

**MENA Markets Daily Report**

March 5, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change		
<b>MENA Countries</b>									
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,015.27	(0.6%)	(5.1%)	21.2%		
	Kuwait	Main 50 Index	▼	8,002.41	(1.4%)	(7.9%)	27.7%		
Kuwait	2	Kuwait		Main Market Index	▼	7,780.68	(0.4%)	(6.3%)	20.2%
Saudi Arabia	3	Kuwait		All Share Index	▼	8,437.81	(0.5%)	(5.3%)	21.0%
UAE - Dubai	4	Saudi Arabia	▲	TADAWUL All Share Index	1.2%	1.9%	(12.8%)		
UAE - Abu Dhabi	5	UAE - Dubai	▼	DFM General Index	(4.7%)	2.5%	17.2%		
Qatar	6	UAE - Nasdaq Dubai	▼	FTSE NASDAQ Dubai UAE 20 Index	(4.4%)	5.2%	15.4%		
Bahrain	7	UAE - Abu Dhabi	▼	FTSE ADX General Index	(1.9%)	2.6%	6.1%		
Oman	8	Qatar	▲	QE 20 Index	0.8%	(1.6%)	1.8%		
Egypt	9	Bahrain	▼	Bahrain All Share	(1.3%)	(3.0%)	4.1%		
Jordan	10	Oman	▲	MSX 30 Index	0.4%	24.2%	28.2%		
Tunisia	11	Egypt	▼	EGX 30	(0.6%)	11.1%	40.6%		
Morocco	12	Jordan	▲	ASE Index	0.8%	(0.3%)	45.1%		
		Tunisia	▼	Tunisia Index	(0.2%)	11.0%	35.1%		
		Morocco	▲	MASI	1.6%	(11.6%)	27.6%		
<b>Emerging Markets</b>									
	China	SSE Composite Index	▼	4,082.47	(1.0%)	2.9%	18.4%		
	India	SENSEX	▼	79,116.19	(1.4%)	(7.2%)	9.1%		
	Brazil	BOVESPA Stock Index	▲	185,366.44	1.2%	15.0%	34.0%		
	Mexico	BOLSA Index	▲	70,428.03	2.9%	9.5%	29.9%		
	Emerging Markets	MSCI EM Index	▼	1,472.03	(3.6%)	4.8%	30.6%		
<b>Global Markets</b>									
	World	MSCI ACWI Index	▲	1,031.59	0.2%	1.7%	20.6%		
	Asia	MSCI Asia Pacific	▼	755.44	(4.3%)	4.6%	26.8%		
	Europe	DJ Stoxx 600	▲	612.71	1.4%	3.5%	16.7%		
	Europe	FTSEurofirst 300	▲	2,444.63	1.4%	3.6%	17.1%		
	U.S.A	S&P 500	▲	6,869.50	0.8%	0.4%	16.4%		
	U.S.A	DJIA	▲	48,739.41	0.5%	1.4%	13.0%		
	U.S.A	NASDAQ Composite	▲	22,807.48	1.3%	(1.9%)	20.4%		
	UK	FTSE 100	▲	10,567.65	0.8%	6.4%	21.5%		
	Germany	DAX	▲	24,205.36	1.7%	(1.2%)	23.0%		
	Japan	NIKKEI 225	▼	54,245.54	(3.6%)	7.8%	26.2%		
	Hong Kong	HANG SENG INDEX	▼	25,249.48	(2.0%)	(1.5%)	27.8%		
<b>Currencies</b>									
	USD	USD vs. World Currencies Basket	▼	98.77	(0.3%)	0.45%	(9.4%)		
	GBP/USD	British Pound / USD Cross	▲	1.34	0.13%	(0.74%)	7.7%		
	EUR/USD	Euro / USD Cross	▲	1.16	0.18%	(0.95%)	13.4%		
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.02%)	0.2%		
<b>Other Asset Classes</b>									
	Oil	Brent	=	81.40	0.0%	33.8%	(18.5%)		
	Oil	NYMEX	▲	74.66	0.1%	30.0%	(19.9%)		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.92	(4.5%)	(7.5%)	(15.1%)		
	Gold	Gold Spot \$/Oz	▲	5,140.36	1.0%	19.0%	64.6%		
	Silver	Silver Spot \$/Oz	▲	83.55	1.9%	16.6%	148.0%		
	Bitcoin	Bitcoin USD Cross	▲	73,340.88	7.8%	(16.3%)	(6.5%)		

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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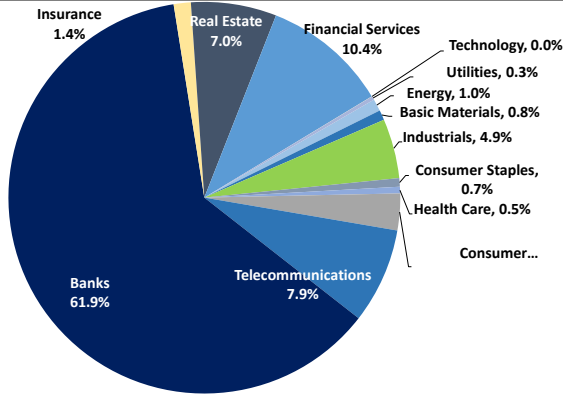
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C  
 (Public)

# Boursa Kuwait Daily Report

March 4, 2026

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,437.8	▼	(0.5%)	(1.6%)	(5.3%)
Energy	1,826.6	▲	0.2%	(2.5%)	5.3%
Basic Materials	743.7	▼	(0.9%)	1.8%	(10.8%)
Industrials	721.6	▲	0.1%	(1.3%)	(4.8%)
Consumer Staples	1,197.6	▼	(2.1%)	(3.5%)	(11.9%)
Health Care	571.2	=	0.0%	2.7%	(3.3%)
Consumer Discretionary	2,303.3	▲	1.1%	(2.6%)	(3.4%)
Telecommunications	1,308.7	▼	(1.1%)	1.5%	6.8%
Banks	2,068.3	▼	(0.4%)	(1.4%)	(4.7%)
Insurance	1,801.7	▼	(1.1%)	(2.1%)	(7.5%)
Real Estate	1,829.7	▼	(0.5%)	(2.6%)	(9.8%)
Financial Services	1,670.8	▼	(1.3%)	(3.7%)	(13.0%)
Technology	771.2	▲	2.9%	(1.9%)	(19.1%)
Utilities	371.1	▲	0.7%	(2.1%)	(5.4%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.0	10.9%
2- National Bank of Kuwait	8,060.8	13.2	13.8%
3- Boubayan Bank	2,968.5	29.4	10.7%
4- Zain	2,397.2	15.0	13.0%
5- Mabanee Co.	1,402.0	16.8	11.6%
6- Gulf Bank	1,329.5	22.8	7.0%
7- Warba Bank	1,282.0	27.9	5.6%
8- Commercial Bank of Kuwait	1,073.7	6.8	21.2%
9- National Mobile Telecom Co.	826.9	11.0	12.4%
10- Ahli Bank of Kuwait	774.9	12.9	9.2%
<b>Total</b>	<b>34,805</b>	<b>17.71</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

## Top Movers and Most Active Stocks

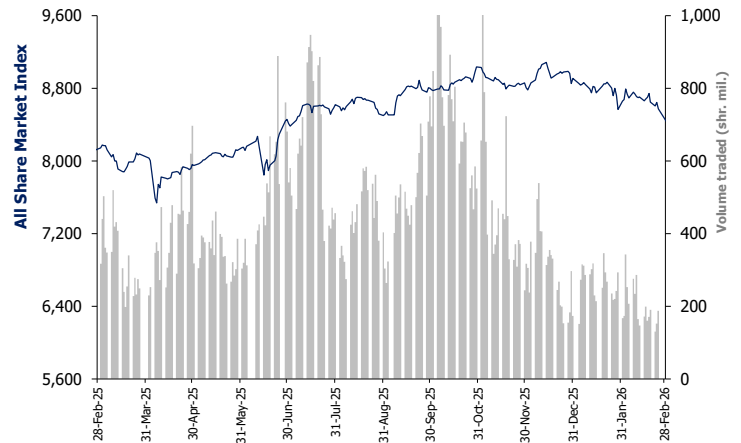
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.222	0.014	6.7%
Credit Rating & Collection Co.	0.132	0.008	6.5%
Jazeera Airways Co.	1.831	0.101	5.8%
Kuwait Hotels Co.	0.234	0.012	5.4%
National Petroleum Services Co.	1.594	0.074	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.151	(0.014)	(8.5%)
Bayan Investment Co.	0.072	(0.007)	(8.5%)
Warba Capital Holding Co.	0.623	(0.057)	(8.4%)
Kuwait Emirates Holding Co.	0.090	(0.008)	(8.0%)
Kamco Investment Co.	0.209	(0.018)	(7.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.170	0.0%	28,794,517
Kuwait Finance House	0.795	(0.6%)	12,230,771
Warba Bank	0.285	0.4%	11,408,867
Gulf Bank	0.333	0.0%	10,643,408
First Investment Co.	0.112	0.9%	8,172,830

Market Breadth	41	75	24		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,015.27	(49.5)	(0.5%)	(1.5%)	(5.1%)
Main 50 Index	8,002.41	(111.3)	(1.4%)	(4.2%)	(7.9%)
Main Market Index	7,780.68	(30.9)	(0.4%)	(1.8%)	(6.3%)
All Share Market Index	8,437.81	(44.3)	(0.5%)	(1.6%)	(5.3%)
Market Cap (KWD Mn)	50,779.95	(266.8)	(0.5%)	(1.6%)	(5.1%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	161.9	(1.3)	(0.8%)	231.4	480.5
Value Traded (KWD Mn)	54.6	0.6	1.1%	69.9	126.7
No. of Trades	13,550	(1,898)	(12.3%)	17,181	20,180

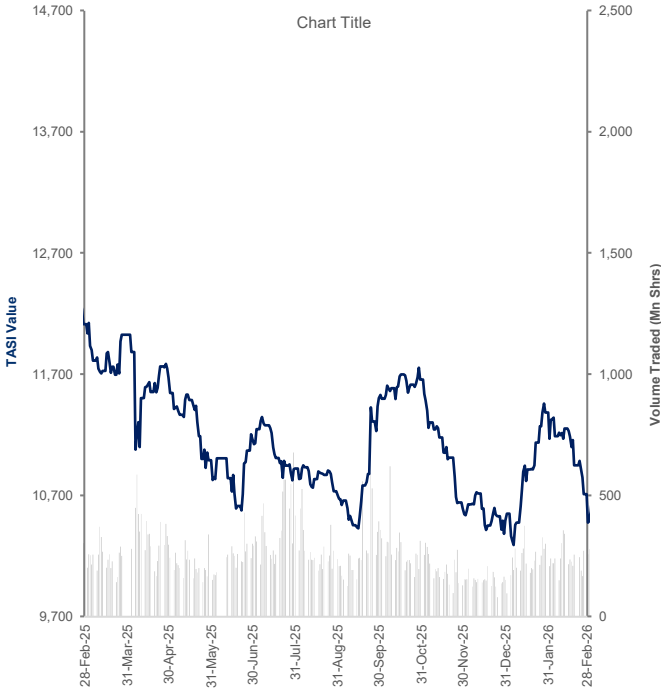
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	(0.6%)	9,765,721
National Bank of Kuwait	0.922	(0.8%)	5,939,987
GFH Financial Group	0.170	0.0%	4,906,446
Gulf Bank	0.333	0.0%	3,540,224
Warba Bank	0.285	0.4%	3,258,891

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

March 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,388,646.0	(1.0%)	2.7%	6.4%
Energy	6,398,498.5	(2.3%)	4.5%	9.4%
Materials	641,601.0	1.8%	1.6%	9.4%
Capital Goods	68,328.4	2.7%	0.5%	(0.2%)
Commercial & Professional Svc	9,747.7	2.9%	(3.2%)	(8.4%)
Transportation	39,414.5	2.6%	(5.1%)	(13.1%)
Consumer Durables & Apparel	7,078.7	2.0%	(2.7%)	3.5%
Consumer Services	50,858.1	3.2%	(2.1%)	(5.2%)
Media	21,735.4	6.4%	(1.7%)	(20.1%)
Consumer Discretionary Distribution &	30,739.5	2.1%	(2.0%)	(0.5%)
Consumer Staples Distribution & Retail	32,586.0	3.1%	(1.2%)	(2.4%)
Food & Beverages	80,636.9	1.3%	0.8%	(7.0%)
Health Care Equipment & Svc	144,625.9	3.7%	2.0%	(7.9%)
Pharma, Biotech & Life Science	14,561.0	3.6%	(2.3%)	(4.9%)
Banks	1,019,036.6	1.3%	(1.9%)	4.0%
Financial Services	58,234.4	2.9%	(3.9%)	(1.8%)
Insurance	68,643.9	3.1%	(2.1%)	9.9%
Telecommunication Services	272,576.6	0.9%	0.3%	(2.0%)
Utilities	200,116.2	2.0%	0.2%	(7.8%)
REITs	14,400.4	0.8%	(1.4%)	0.6%
Real Estate Mgmt & Dev't	130,229.5	3.2%	(2.1%)	(1.5%)
Software & Services	84,547.6	4.4%	(8.6%)	(19.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alujain Holding	24.31	10.0%
Saudi Research & Marketing Gro	78.95	10.0%
Saudi Printing & Packaging Co	7.08	9.9%
Arabian Pipes Co	4.70	9.8%
Saudi Chemical Co Holding	7.79	9.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Oil Co	26.10	(2.3%)
Emaar Economic City	8.48	(2.0%)
Gulf Union Cooperative Insuran	9.33	(1.9%)
National Gas & Industrializati	80.45	(1.9%)
Banque Saudi Fransi	18.85	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.01	60,899
Saudi Arabian Oil Co	26.10	23,926
Jabal Omar Development Co	14.88	12,412
Alinma Bank	28.00	11,134
Saudi Chemical Co Holding	7.79	10,127

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,692.69	126.95	1.2%	(0.2%)	1.9%
Market Cap (SAR Mn)	9,388,646	(91,759)	(1.0%)	2.7%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	319.8	69.5	27.8%	240.4	300.4
Value Traded (SAR Mn)	6,525.7	801.0	14.0%	4,815.4	6,119.4
No. of Trades	532,614	56,489	11.9%	429,704	454,756

Market Breadth			
	▲ 256	▼ 9	▬ 10

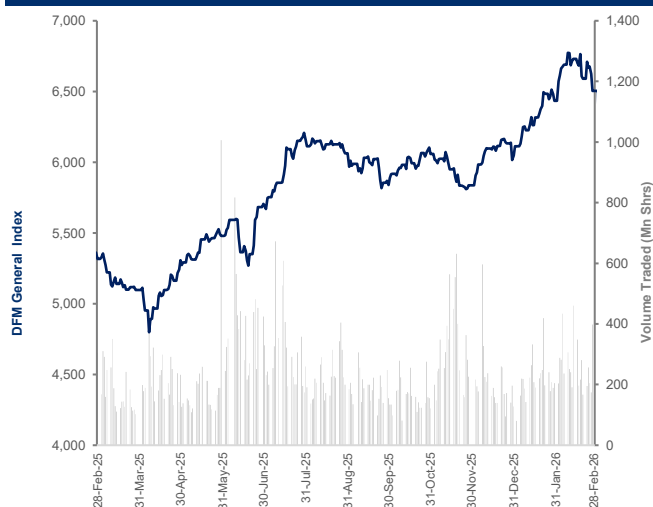
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.10	(2.3%)	633.91
Al Rajhi Bank	99.25	1.3%	546.96
Saudi National Bank	40.74	1.4%	381.50
Alinma Bank	28.00	2.3%	310.07
Saudi Arabian Fertilizer Co	129.80	2.2%	225.68

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

March 4, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,004,759.6	(4.8%)	(4.8%)	(2.3%)
<b>Financials</b>	<b>403,932.9</b>	<b>(4.6%)</b>	<b>(4.6%)</b>	<b>(11.1%)</b>
<b>Real Estate</b>	<b>236,750.6</b>	<b>(4.9%)</b>	<b>(4.9%)</b>	<b>12.1%</b>
<b>Industrial</b>	<b>115,508.1</b>	<b>(4.9%)</b>	<b>(4.9%)</b>	<b>(0.1%)</b>
<b>Materials</b>	<b>1,542.8</b>	<b>2.4%</b>	<b>2.4%</b>	<b>(4.9%)</b>
<b>Consumer Staples</b>	<b>29,626.2</b>	<b>(4.0%)</b>	<b>(4.0%)</b>	<b>5.9%</b>
<b>Consumer Discretionary</b>	<b>19,278.9</b>	<b>(4.9%)</b>	<b>(4.9%)</b>	<b>(26.6%)</b>
<b>Telecommunication</b>	<b>47,368.9</b>	<b>(4.6%)</b>	<b>(4.6%)</b>	<b>6.6%</b>
<b>Utilities</b>	<b>150,751.3</b>	<b>(5.0%)</b>	<b>(5.0%)</b>	<b>2.2%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.30	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	31.35	(5.0%)
Mashreqbank	230.85	(5.0%)
Amlak Finance	1.52	(5.0%)
SALIK	6.08	(5.0%)
DEWA	2.85	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
SALIK	6.08	86,357
DEWA	2.85	12,351
TALABAT Holding PLC	0.66	10,914
Air Arabia Pjsc	5.14	6,227
Emaar Properties Pjsc	15.40	6,016

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,197.19	(306.31)	(4.7%)	(4.7%)	2.5%
Market Cap (AED Mn)	1,004,760	(50,227)	(4.8%)	(4.8%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	161.5	(236.4)	(59.4%)	239.5	234.6
Value Traded (AED Mn)	891.3	(1,195.1)	(57.3%)	839.6	685.0
No. of Trades	8,169	(12,452)	(60.4%)	14,963	14,076

Market Breadth	▲	▼	▬
	1	48	27

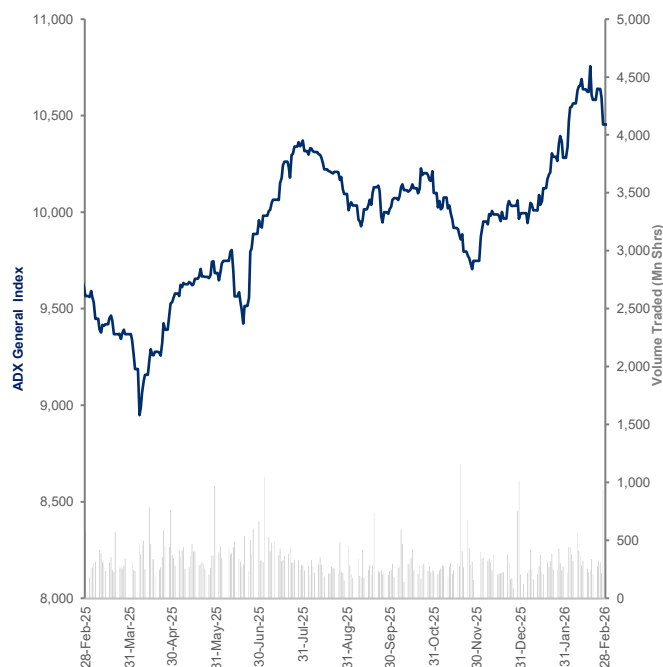
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
SALIK	6.08	(5.00%)	525.13
Emaar Properties Pjsc	15.40	(4.94%)	92.65
Emaar Development	18.40	(4.91%)	68.18
Emirates Nbd	31.35	(5.00%)	43.27
Dubai Islamic Bank	7.89	(4.94%)	35.43

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 4, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,011,368.8	(2.4%)	(2.4%)	(2.4%)
Financials	1,572,986.7	(0.8%)	(0.8%)	1.3%
Telecommunication	212,180.2	(4.5%)	(4.5%)	5.5%
Consumer Discretionary	71,122.7	(4.0%)	(4.0%)	2.4%
Industrial	209,059.0	(4.8%)	(4.8%)	(0.8%)
Real Estate	86,664.1	(5.0%)	(5.0%)	16.3%
Basic Materials	99,796.4	(0.3%)	(0.3%)	0.1%
Energy	398,856.0	(3.4%)	(3.4%)	(6.0%)
Utilities	302,448.1	(4.9%)	(4.9%)	(20.2%)
Consumer Staples	21,907.8	(4.5%)	(4.5%)	(8.5%)
Health Care	36,347.9	(4.7%)	(4.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	2.27	14.6%
United Arab Bank Pjsc	1.60	12.7%
Fertiglobe	2.75	2.6%
Commercial Bank International	0.84	1.2%
International Holdings Company PJSC	404.00	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Dar Properties Co.	10.26	(5.0%)
Alef Education	0.95	(5.0%)
Phoenix Group	0.86	(5.0%)
Rak Properties	1.33	(5.0%)
Al Wathba National Insurance Co.	3.04	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.29	53,448
Americana Restaurants International PLC	1.85	39,867
Eshraq Investments P.J.S.C	0.45	25,557
Fertiglobe	2.75	20,668
ADNOC Drilling	4.99	15,897

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,251.58	(202.30)	(1.9%)	(1.9%)	2.6%
Market Cap (AED Mn)	3,011,369	(73,160)	(2.4%)	(2.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	281.5	(650.4)	(69.8%)	312.4	344.8
Value Traded (AED Mn)	962.9	(2,061.0)	(68.2%)	1,365.0	1,291.0
No. of Trades	24,325	(2,429)	(9.1%)	22,470	20,498

Market Breadth	▲	▼	▬
	5	62	23

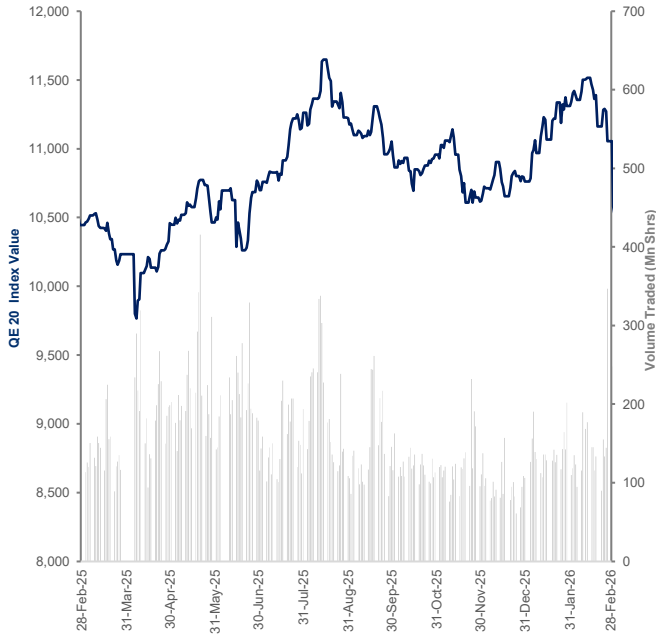
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.29	(3.24%)	174.35
Emirates Telecommunication Group	19.30	(4.83%)	167.30
ADNOC Drilling	4.99	(2.54%)	78.24
Americana Restaurants International PLC	1.85	(0.54%)	73.12
Fertiglobe	2.75	2.61%	56.33

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

March 4, 2026

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,196.4	0.9%	(4.3%)	(2.2%)
Banking & Finance Sector	316,843.0	0.6%	(5.4%)	(2.4%)
Goods & Consumer Services	31,792.4	1.8%	(0.8%)	(2.1%)
Industrial Sector	140,490.0	0.3%	(2.5%)	(2.0%)
Insurance Sector	12,681.3	5.6%	(0.5%)	13.1%
Real Estate	36,931.0	2.0%	(4.2%)	(12.2%)
Telecom	53,405.8	2.8%	(2.3%)	2.6%
Transport	38,052.9	(0.5%)	(8.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.61	8.7%
Qatar Insurance Co SAQ	2.50	8.2%
Investment Holding Group	3.80	5.2%
Zad Holding Group	14.31	5.1%
Medicare Group	5.24	4.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.31	(6.9%)
Qatar Aluminum Manufacturing C	1.58	(4.2%)
Qatar Gas Transport Co Ltd	4.48	(0.9%)
Gulf International Services QS	2.37	(0.5%)
Industries Qatar QSC	11.90	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.58	30,119
Salam International Investment	0.84	20,739
Mazaya Qatar Real Estate Devel	0.55	18,268
Qatar Insurance Co SAQ	2.50	15,264
Barwa Real Estate Co	2.57	14,867

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,588.86	79.04	0.8%	(4.2%)	(1.6%)
Market Cap (QAR Mn)	630,196	5,623	0.9%	(4.3%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	223.3	55.2	32.9%	148.5	159.3
Value Traded (QAR Mn)	602.6	103.0	20.6%	453.1	424.5
No. of Trades	32,066	4,527	16.4%	28,971	14,361

Market Breadth	▲	▼	▬
	47	5	3

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.02	0.00%	63.40
Commercial Bank PSQC/The	4.54	0.13%	55.14
Qatar Aluminum Manufacturing C	1.58	(4.18%)	48.30
Ooredoo QPSC	13.40	3.40%	46.13
Barwa Real Estate Co	2.57	1.26%	38.51

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 4, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,923.6	(0.4%)	(0.5%)	0.7%
Materials	1,498.1	(0.5%)	(3.9%)	(4.5%)
Industrial	125.9	0.7%	(1.7%)	(1.4%)
Consumer Discretionary	248.6	(0.9%)	(0.9%)	(0.3%)
Consumer Staples	139.8	0.1%	0.1%	7.0%
Financials	23,965.9	(0.4%)	(0.2%)	1.0%
Communication Services	862.5	(0.4%)	(0.4%)	0.0%
Real Estate	73.2	0.0%	0.0%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.10	0.9%
BMMI BSC	0.59	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.54	(4.5%)
Al Salam Bank-Bahrain BSC	0.23	(3.4%)
Bahrain Duty Free Complex	0.44	(3.3%)
BBK BSC	0.51	(3.2%)
Aluminium Bahrain B.S.C	1.06	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	876
GFH FINANCIAL GROUP BSC	0.54	64
Bahrain Duty Free Complex	0.44	52
Aluminium Bahrain B.S.C	1.06	43
Bahrain Telecommunications Co	0.48	32

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,005.39	(26.36)	(1.3%)	(2.7%)	(3.0%)
Market Cap (BHD Mn)	26,923.6	(102.3)	(0.4%)	(0.5%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,169	917	365.3%	2,584.3	9,366.2
Value Traded (BHD '000)	366	266	267.5%	1,207.9	9,340.1
No. of Trades	68	38	126.7%	55	41

Market Breadth	▲	▼	▬
	2	6	36

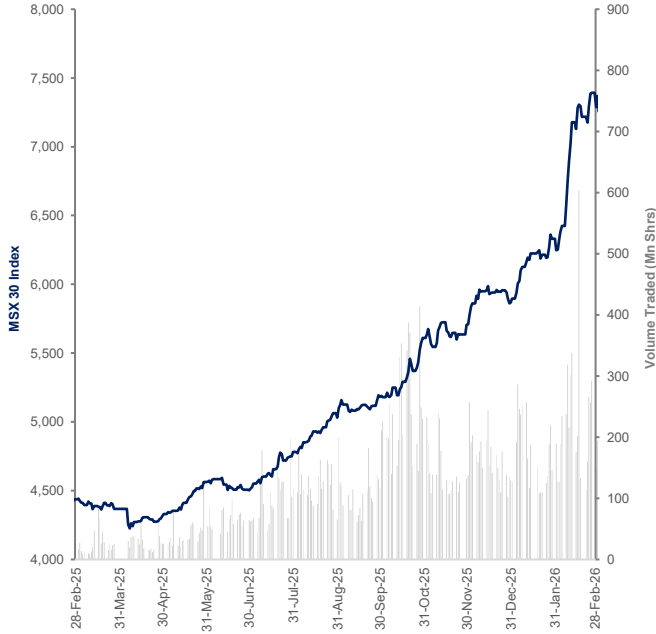
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	(3.40%)	0.20
Aluminium Bahrain B.S.C	1.06	(0.47%)	0.05
GFH FINANCIAL GROUP BSC	0.54	(4.46%)	0.03
APM TERMINALS BAHRAIN	1.10	0.92%	0.03
Bahrain Duty Free Complex	0.44	(3.30%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,576.3	0.5%	(1.0%)	23.4%
Financial	8,097.1	0.7%	(1.1%)	24.6%
Industrial	7,875.1	0.7%	(0.3%)	26.0%
Services	3604.1	(0.3%)	(2.3%)	15.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.05	4.3%
Al Madina Investment H Olding Co.	0.04	2.7%
Dhofar International Dev. & Inv. Holding Co.	0.298	2.4%
Asyad Shipping Company	0.24	2.1%
Oman Cement Co.	0.54	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.18	(3.2%)
Al Batinah Power Co.	0.16	(3.1%)
Oman & Emirates Investment Holding Co.	0.10	(2.9%)
A'Saffa Food Co.	0.77	(2.5%)
Barka Desalination	0.16	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	55,651
Bank Muscat	0.43	43,675
OQ Exploration & Production SA	0.47	17,656
OQ Gas Networks	0.23	15,723
OQ BASE INDUSTRIES (SFZ)	0.23	14,211

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,284.16	28.12	0.4%	(1.5%)	24.2%
Market Cap (OMR Mn)	19,576.3	99.69	0.5%	(1.0%)	23.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	170,163.6	20,294.3	13.5%	202,257	37,694
Value Traded (OMR '000)	54,492.3	10,122.7	22.8%	51,705	3,227

Market Breadth	▲ 12	▼ 28	▬ 78
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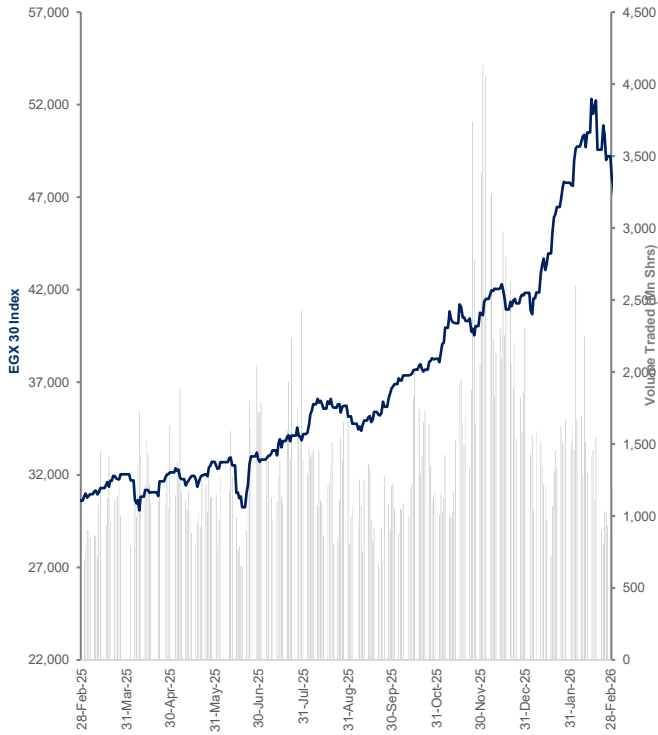
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	1.43%	18.24
Sohar Bank	0.22	0.00%	11.93
OQ Exploration & Production SA	0.47	0.64%	8.20
Oman Telecommunications Co.	1.28	(0.08%)	4.74
OQ Gas Networks	0.23	0.00%	3.63

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

March 4, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,870,996.4	(1.4%)	(3.9%)	5.3%
<b>Banks</b>	649,242.0	(8.5%)	(12.9%)	7.2%
<b>Basic Resources</b>	350,145.1	3.9%	7.8%	11.8%
<b>Industrial Goods</b>	180,102.9	1.7%	0.5%	(3.0%)
<b>Health Care &amp; Pharmaceuticals</b>	96,341.5	0.4%	(0.9%)	(0.1%)
<b>Real Estate</b>	443,434.8	0.8%	(1.8%)	6.8%
<b>Travel and Leisure</b>	73,996.1	0.5%	2.9%	0.8%
<b>Food, Beverages &amp; Tobacco</b>	252,392.0	(1.4%)	(3.9%)	0.6%
<b>Energy and Support Services</b>	20,368.7	3.2%	3.0%	(1.1%)
<b>Trade and Distributors</b>	27,452.7	(2.1%)	(5.9%)	(2.9%)
<b>Shipping and Transport</b>	81,788.7	0.1%	(0.2%)	(4.0%)
<b>Education Services</b>	45,853.9	(0.2%)	(3.6%)	(7.9%)
<b>Contracting and Construction Eng</b>	67,976.5	(0.1%)	(5.2%)	4.8%
<b>Textiles and Durables</b>	30,611.7	0.8%	(1.8%)	(2.3%)
<b>Building Materials</b>	76,620.2	(0.2%)	(3.1%)	(1.6%)
<b>Media &amp; Communication Services</b>	302,878.2	1.1%	(5.0%)	18.0%
<b>Paper and Packaging</b>	2,145.7	(1.3%)	(1.4%)	(6.7%)
<b>Non-bank Financial Services</b>	169,645.8	0.6%	(2.0%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Delta Construction &amp; Rebuilding</b>	51.00	18.6%
<b>Egypt Aluminum</b>	271.03	7.6%
<b>Alexandria Pharmaceuticals</b>	835.10	6.9%
<b>Cairo Poultry</b>	31.50	6.8%
<b>Arab Aluminum</b>	20.12	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>National Bank Of Kuwait - Egypt</b>	25.01	(19.3%)
<b>Rakta Paper Manufacturing</b>	20.90	(5.0%)
<b>Egyptian Chemical Industries (Kima)</b>	12.55	(4.9%)
<b>Canal Shipping Agencies</b>	25.89	(4.4%)
<b>Osool ESB Securities Brokerage</b>	1.60	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Arab Developers Holding</b>	0.21	202,322
<b>Citadel Capital - Common Shares</b>	3.38	88,823
<b>Orascom Investment Holding</b>	1.17	52,014
<b>Heliopolis Housing</b>	5.15	49,985
<b>Universal For Paper and Packaging Materials (Unipack)</b>	0.26	48,521

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>EGX 30 Index</b>	46,452.14	(273.7)	(0.6%)	(5.6%)	11.1%
<b>Market Cap (EGP Mn)</b>	2,870,996.4	(39,347.0)	(1.4%)	(3.9%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
<b>Volume (Mn Shares)</b>	998.5	(81.1)	(7.5%)	1,350.7	1,438.9
<b>Value Traded (EGP Mn)</b>	7,367.1	1,415.4	23.8%	6,120.3	3,338.2
<b>No. of Trades</b>	159,499	29,947	23.1%	133,962	88,119

Market Breadth	▲ 99	▼ 75	▬ 47
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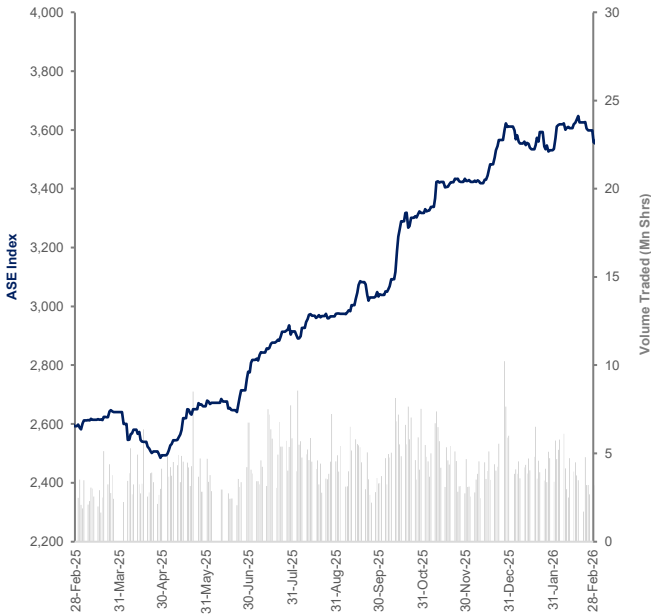
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>T M G Holding</b>	79.00	1.28%	812.93
<b>Commercial International Bank (Egypt)</b>	121.50	(1.94%)	802.01
<b>Egyptian Chemical Industries (Kima)</b>	12.55	(4.92%)	498.43
<b>Abou Kir Fertilizers &amp; Chemicals</b>	78.64	0.96%	458.58
<b>Egypt Aluminum</b>	271.03	7.55%	450.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,314.7	0.6%	(0.5%)	1.7%
Banks	10,738.9	1.4%	1.0%	(1.2%)
Insurance	373.2	1.0%	2.1%	3.4%
Diversified Financial Services	271.3	0.1%	(1.1%)	(5.9%)
Real Estate	367.7	(0.2%)	(0.4%)	(7.4%)
Health Care Services	52.1	0.0%	0.0%	(6.8%)
Educational Services	347.2	0.3%	(0.3%)	1.3%
Hotels and Tourism	268.8	0.0%	(0.5%)	(1.7%)
Transportation	141.4	(0.4%)	(2.0%)	(7.3%)
Technology and Communication	639.9	0.9%	0.3%	8.0%
Utilities and Energy	1,380.1	0.4%	(0.1%)	5.7%
Commercial Services	285.8	1.6%	1.3%	(3.9%)
Pharmaceutical and Medical Industries	72.4	0.5%	(0.2%)	(0.6%)
Chemical Industries	79.0	0.1%	1.2%	20.8%
Food and Beverages	206.6	(0.1%)	0.1%	(0.9%)
Tobacco and Cigarettes	1.4	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	10,909.7	(0.1%)	(2.2%)	4.9%
Engineering and Construction	97.4	0.5%	(0.5%)	(2.8%)
Electrical Industries	42.0	1.7%	0.8%	(5.5%)
Textiles Leathers and Clothings	40.1	0.0%	(0.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	12.5%
JORDAN INSURANCE	1.44	7.5%
THE UNITED INSURANCE	1.09	6.9%
MIDDLE EAST HOLDING	1.60	3.9%
AL MANARA ISLAMIC INSURANCE COMPANY	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INSURANCE	0.38	(5.0%)
FIRST FINANCE	0.60	(3.2%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.44	(2.2%)
NATIONAL PORTFOLIO SECURITIES	1.05	(1.9%)
SAFWA ISLAMIC BANK	3.42	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	6.80	303
BANK OF JORDAN	2.75	198
JORDAN ISLAMIC BANK	4.65	123
CAPITAL BANK OF JORDAN	2.85	64
CAIRO AMMAN BANK	1.34	61

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,600.75	28.26	0.8%	0.1%	(0.3%)
Market Cap (JD Mn)	26,314.70	166.31	0.6%	(0.5%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,118.0	(1,287.2)	(37.8%)	4,043.7	3,084.4
Value Traded (JD '000)	8,013.6	(1,138.1)	(12.4%)	9,615.3	5,791.7
No. of Trades	2,125	(490)	(18.7%)	3,316	2,132

Market Breadth	▲ 33	▼ 24	▬ 104
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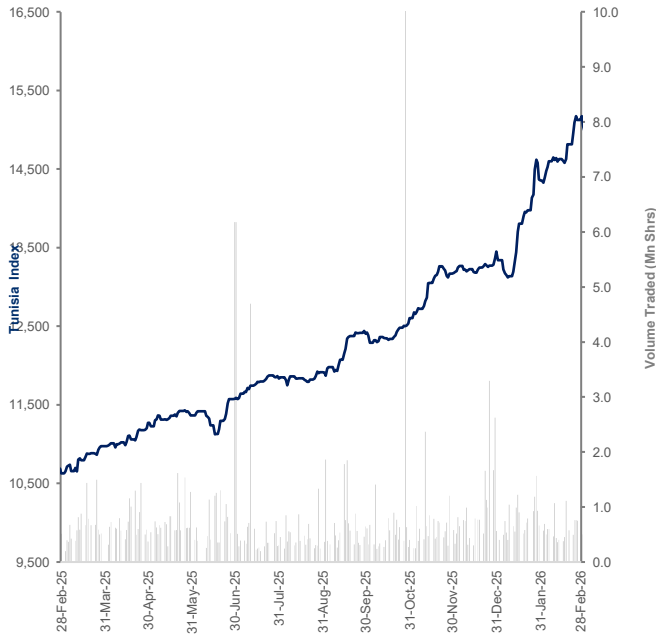
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.80	2.56%	2.04
JORDAN ISLAMIC BANK	4.65	(0.21%)	0.57
BANK OF JORDAN	2.75	1.48%	0.54
CAPITAL BANK OF JORDAN	2.85	1.79%	0.18
BANK AL ETIHAD	2.71	0.00%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 4, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,504.6	(0.3%)	(1.6%)	12.7%
Banking	16,412.7	0.3%	(0.6%)	13.2%
Insurance	1,397.3	(0.2%)	(1.3%)	8.4%
Leasing	1,365.1	(0.0%)	(1.1%)	18.3%
Financial Services	4,194.1	(1.5%)	(2.1%)	25.9%
Industrial	2,871.0	(0.7%)	(3.4%)	6.5%
Chemical Industry	487.7	(0.8%)	(1.2%)	3.1%
Food & Beverage	5,165.8	(1.4%)	(3.0%)	7.7%
Retailing	2,012.0	0.8%	(2.1%)	20.2%
Others	1,599.0	(0.4%)	(1.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	8.00	4.6%
Societe des Industries Pharmac	3.92	4.3%
Societe Nouvelle Maison de la	6.37	3.1%
City Cars	26.19	2.3%
SOTUMAG	9.50	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.55	(3.5%)
Industries Chimiques du Fluor	78.00	(2.3%)
Automobile reseau tunisien et	14.70	(2.0%)
Societe Tunsienne d'Entreprise	6.42	(2.0%)
Delice Holding	15.30	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.55	48
Delice Holding	15.30	29
Arab Tunisian Bank	3.48	26
Amen Bank	57.80	25
Societe Frigorifique et Brasse	13.00	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,933.02	(35.89)	(0.2%)	(1.3%)	11.0%
Market Cap (DT Mln)	35,505	(112.94)	(0.3%)	(1.6%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	348.8	70.7	25.4%	681.1	585.6
Value Traded ('000 DT)	5,241.3	1,456.2	38.5%	9,050.0	5,262.3
No. of Trades	1,715	306	21.7%	2,337	1,569

Market Breadth	▲ 17	▼ 27	▬ 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	57.80	(0.34%)	1.41
Delice Holding	15.30	(1.92%)	0.45
Poulinea Group	23.30	(1.48%)	0.40
Societe Frigorifique et Brasse	13.00	(1.14%)	0.30
Societe D'Articles Hygieniques	13.70	(1.44%)	0.27

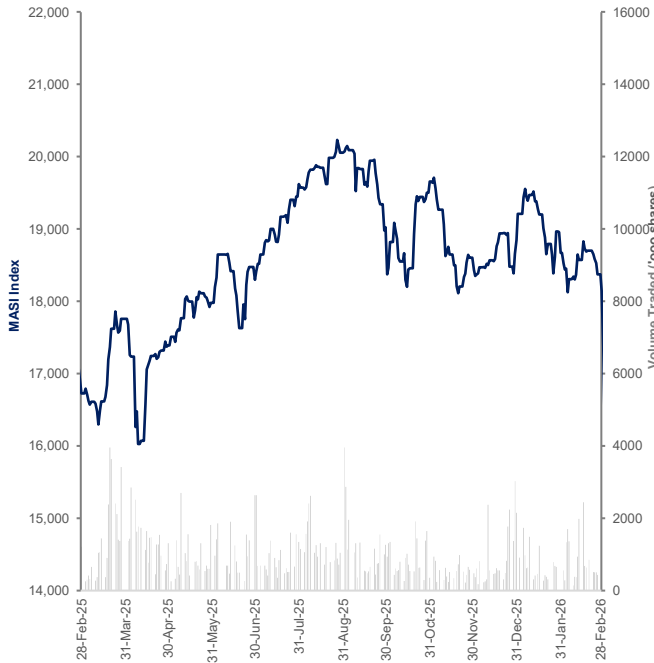
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 4, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	715,979.2	2.0%	(6.5%)	(7.0%)
<b>Banking</b>	<b>275,247.4</b>	<b>2.0%</b>	<b>(6.3%)</b>	<b>(8.6%)</b>
<b>Beverages</b>	<b>7,961.5</b>	<b>0.1%</b>	<b>(1.8%)</b>	<b>(9.7%)</b>
<b>Chemicals</b>	<b>2,711.7</b>	<b>7.2%</b>	<b>(4.8%)</b>	<b>(5.5%)</b>
<b>Construction &amp; Building Material</b>	<b>65,990.2</b>	<b>1.4%</b>	<b>(7.6%)</b>	<b>(15.9%)</b>
<b>Distributors</b>	<b>16,838.2</b>	<b>1.9%</b>	<b>(6.4%)</b>	<b>(16.7%)</b>
<b>Electricity</b>	<b>40,360.0</b>	<b>4.9%</b>	<b>(9.7%)</b>	<b>(19.3%)</b>
<b>Food Producers &amp; Processors</b>	<b>22,269.0</b>	<b>(10.0%)</b>	<b>(20.6%)</b>	<b>(23.7%)</b>
<b>Holding Companies</b>	<b>5,212.2</b>	<b>8.7%</b>	<b>(8.5%)</b>	<b>(22.7%)</b>
<b>Insurance</b>	<b>33,225.9</b>	<b>2.9%</b>	<b>(6.2%)</b>	<b>(4.2%)</b>
<b>Investment &amp; other Finance</b>	<b>3,961.2</b>	<b>(3.3%)</b>	<b>(3.1%)</b>	<b>3.6%</b>
<b>Leisures &amp; Hotel</b>	<b>4,748.1</b>	<b>3.4%</b>	<b>(10.7%)</b>	<b>(10.4%)</b>
<b>Materials, Software &amp; Computer</b>	<b>5,361.3</b>	<b>2.5%</b>	<b>(3.4%)</b>	<b>(7.2%)</b>
<b>Mining</b>	<b>116,727.1</b>	<b>5.4%</b>	<b>(1.4%)</b>	<b>36.2%</b>
<b>Oil &amp; Gas</b>	<b>13,062.5</b>	<b>(5.0%)</b>	<b>(9.5%)</b>	<b>(5.9%)</b>
<b>Real Estate</b>	<b>20,326.2</b>	<b>5.8%</b>	<b>(8.7%)</b>	<b>(22.4%)</b>
<b>Telecommunications</b>	<b>80,876.8</b>	<b>0.0%</b>	<b>(7.1%)</b>	<b>(15.6%)</b>
<b>Transport</b>	<b>986.9</b>	<b>7.0%</b>	<b>(4.4%)</b>	<b>(11.0%)</b>
<b>Forestry &amp; Paper</b>	<b>113.1</b>	<b>10.0%</b>	<b>(9.0%)</b>	<b>(10.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	395.95	10.0%
Med Paper SA	23.64	10.0%
Banque Marocaine Pour Le Comme	622.00	9.9%
Auto Hall	82.40	9.9%
Douja Promotion Groupe Addoha	28.50	9.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	291.80	(10.0%)
Cosumar	150.35	(10.0%)
Salafin	520.00	(5.5%)
Afrikaia Gaz	3800.00	(5.0%)
Disway	844.00	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	92.00	824.4
Douja Promotion Groupe Addoha	28.50	454.2
Attijariwafa Bank	685.00	188.0
Banque Centrale Populaire	250.00	173.9
Bank of Africa	198.00	108.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	16,655.58	256.33	1.6%	(9.3%)	(11.6%)
Market Cap (MAD Mn)	715,979	14,110	2.0%	(6.5%)	(7.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,103.0	(165.8)	(7.3%)	913.2	1,518.0
Value Traded (MAD Mn)	374.92	(118.04)	(23.9%)	235.8	285.4

Market Breadth	▲ 28	▼ 7	▬ 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	685.00	0.74%	80.37
Maroc Telecom	92.00	0.00%	68.52
Banque Centrale Populaire	250.00	2.04%	43.07
Managem SA	8390.00	5.85%	40.12
Alliances Developpement Immobili	401.00	1.22%	28.79

Source: Bloomberg, Kamco Research

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