

MENA Markets Daily Report

July 5, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,963.13	0.2%	15.1%	(13.3%)
		Kuwait	Main 50 Index	▼	5,517.52	(0.1%)	19.0%	(7.1%)
		Kuwait	Main Market Index	▼	5,306.84	0.2%	16.6%	(7.3%)
		Kuwait	All Share Index	▲	6,402.55	0.2%	15.4%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,031.73	0.5%	27.0%	3.6%
		UAE - Dubai	DFM General Index	▼	2,804.11	(0.4%)	12.5%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,761.38	(0.1%)	22.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,948.63	0.7%	37.7%	(0.6%)
		Qatar	QE 20 Index	▲	10,828.08	0.2%	3.8%	0.1%
		Bahrain	Bahrain All Share	▼	1,579.05	(0.6%)	6.0%	(7.5%)
		Oman	MSM 30 Index	▲	4,098.47	0.5%	12.0%	(8.1%)
		Egypt	EGX 30	▲	10,345.66	0.9%	(4.6%)	(22.3%)
		Jordan	ASE Index	▼	2,099.71	(0.63%)	26.7%	(8.7%)
		Tunisia	Tunisia Index	▲	7,234.71	0.0%	5.1%	(3.3%)
		Morocco	MASI	▲	12,426.00	0.1%	10.1%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,518.76	(2.0%)	1.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,659.72	0.2%	19.6%	(10.4%)
		India	SENSEX	▲	52,484.67	0.3%	9.9%	15.8%
		Brazil	BOVESPA Stock Index	▲	127,621.70	1.6%	7.2%	2.9%
		Mexico	BOLSA Index	▼	50,223.01	(0.3%)	14.0%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,355.38	(0.9%)	5.0%	15.8%
Global Markets								
		World	MSCI World Index	▲	3,046.09	0.6%	13.2%	14.1%
		Asia	MSCI Asia Pacific	▼	690.38	(0.9%)	4.3%	17.1%
		Europe	DJ Stoxx 600	▲	456.81	0.3%	14.5%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,763.14	0.2%	14.7%	(5.4%)
		U.S.A	S&P 500	▲	4,352.34	0.8%	15.9%	16.3%
		U.S.A	DJIA	▲	34,786.35	0.4%	13.7%	7.2%
		U.S.A	NASDAQ Composite	▲	14,639.33	0.8%	13.6%	43.6%
		UK	FTSE 100	▼	7,123.27	(0.0%)	10.3%	(14.3%)
		Germany	DAX	▲	15,650.09	0.3%	14.1%	3.5%
		Japan	NIKKEI 225	▲	28,783.28	0.3%	4.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,310.42	(1.8%)	4.0%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.23	(0.40%)	2.55%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.41%	1.13%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.19	0.13%	(2.87%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.05%	0.99%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	76.17	0.4%	47.0%	(21.5%)
		Oil	NYMEX	▼	75.16	(0.1%)	54.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.70	1.1%	36.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,787.30	0.6%	(5.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.47	1.7%	0.3%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	34,728.55	4.8%	19.8%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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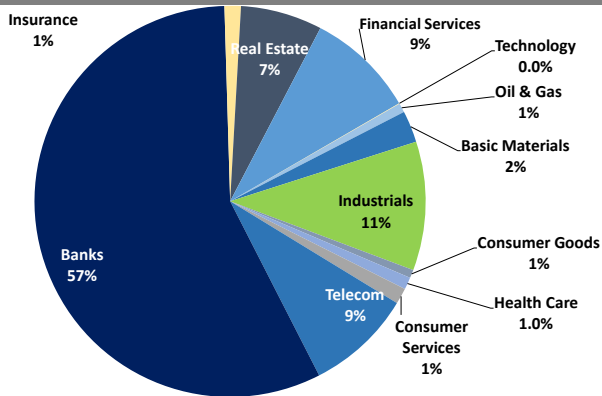
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 5, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,449.3	41.8	8.3%
2- National Bank of Kuwait	6,192.9	24.5	7.7%
3- Zain	2,535.7	13.9	16.3%
4- Ahli United Bank - Bahrain	2,371.5	18.0	10.7%
5- Boubayan Bank	2,359.3	64.1	6.9%
6- Agility (PWC Logistics)	2,067.3	46.6	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	841.1	33.2	5.2%
9- Gulf Bank	755.9	23.5	5.1%
10- Ahli United Bank - Kuwait	707.6	27.7	5.6%
Total	25,277	28.58	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Egypt Kuwait Holding Co.	0.336	0.025	8.0%
The Securities House Co.	0.095	0.005	5.9%
Arabi Holding Group Co.	0.181	0.010	5.8%
Kuwait Investment Co.	0.231	0.010	4.5%
Boursa Kuwait Securities Co.	1.431	0.060	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.070	(0.005)	(6.4%)
Munshaat Real Estate Projects Co.	0.056	(0.003)	(4.9%)
Advanced Technology Co.	0.447	(0.023)	(4.9%)
The Energy House Co.	0.039	(0.002)	(4.9%)
Gulf Franchising Co.	0.048	(0.002)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Securities House Co.	0.095	5.9%	28,438,593
Ahli United Bank - Bahrain	0.234	(1.3%)	19,084,073
Arzan Financial Group For Fin. & Invest.	0.145	2.8%	16,700,494
MAZAYA Holding Co.	0.110	(1.8%)	10,285,249
First Investment Co.	0.078	(2.9%)	7,484,826

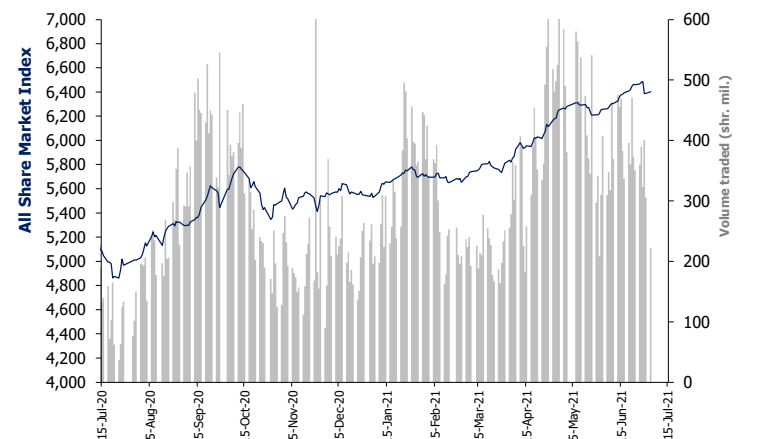
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,854.0	▲	0.2%	0.3%	14.7%
Oil & Gas	296.6	▼	(0.6%)	(0.5%)	5.8%
Basic Materials	977.6	▼	(0.1%)	0.0%	22.0%
Industrials	4,013.9	▲	0.4%	0.3%	26.4%
Consumer Goods	245.1	▼	(0.3%)	(0.4%)	5.6%
Health Care	385.1	▼	(0.9%)	(1.7%)	(6.0%)
Consumer Services	493.4	▲	0.0%	(0.3%)	17.7%
Telecommunications	3,297.2	▼	(0.3%)	(0.5%)	(2.4%)
Banks	21,461.4	▲	0.2%	0.3%	14.1%
Insurance	505.3	▼	(0.5%)	(1.1%)	18.0%
Real Estate	2,541.9	▼	(0.3%)	(1.1%)	23.8%
Financial Services	3,379.5	▲	1.8%	2.5%	25.1%
Technology	11.5	▲	2.7%	1.8%	66.4%
Utilities	245.3	▼	(2.2%)	(2.2%)	(19.5%)

Market Breadth	 54	 62	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,963.13	16.5	0.2%	0.4%	15.1%
Main 50 Index	5,517.52	(2.8)	(0.1%)	(0.4%)	19.0%
Main Market Index	5,306.84	10.4	0.2%	(0.2%)	16.6%
All Share Market Index	6,402.55	14.5	0.2%	0.2%	15.4%
Market Cap (KWD Mn)	37,853.96	84.9	0.2%	0.3%	14.7%

Index Performance relative to Volume



Market Trading Data and Volatility

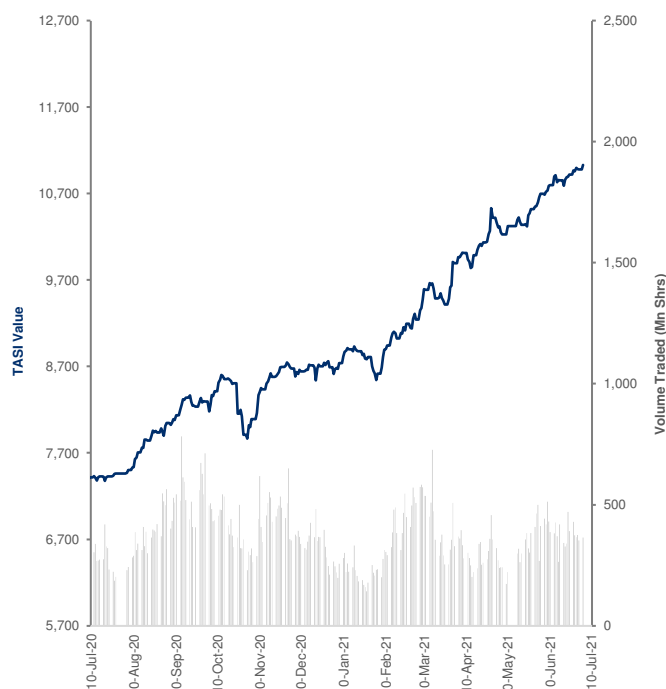
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	221.3	(83.9)	(27.5%)	340.8	174.7
Value Traded (KWD Mn)	36.1	(20.5)	(36.2%)	52.9	35.3
No. of Trades	9,822	(4,818)	(32.9%)	12,242	8,269

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.234	(1.3%)	4,487,020
The Securities House Co.	0.095	5.9%	2,637,143
Arzan Financial Group For Fin. & Invest.	0.145	2.8%	2,404,648
Agility (PWC Logistics)	0.927	0.9%	1,997,861
Kuwait Finance House	0.764	0.4%	1,575,488

Saudi Tadawul Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,720,351.1	0.2%	(0.0%)	6.8%
Energy	7,054,721.7	0.2%	(0.1%)	0.3%
Materials	764,439.1	0.6%	0.4%	28.5%
Capital Goods	25,334.8	0.0%	(0.0%)	36.4%
Commercial & Professional Svc	8,274.6	(0.7%)	(0.6%)	6.1%
Transportation	21,587.4	(0.7%)	(0.7%)	47.1%
Consumer Durables & Apparel	7,964.6	0.5%	(0.3%)	86.6%
Consumer Services	31,359.7	(0.6%)	0.4%	16.1%
Media	13,873.9	(2.6%)	(5.3%)	95.8%
Retailing	46,051.2	0.6%	(1.2%)	25.8%
Food & Staples Retailing	14,286.4	0.8%	0.7%	4.8%
Food & Beverages	122,466.2	(0.4%)	(0.9%)	11.2%
Health Care Equipment & Svc	95,518.7	0.0%	(1.7%)	39.8%
Pharma, Biotech & Life Science	6,864.0	0.4%	(0.9%)	45.9%
Banks	867,190.9	0.8%	1.1%	37.3%
Diversified Financials	45,649.9	0.3%	0.5%	37.6%
Insurance	58,102.8	0.4%	0.3%	11.9%
Telecommunication Services	301,959.7	0.2%	(0.2%)	22.5%
Utilities	103,889.9	0.1%	0.1%	14.1%
REITs	19,157.3	0.1%	0.8%	20.1%
Real Estate Mgmt & Dev't	106,968.3	(0.6%)	(0.4%)	22.9%
Software & Services	4,690.0	0.0%	6.0%	68.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	22.02	10.0%
United Co-operative Assurance	29.35	7.9%
Chubb Arabia Cooperative Insur	55.10	6.4%
L'Azurde Co for Jewelry	27.50	6.0%
Saudi Vitrified Clay Pipe Co L	116.20	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Centres Co Ltd	25.25	(3.6%)
Saudi Industrial Export Co	115.60	(3.5%)
Saudi Research & Marketing Gro	167.40	(2.7%)
Etihad Atheeb Telecommunicatio	34.70	(2.3%)
Saudi Chemical Co Holding	39.70	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	19.38	22,878
Alinma Bank	21.96	18,238
L'Azurde Co for Jewelry	27.50	16,016
National Industrialization Co	20.06	12,845
Amlak International for Real Estate Finance Co.	23.56	12,518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,031.73	52.68	0.48%	0.4%	27.0%
Market Cap (SAR Mn)	9,720,351	21,574	0.2%	(0.0%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	364.7	12.5	3.5%	342.0	227.2
Value Traded (SAR Mn)	12,734.2	605.8	5.0%	10,729.1	6,562.3
No. of Trades	460,560	(10,435)	(2.2%)	417,831	205,107

Market Breadth	▲ 87	▼ 100	= 18
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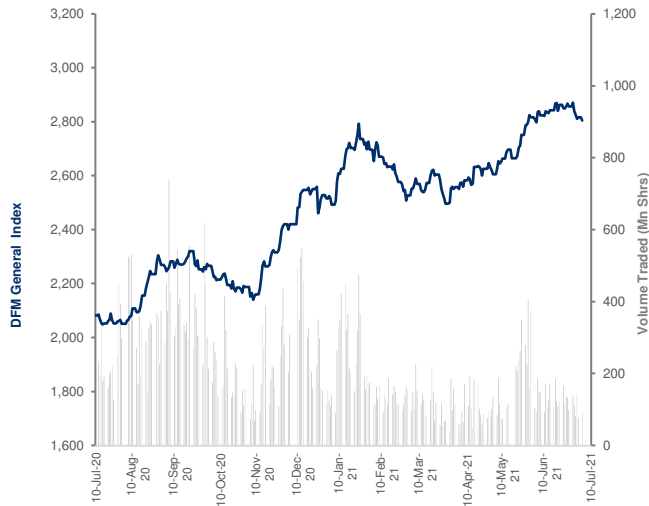
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Vitrified Clay Pipe Co L	116.20	4.7%	689.87
Saudi Kayan Petrochemical Co	19.38	3.9%	442.25
L'Azurde Co for Jewelry	27.50	6.0%	428.06
Al Rajhi Bank	112.80	1.3%	405.77
Alinma Bank	21.96	2.6%	389.77

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	378,554.5	(0.5%)	(0.4%)	12.6%
Banking	193,088.3	(0.5%)	0.0%	12.2%
Consumer Staples	3,931.4	(2.1%)	(2.1%)	68.4%
Investment & Financial Services	19,675.2	(0.5%)	(0.9%)	16.1%
Insurance	5,598.6	(0.3%)	(0.6%)	1.3%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	81,823.3	(0.9%)	(1.3%)	13.7%
Telecommunication	31,014.8	0.7%	(1.0%)	18.4%
Transportation	28,284.2	(0.2%)	0.4%	5.4%
Services	10,505.6	(0.5%)	(0.6%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.17	2.5%
Deyaar Development Pjsc	0.30	1.7%
Dubai Islamic Insurance Co	1.02	1.0%
Emirates Refreshments Co	5.15	1.0%
Emirates Integrated Telecomm	6.81	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulfa Mineral Water & Proces	21.90	(8.8%)
Takaful Emarat Insurance	1.63	(6.3%)
Dar Al Takaful	1.01	(2.9%)
Ithmaar Holding	0.25	(2.3%)
Gulf Navigation Holding Pjsc	0.29	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.30	29,673
Amanat Holdings Pjsc	0.99	13,600
Gulf Finance House	0.76	6,711
Emaar Malls Pjsc	1.98	5,941
Emaar Properties Pjsc	4.15	4,975

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,804.11	(12.45)	(0.4%)	(0.2%)	12.5%
Market Cap (AED Mn)	378,555	(1,722)	(0.5%)	(0.4%)	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	94.2	18.0	23.6%	155.3	240.5
Value Traded (AED Mn)	111.3	(4.5)	(3.9%)	222.7	245.5
No. of Trades	1,575	157	11.1%	2,878	3,750

Market Breadth	▲ 10	▼ 17	= 35
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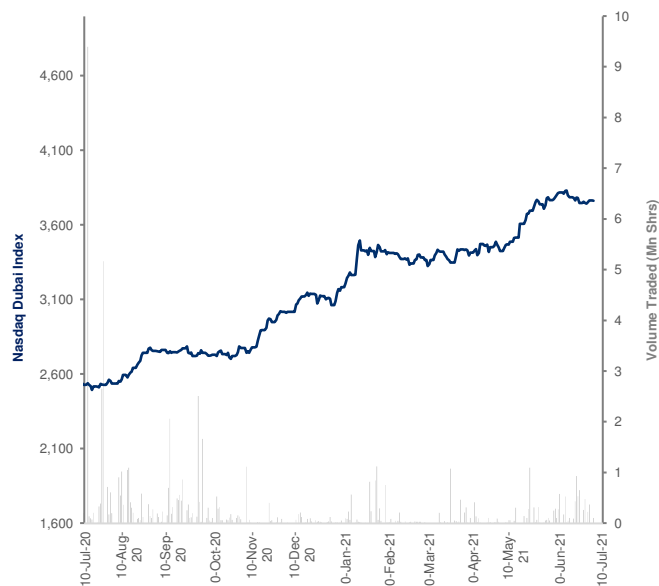
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.15	(0.24%)	20.62
Amanat Holdings Pjsc	0.99	0.00%	13.58
Emaar Malls Pjsc	1.98	(1.49%)	11.88
Deyaar Development Pjsc	0.30	1.69%	9.03
Emirates Nbd	13.25	(1.12%)	6.52

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,471.1	0.8%	0.8%	26.9%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	(1.4%)	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	8,124.9	4.4%	4.4%	2.1%
Nasdaq, Inc.	29,188.9	(0.1%)	(0.1%)	38.3%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.21	(1.4%)
Nasdaq, Inc.	177.88	(0.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.21	101
Emirates Reit (Ceic) Limited	0.14	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,761.38	(3.07)	(0.1%)	0.3%	22.9%
Market Cap (USD Mn)	38,471	309.5	0.8%	0.8%	26.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.10	(0.3)	(71.7%)	0.178	1.12
Value Traded (USD Mn)	0.022	(0.1)	(72.5%)	0.1	12.23
No. of Trades	4	(2)	(33.3%)	6	120

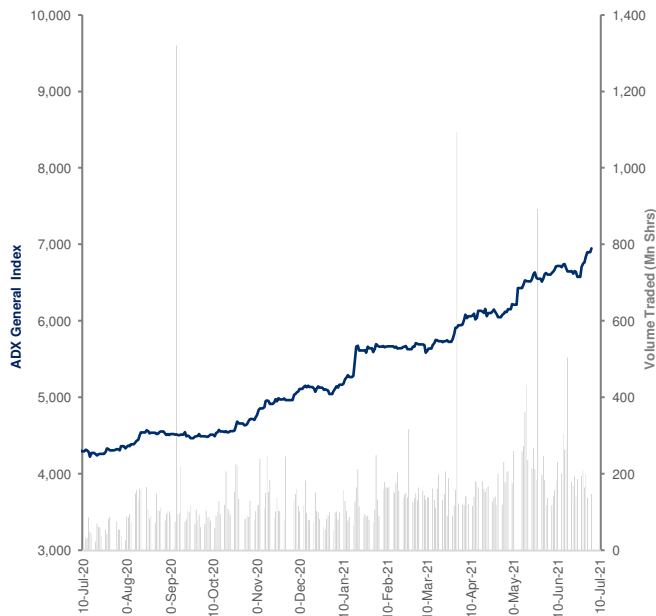
Market Breadth	▲ 0 ▼ 2 = 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.21	(1.40%)	0.02
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,205,712.2	1.6%	2.7%	60.8%
Banks	280,965.6	(0.1%)	0.2%	21.5%
Investment & Financial Services	191,568.6	8.0%	11.2%	7,941.8%
Real Estate	32,019.5	0.2%	(0.6%)	20.7%
Energy	215,812.4	0.8%	(0.2%)	1.0%
Consumer Staples	232,110.7	1.2%	4.5%	191.4%
Industrial	10,024.2	1.1%	0.6%	24.0%
Insurance	9,327.5	(0.0%)	(0.0%)	(3.9%)
Telecommunication	215,496.5	0.2%	1.1%	28.1%
Services	18,387.0	(0.6%)	(0.5%)	80.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.30	13.5%
Alpha Dhabi Holding PJSC	18.88	8.1%
Gulf Cement Co	0.79	5.3%
Ras Al Khaimah Cement Co Psc	2.00	5.3%
Agthia Group	5.90	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	15.20	(5.0%)
National Bank Of Ras Al-Khai	3.95	(3.7%)
National Bank Of Umm Al Qaiw	1.75	(2.8%)
Fujairah Cement Industries	0.57	(1.9%)
Bank Of Sharjah	0.54	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.80	63,113
Adnoc Distribution	4.39	17,628
First Abu Dhabi Bank Pjsc	16.76	15,706
Ras Al Khaimah Cement Co Psc	2.00	10,249
Alpha Dhabi Holding PJSC	18.88	9,543

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,948.63	49.36	0.7%	1.7%	37.7%
Market Cap (AED Mn)	1,205,712	18,925	1.6%	2.7%	60.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	147.5	9.9	7.2%	177.3	51.3
Value Traded (AED Mn)	1,189.4	(8.3)	(0.7%)	1,117.1	152.9
No. of Trades	4,089	(418)	(9.3%)	3,105	1,815

Market Breadth	▲ 17	▼ 13	= 35
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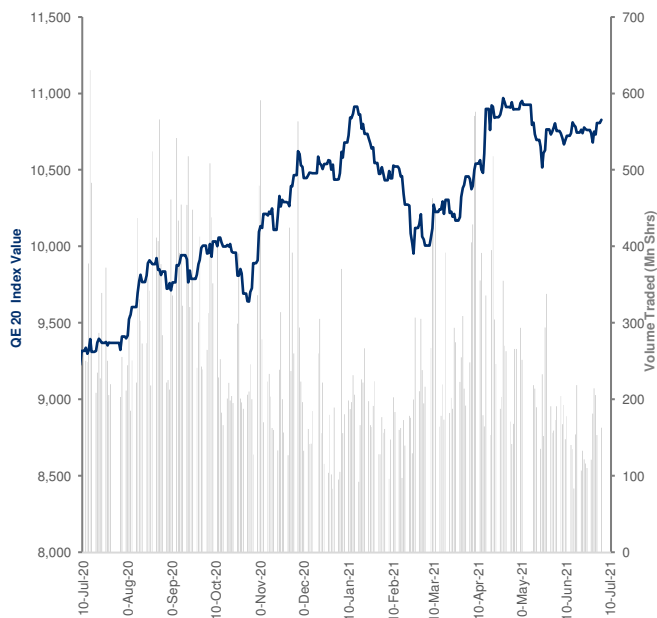
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	124.50	1.22%	322.67
First Abu Dhabi Bank Pjsc	16.76	(0.12%)	262.28
Aldar Properties Pjsc	3.80	0.26%	237.38
Alpha Dhabi Holding PJSC	18.88	8.13%	178.34
Adnoc Distribution	4.39	1.15%	77.24

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,653.2	0.2%	0.8%	4.2%
Banking & Finance Sector	305,112.2	(0.0%)	0.4%	3.1%
Goods & Consumer Services	35,165.4	0.3%	0.3%	1.8%
Industrial Sector	151,945.7	0.5%	1.3%	13.9%
Insurance Sector	13,326.8	0.6%	1.0%	8.7%
Real Estate	62,900.2	0.8%	1.7%	(7.0%)
Telecom	30,680.1	(0.6%)	1.6%	3.1%
Transport	28,522.7	0.2%	1.6%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	1.12	4.2%
Qatar German Co for Medical De	2.84	3.5%
Qatar Islamic Insurance Group	7.95	3.2%
Al Khaleej Takaful Group QSC	4.71	2.6%
United Development Co QSC	1.51	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.08	(3.8%)
Doha Bank QPSC	2.78	(1.0%)
Dlala Brokerage & Investments	1.60	(0.9%)
Ooredoo Qpsc	7.46	(0.6%)
Vodafone Qatar QSC	1.61	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	1.12	34,654
Investment Holding Group	1.08	26,649
Salam International Investment	0.97	17,918
Qatar Aluminum Manufacturing C	1.53	16,616
Gulf International Services QS	1.51	7,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,828.08	20.74	0.2%	0.9%	3.8%
Market Cap (QAR Mn)	627,653	1,207	0.2%	0.8%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	162.8	9.6	6.3%	217.6	158.8
Value Traded (QAR Mn)	324.0	(10.7)	(3.2%)	477.3	321.1
No. of Trades	6,664	(1,623)	(19.6%)	10,005	8,077

Market Breadth	▲ 28	▼ 14	= 6
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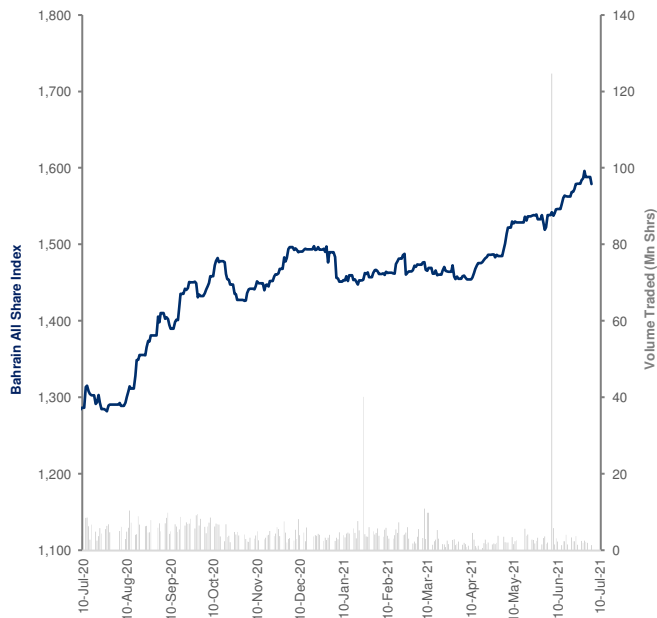
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mazaya Qatar Real Estate Devel	1.12	4.17%	38.55
Industries Qatar QSC	13.50	0.75%	35.41
Investment Holding Group	1.08	(3.84%)	29.40
Qatar Aluminum Manufacturing C	1.53	(0.33%)	25.45
Salam International Investment	0.97	(0.31%)	17.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,929.5	(0.6%)	(0.6%)	5.9%
Commercial Banks	5,135.1	(1.1%)	(1.2%)	7.3%
Investment	2,039.1	0.0%	0.2%	2.8%
Insurance	180.0	0.1%	0.1%	10.1%
Services	1,535.1	0.1%	0.2%	(2.8%)
Hotel & Tourism	112.1	0.0%	0.0%	(10.8%)
Industrial	928.2	0.0%	0.0%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	4.7%
Takaful International Co	0.13	2.4%
Seef Properties Bsc	0.17	0.6%
Gfh Financial Group Bsc	0.21	0.5%
APM Terminals Bahrain	1.29	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.79	(1.9%)
Bahrain Commercial Facilities	0.46	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,579.05	(8.86)	(0.6%)	(0.6%)	6.0%
Market Cap (BHD Mn)	9,930	(55)	(0.6%)	(0.6%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,351	(567)	(29.6%)	4,475.4	4,250.5
Value Traded (BHD '000)	303	(205)	(40.3%)	805.0	885.5
No. of Trades	39	(1)	(2.5%)	61	57

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.79	413
Al Salam Bank-Bahrain Bsc	0.07	291
Gfh Financial Group Bsc	0.21	194
Zain Bahrain Bsc	0.11	129
National Bank Of Bahrain Bsc	0.61	102

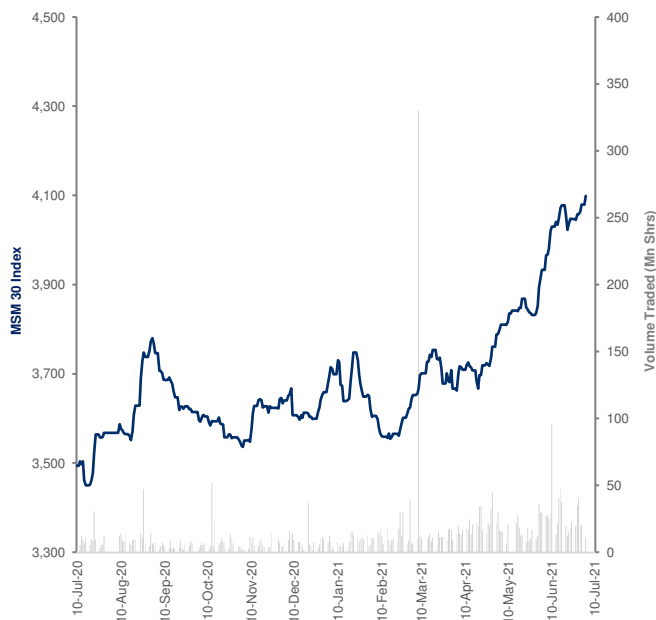
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.79	(1.88%)	0.12
National Bank Of Bahrain Bsc	0.00	0.00%	0.06
Bahrain Telecommunications Co	0.60	0.00%	0.02
Al Salam Bank-Bahrain Bsc	0.07	0.00%	0.02
Gfh Financial Group Bsc	0.21	0.48%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,066.5	0.4%	0.7%	11.2%
Financial	3,926.8	0.6%	0.8%	12.5%
Industrial	858.8	(0.1%)	(0.1%)	21.5%
Services	2280.9	0.2%	0.7%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.96	2.6%
Bank Dhofar	0.13	2.4%
Oman Investment & Finance Co.	0.12	1.8%
Global Financial Inv. Co.	0.07	1.5%
Renaissance Services Co.	0.42	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.13	(3.1%)
Al Jazeera Services Co.	0.43	(1.8%)
Muscat Gases Co.	0.18	(1.6%)
Vision Insurance	0.09	(1.1%)
Al Madina Takaful Co.	0.11	(0.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	1,585
Oman Investment & Finance Co.	0.12	1,309
Global Financial Inv. Co.	0.07	1,269
Al Anwar Holding	0.11	1,205
Al Madina Takaful Co.	0.11	961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,098.47	19.38	0.5%	0.9%	12.0%
Market Cap (OMR Mn)	7,066.5	26.4	0.4%	0.7%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	10,590.8	(10,041.2)	(48.7%)	19,424.3	10,264.4
Value Traded (OMR '000)	1,550.0	(834.5)	(35.0%)	2,760.5	2,075.2

Market Breadth	▲ 14	▼ 6	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	0.47%	0.31
Bank Nizwa	0.10	1.03%	0.16
Oman Investment & Finance Co.	0.12	1.75%	0.15
Al Anwar Holding	0.11	0.00%	0.14
Al Maha Ceramics Co	0.37	0.00%	0.11

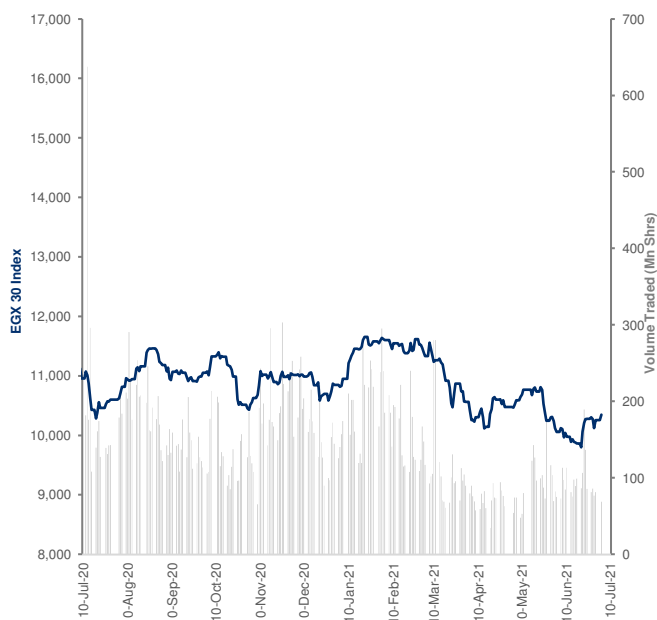
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	457,734.3	0.8%	0.8%	(3.0%)
Banks	130,904.4	0.4%	0.4%	(9.2%)
Basic Resources	24,543.5	0.9%	0.9%	18.3%
Chemicals	32,515.7	3.3%	3.3%	2.1%
Construction and Materials	12,454.4	2.1%	2.1%	(26.1%)
Financial Services excluding Banks	43,000.1	0.3%	0.3%	0.8%
Food and Beverage	7,315.9	(0.6%)	(0.6%)	2.1%
Healthcare	4,501.3	1.7%	1.7%	4.5%
Industrial Goods, Services, Automobile:	38,232.2	0.4%	0.4%	(7.7%)
Media	1,067.6	1.3%	1.3%	(19.2%)
Oil and Gas	4,145.7	1.6%	1.6%	2.9%
Personal and Household Products	34,175.4	0.4%	0.4%	(5.7%)
Real Estate	52,588.2	1.8%	1.8%	2.6%
Telecommunication	49,450.9	0.1%	0.1%	2.8%
Travel & Leisure	22,839.0	(0.1%)	(0.1%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	12.04	10.0%
Extracted Oils	2.26	6.6%
South Valley Cement	1.86	5.1%
Talaat Moustafa Group	6.95	4.8%
Abou Kir Fertilizers & Chemicals	19.94	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	5.77	(1.9%)
Odin Investments	7.23	(1.4%)
Canal Shipping Agencies Co	13.77	(1.1%)
Amer Group Holding	0.86	(1.0%)
Asec Co For Mining	7.79	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Talaat Moustafa Group	6.95	6,743
South Valley Cement	1.86	6,491
Amer Group Holding	0.86	5,919
El Nasr Clothes & Textiles	1.16	4,897
Arab Cotton Ginning	1.86	4,587

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,345.66	89.04	0.9%	0.9%	(4.6%)
Market Cap (EGP Mn)	457,734	3,531	0.8%	0.8%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	68.9	(12.4)	(15.2%)	122.8	104.8
Value Traded (EGP Mn)	310.1	(174.6)	(36.0%)	503.1	548.3
No. of Trades	12,152	(1,797)	(12.9%)	15,927	15,273

Market Breadth	▲ 37	▼ 12	= 10
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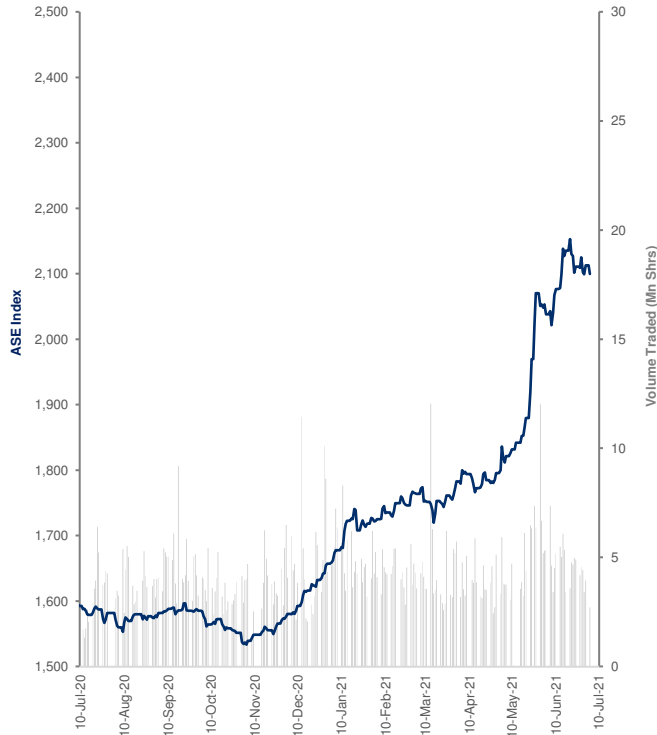
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Talaat Moustafa Group	6.95	4.83%	46.89
Delta Sugar Co	9.39	1.84%	28.75
Sidi Kerir Petrochemicals Co	12.11	1.42%	18.85
Ezz Steel Co Sae	13.02	1.80%	15.51
Elsowedy Electric Co	8.55	0.83%	14.77

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,405.2	(1.2%)	(0.7%)	32.0%
Banking	7,958.0	(0.6%)	(0.1%)	25.4%
Insurance	93.8	(3.3%)	(3.1%)	3.6%
Diversified Financial Services	184.7	(0.8%)	(0.8%)	10.2%
Real Estate	219.5	(2.6%)	(1.8%)	10.1%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	223.6	(0.4%)	(0.4%)	(0.5%)
Hotels and Tourism	94.2	0.0%	0.0%	13.3%
Transportation	69.4	0.0%	0.5%	8.8%
Technology & Communications	420.3	(0.9%)	(0.4%)	36.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	543.2	(0.2%)	2.2%	28.4%
Commercial Services	71.0	0.0%	(0.1%)	4.5%
Pharmaceutical & Medical Industries	44.5	(0.6%)	0.0%	369.6%
Chemical Industries	18.6	(0.3%)	2.2%	(8.7%)
Food & Beverages	68.8	0.8%	0.3%	(5.0%)
Tobacco & Cigarettes	802.4	0.1%	0.0%	(1.0%)
Mining & Extraction Industries	1,434.4	(5.4%)	(5.4%)	313.6%
Engineering & Construction	22.3	0.1%	1.4%	10.9%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	59.4	0.0%	0.8%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	2.82	4.8%
Union Tobacco & Cigarette	1.09	2.8%
Arab Aluminium Industry	1.49	2.8%
Ready Mix Concrete & Constr	0.48	2.1%
Jordanian Expatriates Inv HI	0.53	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
Islamic Insurance Co	1.45	(7.1%)
Jordan Phosphate Mines	16.60	(5.6%)
Middle East Insurance	1.27	(5.2%)
Arabian Steel Pipes	0.63	(4.5%)
Natl Portfolio Securities	0.85	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.20	461
Jordanian Electric Power	1.22	358
Al-Tajamouat For Catering Hs	1.03	345
International Brokerage And	0.87	163
Jordan Petroleum Refinery Co	3.55	146

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,099.71	(13.22)	(0.6%)	0.0%	26.7%
Market Cap (JD Mn)	12,405.23	(145.67)	(1.2%)	(0.7%)	32.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,695.7	(1,251.4)	(31.7%)	4,624.9	3,045.2
Value Traded (JD '000)	5,147.3	(1,249.6)	(19.5%)	6,456.4	3,411.3
No. of Trades	2,263	(367)	(14.0%)	2,560	1,305

Market Breadth	▲ 9 ▼ 29 = 83
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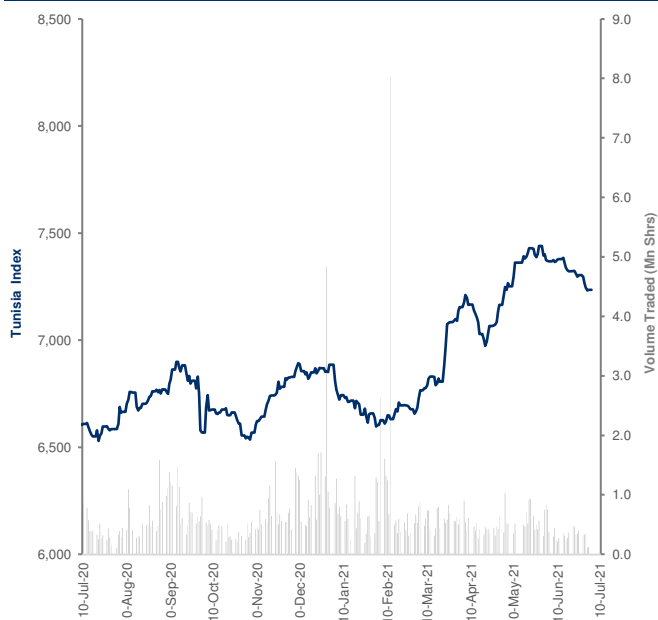
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	16.60	(5.63%)	1.39
Arab Bank Plc	5.29	(1.31%)	0.70
Al Shamekha Real Estate & Fi	1.20	0.00%	0.55
Jordan Petroleum Refinery Co	3.55	(0.56%)	0.52
Jordanian Electric Power	1.22	0.00%	0.44

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,203.5	0.1%	(0.2%)	2.4%
Banking	8,092.3	0.2%	(0.3%)	5.1%
Insurance	899.3	0.4%	0.4%	(2.6%)
Leasing	560.7	0.1%	0.1%	5.3%
Financial Services	2,307.0	0.0%	(0.4%)	17.0%
Industrial	1,692.2	(0.4%)	(0.5%)	(0.6%)
Chemical Industry	503.6	0.9%	0.9%	12.3%
Food & Beverage	5,394.5	(0.2%)	(0.2%)	(3.6%)
Retailing	1,157.8	0.0%	0.6%	6.8%
Others	1,596.2	0.4%	0.1%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	13.75	4.9%
Attijari Leasing SA	10.63	2.9%
Tunis Re	7.10	2.9%
Air Liquide Tunisie	117.00	2.6%
Banque Nationale Agricole	7.33	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	2.85	(2.7%)
ADWYA SA	5.00	(2.7%)
Universal Auto Distributors Ho	0.54	(1.8%)
GIF Filter SA	0.55	(1.8%)
Societe Tunsienne d'Entreprise	3.89	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.93	20
ADWYA SA	5.00	17
Societe Industrielle d'Apparei	4.29	13
Delice Holding	14.85	11
Universal Auto Distributors Ho	0.54	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,234.71	2.96	0.0%	(0.2%)	5.1%
Market Cap (DT Mln)	22,204	12.0	0.1%	(0.2%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	125.5	15.9	14.5%	635.0	489.0
Value Traded ('000 DT)	714.2	(258.5)	(26.6%)	4,280.1	3,825.3
No. of Trades	484	(12)	(2.4%)	1,298	1,337

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	14.85	0.00%	0.16
ADWYA SA	5.00	(2.72%)	0.08
Societe Frigorifique et Brasse	18.20	(0.27%)	0.07
Societe Industrielle d'Apparei	4.29	1.42%	0.06
Banque Nationale Agricole	7.33	2.37%	0.05

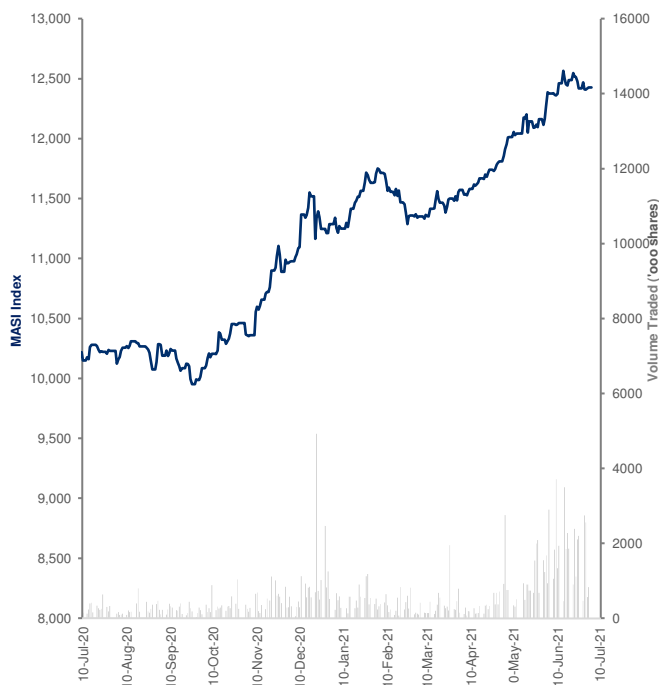
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,787.1	0.1%	0.2%	7.7%
Banking	206,423.4	0.0%	0.3%	7.5%
Beverages	9,775.6	0.0%	0.0%	6.2%
Chemicals	2,681.4	0.2%	0.5%	44.4%
Construction & Building Material	72,152.3	(0.4%)	(0.6%)	14.7%
Distributors	17,170.8	2.0%	1.7%	26.7%
Electricity	24,532.1	1.1%	1.3%	13.7%
Food Producers & Processors	30,938.9	(0.3%)	(0.6%)	27.2%
Holding Companies	2,847.0	0.0%	1.6%	(6.9%)
Insurance	25,665.0	0.2%	(0.0%)	8.1%
Investment & other Finance	4,304.6	(1.1%)	(2.0%)	27.6%
Leisures & Hotel	1,661.9	(3.3%)	(5.9%)	1.8%
Materials, Software & Computer	5,645.1	1.8%	1.9%	4.9%
Mining	21,206.9	(0.0%)	2.6%	23.2%
Oil & Gas	16,260.8	1.6%	1.6%	14.5%
Real Estate	5,033.9	(3.5%)	(2.3%)	49.5%
Telecommunications	120,084.4	0.0%	(0.3%)	(5.8%)
Transport	882.7	(1.4%)	(0.7%)	4.9%
Utilities	2,480.0	0.0%	(0.8%)	(17.1%)
Forestry & Paper	40.3	0.0%	(0.1%)	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	81.00	3.8%
Label Vie	4045.00	3.2%
Hightech Payment Systems SA	6600.00	2.3%
Societe Metallurgique D'imiter	2064.00	1.9%
Bank of Africa	172.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.18	(4.0%)
RISMA	116.00	(3.3%)
Salafin	662.00	(2.2%)
Ennakl Automobiles	29.41	(1.8%)
Alliances Developpement Immobi	42.39	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	10.18	514.2
Maroc Telecom	136.60	113.4
Alliances Developpement Immobi	42.39	48.3
Attijariwafa Bank	460.00	38.0
Cosumar	271.00	21.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	12,426.00	7.23	0.1%	0.1%	10.09%
Market Cap (MAD Mn)	569,787	341	0.1%	0.2%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	830.4	266.6	47.3%	741.6	798.4
Value Traded (MAD Mn)	107.12	8.29	8.4%	135.8	136.6

Market Breadth	▲ 12	▼ 16	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4045.00	3.16%	20.10
Attijariwafa Bank	460.00	(0.43%)	17.48
Maroc Telecom	136.60	0.00%	15.51
Ciments du Maroc	1850.00	(0.96%)	8.97
Sonasis	604.00	0.67%	6.41

Source: Bloomberg, Kamco Research

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