

## MENA Markets Daily Report

September 1, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,822.04	0.0%	4.6%	(7.9%)
		Kuwait	Main 50 Index	▼	5,904.56	(0.2%)	7.6%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	6,070.67	(0.1%)	9.0%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,180.92	0.0%	5.3%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,145.15	0.2%	1.5%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,325.45	(0.2%)	6.5%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,783.17	1.1%	(1.3%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,284.93	0.6%	(3.1%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲	10,203.04	0.7%	(5.8%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼	1,957.49	(0.0%)	(0.7%)	4.0%
Egypt	10	Oman	MSX 30 Index	▲	4,746.41	0.6%	5.1%	(7.1%)
Jordan	11	Egypt	EGX 30	▲	30,774.19	0.2%	23.6%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,413.14	0.2%	(0.7%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,810.08	0.2%	12.1%	7.9%
		Morocco	MASI	▲	13,935.08	0.2%	15.2%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,842.21	0.7%	(4.5%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	915.60	(1.9%)	(15.2%)	11.6%
		India	SENSEX	▲	82,365.77	0.3%	14.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	136,041.35	(1.0%)	1.4%	22.3%
		Mexico	BOLSA Index	▲	53,138.96	1.3%	(7.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,094.96	(0.2%)	7.0%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,632.16	0.0%	14.6%	21.8%
		Asia	MSCI Asia Pacific	▼	574.28	(0.1%)	8.6%	4.6%
		Europe	DJ Stoxx 600	▲	524.57	0.8%	9.5%	12.7%
		Europe	FTSEurofirst 300	▲	2,081.25	0.8%	10.2%	12.5%
		U.S.A	S&P 500	=	5,591.96	0.0%	17.2%	24.2%
		U.S.A	DJIA	▲	41,335.05	0.6%	9.7%	13.7%
		U.S.A	NASDAQ Composite	▼	17,516.43	(0.2%)	16.7%	43.4%
		UK	FTSE 100	▲	8,379.64	0.4%	8.4%	3.8%
		Germany	DAX	▲	18,912.57	0.7%	12.9%	20.3%
		Japan	NIKKEI 225	▲	38,647.75	0.7%	15.5%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,989.07	1.1%	5.5%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	101.34	0.3%	0.01%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.17%)	3.43%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.11	(0.39%)	0.34%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.64%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	79.94	1.6%	3.8%	(10.3%)
		Oil	NYMEX	▲	75.91	1.9%	5.9%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.14	1.9%	(22.1%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,521.40	0.7%	22.2%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.42	1.0%	23.6%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	59,532.78	0.3%	40.1%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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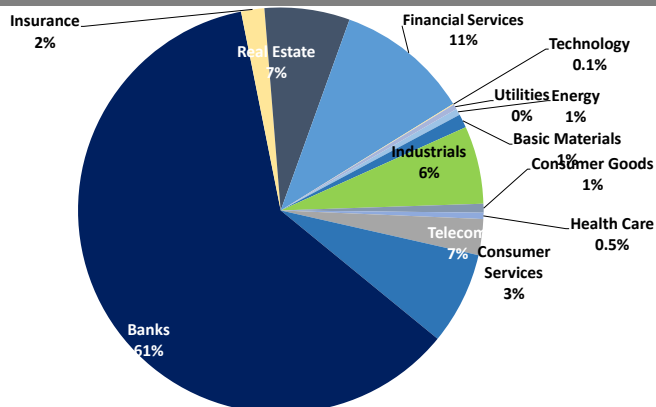
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

September 1, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,410.9	19.3	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubayan Bank	2,470.1	27.8	10.2%
4- Zain	2,020.7	12.0	14.6%
5- Gulf Bank	1,205.4	19.0	7.9%
6- Mabanee Co.	1,197.0	18.2	10.4%
7- Commercial Bank of Kuwait	998.9	9.5	15.7%
8- Ahli Bank of Kuwait	713.0	14.2	8.3%
9- Burgan Bank	698.5	15.0	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,679	15.61	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.096	0.016	20.0%
Kuwait Hotels Co.	0.166	0.015	9.9%
Amar For Finance And Leasing Co.	0.061	0.004	7.0%
Arabi Holding Group Co.	0.423	0.025	6.3%
Kuwait Real Estate Holding Co.	0.034	0.002	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.056	(0.005)	(8.0%)
Dar Al Thuraya Real Estate Co.	0.097	(0.005)	(4.8%)
Injazzat Real Estate Development Co.	0.100	(0.005)	(4.8%)
Wethaq Takaful Insurance Co.	0.038	(0.002)	(4.2%)
Shuaiba Industrial Co.	0.186	(0.008)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.180	4.7%	26,322,889
Kuwait Finance House	0.727	0.3%	21,773,491
Warba Bank	0.197	(1.5%)	16,461,908
GFH Financial Group	0.103	0.0%	14,070,162
National Bank of Kuwait	0.878	0.3%	12,998,976

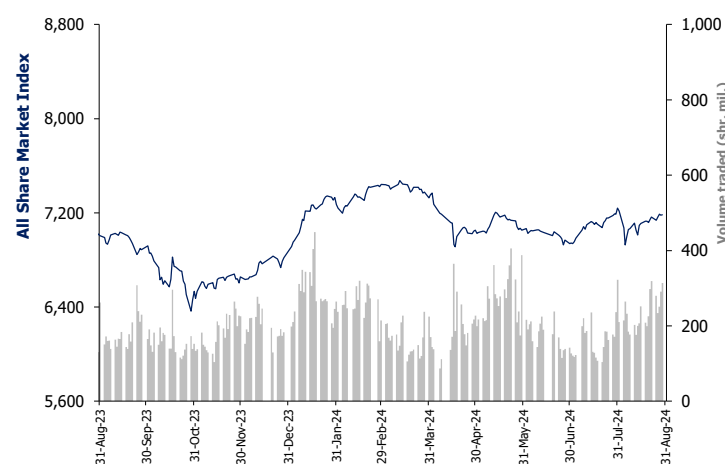
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,950.3	▲	0.0%	(0.9%)	3.6%
Energy	215.6	▲	1.8%	2.5%	12.6%
Basic Materials	461.0	▼	(0.6%)	8.9%	8.7%
Industrials	2,601.6	▲	0.1%	(2.9%)	(15.7%)
Consumer Staples	300.0	▼	(1.9%)	0.9%	50.6%
Health Care	211.7	=	0.0%	(5.7%)	(8.8%)
Consumer Discretionary	1,201.2	▼	(1.4%)	4.7%	10.6%
Telecommunications	3,094.0	▼	(0.2%)	2.1%	(8.3%)
Banks	25,552.7	▲	0.2%	(1.4%)	4.4%
Insurance	783.4	▼	(1.7%)	(17.3%)	(14.3%)
Real Estate	2,851.0	▲	0.1%	0.8%	10.4%
Financial Services	4,487.8	▼	(0.0%)	1.0%	20.4%
Technology	22.0	▼	(1.3%)	(1.8%)	176.7%
Utilities	168.3	▼	(0.6%)	(5.0%)	(11.6%)

Market Breadth	 51	 67	 27		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,822.04	2.4	0.0%	(1.0%)	4.6%
Main 50 Index	5,904.56	(13.3)	(0.2%)	(0.6%)	7.6%
Main Market Index	6,070.67	(6.5)	(0.1%)	0.0%	9.0%
All Share Market Index	7,180.92	0.5	0.0%	(0.8%)	5.3%
Market Cap (KWD Mn)	41,950.31	1.3	0.0%	(0.9%)	3.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

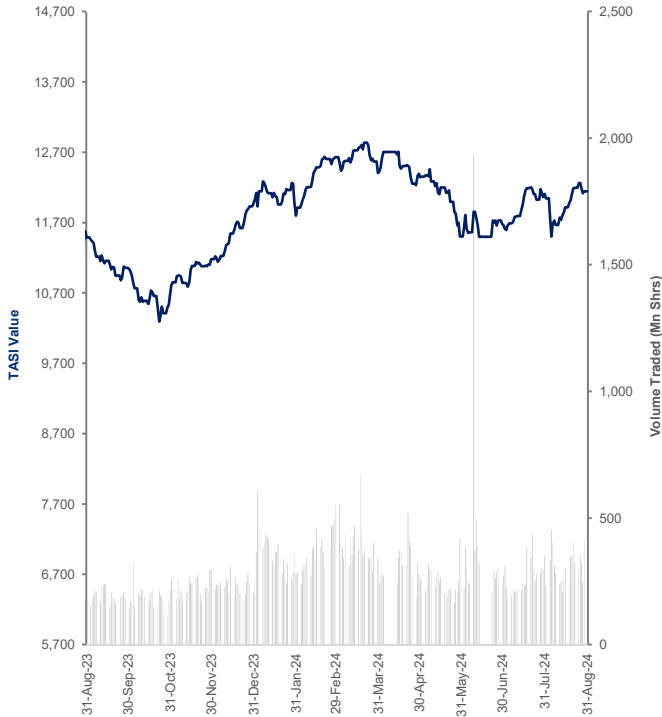
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	313.1	22.6	7.8%	219.8	156.2
Value Traded (KWD Mn)	85.5	13.5	18.7%	53.7	41.9
No. of Trades	19,315	944	5.1%	14,078	9,458

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	0.3%	15,803,808
National Bank of Kuwait	0.878	0.3%	11,398,590
Arzan Financial Group For Fin. & Invest.	0.180	4.7%	4,669,384
Int'l Financial Advisors Co.	0.343	(2.0%)	4,047,813
Boubayan Petrochemicals Co.	0.655	(0.8%)	3,779,567

## Saudi Tadawul Daily Report

September 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,223,457.3	0.5%	0.9%	(9.2%)
Energy	6,846,515.4	0.7%	1.3%	(15.2%)
Materials	637,524.2	(0.0%)	(2.4%)	(10.0%)
Capital Goods	60,946.9	(0.6%)	4.3%	35.0%
Commercial & Professional Svc	14,124.0	(0.3%)	(2.9%)	22.7%
Transportation	54,154.9	0.9%	(1.0%)	30.8%
Consumer Durables & Apparel	4,564.1	0.1%	2.8%	10.0%
Consumer Services	69,875.6	0.6%	(0.5%)	(0.2%)
Media	46,627.7	(0.1%)	(1.2%)	76.4%
Consumer Discretionary Distribution &	30,689.8	0.1%	2.1%	(10.6%)
Consumer Staples Distribution & Retail	51,916.1	0.6%	0.9%	(1.7%)
Food & Beverages	120,390.8	(1.5%)	(5.1%)	7.9%
Health Care Equipment & Svc	191,255.9	(0.0%)	0.6%	13.1%
Pharma, Biotech & Life Science	19,086.0	0.0%	12.5%	51.6%
Banks	951,143.3	0.2%	(3.1%)	(3.1%)
Financial Services	71,581.2	3.3%	(1.4%)	26.1%
Insurance	103,757.6	(1.8%)	1.2%	33.6%
Telecommunication Services	266,938.4	0.5%	8.7%	5.1%
Utilities	410,645.8	0.8%	5.3%	42.4%
REITs	16,310.0	0.6%	0.2%	(8.6%)
Real Estate Mgmt & Dev't	125,792.2	0.3%	5.1%	25.0%
Software & Services	129,617.2	(0.9%)	4.6%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allianz Saudi Fransi Cooperati	17.82	6.5%
Kingdom Holding Co	9.24	5.0%
National Co for Learning & Edu	207.40	4.4%
Sedco Capital REIT Fund	8.09	4.1%
Ataa Educational Co	75.40	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	202.00	(4.3%)
Saudi Pharmaceutical Industrie	33.55	(3.2%)
Saudi Arabian Amiantit Co	29.30	(3.1%)
National Agriculture Dev.	28.10	(3.1%)
Al Hammadi Co for Development	44.60	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	27.95	74,727
Al-Baha Development & Investme	0.12	27,953
Saudi National Bank	35.00	22,103
Rabigh Refining & Petrochemica	8.20	13,165
Shams	0.87	12,852

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,145.15	28.00	0.2%	0.3%	1.5%
Market Cap (SAR Mn)	10,223,457	53,736	0.5%	0.9%	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	417.3	169.5	68.4%	332.7	200.2
Value Traded (SAR Mn)	12,238.4	5,397.6	78.9%	8,129.3	5,256.3
No. of Trades	601,935	98,782	19.6%	530,564	363,148

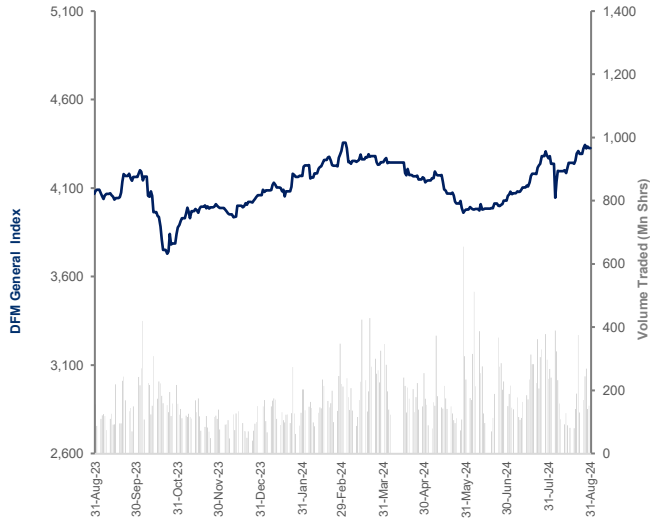
Market Breadth	▲ 102	▼ 119	= 25
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.95	0.7%	2085.72
Al Rajhi Bank	88.10	1.6%	808.97
Saudi National Bank	35.00	(0.6%)	773.69
Al Rajhi Co for Co-operative I	202.00	(4.3%)	685.64
Saudi Telecom Co	43.00	0.7%	437.28

## Dubai Financial Market Daily Report

September 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	723,071.4	(0.2%)	1.0%	5.5%
Financials	316,093.7	(0.7%)	0.6%	8.9%
Real Estate	130,364.5	0.1%	(0.3%)	10.8%
Industrial	85,420.9	0.3%	4.7%	(6.4%)
Materials	897.0	0.0%	(3.8%)	4.2%
Consumer Staples	30,094.2	1.0%	3.7%	23.4%
Consumer Discretionary	3,841.0	(0.3%)	(3.2%)	(7.3%)
Telecommunication	28,466.7	0.6%	3.8%	21.0%
Utilities	127,893.6	(0.0%)	0.1%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.00	13.5%
Watania International Holding	0.72	2.9%
Dubai Taxi Company	2.30	2.7%
Islamic Arab Insurance Com	0.38	2.5%
National International Holding	1.35	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	5.00	(4.8%)
Al Ramz Corporation Investment and Development PJSC	1.55	(3.1%)
Shuaa Capital	0.23	(2.9%)
Commercial Bank Of Dubai	6.29	(1.7%)
Mashreqbank	217.00	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	8.44	19,133
Drake & Scull International	0.40	16,729
Spinneys1961 Holdings PLC	1.49	12,858
Parkin Company	3.54	12,693
Ithmaar Holding	0.22	9,813

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,325.45	(8.81)	(0.2%)	1.3%	6.5%
Market Cap (AED Mn)	723,071	(1,363)	(0.2%)	1.0%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	151.4	9.9	7.0%	193.2	235.4
Value Traded (AED Mn)	494.2	188.2	61.5%	379.9	401.2
No. of Trades	10,911	(32)	(0.3%)	8,992	7,706

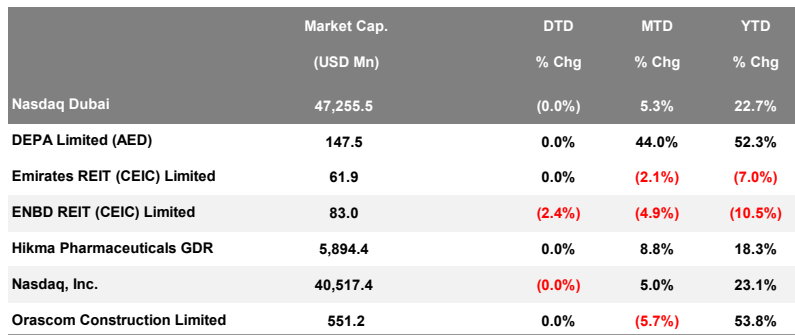
Market Breadth	▲ 18	▼ 23	= 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.44	(0.24%)	161.91
Emirates Nbd	19.70	(1.01%)	99.39
Dubai Islamic Bank	6.17	0.49%	57.15
Parkin Company	3.54	(0.84%)	45.09
Spinneys1961 Holdings PLC	1.49	(1.32%)	19.18

Source: Bloomberg, Kamco Research

September 1, 2024

## Sector Returns



Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector.

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,783.17	42.45	1.1%	1.7%	(1.3%)
Market Cap (USD Mn)	47,256	(2.0)	(0.0%)	5.3%	22.7%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.01675	(0.00)	(5.4%)	0.259	0.22
Value Traded (USD Mn)	0.00556	(0.00)	(20.6%)	0.1	0.23
No. of Trades	1	(1.00)	(50.0%)	4	7

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Enbd Reit (Ceic) Limited	0.33	(2.35%)	0.01

Market Breadth ▲ 0 ▼ 1 = 5

## Abu Dhabi Securities Exchange Daily Report

September 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,737,216.4	0.3%	(1.0%)	(5.9%)
Financials	1,351,806.8	0.0%	(1.5%)	0.1%
Telecommunication	199,770.4	2.9%	11.4%	(4.7%)
Consumer Discretionary	71,827.3	0.4%	(3.2%)	7.0%
Industrial	240,028.7	0.7%	0.9%	(0.8%)
Real Estate	62,167.7	3.0%	(0.6%)	34.8%
Basic Materials	97,328.8	(0.0%)	3.6%	(1.6%)
Energy	357,943.7	0.0%	(0.4%)	2.4%
Utilities	284,458.6	(0.8%)	(7.3%)	(27.7%)
Consumer Staples	16,243.1	3.0%	(3.7%)	(9.4%)
Health Care	55,641.2	(0.1%)	(8.6%)	(31.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.20	6.2%
Sharjah Cement & Industrial Development Co.	0.62	6.2%
Phoenix Group	1.66	5.1%
Emirates Telecommunication Group	18.14	3.7%
Agility Global PLC	1.16	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.53	(4.0%)
Abu Dhabi Aviation Co.	6.48	(3.9%)
Ras Al-Khaimah Co. For White Cement	1.08	(1.8%)
Ras Al Khaimah Ceramics	2.30	(1.7%)
BAYANAT AI PLC	2.31	(1.7%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,284.93	52.37	0.6%	(0.6%)	(3.1%)
Market Cap (AED Mn)	2,737,216	8,416	0.3%	(1.0%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	557.1	363.0	187.0%	253.0	209.4
Value Traded (AED Mn)	2,570.3	1,738.2	208.9%	973.8	1,186.3
No. of Trades	20,329	3,397	20.1%	14,757	11,861

Market Breadth	▲ 33	▼ 18	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	4.40	264,013
Multiply Group	2.13	74,705
Apex Investment	2.25	21,473
Al Dar Properties Co.	7.34	20,499
Alef Education	1.24	17,889

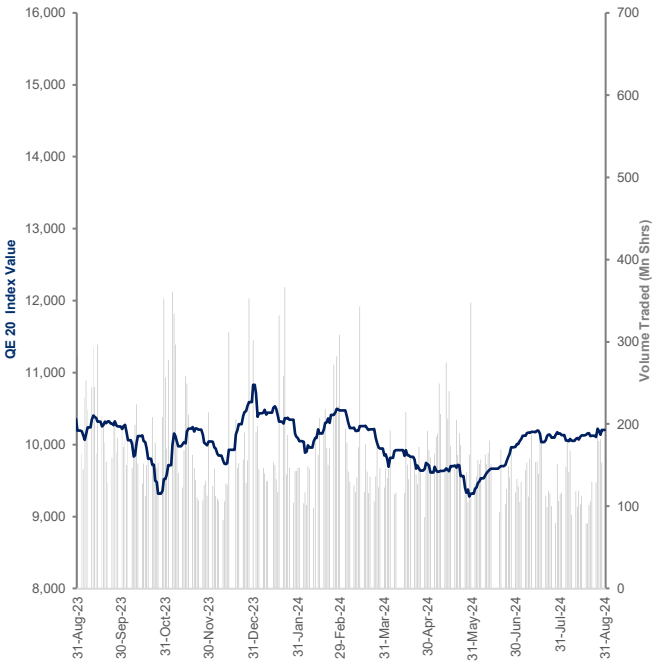
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Drilling	4.40	0.23%	1160.71
Emirates Telecommunication Group	18.14	3.66%	192.01
International Holdings Company PJSC	404.10	(0.47%)	176.16
Multiply Group	2.13	(0.47%)	159.98
Al Dar Properties Co.	7.34	3.23%	149.54

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,748.1	0.7%	0.8%	(5.3%)
Banking & Finance Sector	285,144.8	1.2%	1.9%	(7.8%)
Goods & Consumer Services	30,091.8	(1.0%)	(1.0%)	(4.7%)
Industrial Sector	147,612.8	0.6%	(1.3%)	(5.2%)
Insurance Sector	11,097.0	1.5%	3.4%	(14.9%)
Real Estate	34,843.7	0.8%	(2.0%)	(9.5%)
Telecom	42,903.6	(0.5%)	5.6%	(3.8%)
Transport	40,054.4	0.6%	(0.6%)	23.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	3.81	2.4%
Qatar Insurance Co SAQ	2.15	2.3%
Masraf Al Rayan QSC	2.30	2.2%
Mannai Corp QSC	3.84	1.6%
Mesaieed Petrochemical Holding	1.65	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	14.55	(2.3%)
Qatari Investors Group QSC	1.46	(2.0%)
Al Faleh Educational Holding	0.84	(1.8%)
Widam Food Co	2.86	(1.7%)
Qatar Cinema & Film Distributi	2.66	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,203.04	66.05	0.7%	0.5%	(5.8%)
Market Cap (QAR Mn)	591,748	4,253	0.7%	0.8%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	153.1	(28.3)	(15.6%)	155.7	172.3
Value Traded (QAR Mn)	586.1	154.6	35.8%	454.5	481.6
No. of Trades	13,738	(1,572)	(10.3%)	15,069	16,394

Market Breadth	▲ 35	▼ 12	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.30	13,769
Mesaieed Petrochemical Holding	1.65	10,966
Al Faleh Educational Holding	0.84	10,953
Dukhan Bank	3.81	9,246
Qatar National Bank QPSC	15.84	9,226

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.84	1.21%	146.02
Qatar Islamic Bank SAQ	19.54	0.93%	41.02
Industries Qatar QSC	12.90	0.78%	39.97
Dukhan Bank	3.81	2.42%	34.78
Masraf Al Rayan QSC	2.30	2.18%	31.45

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

September 1, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,091.5	(0.0%)	(1.8%)	5.5%
Materials	1,576.2	(0.4%)	3.7%	(3.1%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	232.7	0.0%	0.9%	(6.8%)
Consumer Staples	139.7	0.0%	1.1%	(5.2%)
Financials	31,043.3	0.0%	(2.1%)	6.4%
Communication Services	900.1	0.0%	(2.9%)	0.9%
Real Estate	66.1	(1.2%)	(5.1%)	(19.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Invest BSC	0.51	9.5%
BBK BSC	0.51	1.0%

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Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.10	(6.6%)
GFH FINANCIAL GROUP BSC	0.33	(1.2%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)
Aluminium Bahrain B.S.C	1.11	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.12	1,050
Al Salam Bank-Bahrain BSC	0.21	503
Aluminium Bahrain B.S.C	1.11	226
GFH FINANCIAL GROUP BSC	0.33	168
National Bank of Bahrain BSC	0.50	144

Source: Bloomberg, Kamco Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,957.49	(0.57)	(0.0%)	(0.6%)	(0.7%)
Market Cap (BHD Mn)	34,091.5	(2.2)	(0.0%)	(1.8%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,461	1,392	130.1%	7,283.5	3,233.1
Value Traded (BHD '000)	694	(67)	(8.8%)	2,072.7	1,139.1
No. of Trades	79	31	64.6%	48	56

Market Breadth	▲ 2 ▼ 4 = 37
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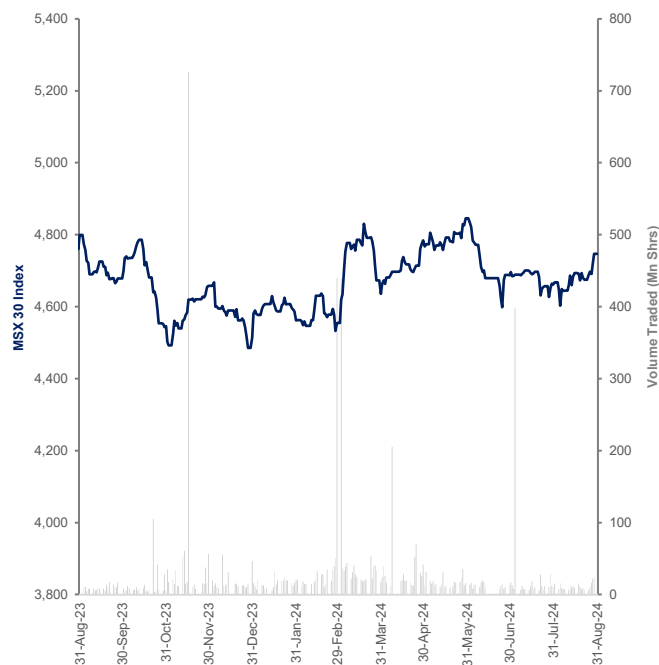
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.11	(0.45%)	0.25
Seef Properties BSC	0.12	0.00%	0.13
Al Salam Bank-Bahrain BSC	0.21	(0.47%)	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.07
GFH FINANCIAL GROUP BSC	0.33	(1.19%)	0.06



### Muscat Stock Exchange Daily Report

September 1, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,205.4	0.5%	1.4%	3.6%
Financial	5,083.6	0.6%	2.1%	3.2%
Industrial	1,558.7	0.9%	1.0%	7.2%
Services	2563.0	0.2%	0.1%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.31	9.4%
Shell Oman Marketing Co.	0.80	8.1%
Dhofar Cattle Feed Co.	0.075	7.1%
National Finance Co.	0.15	7.1%
Sohar Bank	0.14	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.09	(10.0%)
Oman Chlorine Co.	0.44	(8.1%)
Acwa Power Barka	0.24	(5.6%)
Construction Materials Industries Co.	0.05	(2.1%)
Oman Oil Marketing Co.	0.79	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,746.41	26.17	0.6%	1.8%	5.1%
Market Cap (OMR Mn)	9,205.4	49.98	0.5%	1.4%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	23,475.5	1,707.6	7.8%	27,248.5	11,257.2
Value Traded (OMR '000)	3,743.9	227.3	6.5%	2,723.1	2,345.4

#### Market Breadth



17



13



86

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	11,692
OQ Gas Networks	0.15	4,167
Bank Muscat	0.26	2,152
National Gas Co.	0.09	1,656
Galfar Engineering & Contracting Co.	0.13	1,112

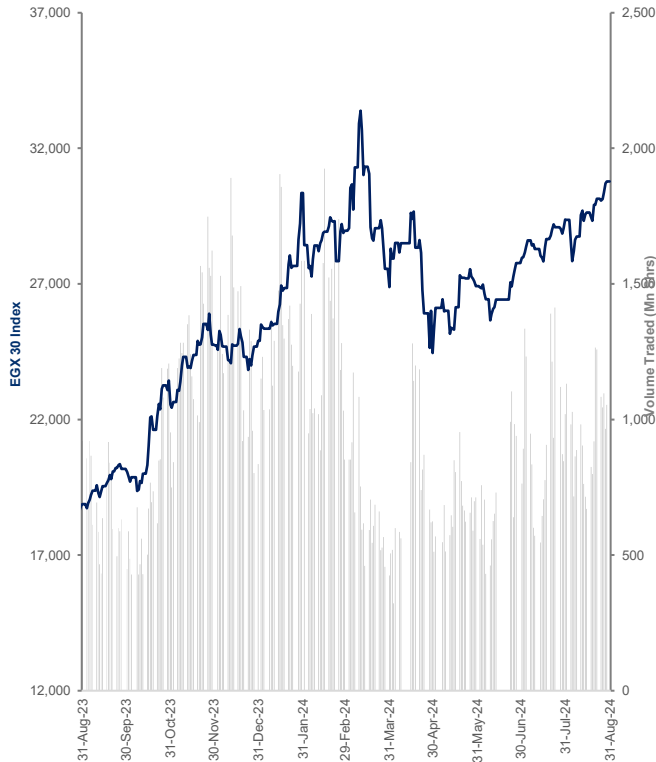
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	3.60%	1.66
OQ Gas Networks	0.15	2.07%	0.61
Bank Muscat	0.26	(0.39%)	0.56
Abraj Energy Services	0.30	0.67%	0.17
National Gas Co.	0.09	(10.00%)	0.15

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

September 1, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,046,012.0	(0.9%)	3.0%	20.8%
Banks	417,768.7	(6.9%)	(2.7%)	12.2%
Basic Resources	304,701.1	0.9%	4.8%	8.6%
Industrial Goods	140,942.6	(2.1%)	18.4%	91.5%
Health Care & Pharmaceuticals	49,839.0	0.5%	2.5%	7.9%
Real Estate	324,545.0	2.0%	5.5%	36.4%
Travel and Leisure	72,425.4	(0.1%)	0.4%	40.8%
Food, Beverages & Tobacco	155,741.1	1.3%	8.1%	14.2%
Energy and Support Services	22,589.3	(0.1%)	0.4%	42.4%
Trade and Distributors	15,169.0	1.9%	2.2%	11.3%
Shipping and Transport	74,505.0	1.0%	0.7%	(10.8%)
Education Services	21,123.3	(0.7%)	(1.4%)	10.3%
Contracting and Construction Eng	37,893.4	(1.1%)	1.0%	44.8%
Textiles and Durables	26,776.6	0.8%	7.8%	45.9%
Building Materials	20,087.4	(2.9%)	29.4%	27.1%
Media & Communication Services	154,782.5	0.9%	(1.7%)	18.6%
Paper and Packaging	2,353.7	(0.7%)	(6.7%)	10.6%
Non-bank Financial Services	204,768.9	0.9%	0.1%	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Flour Mills	29.25	20.0%
South Cairo & Giza Mills & Bakeries	40.67	14.4%
Arab Developers Holding	0.51	12.5%
Golden Textiles & Clothes Wool	25.63	10.6%
Alexandria Pharmaceuticals	236.43	7.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	35.69	(7.0%)
Osool ESB Securities Brokerage	0.37	(4.9%)
Extracted Oils	2.94	(4.5%)
Remco for Touristic Villages Construction	3.53	(3.8%)
Egyptian Transport (EGYTRANS)	4.50	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.51	98,547
Belton Financial Holding	3.51	97,021
Arabia Investments Holding	0.55	57,960
Orascom Investment Holding	0.42	52,940
Emaar Misr for Development	7.75	41,324

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,774.19	64.6	0.2%	4.7%	23.6%
Market Cap (EGP Mn)	2,046,012.0	(19,299.6)	(0.9%)	3.0%	20.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,054.1	88.3	9.1%	926.0	618.8
Value Traded (EGP Mn)	6,317.1	2,086.4	49.3%	4,221.5	2,018.8
No. of Trades	123,767	7,265	6.2%	119,194	68,637

Market Breadth	▲ 68	▼ 85	= 68
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.00	3.86%	898.35
Commercial International Bank (Egypt)	87.08	(1.60%)	706.46
Belton Financial Holding	3.51	3.85%	337.92
Alexandria Containers and goods	45.60	1.13%	323.11
Emaar Misr for Development	7.75	5.01%	316.75

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

September 1, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,791.0	0.4%	0.2%	(4.3%)
Banking	7,497.7	0.4%	0.3%	(4.9%)
Insurance	274.4	0.4%	(0.7%)	4.1%
Diversified Financial Services	248.9	0.5%	(1.5%)	(6.8%)
Real Estate	286.5	(0.6%)	(1.5%)	(14.1%)
Educational Services	54.1	0.0%	3.8%	(8.8%)
Hotels and Tourism	277.1	1.1%	2.1%	0.3%
Transportation	241.1	0.0%	(0.6%)	(14.2%)
Technology and Communication	82.5	0.9%	(3.8%)	(14.4%)
Utilities and Energy	828.8	0.2%	0.0%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	2.83	6.8%
MIDDLE EAST INSURANCE	1.36	4.6%
AL BILAD SECURITIES & INVEST	0.50	4.2%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
JORDAN EXPRESS TOURISM TRANS	1.60	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE TRANS	1.61	(4.7%)
JORDAN FRENCH INSURANCE	0.63	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.23	(4.2%)
REAL ESTATE DEVELOPMENT	0.53	(3.6%)
SHIRA REAL ESTATE DEVELOPMEN	0.37	(2.6%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,413.14	3.89	0.2%	0.3%	(0.7%)
Market Cap (JD Mn)	9,791.04	38.76	0.4%	0.2%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,400.7	(2,324.9)	(62.4%)	2,395.7	3,755.7
Value Traded (JD '000)	1,802.3	(3,596.1)	(66.6%)	2,918.9	5,049.4
No. of Trades	1,286	(135)	(9.5%)	1,534	2,397

Market Breadth	▲ 16	▼ 15	= 83
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Most Active Stocks By Volume	Price (JD)	Volume (Mn Shrs)
JORDAN TELECOM	2.94	291
AL-TAJAMOUAT FOR TOURISTIC P	0.53	287
UNION INVESTMENT CORP	0.11	247
CENTURY INVESTMENT GROUP	0.20	58
AL-TAHDITH FOR REAL ESTATE	0.77	47

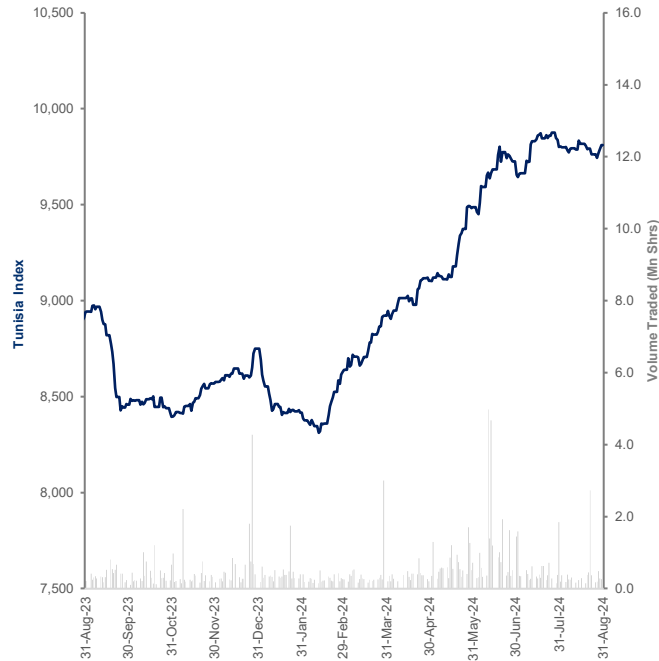
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.94	0.34%	0.85
ARAB BANK PLC	4.27	0.71%	0.16
AL-TAJAMOUAT FOR TOURISTIC P	0.53	0.00%	0.15
SPECIALIZED JORDANIAN INVEST	1.75	0.00%	0.06
ARAB INTERNATIONAL CO FOR IN	2.45	0.00%	0.06

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

September 1, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,286.7	0.2%	0.2%	7.0%
Banking	11,888.5	0.3%	(1.0%)	9.4%
Insurance	918.1	0.0%	(0.7%)	(5.6%)
Leasing	867.3	0.8%	1.8%	11.0%
Financial Services	1,704.0	0.0%	2.2%	15.4%
Industrial	1,904.6	0.5%	2.0%	9.6%
Chemical Industry	359.1	(0.5%)	6.0%	(5.4%)
Food & Beverage	4,052.2	(0.2%)	0.1%	6.6%
Retailing	1,092.3	0.2%	2.7%	(7.0%)
Others	1,500.5	0.7%	2.3%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.50	5.8%
Accumulateur Tunisienne Assad	0.71	4.4%
Societe Ciments de Bizerte	0.55	3.8%
Cellcom SA	1.90	2.7%
Arab Tunisian Bank	3.10	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	77.50	(1.6%)
Ennaki Automobiles	10.60	(0.9%)
Delice Holding	14.03	(0.7%)
Banque de Tunisie	5.12	(0.4%)
Societe Tunsienne d'Entreprise	6.40	(0.3%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,810.08	20.27	0.21%	0.1%	12.1%
Market Cap (DT Mln)	24,287	58.80	0.24%	0.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	261.9	(20.0)	(7.1%)	537.5	640.5
Value Traded ('000 DT)	2,154.1	(12.8)	(0.6%)	4,875.9	6,633.8
No. of Trades	758	2	0.3%	1,137	1,061

### Market Breadth

▲ 21 ▼ 10 = 33

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.71	62
Universal Auto Distributors Ho	0.54	21
Euro Cycles SA	13.25	19
STE Industrielle de Papier et	5.50	19
Unite de Fabrication de Medica	7.20	17

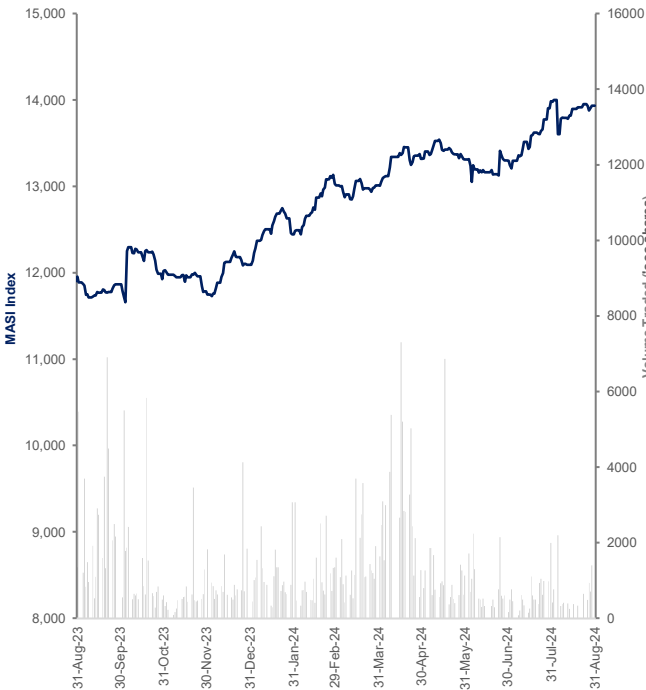
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	54.00	0.93%	0.77
Euro Cycles SA	13.25	2.00%	0.25
One Tech Holding	9.12	0.22%	0.15
Unite de Fabrication de Medica	7.20	2.42%	0.12
Delice Holding	14.03	(0.71%)	0.12

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report  
(The Bulletin covers the 41 Stocks listed on the Main Market)

September 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	614,764.1	(0.1%)	(0.5%)	12.7%
Banking	251,267.4	0.2%	(1.2%)	14.4%
Beverages	9,960.8	(2.4%)	(1.5%)	10.0%
Chemicals	2,186.5	(1.1%)	(3.7%)	3.5%
Construction & Building Material	73,230.0	(1.7%)	(4.4%)	2.0%
Distributors	17,745.9	(0.6%)	(0.3%)	6.2%
Electricity	30,901.0	0.0%	(3.0%)	19.1%
Food Producers & Processors	24,390.0	(2.9%)	(5.4%)	(5.8%)
Holding Companies	4,458.0	(0.2%)	(4.0%)	43.4%
Insurance	30,674.0	0.1%	2.4%	13.6%
Investment & other Finance	3,461.8	(6.2%)	(4.4%)	5.8%
Leisures & Hotel	3,357.5	(1.3%)	(5.1%)	13.2%
Materials, Software & Computer	5,585.7	0.1%	8.6%	(4.2%)
Mining	40,702.4	2.5%	3.7%	88.5%
Oil & Gas	13,234.4	(2.3%)	(1.3%)	(3.8%)
Real Estate	18,295.4	3.6%	(2.1%)	119.9%
Telecommunications	84,393.2	0.0%	6.0%	(4.0%)
Transport	814.0	0.6%	(1.6%)	16.5%
Forestry & Paper	106.2	0.6%	15.7%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	266.90	5.49%
Cie Miniere de Touissit	1720.00	3.93%
Douja Promotion Groupe Addoha	30.81	2.67%
Managem SA	2870.00	2.54%
Ennaki Automobiles	33.34	2.30%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1100.00	(6.78%)
Salafin	520.00	(5.49%)
Cosumar	180.05	(4.23%)
Societe Des Boissons du Maroc	2600.00	(2.99%)
SNEP	490.00	(2.39%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,935.08	26.54	0.2%	(0.4%)	15.2%
Market Cap (MAD Mn)	614,764	(718)	(0.1%)	(0.5%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,401.0	699.6	99.7%	1,268.7	626.2
Value Traded (MAD Mn)	525.23	413.60	370.5%	149.6	84.0

Market Breadth	▲ 16	▼ 17	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	537.00	428.2
Douja Promotion Groupe Addoha	30.81	408.1
Alliances Developpement Immobili	266.90	126.7
Delta Holding SA	50.89	106.2
TAQA Morocco SA	1310.00	102.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	537.00	0.37%	229.80
TAQA Morocco SA	1310.00	0.00%	132.67
Alliances Developpement Immobili	266.90	5.49%	29.31
Hightech Payment Systems SA	585.00	0.86%	23.80
Sonasid	847.00	(0.35%)	18.61

Source: Bloomberg, Kamco Research

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