

MENA Markets Daily Report

April 1, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,009.16	0.4%	(5.1%)	21.2%
	Kuwait	Main 50 Index	▲	7,989.71	1.0%	(8.0%)	27.7%
Kuwait	2	Kuwait	▲	7,683.50	1.1%	(7.5%)	20.2%
Saudi Arabia	3	Kuwait	▲	8,416.47	0.5%	(5.5%)	21.0%
UAE - Dubai	4	Saudi Arabia	▲	11,249.54	0.7%	7.2%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	5,434.41	(0.2%)	(10.1%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	4,452.71	0.1%	(8.3%)	15.4%
Qatar	7	UAE - Abu Dhabi	▼	9,520.84	(0.1%)	(4.7%)	6.1%
Bahrain	8	Qatar	▲	10,188.47	0.9%	(5.3%)	1.8%
Oman	9	Bahrain	▼	1,899.08	(0.3%)	(8.1%)	4.1%
Egypt	10	Oman	▲	8,168.40	0.4%	39.2%	28.2%
Jordan	11	Egypt	▲	45,321.59	0.3%	8.3%	40.6%
Tunisia	12	Jordan	▲	3,641.25	0.0%	0.8%	45.1%
Morocco	13	Tunisia	▼	15,364.76	(0.2%)	14.2%	35.1%
		Morocco	▼	17,160.54	(1.0%)	(8.9%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	3,891.86	(0.8%)	(1.9%)	18.4%
	India	SENSEX	▼	71,947.55	(2.2%)	(15.6%)	9.1%
	Brazil	BOVESPA Stock Index	▲	187,461.84	2.7%	16.3%	34.0%
	Mexico	BOLSA Index	▲	68,610.72	2.3%	6.7%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,397.20	(1.1%)	(0.5%)	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	978.94	1.9%	(3.5%)	20.6%
	Asia	MSCI Asia Pacific	▼	714.97	(1.4%)	(1.0%)	26.8%
	Europe	DJ Stoxx 600	▲	583.14	0.4%	(1.5%)	16.7%
	Europe	FTSEurofirst 300	▲	2,327.80	0.4%	(1.4%)	17.1%
	U.S.A	S&P 500	▲	6,528.52	2.9%	(4.6%)	16.4%
	U.S.A	DJIA	▲	46,341.51	2.5%	(3.6%)	13.0%
	U.S.A	NASDAQ Composite	▲	21,590.63	3.8%	(7.1%)	20.4%
	UK	FTSE 100	▲	10,176.45	0.5%	2.5%	21.5%
	Germany	DAX	▲	22,680.04	0.5%	(7.4%)	23.0%
	Japan	NIKKEI 225	▼	51,063.72	(1.6%)	1.4%	26.2%
	Hong Kong	HANG SENG INDEX	▲	24,788.14	0.2%	(3.3%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	99.96	(0.6%)	1.67%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.32	0.31%	(1.84%)	7.7%
	EUR/USD	Euro / USD Cross	▲	1.16	0.77%	(1.64%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.16%)	(0.64%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	118.35	4.9%	94.5%	(18.5%)
	Oil	NYMEX	▼	101.38	(1.5%)	76.6%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.88	(0.1%)	(10.7%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,668.06	3.5%	8.1%	64.6%
	Silver	Silver Spot \$/Oz	▲	75.17	7.3%	4.9%	148.0%
	Bitcoin	Bitcoin USD Cross	▲	68,193.95	2.4%	(22.2%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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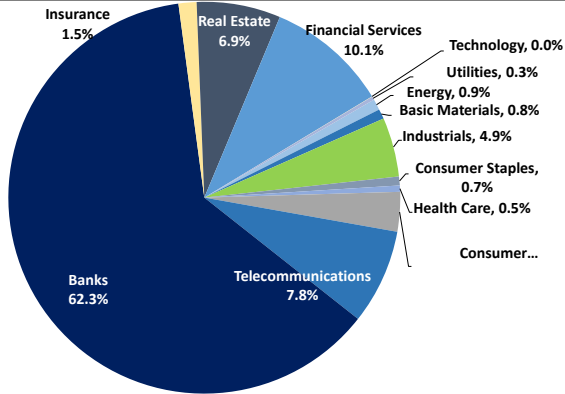
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 31, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,874.1	24.3	10.9%
2- National Bank of Kuwait	8,017.1	13.1	13.8%
3- Boubayan Bank	3,021.4	29.9	10.7%
4- Zain	2,466.4	15.4	13.0%
5- Mabanee Co.	1,342.8	16.1	11.6%
6- Warba Bank	1,318.0	28.6	5.6%
7- Gulf Bank	1,313.6	22.5	7.0%
8- Commercial Bank of Kuwait	1,051.8	6.6	21.2%
9- Burgan Bank	799.3	17.5	5.2%
10- Ahli Bank of Kuwait	769.6	12.8	9.2%
Total	34,974	18.07	11.5%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.150	0.033	28.2%
Gulf Cable & Electrical Ind. Co.	1.995	0.265	15.3%
Dalqan Real Estate Co.	0.104	0.010	10.6%
Arab Real Estate Co.	0.208	0.018	9.5%
Al-Manar Financing & Leasing Co.	0.105	0.009	9.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Resorts Co.	0.111	(0.008)	(6.7%)
Kuwait Investment Co.	0.181	(0.010)	(5.2%)
Advanced Technology Co.	0.556	(0.029)	(5.0%)
Independent Petroleum Group	0.536	(0.026)	(4.6%)
Tamdeen Real Estate Co.	0.434	(0.021)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.168	(2.9%)	27,239,474
National Cleaning Co.	0.139	0.7%	19,474,085
Kuwait Finance House	0.805	0.9%	18,507,161
National Bank of Kuwait	0.917	(0.8%)	15,178,638
First Investment Co.	0.115	2.7%	14,866,333

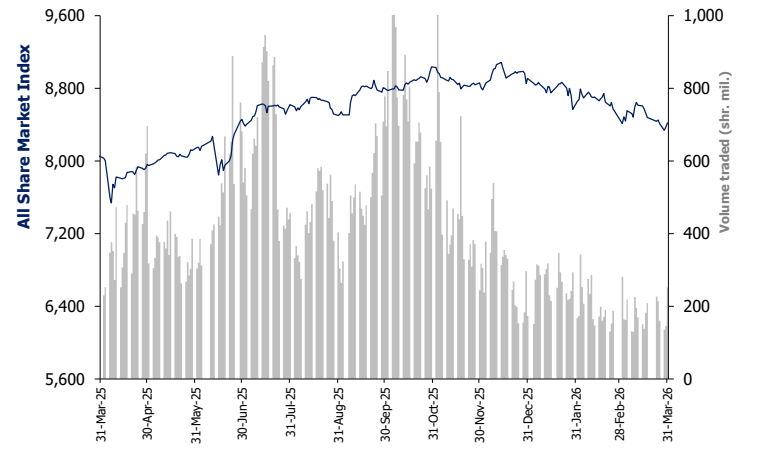
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,416.5	▲ 0.5%	(1.8%)	(5.5%)
Energy	1,667.6	▼ (2.8%)	(11.0%)	(3.9%)
Basic Materials	737.3	▼ (1.4%)	0.9%	(11.6%)
Industrials	717.7	▲ 4.2%	(1.8%)	(5.3%)
Consumer Staples	1,228.4	▲ 1.8%	(1.0%)	(9.7%)
Health Care	559.5	▼ (1.9%)	0.6%	(5.3%)
Consumer Discretionary	2,170.8	▲ 0.1%	(8.2%)	(8.9%)
Telecommunications	1,304.7	▲ 2.1%	1.2%	6.5%
Banks	2,083.3	▲ 0.4%	(0.7%)	(4.0%)
Insurance	1,874.1	▲ 0.2%	1.8%	(3.8%)
Real Estate	1,801.6	▼ (0.1%)	(4.1%)	(11.2%)
Financial Services	1,621.5	▼ (0.4%)	(6.6%)	(15.6%)
Technology	800.3	= 0.0%	1.9%	(16.0%)
Utilities	357.9	▼ (1.5%)	(5.6%)	(8.7%)

Market Breadth	60	59	22
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	9,009.16	37.4	0.4%
Main 50 Index	7,989.71	81.4	1.0%
Main Market Index	7,683.50	84.7	1.1%
All Share Market Index	8,416.47	43.9	0.5%
Market Cap (KWD Mn)	50,860.31	263.4	0.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	251.3	105.3	72.2%	216.6	433.7
Value Traded (KWD Mn)	82.0	33.8	70.2%	66.5	119.9
No. of Trades	19,225	3,481	22.1%	16,570	19,407

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	0.9%	14,869,199
National Bank of Kuwait	0.917	(0.8%)	14,050,543
GFH Financial Group	0.168	(2.9%)	4,551,800
IFA Hotels & Resorts Co.	0.861	0.9%	4,498,247
Zain	0.570	1.6%	3,218,604

Saudi Tadawul Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,862,900.6	0.6%	7.9%	11.8%
Energy	6,725,220.3	0.5%	9.8%	14.9%
Materials	655,673.2	1.1%	3.8%	11.8%
Capital Goods	73,555.2	0.9%	8.2%	7.5%
Commercial & Professional Svc	9,575.5	0.9%	(4.9%)	(10.0%)
Transportation	41,136.3	(0.2%)	(0.9%)	(9.3%)
Consumer Durables & Apparel	7,394.6	0.2%	1.7%	8.1%
Consumer Services	50,268.0	(0.2%)	(3.3%)	(6.3%)
Media	22,998.0	0.5%	4.1%	(15.4%)
Consumer Discretionary Distribution &	31,490.8	0.7%	0.4%	1.9%
Consumer Staples Distribution & Retail	34,495.9	0.9%	4.6%	3.3%
Food & Beverages	86,653.5	0.8%	8.4%	(0.0%)
Health Care Equipment & Svc	159,065.5	1.1%	12.2%	1.3%
Pharma, Biotech & Life Science	15,565.2	(2.3%)	4.4%	1.7%
Banks	1,079,438.2	0.9%	3.9%	10.2%
Financial Services	66,605.3	2.7%	9.9%	12.4%
Insurance	71,777.7	0.2%	2.4%	14.9%
Telecommunication Services	276,086.5	0.2%	1.6%	(0.7%)
Utilities	220,144.4	2.1%	10.2%	1.4%
REITs	14,607.0	0.2%	(0.0%)	2.1%
Real Estate Mgmt & Dev't	135,026.3	(0.2%)	1.5%	2.1%
Software & Services	85,662.0	(0.2%)	(7.4%)	(18.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	15.47	10.0%
Malath Cooperative Insurance C	9.63	9.9%
Saudi Public Transport Co	10.86	9.9%
Tabuk Agriculture	7.34	9.9%
Ades Holding Company	18.07	9.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Balsam Alofoq Medical Co.	24.70	(8.5%)
Theeb Rent a Car Co.	29.30	(6.9%)
Saudi Pharmaceutical Industrie	30.46	(6.4%)
City Cement Co	12.60	(5.3%)
Saudi Real Estate Co	13.33	(5.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.90	51,365
Batic Investments and Logistic	2.22	25,548
Saudi Kayan Petrochemical Co	5.59	20,464
Saudi Arabian Oil Co	27.40	16,108
Saudi Chemical Co Holding	8.10	14,649

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,249.54	82.27	0.7%	5.0%	7.2%
Market Cap (SAR Mn)	9,862,901	57,491	0.6%	7.9%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	364.9	67.6	22.7%	246.3	284.0
Value Traded (SAR Mn)	7,191.4	1,149.3	19.0%	5,013.6	5,883.1
No. of Trades	572,138	75,592	15.2%	432,007	458,956

Market Breadth	▲ 177	▼ 78	▬ 21
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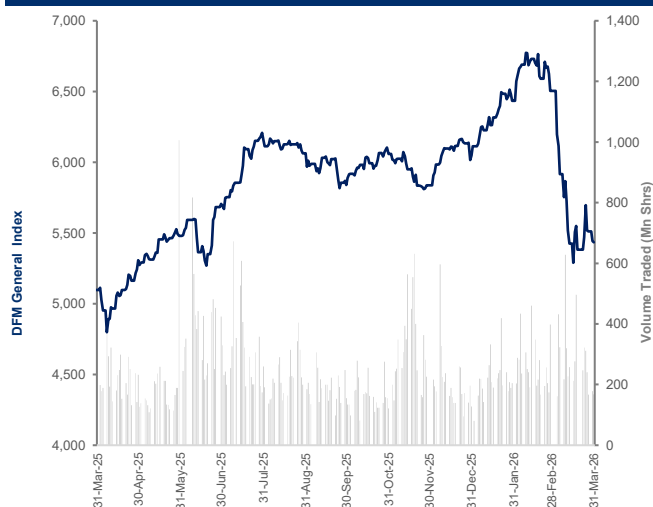
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	106.60	1.1%	630.77
Saudi Arabian Oil Co	27.40	0.4%	440.54
Saudi National Bank	41.82	0.1%	273.93
Saudi Basic Industries Corp	60.30	1.7%	251.23
Saudi British Bank/The	37.30	2.5%	216.43

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	876,948.6	(0.0%)	(16.9%)	(14.8%)
Financials	362,565.7	(0.4%)	(14.4%)	(20.2%)
Real Estate	180,350.6	(0.2%)	(27.6%)	(14.6%)
Industrial	97,722.4	0.4%	(19.6%)	(15.5%)
Materials	1,629.0	0.0%	8.1%	0.4%
Consumer Staples	26,390.8	(0.2%)	(14.5%)	(5.6%)
Consumer Discretionary	20,921.2	0.1%	3.2%	(20.4%)
Telecommunication	45,329.1	(2.0%)	(8.7%)	2.0%
Utilities	142,040.0	1.7%	(10.5%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	2.34	2.6%
SALIK	5.09	2.0%
DEWA	2.69	1.9%
Dubai Islamic Insurance Co	0.34	1.2%
Ektitab Holding Company	0.37	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	5.69	(4.8%)
Gulf Navigation Holding Pjsc	1.69	(4.5%)
Gulf Finance House	1.70	(4.5%)
Takaful Emarat Insurance	1.45	(2.7%)
Drake & Scull International	0.23	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	11.70	33,015
TALABAT Holding PLC	0.76	20,061
Drake & Scull International	0.23	16,912
DEWA	2.69	10,299
Dubai Islamic Bank	7.32	7,922

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,434.41	(8.21)	(0.2%)	(16.4%)	(10.1%)
Market Cap (AED Mn)	876,949	(17)	(0.0%)	(16.9%)	(14.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	168.0	(10.2)	(5.7%)	255.6	217.3
Value Traded (AED Mn)	823.2	(1.5)	(0.2%)	1,003.1	645.7
No. of Trades	15,535	(3,730)	(19.4%)	18,200	13,361

Market Breadth	▲ 10	▼ 27	▬ 39
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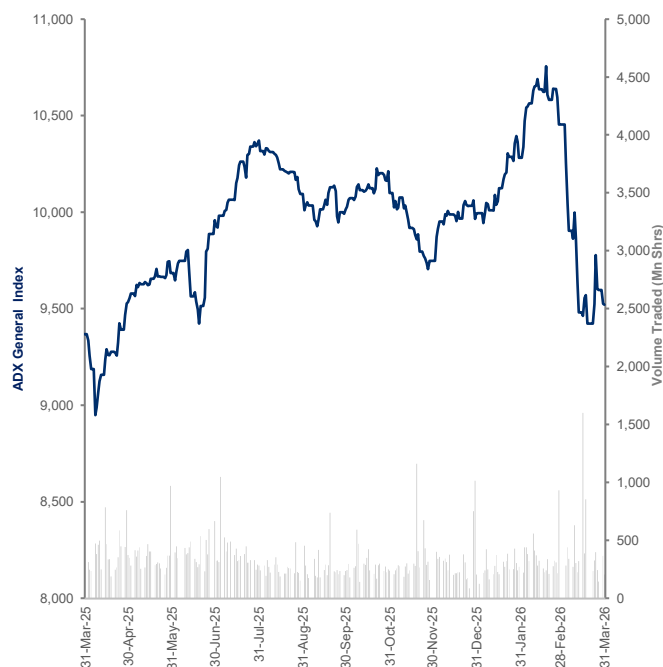
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.70	(0.43%)	385.67
Emirates Nbd	26.75	(0.56%)	110.24
Emaar Development	13.50	0.37%	80.86
Dubai Islamic Bank	7.32	0.27%	58.12
SALIK	5.09	2.00%	30.36

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,707,013.4	(0.6%)	(8.7%)	(8.8%)
Financials	1,366,089.0	(0.2%)	(6.9%)	(4.7%)
Telecommunication	202,288.5	1.4%	(8.9%)	0.6%
Consumer Discretionary	66,467.0	(0.0%)	(10.3%)	(4.3%)
Industrial	184,356.8	0.5%	(16.1%)	(0.8%)
Real Estate	65,880.5	(1.3%)	(27.7%)	(11.6%)
Basic Materials	104,133.1	(0.6%)	4.0%	4.4%
Energy	392,173.6	(0.5%)	(5.0%)	(7.6%)
Utilities	273,215.2	(4.7%)	(14.1%)	(27.9%)
Consumer Staples	21,078.2	0.1%	(8.1%)	(12.0%)
Health Care	31,331.5	(0.6%)	(17.8%)	(17.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	1.38	8.7%
United Arab Bank Pjsc	1.32	4.8%
ADNOC Logistic & Services	5.17	3.4%
Alef Education	1.05	2.9%
Umm Al Qaiwain General Investments Co.	1.40	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	0.88	(4.8%)
Abu Dhabi National Energy Co.	2.43	(4.7%)
Apex Investment	3.37	(4.5%)
Eshraq Investments P.J.S.C	0.38	(4.0%)
Abu Dhabi National Co. For Building Materials	1.15	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Dar Properties Co.	7.79	29,401
ADNOCGAS UH EQUITY	3.20	17,193
Alpha Dhabi Holding PJSC	6.90	14,142
Fertiglobe	3.13	12,084
Borouge	2.60	10,682

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,520.84	(4.94)	(0.1%)	(8.9%)	(4.7%)
Market Cap (AED Mn)	2,707,013	(16,001)	(0.6%)	(8.7%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	204.9	(159.7)	(43.8%)	346.0	336.2
Value Traded (AED Mn)	1,167.1	(688.4)	(37.1%)	1,460.4	1,239.2
No. of Trades	25,451	4,739	22.9%	25,049	20,198

Market Breadth	▲ 22	▼ 34	▬ 34
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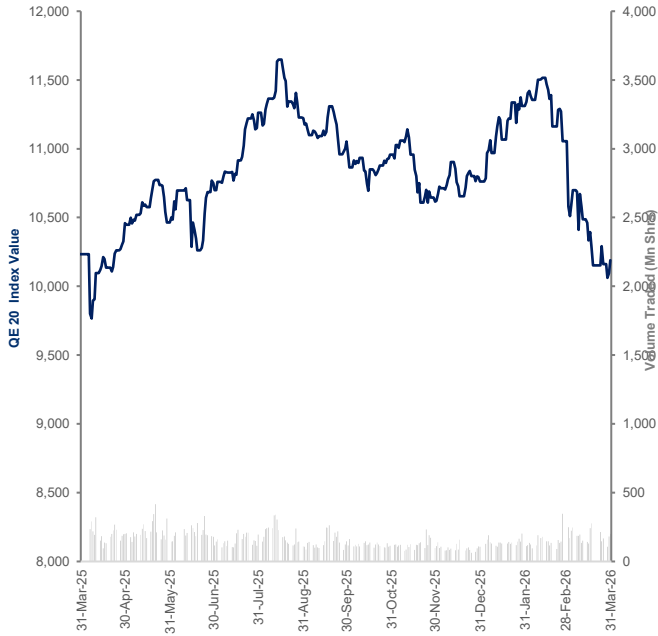
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	7.79	(1.39%)	229.63
First Abu Dhabi Bank Pjsc	17.00	0.00%	128.24
Abu Dhabi Commercial Bank	12.36	(0.96%)	121.64
Alpha Dhabi Holding PJSC	6.90	0.88%	97.18
International Holdings Company PJSC	390.00	(0.15%)	79.28

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,409.5	1.0%	(8.8%)	(6.8%)
Banking & Finance Sector	307,255.8	1.2%	(8.2%)	(5.3%)
Goods & Consumer Services	30,908.4	0.0%	(3.6%)	(4.8%)
Industrial Sector	130,903.3	0.5%	(9.1%)	(8.7%)
Insurance Sector	11,732.7	0.9%	(7.9%)	4.7%
Real Estate	33,809.9	0.4%	(12.3%)	(19.6%)
Telecom	49,759.5	1.1%	(9.0%)	(4.4%)
Transport	36,040.0	2.3%	(12.9%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.40	6.1%
Damaan Islamic Insurance Company (BEEMA)	4.30	4.5%
Qatar Gas Transport Co Ltd	4.19	3.5%
Doha Insurance Co QSC	2.70	2.7%
Qatar General Insurance & Rein	1.23	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.80	(5.0%)
Qatar Islamic Insurance Group	8.26	(3.9%)
Mekdam Holding	2.62	(2.5%)
Meeza	3.28	(1.7%)
Qatari Investors Group QSC	1.34	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Doha Bank QPSC	3.24	26,936
Mesaieed Petrochemical Holding	1.09	19,711
Masraf Al Rayan QSC	2.18	18,601
Ezdan Holding Group QSC	0.80	18,182
Qatar Aluminum Manufacturing C	1.40	10,942

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,188.47	93.66	0.9%	(7.8%)	(5.3%)
Market Cap (QAR Mn)	600,410	5,786	1.0%	(8.8%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	198.2	18.1	10.1%	157.7	154.3
Value Traded (QAR Mn)	642.2	115.8	22.0%	476.7	411.8
No. of Trades	31,575	19	0.1%	29,240	15,279

Market Breadth	▲	▼	▬
	38	14	3

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.04	2.16%	102.98
Doha Bank QPSC	3.24	1.38%	87.58
Qatar Islamic Bank SAQ	22.65	0.35%	51.15
Ooredoo QPSC	12.42	0.98%	41.87
Masraf Al Rayan QSC	2.18	0.18%	40.93

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,295.3	0.7%	(2.8%)	(1.7%)
Materials	1,248.2	(0.5%)	(19.9%)	(20.5%)
Industrial	125.5	0.0%	(2.0%)	(1.8%)
Consumer Discretionary	238.0	0.0%	(5.1%)	(4.5%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	23,625.9	0.7%	(1.7%)	(0.4%)
Communication Services	844.0	0.6%	(2.5%)	(2.1%)
Real Estate	66.7	(2.7%)	(8.8%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.52	0.8%
Bahrain Telecommunications Co	0.47	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(3.7%)
Bahrain Commercial Facilities	0.23	(3.4%)
GFH FINANCIAL GROUP BSC	0.47	(2.1%)
National Bank of Bahrain BSC	0.49	(0.8%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.52	239
Al Salam Bank-Bahrain BSC	0.20	138
Seef Properties BSC	0.11	94
Bahrain Commercial Facilities	0.23	68
Aluminium Bahrain B.S.C	0.88	67

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,899.08	(6.08)	(0.3%)	(7.8%)	(8.1%)
Market Cap (BHD Mn)	26,295.3	171.5	0.7%	(2.8%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	725	(127)	(14.9%)	2,138.4	9,633.7
Value Traded (BHD '000)	336	(82)	(19.7%)	986.7	7,418.9
No. of Trades	54	8	17.4%	56	39

Market Breadth	▲ 2	▼ 6	▬ 36
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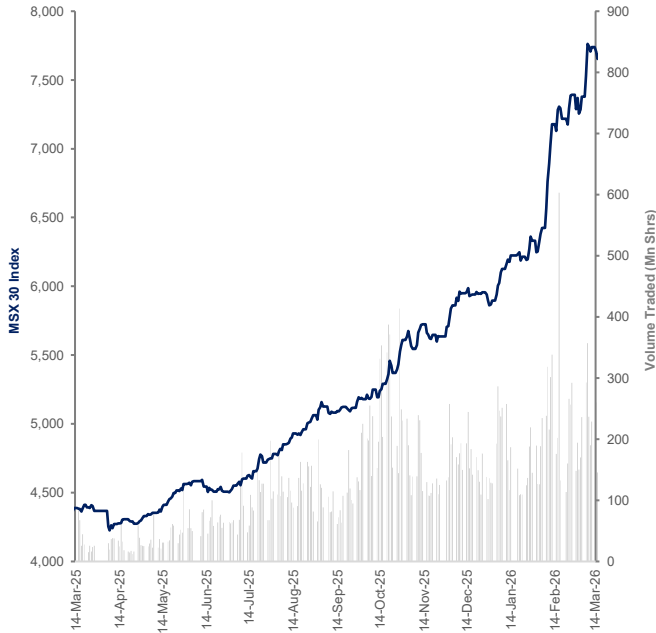
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.52	0.78%	0.12
Kuwait Finance House - Bahrain	2.58	0.00%	0.07
Aluminium Bahrain B.S.C	0.88	(0.45%)	0.06
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,317.4	0.3%	7.8%	34.4%
Financial	8,614.4	0.2%	5.2%	32.6%
Industrial	8,671.6	(0.1%)	9.8%	38.8%
Services	4031.3	1.4%	9.3%	29.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	1.90	8.4%
Al Maha Petroleum Products Marketing Co.	1.30	8.3%
Phoenix Power Co.	0.190	8.0%
Al Anwar Holding	0.15	7.8%
Global Financial Inv. Co.	0.33	6.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.33	(12.5%)
Smn Power Holding	0.25	(10.0%)
Oman Chromite Co.	3.06	(9.1%)
Oman International Engineering And Investment Co	0.15	(7.4%)
United Finance Co.	0.09	(5.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,168.40	35.86	0.4%	10.5%	39.2%
Market Cap (OMR Mn)	21,317.4	59.06	0.3%	7.8%	34.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	291,147.7	(53,232.2)	(15.5%)	212,006	34,898
Value Traded (OMR '000)	90,356.1	(11,332.0)	(11.1%)	56,862	3,490

Market Breadth	▲ 28	▼ 26	▬ 64
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	99,762
OQ BASE INDUSTRIES (SFZ)	0.29	78,263
OQ Gas Networks	0.27	37,332
Bank Muscat	0.49	23,359
OQ Exploration & Production SA	0.48	14,191

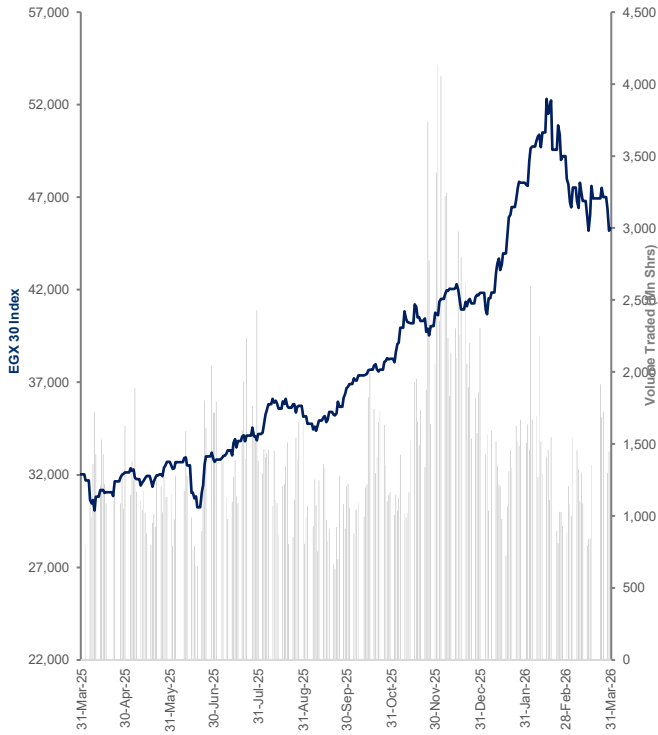
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.23	(0.43%)	22.85
OQ BASE INDUSTRIES (SFZ)	0.29	(0.68%)	22.80
Bank Muscat	0.49	2.53%	11.14
OQ Gas Networks	0.27	0.75%	9.95
Oman Telecommunications Co.	1.55	0.06%	8.41

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,914,160.8	(0.6%)	(2.2%)	7.1%
Banks	689,392.6	(3.3%)	(6.9%)	14.8%
Basic Resources	361,814.0	1.1%	11.4%	15.5%
Industrial Goods	179,950.0	(0.0%)	0.4%	(3.1%)
Health Care & Pharmaceuticals	90,429.6	(0.3%)	(5.2%)	(4.5%)
Real Estate	442,587.8	0.1%	(1.9%)	6.6%
Travel and Leisure	79,136.4	(0.2%)	10.0%	7.8%
Food, Beverages & Tobacco	237,580.6	(1.1%)	(9.6%)	(5.3%)
Energy and Support Services	22,460.1	(0.2%)	13.6%	9.1%
Trade and Distributors	27,015.7	(1.3%)	(7.4%)	(4.5%)
Shipping and Transport	107,791.8	(0.5%)	31.6%	26.5%
Education Services	49,570.0	6.9%	4.2%	(0.4%)
Contracting and Construction Eng	62,932.1	2.7%	(12.2%)	(3.0%)
Textiles and Durables	31,273.2	0.7%	0.4%	(0.2%)
Building Materials	74,246.7	1.2%	(6.1%)	(4.7%)
Media & Communication Services	285,016.8	(0.0%)	(10.6%)	11.0%
Paper and Packaging	2,221.0	(0.1%)	2.1%	(3.4%)
Non-bank Financial Services	170,742.4	0.0%	(1.4%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	164.90	18.0%
Suez Canal Company For Technology Settling	303.59	13.9%
Suez Canal Bank S.A.E	48.30	8.2%
Arabian Cement Company	51.85	5.7%
Credit Agricole Egypt	24.00	4.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Valves Company	7.03	(3.0%)
Grand Investment Capital	52.52	(2.7%)
Northern Upper Egypt Development & Agricultural Production	2.26	(2.6%)
Asek Company for Mining - Ascom	39.82	(2.5%)
Misir National Steel - Ataqa	8.24	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.17	555,620
Citadel Capital - Common Shares	3.93	214,119
Orascom Investment Holding	1.37	159,898
Belton Financial Holding	2.81	41,021
Heliopolis Housing	5.59	37,772

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	45,321.59	131.7	0.3%	(7.9%)	8.3%
Market Cap (EGP Mn)	2,914,160.8	(17,228.7)	(0.6%)	(2.2%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,502.0	54.1	3.7%	1,343.8	1,331.7
Value Traded (EGP Mn)	6,714.6	687.3	11.4%	6,124.8	3,333.5
No. of Trades	120,270	(19,194)	(13.8%)	133,029	86,324

Market Breadth	▲ 69	▼ 85	▬ 67
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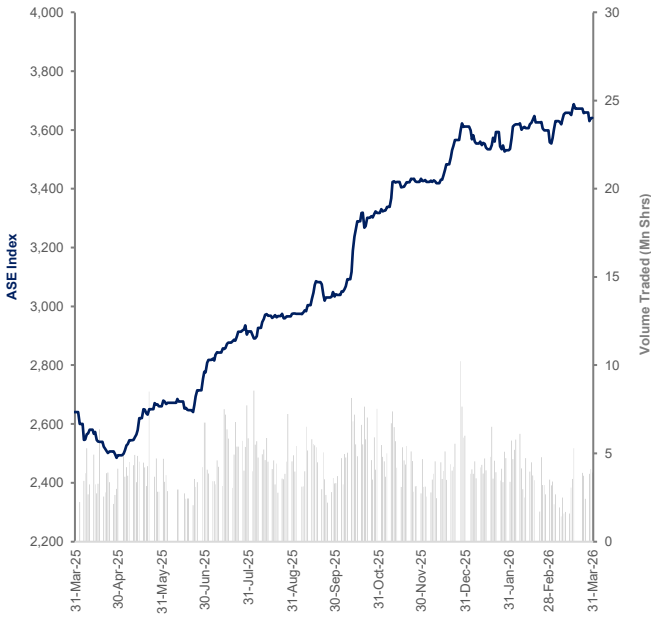
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	3.93	1.81%	845.34
Housing & Development Bank	164.90	18.04%	820.43
Commercial International Bank (Egypt)	121.00	1.01%	756.00
Abou Kir Fertilizers & Chemicals	81.70	0.93%	303.18
T M G Holding	74.51	(0.65%)	260.20

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,195.3	0.1%	2.9%	5.1%
Banks	10,349.3	(0.5%)	(2.6%)	(4.8%)
Insurance	366.5	0.3%	3.0%	2.7%
Diversified Financial Services	265.8	(0.6%)	(3.2%)	(7.9%)
Real Estate	362.9	(0.5%)	(1.7%)	(8.6%)
Health Care Services	51.9	0.0%	(0.4%)	(7.2%)
Educational Services	364.7	2.5%	4.7%	6.4%
Hotels and Tourism	259.1	(0.4%)	(4.1%)	(5.2%)
Transportation	141.4	0.5%	(2.0%)	(7.3%)
Technology and Communication	671.4	(0.6%)	5.2%	13.3%
Utilities and Energy	1,414.3	0.6%	2.4%	8.3%
Commercial Services	295.5	(0.2%)	4.8%	(0.6%)
Pharmaceutical and Medical Industries	72.1	0.3%	(0.6%)	(1.0%)
Chemical Industries	79.2	0.0%	1.4%	21.0%
Food and Beverages	202.0	(0.1%)	(2.1%)	(3.1%)
Tobacco and Cigarettes	1.4	(10.0%)	0.0%	(50.0%)
Mining and Extraction Industries	12,124.9	0.5%	8.7%	16.6%
Engineering and Construction	93.9	(2.5%)	(4.0%)	(6.2%)
Electrical Industries	39.9	0.0%	(4.2%)	(10.2%)
Textiles Leathers and Clothings	39.0	0.0%	(3.0%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB JORDAN INVESTMENT BANK	1.94	3.2%
BABELON INVESTMENTS CO. P.L.C	1.26	2.4%
FUTURE ARAB INVESTMENT COMPANY	0.62	1.6%
JORDAN INSURANCE	1.40	1.4%
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.72	1.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.65	(4.4%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.54	(3.6%)
REAL ESTATE DEVELOPMENT	0.61	(3.2%)
JORDAN DECAPOLIS PROPERTIES	0.38	(2.6%)
ARAB EAST INVESTMENT	0.83	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB BANK	6.26	336
BANK OF JORDAN	2.49	308
CAIRO AMMAN BANK	1.38	268
JORDAN ISLAMIC BANK	4.75	190
CAPITAL BANK OF JORDAN	2.88	151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,641.25	1.59	0.0%	1.2%	0.8%
Market Cap (JD Mn)	27,195.28	14.55	0.1%	2.9%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	3,911.1	(199.6)	(4.9%)	3,746.5	3,029.0
Value Traded (JD *000)	20,206.6	(3,773.4)	(15.7%)	10,249.6	5,724.5
No. of Trades	3,605	(472)	(11.6%)	3,118	2,045

Market Breadth	▲ 24	▼ 38	▬ 99
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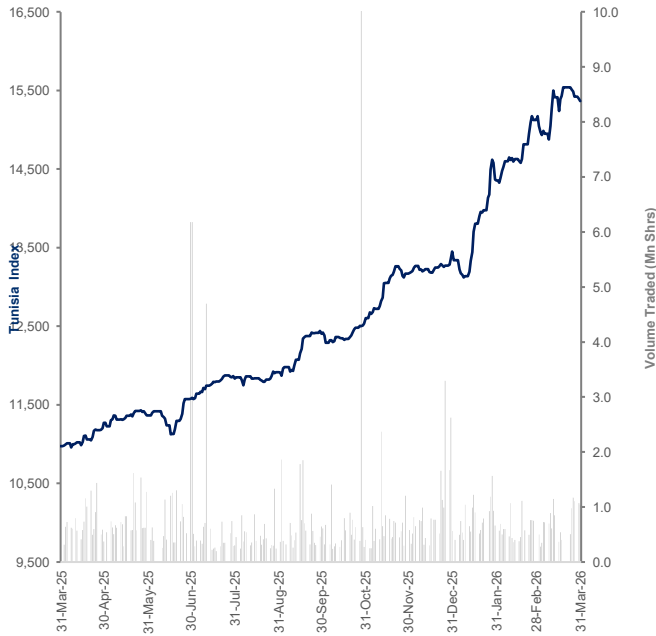
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.26	(1.11%)	2.11
JORDAN ISLAMIC BANK	4.75	(0.84%)	0.91
BANK OF JORDAN	2.49	(1.58%)	0.77
CAPITAL BANK OF JORDAN	2.88	0.35%	0.43
CAIRO AMMAN BANK	1.38	0.73%	0.37

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,475.3	0.1%	1.1%	15.7%
Banking	16,733.1	(0.5%)	1.3%	15.4%
Insurance	1,418.1	(0.5%)	0.1%	10.0%
Leasing	1,334.5	(2.0%)	(3.3%)	15.7%
Financial Services	4,138.3	0.4%	(3.4%)	24.3%
Industrial	2,946.0	0.3%	(0.9%)	9.3%
Chemical Industry	544.0	(0.4%)	10.2%	15.0%
Food & Beverage	5,666.8	2.9%	6.4%	18.2%
Retailing	2,014.9	(1.9%)	(2.0%)	20.4%
Others	1,679.6	1.6%	3.8%	4.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	8.19	4.6%
Societe Nouvelle Maison de la	9.48	4.4%
Societe Frigorifique et Brasse	14.50	3.9%
Hannibal Lease SA	7.50	3.4%
Societe Tunisienne de Verrerie	17.58	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.62	(11.3%)
Tunisie Leasing SA	37.26	(6.0%)
City Cars	23.00	(4.8%)
Banque de Tunisie et des Emira	5.25	(4.0%)
Automobile reseau tunisien et	12.99	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.55	161
Societe Moderne de Ceramique	0.68	91
Banque de Tunisie	6.74	90
Banque Nationale Agricole	14.60	79
Poulina Group	22.99	79

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,364.76	(30.23)	(0.2%)	1.6%	14.2%
Market Cap (DT Mln)	36,475	51.22	0.1%	1.1%	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	1,043.8	(26.4)	(2.5%)	714.7	619.1
Value Traded ('000 DT)	11,846.9	(2,145.8)	(15.3%)	9,368.8	6,016.1
No. of Trades	3,442	(78)	(2.2%)	2,353	1,623

Market Breadth	▲ 18	▼ 25	▬ 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	22.99	0.39%	1.79
One Tech Holding	9.55	2.69%	1.52
Banque Nationale Agricole	14.60	(2.67%)	1.17
Societe Tunisienne de Verrerie	17.58	3.41%	1.01
Societe Frigorifique et Brasse	14.50	3.94%	1.01

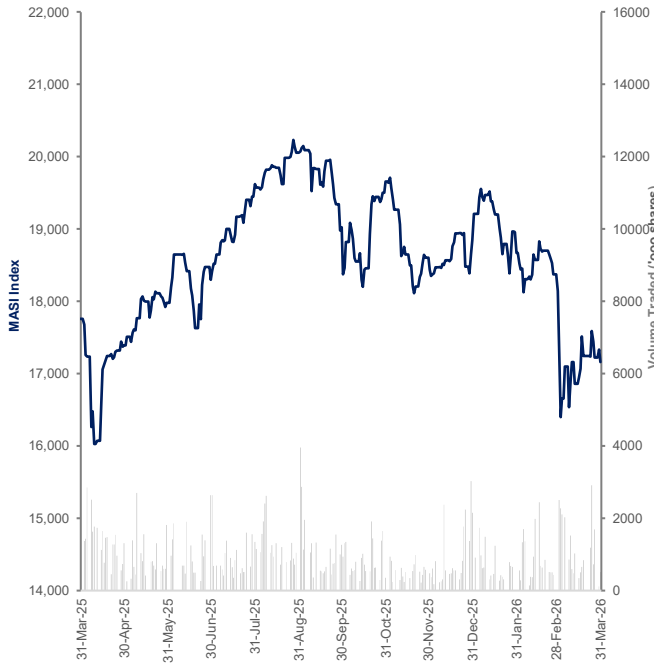
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 31, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	733,313.0	(0.9%)	(4.2%)	(4.6%)
Banking	272,950.4	(0.5%)	(6.8%)	(9.0%)
Beverages	8,818.0	(1.3%)	8.8%	(0.0%)
Chemicals	2,540.9	(2.6%)	(10.8%)	(11.5%)
Construction & Building Material	71,610.9	(2.3%)	0.3%	(8.8%)
Distributors	17,094.5	0.0%	(4.9%)	(15.4%)
Electricity	41,279.9	(2.8%)	(7.7%)	(17.5%)
Food Producers & Processors	29,737.3	(0.5%)	6.1%	1.9%
Holding Companies	4,888.1	(0.4%)	(14.2%)	(27.5%)
Insurance	36,359.8	(0.1%)	2.6%	4.9%
Investment & other Finance	3,900.4	(2.3%)	(4.6%)	2.0%
Leisures & Hotel	4,835.7	(2.4%)	(9.1%)	(8.8%)
Materials, Software & Computer	5,330.0	(1.6%)	(3.9%)	(7.7%)
Mining	116,487.5	(0.1%)	(1.6%)	35.9%
Oil & Gas	12,983.4	0.7%	(10.1%)	(6.5%)
Real Estate	20,872.7	(1.2%)	(6.3%)	(20.3%)
Telecommunications	82,529.5	(1.4%)	(5.2%)	(13.9%)
Transport	975.9	(0.5%)	(5.5%)	(12.0%)
Forestry & Paper	118.2	(0.4%)	(5.0%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	621.00	3.5%
Saham Assurance	2780.00	3.0%
Societe Metallurgique D'imiter	6122.00	1.4%
Ennaki Automobiles	48.98	1.0%
Afriquia Gaz	3777.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	500.00	(5.6%)
SNEP	380.00	(5.5%)
Cie Miniere de Touissit	3311.00	(5.4%)
LafargeHolcim Maroc SA	1700.00	(4.0%)
TAQA Morocco SA	1750.00	(2.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	29.15	227.0
Maroc Telecom	93.88	73.0
Banque Centrale Populaire	243.00	54.9
Delta Holding SA	55.80	37.9
Attijariwafa Bank	684.90	20.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,160.54	(169.73)	(1.0%)	(6.6%)	(8.9%)
Market Cap (MAD Mn)	733,313	(6,337)	(0.9%)	(4.2%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*'000 Shares)	510.9	403.7	376.4%	937.8	1,521.0
Value Traded (MAD Mn)	138.34	115.73	511.8%	237.4	300.3

Market Breadth	▲ 8	▼ 26	▬ 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cie Miniere de Touissit	3311.00	(5.40%)	24.79
Label Vie	3900.00	0.00%	15.76
Afriquia Gaz	3777.00	0.72%	14.75
Attijariwafa Bank	684.90	(0.41%)	14.28
Banque Centrale Populaire	243.00	0.19%	12.86

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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