

MENA Markets Daily Report

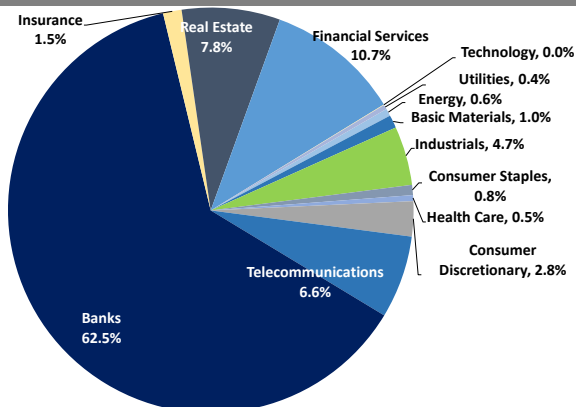
September 1, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	9,087.72	(0.1%)	15.9%	4.8%	
	Kuwait	Main 50 Index	▼	7,973.86	(0.3%)	17.1%	24.0%	
	Kuwait	Main Market Index	▼	7,823.48	(0.6%)	13.3%	24.0%	
	Kuwait	All Share Index	▼	8,499.21	(0.2%)	15.4%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,696.89	(0.3%)	(11.1%)	0.6%	
	UAE - Dubai	DFM General Index	▼	6,063.61	(0.3%)	17.5%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,886.93	(0.5%)	16.1%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,094.67	(0.2%)	7.2%	(1.7%)	
	Qatar	QE 20 Index	▼	11,222.38	(0.0%)	6.2%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,929.18	(0.0%)	(2.9%)	0.7%	
	Oman	MSX 30 Index	▼	5,029.89	(0.7%)	9.9%	1.4%	
	Egypt	EGX 30	▼	35,148.14	(1.6%)	18.2%	19.5%	
	Jordan	ASE Index	▲	2,974.35	0.3%	19.5%	2.4%	
Tunisia	Tunisia Index	▲	11,914.72	0.1%	19.7%	13.7%		
Morocco	MASI	▼	20,054.88	(0.4%)	35.8%	22.2%		
Emerging Markets								
		China	SSE Composite Index	▲	3,857.93	0.4%	15.1%	12.7%
		India	SENSEX	▼	79,809.65	(0.3%)	2.1%	8.2%
		Brazil	BOVESPA Stock Index	▲	141,422.26	0.3%	17.6%	(10.4%)
		Mexico	BOLSA Index	▼	58,708.86	(0.8%)	18.6%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,258.44	(0.2%)	17.0%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	951.57	(0.5%)	13.1%	17.3%
		Asia	MSCI Asia Pacific	▼	662.90	(0.1%)	16.4%	8.2%
		Europe	DJ Stoxx 600	▼	550.14	(0.6%)	8.4%	6.0%
		Europe	FTSEurofirst 300	▼	2,181.98	(0.7%)	8.2%	6.7%
		U.S.A	S&P 500	▼	6,460.26	(0.6%)	9.8%	23.3%
		U.S.A	DJIA	▼	45,544.88	(0.2%)	7.1%	12.9%
		U.S.A	NASDAQ Composite	▼	21,455.55	(1.2%)	11.1%	28.6%
		UK	FTSE 100	▼	9,187.34	(0.3%)	12.4%	5.7%
		Germany	DAX	▼	23,902.21	(0.6%)	20.1%	18.8%
		Japan	NIKKEI 225	▼	42,718.47	(0.3%)	7.1%	19.2%
		Hong Kong	HANG SENG INDEX	▲	25,077.62	0.3%	25.0%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	97.77	(0.0%)	(9.88%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.07%)	7.89%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.17	0.03%	12.86%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.83%	(0.2%)
Other Asset Classes								
<div>Investment Strategy & Research research@kamcoinvest.com</div> <div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div> <div>http://www.kamcoinvest.com</div> <div>Kamco Investment Company - K.S.C (Public)</div>		Oil	Brent	▼	68.12	(0.7%)	(8.7%)	(3.1%)
		Oil	NYMEX	▼	64.01	(0.9%)	(10.8%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.00	1.8%	(17.2%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,447.95	0.9%	31.4%	26.3%
		Silver	Silver Spot \$/Oz	▲	39.72	1.7%	37.4%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	108,662.61	0.8%	16.0%	116.2%

Boursa Kuwait Daily Report

August 31, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,227.4	23.4	11.1%
2- National Bank of Kuwait	8,926.4	15.2	14.6%
3- Boubayan Bank	3,021.4	30.7	11.0%
4- Zain	2,198.1	9.7	17.8%
5- Mabanee Co.	1,431.5	17.4	12.0%
6- Gulf Bank	1,361.5	24.0	7.0%
7- Commercial Bank of Kuwait	1,270.9	8.1	20.3%
8- Warba Bank	1,264.0	54.5	6.7%
9- Burgan Bank	932.5	19.8	5.4%
10- Ahli Bank of Kuwait	759.2	14.2	8.3%
Total	35,393	18.25	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.110	0.008	7.8%
Palms Agro Production Co.	0.269	0.012	4.7%
Arab Real Estate Co.	0.246	0.008	3.4%
Mezzan Holding Co.	1.250	0.032	2.6%
Gulf Investment House	0.620	0.012	2.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.215	(0.026)	(10.8%)
Automated Systems Co.	0.200	(0.018)	(8.3%)
Shuaiba Industrial Co.	0.295	(0.015)	(4.8%)
Kuwait National Cinema Co.	1.110	(0.048)	(4.1%)
Dar Al Thuraya Real Estate Co.	0.170	(0.007)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.110	7.8%	55,825,490
GFH Financial Group	0.123	0.0%	29,607,119
Arab Real Estate Co.	0.246	3.4%	28,161,496
Kuwait Real Estate Co.	0.367	0.5%	27,481,049
Ekttitab Holding Co.	0.026	0.0%	24,632,340

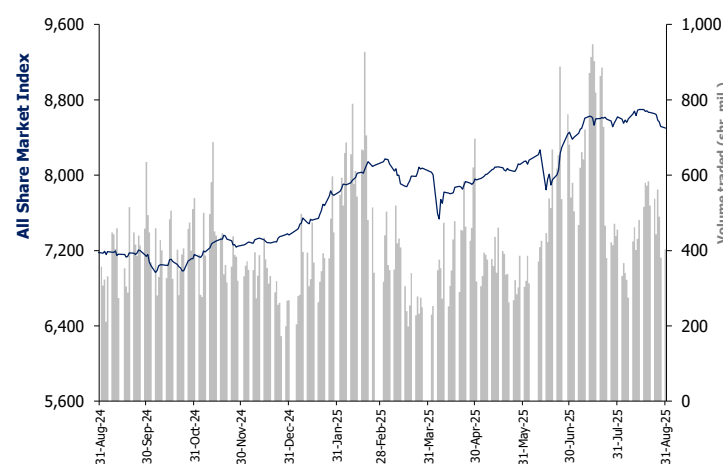
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,499.2	▼	(0.2%)	(1.4%)	15.4%
Energy	1,586.3	▼	(0.5%)	(0.1%)	33.4%
Basic Materials	948.7	▼	(0.3%)	5.6%	4.1%
Industrials	698.2	▼	(0.4%)	0.3%	(3.5%)
Consumer Staples	1,368.7	▲	2.4%	0.8%	37.0%
Health Care	515.4	▼	(0.3%)	0.8%	12.5%
Consumer Discretionary	2,164.1	▼	(0.1%)	(3.1%)	1.9%
Telecommunications	1,115.6	▼	(0.6%)	(2.6%)	9.6%
Banks	2,121.0	▼	(0.2%)	(3.0%)	17.2%
Insurance	1,906.9	▼	(0.7%)	(1.2%)	(7.2%)
Real Estate	1,882.8	▲	0.2%	4.3%	39.1%
Financial Services	1,695.8	▼	(0.3%)	3.9%	12.3%
Technology	1,455.0	▼	(8.3%)	(4.8%)	39.9%
Utilities	442.1	▲	1.8%	7.7%	11.3%

Market Breadth		34		82		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,087.72	(8.5)	(0.1%)	(2.2%)	15.9%	
Main 50 Index	7,973.86	(21.4)	(0.3%)	4.9%	17.1%	
Main Market Index	7,823.48	(49.4)	(0.6%)	2.8%	13.3%	
All Share Market Index	8,499.21	(16.0)	(0.2%)	(1.4%)	15.4%	
Market Cap (KWD Mn)	51,545.88	(101.3)	(0.2%)	(0.9%)	18.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

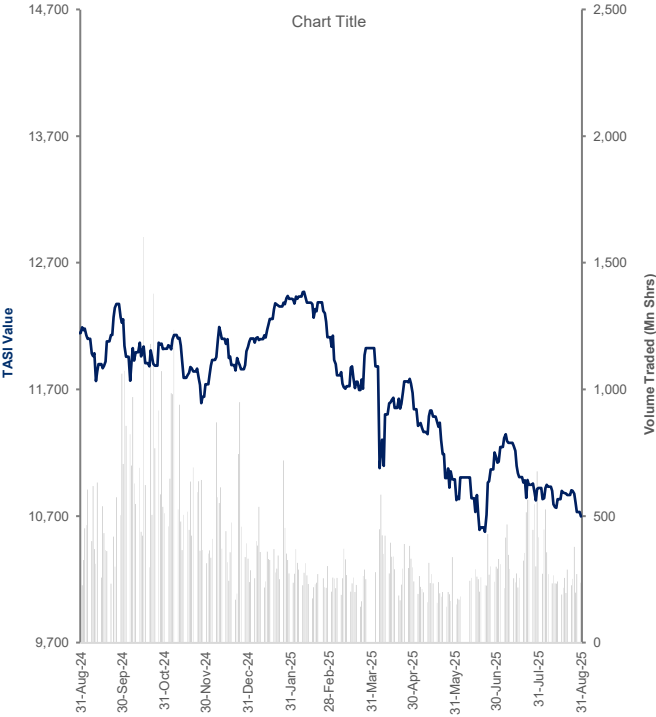
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	402.6	22.3	5.9%	459.8	220.8
Value Traded (KWD Mn)	97.3	(6.0)	(5.8%)	106.7	53.8
No. of Trades	19,655	(3,237)	(14.1%)	23,240	14,099

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.367	0.5%	10,088,986
Kuwait Finance House	0.770	(0.1%)	8,982,788
IFA Hotels & Resorts Co.	0.850	0.6%	8,793,272
Int'l Financial Advisors Co.	0.443	(1.3%)	8,435,250
Arab Real Estate Co.	0.246	3.4%	6,783,165

Saudi Tadawul Daily Report

August 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,856,505.5	0.1%	(2.0%)	(13.2%)
Energy	5,827,435.6	0.4%	(2.0%)	(15.1%)
Materials	597,233.5	(1.3%)	2.5%	(5.4%)
Capital Goods	62,371.5	(1.3%)	(0.5%)	(7.5%)
Commercial & Professional Svc	12,640.7	(1.4%)	(9.1%)	(18.5%)
Transportation	51,004.2	(1.3%)	0.1%	5.0%
Consumer Durables & Apparel	7,602.5	(1.7%)	(4.7%)	(16.4%)
Consumer Services	62,151.4	(0.9%)	(2.2%)	(9.7%)
Media	28,799.6	(1.4%)	(7.3%)	(40.0%)
Consumer Discretionary Distribution &	30,478.3	(0.8%)	(2.7%)	1.2%
Consumer Staples Distribution & Retail	40,479.8	(0.4%)	(7.6%)	(12.6%)
Food & Beverages	95,014.5	(0.4%)	(1.5%)	(18.2%)
Health Care Equipment & Svc	158,460.2	(0.5%)	(5.9%)	(9.3%)
Pharma, Biotech & Life Science	16,668.0	(1.3%)	(0.0%)	(1.5%)
Banks	951,775.2	0.4%	(2.8%)	(2.3%)
Financial Services	56,168.6	(1.9%)	(2.4%)	(17.0%)
Insurance	70,235.8	(1.5%)	(10.0%)	(27.6%)
Telecommunication Services	271,616.6	(0.3%)	0.6%	6.9%
Utilities	242,230.5	(0.3%)	(3.2%)	(37.9%)
REITs	14,571.4	(0.0%)	(0.1%)	(6.2%)
Real Estate Mgmt & Dev't	146,960.1	(1.0%)	(4.0%)	15.3%
Software & Services	112,105.8	(0.7%)	(3.4%)	(18.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	124.00	6.5%
Arab National Bank	24.21	3.0%
Banque Saudi Fransi	16.70	3.0%
Red Sea International Co	45.08	2.0%
Filing & Packing Materials Man	35.60	1.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	114.80	(5.4%)
Rabigh Refining & Petrochemica	7.01	(5.1%)
Bawan Co	58.10	(4.5%)
United Co-operative Assurance	4.95	(4.4%)
Saudi Arabian Cooperative Insu	13.15	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.94	78,307
Americana Restaurants International PLC	2.03	9,666
Sport Clubs Co	11.57	9,219
Saudi Kayan Petrochemical Co	5.11	8,899
Arab National Bank	24.21	8,584

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,696.89	(35.42)	(0.3%)	(2.0%)	(11.1%)
Market Cap (SAR Mn)	8,856,505	8,087	0.1%	(2.0%)	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	236.1	(34.4)	(12.7%)	289.1	332.7
Value Traded (SAR Mn)	3,142.8	(783.3)	(20.0%)	5,321.3	8,129.3
No. of Trades	353,075	(148,644)	(29.6%)	483,805	530,564

Market Breadth	▲ 38	▼ 214	▬ 11
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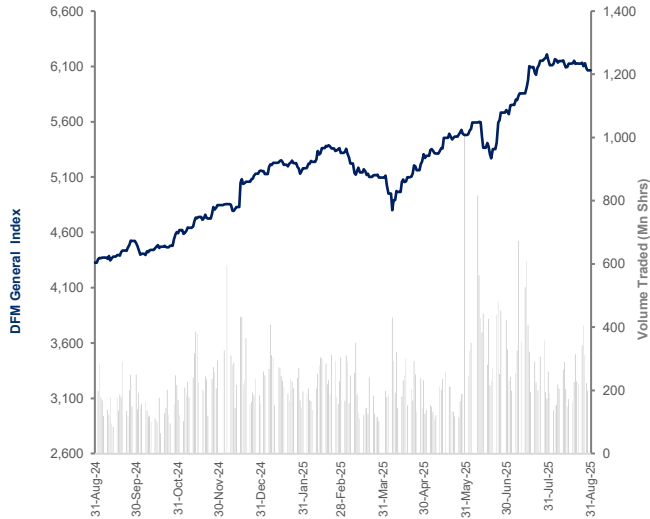
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arab National Bank	24.21	3.0%	206.93
Co for Cooperative Insurance/T	116.20	(0.9%)	170.06
Saudi Arabian Oil Co	23.80	0.4%	146.63
Alinma Bank	24.95	(1.0%)	112.05
Sport Clubs Co	11.57	(1.6%)	107.20

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,018,998.1	(0.5%)	(2.2%)	12.6%
Financials	435,453.8	(0.4%)	(3.4%)	21.7%
Real Estate	212,781.3	(0.3%)	(4.1%)	11.1%
Industrial	113,580.3	(0.4%)	2.1%	12.0%
Materials	1,629.0	(0.4%)	3.9%	30.5%
Consumer Staples	29,867.5	(1.5%)	(1.7%)	(6.0%)
Consumer Discretionary	32,395.3	0.2%	(3.9%)	(11.8%)
Telecommunication	47,368.9	(0.9%)	4.5%	39.5%
Utilities	145,922.0	(0.7%)	(0.6%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman Insurance Co Psc	4.00	14.3%
Watania International Holding	0.75	5.6%
Al Ramz Corporation Investment and Development PJSC	1.24	5.1%
Union Properties Pjsc	0.88	4.0%
Commercial Bank International	1.13	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.62	(4.1%)
EMPOWER	1.66	(2.9%)
Ektitab Holding Company	0.30	(2.3%)
TECOM	3.35	(1.8%)
Ithmaar Holding	0.21	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.88	45,807
Drake & Scull International	0.35	30,208
TALABAT Holding PLC	1.18	22,815
Shuaa Capital	0.29	13,659
Emaar Properties Pjsc	14.40	10,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,063.61	(20.55)	(0.3%)	(1.6%)	17.5%
Market Cap (AED Mn)	1,018,998	(4,612)	(0.5%)	(2.2%)	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	199.2	(24.2)	(10.8%)	249.6	193.4
Value Traded (AED Mn)	490.1	63.4	14.9%	669.3	379.3
No. of Trades	13,451	3,044	29.2%	13,280	8,980

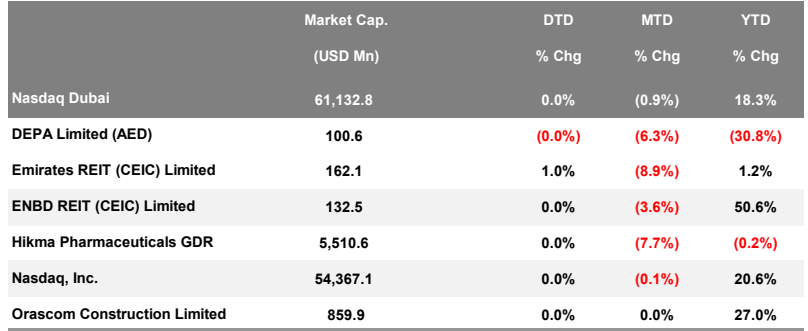
Market Breadth	▲ 15	▼ 23	= 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.40	(0.35%)	157.76
Dubai Islamic Bank	9.67	(1.33%)	68.87
Union Properties Pjsc	0.88	4.01%	40.17
TALABAT Holding PLC	1.18	0.00%	27.13
Emirates Nbd	25.25	(0.59%)	26.36

Source: Bloomberg, Kamco Research

August 29, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,886.93	(24.30)	(0.5%)	(4.8%)	16.1%
Market Cap (USD Mn)	61,133	1.6	0.0%	(0.9%)	18.3%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.021	(0.09)	(81%)	0.214	0.26
Value Traded (USD Mn)	0.011	(0.05)	(81%)	0.1	0.09
No. of Trades	5.0	1.00	25%	12	4

Market Breadth ▲ 1 ▼ 0 = 5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	1.01%	0.01
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,032,805.0	(0.2%)	(1.8%)	3.4%
Financials	1,479,936.8	(0.1%)	(2.2%)	7.5%
Telecommunication	199,709.9	0.2%	(1.7%)	12.9%
Consumer Discretionary	76,057.9	(0.5%)	(6.7%)	5.4%
Industrial	237,543.3	(0.3%)	(2.3%)	(0.8%)
Real Estate	82,840.9	(1.0%)	1.3%	26.9%
Basic Materials	100,540.7	0.1%	(0.4%)	8.7%
Energy	408,559.8	(0.8%)	(1.3%)	(2.2%)
Utilities	376,654.7	0.0%	0.0%	(4.6%)
Consumer Staples	28,257.3	(0.3%)	(3.3%)	(24.4%)
Health Care	42,703.7	(0.4%)	(3.2%)	(14.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	3.10	11.9%
Abu Dhabi National Takaful Co.	6.70	10.6%
National Bank Of Ras Al Khaimah	8.05	2.4%
Hayah Insurance Co	1.80	2.3%
Agility Global PLC	1.16	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.62	(10.0%)
E7 Group	1.25	(9.4%)
Abu Dhabi Islamic Bank	21.34	(1.6%)
Americana Restaurants International PLC	1.94	(1.5%)
Gulf Pharmaceutical Industries	1.35	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,094.67	(24.45)	(0.2%)	(2.7%)	7.2%
Market Cap (AED Mn)	3,032,805	(7,184)	(0.2%)	(1.8%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	152.5	(65.3)	(30.0%)	354.6	251.1
Value Traded (AED Mn)	853.5	(29.8)	(3.4%)	1,285.5	964.2
No. of Trades	18,577	855	4.8%	21,950	14,724

Market Breadth	▲ 21	▼ 28	= 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Logistisc & Services	5.44	23,993
ADNOCGAS UH EQUITY	3.33	19,980
Multiply Group	3.01	13,584
Fertiglobe	2.48	11,382
Eshraq Investments P.J.S.C	0.56	10,862

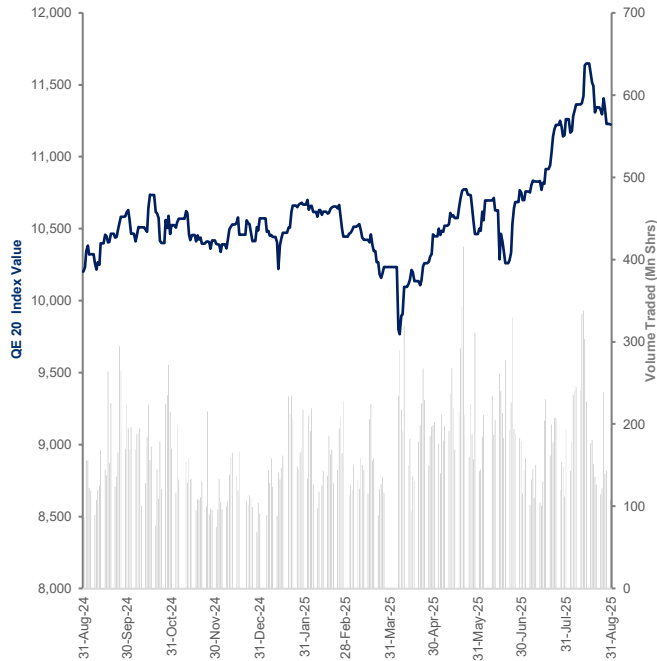
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	(0.03%)	240.05
ADNOC Logistisc & Services	5.44	0.18%	129.41
ADNOCGAS UH EQUITY	3.33	(0.89%)	66.87
Al Dar Properties Co.	9.62	(1.03%)	46.04
Abu Dhabi Commercial Bank	15.14	0.80%	43.86

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	669,847.8	(0.1%)	0.2%	7.8%
Banking & Finance Sector	332,445.6	(0.1%)	0.5%	8.9%
Goods & Consumer Services	32,036.9	(0.6%)	1.4%	4.1%
Industrial Sector	154,246.7	(0.3%)	(1.3%)	3.9%
Insurance Sector	10,913.4	0.6%	(3.5%)	(1.7%)
Real Estate	47,270.8	(1.0%)	5.6%	8.5%
Telecom	51,929.5	0.7%	(2.4%)	16.1%
Transport	41,004.9	0.5%	1.0%	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	16.10	1.9%
Commercial Bank PSQC/The	4.77	1.5%
Qatar Insurance Co SAQ	2.03	1.4%
Ooredoo QPSC	12.98	0.8%
Barwa Real Estate Co	2.76	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Meeza	3.32	(3.5%)
Baladna	1.57	(2.2%)
Qatar German Co for Medical De	1.68	(1.9%)
Al Faleh Educational Holding	0.74	(1.9%)
Diala Brokerage & Investments	1.05	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,222.38	(4.46)	(0.0%)	(0.3%)	6.2%
Market Cap (QAR Mn)	669,848	(906)	(0.1%)	0.2%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	108.4	(35.0)	(24.4%)	180.5	155.7
Value Traded (QAR Mn)	279.0	(80.1)	(22.3%)	445.8	454.5
No. of Trades	16,995	(121)	(0.7%)	18,869	15,069

Market Breadth	▲ 13	▼ 34	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.22	24,645
Baladna	1.57	12,425
Masraf Al Rayan QSC	2.38	9,689
Mazaya Qatar Real Estate Devel	0.63	7,002
Investment Holding Group	4.10	6,375

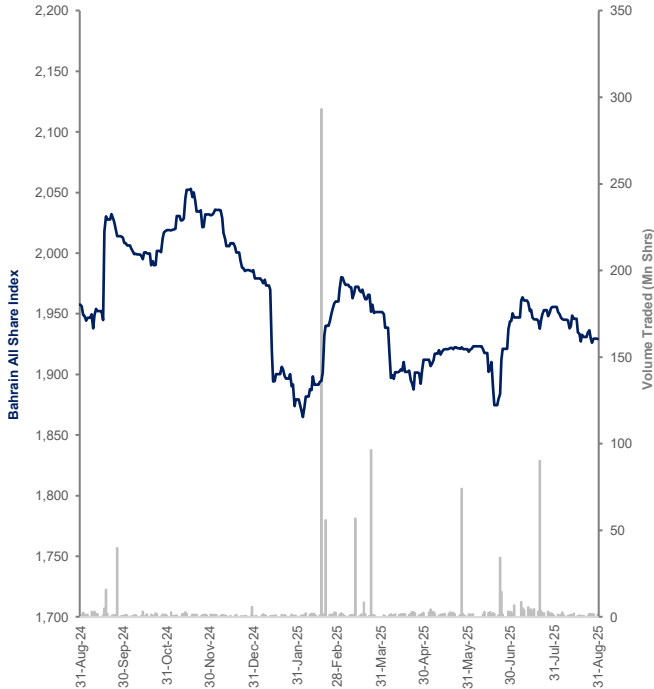
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.22	(1.69%)	30.28
Qatar Islamic Bank SAQ	24.30	(0.82%)	27.26
Investment Holding Group	4.10	(1.28%)	26.19
Masraf Al Rayan QSC	2.38	(1.04%)	23.22
Baladna	1.57	(2.25%)	19.58

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,623.7	(0.0%)	(3.1%)	7.8%
Materials	1,263.8	1.7%	(6.1%)	(31.5%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	248.8	0.0%	(1.3%)	6.5%
Consumer Staples	111.9	0.0%	0.4%	(10.9%)
Financials	22,929.5	(0.1%)	(3.1%)	11.9%
Communication Services	873.4	0.2%	(2.7%)	(0.9%)
Real Estate	70.3	(1.3%)	(3.0%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.89	1.7%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.38	(3.6%)
Seef Properties BSC	0.12	(1.6%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,929.18	(0.30)	(0.0%)	(1.4%)	(2.9%)
Market Cap (BHD Mn)	25,623.7	(1.2)	(0.0%)	(3.1%)	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,255	(376)	(23.0%)	6,115.3	7,283.5
Value Traded (BHD '000)	495	40	8.8%	3,519.8	2,072.7
No. of Trades	50	(6)	(10.7%)	48	48

Market Breadth	▲ 2	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.38	501
Al Salam Bank-Bahrain BSC	0.23	227
Aluminium Bahrain B.S.C	0.89	216
Ithmaar Holding BSC	0.03	105
Bahrain Telecommunications Co	0.49	70

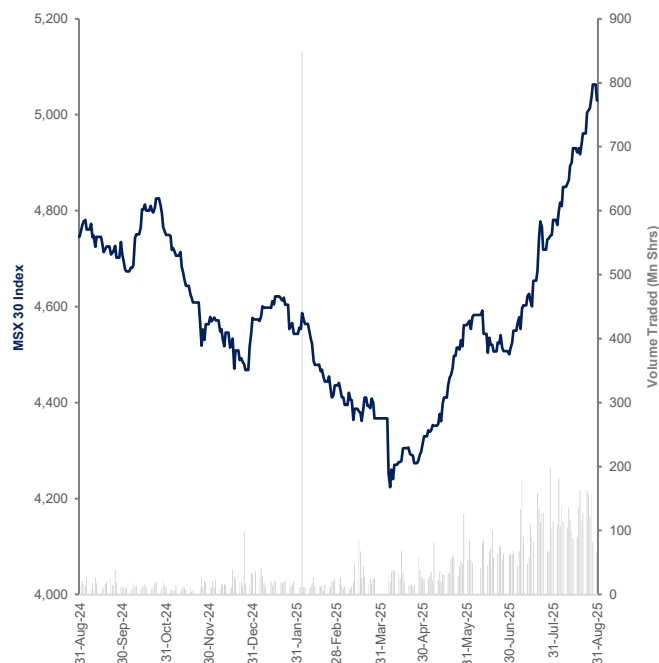
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.89	1.71%	0.19
GFH FINANCIAL GROUP BSC	0.38	(3.55%)	0.19
Al Salam Bank-Bahrain BSC	0.23	(0.44%)	0.05
Bahrain Telecommunications Co	0.49	0.20%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,007.3	(0.9%)	4.2%	14.6%
Financial	5,795.1	(0.1%)	3.3%	11.4%
Industrial	5,515.3	(2.2%)	4.3%	20.9%
Services	2696.9	0.0%	5.9%	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.12	3.3%
Dhofar Generating Company	0.08	2.6%
Sharqiya Investment Holding Co.	0.087	2.4%
National Finance Co.	0.13	2.3%
Phoenix Power Co.	0.10	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.75	(6.0%)
OQ Exploration & Production SA	0.35	(3.9%)
Al Madina Invesment H Olding Co.	0.04	(2.4%)
Abraj Energy Services	0.27	(1.4%)
Gulf International Chemicals Co.	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,029.89	(32.90)	(0.6%)	5.2%	9.9%
Market Cap (OMR Mn)	14,007.3	(130.32)	(0.9%)	4.2%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	64,957.1	(16,634.2)	(20.4%)	59,596.6	27,365.5
Value Traded (OMR '000)	11,698.5	(2,830.0)	(19.5%)	9,245.5	2,768.1

Market Breadth	▲ 17	▼ 11	= 91
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Asyad Shipping Company	0.13	18,225
OQ BASE INDUSTRIES (SFZ)	0.14	9,621
OQ Gas Networks	0.16	9,338
Sohar Bank	0.15	8,504
Bank Muscat	0.32	7,049

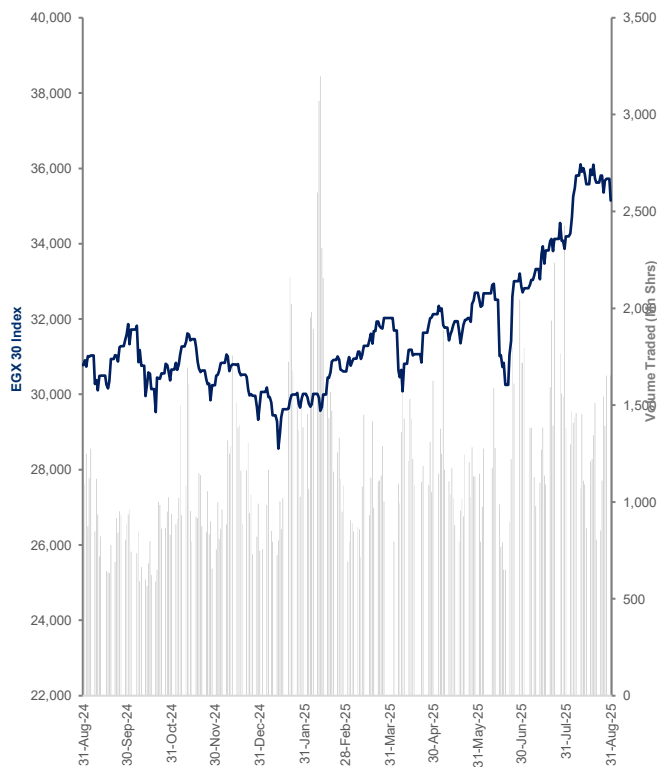
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Asyad Shipping Company	0.13	0.00%	2.40
Bank Muscat	0.32	0.00%	2.22
OQ Gas Networks	0.16	(1.22%)	1.51
OQ BASE INDUSTRIES (SFZ)	0.14	(1.39%)	1.38
Sohar Bank	0.15	(1.36%)	1.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,315,327.5	(2.1%)	1.6%	9.3%
Banks	481,023.7	(5.1%)	(3.1%)	9.9%
Basic Resources	260,558.9	(0.2%)	(1.4%)	(11.3%)
Industrial Goods	178,867.4	(0.2%)	0.5%	0.6%
Health Care & Pharmaceuticals	73,377.5	(1.6%)	12.5%	50.1%
Real Estate	333,206.4	(2.2%)	0.5%	7.4%
Travel and Leisure	59,132.1	0.1%	2.0%	(13.8%)
Food, Beverages & Tobacco	225,556.0	(0.8%)	6.9%	20.8%
Energy and Support Services	18,914.5	0.0%	1.4%	(2.9%)
Trade and Distributors	24,822.5	(2.1%)	2.6%	38.4%
Shipping and Transport	72,759.8	(0.7%)	(1.0%)	(5.3%)
Education Services	35,656.2	(1.3%)	20.4%	48.3%
Contracting and Construction Eng	58,913.1	0.3%	8.1%	45.9%
Textiles and Durables	29,212.0	(1.4%)	(5.2%)	2.0%
Building Materials	55,380.6	(3.4%)	4.9%	143.3%
Media & Communication Services	195,395.9	(2.4%)	7.5%	30.0%
Paper and Packaging	2,378.4	(0.9%)	2.8%	12.3%
Non-bank Financial Services	210,172.3	(1.7%)	1.6%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Middle Egypt Flour Mills	104.76	20.0%
North Cairo Mills	116.23	20.0%
South Cairo & Giza Mills & Bakeries	130.84	20.0%
Alexandria Flour Mills	51.81	20.0%
East Delta Flour Mills	396.26	18.7%

Worst Return Performers	Price (EGP)	Daily % Chg
El Arabia for Land Reclamation	367.20	(20.0%)
General Company For Land Reclamation,Development & Reconst	188.16	(19.5%)
Wadi Kom Ombo Land Reclamation	236.32	(19.0%)
Saudi Egyptian Investment & Finance	120.07	(12.4%)
Contact Financial Holding	4.85	(8.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.31	535,912
Arab Developers Holding	0.19	139,804
Orascom Investment Holding	1.13	125,583
The Egyptian Modern Education Systems	0.49	109,042
Orascom Financial Holding	0.67	89,776

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,148.14	(579.1)	(1.6%)	2.8%	18.2%
Market Cap (EGP Mn)	2,315,327.5	(49,470.9)	(2.1%)	1.6%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,654.6	2.1	0.1%	1,297.2	926.0
Value Traded (EGP Mn)	4,089.3	181.2	4.6%	3,756.1	4,221.5
No. of Trades	129,272	21,741	20.2%	93,669	119,194

Market Breadth	▲ 42	▼ 139	▬ 40
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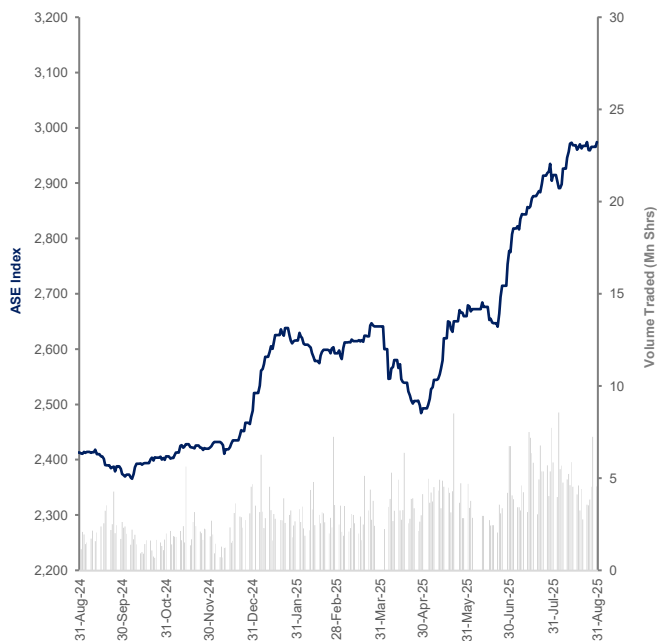
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	7.71	(4.70%)	251.38
Orascom Construction PLC	400.00	2.57%	190.81
Cairo Oils & Soap	0.31	(5.49%)	173.10
Orascom Investment Holding	1.13	(2.59%)	144.71
General Company For Land Reclamation,Development & Reconstru	188.16	(19.47%)	126.08

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,219.4	0.1%	1.6%	27.4%
Banks	9,180.7	0.3%	1.2%	19.9%
Insurance	350.1	0.0%	(0.4%)	26.4%
Diversified Financial Services	281.6	(0.2%)	6.9%	3.6%
Real Estate	355.2	(0.3%)	1.1%	16.4%
Health Care Services	49.3	(0.8%)	(0.8%)	(4.3%)
Educational Services	306.4	(0.5%)	(1.5%)	9.8%
Hotels and Tourism	244.6	(0.2%)	1.2%	(5.1%)
Transportation	127.4	(0.2%)	3.8%	18.4%
Technology and Communication	559.1	0.3%	1.0%	2.9%
Utilities and Energy	1,081.2	0.5%	1.0%	12.6%
Commercial Services	295.9	0.1%	0.1%	3.6%
Pharmaceutical and Medical Industries	70.0	1.2%	3.2%	6.1%
Chemical Industries	62.2	1.2%	0.3%	7.9%
Food and Beverages	187.5	(0.2%)	(1.9%)	(14.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,911.2	(0.0%)	2.5%	49.9%
Engineering and Construction	92.7	(0.1%)	1.2%	(15.3%)
Electrical Industries	32.2	3.4%	4.5%	58.6%
Textiles Leathers and Clothings	31.2	(1.4%)	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED FINANCIAL INVESTMENTS	1.51	4.9%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.50	4.2%
DAR AL AMAN FOR ISLAMIC FINANCE	0.78	4.0%
JORDAN DECAPOLIS PROPERTIES	0.31	3.3%
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.71	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.38	(5.0%)
CENTURY INVESTMENT GROUP	0.50	(3.8%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)
RUMM FINANCIAL BROKERAGE	0.29	(3.3%)
LATENT ENERGIES FOR INVESTMENTS	0.94	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.71	667
SPECIALIZED INVESTMENT COMPOUNDS	1.46	281
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.80	185
DARAT JORDAN HOLDINGS	0.62	175
CENTURY INVESTMENT GROUP	0.50	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,974.35	8.67	0.3%	2.0%	19.5%
Market Cap (JD Mn)	22,219.36	28.45	0.1%	1.6%	27.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,550.9	(2,685.4)	(37.1%)	3,803.3	2,395.7
Value Traded (JD ^{'000})	7,470.4	(2,119.2)	(22.1%)	7,638.7	2,918.9
No. of Trades	2,882	(761)	(20.9%)	2,665	1,534

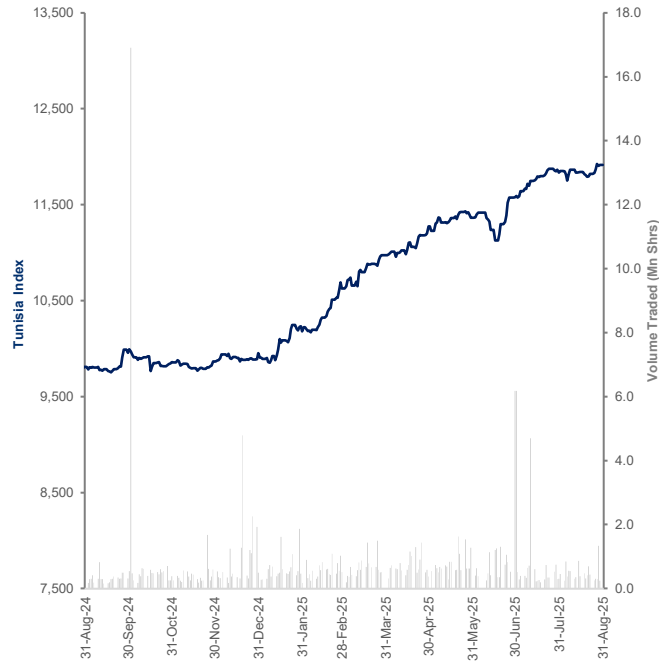
Market Breadth	▲ 30	▼ 29	■ 102
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.22	0.00%	0.56
ARAB BANK	5.90	0.17%	0.48
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.71	2.90%	0.47
SPECIALIZED INVESTMENT COMPOUNDS	1.46	(2.67%)	0.42
CAPITAL BANK OF JORDAN	2.35	0.43%	0.16

Tunisia Stock Exchange Daily Report

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,109.8	(0.0%)	0.9%	16.1%
Banking	12,111.8	(0.2%)	1.1%	4.2%
Insurance	1,061.6	(0.5%)	0.1%	8.2%
Leasing	1,165.3	0.3%	5.9%	27.6%
Financial Services	2,754.1	(0.1%)	(1.2%)	76.3%
Industrial	2,538.2	0.4%	6.1%	23.2%
Chemical Industry	486.8	(2.3%)	0.5%	14.7%
Food & Beverage	4,766.0	(0.1%)	(3.5%)	19.3%
Retailing	1,624.1	0.6%	8.4%	42.1%
Others	1,602.1	0.7%	(1.1%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.51	4.1%
Societe des Industries Pharmac	5.20	4.0%
Universal Auto Distributors Ho	0.58	3.6%
Telnet Holding	7.00	2.9%
City Cars	17.99	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.00	(6.8%)
Industries Chimiques du Fluor	108.20	(5.1%)
Atelier du Meuble Interieurs S	6.44	(4.6%)
BH Assurance	63.03	(4.5%)
Banque Nationale Agricole	8.80	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,914.72	10.65	0.1%	0.7%	19.7%
Market Cap (DT Mln)	28,110	(11.89)	(0.0%)	0.9%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	244.7	(1,089.6)	(81.7%)	713.2	539.2
Value Traded ('000 DT)	3,160.9	(12,973.0)	(80.4%)	7,504.3	4,892.5
No. of Trades	1,143	(186)	(14.0%)	1,557	1,139

Market Breadth

▲ 18 ▼ 20 = 26

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	6.00	34
Societe D'Articles Hygieniques	12.47	26
Poulina Group	15.30	25
Telnet Holding	7.00	22
Societe Frigorifique et Brasse	12.75	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.30	(0.13%)	0.38
Tunisie Leasing SA	33.80	0.00%	0.36
Societe D'Articles Hygieniques	12.47	0.00%	0.33
Industries Chimiques du Fluor	108.20	(5.09%)	0.32
Banque Internationale Arabe de	94.00	0.00%	0.21

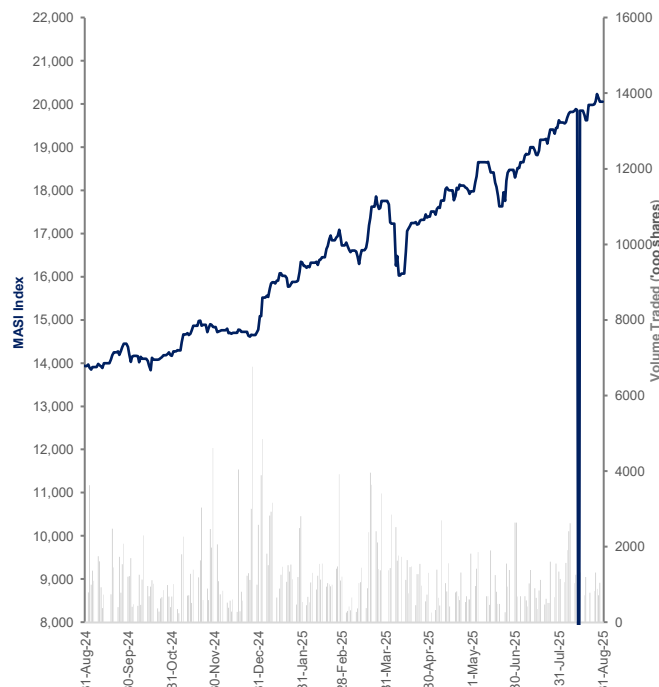
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	835,023.7	(0.2%)	1.4%	35.4%
Banking	323,085.2	(0.4%)	0.8%	27.8%
Beverages	8,359.9	0.4%	2.2%	(8.3%)
Chemicals	3,358.2	(3.5%)	11.7%	32.8%
Construction & Building Material	90,692.2	(0.4%)	5.3%	18.8%
Distributors	20,983.5	(2.5%)	6.5%	25.6%
Electricity	68,052.9	(0.4%)	(2.2%)	115.3%
Food Producers & Processors	30,772.7	2.3%	(2.2%)	17.3%
Holding Companies	7,446.0	(1.7%)	6.3%	49.1%
Insurance	36,180.6	0.3%	2.5%	17.4%
Investment & other Finance	3,805.4	(4.5%)	4.2%	1.5%
Leisures & Hotel	5,802.4	0.0%	8.3%	80.8%
Materials, Software & Computer	5,973.2	(1.5%)	4.2%	4.8%
Mining	77,537.7	0.9%	(1.1%)	92.7%
Oil & Gas	15,400.0	0.7%	2.3%	19.1%
Real Estate	27,310.3	(1.5%)	7.1%	3.4%
Telecommunications	108,919.9	0.1%	1.1%	51.1%
Transport	1,184.3	0.8%	5.2%	(11.9%)
Forestry & Paper	159.3	(10.0%)	1.5%	62.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	300.00	5.26%
Cosumar	237.95	1.30%
Wafa Assurance	5250.00	1.16%
Managem SA	5789.00	1.05%
CTM	966.00	0.84%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	490.25	(10.00%)
Med Paper SA	33.29	(9.98%)
SNEP	656.00	(5.73%)
Eqdom	1186.00	(5.50%)
Salafin	584.00	(3.31%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	20,054.88	(83.34)	(0.4%)	2.2%	35.8%
Market Cap (MAD Mn)	835,024	(1,775)	(0.2%)	1.4%	35.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,043.8	327.2	45.7%	1,264.7	1,268.7
Value Traded (MAD Mn)	312.86	13.23	4.4%	268.3	149.6

Market Breadth	▲ 13	▼ 21	= 7
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Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Maroc Telecom	123.90	264.7
Douja Promotion Groupe Addoha	38.50	203.3
Attijariwafa Bank	781.00	161.4
Banque Centrale Populaire	323.00	103.8
Auto Hall	95.00	40.7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	781.00	0.00%	124.95
LafargeHolcim Maroc SA	2144.00	0.00%	30.10
Maroc Telecom	123.90	0.12%	29.20
Banque Centrale Populaire	323.00	0.53%	24.85
Fenie Brossette	490.25	(10.00%)	14.49

Source: Bloomberg, Kamco Research

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