

MENA Markets Daily Report

February 4, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 MSM 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,224.82	(0.9%)	2.9%	(13.3%)
		Kuwait	Main 50 Index	▼	4,823.86	(1.0%)	5.0%	(7.1%)
		Kuwait	Main Market Index	▼	4,669.59	(0.8%)	2.6%	(7.3%)
		Kuwait	All Share Index	▼	5,700.91	(0.9%)	2.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	8,542.55	(0.9%)	(1.7%)	3.6%
		UAE - Dubai	DFM General Index	▼	2,712.51	(0.4%)	8.9%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,449.66	(0.4%)	12.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,674.67	(0.4%)	12.5%	(0.6%)
		Qatar	QE 20 Index	▼	10,471.92	(0.4%)	0.3%	0.1%
		Bahrain	Bahrain All Share	▼	1,464.76	(0.1%)	(1.7%)	(7.5%)
		Oman	MSM 30 Index	▼	3,603.72	(0.5%)	(1.5%)	(8.1%)
		Egypt	EGX 30	▼	11,619.14	(0.2%)	7.1%	(22.3%)
		Jordan	ASE Index	▲	1,721.84	0.01%	3.9%	(8.7%)
		Tunisia	Tunisia Index	▲	6,603.91	0.1%	(4.1%)	(3.3%)
		Morocco	MASI	▲	11,751.10	0.4%	4.1%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,517.31	(0.5%)	1.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,387.00	(0.9%)	(0.0%)	(10.4%)
		India	SENSEX	▲	50,255.75	0.9%	5.2%	15.8%
		Brazil	BOVESPA Stock Index	▲	119,724.70	1.3%	0.6%	2.9%
		Mexico	BOLSA Index	▲	43,957.07	0.3%	(0.2%)	1.2%
		Emerging Markets	MSCI EM Index	▲	1,381.19	1.5%	7.0%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,731.95	1.3%	1.6%	14.1%
		Asia	MSCI Asia Pacific	▲	716.76	0.9%	8.2%	17.1%
		Europe	DJ Stoxx 600	▲	407.27	0.3%	2.1%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,567.25	0.3%	2.0%	(5.4%)
		U.S.A	S&P 500	▲	3,830.17	0.1%	2.0%	16.3%
		U.S.A	DJIA	▲	30,723.60	0.1%	0.4%	7.2%
		U.S.A	NASDAQ Composite	▼	13,610.54	(0.0%)	5.6%	43.6%
		UK	FTSE 100	▼	6,507.82	(0.1%)	0.7%	(14.3%)
		Germany	DAX	▲	13,933.63	0.7%	1.6%	3.5%
		Japan	NIKKEI 225	▲	28,646.50	1.0%	4.4%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,307.46	0.2%	7.6%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.20	0.24%	1.40%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.15%)	(0.17%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(0.07%)	(1.47%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.01%	0.40%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	57.46	2.0%	10.9%	(21.5%)
		Oil	NYMEX	▲	55.69	1.7%	14.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.79	(2.0%)	10.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,834.04	(0.2%)	(3.4%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.89	0.8%	1.9%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	37,294.94	4.5%	28.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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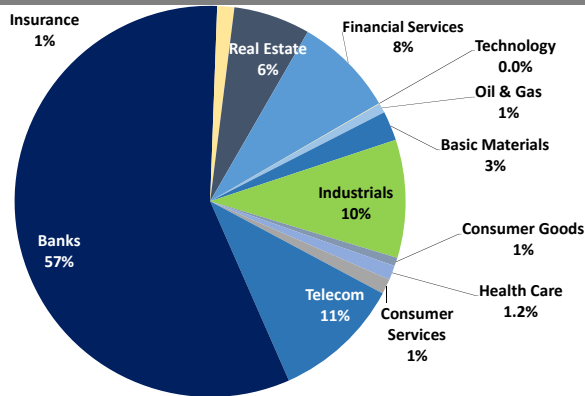
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 4, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,918.6	22.1	8.4%
2- Kuwait Finance House	5,556.1	34.4	8.6%
3- Zain	2,752.0	14.1	15.4%
4- Ahli United Bank - Bahrain	2,220.1	12.5	14.5%
5- Boubayan Bank	1,855.1	45.6	8.0%
6- Agility (PWC Logistics)	1,512.4	27.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	762.5	32.3	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	656.3	20.0	7.5%
Total	22,900	22.92	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.025	0.004	16.3%
Int'l Financial Advisors Co.	0.096	0.008	9.1%
Wethaq Takaful Insurance Co.	0.026	0.002	7.6%
Arzan Financial Group For Fin. & Invest.	0.079	0.005	7.0%
First Takaful Insurance Co.	0.058	0.004	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.054	(0.003)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.064	(0.003)	(4.9%)
Future Kid Entertainment and R.E Co.	0.076	(0.004)	(4.9%)
Tamdeen Investment Co.	0.277	(0.014)	(4.8%)
Injazzat Real Estate Development Co.	0.076	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.096	9.1%	39,733,987
Investors Holding Group Co.	0.018	(0.6%)	31,973,116
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	31,431,134
A'ayan Leasing & Investment Co.	0.106	3.9%	30,784,115
First Investment Co.	0.044	(2.9%)	27,131,139

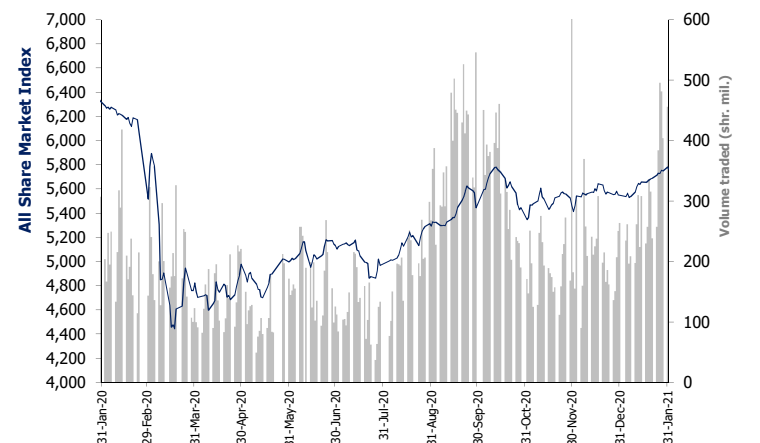
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,234.1	▼	(0.1%)	(0.5%)	3.7%
Oil & Gas	273.0	▲	0.7%	0.3%	(2.6%)
Basic Materials	828.6	▼	(0.3%)	(1.0%)	3.4%
Industrials	3,314.1	▲	0.2%	(0.6%)	4.4%
Consumer Goods	230.5	▲	0.1%	(0.1%)	(0.7%)
Health Care	404.5	▲	0.1%	(0.0%)	(1.3%)
Consumer Services	425.3	▼	(0.8%)	(1.8%)	1.4%
Telecommunications	3,599.6	▲	0.1%	(0.3%)	6.5%
Banks	19,403.9	▼	(0.2%)	(0.2%)	3.2%
Insurance	475.0	▼	(0.3%)	(7.4%)	10.9%
Real Estate	2,154.4	▲	0.2%	(0.7%)	4.9%
Financial Services	2,818.3	▼	(0.1%)	(0.6%)	4.3%
Technology	8.7	▲	2.6%	20.9%	26.2%
Utilities	298.1	▼	(0.4%)	0.0%	(2.2%)

Market Breadth	 62	 61	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,283.01	(10.4)	(0.2%)	(0.4%)	3.8%
Main 50 Index	4,870.41	6.4	0.1%	(0.2%)	5.0%
Main Market Index	4,708.88	2.6	0.1%	(0.7%)	3.4%
All Share Market Index	5,752.79	(6.2)	(0.1%)	(0.5%)	3.7%
Market Cap (KWD Mn)	34,234.13	(34.5)	(0.1%)	(0.5%)	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

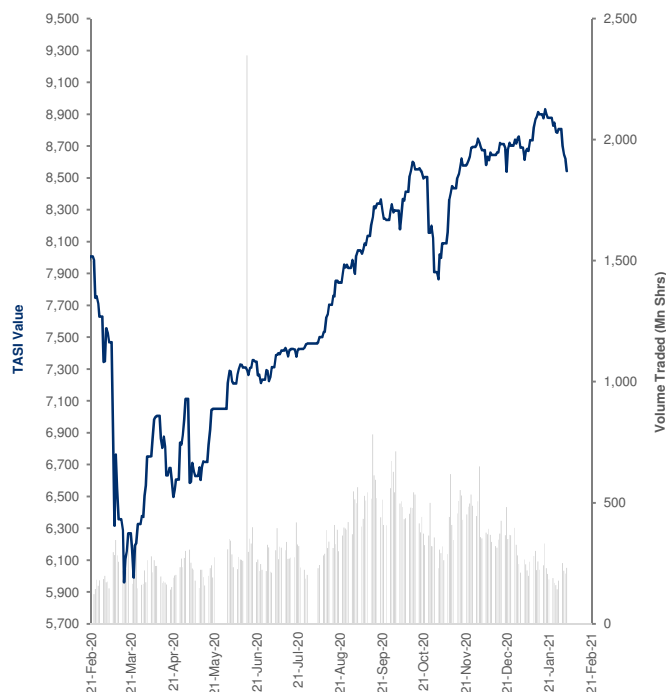
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	394.7	(2.5)	(0.6%)	311.1	230.2
Value Traded (KWD Mn)	38.9	(8.5)	(17.9%)	42.3	45.8
No. of Trades	11,773	(1,786)	(13.2%)	10,987	8,853

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.724	0.3%	4,189,966
Int'l Financial Advisors Co.	0.096	9.1%	3,658,584
A'ayan Leasing & Investment Co.	0.106	3.9%	3,138,804
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	2,427,660
Kuwait Real Estate Co.	0.122	1.7%	2,041,429

Saudi Tadawul Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,885,460.5	(0.6%)	(1.9%)	(2.9%)
Materials	599,053.7	(0.3%)	(1.4%)	0.7%
Capital Goods	18,035.6	(2.2%)	(3.9%)	(2.9%)
Commercial & Professional Svc	7,332.6	(2.6%)	(4.2%)	(6.0%)
Transportation	13,988.0	(2.0%)	(3.5%)	(4.7%)
Consumer Durables & Apparel	3,958.3	(2.7%)	(5.1%)	(7.3%)
Consumer Services	25,657.6	(1.7%)	(4.2%)	(5.0%)
Media	6,322.1	(0.9%)	(3.3%)	(10.8%)
Retailing	35,945.2	(1.1%)	(1.6%)	(1.8%)
Food & Staples Retailing	13,509.1	(1.7%)	(0.6%)	(0.9%)
Food & Beverages	104,318.4	(1.3%)	(2.1%)	(5.3%)
Health Care Equipment & Svc	70,376.2	(1.2%)	(0.8%)	3.0%
Pharma, Biotech & Life Science	4,416.0	(0.5%)	(3.2%)	(6.1%)
Banks	620,699.5	(1.0%)	(1.3%)	(1.7%)
Diversified Financials	31,340.0	(1.3%)	(2.0%)	(5.5%)
Insurance	50,053.7	(1.5%)	(2.1%)	(3.6%)
Telecommunication Services	255,427.4	(0.7%)	(1.7%)	3.6%
Utilities	92,138.8	1.5%	(1.5%)	1.2%
REITs	15,747.4	(0.8%)	(1.2%)	(1.3%)
Real Estate Mgmt & Dev't	81,267.3	(1.7%)	(4.4%)	(6.6%)
Software & Services	3,324.0	9.8%	11.2%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	100.00	9.9%
Al Moammar Information Systems	116.20	9.8%
Alandalus Property Co	22.88	3.7%
Zahrat Al Waha For Trading Co	89.70	3.1%
Saudi Arabian Mining Co	41.15	1.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	26.20	(6.3%)
Solidarity Saudi Takaful Co	14.30	(4.7%)
Arabian Cement Co/Saudi Arabia	41.00	(4.7%)
Abdul Mohsen Al-Hokair Tourism	19.70	(4.3%)
Allianz Saudi Fransi Cooperati	23.40	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabia Refineries Co	119.00	12,912
Alinma Bank	16.10	9,620
Saudi Kayan Petrochemical Co	13.76	8,832
Arab Sea Information Systems	100.00	8,351
Red Sea International Co	26.20	7,508

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,542.55	(76.02)	(0.9%)	(1.8%)	(1.7%)
Market Cap (SAR Mn)	8,885,461	(55,608)	(0.6%)	(1.8%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	230.9	24.6	11.9%	225.2	166.9
Value Traded (SAR Mn)	10,141.2	1,741.3	20.7%	7,789.7	3,836.0
No. of Trades	405,677	54,138	15.2%	325,549	170,738

Market Breadth	▲ 14	▼ 177	= 12
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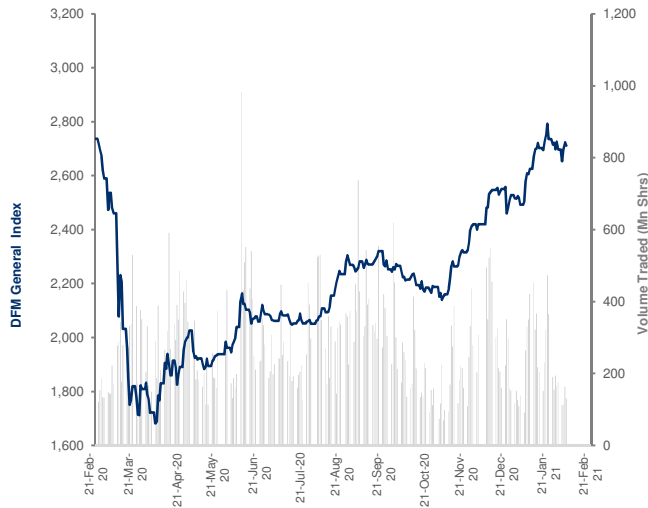
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	119.00	(2.5%)	1650.93
Arab Sea Information Systems	100.00	9.9%	797.65
Baazeem Trading Co	128.00	0.9%	364.23
Al Rajhi Bank	71.70	0.3%	360.37
Wafrah for Industry and Dev.	167.60	(0.7%)	277.65

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	359,904.6	(0.4%)	1.5%	6.7%
Banking	181,997.1	(0.5%)	0.7%	5.7%
Consumer Staples	3,976.4	2.5%	7.5%	20.7%
Investment & Financial Services	19,866.6	(2.5%)	(1.1%)	17.2%
Insurance	5,535.7	1.1%	1.3%	0.2%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	76,257.4	(0.2%)	3.8%	6.0%
Telecommunication	30,819.5	1.0%	2.6%	17.7%
Transportation	26,833.4	(0.2%)	1.0%	(0.0%)
Services	9,930.9	(0.4%)	2.0%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	4.83	15.0%
Emirates Refreshments Co	27.05	14.9%
Dar Al Takaful	0.93	4.4%
Ektitab Holding Company	0.21	3.4%
Emirates Integrated Telecomm	6.77	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.18	(4.8%)
Al Sagr National Insurance C	1.60	(4.2%)
Amlak Finance	0.25	(2.3%)
Damac Properties Dubai Co	1.36	(2.2%)
Union Properties Pjsc	0.28	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	24,700
Dubai Financial Market Pjsc	1.18	23,924
Deyaar Development Pjsc	0.30	15,006
Emaar Properties Pjsc	3.94	12,526
Gulf Finance House	0.65	8,527

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,712.51	(11.62)	(0.4%)	2.2%	8.9%
Market Cap (AED Mn)	359,905	(1,276)	(0.4%)	1.5%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	129.9	(33.1)	(20.3%)	248.4	133.6
Value Traded (AED Mn)	210.4	(51.3)	(19.6%)	326.7	182.7
No. of Trades	2,469	(861)	(25.9%)	4,058	2,255

Market Breadth	▲ 10	▼ 17	= 35
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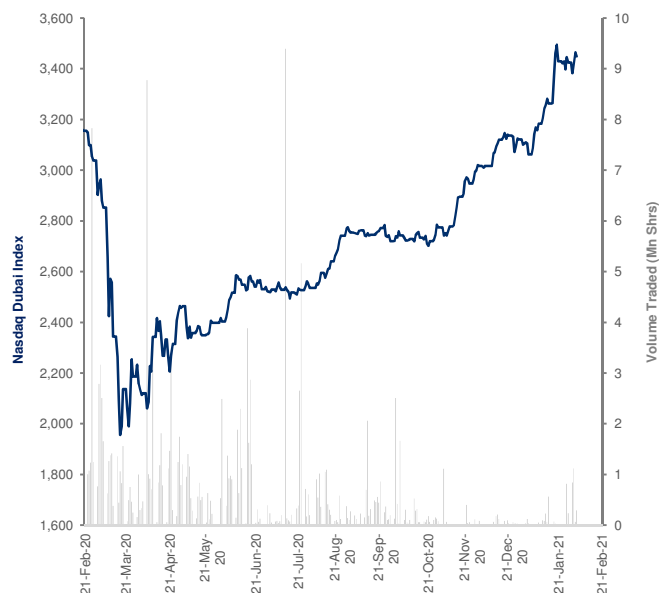
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	11.70	(1.27%)	58.61
Emaar Properties Pjsc	3.94	0.00%	49.28
Dubai Financial Market Pjsc	1.18	(4.84%)	28.48
Dubai Islamic Bank	5.04	0.00%	13.76
Emaar Malls Pjsc	1.82	0.00%	8.28

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,107.9	0.0%	0.2%	2.6%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	(1.2%)	(9.1%)
ENBD REIT (CEIC) Limited	106.3	0.0%	0.0%	(2.1%)
Hikma Pharmaceuticals GDR	7,578.8	0.0%	(0.0%)	(4.8%)
Nasdaq, Inc.	22,189.4	0.0%	0.0%	5.2%
Orascom Construction Limited	700.6	0.8%	10.4%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.00	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,449.66	(15.02)	(0.4%)	2.0%	12.7%
Market Cap (USD Mn)	31,108	6	0.0%	0.2%	2.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.29	0.2	361.2%	0.220	0.88
Value Traded (USD Mn)	0.05	(0.1)	(73.0%)	0.1	5.22
No. of Trades	7	(17)	(70.8%)	8	155

Market Breadth

▲ 1 ▼ 0 = 8

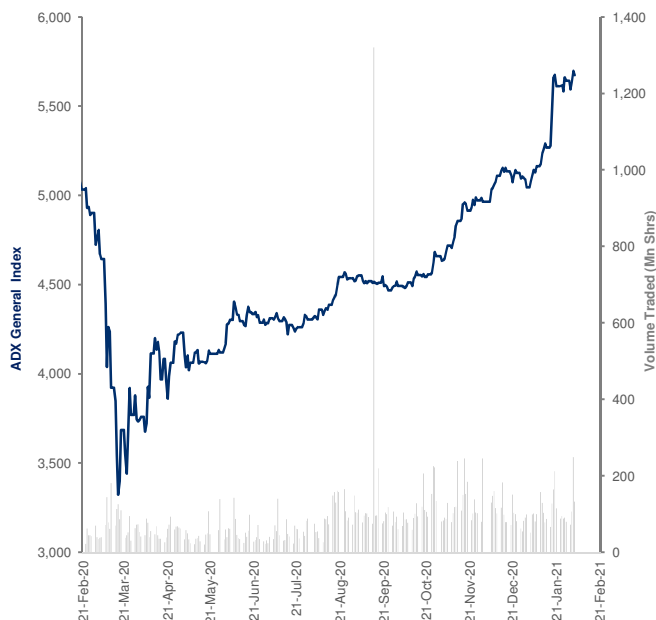
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	292
Orascom Construction Limited	6.00	1

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.05
Orascom Construction Limited	6.00	0.84%	0.00

Abu Dhabi Securities Exchange Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	822,681.6	(0.4%)	1.0%	9.7%
Banks	257,581.0	(0.4%)	1.3%	11.4%
Investment & Financial Services	2,498.8	5.8%	11.3%	4.9%
Real Estate	31,929.4	0.9%	9.0%	20.3%
Energy	217,620.7	(0.6%)	0.7%	1.8%
Consumer Staples	88,484.8	0.1%	0.3%	11.1%
Industrial	8,111.3	0.0%	(0.1%)	0.3%
Insurance	9,759.4	(0.1%)	1.2%	0.6%
Telecommunication	196,940.3	(0.8%)	0.4%	17.1%
Services	9,755.8	(0.7%)	(2.0%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.74	8.8%
Waha Capital Pjsc	1.26	5.9%
Abu Dhabi Ship Building Co	2.27	1.8%
Abu Dhabi Commercial Bank	6.68	1.7%
Agthia Group	5.50	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.97	(4.8%)
National Bank Of Ras Al-Khail	3.75	(3.8%)
Ras Al Khaimah Ceramics	1.65	(2.4%)
Ras Al Khaimah Cement Co Psc	0.74	(2.2%)
Rak Properties	0.58	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.81	48,759
Dana Gas	0.71	23,275
Waha Capital Pjsc	1.26	13,156
Eshraq Properties Co Pjsc	0.32	8,059
First Abu Dhabi Bank Pjsc	14.92	7,649

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,674.67	(23.48)	(0.4%)	1.5%	12.5%
Market Cap (AED Mn)	822,682	(3,503)	(0.4%)	1.0%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	132.1	(116.9)	(47.0%)	111.3	30.3
Value Traded (AED Mn)	520.4	(178.6)	(25.5%)	486.3	113.0
No. of Trades	3,229	(781)	(19.5%)	3,045	1,123

Market Breadth	▲ 10	▼ 16	= 38
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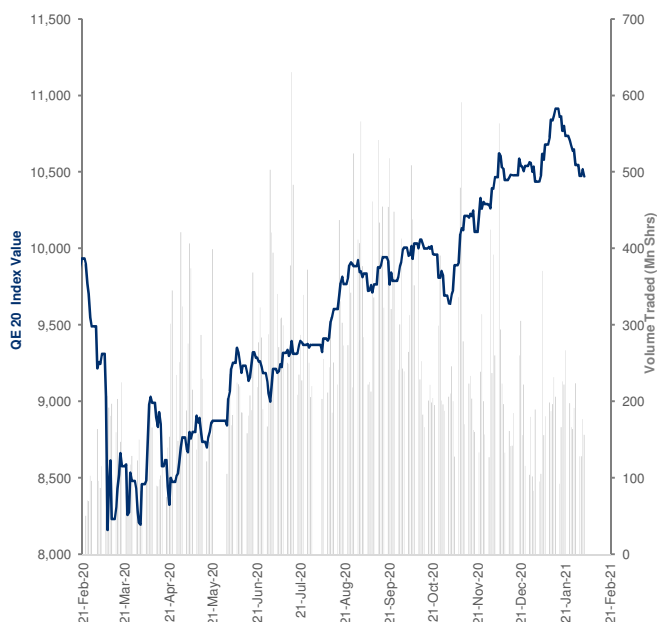
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.81	1.06%	184.75
First Abu Dhabi Bank Pjsc	14.92	(0.93%)	114.84
International Holdings Company Pjsc	46.06	0.04%	70.95
Abu Dhabi Commercial Bank	6.68	1.67%	33.56
Emirates Telecom Group Co	19.80	(0.90%)	26.57

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,434.9	(0.5%)	(0.3%)	0.7%
Banking & Finance Sector	289,854.3	(0.4%)	(1.3%)	(2.0%)
Goods & Consumer Services	35,049.5	(0.2%)	(0.6%)	1.5%
Industrial Sector	138,864.4	(1.1%)	(0.2%)	4.1%
Insurance Sector	12,504.2	(0.3%)	(1.4%)	2.0%
Real Estate	65,725.7	(1.2%)	1.8%	(2.9%)
Telecom	34,292.9	1.4%	3.8%	15.3%
Transport	30,143.9	(0.2%)	0.6%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.05	3.0%
Qatar Islamic Insurance Group	6.86	2.4%
Gulf Warehousing Co	5.30	1.9%
Vodafone Qatar QSC	1.52	1.5%
Ooredoo Qpsc	8.70	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.59	(3.3%)
Qatari Investors Group QSC	1.87	(2.7%)
Qatar National Cement Co QSC	4.41	(2.2%)
Industries Qatar QSC	11.95	(1.8%)
United Development Co QSC	1.54	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Vodafone Qatar QSC	1.52	20,475
Investment Holding Group	0.55	15,828
Qatar First Bank	1.82	9,210
Gulf International Services QS	1.63	9,011
Qatar Aluminum Manufacturing C	0.94	7,494

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,471.92	(46.01)	(0.4%)	(0.0%)	0.3%
Market Cap (QAR Mn)	606,435	(3,226)	(0.5%)	(0.3%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	156.2	(20.7)	(11.7%)	184.6	82.7
Value Traded (QAR Mn)	460.9	39.8	9.4%	476.8	221.2
No. of Trades	8,933	(1,194)	(11.8%)	9,583	4,881

Market Breadth	▲ 18	▼ 24	= 6
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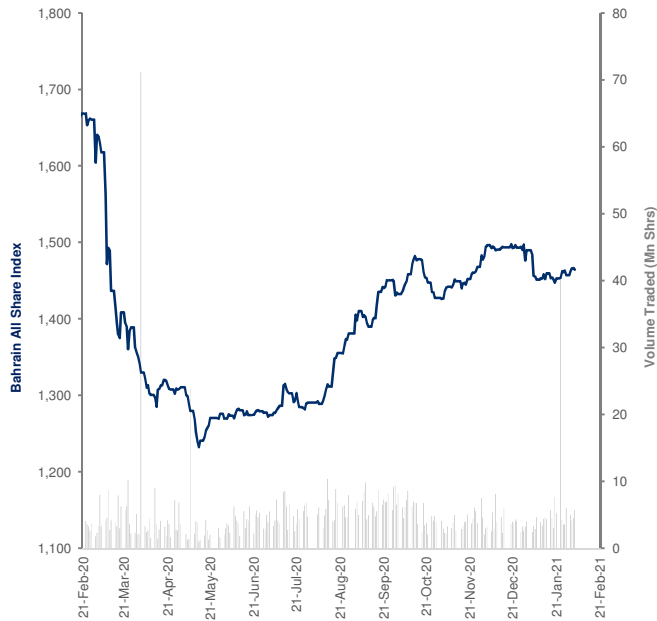
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.31	(0.80%)	86.09
Vodafone Qatar QSC	1.52	1.54%	31.48
Industries Qatar QSC	11.95	(1.81%)	22.87
Masraf Al Rayan QSC	4.38	(0.16%)	22.14
Ooredoo Qpsc	8.70	1.40%	21.65

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,215.4	0.8%	1.1%	(1.7%)
Commercial Banks	4,680.9	0.0%	0.5%	(2.2%)
Investment	1,983.3	(0.1%)	(0.1%)	(0.0%)
Insurance	166.2	(0.0%)	0.0%	3.8%
Services	1,541.7	(0.1%)	(0.1%)	(2.4%)
Hotel & Tourism	117.7	177.3%	177.3%	(6.6%)
Industrial	725.6	0.0%	0.0%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	4.2%
Seef Properties Bsc	0.17	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,464.76	(1.92)	(0.1%)	0.1%	(1.7%)
Market Cap (BHD Mn)	9,215	72	0.8%	1.1%	(1.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.33	(10.0%)
Gfh Financial Group Bsc	0.17	(1.1%)
APM Terminals Bahrain	1.35	(1.1%)
BBK Bsc	0.50	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,725	1,162	25.5%	5,960.5	2,758.4
Value Traded (BHD '000)	1,222	477	64.0%	843.3	866.1
No. of Trades	97	(2)	(2.0%)	71	68

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,356
Al Salam Bank-Bahrain Bsc	0.08	1,581
Ahli United Bank Bsc	0.75	539
National Bank Of Bahrain Bsc	0.60	524
APM Terminals Bahrain	1.35	229

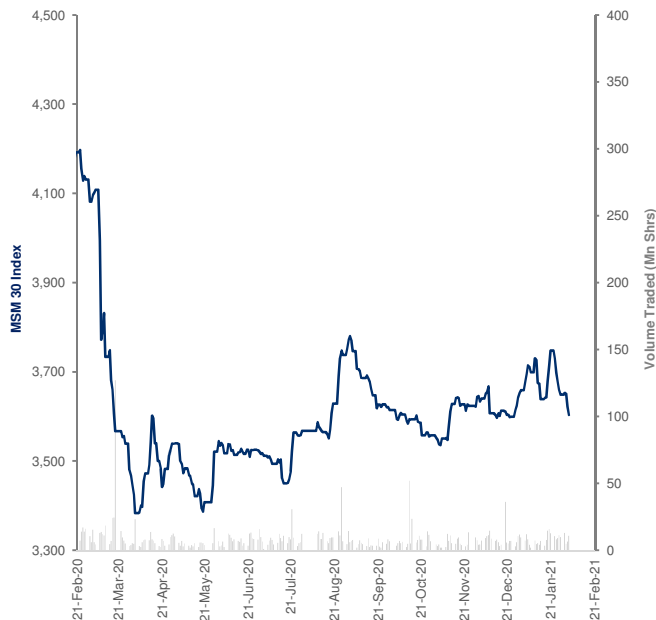
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank Of Bahrain Bsc	0.00	0.00%	0.31
APM Terminals Bahrain	1.35	(1.10%)	0.31
Gfh Financial Group Bsc	0.17	(1.14%)	0.15
Ahli United Bank Bsc	0.75	0.00%	0.15
Al Salam Bank-Bahrain Bsc	0.08	4.17%	0.12

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,236.9	(0.1%)	(0.9%)	(1.8%)
Financial	3,318.6	(0.2%)	(1.7%)	(5.0%)
Industrial	730.6	0.5%	0.1%	3.3%
Services	2187.8	(0.1%)	(0.1%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.28	7.8%
Al Jazeera Steel Products Co.	0.22	6.7%
Oman Qatar Insurance	0.10	5.3%
Al Madina Investment H Olding Co.	0.02	4.3%
National Life & General Insurance	0.35	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	(8.2%)
Al Ahlia Insurance	0.33	(7.8%)
Sohar Bank	0.09	(4.5%)
Al Omaniya Financial Services Co.	0.07	(4.4%)
Oman United Insurance Co.	0.38	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Investment H Olding Co.	0.02	1,945
Al Jazeera Services Co.	0.28	1,255
Bank Muscat	0.40	1,084
Sharqiya Investment Holding Co.	0.08	960
Al Jazeera Steel Products Co.	0.22	941

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,603.72	(18.89)	(0.5%)	(1.4%)	(1.5%)
Market Cap (OMR Mn)	6,236.9	(5.4)	(0.1%)	(0.9%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	10,735.4	3,967.6	60.2%	8,359.1	11,750.6
Value Traded (OMR '000)	2,058.4	1,030.8	107.3%	1,273.5	2,129.5
No. of Trades	654	269	69.9%	143	581

Market Breadth	▲ 10	▼ 12	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	0.50%	0.44
Al Jazeera Services Co.	0.28	7.84%	0.34
Al Anwar Ceramic Tiles Co.	0.29	2.14%	0.26
Al Jazeera Steel Products Co.	0.22	6.67%	0.21
Oman Qatari Telecommunications Co.	0.42	(0.48%)	0.11

Source: Bloomberg, KAMCO Research

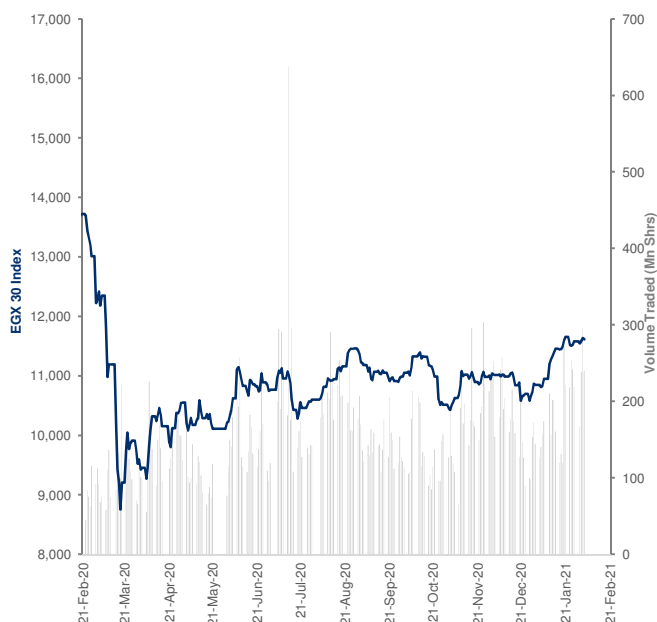
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The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	512,921.6	0.0%	3.2%	8.7%
Banks	148,562.2	0.2%	0.0%	3.1%
Basic Resources	22,015.7	(1.5%)	(0.6%)	6.1%
Chemicals	35,455.2	(2.1%)	(1.7%)	11.3%
Construction and Materials	17,208.9	(1.6%)	2.6%	2.1%
Financial Services excluding Banks	45,793.0	(0.4%)	1.0%	7.4%
Food and Beverage	8,323.8	(1.2%)	1.1%	16.2%
Healthcare	4,241.5	3.8%	5.5%	(1.6%)
Industrial Goods, Services, Automobile:	41,837.5	(0.9%)	0.8%	1.0%
Media	1,496.2	(2.1%)	1.5%	13.2%
Oil and Gas	4,274.9	(1.5%)	2.5%	6.1%
Personal and Household Products	40,740.5	(0.7%)	(0.0%)	12.4%
Real Estate	56,839.8	(0.7%)	2.4%	10.9%
Telecommunication	63,638.9	3.9%	26.8%	32.3%
Travel & Leisure	22,493.4	0.4%	0.9%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	26.64	5.9%
Extracted Oils	2.08	4.8%
Egyptian Int'L Pharmaceutical Industries	42.77	3.8%
Elsaeed Contracting & Real Est. Inv.	1.16	3.8%
Egyptian Resorts Co	1.69	3.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	6.77	(5.7%)
Alexandria Spinning & Weaving	2.17	(4.5%)
El Nasr Clothes & Textiles	1.54	(3.7%)
Orascom Construction Plc	98.32	(2.6%)
Abou Kir Fertilizers & Chemicals	22.95	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.62	43,252
Elsaeed Contracting & Real Est. Inv.	1.16	36,312
Egyptian Resorts Co	1.69	33,053
Palm Hills Developments Sae	1.72	17,813
El Nasr Clothes & Textiles	1.54	10,617

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,619.14	(18.41)	(0.2%)	0.6%	7.1%
Market Cap (EGP Mn)	512,922	124	0.0%	3.2%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	239.6	(55.7)	(18.9%)	193.9	62.9
Value Traded (EGP Mn)	780.8	(121.8)	(13.5%)	693.4	393.2
No. of Trades	23,390	(2,163)	(8.5%)	20,958	10,833

Market Breadth	▲ 14	▼ 37	= 8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.32	0.32%	92.59
Qalaa Holdings Sae	1.62	1.50%	70.16
Egyptian Resorts Co	1.69	3.17%	55.97
Pioneers Holding Co. For Financial Inv.	4.97	0.00%	44.60
Elsaeed Contracting & Real Est. Inv.	1.16	3.76%	42.04

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,686.3	0.4%	(0.5%)	2.8%
Banking	6,524.2	0.7%	(0.9%)	2.8%
Insurance	89.0	(0.2%)	(0.4%)	(1.8%)
Diversified Financial Services	174.6	(0.1%)	0.8%	4.2%
Real Estate	210.5	0.6%	(0.0%)	5.6%
Health Care Services	25.3	0.0%	0.4%	(0.6%)
Educational Services	222.2	0.0%	0.6%	(1.1%)
Hotels and Tourism	84.3	0.5%	(0.7%)	1.4%
Transportation	65.3	0.0%	(0.2%)	2.4%
Technology & Communications	318.0	0.6%	0.2%	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	403.5	(0.9%)	(0.7%)	(4.6%)
Commercial Services	70.0	1.0%	1.0%	2.9%
Pharmaceutical & Medical Industries	39.0	0.6%	0.0%	2.0%
Chemical Industries	21.7	0.2%	2.0%	6.8%
Food & Beverages	73.2	0.0%	0.9%	1.0%
Tobacco & Cigarettes	814.4	(0.0%)	(0.1%)	0.4%
Mining & Extraction Industries	406.2	(0.1%)	1.8%	17.1%
Engineering & Construction	31.0	(2.3%)	(1.1%)	54.5%
Electrical Industries	29.9	(0.6%)	(1.3%)	3.3%
Textiles , Leathers & Clothings	59.5	(1.0%)	(2.0%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
Specialized Jordanian Invest	0.98	4.3%
Jordan Steel	0.28	3.7%
Natl Portfolio Securities	0.62	3.3%
Premier Business And Project	1.10	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
Arabian Steel Pipes	0.66	(4.3%)
Travertine Co Ltd	0.24	(4.0%)
Jordan Dubai Islamic Bank	1.45	(4.0%)
International Brokerage And	0.73	(3.9%)
Ready Mix Concrete & Constr	0.50	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Al Shamekha Real Estate & Fi	0.94	1,072
Capital Bank Of Jordan	1.18	623
Jordan Ahli Bank	0.84	412
Union Land Development Corp	1.95	344
National Aluminum Industrial	1.12	343

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,721.84	0.16	0.0%	(0.3%)	3.9%
Market Cap (JD Mn)	9,686.29	42.71	0.4%	(0.5%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,244.0	988.7	23.2%	5,010.4	2,833.2
Value Traded (JD ⁰⁰⁰)	5,653.5	551.7	10.8%	5,105.4	3,840.8
No. of Trades	1,817	(632)	(25.8%)	2,154	1,496

Market Breadth	▲ 20	▼ 22	= 79
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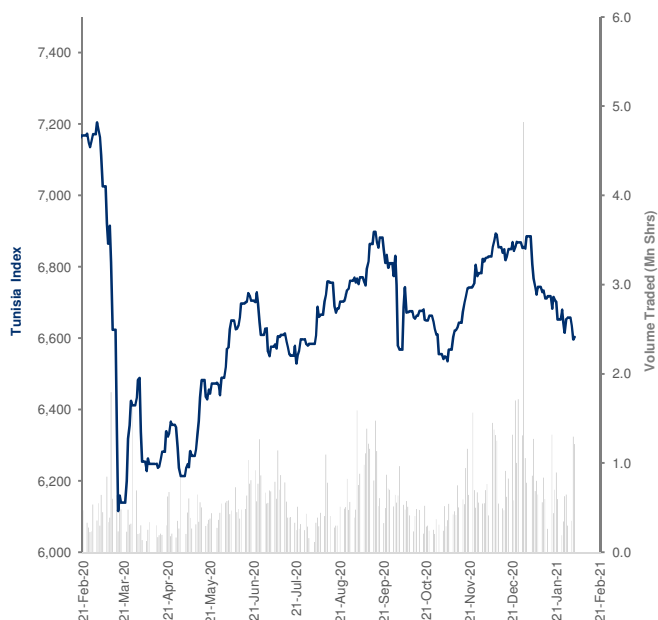
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	0.94	0.00%	1.00
Capital Bank Of Jordan	1.18	(1.67%)	0.74
Union Land Development Corp	1.95	1.56%	0.65
National Aluminum Industrial	1.12	0.90%	0.38
Jordan Ahli Bank	0.84	(1.18%)	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,942.2	(0.1%)	(0.8%)	(3.4%)
Banking	7,267.3	0.4%	(0.6%)	(5.6%)
Insurance	879.8	0.2%	(0.7%)	(4.7%)
Leasing	518.1	(0.3%)	(0.8%)	(2.7%)
Financial Services	1,848.0	(1.2%)	(2.8%)	(6.3%)
Industrial	1,660.0	1.4%	(0.1%)	(2.5%)
Chemical Industry	487.6	(0.9%)	3.9%	8.7%
Food & Beverage	5,554.2	(0.4%)	(0.6%)	(0.7%)
Retailing	1,069.5	(0.6%)	(1.0%)	(1.3%)
Others	1,657.7	(1.3%)	(1.6%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	12.96	2.9%
Tunis Re	7.39	2.8%
Tunisie Profiles Aluminium SA	4.18	2.0%
Societe D'Articles Hygieniques	12.20	1.8%
Societe Tunisienne de Verrerie	6.82	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.65	(5.8%)
Universal Auto Distributors Ho	1.43	(4.0%)
Attijari Leasing SA	10.04	(3.0%)
BH Assurance	47.50	(2.9%)
Air Liquide Tunisie	110.00	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	12.20	575
Universal Auto Distributors Ho	1.43	210
Societe Tunisienne de L'Air	0.65	78
ADWYA SA	4.00	77
Societe Moderne de Ceramique	0.97	60

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,603.91	7.59	0.1%	(0.8%)	(4.1%)
Market Cap (DT Mn)	20,942	(27.6)	(0.1%)	(0.8%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,214.9	(79.7)	(6.2%)	701.7	471.7
Value Traded ('000 DT)	9,603.6	5,469.7	132.3%	4,129.1	3,153.5
No. of Trades	1,277	(608)	(32.3%)	1,429	1,239

Market Breadth	▲ 19	▼ 20	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.20	1.84%	6.76
Unite de Fabrication de Medica	9.20	0.00%	0.36
ADWYA SA	4.00	(1.72%)	0.30
Universal Auto Distributors Ho	1.43	(4.02%)	0.30
Telnet Holding	8.40	0.00%	0.23

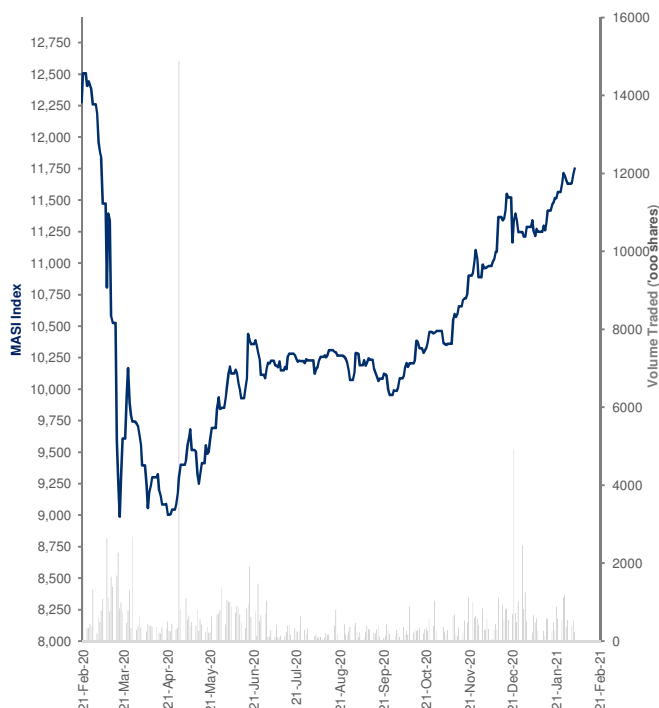
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	549,424.0	0.3%	1.1%	3.8%
Banking	199,278.8	0.1%	0.4%	3.7%
Beverages	8,796.0	(0.5%)	(0.5%)	(4.4%)
Chemicals	2,060.5	1.3%	2.3%	11.0%
Construction & Building Material	64,853.4	0.3%	2.1%	3.1%
Distributors	13,864.2	0.7%	1.4%	2.3%
Electrical & Electronic Equipment	277.2	0.0%	0.4%	(8.5%)
Electricity	22,173.2	(0.2%)	0.5%	2.7%
Food Producers & Processors	27,424.8	2.1%	3.4%	12.7%
Holding Companies	3,066.0	0.0%	0.0%	0.3%
Insurance	23,663.7	2.0%	2.0%	(0.4%)
Investment & other Finance	3,691.9	0.0%	1.0%	9.4%
Leisures & Hotel	1,618.9	0.0%	(0.4%)	(0.9%)
Materials, Software & Computer	5,584.6	(0.0%)	1.9%	3.8%
Mining	19,974.0	0.3%	5.0%	16.0%
Oil & Gas	16,171.4	0.0%	3.5%	13.8%
Real Estate	3,584.5	(0.3%)	(2.1%)	6.5%
Telecommunications	129,710.5	0.0%	0.4%	1.8%
Transport	858.2	(0.7%)	(0.7%)	2.0%
Utilities	2,736.0	0.6%	(0.9%)	(8.5%)
Forestry & Paper	36.1	2.9%	0.8%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	77.09	4.0%
Wafa Assurance	3980.00	3.9%
Banque Marocaine Pour Le Comme	710.00	3.2%
Med Paper SA	13.99	2.9%
Cosumar	239.95	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1154.00	(2.0%)
ATLANTA	78.15	(1.1%)
Colorado SA	46.50	(0.9%)
Douja Promotion Groupe Addoha	6.85	(0.7%)
CTM	700.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	147.55	73.9
Cosumar	239.95	50.2
Bank of Africa	161.50	29.4
Douja Promotion Groupe Addoha	6.85	24.7
Attijariwafa Bank	439.00	17.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,751.10	41.84	0.36%	1.04%	4.11%
Market Cap (MAD Mn)	549,424	1,545	0.3%	1.1%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	232.1	(289.2)	(55.5%)	505.5	745.2
Value Traded (MAD Mn)	47.48	(47.70)	(50.1%)	80.6	117.7

Market Breadth	▲ 15	▼ 12	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	239.95	2.54%	11.97
Maroc Telecom	147.55	0.03%	10.90
Attijariwafa Bank	439.00	(0.23%)	7.65
Bank of Africa	161.50	0.94%	4.73
SNEP	560.00	2.38%	2.63

Source: Bloomberg, Kamco Research

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