

MENA Markets Daily Report

March 7, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,164.01	(0.6%)	1.9%	(13.3%)
		Kuwait	Main 50 Index	▼	4,828.39	(0.4%)	4.1%	(7.1%)
		Kuwait	Main Market Index	▼	4,649.19	(0.3%)	2.1%	(7.3%)
	3	Kuwait	All Share Index	▼	5,653.32	(0.6%)	1.9%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	9,242.28	(0.7%)	6.4%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,569.32	(0.8%)	3.1%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,381.68	(0.6%)	10.4%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	5,692.75	(0.1%)	12.8%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,004.19	(0.4%)	(4.1%)	0.1%
	9	Bahrain	Bahrain All Share	▼	1,473.47	(0.0%)	(1.1%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,652.76	0.2%	(0.2%)	(8.1%)
	11	Egypt	EGX 30	▼	11,333.86	(0.5%)	4.5%	(22.3%)
	12	Jordan	ASE Index	▼	1,763.50	(0.05%)	6.4%	(8.7%)
	13	Tunisia	Tunisia Index	▲	6,765.50	0.6%	(1.7%)	(3.3%)
		Morocco	MASI	▼	11,350.12	(0.0%)	0.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,501.99	(0.0%)	0.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,447.46	(0.5%)	4.3%	(10.4%)
		India	SENSEX	▼	50,405.32	(0.9%)	5.6%	15.8%
		Brazil	BOVESPA Stock Index	▲	115,202.20	2.2%	(3.2%)	2.9%
		Mexico	BOLSA Index	▲	46,342.54	0.7%	5.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,339.31	(0.5%)	3.7%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,728.56	0.8%	1.4%	14.1%
		Asia	MSCI Asia Pacific	▼	691.72	(0.8%)	4.5%	17.1%
		Europe	DJ Stoxx 600	▼	408.68	(0.8%)	2.4%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,574.67	(0.8%)	2.5%	(5.4%)
		U.S.A	S&P 500	▲	3,841.94	2.0%	2.3%	16.3%
		U.S.A	DJIA	▲	31,496.30	1.9%	2.9%	7.2%
		U.S.A	NASDAQ Composite	▲	12,920.15	1.5%	0.2%	43.6%
		UK	FTSE 100	▼	6,630.52	(0.3%)	2.6%	(14.3%)
		Germany	DAX	▼	13,920.69	(1.0%)	1.5%	3.5%
		Japan	NIKKEI 225	▼	28,864.32	(0.2%)	5.2%	16.0%
		Hong Kong	HANG SENG INDEX	▼	29,098.29	(0.5%)	6.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.98	0.38%	2.27%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.39%)	1.25%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.45%)	(2.46%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.07%)	0.36%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	69.36	3.9%	33.9%	(21.5%)
		Oil	NYMEX	▲	66.09	3.5%	36.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.70	(1.6%)	6.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,700.64	0.2%	(10.4%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.25	(0.4%)	(4.4%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	49,053.13	2.4%	69.2%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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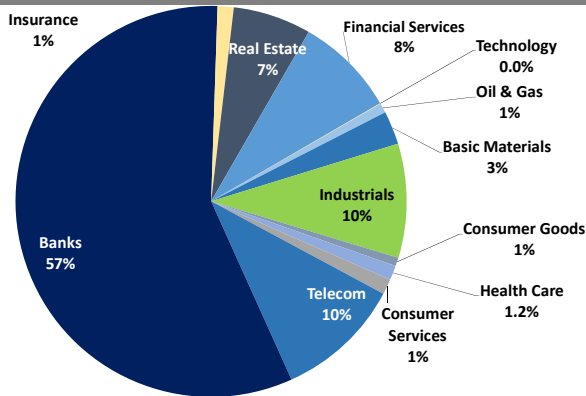
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 7, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,706.2	21.3	8.4%
2- Kuwait Finance House	5,579.1	34.5	8.6%
3- Zain	2,674.1	13.7	15.4%
4- Ahli United Bank - Bahrain	2,132.5	12.1	14.5%
5- Boubyan Bank	1,845.3	45.4	8.0%
6- Agility (PWC Logistics)	1,336.0	24.4	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	772.5	32.8	5.0%
9- Gulf Bank	652.3	14.5	7.2%
10- Ahli United Bank - Kuwait	647.6	19.7	7.5%
Total	22,342	22.36	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.036	0.003	9.8%
First Investment Co.	0.063	0.005	8.0%
Boubyan Petrochemicals Co.	0.790	0.056	7.6%
Al-Manar Financing & Leasing Co.	0.069	0.004	5.4%
Warba Capital Holding Co.	0.048	0.002	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.024	(0.004)	(13.9%)
Kuwait Hotels Co.	0.056	(0.006)	(9.3%)
Arzan Financial Group For Fin. & Invest.	0.093	(0.007)	(7.0%)
MENA Real Estate Co.	0.034	(0.002)	(6.7%)
Kamco Investment Co.	0.074	(0.005)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.063	8.0%	30,060,957
Arzan Financial Group For Fin. & Invest.	0.093	(7.0%)	15,425,104
Al Masaken Intl. Real Estate Dev. Co.	0.031	(0.3%)	14,089,781
Ahli United Bank - Bahrain	0.219	(1.8%)	10,852,097
Gulf Bank	0.214	(0.9%)	7,070,875

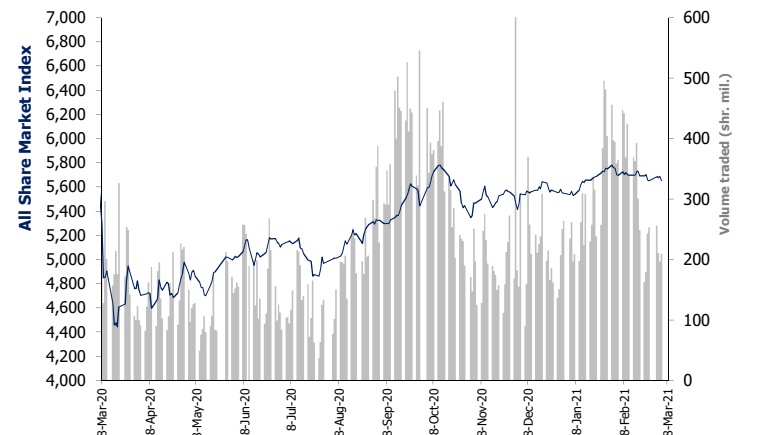
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,574.2	▼	(0.5%)	0.1%	1.7%
Oil & Gas	269.0	▼	(0.2%)	(1.7%)	(4.1%)
Basic Materials	919.0	▲	3.9%	4.8%	14.7%
Industrials	3,142.6	▼	(1.4%)	(0.7%)	(1.0%)
Consumer Goods	228.9	▼	(0.4%)	(0.4%)	(1.4%)
Health Care	403.2	=	0.0%	0.0%	(1.6%)
Consumer Services	419.7	▼	(0.1%)	1.2%	0.1%
Telecommunications	3,474.5	▼	(0.8%)	(1.2%)	2.8%
Banks	19,066.1	▼	(0.6%)	0.5%	1.4%
Insurance	448.9	▲	0.2%	2.3%	4.9%
Real Estate	2,148.2	▼	(0.5%)	0.0%	4.6%
Financial Services	2,772.2	▼	(0.6%)	(1.2%)	2.6%
Technology	9.1	▼	(0.9%)	4.6%	31.5%
Utilities	272.8	▲	0.8%	(3.1%)	(10.5%)

Market Breadth	▲ 33	▼ 84	■ 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,164.01	(39.6)	(0.6%)	0.1%	1.9%
Main 50 Index	4,828.39	(17.6)	(0.4%)	0.2%	4.1%
Main Market Index	4,649.19	(12.4)	(0.3%)	(0.0%)	2.1%
All Share Market Index	5,653.32	(31.2)	(0.5%)	0.1%	1.9%
Market Cap (KWD Mn)	33,574.20	(183.9)	(0.5%)	0.1%	1.7%

Index Performance relative to Volume



Market Trading Data and Volatility

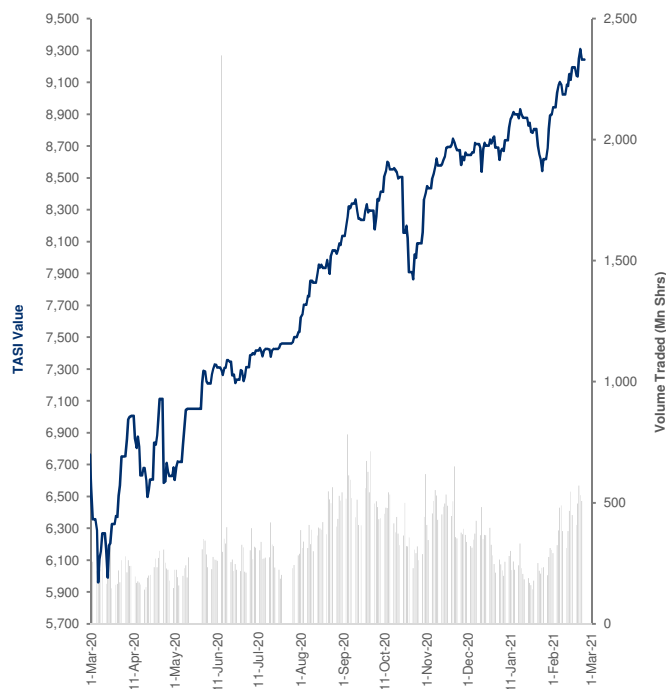
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	208.9	12.8	6.5%	308.8	223.8
Value Traded (KWD Mn)	43.6	(4.0)	(8.3%)	44.3	40.5
No. of Trades	10,372	707	7.3%	11,071	8,754

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.833	(0.4%)	5,195,013
Kuwait Finance House	0.727	(0.5%)	4,765,275
Zain	0.618	(1.0%)	3,639,748
Human Soft Holding Co.	3.701	(1.7%)	3,333,285
Boubyan Petrochemicals Co.	0.790	7.6%	2,473,404

Saudi Tadawul Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,074,486.5	0.4%	2.2%	0.6%
Materials	653,560.8	(1.0%)	1.8%	9.8%
Capital Goods	19,966.4	0.3%	0.8%	7.5%
Commercial & Professional Svc	7,607.8	(0.4%)	1.1%	(2.4%)
Transportation	16,133.1	2.7%	4.3%	10.0%
Consumer Durables & Apparel	4,846.8	0.7%	4.7%	13.6%
Consumer Services	27,714.3	1.0%	2.8%	2.6%
Media	6,701.2	0.1%	(0.1%)	(5.4%)
Retailing	37,266.4	(0.5%)	2.8%	1.8%
Food & Staples Retailing	13,897.3	(0.6%)	(0.9%)	1.9%
Food & Beverages	104,399.8	(0.6%)	(0.3%)	(5.2%)
Health Care Equipment & Svc	72,033.5	(1.5%)	0.5%	5.4%
Pharma, Biotech & Life Science	4,800.0	(0.6%)	(0.6%)	2.0%
Banks	693,728.5	(1.1%)	1.1%	9.8%
Diversified Financials	34,948.0	0.4%	4.3%	5.4%
Insurance	52,775.2	(0.9%)	1.8%	1.6%
Telecommunication Services	263,929.1	(2.4%)	(2.2%)	7.1%
Utilities	90,812.2	(0.9%)	0.6%	(0.2%)
REITs	16,366.8	0.3%	2.1%	2.6%
Real Estate Mgmt & Dev't	90,424.4	0.1%	4.8%	3.9%
Software & Services	3,742.0	0.4%	(0.4%)	34.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Advanced Industries Co	37.50	10.0%
Saudi Public Transport Co	26.70	7.2%
Al-Ahsa Development Co	21.62	7.0%
Saudi Real Estate Co	19.66	5.8%
Arabia Insurance Cooperative C	23.00	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	104.80	(3.7%)
Saudi Vitrified Clay Pipe Co L	103.40	(3.5%)
Yanbu National Petrochemical C	67.50	(3.4%)
National Gypsum	30.90	(3.3%)
Dr Sulaiman Al Habib Medical S	118.00	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	8.80	34,879
Saudi Real Estate Co	19.66	27,408
Saudi Public Transport Co	26.70	21,206
Seera Group Holding	18.58	19,065
Al Gassim Investment Holding Co.	29.85	17,743

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,242.28	(68.00)	(0.7%)	1.1%	6.4%
Market Cap (SAR Mn)	9,290,140	6,554	0.1%	1.9%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	507.3	(23.9)	(4.5%)	305.7	159.0
Value Traded (SAR Mn)	13,834.0	(967.0)	(6.5%)	10,272.5	3,788.2
No. of Trades	557,610	(37,173)	(6.2%)	408,537	169,661

Market Breadth	▲ 73	▼ 118	= 13
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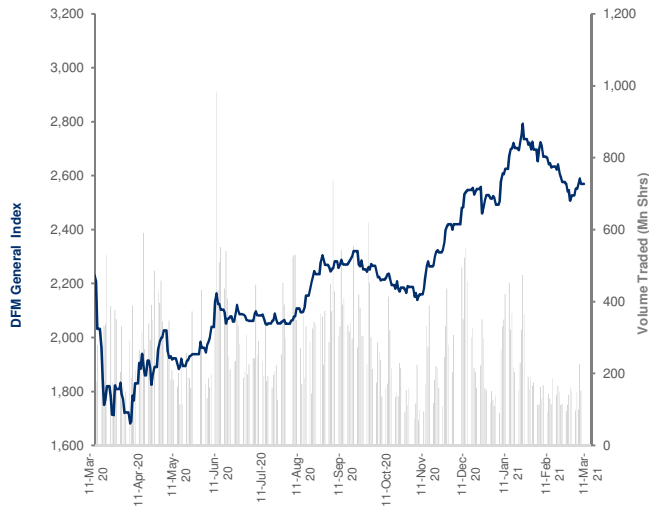
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Public Transport Co	26.70	7.2%	570.69
Saudi Real Estate Co	19.66	5.8%	532.55
Al Gassim Investment Holding Co.	29.85	4.9%	521.40
Saudi Advanced Industries Co	37.50	10.0%	467.92
Saudi Arabia Refineries Co	163.80	0.6%	394.21

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	347,359.4	(0.7%)	0.5%	3.3%
Banking	176,087.7	(1.0%)	(0.1%)	2.3%
Consumer Staples	3,935.9	(1.6%)	(1.8%)	68.6%
Investment & Financial Services	18,363.5	0.3%	1.0%	8.3%
Insurance	5,448.1	(0.1%)	(0.1%)	(1.4%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	71,568.0	(1.1%)	2.2%	(0.6%)
Telecommunication	31,405.3	0.1%	1.0%	19.9%
Transportation	25,889.2	0.5%	(0.3%)	(3.5%)
Services	9,974.1	1.0%	0.4%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.20	2.6%
Damac Properties Dubai Co	1.23	2.5%
Air Arabia Pjsc	1.26	1.6%
Dxb Entertainments Pjsc	0.08	1.3%
Tabreed	2.76	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	24.10	(9.9%)
Emaar Development	2.75	(4.2%)
Al-Madina For Finance And Investment	0.20	(2.9%)
Al Salam Group Holding	0.33	(2.4%)
Emirates Nbd	11.10	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	38,987
Amanat Holdings Pjsc	0.84	18,120
Emaar Properties Pjsc	3.66	17,991
Gulf Finance House	0.66	16,674
Emaar Malls Pjsc	1.77	8,602

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,569.32	(20.67)	(0.8%)	0.7%	3.1%
Market Cap (AED Mn)	347,359	(2,353)	(0.7%)	0.5%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	152.3	(74.3)	(32.8%)	197.0	140.4
Value Traded (AED Mn)	236.1	(116.1)	(33.0%)	269.8	194.8
No. of Trades	3,260	(978)	(23.1%)	3,455	2,430

Market Breadth	▲ 16	▼ 14	= 32
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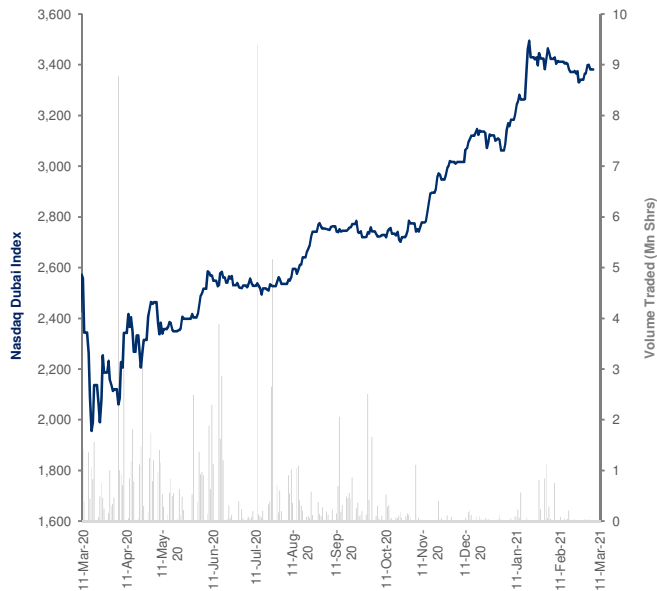
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.66	(1.35%)	65.94
Emirates Nbd	11.10	(2.20%)	32.65
Dubai Islamic Bank	4.80	(0.83%)	26.53
Emaar Development	2.75	(4.18%)	22.93
Aramex Pjsc	3.84	0.79%	15.63

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,275.9	0.0%	0.0%	3.2%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	2.3%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,187.0	0.0%	(0.0%)	(9.7%)
Nasdaq, Inc.	22,789.6	0.0%	0.0%	8.0%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.44	2.3%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	15
Enbd Reit (Ceic) Limited	0.44	10

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,381.68	(19.15)	(0.6%)	0.5%	10.4%
Market Cap (USD Mn)	31,276	3	0.0%	0.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	0.0	0.0%	0.156	1.39
Value Traded (USD Mn)	0.01	0.0	72.8%	0.1	13.93
No. of Trades	3	0	0.0%	6	154

Market Breadth	▲ 1	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.44	2.33%	0.00
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

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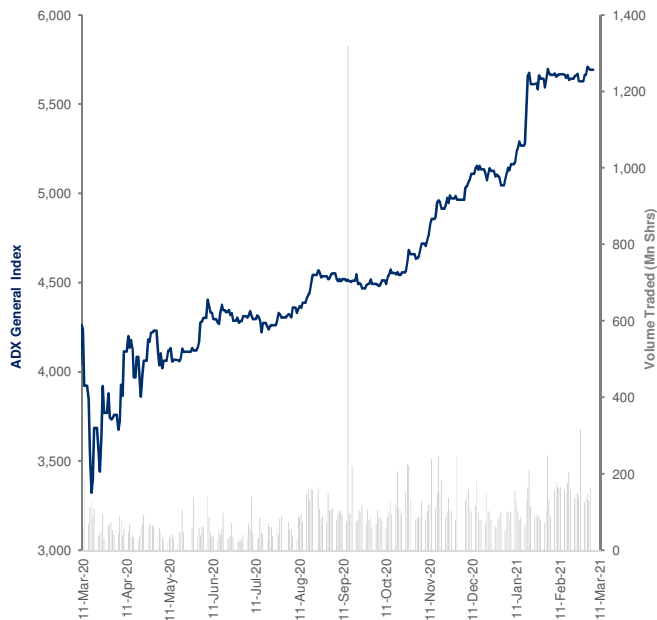
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	825,142.0	(0.1%)	0.6%	10.0%
Banks	253,766.0	0.4%	0.4%	9.7%
Investment & Financial Services	2,301.9	(4.8%)	(4.8%)	(3.4%)
Real Estate	30,972.8	(1.0%)	1.2%	16.7%
Energy	215,999.7	0.1%	1.6%	1.0%
Consumer Staples	92,829.8	0.1%	2.0%	16.5%
Industrial	7,757.7	(0.1%)	(2.4%)	(4.0%)
Insurance	9,477.3	(0.4%)	1.3%	(2.3%)
Telecommunication	197,798.8	(0.9%)	(0.8%)	17.6%
Services	14,237.9	0.6%	(1.8%)	39.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	0.78	14.9%
National Bank Of Umm Al Qaiw	2.24	14.9%
Eshraq Properties Co Pjsc	0.32	7.0%
Agthia Group	6.58	3.0%
Methaq Takaful Insurance	0.85	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.68	(10.0%)
Waha Capital Pjsc	1.16	(4.9%)
Rak Properties	0.54	(4.5%)
National Bank Of Ras Al-Khai	3.75	(3.8%)
Bank Of Sharjah	0.63	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.70	70,893
Adnoc Distribution	4.29	15,606
First Abu Dhabi Bank Pjsc	14.92	15,018
Rak Properties	0.54	13,343
Eshraq Properties Co Pjsc	0.32	13,229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,692.75	(6.77)	(0.1%)	0.5%	12.8%
Market Cap (AED Mn)	825,142	(746)	(0.1%)	0.6%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	163.9	33.2	25.4%	134.0	38.3
Value Traded (AED Mn)	919.1	77.4	9.2%	695.4	132.5
No. of Trades	3,304	719	27.8%	2,992	1,325

Market Breadth	▲ 13	▼ 14	= 37
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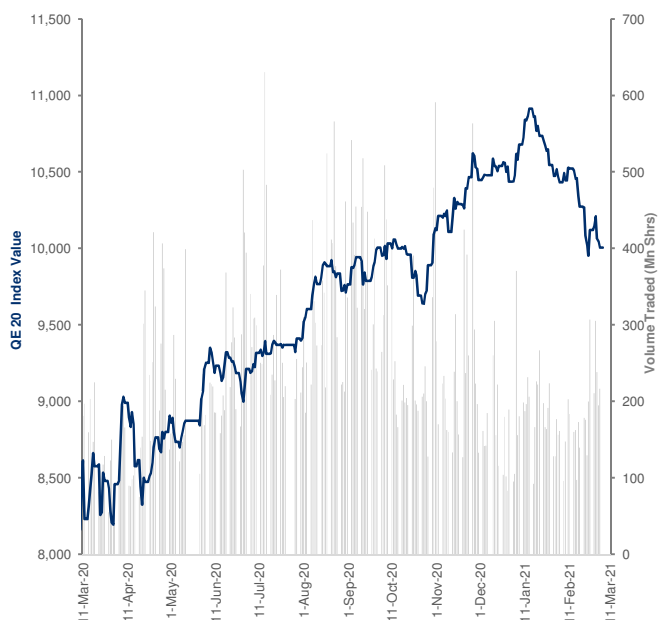
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.70	(1.07%)	263.83
First Abu Dhabi Bank Pjsc	14.92	0.67%	223.92
International Holdings Company Pjsc	48.00	0.00%	174.16
Adnoc Distribution	4.29	(1.83%)	67.37
Emirates Telecom Group Co	20.16	(0.98%)	48.10

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,633.8	(0.5%)	(1.4%)	(3.7%)
Banking & Finance Sector	280,029.2	(0.4%)	(1.4%)	(5.3%)
Goods & Consumer Services	34,612.1	(0.1%)	0.7%	0.2%
Industrial Sector	134,985.2	(0.1%)	(0.6%)	1.2%
Insurance Sector	12,137.2	(1.5%)	(1.6%)	(1.0%)
Real Estate	60,876.9	(0.3%)	0.6%	(10.0%)
Telecom	27,987.8	(4.4%)	(9.0%)	(5.9%)
Transport	29,005.5	(0.1%)	(3.9%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	4.44	4.8%
Investment Holding Group	0.68	3.7%
Aamal Co	0.94	2.4%
Qatar Oman Investment Co QSC	0.90	2.4%
Mannai Corp QSC	2.98	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.13	(9.6%)
Widam Food Co	5.82	(6.5%)
Ooredoo Qpsc	6.86	(5.6%)
Al Khaleej Takaful Group QSC	2.65	(3.9%)
United Development Co QSC	1.53	(3.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.68	87,360
Aamal Co	0.94	12,888
Qatar Aluminum Manufacturing C	1.10	12,450
Salam International Investment	0.61	10,914
National Leasing	1.24	7,685

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,004.19	(40.26)	(0.4%)	(1.4%)	(4.1%)
Market Cap (QAR Mn)	579,634	(2,817)	(0.48%)	(1.4%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	216.4	21.6	11.1%	184.3	84.5
Value Traded (QAR Mn)	465.8	(65.9)	(12.4%)	456.2	237.7
No. of Trades	11,635	(433)	(3.6%)	9,868	5,746

Market Breadth	▲ 24	▼ 18	= 6
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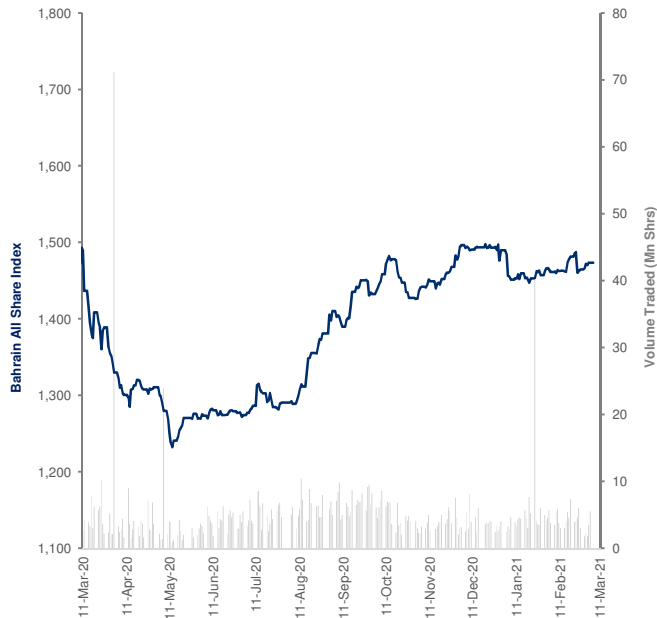
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.68	(0.54%)	75.39
Investment Holding Group	0.68	3.68%	58.63
Ooredoo Qpsc	6.86	(5.55%)	27.59
Qatar Islamic Bank SAQ	15.72	(0.95%)	26.62
Barwa Real Estate Co	3.26	0.00%	23.41

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,270.8	(0.0%)	0.5%	(1.1%)
Commercial Banks	4,732.7	(0.4%)	0.0%	(1.1%)
Investment	1,969.6	0.3%	0.1%	(0.7%)
Insurance	178.3	0.0%	2.7%	11.4%
Services	1,501.0	(0.0%)	1.2%	(5.0%)
Hotel & Tourism	122.3	0.0%	0.0%	(2.7%)
Industrial	766.9	1.3%	2.3%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.18	2.3%
Aluminium Bahrain Bsc	0.53	1.3%
APM Terminals Bahrain	1.52	0.3%
National Bank Of Bahrain Bsc	0.63	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.15	(1.3%)
Ahli United Bank Bsc	0.74	(0.7%)
Esterad Investment Co Bsc	0.15	(0.6%)
BBK Bsc	0.54	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,242
Bahrain Kuwait Insurance Co Bs	0.39	1,318
Banader Hotels Co Bsc	0.16	574
Ahli United Bank Bsc	0.74	299
Seef Properties Bsc	0.15	281

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,473.47	(0.55)	(0.0%)	0.5%	(1.1%)
Market Cap (BHD Mn)	9,271	(3)	(0.0%)	0.5%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,507	2,002	57.1%	5,077.7	3,223.2
Value Traded (BHD '000)	1,334	770	136.8%	855.1	890.8
No. of Trades	89	31	53.4%	76	65

Market Breadth	▲ 4	▼ 4	= 35
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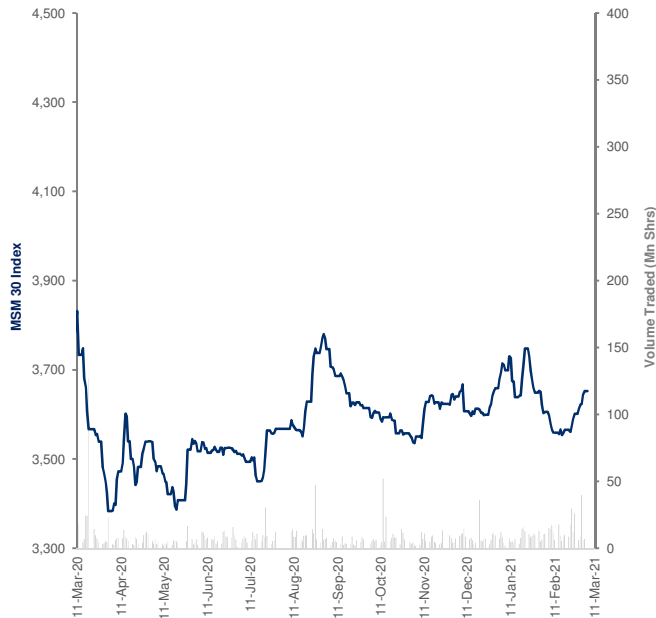
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Kuwait Insurance Co Bs	0.39	0.00%	0.51
APM Terminals Bahrain	1.52	0.26%	0.17
Gfh Financial Group Bsc	0.18	2.30%	0.15
Banader Hotels Co Bsc	0.16	0.00%	0.09
Ahli United Bank Bsc	0.74	(0.68%)	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,331.1	0.2%	1.7%	(0.3%)
Financial	3,435.9	0.4%	3.2%	(1.6%)
Industrial	733.1	0.1%	0.8%	3.7%
Services	2162.1	(0.0%)	(0.3%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.10	7.4%
Oman & Emirates Investment Holding Co.	0.05	4.5%
Muscat Finance Co. Ltd.	0.04	2.6%
Al Maha Ceramics Co	0.28	1.8%
Sohar Bank	0.08	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.07	(2.7%)
Muscat City Desalination	0.09	(2.2%)
Galfar Engineering & Contracting Co.	0.05	(2.1%)
Al Suwadi Power Co.	0.05	(1.9%)
Renaissance Services Co.	0.34	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Aluminium Products Co.	0.10	1,278
Oman & Emirates Investment Holding Co.	0.05	1,010
National Life & General Insurance	0.40	714
Phoenix Power Co.	0.05	684
Galfar Engineering & Contracting Co.	0.05	442

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,652.76	8.22	0.2%	1.1%	(0.2%)
Market Cap (OMR Mn)	6,331.1	14.1	0.2%	1.7%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	6,900.4	682.9	11.0%	10,853.0	12,349.2
Value Traded (OMR '000)	927.8	84.5	10.0%	1,406.5	2,303.5
No. of Trades	430	(53)	(11.0%)	197	582

Market Breadth	▲ 12	▼ 6	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Life & General Insurance	0.40	1.02%	0.28
Bank Muscat	0.42	0.48%	0.18
National Aluminium Products Co.	0.10	7.45%	0.13
Oman & Emirates Investment Holding Co.	0.05	4.55%	0.05
Al Maha Ceramics Co	0.28	1.82%	0.04

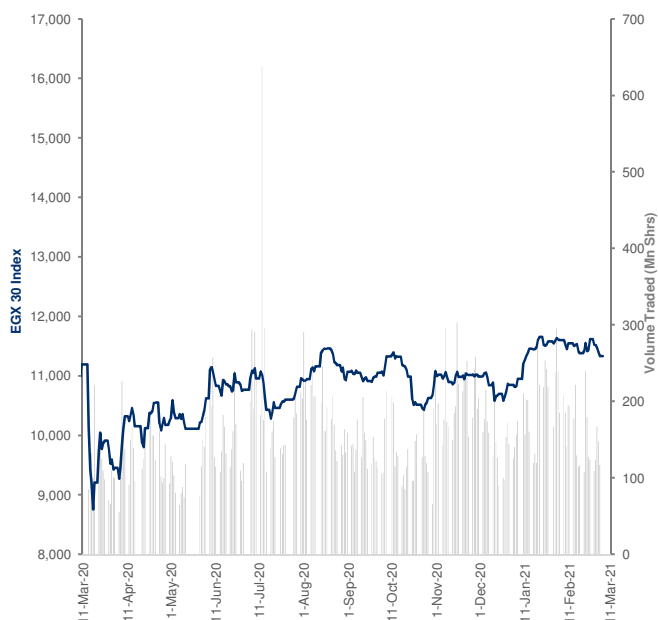
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	485,094.3	(0.2%)	(3.8%)	2.8%
Banks	143,135.8	(1.0%)	(0.4%)	(0.7%)
Basic Resources	22,654.6	0.8%	0.9%	9.2%
Chemicals	33,966.6	(0.7%)	(0.0%)	6.7%
Construction and Materials	15,578.0	(0.1%)	(1.4%)	(7.6%)
Financial Services excluding Banks	46,056.6	0.5%	(3.0%)	8.0%
Food and Beverage	7,385.3	(0.1%)	(3.8%)	3.1%
Healthcare	4,242.5	(0.0%)	0.4%	(1.5%)
Industrial Goods, Services, Automobile:	39,112.6	0.5%	(1.1%)	(5.6%)
Media	1,226.9	(1.2%)	(11.4%)	(7.2%)
Oil and Gas	3,745.4	(1.4%)	(4.3%)	(7.1%)
Personal and Household Products	39,779.0	(0.7%)	(2.7%)	9.7%
Real Estate	52,670.1	0.6%	(1.4%)	2.7%
Telecommunication	52,872.0	(0.1%)	(21.2%)	9.9%
Travel & Leisure	22,668.9	0.7%	(0.3%)	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	2.38	4.8%
El Kahera Housing	24.00	4.3%
Odin Investments	7.55	4.0%
El Nasr Clothes & Textiles	1.34	3.9%
Extracted Oils	1.96	3.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	10.92	(4.0%)
United Housing & Development	4.47	(3.9%)
Arab Cotton Ginning	2.73	(3.5%)
Egyptians For Housing & Dev. Co.	0.81	(2.5%)
Sidi Kerir Petrochemicals Co	10.61	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.90	17,603
Egyptians For Housing & Dev. Co.	0.81	17,227
Palm Hills Developments Sae	1.72	9,995
Pioneers Holding Co. For Financial Inv.	5.35	7,253
Qalaa Holdings Sae	1.39	7,162

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,333.86	(59.39)	(0.5%)	(1.7%)	4.5%
Market Cap (EGP Mn)	485,094	(989)	(0.2%)	(3.8%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	116.7	(30.6)	(20.8%)	176.1	65.8
Value Traded (EGP Mn)	474.9	(195.4)	(29.1%)	633.0	413.3
No. of Trades	16,794	(3,814)	(18.5%)	19,876	11,419

Market Breadth	▲ 26	▼ 26	= 7
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Delta Sugar Co	10.92	(4.04%)	55.19
Commercial International Bank	60.93	(1.47%)	53.52
Pioneers Holding Co. For Financial Inv.	5.35	(0.37%)	38.84
Eastern Co Sae	14.45	(1.03%)	32.64
Ezz Steel Co Sae	10.53	(0.38%)	19.25

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,885.3	(0.1%)	0.2%	4.9%
Banking	6,437.8	(0.1%)	(0.8%)	1.5%
Insurance	88.7	0.0%	(0.4%)	(2.2%)
Diversified Financial Services	173.4	0.1%	(0.3%)	3.4%
Real Estate	206.2	0.5%	2.0%	3.4%
Health Care Services	25.3	0.5%	0.5%	(0.6%)
Educational Services	218.0	(0.2%)	(0.2%)	(3.0%)
Hotels and Tourism	79.4	0.0%	(0.4%)	(4.5%)
Transportation	62.4	(0.3%)	1.3%	(2.1%)
Technology & Communications	316.5	(1.2%)	(2.1%)	3.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	467.0	1.3%	(0.4%)	10.4%
Commercial Services	69.9	(0.4%)	(0.2%)	2.8%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	21.0	1.5%	1.3%	3.4%
Food & Beverages	72.1	0.0%	0.0%	(0.4%)
Tobacco & Cigarettes	811.6	0.0%	0.0%	0.1%
Mining & Extraction Industries	655.2	0.2%	13.6%	88.9%
Engineering & Construction	29.4	0.1%	1.1%	46.3%
Electrical Industries	29.5	(0.6%)	(0.6%)	2.0%
Textiles , Leathers & Clothings	58.0	(1.5%)	(5.6%)	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.19	5.6%
Intl Co For Medical Invest	1.18	4.4%
International Brokerage And	0.71	4.4%
Jordan Decapolis Properties	0.49	4.3%
Amad Investment & Real Estat	0.75	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Jordanian Real Estate For De	0.39	(4.9%)
Century Investment Group	1.78	(4.8%)
Specialized Jordanian Invest	1.00	(4.8%)
Specialized Trading & Invest	0.90	(4.3%)
National Cable & Wire Manuf	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Industrial Resources	0.31	1,379
National Aluminum Industrial	1.17	416
Jordanian Electric Power	1.22	272
Jordan Petroleum Refinery Co	2.71	235
Capital Bank Of Jordan	1.21	196

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,763.50	(0.93)	(0.1%)	0.1%	6.4%
Market Cap (JD Mn)	9,885.32	(6.63)	(0.1%)	0.2%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,577.1	(721.3)	(16.8%)	4,703.5	3,396.4
Value Traded (JD ⁰⁰⁰)	4,218.2	(267.5)	(6.0%)	5,090.0	4,027.5
No. of Trades	1,766	(177)	(9.1%)	2,156	1,502

Market Breadth	▲ 17	▼ 16	= 88
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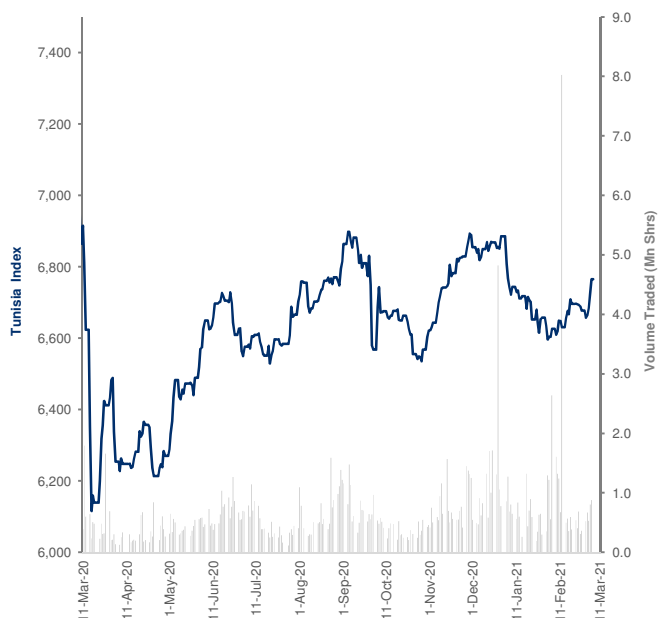
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	7.21	0.14%	1.28
Jordan Petroleum Refinery Co	2.71	0.74%	0.64
National Aluminum Industrial	1.17	1.74%	0.48
Jordan Industrial Resources	0.31	3.33%	0.42
Jordanian Electric Power	1.22	0.83%	0.33

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,313.9	0.4%	1.5%	(1.7%)
Banking	7,371.5	0.8%	(0.2%)	(4.3%)
Insurance	899.7	1.1%	2.7%	(2.5%)
Leasing	520.3	(0.1%)	(0.2%)	(2.3%)
Financial Services	1,862.4	0.8%	2.8%	(5.6%)
Industrial	1,700.6	0.2%	1.6%	(0.2%)
Chemical Industry	476.5	(0.6%)	1.3%	6.3%
Food & Beverage	5,751.2	0.0%	3.8%	2.8%
Retailing	1,058.9	(0.1%)	(1.1%)	(2.3%)
Others	1,672.9	0.1%	1.1%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	21.20	5.9%
Universal Auto Distributors Ho	1.24	5.1%
ADWYA SA	4.61	4.8%
Societe Immobiliere Tuniso Seo	2.29	4.1%
GIF Filter SA	0.98	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	101.23	(4.5%)
Banque de Tunisie et des Emira	7.27	(2.9%)
Attijari Leasing SA	9.03	(2.9%)
Manufacture de Panneaux Bois D	3.30	(2.4%)
Societe des Industries Pharmac	3.32	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.24	264
ADWYA SA	4.61	95
Societe Tunisienne de L'Air	0.60	93
Societe D'Articles Hygieniques	13.00	86
GIF Filter SA	0.98	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,765.50	38.20	0.6%	1.3%	(1.7%)
Market Cap (DT Mln)	21,314	83.6	0.4%	1.5%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	878.7	73.9	9.2%	899.5	477.9
Value Traded ('000 DT)	5,310.3	(2,072.6)	(28.1%)	5,476.7	3,222.1
No. of Trades	2,529	1,032	68.9%	1,396	1,305

Market Breadth	▲ 22	▼ 26	= 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	13.00	0.39%	1.11
Euro Cycles SA	29.60	1.79%	0.98
ADWYA SA	4.61	4.77%	0.43
Societe Frigorifique et Brasse	19.70	0.15%	0.37
Universal Auto Distributors Ho	1.24	5.08%	0.32

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	527,091.6	(0.1%)	(0.2%)	(0.4%)
Banking	190,666.6	(0.2%)	(0.5%)	(0.7%)
Beverages	8,763.8	0.0%	0.1%	(4.8%)
Chemicals	2,044.8	(1.2%)	(1.5%)	10.1%
Construction & Building Material	63,185.9	(0.3%)	0.5%	0.5%
Distributors	13,988.9	(0.2%)	(0.8%)	3.3%
Electrical & Electronic Equipment	296.0	1.5%	3.6%	(2.3%)
Electricity	21,703.8	0.0%	(2.0%)	0.6%
Food Producers & Processors	27,322.6	2.1%	2.3%	12.3%
Holding Companies	2,995.0	0.0%	0.0%	(2.0%)
Insurance	23,293.6	(2.0%)	(2.1%)	(1.9%)
Investment & other Finance	3,562.0	0.0%	1.8%	5.6%
Leisures & Hotel	1,534.4	0.0%	(4.7%)	(6.1%)
Materials, Software & Computer	5,590.3	0.6%	0.1%	3.9%
Mining	18,917.1	2.0%	(0.3%)	9.9%
Oil & Gas	15,339.5	(1.8%)	(1.8%)	8.0%
Real Estate	3,329.8	(0.8%)	0.0%	(1.1%)
Telecommunications	121,095.4	0.0%	0.4%	(5.0%)
Transport	868.0	(0.0%)	0.4%	3.2%
Utilities	2,560.0	(3.0%)	(3.6%)	(14.4%)
Forestry & Paper	33.8	(3.2%)	0.8%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	502.30	4.0%
Lesieur Cristal	171.55	4.0%
Cie Miniere de Touissit	1670.00	2.5%
Managem SA	1273.00	2.2%
Cosumar	239.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3851.00	(3.5%)
Med Paper SA	13.10	(3.2%)
Lyonnaise des Eaux de Casablan	320.00	(3.0%)
Colorado SA	48.00	(2.0%)
Afrika Gaz	4020.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.30	222.1
Maroc Telecom	137.75	143.3
Attijariwafa Bank	419.00	17.3
Banque Centrale Populaire	250.00	4.4
Managem SA	1273.00	3.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,350.12	(0.29)	(0.00%)	(0.07%)	0.56%
Market Cap (MAD Mn)	527,092	(503)	(0.1%)	(0.2%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	413.1	317.7	333.1%	421.2	660.4
Value Traded (MAD Mn)	59.08	37.60	175.0%	73.1	122.1

Market Breadth

▲ 10 ▼ 14 = 18

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	137.75	0.00%	19.74
Attijariwafa Bank	419.00	0.00%	7.26
Label Vie	3220.00	(0.31%)	6.44
Managem SA	1273.00	2.17%	4.67
LafargeHolcim Maroc SA	1600.00	0.00%	4.58

Source: Bloomberg, Kamco Research

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