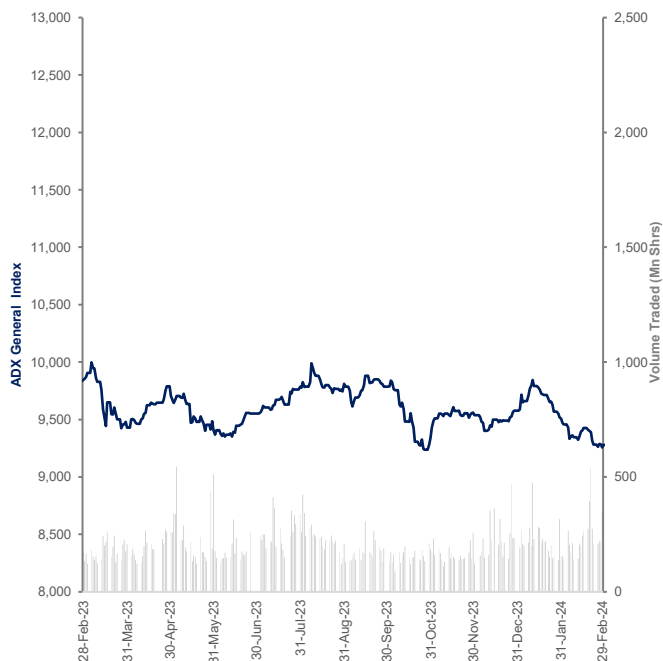
| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Orascom Construction Limited | 5.28 | 10.00% | 0.10 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,617,018.6 | 0.1% | 0.5% | (4.0%) |
| Financials | 1,339,601.4 | 0.0% | 0.1% | (0.8%) |
| Telecommunication | 41,160.3 | 0.7% | 1.0% | 6.1% |
| Consumer Discretionary | 62,411.6 | (0.9%) | (0.3%) | (7.0%) |
| Industrial | 264,993.6 | 0.3% | 0.2% | (0.8%) |
| Real Estate | 47,223.7 | (0.3%) | (0.5%) | 2.4% |
| Basic Materials | 94,623.6 | (0.5%) | 2.0% | (4.3%) |
| Energy | 351,623.5 | 0.1% | 0.8% | 0.6% |
| Utilities | 348,546.2 | 0.3% | 1.6% | (11.4%) |
| Consumer Staples | 4,664.0 | (0.2%) | (0.6%) | 6.4% |
| Health Care | 62,170.8 | 1.9% | 1.8% | (24.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------------|----------------|----------------|
| Fujairah Building Industries | 2.77 | 14.9% |
| Sharjah Cement Industrial Dev. Co. | 0.64 | 6.7% |
| Gulf Medical Projects | 1.79 | 4.7% |
| Gulf Cement Co | 0.40 | 4.4% |
| Pure Health Holding Co. | 3.95 | 2.9% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Ras Al-Khaimah National Insu | 2.70 | (10.0%) |
| Ras Al Khaima Poultry | 1.61 | (9.6%) |
| Ras Al Khaimah Ceramics | 2.75 | (3.8%) |
| Dana Gas | 0.64 | (3.0%) |
| ADC Acquisition Corporation | 11.40 | (2.6%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Eshraq Properties Co Pjsc | 0.29 | 26,797 |
| Multiply Group | 2.33 | 19,178 |
| Dana Gas | 0.64 | 15,976 |
| Abu Dhabi National Hotels | 0.70 | 12,727 |
| Pure Health Holding Co. | 3.95 | 9,667 |

Source: Bloomberg, Kamco Research

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,285.59 | 6.68 | 0.1% | 0.3% | (3.1%) |
| Market Cap (AED Mn) | 2,617,019 | 2,881 | 0.1% | 0.5% | (4.0%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 171.5 | (12.7) | (6.9%) | 229.1 | 186.5 |
| Value Traded (AED Mn) | 723.4 | 38.3 | 5.6% | 934.6 | 1,357.2 |
| No. of Trades | 11,800 | 1,114 | 10.4% | 13,342 | 11,221 |

Market Breadth

▲ 24

▼ 21

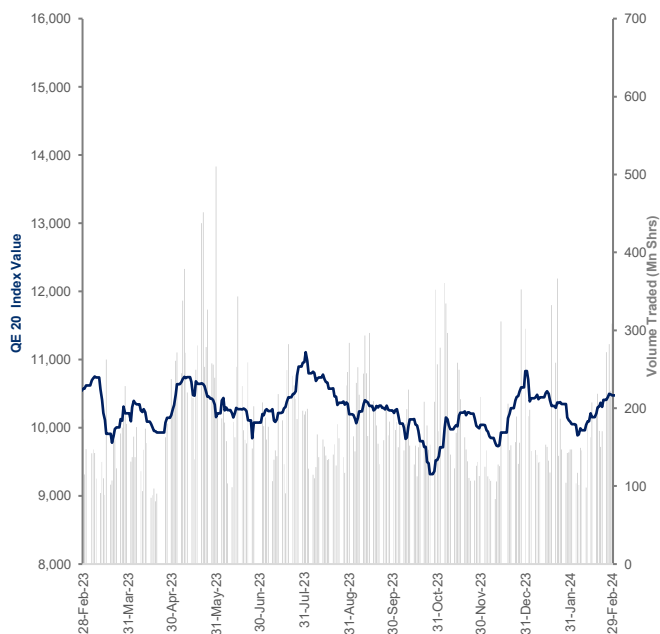
= 37

| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 399.50 | 0.00% | 208.51 |
| Alpha Dhabi Holding PJSC | 16.18 | 0.12% | 85.19 |
| Multiply Group | 2.33 | 0.00% | 44.71 |
| First Abu Dhabi Bank Pjsc | 13.70 | 0.00% | 43.04 |
| National Marine Dredging Co | 28.60 | 1.13% | 40.44 |

Qatar Exchange Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 603,097.9 | (0.1%) | (0.1%) | (3.4%) |
| Banking & Finance Sector | 287,539.7 | (0.8%) | (0.8%) | (7.0%) |
| Goods & Consumer Services | 29,382.6 | 0.4% | 0.4% | (6.3%) |
| Industrial Sector | 154,236.4 | 0.8% | 0.8% | (0.9%) |
| Insurance Sector | 11,684.5 | (1.1%) | (1.1%) | (10.4%) |
| Real Estate | 39,378.1 | 0.4% | 0.4% | 2.2% |
| Telecom | 44,087.2 | 0.8% | 0.8% | (1.1%) |
| Transport | 36,789.5 | 0.8% | 0.8% | 13.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Gulf Warehousing Co | 3.28 | 4.3% |
| Qatar First Bank | 1.37 | 3.5% |
| Mesaieed Petrochemical Holding | 1.96 | 3.4% |
| Qatar Navigation QSC | 11.34 | 3.1% |
| Al Khaleej Takaful Group QSC | 2.76 | 2.5% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar General Insurance & Rein | 1.01 | (3.8%) |
| Qatar International Islamic Ba | 11.12 | (2.5%) |
| Qatar Industrial Manufacturing | 2.80 | (1.8%) |
| Qatar Insurance Co SAQ | 2.29 | (1.5%) |
| Qatar German Co for Medical De | 1.46 | (1.5%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Mesaieed Petrochemical Holding | 1.96 | 21,235 |
| Qatar First Bank | 1.37 | 20,597 |
| Dukhan Bank | 4.20 | 17,331 |
| Qatar Aluminum Manufacturing C | 1.28 | 11,499 |
| Vodafone Qatar QSC | 1.74 | 11,035 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,473.04 | (1.87) | (0.0%) | (0.0%) | (3.3%) |
| Market Cap (QAR Mn) | 603,098 | (467) | (0.1%) | (0.1%) | (3.4%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 193.8 | (114.7) | (37.2%) | 176.6 | 136.3 |
| Value Traded (QAR Mn) | 545.5 | (632.8) | (53.7%) | 536.0 | 480.3 |
| No. of Trades | 18,349 | 545 | 3.1% | 17,707 | 16,089 |

| Market Breadth | ▲ 32 | ▼ 18 | = 2 |
|----------------|------|------|-----|
|----------------|------|------|-----|

| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Dukhan Bank | 4.20 | 0.94% | 72.41 |
| Mesaieed Petrochemical Holding | 1.96 | 3.44% | 41.20 |
| Qatar National Bank QPSC | 15.01 | (1.44%) | 40.89 |
| Industries Qatar QSC | 12.92 | 0.16% | 36.42 |
| Qatar Islamic Bank SAQ | 19.90 | (1.24%) | 35.93 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 35,232.8 | (0.2%) | 0.7% | 8.7% |
| Materials | 1,704.0 | 1.7% | 4.3% | 4.8% |
| Industrial | 135.8 | 0.7% | 0.7% | 6.4% |
| Consumer Discretionary | 249.9 | 0.0% | 0.0% | 0.1% |
| Consumer Staples | 148.1 | 0.0% | 0.0% | 1.0% |
| Financials | 31,989.1 | (0.3%) | 0.5% | 9.2% |
| Communication Services | 926.1 | 0.0% | 0.1% | 3.8% |
| Real Estate | 79.9 | 0.0% | 0.0% | (2.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| GFH FINANCIAL GROUP BSC | 0.26 | 2.0% |
| Aluminium Bahrain B.S.C | 1.20 | 1.7% |
| APM TERMINALS BAHRAIN | 1.23 | 0.8% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,993.44 | (15.59) | (0.8%) | (0.6%) | 1.1% |
| Market Cap (BHD Mn) | 35,232.8 | (62) | (0.2%) | 0.7% | 8.7% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Esterad Investment Co BSC | 0.20 | (9.1%) |
| National Bank of Bahrain BSC | 0.53 | (7.0%) |
| Al Salam Bank-Bahrain BSC | 0.22 | (0.5%) |
| BBK BSC | 0.52 | (0.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,293 | 356 | 38.0% | 1,857.0 | 1,991.2 |
| Value Traded (BHD '000) | 536 | 20 | 3.8% | 951.3 | 1,045.6 |
| No. of Trades | 41 | (14) | (25.5%) | 57 | 56 |

| | | | |
|----------------|-----|-----|------|
| Market Breadth | ▲ 3 | ▼ 4 | = 37 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| BBK BSC | 0.52 | 300 |
| GFH FINANCIAL GROUP BSC | 0.26 | 276 |
| National Bank of Bahrain BSC | 0.53 | 255 |
| Al Salam Bank-Bahrain BSC | 0.22 | 201 |
| Esterad Investment Co BSC | 0.20 | 115 |

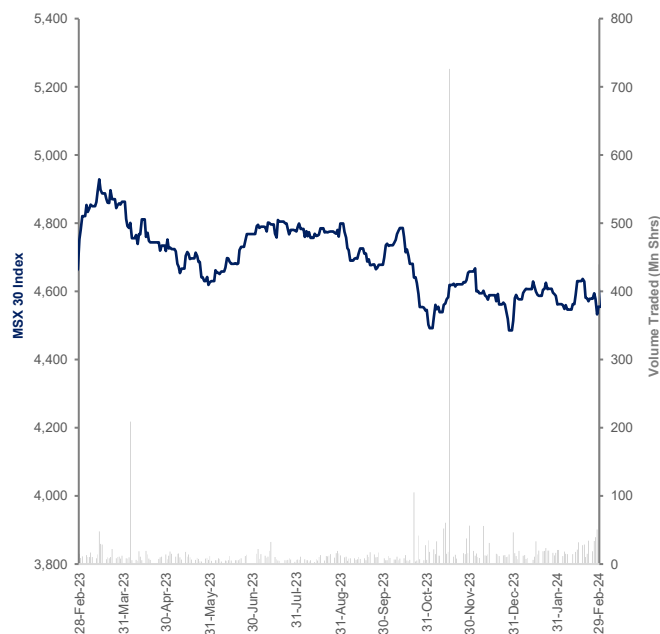
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|------------------------------|----------------|----------------|-------------------|
| BBK BSC | 0.52 | (0.19%) | 0.16 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.14 |
| Aluminium Bahrain B.S.C | 1.20 | 1.69% | 0.09 |
| GFH FINANCIAL GROUP BSC | 0.26 | 1.98% | 0.07 |
| Al Salam Bank-Bahrain BSC | 0.22 | (0.46%) | 0.04 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 8,982.1 | 0.4% | 1.2% | 1.2% |
| Financial | 4,832.2 | 0.5% | 0.7% | (1.9%) |
| Industrial | 1,486.8 | 0.8% | 2.7% | 2.6% |
| Services | 2663.0 | 0.0% | 1.4% | 6.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| The National Detergent Co. | 0.78 | 10.0% |
| Gulf International Chemicals Co. | 0.08 | 10.0% |
| Oman Cement Co. | 0.449 | 9.8% |
| Smn Power Holding | 0.15 | 9.8% |
| Phoenix Power Co. | 0.06 | 8.9% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| Sharqiyah Desalination Co. | 0.15 | (4.5%) |
| Sharqiya Investment Holding Co. | 0.07 | (4.1%) |
| Raysut Cement Co. | 0.12 | (3.1%) |
| Oman Qatari Telecommunications Co. | 0.33 | (2.4%) |
| Al Maha Petroleum Products Marketing Co. | 1.08 | (1.8%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Phoenix Power Co. | 0.06 | 12,300 |
| Al Batinah Power Co. | 0.08 | 8,048 |
| Al Suwadi Power Co. | 0.09 | 7,076 |
| Smn Power Holding | 0.15 | 2,657 |
| OQ Gas Networks | 0.15 | 1,579 |

Trading Indicators

| | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Market Return | | | | | |
| MSX 30 Index | 4,633.50 | 13.92 | 0.3% | 1.7% | 2.6% |
| Market Cap (OMR Mn) | 8,982.1 | 35.63 | 0.4% | 1.2% | 1.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2024 | Average Daily YTD-23 |
|-------------------------|------------------|-------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares) | 36,599.5 | (402,893.2) | (91.7%) | 39,119.8 | 9,614.9 |
| Value Traded (OMR '000) | 3,359.4 | (755.0) | (18.4%) | 2,965.4 | 1,876.3 |

| Market Breadth | | | |
|----------------|------|------|------|
| | ▲ 19 | ▼ 13 | = 84 |

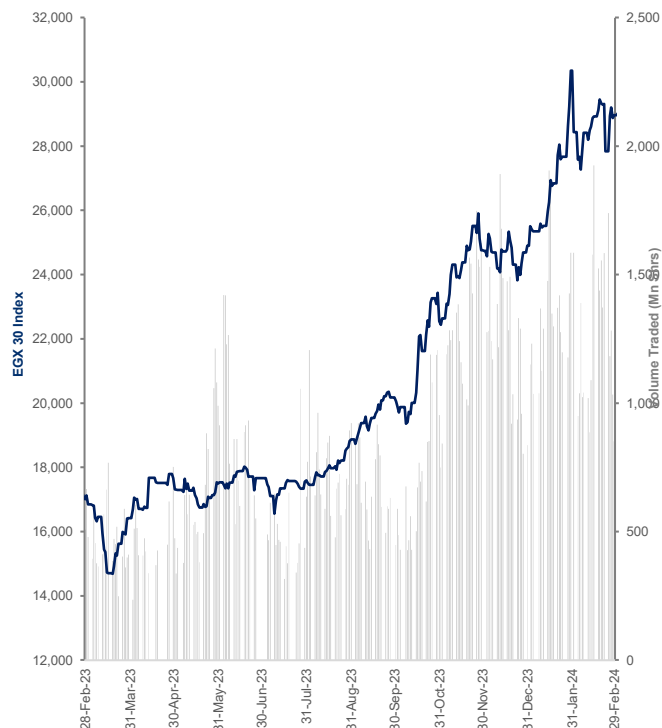
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Phoenix Power Co. | 0.06 | 8.93% | 0.71 |
| Al Batinah Power Co. | 0.08 | 3.75% | 0.66 |
| Al Suwadi Power Co. | 0.09 | 1.18% | 0.61 |
| Smn Power Holding | 0.15 | 9.77% | 0.39 |
| OQ Gas Networks | 0.15 | (0.68%) | 0.23 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,070,510.1 | 2.7% | 2.6% | 19.1% |
| Banks | 458,376.6 | (1.5%) | (3.1%) | 5.8% |
| Basic Resources | 295,829.6 | 3.8% | 0.8% | 5.4% |
| Industrial Goods | 97,734.8 | 6.9% | 4.8% | 32.8% |
| Health Care & Pharmaceuticals | 55,286.2 | 0.8% | 0.9% | 19.6% |
| Real Estate | 393,858.6 | 9.5% | 13.2% | 65.5% |
| Travel and Leisure | 52,467.3 | 0.9% | 0.5% | 2.0% |
| Food, Beverages & Tobacco | 165,240.1 | 0.0% | (1.5%) | 21.1% |
| Energy and Support Services | 16,520.5 | 3.7% | 1.4% | 4.2% |
| Trade and Distributors | 17,042.4 | 3.6% | 3.8% | 25.0% |
| Shipping and Transport | 75,934.9 | 7.2% | 4.9% | (9.1%) |
| Education Services | 21,052.5 | 0.2% | 0.5% | 10.0% |
| Contracting and Construction Eng | 43,779.0 | (2.0%) | 6.1% | 67.3% |
| Textiles and Durables | 22,506.0 | 4.3% | 2.6% | 16.3% |
| Building Materials | 21,196.4 | 0.6% | 0.1% | 31.0% |
| Media & Communication Services | 151,871.0 | (1.2%) | 3.6% | 16.3% |
| Paper and Packaging | 2,246.2 | 0.2% | 0.2% | 5.6% |
| Non-bank Financial Services | 179,567.9 | 2.2% | 2.3% | 17.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|------------------------------------|----------------|----------------|
| T M G Holding | 84.03 | 15.4% |
| Delta Sugar | 67.35 | 12.3% |
| Tanmiya for Real Estate Investment | 3.27 | 10.5% |
| General Silos & Storage | 191.52 | 10.1% |
| Alexandria New Medical Center | 64.52 | 9.7% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Contact Financial Holding | 5.16 | (6.0%) |
| Sinai Cement | 13.04 | (5.8%) |
| El Nasr For Manufacturing Agricultural Crops | 14.91 | (4.9%) |
| East Delta Flour Mills | 174.98 | (4.0%) |
| Orascom Construction PLC | 310.20 | (3.1%) |

| Most Active Stocks By Volume | Price (EGP) | Volume (*000 Shrs) |
|--|----------------|-----------------------|
| Belton Financial Holding | 3.53 | 89,867 |
| Egyptians Housing Development & Reconstruction | 0.44 | 64,693 |
| Palm Hills Development Company | 4.98 | 59,722 |
| Orascom Investment Holding | 0.43 | 53,882 |
| Heliopolis Housing | 13.38 | 48,206 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 30,542.33 | 1,484.0 | 5.1% | 5.4% | 22.7% |
| Market Cap (EGP Mn) | 2,070,510.1 | 53,740.9 | 2.7% | 2.6% | 19.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 852.4 | 0.9 | 0.1% | 1,294.3 | 619.4 |
| Value Traded (EGP Mn) | 6,109.0 | 1,518.6 | 33.1% | 5,573.1 | 2,251.0 |
| No. of Trades | 147,071 | 2,847 | 2.0% | 166,555 | 69,723 |

Market Breadth

▲ 126 ▼ 32 = 63

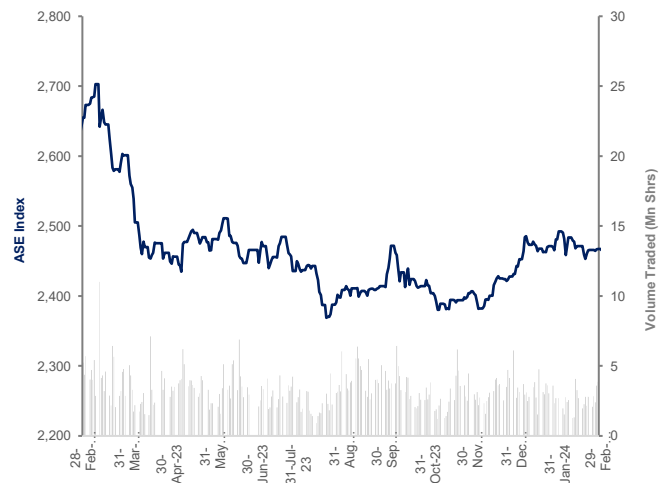
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| T M G Holding | 84.03 | 15.43% | 951.13 |
| Heliopolis Housing | 13.38 | 9.58% | 635.08 |
| Commercial International Bank (Egypt) | 74.51 | 4.56% | 563.31 |
| Belton Financial Holding | 3.53 | 6.65% | 308.46 |
| Palm Hills Development Company | 4.98 | 2.89% | 298.86 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 11,237.5 | 0.2% | 0.1% | (0.0%) |
| Banking | 7,818.7 | 0.3% | 0.1% | (0.8%) |
| Insurance | 268.0 | (0.2%) | 0.3% | 1.7% |
| Diversified Financial Services | 264.3 | (0.3%) | (0.0%) | (1.0%) |
| Real Estate | 314.3 | 0.0% | 0.3% | (5.8%) |
| Educational Services | 55.7 | 0.0% | 0.0% | (6.1%) |
| Hotels and Tourism | 276.7 | (0.3%) | (1.3%) | 0.2% |
| Transportation | 271.8 | 0.2% | 0.2% | (3.3%) |
| Technology and Communication | 97.8 | (0.2%) | 0.4% | 1.6% |
| Utilities and Energy | 1,554.5 | 0.1% | 0.5% | 6.1% |
| Commercial Services | 283.0 | 0.1% | 0.2% | (1.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| CENTURY INVESTMENT GROUP | 0.20 | 5.3% |
| AL FARIS NATIONAL COMP FOR I | 0.66 | 4.8% |
| NOPAR FOR TRADING AND INVEST | 1.17 | 4.5% |
| JORDAN KUWAIT BANK | 2.36 | 4.0% |
| JORDAN DECAPOLIS PROPERTIES | 0.27 | 3.8% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| BABELON INVESTMENTS CO PLC | 2.15 | (4.9%) |
| ARAB CO FOR INVESTMENT PROJE | 2.44 | (4.7%) |
| AMWAJ PROPERTIES | 0.21 | (4.5%) |
| JORDANIAN MANAGEMENT & CONSU | 1.71 | (4.5%) |
| SPECIALIZED JORDANIAN INVEST | 0.93 | (4.1%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| INJAZ FOR DEVELOPMENT AND PR | 0.29 | 436 |
| AL-TAJAMOUAT FOR TOURISTIC P | 0.54 | 300 |
| JORDAN TELECOM | 2.76 | 183 |
| TUHAMA FOR FINANCIAL INVESTM | 0.81 | 163 |
| AL FARIS NATIONAL COMP FOR I | 0.66 | 160 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,468.90 | 4.55 | 0.2% | 0.1% | 1.6% |
| Market Cap (JD Mn) | 11,237.53 | 23.90 | 0.2% | 0.1% | (0.0%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,573.8 | (1,286.6) | (33.3%) | 2,847.5 | 4,932.8 |
| Value Traded (JD '000) | 3,505.7 | (73.3) | (2.0%) | 3,088.8 | 8,333.8 |
| No. of Trades | 1,892 | 119 | 6.7% | 1,801 | 3,395 |

| Market Breadth | ▲ 23 | ▼ 21 | = 83 |
|----------------|------|------|------|
|----------------|------|------|------|

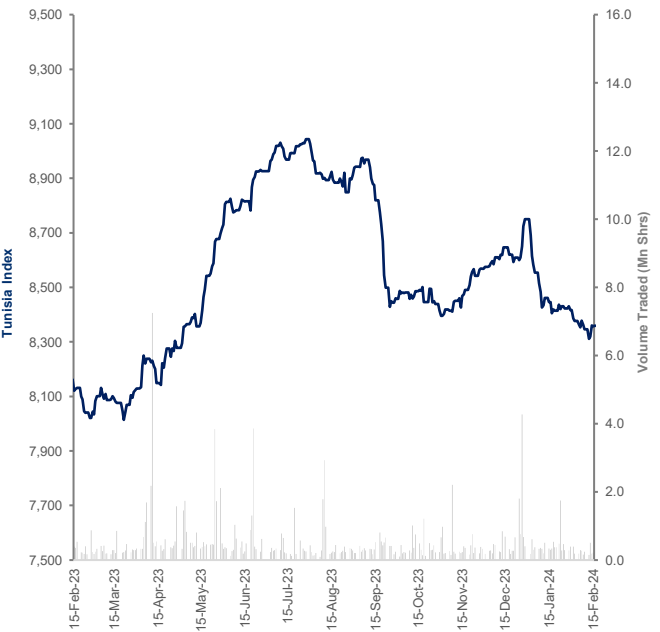
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDAN EMIRATES DIMENSIONS | 6.24 | 0.81% | 0.78 |
| JORDAN PETROLEUM REFINERY CO | 5.10 | 0.79% | 0.54 |
| JORDAN TELECOM | 2.76 | 0.00% | 0.50 |
| ARAB BANK PLC | 4.50 | 0.45% | 0.25 |
| AL-TAJAMOUAT FOR TOURISTIC P | 0.54 | 0.00% | 0.16 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,522.9 | 0.8% | 0.8% | (0.8%) |
| Banking | 10,967.6 | 1.0% | 0.8% | 0.9% |
| Insurance | 919.1 | 0.2% | (0.0%) | (5.5%) |
| Leasing | 802.6 | 0.2% | 0.6% | 2.7% |
| Financial Services | 1,398.0 | (0.4%) | (0.3%) | (5.4%) |
| Industrial | 1,779.1 | 1.8% | 1.7% | 2.4% |
| Chemical Industry | 351.0 | 0.8% | 2.2% | (7.6%) |
| Food & Beverage | 3,778.6 | 0.6% | 1.3% | (0.6%) |
| Retailing | 1,127.0 | 0.1% | (0.3%) | (4.0%) |
| Others | 1,400.0 | 0.1% | 0.6% | (7.4%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Ciments de Bizerte | 0.68 | 6.3% |
| BH Leasing | 3.10 | 4.4% |
| Banque de l'Habitat | 11.58 | 4.3% |
| Best Lease | 2.33 | 4.0% |
| Manufacture de Panneaux Bois D | 5.13 | 3.8% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|-------------------------------|---------------|----------------|
| GIF Filter SA | 0.45 | (8.2%) |
| Societe Moderne de Ceramique | 0.64 | (1.5%) |
| Accumulateur Tunisienne Assad | 0.76 | (1.3%) |
| Arab Tunisian Lease | 3.75 | (1.1%) |
| One Tech Holding | 8.30 | (0.5%) |

| Most Active Stocks By Volume | Price (DT) | Volume (⁰⁰⁰ Shrs) |
|--------------------------------|---------------|----------------------------------|
| Societe D'Articles Hygieniques | 8.56 | 46 |
| Banque de Tunisie | 5.33 | 20 |
| Unite de Fabrication de Medica | 7.32 | 15 |
| Societe Moderne de Ceramique | 0.64 | 13 |
| Societe Tunisienne de Verrerie | 12.80 | 10 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,700.05 | 60.50 | 0.7% | 0.8% | (0.6%) |
| Market Cap (DT Mln) | 22,523 | 167.96 | 0.8% | 0.8% | (0.8%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰⁰⁰ Shares) | 186.6 | (69.7) | (27.2%) | 341.7 | 681.0 |
| Value Traded (⁰⁰⁰ DT) | 1,569.2 | (771.5) | (33.0%) | 3,290.6 | 5,545.9 |
| No. of Trades | 952 | (258) | (21.3%) | 925 | 1,019 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 25 | ▼ 11 | = 28 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe D'Articles Hygieniques | 8.56 | 2.52% | 0.39 |
| Amen Bank | 34.73 | (0.20%) | 0.17 |
| Societe Tunisienne de Verrerie | 12.80 | 1.59% | 0.12 |
| Unite de Fabrication de Medica | 7.32 | 0.41% | 0.11 |
| Banque de Tunisie | 5.33 | 0.38% | 0.11 |

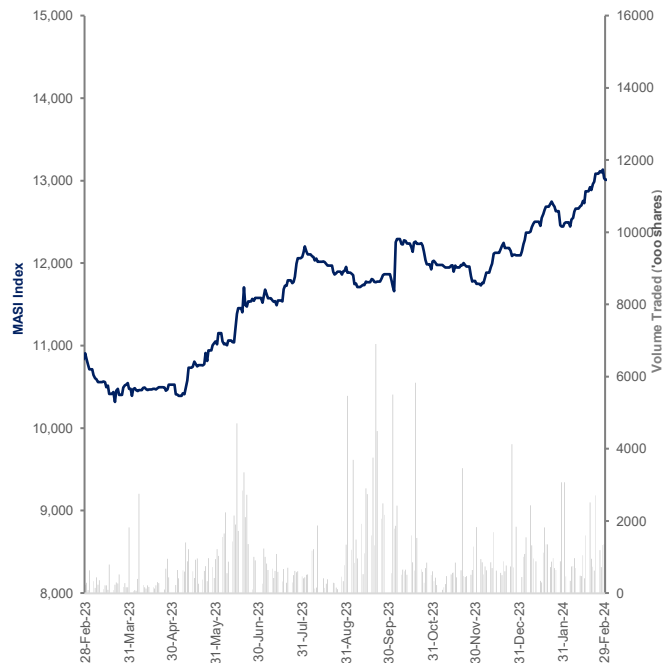
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 5, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 580,761.1 | (0.1%) | (0.3%) | 6.4% |
| Banking | 239,192.7 | (0.4%) | (0.7%) | 8.9% |
| Beverages | 9,592.9 | (0.8%) | (1.0%) | 5.9% |
| Chemicals | 2,056.6 | (0.6%) | (0.4%) | (2.6%) |
| Construction & Building Material | 74,224.0 | 0.3% | (0.5%) | 3.4% |
| Distributors | 17,286.0 | (0.1%) | 0.8% | 3.4% |
| Electricity | 28,778.0 | 1.7% | 1.7% | 10.9% |
| Food Producers & Processors | 25,968.4 | 1.7% | 0.3% | 0.3% |
| Holding Companies | 3,679.2 | 0.7% | 3.6% | 18.3% |
| Insurance | 28,173.4 | (0.4%) | 0.2% | 4.3% |
| Investment & other Finance | 3,600.3 | (1.7%) | (1.7%) | 10.0% |
| Leisures & Hotel | 3,010.1 | (2.3%) | (4.5%) | 1.5% |
| Materials, Software & Computer | 5,723.0 | (0.1%) | 3.3% | (1.9%) |
| Mining | 22,164.9 | (3.1%) | (1.4%) | 2.6% |
| Oil & Gas | 14,334.4 | 0.0% | 0.5% | 4.3% |
| Real Estate | 11,365.5 | 1.9% | 3.2% | 36.6% |
| Telecommunications | 90,766.6 | (0.2%) | (0.7%) | 3.3% |
| Transport | 752.8 | 4.1% | 4.1% | 7.7% |
| Forestry & Paper | 92.3 | (0.9%) | 1.4% | (5.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Lesieur Cristal | 273.00 | 4.6% |
| CTM | 614.00 | 4.1% |
| Douja Promotion Groupe Addoha | 18.80 | 2.2% |
| Salafin | 590.00 | 1.7% |
| TAQA Morocco SA | 1220.00 | 1.7% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Eqdom | 1052.00 | (5.1%) |
| Managem SA | 1766.00 | (4.0%) |
| RISMA | 210.10 | (2.3%) |
| Colorado SA | 44.80 | (1.5%) |
| ATLANTA | 122.00 | (1.5%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 13,001.70 | (8.92) | (0.1%) | (0.2%) | 7.5% |
| Market Cap (MAD Mn) | 580,761 | (849) | (0.1%) | (0.3%) | 6.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 1,088.8 | (510.8) | (31.9%) | 1,127.1 | 375.7 |
| Value Traded (MAD Mn) | 49.05 | (90.98) | (65.0%) | 136.1 | 72.2 |

Market Breadth

▲ 13 ▼ 14 = 14

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 18.80 | 994.1 |
| Alliances Developpement Immo | 172.00 | 29.9 |
| Banque Centrale Populaire | 302.00 | 16.4 |
| Credit Immobilier et Hotelier | 365.00 | 8.2 |
| RISMA | 210.10 | 7.8 |

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Douja Promotion Groupe Addoha | 18.80 | 2.17% | 16.83 |
| Managem SA | 1766.00 | (3.97%) | 11.66 |
| Banque Centrale Populaire | 302.00 | 0.00% | 4.94 |
| Alliances Developpement Immo | 172.00 | 1.39% | 4.35 |
| Credit Immobilier et Hotelier | 365.00 | 0.00% | 2.95 |

Source: Bloomberg, Kamco Research

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