

MENA Markets Daily Report

January 31, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	6,284.66	(0.1%)	3.9%	(13.3%)	
		Kuwait	Main 50 Index	▼	4,860.24	(0.2%)	4.8%	(7.1%)	
	Kuwait	2	Kuwait	Main Market Index	▼	4,690.23	(0.1%)	3.0%	(7.3%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	5,747.89	(0.1%)	3.6%	(11.7%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	8,807.02	0.3%	1.4%	3.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	2,697.15	(1.1%)	8.2%	(9.9%)
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,424.02	(0.6%)	11.8%	(3.9%)
	Qatar	7	UAE - Abu Dhabi	ADX General Index	▼	5,641.77	(0.4%)	11.8%	(0.6%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,544.54	(1.0%)	1.0%	0.1%
	MSM	9	Bahrain	Bahrain All Share	▼	1,457.27	(0.4%)	(2.2%)	(7.5%)
	Jordan	10	Oman	MSM 30 Index	▼	3,649.12	(0.3%)	(0.3%)	(8.1%)
	Tunisia	11	Egypt	EGX 30	=	11,578.84	0.0%	6.8%	(22.3%)
Morocco	12	Jordan	ASE Index	▲	1,717.96	0.3%	3.7%	(8.7%)	
		Tunisia	Tunisia Index	▲	6,657.83	0.6%	(3.3%)	(3.3%)	
		Morocco	MASI	▼	11,630.01	(0.2%)	3.0%	(7.3%)	
Emerging Markets									
		China	SSE Composite Index	▼	3,483.07	(0.6%)	0.3%	13.9%	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,367.64	(1.2%)	(1.4%)	(10.4%)	
		India	SENSEX	▼	46,285.77	(1.3%)	(3.1%)	15.8%	
		Brazil	BOVESPA Stock Index	▼	115,067.60	(3.2%)	(3.3%)	2.9%	
		Mexico	BOLSA Index	▼	42,985.73	(2.9%)	(2.5%)	1.2%	
		Emerging Markets	MSCI EM Index	▼	1,329.57	(1.6%)	3.0%	15.8%	
Global Markets									
		World	MSCI World Index	▼	2,661.69	(1.8%)	(1.1%)	14.1%	
		Asia	MSCI Asia Pacific	▼	684.80	(1.4%)	3.4%	17.1%	
		Europe	DJ Stoxx 600	▼	395.85	(1.9%)	(0.8%)	(4.0%)	
		Europe	FTSEurofirst 300	▼	1,524.10	(2.0%)	(0.8%)	(5.4%)	
		U.S.A	S&P 500	▼	3,714.24	(1.9%)	(1.1%)	16.3%	
		U.S.A	DJIA	▼	29,982.62	(2.0%)	(2.0%)	7.2%	
		U.S.A	NASDAQ Composite	▼	13,070.69	(2.0%)	1.4%	43.6%	
		UK	FTSE 100	▼	6,407.46	(1.8%)	(0.8%)	(14.3%)	
		Germany	DAX	▼	13,432.87	(1.7%)	(2.1%)	3.5%	
		Japan	NIKKEI 225	▼	27,663.39	(1.9%)	0.8%	16.0%	
		Hong Kong	HANG SENG INDEX	▼	28,283.71	(0.9%)	3.9%	(3.4%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	90.58	0.14%	0.72%	(6.7%)	
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.09%)	0.28%	3.1%	
		EUR/USD	Euro / USD Cross	▲	1.21	0.12%	(0.65%)	8.9%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.00%)	0.45%	(0.4%)	
Other Asset Classes									
		Oil	Brent	▲	55.88	0.6%	7.9%	(21.5%)	
		Oil	NYMEX	▼	52.20	(0.3%)	7.6%	(20.5%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.56	(3.8%)	1.5%	(5.1%)	
		Gold	Gold Spot \$/Oz	▲	1,847.65	0.2%	(2.7%)	25.1%	
		Silver	Silver Spot \$/Oz	▲	26.99	1.8%	2.2%	47.9%	
		Bitcoin	Bitcoin USD Cross	▲	34,641.09	4.2%	19.5%	305.1%	

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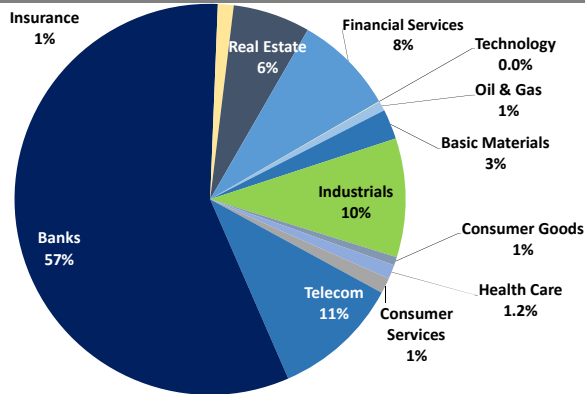
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 31, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,980.2	22.3	8.4%
2- Kuwait Finance House	5,487.0	33.9	8.6%
3- Zain	2,739.0	14.0	15.4%
4- Ahli United Bank - Bahrain	2,181.2	12.3	14.5%
5- Boubayan Bank	1,871.4	46.0	8.0%
6- Agility (PWC Logistics)	1,518.5	27.8	4.9%
7- Commercial Bank of Kuwait	998.0	NM	0.08%
8- Mabanee Co.	780.2	33.1	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	654.1	19.9	7.5%
Total	22,880	22.90	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.036	0.007	25.0%
Tamdeen Investment Co.	0.310	0.020	6.9%
Hayat Communications Co.	0.063	0.004	6.6%
Al Massaleh Real Estate Co.	0.033	0.002	5.8%
Al Eid Food Co.	0.103	0.005	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.086	(0.006)	(6.5%)
First Takaful Insurance Co.	0.048	(0.003)	(5.0%)
Future Kid Entertainment and R.E Co.	0.080	(0.004)	(5.0%)
Sharjah Cement Co.	0.047	(0.002)	(4.9%)
The Commercial Real Estate Co.	0.110	(0.005)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
IFA Hotels & Resorts Co.	0.036	25.0%	75,525,955
Int'l Financial Advisors Co.	0.085	2.0%	27,017,830
Arzan Financial Group For Fin. & Invest.	0.076	0.9%	26,330,095
Al-Deera Holding	0.041	1.0%	18,273,064
National Shooting Co.	0.023	1.7%	17,644,520

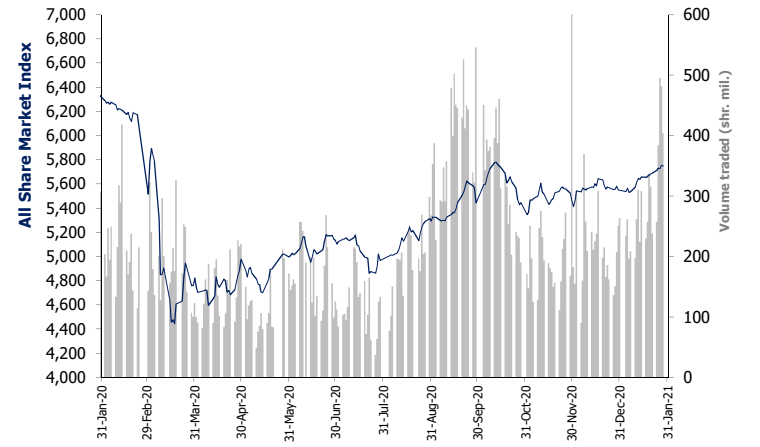
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,205.9	▼	(0.1%)	3.7%	3.7%
Oil & Gas	271.8	▼	(1.2%)	(3.1%)	(3.1%)
Basic Materials	842.6	▲	0.2%	5.1%	5.1%
Industrials	3,330.8	▼	(0.9%)	4.9%	4.9%
Consumer Goods	230.3	▲	0.4%	(0.8%)	(0.8%)
Health Care	404.7	=	0.0%	(1.3%)	(1.3%)
Consumer Services	433.0	▲	0.9%	3.3%	3.3%
Telecommunications	3,570.1	▲	0.5%	5.6%	5.6%
Banks	19,386.9	▼	(0.0%)	3.1%	3.1%
Insurance	441.1	▼	(0.2%)	3.0%	3.0%
Real Estate	2,161.6	▼	(0.6%)	5.3%	5.3%
Financial Services	2,824.4	▼	(0.0%)	4.5%	4.5%
Technology	7.2	▲	0.3%	4.5%	4.5%
Utilities	301.4	▲	0.4%	(1.1%)	(1.1%)

Market Breadth	 50	 64	 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,284.66	(5.2)	(0.1%)	3.9%	3.9%
Main 50 Index	4,860.24	(7.7)	(0.2%)	4.8%	4.8%
Main Market Index	4,690.23	(4.3)	(0.1%)	3.0%	3.0%
All Share Market Index	5,747.89	(4.9)	(0.1%)	3.6%	3.6%
Market Cap (KWD Mn)	34,205.88	(29.6)	(0.1%)	3.7%	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

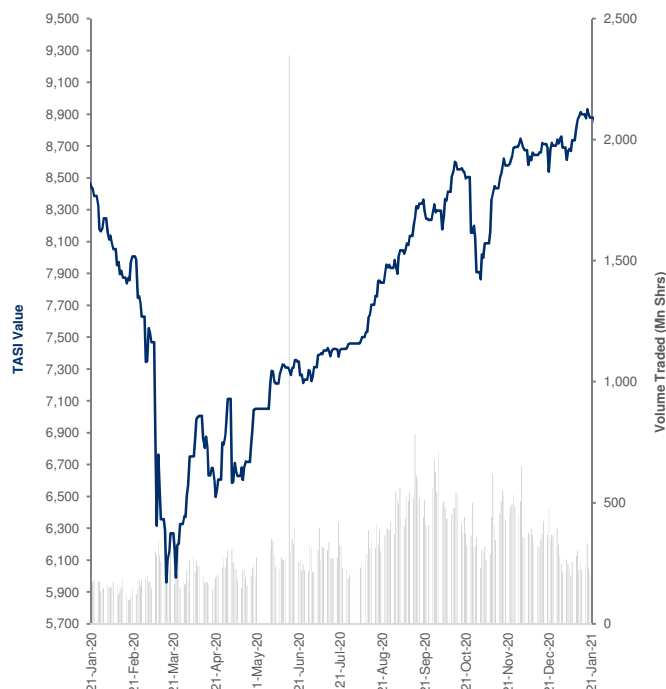
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	403.4	(77.5)	(16.1%)	294.5	234.3
Value Traded (KWD Mn)	47.8	(16.4)	(25.6%)	41.7	48.3
No. of Trades	12,168	(1,743)	(12.5%)	10,703	8,935

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.715	0.3%	6,710,209
National Bank of Kuwait	0.873	(0.1%)	4,989,621
Agility (PWC Logistics)	0.749	(1.2%)	2,884,891
IFA Hotels & Resorts Co.	0.036	25.0%	2,600,450
Int'l Financial Advisors Co.	0.085	2.0%	2,287,662

Saudi Tadawul Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,983,410.2	(0.1%)	(0.7%)	(0.7%)
Materials	616,713.3	0.9%	3.7%	3.7%
Capital Goods	18,931.1	0.6%	1.9%	1.9%
Commercial & Professional Svc	7,758.8	0.9%	(0.5%)	(0.5%)
Transportation	14,759.9	(0.1%)	0.6%	0.6%
Consumer Durables & Apparel	4,224.3	0.4%	(1.0%)	(1.0%)
Consumer Services	27,100.1	0.8%	0.3%	0.3%
Media	6,535.8	(0.7%)	(7.8%)	(7.8%)
Retailing	37,057.4	1.4%	1.2%	1.2%
Food & Staples Retailing	13,713.1	(1.1%)	0.6%	0.6%
Food & Beverages	107,228.9	0.3%	(2.6%)	(2.6%)
Health Care Equipment & Svc	71,558.4	(0.2%)	4.7%	4.7%
Pharma, Biotech & Life Science	4,626.0	0.1%	(1.7%)	(1.7%)
Banks	638,824.1	(0.2%)	1.1%	1.1%
Diversified Financials	32,098.6	(0.4%)	(3.2%)	(3.2%)
Insurance	51,892.9	0.8%	(0.4%)	(0.4%)
Telecommunication Services	261,082.3	1.1%	5.9%	5.9%
Utilities	94,770.9	0.9%	4.1%	4.1%
REITs	16,001.7	(0.4%)	0.3%	0.3%
Real Estate Mgmt & Dev't	86,033.0	(0.0%)	(1.1%)	(1.1%)
Software & Services	2,898.0	(0.8%)	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Baazeem Trading Co	129.80	10.0%
United Co-operative Assurance	21.90	7.8%
Saudi Vitrified Clay Pipe Co L	109.00	5.8%
Zahrat Al Waha For Trading Co	84.00	3.8%
Al Kathiri Holding Co	92.50	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	144.00	(2.7%)
Allied Cooperative Insurance G	56.00	(2.4%)
Al Sagr Cooperative Insurance	16.90	(2.0%)
Savola Group	39.45	(1.6%)
National Commercial Bank	43.10	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	14.44	9,581
Alinma Bank	16.34	6,505
Al Sagr Cooperative Insurance	16.90	5,913
Saudi Industrial Services Co	35.70	4,169
National Industrialization Co	13.48	3,991

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,807.02	22.90	0.3%	1.4%	1.4%
Market Cap (SAR Mn)	9,097,219	(1,002)	(0.0%)	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	177.8	35.4	24.9%	224.9	170.4
Value Traded (SAR Mn)	6,467.7	1,273.5	25.0%	7,493.5	3,847.6
No. of Trades	278,609	49,179	21.8%	314,362	171,942

Market Breadth	▲ 97	▼ 84	= 23
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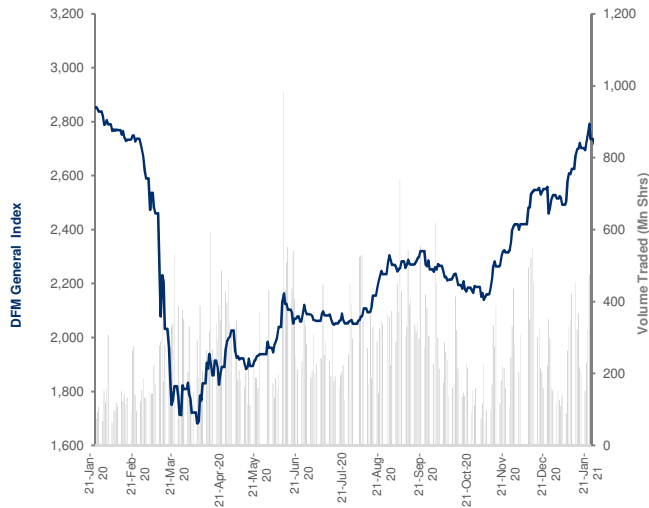
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Baazeem Trading Co	129.80	10.0%	466.87
Saudi Vitrified Clay Pipe Co L	109.00	5.8%	401.03
Al Rajhi Bank	73.00	0.0%	287.08
Al Kathiri Holding Co	92.50	3.8%	219.09
Ash-Sharqiyah Development Co	109.60	1.1%	170.17

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	358,385.8	(0.8%)	6.4%	6.4%
Banking	182,646.9	(0.6%)	6.1%	6.1%
Consumer Staples	3,399.4	0.5%	11.3%	11.3%
Investment & Financial Services	20,298.6	(1.4%)	19.7%	19.7%
Insurance	5,477.0	(0.3%)	(0.9%)	(0.9%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	74,892.4	(1.2%)	4.1%	4.1%
Telecommunication	30,276.4	(0.3%)	15.6%	15.6%
Transportation	26,786.4	(0.6%)	(0.2%)	(0.2%)
Services	9,921.2	(1.4%)	3.1%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dxb Entertainments Pjsc	0.08	2.5%
Al Salam Bank Sudan	1.68	2.4%
Al-Madina For Finance And Investment	0.20	0.5%
Aramex Pjsc	4.40	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.21	(4.6%)
Air Arabia Pjsc	1.27	(3.1%)
Aan Digital Services Co	0.15	(2.6%)
Ithmaar Holding	0.27	(2.2%)
Gulf Finance House	0.65	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	26,928
Emaar Properties Pjsc	3.80	18,978
Aan Digital Services Co	0.15	16,265
Gulf Finance House	0.65	14,078
Dubai Financial Market Pjsc	1.23	13,521

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,697.15	(29.20)	(1.1%)	8.2%	8.2%
Market Cap (AED Mn)	358,386	(2,768)	(0.8%)	6.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	175.1	8.1	4.9%	272.1	128.6
Value Traded (AED Mn)	285.6	34.1	13.6%	351.8	177.1
No. of Trades	3,269	157	5.0%	4,341	2,355

Market Breadth	▲ 4	▼ 23	= 35
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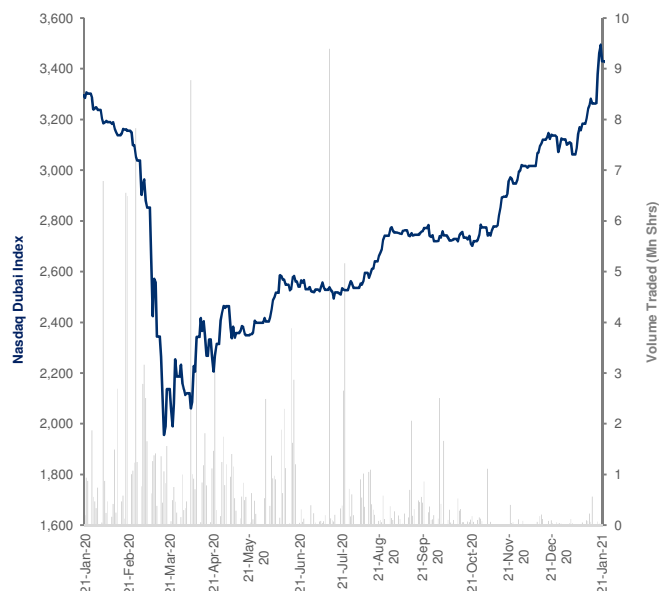
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.80	(1.81%)	71.92
Dubai Islamic Bank	5.04	(1.18%)	62.98
Emirates Nbd	11.80	(0.84%)	34.50
Emaar Development	2.94	(2.00%)	17.39
Dubai Financial Market Pjsc	1.23	(1.60%)	16.54

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,245.6	0.0%	6.4%	6.4%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	49.2	0.0%	(8.0%)	(8.0%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(4.4%)	(4.4%)
Hikma Pharmaceuticals GDR	7,939.5	0.0%	(0.3%)	(0.3%)
Nasdaq, Inc.	23,034.2	0.0%	9.2%	9.2%
Orascom Construction Limited	634.6	0.0%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	235

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,424.02	(21.84)	(0.6%)	11.8%	11.8%
Market Cap (USD Mn)	32,246	0	0.0%	6.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.23	(0.6)	(71.1%)	0.136	0.64
Value Traded (USD Mn)	0.04	(0.1)	(71.1%)	0.1	5.06
No. of Trades	4	(13)	(76.5%)	4	162

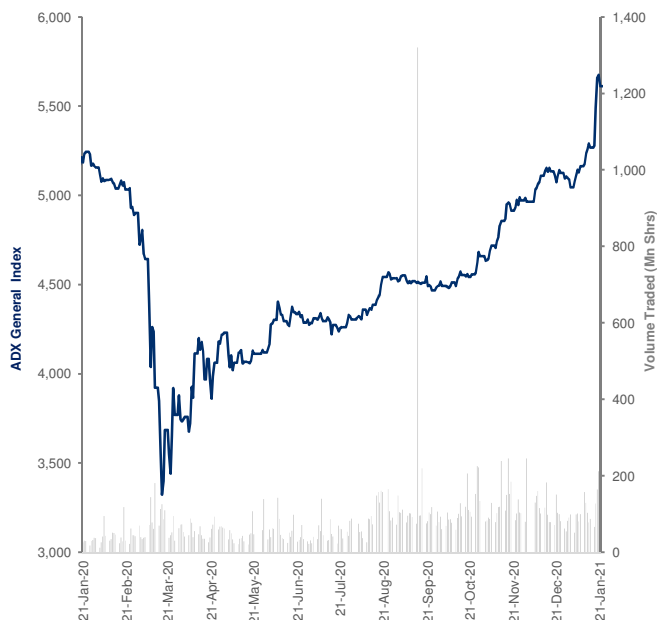
Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.04

Abu Dhabi Securities Exchange Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	818,379.1	(0.7%)	9.1%	9.1%
Banks	257,421.0	(0.0%)	11.3%	11.3%
Investment & Financial Services	2,207.2	(0.9%)	(7.3%)	(7.3%)
Real Estate	29,478.6	(1.9%)	11.1%	11.1%
Energy	216,189.5	(1.7%)	1.1%	1.1%
Consumer Staples	88,176.2	0.0%	10.7%	10.7%
Industrial	8,070.9	0.7%	(0.2%)	(0.2%)
Insurance	9,640.4	0.1%	(0.7%)	(0.7%)
Telecommunication	197,183.7	(0.5%)	17.2%	17.2%
Services	10,011.6	(0.3%)	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.05	9.8%
Gulf Pharmaceutical Ind Psc	1.55	3.3%
Ras Al Khaimah Cement Co Psc	0.74	1.8%
Methaq Takaful Insurance	0.85	1.3%
Abu Dhabi Ship Building Co	2.21	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.95	(5.0%)
Abu Dhabi National Energy Co	1.45	(2.0%)
Aldar Properties Pjsc	3.50	(2.0%)
National Marine Dredging Co	5.80	(1.9%)
Rak Properties	0.58	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.50	30,987
First Abu Dhabi Bank Pjsc	15.02	8,714
Rak Properties	0.58	6,315
Eshraq Properties Co Pjsc	0.32	6,168
Dana Gas	0.68	4,444

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,641.77	(20.07)	(0.4%)	11.8%	11.8%
Market Cap (AED Mn)	818,379	(5,479)	(0.7%)	9.1%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	79.4	(10.9)	(12.1%)	105.6	30.7
Value Traded (AED Mn)	436.1	(46.1)	(9.6%)	478.4	114.3
No. of Trades	2,386	(639)	(21.1%)	3,041	1,078

Market Breadth	▲ 6	▼ 15	= 43
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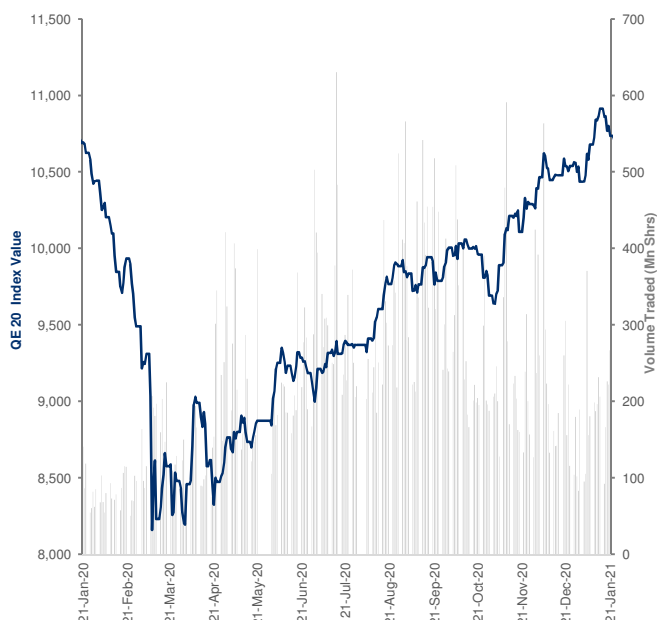
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	15.02	0.00%	130.19
Aldar Properties Pjsc	3.50	(1.96%)	109.17
International Holdings Company Pjsc	46.00	0.00%	69.48
Emirates Telecom Group Co	19.88	(0.60%)	50.64
Abu Dhabi Commercial Bank	6.44	0.16%	23.27

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	612,505.7	(0.6%)	1.7%	1.7%
Banking & Finance Sector	295,479.3	(0.3%)	(0.1%)	(0.1%)
Goods & Consumer Services	35,771.9	(0.8%)	3.6%	3.6%
Industrial Sector	140,197.1	(0.6%)	5.1%	5.1%
Insurance Sector	12,761.6	(0.6%)	4.1%	4.1%
Real Estate	65,141.1	(1.9%)	(3.7%)	(3.7%)
Telecom	33,023.2	0.2%	11.0%	11.0%
Transport	30,131.4	(1.5%)	4.9%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	4.26	6.0%
Doha Insurance Co QSC	1.55	3.2%
Al Khaleej Takaful Group QSC	2.75	2.3%
Zad Holding Co	14.99	2.0%
Qatari Investors Group QSC	2.03	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.82	(6.2%)
Vodafone Qatar QSC	1.50	(2.5%)
Gulf International Services QS	1.58	(2.5%)
Qatar Gas Transport Co Ltd	3.30	(2.4%)
Qatar Islamic Bank SAQ	16.60	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatari Investors Group QSC	2.03	19,876
Salam International Investment	0.65	19,246
Investment Holding Group	0.56	14,585
Vodafone Qatar QSC	1.50	13,084
Al Khalij Commercial Bank PQSC	2.04	12,667

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,544.54	(103.34)	(1.0%)	1.0%	1.0%
Market Cap (QAR Mn)	612,506	(3,827)	(0.6%)	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	223.4	32.0	16.7%	192.1	83.3
Value Traded (QAR Mn)	638.4	96.2	17.8%	493.9	221.9
No. of Trades	10,858	172	1.6%	9,700	4,743

Market Breadth	▲ 14	▼ 31	= 3
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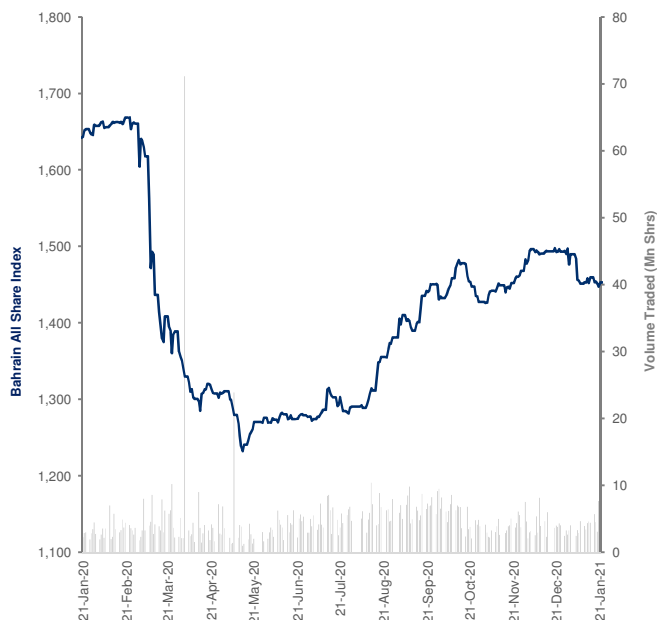
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.01	0.50%	110.12
Masraf Al Rayan QSC	4.39	(1.35%)	42.74
Qatari Investors Group QSC	2.03	1.86%	40.26
Qatar Islamic Bank SAQ	16.60	(2.35%)	29.71
Qatar Gas Transport Co Ltd	3.30	(2.40%)	28.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,085.0	(0.4%)	(3.1%)	(3.1%)
Commercial Banks	4,612.5	(0.2%)	(3.6%)	(3.6%)
Investment	1,984.8	(0.3%)	0.1%	0.1%
Insurance	166.9	0.0%	4.3%	4.3%
Services	1,552.7	(1.4%)	(1.7%)	(1.7%)
Hotel & Tourism	42.5	0.0%	(66.3%)	(66.3%)
Industrial	725.6	(0.2%)	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.50	2.0%

Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.45	(10.0%)
Nass Corp Bsc	0.04	(2.4%)
Zain Bahrain Bsc	0.11	(1.7%)
Gfh Financial Group Bsc	0.17	(1.7%)
Ithmaar Holding Bsc	0.07	(1.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	3,692
Ithmaar Holding Bsc	0.07	400
Bahrain Telecommunications Co	0.59	355
Ahli United Bank Bsc	0.73	350
Nass Corp Bsc	0.04	250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,457.27	(5.90)	(0.4%)	(2.2%)	(2.2%)
Market Cap (BHD Mn)	9,085	(37)	(0.4%)	(3.1%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,050	2,518	71.3%	6,193.2	2,717.2
Value Traded (BHD '000)	1,029	567	122.6%	840.8	899.4
No. of Trades	99	45	83.3%	67	68

Market Breadth	▲ 1	▼ 9	= 33
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.17	(1.70%)	0.24
Bahrain Telecommunications Co	0.59	(0.67%)	0.21
APM Terminals Bahrain	1.45	(9.97%)	0.18
National Bank Of Bahrain Bsc	0.00	0.00%	0.15
Ahli United Bank Bsc	0.73	(0.68%)	0.10

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,325.9	(0.2%)	(0.4%)	(0.4%)
Financial	3,396.4	(0.4%)	(2.7%)	(2.7%)
Industrial	732.0	(0.4%)	3.5%	3.5%
Services	2197.6	0.2%	2.1%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	4.0%
Sembcorp Salalah	0.10	2.1%
Al Suwadi Power Co.	0.05	2.0%
Oman Qatari Telecommunications Co.	0.43	1.9%
Al Maha Ceramics Co	0.25	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.13	(6.0%)
Oman Arab Bank	0.17	(4.6%)
Gulf International Chemicals Co.	0.10	(2.8%)
HSBC Bank Oman	0.08	(2.4%)
Renaissance Services Co.	0.35	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.13	2,840
Galfar Engineering & Contracting Co.	0.05	2,217
Bank Muscat	0.40	1,888
Al Madina Takaful Co.	0.09	1,153
Gulf International Chemicals Co.	0.10	366

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,649.12	(11.04)	(0.3%)	(0.3%)	(0.3%)
Market Cap (OMR Mn)	6,325.9	(12.6)	(0.2%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	9,956.8	(1,369.5)	(12.1%)	8,274.7	10,074.2
Value Traded (OMR '000)	1,665.1	(76.3)	(4.4%)	1,262.6	1,871.4
No. of Trades	506	(70)	(13.2%)	103	538

Market Breadth	▲ 11	▼ 10	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	0.50%	0.76
National Bank Of Oman	0.13	(6.02%)	0.36
Galfar Engineering & Contracting Co.	0.05	4.00%	0.11
Al Madina Takaful Co.	0.09	0.00%	0.10
Oman Qatari Telecommunications Co.	0.43	1.91%	0.07

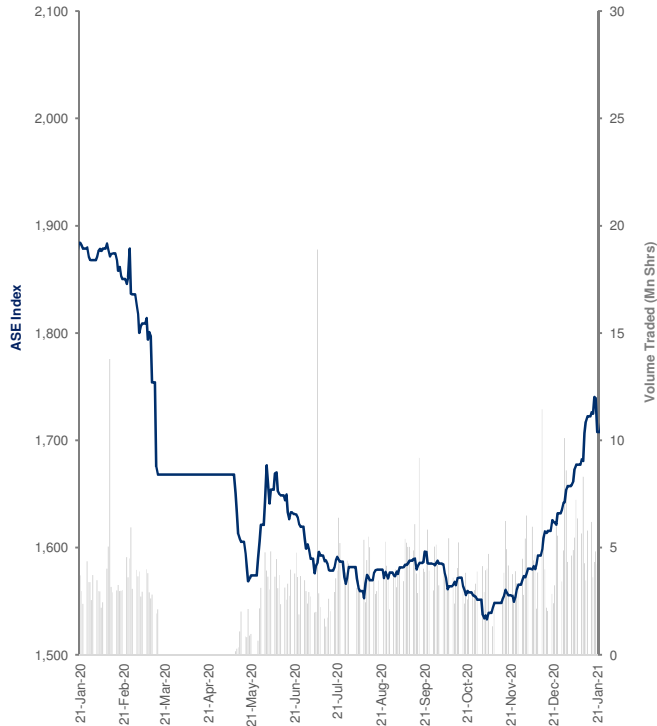
Source: Bloomberg, KAMCO Research

#N/A

Amman Stock Exchange Daily Report (1st Market)

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,717.7	0.2%	3.1%	3.1%
Banking	6,574.8	0.1%	3.6%	3.6%
Insurance	89.4	(0.3%)	(1.4%)	(1.4%)
Diversified Financial Services	172.8	(0.2%)	3.1%	3.1%
Real Estate	212.7	(0.6%)	6.7%	6.7%
Health Care Services	25.2	0.0%	(1.0%)	(1.0%)
Educational Services	217.2	(1.7%)	(3.3%)	(3.3%)
Hotels and Tourism	84.9	(1.0%)	2.0%	2.0%
Transportation	65.6	(1.6%)	2.9%	2.9%
Technology & Communications	310.4	0.6%	1.0%	1.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	407.8	1.3%	(3.6%)	(3.6%)
Commercial Services	69.1	0.7%	1.7%	1.7%
Pharmaceutical & Medical Industries	39.5	0.0%	3.3%	3.3%
Chemical Industries	21.5	(0.7%)	5.5%	5.5%
Food & Beverages	72.8	(0.2%)	0.5%	0.5%
Tobacco & Cigarettes	815.4	(0.1%)	0.6%	0.6%
Mining & Extraction Industries	392.8	4.3%	13.3%	13.3%
Engineering & Construction	30.7	2.0%	52.8%	52.8%
Electrical Industries	30.3	0.0%	4.7%	4.7%
Textiles , Leathers & Clothings	60.4	0.0%	(3.8%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.21	5.0%
Jordan Phosphate Mines	4.03	4.9%
Jordan Pipes Manufacturing	0.65	4.8%
Ready Mix Concrete & Constr	0.48	4.3%
Jordan Commercial Bank	0.78	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Express Tourism Trans	1.62	(4.7%)
National Insurance Co	1.07	(4.5%)
Al-Dawliya Hotels & Malls	0.51	(3.8%)
Arab International Co For In	2.57	(3.4%)
Jordan Dubai Islamic Bank	1.62	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.17	255
Jordan Phosphate Mines	4.03	219
Union Tobacco & Cigarette	1.95	216
Ad-Dulayl Industrial Park Co	0.55	186
Emmar Investments & Real Est	0.21	176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,717.96	4.57	0.3%	3.7%	3.7%
Market Cap (JD Mn)	9,717.75	20.95	0.2%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,191.8	(1,521.9)	(32.3%)	5,025.5	2,759.2
Value Traded (JD '000)	3,824.4	(746.1)	(16.3%)	4,959.5	3,907.1
No. of Trades	2,010	(178)	(8.1%)	2,141	1,467

Market Breadth	▲ 21	▼ 22	= 78
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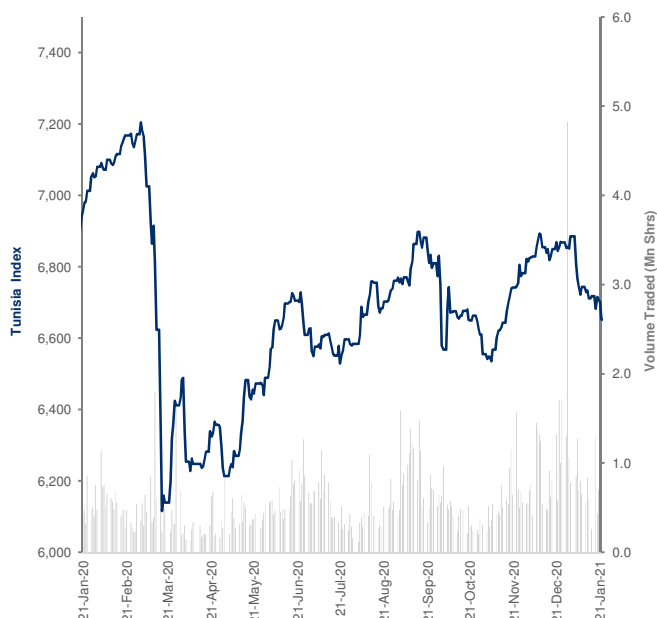
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	4.03	4.95%	0.86
Union Tobacco & Cigarette	1.95	(1.52%)	0.42
Jordan Petroleum Refinery Co	2.37	2.60%	0.32
Jordanian Electric Power	1.17	(0.85%)	0.30
Union Land Development Corp	1.98	(0.50%)	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,108.7	(0.0%)	(2.7%)	(2.7%)
Banking	7,314.6	(0.1%)	(5.0%)	(5.0%)
Insurance	886.1	(1.4%)	(4.0%)	(4.0%)
Leasing	522.8	0.3%	(1.8%)	(1.8%)
Financial Services	1,902.0	0.0%	(3.6%)	(3.6%)
Industrial	1,661.7	0.3%	(2.4%)	(2.4%)
Chemical Industry	469.2	(0.0%)	4.6%	4.6%
Food & Beverage	5,587.6	0.0%	(0.1%)	(0.1%)
Retailing	1,080.0	0.9%	(0.3%)	(0.3%)
Others	1,684.9	0.0%	(2.6%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Les Placements de Tunisie-SICA	46.98	6.0%
Air Liquide Tunisie	100.00	4.5%
Societe Magasin General	18.98	3.0%
Societe de Transport Hydrocarb	12.00	2.6%
Tunisie Leasing SA	9.75	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.91	(4.2%)
Universal Auto Distributors Ho	2.03	(4.1%)
Societe Immobiliere et de Part	30.00	(3.0%)
Tunis Re	7.12	(3.0%)
Societe Tunisienne d'Assurance	114.11	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.30	43
GIF Filter SA	0.91	41
Societe Moderne de Ceramique	0.98	37
Societe Frigorifique et Brasse	19.00	22
Societe D'Articles Hygieniques	12.17	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,657.83	4.03	0.1%	(3.3%)	(3.3%)
Market Cap (DT Mln)	21,109	(0.6)	(0.0%)	(2.7%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	298.5	(349.4)	(53.9%)	662.0	421.4
Value Traded ('000 DT)	2,287.9	(2,728.3)	(54.4%)	3,878.6	3,084.1
No. of Trades	956	(569)	(37.3%)	1,434	1,182

Market Breadth	▲ 18	▼ 25	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.00	0.05%	0.41
Banque de Tunisie	6.30	(0.16%)	0.27
Societe D'Articles Hygieniques	12.17	1.42%	0.26
Euro Cycles SA	26.00	1.17%	0.18
Delice Holding	14.85	(0.34%)	0.17

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 31, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,672.5	(0.4%)	2.8%	2.8%
Banking	198,526.4	0.2%	3.4%	3.4%
Beverages	8,838.7	(1.6%)	(3.9%)	(3.9%)
Chemicals	2,013.6	(0.5%)	8.5%	8.5%
Construction & Building Material	63,540.2	(2.8%)	1.0%	1.0%
Distributors	13,670.3	(0.5%)	0.9%	0.9%
Electrical & Electronic Equipment	276.1	(1.9%)	(8.9%)	(8.9%)
Electricity	22,057.6	(0.9%)	2.2%	2.2%
Food Producers & Processors	26,523.7	2.1%	9.0%	9.0%
Holding Companies	3,066.0	2.9%	0.3%	0.3%
Insurance	23,203.0	(0.9%)	(2.3%)	(2.3%)
Investment & other Finance	3,656.8	(0.0%)	8.4%	8.4%
Leisures & Hotel	1,626.1	1.4%	(0.4%)	(0.4%)
Materials, Software & Computer	5,478.6	2.6%	1.8%	1.8%
Mining	19,015.1	(1.1%)	10.5%	10.5%
Oil & Gas	15,631.7	(0.0%)	10.0%	10.0%
Real Estate	3,661.5	(1.2%)	8.8%	8.8%
Telecommunications	129,227.0	(0.5%)	1.4%	1.4%
Transport	864.3	(2.9%)	2.7%	2.7%
Utilities	2,760.0	1.2%	(7.7%)	(7.7%)
Forestry & Paper	35.8	(2.1%)	1.8%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	465.00	4.0%
Hightech Payment Systems SA	6500.00	3.0%
Delta Holding SA	35.00	2.9%
Cosumar	231.10	2.3%
Cie Miniere de Touissit	1696.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	45.60	(3.8%)
Alliances Developpement Immobili	36.75	(3.5%)
Credit Immobilier et Hotelier	262.00	(3.0%)
LafargeHolcim Maroc SA	1640.00	(3.0%)
CTM	705.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	147.00	159.0
Douja Promotion Groupe Addoha	7.08	152.5
Cosumar	231.10	46.8
Attijariwafa Bank	436.10	35.0
Alliances Developpement Immobili	36.75	33.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,630.01	(27.62)	(0.24%)	3.04%	3.04%
Market Cap (MAD Mn)	543,673	(2,099)	(0.4%)	2.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	541.2	169.9	45.7%	525.9	776.2
Value Traded (MAD Mn)	138.13	105.38	321.7%	83.3	114.3

Market Breadth	▲ 14	▼ 21	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	147.00	(0.51%)	23.40
Managem SA	1300.00	(2.48%)	20.23
Attijariwafa Bank	436.10	0.09%	15.32
LafargeHolcim Maroc SA	1640.00	(2.96%)	15.18
Cosumar	231.10	2.26%	10.77

Source: Bloomberg, Kamco Research

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