

MENA Markets Daily Report

August 5, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2 3 4 5 6 7 8 9 10 11 12 13	Kuwait	Premier Market Index	▼	9,198.43	(0.6%)	17.3%	4.8%
		Kuwait	Main 50 Index	▼	7,573.09	(0.6%)	11.3%	24.0%
		Kuwait	Main Market Index	▼	7,648.20	(0.1%)	10.7%	24.0%
		Kuwait	All Share Index	▼	8,550.74	(0.5%)	16.1%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▲	10,839.45	0.1%	(9.9%)	0.6%
		UAE - Dubai	DFM General Index	▲	6,125.60	0.2%	18.7%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,096.59	(0.1%)	21.1%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,298.75	(0.2%)	9.3%	(1.7%)
		Qatar	QE 20 Index	▲	11,179.72	0.1%	5.8%	(2.4%)
		Bahrain	Bahrain All Share	▼	1,949.46	(0.1%)	(1.8%)	0.7%
		Oman	MSX 30 Index	▲	4,799.87	0.6%	4.9%	1.4%
		Egypt	EGX 30	▲	34,704.51	1.3%	16.7%	19.5%
		Jordan	ASE Index	▼	2,891.04	(0.5%)	16.2%	2.4%
		Tunisia	Tunisia Index	▼	11,848.12	(0.0%)	19.0%	13.7%
		Morocco	MASI	▼	19,547.29	(0.1%)	32.3%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▲	3,583.31	0.7%	6.9%	12.7%
		India	SENSEX	▲	81,018.72	0.5%	3.7%	8.2%
		Brazil	BOVESPA Stock Index	▲	132,971.20	0.4%	10.5%	(10.4%)
		Mexico	BOLSA Index	▼	56,650.26	(0.4%)	14.4%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,237.05	0.9%	15.0%	5.3%
		Global Markets						
		World	MSCI ACWI Index	▲	928.45	1.2%	10.4%	17.3%
		Asia	MSCI Asia Pacific	▲	649.76	0.8%	14.1%	8.2%
		Europe	DJ Stoxx 600	▲	540.60	0.9%	6.5%	6.0%
		Europe	FTSEurofirst 300	▲	2,139.25	0.9%	6.1%	6.7%
		U.S.A	S&P 500	▲	6,329.94	1.5%	7.6%	23.3%
		U.S.A	DJIA	▲	44,173.64	1.3%	3.8%	12.9%
		U.S.A	NASDAQ Composite	▲	21,053.58	2.0%	9.0%	28.6%
		UK	FTSE 100	▲	9,128.30	0.7%	11.7%	5.7%
		Germany	DAX	▲	23,757.69	1.4%	19.3%	18.8%
		Japan	NIKKEI 225	▼	40,290.70	(1.3%)	1.0%	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,733.45	0.9%	23.3%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▼	98.78	(0.4%)	(8.94%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.33	0.05%	6.14%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.14%)	11.75%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.15%	0.84%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▼	68.76	(1.3%)	(7.9%)	(3.1%)
		Oil	NYMEX	▼	66.29	(1.5%)	(7.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.93	(4.9%)	(17.2%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,373.59	0.3%	28.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	37.41	1.0%	29.4%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	114,821.41	0.3%	22.5%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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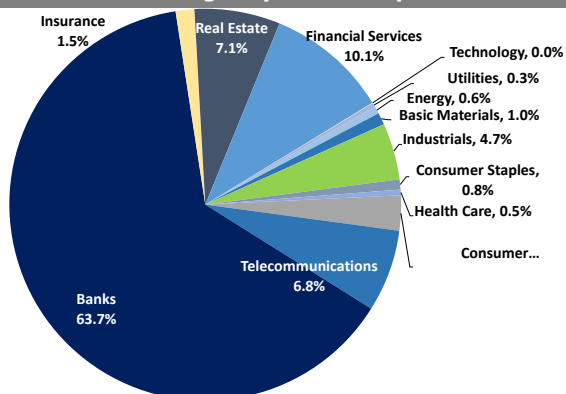
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.3	11.1%
2- National Bank of Kuwait	9,031.3	15.4	14.6%
3- Boubayan Bank	3,078.8	31.3	11.0%
4- Zain	2,297.7	10.1	17.8%
5- Gulf Bank	1,333.5	23.5	7.0%
6- Mabanee Co.	1,316.2	16.0	12.0%
7- Commercial Bank of Kuwait	1,240.3	7.9	20.3%
8- Warba Bank	1,187.5	51.2	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	35,996	18.56	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.143	0.027	23.3%
Palms Agro Production Co.	0.537	0.092	20.7%
United Projects Group	0.277	0.029	11.7%
Kuwait Hotels Co.	0.308	0.029	10.4%
Ahleiah Insurance Co.	0.852	0.077	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.223	(0.025)	(10.1%)
Gulf Insurance Group	0.884	(0.076)	(7.9%)
Real Estate Trade Centers Co.	1.176	(0.072)	(5.8%)
Kuwait Reinsurance Co.	0.430	(0.018)	(4.0%)
Al-Argan International Real Estate Co.	0.107	(0.004)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.084	(2.3%)	40,796,268
Warba Bank	0.264	(2.9%)	21,879,771
Arab Real Estate Co.	0.135	2.3%	20,719,517
Kuwait International Bank	0.265	(2.2%)	18,174,735
Kuwait Business Town Real Estate Co.	0.114	(0.9%)	15,011,951

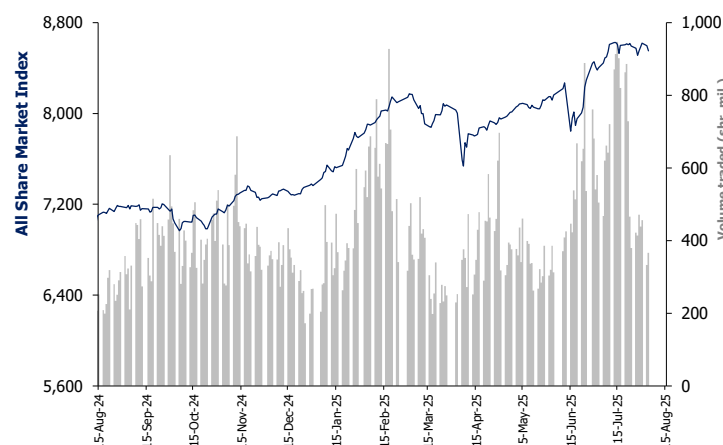
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,550.7	▼	(0.5%)	(0.8%)	16.1%
Energy	1,621.5	▼	(0.3%)	2.1%	36.4%
Basic Materials	895.0	▼	(0.4%)	(0.4%)	(1.8%)
Industrials	696.6	▲	0.2%	0.1%	(3.7%)
Consumer Staples	1,414.2	▼	(0.2%)	4.2%	41.6%
Health Care	517.7	▲	1.2%	1.2%	13.0%
Consumer Discretionary	2,242.7	▲	0.2%	0.5%	5.6%
Telecommunications	1,144.4	▲	0.1%	(0.1%)	12.4%
Banks	2,161.7	▼	(0.7%)	(1.2%)	19.4%
Insurance	1,969.3	▼	(1.2%)	2.0%	(4.2%)
Real Estate	1,801.9	▼	(0.1%)	(0.2%)	33.2%
Financial Services	1,612.5	▼	(0.4%)	(1.2%)	6.7%
Technology	1,607.8	▲	0.9%	5.2%	54.5%
Utilities	418.4	▼	(0.6%)	1.9%	5.3%

Market Breadth	▲ 47	▼ 73	■ 20		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,198.43	(54.8)	(0.6%)	(1.0%)	17.3%
Main 50 Index	7,573.09	(44.1)	(0.6%)	(0.4%)	11.3%
Main Market Index	7,648.20	(7.6)	(0.1%)	0.5%	10.7%
All Share Market Index	8,550.74	(43.6)	(0.5%)	(0.8%)	16.1%
Market Cap (KWD Mn)	51,608.00	(262.0)	(0.5%)	1.1%	18.8%

Index Performance relative to Volume



Market Trading Data and Volatility

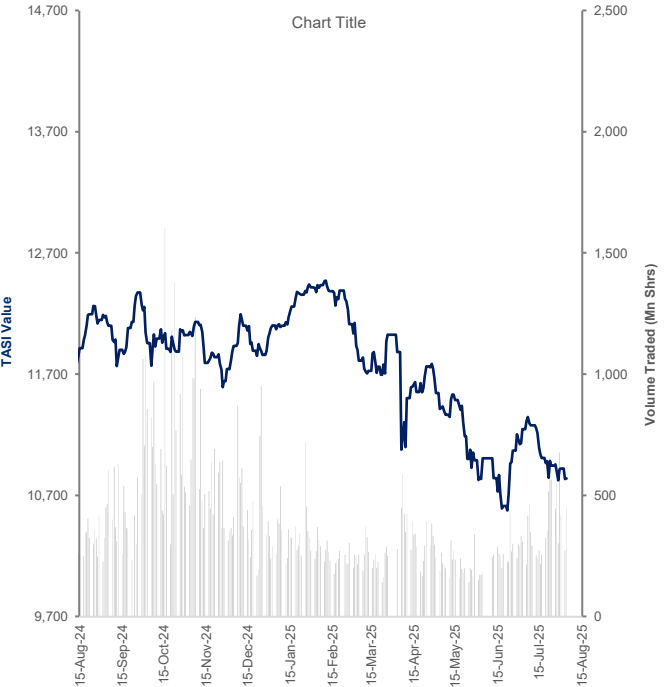
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	366.2	34.0	10.2%	459.9	218.0
Value Traded (KWD Mn)	79.6	11.1	16.3%	108.2	53.6
No. of Trades	22,426	3,377	17.7%	23,001	13,915

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	(0.6%)	6,938,800
Warba Bank	0.264	(2.9%)	5,824,790
Kuwait International Bank	0.265	(2.2%)	4,822,568
National Bank of Kuwait	1.033	(0.8%)	3,628,492
Arzan Financial Group For Fin. & Invest.	0.299	0.3%	3,541,949

Saudi Tadawul Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,922,221.3	(0.2%)	(1.3%)	(12.5%)
Energy	5,852,708.8	(0.4%)	(1.6%)	(14.7%)
Materials	581,336.4	1.1%	(0.3%)	(8.0%)
Capital Goods	63,470.1	0.8%	1.3%	(5.9%)
Commercial & Professional Svc	13,865.1	(0.0%)	(0.3%)	(10.6%)
Transportation	50,989.8	0.2%	0.1%	4.9%
Consumer Durables & Apparel	7,916.7	(0.4%)	(0.8%)	(12.9%)
Consumer Services	63,367.2	(0.0%)	(0.3%)	(7.9%)
Media	30,631.1	0.3%	(1.5%)	(36.2%)
Consumer Discretionary Distribution &	31,227.7	0.3%	(0.3%)	3.6%
Consumer Staples Distribution & Retail	42,595.8	(2.3%)	(2.7%)	(8.1%)
Food & Beverages	95,364.3	(0.3%)	(1.2%)	(17.9%)
Health Care Equipment & Svc	167,486.1	0.0%	(0.6%)	(4.1%)
Pharma, Biotech & Life Science	16,762.6	0.3%	0.5%	(1.0%)
Banks	970,853.1	(0.6%)	(0.9%)	(0.3%)
Financial Services	57,606.0	0.5%	0.1%	(14.9%)
Insurance	75,913.3	(0.8%)	(2.7%)	(21.8%)
Telecommunication Services	268,537.0	(0.1%)	(0.5%)	5.7%
Utilities	250,567.7	2.1%	0.1%	(35.8%)
REITs	14,646.4	0.8%	0.4%	(5.7%)
Real Estate Mgmt & Dev't	150,627.6	0.1%	(1.6%)	18.2%
Software & Services	115,278.7	(0.2%)	(0.7%)	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	1.03	9.6%
SICO Saudi Reit	4.40	7.6%
Takween Advanced Industries Co	8.29	6.6%
Perfect Presentation for Commercial Services Co.	11.20	5.6%
Amana Cooperative Insurance Co	7.97	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	26.74	(10.0%)
Thimar	36.42	(5.8%)
Al-Etihad Cooperative Insuranc	11.71	(5.6%)
Herfy Food Services Co	24.08	(5.2%)
Abdul Mohsen Al-Hokair Tourism	2.41	(4.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	1.03	199,871
Sport Clubs Co	12.65	48,388
Americana Restaurants International PLC	2.14	20,402
Abdul Mohsen Al-Hokair Tourism	2.41	14,631
Saudi Arabian Oil Co	23.91	13,425

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,839.45	6.35	0.1%	(0.7%)	(9.9%)
Market Cap (SAR Mn)	8,922,221	(15,804)	(0.2%)	(1.3%)	(12.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	445.9	174.0	64.0%	292.0	334.8
Value Traded (SAR Mn)	4,890.2	1,523.9	45.3%	5,451.5	8,178.7
No. of Trades	522,621	137,473	35.7%	485,886	528,041

Market Breadth	▲ 136	▼ 109	▬ 18
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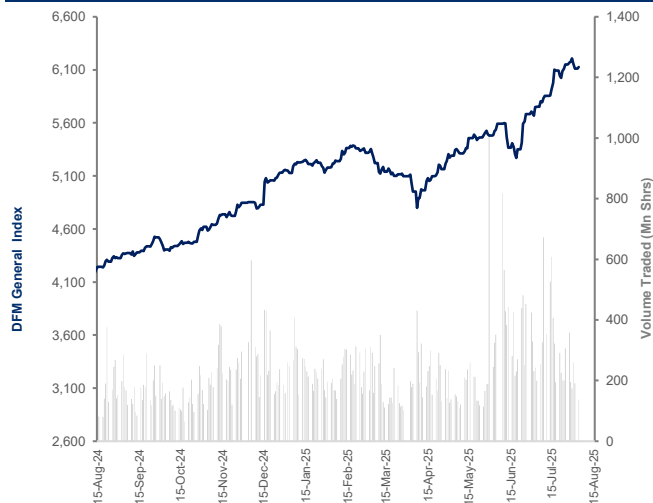
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	12.65	2.3%	625.15
Saudi Arabian Oil Co	23.91	(0.4%)	320.74
Shams	1.03	9.6%	199.05
Al Rajhi Bank	95.15	0.7%	191.45
Alinma Bank	26.02	0.0%	147.92

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,034,835.6	0.2%	(0.6%)	14.3%
Financials	443,782.3	0.1%	(1.5%)	24.0%
Real Estate	223,173.0	0.1%	0.6%	16.6%
Industrial	111,524.6	0.5%	0.2%	10.0%
Materials	1,568.0	(0.7%)	0.0%	25.6%
Consumer Staples	30,253.8	(0.4%)	(0.4%)	(4.8%)
Consumer Discretionary	33,737.2	(0.7%)	0.1%	(8.2%)
Telecommunication	45,102.4	0.2%	(0.5%)	32.8%
Utilities	145,694.4	0.7%	(0.7%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	6.68	5.2%
National General Insurance	6.35	2.4%
Int'L Financial Advisors Co.	5.00	2.0%
Amlak Finance	1.67	1.2%
Dubai Investments Pjsc	2.97	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.94	(3.3%)
Deyaar Development Pjsc	1.02	(1.9%)
Ektitab Holding Company	0.26	(1.9%)
Spinneys1961 Holdings PLC	1.60	(1.8%)
Gulf Finance House	1.29	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	27,674
Union Properties Pjsc	0.83	26,717
Deyaar Development Pjsc	1.02	12,058
Emaar Properties Pjsc	15.35	8,368
Islamic Arab Insurance Com	0.43	8,342

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,125.60	13.63	0.2%	(0.5%)	18.7%
Market Cap (AED Mn)	1,034,836	1,934	0.2%	(0.6%)	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	136.7	(54.2)	(28.4%)	251.6	194.3
Value Traded (AED Mn)	435.8	(131.1)	(23.1%)	680.4	382.0
No. of Trades	9,692	(1,283)	(11.7%)	13,495	8,848

Market Breadth	▲ 14	▼ 26	▬ 35
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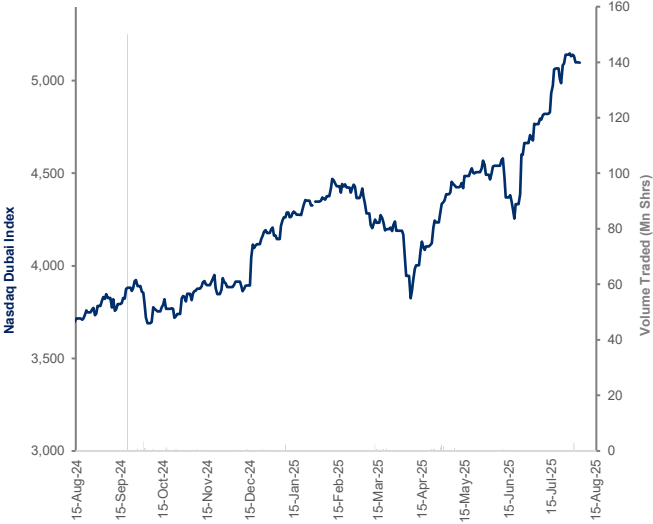
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.35	0.00%	127.24
Emirates Nbd	26.15	0.19%	84.14
Emaar Development	15.30	0.66%	38.37
Dubai Islamic Bank	10.00	0.50%	31.55
SALIK	6.39	0.95%	26.67

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,582.2	(0.1%)	(0.1%)	19.2%
DEPA Limited (AED)	107.3	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	170.9	(3.8%)	(4.0%)	6.7%
ENBD REIT (CEIC) Limited	137.5	0.0%	0.0%	56.3%
Hikma Pharmaceuticals GDR	5,698.5	(4.5%)	(4.5%)	3.2%
Nasdaq, Inc.	54,608.1	0.3%	0.3%	21.2%
Orascom Construction Limited	859.9	0.0%	0.0%	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.53	(3.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.53	143.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,096.59	(2.54)	(0.0%)	(0.7%)	21.1%
Market Cap (USD Mn)	61,582	(86.6)	(0.1%)	(0.1%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.143	0.10	249%	0.225	0.27
Value Traded (USD Mn)	0.077	0.05	244%	0.1	0.09
No. of Trades	20.0	14.00	233%	12	5

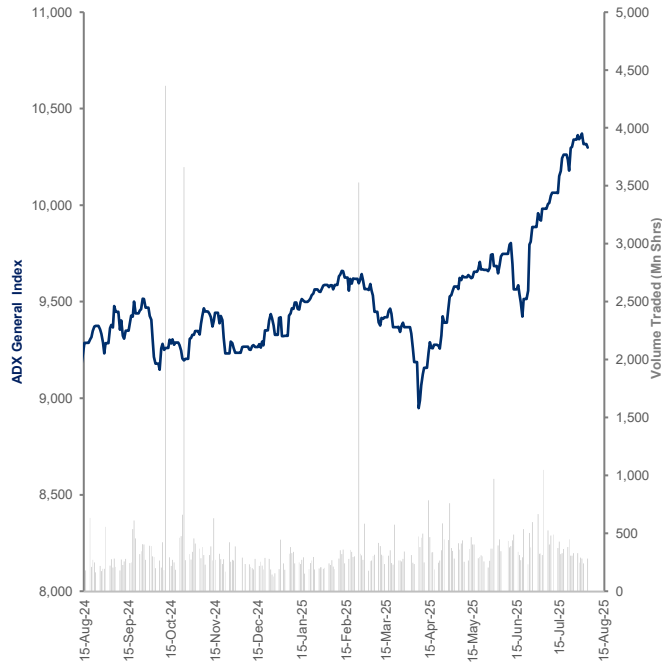
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.53	(3.83%)	0.08

Abu Dhabi Securities Exchange Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,069,179.6	(0.2%)	(0.5%)	4.7%
Financials	1,501,421.9	(0.1%)	(0.7%)	9.2%
Telecommunication	204,331.7	0.3%	0.6%	15.5%
Consumer Discretionary	79,805.8	(1.6%)	(2.1%)	10.5%
Industrial	241,003.0	(0.6%)	(0.9%)	(0.8%)
Real Estate	81,772.8	(0.4%)	(0.0%)	25.3%
Basic Materials	101,536.9	0.1%	0.6%	9.8%
Energy	409,970.2	(0.7%)	(1.0%)	(1.9%)
Utilities	376,654.7	0.0%	0.0%	(4.6%)
Consumer Staples	28,606.6	(1.3%)	(2.1%)	(23.4%)
Health Care	44,075.9	0.2%	(0.1%)	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	1.71	3.6%
Burjeel Holdings	1.50	3.4%
Ras Al Khaimah Poultry & Feeding Co.	2.17	3.3%
Abu Dhabi National Co. For Building Materials	1.75	2.9%
Multiply Group	2.97	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.00	(9.7%)
United Arab Bank Pjsc	1.25	(5.3%)
PRESIGHT AI	3.65	(4.7%)
Sharjah Cement & Industrial Development Co.	0.79	(3.2%)
Fujairah Cement Industries	0.52	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.97	79,806
Rak Properties	1.51	20,269
E7 Group	1.50	19,848
Lulu Retail Holdings	1.22	18,891
ADNOCGAS UH EQUITY	3.30	14,454

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,298.75	(17.90)	(0.2%)	(0.7%)	9.3%
Market Cap (AED Mn)	3,069,180	(6,360)	(0.2%)	(0.5%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	282.2	40.0	16.5%	367.2	252.7
Value Traded (AED Mn)	933.6	(55.2)	(5.6%)	1,319.1	963.8
No. of Trades	16,900	(1,832)	(9.8%)	22,407	14,337

Market Breadth

▲ 21

▼ 39

= 29

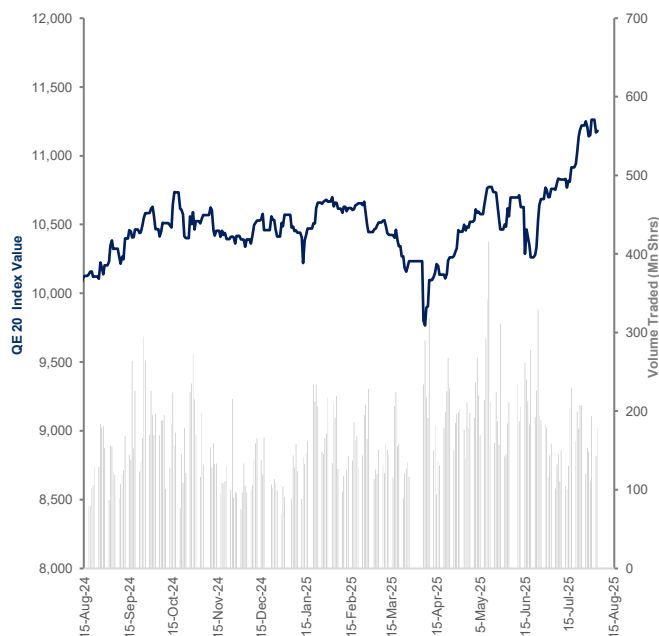
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.97	2.77%	233.82
International Holdings Company PJSC	400.10	(0.05%)	124.82
Emirates Telecommunication Group	19.08	0.42%	48.95
ADNOCGAS UH EQUITY	3.30	(0.60%)	47.79
ADNOC Drilling	5.76	(1.03%)	44.43

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	664,488.6	0.2%	(0.6%)	6.9%
Banking & Finance Sector	328,124.6	0.0%	(0.8%)	7.5%
Goods & Consumer Services	31,570.2	0.1%	(0.1%)	2.6%
Industrial Sector	155,587.7	0.4%	(0.4%)	4.8%
Insurance Sector	11,142.8	(1.0%)	(1.5%)	0.3%
Real Estate	45,282.4	1.1%	1.2%	3.9%
Telecom	51,919.4	(0.5%)	(2.4%)	16.1%
Transport	40,861.5	0.4%	0.7%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	3.59	2.2%
Mazaya Qatar Real Estate Devel	0.63	1.9%
Ezdan Holding Group QSC	1.14	1.5%
Mannai Corp QSC	6.11	1.2%
Qatar Electricity & Water Co Q	16.26	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.35	(1.5%)
Qatar Islamic Insurance Group	8.57	(1.4%)
Al Faleh Educational Holding	0.73	(1.3%)
Al Khaleej Takaful Group QSC	2.40	(1.1%)
Masraf Al Rayan QSC	2.36	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.14	48,770
Baladna	1.39	29,157
Mazaya Qatar Real Estate Devel	0.63	19,278
Masraf Al Rayan QSC	2.36	10,647
Investment Holding Group	3.59	6,122

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,179.72	11.97	0.1%	(0.7%)	5.8%
Market Cap (QAR Mn)	664,489	1,095	0.2%	(0.6%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	178.5	35.7	25.0%	177.9	159.2
Value Traded (QAR Mn)	363.1	60.4	19.9%	443.0	471.0
No. of Trades	30,027	19,130	175.6%	18,639	15,406

Market Breadth	▲ 32	▼ 20	= 2
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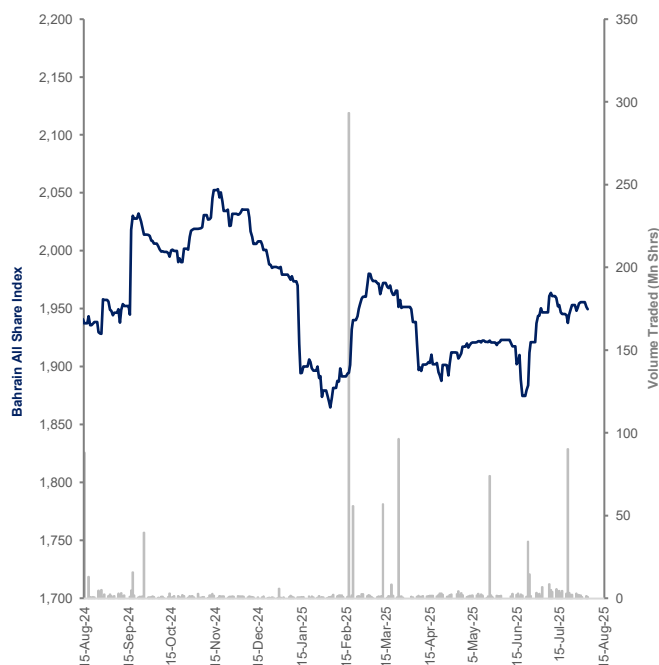
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.14	1.52%	55.30
Baladna	1.39	0.14%	40.28
Qatar National Bank QPSC	18.67	0.11%	26.23
Masraf Al Rayan QSC	2.36	(1.09%)	25.23
Investment Holding Group	3.59	2.16%	21.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,432.5	(0.0%)	(0.1%)	11.2%
Materials	1,341.9	(0.5%)	(0.3%)	(27.3%)
Industrial	123.2	0.0%	0.0%	(5.8%)
Consumer Discretionary	252.1	0.0%	0.0%	8.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,639.5	0.0%	(0.1%)	15.4%
Communication Services	892.7	(0.4%)	(0.6%)	1.2%
Real Estate	71.6	0.0%	(1.3%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	0.4%
National Bank of Bahrain BSC	0.51	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,949.46	(2.07)	(0.1%)	(0.3%)	(1.8%)
Market Cap (BHD Mn)	26,432.5	(7.0)	(0.0%)	(0.1%)	11.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.23	(9.8%)
Aluminium Bahrain B.S.C	0.95	(0.5%)
Bahrain Telecommunications Co	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	743	(597)	(44.5%)	6,785.6	7,313.3
Value Traded (BHD '000)	272	(244)	(47.2%)	3,934.2	2,105.5
No. of Trades	40	(12)	(23.1%)	49	48

Market Breadth	▲ 2 ▼ 3 = 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	227
Bahrain Telecommunications Co	0.50	180
BBK BSC	0.51	104
National Bank of Bahrain BSC	0.51	66
Seef Properties BSC	0.12	35

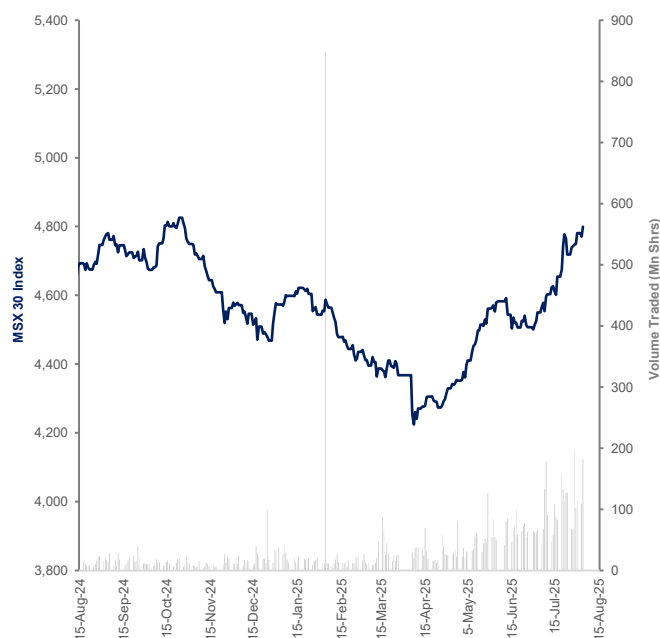
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	(0.40%)	0.09
BBK BSC	0.51	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.03
Aluminium Bahrain B.S.C	0.95	(0.53%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,808.2	0.4%	(0.0%)	4.8%
Financial	5,562.5	0.2%	(0.9%)	6.9%
Industrial	4,700.4	0.7%	1.0%	3.1%
Services	2545.3	0.2%	(0.0%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.14	5.9%
Sembcorp Salalah	0.16	5.3%
Dhofar International Dev. & Inv. Holding Co.	0.290	3.9%
Al Suwadi Power Co.	0.09	3.3%
Al Batinah Power Co.	0.09	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.26	(4.4%)
Al Madina Takaful Co.	0.08	(2.4%)
Al Madina Investment H Olding Co.	0.04	(2.3%)
Oman Qatari Telecommunications Co.	0.24	(2.0%)
Gulf International Chemicals Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	46,764
OQ BASE INDUSTRIES (SFZ)	0.14	41,597
OQ Gas Networks	0.15	39,152
Bank Muscat	0.30	32,956
Abraj Energy Services	0.27	4,839

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,799.87	29.43	0.6%	0.4%	4.9%
Market Cap (OMR Mn)	12,808.2	47.92	0.4%	(0.0%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	181,992.0	72,718.6	66.5%	51,494.9	29,499.8
Value Traded (OMR '000)	31,957.3	14,567.2	83.8%	7,472.0	2,885.2

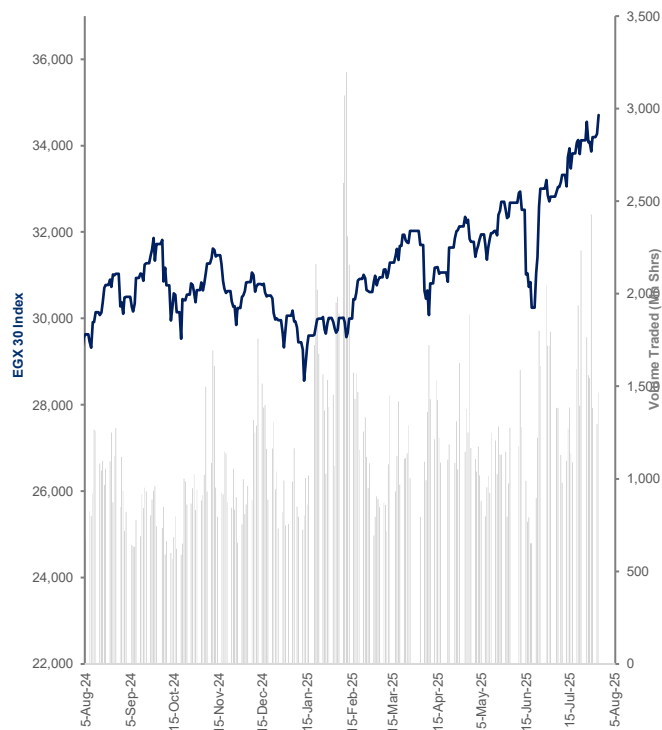
Market Breadth	▲ 23	▼ 10	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.30	0.00%	9.67
Sohar Bank	0.14	0.71%	6.56
OQ Gas Networks	0.15	1.32%	5.96
OQ BASE INDUSTRIES (SFZ)	0.14	0.00%	5.95
Abraj Energy Services	0.27	(0.75%)	1.29

The Egyptian Exchange Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,276,737.0	(0.5%)	(0.1%)	7.5%
Banks	474,121.7	(4.3%)	(4.5%)	8.3%
Basic Resources	266,712.7	0.1%	1.0%	(9.2%)
Industrial Goods	177,890.4	0.3%	(0.0%)	0.1%
Health Care & Pharmaceuticals	66,574.4	2.0%	2.0%	36.1%
Real Estate	335,857.7	0.9%	1.3%	8.3%
Travel and Leisure	57,960.4	(0.4%)	0.0%	(15.5%)
Food, Beverages & Tobacco	218,782.8	1.5%	3.7%	17.1%
Energy and Support Services	18,872.5	(0.0%)	1.2%	(3.1%)
Trade and Distributors	25,222.3	1.0%	4.2%	40.7%
Shipping and Transport	73,098.2	0.1%	(0.5%)	(4.9%)
Education Services	29,663.1	0.3%	0.1%	23.4%
Contracting and Construction Eng	53,923.7	(0.7%)	(1.1%)	33.6%
Textiles and Durables	30,621.1	0.2%	(0.6%)	6.9%
Building Materials	53,658.6	0.1%	1.6%	135.8%
Media & Communication Services	185,745.6	1.1%	2.2%	23.6%
Paper and Packaging	2,297.7	(0.3%)	(0.7%)	8.5%
Non-bank Financial Services	205,734.1	0.2%	(0.6%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	69.39	20.0%
Mansourah Poultry	1.74	8.1%
Alexandria Pharmaceuticals	671.01	7.7%
Alexandria National Company for Financial Investment	41.05	7.5%
Giza General Contracting	0.58	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	14.10	(5.9%)
Gharbia Islamic Housing Development	32.36	(5.0%)
October Pharma	125.34	(4.7%)
El Arabia for Land Reclamation	90.83	(2.9%)
El Ahram Co. For Printing And Packing	9.70	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Aspire Capital Holding For Financial Investments	0.32	322,559
Orascom Investment Holding	1.11	197,349
Orascom Financial Holding	0.75	154,015
Giza General Contracting	0.58	86,033
Cairo Oils & Soap	0.36	76,155

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	34,704.51	432.3	1.3%	1.5%	16.7%
Market Cap (EGP Mn)	2,276,737.0	(10,609.9)	(0.5%)	(0.1%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,465.8	169.5	13.1%	1,300.6	924.2
Value Traded (EGP Mn)	3,908.5	732.3	23.1%	3,680.2	4,231.0
No. of Trades	95,976	5,865	6.5%	91,892	120,089

Market Breadth	▲ 107	▼ 56	= 58
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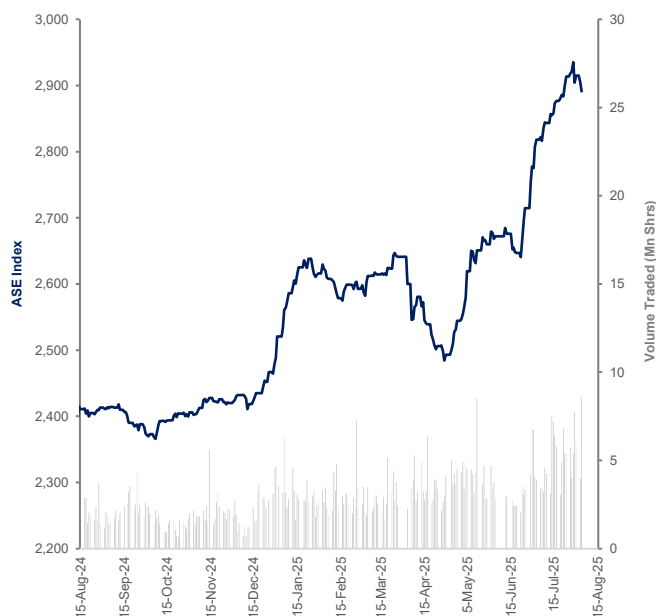
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	23.25	(1.06%)	260.34
Zahraa Maadi Investment & Development	4.30	0.47%	222.70
Orascom Investment Holding	1.11	(0.89%)	218.80
Commercial International Bank (Egypt)	95.60	2.25%	184.54
Belton Financial Holding	3.25	(0.31%)	141.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,527.9	(0.7%)	(1.4%)	23.4%
Banks	8,994.6	(0.2%)	(0.9%)	17.5%
Insurance	355.9	0.7%	1.3%	28.5%
Diversified Financial Services	244.2	(0.7%)	(0.8%)	(10.2%)
Real Estate	353.8	1.0%	0.8%	15.9%
Health Care Services	49.7	0.0%	0.0%	(3.5%)
Educational Services	303.7	(1.8%)	(2.3%)	8.8%
Hotels and Tourism	241.8	0.0%	0.0%	(6.2%)
Transportation	122.4	(0.4%)	(0.2%)	13.5%
Technology and Communication	547.5	(0.7%)	(1.0%)	0.7%
Utilities and Energy	1,078.7	0.1%	0.7%	12.3%
Commercial Services	296.5	0.2%	0.3%	3.8%
Pharmaceutical and Medical Industries	67.3	(0.8%)	(0.9%)	1.9%
Chemical Industries	61.6	(0.6%)	(0.6%)	6.9%
Food and Beverages	190.4	(0.4%)	(0.4%)	(12.7%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,467.3	(1.5%)	(2.6%)	42.4%
Engineering and Construction	90.5	(0.5%)	(1.1%)	(17.3%)
Electrical Industries	29.8	0.0%	(3.4%)	46.6%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.10	6.8%
NATIONAL INSURANCE	1.28	6.7%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.42	5.0%
SPECIALIZED INVESTMENT COMPOUNDS	1.15	4.5%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.82	(4.7%)
SPECIALIZED JORDANIAN INVESTMENT	1.14	(4.2%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.55	(3.5%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	(3.3%)
CENTURY INVESTMENT GROUP	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.69	2,447
ARAB PHOENIX HOLDINGS	0.55	1,418
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.42	900
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	462
SPECIALIZED INVESTMENT COMPOUNDS	1.15	280

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,891.04	(13.12)	(0.5%)	(0.8%)	16.2%
Market Cap (JD Mn)	21,527.86	(149.63)	(0.7%)	(1.4%)	23.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	8,560.1	4,581.5	115.2%	3,694.3	2,424.1
Value Traded (JD '000)	13,345.6	3,438.3	34.7%	7,568.0	2,934.6
No. of Trades	4,393	532	13.8%	2,575	1,570

Market Breadth

▲ 27

▼ 38

= 96

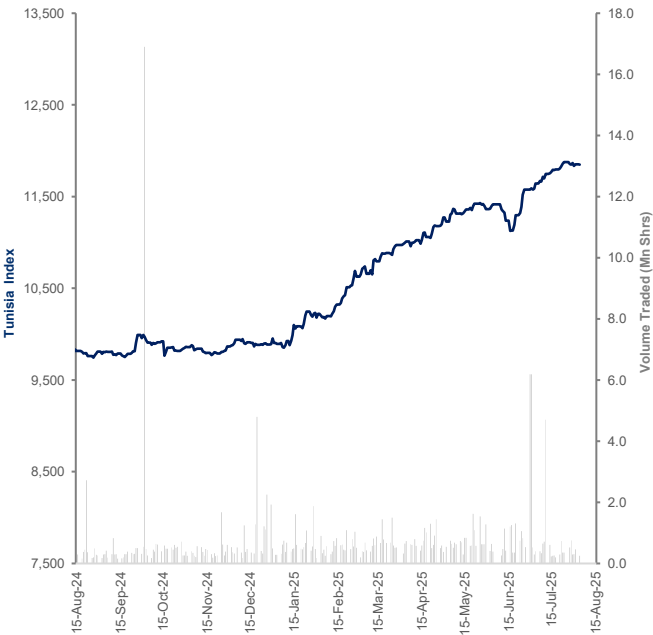
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.69	0.00%	1.74
ARAB BANK	5.72	(0.52%)	1.19
JORDAN ISLAMIC BANK	4.25	0.00%	0.89
ARAB PHOENIX HOLDINGS	0.55	1.85%	0.75
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.42	5.00%	0.36

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,839.6	(0.1%)	(0.0%)	15.0%
Banking	12,018.3	0.2%	0.4%	3.4%
Insurance	1,051.4	(0.5%)	(0.8%)	7.2%
Leasing	1,111.0	1.0%	1.0%	21.6%
Financial Services	2,781.1	(0.3%)	(0.2%)	78.0%
Industrial	2,406.9	0.5%	0.7%	16.9%
Chemical Industry	487.1	0.0%	0.6%	14.8%
Food & Beverage	4,848.5	(1.5%)	(1.8%)	21.4%
Retailing	1,517.3	1.0%	1.3%	32.7%
Others	1,618.0	(0.2%)	(0.1%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	6.33	4.5%
Cie Internationale de Leasing	26.62	4.4%
BH Leasing	4.74	3.9%
Manufacture de Panneaux Bois D	8.09	3.9%
Automobile reseau tunisien et	11.29	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	7.01	(4.4%)
Banque de l'Habitat	9.10	(3.1%)
Cie d'Assurances et de Reassur	44.00	(2.2%)
Societe de Transport Hydrocarb	22.10	(2.0%)
Societe Moderne de Ceramique	0.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.35	55
Unite de Fabrication de Medica	9.30	35
Essoukna	2.17	19
Societe Tunisienne de Banque	2.90	17
Delice Holding	13.90	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,848.12	(3.29)	(0.0%)	0.1%	19.0%
Market Cap (DT Min)	27,840	(24.97)	(0.1%)	(0.0%)	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	242.8	(212.1)	(46.6%)	740.1	552.3
Value Traded ('000 DT)	1,831.5	(1,907.8)	(51.0%)	7,725.8	4,963.2
No. of Trades	1,018	(448)	(30.6%)	1,592	1,181

Market Breadth	▲ 15	▼ 18	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	42.47	2.83%	0.44
Unite de Fabrication de Medica	9.30	0.54%	0.33
Delice Holding	13.90	(1.91%)	0.24
Societe Frigorifique et Brasse	12.39	(1.27%)	0.08
One Tech Holding	9.05	(0.44%)	0.07

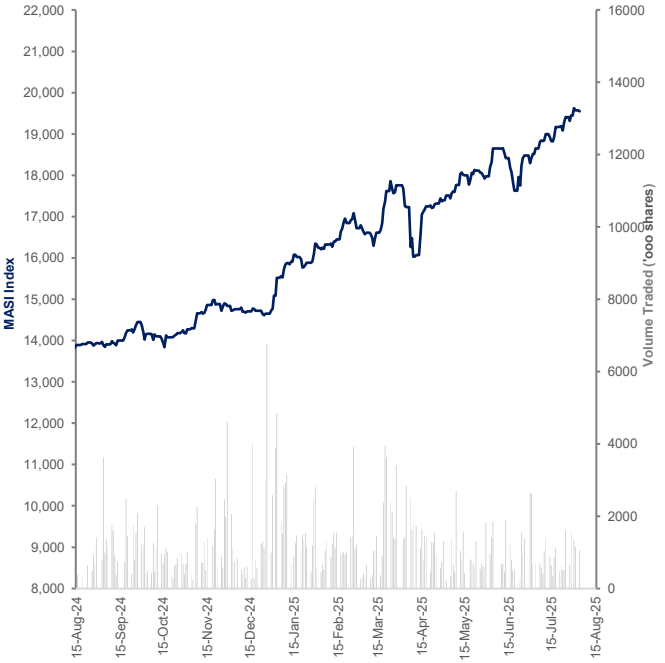
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	818,226.0	(0.2%)	(0.6%)	32.6%
Banking	318,667.8	(0.1%)	(0.5%)	26.0%
Beverages	8,068.4	0.9%	(1.3%)	(11.5%)
Chemicals	3,005.3	(0.2%)	(0.1%)	18.8%
Construction & Building Material	84,978.9	(0.7%)	(1.4%)	11.4%
Distributors	19,790.2	1.3%	0.4%	18.5%
Electricity	68,760.6	(1.8%)	(1.2%)	117.5%
Food Producers & Processors	30,740.9	(0.4%)	(2.3%)	17.1%
Holding Companies	7,008.0	0.1%	0.0%	40.4%
Insurance	35,221.5	0.2%	(0.2%)	14.3%
Investment & other Finance	3,868.3	0.4%	5.9%	3.2%
Leisures & Hotel	5,365.4	(0.1%)	0.1%	67.2%
Materials, Software & Computer	5,881.5	1.5%	2.6%	3.2%
Mining	77,170.4	(1.0%)	(1.6%)	91.8%
Oil & Gas	14,953.1	0.0%	(0.7%)	15.7%
Real Estate	25,773.3	1.8%	1.1%	(2.4%)
Telecommunications	107,689.2	0.0%	0.0%	49.4%
Transport	1,109.5	(0.6%)	(1.4%)	(17.5%)
Forestry & Paper	173.6	10.0%	10.7%	76.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	481.75	9.99%
Med Paper SA	36.29	9.97%
Auto Hall	83.80	4.75%
Salafin	610.00	3.58%
Alliances Developpement Immobili	490.00	2.51%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	2774.00	(4.21%)
Sonasid	2410.00	(2.82%)
Societe Metallurgique D'imiter	2720.00	(2.51%)
Eqdom	1175.00	(2.49%)
Credit Immobilier et Hotelier	434.00	(1.82%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	37.15	452.4
Maroc Telecom	122.50	327.2
Med Paper SA	36.29	58.3
Banque Centrale Populaire	328.00	38.9
Credit Immobilier et Hotelier	434.00	32.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,547.29	(23.34)	(0.1%)	(0.4%)	32.3%
Market Cap (MAD Mn)	818,226	(2,049)	(0.2%)	(0.6%)	32.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,062.9	(80.5)	(7.0%)	1,262.6	1,321.4
Value Traded (MAD Mn)	156.04	(35.51)	(18.5%)	268.3	151.9

Market Breadth	▲ 17	▼ 16	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	122.50	0.00%	38.24
Attijariwafa Bank	750.00	0.00%	21.64
Credit Immobilier et Hotelier	434.00	(1.82%)	13.70
Banque Centrale Populaire	328.00	(0.61%)	12.79
Alliances Developpement Immobili	490.00	2.51%	11.46

Source: Bloomberg, Kamco Research

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