

## MENA Markets Daily Report

April 3, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	9,061.41	0.1%	18.6%	26.2%
		Kuwait	Main 50 Index	▲	6,583.02	0.1%	7.8%	31.7%
		Kuwait	Main Market Index	▲	6,254.76	0.1%	6.3%	29.3%
		Kuwait	All Share Index	▲	8,146.69	0.1%	15.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	13,090.40	0.4%	16.0%	29.8%
		UAE - Dubai	DFM General Index	▲	3,536.65	0.3%	10.7%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,979.47	(0.0%)	16.2%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,928.69	(0.2%)	17.0%	68.2%
		Qatar	QE 20 Index	▼	13,533.16	(0.2%)	16.4%	11.4%
		Bahrain	Bahrain All Share	▲	2,073.54	0.6%	15.4%	20.6%
		Oman	MSM 30 Index	▲	4,205.20	0.1%	1.8%	12.9%
		Egypt	EGX 30	▼	11,238.48	(0.0%)	(5.9%)	10.2%
		Jordan	ASE Index	▼	2,228.12	(0.19%)	5.2%	27.8%
		Tunisia	Tunisia Index	▼	7,089.19	(0.3%)	0.6%	2.3%
		Morocco	MASI	▲	12,843.52	0.2%	(3.9%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,282.72	0.9%	(9.8%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,033.58	1.2%	(35.2%)	15.0%
		India	SENSEX	▲	59,276.69	1.2%	1.8%	22.0%
		Brazil	BOVESPA Stock Index	▲	121,570.15	1.3%	16.0%	(11.9%)
		Mexico	BOLSA Index	▲	56,609.54	0.1%	6.3%	20.9%
		Emerging Markets	MSCI EM Index	▲	1,145.85	0.4%	(7.0%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,057.07	0.1%	(5.4%)	20.1%
		Asia	MSCI Asia Pacific	▲	592.13	0.1%	(6.0%)	(4.9%)
		Europe	DJ Stoxx 600	▲	458.34	0.5%	(6.0%)	22.2%
		Europe	FTSEurofirst 300	▲	1,791.48	0.5%	(5.2%)	23.0%
		U.S.A	S&P 500	▲	4,545.86	0.3%	(4.6%)	26.9%
		U.S.A	DJIA	▲	34,818.27	0.4%	(4.2%)	18.7%
		U.S.A	NASDAQ Composite	▲	14,261.50	0.3%	(8.8%)	21.4%
		UK	FTSE 100	▲	7,537.90	0.3%	2.1%	14.3%
		Germany	DAX	▲	14,446.48	0.2%	(9.1%)	15.8%
		Japan	NIKKEI 225	▼	27,665.98	(0.6%)	(3.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	22,039.55	0.2%	(5.8%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	98.63	0.33%	3.10%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.18%)	(3.09%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.22%)	(2.88%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.06%)	(0.53%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	104.39	(3.3%)	34.2%	50.2%
		Oil	NYMEX	▼	99.27	(1.0%)	32.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.72	1.4%	62.3%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,925.68	(0.6%)	5.3%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	24.63	(0.7%)	5.7%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	46,168.58	0.8%	(0.4%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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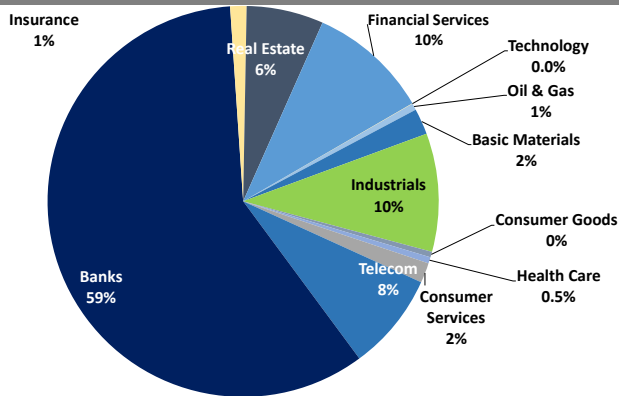
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 3, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,040.9	42.0	11.2%
2- National Bank of Kuwait	7,904.8	23.8	9.7%
3- Ahli United Bank - Bahrain	3,364.6	22.8	11.3%
4- Boubyan Bank	2,985.7	69.3	7.8%
5- Zain	2,717.4	14.4	15.9%
6- Agility (PWC Logistics)	2,464.3	2.5	48.0%
7- Mabane Co.	1,076.5	20.3	10.3%
8- Commercial Bank of Kuwait	998.0	42.1	3.0%
9- Gulf Bank	978.4	25.8	5.8%
10- Burgan Bank	911.2	22.0	6.0%
<b>Total</b>	<b>32,442</b>	<b>15.66</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sultan Center Food Products Co.	0.225	0.021	10.3%
Sokouk Holding Co.	0.030	0.002	8.4%
Kuwait Portland Cement Co.	1.150	0.081	7.6%
Yiaco Medical Co.	0.450	0.030	7.1%
Equipment Holding Co.	0.055	0.003	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Human Soft Holding Co.	3.229	(0.400)	(11.0%)
Kuwait & Gulf Link Transport Co.	0.073	(0.007)	(9.0%)
The Energy House Co.	0.046	(0.004)	(8.4%)
Kuwait Syrian Holding Co.	0.049	(0.003)	(5.4%)
Fujairah Cement Industries Co.	0.040	(0.002)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.104	2.0%	52,298,748
National Real Estate Co.	0.231	0.4%	16,239,654
Ahli United Bank - Bahrain	0.332	1.2%	16,013,838
First Investment Co.	0.082	0.0%	15,775,828
National Investment Co.	0.444	6.0%	12,729,253

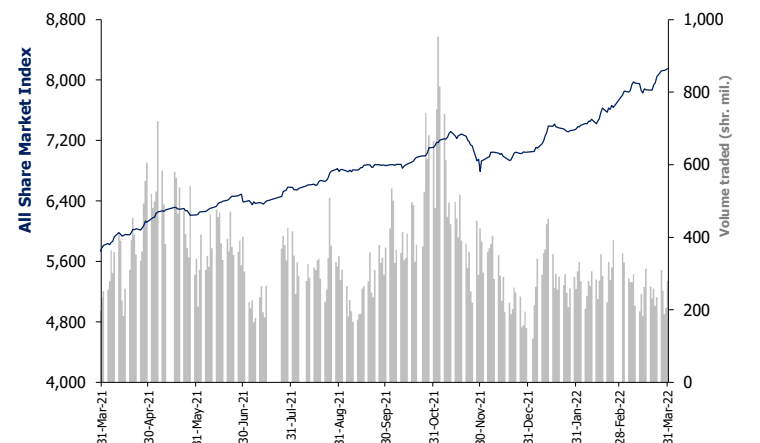
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,141.7	▲	0.1%	5.7%	14.7%
Oil & Gas	269.2	▼	(0.4%)	(5.4%)	(9.0%)
Basic Materials	1,035.7	▼	(0.6%)	2.6%	13.3%
Industrials	4,672.6	▼	(0.2%)	2.4%	14.5%
Consumer Goods	224.7	▲	0.1%	(1.4%)	(2.3%)
Health Care	245.5	▲	0.2%	(39.1%)	(37.9%)
Consumer Services	792.7	▲	0.3%	(0.7%)	18.5%
Telecommunications	3,870.2	▲	0.7%	3.7%	15.9%
Banks	28,288.6	▲	0.1%	8.3%	17.3%
Insurance	656.0	▲	0.4%	0.5%	6.0%
Real Estate	3,041.7	▲	0.0%	3.5%	4.9%
Financial Services	4,790.2	▲	0.1%	4.4%	15.8%
Technology	9.3	▼	(2.1%)	(2.1%)	(1.1%)
Utilities	245.3	▼	(0.9%)	0.9%	(2.2%)

Market Breadth	 53	 58	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,061.41	11.1	0.1%	8.9%	18.6%
Main 50 Index	6,583.02	7.0	0.1%	(0.2%)	7.8%
Main Market Index	6,254.76	7.0	0.1%	(0.6%)	6.3%
All Share Market Index	8,146.69	9.8	0.1%	6.7%	15.7%
Market Cap (KWD Mn)	48,141.67	62.8	0.1%	5.7%	14.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

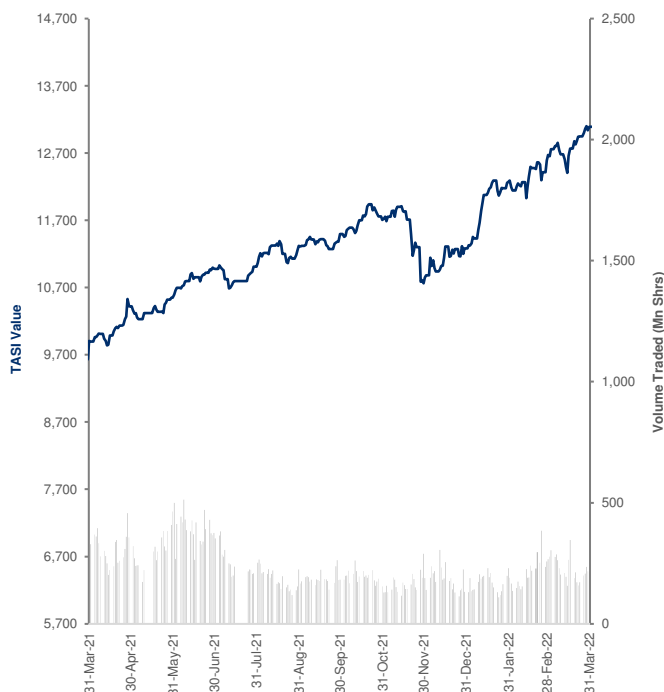
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	279.2	74.2	36.2%	277.7	279.9
Value Traded (KWD Mn)	70.4	7.9	12.6%	68.0	43.2
No. of Trades	13,809	3,032	28.1%	12,427	10,543

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	1.071	0.2%	11,446,666
National Investment Co.	0.444	6.0%	5,748,718
GFH Financial Group	0.104	2.0%	5,385,102
Ahli United Bank - Bahrain	0.332	1.2%	5,306,636
National Bank of Kuwait	1.099	0.3%	3,906,732

### Saudi Tadawul Daily Report

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,964,777.8			19.5%
Energy	8,666,515.4	3.3%	3.8%	20.4%
Materials	930,389.9	0.1%	10.3%	20.2%
Capital Goods	21,219.9	(1.1%)	3.4%	(0.4%)
Commercial & Professional Svc	8,261.8	0.6%	0.4%	7.2%
Transportation	19,320.5	0.3%	2.7%	9.3%
Consumer Durables & Apparel	5,377.8	(0.9%)	(7.1%)	(12.1%)
Consumer Services	31,460.4	0.6%	(4.4%)	1.6%
Media	26,272.0	(0.4%)	(1.6%)	22.7%
Retailing	40,880.6	0.5%	(3.2%)	0.3%
Food & Staples Retailing	44,565.0	(0.2%)	158.5%	159.2%
Food & Beverages	101,248.9	0.2%	2.8%	4.7%
Health Care Equipment & Svc	113,703.4	(0.3%)	10.1%	20.9%
Pharma, Biotech & Life Science	4,476.0	(0.1%)	(3.7%)	(5.2%)
Banks	1,185,177.6	(0.3%)	2.7%	18.9%
Diversified Financials	68,131.0	0.3%	4.5%	11.5%
Insurance	56,829.9	(0.6%)	1.3%	7.3%
Telecommunication Services	260,032.8	(0.2%)	(2.8%)	(0.1%)
Utilities	212,038.4	2.0%	10.3%	28.2%
REITs	18,834.0	0.5%	(2.1%)	4.1%
Real Estate Mgmt & Dev't	101,715.4	0.2%	2.0%	6.0%
Software & Services	48,327.0	1.2%	5.2%	70.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	33.70	8.9%
Al-Etihad Cooperative Insuranc	20.70	5.6%
ACWA POWER	133.80	4.5%
Equipment House	80.00	3.9%
Leejam Sports Co JSC	126.00	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	32.45	(5.4%)
Naseej International Trading Co.	22.24	(5.0%)
Saudi Cable Co	20.10	(3.7%)
Rabigh Refining & Petrochemica	28.25	(3.6%)
United International Transport	51.70	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.94	25,820
Saudi Arabian Oil Co	43.10	11,778
Saudi Kayan Petrochemical Co	22.60	8,049
Alinma Bank	38.85	6,399
National Industrialization Co	23.10	5,045

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,090.40	52.18	0.4%	4.0%	16.0%
Market Cap (SAR Mn)	11,964,778	280,309	2.4%	4.3%	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	209.4	(6.8)	(3.1%)	204.2	342.6
Value Traded (SAR Mn)	9,033.1	(403.4)	(4.3%)	8,534.0	10,851.5
No. of Trades	435,678	(85,088)	(16.3%)	370,299	429,757

Market Breadth	▲ 79	▼ 120	= 20
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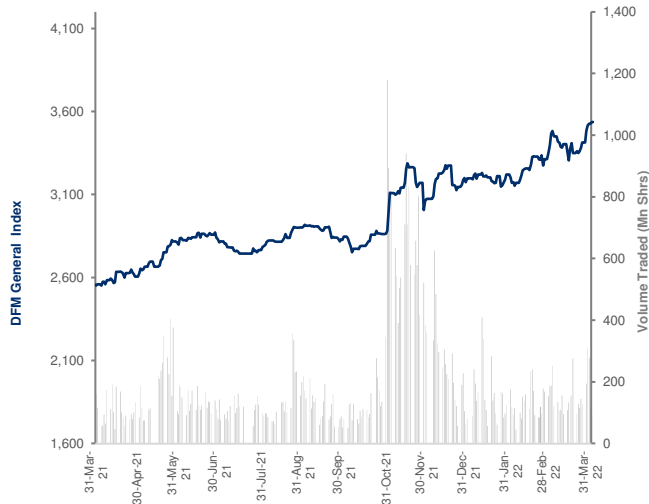
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	160.60	0.5%	545.35
Saudi Arabian Oil Co	43.10	3.4%	497.93
Almasane Alkobra Mining Co.	84.00	(0.2%)	313.08
Saudi Telecom Co	107.80	(0.2%)	296.04
Dar Al Arkan Real Estate Devel	10.94	(1.8%)	285.35

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 3, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	433,244.9	0.3%	3.6%	6.5%
Banking	220,938.3	0.1%	2.5%	8.3%
Consumer Staples	3,229.2	(0.4%)	(0.2%)	5.7%
Investment & Financial Services	33,600.5	1.2%	5.7%	(3.3%)
Insurance	6,132.2	(0.1%)	1.2%	5.2%
Industrial	5,373.7	0.0%	(6.5%)	(4.1%)
Real Estate	81,012.1	(0.0%)	11.1%	12.4%
Telecommunication	30,227.6	2.0%	0.8%	0.1%
Transportation	42,873.8	0.3%	(0.9%)	3.3%
Services	9,857.4	(2.3%)	0.3%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Integrated Telecomm	6.63	2.0%
Al Salam Bank - Bahrain	0.98	1.8%
Dubai Financial Market Pjsc	2.45	1.7%
Aramex Pjsc	3.81	1.6%
Ithmaar Holding	0.23	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.18	(7.1%)
Emirates Refreshments Co	6.56	(6.7%)
Amanat Holdings Pjsc	1.10	(6.0%)
Gulf Navigation Holding Pjsc	0.26	(2.6%)
Dubai Islamic Insurance Co	1.00	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.24	17,494
Deyaar Development Pjsc	0.46	16,157
Union Properties Pjsc	0.26	12,148
Emaar Properties Pjsc	5.99	11,853
Dubai Financial Market Pjsc	2.45	5,228

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,536.65	10.05	0.3%	0.3%	10.7%
Market Cap (AED Mn)	433,245	1,146	0.3%	3.6%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	92.1	(26.0)	(22.0%)	150.1	170.0
Value Traded (AED Mn)	212.7	(65.8)	(23.6%)	350.2	237.3
No. of Trades	3,115	(933)	(23.0%)	4,517	3,104

Market Breadth	▲ 14	▼ 9	= 40
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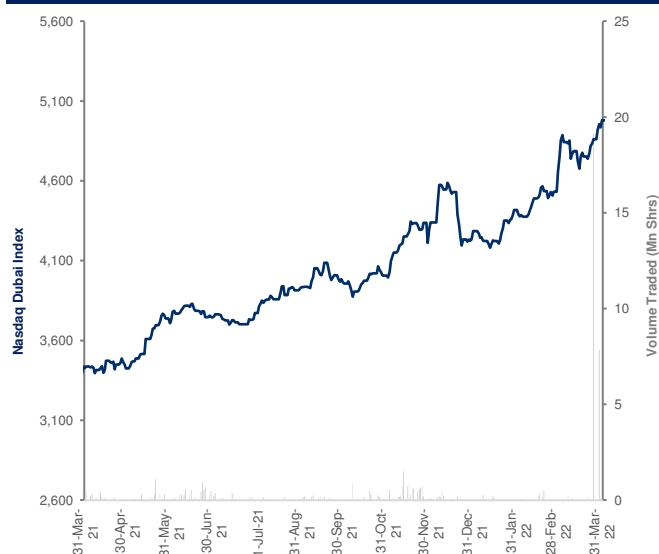
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.99	(0.17%)	70.59
Emirates Nbd	15.00	0.00%	36.31
Dubai Islamic Bank	6.20	0.49%	31.38
Gulf Finance House	1.24	0.81%	21.70
Dubai Financial Market Pjsc	2.45	1.66%	12.78

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 3, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,093.2	(0.0%)	0.3%	(14.7%)
Al Baraka Banking Group	348.0	0.0%	(6.0%)	(8.8%)
DEPA Limited (AED)	34.9	15.0%	16.9%	15.0%
Emirates REIT (CEIC) Limited	77.6	0.0%	0.4%	(9.3%)
ENBD REIT (CEIC) Limited	107.5	0.0%	(1.6%)	(6.5%)
Hikma Pharmaceuticals GDR	6,166.4	(0.2%)	(3.9%)	(9.2%)
Nasdaq, Inc.	28,818.2	0.0%	1.5%	(16.1%)
Orascom Construction Limited	540.6	0.0%	(7.4%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.21	15.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.43	19
Depa Limited (Aed)	0.21	10
Emirates Reit (Ceic) Limited	0.26	5

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,979.47	(1.39)	(0.0%)	(0.0%)	16.2%
Market Cap (USD Mn)	36,093	(9.2)	(0.0%)	0.3%	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.03	0.0	19.9%	0.529	0.16
Value Traded (USD Mn)	0.012	0.0	9.4%	0.1	0.07
No. of Trades	4	2	100.0%	4	6

Market Breadth	▲ 1 ▼ 0 = 7
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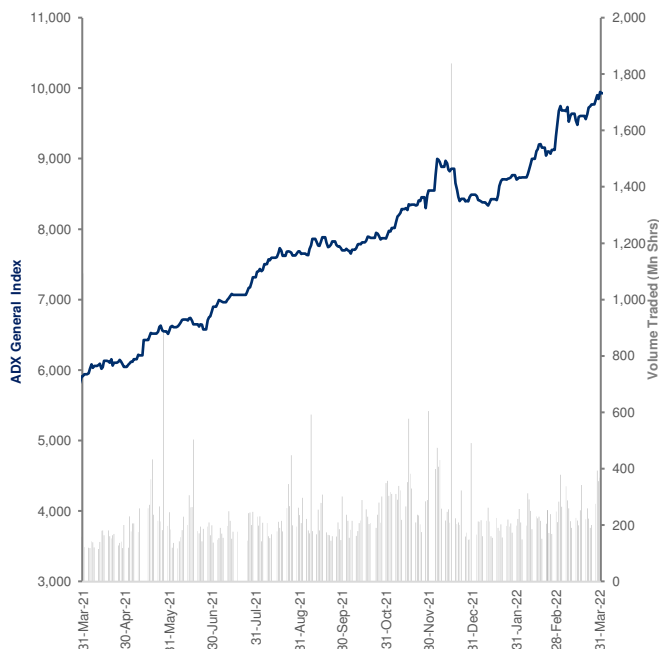
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.43	0.00%	0.01
Depa Limited (Aed)	0.21	15.00%	0.00
Emirates Reit (Ceic) Limited	0.26	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,808,009.5	(0.2%)	4.5%	14.0%
Financials	772,688.8	(0.3%)	4.3%	21.9%
Telecommunication	353,249.4	0.8%	5.6%	16.3%
Consumer Discretionary	10,022.4	2.6%	4.2%	(1.9%)
Industrial	316,949.5	(1.1%)	0.1%	(0.8%)
Real Estate	41,188.1	(0.7%)	15.4%	20.8%
Basic Materials	42,004.7	1.0%	30.7%	43.8%
Energy	119,094.4	(1.9%)	4.5%	3.4%
Utilities	145,040.2	1.6%	4.9%	(2.3%)
Consumer Staples	4,255.8	(0.2%)	(4.5%)	(9.2%)
Health Care	3,516.2	(0.3%)	(2.2%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.90	9.4%
Ras Al Khaimah White Cement	1.72	4.9%
Multiply Group	1.67	1.8%
Dana Gas	1.20	1.7%
Eshraq Properties Co Pjsc	0.38	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.80	(10.0%)
ADNOC Drilling	3.70	(2.4%)
Sudatel Telecom Group Ltd	0.34	(2.3%)
ADNOC Distribution	4.12	(1.9%)
Arkan Building Materials Co	1.22	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.89	48,537
Eshraq Properties Co Pjsc	0.38	44,253
Multiply Group	1.67	34,520
First Abu Dhabi Bank Pjsc	23.42	11,458
ADNOC Distribution	4.12	9,876

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,928.83	(19.95)	(0.2%)	(0.2%)	17.0%
Market Cap (AED Mn)	1,808,009	(2,982)	(0.2%)	4.5%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	198.7	(169.1)	(46.0%)	228.7	151.5
Value Traded (AED Mn)	1,298.6	(570.9)	(30.5%)	1,494.5	807.8
No. of Trades	6,054	(4,413)	(42.2%)	7,691	2,864

Market Breadth	▲ 18	▼ 19	= 33
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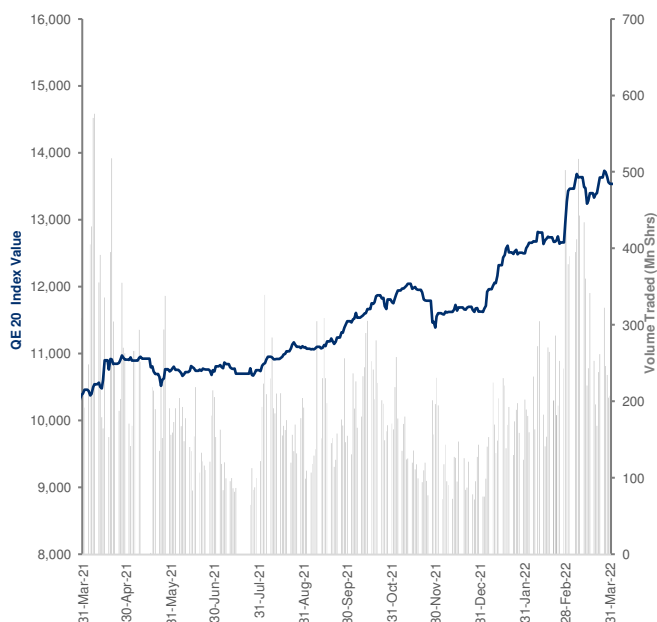
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	188.00	(0.16%)	280.03
First Abu Dhabi Bank Pjsc	23.42	(0.76%)	268.81
Aldar Properties Pjsc	4.89	(0.81%)	236.98
Emirates Telecom Group Co	37.28	0.87%	169.09
Alpha Dhabi Holding PJSC	27.04	(1.17%)	83.83

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	760,924.4	(0.3%)	3.5%	12.6%
Banking & Finance Sector	385,142.0	(0.1%)	6.3%	11.9%
Goods & Consumer Services	35,580.5	(1.3%)	(0.9%)	0.1%
Industrial Sector	210,848.6	0.5%	4.9%	24.7%
Insurance Sector	12,877.8	(1.0%)	(2.2%)	(6.8%)
Real Estate	54,865.3	(2.8%)	(4.6%)	1.6%
Telecom	29,523.2	(1.5%)	(7.6%)	(0.0%)
Transport	32,087.0	(0.0%)	(3.0%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	8.80	10.0%
Mesaieed Petrochemical Holding	2.91	2.2%
Qatar Navigation QSC	8.60	1.8%
Commercial Bank PSQC/The	7.47	1.6%
Qatar International Islamic Ba	11.08	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.91	(4.2%)
Ezdan Holding Group QSC	1.32	(3.9%)
Dlala Brokerage & Investments	1.50	(3.4%)
Investment Holding Group	2.32	(3.4%)
Qatar Islamic Insurance Group	9.07	(3.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.11	25,280
Ezdan Holding Group QSC	1.32	21,160
Gulf International Services QS	1.96	18,591
Mesaieed Petrochemical Holding	2.91	11,853
Qatar Aluminum Manufacturing C	2.55	11,196

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,533.16	(23.84)	(0.2%)	4.5%	16.4%
Market Cap (QAR Mn)	760,924	(2,062)	(0.3%)	3.5%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	207.1	2.4	1.2%	234.9	209.7
Value Traded (QAR Mn)	800.9	138.9	21.0%	786.3	470.4
No. of Trades	20,479	4,375	27.2%	15,313	10,144

Market Breadth	▲ 14	▼ 29	= 5
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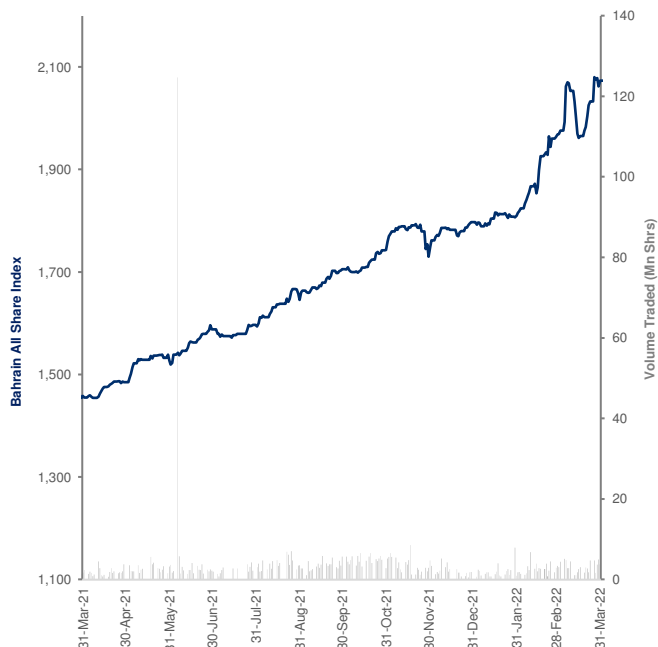
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	23.07	(0.26%)	109.10
Qatar Navigation QSC	8.60	1.78%	66.17
Industries Qatar QSC	19.00	0.00%	65.66
Masraf Al Rayan QSC	5.17	0.56%	52.58
Qatar Islamic Bank SAQ	23.84	(1.49%)	49.64

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,460.9	0.5%	5.2%	13.9%
Materials	2,087.4	(0.3%)	17.6%	83.8%
Industrial	141.0	(0.1%)	2.2%	(2.5%)
Consumer Discretionary	190.8	0.0%	3.7%	(3.1%)
Consumer Staples	155.1	0.0%	1.0%	0.5%
Financials	9,730.6	0.8%	3.3%	7.8%
Communication Services	1,059.2	(0.1%)	2.3%	(0.4%)
Real Estate	96.7	0.0%	1.4%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	2.0%
Ahli United Bank BSC (\$)	1.10	1.4%
Al Salam Bank-Bahrain BSC	0.10	1.1%
GFH FINANCIAL GROUP BSC	0.33	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.15	(2.0%)
Arab Banking Corp BSC	0.33	(0.6%)
Aluminium Bahrain B.S.C	1.47	(0.3%)
APM TERMINALS BAHRAIN	1.28	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	2,641
Al Salam Bank-Bahrain BSC	0.10	546
Aluminium Bahrain B.S.C	1.47	147
Bahrain Telecommunications Co	0.58	128
Arab Banking Corp BSC	0.33	100

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,073.54	11.60	0.6%	5.6%	15.4%
Market Cap (BHD Mn)	13,461	70	0.5%	5.2%	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	3,763	(1,165)	(23.6%)	2,573.9	4,621.1
Value Traded (BHD '000)	1,337	(283)	(17.5%)	1,125.1	920.7
No. of Trades	70	(45)	(39.1%)	68	68

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.33	0.92%	0.87
Aluminium Bahrain B.S.C	1.47	(0.34%)	0.21
Ahli United Bank BSC (\$)	1.10	1.38%	0.08
Bahrain Telecommunications Co	0.58	0.00%	0.07
Al Salam Bank-Bahrain BSC	0.10	1.05%	0.05

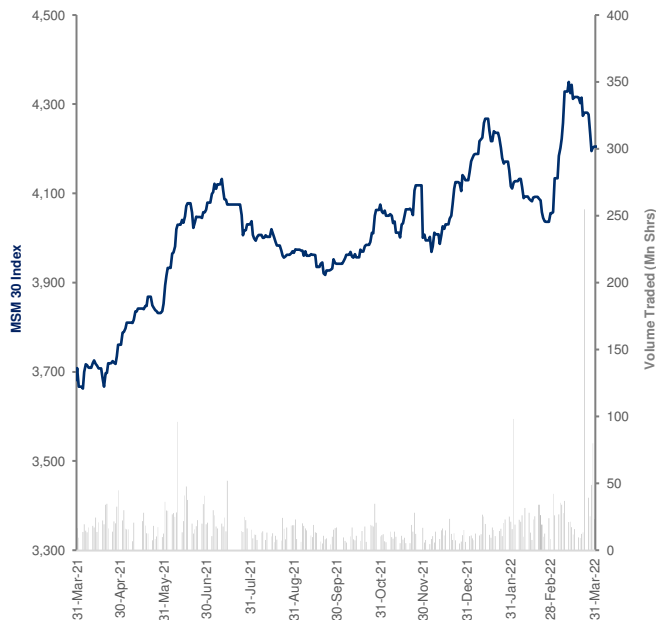
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,444.8	0.1%	3.7%	4.2%
Financial	4,412.1	(0.2%)	4.9%	6.3%
Industrial	848.9	0.1%	3.8%	(0.7%)
Services	2183.8	0.8%	1.4%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.88	4.7%
Smn Power Holding	0.05	4.7%
Voltamp Energy Co.	0.12	3.4%
Global Financial Inv. Co.	0.08	2.7%
Oman Telecommunications Co.	0.88	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.26	(9.9%)
Vision Insurance	0.11	(2.8%)
HSBC Bank Oman	0.12	(2.5%)
Al Madina Investment H Olding Co.	0.04	(2.3%)
Galfar Engineering & Contracting Co.	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.08	4,267
Al Anwar Holding	0.09	3,781
Galfar Engineering & Contracting Co.	0.09	2,983
Bank Muscat	0.51	2,489
Sohar Bank	0.12	2,310

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,205.20	2.63	0.1%	3.7%	1.8%
Market Cap (OMR Mn)	7,444.8	7.4	0.1%	3.7%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	23,303.9	(56,648.5)	(70.9%)	25,788.8	16,279.1
Value Traded (OMR '000)	4,177.4	(1,521.0)	(26.7%)	4,251.8	1,613.0

Market Breadth	▲ 15	▼ 14	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.51	(0.39%)	1.27
Renaissance Services Co.	0.43	0.47%	0.63
Oman Telecommunications Co.	0.88	2.34%	0.42
Al Anwar Holding	0.09	(1.08%)	0.35
Global Financial Inv. Co.	0.08	2.74%	0.32

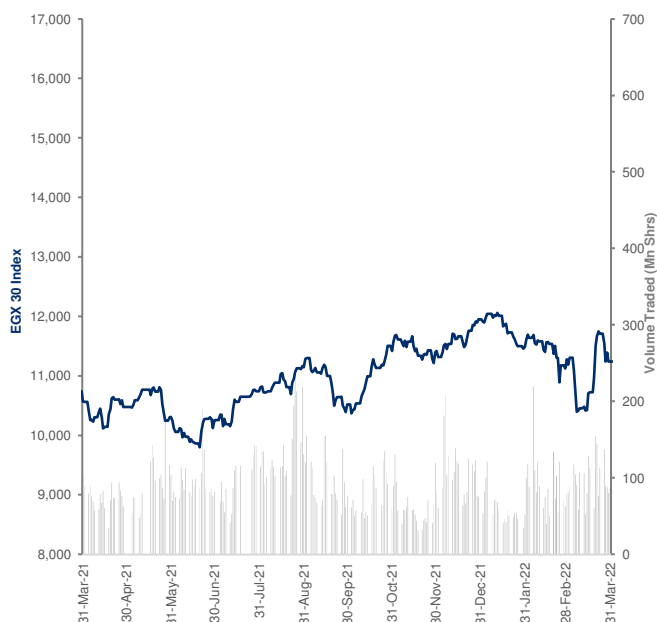
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	486,649.4	0.0%	2.2%	(3.0%)
<b>Banks</b>	148,575.9	(0.0%)	(6.9%)	(13.2%)
<b>Basic Resources</b>	31,738.3	0.0%	6.2%	7.9%
<b>Chemicals</b>	38,098.7	(1.9%)	18.6%	15.5%
<b>Construction and Materials</b>	13,463.6	3.6%	8.7%	2.4%
<b>Financial Services excluding Banks</b>	54,572.5	(0.7%)	4.3%	13.7%
<b>Food and Beverage</b>	8,946.0	0.0%	14.9%	(7.3%)
<b>Healthcare</b>	3,800.2	(0.5%)	(0.5%)	(8.5%)
<b>Industrial Goods, Services, Automobile:</b>	41,189.1	0.6%	11.3%	(4.8%)
<b>Media</b>	1,086.6	1.8%	23.5%	(4.3%)
<b>Oil and Gas</b>	5,062.7	(4.4%)	10.4%	7.1%
<b>Personal and Household Products</b>	34,339.0	1.5%	9.8%	8.8%
<b>Real Estate</b>	53,443.2	0.2%	(1.1%)	(12.9%)
<b>Telecommunication</b>	29,856.7	0.5%	(1.1%)	4.3%
<b>Travel &amp; Leisure</b>	22,476.9	(0.1%)	10.8%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Orascom Construction Plc</b>	79.80	5.0%
<b>Qalaa Holdings Sae</b>	1.35	4.9%
<b>Ghabbour Auto</b>	3.99	3.6%
<b>Elsewedy Electric Co</b>	8.26	3.3%
<b>Misr Cement Co</b>	13.09	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	0.82	(5.3%)
<b>Egyptian Financial &amp; Industrial Sae</b>	16.97	(5.1%)
<b>Alexandria Mineral Oils Co.</b>	3.92	(4.4%)
<b>Delta Sugar Co</b>	12.26	(3.5%)
<b>Alexandria Container &amp; Cargo Handling</b>	10.41	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Qalaa Holdings Sae</b>	1.35	21,912
<b>Qnb Alahli Bank Sae</b>	18.00	14,001
<b>Ghabbour Auto</b>	3.99	5,860
<b>Alexandria Mineral Oils Co.</b>	3.92	5,010
<b>Heliopolis Housing</b>	5.83	4,599

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	11,238.48	(0.73)	(0.0%)	1.1%	(5.9%)
<b>Market Cap (EGP Mn)</b>	486,649	83	0.0%	2.2%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	85.8	5.3	6.6%	85.0	156.9
<b>Value Traded (EGP Mn)</b>	826.2	349.1	73.2%	516.7	569.4
<b>No. of Trades</b>	15,163	(516)	(3.3%)	13,867	17,910

Market Breadth	▲ 4	▼ 21	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Qnb Alahli Bank Sae</b>	18.00	0.00%	252.02
<b>Commercial International Bank</b>	46.19	(0.02%)	179.74
<b>Abou Kir Fertilizers &amp; Chemicals</b>	24.87	(1.97%)	95.03
<b>Qalaa Holdings Sae</b>	1.35	4.90%	28.82
<b>Ezz Steel Co Sae</b>	14.41	0.07%	27.81

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

April 3, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,133.8	0.4%	5.1%	6.1%
Banking	7,609.9	(0.1%)	(1.0%)	(0.7%)
Insurance	88.2	0.0%	(4.5%)	(5.3%)
Diversified Financial Services	157.5	(0.7%)	(9.0%)	(9.9%)
Real Estate	177.5	(0.9%)	(10.4%)	(17.9%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	206.7	(0.8%)	(8.2%)	(9.2%)
Hotels and Tourism	85.3	0.0%	(0.7%)	(8.6%)
Transportation	70.3	(0.6%)	(3.2%)	(7.6%)
Technology & Communications	405.4	(0.9%)	(5.6%)	(3.6%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	565.9	(2.1%)	4.6%	7.9%
Commercial Services	72.7	(0.0%)	(2.0%)	0.3%
Pharmaceutical & Medical Industries	35.2	(0.7%)	(4.1%)	(7.8%)
Chemical Industries	11.3	0.0%	(6.0%)	(55.3%)
Food & Beverages	72.5	(0.3%)	(8.6%)	(13.2%)
Tobacco & Cigarettes	8.7	(4.9%)	(40.2%)	(36.3%)
Mining & Extraction Industries	2,410.4	3.1%	45.5%	55.3%
Engineering & Construction	20.0	(0.2%)	(6.1%)	(14.3%)
Electrical Industries	28.4	0.0%	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.6	(0.1%)	(1.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.14	7.7%
Jordan Phosphate Mines	28.39	3.2%
Al-Tajamouat For Catering Hs	0.32	3.2%
Arab East For Real Estate In	1.01	3.1%
Jordan Worsted Mills/The	2.28	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	0.58	(4.9%)
Union Land Development Corp	1.23	(4.7%)
Century Investment Group	1.67	(4.6%)
Zarka Education & Investment	2.10	(4.5%)
Union Investment Corp	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Union Land Development Corp	1.23	979
Jordanian Electric Power	1.30	576
Jordan Petroleum Refinery Co	3.72	256
Specialized Investment Compo	0.90	162
Arab East Investment	0.59	162

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,228.12	(4.19)	(0.2%)	3.7%	5.2%
Market Cap (JD Mn)	12,133.80	47.85	0.4%	5.1%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	3,147.4	(163.6)	(4.9%)	2,424.6	4,623.2
Value Traded (JD <sup>000</sup> )	5,768.9	(277.8)	(4.6%)	4,349.7	5,075.7
No. of Trades	2,346	180	8.3%	1,749	2,075

Market Breadth	▲ 9 ▼ 19 = 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	28.39	3.24%	1.83
Union Land Development Corp	1.23	(4.65%)	1.21
Jordan Petroleum Refinery Co	3.72	(2.87%)	0.96
Jordanian Electric Power	1.30	(0.76%)	0.75
Specialized Investment Compo	0.90	0.00%	0.15

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,301.7	(0.3%)	(1.4%)	(1.2%)
Banking	8,191.2	(0.4%)	2.4%	5.5%
Insurance	866.4	(0.2%)	0.1%	(2.4%)
Leasing	596.8	0.9%	2.4%	3.5%
Financial Services	1,916.4	0.0%	(8.0%)	(11.0%)
Industrial	1,560.2	0.2%	(3.2%)	(5.9%)
Chemical Industry	497.3	0.0%	(0.2%)	(2.8%)
Food & Beverage	5,133.9	(0.7%)	(4.4%)	(5.3%)
Retailing	1,141.1	0.4%	(3.1%)	(1.2%)
Others	1,398.4	0.2%	(1.9%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	9.40	4.4%
Universal Auto Distributors Ho	0.49	4.3%
Tunisie Profiles Aluminium SA	4.43	3.5%
Arab Tunisian Lease	2.50	2.9%
SOTUMAG	4.89	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.12	(3.6%)
Tunis Re	6.85	(1.4%)
Unite de Fabrication de Medica	7.38	(1.2%)
Cie Internationale de Leasing	19.50	(1.0%)
Manufacture de Panneaux Bois D	4.90	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.12	62
Banque de Tunisie	6.05	19
Universal Auto Distributors Ho	0.49	10
SOTUMAG	4.89	9
Accumulateur Tunisienne Assad	1.35	8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,089.19	(18.70)	(0.3%)	(0.3%)	0.6%
Market Cap (DT Mn)	21,302	(55.8)	(0.3%)	(1.4%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	168.7	(71.3)	(29.7%)	525.7	805.8
Value Traded ('000 DT)	851.6	(1,613.2)	(65.4%)	3,848.6	5,021.9
No. of Trades	615	(138)	(18.3%)	952	1,426

Market Breadth	▲ 12	▼ 16	= 40
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Bank	2.12	(3.64%)	0.13
Societe Frigorifique et Brasse	17.00	(0.87%)	0.12
Banque de Tunisie	6.05	0.00%	0.11
Delice Holding	15.50	0.00%	0.07
Banque Internationale Arabe de	64.25	(1.00%)	0.07

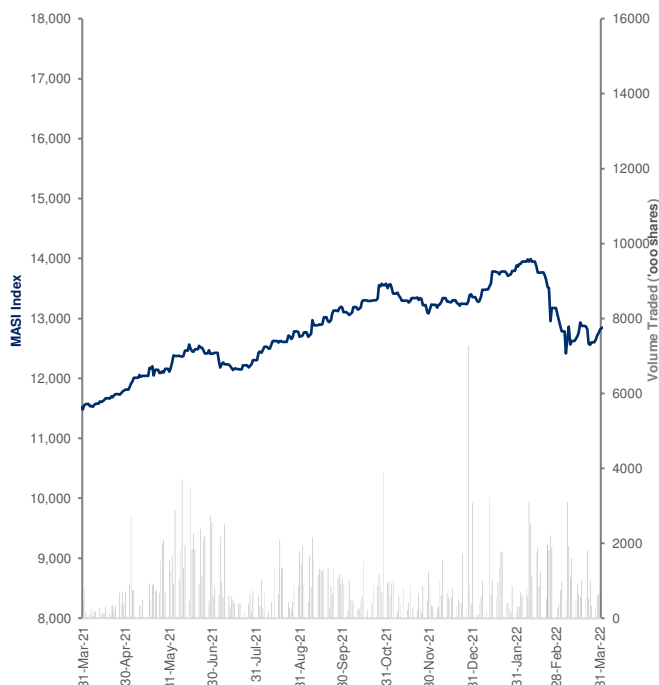
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	590,229.7	0.3%	(1.9%)	(3.6%)
Banking	218,454.1	(0.0%)	(2.4%)	(3.0%)
Beverages	10,883.1	0.0%	(1.3%)	7.0%
Chemicals	3,046.6	(1.6%)	(3.7%)	5.9%
Construction & Building Material	74,615.7	0.5%	(0.0%)	(8.3%)
Distributors	19,966.8	1.2%	(0.4%)	(3.2%)
Electricity	25,711.5	1.9%	(6.0%)	3.8%
Food Producers & Processors	27,686.7	0.0%	(1.0%)	(7.9%)
Holding Companies	2,628.0	(3.7%)	(6.1%)	(9.1%)
Insurance	30,464.3	0.3%	1.0%	0.5%
Investment & other Finance	4,538.8	(2.0%)	(4.5%)	3.1%
Leisures & Hotel	1,475.0	0.9%	(3.8%)	(6.2%)
Materials, Software & Computer	5,916.2	1.5%	3.5%	(3.0%)
Mining	25,180.5	0.5%	5.8%	19.3%
Oil & Gas	18,020.8	0.0%	(8.2%)	(8.7%)
Real Estate	4,488.1	3.6%	(23.0%)	(11.8%)
Telecommunications	114,150.5	0.3%	(1.6%)	(6.9%)
Transport	821.4	0.8%	(3.3%)	(9.4%)
Utilities	2,118.0	(0.1%)	(5.4%)	12.2%
Forestry & Paper	63.6	3.7%	1.8%	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.68	5.9%
Auto Hall	94.54	5.0%
ATLANTA	131.00	3.8%
Med Paper SA	24.64	3.7%
TAQA Morocco SA	1090.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1352.00	(3.9%)
Delta Holding SA	30.00	(3.7%)
Saham Assurance	1400.00	(3.4%)
SNEP	820.00	(2.4%)
Alliances Developpement Immobi	63.25	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.68	303.6
Bank of Africa	199.00	71.1
Alliances Developpement Immobi	63.25	44.3
Cosumar	243.00	43.8
Attijariwafa Bank	460.00	22.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,843.52	25.41	0.2%	0.2%	(3.85%)
Market Cap (MAD Mn)	590,230	1,649	0.3%	(1.9%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	591.1	(257.4)	(30.3%)	1,000.8	417.0
Value Traded (MAD Mn)	119.97	37.54	45.5%	115.8	83.0

Market Breadth	▲ 15	▼ 8	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4870.00	0.00%	24.74
Bank of Africa	199.00	0.00%	14.16
LafargeHolcim Maroc SA	1920.00	0.79%	13.08
Cosumar	243.00	0.00%	10.62
Attijariwafa Bank	460.00	0.00%	10.35

Source: Bloomberg, Kamco Research

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