

MENA Markets Daily Report

December 31, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14		Kuwait	Premier Market Index	▼	6,057.34	(0.6%)	(13.2%)	32.4%
		Kuwait	Main 50 Index	▼	4,642.88	(0.2%)	(6.9%)	4.8%
		Kuwait	Main Market Index	▼	4,551.37	(0.3%)	(7.3%)	3.6%
		Kuwait	All Share Index	▼	5,549.92	(0.5%)	(11.7%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,760.08	0.2%	4.4%	7.2%
		UAE - Dubai	DFM General Index	▼	2,517.97	(0.3%)	(8.9%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,104.71	(0.2%)	(2.5%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	5,088.09	(0.2%)	0.2%	3.3%
		Qatar	QE 20 Index	▲	10,534.65	0.3%	1.0%	1.2%
		Bahrain	Bahrain All Share	▼	1,476.21	(1.4%)	(8.3%)	20.4%
		Oman	MSM 30 Index	▲	3,653.41	0.3%	(8.2%)	(7.9%)
		Egypt	EGX 30	▲	10,867.76	1.2%	(22.2%)	7.1%
		Jordan	ASE Index	▲	1,654.28	0.7%	(8.9%)	(4.9%)
		Lebanon	Blom Stock Index	▲	657.89	1.6%	(16.3%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,850.84	(0.1%)	(3.8%)	(2.1%)
Emerging Markets								
		China	SSE Composite Index	▲	3,414.45	1.0%	11.9%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,387.46	(0.8%)	(10.4%)	44.9%
		India	SENSEX	▲	47,746.22	0.3%	15.7%	14.4%
		Brazil	BOVESPA Stock Index	▼	119,017.20	(0.3%)	2.9%	31.6%
		Mexico	BOLSA Index	=	44,693.96	0.0%	2.6%	4.6%
		Korea	KOSPI Index	▲	2,873.47	1.9%	30.8%	7.7%
		Taiwan	TAIEX Index	▲	14,687.70	1.5%	22.4%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,686.06	0.1%	13.9%	25.2%
		Asia	MSCI Asia Pacific	▲	199.87	1.1%	17.1%	16.3%
		Europe	DJ Stoxx 600	▼	400.25	(0.3%)	(3.7%)	23.2%
		Europe	FTSEurofirst 300	▼	1,541.76	(0.4%)	(5.1%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,289.03	1.8%	15.6%	15.4%
		U.S.A	S&P 500	▲	3,732.04	0.1%	15.5%	28.9%
		U.S.A	DJIA	▲	30,409.56	0.2%	6.6%	22.3%
		U.S.A	NASDAQ Composite	▲	12,870.00	0.2%	43.4%	35.2%
		UK	FTSE 100	▼	6,555.82	(0.7%)	(13.1%)	12.1%
		Germany	DAX	▼	13,718.78	(0.3%)	3.5%	25.5%
		Japan	NIKKEI 225	▼	27,444.17	(0.5%)	16.0%	18.2%
		Hong Kong	HANG SENG INDEX	▲	27,147.11	2.2%	(3.7%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	50.78	1.3%	(25.3%)	31.8%
		Oil	Brent	▲	51.34	0.5%	(22.2%)	22.7%
		Oil	Kuwait	▲	50.23	0.4%	(25.1%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.42	(0.9%)	(9.4%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,894.39	0.9%	24.9%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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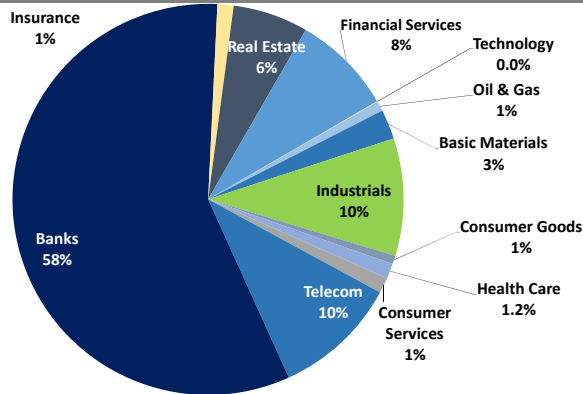
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 31, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,774.7	21.6	8.4%
2- Kuwait Finance House	5,218.4	32.3	8.6%
3- Zain	2,626.5	13.4	15.4%
4- Ahli United Bank - Bahrain	2,181.2	12.3	14.5%
5- Boubyan Bank	1,858.4	45.7	8.0%
6- Agility (PWC Logistics)	1,374.6	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	726.0	30.8	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	623.8	19.0	7.5%
Total	22,047	22.06	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.055	0.008	17.3%
Fujairah Cement Industries Co.	0.036	0.003	8.8%
First Investment Co.	0.043	0.003	8.4%
Senegy Holding Co.	0.021	0.002	7.7%
Kuwait Finance & Investment Co.	0.044	0.002	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.813	(0.087)	(9.7%)
Educational Holding Group	0.300	(0.028)	(8.5%)
Dar Al Thuraya Real Estate Co.	0.066	(0.004)	(5.1%)
UniCap Investment and Finance	0.040	(0.002)	(5.0%)
Shuaiba Industrial Co.	0.155	(0.008)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.043	8.4%	111,057,279
Ahli United Bank - Bahrain	0.224	(4.7%)	38,313,006
Al Madina For Finance & Investment Co.	0.016	(0.6%)	8,337,381
A'ayan Leasing & Investment Co.	0.092	0.4%	6,601,894
Kuwait Projects Co.(Holding)	0.159	0.6%	6,336,931

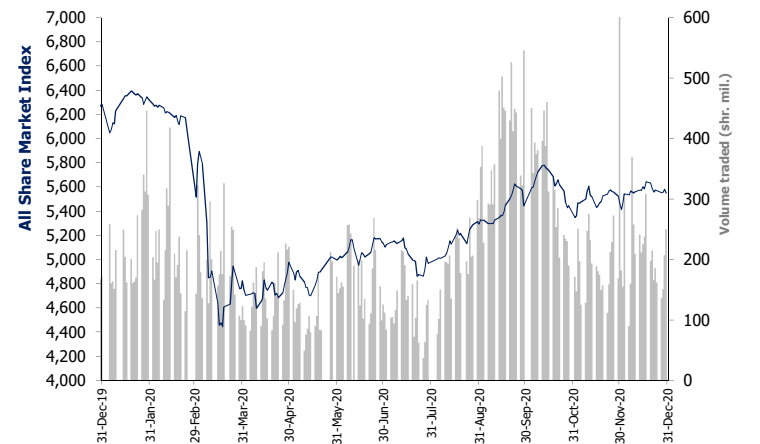
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,025.1	▼	(0.5%)	1.7%	(9.1%)
Oil & Gas	275.7	▼	(0.1%)	3.3%	6.9%
Basic Materials	798.0	▼	(0.2%)	8.9%	(1.2%)
Industrials	3,177.0	▼	(0.2%)	4.5%	(3.5%)
Consumer Goods	231.9	▲	0.2%	2.5%	17.5%
Health Care	404.4	▼	(0.4%)	1.3%	(7.8%)
Consumer Services	418.4	▼	(0.2%)	7.3%	(24.2%)
Telecommunications	3,387.8	▼	(0.5%)	3.6%	(0.9%)
Banks	18,822.2	▼	(0.7%)	(0.6%)	(14.4%)
Insurance	441.0	▲	1.6%	18.0%	27.0%
Real Estate	2,039.4	▼	(0.2%)	5.5%	(9.8%)
Financial Services	2,718.7	▼	(0.2%)	6.7%	(1.8%)
Technology	6.9	▲	0.4%	(2.0%)	(3.1%)
Utilities	303.6	▼	(0.7%)	(16.4%)	NA

Market Breadth	 35	 75	 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,057.34	(36.5)	(0.6%)	0.8%	(13.2%)
Main 50 Index	4,642.88	(7.4)	(0.2%)	4.4%	(6.9%)
Main Market Index	4,551.37	(12.2)	(0.3%)	4.1%	(7.3%)
All Share Market Index	5,549.92	(28.6)	(0.5%)	1.7%	(11.7%)
Market Cap (KWD Mn)	33,025.10	(168.7)	(0.5%)	1.7%	(9.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

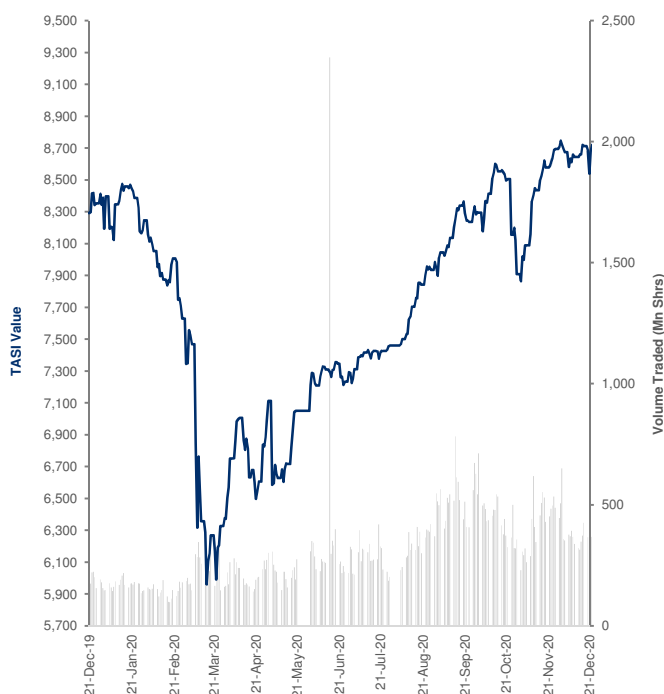
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	250.1	43.4	21.0%	214.9	88.6
Value Traded (KWD Mn)	29.4	3.9	15.5%	44.5	16.9
No. of Trades	8,349	976	13.2%	9,584	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.224	(4.7%)	8,659,239
First Investment Co.	0.043	8.4%	4,610,041
National Bank of Kuwait	0.843	(0.2%)	2,597,408
Kuwait Finance House	0.680	0.0%	1,772,876
Zain	0.607	(0.7%)	1,259,848

Saudi Tadawul Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,043,791.7	(0.1%)	(2.6%)	(0.6%)
Materials	599,570.1	(0.1%)	4.7%	10.6%
Capital Goods	18,668.5	0.4%	3.8%	42.6%
Commercial & Professional Svc	7,847.6	0.1%	(3.7%)	(14.8%)
Transportation	14,833.0	0.1%	3.0%	6.6%
Consumer Durables & Apparel	4,321.3	(0.4%)	(4.7%)	50.3%
Consumer Services	27,461.0	1.0%	5.3%	19.9%
Media	7,087.3	(0.1%)	(2.0%)	9.3%
Retailing	37,060.9	(0.4%)	1.9%	10.0%
Food & Staples Retailing	13,758.9	(0.1%)	4.4%	62.3%
Food & Beverages	111,021.9	0.4%	(1.7%)	40.3%
Health Care Equipment & Svc	68,980.8	0.1%	(2.1%)	216.9%
Pharma, Biotech & Life Science	4,770.0	(0.1%)	(5.1%)	45.9%
Banks	638,005.7	0.4%	(0.3%)	(7.6%)
Diversified Financials	33,208.4	(0.0%)	1.8%	10.3%
Insurance	52,487.8	1.5%	(0.1%)	35.1%
Telecommunication Services	248,628.8	0.6%	(0.9%)	8.1%
Utilities	92,728.8	0.6%	0.7%	7.1%
REITs	15,965.8	(0.0%)	1.4%	7.7%
Real Estate Mgmt & Dev't	87,525.5	(0.1%)	(4.8%)	(0.4%)
Software & Services	2,822.0	3.6%	7.7%	203.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	77.70	5.7%
Al Moammar Information Systems	97.10	5.3%
National Agriculture Dev.	30.60	3.9%
National Gypsum	28.50	3.6%
Amana Cooperative Insurance Co	38.20	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	102.80	(4.5%)
Al Khaleej Training and Educat	22.90	(2.6%)
United Electronics Co	87.50	(2.3%)
National Industrialization Co	13.80	(2.0%)
Filing & Packing Materials Man	60.20	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	14.54	8,478
Saudi Cable Co	30.00	8,252
National Industrialization Co	13.80	7,473
Alinma Bank	16.26	7,391
Mobile Telecommunications Co S	13.72	6,889

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,760.08	13.32	0.2%	0.1%	4.4%
Market Cap (SAR Mn)	9,130,546	(4,495)	(0.0%)	(1.8%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	247.1	(35.5)	(12.5%)	315.5	133.4
Value Traded (SAR Mn)	7,895.9	(787.3)	(9.1%)	8,319.9	3,518.4
No. of Trades	341,444	(33,676)	(9.0%)	305,394	113,373

Market Breadth	▲ 80	▼ 100	= 24
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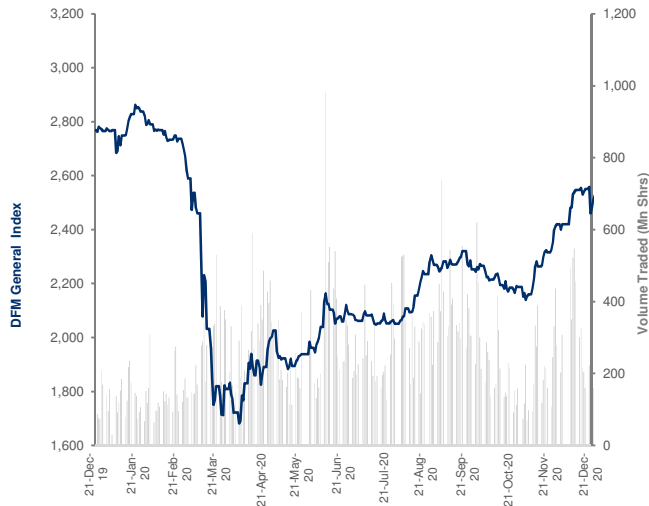
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Co For Hardware CJSC	60.50	0.7%	306.10
Saudi Cable Co	30.00	(1.2%)	256.41
Maharah Human Resources Co	76.60	1.7%	241.39
Saudi Vitrified Clay Pipe Co L	100.20	1.5%	241.35
Leejam Sports Co JSC	77.70	5.7%	221.32

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	340,337.3	(0.2%)	1.9%	(8.7%)
Banking	174,555.2	(0.0%)	(0.2%)	(15.1%)
Consumer Staples	3,278.1	(1.0%)	(2.3%)	(1.0%)
Investment & Financial Services	16,929.2	0.2%	9.1%	(0.8%)
Insurance	5,537.0	0.2%	0.4%	9.3%
Industrial	4,687.5	(0.8%)	(0.8%)	(8.8%)
Real Estate	72,828.0	(0.5%)	6.2%	(7.2%)
Telecommunication	25,967.5	(0.9%)	0.9%	2.3%
Transportation	26,845.9	0.1%	2.9%	7.3%
Services	9,709.0	1.3%	1.6%	26.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arab Insurance Group	1.60	2.6%
Tabreed	2.69	1.9%
Gulf Navigation Holding Pjsc	0.41	1.0%
Air Arabia Pjsc	1.28	0.8%
Aan Digital Services Co	0.15	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.28	(4.6%)
Dxb Entertainments Pjsc	0.09	(4.4%)
Damac Properties Dubai Co	1.27	(3.8%)
Ajman Bank Pjsc	0.76	(2.7%)
Ithmaar Holding	0.25	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Air Arabia Pjsc	1.28	15,523
Gulf Navigation Holding Pjsc	0.41	15,429
Dxb Entertainments Pjsc	0.09	12,831
Damac Properties Dubai Co	1.27	11,339
Union Properties Pjsc	0.28	7,693

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,517.97	(6.99)	(0.3%)	4.1%	(8.9%)
Market Cap (AED Mn)	340,337	(539)	(0.2%)	1.9%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	109.2	(16.5)	(13.1%)	259.9	151.3
Value Traded (AED Mn)	145.1	(17.1)	(10.5%)	259.6	201.3
No. of Trades	1,604	(625)	(28.0%)	3,900	2,637

Market Breadth	▲ 10	▼ 15	= 37
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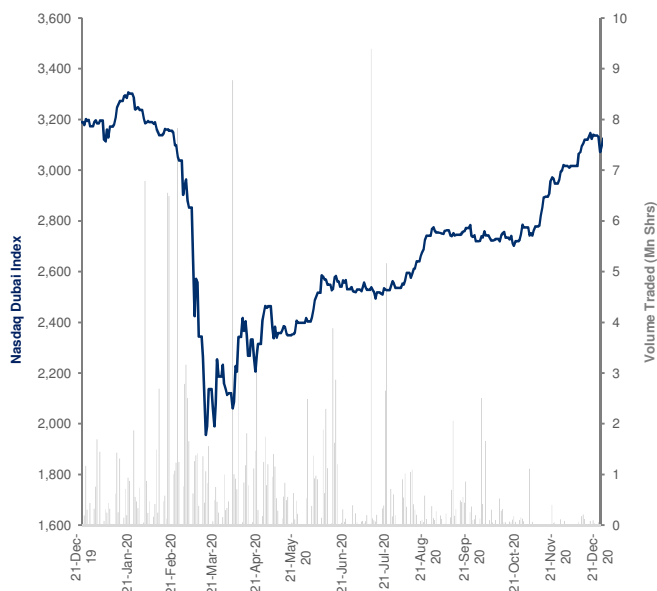
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Air Arabia Pjsc	1.28	0.79%	19.74
Dubai Islamic Bank	4.61	0.00%	19.73
Emaar Properties Pjsc	3.59	(0.83%)	18.62
Damac Properties Dubai Co	1.27	(3.79%)	14.82
Aramex Pjsc	4.39	(0.23%)	14.16

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,290.5	(0.0%)	0.3%	(17.2%)
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	(0.0%)	0.0%	(14.8%)
Emirates REIT (CEIC) Limited	53.5	(2.2%)	(8.8%)	(68.9%)
ENBD REIT (CEIC) Limited	111.3	0.0%	1.1%	(7.9%)
Hikma Pharmaceuticals GDR	7,960.3	0.0%	(1.5%)	23.7%
Nasdaq, Inc.	21,098.5	0.0%	1.2%	19.2%
Orascom Construction Limited	578.0	0.0%	(5.0%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.18	(2.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.18	122

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,104.71	(5.76)	(0.2%)	2.9%	(2.5%)
Market Cap (USD Mn)	30,291	(1)	(0.0%)	0.3%	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.12	0.1	307.5%	0.8	0.61
Value Traded (USD Mn)	0.02	0.0	307.5%	6.6	6.48
No. of Trades	5	3	150.0%	69	164

Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.18	(2.22%)	0.02

Abu Dhabi Securities Exchange Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	750,192.1	(0.3%)	0.9%	38.0%
Banks	233,362.2	0.0%	3.0%	(14.6%)
Investment & Financial Services	2,187.7	(1.7%)	4.7%	9.8%
Real Estate	26,933.8	0.1%	5.3%	44.3%
Energy	211,124.0	(0.4%)	(2.1%)	350.5%
Consumer Staples	79,425.4	0.2%	4.2%	462.8%
Industrial	7,748.2	0.1%	3.2%	15.9%
Insurance	9,704.8	0.1%	0.1%	23.2%
Telecommunication	169,570.7	(1.0%)	(0.5%)	2.7%
Services	10,135.2	(0.7%)	4.3%	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.85	13.5%
Commercial Bank Internationa	0.75	8.1%
Arkan Building Materials Co	0.89	3.7%
Abu Dhabi National Takaful C	3.90	2.6%
Rak Properties	0.48	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.33	(5.0%)
National Marine Dredging Co	5.71	(5.0%)
Methaq Takaful Insurance	0.87	(3.1%)
National Bank Of Umm Al Qaiw	1.90	(2.6%)
Waha Capital Pjsc	1.10	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.20	21,451
Commercial Bank Internationa	0.75	20,035
Rak Properties	0.48	11,402
First Abu Dhabi Bank Pjsc	13.18	10,762
Adnoc Distribution	3.81	5,581

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,088.09	(10.95)	(0.2%)	2.5%	0.2%
Market Cap (AED Mn)	750,192	(2,344)	(0.3%)	0.9%	38.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	90.2	7.6	9.2%	81.0	50.0
Value Traded (AED Mn)	389.8	60.8	18.5%	281.8	204.6
No. of Trades	1,406	(32)	(2.2%)	2,003	1,526

Market Breadth	▲ 13	▼ 11	= 40
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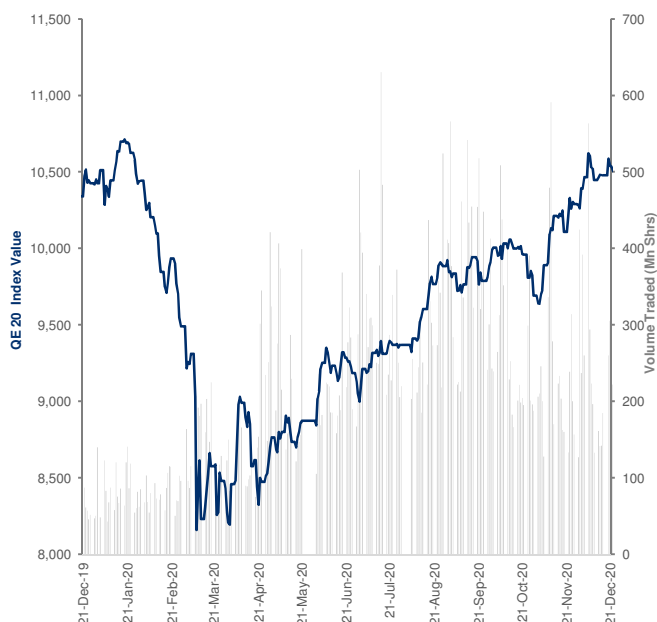
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	13.18	0.00%	141.11
International Holdings Company Pjsc	41.90	0.19%	75.93
Aldar Properties Pjsc	3.20	0.00%	68.48
Adnoc Distribution	3.81	0.53%	21.19
Emirates Telecom Group Co	17.06	(1.16%)	19.49

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	607,609.5	0.2%	2.9%	4.3%
Banking & Finance Sector	298,811.4	0.3%	2.7%	(4.2%)
Goods & Consumer Services	34,769.0	0.6%	0.6%	(1.8%)
Industrial Sector	134,657.3	0.4%	0.2%	0.8%
Insurance Sector	12,255.1	(0.8%)	(2.5%)	(16.0%)
Real Estate	68,221.5	0.0%	9.1%	87.9%
Telecom	29,856.9	(2.2%)	9.1%	8.2%
Transport	29,038.3	1.0%	3.0%	23.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.24	1.5%
Qatar Oman Investment Co QSC	0.90	1.1%
Qatar Fuel QSC	18.90	1.1%
Widam Food Co	6.38	1.0%
Gulf International Services QS	1.71	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.45	(7.1%)
Ahli Bank QSC	3.37	(5.6%)
Ooredoo Qpsc	7.55	(2.7%)
Zad Holding Co	14.90	(0.7%)
Qatar German Co for Medical De	2.24	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.60	10,393
Salam International Investment	0.65	7,296
Ezdan Holding Group QSC	1.79	5,864
National Leasing	1.24	4,947
Masraf Al Rayan QSC	4.55	4,239

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,534.65	34.56	0.3%	2.7%	1.0%
Market Cap (QAR Mn)	607,610	1,064	0.2%	2.9%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	83.0	(18.7)	(18.4%)	221.6	45.3
Value Traded (QAR Mn)	258.6	(0.2)	(0.1%)	424.7	269.5
No. of Trades	5,795	42	0.7%	9,186	6,119

Market Breadth	▲ 28	▼ 11	= 8
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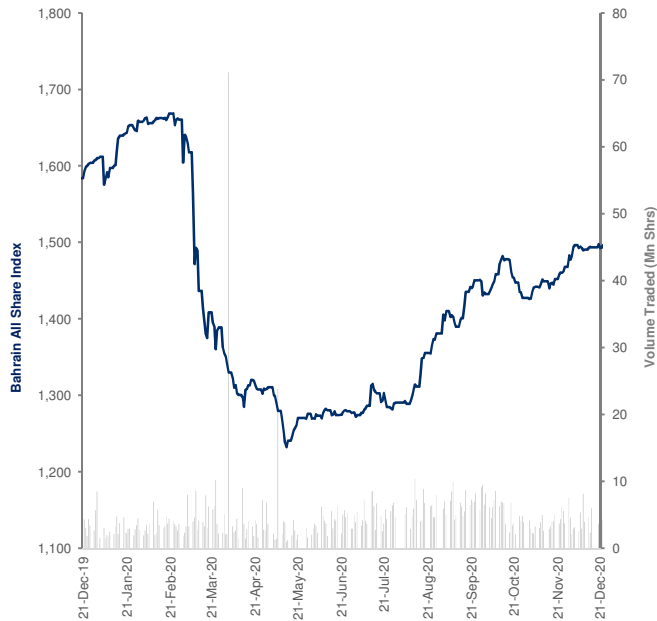
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.10	0.61%	58.58
Masraf Al Rayan QSC	4.55	0.24%	19.27
Ooredoo Qpsc	7.55	(2.74%)	17.74
Qatar Islamic Bank SAQ	17.25	0.00%	17.58
Ezdan Holding Group QSC	1.79	(0.11%)	10.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,294.4	(1.4%)	(0.0%)	(8.4%)
Commercial Banks	4,707.0	(2.6%)	(1.5%)	(16.8%)
Investment	1,980.6	(0.3%)	1.0%	(15.0%)
Insurance	160.1	0.0%	3.5%	8.4%
Services	1,579.5	0.1%	0.3%	25.4%
Hotel & Tourism	126.1	0.0%	0.0%	(9.1%)
Industrial	741.2	(0.4%)	5.7%	21.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.51	0.2%
Bahrain Telecommunications Co	0.60	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,476.21	(21.23)	(1.4%)	(0.1%)	(8.3%)
Market Cap (BHD Mn)	9,294	(132)	(1.4%)	(0.0%)	(8.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.74	(4.5%)
Ithmaar Holding Bsc	0.07	(2.8%)
Gfh Financial Group Bsc	0.16	(1.2%)
Aluminium Bahrain Bsc	0.51	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,243	583	21.9%	4,709.5	4,661.6
Value Traded (BHD '000)	419	(116)	(21.7%)	858.9	1,210.3
No. of Trades	50	(2)	(3.8%)	62	84

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.16	1,686
Ithmaar Holding Bsc	0.07	704
Aluminium Bahrain Bsc	0.51	221
Ahli United Bank Bsc	0.74	216
Nass Corp Bsc	0.04	157

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.51	(0.39%)	0.11
Gfh Financial Group Bsc	0.16	(1.22%)	0.10
Bahrain Telecommunications Co	0.60	0.17%	0.08
Ahli United Bank Bsc	0.74	(4.52%)	0.06
Bahrain Commercial Facilities	0.49	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,320.0	0.4%	(0.4%)	(8.5%)
Financial	3,464.0	0.3%	(1.6%)	(10.0%)
Industrial	703.7	1.1%	4.9%	2.0%
Services	2152.3	0.2%	(0.1%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.06	10.0%
Galfar Engineering & Contracting Co.	0.04	2.4%
Oman Arab Bank	0.18	2.3%
National Gas Co.	0.14	2.1%
National Bank Of Oman	0.16	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.04	(4.7%)
Oman Investment & Finance Co.	0.09	(2.2%)
Phoenix Power Co.	0.05	(1.9%)
Al Ahlia Insurance	0.36	(1.6%)
Al Jazeera Steel Products Co.	0.14	(0.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.16	2,664
Galfar Engineering & Contracting Co.	0.04	2,586
Al Madina Takaful Co.	0.08	750
Oman Investment & Finance Co.	0.09	674
Renaissance Services Co.	0.34	531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,653.41	11.29	0.3%	0.3%	(8.2%)
Market Cap (OMR Mn)	6,320.0	22.6	0.4%	(0.4%)	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	11,744.4	1,287.1	12.3%	9,329.7	15,604.0
Value Traded (OMR '000)	1,735.5	442.6	34.2%	1,742.7	2,758.1
No. of Trades	530	(46)	(8.0%)	391	478

Market Breadth	▲ 13	▼ 5	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.16	1.91%	0.43
Renaissance Services Co.	0.34	1.81%	0.18
Bank Muscat	0.39	0.00%	0.16
Raysut Cement Co.	0.35	1.16%	0.15
Galfar Engineering & Contracting Co.	0.04	2.38%	0.11

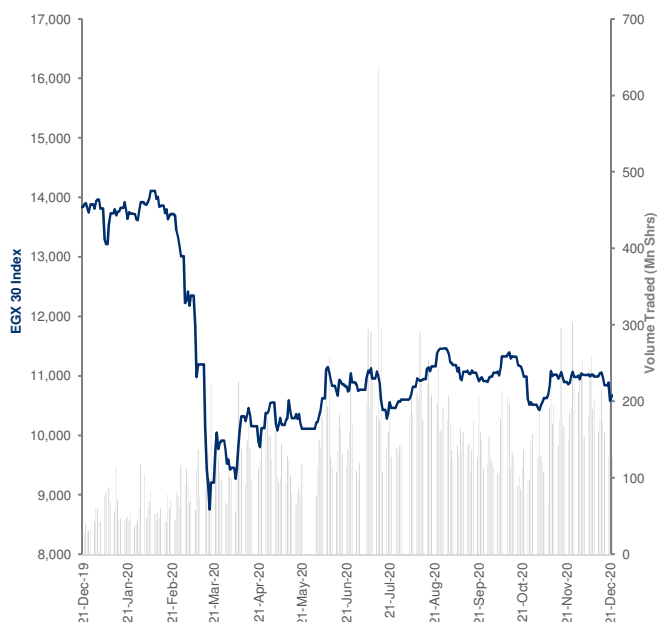
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	471,747.9	1.4%	0.5%	(15.9%)
Banks	144,211.1	0.3%	(1.0%)	(24.9%)
Basic Resources	21,050.7	2.7%	15.7%	(3.6%)
Chemicals	31,722.7	0.2%	2.4%	(0.7%)
Construction and Materials	16,724.0	1.5%	(1.1%)	(12.0%)
Financial Services excluding Banks	42,539.0	1.9%	0.3%	(17.2%)
Food and Beverage	7,256.6	0.2%	(10.8%)	(26.8%)
Healthcare	4,365.5	(1.7%)	(12.1%)	(33.8%)
Industrial Goods, Services, Automobile:	41,354.2	5.2%	5.0%	(18.4%)
Media	1,242.1	3.3%	7.6%	52.7%
Oil and Gas	4,094.1	1.3%	17.8%	(12.7%)
Personal and Household Products	36,381.8	0.6%	15.5%	(11.8%)
Real Estate	51,047.2	2.2%	(5.8%)	(14.4%)
Telecommunication	47,939.9	1.3%	(5.4%)	4.2%
Travel & Leisure	21,819.1	2.0%	0.5%	(13.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	15.77	8.7%
Orascom Development Egypt	4.94	7.9%
United Housing & Development	4.53	7.3%
Elsowedy Electric Co	9.83	7.3%
Canal Shipping Agencies Co	13.71	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	6.50	(3.3%)
Egyptian Int'L Pharmaceutical Industries	44.02	(1.7%)
Six Of October Dev. & Inv.	14.73	(0.7%)
Juhayna Food Industries	6.03	(0.3%)
Arab Polvara Spinning And Weaving	4.25	(0.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.13	22,476
Qalaa Holdings Sae	1.45	15,973
Elsaeed Contracting & Real Est. Inv.	0.82	14,762
Palm Hills Developments Sae	1.34	12,636
Elsowedy Electric Co	9.83	12,351

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,867.76	130.88	1.2%	(0.7%)	(22.2%)
Market Cap (EGP Mn)	471,748	6,554	1.4%	0.5%	(15.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	172.3	19.1	12.5%	139.4	77.9
Value Traded (EGP Mn)	755.7	132.4	21.2%	618.6	521.1
No. of Trades	21,504	2,640	14.0%	17,602	12,732

Market Breadth	▲ 47	▼ 7	= 5
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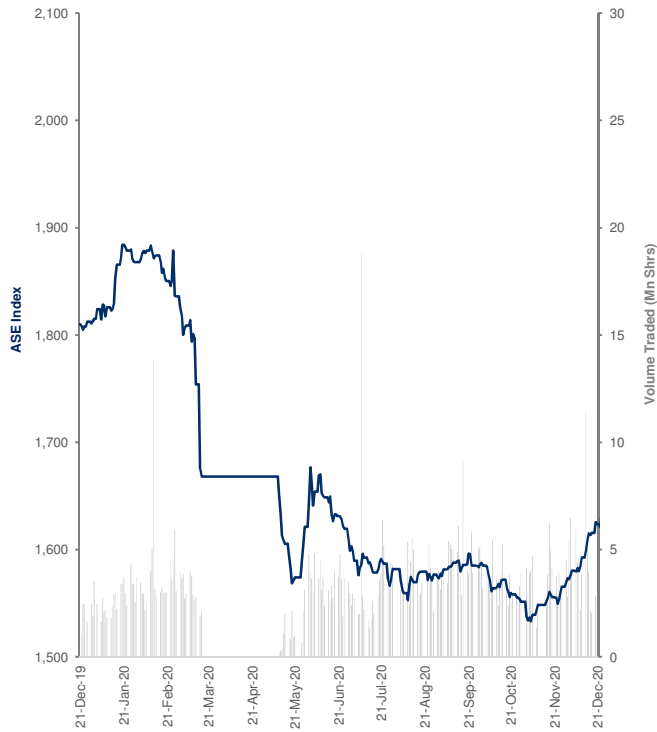
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Elsowedy Electric Co	9.83	7.31%	121.36
Efg Hermes	14.55	2.61%	46.59
Commercial International Bank	59.15	0.24%	41.54
Ezz Steel Co Sae	11.11	3.83%	39.96
Sidi Kerir Petrochemicals Co	9.54	1.27%	35.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,355.2	0.3%	3.1%	(17.5%)
Banking	6,291.5	0.2%	2.2%	(23.8%)
Insurance	90.6	0.0%	5.4%	3.6%
Diversified Financial Services	168.6	0.0%	0.0%	6.0%
Real Estate	197.9	0.6%	13.4%	15.5%
Health Care Services	24.5	0.0%	20.4%	(3.0%)
Educational Services	220.6	(3.9%)	11.5%	7.2%
Hotels and Tourism	83.2	2.3%	6.2%	(2.1%)
Transportation	63.3	1.3%	3.6%	(59.2%)
Technology & Communications	303.4	0.1%	(0.2%)	3.6%
Media	1.4	0.0%	0.0%	(63.2%)
Utilities & Energy	423.3	2.3%	2.8%	(17.9%)
Commercial Services	68.0	0.0%	1.4%	5.9%
Pharmaceutical & Medical Industries	37.5	0.7%	(6.8%)	4.2%
Chemical Industries	20.6	(0.1%)	3.5%	47.7%
Food & Beverages	72.7	(0.3%)	0.6%	(1.4%)
Tobacco & Cigarettes	810.7	0.1%	0.5%	6.9%
Mining & Extraction Industries	342.2	2.4%	24.9%	20.1%
Engineering & Construction	20.1	0.0%	0.3%	(11.8%)
Electrical Industries	29.1	0.7%	(1.1%)	1.9%
Textiles , Leathers & Clothings	62.8	0.0%	1.2%	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Banking Corp/Jordan	0.69	4.5%
Jordan Steel	0.24	4.3%
National Cable & Wire Manuf	0.24	4.3%
Al-Dawliya Hotels & Malls	0.54	3.8%
Arab Aluminium Industry	1.41	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Arab International Co For In	2.71	(4.9%)
Petra Education	4.30	(4.9%)
Specialized Investment Compo	1.17	(2.5%)
Premier Business And Project	1.08	(1.8%)
Jordan Kuwait Bank	1.45	(1.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Land Development Corp	2.05	3,512
Union Investment Corp	1.15	1,517
Jordan Steel	0.24	799
Jordan Industrial Resources	0.38	303
Al-Tajamouat For Catering Hs	0.36	262

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,654.28	11.74	0.7%	5.1%	(8.9%)
Market Cap (JD Mn)	9,355.24	25.80	0.3%	3.1%	(17.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	8,592.9	(1,509.3)	(14.9%)	3,658.9	2,609.3
Value Traded (JD '000)	12,510.8	(2,418.2)	(16.2%)	3,666.8	5,450.0
No. of Trades	2,148	330	18.2%	1,341	1,342

Market Breadth	▲ 27 ▼ 9 = 85
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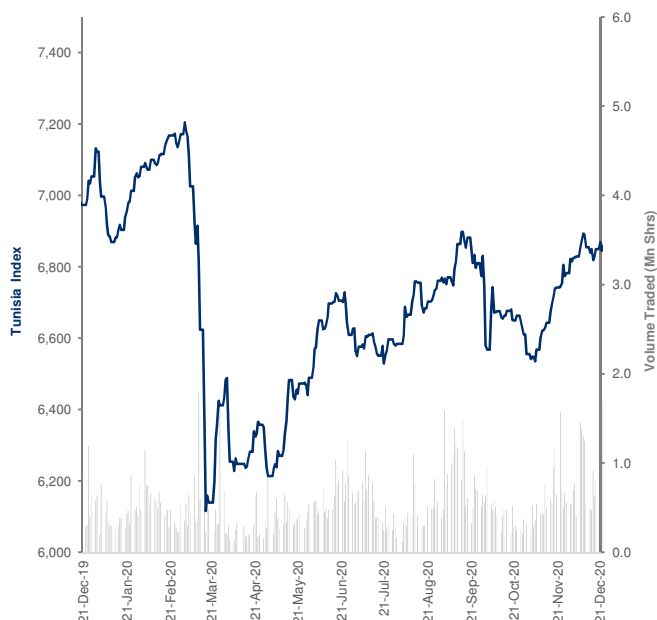
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	2.05	1.49%	7.16
Union Investment Corp	1.15	0.00%	1.72
Arab Bank Plc	4.04	(0.49%)	0.86
Jordan Petroleum Refinery Co	2.51	2.45%	0.38
Union Tobacco & Cigarette	1.64	2.50%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,590.1	(0.1%)	(0.2%)	(5.9%)
Banking	7,640.0	(0.2%)	0.5%	(20.5%)
Insurance	920.2	(1.0%)	0.5%	12.5%
Leasing	528.7	(0.2%)	1.8%	3.3%
Financial Services	1,956.0	(0.4%)	0.0%	(20.5%)
Industrial	1,696.8	0.1%	(1.8%)	(2.4%)
Chemical Industry	446.3	(1.6%)	(0.0%)	(18.0%)
Food & Beverage	5,584.2	0.5%	(0.8%)	26.9%
Retailing	1,080.9	(0.1%)	(0.9%)	(9.1%)
Others	1,737.0	(0.8%)	0.0%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.88	4.9%
Societe Magasin General	19.35	2.8%
Telnet Holding	8.44	2.2%
Tunisie Profiles Aluminium SA	4.15	2.0%
Societe de Production Agricole	1.32	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	8.00	(3.6%)
Societe Tunisienne d'Assurance	122.22	(3.0%)
Industries Chimiques du Fluor	70.00	(2.8%)
Manufacture de Panneaux Bois D	3.88	(2.8%)
Air Liquide Tunisie	77.85	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	2.86	493
Societe Moderne de Ceramique	0.99	100
GIF Filter SA	1.43	76
Societe Frigorifique et Brasse	18.99	60
Banque de Tunisie	6.74	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,850.84	(4.48)	(0.1%)	0.4%	(3.8%)
Market Cap (DT Mln)	21,590	(27.9)	(0.1%)	(0.2%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,057.1	(3,766.6)	(78.1%)	584.5	412.3
Value Traded ('000 DT)	5,549.6	(10,237.9)	(64.8%)	3,800.3	3,484.1
No. of Trades	1,936	11	0.6%	1,495	4,442

Market Breadth	▲ 13	▼ 30	= 25
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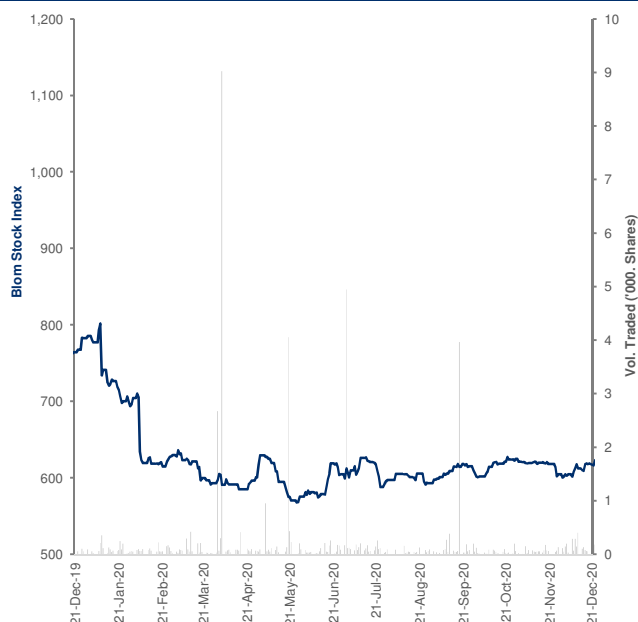
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	2.86	(2.39%)	1.43
Societe Frigorifique et Brasse	18.99	0.48%	1.13
Euro Cycles SA	25.95	0.62%	0.42
Banque de Tunisie	6.74	0.60%	0.28
Telnet Holding	8.44	2.18%	0.27

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,454.6	1.7%	5.4%	(5.1%)
Banking & Finance	4,973.5	0.0%	(6.9%)	(46.8%)
Industries	316.3	5.6%	10.5%	44.4%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	6,077.7	3.0%	18.0%	152.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
HOLCIM Liban	14.50	6.2%
Solidere A	18.50	3.1%
Solidere B	18.29	2.9%
Ciments Blancs Nominal	4.10	2.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	657.89	10.5	1.6%	9.6%	(16.3%)
Market Cap (USD Mn)	11,454.6	196.5	1.7%	5.4%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	254.9	80.1	45.9%	202.0	902.3
Value Traded ('000s USD)	2,815.3	800.9	39.8%	988.3	4,459.5

Market Breadth	▲ 4	▼ 0	= 21
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	18.50	124
Byblos Bank	0.53	50
Bank Audi - GDR	1.10	30
Solidere B	18.29	25
Banque BEMO - Listed shares	1.20	22

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	18.50	3.12%	2.26
Solidere B	18.29	2.93%	0.45
Bank Audi - GDR	1.10	0.00%	0.03
Banque BEMO - Listed shares	1.20	0.00%	0.03
Byblos Bank	0.53	0.00%	0.03

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 31, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,750.4	(0.1%)	1.4%	(8.7%)
Banking	191,259.8	(0.4%)	2.1%	(14.3%)
Beverages	9,204.8	0.0%	(4.5%)	(16.3%)
Chemicals	1,860.1	(1.6%)	6.0%	(5.9%)
Construction & Building Material	61,152.2	0.5%	2.3%	(10.4%)
Distributors	13,546.7	(0.7%)	1.8%	6.0%
Electrical & Electronic Equipment	302.9	(1.9%)	3.9%	0.3%
Electricity	21,583.5	0.3%	(4.6%)	(1.5%)
Food Producers & Processors	24,949.1	0.9%	1.7%	(2.8%)
Holding Companies	3,057.2	3.3%	9.1%	2.0%
Insurance	23,657.0	1.0%	8.4%	(0.4%)
Investment & other Finance	3,405.1	(1.8%)	(1.5%)	(25.2%)
Leisures & Hotel	1,576.7	(0.7%)	1.7%	(35.3%)
Materials, Software & Computer	5,310.6	1.7%	7.3%	62.6%
Mining	17,176.5	1.1%	10.2%	24.1%
Oil & Gas	13,723.9	(3.4%)	(8.5%)	(5.9%)
Real Estate	3,403.4	(2.0%)	1.8%	(28.0%)
Telecommunications	125,710.6	0.0%	(0.3%)	(6.5%)
Transport	843.5	0.0%	0.9%	(20.0%)
Utilities	2,991.6	3.9%	6.7%	(16.1%)
Forestry & Paper	35.2	0.0%	(7.2%)	(31.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	373.95	3.9%
Delta Holding SA	34.90	3.3%
Cie Miniere de Touissit	1490.00	2.3%
Ciments du Maroc	1636.00	2.3%
Hightech Payment Systems SA	6390.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	491.15	(4.0%)
Banque Marocaine Pour Le Comme	619.30	(4.0%)
Afrika Gaz	3550.00	(3.8%)
Douja Promotion Groupe Addoha	6.48	(2.6%)
SNEP	462.20	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	216.60	759.0
Bank of Africa	150.00	214.8
Attijariwafa Bank	430.00	107.2
Douja Promotion Groupe Addoha	6.48	77.3
Maroc Telecom	143.00	44.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,211.08	(0.41)	(0.0%)	2.0%	(7.9%)
Market Cap (MAD Mn)	524,750	(275)	(0.1%)	1.4%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,249.0	430.7	52.6%	616.0	565.1
Value Traded (MAD Mn)	269.54	37.62	16.2%	112.6	55.6

Market Breadth

▲ 13 ▼ 16 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	216.60	1.22%	164.41
Attijariwafa Bank	430.00	0.00%	46.23
Bank of Africa	150.00	(1.32%)	33.06
Maroc Telecom	143.00	0.00%	6.42
Cie Miniere de Touissit	1490.00	2.34%	6.00

Source: Bloomberg, Kamco Research

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