

MENA Markets Daily Report

April 1, 2021

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13 | | Kuwait | Premier Market Index | ▲ | 6,324.44 | 0.9% | 4.5% | (13.3%) |
| | | Kuwait | Main 50 Index | ▲ | 4,874.53 | 0.4% | 5.1% | (7.1%) |
| | | Kuwait | Main Market Index | ▲ | 4,687.21 | 0.1% | 3.0% | (7.3%) |
| | | Kuwait | All Share Index | ▲ | 5,775.92 | 0.7% | 4.1% | (11.7%) |
| | | Saudi Arabia | TADAWUL All Share Index | ▲ | 9,907.82 | 2.8% | 14.0% | 3.6% |
| | | UAE - Dubai | DFM General Index | ▼ | 2,550.23 | (0.3%) | 2.3% | (9.9%) |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▼ | 3,426.47 | (0.3%) | 11.9% | (3.9%) |
| | | UAE - Abu Dhabi | ADX General Index | ▲ | 5,912.56 | 0.0% | 17.2% | (0.6%) |
| | | Qatar | QE 20 Index | ▲ | 10,401.50 | 0.2% | (0.3%) | 0.1% |
| | | Bahrain | Bahrain All Share | ▲ | 1,458.03 | 0.3% | (2.1%) | (7.5%) |
| | | Oman | MSM 30 Index | ▲ | 3,708.71 | 0.7% | 1.4% | (8.1%) |
| | | Egypt | EGX 30 | ▼ | 10,568.37 | (1.6%) | (2.6%) | (22.3%) |
| | | Jordan | ASE Index | ▲ | 1,772.26 | 0.61% | 6.9% | (8.7%) |
| | | Tunisia | Tunisia Index | ▼ | 7,089.37 | (0.1%) | 3.0% | (3.3%) |
| | | Morocco | MASI | ▲ | 11,517.92 | 0.3% | 2.0% | (7.3%) |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▼ | 3,441.91 | (0.4%) | (0.9%) | 13.9% |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▼ | 1,460.32 | (0.5%) | 5.3% | (10.4%) |
| | | India | SENSEX | ▼ | 49,509.15 | (1.3%) | 3.7% | 15.8% |
| | | Brazil | BOVESPA Stock Index | ▲ | 116,849.70 | 1.2% | (1.8%) | 2.9% |
| | | Mexico | BOLSA Index | ▲ | 47,905.00 | 0.3% | 8.7% | 1.2% |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,319.50 | 0.7% | 2.2% | 15.8% |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▼ | 2,805.10 | (0.2%) | 4.3% | 14.1% |
| | | Asia | MSCI Asia Pacific | ▲ | 680.46 | 0.5% | 2.8% | 17.1% |
| | | Europe | DJ Stoxx 600 | ▲ | 430.65 | 0.7% | 7.9% | (4.0%) |
| | | Europe | FTSEurofirst 300 | ▲ | 1,659.13 | 0.7% | 8.0% | (5.4%) |
| | | U.S.A | S&P 500 | ▼ | 3,958.55 | (0.3%) | 5.4% | 16.3% |
| | | U.S.A | DJIA | ▼ | 33,066.96 | (0.3%) | 8.0% | 7.2% |
| | | U.S.A | NASDAQ Composite | ▼ | 13,045.39 | (0.1%) | 1.2% | 43.6% |
| | | UK | FTSE 100 | ▲ | 6,772.12 | 0.5% | 4.8% | (14.3%) |
| | | Germany | DAX | ▲ | 15,008.61 | 1.3% | 9.4% | 3.5% |
| | | Japan | NIKKEI 225 | ▼ | 29,178.80 | (0.9%) | 6.3% | 16.0% |
| | | Hong Kong | HANG SENG INDEX | ▼ | 28,378.35 | (0.7%) | 4.2% | (3.4%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 93.30 | 0.38% | 3.74% | (6.7%) |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.37 | (0.16%) | 0.51% | 3.1% |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.17 | (0.41%) | (4.08%) | 8.9% |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.31 | (0.05%) | 0.59% | (0.4%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▼ | 64.14 | (1.3%) | 23.8% | (21.5%) |
| | | Oil | NYMEX | ▼ | 60.55 | (1.6%) | 24.8% | (20.5%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 2.62 | (1.1%) | 2.7% | (5.1%) |
| | | Gold | Gold Spot \$/Oz | ▼ | 1,685.20 | (1.6%) | (11.2%) | 25.1% |
| | | Silver | Silver Spot \$/Oz | ▼ | 24.03 | (2.5%) | (9.0%) | 47.9% |
| | | Bitcoin | Bitcoin USD Cross | ▲ | 58,673.66 | 2.5% | 102.3% | 305.1% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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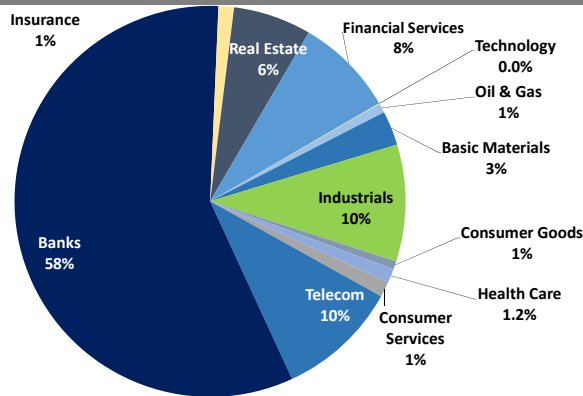
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 1, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House | 5,893.7 | 36.4 | 8.6% |
| 2- National Bank of Kuwait | 5,804.5 | 21.7 | 8.4% |
| 3- Zain | 2,617.9 | 13.4 | 15.4% |
| 4- Ahli United Bank - Bahrain | 2,074.1 | 11.7 | 14.5% |
| 5- Boubayan Bank | 1,972.5 | 48.5 | 8.0% |
| 6- Agility (PWC Logistics) | 1,471.9 | 26.9 | 4.9% |
| 7- Commercial Bank of Kuwait | 996.0 | NM | 0.07% |
| 8- Mabanee Co. | 802.3 | 34.0 | 5.0% |
| 9- Gulf Bank | 670.6 | 14.9 | 7.2% |
| 10- Ahli United Bank - Kuwait | 667.1 | 20.3 | 7.5% |
| Total | 22,971 | 22.99 | 8.8% |

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Real Estate Trade Centers Co. | 0.031 | 0.002 | 5.8% |
| Munshaat Real Estate Projects Co. | 0.073 | 0.004 | 5.8% |
| National Shooting Co. | 0.029 | 0.001 | 5.1% |
| Injazzat Real Estate Development Co. | 0.077 | 0.004 | 4.9% |
| Ajial Real Estate Entertainment Co. | 0.198 | 0.009 | 4.8% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|------------------------------|----------------|-----------------|-------------------|
| Al Rai Media Group Co. | 0.035 | (0.006) | (13.9%) |
| Kuwait Reinsurance Co. | 0.371 | (0.039) | (9.5%) |
| Kuwait Financial Centre | 0.088 | (0.008) | (7.9%) |
| Kuwait Remal Real Estate Co. | 0.018 | (0.001) | (6.9%) |
| Bayan Investment Co. | 0.035 | (0.002) | (5.4%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|---------------------------------|----------------|-------------------|--------------------|
| First Investment Co. | 0.068 | (2.2%) | 22,109,621 |
| Ahli United Bank - Bahrain | 0.213 | (1.4%) | 20,629,970 |
| A'ayan Leasing & Investment Co. | 0.123 | 3.4% | 15,516,361 |
| Kuwait Finance House | 0.768 | 1.6% | 12,408,993 |
| Gulf Bank | 0.220 | 0.5% | 12,317,659 |

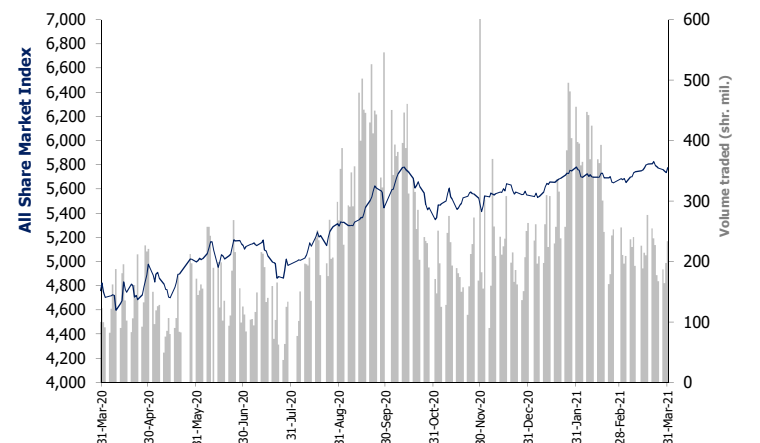
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | MTD % Chg | YTD % Chg |
|--------------------|-------------------------|----------|--------------|--------------|
| Boursa Kuwait | 34,320.0 | ▲ | 0.7% | 2.3% |
| Oil & Gas | 269.9 | ▲ | 0.4% | (1.4%) |
| Basic Materials | 972.2 | ▲ | 0.7% | 10.9% |
| Industrials | 3,285.5 | ▲ | 0.6% | 3.8% |
| Consumer Goods | 219.3 | ▼ | (0.1%) | (4.6%) |
| Health Care | 401.7 | = | 0.0% | (0.4%) |
| Consumer Services | 432.8 | ▲ | 0.0% | 4.3% |
| Telecommunications | 3,417.7 | ▲ | 1.0% | (2.8%) |
| Banks | 19,582.9 | ▲ | 0.9% | 3.2% |
| Insurance | 442.4 | ▼ | (2.0%) | 0.8% |
| Real Estate | 2,188.9 | ▲ | 0.3% | 1.9% |
| Financial Services | 2,803.7 | ▲ | 0.1% | (0.1%) |
| Technology | 8.2 | ▼ | (1.2%) | (5.6%) |
| Utilities | 294.8 | ▲ | 1.5% | 4.7% |

| Market Breadth |  60 |  50 |  58 | | |
|------------------------|--|--|--|-------|-------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 6,324.44 | 55.5 | 0.9% | 2.7% | 4.5% |
| Main 50 Index | 4,874.53 | 17.0 | 0.3% | 1.1% | 5.1% |
| Main Market Index | 4,687.21 | 5.5 | 0.1% | 0.8% | 3.0% |
| All Share Market Index | 5,775.92 | 40.2 | 0.7% | 2.2% | 4.1% |
| Market Cap (KWD Mn) | 34,320.01 | 234.8 | 0.7% | 2.3% | 4.0% |

Index Performance relative to Volume



Market Trading Data and Volatility

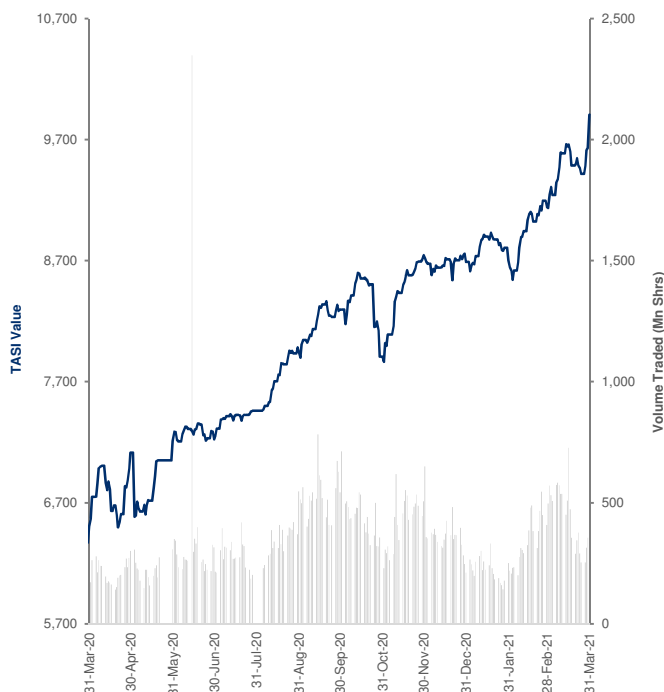
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2021 | YTD 2020 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 233.4 | 36.2 | 18.3% | 280.4 | 211.7 |
| Value Traded (KWD Mn) | 51.3 | 14.2 | 38.4% | 43.1 | 42.1 |
| No. of Trades | 9,994 | 1,389 | 16.1% | 10,556 | 9,600 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.768 | 1.6% | 9,475,779 |
| National Bank of Kuwait | 0.807 | 1.4% | 8,472,886 |
| Ahli United Bank - Bahrain | 0.213 | (1.4%) | 4,399,441 |
| Zain | 0.605 | 1.2% | 4,183,686 |
| Gulf Bank | 0.220 | 0.5% | 2,695,968 |

Saudi Tadawul Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy | 7,237,389.3 | 2.7% | 4.5% | 2.9% |
| Materials | 706,410.2 | 3.5% | 10.0% | 18.7% |
| Capital Goods | 20,629.8 | 0.2% | 4.2% | 11.1% |
| Commercial & Professional Svc | 7,705.6 | 0.1% | 2.4% | (1.2%) |
| Transportation | 17,467.5 | 0.7% | 13.0% | 19.0% |
| Consumer Durables & Apparel | 5,657.7 | 1.0% | 22.2% | 32.6% |
| Consumer Services | 27,726.9 | 0.5% | 2.9% | 2.6% |
| Media | 6,702.1 | 0.6% | (0.1%) | (5.4%) |
| Retailing | 39,314.5 | 1.6% | 8.4% | 7.4% |
| Food & Staples Retailing | 14,296.3 | 0.7% | 2.0% | 4.9% |
| Food & Beverages | 107,276.1 | 0.4% | 2.4% | (2.6%) |
| Health Care Equipment & Svc | 75,970.3 | 1.9% | 6.0% | 11.2% |
| Pharma, Biotech & Life Science | 4,944.0 | 0.9% | 2.4% | 5.1% |
| Banks | 764,743.7 | 4.3% | 11.5% | 21.1% |
| Diversified Financials | 35,587.0 | (0.8%) | 6.2% | 7.3% |
| Insurance | 54,675.0 | 0.7% | 5.5% | 5.3% |
| Telecommunication Services | 290,724.6 | 4.4% | 7.8% | 17.9% |
| Utilities | 100,348.7 | 0.1% | 11.2% | 10.2% |
| REITs | 16,634.1 | (0.0%) | 3.8% | 4.3% |
| Real Estate Mgmt & Dev't | 91,569.3 | (0.4%) | 6.1% | 5.2% |
| Software & Services | 4,040.0 | (0.7%) | 7.6% | 45.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| SABB Takaful Co | 36.10 | 9.9% |
| Alahli Takaful Co | 42.65 | 7.2% |
| Allied Cooperative Insurance G | 50.00 | 6.0% |
| Banque Saudi Fransi | 33.35 | 5.9% |
| Saudi Basic Industries Corp | 117.40 | 5.6% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Theeb Rent a Car Co. | 56.10 | (5.4%) |
| Raydan Food Co | 34.00 | (3.0%) |
| Al Jouf Cement Co | 11.98 | (2.4%) |
| Anaam International Holding Gr | 103.60 | (2.3%) |
| Aseer Trading Tourism & Manufa | 24.46 | (2.0%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*'000 Shrs) |
|--------------------------------|----------------|------------------------|
| Alinma Bank | 18.40 | 40,016 |
| Mobile Telecommunications Co S | 15.00 | 20,736 |
| Saudi Arabian Oil Co | 36.00 | 19,649 |
| Dar Al Arkan Real Estate Devel | 9.20 | 16,925 |
| Fitaihi Holding Group | 31.30 | 16,525 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 9,907.82 | 272.48 | 2.8% | 8.3% | 14.0% |
| Market Cap (SAR Mn) | 9,629,813 | 261,171 | 2.8% | 5.6% | 5.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 507.9 | 152.4 | 42.9% | 344.6 | 181.9 |
| Value Traded (SAR Mn) | 16,317.9 | 5,261.4 | 47.6% | 10,914.9 | 4,198.7 |
| No. of Trades | 565,081 | 72,189 | 14.6% | 431,772 | 187,502 |

| Market Breadth | ▲ 122 | ▼ 75 | = 8 |
|----------------|-------|------|-----|
|----------------|-------|------|-----|

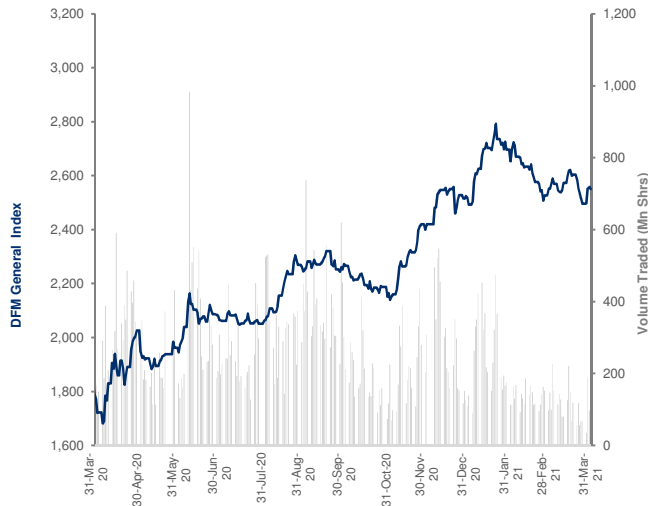
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank | 98.80 | 5.1% | 885.28 |
| Alinma Bank | 18.40 | 3.6% | 727.55 |
| Saudi Arabian Oil Co | 36.00 | 2.7% | 702.70 |
| Saudi Basic Industries Corp | 117.40 | 5.6% | 681.65 |
| National Commercial Bank | 53.10 | 5.1% | 575.22 |

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 348,765.5 | (0.4%) | 0.9% | 3.7% |
| Banking | 179,092.0 | 0.1% | 1.6% | 4.0% |
| Consumer Staples | 3,774.4 | (0.8%) | (5.8%) | 61.7% |
| Investment & Financial Services | 18,463.6 | (1.1%) | 1.6% | 8.9% |
| Insurance | 5,458.9 | 0.3% | 0.1% | (1.2%) |
| Industrial | 3,373.9 | (7.4%) | (28.0%) | (28.0%) |
| Real Estate | 68,535.8 | (1.3%) | (2.2%) | (4.8%) |
| Telecommunication | 31,843.7 | (1.1%) | 2.4% | 21.6% |
| Transportation | 27,946.5 | 0.3% | 7.6% | 4.1% |
| Services | 10,276.6 | 0.4% | 3.4% | 6.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|-------------------------|----------------|----------------|
| Amlak Finance | 0.27 | 5.0% |
| Dar Al Takaful | 0.98 | 2.3% |
| Ajman Bank Pjsc | 0.74 | 1.9% |
| Ithmaar Holding | 0.24 | 1.7% |
| Al Salam Bank - Bahrain | 0.65 | 1.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| Emirates Refreshments Co | 11.25 | (10.0%) |
| National Industries Group | 1.79 | (9.6%) |
| Al Salam Group Holding | 0.30 | (3.5%) |
| Damac Properties Dubai Co | 1.20 | (2.4%) |
| Ektitab Holding Company | 0.20 | (2.0%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Amlak Finance | 0.27 | 30,344 |
| Emaar Properties Pjsc | 3.54 | 18,608 |
| Deyaar Development Pjsc | 0.26 | 16,912 |
| Islamic Arab Insurance Com | 0.89 | 14,600 |
| Gulf Navigation Holding Pjsc | 0.35 | 11,836 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 2,550.23 | (8.27) | (0.3%) | (0.1%) | 2.3% |
| Market Cap (AED Mn) | 348,766 | (1,482) | (0.4%) | 0.9% | 3.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 158.7 | 61.6 | 63.5% | 170.9 | 184.1 |
| Value Traded (AED Mn) | 208.9 | 50.1 | 31.6% | 239.3 | 222.2 |
| No. of Trades | 2,975 | 403 | 15.7% | 3,124 | 3,021 |

| Market Breadth | ▲ 14 | ▼ 14 | = 34 |
|----------------|------|------|------|
|----------------|------|------|------|

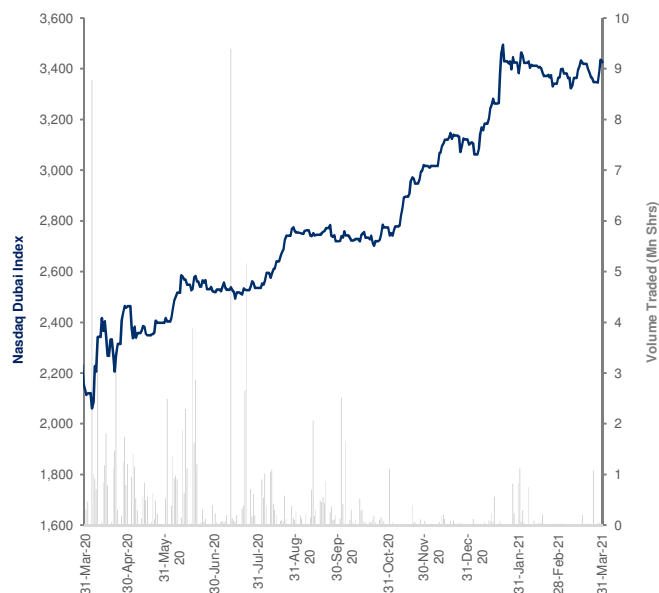
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 3.54 | (0.84%) | 66.42 |
| Emirates Nbd | 11.50 | 0.00% | 37.09 |
| Dubai Islamic Bank | 4.55 | 0.22% | 14.68 |
| Islamic Arab Insurance Com | 0.89 | 1.48% | 13.03 |
| Aramex Pjsc | 3.93 | 0.77% | 11.62 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 33,202.1 | 0.0% | 6.2% | 9.5% |
| Al Baraka Banking Group | 285.9 | 0.0% | (6.1%) | (11.5%) |
| BLME Holdings plc | 120.2 | 0.0% | 0.0% | 0.0% |
| DEPA Limited (AED) | 39.2 | 0.0% | (9.7%) | (14.0%) |
| Emirates REIT (CEIC) Limited | 46.2 | 0.0% | (5.0%) | (13.6%) |
| ENBD REIT (CEIC) Limited | 107.3 | 0.0% | (0.2%) | (1.2%) |
| Hikma Pharmaceuticals GDR | 7,064.8 | (0.0%) | (1.7%) | (11.2%) |
| Nasdaq, Inc. | 24,838.0 | 0.0% | 9.0% | 17.7% |
| Orascom Construction Limited | 700.6 | 0.0% | 5.1% | 15.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
|------------------------|----------------|----------------|

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| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

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| | | |
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| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.15 | 30 |

| | | |
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Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,426.47 | (9.90) | (0.3%) | 1.8% | 11.9% |
| Market Cap (USD Mn) | 33,202 | 0 | 0.0% | 6.2% | 9.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.03 | 0.0 | 200.0% | 0.155 | 1.22 |
| Value Traded (USD Mn) | 0.00 | 0.0 | 200.7% | 0.1 | 12.69 |
| No. of Trades | 3 | 2 | 200.0% | 6 | 159 |

| Market Breadth | ▲ 0 | ▼ 0 | = 8 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.15 | 0.00% | 0.00 |

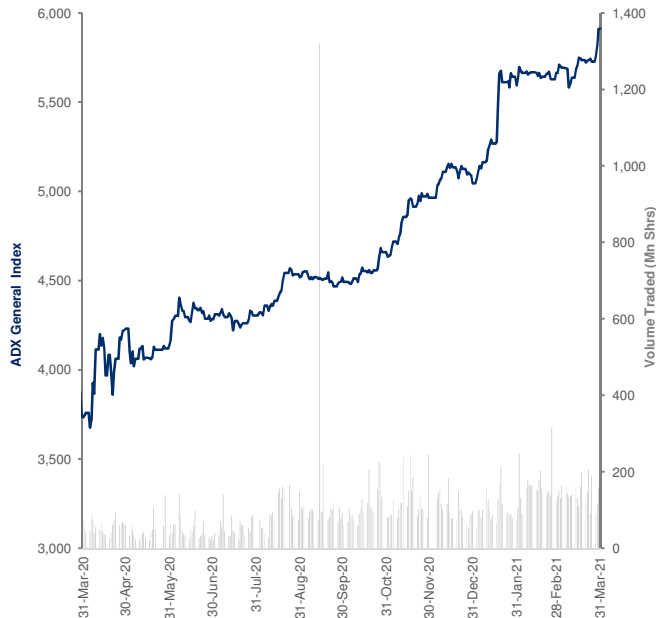
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|---------------|---------------|---------------|
| ADX | 867,980.3 | (0.0%) | 5.8% | 15.8% |
| Banks | 250,977.2 | (0.0%) | (0.7%) | 8.5% |
| Investment & Financial Services | 2,414.0 | (2.4%) | (0.2%) | 1.3% |
| Real Estate | 31,468.7 | (0.8%) | 2.8% | 18.6% |
| Energy | 219,094.3 | (0.8%) | 3.1% | 2.5% |
| Consumer Staples | 121,562.6 | 1.0% | 33.6% | 52.6% |
| Industrial | 7,896.2 | 0.3% | (0.7%) | (2.3%) |
| Insurance | 9,139.9 | 0.0% | (2.3%) | (5.8%) |
| Telecommunication | 210,673.9 | 0.2% | 5.7% | 25.3% |
| Services | 14,753.5 | 1.0% | 1.8% | 44.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| National Takaful Company | 0.95 | 9.2% |
| National Bank Of Ras Al-Khai | 4.00 | 8.1% |
| Abu Dhabi Ship Building Co | 2.20 | 3.8% |
| Abu Dhabi National Hotels | 2.54 | 2.0% |
| Abu Dhabi National Takaful C | 6.10 | 1.7% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| Waha Capital Pjsc | 1.22 | (2.4%) |
| Dana Gas | 0.80 | (1.7%) |
| Rak Properties | 0.53 | (1.3%) |
| Abu Dhabi Commercial Bank | 6.19 | (1.3%) |
| Adnoc Distribution | 4.49 | (0.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc | 3.76 | 1,000,431 |
| Adnoc Distribution | 4.49 | 22,179 |
| First Abu Dhabi Bank Pjsc | 14.60 | 19,934 |
| Dana Gas | 0.80 | 10,332 |
| Abu Dhabi Commercial Bank | 6.19 | 7,912 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index | 5,912.56 | 1.90 | 0.0% | 4.4% | 17.2% |
| Market Cap (AED Mn) | 867,980 | (323) | (0.0%) | 5.8% | 15.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 1,093.2 | 935.1 | 591.8% | 151.9 | 51.2 |
| Value Traded (AED Mn) | 4,581.2 | 3,658.8 | 396.7% | 806.3 | 155.0 |
| No. of Trades | 2,985 | (337) | (10.1%) | 2,878 | 1,641 |

| Market Breadth | ▲ 14 | ▼ 13 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

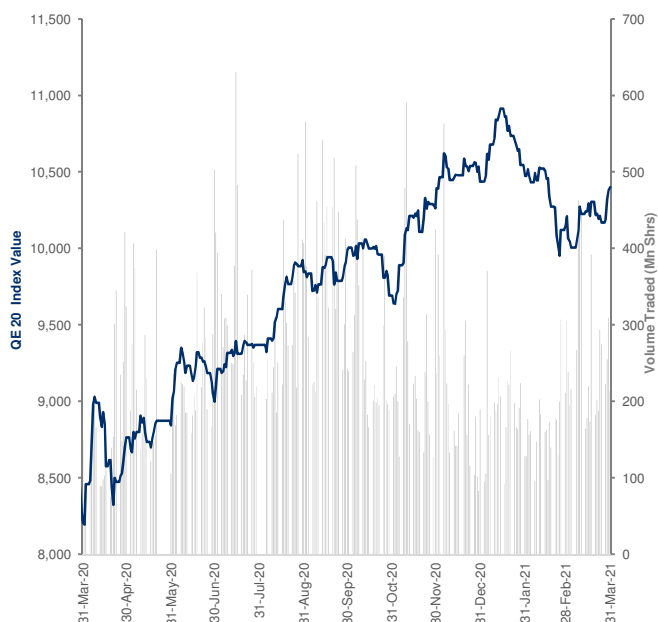
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| Aldar Properties Pjsc | 3.76 | (0.79%) | 3675.53 |
| First Abu Dhabi Bank Pjsc | 14.60 | 0.00% | 289.81 |
| International Holdings Company Pjsc | 63.80 | 1.11% | 270.73 |
| Emirates Telecom Group Co | 21.64 | 0.19% | 102.83 |
| Adnoc Distribution | 4.49 | (0.88%) | 99.86 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 605,814.7 | 0.2% | 3.0% | 0.6% |
| Banking & Finance Sector | 296,522.8 | 1.1% | 4.4% | 0.2% |
| Goods & Consumer Services | 35,222.7 | 0.2% | 2.5% | 2.0% |
| Industrial Sector | 139,221.2 | (1.7%) | 2.5% | 4.3% |
| Insurance Sector | 13,309.3 | (0.2%) | 7.9% | 8.6% |
| Real Estate | 62,658.2 | 0.1% | 3.5% | (7.4%) |
| Telecom | 29,600.0 | 1.2% | (3.7%) | (0.5%) |
| Transport | 29,280.6 | (0.2%) | (3.0%) | 1.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|---|----------------|----------------|
| Doha Insurance Co QSC | 1.97 | 8.8% |
| Al Khaleej Takaful Group QSC | 3.57 | 4.6% |
| Commercial Bank PSQC/The | 4.85 | 3.2% |
| Islamic Holding Group QSC | 5.33 | 2.5% |
| Qatar Cinema & Film Distributi | 4.10 | 2.5% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Aamal Co | 0.96 | (5.1%) |
| Industries Qatar QSC | 11.95 | (2.6%) |
| Qatar Insurance Co SAQ | 2.47 | (1.7%) |
| Qatar Aluminum Manufacturing C | 1.18 | (1.7%) |
| Mannai Corp QSC | 4.07 | (1.6%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Investment Holding Group | 0.81 | 29,187 |
| Aamal Co | 0.96 | 25,595 |
| Ezdan Holding Group QSC | 1.62 | 13,820 |
| Qatar Aluminum Manufacturing C | 1.18 | 13,265 |
| Salam International Investment | 0.66 | 13,258 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,401.50 | 20.20 | 0.2% | 2.5% | (0.3%) |
| Market Cap (QAR Mn) | 605,815 | 1,075 | 0.2% | 3.0% | 0.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 213.8 | (95.1) | (30.8%) | 209.7 | 102.4 |
| Value Traded (QAR Mn) | 586.8 | (11.5) | (1.9%) | 470.4 | 281.0 |
| No. of Trades | 12,930 | 516 | 4.2% | 10,144 | 6,851 |

| Market Breadth | ▲ 23 | ▼ 23 | = 2 |
|----------------|------|------|-----|
|----------------|------|------|-----|

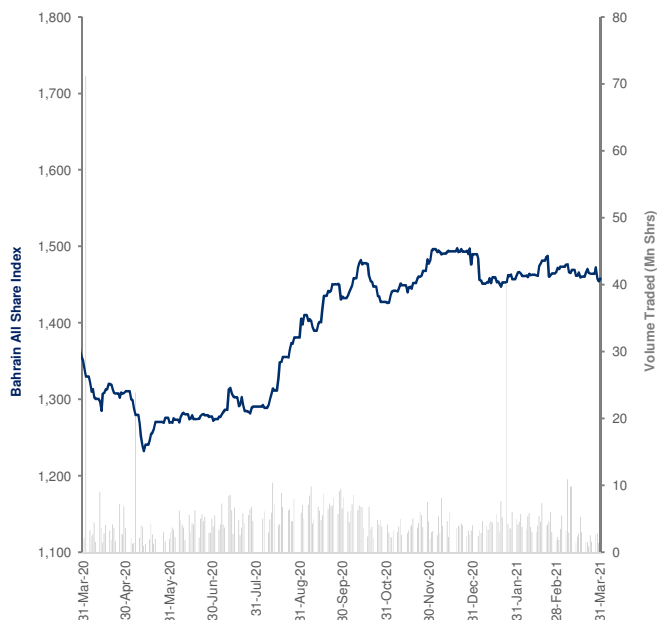
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 17.99 | 1.18% | 76.35 |
| Masraf Al Rayan QSC | 4.29 | 0.47% | 43.61 |
| Industries Qatar QSC | 11.95 | (2.61%) | 33.97 |
| Ooredoo Qpsc | 7.07 | 1.73% | 25.75 |
| Al Khaleej Takaful Group QSC | 3.57 | 4.57% | 25.16 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 9,230.0 | 0.2% | 0.0% | (1.6%) |
| Commercial Banks | 4,708.8 | 0.4% | (0.5%) | (1.6%) |
| Investment | 1,943.9 | 0.0% | (1.2%) | (2.0%) |
| Insurance | 233.6 | 0.0% | 34.5% | 46.0% |
| Services | 1,472.9 | 0.1% | (0.7%) | (6.8%) |
| Hotel & Tourism | 122.2 | 0.0% | 0.0% | (2.7%) |
| Industrial | 748.5 | 0.2% | (0.2%) | 0.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Ithmaar Holding Bsc | 0.07 | 4.8% |
| BBK Bsc | 0.49 | 2.9% |
| Zain Bahrain Bsc | 0.12 | 1.7% |
| National Bank Of Bahrain Bsc | 0.60 | 0.8% |
| APM Terminals Bahrain | 1.26 | 0.3% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Gfh Financial Group Bsc | 0.17 | (1.1%) |
| Ahli United Bank Bsc | 0.72 | (0.4%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,458.03 | 3.63 | 0.2% | (0.6%) | (2.1%) |
| Market Cap (BHD Mn) | 9,230 | 23 | 0.2% | 0.0% | (1.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,712 | 321 | 23.1% | 4,630.7 | 3,660.8 |
| Value Traded (BHD '000) | 347 | 62 | 21.6% | 924.1 | 923.9 |
| No. of Trades | 38 | 1 | 2.7% | 68 | 70 |

Market Breadth

▲ 6 ▼ 2 = 35

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Ahli United Bank Bsc | 0.72 | 437 |
| Ithmaar Holding Bsc | 0.07 | 371 |
| Zain Bahrain Bsc | 0.12 | 300 |
| Gfh Financial Group Bsc | 0.17 | 300 |
| National Bank Of Bahrain Bsc | 0.60 | 90 |

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Ahli United Bank Bsc | 0.72 | (0.42%) | 0.12 |
| APM Terminals Bahrain | 1.26 | 0.32% | 0.06 |
| National Bank Of Bahrain Bsc | 0.00 | 0.00% | 0.05 |
| Zain Bahrain Bsc | 0.12 | 1.74% | 0.04 |
| BBK Bsc | 0.49 | 2.92% | 0.03 |

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,415.4 | 0.4% | 3.0% | 1.0% |
| Financial | 3,512.7 | 0.3% | 5.5% | 0.6% |
| Industrial | 729.0 | 0.1% | 0.2% | 3.1% |
| Services | 2173.6 | 0.8% | 0.2% | 0.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|------------------------------------|----------------|----------------|
| National Finance Co. | 0.12 | 7.1% |
| Oman Qatari Telecommunications Co. | 0.41 | 5.1% |
| Muscat Finance Co. Ltd. | 0.04 | 4.8% |
| Sharqiya Investment Holding Co. | 0.07 | 2.8% |
| Renaissance Services Co. | 0.37 | 2.8% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--------------------------------------|----------------|----------------|
| Arabia Falcon Insurance | 0.10 | (9.5%) |
| Oman Investment & Finance Co. | 0.08 | (2.5%) |
| Galfar Engineering & Contracting Co. | 0.05 | (2.2%) |
| National Aluminium Products Co. | 0.11 | (0.9%) |
| Al Anwar Ceramic Tiles Co. | 0.31 | (0.6%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| United Finance Co. | 0.05 | 6,752 |
| Al Anwar Holding | 0.09 | 3,530 |
| Sharqiya Investment Holding Co. | 0.07 | 1,678 |
| Muscat Finance Co. Ltd. | 0.04 | 747 |
| Ominvest | 0.32 | 608 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 3,708.71 | 27.33 | 0.7% | 2.7% | 1.4% |
| Market Cap (OMR Mn) | 6,415.4 | 28.5 | 0.4% | 3.0% | 1.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2021 | Average Daily YTD-20 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares) | 16,660.4 | (1,155.7) | (6.5%) | 16,195.2 | 13,787.0 |
| Value Traded (OMR '000) | 1,731.3 | (2,349.1) | (57.6%) | 1,534.2 | 3,016.4 |
| No. of Trades | 674 | (128) | (16.0%) | 289 | 550 |

| Market Breadth | ▲ 13 | ▼ 7 | = 92 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|---------------------------------|----------------|----------------|-------------------|
| Al Anwar Holding | 0.09 | 1.16% | 0.31 |
| United Finance Co. | 0.05 | 0.00% | 0.30 |
| Bank Muscat | 0.39 | 0.00% | 0.21 |
| Ominvest | 0.32 | 1.27% | 0.19 |
| Sharqiya Investment Holding Co. | 0.07 | 2.82% | 0.12 |

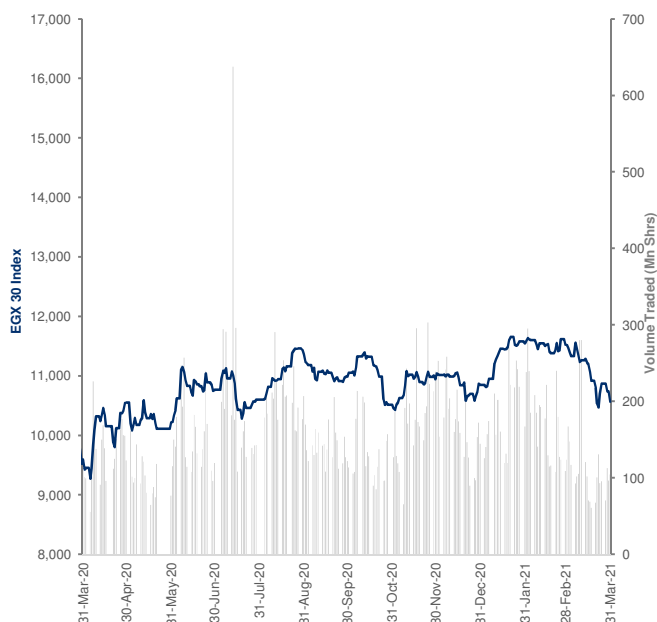
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 456,897.1 | (1.1%) | (9.4%) | (3.2%) |
| Banks | 136,830.4 | (1.4%) | (4.7%) | (5.1%) |
| Basic Resources | 19,672.7 | (1.2%) | (12.4%) | (5.2%) |
| Chemicals | 33,104.1 | (0.1%) | (2.6%) | 4.0% |
| Construction and Materials | 13,388.0 | (1.4%) | (15.3%) | (20.6%) |
| Financial Services excluding Banks | 44,522.4 | (0.3%) | (6.3%) | 4.4% |
| Food and Beverage | 6,999.8 | (1.0%) | (8.8%) | (2.3%) |
| Healthcare | 4,239.5 | 0.5% | 0.4% | (1.6%) |
| Industrial Goods, Services, Automobile: | 37,561.4 | (1.6%) | (5.1%) | (9.4%) |
| Media | 1,054.3 | (1.9%) | (23.8%) | (20.2%) |
| Oil and Gas | 3,332.1 | (1.1%) | (14.9%) | (17.3%) |
| Personal and Household Products | 32,649.6 | (0.0%) | (20.2%) | (9.9%) |
| Real Estate | 49,428.6 | (1.3%) | (7.5%) | (3.6%) |
| Telecommunication | 51,917.9 | (2.5%) | (22.6%) | 7.9% |
| Travel & Leisure | 22,196.3 | (0.6%) | (2.3%) | 1.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Tourah Portland Cement Co | 6.00 | 14.7% |
| Egyptians For Housing & Dev. Co. | 0.73 | 4.0% |
| United Housing & Development | 4.35 | 2.6% |
| Alexandria Spinning & Weaving | 2.04 | 2.2% |
| El Nasr Clothes & Textiles | 1.33 | 1.5% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|----------------------------|----------------|----------------|
| Orange Egypt For Telecom | 20.18 | (3.2%) |
| Misr Cement Co | 9.02 | (3.0%) |
| Canal Shipping Agencies Co | 9.93 | (2.8%) |
| Misr Beni Suf Cement Co | 14.98 | (2.6%) |
| Asec Co For Mining | 7.96 | (2.6%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Egyptians For Housing & Dev. Co. | 0.73 | 16,284 |
| Alexandria Spinning & Weaving | 2.04 | 11,813 |
| Amer Group Holding | 0.87 | 10,794 |
| Arab Cotton Ginning | 2.01 | 8,111 |
| Commercial International Bank | 57.78 | 5,487 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 10,568.37 | (171.32) | (1.6%) | (8.3%) | (2.6%) |
| Market Cap (EGP Mn) | 456,897 | (5,300) | (1.1%) | (9.4%) | (3.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 104.2 | 7.8 | 8.1% | 156.9 | 78.3 |
| Value Traded (EGP Mn) | 630.3 | 202.0 | 47.2% | 569.4 | 464.4 |
| No. of Trades | 13,364 | 2,226 | 20.0% | 17,910 | 12,754 |

| Market Breadth | ▲ 11 | ▼ 42 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

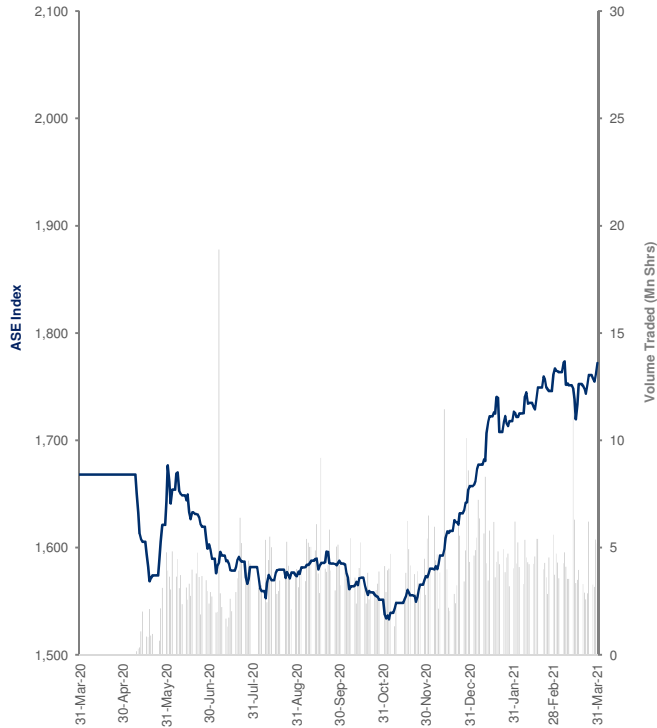
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Commercial International Bank | 57.78 | (2.02%) | 317.09 |
| Eastern Co Sae | 11.42 | 0.09% | 53.41 |
| Alexandria Spinning & Weaving | 2.04 | 2.20% | 24.10 |
| Efg Hermes | 14.55 | (0.55%) | 22.54 |
| Six Of October Dev. & Inv. | 16.02 | (2.38%) | 20.24 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 9,926.4 | 0.6% | 0.6% | 5.3% |
| Banking | 6,346.2 | 0.2% | (2.2%) | 0.0% |
| Insurance | 90.2 | (0.2%) | 1.3% | (0.5%) |
| Diversified Financial Services | 175.4 | 2.0% | 0.8% | 4.6% |
| Real Estate | 214.4 | 3.1% | 6.0% | 7.5% |
| Health Care Services | 22.7 | (2.6%) | (9.5%) | (10.5%) |
| Educational Services | 227.6 | 0.0% | 4.1% | 1.3% |
| Hotels and Tourism | 80.3 | 1.1% | 0.7% | (3.5%) |
| Transportation | 62.3 | 1.8% | 1.2% | (2.3%) |
| Technology & Communications | 319.9 | 0.6% | (1.0%) | 4.1% |
| Media | 1.4 | 0.0% | 0.0% | 0.0% |
| Utilities & Energy | 460.6 | 0.7% | (1.7%) | 8.8% |
| Commercial Services | 68.6 | (0.0%) | (2.0%) | 1.0% |
| Pharmaceutical & Medical Industries | 39.2 | 0.0% | 0.0% | 2.6% |
| Chemical Industries | 20.5 | 0.0% | (1.2%) | 0.8% |
| Food & Beverages | 71.1 | 0.0% | (1.4%) | (1.9%) |
| Tobacco & Cigarettes | 809.4 | 0.1% | (0.3%) | (0.2%) |
| Mining & Extraction Industries | 777.7 | 4.5% | 34.9% | 124.2% |
| Engineering & Construction | 28.4 | (0.6%) | (2.1%) | 41.7% |
| Electrical Industries | 29.3 | 0.0% | (1.3%) | 1.3% |
| Textiles , Leathers & Clothings | 58.0 | 1.1% | (5.6%) | (7.6%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| International Arabian Develo | 0.18 | 5.9% |
| Jordan Phosphate Mines | 8.67 | 5.0% |
| Salam Intl Transport & Trad | 0.64 | 4.9% |
| Al-Tajamouat For Catering Hs | 0.66 | 4.8% |
| Arab East For Real Estate In | 1.10 | 4.8% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|-----------------------------|---------------|----------------|
| Jordan Intl Insurance | 0.38 | (5.0%) |
| Jordan Investment Trust | 0.50 | (3.8%) |
| Al-Bilad Medical Services | 0.67 | (2.9%) |
| Ready Mix Concrete & Constr | 0.40 | (2.4%) |
| Jordan Intl Trading Center | 1.21 | (1.6%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Union Investment Corp | 1.38 | 1,238 |
| Jordanian Electric Power | 1.22 | 400 |
| Capital Bank Of Jordan | 1.32 | 345 |
| Union Land Development Corp | 1.55 | 337 |
| Ad-Dulayl Industrial Park Co | 0.56 | 334 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 1,772.26 | 10.82 | 0.6% | 0.6% | 6.9% |
| Market Cap (JD Mn) | 9,926.43 | 63.31 | 0.6% | 0.6% | 5.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 5,196.9 | (185.9) | (3.5%) | 4,623.2 | 3,320.9 |
| Value Traded (JD '000) | 7,313.8 | 455.5 | 6.6% | 5,075.7 | 3,973.9 |
| No. of Trades | 2,269 | 225 | 11.0% | 2,075 | 1,503 |

| Market Breadth | ▲ 36 ▼ 6 = 79 |
|----------------|---------------|
|----------------|---------------|

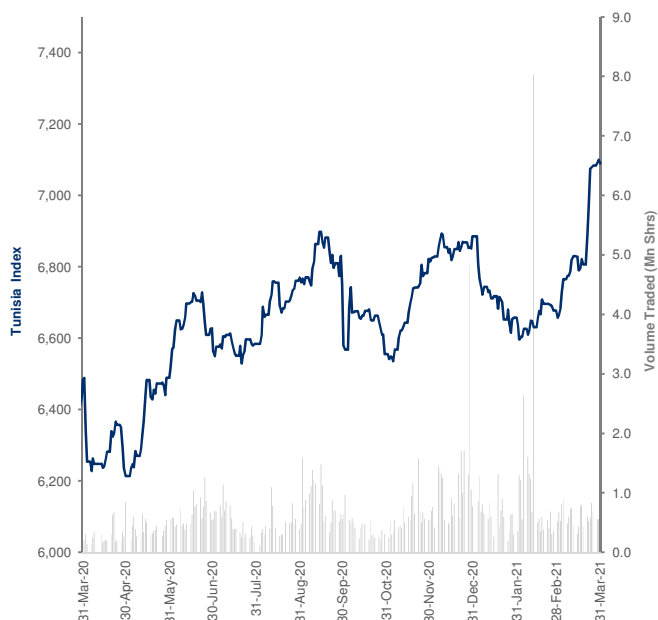
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|-----------------------------|---------------|----------------|------------------|
| Union Investment Corp | 1.38 | 4.55% | 1.65 |
| Jordan Phosphate Mines | 8.67 | 4.96% | 0.97 |
| Jordan Islamic Bank | 2.92 | 1.04% | 0.88 |
| Union Land Development Corp | 1.55 | 4.73% | 0.52 |
| Jordanian Electric Power | 1.22 | 0.00% | 0.49 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,576.2 | 0.2% | 7.5% | 4.1% |
| Banking | 7,989.2 | (0.5%) | 8.2% | 3.8% |
| Insurance | 890.5 | 0.0% | 1.7% | (3.5%) |
| Leasing | 552.4 | 0.7% | 5.9% | 3.7% |
| Financial Services | 2,289.0 | 2.8% | 26.3% | 16.1% |
| Industrial | 1,705.0 | (0.1%) | 1.8% | 0.1% |
| Chemical Industry | 461.8 | 1.1% | (1.8%) | 3.0% |
| Food & Beverage | 5,983.0 | 0.6% | 8.0% | 7.0% |
| Retailing | 1,068.9 | (0.0%) | (0.1%) | (1.4%) |
| Others | 1,636.4 | (0.6%) | (1.1%) | (5.4%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|-------------------------------|---------------|----------------|
| Air Liquide Tunisie | 103.81 | 3.0% |
| Poulina Group | 12.15 | 3.0% |
| Tunisie Leasing SA | 10.81 | 3.0% |
| Societe Nouvelle Maison de la | 5.99 | 2.9% |
| Tuninvest-SICAR | 11.88 | 2.4% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Universal Auto Distributors Ho | 0.71 | (4.2%) |
| BH Leasing | 1.80 | (4.1%) |
| Essoukna | 2.63 | (3.0%) |
| Societe Electrostar | 1.00 | (2.9%) |
| Union Internationale de Banque | 17.00 | (2.9%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| BH Assurance | 47.50 | 90 |
| Societe D'Articles Hygieniques | 12.92 | 68 |
| ADWYA SA | 5.15 | 58 |
| Societe Moderne de Ceramique | 1.08 | 54 |
| Poulina Group | 12.15 | 37 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 7,089.37 | (9.93) | (0.1%) | 6.2% | 3.0% |
| Market Cap (DT Mln) | 22,576 | 49.3 | 0.2% | 7.5% | 4.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 625.4 | 69.0 | 12.4% | 811.1 | 510.9 |
| Value Traded ('000 DT) | 8,913.4 | 5,641.8 | 172.4% | 5,049.2 | 3,774.3 |
| No. of Trades | 1,673 | 253 | 17.8% | 1,423 | 1,305 |

| Market Breadth | ▲ 11 | ▼ 31 | = 26 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| BH Assurance | 47.50 | 0.00% | 4.30 |
| Societe D'Articles Hygieniques | 12.92 | (0.08%) | 0.88 |
| Societe Frigorifique et Brasse | 20.66 | 0.88% | 0.60 |
| Poulina Group | 12.15 | 2.97% | 0.45 |
| Delice Holding | 14.50 | (1.36%) | 0.38 |

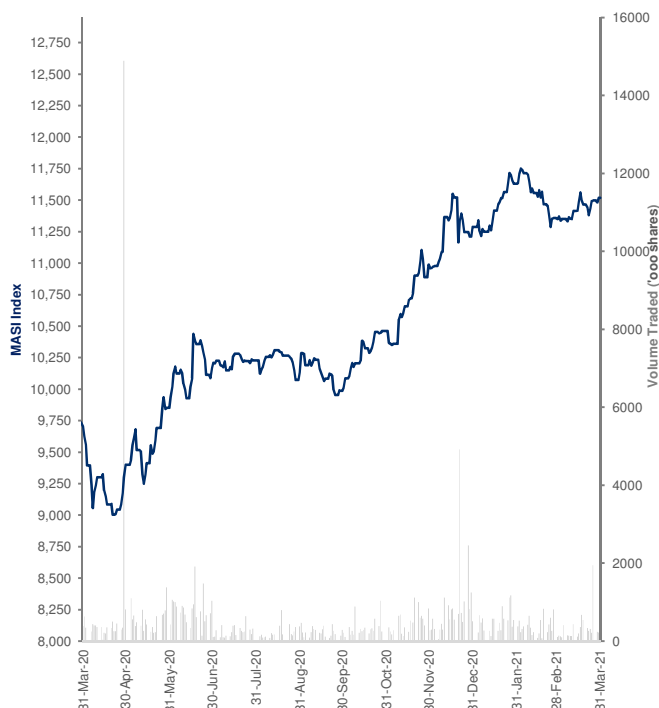
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 1, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 621,219.7 | 0.3% | 17.6% | 17.4% |
| Banking | 279,459.3 | 0.9% | 45.9% | 45.5% |
| Beverages | 8,598.8 | 0.1% | (1.8%) | (6.6%) |
| Chemicals | 2,233.7 | 0.1% | 7.6% | 20.3% |
| Construction & Building Material | 64,293.7 | (1.2%) | 2.3% | 2.2% |
| Distributors | 14,261.0 | 0.0% | 1.1% | 5.3% |
| Electrical & Electronic Equipment | 331.7 | 0.0% | 16.1% | 9.5% |
| Electricity | 22,880.9 | 0.8% | 3.3% | 6.0% |
| Food Producers & Processors | 27,431.0 | (0.3%) | 2.7% | 12.8% |
| Holding Companies | 2,999.4 | 3.8% | 0.1% | (1.9%) |
| Insurance | 24,181.9 | 0.8% | 1.7% | 1.8% |
| Investment & other Finance | 3,805.4 | 1.8% | 8.8% | 12.8% |
| Leisures & Hotel | 1,475.7 | 0.0% | (8.3%) | (9.6%) |
| Materials, Software & Computer | 5,201.0 | (2.7%) | (6.9%) | (3.3%) |
| Mining | 19,504.1 | 0.9% | 2.8% | 13.3% |
| Oil & Gas | 15,291.4 | 0.0% | (2.1%) | 7.6% |
| Real Estate | 3,143.7 | (1.3%) | (5.6%) | (6.6%) |
| Telecommunications | 122,721.7 | (0.2%) | 1.7% | (3.7%) |
| Transport | 850.8 | 0.0% | (1.6%) | 1.1% |
| Utilities | 2,520.0 | 0.0% | (5.1%) | (15.8%) |
| Forestry & Paper | 34.6 | (0.7%) | 3.1% | (1.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|------------------------|----------------|----------------|
| Delta Holding SA | 34.24 | 3.8% |
| Bank of Africa | 158.50 | 2.9% |
| Eqdom | 1229.00 | 1.9% |
| Salafin | 561.00 | 1.8% |
| Attijariwafa Bank | 426.00 | 1.4% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Alliances Developpement Immobi | 30.62 | (4.0%) |
| Hightech Payment Systems SA | 5800.00 | (3.3%) |
| LafargeHolcim Maroc SA | 1606.00 | (2.3%) |
| Lesieur Cristal | 170.00 | (1.4%) |
| Auto Hall | 81.00 | (1.2%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Alliances Developpement Immobi | 30.62 | 52.2 |
| Douja Promotion Groupe Addoha | 6.13 | 45.6 |
| Maroc Telecom | 139.60 | 35.4 |
| Colorado SA | 57.00 | 14.6 |
| Bank of Africa | 158.50 | 12.5 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MA SI Index | 11,517.92 | 34.90 | 0.30% | 1.41% | 2.04% |
| Market Cap (MAD Mn) | 621,220 | 1,850 | 0.3% | 17.6% | 17.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 223.5 | (12.0) | (5.1%) | 408.7 | 816.1 |
| Value Traded (MAD Mn) | 76.98 | 16.03 | 26.3% | 82.3 | 160.2 |

Market Breadth

▲ 15 ▼ 14 = 13

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Label Vie | 3250.00 | 0.62% | 13.12 |
| TAQA Morocco SA | 970.00 | 0.78% | 7.35 |
| Cie Miniere de Touissit | 1688.00 | (0.12%) | 7.06 |
| Societe Des Boissons du Maroc | 2302.00 | 0.09% | 6.90 |
| Hightech Payment Systems SA | 5800.00 | (3.33%) | 6.39 |

Source: Bloomberg, Kamco Research

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