

MENA Markets Daily Report

April 5, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,068.35	(0.2%)	(4.5%)	21.2%
	Kuwait	Main 50 Index	▼	8,057.83	(0.2%)	(7.3%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▼	7,714.44	(0.2%)	(7.1%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▼	8,468.44	(0.2%)	(4.9%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,268.38	(0.1%)	7.4%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	5,485.17	(0.5%)	(9.3%)	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,522.81	(0.6%)	(6.8%)	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,600.55	0.2%	(3.9%)	6.1%
Bahrain 8	Qatar	QE 20 Index	▼	10,227.18	(0.4%)	(5.0%)	1.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,889.63	(0.7%)	(8.6%)	4.1%
Egypt 10	Oman	MSX 30 Index	▲	8,235.84	0.6%	40.4%	28.2%
Jordan 11	Egypt	EGX 30	▼	46,399.00	(0.7%)	10.9%	40.6%
Tunisia 12	Jordan	ASE Index	▼	3,637.48	(0.2%)	0.7%	45.1%
Morocco 13	Tunisia	Tunisia Index	▲	15,380.35	0.6%	14.4%	35.1%
	Morocco	MASI	▼	17,514.80	(0.1%)	(7.1%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	3,880.10	(1.0%)	(2.2%)	18.4%
	India	SENSEX	▲	73,319.55	0.3%	(14.0%)	9.1%
	Brazil	BOVESPA Stock Index	▲	188,052.02	0.1%	16.7%	34.0%
	Mexico	BOLSA Index	▲	69,702.02	1.6%	8.4%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,440.95	0.5%	2.6%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	994.20	0.1%	(2.0%)	20.6%
	Asia	MSCI Asia Pacific	▲	737.55	0.5%	2.1%	26.8%
	Europe	DJ Stoxx 600	▼	596.63	(0.2%)	0.7%	16.7%
	Europe	FTSEurofirst 300	▼	2,380.65	(0.2%)	0.9%	17.1%
	U.S.A	S&P 500	▲	6,582.69	0.1%	(3.8%)	16.4%
	U.S.A	DJIA	▼	46,504.67	(0.1%)	(3.2%)	13.0%
	U.S.A	NASDAQ Composite	▲	21,879.18	0.2%	(5.9%)	20.4%
	UK	FTSE 100	▲	10,436.29	0.7%	5.1%	21.5%
	Germany	DAX	▼	23,168.08	(0.6%)	(5.4%)	23.0%
	Japan	NIKKEI 225	▲	53,123.49	1.3%	5.5%	26.2%
	Hong Kong	HANG SENG INDEX	▼	25,116.53	(0.7%)	(2.0%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	=	100.03	0.0%	1.74%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.32	(0.19%)	(2.03%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.15	(0.17%)	(1.93%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.05%	(0.58%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	109.03	7.8%	79.2%	(18.5%)
	Oil	NYMEX	▲	111.54	11.4%	94.3%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.80	(0.7%)	(13.3%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,676.76	(1.7%)	8.3%	64.6%
	Silver	Silver Spot \$/Oz	▲	73.02	0.0%	1.9%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	66,830.23	(0.2%)	(23.8%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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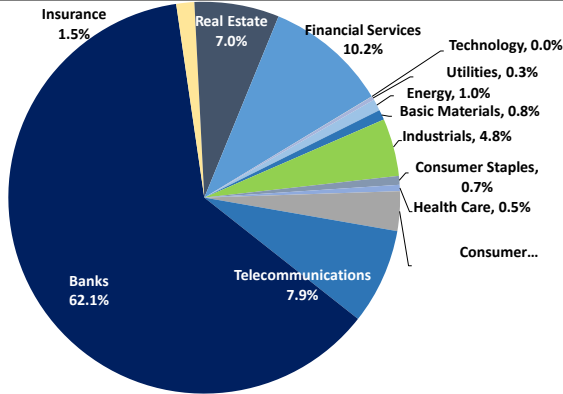
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

April 2, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,468.4	▼	(0.2%)	0.6%	(4.9%)
Energy	1,802.6	▲	4.3%	8.1%	3.9%
Basic Materials	753.7	▼	(0.3%)	2.2%	(9.6%)
Industrials	702.2	▼	(1.7%)	(2.2%)	(7.3%)
Consumer Staples	1,231.4	▲	2.0%	0.2%	(9.4%)
Health Care	553.6	▼	(0.7%)	(1.1%)	(6.3%)
Consumer Discretionary	2,208.5	▲	1.0%	1.7%	(7.3%)
Telecommunications	1,319.4	▼	(0.5%)	1.1%	7.7%
Banks	2,090.3	▼	(0.5%)	0.3%	(3.7%)
Insurance	1,886.6	▼	(0.2%)	0.7%	(3.1%)
Real Estate	1,823.9	▲	0.8%	1.2%	(10.1%)
Financial Services	1,647.9	▲	0.8%	1.6%	(14.2%)
Technology	785.7	▼	(1.8%)	(1.8%)	(17.6%)
Utilities	373.7	▲	1.4%	4.4%	(4.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,040.4	24.6	10.9%
2- National Bank of Kuwait	7,940.6	13.0	13.8%
3- Boubayan Bank	3,043.5	30.1	10.7%
4- Zain	2,492.4	15.6	13.0%
5- Mabanee Co.	1,390.1	16.7	11.6%
6- Warba Bank	1,331.5	28.9	5.6%
7- Gulf Bank	1,321.6	22.7	7.0%
8- Commercial Bank of Kuwait	1,008.0	6.3	21.2%
9- Burgan Bank	810.7	17.8	5.2%
10- Ahli Bank of Kuwait	769.6	12.8	9.2%
Total	35,148	18.16	11.5%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

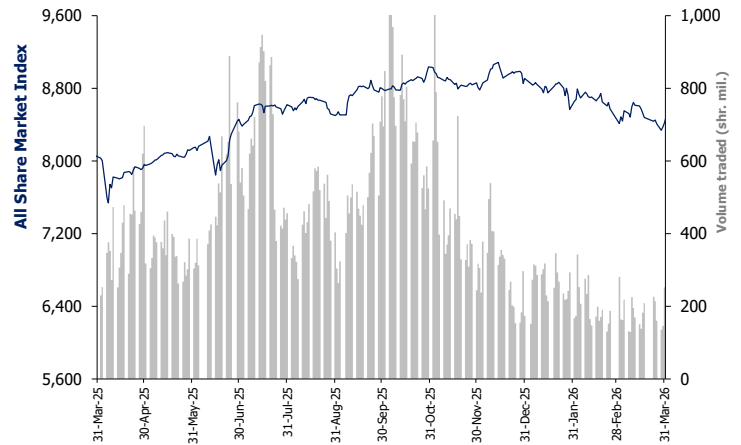
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.680	0.090	15.3%
Tamdeen Investment Co.	1.290	0.116	9.9%
Al-Deera Holding	0.421	0.026	6.6%
Sanam Real Estate Co.	0.206	0.011	5.6%
Digitus Group for Digital Infrastructure, Da	1.099	0.055	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Combined Group Contracting Co.	0.870	(0.079)	(8.3%)
Credit Rating & Collection Co.	0.136	(0.012)	(8.1%)
United Projects Group	0.150	(0.012)	(7.4%)
Al-Manar Financing & Leasing Co.	0.098	(0.005)	(4.7%)
Gulf Investment House	0.416	(0.019)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.152	1.3%	43,945,075
GFH Financial Group	0.173	1.8%	19,896,810
Kuwait Finance House	0.814	0.5%	13,053,815
Real Estate Trade Centers Co.	0.185	1.1%	11,907,553
National Bank of Kuwait	0.865	(2.8%)	11,593,856

Market Breadth	63	59	19		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,068.35	(16.2)	(0.2%)	0.7%	(4.5%)
Main 50 Index	8,057.83	(13.1)	(0.2%)	0.9%	(7.3%)
Main Market Index	7,714.44	(16.0)	(0.2%)	0.4%	(7.1%)
All Share Market Index	8,468.44	(15.5)	(0.2%)	0.6%	(4.9%)
Market Cap (KWD Mn)	51,190.75	(94.1)	(0.2%)	0.6%	(4.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	230.5	(37.9)	(14.1%)	217.8	427.1
Value Traded (KWD Mn)	72.4	(1.3)	(1.8%)	66.7	118.2
No. of Trades	19,873	509	2.6%	16,676	19,349

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.814	0.5%	10,588,143
National Bank of Kuwait	0.865	(2.8%)	10,069,476
National Cleaning Co.	0.152	1.3%	6,622,213
GFH Financial Group	0.173	1.8%	3,417,023
Warba Bank	0.296	0.7%	2,543,858

Saudi Tadawul Daily Report

April 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,913,053.0	0.1%	0.5%	12.4%
Energy	6,774,214.9	0.1%	0.7%	15.8%
Materials	657,732.3	0.2%	0.3%	12.1%
Capital Goods	73,485.9	0.1%	(0.1%)	7.4%
Commercial & Professional Svc	9,648.9	0.0%	0.8%	(9.3%)
Transportation	41,170.8	(0.4%)	0.1%	(9.2%)
Consumer Durables & Apparel	7,397.6	(0.7%)	0.0%	8.2%
Consumer Services	50,669.3	0.1%	0.8%	(5.6%)
Media	22,511.2	(1.6%)	(2.1%)	(17.2%)
Consumer Discretionary Distribution &	31,585.3	(0.9%)	0.3%	2.2%
Consumer Staples Distribution & Retail	34,688.3	(0.1%)	0.6%	3.9%
Food & Beverages	87,052.0	0.2%	0.5%	0.4%
Health Care Equipment & Svc	157,676.2	(0.5%)	(0.9%)	0.4%
Pharma, Biotech & Life Science	16,305.8	3.2%	4.8%	6.5%
Banks	1,081,187.5	(0.0%)	0.2%	10.4%
Financial Services	63,763.3	(1.6%)	(4.3%)	7.6%
Insurance	70,918.0	(0.2%)	(1.2%)	13.6%
Telecommunication Services	276,238.6	(0.1%)	0.1%	(0.7%)
Utilities	218,878.9	(0.6%)	(0.6%)	0.8%
REITs	14,673.4	0.1%	0.5%	2.5%
Real Estate Mgmt & Dev't	137,927.9	0.4%	2.1%	4.3%
Software & Services	84,865.9	(1.6%)	(0.9%)	(19.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	48.64	10.0%
Emaar Economic City	11.78	10.0%
Middle East Specialized Cables	28.00	10.0%
Saudi Printing & Packaging Co	7.96	9.9%
Chubb Arabia Cooperative Insur	17.80	7.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Raydan Food Co	17.69	(6.9%)
Southern Province Cement Co	22.17	(3.9%)
Saleh Abdulaziz Al Rashed and Sons Co	66.05	(3.9%)
Saudi Automotive Services Co	54.20	(3.7%)
Elm Co.	524.00	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.90	26,136
Arabian Pipes Co	6.15	19,845
Saudi Arabian Oil Co	27.60	15,774
Batic Investments and Logistic	2.18	13,802
Saudi Kayan Petrochemical Co	5.37	12,209

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,268.38	(7.52)	(0.1%)	0.2%	7.4%
Market Cap (SAR Mn)	9,913,053	6,380	0.1%	0.5%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	300.9	(23.5)	(7.2%)	248.5	284.0
Value Traded (SAR Mn)	5,808.6	(722.0)	(11.1%)	5,052.2	5,883.1
No. of Trades	521,380	(41,244)	(7.3%)	435,673	458,956

Market Breadth	▲ 96	▼ 152	▬ 28
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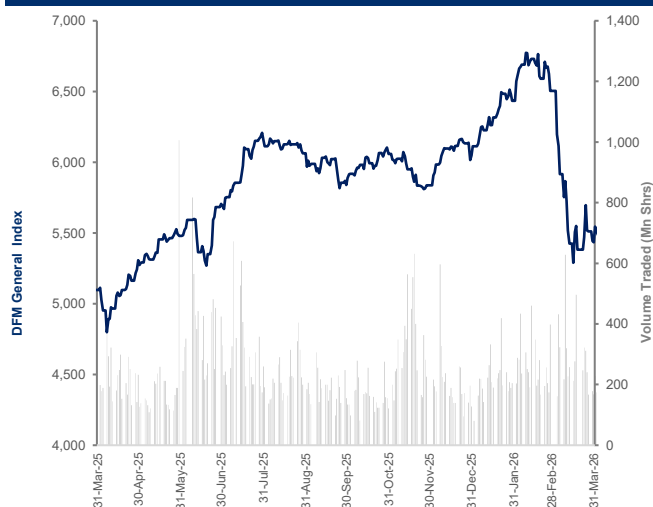
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.60	0.1%	435.53
Al Rajhi Bank	106.40	(0.1%)	307.67
Saudi Basic Industries Corp	59.55	0.0%	177.93
Saudi National Bank	42.46	0.3%	175.82
East Pipes Integrated Co	172.00	4.6%	157.10

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	890,280.1	(0.5%)	1.5%	(13.5%)
Financials	371,919.2	0.1%	2.6%	(18.1%)
Real Estate	181,629.4	(4.2%)	0.7%	(14.0%)
Industrial	97,141.0	0.4%	(0.6%)	(16.0%)
Materials	1,524.9	(4.5%)	(6.4%)	(6.0%)
Consumer Staples	26,848.2	(1.2%)	1.7%	(4.0%)
Consumer Discretionary	21,158.2	0.4%	1.1%	(19.4%)
Telecommunication	46,462.3	1.0%	2.5%	4.6%
Utilities	143,596.9	1.7%	1.1%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	1.50	7.1%
Spinneys1961 Holdings PLC	1.22	4.3%
Gulf Finance House	1.79	4.1%
UNION COOP	2.29	3.2%
Ajman Bank Pjsc	1.33	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(4.9%)
Emaar Development	13.50	(4.9%)
Emaar Properties Pjsc	11.75	(4.9%)
Gulf Navigation Holding Pjsc	1.69	(4.5%)
National Cement Co	4.25	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	0.77	7,700
Drake & Scull International	0.22	6,849
Emaar Properties Pjsc	11.75	4,642
Shuaa Capital	0.18	4,597
Dubai Islamic Bank	7.37	4,549

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,485.17	(25.54)	(0.5%)	0.9%	(9.3%)
Market Cap (AED Mn)	890,280	(4,724)	(0.5%)	1.5%	(13.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	63.4	(110.3)	(63.5%)	250.8	216.5
Value Traded (AED Mn)	204.0	(710.1)	(77.7%)	991.1	644.9
No. of Trades	8,139	(8,901)	(52.2%)	18,048	13,319

Market Breadth	▲	▼	▬
	25	17	34

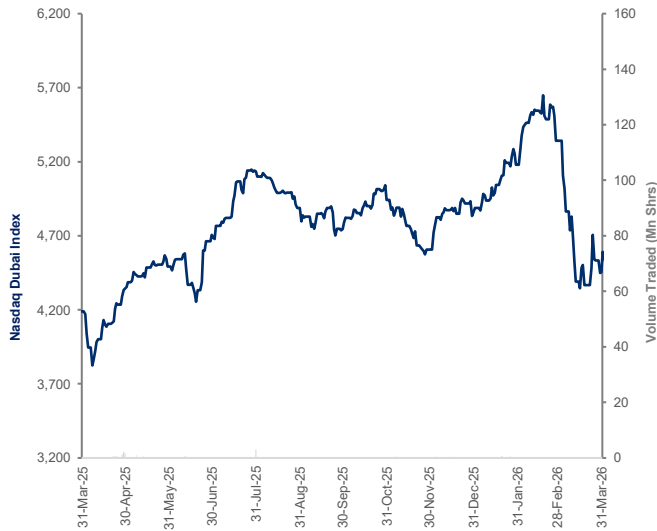
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.75	(4.86%)	54.54
Dubai Islamic Bank	7.37	1.10%	33.63
Emaar Development	13.50	(4.93%)	18.46
Emirates Nbd	28.20	(0.35%)	17.43
SALIK	5.05	0.00%	12.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	50,331.0	0.0%	(0.0%)	(18.5%)
DEPA Limited (AED)	129.7	(0.0%)	0.0%	(0.6%)
Emirates REIT (CEIC) Limited	164.1	1.2%	(0.8%)	(26.8%)
ENBD REIT (CEIC) Limited	126.8	0.0%	0.0%	17.6%
Hikma Pharmaceuticals GDR	3,593.7	0.0%	(0.1%)	(21.7%)
Nasdaq, Inc.	46,316.8	0.0%	0.0%	(18.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.51	1.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.51	23.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,522.81	(27.6)	(0.6%)	1.6%	(6.8%)
Market Cap (USD Mn)	50,331	1.9	0.0%	(0.0%)	(18.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-26	YTD-25
Volume (Mn Shares)	0.023	0.02	1,397%	0.073	0.20
Value Traded (USD Mn)	0.012	0.01	1,357%	0.0	0.15
No. of Trades	5.0	4.00	400%	10	8

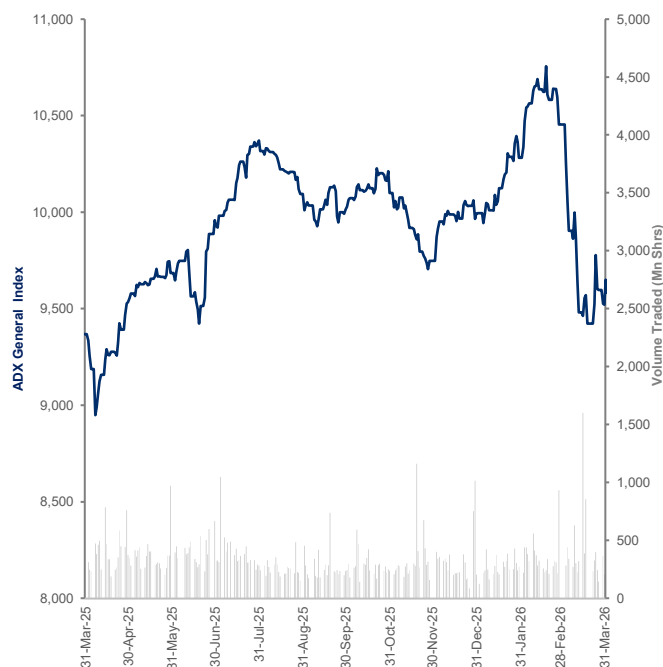
Market Breadth	▲	▼	▬
	1	0	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.51	1.20%	0.01

Abu Dhabi Securities Exchange Daily Report

April 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,716,440.6	0.1%	0.3%	(8.5%)
Financials	1,376,939.5	0.4%	0.8%	(4.0%)
Telecommunication	210,928.8	2.6%	4.3%	4.9%
Consumer Discretionary	66,205.3	(0.8%)	(0.4%)	(4.7%)
Industrial	187,162.5	(0.1%)	1.5%	(0.8%)
Real Estate	66,760.6	(0.0%)	1.3%	(10.4%)
Basic Materials	105,636.0	0.0%	1.4%	5.9%
Energy	391,858.5	(0.9%)	(0.1%)	(7.7%)
Utilities	258,598.8	(1.7%)	(5.3%)	(31.8%)
Consumer Staples	21,029.6	0.2%	(0.2%)	(12.2%)
Health Care	31,321.0	(0.0%)	(0.0%)	(17.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooreedo	14.00	14.0%
Commercial Bank International	0.88	9.5%
GFH Financial Group	1.87	6.9%
Waha Capital Co.	1.70	6.3%
Apex Investment	3.40	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.78	(3.8%)
Emirates Driving Co.	3.07	(2.8%)
National Bank Of Ras Al Khaimah	7.91	(2.3%)
Americana Restaurants International PLC	1.81	(2.2%)
Gulf Cement Co.	0.83	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Alpha Dhabi Holding PJSC	7.11	13,855
Borouge	2.65	12,592
ADNOGAS UH EQUITY	3.18	9,604
Fertiglobe	3.13	7,114
ADNOC Logistic & Services	5.21	5,296

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,600.55	17.91	0.2%	0.8%	(3.9%)
Market Cap (AED Mn)	2,716,441	1,867	0.1%	0.3%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	98.1	(67.2)	(40.6%)	339.4	334.4
Value Traded (AED Mn)	486.3	(352.9)	(42.1%)	1,432.7	1,232.8
No. of Trades	9,639	(10,858)	(53.0%)	24,833	20,205

Market Breadth	▲ 27	▼ 28	▬ 35
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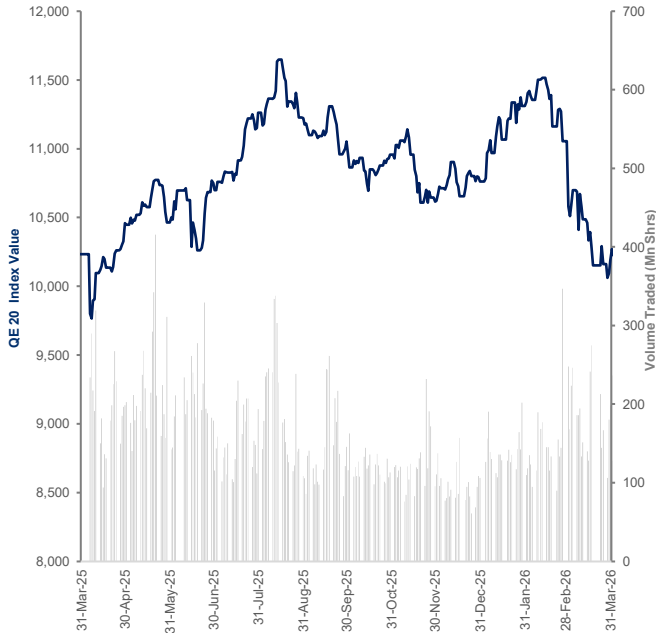
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	7.11	(0.14%)	99.08
International Holdings Company PJSC	391.50	0.31%	72.87
Borouge	2.65	0.38%	33.08
ADNOGAS UH EQUITY	3.18	(1.55%)	30.71
Abu Dhabi Islamic Bank	20.70	0.98%	28.98

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,880.5	(0.2%)	0.7%	(6.1%)
Banking & Finance Sector	307,333.6	(0.0%)	0.0%	(5.3%)
Goods & Consumer Services	30,945.3	(0.4%)	0.1%	(4.7%)
Industrial Sector	134,315.2	(0.1%)	2.6%	(6.3%)
Insurance Sector	11,720.5	0.0%	(0.1%)	4.6%
Real Estate	34,182.7	(1.3%)	1.1%	(18.7%)
Telecom	50,964.9	(0.0%)	2.4%	(2.1%)
Transport	35,418.3	(1.4%)	(1.7%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.29	0.8%
Qatar National Bank QPSC	17.23	0.8%
Investment Holding Group	3.80	0.5%
Qatar Industrial Manufacturing	2.12	0.5%
Qatar Electricity & Water Co Q	14.50	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.98	(7.0%)
Mekdam Holding	2.43	(3.0%)
Al Faleh Educational Holding	0.57	(2.9%)
Dlala Brokerage & Investments	0.90	(2.5%)
Mannai Corp QSC	4.29	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.44	24,571
Mesaieed Petrochemical Holding	1.10	13,585
Ezdan Holding Group QSC	0.81	10,570
Masraf Al Rayan QSC	2.17	7,759
Doha Bank QPSC	2.98	7,486

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,227.18	(43.51)	(0.4%)	0.4%	(5.0%)
Market Cap (QAR Mn)	604,881	(1,305)	(0.2%)	0.7%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	128.0	(108.4)	(45.9%)	158.5	154.3
Value Traded (QAR Mn)	340.4	(311.5)	(47.8%)	477.4	411.8
No. of Trades	25,282	(9,587)	(27.5%)	29,268	15,279

Market Breadth	▲ 12	▼ 39	▬ 4
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.44	(1.17%)	35.21
Ooredoo QPSC	12.70	0.08%	31.10
Qatar National Bank QPSC	17.23	0.76%	27.65
Qatar Islamic Bank SAQ	22.48	(0.04%)	24.29
Doha Bank QPSC	2.98	(7.03%)	22.79

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,233.6	0.0%	(0.2%)	(1.9%)
Materials	1,235.4	(1.1%)	(1.0%)	(21.3%)
Industrial	115.1	(1.5%)	(8.2%)	(9.9%)
Consumer Discretionary	238.0	0.0%	0.0%	(4.5%)
Consumer Staples	137.5	0.0%	0.0%	5.2%
Financials	23,572.6	0.1%	(0.2%)	(0.7%)
Communication Services	857.3	(0.2%)	1.6%	(0.6%)
Real Estate	68.6	0.0%	2.8%	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.48	1.7%
Bahrain Commercial Facilities	0.23	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(3.8%)
APM TERMINALS BAHRAIN	0.98	(2.0%)
Arab Banking Corp BSC	0.32	(1.9%)
Aluminium Bahrain B.S.C	0.87	(1.1%)
Bahrain Telecommunications Co	0.48	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	414
Kuwait Finance House - Bahrain	2.58	121
Arab Banking Corp BSC	0.32	90
GFH FINANCIAL GROUP BSC	0.48	70
Aluminium Bahrain B.S.C	0.87	66

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,889.63	(12.65)	(0.7%)	(0.5%)	(8.6%)
Market Cap (BHD Mn)	26,233.6	0.4	0.0%	(0.2%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	915	(901)	(49.6%)	2,112.7	9,490.0
Value Traded (BHD '000)	568	(258)	(31.2%)	977.0	7,298.1
No. of Trades	50	(35)	(41.2%)	56	39

Market Breadth	▲	▼	▬
	2	5	37

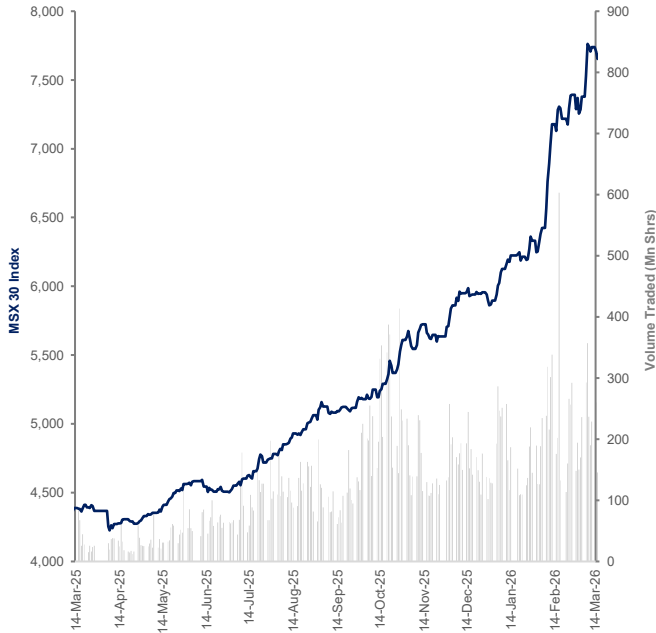
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.58	0.00%	0.31
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.08
Aluminium Bahrain B.S.C	0.87	(1.14%)	0.06
GFH FINANCIAL GROUP BSC	0.48	1.70%	0.03
Bahrain Telecommunications Co	0.48	(0.21%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,519.4	0.5%	0.9%	35.6%
Financial	8,681.3	0.2%	0.8%	33.6%
Industrial	8,688.5	0.5%	0.2%	39.1%
Services	4149.7	1.2%	2.9%	33.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.17	9.9%
Muscat City Desalination	0.11	8.2%
Phoenix Power Co.	0.226	8.1%
Al Suwadi Power Co.	0.22	6.8%
Galfar Engineering & Contracting Co.	0.17	6.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.33	(7.0%)
Dhofar Insurance Co.	0.28	(6.8%)
Omani Packaging Co.	0.16	(3.0%)
The Financial Corporation Co.	0.05	(2.0%)
Oman & Emirates Investment Holding Co.	0.12	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,235.84	45.55	0.6%	0.8%	40.4%
Market Cap (OMR Mn)	21,519.4	111.84	0.5%	0.9%	35.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	249,300.0	63,315.3	34.0%	212,194	34,898
Value Traded (OMR '000)	77,669.4	18,622.5	31.5%	57,245	3,490

Market Breadth	▲ 41	▼ 13	▬ 64
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	107,362
OQ BASE INDUSTRIES (SFZ)	0.30	43,472
Bank Muscat	0.48	17,591
OQ Gas Networks	0.27	15,212
OQ Exploration & Production SA	0.48	15,110

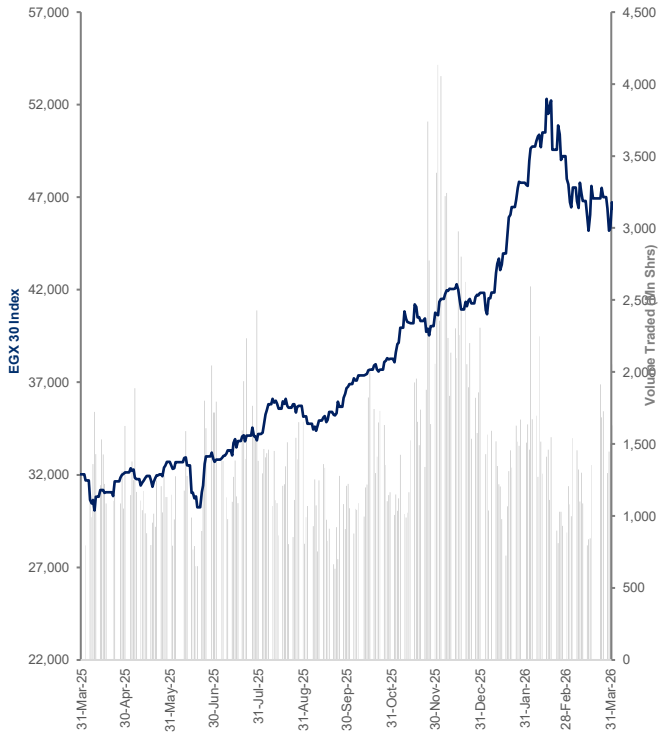
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.23	0.89%	24.52
OQ BASE INDUSTRIES (SFZ)	0.30	0.00%	12.93
Oman Telecommunications Co.	1.55	0.06%	9.53
Bank Muscat	0.48	0.00%	8.48
OQ Exploration & Production SA	0.48	0.63%	7.30

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,954,279.5	(1.7%)	(0.2%)	8.6%
Banks	692,193.1	(6.9%)	(5.7%)	15.2%
Basic Resources	360,441.4	(0.0%)	(0.4%)	15.1%
Industrial Goods	182,655.8	0.2%	1.5%	(1.6%)
Health Care & Pharmaceuticals	92,998.3	1.6%	2.8%	(1.7%)
Real Estate	450,501.2	(1.4%)	1.8%	8.5%
Travel and Leisure	79,168.4	0.8%	0.0%	7.9%
Food, Beverages & Tobacco	241,333.0	(0.3%)	1.6%	(3.8%)
Energy and Support Services	22,696.8	1.1%	1.1%	10.2%
Trade and Distributors	27,457.4	0.9%	1.6%	(2.9%)
Shipping and Transport	111,432.4	4.5%	3.4%	30.8%
Education Services	49,054.0	2.3%	(1.0%)	(1.5%)
Contracting and Construction Eng	64,722.7	2.0%	2.8%	(0.2%)
Textiles and Durables	31,449.3	(0.3%)	0.6%	0.4%
Building Materials	75,551.3	0.3%	1.8%	(3.0%)
Media & Communication Services	297,197.5	(0.6%)	4.3%	15.7%
Paper and Packaging	2,264.3	0.2%	1.9%	(1.5%)
Non-bank Financial Services	173,162.6	0.1%	1.4%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
October Pharma	234.13	20.0%
Saudi Egyptian Investment & Finance	156.62	10.6%
Cairo Pharmaceuticals	275.36	9.2%
Arab Pharmaceuticals	158.33	6.4%
EI Ezz Porcelain (Gemma)	26.59	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	146.00	(5.2%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.77	(4.3%)
Egyptian Gulf Bank	0.37	(3.2%)
Egyptian Iron & Steel	29.63	(2.9%)
Arab Co. for Asset Management And Development	1.78	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.19	1,032,128
Orascom Investment Holding	1.39	204,489
Citadel Capital - Common Shares	3.98	163,557
Orascom Financial Holding	0.57	99,367
Arab Co. for Asset Management And Development	1.78	75,205

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,399.00	(332.5)	(0.7%)	2.4%	10.9%
Market Cap (EGP Mn)	2,954,279.5	(49,726.9)	(1.7%)	(0.2%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	2,054.1	425.3	26.1%	1,360.6	1,331.7
Value Traded (EGP Mn)	5,866.5	81.1	1.4%	6,114.6	3,333.5
No. of Trades	121,822	3,497	3.0%	132,589	86,324

Market Breadth	▲ 69	▼ 95	▬ 57
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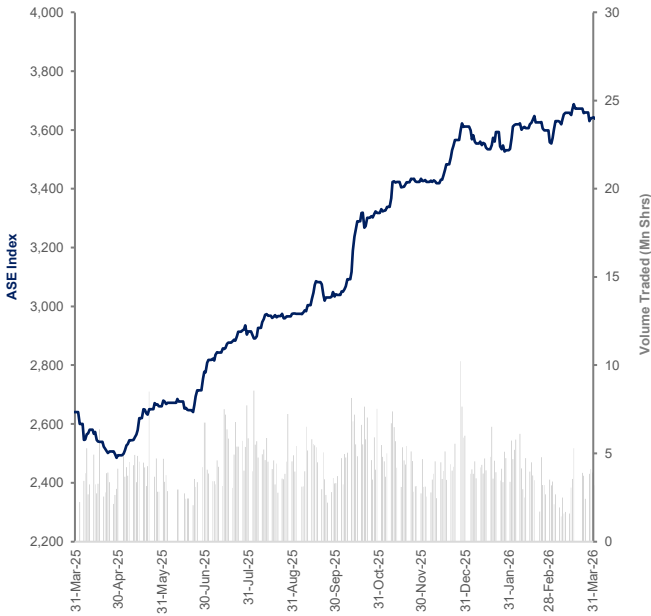
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	3.98	3.38%	650.47
Orascom Construction PLC	497.00	2.47%	451.62
Commercial International Bank (Egypt)	124.00	(0.63%)	302.48
Orascom Investment Holding	1.39	2.21%	283.92
Palm Hills Development Company	8.46	1.32%	281.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,056.9	(0.3%)	(0.5%)	4.6%
Banks	10,368.8	(0.3%)	0.2%	(4.7%)
Insurance	360.0	(0.6%)	(1.8%)	0.9%
Diversified Financial Services	265.4	0.0%	(0.1%)	(8.0%)
Real Estate	365.5	1.0%	0.7%	(7.9%)
Health Care Services	51.9	0.0%	0.0%	(7.2%)
Educational Services	358.9	(0.2%)	(1.6%)	4.7%
Hotels and Tourism	257.5	(0.6%)	(0.6%)	(5.8%)
Transportation	139.1	(0.5%)	(1.6%)	(8.8%)
Technology and Communication	675.7	(0.5%)	0.6%	14.0%
Utilities and Energy	1,406.2	(0.5%)	(0.0%)	7.7%
Commercial Services	284.2	0.0%	(3.8%)	(4.4%)
Pharmaceutical and Medical Industries	72.6	0.6%	0.6%	(0.4%)
Chemical Industries	79.2	0.0%	(0.0%)	21.0%
Food and Beverages	199.3	(0.2%)	(1.3%)	(4.4%)
Tobacco and Cigarettes	1.5	11.1%	11.1%	(44.4%)
Mining and Extraction Industries	11,996.9	(0.3%)	(1.1%)	15.3%
Engineering and Construction	93.1	0.3%	(0.9%)	(7.0%)
Electrical Industries	41.0	0.9%	2.6%	(7.9%)
Textiles Leathers and Clothings	40.1	0.0%	2.7%	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.68	4.6%
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.58	3.6%
REAL ESTATE DEVELOPMENT	0.63	3.3%
AL MANARA ISLAMIC INSURANCE COMPANY	0.35	2.9%
FIRST FINANCE	0.60	1.7%

Worst Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.20	(4.8%)
JORDAN INSURANCE	1.35	(3.6%)
FIRST INSURANCE	1.03	(2.8%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.39	(2.5%)
NATIONAL PORTFOLIO SECURITIES	1.08	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.75	241
ARAB BANK	6.26	222
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.58	97
JORDAN AHLI BANK	1.28	77
CAPITAL BANK OF JORDAN	2.88	62

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,637.48	(5.92)	(0.2%)	(0.1%)	0.7%
Market Cap (JD Mn)	27,056.86	(77.00)	(0.3%)	(0.5%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,176.5	(508.7)	(13.8%)	3,736.1	3,029.0
Value Traded (JD '000)	12,661.9	(10,461.3)	(45.2%)	10,500.2	5,724.5
No. of Trades	2,958	(444)	(13.1%)	3,120	2,045

Market Breadth	▲ 32	▼ 28	▬ 101
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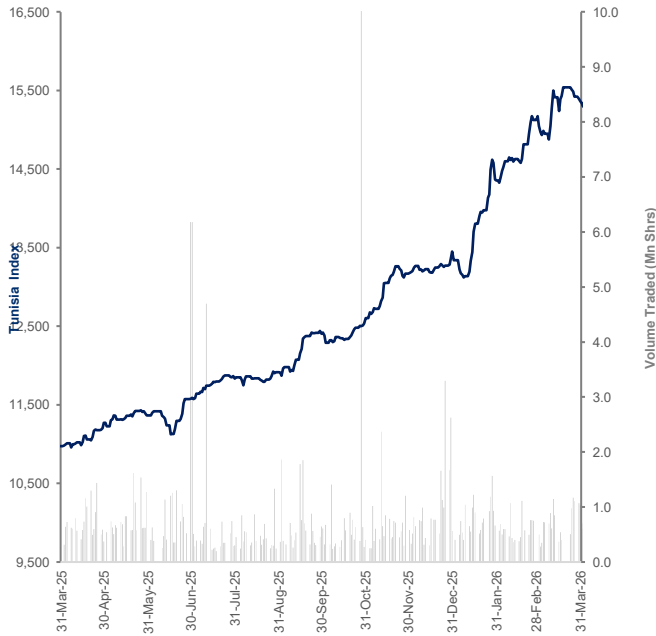
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.26	(0.63%)	1.39
JORDAN ISLAMIC BANK	4.75	0.00%	1.15
CAPITAL BANK OF JORDAN	2.88	0.35%	0.18
JORDAN AHLI BANK	1.28	0.79%	0.10
BANK AL ETIHAD	2.84	0.35%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,443.9	0.4%	(0.1%)	15.6%
Banking	16,828.5	0.5%	0.6%	16.1%
Insurance	1,371.6	1.0%	(3.3%)	6.4%
Leasing	1,278.5	(0.1%)	(4.2%)	10.8%
Financial Services	4,140.1	0.0%	0.0%	24.3%
Industrial	2,936.0	(0.1%)	(0.3%)	8.9%
Chemical Industry	545.5	0.8%	0.3%	15.3%
Food & Beverage	5,684.3	1.2%	0.3%	18.5%
Retailing	1,995.5	(0.4%)	(1.0%)	19.2%
Others	1,663.8	(0.9%)	(0.9%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.70	5.6%
Societe Ciments de Bizerte	0.70	4.5%
Best Lease	2.31	4.3%
Delice Holding	16.97	4.1%
Societe Moderne de Ceramique	0.77	4.1%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.60	(3.7%)
Tunisie Leasing SA	32.70	(3.5%)
Attijari Leasing SA	34.10	(2.6%)
Societe Industrielle d'Apparei	3.30	(2.4%)
Automobile reseau tunisien et	13.01	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	17.48	132
Societe Moderne de Ceramique	0.77	120
Banque Nationale Agricole	14.88	99
Accumulateur Tunisienne Assad	3.30	69
Telnet Holding	8.15	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,380.35	84.36	0.6%	0.1%	14.4%
Market Cap (DT Mln)	36,444	140.89	0.4%	(0.1%)	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	850.2	145.9	20.7%	714.9	614.7
Value Traded ('000 DT)	11,022.4	3,988.3	56.7%	9,311.7	5,976.3
No. of Trades	2,814	465	19.8%	2,362	1,622

Market Breadth	▲ 22	▼ 19	▬ 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	17.48	(0.06%)	2.26
Banque Nationale Agricole	14.88	1.43%	1.45
Amen Bank	60.20	0.42%	1.09
Tunisie Leasing SA	32.70	(3.54%)	0.79
Cie Internationale de Leasing	33.90	1.19%	0.51

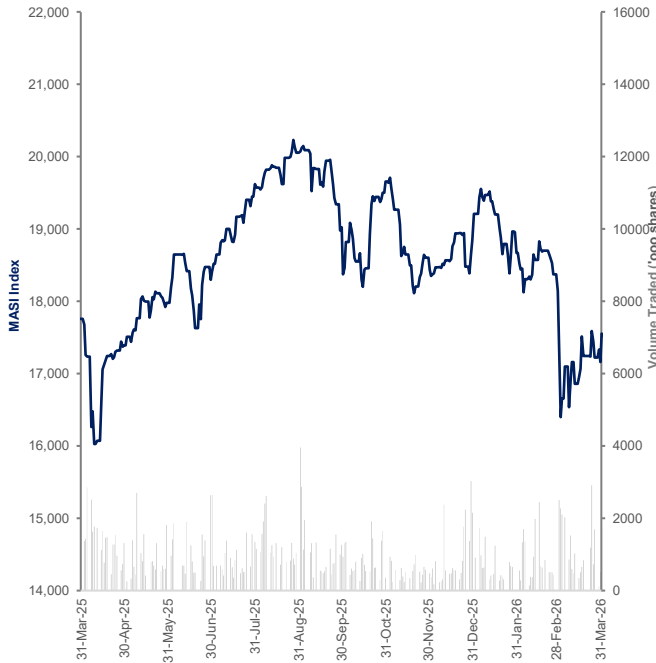
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	756,119.7	0.4%	3.1%	(1.6%)
Banking	272,126.7	(1.3%)	(0.3%)	(9.3%)
Beverages	8,876.2	(0.0%)	0.7%	0.6%
Chemicals	2,550.3	(0.2%)	0.4%	(11.2%)
Construction & Building Material	73,387.1	0.3%	2.5%	(6.5%)
Distributors	17,973.4	5.7%	5.1%	(11.0%)
Electricity	42,459.4	(2.5%)	2.9%	(15.1%)
Food Producers & Processors	28,917.8	(3.6%)	(2.8%)	(0.9%)
Holding Companies	4,818.0	0.2%	(1.4%)	(28.6%)
Insurance	36,584.7	0.5%	0.6%	5.5%
Investment & other Finance	3,950.0	(0.5%)	1.3%	3.3%
Leisures & Hotel	5,195.9	4.7%	7.5%	(2.0%)
Materials, Software & Computer	5,330.4	(0.9%)	0.0%	(7.7%)
Mining	136,885.4	7.7%	17.5%	59.7%
Oil & Gas	12,718.8	(0.5%)	(2.0%)	(8.4%)
Real Estate	22,232.6	(1.4%)	6.5%	(15.1%)
Telecommunications	80,964.7	(3.1%)	(1.9%)	(15.5%)
Transport	1,029.8	2.4%	5.5%	(7.2%)
Forestry & Paper	118.6	3.1%	0.4%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4180.00	8.6%
Societe Metallurgique D'imiter	7101.00	8.5%
Cie Miniere de Touissit	3900.00	8.3%
Managem SA	10000.00	7.5%
RISMA	324.50	4.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	390.00	(6.9%)
Banque Marocaine Pour Le Comme	597.10	(3.7%)
Banque Centrale Populaire	240.00	(3.3%)
Maroc Telecom	92.10	(3.1%)
TAQA Morocco SA	1800.00	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	31.70	473.4
Maroc Telecom	92.10	233.1
Banque Centrale Populaire	240.00	180.2
Bank of Africa	203.00	144.5
Attijariwafa Bank	681.20	123.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,514.80	(10.52)	(0.1%)	2.1%	(7.1%)
Market Cap (MAD Mn)	756,120	2,665	0.4%	3.1%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*'000 Shares)	1,410.2	(276.0)	(16.4%)	973.3	1,517.3
Value Traded (MAD Mn)	441.83	266.33	151.8%	241.7	299.3

Market Breadth

▲ 16 ▼ 18 = 7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1800.00	(2.54%)	54.74
Attijariwafa Bank	681.20	(1.28%)	50.64
Societe Des Boissons du Maroc	2258.00	(0.53%)	50.62
Managem SA	10000.00	7.53%	46.64
Credit du Maroc SA	1025.00	1.99%	37.50

Source: Bloomberg, Kamco Research

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