

MENA Markets Daily Report

February 1, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change		
MENA Countries									
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,959.45	(0.9%)	6.5%	(7.9%)		
	Kuwait	Main 50 Index	▼	5,919.19	(0.7%)	7.9%	(4.0%)		
Kuwait	2	Kuwait		Main Market Index	▼	5,973.11	(0.5%)	7.2%	(0.5%)
Saudi Arabia	3	Kuwait		All Share Index	▼	7,268.38	(0.8%)	6.6%	(6.5%)
UAE - Dubai	4	Saudi Arabia		TADAWUL All Share Index	▼	11,796.63	(1.6%)	(1.4%)	14.2%
UAE - Abu Dhabi	5	UAE - Dubai		DFM General Index	▲	4,169.08	0.0%	2.7%	21.7%
Qatar	6	UAE - Nasdaq Dubai		FTSE NASDAQ Dubai UAE 20 Index	▼	3,806.15	(0.2%)	(0.7%)	(3.9%)
Bahrain	7	UAE - Abu Dhabi		FTSE ADX General Index	▼	9,508.32	(0.1%)	(0.7%)	(6.2%)
Oman	8	Qatar		QE 20 Index	▼	10,089.20	(0.2%)	(6.8%)	1.4%
Egypt	9	Bahrain		Bahrain All Share	▼	2,067.17	(0.1%)	4.9%	4.0%
Jordan	10	Oman		MSX 30 Index	▼	4,561.85	(0.6%)	1.1%	(7.1%)
Tunisia	11	Egypt		EGX 30	▼	28,281.91	(6.8%)	13.6%	70.5%
Morocco	12	Jordan		ASE Index	=	2,480.76	0.0%	2.0%	(2.8%)
		Tunisia		Tunisia Index	=	8,416.46	0.0%	(3.8%)	7.9%
		Morocco		MASI	▲	12,465.28	0.2%	3.1%	12.8%
Emerging Markets									
	China	SSE Composite Index	▼	2,788.55	(1.5%)	(6.3%)	(3.7%)		
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,125.63	0.3%	3.9%	11.6%		
	India	SENSEX	▲	71,752.11	0.9%	(0.7%)	18.7%		
	Brazil	BOVESPA Stock Index	▲	127,752.28	0.3%	(4.8%)	22.3%		
	Mexico	BOLSA Index	▼	57,372.77	(0.3%)	(0.0%)	18.4%		
	Emerging Markets	MSCI EM Index	▼	975.80	(0.5%)	(4.7%)	7.0%		
Global Markets									
	World	MSCI World Index	▼	3,205.32	(1.0%)	1.1%	21.8%		
	Asia	MSCI Asia Pacific	▼	503.42	(0.3%)	(4.8%)	4.6%		
	Europe	DJ Stoxx 600	▲	485.67	0.0%	1.4%	12.7%		
	Europe	FTSEurofirst 300	▼	1,920.96	(0.1%)	1.7%	12.5%		
	U.S.A	S&P 500	▼	4,845.65	(1.6%)	1.6%	24.2%		
	U.S.A	DJIA	▼	38,150.30	(0.8%)	1.2%	13.7%		
	U.S.A	NASDAQ Composite	▼	15,164.01	(2.2%)	1.0%	43.4%		
	UK	FTSE 100	▼	7,630.57	(0.5%)	(1.3%)	3.8%		
	Germany	DAX	▼	16,903.76	(0.4%)	0.9%	20.3%		
	Japan	NIKKEI 225	▲	36,286.71	0.6%	8.4%	28.2%		
	Hong Kong	HANG SENG INDEX	▼	15,485.07	(1.4%)	(9.2%)	(13.8%)		
Currencies									
	USD	USD vs. World Currencies Basket	▼	103.27	(0.12%)	1.92%	(2.1%)		
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.09%)	(0.34%)	5.4%		
	EUR/USD	Euro / USD Cross	▼	1.08	(0.25%)	(2.00%)	3.1%		
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.10%)	(0.4%)		
Other Asset Classes									
	Oil	Brent	▼	81.71	(1.4%)	6.1%	(10.3%)		
	Oil	NYMEX	▼	75.85	(2.5%)	5.9%	(10.7%)		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.10	1.1%	(9.8%)	(49.1%)		
	Gold	Gold Spot \$/Oz	▲	2,039.52	0.1%	(1.1%)	13.1%		
	Silver	Silver Spot \$/Oz	▼	22.96	(0.9%)	(3.5%)	(0.7%)		
	Bitcoin	Bitcoin USD Cross	▼	42,458.43	(2.5%)	(0.1%)	155.8%		

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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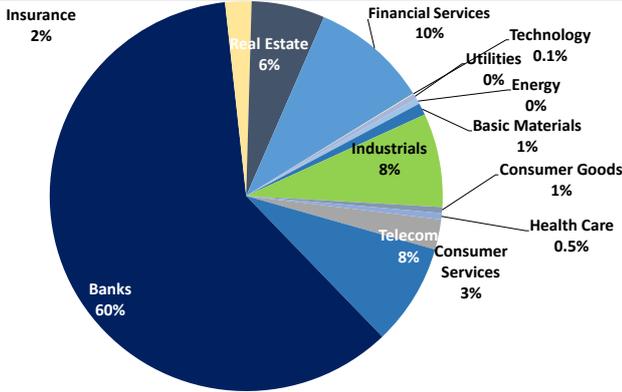
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 1, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,169.5	▼ (0.8%)	6.6%	6.6%
Energy	206.2	▲ 2.6%	7.7%	7.7%
Basic Materials	432.5	▼ (0.4%)	2.0%	2.0%
Industrials	3,348.0	▲ 0.9%	8.4%	8.4%
Consumer Staples	213.3	▲ 1.7%	7.1%	7.1%
Health Care	232.2	= 0.0%	0.1%	0.1%
Consumer Discretionary	1,071.6	▼ (0.7%)	(1.3%)	(1.3%)
Telecommunications	3,634.0	▲ 0.1%	7.7%	7.7%
Banks	26,091.7	▼ (1.4%)	6.6%	6.6%
Insurance	941.2	▼ (0.8%)	3.0%	3.0%
Real Estate	2,606.5	▼ (0.3%)	0.9%	0.9%
Financial Services	4,177.7	▼ (0.3%)	12.0%	12.0%
Technology	27.7	= 0.0%	248.4%	248.4%
Utilities	187.0	= 0.0%	(1.7%)	(1.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,317.9	18.4	11.8%
2- National Bank of Kuwait	7,771.3	13.7	15.1%
3- Boubyan Bank	2,433.0	34.6	8.4%
4- Zain	2,276.0	10.5	17.3%
5- Agility (PWC Logistics)	1,480.4	17.6	4.7%
6- Gulf Bank	1,050.2	15.0	9.4%
7- Mabane Co.	1,013.5	16.0	10.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	761.3	8.7	14.8%
10- Burgan Bank	661.8	16.1	5.4%
Total	29,721	15.29	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.231	0.042	22.2%
Credit Rating & Collection Co.	0.028	0.003	11.6%
Gulf Franchising Co.	0.058	0.005	9.8%
Independent Petroleum Group	0.483	0.029	6.4%
Palms Agro Production Co.	0.069	0.004	5.4%

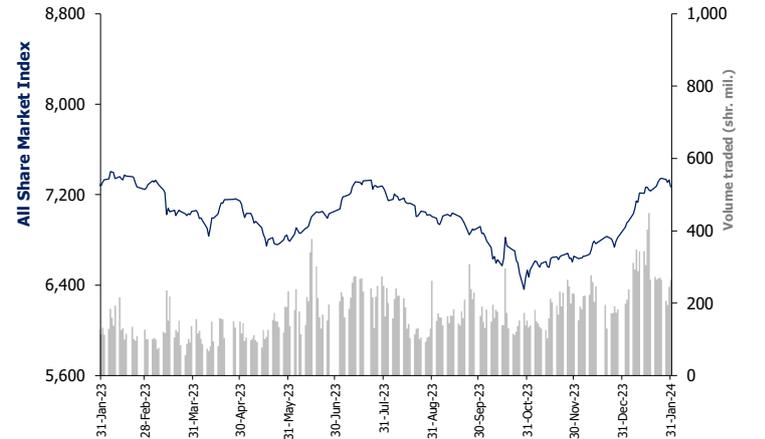
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiq Investment Group	0.056	(0.006)	(9.3%)
Al-Argan International Real Estate Co.	0.072	(0.007)	(8.9%)
United Projects Group	0.157	(0.011)	(6.5%)
Kuwait Reinsurance Co.	0.379	(0.019)	(4.8%)
Real Estate Trade Centers Co.	0.054	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Industries Group	0.239	1.7%	29,208,252
Alimtiq Investment Group	0.056	(9.3%)	15,025,076
Privatization Holding Co.	0.038	4.7%	14,529,229
Kuwait Finance House	0.772	(1.3%)	12,414,254
National Bank of Kuwait	0.980	(1.8%)	11,268,258

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	38	73	38	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,959.45	(72.6)	(0.9%)	6.5%
Main 50 Index	5,919.19	(38.7)	(0.6%)	7.9%
Main Market Index	5,973.11	(31.4)	(0.5%)	7.2%
All Share Market Index	7,268.38	(60.4)	(0.8%)	6.6%
Market Cap (KWD Mn)	43,169.52	(360.1)	(0.8%)	6.6%

Index Performance relative to Volume



Market Trading Data and Volatility

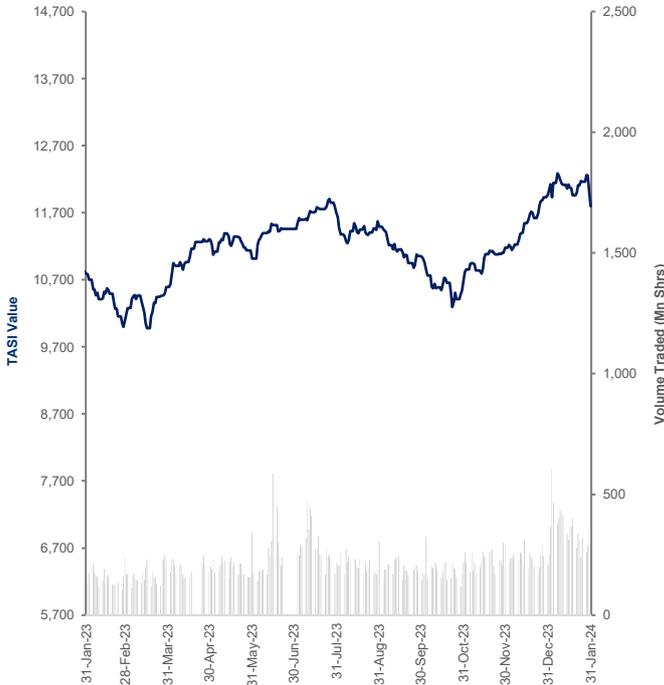
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	264.3	19.5	8.0%	283.7	165.2
Value Traded (KWD Mn)	77.3	(3.2)	(4.0%)	67.2	47.3
No. of Trades	16,504	2,476	17.7%	15,524	9,576

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.980	(1.8%)	11,083,808
Kuwait Finance House	0.772	(1.3%)	9,648,834
National Industries Group	0.239	1.7%	6,955,843
Agility (PWC Logistics)	0.580	2.7%	6,411,384
Zain	0.526	(0.4%)	4,350,549

Saudi Tadawul Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,675,106.2			(5.2%)
Energy	7,488,635.7	(2.3%)	(7.3%)	(7.3%)
Materials	669,708.1	(0.1%)	(5.5%)	(5.5%)
Capital Goods	47,060.4	1.0%	4.2%	4.2%
Commercial & Professional Svc	10,399.2	1.3%	(9.7%)	(9.7%)
Transportation	45,989.3	1.6%	11.1%	11.1%
Consumer Durables & Apparel	4,071.0	0.4%	(1.9%)	(1.9%)
Consumer Services	71,521.6	0.7%	(1.6%)	(1.6%)
Media	49,371.5	(0.1%)	86.8%	86.8%
Consumer Discretionary Distribution & I	34,070.6	0.3%	(0.8%)	(0.8%)
Consumer Staples Distribution & Retail	55,228.5	1.2%	4.6%	4.6%
Food & Beverages	118,461.6	0.8%	6.2%	6.2%
Health Care Equipment & Svc	174,239.0	1.1%	3.1%	3.1%
Pharma, Biotech & Life Science	13,896.0	0.8%	10.4%	10.4%
Banks	984,001.7	(3.4%)	0.3%	0.3%
Financial Services	58,242.2	(0.3%)	2.6%	2.6%
Insurance	76,030.4	(1.1%)	(2.1%)	(2.1%)
Telecommunication Services	257,830.4	(1.5%)	1.5%	1.5%
Utilities	275,070.1	(1.3%)	(4.6%)	(4.6%)
REITs	17,527.9	(0.1%)	(1.8%)	(1.8%)
Real Estate Mgmt & Dev't	103,136.4	(0.0%)	0.9%	0.9%
Software & Services	120,614.6	0.4%	4.1%	4.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almunajem Foods Co	86.10	10.0%
Saudi Paper Manufacturing Co	49.60	6.0%
Al Yamamah Steel Industries Co	30.65	5.9%
United International Transport	83.10	4.8%
Perfect Presentation for Commercial Services Co.	27.50	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Ades Holding Company	19.96	(9.9%)
Arabian Drilling Co	167.80	(9.6%)
Al-Baha Development & Investme	0.13	(7.1%)
Al Rajhi Bank	84.00	(4.7%)
Riyad Bank	28.40	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.13	25,002
Saudi Arabian Oil Co	30.60	20,684
Americana Restaurants International PLC	3.19	20,168
Shams	0.67	12,731
Al Rajhi Bank	84.00	9,099

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,796.63	(189.34)	(1.6%)	(1.4%)	(1.4%)
Market Cap (SAR Mn)	10,675,106	(210,400)	(1.9%)	(5.2%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	282.5	(73.4)	(20.6%)	356.1	143.4
Value Traded (SAR Mn)	8,650.4	(805.3)	(8.5%)	8,519.4	3,896.7
No. of Trades	520,362	(103,062)	(16.5%)	516,194	294,412

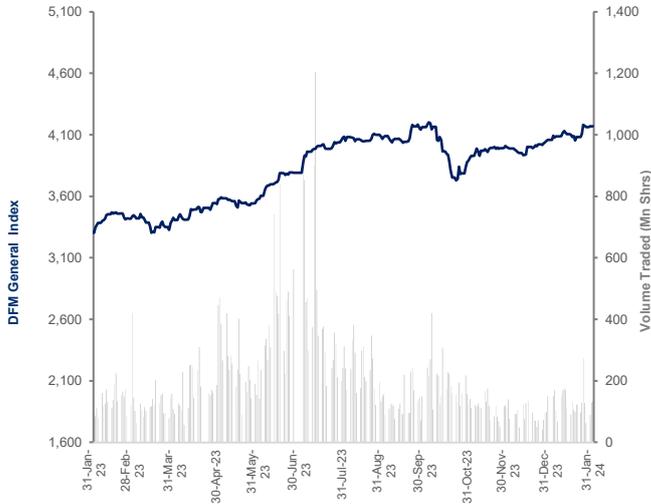
Market Breadth	▲ 121	▼ 93	▬ 29
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	84.00	(4.7%)	779.86
Saudi Arabian Oil Co	30.60	(2.2%)	640.28
Arabian Drilling Co	167.80	(9.6%)	517.39
SAL Saudi Logistics Services	228.20	0.9%	349.32
Almunajem Foods Co	86.10	10.0%	315.00

Dubai Financial Market Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	708,115.6	(0.1%)	3.3%	3.3%
Financials	310,967.8	(0.4%)	7.1%	7.1%
Real Estate	112,273.1	(0.1%)	(4.6%)	(4.6%)
Industrial	94,486.1	0.5%	3.5%	3.5%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,248.4	(1.8%)	3.5%	3.5%
Consumer Discretionary	4,034.8	(1.4%)	(2.6%)	(2.6%)
Telecommunication	25,610.9	0.0%	8.9%	8.9%
Utilities	134,633.3	0.4%	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.43	14.4%
Al Salam Bank Sudan	0.95	5.5%
Emirates Refreshments Co	2.94	3.2%
Mashreqbank	196.00	3.0%
Air Arabia Pjsc	2.98	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.75	(10.0%)
Shuaa Capital	0.20	(6.2%)
Al Firdous Holdings Pjsc	0.31	(3.8%)
Ekttitab Holding Company	0.22	(3.5%)
EMPOWER	1.75	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	18,000
Takaful Emarat Insurance	0.75	14,909
TAALEEM	3.85	10,939
Dubai Islamic Bank	6.32	9,968
Shuaa Capital	0.20	9,642

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,169.08	0.65	0.0%	2.7%	2.7%
Market Cap (AED Mn)	708,116	(956)	(0.1%)	3.3%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	134.2	5.6	4.4%	129.2	111.2
Value Traded (AED Mn)	408.0	61.4	17.7%	338.7	223.8
No. of Trades	7,414	(121)	(1.6%)	6,775	5,300

Market Breadth	▲ 14	▼ 19	= 39
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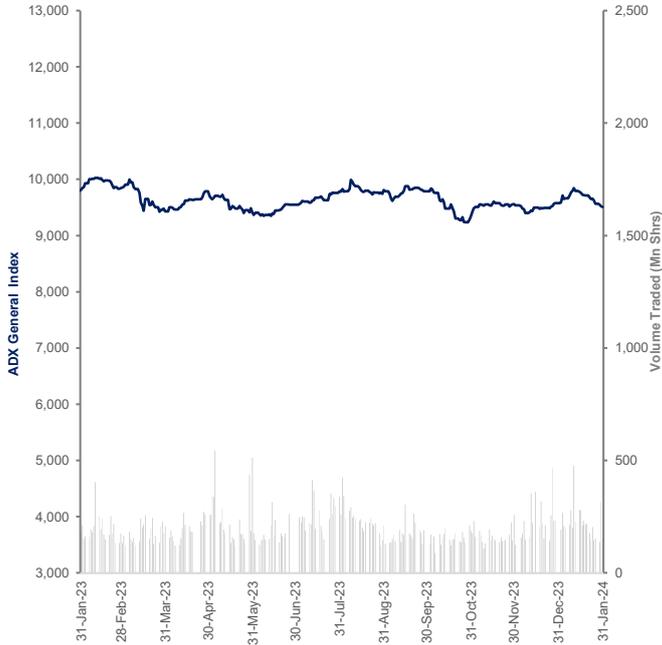
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.70	(1.94%)	130.25
Dubai Islamic Bank	6.32	(0.78%)	63.72
Emaar Properties Pjsc	7.43	0.13%	54.58
TAALEEM	3.85	(1.28%)	40.93
Gulf Navigation Holding Pjsc	7.00	0.29%	20.05

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,844,415.7	(0.1%)	(1.8%)	(1.8%)
Financials	1,360,936.0	0.0%	0.7%	0.7%
Telecommunication	207,700.4	(0.2%)	(0.9%)	(0.9%)
Consumer Discretionary	64,159.5	0.3%	(4.4%)	(4.4%)
Industrial	284,881.5	(0.4%)	(3.5%)	(0.8%)
Real Estate	44,489.3	(1.3%)	(3.5%)	(3.5%)
Basic Materials	94,998.6	(0.0%)	(3.9%)	(3.9%)
Energy	355,404.2	(0.2%)	1.7%	1.7%
Utilities	354,167.9	0.0%	(10.0%)	(10.0%)
Consumer Staples	4,532.6	0.7%	3.4%	3.4%
Health Care	73,145.7	(0.1%)	(10.5%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.38	5.6%
National Corp Tourism & Hote	3.22	5.6%
Umm Al-Qaiwain General Investment Co	1.20	4.3%
Emirates Driving Company	3.04	3.8%
Commercial Bank Internationa	0.60	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.60	(3.4%)
National Bank Of Ras Al-Khai	5.50	(3.3%)
Eshraq Properties Co Pjsc	0.41	(2.6%)
Burjeel Holdings	3.11	(2.5%)
National Bank Of Umm Al Qaiw	1.95	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,508.32	(161.2)	(0.1%)	(0.7%)	(0.7%)
Market Cap (AED Mn)	2,844,416	(2,841)	(0.1%)	(1.8%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	154.4	(161.2)	(51.1%)	223.4	183.5
Value Traded (AED Mn)	885.9	(402.2)	(31.2%)	1,000.8	1,361.1
No. of Trades	12,292	(5,181)	(29.7%)	13,449	11,662

Market Breadth	▲ 17	▼ 25	= 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.89	36,862
Fertiglobe	2.79	9,491
Americana Restaurants International PLC	3.11	9,395
ADNOC Drilling	3.67	9,110
Aldar Properties Pjsc	5.10	7,902

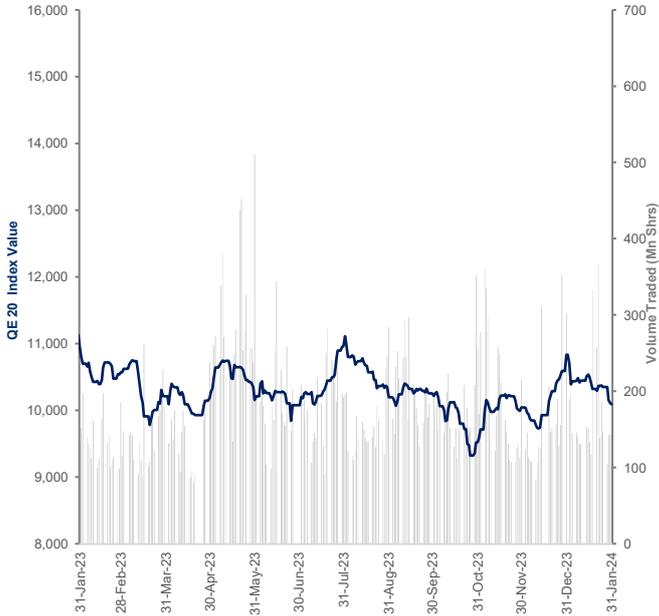
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.70	(0.03%)	208.65
Multiply Group	2.89	(0.69%)	106.73
Alpha Dhabi Holding PJSC	17.76	(0.22%)	83.77
Emirates Telecom Group Co	19.18	(0.31%)	57.65
First Abu Dhabi Bank Pjsc	14.64	0.83%	47.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,417.9	(0.3%)	(6.0%)	(6.0%)
Banking & Finance Sector	288,072.5	(0.6%)	(6.8%)	(6.8%)
Goods & Consumer Services	29,712.5	(0.3%)	(5.3%)	(5.3%)
Industrial Sector	145,459.0	(0.1%)	(6.5%)	(6.5%)
Insurance Sector	11,836.6	0.3%	(9.2%)	(9.2%)
Real Estate	37,151.5	0.3%	(3.5%)	(3.5%)
Telecom	42,297.1	0.0%	(5.1%)	(5.1%)
Transport	32,888.6	(0.7%)	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.11	6.9%
Qatar First Bank	1.28	2.0%
Doha Bank QPSC	1.70	1.9%
United Development Co QSC	1.04	1.8%
Qatar Islamic Bank SAQ	19.50	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	5.25	(1.9%)
Qatar Oman Investment Co QSC	0.89	(1.7%)
Masraf Al Rayan QSC	2.35	(1.5%)
Widam Food Co	2.18	(1.5%)
Gulf Warehousing Co	3.25	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,089.20	(20.66)	(0.2%)	(6.8%)	(6.8%)
Market Cap (QAR Mn)	587,418	(2,019)	(0.3%)	(6.0%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	146.9	3.8	2.6%	171.4	137.5
Value Traded (QAR Mn)	515.2	33.0	6.9%	526.2	491.6
No. of Trades	15,286	(1,486)	(8.9%)	17,569	16,894

Market Breadth	▲ 14	▼ 29	= 9
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.92	20,976
Masraf Al Rayan QSC	2.35	15,300
Vodafone Qatar QSC	1.90	10,804
Qatar Gas Transport Co Ltd	3.47	10,592
Qatar Aluminum Manufacturing C	1.28	8,587

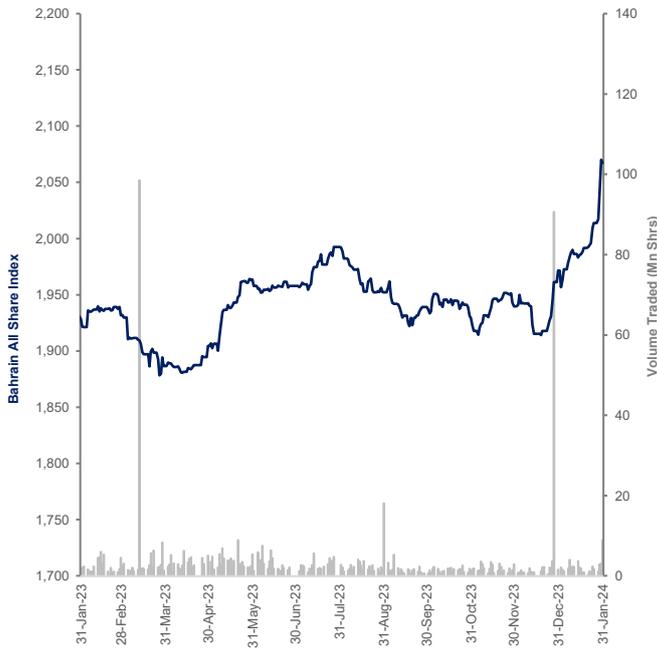
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.92	(1.04%)	82.13
Qatar National Bank QPSC	15.51	(1.21%)	64.54
Qatar Islamic Bank SAQ	19.50	1.67%	50.72
Industries Qatar QSC	12.00	0.00%	39.21
Qatar Gas Transport Co Ltd	3.47	(0.86%)	36.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,924.3	(0.5%)	4.7%	4.7%
Materials	1,959.6	(0.7%)	20.5%	20.5%
Industrial	125.0	0.0%	(2.1%)	(2.1%)
Consumer Discretionary	223.9	0.0%	(0.6%)	(0.6%)
Consumer Staples	145.6	0.0%	(0.8%)	(0.8%)
Financials	30,490.9	(0.5%)	4.1%	4.1%
Communication Services	900.0	0.0%	0.9%	0.9%
Real Estate	79.4	0.0%	(2.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.17	6.3%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.50	(1.2%)
Aluminium Bahrain B.S.C	1.38	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Esterad Investment Co BSC	0.17	7,451
Aluminium Bahrain B.S.C	1.38	516
Al Salam Bank-Bahrain BSC	0.22	425
Arab Banking Corp BSC	0.30	118
Bahrain Telecommunications Co	0.50	110

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,067.17	(2.80)	(0.1%)	4.9%	4.9%
Market Cap (BHD Mn)	33,924.3	(178)	(0.5%)	4.7%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	8,821	5,791	191.1%	2,147.3	1,568.6
Value Traded (BHD '000)	2,427	154	6.8%	1,244.2	782.5
No. of Trades	94	(25)	(21.0%)	54	46

Market Breadth	▲ 2	▼ 2	= 40
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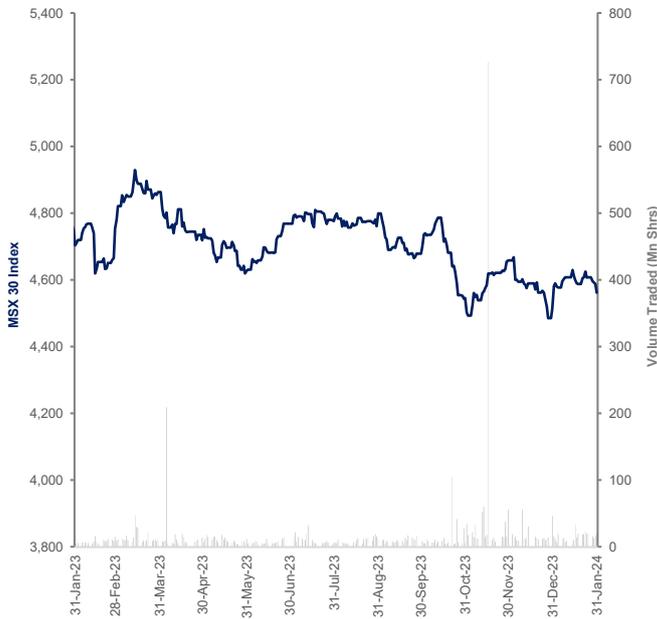
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Esterad Investment Co BSC	0.17	6.25%	1.41
Aluminium Bahrain B.S.C	1.38	(0.72%)	0.72
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.09
Bahrain Telecommunications Co	0.50	0.00%	0.06
Kuwait Finance House - Bahrain	2.50	(1.19%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,926.2	(0.2%)	0.5%	0.5%
Financial	4,981.6	(0.5%)	1.1%	1.1%
Industrial	1,430.7	0.2%	(1.3%)	(1.3%)
Services	2513.9	0.2%	0.5%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	6.4%
Al Suwadi Power Co.	0.02	5.0%
Oman Investment & Finance Co.	0.090	3.4%
Sembcorp Salalah	0.09	3.4%
Sohar Bank	0.11	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.15	(6.3%)
Al Batinah Power Co.	0.02	(5.0%)
Oman Fisheries Co.	0.04	(4.8%)
Ominvest	0.45	(3.2%)
Phoenix Power Co.	0.05	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,561.85	(25.24)	(0.6%)	1.1%	1.1%
Market Cap (OMR Mn)	8,926.2	(17.06)	(0.2%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	20,455.9	4,103.9	25.1%	15,614.0	10,796.3
Value Traded (OMR '000)	4,286.8	1,434.9	50.3%	2,907.9	1,715.6

Market Breadth	▲ 17	▼ 15	= 84
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	8,988
Sohar Bank	0.11	4,282
Bank Muscat	0.27	2,419
Oman Telecommunications Co.	1.08	1,296
Al Batinah Power Co.	0.02	669

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.08	0.28%	1.40
OQ Gas Networks	0.15	0.68%	1.34
Bank Muscat	0.27	0.00%	0.65
Sohar Bank	0.11	2.78%	0.48
Abraj Energy Services	0.31	(0.32%)	0.11

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,966,484.7	(8.1%)	13.2%	13.2%
Banks	501,176.1	(7.5%)	15.7%	15.7%
Basic Resources	332,424.9	(9.3%)	18.5%	18.5%
Industrial Goods	91,042.0	(9.4%)	23.7%	23.7%
Health Care & Pharmaceuticals	48,326.2	(3.4%)	4.5%	4.5%
Real Estate	277,339.8	(10.1%)	16.5%	16.5%
Travel and Leisure	50,885.5	(0.8%)	(1.1%)	(1.1%)
Food, Beverages & Tobacco	150,595.0	(8.7%)	10.3%	10.3%
Energy and Support Services	15,791.6	(9.4%)	(0.4%)	(0.4%)
Trade and Distributors	14,153.6	(9.3%)	3.8%	3.8%
Shipping and Transport	98,567.0	(10.1%)	18.1%	18.1%
Education Services	21,302.0	(1.3%)	11.3%	11.3%
Contracting and Construction Eng	27,703.5	(8.6%)	5.9%	5.9%
Textiles and Durables	25,809.7	(12.4%)	33.3%	33.3%
Building Materials	16,702.3	(8.2%)	3.3%	3.3%
Media & Communication Services	126,961.3	(5.5%)	(2.7%)	(2.7%)
Paper and Packaging	2,201.6	(5.6%)	3.5%	3.5%
Non-bank Financial Services	165,502.6	(6.7%)	9.2%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Development & Engineering Consultants	59.75	8.5%
Minapharm Pharmaceuticals	263.87	6.1%
Contact Financial Holding	3.98	5.3%
Upper Egypt Flour Mills	170.00	3.2%
Memphis Pharmaceuticals	93.83	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Electro Cable Egypt	3.52	(20.0%)
Iron And Steel for Mines and Quarries	3.77	(18.4%)
Misr Chemical Industries	51.02	(16.5%)
Misr National Steel - Ataq	4.01	(16.3%)
Oriental Weavers	24.00	(15.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Belton Financial Holding	3.39	173,712
Egyptians Housing Development & Reconstruction	0.36	132,394
Speed Medical	0.50	108,536
Orascom Investment Holding	0.39	105,107
Cairo Oils & Soap	0.30	74,103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,281.91	(2,065.4)	(6.8%)	13.6%	13.6%
Market Cap (EGP Mn)	1,966,484.7	(173,517.2)	(8.1%)	13.2%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,677.3	91.9	5.8%	1,362.5	779.1
Value Traded (EGP Mn)	8,125.8	1,120.2	16.0%	5,156.6	2,611.4
No. of Trades	232,415	54,743	30.8%	162,480	82,777

Market Breadth	▲	▼	▬
	9	158	54

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	88.10	(1.01%)	1485.87
Belton Financial Holding	3.39	(11.72%)	632.49
T M G Holding	33.00	(15.28%)	337.49
ELSWEDY ELECTRIC	32.20	(7.50%)	270.56
Egyptian Financial Group-Hermes Holding Company	18.10	(5.48%)	258.24

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,413.4	(0.1%)	1.3%	1.3%
Banking	7,956.2	(0.2%)	1.0%	1.0%
Insurance	264.2	0.1%	0.2%	0.2%
Diversified Financial Services	270.0	0.9%	1.1%	1.1%
Real Estate	320.4	0.2%	(3.9%)	(3.9%)
Educational Services	57.3	0.0%	(3.4%)	(3.4%)
Hotels and Tourism	281.1	(0.1%)	1.8%	1.8%
Transportation	279.2	0.0%	(0.7%)	(0.7%)
Technology and Communication	101.2	0.3%	5.2%	5.2%
Utilities and Energy	1,547.6	(0.0%)	5.6%	5.6%
Commercial Services	281.6	0.0%	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.68	6.3%
CENTURY INVESTMENT GROUP	0.22	4.8%
ARAB CO FOR INVESTMENT PROJE	2.92	4.7%
RUMM FINANCIAL BROKERAGE	0.51	4.1%
FIRST FINANCE CORP	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
AL-ISRA FOR EDUCATION & INV	3.60	(5.3%)
AMWAJ PROPERTIES	0.23	(4.2%)
JORDAN INTERNATIONAL INVESTM	0.94	(4.1%)
SURA DEVELOPMENT AND INVESTM	0.72	(4.0%)
COMPREHENSIVE LAND DEVELOPME	0.88	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.35	420
AL-TAJAMOQAT FOR TOURISTIC P	0.54	357
AFAQ FOR ENERGY CO PLC	1.94	300
ARAB CO FOR INVESTMENT PROJE	2.92	232
JORDANIAN ELECTRIC POWER	1.95	205

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,480.76	0.07	0.0%	2.0%	2.0%
Market Cap (JD Mn)	11,413.41	(142.07)	(0.1%)	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	2,886.4	185.0	6.8%	3,116.6	4,785.0
Value Traded (JD *000)	4,165.5	(142.4)	(3.3%)	3,327.3	8,331.1
No. of Trades	2,047	(110)	(5.1%)	1,940	3,377

Market Breadth	▲	▼	=
	26	20	82

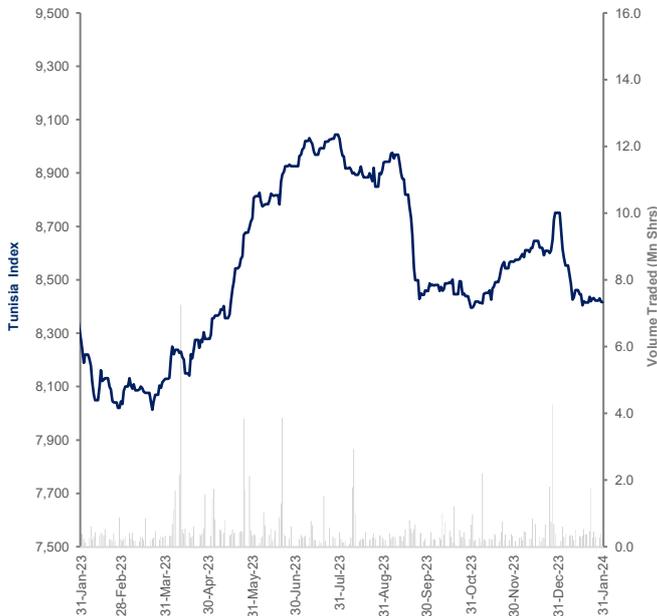
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.63	(0.64%)	0.93
ARAB CO FOR INVESTMENT PROJE	2.92	4.66%	0.67
AFAQ FOR ENERGY CO PLC	1.94	(0.51%)	0.58
JORDANIAN ELECTRIC POWER	1.95	0.52%	0.40
JORDAN PETROLEUM REFINERY CO	5.09	(0.59%)	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,764.0	(0.0%)	(4.1%)	(4.1%)
Banking	10,654.9	(0.2%)	(1.9%)	(1.9%)
Insurance	922.9	0.0%	(5.1%)	(5.1%)
Leasing	781.4	0.3%	(0.0%)	(0.0%)
Financial Services	1,441.2	(0.4%)	(2.4%)	(2.4%)
Industrial	1,672.8	(0.1%)	(3.7%)	(3.7%)
Chemical Industry	350.4	0.4%	(7.7%)	(7.7%)
Food & Beverage	3,400.7	0.0%	(10.5%)	(10.5%)
Retailing	1,147.9	(0.4%)	(2.3%)	(2.3%)
Others	1,391.6	1.0%	(7.9%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.70	4.5%
Best Lease	2.20	4.3%
Universal Auto Distributors Ho	0.51	4.1%
Societe de Placements et de De	9.20	4.0%
Banque de l'Habitat	10.70	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.42	(2.4%)
Union Internationale de Banque	25.52	(1.7%)
Societe Industrielle d'Apparei	3.63	(1.6%)
Societe Ciments de Bizerte	0.75	(1.3%)
Banque Internationale Arabe de	89.10	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,416.46	(0.37)	(0.0%)	(3.8%)	(3.8%)
Market Cap (DT Mn)	21,764	(10.19)	(0.0%)	(4.1%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	238.7	(151.7)	(38.9%)	416.4	1,045.4
Value Traded ('000 DT)	3,557.9	(6,628.5)	(65.1%)	4,026.1	7,483.5
No. of Trades	774	24	3.2%	949	1,181

Market Breadth	▲ 20	▼ 12	= 32
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.30	43
Banque Internationale Arabe de	89.10	26
Societe Frigorifique et Brasse	11.30	18
Societe Tunisienne d'Entreprise	3.62	18
Societe Tunisienne de L'Air	0.40	17

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	89.10	(1.00%)	2.34
Banque de Tunisie	5.30	(0.38%)	0.23
Societe Frigorifique et Brasse	11.30	0.00%	0.21
Euro Cycles SA	13.00	0.00%	0.10
Amen Bank	32.90	0.30%	0.07

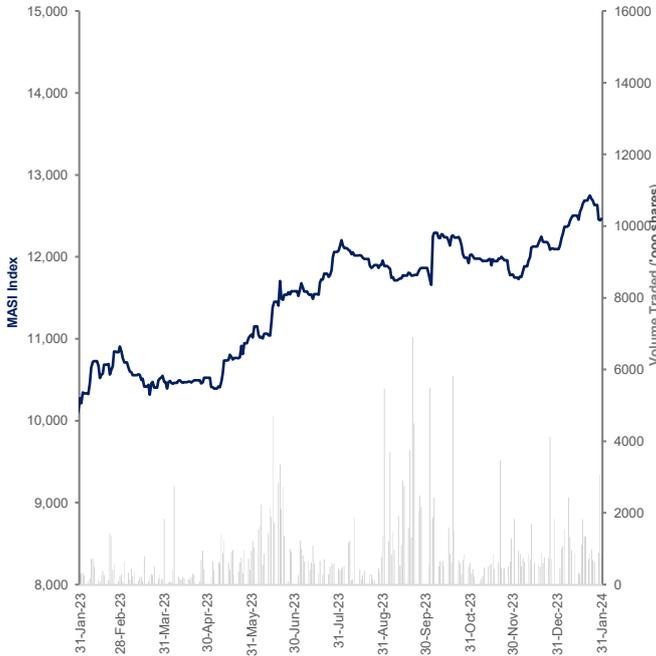
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,901.8	(0.1%)	2.2%	2.2%
Banking	230,627.4	0.3%	5.0%	5.0%
Beverages	9,223.6	(3.5%)	1.8%	1.8%
Chemicals	2,091.8	(0.3%)	(1.0%)	(1.0%)
Construction & Building Material	73,274.3	0.2%	2.0%	2.0%
Distributors	16,812.7	0.6%	0.6%	0.6%
Electricity	28,070.4	(0.8%)	8.2%	8.2%
Food Producers & Processors	25,267.8	0.0%	(2.4%)	(2.4%)
Holding Companies	3,232.4	1.1%	3.9%	3.9%
Insurance	27,092.0	(3.5%)	0.3%	0.3%
Investment & other Finance	3,664.9	0.0%	12.0%	12.0%
Leisures & Hotel	2,880.4	(0.5%)	(2.9%)	(2.9%)
Materials, Software & Computer	5,904.8	(1.2%)	1.2%	1.2%
Mining	22,100.6	0.9%	2.3%	2.3%
Oil & Gas	13,750.0	0.0%	0.0%	0.0%
Real Estate	10,011.1	1.6%	20.3%	20.3%
Telecommunications	83,074.5	(0.5%)	(5.5%)	(5.5%)
Transport	733.1	0.0%	4.9%	4.9%
Forestry & Paper	89.9	(2.1%)	(8.2%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1086.00	9.9%
Fenie Brossette	92.27	3.9%
Alliances Developpement Immo	160.25	3.7%
Banque Marocaine Pour Le Comme	564.00	1.7%
Credit Immobilier et Hotelier	340.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4150.00	(5.7%)
Societe Des Boissons du Maroc	2280.00	(5.0%)
Sonasid	700.00	(2.8%)
Med Paper SA	18.80	(2.1%)
Hightech Payment Systems SA	611.40	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	187.00	281.5
Maroc Telecom	94.50	200.8
Alliances Developpement Immo	160.25	107.6
Douja Promotion Groupe Addoha	16.08	102.7
Ennaki Automobiles	32.78	42.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,465.28	19.81	0.2%	3.1%	3.1%
Market Cap (MAD Mn)	557,902	(635)	(0.1%)	2.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	830.3	(2,240.9)	(73.0%)	1,118.0	334.1
Value Traded (MAD Mn)	152.39	(135.45)	(47.1%)	131.8	60.2

Market Breadth	▲ 13	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	187.00	0.00%	52.69
Wafa Assurance	4150.00	(5.68%)	28.10
Maroc Telecom	94.50	(0.55%)	18.95
Alliances Developpement Immo	160.25	3.72%	16.52
Attijariwafa Bank	485.00	0.62%	10.56

Source: Bloomberg, Kamco Research

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- ***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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