

# MENA Markets Daily Report

August 1, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,603.03	(0.4%)	12.6%	26.2%
		Kuwait	Main 50 Index	▲	6,192.02	0.4%	1.4%	31.7%
		Kuwait	Main Market Index	▲	5,875.28	(0.0%)	(0.2%)	29.3%
		Kuwait	All Share Index	▼	7,716.90	(0.3%)	9.6%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,199.08	0.4%	8.1%	29.8%
		UAE - Dubai	DFM General Index	▲	3,337.96	1.1%	4.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,275.06	1.4%	(0.2%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,663.47	1.0%	13.8%	68.2%
		Qatar	QE 20 Index	▲	13,370.03	1.9%	15.0%	11.4%
		Bahrain	Bahrain All Share	▲	1,905.52	0.1%	6.0%	20.6%
		Oman	MSM 30 Index	▲	4,532.11	0.5%	9.7%	12.9%
		Egypt	EGX 30	▲	9,467.08	1.0%	(20.8%)	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,253.24	(0.9%)	(10.6%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,129.24	(0.8%)	(29.2%)	15.0%
		India	SENSEX	▲	57,570.25	1.3%	(1.2%)	22.0%
		Brazil	BOVESPA Stock Index	▲	103,164.69	0.6%	(1.6%)	(11.9%)
		Mexico	BOLSA Index	▲	48,144.33	0.1%	(9.6%)	20.9%
		Emerging Markets	MSCI EM Index	▼	993.78	(0.4%)	(19.3%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,746.37	1.4%	(15.0%)	20.1%
		Asia	MSCI Asia Pacific	▼	522.31	(0.4%)	(17.1%)	(4.9%)
		Europe	DJ Stoxx 600	▲	438.29	1.3%	(10.1%)	22.2%
		Europe	FTSEurofirst 300	▲	1,722.27	1.2%	(8.9%)	23.0%
		U.S.A	S&P 500	▲	4,130.29	1.4%	(13.3%)	26.9%
		U.S.A	DJIA	▲	32,845.13	1.0%	(9.6%)	18.7%
		U.S.A	NASDAQ Composite	▲	12,390.69	1.9%	(20.8%)	21.4%
		UK	FTSE 100	▲	7,423.43	1.1%	0.5%	14.3%
		Germany	DAX	▲	13,484.05	1.5%	(15.1%)	15.8%
		Japan	NIKKEI 225	▼	27,801.64	(0.1%)	(3.4%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,156.51	(2.3%)	(13.9%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	105.90	(0.42%)	10.70%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.07%)	(10.06%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.02	0.23%	(10.11%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.18%	(1.33%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	110.01	2.7%	41.4%	50.2%
		Oil	NYMEX	▲	98.62	2.3%	31.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.23	1.2%	125.8%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,765.94	0.6%	(3.5%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	20.36	1.7%	(12.7%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	23,972.77	0.1%	(48.3%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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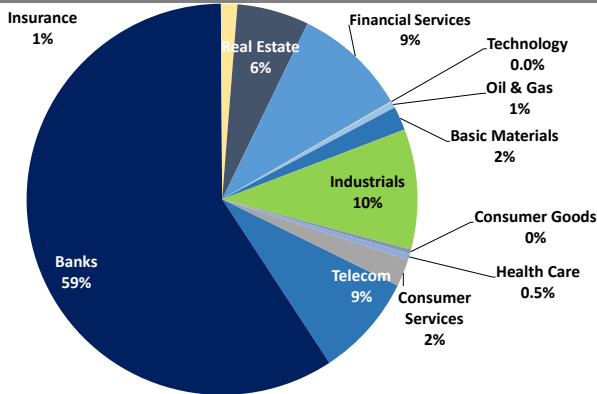
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 1, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,667.4	19.4	11.6%
2- Kuwait Finance House	7,453.9	28.4	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,095.2	58.6	9.4%
5- Zain	2,617.9	13.9	16.6%
6- Agility (PWC Logistics)	2,379.1	2.4	54.0%
7- Gulf Bank	1,149.0	25.4	6.8%
8- Commercial Bank of Kuwait	1,015.9	13.2	8.7%
9- Mabane Co.	953.5	16.8	10.8%
10- Burgan Bank	772.6	14.7	7.1%
<b>Total</b>	<b>30,505</b>	<b>13.29</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.045	0.004	9.9%
Ajial Real Estate Entertainment Co.	0.286	0.018	6.7%
Hayat Communications Co.	0.072	0.003	4.5%
Sokouk Holding Co.	0.026	0.001	4.5%
Wethaq Takaful Insurance Co.	0.037	0.002	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.086	(0.004)	(5.0%)
Warba Capital Holding Co.	0.082	(0.004)	(4.8%)
Tamdeen Investment Co.	0.460	(0.020)	(4.2%)
Kuwait Remal Real Estate Co.	0.012	(0.001)	(4.1%)
Munshaat Real Estate Projects Co.	0.052	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.093	1.3%	118,776,857
Ahli United Bank - Bahrain	0.305	(0.7%)	26,063,232
National Co. for Consumer Industries	0.135	(0.7%)	22,908,573
Tijara Real Estate & Investment Co.	0.063	1.0%	21,292,592
Gulf Bank	0.359	(0.3%)	18,634,624

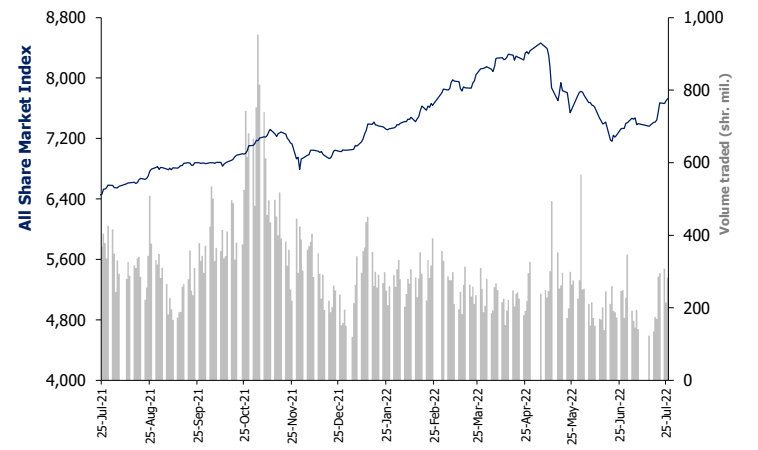
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>45,223.7</b>	<b>▼</b>	<b>(0.3%)</b>	<b>4.2%</b>	<b>7.8%</b>
Oil & Gas	237.6	▼	(0.4%)	(1.8%)	(19.7%)
Basic Materials	897.6	▲	0.0%	(0.6%)	(1.8%)
Industrials	4,469.3	▲	0.2%	7.3%	9.5%
Consumer Staples	165.4	▼	(0.6%)	2.9%	(28.1%)
Health Care	229.2	=	0.0%	(2.9%)	(42.0%)
Consumer Discretionary	1,026.1	▲	0.4%	2.6%	53.4%
Telecommunications	3,816.4	▼	(1.0%)	2.8%	14.3%
Banks	26,617.7	▼	(0.4%)	4.4%	10.4%
Insurance	611.7	▼	(0.2%)	(2.0%)	(1.2%)
Real Estate	2,668.2	▼	(0.2%)	3.6%	(8.0%)
Financial Services	4,254.9	▼	(0.4%)	4.8%	2.9%
Technology	9.8	▼	(1.5%)	2.1%	4.3%
Utilities	220.0	▼	(0.5%)	(3.4%)	(12.3%)

Market Breadth	▲ 47	▼ 64	■ 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,603.03	(35.9)	(0.4%)	4.4%	12.6%
Main 50 Index	6,192.02	22.2	0.4%	5.1%	1.4%
Main Market Index	5,875.28	(1.5)	(0.0%)	3.4%	(0.2%)
All Share Market Index	7,716.90	(25.7)	(0.3%)	4.2%	9.6%
Market Cap (KWD Mn)	45,223.71	(149.3)	(0.3%)	4.2%	7.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	333.9	45.0	15.6%	251.2	334.0
Value Traded (KWD Mn)	71.8	0.4	0.6%	69.7	52.3
No. of Trades	12,575	(935)	(6.9%)	12,954	12,121

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.093	1.3%	10,997,220
National Bank of Kuwait	1.066	(0.3%)	8,006,399
Kuwait Finance House	0.883	(0.1%)	7,963,832
Ahli United Bank - Bahrain	0.305	(0.7%)	7,943,008
Gulf Bank	0.359	(0.3%)	6,678,678

### Saudi Tadawul Daily Report

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,824,018.1	0.2%	3.5%	18.2%
Energy	8,794,910.6	0.1%	2.7%	22.2%
Materials	731,660.9	1.8%	2.5%	(5.4%)
Capital Goods	17,866.8	1.6%	0.3%	(16.1%)
Commercial & Professional Svc	7,370.6	(1.0%)	8.2%	(4.3%)
Transportation	16,838.0	0.5%	6.1%	(4.8%)
Consumer Durables & Apparel	4,303.2	2.2%	6.1%	(29.6%)
Consumer Services	26,896.9	1.0%	7.0%	(13.1%)
Media	20,916.5	0.4%	2.3%	(2.3%)
Retailing	34,084.0	1.4%	1.9%	(16.4%)
Food & Staples Retailing	47,163.6	1.5%	10.3%	174.3%
Food & Beverages	97,258.5	0.7%	(0.3%)	0.6%
Health Care Equipment & Svc	126,317.7	1.7%	10.6%	34.3%
Pharma, Biotech & Life Science	3,414.0	2.3%	9.4%	(27.7%)
Banks	1,139,504.3	(0.4%)	8.0%	14.4%
Diversified Financials	69,697.8	1.1%	6.5%	14.1%
Insurance	45,996.3	1.0%	(0.0%)	(10.4%)
Telecommunication Services	241,276.9	0.2%	4.2%	(7.3%)
Utilities	233,134.3	(0.2%)	9.3%	41.0%
REITs	16,934.4	0.0%	1.4%	(6.4%)
Real Estate Mgmt & Dev't	93,061.8	2.0%	6.6%	(3.1%)
Software & Services	55,411.0	0.1%	17.3%	95.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Real Estate Co	14.88	9.9%
Saudi Arabia Refineries Co	102.80	9.8%
Development Works Food Co.	215.40	7.2%
Saudi Advanced Industries Co	38.25	7.1%
Al Hassan Ghazi Ibrahim Shaker	19.48	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	110.20	(1.6%)
Saudi Airlines Catering Co	77.90	(1.4%)
Riyad Bank	36.05	(1.2%)
Etihad Etisalat Co	37.35	(1.2%)
ACWA POWER	173.00	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	13.34	19,452
Saudi Real Estate Co	14.88	8,177
Saudi Kayan Petrochemical Co	15.54	8,097
United Co-operative Assurance	10.76	6,984
Saudi Arabian Oil Co	39.75	5,620

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,199.08	44.06	0.4%	5.9%	8.1%
Market Cap (SAR Mn)	11,824,018	27,841	0.2%	3.5%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	177.8	(138.7)	(43.8%)	194.8	331.6
Value Traded (SAR Mn)	6,011.3	(5,830.6)	(49.2%)	8,068.9	10,488.5
No. of Trades	338,002	(7,497)	(2.2%)	373,695	410,092

Market Breadth	▲ 172	▼ 30	= 19
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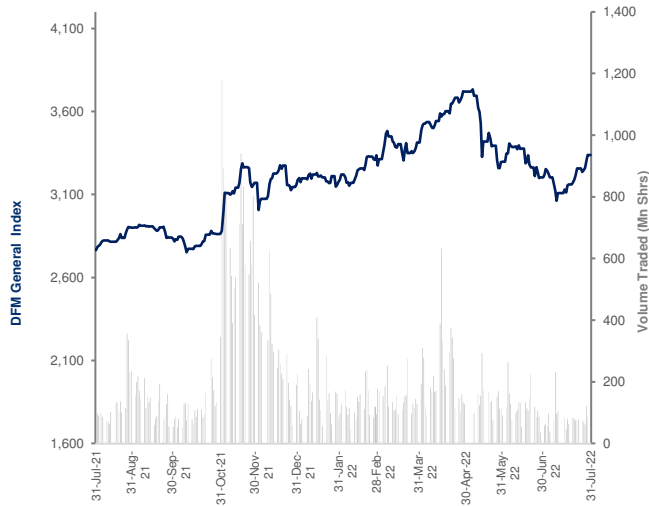
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.90	(0.8%)	481.16
Saudi Arabian Fertilizer Co	138.80	4.4%	382.99
Dar Al Arkan Real Estate Devel	13.34	6.0%	250.67
Saudi Telecom Co	100.80	0.4%	236.89
Saudi Arabian Oil Co	39.75	0.1%	224.15

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	562,248.7	0.8%	6.1%	5.9%
Banking	209,655.2	1.9%	2.8%	2.8%
Consumer Staples	137,145.2	(0.0%)	6.0%	7.9%
Investment & Financial Services	26,739.7	(0.8%)	3.4%	(23.0%)
Insurance	6,242.9	0.2%	0.3%	7.1%
Industrial	7,142.8	4.8%	7.3%	27.5%
Real Estate	88,053.8	1.1%	20.8%	22.2%
Telecommunication	27,915.9	(1.0%)	7.3%	(7.5%)
Transportation	48,940.1	0.1%	1.1%	17.9%
Services	10,413.1	0.8%	(0.6%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.90	5.5%
Emirates Nbd	13.80	4.2%
Dar Al Takaful	0.99	4.1%
Dubai Islamic Insurance Co	0.95	2.3%
Ajman Bank Pjsc	0.76	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.26	(7.9%)
Amlak Finance	0.49	(3.0%)
Ithmaar Holding	0.18	(1.6%)
Ektitab Holding Company	0.13	(1.6%)
Emirates Refreshments Co	0.00	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.50	15,936
Deyaar Development Pjsc	0.50	8,797
Union Properties Pjsc	0.25	8,610
Gulf Finance House	1.08	7,917
Dubai Islamic Bank	5.88	5,839

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,337.96	36.76	1.1%	3.6%	4.4%
Market Cap (AED Mn)	562,249	4,730	0.8%	6.1%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	86.9	(34.7)	(28.5%)	146.9	151.1
Value Traded (AED Mn)	269.0	29.8	12.5%	369.6	215.3
No. of Trades	3,949	(409)	(9.4%)	5,426	2,792

Market Breadth	▲ 13	▼ 12	= 41
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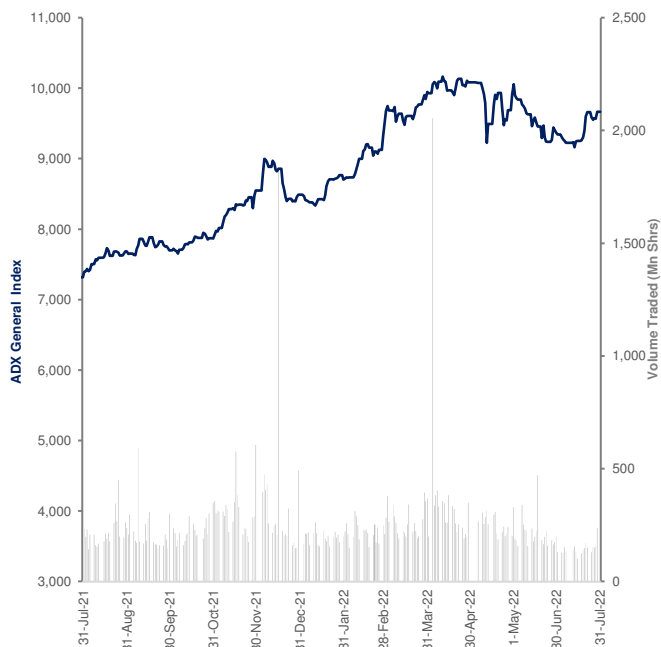
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.50	1.48%	87.41
Emirates Nbd	13.80	4.15%	72.23
Dubai Islamic Bank	5.88	0.86%	34.31
Dubai Investments Pjsc	2.31	(1.28%)	11.83
Emaar Development	4.43	1.84%	11.26

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,964,874.3	1.1%	1.5%	23.6%
Financials	921,117.5	0.7%	3.8%	44.3%
Telecommunication	271,122.7	2.6%	5.8%	(10.7%)
Consumer Discretionary	9,969.6	0.0%	2.6%	(2.4%)
Industrial	329,532.9	1.3%	(7.1%)	(0.8%)
Real Estate	41,055.1	1.5%	9.8%	20.4%
Basic Materials	128,132.9	2.7%	0.1%	338.5%
Energy	117,775.4	0.5%	2.6%	2.2%
Utilities	138,294.1	(0.8%)	(0.8%)	(6.8%)
Consumer Staples	4,816.7	(0.7%)	0.8%	2.7%
Health Care	3,057.4	(0.4%)	(10.4%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.36	2.9%
Emirates Telecom Group Co	27.90	2.9%
Borouge	2.94	2.8%
Fertiglobe	4.79	2.4%
Abu Dhabi Ship Building Co	3.60	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	0.68	(6.8%)
Abu Dhabi Commercial Bank	9.12	(2.1%)
Multiply Group	1.78	(1.1%)
Ras Al Khaimah Cement Co Psc	4.96	(1.0%)
Emirates Steel Arkan	1.19	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.78	74,098
Aldar Properties Pjsc	4.90	20,497
United Arab Bank Pjsc	0.68	17,825
Borouge	2.94	16,253
ADNOC Distribution	4.28	15,586

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,663.47	99.21	1.0%	3.1%	13.8%
Market Cap (AED Mn)	1,964,874	20,580	1.1%	1.5%	23.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	237.0	79.3	50.3%	239.9	179.1
Value Traded (AED Mn)	1,377.5	277.4	25.2%	1,517.2	1,130.7
No. of Trades	7,436	147	2.0%	8,760	3,294

Market Breadth	▲ 17	▼ 9	= 46
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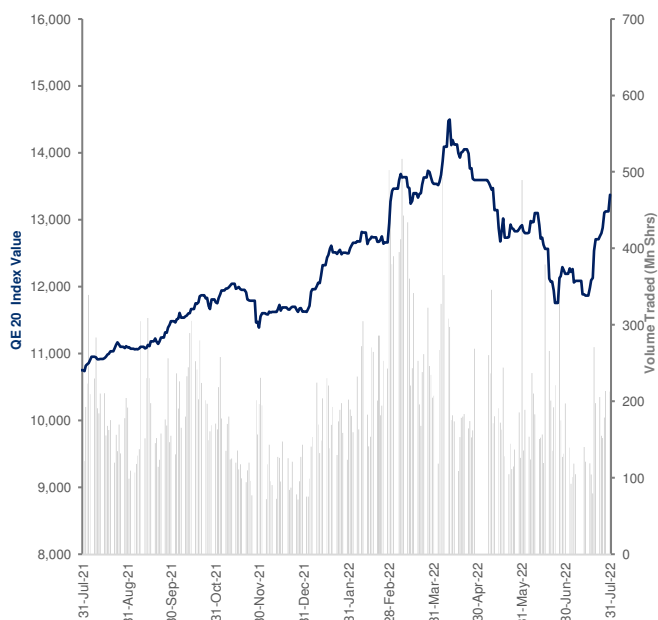
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	295.80	1.30%	322.99
First Abu Dhabi Bank Pjsc	19.42	0.31%	228.89
Multiply Group	1.78	(1.11%)	133.68
Alpha Dhabi Holding PJSC	24.70	1.40%	127.13
Aldar Properties Pjsc	4.90	1.66%	100.58

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	734,940.4	1.8%	7.4%	8.8%
<b>Banking &amp; Finance Sector</b>	362,577.4	2.0%	6.6%	5.4%
<b>Goods &amp; Consumer Services</b>	35,534.1	0.8%	1.2%	0.0%
<b>Industrial Sector</b>	200,763.1	2.3%	8.8%	18.8%
<b>Insurance Sector</b>	12,481.0	(0.3%)	(2.3%)	(9.6%)
<b>Real Estate</b>	48,968.8	1.0%	3.4%	(9.3%)
<b>Telecom</b>	36,940.7	0.3%	17.7%	25.1%
<b>Transport</b>	37,675.2	1.1%	15.3%	26.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Masraf Al Rayan QSC</b>	4.57	3.9%
<b>Investment Holding Group</b>	2.01	3.8%
<b>Qatar Electricity &amp; Water Co Q</b>	19.00	2.6%
<b>Mesaieed Petrochemical Holding</b>	2.79	2.6%
<b>Industries Qatar QSC</b>	17.43	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.85	(2.8%)
<b>Mannai Corp QSC</b>	9.40	(2.0%)
<b>Qatar Navigation QSC</b>	10.56	(0.8%)
<b>QLMI Life and Medical Insurance</b>	5.45	(0.8%)
<b>Commercial Bank PSQC/The</b>	7.27	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.73	39,300
<b>Investment Holding Group</b>	2.01	35,872
<b>Baladna</b>	1.76	23,138
<b>Mazaya Qatar Real Estate Devel</b>	0.84	16,203
<b>Mesaieed Petrochemical Holding</b>	2.79	11,723

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,370.03	247.98	1.9%	9.7%	15.0%
<b>Market Cap (QAR Mn)</b>	734,940	12,795	1.8%	7.4%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	212.6	(1.0)	(0.5%)	210.7	205.1
<b>Value Traded (QAR Mn)</b>	614.4	(96.6)	(13.6%)	749.7	455.6
<b>No. of Trades</b>	14,151	(6,357)	(31.0%)	17,012	9,700

Market Breadth	▲ 37	▼ 6	= 5
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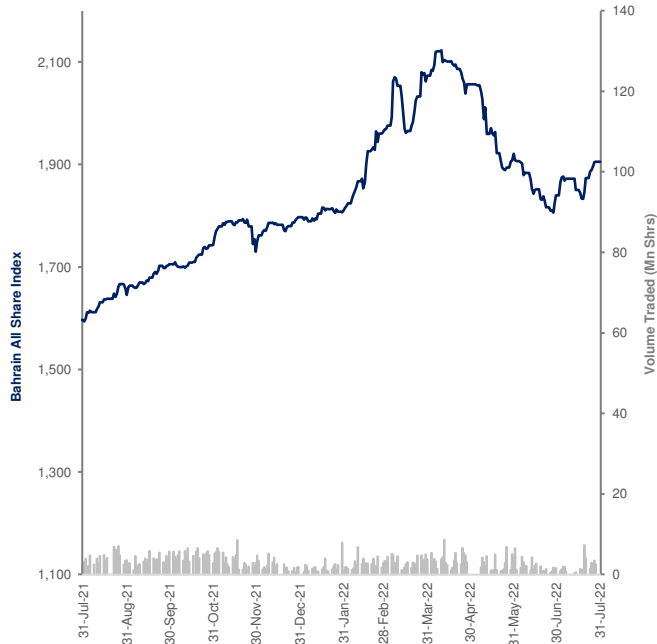
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	17.43	2.53%	92.69
<b>Investment Holding Group</b>	2.01	3.77%	71.30
<b>Qatar Aluminum Manufacturing C</b>	1.73	2.48%	67.81
<b>Masraf Al Rayan QSC</b>	4.57	3.93%	52.26
<b>Qatar Islamic Bank SAQ</b>	26.32	2.37%	48.33

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 1, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,471.0	0.0%	3.3%	5.6%
Materials	1,520.8	0.1%	(7.3%)	33.9%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	212.1	(0.1%)	(0.6%)	7.7%
Consumer Staples	153.7	0.4%	0.0%	(0.4%)
Financials	9,484.4	(0.0%)	6.1%	5.1%
Communication Services	872.6	0.8%	(3.3%)	(18.0%)
Real Estate	88.4	0.0%	(2.5%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.03	9.7%
Bahrain Telecommunications Co	0.47	0.9%
National Bank of Bahrain BSC	0.60	0.8%
Aluminium Bahrain B.S.C	1.07	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.29	(2.0%)
Al Salam Bank-Bahrain BSC	0.09	(1.1%)
Gulf Hotel Group B.S.C	0.35	(0.3%)
BBK BSC	0.47	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.29	1,543
Aluminium Bahrain B.S.C	1.07	301
Bahrain Telecommunications Co	0.47	157
Al Salam Bank-Bahrain BSC	0.09	120
Ahli United Bank BSC (\$)	1.00	115

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,905.52	1.00	0.1%	3.6%	6.0%
Market Cap (BHD Mn)	12,471	6	0.0%	3.3%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,456	(956)	(28.0%)	2,599.8	4,336.9
Value Traded (BHD '000)	1,023	(209)	(17.0%)	1,155.6	792.3
No. of Trades	54	7	14.9%	63	60

Market Breadth	▲ 4	▼ 4	= 35
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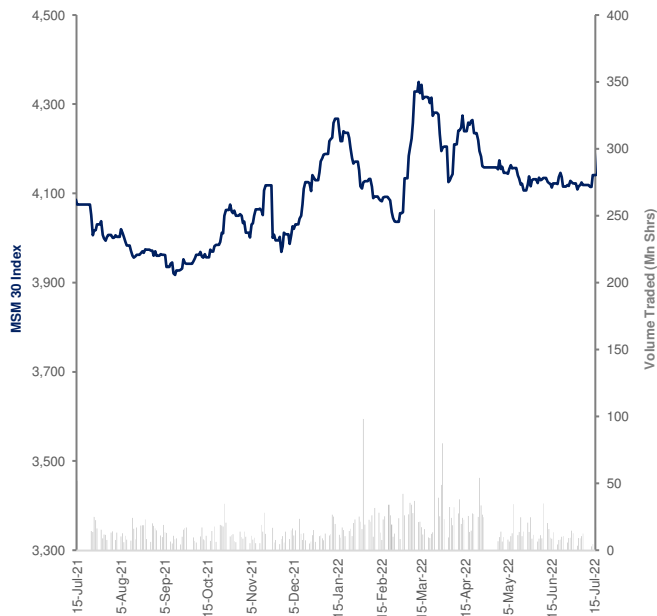
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.29	(2.03%)	0.45
Aluminium Bahrain B.S.C	1.07	0.09%	0.32
Ahli United Bank BSC (\$)	1.00	0.00%	0.12
Bahrain Telecommunications Co	0.47	0.85%	0.07
BBK BSC	0.47	(0.21%)	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,974.5	0.2%	7.9%	11.6%
Financial	4,908.0	0.7%	11.2%	18.2%
Industrial	794.2	(0.1%)	(1.4%)	(7.1%)
Services	2272.4	(0.8%)	4.6%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.07	4.7%
Galfar Engineering & Contracting Co.	0.13	4.0%
National Life & General Insurance	0.33	3.8%
HSBC Bank Oman	0.15	2.7%
Dhofar Insurance Co.	0.20	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.23	(10.0%)
Voltamp Energy Co.	0.10	(6.9%)
Oman Telecommunications Co.	0.91	(4.2%)
A'Saffa Food Co.	0.14	(3.4%)
National Finance Co.	0.12	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.14	3,810
Bank Muscat	0.60	3,332
Galfar Engineering & Contracting Co.	0.13	3,038
Bank Nizwa	0.10	2,067
Oman International Engineering And Investment Co	0.11	1,087

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,532.11	23.18	0.5%	9.9%	9.7%
Market Cap (OMR Mn)	7,974.5	13.3	0.2%	7.9%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	20,983.2	5,371.4	34.4%	20,629.1	19,721.4
Value Traded (OMR '000)	4,673.4	282.8	6.4%	3,783.8	2,806.4

Market Breadth	▲ 24	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.60	0.67%	2.00
Oman Investment & Finance Co.	0.14	0.75%	0.51
Galfar Engineering & Contracting Co.	0.13	3.97%	0.39
Renaissance Services Co.	0.48	1.70%	0.33
Bank Nizwa	0.10	1.00%	0.21

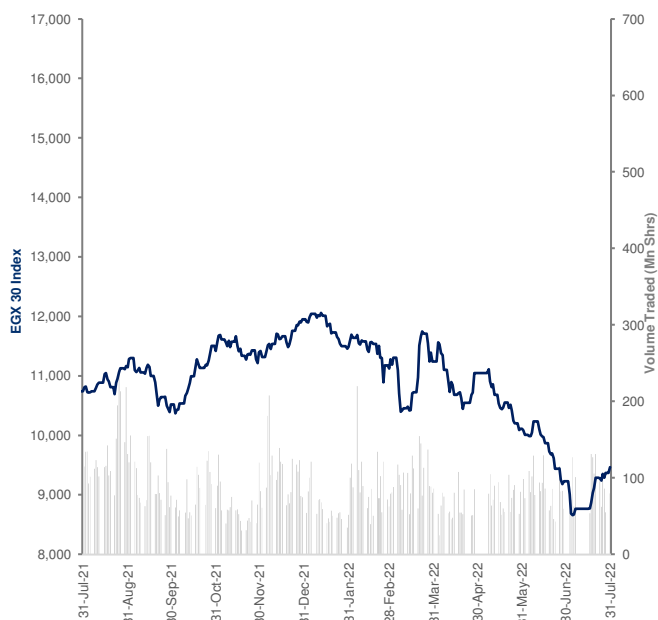
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	420,238.1	1.0%	2.1%	(16.2%)
<b>Banks</b>	124,086.7	0.8%	(0.6%)	(27.5%)
<b>Basic Resources</b>	26,397.5	0.8%	(1.9%)	(10.3%)
<b>Chemicals</b>	35,249.1	1.6%	2.0%	6.8%
<b>Construction and Materials</b>	10,581.1	1.3%	7.3%	(19.6%)
<b>Financial Services excluding Banks</b>	49,823.5	1.1%	5.9%	3.8%
<b>Food and Beverage</b>	9,289.1	0.4%	6.7%	(3.7%)
<b>Healthcare</b>	3,039.6	5.7%	0.7%	(26.8%)
<b>Industrial Goods, Services, Automobile:</b>	33,209.6	1.9%	9.9%	(23.3%)
<b>Media</b>	819.2	0.9%	2.1%	(27.9%)
<b>Oil and Gas</b>	5,036.9	1.8%	9.6%	6.6%
<b>Personal and Household Products</b>	27,752.3	(0.7%)	(3.8%)	(12.1%)
<b>Real Estate</b>	49,020.0	1.3%	6.4%	(20.1%)
<b>Telecommunication</b>	23,165.0	1.6%	(2.1%)	(19.1%)
<b>Travel &amp; Leisure</b>	22,768.6	0.2%	1.4%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	1.09	8.3%
<b>Egyptian Int'L Pharmaceutical Industries</b>	30.65	5.7%
<b>Heliopolis Housing</b>	5.56	3.3%
<b>Efg Hermes</b>	11.84	3.3%
<b>Canal Shipping Agencies Co</b>	11.38	3.0%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Amer Group Holding</b>	0.75	(4.7%)
<b>Ghabbour Auto</b>	2.83	(2.1%)
<b>Egyptian Resorts Co</b>	1.45	(1.7%)
<b>Eastern Co Sae</b>	9.75	(1.0%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.41	(0.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Medinet Nasr Housing</b>	2.87	15,021
<b>Ghabbour Auto</b>	2.83	8,453
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.41	7,207
<b>Emaar Misr For Development Sae</b>	2.43	6,564
<b>Efg Hermes</b>	11.84	4,633

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	9,467.08	97.76	1.0%	2.6%	(20.8%)
<b>Market Cap (EGP Mn)</b>	420,238	4,120	1.0%	2.1%	(16.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	79.6	24.8	45.1%	81.5	119.2
<b>Value Traded (EGP Mn)</b>	451.6	13.4	3.1%	470.1	499.5
<b>No. of Trades</b>	13,397	2,370	21.5%	13,510	15,751

Market Breadth	▲ 5	▼ 9	= 35
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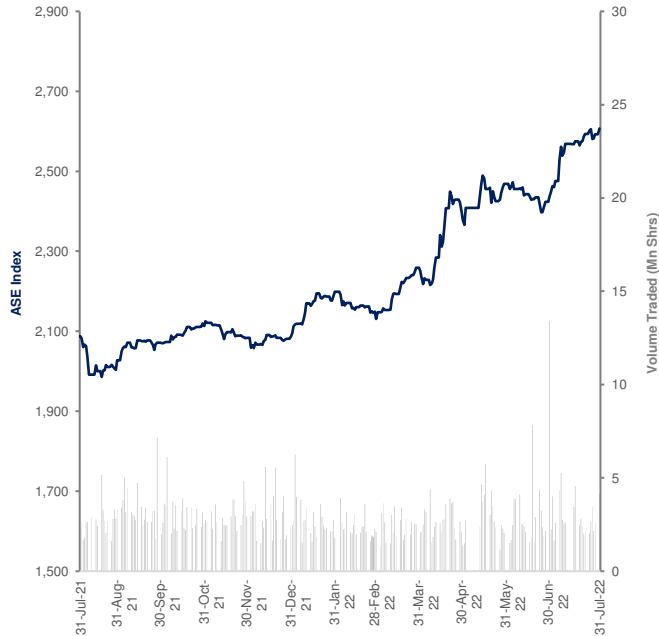
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	38.37	1.24%	64.42
<b>Efg Hermes</b>	11.84	3.32%	54.50
<b>Ghabbour Auto</b>	2.83	(2.08%)	48.55
<b>Medinet Nasr Housing</b>	2.87	0.70%	43.21
<b>Ezz Steel Co Sae</b>	12.40	1.81%	30.08

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,681.0	0.1%	3.7%	19.7%
Banking	7,957.4	(0.3%)	2.6%	3.8%
Insurance	87.9	(0.3%)	(1.2%)	(5.7%)
Diversified Financial Services	161.4	0.2%	(2.1%)	(7.7%)
Real Estate	200.1	(0.8%)	(2.2%)	(7.5%)
Educational Services	210.3	0.0%	(1.5%)	(7.6%)
Hotels and Tourism	83.2	1.0%	(3.6%)	(8.2%)
Transportation	72.6	4.8%	(0.1%)	(4.6%)
Technology & Communications	422.9	(0.4%)	9.2%	0.6%
Utilities & Energy	959.9	3.9%	23.9%	83.1%
Commercial Services	68.9	0.0%	1.3%	1.0%
Pharmaceutical & Medical Industries	37.5	(3.2%)	9.5%	(2.0%)
Chemical Industries	10.8	(1.6%)	(4.5%)	(57.2%)
Food & Beverages	66.5	(0.1%)	(1.1%)	(20.4%)
Tobacco & Cigarettes	12.8	(4.5%)	(15.0%)	(6.6%)
Mining & Extraction Industries	3,206.1	(0.0%)	2.7%	106.6%
Engineering & Construction	20.4	1.3%	2.5%	(12.5%)
Electrical Industries	28.0	0.0%	(1.4%)	(2.0%)
Textiles , Leathers & Clothings	51.3	(0.6%)	(1.8%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordanian Electric Power	1.91	7.3%
Jordan Natl Shipping Lines	2.21	7.3%
Salam Intl Transport & Trad	1.04	6.1%
Jordan Investment Trust	0.71	4.4%
Irbid District Electricity	10.20	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	0.85	(4.5%)
Dar Al Dawa Development &Inv	1.12	(4.3%)
Specialized Investment Compo	0.82	(3.5%)
Invest Bank Co	1.53	(3.2%)
Jordan Industrial Resources	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.91	853
Jordan Petroleum Refinery Co	7.10	776
Al-Tajamouat For Catering Hs	0.52	508
Ad-Dulayl Industrial Park Co	0.58	246
Arab Bank Plc	5.04	243

Source: Bloomberg, Kamco Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,607.10	14.30	0.6%	5.3%	23.1%
Market Cap (JD Mn)	13,680.98	12.67	0.1%	3.7%	19.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,183.8	1,609.1	62.5%	2,734.4	4,524.5
Value Traded (JD '000)	13,266.2	4,838.9	57.4%	6,503.1	6,436.5
No. of Trades	4,084	1,162	39.8%	2,239	2,555

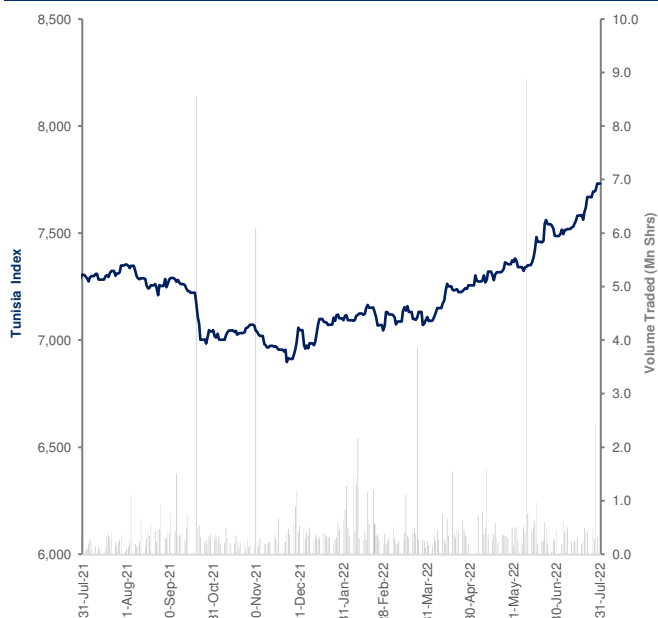
Market Breadth	▲ 17	▼ 22	= 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	7.10	3.05%	5.49
Jordan Phosphate Mines	37.99	(0.03%)	2.02
Jordanian Electric Power	1.91	7.30%	1.60
Arab Bank Plc	5.04	0.00%	1.22
Capital Bank Of Jordan	2.62	1.95%	0.58

### Tunisia Stock Exchange Daily Report

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,392.0	0.4%	1.3%	(0.8%)
Banking	8,818.9	0.4%	3.3%	13.6%
Insurance	868.5	0.4%	0.3%	(2.2%)
Leasing	589.0	0.7%	1.3%	2.1%
Financial Services	1,722.0	0.0%	0.0%	(20.1%)
Industrial	1,615.6	1.1%	4.1%	(2.6%)
Chemical Industry	442.0	0.8%	(4.1%)	(13.6%)
Food & Beverage	4,870.5	0.4%	1.4%	(10.1%)
Retailing	1,066.2	(0.3%)	(11.5%)	(7.7%)
Others	1,399.3	0.6%	1.2%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	2.27	5.1%
Societe Tunisienne de Verrerie	8.48	3.4%
Tunis Re	6.75	2.6%
Industries Chimiques du Fluor	81.90	2.4%
Banque Nationale Agricole	8.68	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.46	(4.0%)
Societe Nouvelle Maison de la	4.80	(2.4%)
City Cars	9.56	(1.4%)
Atelier du Meuble Interieurs S	3.00	(0.7%)
Societe D'Articles Hygieniques	9.70	(0.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.82	93
Societe Tunsienne d'Entreprise	3.20	48
Unite de Fabrication de Medica	7.27	33
Banque Nationale Agricole	8.68	17
Union Internationale de Banque	17.40	16

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,731.77	31.38	0.4%	3.3%	9.7%
Market Cap (DT Mln)	21,392	90.1	0.4%	1.3%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	333.0	(2,105.7)	(86.3%)	540.3	581.5
Value Traded ('000 DT)	1,976.6	(12,930.6)	(86.7%)	4,009.7	3,937.6
No. of Trades	1,033	(22)	(2.1%)	938	1,221

Market Breadth	▲ 22	▼ 10	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	17.40	1.16%	0.28
Euro Cycles SA	34.50	1.47%	0.25
Unite de Fabrication de Medica	7.27	1.25%	0.24
Societe Tunsienne d'Entreprise	3.20	1.27%	0.15
Banque Nationale Agricole	8.68	2.12%	0.15

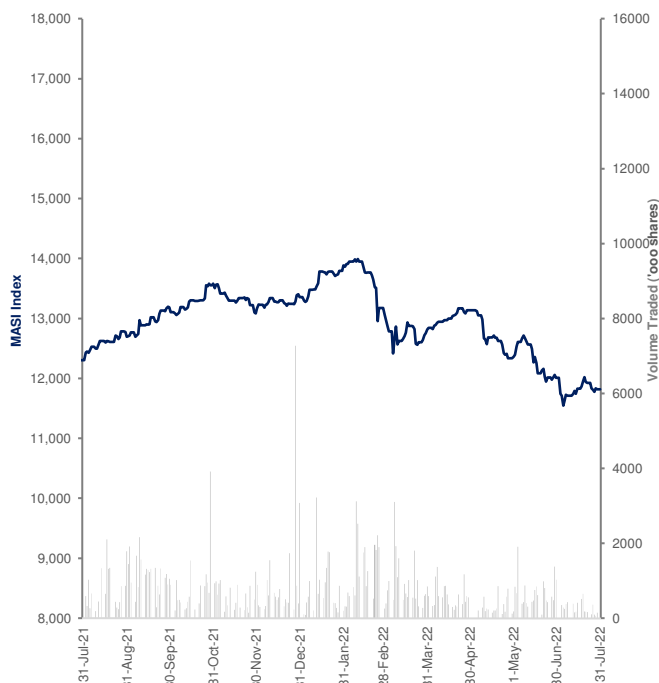
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 1, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,123.4	(0.1%)	(1.4%)	(11.3%)
Banking	202,441.5	(0.5%)	(1.5%)	(10.1%)
Beverages	9,979.1	0.0%	(0.8%)	(1.9%)
Chemicals	2,842.1	(4.6%)	1.8%	(1.3%)
Construction & Building Material	65,144.3	0.7%	(3.1%)	(19.9%)
Distributors	18,053.3	(0.1%)	(1.8%)	(12.4%)
Electricity	25,947.4	0.0%	1.9%	4.8%
Food Producers & Processors	25,301.9	(0.1%)	(1.8%)	(15.9%)
Holding Companies	2,535.1	(0.7%)	(0.9%)	(12.3%)
Insurance	26,367.3	0.2%	(6.1%)	(13.0%)
Investment & other Finance	3,859.7	0.0%	4.0%	(12.3%)
Leisures & Hotel	1,604.6	(1.7%)	(4.2%)	2.1%
Materials, Software & Computer	5,023.7	(1.6%)	(4.6%)	(17.6%)
Mining	24,066.8	0.9%	(8.3%)	14.0%
Oil & Gas	18,192.7	(0.9%)	13.2%	(7.8%)
Real Estate	4,262.0	0.3%	(3.2%)	(16.2%)
Telecommunications	104,612.3	0.0%	0.0%	(14.7%)
Transport	796.8	3.5%	2.7%	(12.2%)
Utilities	2,032.0	0.4%	(4.5%)	7.6%
Forestry & Paper	60.9	3.5%	1.3%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	649.90	3.5%
Med Paper SA	23.60	3.5%
Cie Miniere de Touissit	1920.00	2.9%
Credit Immobilier et Hotelier	315.00	1.6%
Ciments du Maroc	1581.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	688.00	(5.9%)
SNEP	771.00	(5.8%)
Credit du Maroc SA	632.00	(4.0%)
Colorado SA	45.00	(2.8%)
RISMA	112.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	119.00	76.6
Douja Promotion Groupe Addoha	7.60	36.8
Attijariwafa Bank	430.00	16.1
Auto Hall	79.10	7.3
Cosumar	214.85	1.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,818.46	(16.21)	(0.1%)	(1.6%)	(11.5%)
Market Cap (MAD Mn)	543,123	(764)	(0.1%)	(1.4%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	148.9	86.2	137.3%	714.0	736.6
Value Traded (MAD Mn)	26.93	16.90	168.7%	103.9	132.9

Market Breadth	▲ 12	▼ 13	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	119.00	0.00%	9.12
Attijariwafa Bank	430.00	(0.92%)	6.92
Label Vie	4525.00	0.00%	4.02
Wafa Assurance	3730.00	(0.13%)	1.01
Societe Metallurgique D'imiter	1310.00	0.00%	0.64

Source: Bloomberg, Kamco Research

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