

**MENA Markets Daily Report**

April 1, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	8,036.69	(0.6%)	7.5%	(7.9%)
		Kuwait	Main 50 Index	▲	5,875.90	0.2%	7.1%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	5,985.58	(1.0%)	7.5%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,327.23	(0.6%)	7.5%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,401.56	(1.3%)	3.6%	14.2%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	4,246.27	0.3%	4.6%	21.7%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,704.18	(0.1%)	(3.3%)	(3.9%)
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,228.09	(0.4%)	(3.7%)	(6.2%)
Oman	8	Qatar	QE 20 Index	▼	9,847.10	(1.0%)	(9.1%)	1.4%
Egypt	9	Bahrain	Bahrain All Share	▼	2,042.67	(0.7%)	3.6%	4.0%
Jordan	10	Oman	MSX 30 Index	▼	4,635.71	(0.8%)	2.7%	(7.1%)
Tunisia	11	Egypt	EGX 30	▼	26,883.39	(2.5%)	8.0%	70.5%
Morocco	12	Jordan	ASE Index	▼	2,437.72	(0.8%)	0.3%	(2.8%)
		Tunisia	Tunisia Index	▲	8,921.28	0.1%	2.0%	7.9%
		Morocco	MASI	▲	13,009.23	0.2%	7.6%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,041.17	1.0%	2.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,136.91	0.8%	4.9%	11.6%
		India	SENSEX	▲	73,651.35	0.9%	2.0%	18.7%
		Brazil	BOVESPA Stock Index	▲	128,106.10	0.3%	(4.5%)	22.3%
		Mexico	BOLSA Index	▲	57,369.01	0.3%	(0.0%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,043.20	0.3%	1.9%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,437.76	0.0%	8.5%	21.8%
		Asia	MSCI Asia Pacific	▲	537.27	0.3%	1.6%	4.6%
		Europe	DJ Stoxx 600	▲	512.67	0.2%	7.0%	12.7%
		Europe	FTSEurofirst 300	▲	2,031.11	0.2%	7.5%	12.5%
		U.S.A	S&P 500	▲	5,254.35	0.1%	10.2%	24.2%
		U.S.A	DJIA	▲	39,807.37	0.1%	5.6%	13.7%
		U.S.A	NASDAQ Composite	▼	16,379.46	(0.1%)	9.1%	43.4%
		UK	FTSE 100	▲	7,952.62	0.3%	2.8%	3.8%
		Germany	DAX	▲	18,492.49	0.1%	10.4%	20.3%
		Japan	NIKKEI 225	▲	40,369.44	0.5%	20.6%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,541.42	0.9%	(3.0%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.49	(0.06%)	3.11%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.01%)	(0.85%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.01%	(2.26%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.12%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	87.48	1.6%	13.6%	(10.3%)
		Oil	NYMEX	▲	83.17	2.2%	16.1%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.76	2.6%	(25.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,229.87	1.6%	8.1%	13.1%
		Silver	Silver Spot \$/Oz	▲	24.96	1.3%	4.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	69,857.12	0.3%	64.3%	155.8%

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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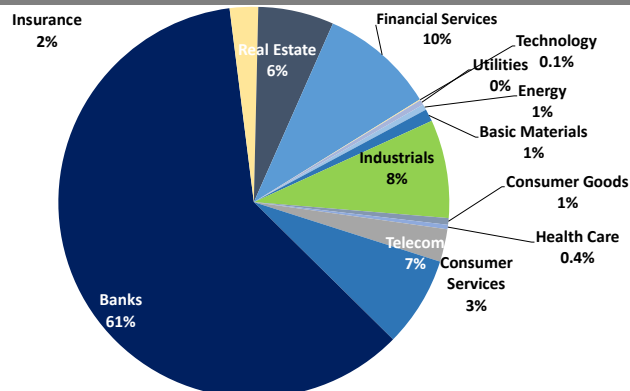
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

April 1, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.4	11.8%
2- National Bank of Kuwait	7,533.4	13.3	15.1%
3- Boubyan Bank	2,448.8	34.8	8.4%
4- Zain	2,133.2	9.9	17.3%
5- Agility (PWC Logistics)	1,669.2	19.8	4.7%
6- Mabane Co.	1,092.4	17.2	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- Burgan Bank	703.2	17.1	5.4%
10- Kuwait Projects Co.(Holding)	625.3	20.2	5.1%
Total	30,733	16.29	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.073	0.007	10.0%
Metal & Recycling Co.	0.098	0.008	9.2%
Gulf Franchising Co.	0.081	0.004	4.7%
Gulf Insurance Group	2.000	0.080	4.2%
Livestock Transport & Trading Co.	0.107	0.004	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.458	(0.337)	(42.4%)
Al-Deera Holding	0.348	(0.045)	(11.5%)
First Takaful Insurance Co.	0.175	(0.022)	(11.2%)
Al-Argan International Real Estate Co.	0.074	(0.008)	(9.8%)
Kuwait & Gulf Link Transport Co.	0.050	(0.005)	(8.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.101	3.8%	57,807,104
Agility (PWC Logistics)	0.654	(1.8%)	23,667,541
GFH Financial Group	0.087	(2.0%)	15,564,075
Kuwait International Bank	0.168	(1.2%)	9,774,849
Kuwait Real Estate Co.	0.230	2.2%	9,554,773

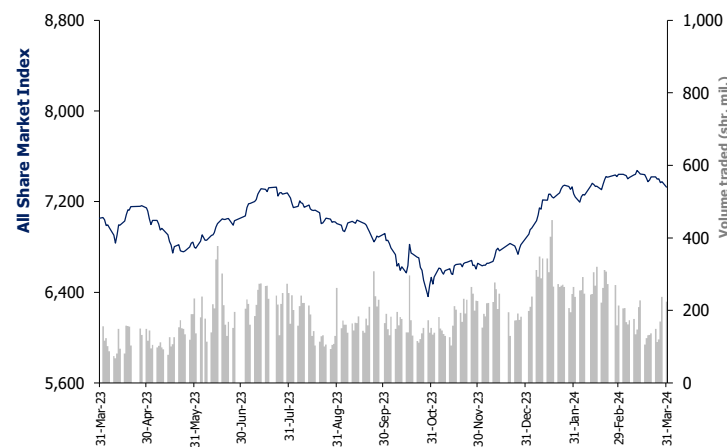
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,663.7	▼	(0.6%)	1.1%	7.8%
Energy	210.7	▼	(0.3%)	2.2%	10.0%
Basic Materials	449.6	▲	0.5%	4.0%	6.1%
Industrials	3,545.9	▼	(1.4%)	5.9%	14.9%
Consumer Staples	233.7	▲	3.4%	9.6%	17.3%
Health Care	164.7	▼	(29.3%)	(29.1%)	(29.0%)
Consumer Discretionary	1,185.8	▲	0.1%	10.7%	9.2%
Telecommunications	3,251.2	▼	(0.3%)	(10.5%)	(3.6%)
Banks	26,481.7	▼	(0.6%)	1.5%	8.2%
Insurance	1,023.4	▲	1.9%	8.7%	12.0%
Real Estate	2,731.7	▼	(0.1%)	4.8%	5.8%
Financial Services	4,173.3	▼	(0.4%)	(0.1%)	11.9%
Technology	26.2	=	0.0%	(5.4%)	229.6%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth	 38	 72	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,036.69	(45.3)	(0.6%)	(1.5%)	7.5%
Main 50 Index	5,875.90	11.9	0.2%	(1.4%)	7.1%
Main Market Index	5,985.58	(61.0)	(1.0%)	(1.7%)	7.5%
All Share Market Index	7,327.23	(46.8)	(0.6%)	(1.5%)	7.5%
Market Cap (KWD Mn)	43,663.74	(276.2)	(0.6%)	1.1%	7.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

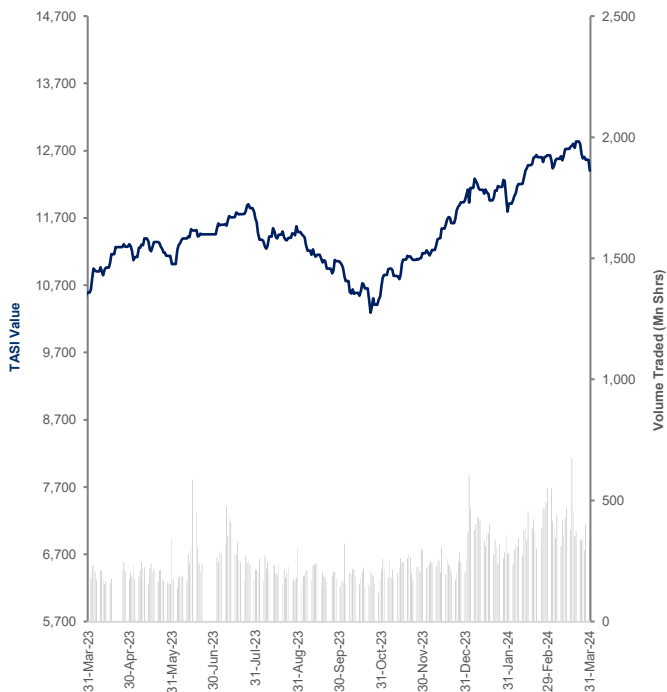
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	224.0	(13.2)	(5.6%)	235.0	139.9
Value Traded (KWD Mn)	54.8	(16.9)	(23.6%)	58.1	43.4
No. of Trades	11,579	(3,711)	(24.3%)	13,745	8,947

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.654	(1.8%)	16,036,222
National Real Estate Co.	0.101	3.8%	6,139,068
Kuwait Finance House	0.796	(0.5%)	4,747,205
National Bank of Kuwait	0.950	(1.0%)	2,883,084
Kuwait Real Estate Co.	0.230	2.2%	2,189,609

## Saudi Tadawul Daily Report

April 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,939,030.6	(0.3%)	(2.2%)	(2.9%)
Energy	7,549,328.2	0.3%	(2.7%)	(6.5%)
Materials	687,613.8	(1.0%)	(1.0%)	(2.9%)
Capital Goods	54,954.5	(1.5%)	(0.3%)	21.7%
Commercial & Professional Svc	11,316.0	(3.1%)	(5.7%)	(1.7%)
Transportation	49,121.4	(3.0%)	(3.7%)	18.7%
Consumer Durables & Apparel	4,660.1	(4.5%)	(1.4%)	12.3%
Consumer Services	73,828.9	(2.1%)	(7.5%)	1.5%
Media	51,724.5	(4.4%)	(7.2%)	95.7%
Consumer Discretionary Distribution &	33,414.3	(1.8%)	(7.5%)	(2.7%)
Consumer Staples Distribution & Retail	56,160.5	(1.3%)	(2.3%)	6.4%
Food & Beverages	133,399.1	(0.9%)	4.3%	19.6%
Health Care Equipment & Svc	185,108.3	(2.6%)	(5.2%)	9.5%
Pharma, Biotech & Life Science	16,066.0	(5.9%)	(12.1%)	27.6%
Banks	996,119.1	(1.6%)	(4.7%)	1.5%
Financial Services	67,773.6	(1.0%)	6.2%	19.4%
Insurance	97,856.4	(2.5%)	9.0%	26.0%
Telecommunication Services	252,875.7	(0.1%)	(6.0%)	(0.4%)
Utilities	344,383.2	(2.7%)	14.1%	19.5%
REITs	17,229.7	(0.2%)	(2.4%)	(3.5%)
Real Estate Mgmt & Dev't	122,358.3	(2.2%)	6.2%	19.7%
Software & Services	133,739.0	0.9%	(3.9%)	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	30.00	9.9%
National Industrialization Co	13.92	5.1%
ALINMA REIT	5.25	5.0%
Advanced Petrochemical Co	40.80	4.1%
Arabian Pipes Co	160.40	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	99.00	(10.0%)
Zamil Industrial Investment Co	26.10	(10.0%)
Saudi Research & Marketing Gro	259.20	(10.0%)
Saudi Cable Co	83.80	(10.0%)
Al Khaleej Training and Educat	27.15	(10.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.88	81,644
Al-Baha Development & Investme	0.14	57,707
Anaam International Holding Gr	1.06	15,811
Modern Mills for Food Products Co	62.00	6,309
Saudi Arabian Oil Co	30.85	5,753

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,401.56	(164.33)	(1.3%)	(1.8%)	3.6%
Market Cap (SAR Mn)	10,939,031	(29,930)	(0.3%)	(2.2%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	334.2	(61.2)	(15.3%)	375.8	156.1
Value Traded (SAR Mn)	5,559.7	(2,935.4)	(33.2%)	9,047.1	4,211.4
No. of Trades	440,290	(157,019)	(24.8%)	546,073	313,984

## Market Breadth



51



172



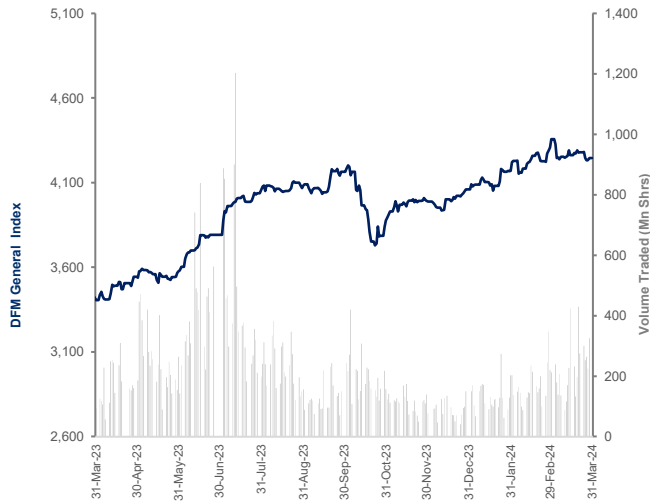
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Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	726,632.6	0.3%	0.0%	6.0%
Financials	307,989.0	0.7%	(4.5%)	6.1%
Real Estate	125,805.2	0.7%	2.9%	6.9%
Industrial	106,188.1	0.3%	10.7%	16.4%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,438.2	0.3%	1.5%	0.2%
Consumer Discretionary	3,942.6	1.1%	1.9%	(4.8%)
Telecommunication	26,200.2	(3.5%)	(2.0%)	11.4%
Utilities	131,190.2	(0.4%)	0.6%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.13	14.9%
Mashreqbank	175.00	4.2%
Union Properties Pjsc	0.42	2.9%
Emaar Development	8.34	1.7%
UNION COOP	2.65	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.32	(4.5%)
Gulf Finance House	1.07	(4.5%)
Emirates Integrated Telecomm	5.78	(3.5%)
Dubai Financial Market Pjsc	1.46	(1.4%)
Amlak Finance	0.83	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.42	130,692
Shuaa Capital	0.13	45,306
Dubai Investments Pjsc	2.30	41,432
Gulf Finance House	1.07	39,913
Emaar Properties Pjsc	8.17	9,710

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,246.27	13.33	0.3%	(1.5%)	4.6%
Market Cap (AED Mn)	726,633	1,973	0.3%	0.0%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	325.5	100.7	44.8%	175.0	127.4
Value Traded (AED Mn)	419.3	12.2	3.0%	384.6	294.8
No. of Trades	6,164	(3,709)	(37.6%)	7,810	6,041

## Market Breadth

▲ 16

▼ 18

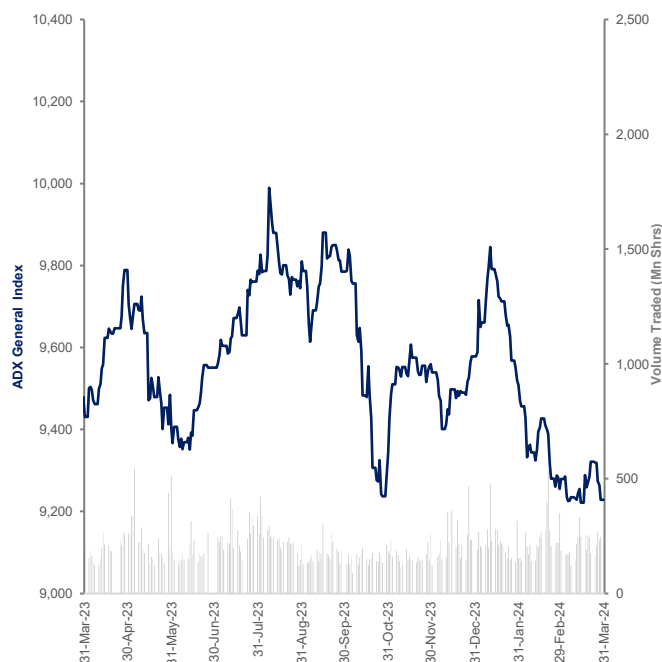
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Investments Pjsc	2.30	0.44%	94.89
Emaar Properties Pjsc	8.17	0.25%	79.79
Union Properties Pjsc	0.42	2.93%	55.13
Dubai Islamic Bank	5.83	(0.17%)	44.46
Gulf Finance House	1.07	(4.46%)	43.49

## Abu Dhabi Securities Exchange Daily Report

April 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,611,505.2	(1.6%)	(0.2%)	(4.7%)
Financials	1,331,979.5	(0.2%)	(0.5%)	(1.4%)
Telecommunication	41,304.5	0.0%	1.3%	6.4%
Consumer Discretionary	61,766.1	(0.3%)	(1.3%)	(8.0%)
Industrial	259,067.2	(1.3%)	(2.0%)	(0.8%)
Real Estate	47,670.5	0.7%	0.5%	3.4%
Basic Materials	98,419.4	0.3%	6.1%	(0.5%)
Energy	355,737.0	(0.1%)	2.0%	1.8%
Utilities	337,302.8	(9.9%)	(1.6%)	(14.3%)
Consumer Staples	5,185.2	0.5%	10.5%	18.3%
Health Care	60,733.5	(0.3%)	(0.5%)	(25.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.23	3.6%
Ras Al Khaimah Ceramics	2.80	2.6%
Abu Dhabi Ship Building Co	3.86	1.6%
Fertiglobe	2.84	1.4%
Aldar Properties Pjsc	5.58	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	3.00	(9.9%)
Ras Al Khaimah White Cement	1.06	(5.4%)
GFH Financial Group	1.07	(4.5%)
United Arab Bank Pjsc	1.18	(2.5%)
Alpha Dhabi Holding PJSC	15.54	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.07	39,913
Dana Gas	0.65	29,123
Abu Dhabi National Energy Co	3.00	27,048
Eshraq Properties Co Pjsc	0.28	18,975
Multiply Group	2.24	16,095

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,228.09	(35.87)	(0.4%)	(0.3%)	(3.7%)
Market Cap (AED Mn)	2,611,505	(43,165)	(1.6%)	(0.2%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	244.8	13.3	5.7%	224.4	185.0
Value Traded (AED Mn)	1,009.8	(129.6)	(11.4%)	914.2	1,443.1
No. of Trades	7,243	(4,886)	(40.3%)	12,858	11,139

Market Breadth	▲ 21	▼ 23	= 39
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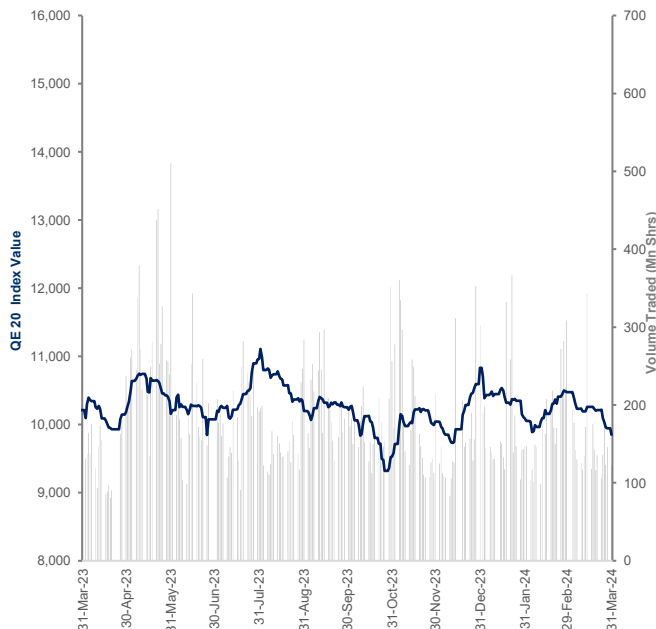
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	372.13
Alpha Dhabi Holding PJSC	15.54	(2.39%)	91.06
Abu Dhabi National Energy Co	3.00	(9.91%)	87.88
Abu Dhabi Commercial Bank	8.32	(0.95%)	64.03
GFH Financial Group	1.07	(4.46%)	43.49

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 1, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	570,586.1	(0.6%)	(5.5%)	(8.7%)
Banking & Finance Sector	270,378.6	(1.2%)	(6.8%)	(12.5%)
Goods & Consumer Services	29,198.4	0.1%	(0.9%)	(7.5%)
Industrial Sector	145,996.4	(0.1%)	(4.6%)	(6.2%)
Insurance Sector	11,213.1	(0.7%)	(5.1%)	(14.0%)
Real Estate	36,565.0	(0.2%)	(6.7%)	(5.1%)
Telecom	41,372.3	0.1%	(5.4%)	(7.2%)
Transport	35,862.2	(0.2%)	(1.7%)	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	13.66	4.2%
Doha Insurance Co QSC	2.29	3.2%
Zad Holding Group	13.99	2.4%
United Development Co QSC	1.15	1.7%
Mesaieed Petrochemical Holding	1.98	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.82	(7.3%)
Qatar Aluminum Manufacturing C	1.26	(4.0%)
Qatar Islamic Bank SAQ	18.35	(3.4%)
Diala Brokerage & Investments	1.20	(2.5%)
Al Faleh Educational Holding	0.71	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.15	22,655
Masraf Al Rayan QSC	2.32	13,339
Qatar Aluminum Manufacturing C	1.26	11,853
Mesaieed Petrochemical Holding	1.98	8,177
Vodafone Qatar QSC	1.76	7,887

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,847.10	(96.51)	(1.0%)	(6.0%)	(9.1%)
Market Cap (QAR Mn)	570,586	(3,635)	(0.6%)	(5.5%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	122.9	(23.1)	(15.8%)	168.1	140.3
Value Traded (QAR Mn)	300.7	(167.6)	(35.8%)	512.8	464.7
No. of Trades	9,593	(4,899)	(33.8%)	16,452	15,629

Market Breadth	▲ 14	▼ 34	= 5
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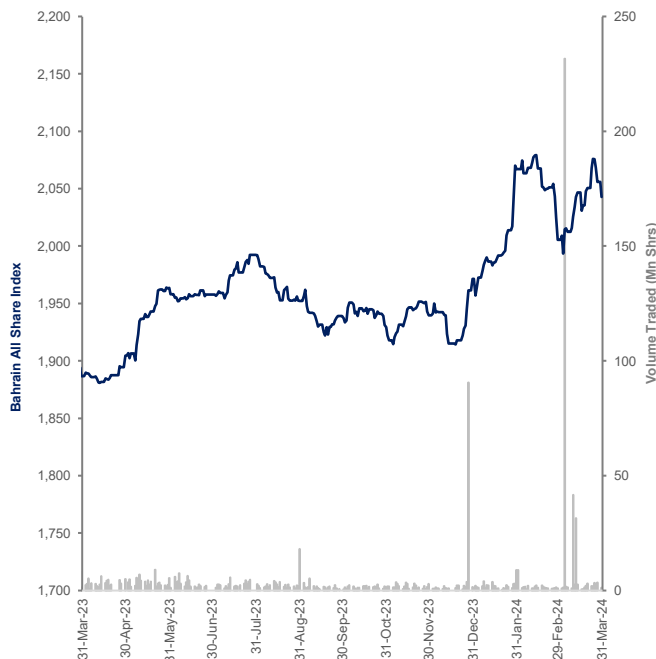
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.32	(2.27%)	31.16
United Development Co QSC	1.15	1.68%	25.83
Dukhan Bank	3.86	0.00%	22.01
Qatar International Islamic Ba	10.77	(1.46%)	20.13
Qatar National Bank QPSC	14.23	0.21%	18.34

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

April 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,568.5	(1.4%)	1.7%	9.7%
Materials	1,732.4	(0.8%)	6.1%	6.6%
Industrial	138.5	(0.6%)	2.7%	8.5%
Consumer Discretionary	245.8	0.0%	(1.6%)	(1.6%)
Consumer Staples	145.4	0.0%	(1.8%)	(0.9%)
Financials	32,292.1	(1.5%)	1.5%	10.2%
Communication Services	936.2	(0.4%)	1.2%	4.9%
Real Estate	78.3	0.0%	(2.0%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	1.05	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.49	(3.8%)
Kuwait Finance House - Bahrain	2.65	(2.9%)
Aluminium Bahrain B.S.C	1.22	(0.8%)
APM TERMINALS BAHRAIN	1.24	(0.8%)
Bahrain Telecommunications Co	0.53	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume (('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	797
BBK BSC	0.49	162
Aluminium Bahrain B.S.C	1.22	68
Bahrain Telecommunications Co	0.53	61
Kuwait Finance House - Bahrain	2.65	28

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,042.67	(13.29)	(0.6%)	1.9%	3.6%
Market Cap (BHD Mn)	35,568.5	(521)	(1.4%)	1.7%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,129	(2,252)	(66.6%)	6,540.8	3,666.6
Value Traded (BHD '000)	458	(394)	(46.2%)	2,080.7	1,391.0
No. of Trades	43	(16)	(27.1%)	55	58

Market Breadth	▲ 1	▼ 5	= 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.18
Aluminium Bahrain B.S.C	1.22	(0.81%)	0.08
BBK BSC	0.49	(3.82%)	0.08
Kuwait Finance House - Bahrain	2.65	(2.93%)	0.07
Bahrain Telecommunications Co	0.53	(0.37%)	0.03

Source: Bloomberg, Kamco Research

## Muscat Stock Exchange Daily Report

April 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,026.5	(0.3%)	1.7%	1.7%
Financial	4,910.7	0.1%	2.3%	(0.3%)
Industrial	1,489.0	0.7%	2.8%	2.8%
Services	2626.8	(1.6%)	(0.0%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	30.0%
Muscat Thread Mills Co.	0.07	10.0%
Acwa Power Barka	0.242	10.0%
Al Jazeera Services Co.	0.24	10.0%
A'Saffa Food Co.	0.34	9.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.16	(9.6%)
Oman International Engineering And Investment Co	0.12	(8.5%)
Global Financial Inv. Co.	0.06	(6.2%)
Abraj Energy Services	0.30	(5.3%)
Oman Telecommunications Co.	1.03	(4.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.08	4,714
Al Anwar Holding	0.09	1,565
Sohar Bank	0.11	1,519
OQ Gas Networks	0.14	1,395
Galfar Engineering & Contracting Co.	0.16	1,265

Source: Bloomberg, KAMCO Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,635.71	(37.42)	(0.8%)	1.8%	2.7%
Market Cap (OMR Mn)	9,026.5	(26.75)	(0.3%)	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	17,524.7	(15,620.0)	(47.1%)	36,252.7	11,235.8
Value Traded (OMR '000)	2,696.4	(1,239.0)	(31.5%)	3,156.6	2,634.3

Market Breadth	▲ 23	▼ 13	= 80
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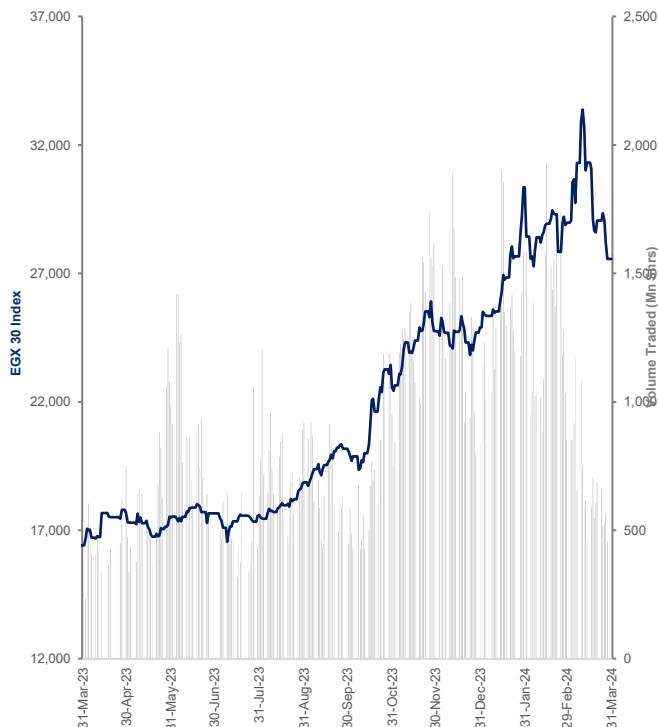
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.31	0.43%	0.64
Al Suwadi Power Co.	0.08	1.23%	0.39
OQ Gas Networks	0.14	0.70%	0.20
Galfar Engineering & Contracting Co.	0.16	9.40%	0.19
Oman Qatari Telecommunications Co.	0.31	0.66%	0.18



### The Egyptian Exchange Daily Report

April 1, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,825,197.4	(3.5%)	(9.4%)	5.1%
<b>Banks</b>	450,240.3	(7.4%)	(4.9%)	4.0%
<b>Basic Resources</b>	241,364.5	(1.9%)	(17.8%)	(14.0%)
<b>Industrial Goods</b>	81,911.3	0.7%	(12.2%)	11.3%
<b>Health Care &amp; Pharmaceuticals</b>	51,751.0	(2.4%)	(5.5%)	12.0%
<b>Real Estate</b>	300,245.4	(0.3%)	(13.7%)	26.2%
<b>Travel and Leisure</b>	68,605.5	(0.6%)	31.5%	33.4%
<b>Food, Beverages &amp; Tobacco</b>	128,717.4	(5.0%)	(23.3%)	(5.6%)
<b>Energy and Support Services</b>	15,360.4	(3.1%)	(5.7%)	(3.2%)
<b>Trade and Distributors</b>	14,040.5	1.7%	(14.5%)	3.0%
<b>Shipping and Transport</b>	55,492.9	(3.1%)	(23.3%)	(33.5%)
<b>Education Services</b>	20,251.0	(1.2%)	(3.3%)	5.8%
<b>Contracting and Construction Eng</b>	37,322.0	(1.6%)	(9.5%)	42.7%
<b>Textiles and Durables</b>	19,693.8	(4.3%)	(4.8%)	7.3%
<b>Building Materials</b>	15,112.0	(4.0%)	(27.4%)	(4.4%)
<b>Media &amp; Communication Services</b>	141,437.0	(5.6%)	(3.5%)	8.4%
<b>Paper and Packaging</b>	2,047.8	0.8%	(8.6%)	(3.7%)
<b>Non-bank Financial Services</b>	181,604.8	(2.4%)	3.6%	19.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>National Housing for Professional Syndicates</b>	44.73	20.0%
<b>Golden Textiles &amp; Clothes Wool</b>	28.65	10.1%
<b>Ezz Steel</b>	63.81	7.8%
<b>T M G Holding</b>	61.50	5.1%
<b>Rakta Paper Manufacturing</b>	12.01	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Medical Packaging Company</b>	1.81	(19.6%)
<b>TransOceans Tours</b>	0.03	(17.1%)
<b>International Co For Investment &amp; Development</b>	2.60	(13.6%)
<b>Obour Land For Food Industries</b>	11.40	(10.2%)
<b>Arab Real Estate Investment CO.-ALICO</b>	0.99	(10.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (('000 Shrs)
<b>Egyptians Housing Development &amp; Reconstruction</b>	0.50	63,122
<b>Belton Financial Holding</b>	3.26	49,623
<b>Orascom Investment Holding</b>	0.40	31,523
<b>Cairo Oils &amp; Soap</b>	0.20	20,552
<b>Emaar Misr for Development</b>	4.89	17,882

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>EGX 30 Index</b>	27,559.35	(665.0)	(2.4%)	(4.9%)	10.7%
<b>Market Cap (EGP Mn)</b>	1,825,197.4	(66,558.9)	(3.5%)	(9.4%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume (Mn Shares)</b>	456.4	(141.6)	(25.0%)	1,107.9	573.6
<b>Value Traded (EGP Mn)</b>	2,515.9	(765.3)	(26.3%)	5,318.8	2,078.1
<b>No. of Trades</b>	76,498	(12,612)	(13.7%)	153,565	67,821

#### Market Breadth

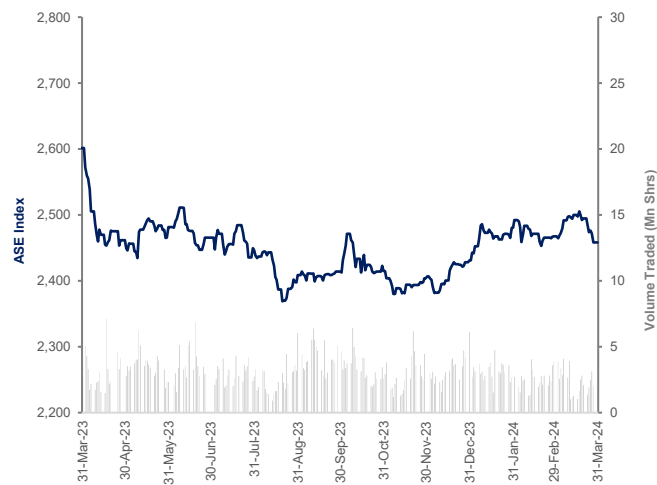
▲ 14 ▼ 128 = 79

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>T M G Holding</b>	61.50	5.15%	280.03
<b>Belton Financial Holding</b>	3.26	(5.51%)	166.64
<b>Commercial International Bank (Egypt)</b>	76.98	(3.78%)	159.99
<b>ELSWEDY ELECTRIC</b>	31.50	1.45%	148.42
<b>Fawry For Banking Technology And Electronic Payment</b>	7.06	(6.24%)	94.55

Amman Stock Exchange Daily Report

April 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,054.3	(1.8%)	(0.9%)	(1.1%)
Banking	7,681.4	(2.6%)	(1.7%)	(2.5%)
Insurance	267.9	0.1%	0.3%	1.6%
Diversified Financial Services	261.6	0.3%	(1.0%)	(2.0%)
Real Estate	307.3	(0.2%)	(1.9%)	(7.9%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	276.6	(0.6%)	(1.4%)	0.1%
Transportation	270.0	0.0%	(0.5%)	(4.0%)
Technology and Communication	95.7	(0.2%)	(1.8%)	(0.6%)
Utilities and Energy	1,586.3	0.1%	2.5%	8.3%
Commercial Services	248.8	(0.2%)	(0.9%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENT P.L.C	0.86	4.9%
AMMOUN INTERNATIONAL FOR INV	0.61	3.4%
JORDANIAN MANAGEMENT & CONSU	1.75	2.9%
DEERA INVESTMENT & REAL ESTA	0.49	2.1%
ARAB EAST INVESTMENT	1.01	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB JORDAN INVESTMENT BANK	1.24	(6.8%)
ARAB BANK PLC	4.39	(6.4%)
CENTURY INVESTMENT GROUP	0.17	(5.6%)
SPECIALIZED TRADING & INVEST	1.55	(4.9%)
SPECIALIZED JORDANIAN INVEST	1.05	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	2.13	244
AL-TAJAMOQAT FOR TOURISTIC P	0.52	212
JORDAN TELECOM	2.77	158
COMPREHENSIVE MULTIPLE TRANS	0.81	157
DEERA INVESTMENT & REAL ESTA	0.49	61

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,457.97	(13.91)	(0.6%)	(0.4%)	1.1%
Market Cap (JD Mn)	11,054.31	(206.73)	(1.8%)	(0.9%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,009.2	(1,730.0)	(55.2%)	2,688.0	4,759.1
Value Traded (JD '000)	3,110.3	(2,348.4)	(52.3%)	3,087.3	7,378.0
No. of Trades	1,503	(322)	(21.8%)	1,664	3,055

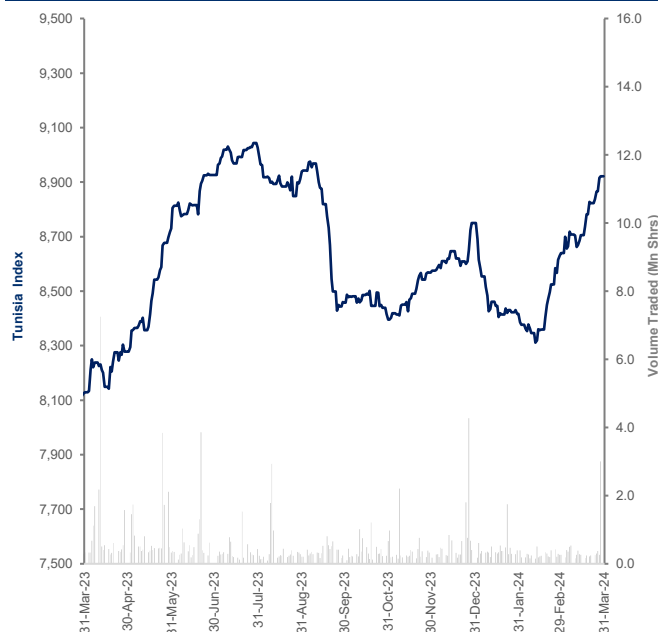
Market Breadth	▲ 11	▼ 19	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.13	(0.47%)	0.52
JORDAN TELECOM	2.77	0.00%	0.44
JORDAN PETROLEUM REFINERY CO	5.29	0.76%	0.29
ARAB BANK PLC	4.39	(6.40%)	0.18
COMPREHENSIVE MULTIPLE TRANS	0.81	0.00%	0.13

## Tunisia Stock Exchange Daily Report

April 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,273.4	0.3%	4.1%	2.5%
Banking	11,152.2	(0.3%)	2.5%	2.6%
Insurance	902.0	(0.1%)	(1.9%)	(7.2%)
Leasing	836.0	(0.2%)	4.8%	7.0%
Financial Services	1,547.4	5.5%	10.4%	4.8%
Industrial	1,761.2	0.4%	0.6%	1.3%
Chemical Industry	337.8	(0.1%)	(1.6%)	(11.0%)
Food & Beverage	4,229.3	0.7%	13.4%	11.3%
Retailing	1,134.8	(0.5%)	0.4%	(3.4%)
Others	1,372.6	0.1%	(1.3%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.03	5.9%
BH Leasing	3.23	4.2%
Banque de l'Habitat	11.50	3.5%
GIF Filter SA	0.49	2.1%
Societe Moderne de Ceramique	0.62	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.43	(4.4%)
Societe Magasin General	7.75	(4.4%)
Essoukna	1.44	(4.0%)
Manufacture de Panneaux Bois D	4.80	(3.8%)
Arab Tunisian Bank	2.60	(3.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Tunisienne de Verrerie	13.14	2,619
Societe Frigorifique et Brasse	14.55	78
Poulina Group	8.03	41
Societe D'Articles Hygieniques	8.35	37
Societe Electrostar	0.59	23

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,921.28	5.63	0.1%	3.4%	2.0%
Market Cap (DT Mln)	23,273	71.60	0.3%	4.1%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,004.6	2,748.5	1,073.3%	373.7	579.4
Value Traded ('000 DT)	37,571.9	35,199.2	1,483.5%	3,699.5	5,651.4
No. of Trades	1,292	181	16.3%	964	971

## Market Breadth

▲ 12 ▼ 27 = 25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	13.14	1.23%	34.06
Societe Frigorifique et Brasse	14.55	0.55%	1.13
Poulina Group	8.03	5.94%	0.33
Societe D'Articles Hygieniques	8.35	0.60%	0.31
Attijari Bank	51.20	(1.54%)	0.27

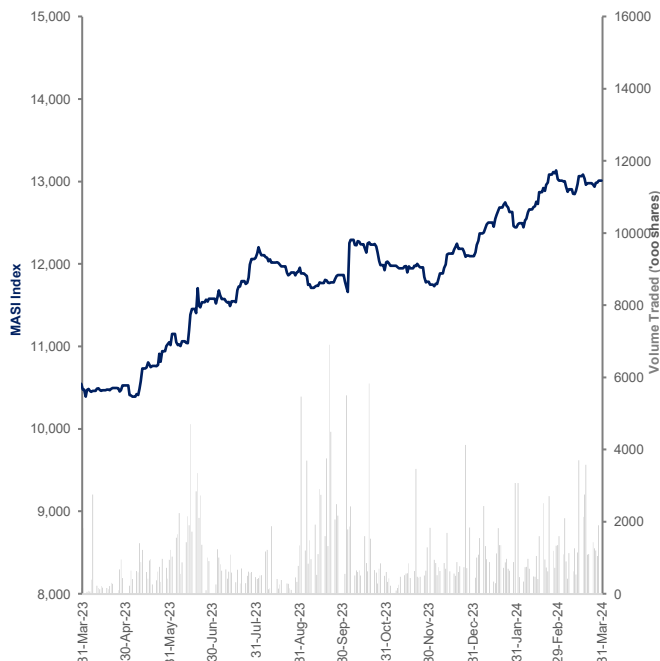
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	581,884.6	0.4%	(0.1%)	6.6%
Banking	240,051.0	0.5%	(0.3%)	9.3%
Beverages	10,283.4	0.0%	6.1%	13.5%
Chemicals	2,308.9	(0.7%)	11.8%	9.3%
Construction & Building Material	72,973.8	(1.4%)	(2.2%)	1.6%
Distributors	17,712.3	0.5%	3.3%	6.0%
Electricity	28,329.8	0.1%	0.1%	9.2%
Food Producers & Processors	26,377.5	(0.3%)	1.9%	1.9%
Holding Companies	3,328.8	0.5%	(6.3%)	7.0%
Insurance	28,497.7	1.5%	1.4%	5.5%
Investment & other Finance	3,792.1	0.4%	3.5%	15.8%
Leisures & Hotel	3,454.2	6.7%	9.6%	16.5%
Materials, Software & Computer	5,672.2	0.3%	2.4%	(2.7%)
Mining	22,076.4	0.8%	(1.8%)	2.2%
Oil & Gas	14,781.3	2.4%	3.6%	7.5%
Real Estate	12,752.4	(1.8%)	15.8%	53.3%
Telecommunications	88,700.7	0.9%	(3.0%)	0.9%
Transport	700.0	(1.6%)	(3.2%)	0.2%
Forestry & Paper	91.9	(1.4%)	1.0%	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	610.00	7.0%
RISMA	241.10	6.7%
Saham Assurance	1455.00	4.7%
Alliances Developpement Immobi	202.00	3.1%
Credit du Maroc SA	900.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	20.60	(4.2%)
CTM	571.00	(1.6%)
LafargeHolcim Maroc SA	1950.00	(1.5%)
Auto Hall	64.00	(1.4%)
Med Paper SA	19.22	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	20.60	1,301.0
Maroc Telecom	100.90	241.2
Alliances Developpement Immobi	202.00	127.8
RISMA	241.10	53.4
Auto Hall	64.00	44.6

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,009.23	22.29	0.2%	(0.2%)	7.6%
Market Cap (MAD Mn)	581,885	2,057	0.4%	(0.1%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,903.5	856.4	81.8%	1,251.9	345.7
Value Traded (MAD Mn)	162.09	15.23	10.4%	128.6	64.0

Market Breadth	▲ 19	▼ 15	▬ 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	20.60	(4.19%)	24.96
Maroc Telecom	100.90	0.90%	24.13
Alliances Developpement Immobi	202.00	3.06%	23.22
Attijariwafa Bank	507.90	(0.02%)	16.73
RISMA	241.10	6.68%	12.51

Source: Bloomberg, Kamco Research

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