

MENA Markets Daily Report

February 5, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,311.72	(0.7%)	(2.0%)	21.2%
	Kuwait	Main 50 Index	▼	8,646.95	(1.2%)	(0.5%)	27.7%
Kuwait	2	Kuwait		Main Market Index	▼	8,134.06	(0.6%) (2.0%) 20.2%
Saudi Arabia	3	Kuwait		All Share Index	▼	8,731.65	(0.7%) (2.0%) 21.0%
UAE - Dubai	4	Saudi Arabia	▲	TADAWUL All Share Index	▲	11,341.27	0.1% 8.1% (12.8%)
UAE - Abu Dhabi	5	UAE - Dubai	▲	DFM General Index	▲	6,662.12	0.7% 10.2% 17.2%
Qatar	6	UAE - Nasdaq Dubai	▲	FTSE NASDAQ Dubai UAE 20 Index	▲	5,434.65	1.1% 12.0% 15.4%
Bahrain	7	UAE - Abu Dhabi	▲	FTSE ADX General Index	▲	10,542.48	0.7% 5.5% 6.1%
Oman	8	Qatar	▼	QE 20 Index	▼	11,384.88	(0.3%) 5.8% 1.8%
Egypt	9	Bahrain	▲	Bahrain All Share	▲	2,060.53	0.2% (0.3%) 4.1%
Jordan	10	Oman	▲	MSX 30 Index	▲	6,380.59	0.9% 8.8% 28.2%
Tunisia	11	Egypt	▲	EGX 30	▲	49,631.56	1.3% 18.7% 40.6%
Morocco	12	Jordan	▲	ASE Index	▲	3,617.43	0.2% 0.2% 45.1%
		Tunisia	▲	Tunisia Index	▲	14,478.33	0.6% 7.6% 35.1%
		Morocco	▲	MASI	▲	18,450.76	0.1% (2.1%) 27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,102.20	0.8%	3.4%	18.4%
	India	SENSEX	▲	83,817.69	0.1%	(1.6%)	9.1%
	Brazil	BOVESPA Stock Index	▼	181,708.23	(2.1%)	12.8%	34.0%
	Mexico	BOLSA Index	▼	68,730.69	(1.4%)	6.9%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,532.67	(0.2%)	9.1%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,040.05	(0.4%)	2.5%	20.6%
	Asia	MSCI Asia Pacific	▲	782.03	0.1%	8.3%	26.8%
	Europe	DJ Stoxx 600	▲	618.12	0.0%	4.4%	16.7%
	Europe	FTSEurofirst 300	▼	2,463.06	(0.0%)	4.4%	17.1%
	U.S.A	S&P 500	▼	6,882.72	(0.5%)	0.5%	16.4%
	U.S.A	DJIA	▲	49,501.30	0.5%	3.0%	13.0%
	U.S.A	NASDAQ Composite	▼	22,904.58	(1.5%)	(1.5%)	20.4%
	UK	FTSE 100	▲	10,402.34	0.9%	4.7%	21.5%
	Germany	DAX	▼	24,603.04	(0.7%)	0.5%	23.0%
	Japan	NIKKEI 225	▼	54,293.36	(0.8%)	7.9%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,847.32	0.1%	4.7%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	97.62	0.2%	(0.72%)	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.37	(0.31%)	1.33%	7.7%
	EUR/USD	Euro / USD Cross	▼	1.18	(0.10%)	0.52%	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	0.05%	0.2%
Other Asset Classes							
	Oil	Brent	▲	69.46	3.2%	14.1%	(18.5%)
	Oil	NYMEX	▲	65.14	3.1%	13.4%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.47	4.7%	10.7%	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,964.93	0.4%	14.9%	64.6%
	Silver	Silver Spot \$/Oz	▲	88.18	3.5%	23.0%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	72,627.14	(4.6%)	(17.1%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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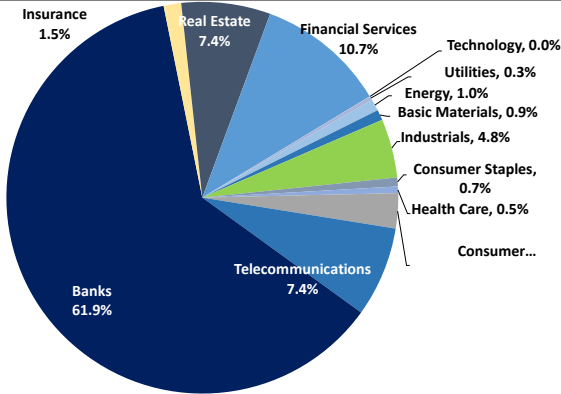
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 4, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,731.7	▼ (0.7%)	1.9%	(2.0%)
Energy	1,869.7	▲ 2.2%	3.5%	7.8%
Basic Materials	799.5	▼ (0.0%)	(1.5%)	(4.1%)
Industrials	735.0	▲ 0.0%	0.6%	(3.0%)
Consumer Staples	1,282.1	▼ (1.2%)	15.3%	(5.7%)
Health Care	586.1	= 0.0%	(0.6%)	(0.8%)
Consumer Discretionary	2,282.8	▼ (0.3%)	2.7%	(4.2%)
Telecommunications	1,276.6	▼ (0.5%)	2.5%	4.2%
Banks	2,138.7	▼ (0.9%)	1.6%	(1.4%)
Insurance	1,890.6	▼ (0.8%)	2.7%	(2.9%)
Real Estate	1,972.3	▼ (0.2%)	2.7%	(2.8%)
Financial Services	1,781.8	▼ (0.3%)	2.7%	(7.2%)
Technology	843.9	▼ (3.3%)	3.6%	(11.4%)
Utilities	384.2	= 0.0%	1.4%	(2.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,058.9	24.6	10.9%
2- National Bank of Kuwait	8,550.4	14.0	13.8%
3- Boubayan Bank	3,034.6	30.1	10.7%
4- Zain	2,258.7	9.0	20.3%
5- Mabanee Co.	1,539.5	18.4	11.6%
6- Gulf Bank	1,365.5	23.4	7.0%
7- Warba Bank	1,304.5	28.3	5.6%
8- Commercial Bank of Kuwait	1,095.6	6.9	21.2%
9- National Mobile Telecom Co.	818.9	10.9	12.4%
10- Ahli Bank of Kuwait	806.3	13.4	9.2%
Total	35,833	17.43	12.4%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.106	0.008	7.8%
Shuaiba Industrial Co.	0.219	0.012	5.8%
Injazat Real Estate Development Co.	0.168	0.009	5.7%
Heavy Eng'g Ind. & Shipbuilding Co.	0.837	0.040	5.0%
Wethaq Takaful Insurance Co.	0.089	0.004	4.4%

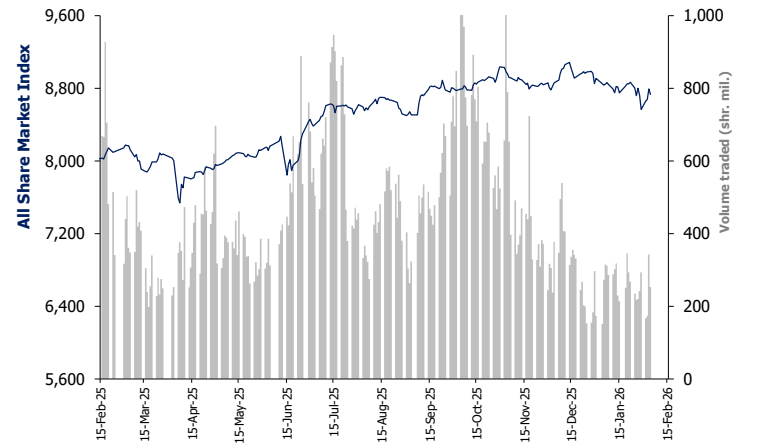
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.236	(0.014)	(5.6%)
National Mobile Telecom Co.	1.634	(0.073)	(4.3%)
First Takaful Insurance Co.	0.173	(0.007)	(3.9%)
Kuwait & M.E. Financial Inv. Co.	0.163	(0.006)	(3.6%)
Automated Systems Co.	0.116	(0.004)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.127	(0.8%)	30,064,144
Inovent	0.106	7.8%	15,941,930
Action Energy Company K.S.C.C	0.304	4.1%	14,982,201
A'ayan Leasing & Investment Co.	0.231	0.9%	14,403,015
Kuwait International Bank	0.275	(1.1%)	14,210,619

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	40	71	29
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	9,311.72	(64.1)	(0.7%)
Main 50 Index	8,646.95	(100.8)	(1.2%)
Main Market Index	8,134.06	(46.6)	(0.6%)
All Share Market Index	8,731.65	(58.3)	(0.7%)
Market Cap (KWD Mn)	52,537.96	(352.1)	(0.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

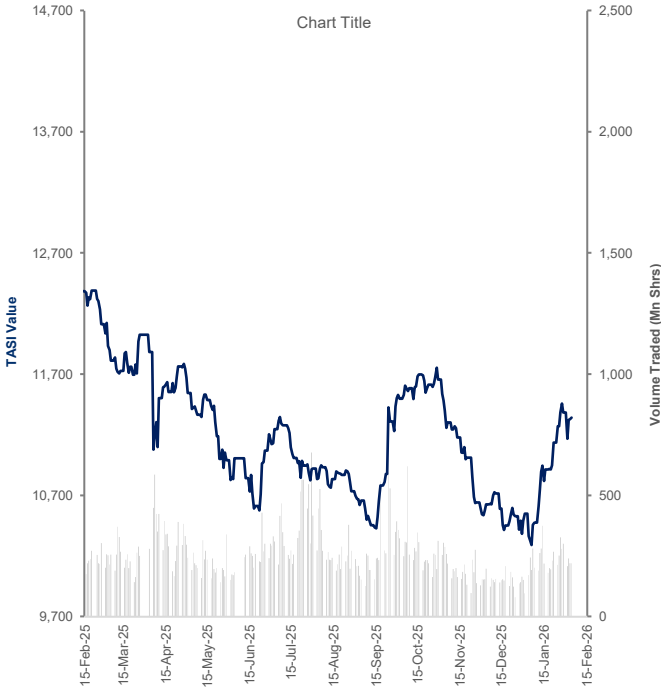
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	252.3	(89.7)	(26.2%)	260.1	410.4
Value Traded (KWD Mn)	73.2	(17.9)	(19.6%)	75.9	98.9
No. of Trades	17,677	(4,621)	(20.7%)	18,542	19,428

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.815	(0.9%)	7,198,762
National Bank of Kuwait	0.978	(1.6%)	6,416,634
Action Energy Company K.S.C.C	0.304	4.1%	4,473,936
Kuwait International Bank	0.275	(1.1%)	3,923,966
First Investment Co.	0.127	(0.8%)	3,863,470

Saudi Tadawul Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,517,740.0	0.2%	(0.5%)	7.9%
Energy	6,297,916.0	0.2%	(0.5%)	7.6%
Materials	673,260.9	1.3%	(1.0%)	14.8%
Capital Goods	71,782.7	(0.9%)	(1.1%)	4.9%
Commercial & Professional Svc	10,950.8	(0.4%)	0.1%	2.9%
Transportation	45,759.4	0.9%	(0.5%)	0.9%
Consumer Durables & Apparel	7,370.7	2.6%	2.6%	7.8%
Consumer Services	52,695.0	(0.1%)	(0.5%)	(1.8%)
Media	25,883.0	(1.1%)	(2.4%)	(4.8%)
Consumer Discretionary Distribution &	32,933.5	1.0%	1.2%	6.6%
Consumer Staples Distribution & Retail	34,783.4	(0.1%)	(0.4%)	4.2%
Food & Beverages	86,271.5	(0.6%)	(3.1%)	(0.5%)
Health Care Equipment & Svc	160,117.5	(0.6%)	(0.9%)	2.0%
Pharma, Biotech & Life Science	15,372.0	(1.6%)	0.1%	0.4%
Banks	1,093,873.7	0.2%	0.3%	11.7%
Financial Services	62,169.8	(0.2%)	(0.5%)	4.9%
Insurance	71,260.0	(0.1%)	0.3%	14.1%
Telecommunication Services	290,124.0	(0.4%)	0.3%	4.3%
Utilities	223,773.3	0.7%	1.1%	3.1%
REITs	14,688.2	(0.1%)	0.2%	2.6%
Real Estate Mgmt & Dev't	142,422.6	(0.5%)	(1.8%)	7.7%
Software & Services	103,865.1	(3.5%)	(6.3%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Majed Oud Co	156.80	6.0%
Zamil Industrial Investment Co	42.32	5.7%
Al Kathiri Holding Co	2.11	5.5%
Thimar	35.90	5.5%
Saudi Industrial Export Co	2.60	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Elm Co.	699.00	(6.0%)
Abdullah Saad Mohammed Abo Moa	45.02	(3.6%)
United Co-operative Assurance	3.78	(3.1%)
Electrical Industries Co	13.54	(2.9%)
Jamjoom Pharmaceuticals Factory Co.	135.20	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Industrial Export Co	2.60	16,503
Al Kathiri Holding Co	2.11	13,912
Saudi Arabian Oil Co	25.66	13,337
Saudi Chemical Co Holding	8.36	11,275
Americana Restaurants International PLC	1.67	8,492

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,341.27	12.75	0.1%	(0.4%)	8.1%
Market Cap (SAR Mn)	9,517,740	19,380	0.2%	(0.5%)	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	218.9	(1.2)	(0.5%)	233.3	338.6
Value Traded (SAR Mn)	5,150.3	90.7	1.8%	4,817.3	6,340.6
No. of Trades	417,846	(27,638)	(6.2%)	437,577	473,795

Market Breadth	▲ 84	▼ 166	▬ 25
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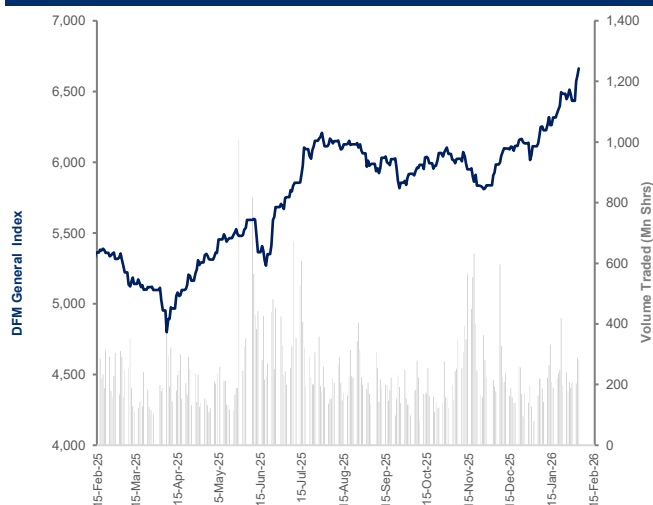
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Elm Co.	699.00	(6.0%)	351.46
Saudi Arabian Oil Co	25.66	0.2%	341.38
Al Rajhi Bank	107.20	0.0%	309.65
Alinma Bank	28.56	1.4%	223.12
Saudi Arabian Mining Co	76.70	2.2%	207.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,138,395.3	0.9%	3.6%	10.6%
Financials	500,164.4	1.8%	3.5%	10.1%
Real Estate	242,834.8	(0.3%)	5.8%	15.0%
Industrial	124,285.2	0.1%	2.3%	7.5%
Materials	1,636.1	0.0%	5.6%	0.9%
Consumer Staples	30,694.4	0.4%	0.6%	9.8%
Consumer Discretionary	26,628.7	1.3%	2.3%	1.4%
Telecommunication	48,502.1	1.4%	3.9%	9.2%
Utilities	163,649.6	0.9%	2.6%	11.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.92	10.8%
National International Holding	1.61	5.2%
TECOM	4.08	4.1%
Amlak Finance	1.83	4.0%
Mashreqbank	253.00	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	18.00	(3.5%)
Islamic Arab Insurance Com	0.76	(1.7%)
Watania International Holding	0.65	(1.5%)
Gulf Navigation Holding Pjsc	2.22	(1.3%)
Takaful Emarat Insurance	1.76	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	1.09	60,528
Drake & Scull International	0.28	36,561
Emaar Properties Pjsc	15.90	28,501
TALABAT Holding PLC	0.96	17,861
Amlak Finance	1.83	16,955

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,662.12	48.60	0.7%	3.5%	10.2%
Market Cap (AED Mn)	1,138,395	10,682	0.9%	3.6%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	281.8	(6.4)	(2.2%)	222.7	234.5
Value Traded (AED Mn)	1,092.5	25.7	2.4%	736.6	632.0
No. of Trades	16,280	(738)	(4.3%)	13,811	13,888

Market Breadth	▲	▼	▬
	29	14	33

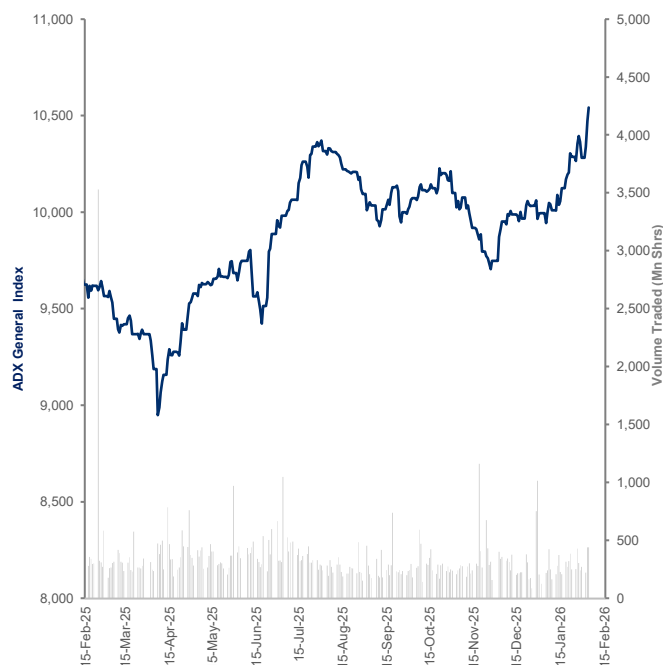
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.90	0.63%	450.32
Emirates Nbd	33.50	3.08%	118.53
Emaar Development	18.00	(3.49%)	92.27
Deyaar Development Pjsc	1.09	1.87%	66.71
Dubai Islamic Bank	10.00	0.20%	51.23

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,144,520.5	0.5%	2.1%	1.9%
Financials	1,605,629.5	0.7%	1.8%	3.5%
Telecommunication	221,491.4	0.1%	2.2%	10.1%
Consumer Discretionary	70,111.5	0.0%	2.9%	0.9%
Industrial	226,320.3	1.3%	3.7%	(0.8%)
Real Estate	86,149.7	0.1%	6.0%	15.6%
Basic Materials	101,994.8	0.1%	1.0%	2.3%
Energy	442,025.8	1.1%	2.2%	4.2%
Utilities	327,183.7	(0.7%)	1.4%	(13.6%)
Consumer Staples	23,161.6	(0.5%)	(0.5%)	(3.3%)
Health Care	40,452.2	0.2%	2.2%	6.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance Co.	3.55	10.9%
Al Khaleej Investment Co.	5.44	4.6%
Agility Global PLC	1.36	3.8%
Abu Dhabi Islamic Bank	26.18	3.5%
Space42 PLC	1.68	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.44	(8.2%)
Insurance House Co.	0.51	(8.0%)
ARAM Group	2.27	(4.6%)
United Arab Bank Pjsc	1.37	(4.2%)
Apex Investment	3.95	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.70	91,868
Multiply Group	2.28	40,255
Apex Investment	3.95	36,066
Lulu Retail Holdings	1.09	17,905
Al Dar Properties Co.	10.20	17,156

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,542.48	69.91	0.7%	2.5%	5.5%
Market Cap (AED Mn)	3,144,521	17,071	0.5%	2.1%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	439.0	(0.6)	(0.1%)	285.8	246.3
Value Traded (AED Mn)	2,047.4	45.7	2.3%	1,295.8	964.1
No. of Trades	31,958	2,779	9.5%	21,372	17,862

Market Breadth	▲ 35	▼ 21	▬ 34
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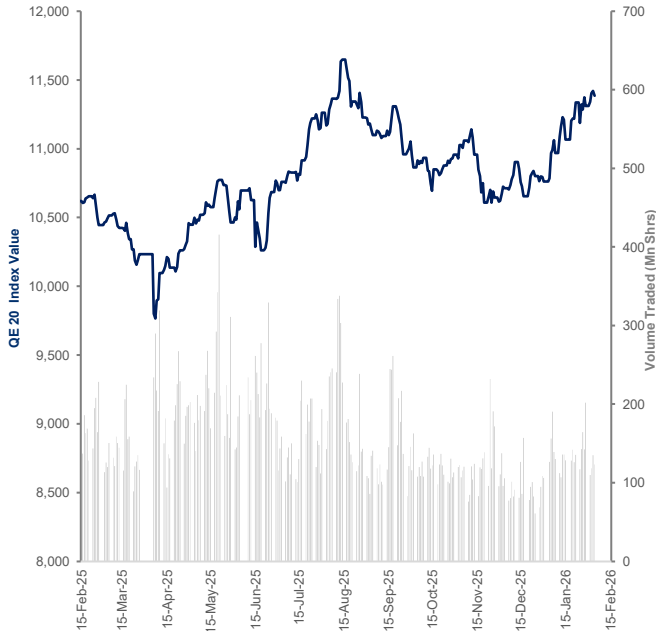
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOGAS UH EQUITY	3.70	1.37%	337.48
Abu Dhabi Islamic Bank	26.18	3.48%	237.34
Abu Dhabi Commercial Bank	15.86	2.72%	193.28
Al Dar Properties Co.	10.20	0.20%	176.01
First Abu Dhabi Bank Pjsc	19.96	0.81%	160.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	681,466.3	(0.2%)	0.9%	5.8%
Banking & Finance Sector	347,805.3	(0.2%)	2.0%	7.1%
Goods & Consumer Services	32,989.6	0.3%	0.5%	1.6%
Industrial Sector	149,351.0	(1.1%)	(1.0%)	4.2%
Insurance Sector	12,339.3	(0.2%)	5.5%	10.1%
Real Estate	41,596.6	(0.2%)	(1.4%)	(1.1%)
Telecom	56,201.4	0.6%	(0.1%)	8.0%
Transport	41,183.2	0.8%	0.7%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.53	4.9%
Qatar National Cement Co QSC	2.91	1.6%
Qatar Navigation QSC	11.40	1.3%
Ooredoo QPSC	14.15	1.0%
Doha Insurance Co QSC	2.78	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.22	(10.0%)
Gulf International Services QS	2.59	(8.3%)
Damaan Islamic Insurance Company (BEEMA)	4.40	(6.3%)
Medicare Group	6.29	(2.4%)
Mannai Corp QSC	4.86	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.79	18,398
Gulf International Services QS	2.59	16,705
Masraf Al Rayan QSC	2.35	12,578
Baladna	1.24	10,886
Mesaieed Petrochemical Holding	1.07	7,926

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	11,384.88	(36.00)	(0.3%)	0.7%	5.8%
Market Cap (QAR Mn)	681,466	(1,661)	(0.2%)	0.9%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	123.4	(11.4)	(8.5%)	136.9	162.8
Value Traded (QAR Mn)	394.1	(67.7)	(14.7%)	428.8	414.3
No. of Trades	24,885	608	2.5%	29,140	14,356

Market Breadth	▲ 19	▼ 31	▬ 5
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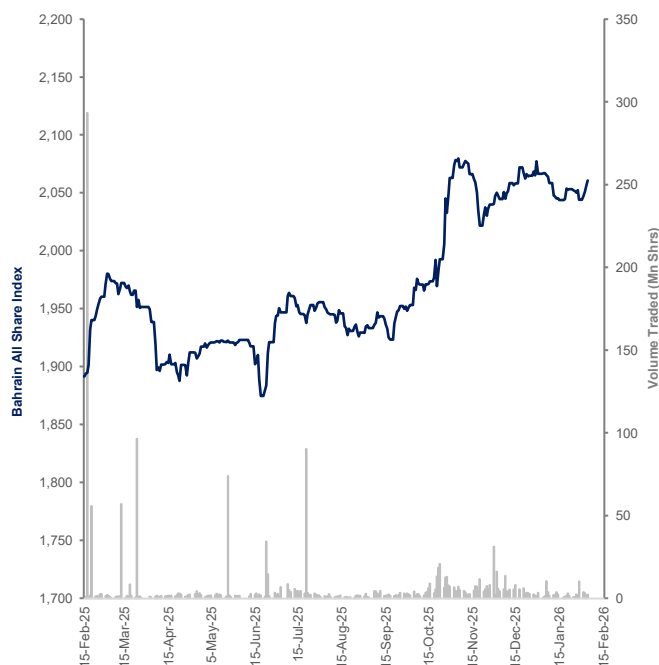
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.39	0.20%	49.10
Gulf International Services QS	2.59	(8.25%)	43.71
Ooredoo QPSC	14.15	1.00%	41.35
Qatar Aluminum Manufacturing C	1.79	0.62%	32.83
Masraf Al Rayan QSC	2.35	(0.72%)	29.70

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,236.5	1.1%	1.0%	1.9%
Materials	1,563.4	1.2%	1.5%	(0.4%)
Industrial	128.1	0.0%	0.0%	0.3%
Consumer Discretionary	248.2	(0.3%)	0.2%	(0.4%)
Consumer Staples	135.5	0.0%	0.0%	3.7%
Financials	24,217.6	1.2%	1.0%	2.1%
Communication Services	872.2	(0.5%)	(0.5%)	1.2%
Real Estate	71.3	(0.6%)	0.0%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.21	1.9%
Kuwait Finance House - Bahrain	2.68	1.6%
Aluminium Bahrain B.S.C	1.10	1.2%
Al Salam Bank-Bahrain BSC	0.24	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(0.9%)
Bahrain Duty Free Complex	0.45	(0.7%)
Bahrain Telecommunications Co	0.49	(0.6%)
Gulf Hotel Group B.S.C	0.40	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.10	1,303
Ithmaar Holding BSC	0.04	220
Al Salam Bank-Bahrain BSC	0.24	197
National Bank of Bahrain BSC	0.50	153
Zain Bahrain BSCC	0.12	67

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,060.53	4.04	0.2%	0.8%	(0.3%)
Market Cap (BHD Mn)	27,236.5	293.0	1.1%	1.0%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,178	293	15.5%	2,698.6	752.0
Value Traded (BHD '000)	1,657	1,210	271.2%	1,578.2	291.6
No. of Trades	76	6	8.6%	57	31

Market Breadth	▲ 4	▼ 4	▬ 35
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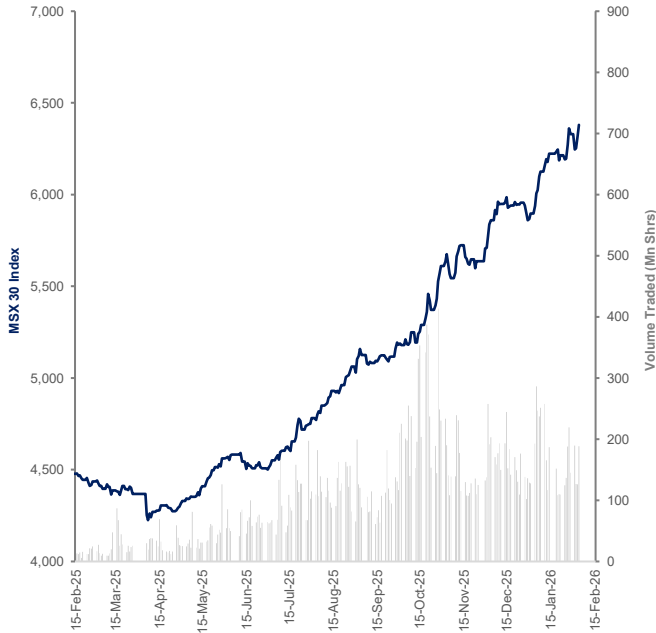
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	1.19%	1.43
National Bank of Bahrain BSC	0.00	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.24	0.43%	0.05
Bahrain National Holding	0.53	0.00%	0.03
APM TERMINALS BAHRAIN	1.12	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	17,288.0	0.8%	0.9%	9.0%
Financial	7,137.6	1.3%	1.8%	9.8%
Industrial	6,786.5	0.6%	0.6%	8.6%
Services	3363.9	0.1%	(0.2%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.79	5.2%
Galfar Engineering & Contracting Co.	0.11	4.0%
Dhofar International Dev. & Inv. Holding Co.	0.270	3.8%
Dhofar Generating Company	0.09	3.6%
Ominvest	0.37	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.08	(5.9%)
Dhofar Insurance Co.	0.26	(4.1%)
Ahli Bank	0.18	(3.7%)
Oman Refreshment Co. Ltd.	1.40	(3.4%)
Acwa Power Barka	0.17	(2.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	6,380.59	59.07	0.9%	0.8%	8.8%
Market Cap (OMR Mn)	17,288.0	136.10	0.8%	0.9%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	188,012.2	61,990.3	49.2%	173,355	58,021
Value Traded (OMR '000)	49,756.1	15,580.7	45.6%	41,976	3,650

Market Breadth	▲ 25	▼ 24	▬ 69
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.19	43,598
Bank Muscat	0.38	40,825
Sohar Bank	0.17	27,248
OQ Gas Networks	0.21	24,454
OQ Exploration & Production SA	0.40	13,669

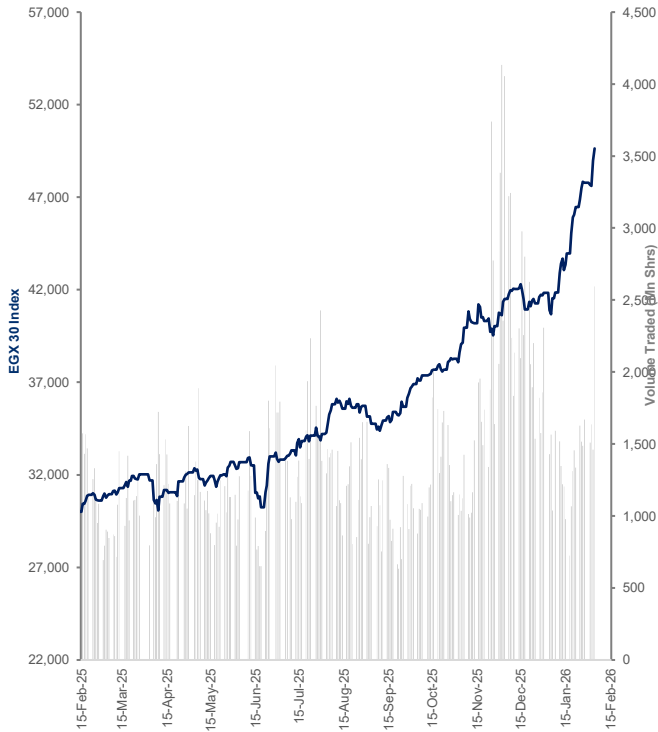
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.38	2.72%	15.05
OQ BASE INDUSTRIES (SFZ)	0.19	1.05%	8.36
OQ Exploration & Production SA	0.40	0.51%	5.44
OQ Gas Networks	0.21	1.44%	5.11
Oman Telecommunications Co.	1.09	(0.09%)	4.84

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,939,487.6	(0.8%)	1.6%	7.8%
Banks	694,704.7	(5.3%)	(5.5%)	14.7%
Basic Resources	317,889.4	0.7%	1.7%	1.5%
Industrial Goods	187,671.9	1.0%	2.9%	1.1%
Health Care & Pharmaceuticals	95,406.2	3.1%	6.4%	(1.1%)
Real Estate	449,296.0	0.4%	3.8%	8.2%
Travel and Leisure	71,422.1	0.4%	1.0%	(2.7%)
Food, Beverages & Tobacco	271,776.4	1.1%	6.7%	8.3%
Energy and Support Services	19,974.0	2.9%	1.1%	(3.0%)
Trade and Distributors	28,353.8	0.8%	4.4%	0.3%
Shipping and Transport	86,034.1	(1.4%)	2.1%	1.0%
Education Services	49,095.9	(1.0%)	3.0%	(1.4%)
Contracting and Construction Eng	67,222.3	2.1%	7.0%	1.9%
Textiles and Durables	32,689.7	3.2%	4.3%	4.4%
Building Materials	76,734.1	0.0%	2.6%	(1.5%)
Media & Communication Services	308,733.1	0.1%	5.7%	20.2%
Paper and Packaging	2,272.7	(0.3%)	0.7%	(1.2%)
Non-bank Financial Services	180,210.8	0.8%	4.4%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt for Poultry	9.26	19.9%
EI-Nile Co. For Pharmaceuticals And Chemical Industries	108.01	8.1%
National Bank Of Kuwait - Egypt	28.00	7.3%
Ibnsina Pharma	11.79	7.2%
Naeem Holding	0.12	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	44.50	(11.0%)
Misir Oils & Soap	171.58	(6.6%)
Engineering Industries (ICON)	34.00	(4.0%)
Taaleem Management Services	15.35	(3.5%)
Misir Duty Free Shops	32.56	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	1,167,474
Orascom Investment Holding	1.31	127,641
Citadel Capital - Common Shares	3.54	107,656
Arab Co. for Asset Management And Development	2.18	103,412
Arabia Investments Holding	0.32	91,146

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	49,631.56	653.1	1.3%	3.9%	18.7%
Market Cap (EGP Mn)	2,939,487.6	(23,432.8)	(0.8%)	1.6%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	2,593.1	1,133.0	77.6%	1,422.1	1,268.0
Value Traded (EGP Mn)	8,344.5	(643.3)	(7.2%)	5,929.9	3,321.1
No. of Trades	155,262	2,056	1.3%	128,954	92,930

Market Breadth	▲ 122	▼ 50	▬ 49
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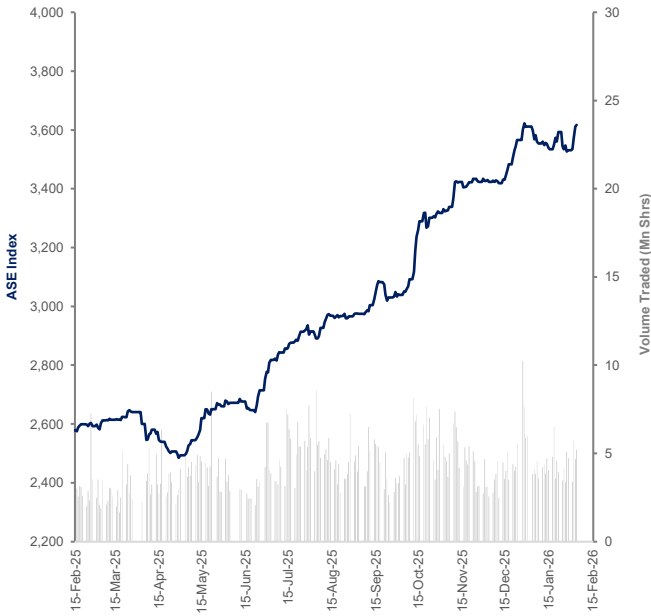
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	136.50	2.63%	1062.71
T M G Holding	90.20	1.99%	644.42
Citadel Capital - Common Shares	3.54	(0.28%)	383.20
Orascom Construction PLC	440.00	3.04%	315.04
Fawry For Banking Technology And Electronic Payment	18.60	(0.80%)	242.90

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,331.3	0.9%	2.8%	1.7%
Banks	10,808.9	0.1%	0.9%	(0.6%)
Insurance	367.7	(0.3%)	(0.1%)	1.8%
Diversified Financial Services	280.2	(0.5%)	(2.1%)	(3.8%)
Real Estate	385.3	0.0%	0.4%	(2.9%)
Health Care Services	53.5	0.0%	0.0%	(4.3%)
Educational Services	337.3	(1.5%)	(0.4%)	(1.6%)
Hotels and Tourism	271.0	0.3%	(0.9%)	(0.9%)
Transportation	148.2	0.3%	1.1%	(2.8%)
Technology and Communication	642.1	(0.2%)	5.3%	8.3%
Utilities and Energy	1,353.3	0.1%	7.1%	3.6%
Commercial Services	284.4	(0.4%)	(2.0%)	(4.3%)
Pharmaceutical and Medical Industries	73.1	0.9%	0.3%	0.4%
Chemical Industries	76.9	0.6%	6.1%	17.5%
Food and Beverages	203.9	0.2%	0.1%	(2.2%)
Tobacco and Cigarettes	1.8	(7.7%)	(20.0%)	(33.3%)
Mining and Extraction Industries	10,855.5	2.1%	4.7%	4.4%
Engineering and Construction	102.7	(0.1%)	2.8%	2.5%
Electrical Industries	43.1	0.0%	0.8%	(3.1%)
Textiles Leathers and Clothings	42.5	1.1%	1.8%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE MEDITERRANEAN & GULF INSURANCE COMPANY-JORDAN I	0.14	7.7%
RUMM FINANCIAL BROKERAGE	1.21	4.3%
AL MANARA ISLAMIC INSURANCE COMPANY	0.36	2.9%
NATIONAL PORTFOLIO SECURITIES	1.13	2.7%
JORDAN AHLI BANK	1.39	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.09	(10.0%)
ARAB BANKING CORPORATION /(JORDAN)	0.85	(6.6%)
JORDAN COMMERCIAL BANK	1.12	(5.9%)
JORDAN DECAPOLIS PROPERTIES	0.46	(4.2%)
ARAB JORDAN INVESTMENT BANK	1.80	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	6.81	527
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.75	371
ARAB PHOENIX HOLDINGS	0.43	152
JORDAN ISLAMIC BANK	4.96	152
CAPITAL BANK OF JORDAN	2.92	142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,617.43	6.05	0.2%	2.4%	0.2%
Market Cap (JD Mn)	26,331.31	231.71	0.9%	2.8%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	5,196.7	516.8	11.0%	4,341.2	3,086.5
Value Traded (JD '000)	17,038.0	2,333.6	15.9%	9,860.1	6,090.0
No. of Trades	4,531	(127)	(2.7%)	3,494	2,288

Market Breadth	▲	▼	▬
	41	34	86

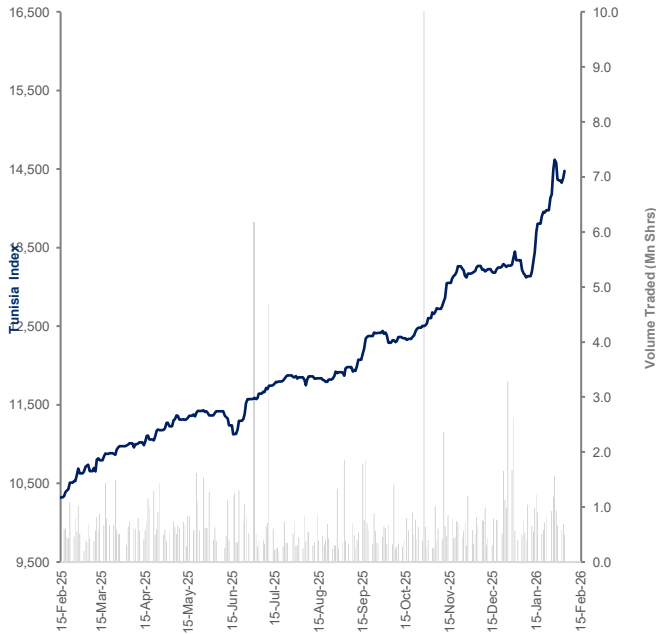
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.81	1.34%	3.58
JORDAN ISLAMIC BANK	4.96	(0.80%)	0.76
CAPITAL BANK OF JORDAN	2.92	0.34%	0.41
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.75	1.35%	0.27
BANK OF JORDAN	2.67	(1.11%)	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	33,749.1	0.5%	0.7%	8.3%
Banking	15,713.9	0.6%	0.8%	8.4%
Insurance	979.8	0.4%	(0.1%)	3.1%
Leasing	1,317.8	(0.2%)	0.7%	14.2%
Financial Services	3,810.7	0.9%	0.8%	14.4%
Industrial	2,852.3	0.5%	(0.2%)	5.8%
Chemical Industry	465.1	(1.1%)	(1.0%)	(1.7%)
Food & Beverage	5,221.9	0.0%	1.5%	8.9%
Retailing	1,793.6	1.0%	1.7%	7.1%
Others	1,594.1	(0.4%)	(1.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	3.33	4.1%
Banque Nationale Agricole	13.44	3.4%
SOTUMAG	9.83	3.1%
Cellcom SA	2.75	3.0%
Essoukna	3.80	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.52	(7.1%)
Union Bancaire pour le Commerc	37.10	(4.4%)
Wifack International Bank	7.36	(4.2%)
Societe Nouvelle Maison de la	5.95	(4.0%)
Banque de l'Habitat	9.84	(4.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.93	71
Societe Tunisienne de Verrerie	14.59	39
Tunisie Profiles Aluminium SA	13.18	36
Societe Frigorifique et Brasse	13.50	35
Atelier du Meuble Interieurs S	4.22	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,478.33	92.48	0.6%	0.9%	7.6%
Market Cap (DT Mln)	33,749	158.31	0.5%	0.7%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	502.9	(188.6)	(27.3%)	764.3	607.4
Value Traded ('000 DT)	7,102.0	(1,888.3)	(21.0%)	9,020.7	5,155.9
No. of Trades	2,055	(174)	(7.8%)	2,503	1,447

Market Breadth	▲ 28	▼ 15	▬ 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	68.50	0.90%	1.31
Societe Tunisienne de Verrerie	14.59	0.76%	0.56
Amen Bank	55.80	1.09%	0.54
Banque de Tunisie	6.93	1.91%	0.49
Societe Frigorifique et Brasse	13.50	(0.22%)	0.47

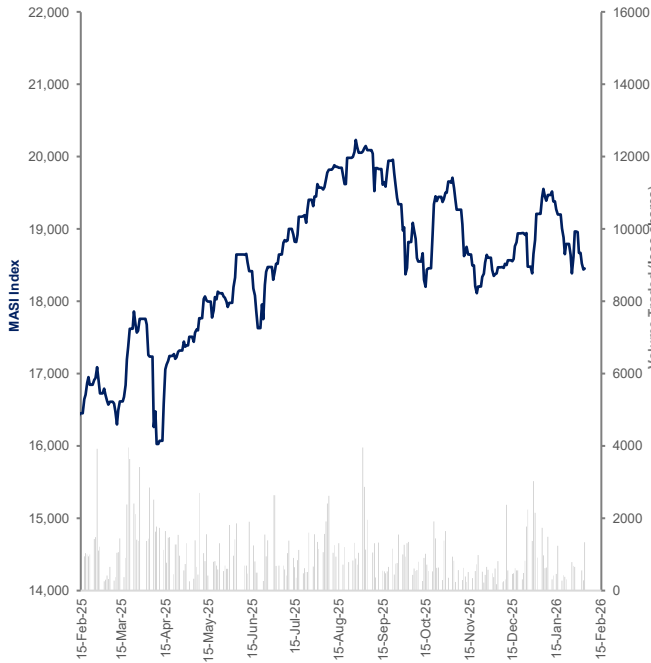
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	770,904.3	0.4%	(1.1%)	0.2%
Banking	292,247.8	0.1%	(0.6%)	(2.9%)
Beverages	8,667.7	1.6%	0.8%	(1.7%)
Chemicals	2,811.1	(0.4%)	(1.6%)	(2.1%)
Construction & Building Material	75,016.7	0.8%	(0.2%)	(4.4%)
Distributors	18,883.1	(1.3%)	(1.0%)	(6.5%)
Electricity	47,979.1	(2.2%)	(2.6%)	(4.1%)
Food Producers & Processors	28,670.1	0.3%	(0.9%)	(1.7%)
Holding Companies	6,175.8	0.7%	(0.7%)	(8.4%)
Insurance	34,274.8	(0.4%)	(0.4%)	(1.1%)
Investment & other Finance	3,905.0	(0.4%)	(5.4%)	2.2%
Leisures & Hotel	5,301.0	(1.3%)	(1.3%)	0.0%
Materials, Software & Computer	5,516.2	(0.7%)	(0.7%)	(4.5%)
Mining	109,745.2	2.9%	(3.0%)	28.1%
Oil & Gas	14,368.8	2.8%	2.6%	3.5%
Real Estate	23,196.3	(0.7%)	(2.3%)	(11.4%)
Telecommunications	92,964.3	0.2%	(1.2%)	(3.0%)
Transport	1,060.5	(0.6%)	(0.6%)	(4.4%)
Forestry & Paper	120.8	(2.9%)	(2.9%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1235.00	5.9%
Managem SA	8050.00	3.2%
Afrikaia Gaz	4180.00	2.8%
Credit Immobilier et Hotelier	396.95	1.8%
LafargeHolcim Maroc SA	1799.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	25.25	(2.9%)
TAQA Morocco SA	2034.00	(2.2%)
Label Vie	4211.00	(2.0%)
ATLANTA	141.00	(1.9%)
Douja Promotion Groupe Addoha	30.20	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	70.50	684.9
Douja Promotion Groupe Addoha	30.20	256.5
ATLANTA	141.00	125.2
Banque Centrale Populaire	274.85	104.7
Attijariwafa Bank	728.60	56.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,450.76	10.97	0.1%	(1.2%)	(2.1%)
Market Cap (MAD Mn)	770,904	2,984	0.4%	(1.1%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,335.5	1,057.8	380.9%	720.8	1,791.6
Value Traded (MAD Mn)	221.03	94.25	74.3%	225.4	306.0

Market Breadth

▲ 15 ▼ 15 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Delta Holding SA	70.50	0.71%	47.95
Attijariwafa Bank	728.60	0.08%	40.95
Societe Metallurgique D'imiter	6200.00	0.81%	28.66
Banque Centrale Populaire	274.85	(0.15%)	27.37
ATLANTA	141.00	(1.95%)	17.79

Source: Bloomberg, Kamco Research

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