

## MENA Markets Daily Report

February 5, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,452.42	0.6%	7.8%	4.8%	
	Kuwait	Main 50 Index	▲	7,293.33	0.7%	7.1%	24.0%	
	Kuwait	Main Market Index	▲	7,274.87	0.9%	5.3%	24.0%	
	Kuwait	All Share Index	▲	7,903.96	0.6%	7.4%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	12,433.93	0.5%	3.3%	0.6%	
	UAE - Dubai	DFM General Index	▲	5,219.08	0.7%	1.2%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,369.29	0.4%	3.8%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,584.51	0.1%	1.8%	(1.7%)	
	Qatar	QE 20 Index	▲	10,658.83	0.3%	0.8%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,864.79	(0.3%)	(6.1%)	0.7%	
	Oman	MSX 30 Index	▲	4,586.91	0.7%	0.2%	1.4%	
	Egypt	EGX 30	▼	29,668.47	(0.3%)	(0.2%)	19.5%	
	Jordan	ASE Index	▼	2,619.99	(0.1%)	5.3%	2.4%	
Tunisia	Tunisia Index	▼	10,183.43	(0.2%)	2.3%	13.7%		
Morocco	MASI	▲	16,246.33	0.2%	10.0%	22.2%		
Emerging Markets								
	China	SSE Composite Index	▼	3,250.60	(0.1%)	(3.0%)	12.7%	
	India	SENSEX	▲	78,583.81	1.8%	0.6%	8.2%	
	Brazil	BOVESPA Stock Index	▼	125,147.42	(0.7%)	4.0%	(10.4%)	
	Mexico	BOLSA Index	▲	51,889.75	1.3%	4.8%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,092.93	1.8%	1.6%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	866.92	0.9%	3.0%	17.3%	
	Asia	MSCI Asia Pacific	▲	574.35	1.8%	0.9%	8.2%	
	Europe	DJ Stoxx 600	▲	536.04	0.2%	5.6%	6.0%	
	Europe	FTSEurofirst 300	▲	2,134.12	0.2%	5.9%	6.7%	
	U.S.A	S&P 500	▲	6,037.88	0.7%	2.7%	23.3%	
	U.S.A	DJIA	▲	44,556.04	0.3%	4.7%	12.9%	
	U.S.A	NASDAQ Composite	▲	19,654.02	1.4%	1.8%	28.6%	
	UK	FTSE 100	▼	8,570.77	(0.2%)	4.9%	5.7%	
	Germany	DAX	▲	21,505.70	0.4%	8.0%	18.8%	
	Japan	NIKKEI 225	▲	38,798.37	0.7%	(2.7%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	20,789.96	2.8%	3.6%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	107.96	(1.0%)	(0.49%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.25	0.24%	(0.29%)	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.04	0.34%	0.24%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.04%	(0.24%)	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	76.20	0.3%	2.1%	(3.1%)	
	Oil	NYMEX	▼	72.70	(0.6%)	1.4%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.25	(3.0%)	5.0%	6.8%	
	Gold	Gold Spot \$/Oz	▲	2,842.71	1.0%	8.3%	26.3%	
	Silver	Silver Spot \$/Oz	▲	32.17	1.8%	11.3%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	96,530.36	(5.3%)	3.0%	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

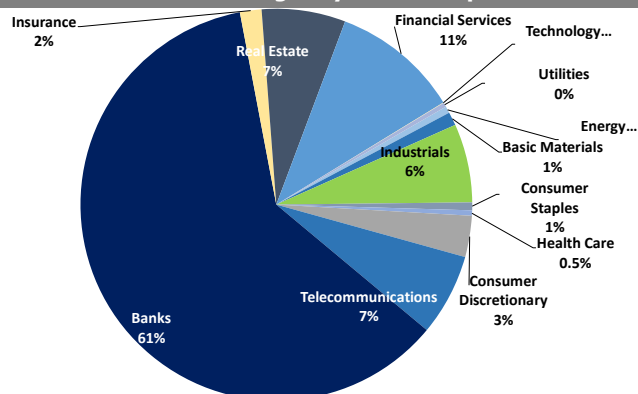
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

February 5, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,509.6	20.6	11.3%
2- National Bank of Kuwait	8,284.8	14.1	14.7%
3- Boubayan Bank	2,680.1	28.9	10.5%
4- Zain	1,999.1	11.9	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,213.0	21.1	7.1%
7- Mabane Co.	1,137.1	17.1	10.2%
8- Ahli Bank of Kuwait	745.4	14.5	8.4%
9- Burgan Bank	738.3	15.8	5.4%
10- Agility (PWC Logistics)	673.8	11.1	6.2%
Total	31,379	17.08	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.213	0.034	19.0%
Al Kout for Industrial Projects Co.	1.095	0.155	16.5%
Metal & Recycling Co.	0.164	0.022	15.5%
Gulf Insurance Group	1.171	0.106	10.0%
UniCap Investment and Finance	0.285	0.024	9.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.343	(0.047)	(12.1%)
National International Holding Co.	0.199	(0.014)	(6.6%)
Munshaat Real Estate Projects Co.	0.132	(0.008)	(5.7%)
Al-Argan International Real Estate Co.	0.107	(0.006)	(5.3%)
Kuwait Foundry Co.	0.607	(0.031)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.131	2.3%	141,850,630
Oula Fuel Marketing Co.	0.490	5.4%	38,310,121
Kuwait Real Estate Co.	0.334	3.4%	24,027,685
Arzan Financial Group For Fin. & Invest.	0.277	1.1%	21,718,395
A'ayan Leasing & Investment Co.	0.167	4.4%	18,597,452

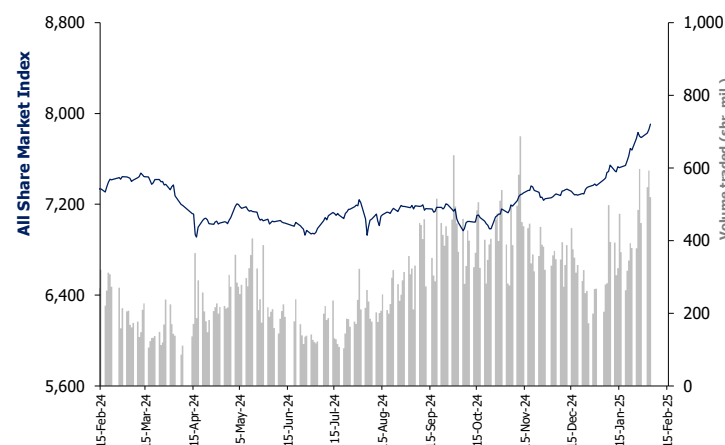
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,904.0	▲	0.6%	1.5%	7.4%
Energy	1,332.8	▲	0.7%	0.3%	12.1%
Basic Materials	915.0	▲	3.9%	3.8%	0.4%
Industrials	748.2	▲	0.8%	1.6%	3.4%
Consumer Staples	1,009.3	▼	(0.6%)	(2.2%)	1.1%
Health Care	448.4	=	0.0%	(3.3%)	(2.2%)
Consumer Discretionary	2,329.2	▲	0.7%	2.0%	9.7%
Telecommunications	1,033.7	▲	0.8%	2.0%	1.6%
Banks	1,977.4	▲	0.5%	1.8%	9.3%
Insurance	2,085.4	▲	5.4%	2.1%	1.5%
Real Estate	1,528.6	▲	1.4%	1.7%	13.0%
Financial Services	1,530.1	▼	(0.1%)	(0.5%)	1.3%
Technology	1,033.1	▲	1.4%	(1.4%)	(0.7%)
Utilities	402.6	▲	0.7%	0.7%	1.3%

Market Breadth	▲ 61	▼ 50	■ 32		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,452.42	47.8	0.6%	1.8%	7.8%
Main 50 Index	7,293.33	48.9	0.7%	0.4%	7.1%
Main Market Index	7,274.87	62.3	0.9%	0.3%	5.3%
All Share Market Index	7,903.96	49.0	0.6%	1.5%	7.4%
Market Cap (KWD Mn)	46,646.37	288.8	0.6%	1.6%	7.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

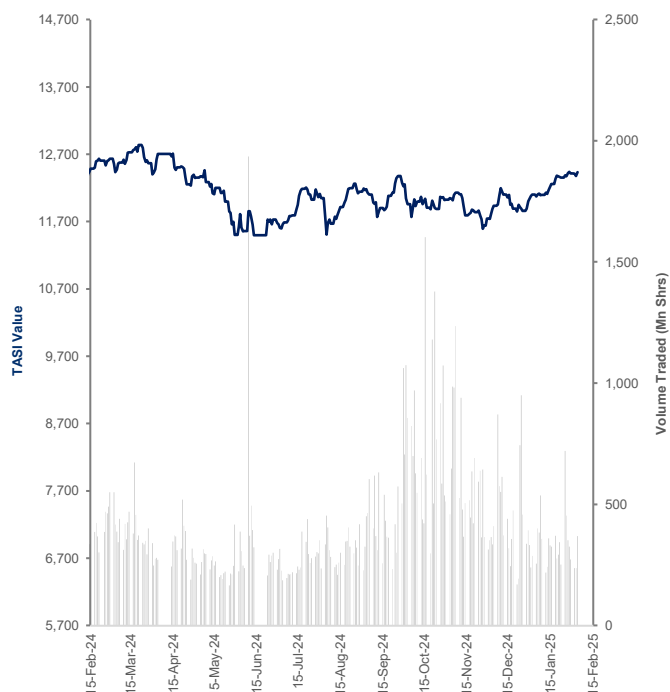
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	519.1	(73.5)	(12.4%)	399.2	280.0
Value Traded (KWD Mn)	123.4	(17.2)	(12.2%)	95.6	67.4
No. of Trades	22,024	(2,916)	(11.7%)	19,275	15,369

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.490	5.4%	18,632,406
Kuwait Business Town Real Estate Co.	0.131	2.3%	18,433,082
Kuwait Finance House	0.797	0.9%	9,505,955
Kuwait Real Estate Co.	0.334	3.4%	7,845,428
National Bank of Kuwait	0.995	0.1%	7,382,170

### Saudi Tadawul Daily Report

February 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,256,563.6	0.2%	(0.2%)	0.6%
Energy	6,783,948.3	0.0%	(0.4%)	(1.2%)
Materials	629,242.1	(0.1%)	(0.1%)	(0.4%)
Capital Goods	70,037.1	(0.0%)	(0.9%)	3.8%
Commercial & Professional Svc	16,425.5	(0.5%)	0.3%	6.0%
Transportation	52,040.4	0.7%	0.4%	7.1%
Consumer Durables & Apparel	9,812.8	0.7%	0.9%	7.9%
Consumer Services	72,415.9	1.1%	1.5%	5.2%
Media	49,800.9	1.8%	1.2%	3.8%
Consumer Discretionary Distribution &	32,301.1	0.7%	0.5%	7.2%
Consumer Staples Distribution & Retail	54,158.3	0.2%	1.0%	16.9%
Food & Beverages	118,814.2	0.2%	(0.6%)	2.3%
Health Care Equipment & Svc	190,995.6	0.9%	(0.3%)	9.3%
Pharma, Biotech & Life Science	18,094.0	0.1%	(0.1%)	6.9%
Banks	1,019,814.2	0.8%	1.1%	4.7%
Financial Services	74,670.7	5.4%	4.9%	10.3%
Insurance	99,164.0	0.3%	1.9%	2.2%
Telecommunication Services	279,093.0	1.3%	1.4%	9.9%
Utilities	385,930.6	(0.1%)	(2.5%)	(1.1%)
REITs	15,455.5	(0.1%)	(0.3%)	(0.5%)
Real Estate Mgmt & Dev't	137,999.1	(0.3%)	(1.4%)	9.5%
Software & Services	145,851.9	0.5%	(1.6%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	10.78	8.9%
Allied Cooperative Insurance G	16.86	7.3%
National Medical Care Co	162.60	4.6%
MBCC Media Group	58.60	4.1%
Tabuk Cement Co	14.54	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Babbain Power & Telecommuni	44.20	(4.0%)
Abdullah Saad Mohammed Abo Moa	37.90	(1.8%)
Alandalus Property Co	24.66	(1.8%)
Sumou Real Estate Co.	51.80	(1.7%)
Naseej International Trading Co.	109.20	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.44	135,679
Americana Restaurants International PLC	2.48	22,808
Anaam International Holding Gr	1.25	14,471
Saudi Arabian Oil Co	27.70	12,379
Shams	0.93	11,963

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,433.93	56.90	0.5%	0.1%	3.3%
Market Cap (SAR Mn)	10,256,564	18,991	0.2%	(0.2%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	369.0	132.1	55.8%	337.2	348.4
Value Traded (SAR Mn)	6,289.6	1,215.1	23.9%	6,282.0	8,375.9
No. of Trades	456,047	50,137	12.4%	470,099	509,777

#### Market Breadth

▲ 156 ▼ 68 = 33

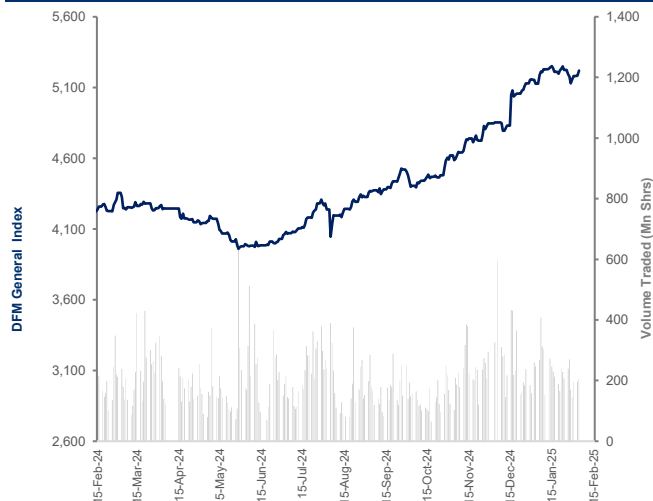
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.80	1.6%	526.60
Saudi Telecom Co	44.25	1.4%	374.80
Saudi Arabian Oil Co	27.70	0.0%	341.89
Alinma Bank	29.75	0.7%	191.26
Jahez International Company for Information System Technology	37.30	3.3%	175.48

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 5, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	906,116.8	0.5%	0.5%	0.1%
Financials	366,923.3	(0.4%)	(0.8%)	2.5%
Real Estate	194,609.5	0.5%	(0.1%)	1.6%
Industrial	96,812.2	1.6%	2.0%	(4.5%)
Materials	1,119.5	0.0%	(9.8%)	(10.3%)
Consumer Staples	30,937.5	(0.4%)	0.1%	(2.7%)
Consumer Discretionary	38,385.6	3.0%	2.4%	4.5%
Telecommunication	35,492.7	(1.5%)	(0.6%)	4.5%
Utilities	141,836.6	1.8%	4.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TALABAT Holding PLC	1.46	3.5%
SALIK	5.04	3.5%
Dubai Taxi Company	2.80	2.6%
DEWA	2.67	1.9%
Parkin Company	4.44	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.79	(10.0%)
Emirates Islamic Bank	9.00	(5.4%)
Dubai Refreshments Company	19.50	(3.7%)
Takaful Emarat Insurance	1.41	(3.4%)
Emirates Refreshments Co	0.00	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.25	43,636
TALABAT Holding PLC	1.46	30,863
Drake & Scull International	0.35	15,737
Emaar Properties Pjsc	13.55	15,180
Deyaar Development Pjsc	0.94	10,971

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,219.08	36.32	0.7%	0.7%	1.2%
Market Cap (AED Mn)	906,117	4,076	0.5%	0.5%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	205.6	9.0	4.6%	234.7	135.2
Value Traded (AED Mn)	650.4	15.3	2.4%	631.0	358.1
No. of Trades	14,704	1,100	8.1%	13,843	6,755

Market Breadth	▲ 22	▼ 20	▬ 33
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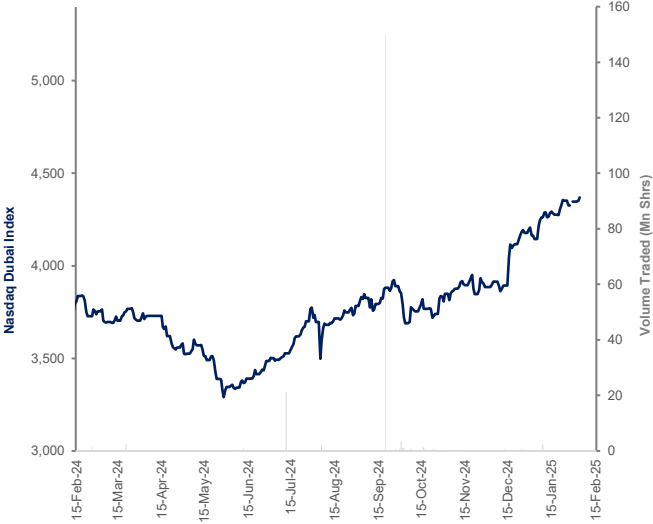
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.55	0.74%	205.15
Emaar Development	13.05	0.77%	106.02
Emirates Nbd	20.80	0.73%	60.52
Dubai Islamic Bank	7.83	0.26%	56.20
TALABAT Holding PLC	1.46	3.55%	44.65

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,642.7	(0.0%)	2.1%	5.8%
DEPA Limited (AED)	145.3	(0.0%)	(0.0%)	0.0%
Emirates REIT (CEIC) Limited	186.8	0.0%	0.0%	16.6%
ENBD REIT (CEIC) Limited	96.8	0.0%	7.5%	9.9%
Hikma Pharmaceuticals GDR	6,333.7	0.0%	7.3%	14.7%
Nasdaq, Inc.	47,325.5	0.0%	1.5%	5.0%
Orascom Construction Limited	554.5	(4.2%)	(4.2%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.03	(4.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.03	50.0
Enbd Reit (Ceic) Limited	0.39	4.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,369.29	16.82	0.4%	0.5%	3.8%
Market Cap (USD Mn)	54,643	(24.3)	(0.0%)	2.1%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.05435	0.05	1,082%	0.149	0.10
Value Traded (USD Mn)	0.25329	0.25	10,409%	0.1	0.03
No. of Trades	10	8.00	400%	5	5

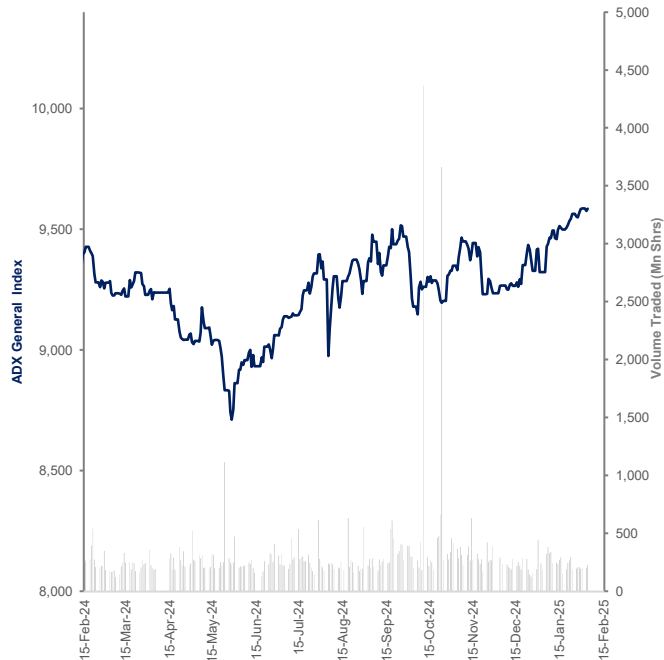
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.03	(4.19%)	0.25
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00

## Abu Dhabi Securities Exchange Daily Report

February 5, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,918,114.1	0.3%	0.2%	(0.2%)
Financials	1,396,635.3	0.1%	(0.1%)	1.7%
Telecommunication	189,453.7	(0.7%)	0.2%	7.1%
Consumer Discretionary	70,615.0	(0.4%)	(0.8%)	2.6%
Industrial	240,157.2	0.3%	(1.4%)	(0.8%)
Real Estate	66,539.9	1.6%	1.9%	1.9%
Basic Materials	96,902.3	0.1%	2.2%	4.8%
Energy	419,039.4	2.2%	1.7%	0.3%
Utilities	350,794.9	0.0%	0.0%	(11.1%)
Consumer Staples	36,118.1	0.3%	(0.1%)	(3.3%)
Health Care	51,858.3	(0.8%)	(1.7%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Apex Investment	4.39	4.3%
ADNOGAS UH EQUITY	3.48	3.6%
Eshraq Investments P.J.S.C	0.35	3.2%
Alef Education	1.15	2.7%
Fujairah Cement Industries	0.30	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.73	(9.9%)
Al Khaleej Investment Co.	4.15	(4.6%)
Americana Restaurants International PLC	2.35	(2.5%)
Rak Properties	1.18	(2.5%)
Gulf Cement Co.	0.53	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.55	20,692
Al Dar Properties Co.	7.82	18,522
Multiply Group	2.11	17,189
Americana Restaurants International PLC	2.35	17,070
Apex Investment	4.39	11,942

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,584.51	8.67	0.1%	(0.0%)	1.8%
Market Cap (AED Mn)	2,918,114	9,697	0.3%	0.2%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	226.2	22.6	11.1%	244.7	217.4
Value Traded (AED Mn)	994.6	59.6	6.4%	963.1	987.4
No. of Trades	20,927	5,349	34.3%	17,674	13,269

## Market Breadth

▲ 29 ▼ 23 = 36

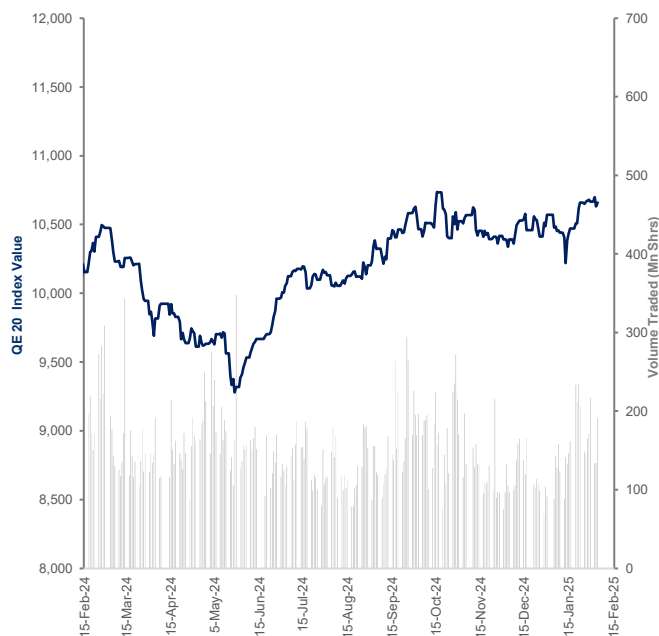
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	7.82	1.82%	144.93
Emirates Telecommunication Group	17.14	(0.92%)	110.33
International Holdings Company PJSC	401.50	0.00%	80.77
Borouge	2.55	0.39%	53.22
Apex Investment	4.39	4.28%	52.13

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,835.4	0.3%	0.2%	0.6%
Banking & Finance Sector	299,984.6	0.3%	0.6%	(1.8%)
Goods & Consumer Services	31,003.9	(0.7%)	0.4%	2.4%
Industrial Sector	150,632.7	0.2%	(1.6%)	1.5%
Insurance Sector	11,259.8	0.3%	(1.0%)	1.4%
Real Estate	43,671.9	1.2%	4.1%	0.2%
Telecom	49,911.0	(0.8%)	(0.4%)	11.6%
Transport	38,371.5	2.0%	0.5%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.38	2.9%
Ezdan Holding Group QSC	1.05	2.3%
Aamal Co	0.92	2.0%
Doha Bank QPSC	2.08	1.8%
Widam Food Co	2.46	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.74	(1.7%)
Qatar National Cement Co QSC	3.88	(1.4%)
United Development Co QSC	1.14	(1.1%)
Ooredoo QPSC	12.85	(1.1%)
Qatar Fuel QSC	15.30	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.05	45,664
Baladna	1.34	11,218
Vodafone Qatar QSC	2.07	10,996
Gulf International Services QS	3.41	9,217
Masraf Al Rayan QSC	2.38	9,106

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,658.83	26.49	0.2%	(0.1%)	0.8%
Market Cap (QAR Mn)	624,835	1,948	0.3%	0.2%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	191.3	57.5	43.0%	159.3	167.4
Value Traded (QAR Mn)	514.7	221.3	75.5%	403.8	515.1
No. of Trades	18,148	9,087	100.3%	14,058	17,141

Market Breadth	▲ 25	▼ 19	= 9
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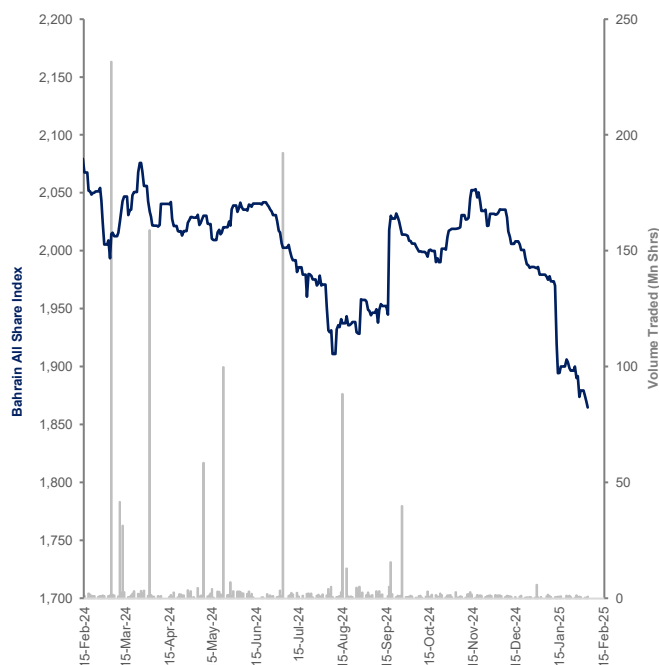
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.05	2.34%	47.68
Qatar National Bank QPSC	16.75	0.30%	45.37
Qatar Navigation QSC	10.80	0.65%	32.13
Gulf International Services QS	3.41	0.95%	31.30
Industries Qatar QSC	13.45	0.45%	28.31

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,013.3	0.7%	0.5%	1.1%
Materials	1,448.4	(1.4%)	(3.8%)	(21.5%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	222.8	0.0%	(0.6%)	(4.6%)
Consumer Staples	123.2	0.0%	0.0%	(1.9%)
Financials	32,145.5	0.8%	0.8%	2.6%
Communication Services	886.2	0.0%	(0.0%)	0.5%
Real Estate	61.4	0.0%	(0.7%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.54	1.6%
Al Salam Bank-Bahrain BSC	0.20	0.5%
AlAbraaj Restaurant Group	0.24	0.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,864.79	(4.78)	(0.3%)	(0.8%)	(6.1%)
Market Cap (BHD Mn)	35,013.3	232.1	0.7%	0.5%	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.02	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	737	466	171.7%	724.8	2,379.2
Value Traded (BHD '000)	231	54	30.6%	283.6	1,258.7
No. of Trades	29	3	11.5%	31	55

Market Breadth	▲ 3	▼ 1	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	246
Ithmaar Holding BSC	#N/A	N/A
Bahrain Duty Free Complex	0.40	101
Bahrain Telecommunications Co	0.50	89
Seef Properties BSC	0.11	55

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.05
Aluminium Bahrain B.S.C	1.02	(1.45%)	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.04
Bahrain Duty Free Complex	0.40	0.00%	0.04
Kuwait Finance House - Bahrain	2.54	1.60%	0.03

Source: Bloomberg, Kamco Research

## Muscat Stock Exchange Daily Report

February 5, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,090.2	0.2%	0.4%	(1.1%)
Financial	5,316.6	0.4%	1.2%	2.2%
Industrial	4,379.8	0.1%	(0.4%)	(4.0%)
Services	2393.8	(0.0%)	0.1%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.55	10.0%
The Financial Corporation Co.	0.05	8.9%
Construction Materials Industries Co.	0.075	5.6%
Muscat Thread Mills Co.	0.16	5.3%
Bank Dhofar	0.16	4.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.21	(9.6%)
National Bank Of Oman	0.29	(3.3%)
Oman Qatari Telecommunications Co.	0.22	(2.7%)
Dhofar Generating Company	0.06	(1.6%)
National Finance Co.	0.13	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.18	822,723
National Bank Of Oman	0.29	7,078
Voltamp Energy Co.	0.55	4,235
Sohar Bank	0.14	2,590
OQ Exploration & Production SA	0.32	2,084

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,586.91	33.52	0.7%	1.0%	0.2%
Market Cap (OMR Mn)	12,090.2	28.70	0.2%	0.4%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	847,964.4	835,836.6	6,892.0%	59,318.5	16,880.8
Value Traded (OMR '000)	6,553.6	4,782.7	270.1%	3,545.9	3,201.9

Market Breadth	▲ 19	▼ 12	= 87
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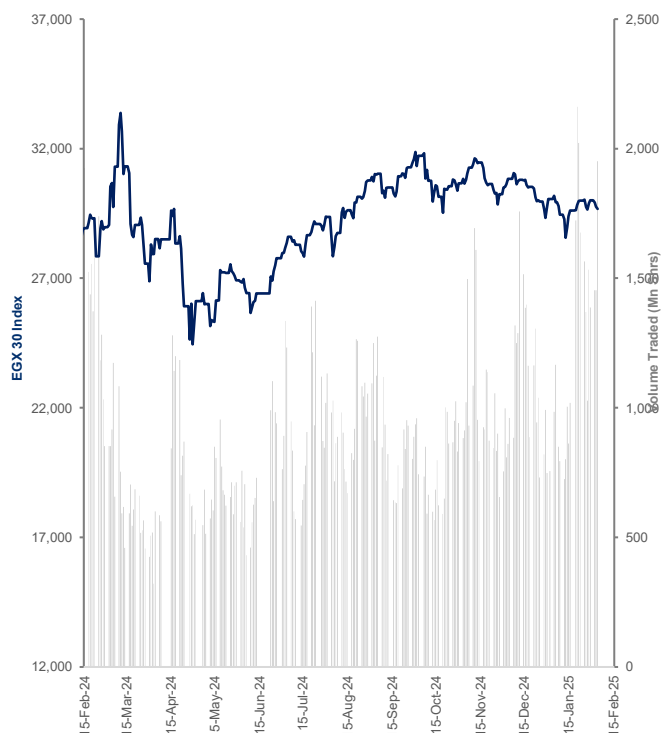
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Voltamp Energy Co.	0.55	10.00%	2.12
National Bank Of Oman	0.29	(3.33%)	2.12
OQ Exploration & Production SA	0.32	(0.31%)	0.67
Sohar Bank	0.14	0.72%	0.36
Oman Telecommunications Co.	0.91	0.56%	0.19

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

February 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,139,401.4	(1.3%)	(2.0%)	0.7%
Banks	407,267.4	(4.9%)	(4.7%)	(6.9%)
Basic Resources	332,074.9	(1.2%)	(0.1%)	13.0%
Industrial Goods	185,913.9	(0.9%)	(3.7%)	4.6%
Health Care & Pharmaceuticals	51,192.8	0.1%	(0.8%)	3.0%
Real Estate	310,663.8	(0.7%)	(2.4%)	(0.1%)
Travel and Leisure	70,812.2	(0.4%)	2.7%	(2.2%)
Food, Beverages & Tobacco	184,946.5	(0.9%)	(2.5%)	(1.1%)
Energy and Support Services	19,847.2	0.3%	(0.8%)	1.9%
Trade and Distributors	17,152.7	(0.6%)	(2.3%)	(4.3%)
Shipping and Transport	75,107.0	1.4%	(1.9%)	(2.2%)
Education Services	26,457.1	(0.7%)	0.7%	10.1%
Contracting and Construction Eng	39,272.3	(0.7%)	0.9%	(3.1%)
Textiles and Durables	30,190.4	0.8%	1.0%	5.4%
Building Materials	26,906.1	(0.8%)	(2.0%)	18.2%
Media & Communication Services	148,285.8	0.3%	(2.0%)	(1.3%)
Paper and Packaging	2,472.5	0.1%	(0.4%)	(2.2%)
Non-bank Financial Services	210,839.0	0.4%	(0.6%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	5.39	19.8%
Cairo Oils & Soap	0.32	19.8%
Osool ESB Securities Brokerage	1.08	17.4%
Arab Valves Company	4.62	6.9%
Egyptians For Investment & Urban Development	0.25	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVEŠ	1.03	(4.6%)
Golden Coast Company	1.05	(4.5%)
Cairo Educational Services	30.43	(3.3%)
South Valley Cement	4.78	(3.2%)
Egyptian Iron & Steel	48.57	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.32	940,156
The Egyptian Company for Construction Development-Lift Slab	0.82	143,251
Al Khair River For Development Agricultural Investment&Envir	0.65	126,961
Egyptians For Investment & Urban Development	0.25	95,628
Orascom Financial Holding	0.42	59,688

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,668.47	(86.3)	(0.3%)	(1.1%)	(0.2%)
Market Cap (EGP Mn)	2,139,401.4	(29,070.0)	(1.3%)	(2.0%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,951.1	497.6	34.2%	1,285.5	1,338.4
Value Traded (EGP Mn)	2,807.1	(573.4)	(17.0%)	3,344.2	5,092.3
No. of Trades	79,564	(21,752)	(21.5%)	93,752	160,640

Market Breadth	▲ 83	▼ 68	= 70
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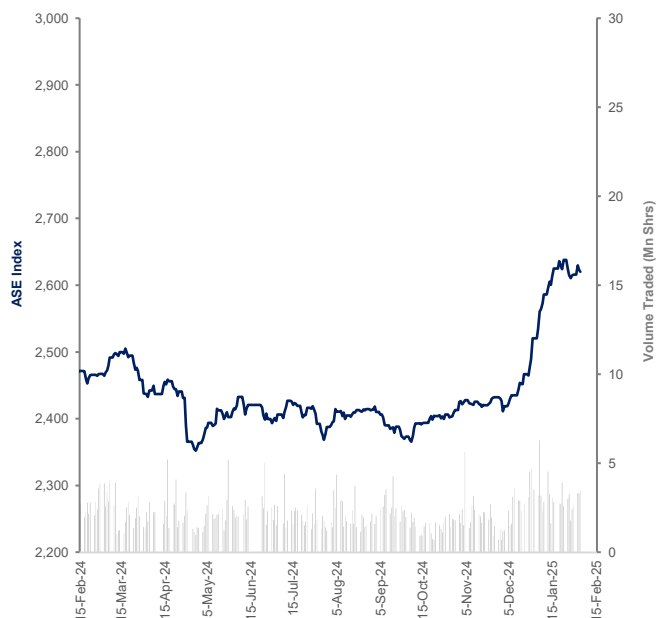
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Cairo Oils & Soap	0.32	19.78%	287.88
Egyptian Financial Group-Hermes Holding Company	21.50	0.42%	139.66
Orascom Construction PLC	267.00	(0.91%)	137.50
Belton Financial Holding	2.53	0.80%	137.15
The Egyptian Company for Construction Development-Lift Slab	0.82	(2.84%)	119.66

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

February 5, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,723.8	(0.1%)	(0.0%)	7.6%
Banks	8,174.1	(0.2%)	0.7%	6.8%
Insurance	273.1	1.6%	0.8%	(1.4%)
Diversified Financial Services	271.6	(0.1%)	(0.4%)	(0.1%)
Real Estate	303.9	(0.7%)	(0.7%)	(0.4%)
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	293.5	0.7%	1.0%	5.1%
Hotels and Tourism	256.0	0.1%	(0.1%)	(0.6%)
Transportation	88.5	(0.3%)	(1.2%)	3.9%
Technology and Communication	575.5	(0.7%)	(0.4%)	5.9%
Utilities and Energy	1,020.3	0.3%	1.1%	6.2%
Commercial Services	248.4	0.0%	(0.6%)	(3.9%)
Pharmaceutical and Medical Industries	69.0	0.4%	0.0%	4.5%
Chemical Industries	62.1	0.4%	(0.7%)	7.8%
Food and Beverages	216.3	0.0%	0.1%	(0.8%)
Tobacco and Cigarettes	2.0	0.0%	0.0%	(7.1%)
Mining and Extraction Industries	6,660.2	(0.0%)	(1.0%)	12.0%
Engineering and Construction	104.6	(0.6%)	(1.6%)	(4.4%)
Electrical Industries	21.4	(1.6%)	(3.2%)	5.2%
Textiles Leathers and Clothings	30.8	0.0%	2.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	2.95	7.3%
JORDAN INSURANCE	1.10	6.8%
JORDAN COMMERCIAL BANK	1.06	6.0%
ALDAMAN FOR INVESTMENTS	1.33	4.7%
RUMM FINANCIAL BROKERAGE	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.10	(9.1%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.95	(5.0%)
ARAB COMPANY FOR INVESTMENT PROJECTS	1.43	(4.7%)
AL-BILAD SECURITIES AND INVESTMENT	0.29	(3.3%)
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.79	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INTERNATIONAL INSURANCE	0.46	397
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	277
JORDAN AHLI BANK	1.05	199
ARAB BANK	4.94	91
JORDAN ISLAMIC BANK	4.35	83

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,619.99	(3.11)	(0.1%)	0.2%	5.3%
Market Cap (JD Mn)	18,723.81	(16.87)	(0.1%)	(0.0%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,455.4	137.4	4.1%	3,116.4	3,058.3
Value Traded (JD '000)	5,679.1	(1,793.7)	(24.0%)	6,164.7	3,330.0
No. of Trades	2,351	(369)	(13.6%)	2,305	1,938

## Market Breadth

▲ 24

▼ 33

= 104

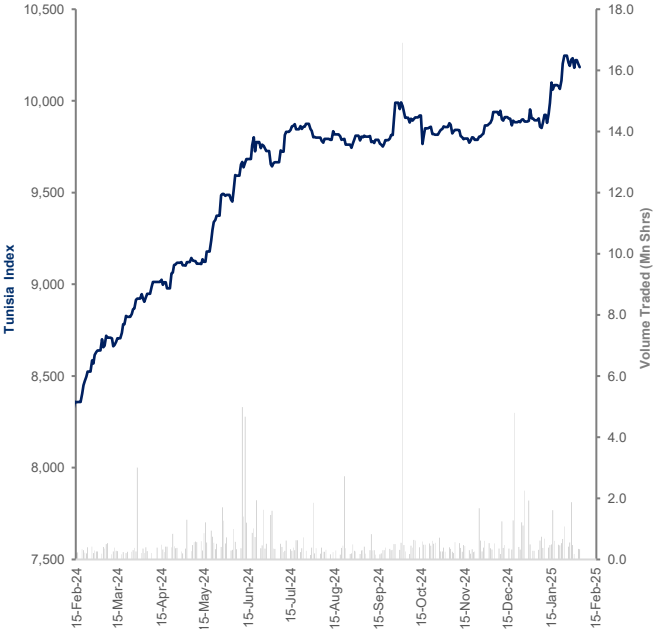
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.94	(0.20%)	0.45
JORDAN ISLAMIC BANK	4.35	0.23%	0.36
JORDAN AHLI BANK	1.05	0.00%	0.21
JORDAN INTERNATIONAL INSURANCE	0.46	0.00%	0.18
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	(1.61%)	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,351.5	(0.2%)	(0.4%)	2.6%
Banking	10,497.9	(0.3%)	(0.3%)	3.3%
Insurance	972.4	(0.2%)	(1.0%)	(0.9%)
Leasing	942.8	(0.3%)	(0.1%)	3.2%
Financial Services	1,544.4	1.1%	(0.7%)	(1.2%)
Industrial	2,018.0	(0.3%)	(0.2%)	(2.0%)
Chemical Industry	465.5	0.0%	(0.0%)	9.7%
Food & Beverage	4,132.0	(0.2%)	(0.3%)	3.5%
Retailing	1,271.8	(0.3%)	(0.3%)	11.2%
Others	1,506.8	(0.0%)	(0.1%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.63	9.7%
Societe Ciments de Bizerte	0.43	2.4%
Atelier du Meuble Interieurs S	5.89	1.6%
Tunis Re	7.97	1.5%
Poulina Group	8.58	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.14	(4.5%)
Accumulateur Tunisienne Assad	0.70	(2.8%)
Societe Moderne de Ceramique	0.39	(2.5%)
Arab Tunisian Bank	2.80	(2.4%)
Cie Internationale de Leasing	24.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.75	45
Tunisie Profiles Aluminium SA	6.60	42
Accumulateur Tunisienne Assad	0.70	33
Arab Tunisian Bank	2.80	25
STE Industrielle de Papier et	4.75	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,183.43	(16.61)	(0.2%)	0.0%	2.3%
Market Cap (DT Min)	23,351	(45.37)	(0.2%)	(0.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	325.8	(14.7)	(4.3%)	589.4	412.9
Value Traded ('000 DT)	2,401.7	(271.2)	(10.1%)	5,132.8	4,187.2
No. of Trades	998	(38)	(3.7%)	1,426	937

Market Breadth	▲ 11	▼ 23	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	6.60	(1.35%)	0.28
Amen Bank	37.00	0.03%	0.26
Banque Internationale Arabe de	96.98	(0.02%)	0.24
Societe Tunisienne de Verrerie	13.04	0.70%	0.23
Attijari Bank	58.50	(0.14%)	0.13

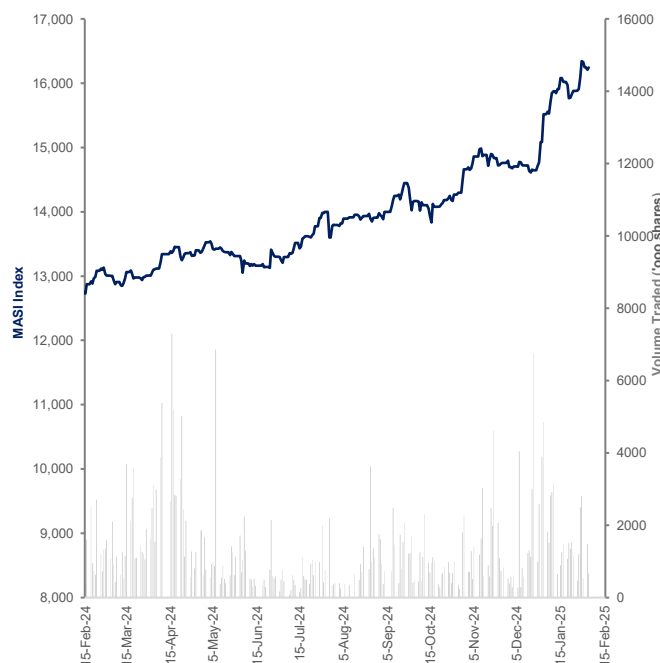
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	678,755.7	0.2%	0.1%	10.0%
Banking	271,498.3	(0.4%)	(0.7%)	7.4%
Beverages	9,179.6	0.4%	0.4%	0.7%
Chemicals	2,969.5	1.7%	3.1%	17.4%
Construction & Building Material	79,829.9	0.5%	1.0%	4.6%
Distributors	17,695.9	3.4%	4.7%	5.9%
Electricity	33,495.7	1.4%	2.5%	6.0%
Food Producers & Processors	27,579.1	0.0%	1.7%	5.1%
Holding Companies	6,132.0	1.4%	(1.0%)	22.8%
Insurance	32,445.0	(0.1%)	(0.4%)	5.3%
Investment & other Finance	3,816.8	0.0%	2.1%	1.8%
Leisures & Hotel	4,011.5	(1.1%)	1.4%	25.0%
Materials, Software & Computer	6,156.2	(0.6%)	(3.0%)	8.0%
Mining	47,345.4	(0.1%)	2.9%	17.7%
Oil & Gas	14,437.5	5.8%	7.3%	11.7%
Real Estate	30,008.5	0.7%	0.0%	13.6%
Telecommunications	90,722.6	(0.1%)	(2.9%)	25.8%
Transport	1,325.3	0.0%	(0.8%)	(1.5%)
Forestry & Paper	106.7	0.0%	1.4%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	546.50	9.30%
Auto Hall	73.01	7.84%
Sonasid	1289.00	6.44%
Afrikaia Gaz	4200.00	5.79%
Label Vie	4400.00	2.44%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	123.10	(2.76%)
Societe Metallurgique D'imiter	2330.00	(2.47%)
Bank of Africa	204.50	(2.34%)
Ciments du Maroc	1903.00	(1.30%)
RISMA	280.00	(1.06%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	45.00	183.9
Auto Hall	73.01	113.7
Maroc Telecom	103.20	111.4
Alliances Developpement Immobi	538.70	42.0
Attijariwafa Bank	622.10	41.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,246.33	37.46	0.2%	(0.5%)	10.0%
Market Cap (MAD Mn)	678,756	1,214	0.2%	0.1%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	667.4	(816.2)	(55.0%)	1,802.2	1,187.1
Value Traded (MAD Mn)	197.04	(73.74)	(27.2%)	308.8	135.5

#### Market Breadth

▲ 18 ▼ 11 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	1289.00	6.44%	32.04
Attijariwafa Bank	622.10	(0.27%)	25.26
Alliances Developpement Immobi	538.70	1.16%	21.03
SNEP	650.00	0.78%	15.32
Ciments du Maroc	1903.00	(1.30%)	12.57

Source: Bloomberg, Kamco Research

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