

MENA Markets Daily Report

March 5, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
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Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><di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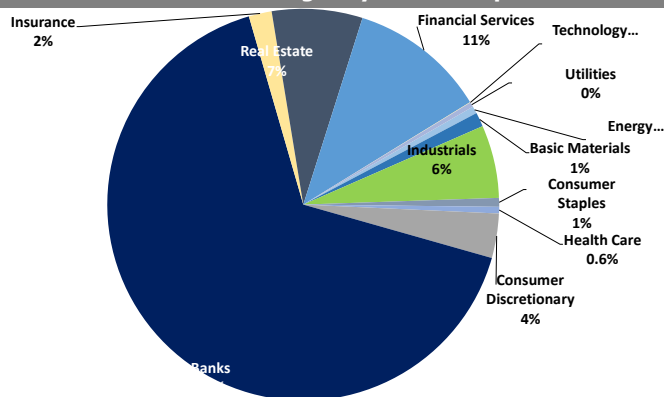
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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Tel: (965) 2233 6600, Extn: 6982/6912
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(Public)

Boursa Kuwait Daily Report

March 5, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,682.2	20.9	11.3%
2- National Bank of Kuwait	8,692.8	14.8	14.7%
3- Boubayan Bank	2,860.7	30.8	10.5%
4- Zain	2,064.0	12.3	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,346.1	23.4	7.1%
7- Mabanee Co.	1,162.2	17.4	10.2%
8- Burgan Bank	846.9	18.1	5.4%
9- Ahli Bank of Kuwait	812.8	15.8	8.4%
10- Agility (PWC Logistics)	691.7	11.4	6.2%
Total	32,557	17.72	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.107	0.008	8.4%
Kuwait & M.E. Financial Inv. Co.	0.164	0.012	7.9%
Warba Capital Holding Co.	0.304	0.022	7.8%
Tamdeen Investment Co.	0.720	0.045	6.7%
ACICO Industries Co.	0.086	0.004	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.169	(0.011)	(6.1%)
Advanced Technology Co.	0.712	(0.037)	(4.9%)
United Projects Group	0.176	(0.009)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.099	(0.005)	(4.8%)
Al-Deera Holding	0.419	(0.020)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.545	2.6%	139,381,174
Kuwait Projects Co.(Holding)	0.103	2.1%	72,168,221
Kuwait Business Town Real Estate Co.	0.190	(1.0%)	43,089,509
Sokouk Holding Co.	0.063	1.4%	15,447,773
Warba Bank	0.239	(0.8%)	11,112,824

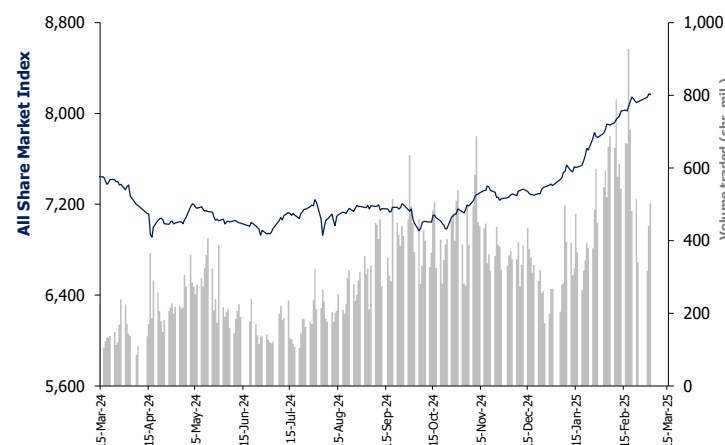
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,165.2	▼	(0.1%)	0.8%	10.9%
Energy	1,345.8	▼	(0.7%)	(1.4%)	13.2%
Basic Materials	923.1	▲	0.2%	(0.9%)	1.3%
Industrials	759.8	▼	(0.1%)	(0.4%)	5.0%
Consumer Staples	1,054.2	▲	1.9%	1.7%	5.6%
Health Care	518.4	▼	(2.2%)	(0.2%)	13.1%
Consumer Discretionary	2,423.3	▲	0.0%	4.3%	14.2%
Telecommunications	1,047.9	▼	(0.3%)	(2.0%)	3.0%
Banks	2,053.7	▼	(0.1%)	1.2%	13.5%
Insurance	2,116.7	▲	0.0%	2.5%	3.0%
Real Estate	1,578.2	▲	0.1%	1.0%	16.6%
Financial Services	1,561.2	▲	0.1%	(0.5%)	3.3%
Technology	1,142.2	▼	(4.3%)	(29.3%)	9.8%
Utilities	418.4	=	0.0%	2.6%	5.3%

Market Breadth		43		69		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,757.81	(9.2)	(0.1%)	0.7%	11.7%	
Main 50 Index	7,465.84	(8.9)	(0.1%)	1.1%	9.7%	
Main Market Index	7,408.18	(5.0)	(0.1%)	1.0%	7.3%	
All Share Market Index	8,165.15	(8.1)	(0.1%)	0.8%	10.9%	
Market Cap (KWD Mn)	47,874.36	(49.4)	(0.1%)	0.8%	10.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

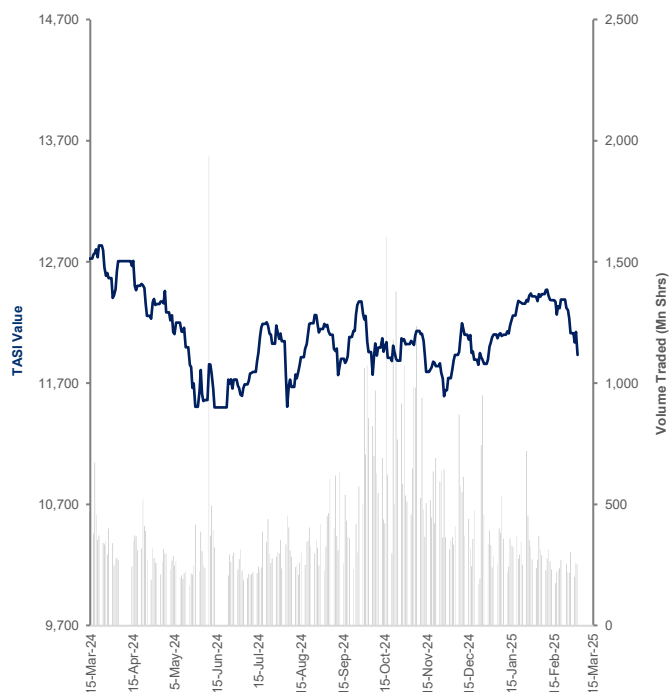
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	502.8	63.0	14.3%	483.6	267.5
Value Traded (KWD Mn)	158.3	11.1	7.6%	127.6	64.7
No. of Trades	19,022	(1,836)	(8.8%)	20,260	15,218

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.545	2.6%	76,645,309
Kuwait Business Town Real Estate Co.	0.190	(1.0%)	8,238,235
Kuwait Finance House	0.808	(0.2%)	7,454,775
Kuwait Projects Co.(Holding)	0.103	2.1%	7,448,358
National Bank of Kuwait	1.044	(0.1%)	6,568,338

Saudi Tadawul Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,880,332.1	(2.0%)	(1.2%)	(3.1%)
Energy	6,585,434.3	(2.2%)	(0.8%)	(4.1%)
Materials	576,578.2	(1.9%)	(2.0%)	(8.7%)
Capital Goods	65,462.9	(2.2%)	(4.1%)	(3.0%)
Commercial & Professional Svc	15,733.7	(2.1%)	(3.7%)	1.5%
Transportation	43,400.5	(0.9%)	(8.9%)	(10.7%)
Consumer Durables & Apparel	8,902.8	(1.4%)	(3.9%)	(2.1%)
Consumer Services	68,037.6	(0.9%)	(2.8%)	(1.1%)
Media	40,887.5	(2.0%)	(3.8%)	(14.8%)
Consumer Discretionary Distribution &	31,192.7	(1.1%)	(1.9%)	3.5%
Consumer Staples Distribution & Retail	50,780.9	(1.8%)	(3.4%)	9.6%
Food & Beverages	112,589.2	(1.0%)	(1.8%)	(3.1%)
Health Care Equipment & Svc	174,986.4	(1.7%)	(3.8%)	0.1%
Pharma, Biotech & Life Science	17,778.0	(1.3%)	(3.6%)	5.0%
Banks	1,022,080.6	(1.1%)	0.6%	4.9%
Financial Services	67,025.8	(0.4%)	(0.7%)	(1.0%)
Insurance	87,044.9	(1.6%)	(4.2%)	(10.3%)
Telecommunication Services	287,220.9	(0.7%)	0.0%	13.1%
Utilities	336,887.9	(4.3%)	(7.8%)	(13.7%)
REITs	15,052.3	(0.4%)	(0.8%)	(3.1%)
Real Estate Mgmt & Dev't	139,413.7	(0.6%)	(0.1%)	10.6%
Software & Services	133,432.3	(4.5%)	(4.1%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Marafiq	49.40	6.7%
Saudi Home Loans Company	17.32	4.0%
Malath Cooperative Insurance C	14.24	3.0%
Advanced Petrochemical Co	26.75	2.9%
Riyad REIT Fund	6.34	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	53.40	(9.9%)
Al-Etihad Cooperative Insuranc	15.66	(8.4%)
Elm Co.	1006.00	(6.5%)
Middle East Healthcare Co	69.10	(5.9%)
ACWA POWER	333.20	(5.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Al-Baha Development & Investme	0.39	35,011
Saudi Arabian Oil Co	26.90	22,389
Electrical Industries Co	6.79	15,482
Americana Restaurants International PLC	2.40	13,525
Shams	0.84	6,915

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,931.70	(192.11)	(1.6%)	(1.5%)	(0.9%)
Market Cap (SAR Mn)	9,880,332	(204,351)	(2.0%)	(1.2%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	252.4	(4.7)	(1.8%)	300.4	369.1
Value Traded (SAR Mn)	6,466.1	330.7	5.4%	6,119.4	9,017.8
No. of Trades	533,331	42,814	8.7%	454,756	539,464

Market Breadth

▲ 45 ▼ 203 = 9

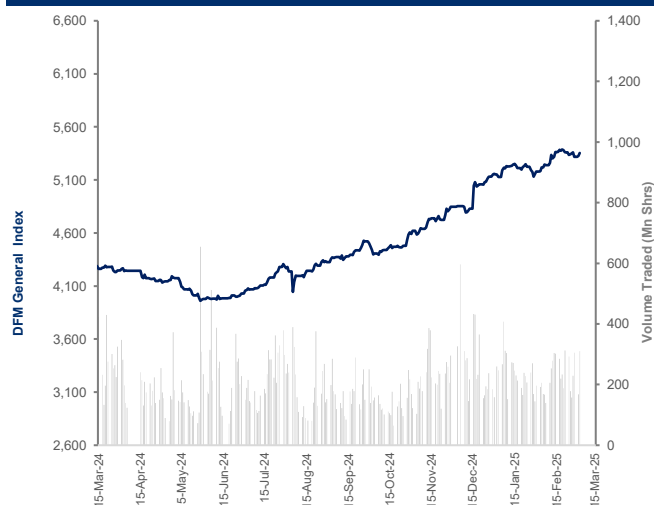
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.90	(2.2%)	603.53
Al Rajhi Bank	100.60	(1.4%)	529.64
SAL Saudi Logistics Services	205.80	1.0%	269.08
Saudi National Bank	35.10	(1.1%)	232.13
Saudi Telecom Co	45.45	(0.8%)	227.21

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	940,638.5	0.4%	0.4%	3.9%
Financials	393,034.8	(0.2%)	(1.0%)	9.8%
Real Estate	200,731.2	1.9%	3.1%	4.8%
Industrial	100,580.1	0.2%	1.1%	(0.8%)
Materials	1,331.1	12.8%	12.8%	6.6%
Consumer Staples	29,656.8	(0.6%)	(1.2%)	(6.7%)
Consumer Discretionary	39,894.5	(0.1%)	0.1%	8.6%
Telecommunication	36,943.2	0.2%	1.0%	8.8%
Utilities	138,466.8	0.4%	0.4%	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	3.71	12.8%
Union Properties Pjsc	0.56	11.9%
Int'L Financial Advisors Co.	5.46	7.1%
Parkin Company	4.83	2.5%
Emaar Development	13.10	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.38	(8.5%)
Ektitab Holding Company	0.17	(4.6%)
Al Salam Bank Sudan	0.71	(4.5%)
TECOM	3.07	(2.2%)
Gulf Finance House	1.15	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.56	140,665
Deyaar Development Pjsc	0.93	18,629
DEWA	2.61	16,800
TALABAT Holding PLC	1.54	16,735
Drake & Scull International	0.34	16,171

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,354.65	27.05	0.5%	0.7%	3.8%
Market Cap (AED Mn)	940,638	3,919	0.4%	0.4%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	310.3	142.8	85.2%	234.6	153.5
Value Traded (AED Mn)	774.3	68.5	9.7%	685.0	368.6
No. of Trades	16,053	4,025	33.5%	14,076	7,139

Market Breadth	▲ 23	▼ 18	▬ 34
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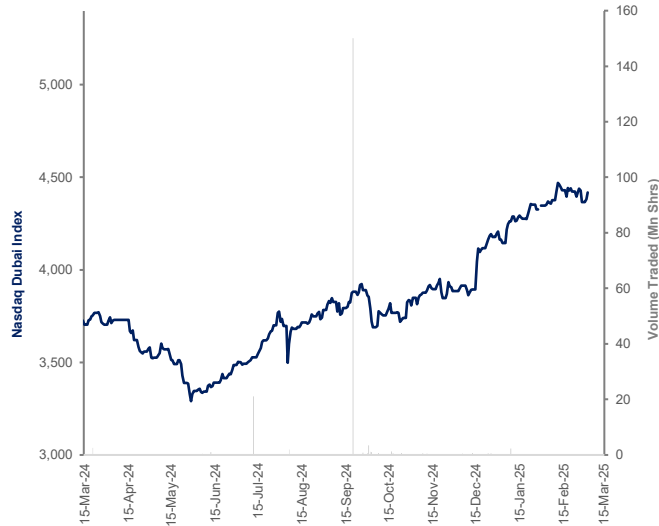
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.15	2.17%	216.87
Emaar Development	13.10	2.34%	127.35
Dubai Islamic Bank	7.61	0.13%	79.12
Union Properties Pjsc	0.56	11.90%	74.35
Emirates Nbd	21.55	(0.46%)	63.69

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,617.9	(0.0%)	1.0%	5.7%
DEPA Limited (AED)	130.8	(0.0%)	(0.0%)	(10.0%)
Emirates REIT (CEIC) Limited	165.4	(0.4%)	(1.4%)	3.2%
ENBD REIT (CEIC) Limited	103.8	0.0%	0.0%	17.9%
Hikma Pharmaceuticals GDR	6,034.2	0.0%	(6.9%)	9.2%
Nasdaq, Inc.	47,610.5	(0.0%)	2.1%	5.6%
Orascom Construction Limited	573.3	0.0%	0.0%	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.51	(0.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.51	43.6
Enbd Reit (Ceic) Limited	0.42	6.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,418.26	36.45	0.8%	1.2%	5.0%
Market Cap (USD Mn)	54,618	(0.4)	(0.0%)	1.0%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.050	0.03	196%	0.116	0.11
Value Traded (USD Mn)	0.025	0.02	188%	0.1	0.06
No. of Trades	8.0	4.00	100%	6	5

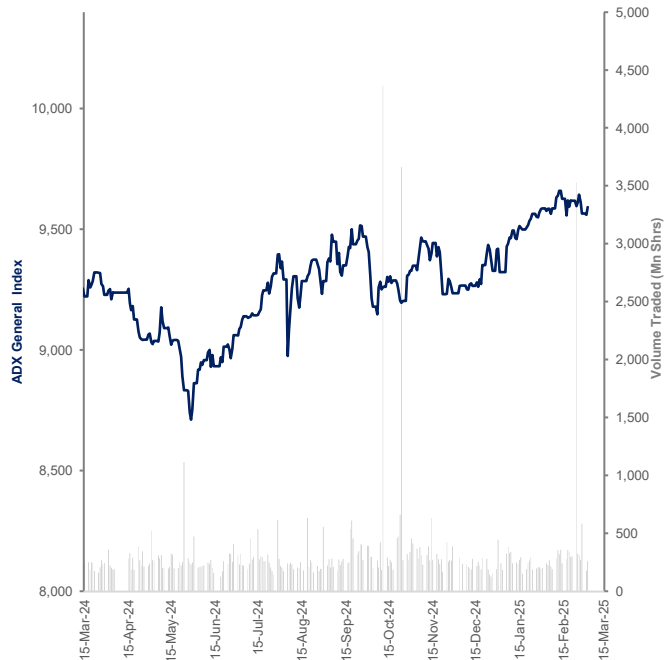
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.51	(0.39%)	0.02
Enbd Reit (Ceic) Limited	0.42	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,895,258.4	0.1%	0.3%	(1.0%)
Financials	1,396,073.2	0.2%	0.1%	1.7%
Telecommunication	186,863.4	0.7%	0.2%	5.6%
Consumer Discretionary	68,989.4	(0.9%)	(1.8%)	0.2%
Industrial	239,023.5	0.6%	2.3%	(0.8%)
Real Estate	77,663.8	1.9%	2.6%	19.0%
Basic Materials	99,212.5	1.1%	0.4%	7.3%
Energy	407,600.1	(1.1%)	(0.6%)	(2.4%)
Utilities	346,297.5	0.3%	1.3%	(12.3%)
Consumer Staples	28,407.3	(1.1%)	(2.0%)	(23.9%)
Health Care	45,127.8	(0.2%)	(1.2%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.63	14.9%
ARAM Group	1.68	4.3%
Ras Al Khaimah Ceramics	2.62	3.1%
Abu Dhabi National Insurance Co.	6.82	3.0%
Abu Dhabi Islamic Bank	17.50	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Islamic Bank	2.64	(4.0%)
Space42 PLC	1.66	(2.4%)
Apex Investment	4.41	(2.0%)
Phoenix Group	1.02	(1.9%)
Americana Restaurants International PLC	2.35	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.36	29,004
Abu Dhabi National Hotels Co.	0.57	27,430
Lulu Retail Holdings	1.38	27,050
Borouge	2.66	25,835
Multiply Group	1.91	17,426

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,591.34	31.04	0.3%	0.3%	1.8%
Market Cap (AED Mn)	2,895,258	4,116	0.1%	0.3%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	260.8	82.9	46.6%	344.8	229.1
Value Traded (AED Mn)	1,047.8	233.8	28.7%	1,291.0	934.6
No. of Trades	24,365	6,715	38.0%	20,498	13,342

Market Breadth

▲ 24

▼ 22

= 42

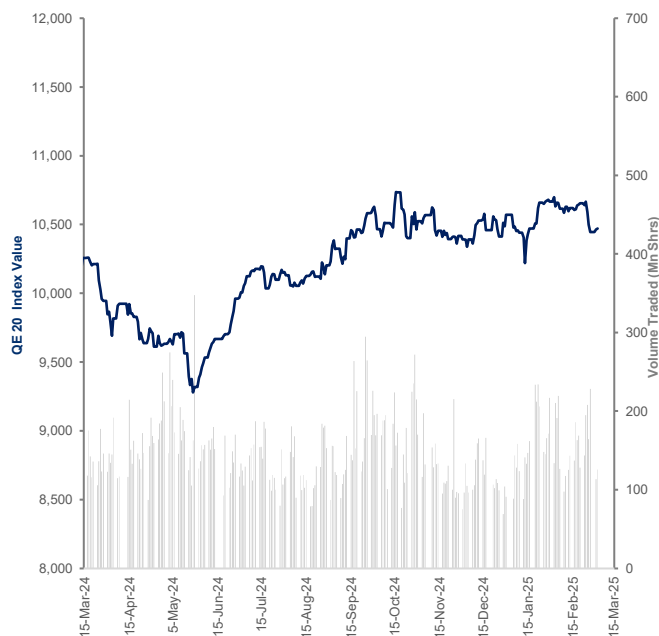
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.70	0.05%	140.24
Al Dar Properties Co.	9.18	2.00%	125.47
ADNOGAS UH EQUITY	3.36	(1.18%)	97.80
Abu Dhabi Commercial Bank	11.66	0.00%	76.24
Borouge	2.66	1.53%	69.76

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,552.6	(0.0%)	0.1%	(1.2%)
Banking & Finance Sector	296,642.7	0.0%	0.1%	(2.9%)
Goods & Consumer Services	29,785.4	(0.0%)	0.8%	(1.6%)
Industrial Sector	147,270.9	(0.5%)	(0.4%)	(0.8%)
Insurance Sector	10,625.0	0.0%	(0.5%)	(4.3%)
Real Estate	41,989.1	0.1%	0.3%	(3.7%)
Telecom	48,603.9	1.1%	1.1%	8.7%
Transport	38,635.5	(0.1%)	(0.1%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	1.99	3.0%
Vodafone Qatar QSC	2.03	1.5%
Qatar Islamic Bank SAQ	21.14	1.4%
Baladna	1.19	1.1%
Ooredoo QPSC	12.50	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	3.58	(2.3%)
Widam Food Co	2.18	(2.3%)
Investment Holding Group	2.09	(1.7%)
Qatar Navigation QSC	10.36	(1.7%)
Qatar German Co for Medical De	1.27	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.19	21,699
Investment Holding Group	2.09	11,592
Ezdan Holding Group QSC	1.00	10,703
Masraf Al Rayan QSC	2.35	7,782
Qatar Aluminum Manufacturing C	1.25	5,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,470.94	6.85	0.1%	0.2%	(0.9%)
Market Cap (QAR Mn)	613,553	(198)	(0.0%)	0.1%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	125.8	12.4	11.0%	159.3	176.6
Value Traded (QAR Mn)	380.0	(0.1)	(0.0%)	424.5	536.0
No. of Trades	13,297	(3,570)	(21.2%)	14,361	17,707

Market Breadth	▲ 24	▼ 23	= 6
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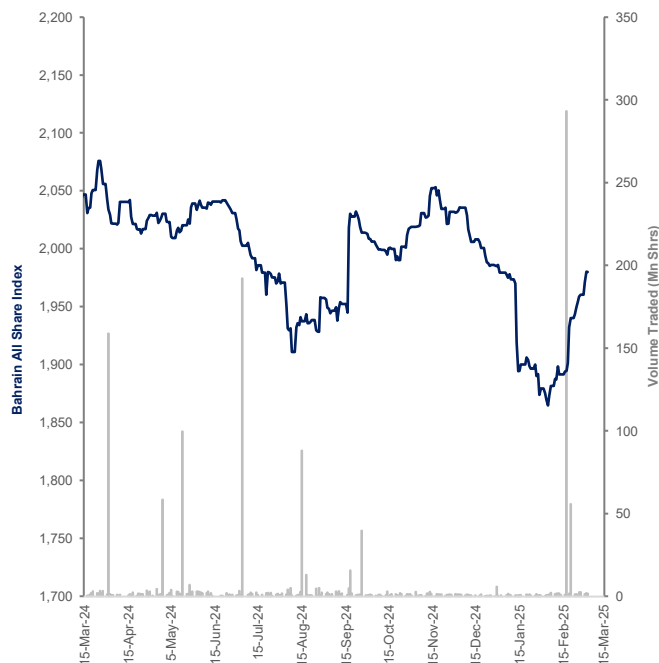
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.55	(0.30%)	63.93
Industries Qatar QSC	13.25	(0.38%)	28.97
Qatar Islamic Bank SAQ	21.14	1.44%	26.43
Baladna	1.19	1.11%	25.81
Investment Holding Group	2.09	(1.74%)	24.39

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,132.7	(0.0%)	1.0%	4.4%
Materials	1,618.8	0.0%	0.9%	(12.3%)
Industrial	134.5	0.1%	0.4%	2.8%
Consumer Discretionary	225.5	0.0%	(0.1%)	(3.4%)
Consumer Staples	117.3	(3.5%)	0.0%	(6.6%)
Financials	33,078.8	0.0%	1.0%	5.5%
Communication Services	888.0	0.0%	2.0%	0.7%
Real Estate	69.9	0.0%	0.7%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.43	1.7%
Al Salam Bank-Bahrain BSC	0.23	1.3%
APM TERMINALS BAHRAIN	1.20	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,980.07	(0.09)	(0.0%)	1.0%	(0.3%)
Market Cap (BHD Mn)	36,132.7	(0.8)	(0.0%)	1.0%	4.4%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.41	(6.6%)
BBK BSC	0.50	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,540	(489)	(24.1%)	9,366.2	1,857.0
Value Traded (BHD '000)	968	185	23.6%	9,340.1	951.3
No. of Trades	84	22	35.5%	41	57

Market Breadth	▲ 3	▼ 2	▬ 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.14	499
Al Salam Bank-Bahrain BSC	0.23	436
BBK BSC	0.50	261
National Bank of Bahrain BSC	0.50	156
Bahrain Telecommunications Co	0.50	83

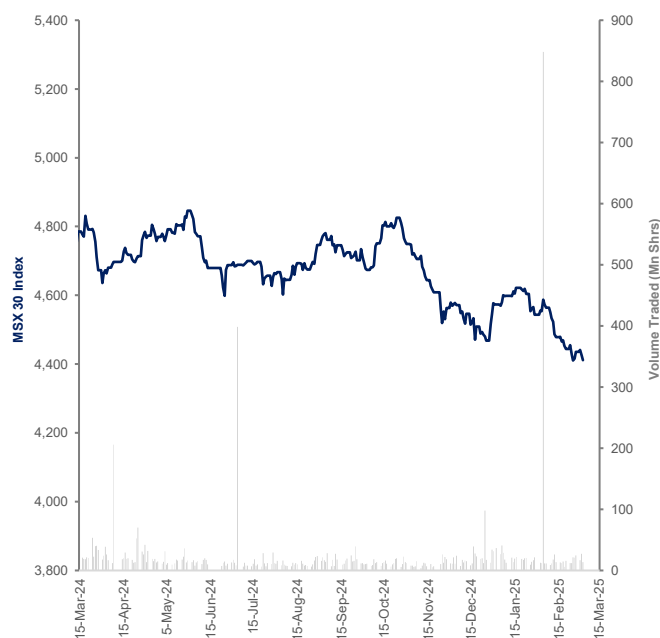
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.14	0.00%	0.57
BBK BSC	0.50	(0.59%)	0.13
Al Salam Bank-Bahrain BSC	0.23	1.34%	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.08
Bahrain Telecommunications Co	0.50	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,813.4	(0.2%)	(0.6%)	(3.4%)
Financial	5,163.8	(0.2%)	(0.1%)	(0.7%)
Industrial	4,364.9	0.1%	(1.0%)	(4.3%)
Services	2284.7	(0.6%)	(1.0%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	1.7%
Phoenix Power Co.	0.06	1.7%
Dhofar Generating Company	0.063	1.6%
Oman Flour Mills	0.44	1.2%
OQ Gas Networks	0.13	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.56	(3.1%)
Muscat City Desalination	0.06	(3.1%)
Oman Investment & Finance Co.	0.08	(2.4%)
Oman Telecommunications Co.	0.80	(1.8%)
Sohar Bank	0.13	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.32	4,391
OQ Gas Networks	0.13	1,639
Bank Muscat	0.26	1,596
Sohar Bank	0.13	1,385
OQ BASE INDUSTRIES (SFZ)	0.10	635

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,411.43	(13.59)	(0.3%)	(0.6%)	(3.6%)
Market Cap (OMR Mn)	11,813.4	(18.87)	(0.2%)	(0.6%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	13,496.8	(13,495.7)	(50.0%)	37,848.0	39,281.1
Value Traded (OMR '000)	2,904.2	(1,943.4)	(40.1%)	3,163.1	3,125.5

Market Breadth	▲ 8	▼ 18	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	0.00%	1.40
Bank Muscat	0.26	0.39%	0.41
Oman Telecommunications Co.	0.80	(1.84%)	0.24
OQ Gas Networks	0.13	0.78%	0.21
Sohar Bank	0.13	(1.50%)	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,208,400.6	(1.4%)	(0.3%)	4.0%
Banks	414,484.2	(6.2%)	(3.9%)	(5.3%)
Basic Resources	333,020.9	0.4%	0.3%	13.3%
Industrial Goods	193,010.3	(0.8%)	1.9%	8.6%
Health Care & Pharmaceuticals	53,370.2	0.0%	1.3%	7.4%
Real Estate	340,591.5	(0.5%)	1.8%	9.5%
Travel and Leisure	70,909.2	(0.4%)	(0.6%)	(2.1%)
Food, Beverages & Tobacco	198,035.0	(0.1%)	(0.4%)	5.9%
Energy and Support Services	18,983.9	(0.4%)	(2.2%)	(2.6%)
Trade and Distributors	17,210.2	(0.0%)	2.2%	(4.0%)
Shipping and Transport	74,077.8	(0.8%)	(0.6%)	(3.6%)
Education Services	25,385.7	(0.0%)	(0.8%)	5.6%
Contracting and Construction Eng	40,384.4	1.1%	1.8%	(0.4%)
Textiles and Durables	29,419.7	1.4%	0.6%	2.7%
Building Materials	28,175.0	0.8%	0.0%	23.8%
Media & Communication Services	152,894.3	(0.5%)	1.2%	1.7%
Paper and Packaging	2,474.3	0.7%	0.8%	(2.2%)
Non-bank Financial Services	215,974.1	(0.8%)	(1.2%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Development and Real Estate Co	25.51	18.4%
Prime Holding	1.12	11.1%
Osool ESB Securities Brokerage	1.32	6.5%
Reacap Financial Investments	7.00	6.2%
Golden Textiles & Clothes Wool	27.13	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	118.10	(6.6%)
Belton Financial Holding	2.26	(4.2%)
Gadwa For Industrial Development	6.18	(4.0%)
Orascom Financial Holding	0.41	(3.3%)
Alexandria National Company for Financial Investment	20.96	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (^{'000} Shrs)
Cairo Oils & Soap	0.37	95,842
Egyptians For Investment & Urban Development	0.29	89,494
Osool ESB Securities Brokerage	1.32	53,805
Arab Developers Holding	0.39	49,013
Aspire Capital Holding For Financial Investments	0.29	47,003

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,762.85	(225.7)	(0.7%)	0.5%	3.4%
Market Cap (EGP Mn)	2,208,400.6	(32,039.0)	(1.4%)	(0.3%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	905.6	111.1	14.0%	1,438.9	1,294.3
Value Traded (EGP Mn)	2,860.4	(516.0)	(15.3%)	3,338.2	5,573.1
No. of Trades	67,792	(6,141)	(8.3%)	88,119	166,555

Market Breadth	▲ 64	▼ 85	= 72
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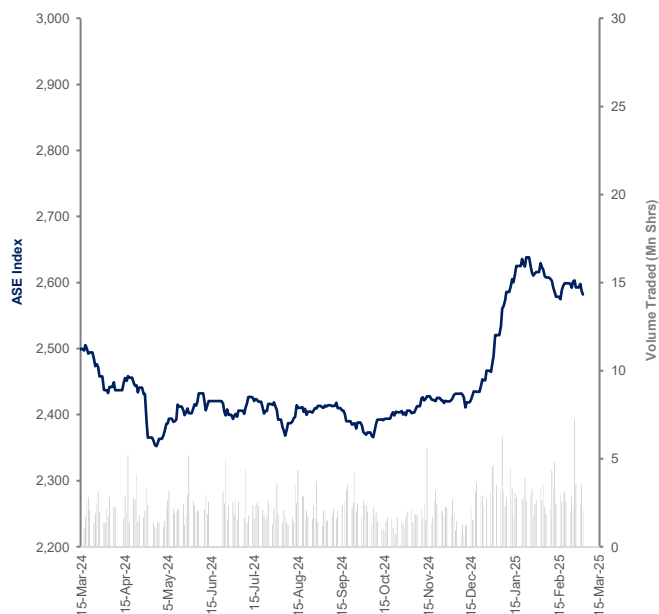
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	26.02	(0.69%)	340.77
Misr National Steel - Ataq	6.51	0.93%	162.69
Oriental Weavers	24.20	0.37%	131.78
Orascom Construction PLC	277.01	1.85%	110.99
Fawry For Banking Technology And Electronic Payment	8.42	(0.94%)	103.14

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,307.1	(0.6%)	(0.4%)	5.2%
Banks	8,147.7	(0.1%)	356.4%	6.4%
Insurance	288.8	1.0%	308.6%	4.3%
Diversified Financial Services	267.3	0.0%	138.4%	(1.7%)
Real Estate	296.9	(0.3%)	80.3%	(2.7%)
Health Care Services	49.7	(0.8%)	(1.6%)	(3.5%)
Educational Services	294.5	0.1%	(0.7%)	5.5%
Hotels and Tourism	244.8	(0.7%)	(0.1%)	(5.0%)
Transportation	87.9	0.1%	0.0%	3.3%
Technology and Communication	585.7	(0.3%)	0.0%	7.8%
Utilities and Energy	1,007.5	0.1%	0.0%	4.9%
Commercial Services	254.1	0.0%	0.0%	(1.7%)
Pharmaceutical and Medical Industries	70.5	(0.6%)	0.0%	6.8%
Chemical Industries	61.4	(0.2%)	(0.2%)	6.5%
Food and Beverages	216.2	0.0%	0.0%	(0.8%)
Tobacco and Cigarettes	1.4	0.0%	0.0%	(35.7%)
Mining and Extraction Industries	6,278.2	(1.6%)	(0.1%)	5.6%
Engineering and Construction	100.9	(0.6%)	0.0%	(7.8%)
Electrical Industries	22.4	0.0%	3.2%	10.3%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.26	5.0%
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	3.8%
DAR AL AMAN FOR ISLAMIC FINANCE	0.28	3.7%
GULF INSURANCE GROUP - JORDAN	2.15	2.4%
FIRST FINANCE	0.46	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	1.18	(4.1%)
FUTURE ARAB INVESTMENT COMPANY	0.51	(3.8%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.54	(3.6%)
AL-BILAD SECURITIES AND INVESTMENT	0.29	(3.3%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB BANK	5.00	218
JORDAN ISLAMIC BANK	4.22	130
CENTURY INVESTMENT GROUP	0.22	103
JORDAN AHLI BANK	1.05	32
ARAB JORDAN INVESTMENT BANK	1.31	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,582.17	(4.96)	(0.2%)	(0.4%)	3.8%
Market Cap (JD Mn)	18,307.07	(111.74)	(0.6%)	(0.4%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	2,082.7	(1,422.5)	(40.6%)	3,084.4	2,847.5
Value Traded (JD ^{'000})	5,172.2	(313.5)	(5.7%)	5,791.7	3,088.8
No. of Trades	1,616	86	5.6%	2,132	1,801

Market Breadth	▲ 16	▼ 27	▬ 118
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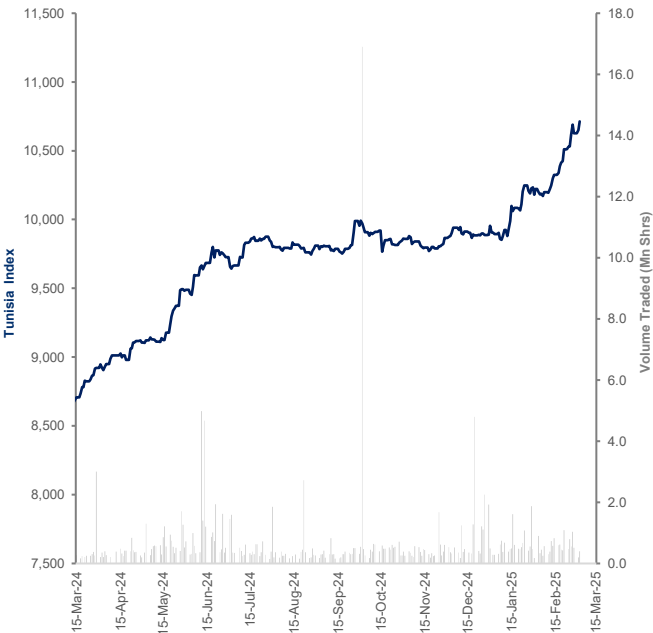
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.00	0.00%	1.09
JORDAN ISLAMIC BANK	4.22	(0.94%)	0.55
ARAB JORDAN INVESTMENT BANK	1.31	0.00%	0.04
BANK OF JORDAN	2.27	0.00%	0.03
JORDAN AHLI BANK	1.05	0.00%	0.03

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,097.6	0.7%	0.7%	7.8%
Banking	12,848.2	1.2%	1.1%	10.5%
Insurance	939.0	0.5%	(0.1%)	(4.3%)
Leasing	980.0	0.4%	0.9%	7.3%
Financial Services	1,593.0	(0.2%)	0.1%	2.0%
Industrial	2,182.5	1.8%	1.8%	6.0%
Chemical Industry	442.9	(1.9%)	(1.3%)	4.4%
Food & Beverage	4,258.8	(0.1%)	(0.4%)	6.6%
Retailing	1,303.2	(0.6%)	1.0%	14.0%
Others	1,550.0	0.2%	0.7%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	1.15	5.5%
BH Assurance	51.20	4.5%
Euro Cycles SA	15.44	4.1%
Cie Internationale de Leasing	27.50	3.8%
Societe Tunisienne de Verrerie	14.15	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.91	(5.2%)
Societe Chimique ALKIMIA	16.16	(4.5%)
Societe des Industries Pharmac	3.78	(4.3%)
Industries Chimiques du Fluor	110.50	(2.9%)
Societe Ciments de Bizerte	0.38	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	7.29	84
Euro Cycles SA	15.44	51
Accumulateur Tunisienne Assad	1.15	46
Societe Tunisienne de Banque	3.00	39
Societe Tunisienne de Verrerie	14.15	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,712.39	61.76	0.6%	0.8%	7.6%
Market Cap (DT Mn)	26,098	177.79	0.7%	0.7%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	396.9	198.4	99.9%	587.8	341.7
Value Traded ('000 DT)	4,159.7	1,905.3	84.5%	5,292.1	3,290.6
No. of Trades	1,522	611	67.1%	1,569	925

Market Breadth	▲ 18	▼ 20	= 26
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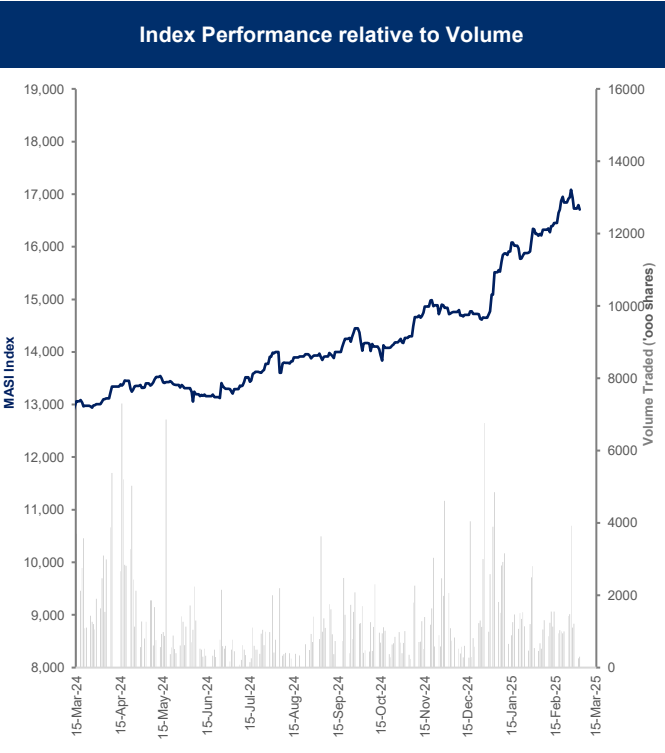
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	15.44	4.11%	0.77
Tunisie Profiles Aluminium SA	7.29	2.68%	0.60
Banque Internationale Arabe de	103.50	2.48%	0.43
Societe Tunisienne de Verrerie	14.15	3.51%	0.36
Attijari Bank	68.97	1.43%	0.31

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 5, 2025



Sector Returns				
	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	695,011.9	(0.6%)	0.1%	12.7%
Banking	271,729.6	(1.2%)	(0.1%)	7.5%
Beverages	9,071.2	0.0%	0.0%	(0.5%)
Chemicals	2,772.9	0.6%	0.2%	9.6%
Construction & Building Material	79,045.0	1.7%	1.8%	3.6%
Distributors	16,568.0	(1.5%)	(1.4%)	(0.8%)
Electricity	39,392.9	(0.3%)	2.5%	24.6%
Food Producers & Processors	26,533.6	(1.7%)	(1.9%)	1.1%
Holding Companies	5,702.8	(1.4%)	(2.8%)	14.2%
Insurance	32,008.4	(0.8%)	(1.5%)	3.8%
Investment & other Finance	3,559.5	(0.1%)	(0.1%)	(5.0%)
Leisures & Hotel	4,083.2	(4.0%)	1.8%	27.2%
Materials, Software & Computer	5,957.1	(0.5%)	(1.7%)	4.5%
Mining	53,474.5	(0.3%)	1.5%	32.9%
Oil & Gas	15,008.1	0.0%	0.0%	16.1%
Real Estate	29,345.2	(1.5%)	(0.2%)	11.1%
Telecommunications	99,249.9	(0.1%)	(1.0%)	37.7%
Transport	1,402.5	0.0%	3.1%	4.3%
Forestry & Paper	107.5	(1.4%)	(0.9%)	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers		
	Price (MAD)	Daily % Chg
Ciments du Maroc	2008.00	5.13%
Colorado SA	59.34	3.20%
Cie Miniere de Touissit	1800.00	2.86%
Credit du Maroc SA	1125.00	1.81%
Ennaki Automobiles	33.25	0.76%
Worst Return Performers		
	Price (MAD)	Daily % Chg
Maghreb Oxygene	440.00	(5.57%)
RISMA	285.00	(4.04%)
Cosumar	203.00	(2.40%)
Banque Centrale Populaire	280.10	(2.23%)
Label Vie	4020.00	(1.95%)

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,707.30	(84.82)	(0.5%)	(0.1%)	13.1%
Market Cap (MAD Mn)	695,012	(3,932)	(0.6%)	0.1%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-25	YTD-24
Volume ('000 Shares)	301.1	45.2	17.7%	1,493.3	1,127.1
Value Traded (MAD Mn)	94.54	42.53	81.8%	282.0	136.1

Market Breadth	▲ 6	▼ 22	▬ 13
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	638.00	100.8
Douja Promotion Groupe Addoha	41.80	76.2
Maroc Telecom	112.90	30.2
Banque Centrale Populaire	280.10	26.1
Cosumar	203.00	20.9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	638.00	(1.09%)	40.65
TAQA Morocco SA	1670.00	(0.30%)	12.21
Banque Centrale Populaire	280.10	(2.23%)	7.35
Alliances Developpement Immobi	567.00	(1.39%)	6.80
Cosumar	203.00	(2.40%)	4.25

Source: Bloomberg, Kamco Research

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