

MENA Markets Daily Report

January 1, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,477.04	0.5%	(7.9%)	6.2%
		Kuwait	Main 50 Index	▲	5,487.40	0.3%	(4.0%)	(5.9%)
		Kuwait	Main Market Index	▲	5,569.71	0.3%	(0.5%)	(4.9%)
		Kuwait	All Share Index	▲	6,817.29	0.5%	(6.5%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,967.39	0.3%	14.2%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,059.80	0.3%	21.7%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,831.87	0.1%	(3.9%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,577.85	0.2%	(6.2%)	20.3%
		Qatar	QE 20 Index	▲	10,830.63	2.3%	1.4%	(8.1%)
		Bahrain	Bahrain All Share	▲	1,971.49	0.5%	4.0%	5.5%
		Oman	MSX 30 Index	▲	4,514.07	0.6%	(7.1%)	17.6%
		Egypt	EGX 30	▲	24,894.26	0.8%	70.5%	22.2%
		Jordan	ASE Index	▲	2,431.21	0.1%	(2.8%)	18.1%
		Tunisia	Tunisia Index	▲	8,750.59	0.29%	7.9%	15.1%
		Morocco	MASI	▼	12,092.88	(0.1%)	12.8%	(18.8%)
Emerging Markets								
China								
Russia								
India								
Brazil								
Mexico								
Emerging Markets								
Global Markets								
World								
Asia								
Europe								
Europe								
U.S.A								
U.S.A								
U.S.A								
UK								
Germany								
Japan								
Hong Kong								
Currencies								
USD								
GBP/USD								
EUR/USD								
KWD/USD								
Other Asset Classes								
Oil								
Oil								
Natural Gas								
Gold								
Silver								
Bitcoin								

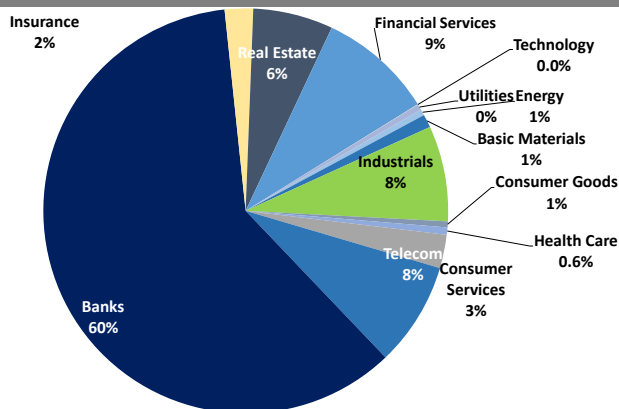
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

January 1, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,643.5	17.3	11.8%
2- National Bank of Kuwait	7,089.4	12.5	15.1%
3- Boubayan Bank	2,377.5	33.8	8.4%
4- Zain	2,193.8	10.1	17.3%
5- Agility (PWC Logistics)	1,299.1	15.4	4.7%
6- Mabane Co.	1,109.5	17.5	10.4%
7- Gulf Bank	1,017.6	14.6	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	609.9	6.9	14.8%
10- Burgan Bank	592.9	14.5	5.4%
Total	27,917	14.36	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.057	0.005	8.7%
Amar For Finance And Leasing Co.	0.063	0.003	5.5%
Sanam Real Estate Co.	0.160	0.007	4.6%
Jazeera Airways Co.	1.389	0.057	4.3%
Al-Deera Holding	0.270	0.010	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.055	(0.005)	(7.8%)
First Takaful Insurance Co.	0.058	(0.003)	(4.9%)
Independent Petroleum Group	0.420	(0.021)	(4.8%)
Burgan Co. for Drilling, Tdg. & Maint.	0.089	(0.004)	(4.2%)
Kuwait Business Town Real Estate Co.	0.076	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.205	0.5%	21,363,509
Arzan Financial Group For Fin. & Invest.	0.210	1.9%	18,308,319
Arab Real Estate Co.	0.067	0.3%	13,018,503
Int'l Financial Advisors Co.	0.307	(0.3%)	10,475,655
Sanam Real Estate Co.	0.160	4.6%	8,923,488

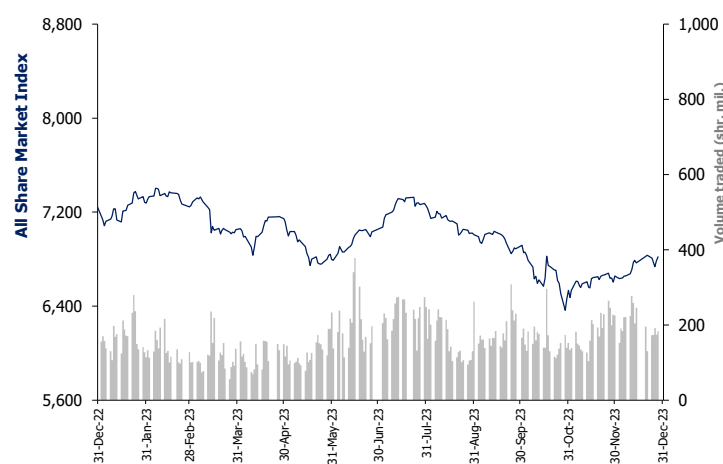
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,495.6	▲	0.4%	2.3%	(13.4%)
Energy	191.4	▼	(2.5%)	0.5%	(16.6%)
Basic Materials	424.0	▲	0.3%	(7.5%)	(11.3%)
Industrials	3,087.1	▲	0.5%	(1.3%)	(18.0%)
Consumer Staples	199.2	▲	1.7%	9.4%	37.2%
Health Care	232.1	=	0.0%	0.0%	4.5%
Consumer Discretionary	1,085.8	▲	1.5%	7.7%	10.6%
Telecommunications	3,373.4	▲	0.5%	1.5%	(6.8%)
Banks	24,479.2	▲	0.5%	3.2%	(18.6%)
Insurance	913.9	▲	0.1%	4.2%	47.9%
Real Estate	2,582.5	▲	0.5%	1.4%	0.2%
Financial Services	3,728.7	▼	(0.0%)	0.6%	(2.8%)
Technology	7.9	▲	2.7%	(5.1%)	(16.9%)
Utilities	190.3	▲	0.6%	(2.8%)	(8.0%)

Market Breadth		62		41		46
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,477.04	37.3	0.5%	2.5%	(7.9%)	
Main 50 Index	5,487.40	17.7	0.3%	2.4%	(4.0%)	
Main Market Index	5,569.71	13.6	0.2%	2.1%	(0.5%)	
All Share Market Index	6,817.29	30.4	0.4%	2.5%	(6.5%)	
Market Cap (KWD Mn)	40,495.63	179.6	0.4%	2.3%	(13.4%)	

Index Performance relative to Volume



Market Trading Data and Volatility

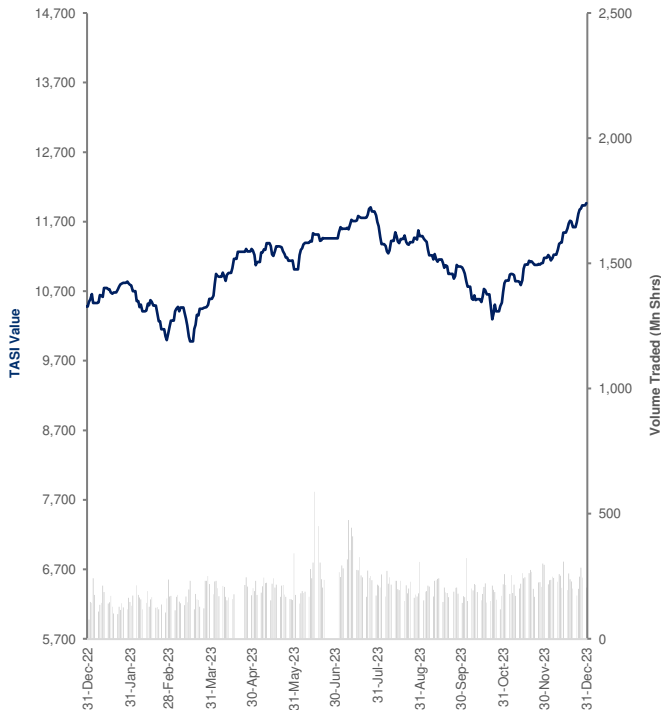
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	182.3	8.8	5.1%	163.5	229.3
Value Traded (KWD Mn)	50.7	2.7	5.5%	42.9	61.3
No. of Trades	10,123	(1,190)	(10.5%)	9,895	11,858

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.894	0.8%	6,874,236
Kuwait Finance House	0.726	0.3%	5,020,052
Kuwait Real Estate Co.	0.205	0.5%	4,343,583
Arzan Financial Group For Fin. & Invest.	0.210	1.9%	3,806,217
Int'l Financial Advisors Co.	0.307	(0.3%)	3,235,993

Saudi Tadawul Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,263,049.3	0.1%	1.8%	14.0%
Energy	8,078,361.1	(0.1%)	(0.5%)	13.6%
Materials	708,839.3	2.6%	8.6%	1.9%
Capital Goods	45,154.0	0.8%	17.0%	95.4%
Commercial & Professional Svc	11,511.6	1.9%	12.7%	59.9%
Transportation	41,397.4	0.5%	19.4%	196.3%
Consumer Durables & Apparel	4,151.0	0.0%	6.3%	13.4%
Consumer Services	72,713.1	0.6%	2.4%	28.6%
Media	26,433.2	1.0%	16.7%	30.6%
Consumer Discretionary Distribution & I	34,337.4	0.2%	12.3%	19.5%
Consumer Staples Distribution & Retail	52,792.8	0.6%	3.4%	13.6%
Food & Beverages	111,541.8	(0.1%)	2.6%	22.9%
Health Care Equipment & Svc	169,069.7	0.1%	2.5%	33.2%
Pharma, Biotech & Life Science	12,586.0	0.5%	2.3%	381.6%
Banks	981,485.0	(0.2%)	10.7%	4.2%
Financial Services	56,777.8	1.0%	2.1%	(1.1%)
Insurance	77,688.6	0.1%	6.1%	58.3%
Telecommunication Services	253,949.0	(0.2%)	5.0%	15.8%
Utilities	288,274.6	0.2%	10.1%	29.3%
REITs	17,849.0	0.4%	5.6%	9.7%
Real Estate Mgmt & Dev't	102,219.2	0.5%	4.4%	21.2%
Software & Services	115,917.7	0.5%	10.3%	87.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Metal Manufacturing &	19.86	10.0%
Saudi Arabian Mining Co	48.55	10.0%
Saudi Arabian Amiantit Co	60.20	9.9%
Al-Baha Development & Investme	0.14	7.7%
Filing & Packing Materials Man	54.80	7.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	61.70	(4.3%)
East Pipes Integrated Co	81.50	(1.7%)
City Cement Co	20.74	(1.4%)
National Co for Learning & Edu	118.20	(1.3%)
Middle East Specialized Cables	22.34	(1.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.60	24,962
Al-Baha Development & Investme	0.14	11,219
Saudi Arabian Oil Co	33.00	10,777
Americana Restaurants International PLC	3.23	8,190
Saudi Arabian Mining Co	48.55	6,645

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,967.39	35.47	0.3%	7.1%	14.2%
Market Cap (SAR Mn)	11,263,049	8,613	0.1%	1.8%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	205.2	(38.9)	(15.9%)	204.5	176.4
Value Traded (SAR Mn)	5,272.9	(1,924.4)	(26.7%)	5,322.6	6,900.3
No. of Trades	359,548	(105,279)	(22.6%)	375,825	356,160

Market Breadth

▲ 156 ▼ 52 = 34

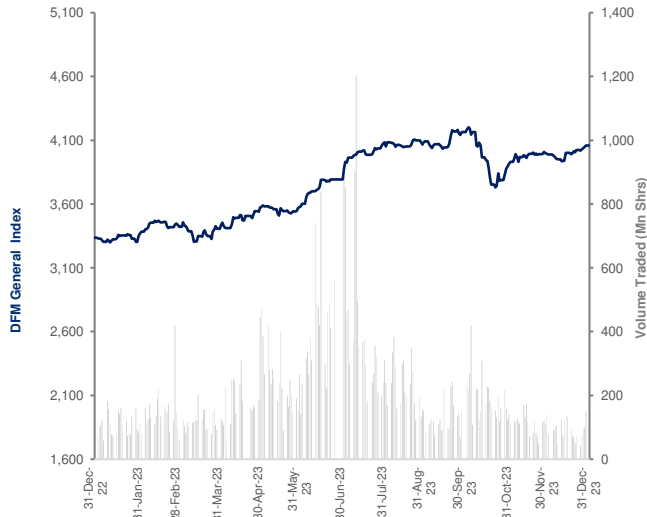
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.00	(0.2%)	355.46
Saudi Arabian Mining Co	48.55	10.0%	318.93
SAL Saudi Logistics Services	194.40	0.5%	204.16
Almasane Alkobra Mining Co.	57.80	7.4%	192.00
Al Rajhi Bank	86.50	(0.6%)	178.29

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	679,989.0	0.9%	1.0%	17.6%
Financials	290,316.5	1.8%	1.6%	20.4%
Real Estate	117,643.4	(0.0%)	4.1%	36.8%
Industrial	85,929.4	0.3%	0.8%	15.5%
Materials	861.1	0.0%	(1.2%)	(9.1%)
Consumer Staples	24,385.3	0.9%	0.9%	9.9%
Consumer Discretionary	4,141.4	(0.1%)	1.4%	47.1%
Telecommunication	23,525.8	0.0%	(0.2%)	(11.1%)
Utilities	133,186.1	0.5%	(2.5%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	6.44	15.0%
National International Holding	1.35	5.5%
Al Salam Bank Sudan	1.05	5.0%
Amanat Holdings Pjsc	1.20	3.4%
UNION COOP	2.55	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.39	(8.4%)
Dubai Islamic Insurance Co	0.43	(2.9%)
Mashreqbank	152.00	(2.6%)
Shuaa Capital	0.21	(1.9%)
Al Firdous Holdings Pjsc	0.42	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Ramz Corporation Investment and Development PJSC	1.40	48,270
Ektitab Holding Company	0.22	16,982
Ithmaar Holding	0.21	9,840
Dubai Islamic Bank	5.72	7,943
DEWA	2.46	7,212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,059.80	10.27	0.3%	1.7%	21.7%
Market Cap (AED Mn)	679,989	6,248	0.9%	1.0%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	149.9	50.7	51.0%	201.6	149.4
Value Traded (AED Mn)	328.9	68.3	26.2%	390.8	351.3
No. of Trades	5,177	94	1.8%	7,565	5,680

Market Breadth

▲ 18 ▼ 12 = 41

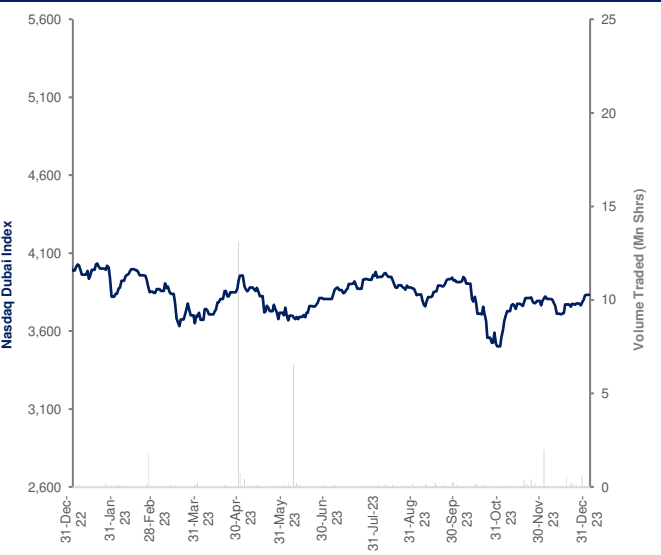
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Ramz Corporation Investment and Development PJSC	1.40	0.00%	67.58
Gulf Navigation Holding Pjsc	7.33	(0.14%)	50.02
Dubai Islamic Bank	5.72	0.00%	45.27
Emaar Properties Pjsc	7.92	(0.50%)	44.93
Emirates Nbd	17.30	1.17%	19.43

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,506.6	0.0%	2.8%	10.3%
DEPA Limited (AED)	96.9	0.0%	(0.4%)	105.5%
Emirates REIT (CEIC) Limited	66.6	0.0%	6.7%	(14.5%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,982.0	0.0%	1.7%	21.4%
Nasdaq, Inc.	32,910.1	0.0%	3.1%	9.3%
Orascom Construction Limited	358.3	0.0%	(13.3%)	(23.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.37	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,831.87	3.10	0.1%	0.3%	(3.9%)
Market Cap (USD Mn)	38,507	0.0	0.0%	2.8%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.01	0.0	7.4%	0.176	0.22
Value Traded (USD Mn)	0.002	(0.0)	(87.3%)	0.2	0.07
No. of Trades	1	(4)	(80.0%)	10	4

Market Breadth	▲ 0	▼ 0	= 5
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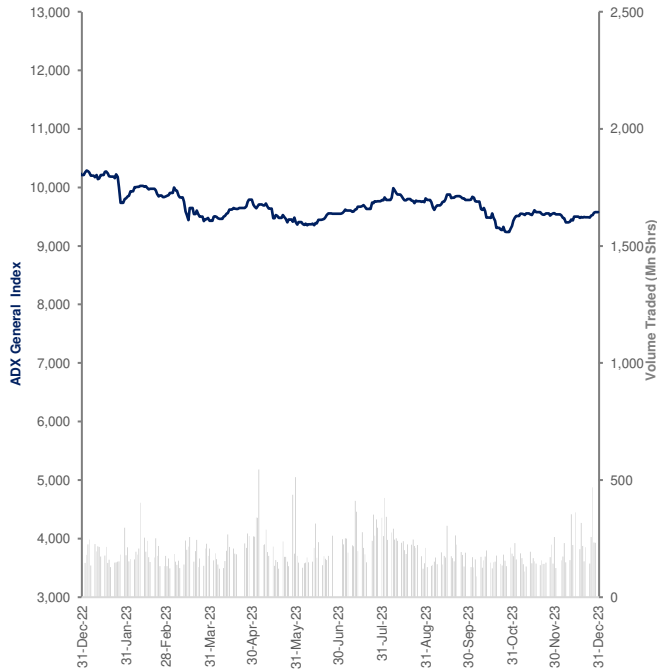
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.37	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,897,187.6	0.7%	2.4%	12.3%
Financials	1,351,272.3	0.1%	0.3%	4.9%
Telecommunication	209,608.8	(1.0%)	2.9%	(9.7%)
Consumer Discretionary	67,106.3	(0.4%)	(5.2%)	36.5%
Industrial	295,112.3	(0.7%)	(1.9%)	(0.8%)
Real Estate	46,102.4	1.2%	(5.2%)	21.9%
Basic Materials	98,897.4	(0.2%)	(3.1%)	(11.0%)
Energy	349,432.2	0.9%	(4.6%)	219.9%
Utilities	393,519.9	4.8%	7.7%	2.0%
Consumer Staples	4,384.5	(0.4%)	(4.9%)	18.7%
Health Care	81,751.6	(0.3%)	316.5%	475.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.65	8.3%
Sudatel Telecom Group Ltd	0.31	5.5%
Abu Dhabi National Energy Co	3.50	4.8%
Rak Properties	1.17	2.6%
Eshraq Properties Co Pjsc	0.44	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.99	(10.0%)
Gulf Medical Projects	1.92	(2.5%)
Sharjah Group Co.	3.10	(2.5%)
Americana Restaurants International PLC	3.13	(1.3%)
Emirates Telecom Group Co	19.64	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co	3.50	83,705
Rak Properties	1.17	13,911
Abu Dhabi National Hotels	0.94	12,232
Waha Capital Pjsc	1.78	11,310
Eshraq Properties Co Pjsc	0.44	10,654

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,577.85	13.89	0.1%	0.2%	(6.2%)
Market Cap (AED Mn)	2,897,188	18,714	0.7%	2.4%	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	232.2	(1.3)	(0.5%)	199.4	259.6
Value Traded (AED Mn)	996.9	5.6	0.6%	1,139.8	1,640.7
No. of Trades	9,664	(3,033)	(23.9%)	11,896	9,991

Market Breadth

▲ 28 ▼ 18 = 36

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co	3.50	4.79%	291.84
International Holdings Company Pjsc	399.50	0.00%	154.43
Abu Dhabi Commercial Bank	9.18	2.23%	90.42
Alpha Dhabi Holding PJSC	18.80	(1.05%)	46.50
First Abu Dhabi Bank Pjsc	13.96	0.29%	42.53

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,621.7	2.1%	6.3%	2.6%
Banking & Finance Sector	309,134.3	2.5%	7.2%	4.9%
Goods & Consumer Services	31,369.2	1.1%	3.0%	(4.2%)
Industrial Sector	155,635.7	1.5%	5.7%	(1.1%)
Insurance Sector	13,033.6	0.6%	7.5%	24.8%
Real Estate	38,513.7	0.7%	1.5%	(10.7%)
Telecom	44,577.4	4.0%	9.4%	23.2%
Transport	32,358.0	1.4%	6.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.47	9.5%
Islamic Holding Group QSC	4.15	4.7%
Ooredoo Qpsc	11.40	4.6%
Al Meera Consumer Goods Co QSC	13.79	4.3%
Commercial Bank PSQC/The	6.20	4.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.45	(6.9%)
Mekdam Holding	5.16	(1.7%)
Zad Holding Group	13.50	(1.3%)
Qatar Oman Investment Co QSC	0.95	(0.6%)
Dukhan Bank	3.98	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.40	46,814
Masraf Al Rayan QSC	2.66	36,186
Vodafone Qatar QSC	1.91	28,535
Dukhan Bank	3.98	24,220
Qatar Gas Transport Co Ltd	3.52	12,285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,830.63	240.47	2.3%	7.9%	1.4%
Market Cap (QAR Mn)	624,622	12,785	2.1%	6.3%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	301.8	(50.8)	(14.4%)	176.9	185.4
Value Traded (QAR Mn)	1,086.0	(169.5)	(13.5%)	496.0	647.9
No. of Trades	28,299	(8,671)	(23.5%)	16,523	16,417

Market Breadth	▲ 36	▼ 11	= 5
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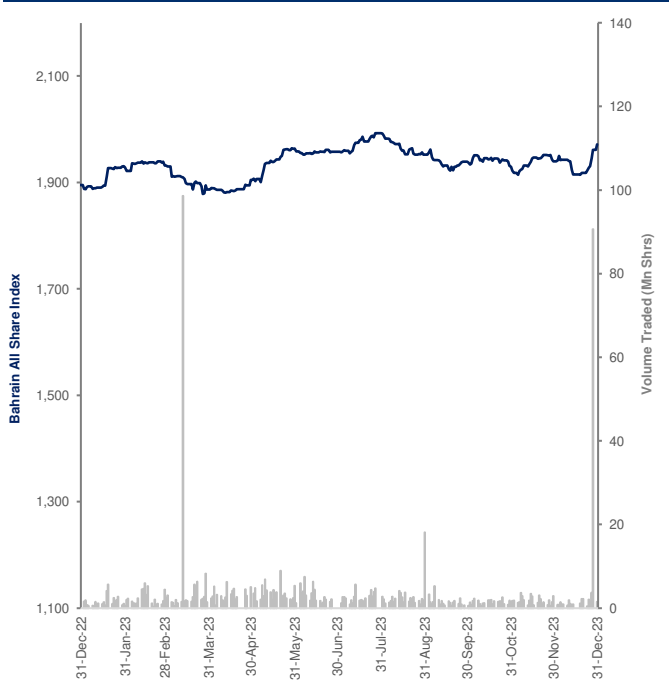
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.53	2.99%	170.71
Qatar Islamic Bank SAQ	21.50	2.87%	110.95
Dukhan Bank	3.98	(0.55%)	96.51
Masraf Al Rayan QSC	2.66	2.43%	95.73
Qatar International Islamic Ba	10.69	1.42%	88.18

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,403.0	(0.2%)	1.5%	(0.5%)
Materials	1,625.9	2.2%	6.0%	5.0%
Industrial	127.7	0.0%	2.7%	(5.9%)
Consumer Discretionary	225.7	0.0%	6.0%	6.2%
Consumer Staples	146.7	0.0%	0.5%	(5.3%)
Financials	29,303.3	(0.3%)	1.3%	(0.8%)
Communication Services	892.1	0.2%	0.3%	1.8%
Real Estate	81.7	0.0%	3.2%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.31	6.9%
Aluminium Bahrain B.S.C	1.15	2.2%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.33	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	800
Al Salam Bank-Bahrain BSC	0.20	498
Aluminium Bahrain B.S.C	1.15	59
National Bank of Bahrain BSC	0.60	56
Bahrain Telecommunications Co	0.50	50

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,971.49	10.10	0.5%	1.6%	4.0%
Market Cap (BHD Mn)	32,403.0	(65)	(0.2%)	1.5%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,510	(89,099)	(98.3%)	3,088.5	2,301.7
Value Traded (BHD '000)	282	(15,445)	(98.2%)	1,028.1	993.2
No. of Trades	48	(2)	(4.0%)	50	53

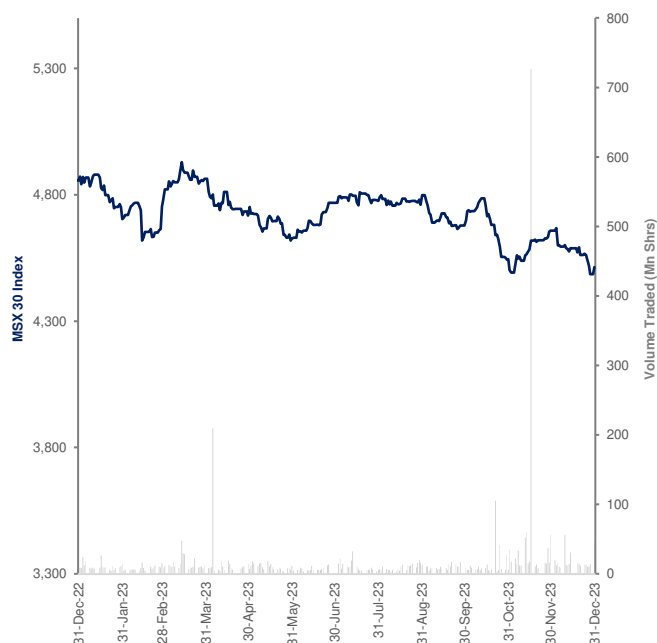
Market Breadth	▲ 3	▼ 1	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.10
Aluminium Bahrain B.S.C	1.15	2.23%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.03
Kuwait Finance House - Bahrain	2.33	(0.85%)	0.03
Bahrain Telecommunications Co	0.50	0.20%	0.02

Muscat Stock Exchange Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,865.0	0.5%	(1.8%)	5.1%
Financial	4,926.4	0.6%	(2.8%)	(6.5%)
Industrial	1,449.2	(0.4%)	1.4%	65.0%
Services	2489.3	0.9%	(1.4%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.53	9.9%
Oman Arab Bank	0.14	9.2%
Dhofar Beverages & Foodstuff Co.	0.216	6.9%
Bank Dhofar	0.16	6.7%
A'Saffa Food Co.	0.35	6.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	(52.9%)
National Finance Co.	0.17	(5.7%)
Al Batinah Power Co.	0.02	(4.8%)
Global Financial Inv. Co.	0.06	(3.4%)
Ominvest	0.42	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,514.07	28.59	0.6%	(3.1%)	(7.1%)
Market Cap (OMR Mn)	8,865.0	43.61	0.5%	(1.8%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	46,214.4	32,193.2	229.6%	15,815.2	16,874.3
Value Traded (OMR '000)	10,009.7	7,617.2	318.4%	2,446.8	3,330.3

Market Breadth

▲ 21 ▼ 17 = 78

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	20,767
National Finance Co.	0.17	17,243
OQ Gas Networks	0.15	1,823
Sohar Bank	0.10	1,625
Bank Nizwa	0.10	804

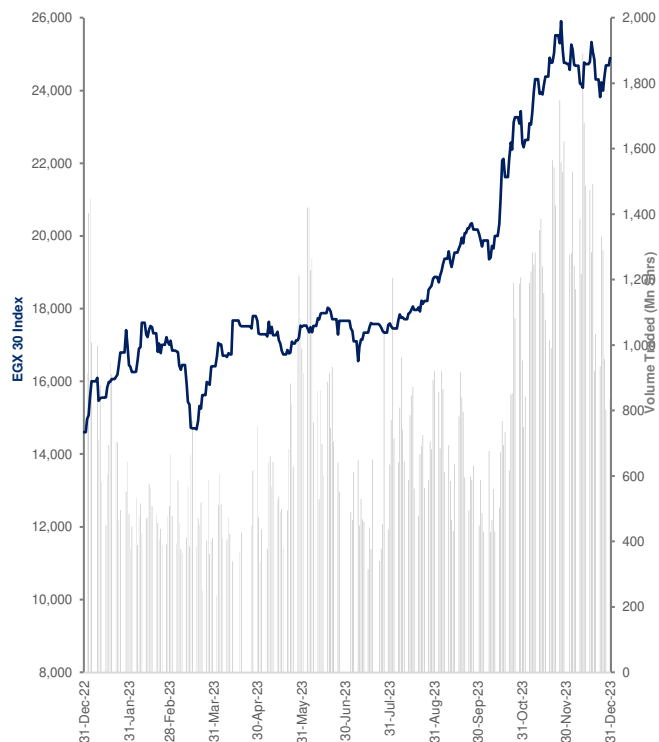
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	(0.38%)	5.49
National Finance Co.	0.17	(5.68%)	2.86
OQ Gas Networks	0.15	(1.29%)	0.28
Ominvest	0.42	(2.33%)	0.28
Oman Oil Marketing Co.	0.87	0.00%	0.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,718,478.5	6.6%	1.1%	71.8%
Banks	413,875.8	(4.0%)	(6.0%)	67.1%
Basic Resources	280,623.6	70.3%	7.0%	174.8%
Industrial Goods	73,613.0	1.2%	6.3%	148.0%
Health Care & Pharmaceuticals	46,231.1	(0.0%)	(3.0%)	(0.1%)
Real Estate	238,123.5	0.4%	1.6%	81.7%
Travel and Leisure	51,443.1	0.3%	1.3%	58.7%
Food, Beverages & Tobacco	136,543.3	0.3%	5.1%	96.1%
Energy and Support Services	15,860.4	1.6%	(1.1%)	57.5%
Trade and Distributors	13,633.0	(2.0%)	5.3%	112.5%
Shipping and Transport	83,495.3	5.2%	21.6%	153.2%
Education Services	19,143.8	(0.1%)	2.1%	9.3%
Contracting and Construction Eng	26,163.1	(0.7%)	(5.6%)	72.4%
Textiles and Durables	19,357.6	(0.1%)	0.4%	65.6%
Building Materials	16,175.6	0.8%	5.0%	46.6%
Media & Communication Services	130,533.6	1.3%	3.3%	26.0%
Paper and Packaging	2,127.4	0.1%	(1.6%)	2.6%
Non-bank Financial Services	151,535.1	0.2%	(4.0%)	15.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	64.25	542.5%
Ismailia Misr Poultry	12.79	12.1%
Maridive & oil services	0.17	10.0%
Canal Shipping Agencies	35.66	9.4%
International Agricultural Products	14.76	9.3%

Worst Return Performers	Price (EGP)	Daily % Chg
MM Group For Industry And International Trade	6.81	(5.4%)
ARAB POLVARA SPINNING & WEAVING CO.	5.93	(4.2%)
Atlas For Investment and Food Industries	0.47	(3.3%)
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	1.65	(3.2%)
El Ahli Investment and Development	31.94	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.53	210,456
The Egyptian Modern Education Systems	0.45	113,331
Cairo Oils & Soap	0.32	69,024
Belton Financial Holding	3.34	64,819
Atlas For Investment and Food Industries	0.47	39,808

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,894.26	202.8	0.8%	0.5%	70.5%
Market Cap (EGP Mn)	1,718,478.5	106,799.7	6.6%	1.1%	71.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	835.7	33.3	4.1%	749.8	302.0
Value Traded (EGP Mn)	2,732.8	(757.0)	(21.7%)	2,451.0	885.5
No. of Trades	109,758	(2,110)	(1.9%)	80,445	30,011

Market Breadth	▲ 71	▼ 66	= 84
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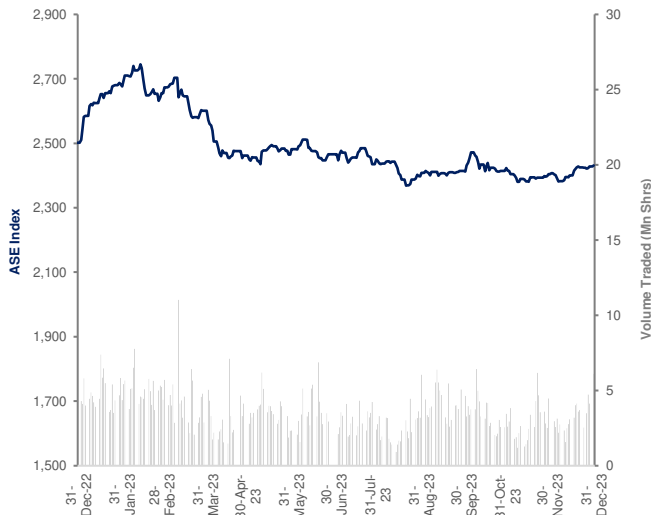
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misir Fertilizers Production Company - Mopco	64.25	542.50%	443.16
Belton Financial Holding	3.34	(0.60%)	218.31
Commercial International Bank (Egypt)	72.65	(0.40%)	136.03
ELSWEDY ELECTRIC	29.00	1.36%	135.31
Asek Company for Mining - Ascom	54.11	(2.15%)	112.03

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,286.5	0.2%	1.9%	(0.8%)
Banking	7,880.8	0.0%	2.4%	(0.3%)
Insurance	263.6	0.2%	0.3%	(4.6%)
Diversified Financial Services	267.1	0.6%	2.9%	9.6%
Real Estate	333.6	1.2%	3.7%	(10.5%)
Educational Services	59.3	(1.3%)	(7.5%)	5.3%
Hotels and Tourism	276.2	0.0%	0.2%	(6.7%)
Transportation	281.1	2.1%	1.7%	2.0%
Technology and Communication	96.3	0.3%	(1.0%)	3.5%
Utilities and Energy	1,465.2	0.3%	0.1%	(1.6%)
Commercial Services	286.4	0.1%	0.1%	(2.2%)
Chemical Industries	10.5	0.0%	1.4%	(22.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
ARAB PHOENIX HOLDINGS	0.15	7.1%
JORDAN EMIRATES DIMENSIONS	2.75	5.0%
AL-SHARQ INVESTMENT PROJECTS	2.15	4.9%
MEDITERRANEAN TOURISM	2.00	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARABIAN AVIATION INVESTMENT	1.17	(4.9%)
IBN AL-HAYTHAM HOSPITAL PLC	0.92	(4.2%)
AMWAJ PROPERTIES	0.29	(3.3%)
JORDAN COMMERCIAL BANK	1.01	(2.9%)
UNION INVESTMENT CORP	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (¹ 000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.51	1,521
CENTURY INVESTMENT GROUP	0.24	1,063
COMPREHENSIVE MULTIPLE TRANS	0.98	641
SAFWA ISLAMIC BANK	1.94	360
RUMM FINANCIAL BROKERAGE	0.54	350

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,431.21	3.34	0.1%	1.1%	(2.8%)
Market Cap (JD Mn)	11,286.53	18.73	0.2%	1.9%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (¹ 000 Shares)	6,100.0	1,970.8	47.7%	3,655.9	3,154.3
Value Traded (JD ¹ 000)	5,043.9	1,741.4	52.7%	4,329.0	6,086.5
No. of Trades	2,493	132	5.6%	2,201	2,343

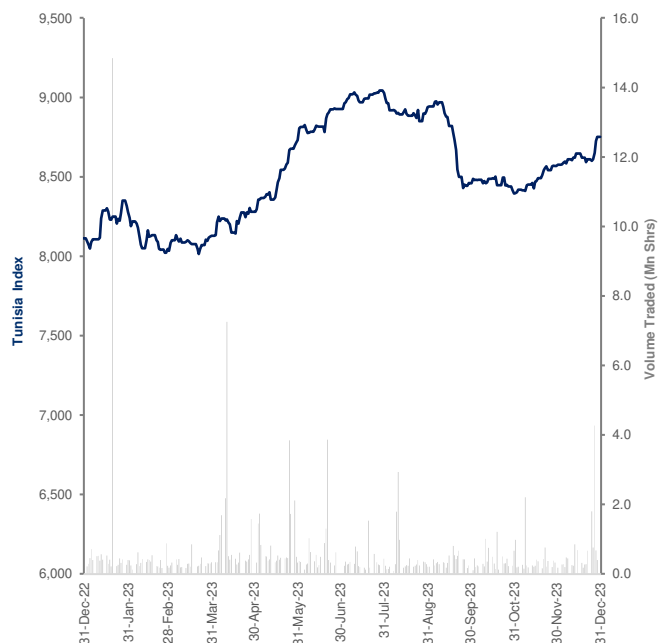
Market Breadth	▲ 30	▼ 14	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.51	4.08%	0.77
SAFWA ISLAMIC BANK	1.94	(0.51%)	0.70
COMPREHENSIVE MULTIPLE TRANS	0.98	0.00%	0.61
JORDAN TELECOM	2.54	0.00%	0.37
CENTURY INVESTMENT GROUP	0.24	0.00%	0.25

Tunisia Stock Exchange Daily Report

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,702.0	0.2%	2.4%	2.9%
Banking	10,865.7	0.1%	2.1%	8.0%
Insurance	972.4	(1.7%)	7.2%	3.4%
Leasing	781.6	(0.1%)	3.0%	22.3%
Financial Services	1,477.2	0.4%	2.0%	(12.2%)
Industrial	1,737.8	(0.3%)	1.1%	3.8%
Chemical Industry	379.7	1.3%	1.1%	(20.8%)
Food & Beverage	3,801.4	0.7%	1.5%	(7.3%)
Retailing	1,174.5	0.8%	(0.0%)	8.2%
Others	1,511.7	0.7%	7.7%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.94	4.4%
Telnet Holding	7.70	3.4%
Cellcom SA	1.59	2.6%
City Cars	12.48	2.5%
Industries Chimiques du Fluor	71.40	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	176.70	(4.5%)
Universal Auto Distributors Ho	0.68	(4.2%)
GIF Filter SA	0.55	(3.5%)
Societe Tunisienne de L'Air	0.44	(2.2%)
Societe Tunsienne d'Entreprise	3.60	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	7.70	46
One Tech Holding	8.92	36
Societe Tunisienne de Verrerie	12.00	33
Societe Frigorifique et Brasse	12.45	28
Societe Tunisienne de Banque	3.74	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,750.59	25.72	0.3%	2.1%	7.9%
Market Cap (DT Mln)	22,702	50.80	0.2%	2.4%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	398.5	(279.0)	(41.2%)	579.3	568.0
Value Traded ('000 DT)	3,462.4	(3,679.5)	(51.5%)	5,807.5	4,483.9
No. of Trades	1,542	74	5.0%	1,000	1,026

Market Breadth	▲ 23	▼ 16	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.00	(1.23%)	0.39
Telnet Holding	7.70	3.36%	0.35
Societe Frigorifique et Brasse	12.45	0.81%	0.34
One Tech Holding	8.92	1.13%	0.32
Amen Bank	33.50	(1.47%)	0.30

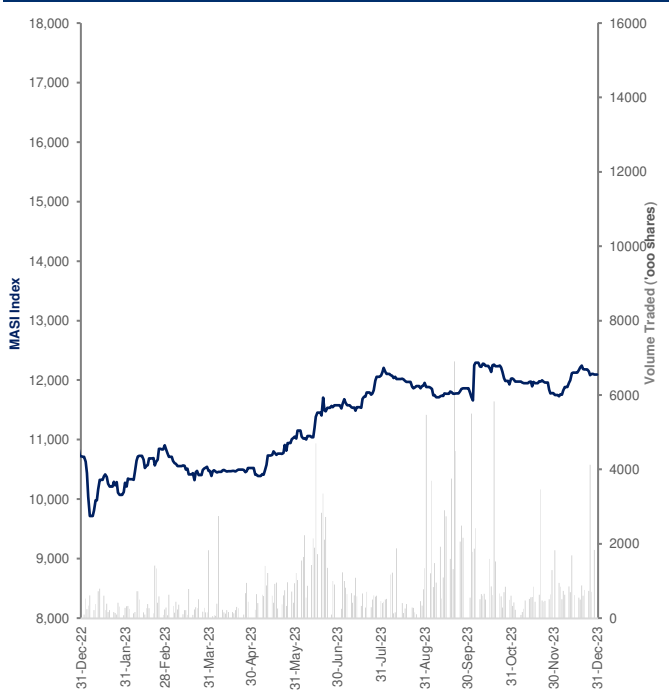
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	545,689.5	0.5%	3.0%	10.4%
Banking	219,603.6	0.2%	2.2%	17.0%
Beverages	9,057.5	(4.3%)	(3.8%)	(8.2%)
Chemicals	2,112.3	0.9%	1.7%	(12.7%)
Construction & Building Material	71,814.5	3.0%	3.2%	37.7%
Distributors	16,714.7	0.1%	2.4%	(6.8%)
Electricity	25,947.4	0.0%	8.9%	0.2%
Food Producers & Processors	25,885.5	(0.5%)	(1.1%)	6.5%
Holding Companies	3,109.8	(1.4%)	(2.7%)	47.9%
Insurance	27,003.8	0.0%	(0.1%)	9.0%
Investment & other Finance	3,273.4	(3.7%)	(4.0%)	2.3%
Leisures & Hotel	2,965.7	1.0%	(0.0%)	81.6%
Materials, Software & Computer	5,832.4	(1.2%)	(0.6%)	(0.1%)
Mining	21,593.7	2.0%	9.4%	(29.4%)
Oil & Gas	13,750.0	0.0%	(0.0%)	(14.0%)
Real Estate	8,318.6	0.3%	(8.2%)	126.3%
Telecommunications	87,909.5	1.0%	7.6%	5.3%
Transport	698.9	(3.4%)	(2.9%)	(15.7%)
Forestry & Paper	98.0	0.4%	(4.7%)	39.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	351.55	9.9%
Ciments du Maroc	1680.00	9.4%
Cie Miniere de Touissit	1090.00	6.9%
Banque Marocaine Pour Le Comme	540.00	5.7%
Credit du Maroc SA	797.00	4.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	987.20	(6.0%)
Societe Des Boissons du Maroc	2257.00	(6.0%)
Disway	650.00	(4.4%)
CTM	570.10	(3.4%)
Bank of Africa	179.50	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	100.00	394.3
Bank of Africa	179.50	383.3
Banque Centrale Populaire	275.00	252.6
Delta Holding SA	35.50	171.9
Douja Promotion Groupe Addoha	14.33	135.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,092.88	(11.08)	(0.1%)	2.6%	12.8%
Market Cap (MAD Mn)	545,690	2,983	0.5%	3.0%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	1,838.7	1,128.2	158.8%	874.4	607.2
Value Traded (MAD Mn)	481.27	326.59	211.1%	103.6	106.5

Market Breadth	▲ 14	▼ 15	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	275.00	0.35%	69.47
Bank of Africa	179.50	(1.91%)	68.80
Attijariwafa Bank	460.00	(0.86%)	57.99
Hightech Payment Systems SA	622.00	(0.32%)	47.25
Maroc Telecom	100.00	1.01%	39.38

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* **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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