

MENA Markets Daily Report

January 5, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	7,667.83	0.2%	0.4%	26.2%
		Kuwait	Main 50 Index	▼	6,094.67	(0.0%)	(0.2%)	31.7%
		Kuwait	Main Market Index	▼	5,860.53	(0.3%)	(0.4%)	29.3%
		Kuwait	All Share Index	▼	7,055.42	0.1%	0.2%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,356.80	0.3%	0.7%	29.8%
		UAE - Dubai	DFM General Index	▲	3,216.24	0.8%	0.6%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,243.76	(0.6%)	(1.0%)	39.9%
		UAE - Abu Dhabi	ADX General Index	▼	8,409.70	(0.7%)	(0.9%)	68.2%
		Qatar	QE 20 Index	▲	11,713.76	0.4%	0.8%	11.4%
		Bahrain	Bahrain All Share	▲	1,796.49	0.2%	(0.0%)	20.6%
		Oman	MSM 30 Index	▲	4,178.93	0.2%	1.2%	12.9%
		Egypt	EGX 30	▲	11,982.61	0.7%	0.3%	10.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,632.33	(0.2%)	(0.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,622.58	(0.0%)	1.7%	15.0%
		India	SENSEX	▲	59,855.93	1.1%	2.8%	22.0%
		Brazil	BOVESPA Stock Index	▼	103,921.60	(0.9%)	(0.9%)	(11.9%)
		Mexico	BOLSA Index	▲	53,016.43	0.1%	(0.5%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,233.50	0.1%	0.1%	(4.6%)
Global Markets								
		World	MSCI World Index	▲	3,241.43	0.3%	0.3%	20.1%
		Asia	MSCI Asia Pacific	▼	629.51	(0.1%)	(0.1%)	(4.9%)
		Europe	DJ Stoxx 600	▲	494.02	0.8%	1.3%	22.2%
		Europe	FTSEurofirst 300	▲	1,916.30	0.8%	1.4%	23.0%
		U.S.A	S&P 500	▼	4,793.54	(0.1%)	0.6%	26.9%
		U.S.A	DJIA	▲	36,799.65	0.6%	1.3%	18.7%
		U.S.A	NASDAQ Composite	▼	15,622.72	(1.3%)	(0.1%)	21.4%
		UK	FTSE 100	▲	7,505.15	1.6%	1.6%	14.3%
		Germany	DAX	▲	16,152.61	0.8%	1.7%	15.8%
		Japan	NIKKEI 225	▲	29,301.79	1.8%	1.8%	4.9%
		Hong Kong	HANG SENG INDEX	▲	23,289.84	0.1%	(0.5%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	96.30	0.09%	0.66%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.35	0.36%	(0.03%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.12%)	(0.76%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.06%)	(0.06%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	80.03	1.3%	2.9%	50.2%
		Oil	NYMEX	▲	77.03	1.3%	2.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.75	(1.8%)	0.4%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,814.36	0.7%	(0.8%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	23.05	0.7%	(1.1%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	46,151.72	0.3%	(0.4%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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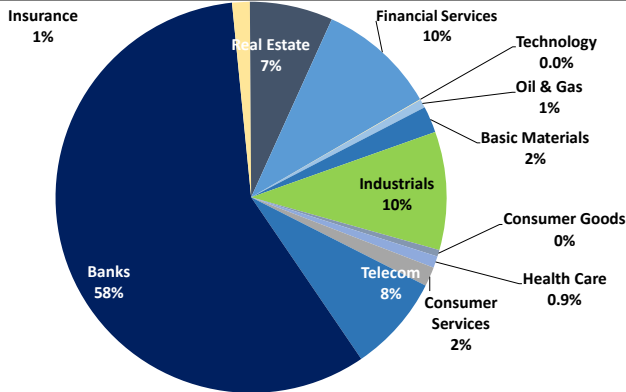
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 5, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,243.0	21.8	9.7%
2- Kuwait Finance House	7,065.6	32.8	11.2%
3- Ahli United Bank - Bahrain	2,787.0	18.9	11.3%
4- Zain	2,591.9	13.7	15.9%
5- Boubayan Bank	2,540.6	59.0	7.8%
6- Agility (PWC Logistics)	2,107.5	2.1	48.0%
7- Commercial Bank of Kuwait	998.0	42.1	3.0%
8- Mabanee Co.	912.5	17.3	10.3%
9- Gulf Bank	856.5	22.6	5.8%
10- Burgan Bank	798.5	19.3	6.0%
Total	27,901	13.47	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.108	0.016	17.6%
Arkan Al-Kuwait Real Estate Co.	0.135	0.011	8.9%
Al Massaleh Real Estate Co.	0.052	0.002	3.8%
GFH Financial Group	0.104	0.003	3.0%
Metal & Recycling Co.	0.095	0.003	2.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Educational Holding Group	3.800	(0.864)	(18.5%)
Gulf Franchising Co.	0.095	(0.010)	(9.6%)
Arabi Holding Group Co.	0.266	(0.019)	(6.7%)
Inovent	0.119	(0.006)	(4.8%)
Bayan Investment Co.	0.047	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.104	3.0%	85,244,394
Ahli United Bank - Bahrain	0.275	(1.1%)	13,197,965
Injazat Real Estate Development Co.	0.104	1.0%	10,863,674
A'ayan Leasing & Investment Co.	0.161	1.3%	6,421,575
Kuwait Projects Co.(Holding)	0.143	0.7%	5,626,865

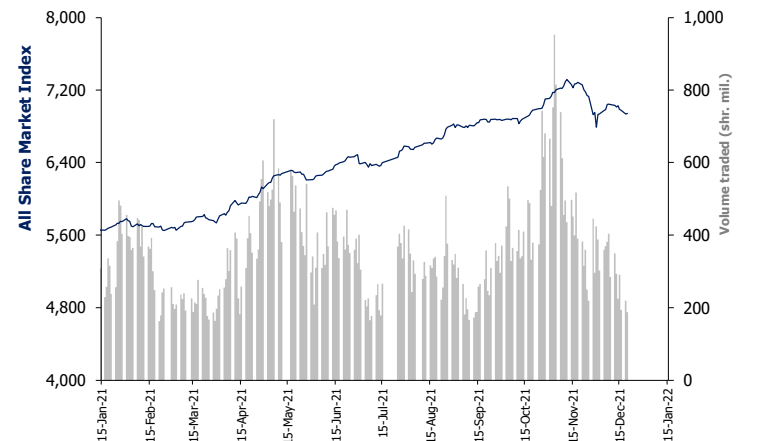
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,070.6	▲	0.1%	0.3%	0.3%
Oil & Gas	293.3	▼	(0.3%)	(0.8%)	(0.8%)
Basic Materials	919.4	▲	0.5%	0.6%	0.6%
Industrials	4,091.2	▼	(0.6%)	0.3%	0.3%
Consumer Goods	228.2	▼	(0.2%)	(0.8%)	(0.8%)
Health Care	395.9	=	0.0%	0.2%	0.2%
Consumer Services	671.5	▼	(0.1%)	0.4%	0.4%
Telecommunications	3,354.6	▲	0.0%	0.4%	0.4%
Banks	24,238.3	▲	0.2%	0.5%	0.5%
Insurance	618.1	▼	(0.2%)	(0.2%)	(0.2%)
Real Estate	2,871.7	▼	(0.3%)	(1.0%)	(1.0%)
Financial Services	4,128.0	▼	(0.0%)	(0.2%)	(0.2%)
Technology	10.8	▲	17.6%	14.9%	14.9%
Utilities	249.7	▲	0.4%	(0.4%)	(0.4%)

Market Breadth	▲ 42	▼ 70	■ 55		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,667.83	14.2	0.2%	0.4%	0.4%
Main 50 Index	6,094.67	(1.9)	(0.0%)	(0.2%)	(0.2%)
Main Market Index	5,860.53	(19.0)	(0.3%)	(0.4%)	(0.4%)
All Share Market Index	7,055.42	4.2	0.1%	0.2%	0.2%
Market Cap (KWD Mn)	42,070.56	25.7	0.1%	0.3%	0.3%

Index Performance relative to Volume



Market Trading Data and Volatility

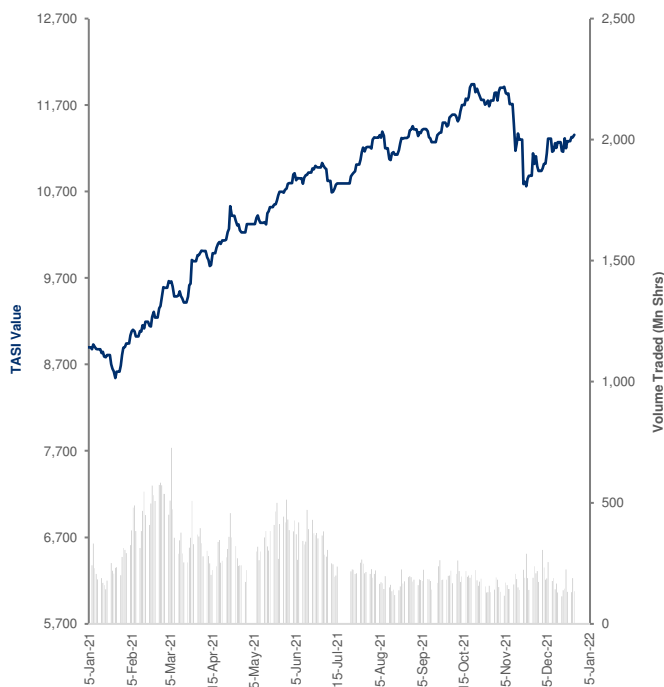
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	212.6	93.0	77.8%	166.1	247.6
Value Traded (KWD Mn)	41.1	19.1	86.9%	31.5	37.5
No. of Trades	8,076	2,607	47.7%	6,773	9,712

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.104	3.0%	8,741,740
National Bank of Kuwait	1.007	0.7%	4,285,678
Ahli United Bank - Bahrain	0.275	(1.1%)	3,643,097
Kuwait Finance House	0.837	0.4%	2,992,916
Zain	0.599	0.2%	1,777,736

Saudi Tadawul Daily Report

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,157,869.8	(0.1%)	(0.6%)	(0.6%)
Materials	773,334.5	0.3%	0.0%	0.0%
Capital Goods	21,306.1	0.7%	0.1%	0.1%
Commercial & Professional Svc	7,647.8	0.5%	(0.7%)	(0.7%)
Transportation	17,970.1	0.3%	1.6%	1.6%
Consumer Durables & Apparel	5,873.4	0.5%	(2.1%)	(2.1%)
Consumer Services	30,532.0	0.5%	(0.8%)	(0.8%)
Media	21,653.5	5.0%	1.1%	1.1%
Retailing	40,845.4	0.0%	0.2%	0.2%
Food & Staples Retailing	17,270.7	0.1%	0.5%	0.5%
Food & Beverages	96,272.6	0.5%	(0.4%)	(0.4%)
Health Care Equipment & Svc	94,608.3	(0.3%)	0.6%	0.6%
Pharma, Biotech & Life Science	4,656.0	(0.0%)	(1.4%)	(1.4%)
Banks	1,017,439.6	0.3%	2.1%	2.1%
Diversified Financials	60,555.7	(0.1%)	(0.9%)	(0.9%)
Insurance	52,094.3	(0.2%)	(0.9%)	(0.9%)
Telecommunication Services	259,437.0	(0.3%)	(0.3%)	(0.3%)
Utilities	165,824.3	0.3%	0.3%	0.3%
REITs	18,671.6	3.3%	3.2%	3.2%
Real Estate Mgmt & Dev't	96,792.4	0.0%	0.8%	0.8%
Software & Services	29,708.0	3.2%	4.9%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	150.00	10.0%
Saudi Research & Marketing Gro	200.00	6.2%
Saudi Arabia Refineries Co	137.20	5.2%
Middle East Paper Co	46.20	4.8%
Tabuk Agriculture	31.00	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Bank AlBilad	47.90	(4.2%)
Allied Cooperative Insurance G	21.30	(1.8%)
Saudi Arabian Fertilizer Co	168.80	(1.6%)
Theeb Rent a Car Co.	59.10	(1.5%)
Banque Saudi Fransi	46.30	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.30	14,237
Alinma Bank	24.94	9,332
Bank Al-Jazira	20.28	6,694
Sadr Logistics	83.80	5,694
Saudi Industrial Services Co	32.50	4,272

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,356.80	29.28	0.3%	0.7%	0.7%
Market Cap (SAR Mn)	9,990,363	(1,279)	(0.0%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	134.4	(54.0)	(28.7%)	150.9	240.3
Value Traded (SAR Mn)	5,420.8	(1,198.9)	(18.1%)	5,485.4	7,258.8
No. of Trades	280,624	(57,792)	(17.1%)	285,947	320,278

Market Breadth	▲ 119	▼ 77	= 17
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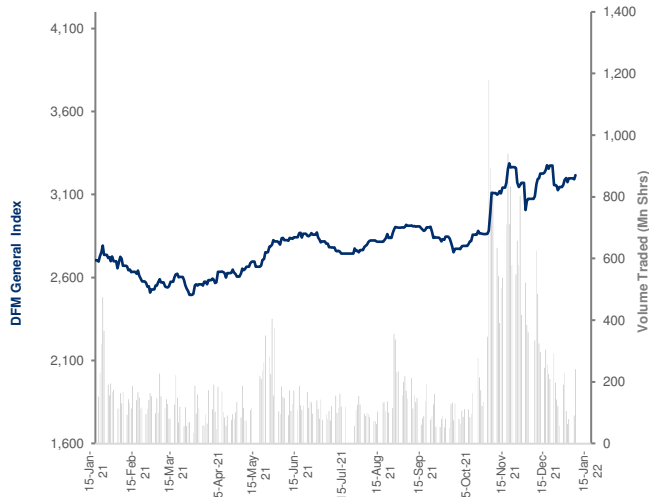
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sadr Logistics	83.80	1.0%	468.66
Al Rajhi Bank	142.80	0.0%	414.59
Alinma Bank	24.94	1.3%	232.54
Wafrah for Industry and Dev.	150.00	10.0%	195.93
Dar Al Arkan Real Estate Devel	10.30	(0.4%)	147.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	409,042.4	0.8%	0.5%	0.5%
Banking	206,669.4	0.9%	1.3%	1.3%
Consumer Staples	3,038.6	(0.6%)	(0.5%)	(0.5%)
Investment & Financial Services	33,538.8	1.4%	(3.5%)	(3.5%)
Insurance	5,836.5	1.1%	0.1%	0.1%
Industrial	5,658.7	1.0%	1.0%	1.0%
Real Estate	72,644.1	0.7%	0.8%	0.8%
Telecommunication	30,273.8	0.3%	0.3%	0.3%
Transportation	41,465.1	0.0%	(0.1%)	(0.1%)
Services	9,917.4	0.0%	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.35	11.6%
Dubai National Insurance	5.94	9.0%
National Cement Co	2.40	7.1%
Amlak Finance	0.78	5.0%
Ithmaar Holding	0.24	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.05	(9.7%)
Dar Al Takaful	1.20	(4.0%)
Dubai Islamic Insurance Co	1.09	(0.9%)
Amanat Holdings Pjsc	1.13	(0.9%)
Air Arabia Pjsc	1.44	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Finance House	1.35	78,619
Dubai Financial Market Pjsc	2.68	43,116
Union Properties Pjsc	0.32	27,521
Deyaar Development Pjsc	0.49	23,604
Amlak Finance	0.78	18,249

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,216.24	25.27	0.8%	0.6%	0.6%
Market Cap (AED Mn)	409,042	3,134	0.8%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	241.0	150.5	166.2%	165.8	177.1
Value Traded (AED Mn)	428.7	144.8	51.0%	356.3	256.2
No. of Trades	5,389	2,113	64.5%	4,333	3,178

Market Breadth	▲ 12	▼ 11	= 40
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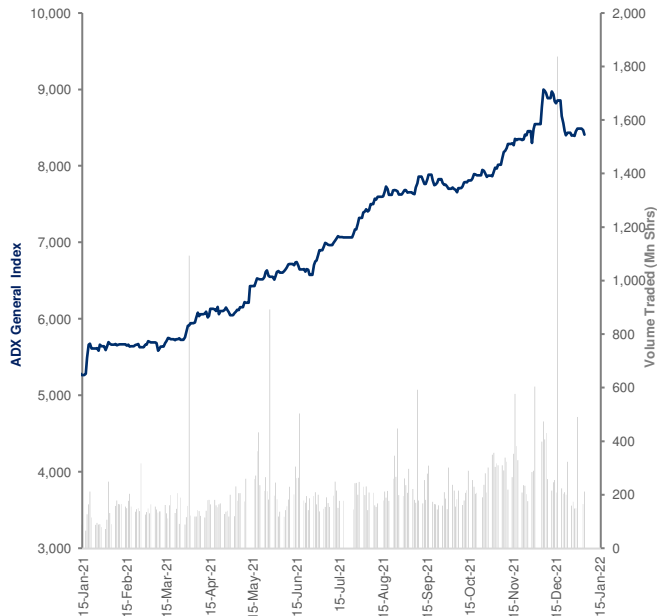
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Financial Market Pjsc	2.68	1.90%	115.55
Gulf Finance House	1.35	11.57%	102.07
Emaar Properties Pjsc	4.92	0.82%	75.40
Dubai Islamic Bank	5.47	0.92%	34.49
Emirates Nbd	13.75	1.10%	22.56

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,562,438.3	(0.7%)	(1.4%)	(1.4%)
Banks	322,440.0	(0.2%)	(0.1%)	(0.1%)
Investment & Financial Services	284,028.2	(0.8%)	(4.4%)	(4.4%)
Real Estate	34,342.0	0.0%	1.0%	1.0%
Energy	259,789.7	(1.1%)	(1.4%)	(1.4%)
Consumer Staples	281,943.8	0.1%	0.1%	0.1%
Industrial	50,663.2	0.0%	0.1%	0.1%
Insurance	9,803.9	(0.1%)	(0.1%)	(0.1%)
Telecommunication	296,681.5	(2.0%)	(2.3%)	(2.3%)
Services	22,745.9	1.3%	2.7%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	13.78	2.8%
Fertiglobe	3.55	0.6%
Eshraq Properties Co Pjsc	0.36	0.6%
Sharjah Islamic Bank	1.96	0.5%
Rak Properties	0.79	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ship Building Co	3.89	(3.0%)
Agthia Group	5.00	(2.5%)
Bank Of Sharjah	0.60	(2.5%)
Emirates Telecom Group Co	30.90	(2.2%)
Ras Al Khaimah Cement Co Psc	6.66	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.03	57,598
Eshraq Properties Co Pjsc	0.36	51,259
Multiply Group	1.85	26,352
First Abu Dhabi Bank Pjsc	18.80	15,321
ADNOC Distribution	4.22	9,014

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ADX General Index	8,409.70	(54.87)	(0.6%)	(0.9%)	(0.9%)
Market Cap (AED Mn)	1,562,438	(11,478)	(0.7%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	212.4	46.5	28.1%	189.1	74.9
Value Traded (AED Mn)	1,324.8	95.3	7.7%	1,277.2	360.7
No. of Trades	5,588	1,262	29.2%	4,957	1,779

Market Breadth	▲ 22	▼ 10	= 37
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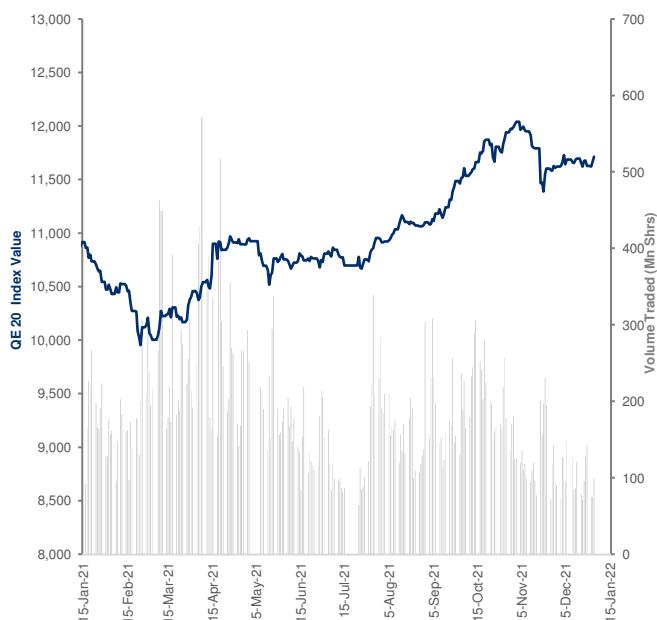
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	152.20	0.13%	367.68
First Abu Dhabi Bank Pjsc	18.80	(0.42%)	287.74
Aldar Properties Pjsc	4.03	0.00%	232.08
Emirates Telecom Group Co	30.90	(2.22%)	116.76
Alpha Dhabi Holding PJSC	26.00	(0.91%)	54.94

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	668,788.8	0.1%	(1.0%)	(1.0%)
Banking & Finance Sector	337,241.5	0.0%	(2.0%)	(2.0%)
Goods & Consumer Services	35,203.4	0.6%	(0.9%)	(0.9%)
Industrial Sector	170,847.6	0.7%	1.1%	1.1%
Insurance Sector	13,239.0	(0.4%)	(4.1%)	(4.1%)
Real Estate	53,309.9	(1.3%)	(1.3%)	(1.3%)
Telecom	29,110.4	0.0%	(1.4%)	(1.4%)
Transport	29,836.9	0.1%	0.5%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	5.08	1.6%
Qatar National Cement Co QSC	5.21	1.2%
Qatar Fuel QSC	18.09	1.1%
Barwa Real Estate Co	3.18	1.1%
Industries Qatar QSC	15.55	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.29	(2.4%)
Gulf Warehousing Co	4.43	(2.2%)
Aamal Co	1.06	(2.0%)
Mazaya Qatar Real Estate Devel	0.89	(1.5%)
National Leasing	0.91	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.79	15,453
Gulf International Services QS	1.69	12,670
Mazaya Qatar Real Estate Devel	0.89	11,194
Mesaieed Petrochemical Holding	2.21	6,576
Qatar Aluminum Manufacturing C	1.83	5,876

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,713.76	43.66	0.4%	0.8%	0.8%
Market Cap (QAR Mn)	668,789	656	0.1%	(1.0%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	98.7	23.3	30.9%	83.1	100.3
Value Traded (QAR Mn)	284.6	121.9	75.0%	205.7	193.6
No. of Trades	8,959	4,199	88.2%	5,964	4,202

Market Breadth	▲ 10	▼ 31	= 7
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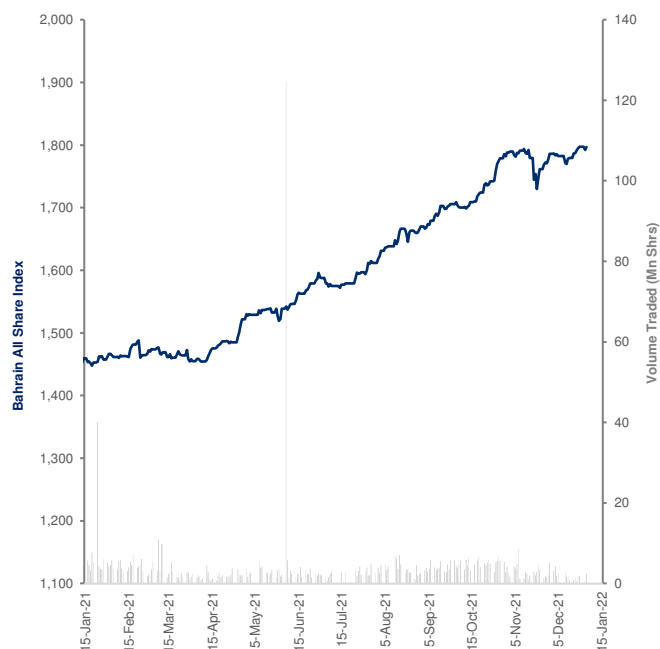
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.17	(0.05%)	39.75
Masraf Al Rayan QSC	4.86	0.02%	25.52
Gulf International Services QS	1.69	0.65%	21.47
Qatar Islamic Bank SAQ	18.30	0.55%	20.46
Industries Qatar QSC	15.55	0.97%	16.44

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,809.8	0.2%	(0.0%)	(0.0%)
Materials	1,136.0	0.0%	0.0%	0.0%
Industrial	144.7	0.0%	0.0%	0.0%
Consumer Discretionary	196.8	(0.1%)	(0.1%)	(0.1%)
Consumer Staples	154.3	0.0%	0.0%	0.0%
Financials	9,018.5	0.2%	(0.0%)	(0.0%)
Communication Services	1,063.7	0.5%	0.0%	0.0%
Real Estate	95.8	1.5%	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.35	8.0%
Al Baraka Banking Group BSC	0.30	2.0%
Seef Properties BSC	0.18	1.7%
National Bank of Bahrain BSC	0.66	0.8%
BBK BSC	0.53	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	(2.0%)
Ahli United Bank BSC (\$)	0.92	(0.9%)
Gulf Hotel Group B.S.C	0.31	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,796.49	4.25	0.2%	(0.0%)	(0.0%)
Market Cap (BHD Mn)	11,810	26	0.2%	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,440	1,805	284.2%	1,537.7	3,232.1
Value Traded (BHD '000)	866	548	172.4%	591.8	545.8
No. of Trades	46	22	91.7%	35	50

Market Breadth

▲ 5 ▼ 3 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.35	1,612
Al Baraka Banking Group BSC	0.30	290
Aluminium Bahrain B.S.C	0.80	140
Al Salam Bank-Bahrain BSC	0.10	115
Arab Banking Corp BSC	0.38	100

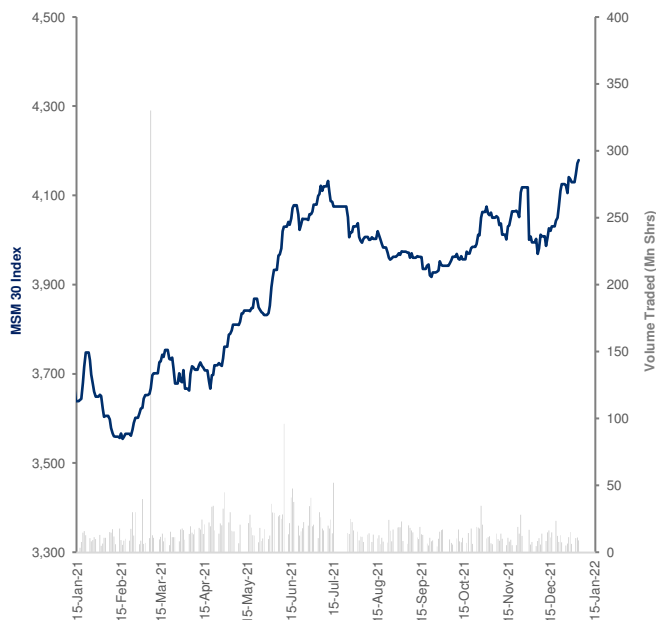
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.35	7.98%	0.55
Aluminium Bahrain B.S.C	0.80	0.00%	0.11
Al Baraka Banking Group BSC	0.30	2.05%	0.09
Ahli United Bank BSC (\$)	0.92	(0.86%)	0.05
Gulf Hotel Group B.S.C	0.31	(0.32%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,284.1	0.1%	1.3%	1.3%
Financial	4,273.4	0.1%	1.9%	1.9%
Industrial	851.8	0.0%	(0.3%)	(0.3%)
Services	2158.9	0.2%	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.13	2.4%
Taageer Finance	0.07	1.4%
Sembcorp Salalah	0.07	1.4%
Oman Telecommunications Co.	0.77	1.1%
Al Anwar Ceramic Tiles Co.	0.43	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.07	(6.7%)
Oman & Emirates Investment Holding Co.	0.06	(3.1%)
Oman Fisheries Co.	0.06	(1.7%)
Global Financial Inv. Co.	0.06	(1.6%)
National Aluminium Products Co.	0.14	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Omaniya Financial Services Co.	0.13	1,678
Phoenix Power Co.	0.05	1,110
Al Batinah Power Co.	0.05	1,108
Al Suwadi Power Co.	0.05	1,000
Sembcorp Salalah	0.07	957

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,178.93	6.79	0.2%	1.2%	1.2%
Market Cap (OMR Mn)	7,284.1	7.4	0.1%	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	8,822.6	(2,157.9)	(19.7%)	10,123.3	9,700.3
Value Traded (OMR '000)	892.7	(2,324.2)	(72.3%)	1,988.9	1,098.3

Market Breadth	▲ 16	▼ 5	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Omaniya Financial Services Co.	0.13	2.36%	0.22
Bank Muscat	0.50	0.00%	0.13
Raysut Cement Co.	0.24	(0.83%)	0.07
Sembcorp Salalah	0.07	1.37%	0.07
Phoenix Power Co.	0.05	0.00%	0.06

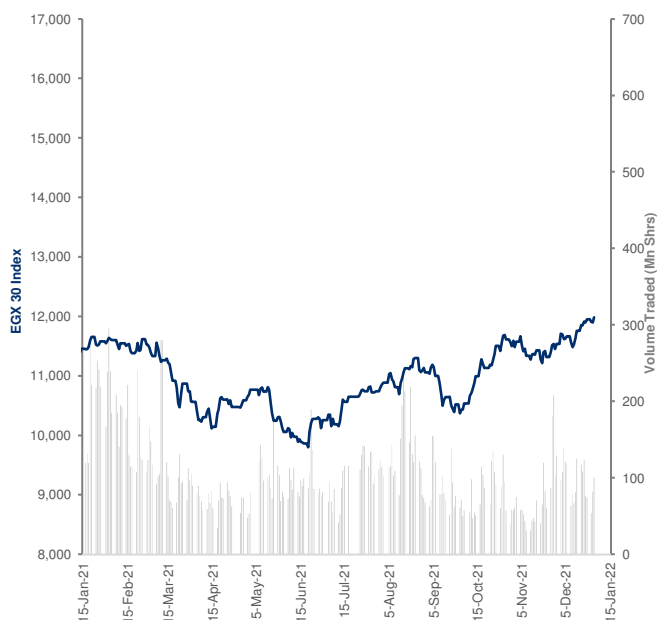
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	506,183.2	0.7%	0.9%	0.9%
Banks	172,631.1	0.1%	0.9%	0.9%
Basic Resources	30,004.5	(0.0%)	2.0%	2.0%
Chemicals	32,717.8	0.5%	(0.8%)	(0.8%)
Construction and Materials	13,475.0	0.9%	2.4%	2.4%
Financial Services excluding Banks	49,775.7	2.9%	3.7%	3.7%
Food and Beverage	9,532.4	0.5%	(1.2%)	(1.2%)
Healthcare	4,192.9	2.5%	0.9%	0.9%
Industrial Goods, Services, Automobile:	43,093.6	0.3%	(0.4%)	(0.4%)
Media	1,202.3	0.5%	5.8%	5.8%
Oil and Gas	5,153.1	6.4%	9.0%	9.0%
Personal and Household Products	31,361.3	(0.2%)	(0.6%)	(0.6%)
Real Estate	62,070.6	1.4%	1.2%	1.2%
Telecommunication	28,866.6	1.0%	0.8%	0.8%
Travel & Leisure	22,106.3	(0.3%)	(1.3%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.99	6.4%
Egypt Kuwait Holding Co Sae	1.40	4.5%
Egyptians For Housing & Dev. Co.	0.46	3.6%
Maridive & Oil Services Sae	0.14	2.9%
Credit Agricole Egypt Sae	8.14	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	3.05	(1.9%)
Ezz Steel Co Sae	14.60	(1.4%)
South Valley Cement	1.57	(1.3%)
Orascom Development Egypt	5.71	(0.9%)
Misr Beni Suf Cement Co	28.40	(0.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings Sae	1.26	14,463
Alexandria Mineral Oils Co.	3.99	12,382
Egyptians For Housing & Dev. Co.	0.46	8,488
Heliopolis Housing	6.80	7,793
Medinet Nasr Housing	2.95	7,696

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,982.61	85.21	0.7%	0.3%	0.3%
Market Cap (EGP Mn)	506,183	3,407	0.7%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	100.2	18.0	21.8%	78.9	133.1
Value Traded (EGP Mn)	478.2	96.6	25.3%	375.1	479.2
No. of Trades	15,283	340	2.3%	13,788	15,507

Market Breadth	▲ 26	▼ 14	= 19
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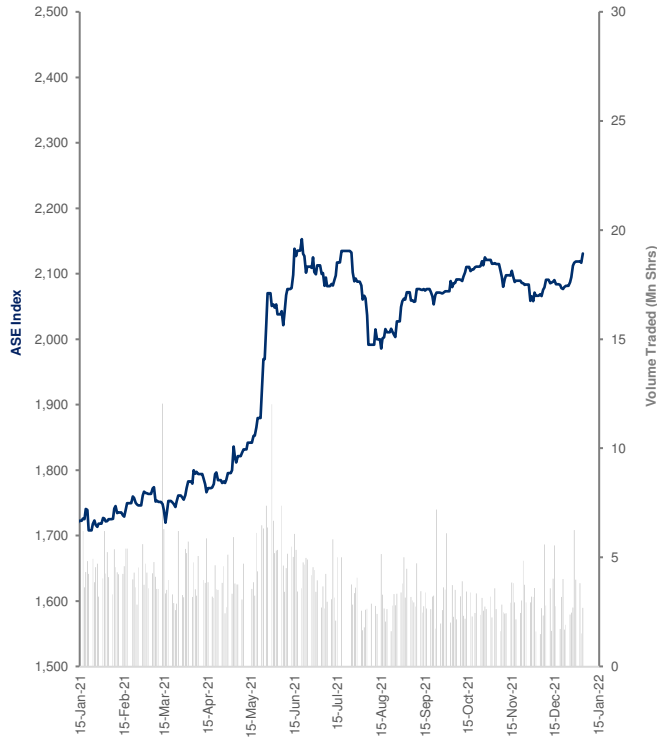
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	52.80	(0.28%)	57.99
Heliopolis Housing	6.80	2.72%	52.60
Alexandria Mineral Oils Co.	3.99	6.40%	48.54
Talaat Moustafa Group	9.24	1.65%	29.03
Medinet Nasr Housing	2.95	2.08%	22.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,500.8	1.2%	0.6%	0.6%
Banking	7,708.7	1.2%	0.5%	0.5%
Insurance	93.7	(0.2%)	0.6%	0.6%
Diversified Financial Services	176.6	1.5%	1.0%	1.0%
Real Estate	217.9	1.4%	0.8%	0.8%
Health Care Services	25.8	0.0%	0.0%	0.0%
Educational Services	227.7	0.2%	0.0%	0.0%
Hotels and Tourism	93.4	0.0%	0.0%	0.0%
Transportation	76.4	0.0%	0.5%	0.5%
Technology & Communications	428.6	1.3%	1.9%	1.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	530.0	0.9%	1.1%	1.1%
Commercial Services	72.4	(0.1%)	(0.0%)	(0.0%)
Pharmaceutical & Medical Industries	39.5	1.3%	3.3%	3.3%
Chemical Industries	25.3	1.3%	(0.1%)	(0.1%)
Food & Beverages	84.6	0.5%	1.2%	1.2%
Tobacco & Cigarettes	13.7	1.1%	0.0%	0.0%
Mining & Extraction Industries	1,552.1	1.3%	0.0%	0.0%
Engineering & Construction	23.9	0.3%	2.5%	2.5%
Electrical Industries	28.7	0.7%	0.7%	0.7%
Textiles , Leathers & Clothings	58.8	0.0%	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Housing Bank For Trade And F	4.00	7.2%
Arab Assurers Insurance Co	0.20	5.3%
Union Investment Corp	1.06	5.0%
Union Land Development Corp	1.74	4.8%
National Cable & Wire Manuf	0.22	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
Specialized Trading & Invest	1.02	(4.7%)
Al-Tajamouat For Catering Hs	0.68	(4.2%)
Jordan Steel	0.32	(3.0%)
Arab Union Intl Insurance	1.50	(2.6%)
Jordan Kuwait Bank	1.32	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Ahli Bank	0.96	348
Jordan Kuwait Bank	1.32	265
Capital Bank Of Jordan	2.04	245
Jordanian Electric Power	1.17	241
National Aluminum Industrial	1.11	201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,130.86	14.16	0.7%	0.6%	0.6%
Market Cap (JD Mn)	11,500.82	132.50	1.2%	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,680.2	1,169.1	77.4%	2,669.6	4,759.7
Value Traded (JD ⁰⁰⁰)	4,490.6	2,493.7	124.9%	3,502.5	5,037.8
No. of Trades	1,846	563	43.9%	1,578	1,697

Market Breadth	▲ 30	▼ 14	= 77
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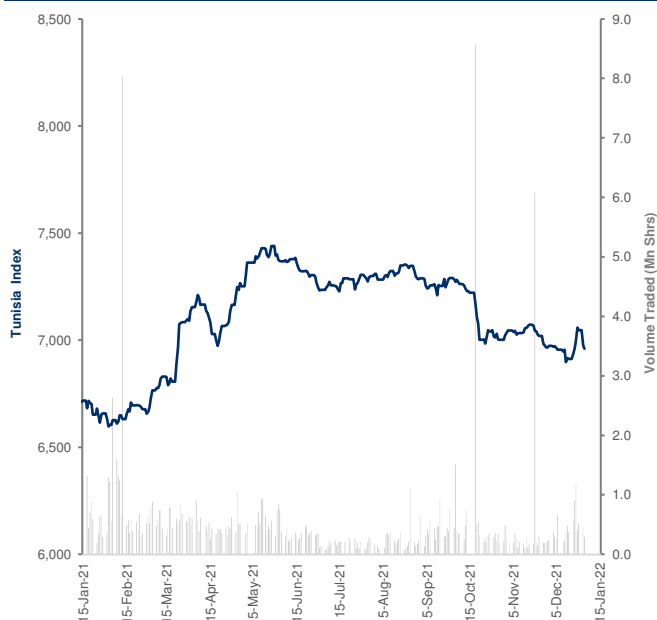
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.94	1.36%	0.89
Capital Bank Of Jordan	2.04	0.99%	0.50
Arab Bank Plc	4.76	(0.21%)	0.43
Jordan Kuwait Bank	1.32	(2.22%)	0.35
Jordan Petroleum Refinery Co	3.47	0.87%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,280.4	(0.2%)	(1.3%)	(1.3%)
Banking	7,688.9	(0.0%)	(1.0%)	(1.0%)
Insurance	880.7	(0.8%)	(0.8%)	(0.8%)
Leasing	559.0	(1.6%)	(3.1%)	(3.1%)
Financial Services	2,082.0	0.0%	(3.3%)	(3.3%)
Industrial	1,630.9	(0.4%)	(1.7%)	(1.7%)
Chemical Industry	503.4	(0.8%)	(1.6%)	(1.6%)
Food & Beverage	5,345.9	(0.1%)	(1.3%)	(1.3%)
Retailing	1,157.6	(0.2%)	0.2%	0.2%
Others	1,432.0	(0.6%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	9.45	2.8%
Universal Auto Distributors Ho	0.38	2.7%
Essoukna	2.02	2.5%
Tunisie Leasing SA	9.23	2.0%
Euro Cycles SA	32.50	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	6.67	(4.4%)
Accumulateur Tunisienne Assad	1.57	(4.3%)
Best Lease	2.28	(4.2%)
Societe Ciments de Bizerte	2.09	(4.1%)
Atelier du Meuble Interieurs S	2.70	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.57	55
Societe Tunisienne de Verrerie	7.15	44
Societe Moderne de Ceramique	0.85	40
Societe Frigorifique et Brasse	17.99	21
Societe Tunisienne de L'Air	0.58	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	6,960.30	(16.57)	(0.2%)	(1.2%)	(1.2%)
Market Cap (DT Mn)	21,280	(44.2)	(0.2%)	(1.3%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	292.1	(169.6)	(36.7%)	376.9	817.5
Value Traded ('000 DT)	1,963.9	(278.8)	(12.4%)	2,103.3	4,105.7
No. of Trades	833	172	26.0%	747	1,669

Market Breadth	▲ 24	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	17.99	0.00%	0.39
Attijari Bank	30.30	0.00%	0.37
Societe Tunisienne de Verrerie	7.15	(1.38%)	0.31
Union Internationale de Banque	15.00	0.00%	0.10
Accumulateur Tunisienne Assad	1.57	(4.27%)	0.09

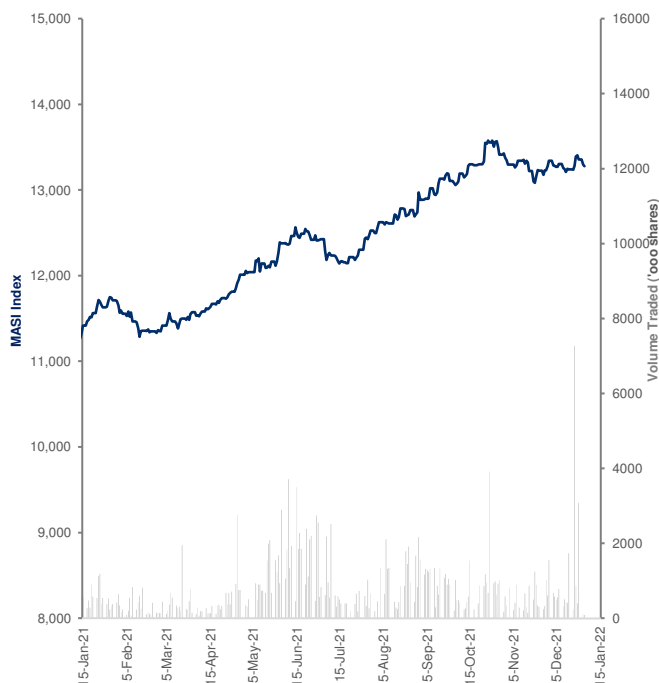
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 5, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	608,259.6	(0.2%)	(0.6%)	(0.6%)
Banking	222,670.4	(0.2%)	(1.2%)	(1.2%)
Beverages	10,175.8	0.0%	0.0%	0.0%
Chemicals	2,902.1	(0.8%)	0.8%	0.8%
Construction & Building Material	80,764.3	0.0%	(0.8%)	(0.8%)
Distributors	20,726.9	0.6%	0.5%	0.5%
Electricity	24,838.7	0.0%	0.3%	0.3%
Food Producers & Processors	30,029.7	0.1%	(0.2%)	(0.2%)
Holding Companies	2,890.8	0.0%	0.0%	0.0%
Insurance	29,798.3	(1.3%)	(1.7%)	(1.7%)
Investment & other Finance	4,383.9	0.2%	(0.4%)	(0.4%)
Leisures & Hotel	1,572.4	0.0%	0.0%	0.0%
Materials, Software & Computer	6,083.1	(0.4%)	(0.3%)	(0.3%)
Mining	21,543.6	0.9%	2.0%	2.0%
Oil & Gas	19,413.0	(1.7%)	(1.7%)	(1.7%)
Real Estate	5,148.5	1.2%	1.2%	1.2%
Telecommunications	121,974.5	(0.4%)	(0.5%)	(0.5%)
Transport	861.9	(5.0%)	(5.0%)	(5.0%)
Utilities	1,999.2	5.9%	5.9%	5.9%
Forestry & Paper	58.6	1.2%	4.4%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	249.90	5.9%
Fenie Brossette	155.30	5.7%
Auto Hall	105.00	1.9%
Alliances Developpement Immobili	37.19	1.9%
Managem SA	1620.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	703.00	(5.0%)
Disway	696.10	(2.0%)
Wafa Assurance	4756.00	(1.9%)
Afrikaia Gaz	5205.00	(1.8%)
Sonasisid	610.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.75	27.0
Attijariwafa Bank	480.60	21.0
Auto Hall	105.00	10.0
Med Paper SA	22.70	8.2
Maroc Telecom	138.75	6.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,278.48	(17.81)	(0.1%)	(0.6%)	(0.60%)
Market Cap (MAD Mn)	608,260	(1,152)	(0.2%)	(0.6%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	84.0	(14.9)	(15.0%)	91.4	367.6
Value Traded (MAD Mn)	15.01	(9.02)	(37.5%)	19.5	65.7

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	480.60	0.02%	10.10
Auto Hall	105.00	1.94%	1.05
Maroc Telecom	138.75	(0.39%)	0.88
Sonasisid	610.00	(1.60%)	0.35
Salafin	674.00	0.45%	0.34

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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