

MENA Markets Daily Report

January 5, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,032.33	(0.3%)	(0.3%)	(13.3%)
		Kuwait	Main 50 Index	▲	4,642.17	0.1%	0.1%	(7.1%)
	3	Kuwait	Main Market Index	▲	4,560.66	0.2%	0.2%	(7.3%)
		Kuwait	All Share Index	▲	5,536.07	(0.2%)	(0.2%)	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	8,667.66	0.6%	(0.3%)	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,579.00	2.9%	3.5%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,142.90	1.8%	2.7%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	5,115.46	0.7%	1.4%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,477.12	0.4%	0.4%	0.1%
	9	Bahrain	Bahrain All Share	▼	1,483.30	(0.4%)	(0.4%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,695.16	0.4%	1.0%	(8.1%)
	11	Egypt	EGX 30	▼	10,813.78	(0.3%)	(0.3%)	(22.3%)
	12	Jordan	ASE Index	▲	1,662.11	0.2%	0.3%	(8.7%)
	13	Tunisia	Tunisia Index	▼	6,808.14	(1.1%)	(1.1%)	(3.3%)
		Morocco	MASI	▲	11,340.86	0.5%	0.5%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,502.96	0.9%	0.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,424.84	2.7%	2.7%	(10.4%)
		India	SENSEX	▲	48,176.80	0.6%	0.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	118,854.70	(0.1%)	(0.1%)	2.9%
		Mexico	BOLSA Index	▲	44,703.00	1.4%	1.4%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,304.43	1.0%	1.0%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,670.04	(0.7%)	(0.7%)	14.1%
		Asia	MSCI Asia Pacific	▲	669.77	1.1%	1.2%	17.1%
		Europe	DJ Stoxx 600	▲	401.69	0.7%	0.7%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,548.28	0.8%	0.8%	(5.4%)
		U.S.A	S&P 500	▼	3,700.65	(1.5%)	(1.5%)	16.3%
		U.S.A	DJIA	▼	30,223.89	(1.3%)	(1.3%)	7.2%
		U.S.A	NASDAQ Composite	▼	12,698.45	(1.5%)	(1.5%)	43.6%
		UK	FTSE 100	▲	6,571.88	1.7%	1.7%	(14.3%)
		Germany	DAX	▲	13,726.74	0.1%	0.1%	3.5%
		Japan	NIKKEI 225	▼	27,258.38	(0.7%)	(0.7%)	16.0%
		Hong Kong	HANG SENG INDEX	▲	27,472.81	0.9%	0.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	89.87	(0.08%)	(0.08%)	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.74%)	(0.72%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.22	0.27%	0.26%	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.01%)	0.02%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	51.09	(1.4%)	(1.4%)	(21.5%)
		Oil	NYMEX	▼	47.62	(1.9%)	(1.9%)	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	1.7%	1.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,942.90	2.3%	2.3%	25.1%
		Silver	Silver Spot \$/Oz	▲	27.24	3.2%	3.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	31,037.38	6.1%	7.0%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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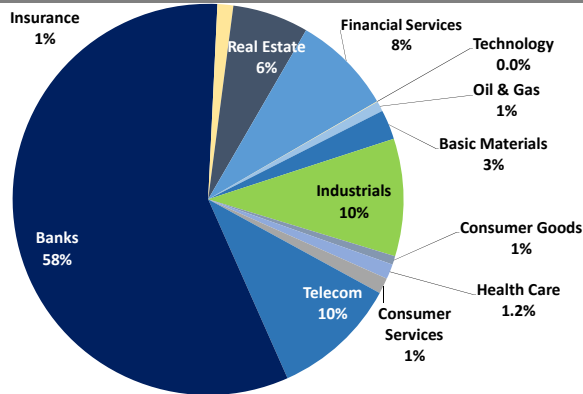
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 5, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,740.5	21.4	8.4%
2- Kuwait Finance House	5,203.1	32.2	8.6%
3- Zain	2,635.2	13.5	15.4%
4- Ahli United Bank - Bahrain	2,161.7	12.2	14.5%
5- Boubayan Bank	1,842.0	45.3	8.0%
6- Agility (PWC Logistics)	1,370.5	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	720.5	30.6	5.0%
9- Gulf Bank	661.4	14.7	7.2%
10- Ahli United Bank - Kuwait	623.8	19.0	7.5%
Total	21,955	21.97	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Mudon International Real Estate Co.	0.020	0.002	9.4%
Dar Al Thuraya Real Estate Co.	0.069	0.006	8.7%
Tamdeen Investment Co.	0.330	0.020	6.5%
IFA Hotels & Resorts Co.	0.021	0.001	6.2%
Investors Holding Group Co.	0.018	0.001	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.722	(0.118)	(14.0%)
Hayat Communications Co.	0.051	(0.005)	(8.9%)
Kuwait Real Estate Holding Co.	0.024	(0.002)	(6.0%)
The Energy House Co.	0.027	(0.001)	(4.9%)
First Takaful Insurance Co.	0.035	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.044	3.0%	51,467,453
Investors Holding Group Co.	0.018	4.6%	45,011,604
Ahli United Bank - Bahrain	0.222	(2.2%)	21,139,282
A'ayan Leasing & Investment Co.	0.093	1.2%	14,044,692
Al Mudon International Real Estate Co.	0.020	9.4%	8,790,227

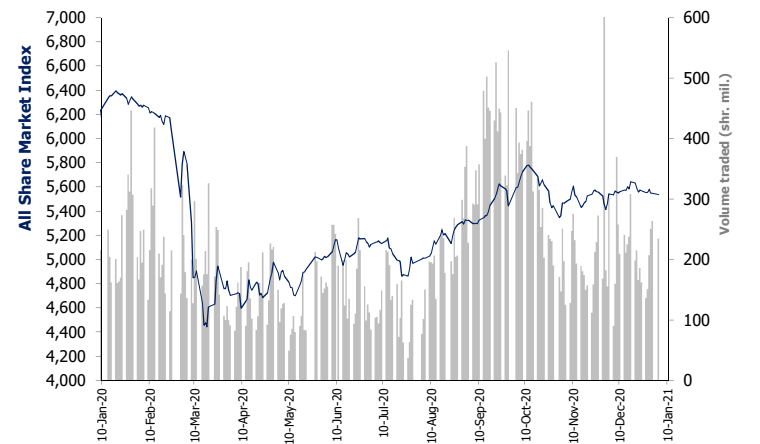
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,939.2	▼	(0.2%)	(0.2%)	(0.2%)
Oil & Gas	277.6	▼	(1.0%)	(1.0%)	(1.0%)
Basic Materials	800.8	▼	(0.1%)	(0.1%)	(0.1%)
Industrials	3,174.3	▼	(0.0%)	(0.0%)	(0.0%)
Consumer Goods	229.6	▼	(1.1%)	(1.1%)	(1.1%)
Health Care	407.9	▼	(0.5%)	(0.5%)	(0.5%)
Consumer Services	423.0	▲	0.9%	0.9%	0.9%
Telecommunications	3,392.2	▲	0.4%	0.4%	0.4%
Banks	18,735.5	▼	(0.4%)	(0.4%)	(0.4%)
Insurance	432.0	▲	0.9%	0.9%	0.9%
Real Estate	2,050.0	▼	(0.2%)	(0.2%)	(0.2%)
Financial Services	2,705.8	▲	0.2%	0.2%	0.2%
Technology	6.8	▼	(1.4%)	(1.4%)	(1.4%)
Utilities	303.6	▼	(0.4%)	(0.4%)	(0.4%)

Market Breadth	 54	 57	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,032.33	(18.7)	(0.3%)	(0.3%)	(0.3%)
Main 50 Index	4,642.17	5.8	0.1%	0.1%	0.1%
Main Market Index	4,560.66	8.2	0.2%	0.2%	0.2%
All Share Market Index	5,536.07	(10.0)	(0.2%)	(0.2%)	(0.2%)
Market Cap (KWD Mn)	32,939.21	(60.1)	(0.2%)	(0.2%)	(0.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

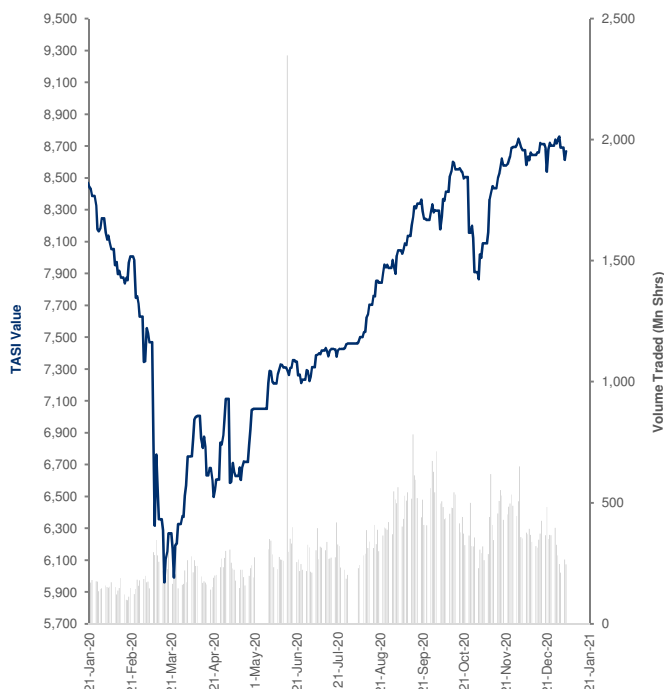
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	234.1	(29.0)	(11.0%)	234.1	209.1
Value Traded (KWD Mn)	30.6	1.6	5.4%	30.6	59.2
No. of Trades	8,402	708	9.2%	8,402	9,928

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.838	(0.2%)	6,373,257
Ahli United Bank - Bahrain	0.222	(2.2%)	4,707,402
Kuwait Finance House	0.678	0.1%	3,105,325
First Investment Co.	0.044	3.0%	2,279,945
A'ayan Leasing & Investment Co.	0.093	1.2%	1,294,542

Saudi Tadawul Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,003,409.8	0.0%	(0.4%)	(0.4%)
Materials	597,592.2	1.6%	0.4%	0.4%
Capital Goods	18,389.4	1.4%	(1.0%)	(1.0%)
Commercial & Professional Svc	7,827.6	0.3%	0.4%	0.4%
Transportation	14,730.7	1.0%	0.4%	0.4%
Consumer Durables & Apparel	4,254.1	2.1%	(0.3%)	(0.3%)
Consumer Services	27,117.8	1.3%	0.4%	0.4%
Media	6,964.0	0.9%	(1.7%)	(1.7%)
Retailing	36,809.1	0.7%	0.6%	0.6%
Food & Staples Retailing	13,586.6	(0.1%)	(0.4%)	(0.4%)
Food & Beverages	109,773.4	1.5%	(0.3%)	(0.3%)
Health Care Equipment & Svc	68,144.5	1.1%	(0.3%)	(0.3%)
Pharma, Biotech & Life Science	4,668.0	1.0%	(0.8%)	(0.8%)
Banks	629,552.2	0.2%	(0.3%)	(0.3%)
Diversified Financials	32,529.3	0.0%	(1.9%)	(1.9%)
Insurance	51,411.3	0.4%	(1.3%)	(1.3%)
Telecommunication Services	249,251.7	1.1%	1.1%	1.1%
Utilities	90,539.7	(0.1%)	(0.5%)	(0.5%)
REITs	15,937.1	0.2%	(0.1%)	(0.1%)
Real Estate Mgmt & Dev't	86,857.6	0.6%	(0.2%)	(0.2%)
Software & Services	2,862.0	2.9%	3.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	169.40	10.0%
Al-Samaani Factory For Metal Industries	246.40	10.0%
Halwani Brothers Co	96.10	10.0%
Naseej International Trading Co.	104.60	9.9%
United Co-operative Assurance	18.58	9.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Alandalus Property Co	20.70	(1.3%)
MEFIC REIT	7.18	(0.8%)
Ash-Sharqiyah Development Co	98.90	(0.8%)
Saudi Industrial Investment Gr	26.25	(0.8%)
SABB Takaful Co	29.80	(0.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	14.88	42,331
Methanol Chemicals Co	13.06	12,133
Mobile Telecommunications Co S	13.78	10,740
Abdul Mohsen Al-Hokair Tourism	23.90	10,495
Al-Ahsa Development Co	20.12	10,213

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,667.66	54.84	0.6%	(0.3%)	(0.3%)
Market Cap (SAR Mn)	9,072,208	17,882	0.2%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	245.6	(19.2)	(7.2%)	255.2	147.1
Value Traded (SAR Mn)	7,358.2	(266.8)	(3.5%)	7,491.6	3,351.7
No. of Trades	305,821	(48,390)	(13.7%)	330,016	152,123

Market Breadth	▲ 164	▼ 25	= 15
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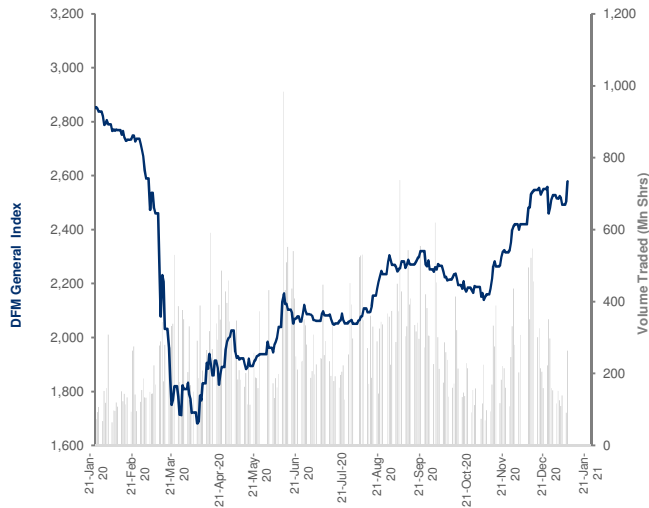
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Kayan Petrochemical Co	14.88	6.4%	628.05
Wafrah for Industry and Dev.	169.40	10.0%	376.61
Ash-Sharqiyah Development Co	98.90	(0.8%)	320.37
Saudi Arabia Refineries Co	107.00	6.6%	290.39
Abdul Mohsen Al-Hokair Tourism	23.90	2.7%	252.94

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	345,894.4	2.1%	2.6%	2.6%
Banking	176,669.3	2.0%	2.6%	2.6%
Consumer Staples	3,262.1	0.0%	(1.0%)	(1.0%)
Investment & Financial Services	17,470.5	3.2%	3.0%	3.0%
Insurance	5,517.7	(0.1%)	(0.2%)	(0.2%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	75,212.2	3.3%	4.5%	4.5%
Telecommunication	26,285.7	1.1%	0.4%	0.4%
Transportation	27,045.4	1.0%	0.8%	0.8%
Services	9,744.0	0.1%	1.2%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	3.77	5.3%
Gulf Navigation Holding Pjsc	0.43	5.1%
Emirates Nbd	10.95	4.3%
Dubai Investments Pjsc	1.53	4.1%
Damac Properties Dubai Co	1.37	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.32	(4.8%)
Arabian Scandinavian Ins Co	1.81	(4.7%)
Takaful Emarat Insurance	1.58	(1.3%)
Dubai Islamic Insurance Co	1.04	(1.0%)
Dar Al Takaful	0.96	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Investments Pjsc	1.53	40,585
Emaar Properties Pjsc	3.77	36,435
Gulf Finance House	0.62	19,979
Dubai Financial Market Pjsc	0.95	19,814
Union Properties Pjsc	0.28	19,001

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,579.00	72.61	2.9%	3.5%	3.5%
Market Cap (AED Mn)	345,894	6,950	2.1%	2.6%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	263.4	172.7	190.5%	177.1	30.4
Value Traded (AED Mn)	436.3	360.3	474.0%	256.2	39.8
No. of Trades	5,128	3,901	317.9%	3,178	736

Market Breadth	▲ 23	▼ 7	= 32
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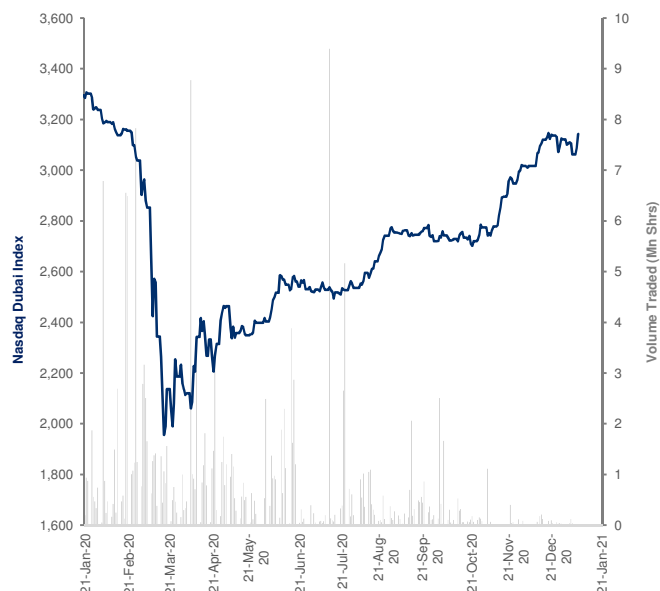
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.77	5.31%	135.04
Dubai Investments Pjsc	1.53	4.08%	61.53
Emirates Nbd	10.95	4.29%	49.60
Dubai Islamic Bank	4.66	1.75%	39.37
Emaar Malls Pjsc	1.89	1.61%	22.52

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,923.5	(0.0%)	2.0%	2.0%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	45.6	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	53.5	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	108.5	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	7,892.3	(0.0%)	(0.9%)	(0.9%)
Nasdaq, Inc.	21,774.4	0.0%	3.2%	3.2%
Orascom Construction Limited	608.3	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.18	13

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,142.90	54.84	1.8%	2.7%	2.7%
Market Cap (USD Mn)	30,923	(0)	(0.0%)	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(41.9%)	0.018	1.44
Value Traded (USD Mn)	0.00	(0.0)	(41.9%)	0.0	16.73
No. of Trades	2	0	0.0%	2	236

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.18	0.00%	0.00

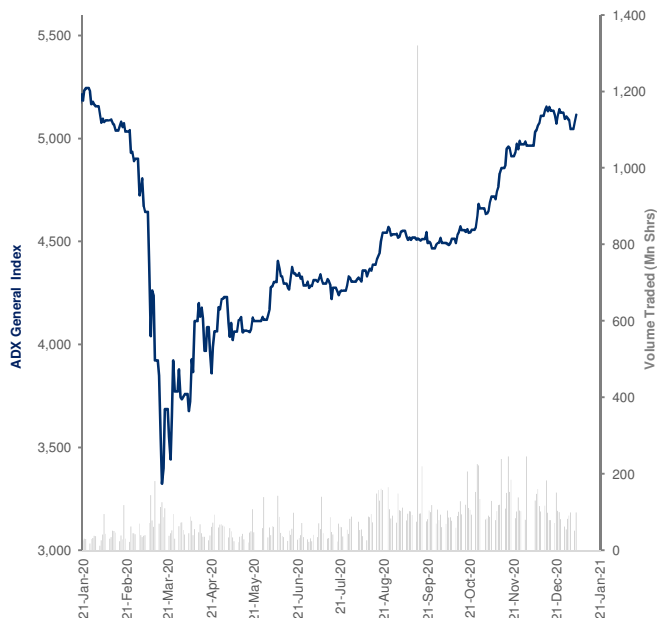
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	756,009.5	0.8%	0.8%	0.8%
Banks	234,339.0	0.6%	1.3%	1.3%
Investment & Financial Services	2,207.2	(2.6%)	(7.3%)	(7.3%)
Real Estate	27,032.4	1.3%	1.9%	1.9%
Energy	214,851.7	1.8%	0.5%	0.5%
Consumer Staples	79,728.4	0.1%	0.1%	0.1%
Industrial	7,806.8	(2.9%)	(3.4%)	(3.4%)
Insurance	9,682.1	(0.3%)	(0.2%)	(0.2%)
Telecommunication	170,278.2	0.6%	1.2%	1.2%
Services	10,083.6	(0.7%)	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.40	5.3%
Abu Dhabi National Takaful C	4.10	4.6%
Adnoc Distribution	3.93	3.4%
Rak Properties	0.49	2.3%
Sudatel Telecom Group Ltd	0.42	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ain Ahlia Ins. Co.	35.16	(5.0%)
Gulf Cement Co	0.76	(4.9%)
Methaq Takaful Insurance	0.87	(3.7%)
National Corp Tourism & Hote	1.75	(3.3%)
Waha Capital Pjsc	1.11	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.21	32,303
Adnoc Distribution	3.93	13,275
Waha Capital Pjsc	1.11	11,931
Rak Properties	0.49	8,144
First Abu Dhabi Bank Pjsc	13.24	7,372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,115.46	36.36	0.7%	1.4%	1.4%
Market Cap (AED Mn)	756,009	6,310	0.8%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	98.9	48.1	94.6%	74.9	33.2
Value Traded (AED Mn)	430.8	140.1	48.2%	360.7	50.2
No. of Trades	2,572	1,587	161.1%	1,779	514

Market Breadth	▲ 17	▼ 12	= 35
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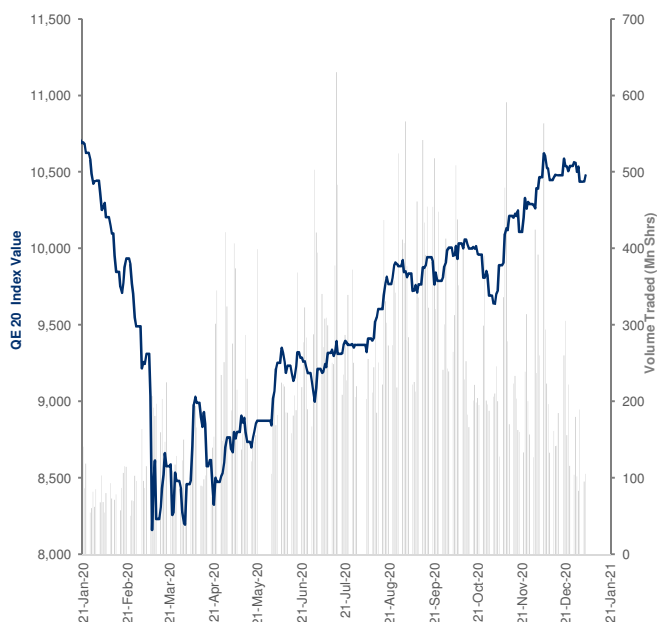
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.21	1.26%	103.44
First Abu Dhabi Bank Pjsc	13.24	0.91%	97.34
International Holdings Company Pjsc	42.04	0.10%	77.74
Adnoc Distribution	3.93	3.42%	51.27
Abu Dhabi Commercial Bank	6.09	(0.16%)	30.82

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	605,243.7	0.4%	0.5%	0.5%
Banking & Finance Sector	297,982.2	0.5%	0.7%	0.7%
Goods & Consumer Services	34,809.5	0.2%	0.8%	0.8%
Industrial Sector	133,456.5	0.2%	0.0%	0.0%
Insurance Sector	12,455.0	2.6%	1.6%	1.6%
Real Estate	67,996.4	(0.1%)	0.5%	0.5%
Telecom	29,740.7	1.3%	(0.0%)	(0.0%)
Transport	28,803.4	0.6%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.65	8.1%
Gulf International Services QS	1.74	3.0%
Qatar National Cement Co QSC	4.26	2.6%
Qatar Insurance Co SAQ	2.43	1.8%
Vodafone Qatar QSC	1.36	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.41	(1.1%)
Qatar German Co for Medical De	2.20	(1.0%)
Qatar Islamic Insurance Group	6.75	(0.7%)
Qatar Oman Investment Co QSC	0.88	(0.6%)
Mesaieed Petrochemical Holding	2.04	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.65	15,024
Al Khalij Commercial Bank PQSC	1.87	12,771
Mazaya Qatar Real Estate Devel	1.28	10,741
National Leasing	1.25	7,590
Investment Holding Group	0.60	7,275

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,477.12	39.62	0.4%	0.4%	0.4%
Market Cap (QAR Mn)	605,244	2,520	0.4%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	105.3	10.0	10.5%	100.3	48.2
Value Traded (QAR Mn)	245.6	104.1	73.5%	193.6	121.9
No. of Trades	5,284	2,165	69.4%	4,202	2,630

Market Breadth	▲ 30	▼ 13	= 4
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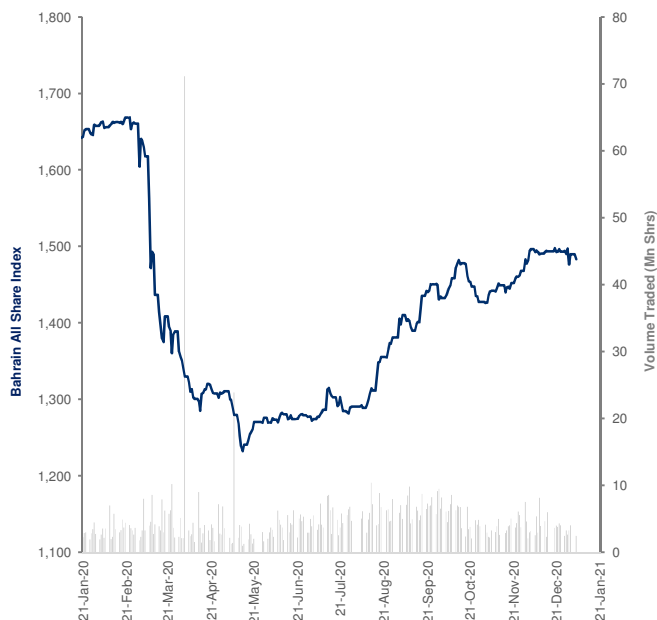
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.05	0.73%	42.87
Al Khalij Commercial Bank PQSC	1.87	0.75%	23.76
Masraf Al Rayan QSC	4.51	(0.22%)	14.08
Mazaya Qatar Real Estate Devel	1.28	0.71%	13.82
Qatar Fuel QSC	18.89	(0.11%)	12.61

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,390.8	0.1%	0.1%	0.1%
Commercial Banks	4,747.5	(0.8%)	(0.8%)	(0.8%)
Investment	1,984.0	0.0%	0.0%	0.0%
Insurance	212.8	33.0%	33.0%	33.0%
Services	1,580.6	(0.0%)	(0.0%)	(0.0%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	739.8	(0.6%)	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	1.4%
Gfh Financial Group Bsc	0.16	1.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,483.30	(6.48)	(0.4%)	(0.4%)	(0.4%)
Market Cap (BHD Mn)	9,391	12	0.1%	0.1%	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Inovest Bsc	0.20	(9.7%)
National Bank Of Bahrain Bsc	0.62	(1.9%)
Ahli United Bank Bsc	0.76	(0.7%)
Aluminium Bahrain Bsc	0.51	(0.6%)
APM Terminals Bahrain	1.56	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,451	(1,562)	(38.9%)	2,451.2	1,503.8
Value Traded (BHD '000)	385	(322)	(45.5%)	384.9	255.0
No. of Trades	39	(22)	(36.1%)	39	52

Market Breadth	▲ 2	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.16	1,500
Ahli United Bank Bsc	0.76	324
National Bank Of Bahrain Bsc	0.62	175
Al Salam Bank-Bahrain Bsc	0.07	146
Khaleeji Commercial Bank Bsc	0.05	146

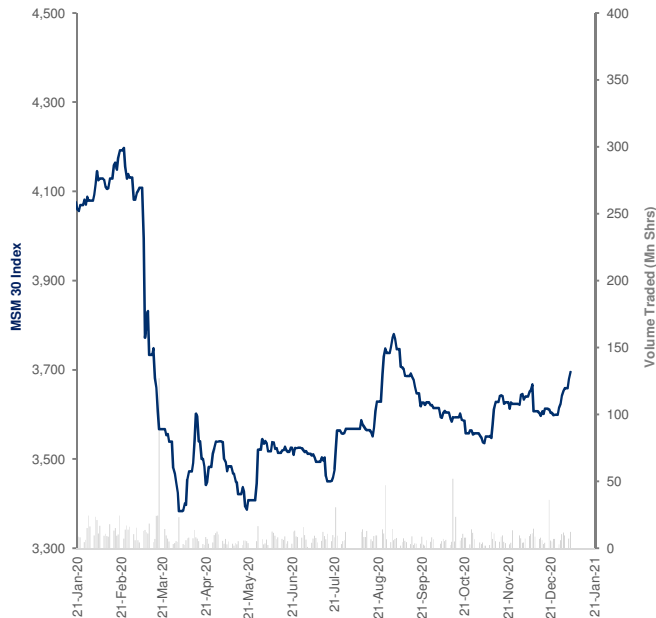
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank Of Bahrain Bsc	0.00	0.00%	0.11
Gfh Financial Group Bsc	0.16	1.23%	0.09
Ahli United Bank Bsc	0.76	(0.66%)	0.09
Bahrain Telecommunications Co	0.60	0.00%	0.03
Aluminium Bahrain Bsc	0.51	(0.58%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,387.2	0.2%	0.6%	0.6%
Financial	3,518.1	0.3%	0.8%	0.8%
Industrial	707.1	0.3%	0.0%	0.0%
Services	2162.0	0.0%	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.08	9.7%
Muscat Finance Co. Ltd.	0.04	8.1%
Al Anwar Holding	0.07	4.7%
Galfar Engineering & Contracting Co.	0.05	4.4%
Sharqiya Investment Holding Co.	0.07	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.09	(4.2%)
Renaissance Services Co.	0.34	(2.3%)
Sembcorp Salalah	0.10	(1.0%)
Al Maha Petroleum Products Marketing Co.	0.67	(0.6%)
Oman Arab Bank	0.19	(0.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	3,291
Al Madina Takaful Co.	0.08	1,640
Al Anwar Holding	0.07	1,008
Al Jazeera Steel Products Co.	0.15	954
Oman Investment & Finance Co.	0.09	904

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,695.16	15.82	0.4%	1.0%	1.0%
Market Cap (OMR Mn)	6,387.2	14.7	0.2%	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	12,133.7	4,758.3	65.0%	9,727.4	12,066.2
Value Traded (OMR '000)	1,471.6	696.4	96.1%	1,098.1	2,101.5
No. of Trades	644	221	52.2%	534	631

Market Breadth	▲ 16	▼ 5	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.72	0.00%	0.29
Al Jazeera Services Co.	0.25	2.51%	0.17
Galfar Engineering & Contracting Co.	0.05	4.44%	0.15
Al Jazeera Steel Products Co.	0.15	1.40%	0.14
Al Madina Takaful Co.	0.08	0.00%	0.13

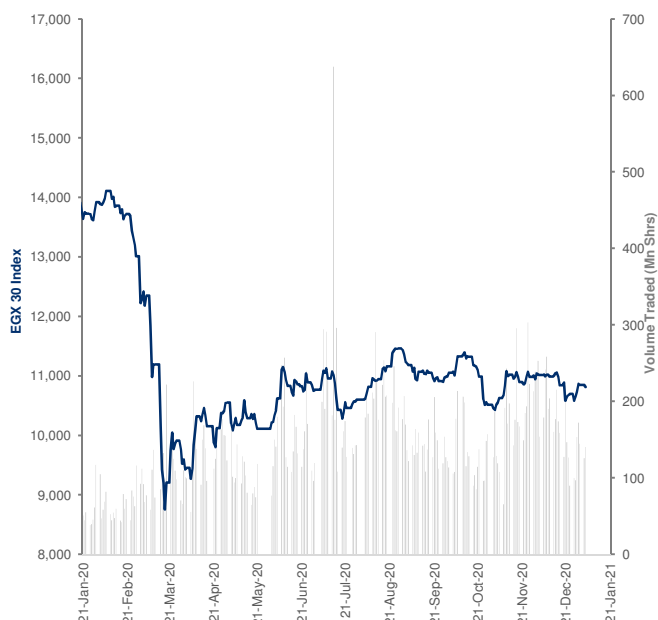
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	471,579.6	(0.3%)	(0.1%)	(0.1%)
Banks	143,553.4	(0.3%)	(0.4%)	(0.4%)
Basic Resources	21,377.1	(0.0%)	3.0%	3.0%
Chemicals	31,808.0	(0.7%)	(0.1%)	(0.1%)
Construction and Materials	16,881.8	0.6%	0.1%	0.1%
Financial Services excluding Banks	42,513.4	(0.5%)	(0.3%)	(0.3%)
Food and Beverage	7,282.8	1.3%	1.7%	1.7%
Healthcare	4,338.7	0.9%	0.7%	0.7%
Industrial Goods, Services, Automobile:	41,351.0	(0.6%)	(0.2%)	(0.2%)
Media	1,319.8	(1.6%)	(0.1%)	(0.1%)
Oil and Gas	4,016.6	(1.0%)	(0.3%)	(0.3%)
Personal and Household Products	36,157.3	(0.5%)	(0.2%)	(0.2%)
Real Estate	51,382.3	(0.4%)	0.2%	0.2%
Telecommunication	47,991.1	(0.1%)	(0.2%)	(0.2%)
Travel & Leisure	21,606.3	(0.7%)	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies Co	14.42	2.6%
Medinet Nasr Housing	3.93	2.6%
Juhayna Food Industries	6.06	2.0%
Egyptians For Housing & Dev. Co.	1.17	1.9%
El Ezz Aldekhela Steel - Alexandria	358.90	1.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	4.73	(2.7%)
United Housing & Development	4.66	(2.3%)
El Nasr Clothes & Textiles	1.33	(2.1%)
Asec Co For Mining	6.98	(2.0%)
Pioneers Holding Co. For Financial Inv.	4.05	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	1.17	30,515
Medinet Nasr Housing	3.93	14,773
Ghabbour Auto	3.54	11,713
Egyptian Iron & Steel Co	3.53	8,767
Qalaa Holdings Sae	1.42	8,596

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,813.78	(31.25)	(0.3%)	(0.3%)	(0.3%)
Market Cap (EGP Mn)	471,580	(1,499)	(0.3%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	140.4	14.8	11.7%	133.1	42.9
Value Traded (EGP Mn)	546.9	135.4	32.9%	479.2	192.3
No. of Trades	16,775	2,536	17.8%	15,507	7,134

Market Breadth	▲ 11	▼ 37	= 11
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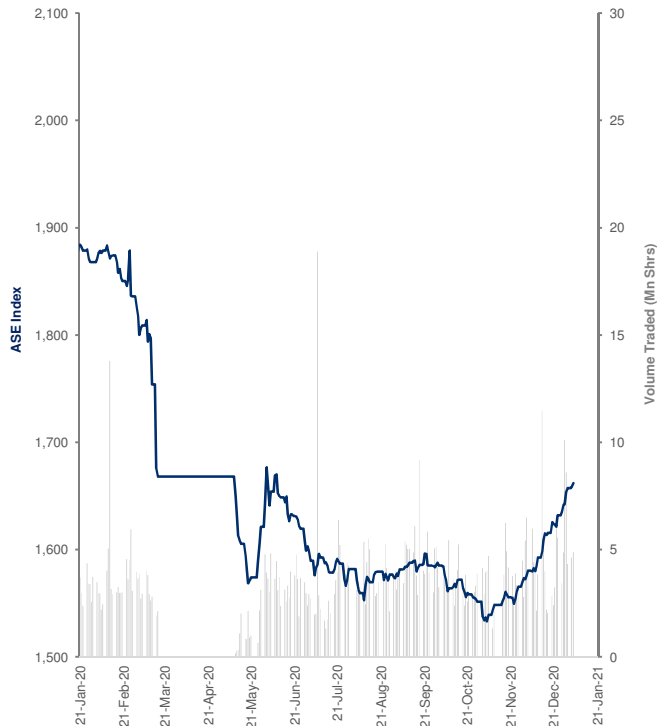
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.84	(0.49%)	89.40
Medinet Nasr Housing	3.93	2.61%	58.05
Ghabbour Auto	3.54	0.85%	41.43
Egyptians For Housing & Dev. Co.	1.17	1.92%	35.68
Egyptian Iron & Steel Co	3.53	0.00%	30.97

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,439.5	0.1%	0.2%	0.2%
Banking	6,374.7	0.3%	0.5%	0.5%
Insurance	91.2	0.7%	0.6%	0.6%
Diversified Financial Services	172.3	1.0%	2.8%	2.8%
Real Estate	201.5	0.8%	1.1%	1.1%
Health Care Services	25.4	0.0%	0.0%	0.0%
Educational Services	224.3	(0.1%)	(0.1%)	(0.1%)
Hotels and Tourism	82.3	(1.0%)	(1.0%)	(1.0%)
Transportation	64.9	0.6%	1.7%	1.7%
Technology & Communications	305.4	(1.2%)	(0.6%)	(0.6%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	415.4	(0.3%)	(1.8%)	(1.8%)
Commercial Services	68.1	0.1%	0.2%	0.2%
Pharmaceutical & Medical Industries	39.5	0.0%	3.3%	3.3%
Chemical Industries	20.7	0.7%	1.9%	1.9%
Food & Beverages	73.0	0.0%	0.8%	0.8%
Tobacco & Cigarettes	811.9	0.1%	0.1%	0.1%
Mining & Extraction Industries	323.5	(4.3%)	(6.7%)	(6.7%)
Engineering & Construction	27.6	35.8%	37.7%	37.7%
Electrical Industries	29.1	0.0%	0.7%	0.7%
Textiles , Leathers & Clothings	63.9	2.2%	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Wood Industries	1.80	400.0%
Union Tobacco & Cigarette	1.72	4.9%
Arab Union Intl Insurance	1.73	4.8%
Salam Intl Transport & Trad	0.70	4.5%
Jordan Worsted Mills/The	2.12	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	3.23	(5.0%)
Emmar Investments & Real Est	0.19	(5.0%)
Jordan Steel	0.23	(4.2%)
Al-Dawliya Hotels & Malls	0.52	(3.7%)
Amad Investment & Real Estat	0.68	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Industrial Resources	0.39	1,202
Union Land Development Corp	2.09	573
Jordan Steel	0.23	382
Jordanian Electric Power	1.22	318
Union Tobacco & Cigarette	1.72	298

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,662.11	3.28	0.2%	0.3%	0.3%
Market Cap (JD Mn)	9,439.51	10.49	0.1%	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,886.8	254.1	5.5%	4,759.7	2,465.7
Value Traded (JD '000)	4,877.8	(320.0)	(6.2%)	5,037.8	3,620.8
No. of Trades	1,884	375	24.9%	1,697	1,150

Market Breadth	▲ 25	▼ 14	= 82
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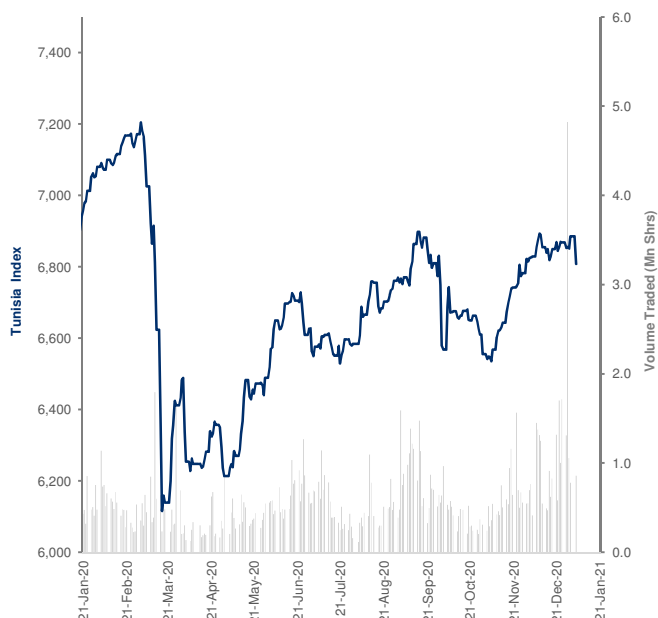
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	2.09	0.97%	1.18
Union Tobacco & Cigarette	1.72	4.88%	0.50
Jordan Phosphate Mines	3.23	(5.00%)	0.48
Jordan Industrial Resources	0.39	2.63%	0.45
Jordanian Electric Power	1.22	0.83%	0.39

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,442.3	(1.1%)	(1.1%)	(1.1%)
Banking	7,615.1	(1.1%)	(1.1%)	(1.1%)
Insurance	912.5	(1.1%)	(1.1%)	(1.1%)
Leasing	535.2	0.5%	0.5%	0.5%
Financial Services	1,936.2	(1.8%)	(1.8%)	(1.8%)
Industrial	1,683.3	(1.2%)	(1.2%)	(1.2%)
Chemical Industry	447.1	(0.3%)	(0.3%)	(0.3%)
Food & Beverage	5,520.7	(1.3%)	(1.3%)	(1.3%)
Retailing	1,074.0	(0.9%)	(0.9%)	(0.9%)
Others	1,718.1	(0.7%)	(0.7%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	1.04	4.0%
Arab Tunisian Bank	2.94	2.8%
Amen Bank	22.30	2.8%
Banque de Tunisie et des Emira	8.20	2.8%
Societe de Transport Hydrocarb	12.10	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	18.52	(4.5%)
GIF Filter SA	1.31	(4.4%)
Tunisie Profiles Aluminium SA	4.00	(3.6%)
Societe Tunisienne d'Assurance	119.30	(3.0%)
Attijari Bank	27.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	1.04	283
Universal Auto Distributors Ho	2.77	127
Societe Immobiliere Tuniso Seo	2.36	71
Best Lease	1.82	60
GIF Filter SA	1.31	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,808.14	(76.79)	(1.1%)	(1.1%)	(1.1%)
Market Cap (DT Mn)	21,442	(243.0)	(1.1%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	856.6	78.3	10.1%	856.6	488.1
Value Traded ('000 DT)	3,510.1	(1,191.2)	(25.3%)	3,510.1	3,674.4
No. of Trades	1,708	79	4.8%	1,708	1,172

Market Breadth	▲ 16	▼ 31	= 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.80	(1.10%)	0.49
Euro Cycles SA	25.46	(0.55%)	0.40
Universal Auto Distributors Ho	2.77	0.00%	0.35
Societe Moderne de Ceramique	1.04	4.00%	0.29
Societe D'Articles Hygieniques	12.18	(0.98%)	0.23

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 5, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	531,239.4	0.4%	0.4%	0.4%
Banking	193,962.1	1.0%	1.0%	1.0%
Beverages	9,202.0	0.0%	0.0%	0.0%
Chemicals	1,847.1	(0.5%)	(0.5%)	(0.5%)
Construction & Building Material	63,202.6	0.5%	0.5%	0.5%
Distributors	13,548.4	0.0%	0.0%	0.0%
Electrical & Electronic Equipment	302.9	0.0%	0.0%	0.0%
Electricity	21,583.5	0.0%	0.0%	0.0%
Food Producers & Processors	24,696.6	1.5%	1.5%	1.5%
Holding Companies	3,039.7	(0.6%)	(0.6%)	(0.6%)
Insurance	23,552.0	(0.8%)	(0.8%)	(0.8%)
Investment & other Finance	3,469.5	2.8%	2.8%	2.8%
Leisures & Hotel	1,596.7	(2.2%)	(2.2%)	(2.2%)
Materials, Software & Computer	5,456.5	1.4%	1.4%	1.4%
Mining	17,692.0	2.8%	2.8%	2.8%
Oil & Gas	14,710.5	3.6%	3.6%	3.6%
Real Estate	3,417.3	1.5%	1.5%	1.5%
Telecommunications	126,194.1	(1.0%)	(1.0%)	(1.0%)
Transport	841.3	0.0%	0.0%	0.0%
Utilities	2,888.0	(3.5%)	(3.5%)	(3.5%)
Forestry & Paper	36.6	3.8%	3.8%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	3837.00	4.0%
Salafin	500.00	4.0%
Med Paper SA	14.16	3.8%
Alliances Developpement Immo	37.18	3.4%
Societe Metallurgique D'imiter	2000.00	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1230.00	(3.8%)
Lyonnaise des Eaux de Casablan	361.00	(3.5%)
RISMA	111.45	(2.2%)
Colorado SA	47.51	(2.0%)
Credit du Maroc SA	449.75	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.45	170.7
Attijariwafa Bank	430.00	28.5
Cosumar	214.00	8.6
Maroc Telecom	143.55	3.2
Managem SA	1186.00	2.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,340.86	53.48	0.5%	0.5%	0.5%
Market Cap (MAD Mn)	531,239	2,125	0.4%	0.4%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	224.7	(285.8)	(56.0%)	224.7	980.5
Value Traded (MAD Mn)	35.64	(60.15)	(62.8%)	35.6	28.6

Market Breadth	▲ 14	▼ 8	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	430.00	1.59%	12.16
Afrikaia Gaz	3837.00	3.98%	7.57
Hightech Payment Systems SA	6600.00	1.69%	3.02
Managem SA	1186.00	3.22%	2.85
Cie Miniere de Touissit	1518.00	0.00%	2.28

Source: Bloomberg, Kamco Research

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