

# MENA Markets Daily Report

June 1, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,494.65	(0.9%)	(7.7%)	6.2%
		Kuwait	Main 50 Index	▲	5,365.79	0.2%	(6.2%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,440.77	0.3%	(2.8%)	(4.9%)
	4	Kuwait	All Share Index	▲	6,796.79	(0.6%)	(6.8%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,014.13	(1.1%)	5.1%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,576.63	0.3%	7.2%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,701.08	(1.3%)	(7.2%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,406.57	(0.8%)	(7.9%)	20.3%
	9	Qatar	QE 20 Index	▼	10,154.81	(1.8%)	(4.9%)	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,963.51	0.0%	3.6%	5.5%
	11	Oman	MSX 30 Index	▲	4,626.40	0.2%	(4.8%)	17.6%
	12	Egypt	EGX 30	▼	17,495.77	(0.2%)	19.8%	22.2%
	13	Jordan	ASE Index	▲	2,481.35	0.7%	(0.8%)	18.1%
		Tunisia	Tunisia Index	▲	8,730.71	0.2%	7.7%	15.1%
		Morocco	MASI	▲	11,049.08	0.2%	3.1%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,204.56	(0.6%)	3.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,055.41	0.8%	8.7%	(41.3%)
		India	SENSEX	▼	62,622.24	(0.6%)	2.9%	4.4%
		Brazil	BOVESPA Stock Index	▼	108,335.07	(0.6%)	(1.3%)	4.7%
		Mexico	BOLSA Index	▼	52,736.26	(1.1%)	8.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	958.53	(1.2%)	0.2%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,800.56	(0.9%)	7.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	500.92	(1.4%)	(0.9%)	(19.8%)
		Europe	DJ Stoxx 600	▼	451.76	(1.1%)	6.3%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,789.64	(1.1%)	6.6%	(10.1%)
		U.S.A	S&P 500	▼	4,179.83	(0.6%)	8.9%	(19.2%)
		U.S.A	DJIA	▼	32,908.27	(0.4%)	(0.7%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,935.29	(0.6%)	23.6%	(33.0%)
		UK	FTSE 100	▼	7,446.14	(1.0%)	(0.1%)	1.7%
		Germany	DAX	▼	15,664.02	(1.5%)	12.5%	(11.4%)
		Japan	NIKKEI 225	▼	30,887.88	(1.4%)	18.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,234.27	(1.9%)	(7.8%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	104.33	0.15%	0.78%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.22%	2.96%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.43%)	(0.15%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.09%)	(0.54%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	72.66	(1.2%)	(15.4%)	5.8%
		Oil	NYMEX	▼	68.09	(2.0%)	(15.2%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.27	(2.6%)	(45.5%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,962.73	0.2%	7.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.49	1.3%	(2.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,117.10	(2.4%)	64.0%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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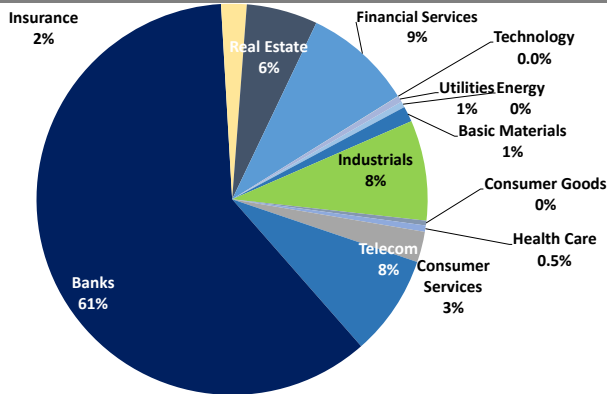
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 1, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,365.0	23.0	8.6%
2- National Bank of Kuwait	7,295.5	13.9	15.0%
3- Boubayan Bank	2,377.5	38.7	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,559.5	22.1	3.9%
6- Mabane Co.	975.3	15.6	10.9%
7- Commercial Bank of Kuwait	951.6	12.5	11.2%
8- Gulf Bank	860.3	13.4	9.1%
9- Burgan Bank	651.5	13.7	6.1%
10- Kuwait Projects Co.(Holding)	610.3	22.6	4.5%
<b>Total</b>	<b>27,897</b>	<b>17.55</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.090	0.012	15.4%
Al TAMEER Real Estate Investment Co.	0.015	0.001	7.3%
IFA Hotels & Resorts Co.	0.024	0.002	7.1%
Independent Petroleum Group	0.480	0.030	6.7%
Wethaq Takaful Insurance Co.	0.023	0.001	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.030	(0.003)	(9.5%)
Kuwait Finance & Investment Co.	0.062	(0.006)	(8.8%)
Kuwait & Gulf Link Transport Co.	0.043	(0.002)	(5.1%)
The Energy House Co.	0.054	(0.003)	(4.9%)
Gulf Investment House	0.354	(0.018)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.707	(1.4%)	27,603,613
Zain	0.520	1.0%	23,021,900
National Bank of Kuwait	0.920	(1.7%)	21,446,103
Commercial Bank of Kuwait	0.503	0.6%	15,750,001
Kuwait International Bank	0.163	(1.2%)	14,372,750

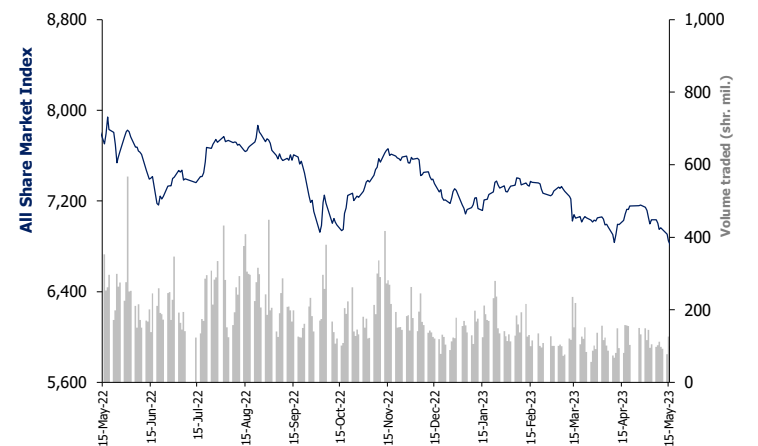
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
<b>Boursa Kuwait</b>	<b>40,227.8</b>	<b>▼ (0.6%)</b>	<b>(12.1%)</b>	<b>(13.9%)</b>
Energy	199.6	▲ 2.0%	1.1%	(13.1%)
Basic Materials	518.6	▲ 0.4%	3.0%	8.5%
Industrials	3,335.1	▼ (0.3%)	(3.7%)	(11.4%)
Consumer Staples	152.2	▼ (2.8%)	10.1%	4.8%
Health Care	220.5	= 0.0%	0.4%	(0.7%)
Consumer Discretionary	1,017.3	▲ 1.5%	5.7%	3.6%
Telecommunications	3,346.7	▲ 0.8%	(6.7%)	(7.6%)
Banks	24,364.4	▼ (1.1%)	(12.3%)	(18.9%)
Insurance	851.5	▲ 0.1%	1.1%	37.8%
Real Estate	2,369.7	▼ (0.2%)	0.7%	(8.0%)
Financial Services	3,640.4	▼ (0.1%)	(2.7%)	(5.1%)
Technology	9.5	▼ (3.1%)	18.6%	(0.8%)
Utilities	202.4	▲ 0.5%	5.1%	(2.1%)

Market Breadth		58		44		48
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,494.65	(65.6)	(0.9%)	(5.3%)	(7.7%)	
Main 50 Index	5,365.79	9.6	0.2%	(4.9%)	(6.2%)	
Main Market Index	5,440.77	16.4	0.3%	(3.0%)	(2.8%)	
All Share Market Index	6,796.79	(43.2)	(0.6%)	(4.8%)	(6.8%)	
Market Cap (KWD Mn)	40,227.80	(255.3)	(0.6%)	(12.1%)	(13.9%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	232.3	42.9	22.6%	133.7	268.8
Value Traded (KWD Mn)	88.9	36.7	70.5%	41.4	71.7
No. of Trades	10,711	50	0.5%	8,888	13,337

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.920	(1.7%)	19,764,319
Kuwait Finance House	0.707	(1.4%)	19,547,584
Zain	0.520	1.0%	11,962,255
Commercial Bank of Kuwait	0.503	0.6%	7,875,001
Agility (PWC Logistics)	0.611	(1.0%)	5,933,667

### Saudi Tadawul Daily Report

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,584,409.0	(1.1%)	(4.1%)	7.1%
Energy	7,679,225.9	(1.1%)	(4.5%)	8.0%
Materials	697,941.6	(1.7%)	(4.8%)	0.4%
Capital Goods	29,836.5	0.6%	8.8%	39.7%
Commercial & Professional Svc	8,238.4	(0.1%)	(6.7%)	14.4%
Transportation	20,117.5	(0.0%)	9.2%	30.7%
Consumer Durables & Apparel	4,420.8	(0.3%)	3.0%	20.8%
Consumer Services	73,051.9	0.4%	0.0%	29.2%
Media	22,956.4	1.0%	(1.2%)	13.4%
Retailing	34,757.9	3.3%	5.3%	17.2%
Food & Staples Retailing	52,292.5	(1.0%)	(2.6%)	12.5%
Food & Beverages	103,234.6	(1.6%)	(1.1%)	15.3%
Health Care Equipment & Svc	154,877.4	(1.7%)	(6.3%)	22.0%
Pharma, Biotech & Life Science	4,566.0	(4.8%)	49.8%	74.7%
Banks	898,331.1	(1.5%)	(2.3%)	(4.6%)
Diversified Financials	55,933.6	(1.7%)	(4.7%)	(2.4%)
Insurance	61,850.4	(2.5%)	3.4%	26.0%
Telecommunication Services	262,316.9	2.0%	(3.0%)	19.7%
Utilities	218,376.0	(2.0%)	(7.7%)	(2.1%)
REITs	16,816.7	0.4%	(1.8%)	3.3%
Real Estate Mgmt & Dev't	105,538.6	(0.9%)	1.5%	25.9%
Software & Services	79,728.3	(0.4%)	3.2%	29.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jarir Marketing Co	17.60	6.0%
Jadwa REIT Saudi Fund	13.80	3.8%
Saudi Fisheries Co	31.95	3.1%
Saudi Telecom Co	43.25	3.0%
Etihad Atheeb Telecommunicatio	63.60	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Pharmaceutical Industrie	38.05	(4.8%)
Saudi British Bank/The	37.00	(4.0%)
Bupa Arabia for Cooperative In	168.00	(4.0%)
Aldrees Petroleum and Transpor	107.60	(3.9%)
Mouwasat Medical Services Co	225.00	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Telecom Co	43.25	49,713
Americana Restaurants International PLC	3.93	38,547
Jarir Marketing Co	17.60	19,432
National Commercial Bank	36.90	16,392
Alinma Bank	32.65	14,421

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,014.13	(125.85)	(1.1%)	(2.6%)	5.1%
Market Cap (SAR Mn)	10,584,409	(118,258)	(1.1%)	(4.1%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	341.6	186.1	119.7%	172.5	204.3
Value Traded (SAR Mn)	11,799.7	6,858.8	138.8%	4,800.3	8,797.7
No. of Trades	454,059	83,028	22.4%	339,106	385,970

Market Breadth	▲ 58	▼ 156	= 19
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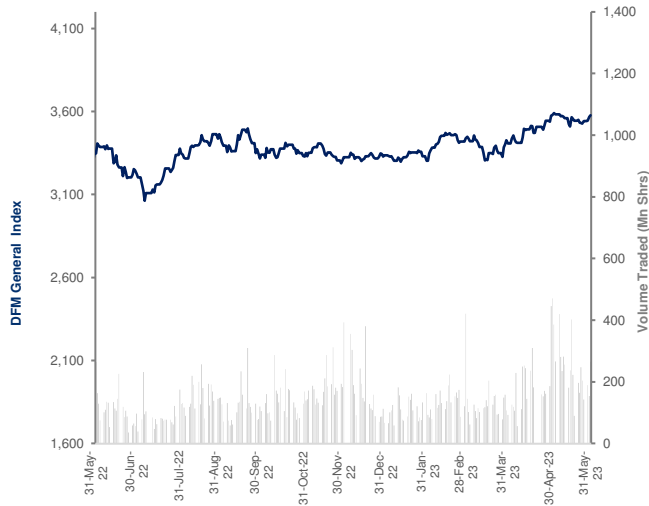
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	43.25	3.0%	2138.48
Al Rajhi Bank	70.70	(1.3%)	864.08
Saudi Aramco Base Oil Co.	134.00	(0.1%)	698.64
National Commercial Bank	36.90	(0.8%)	600.49
Alinma Bank	32.65	0.5%	467.26

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 1, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	617,754.1	0.1%	(0.1%)	6.8%
Financials	259,666.4	(0.1%)	(1.4%)	7.7%
Real Estate	93,138.2	2.1%	1.4%	8.3%
Industrial	79,566.1	(0.6%)	1.1%	6.9%
Materials	825.2	0.0%	(2.1%)	(12.9%)
Consumer Staples	25,671.2	(0.5%)	1.8%	15.7%
Consumer Discretionary	3,015.1	3.1%	4.7%	7.1%
Telecommunication	23,563.7	0.4%	2.2%	(11.0%)
Utilities	132,308.2	(0.3%)	(0.0%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.35	4.0%
TECOM	2.42	3.4%
Commercial Bank Of Dubai	4.60	3.4%
TAALEEM	2.79	3.3%
Emaar Properties Pjsc	6.15	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.78	(4.9%)
Amlak Finance	0.74	(3.4%)
Ektitab Holding Company	0.11	(2.7%)
Union Properties Pjsc	0.27	(1.4%)
SALIK	2.96	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.15	74,196
Ajman Bank Pjsc	2.16	33,429
Deyaar Development Pjsc	0.67	30,562
Union Properties Pjsc	0.27	26,884
Dubai Islamic Bank	5.26	19,207

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,576.63	9.33	0.3%	0.9%	7.2%
Market Cap (AED Mn)	617,754	910	0.1%	(0.1%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	264.4	110.4	71.7%	163.3	166.8
Value Traded (AED Mn)	964.5	559.7	138.3%	328.6	414.2
No. of Trades	11,162	2,794	33.4%	6,460	5,703

Market Breadth	▲ 16	▼ 17	= 38
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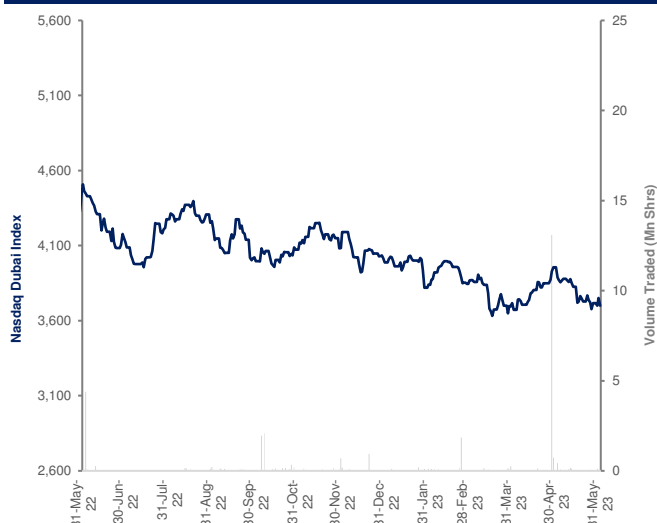
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.15	2.67%	453.96
Emirates Nbd	13.65	(0.73%)	124.23
Dubai Islamic Bank	5.26	(0.19%)	101.57
Gulf Navigation Holding Pjsc	4.39	0.00%	80.74
Ajman Bank Pjsc	2.16	0.47%	72.88

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,360.2	0.1%	(3.5%)	(7.3%)
DEPA Limited (AED)	111.8	0.0%	121.2%	137.0%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,050.7	0.0%	(1.1%)	23.1%
Nasdaq, Inc.	26,609.4	0.0%	(4.5%)	(11.6%)
Orascom Construction Limited	423.8	10.0%	21.0%	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.63	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	10
Orascom Construction Limited	3.63	1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,701.08	(49.69)	(1.3%)	(6.5%)	(7.2%)
Market Cap (USD Mn)	32,360	38.5	0.1%	(3.5%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.01	(0.0)	(79.8%)	0.274	0.35
Value Traded (USD Mn)	0.006	(0.1)	(95.9%)	0.1	0.10
No. of Trades	4	(7)	(63.6%)	4	4

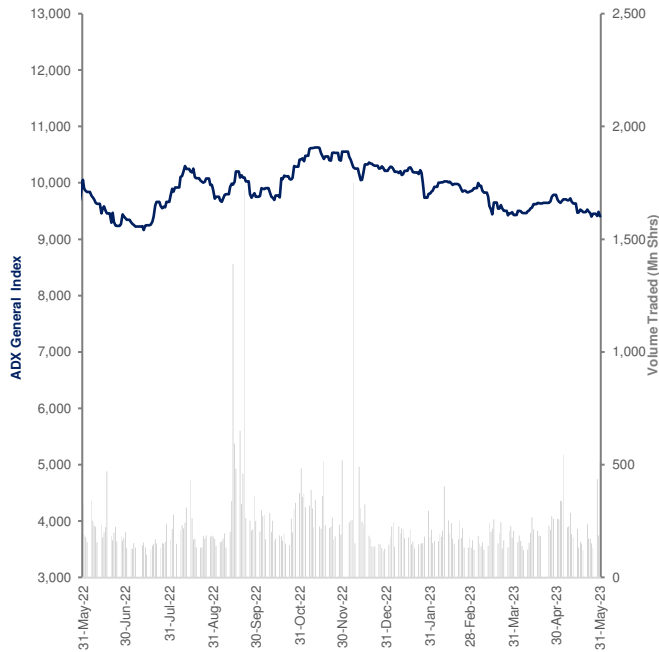
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.63	10.00%	0.00
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,624,359.0	(0.9%)	(4.6%)	1.7%
Financials	1,192,822.9	(0.6%)	(2.2%)	(7.4%)
Telecommunication	236,899.2	(2.3%)	(2.6%)	2.1%
Consumer Discretionary	78,632.4	2.3%	4.3%	59.9%
Industrial	259,452.8	(0.4%)	(12.2%)	(0.8%)
Real Estate	43,330.5	(2.1%)	(4.5%)	14.6%
Basic Materials	105,160.8	0.2%	(5.5%)	(5.4%)
Energy	352,735.1	0.1%	(6.2%)	222.9%
Utilities	337,302.8	(3.2%)	(7.7%)	(12.5%)
Consumer Staples	4,477.0	(0.3%)	2.9%	21.2%
Health Care	13,545.6	0.6%	(2.0%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.66	11.9%
Americana Restaurants International PLC	4.14	6.2%
Abu Dhabi National Takaful C	6.35	5.3%
Abu Dhabi Ship Building Co	4.04	4.7%
ADNOC Distribution	4.14	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.10	(6.8%)
Multiply Group	3.31	(4.9%)
National Marine Dredging Co	19.10	(4.4%)
Abu Dhabi Islamic Bank	10.00	(4.4%)
Axa Green Insurance	0.78	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Americana Restaurants International PLC	4.14	158,758
Multiply Group	3.31	105,420
Eshraq Properties Co Pjsc	0.56	46,178
Emirates Telecom Group Co	23.08	27,906
Aldar Properties Pjsc	5.10	25,122

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,406.57	(77.70)	(0.8%)	(3.9%)	(7.9%)
Market Cap (AED Mn)	2,624,359	(23,215)	(0.9%)	(4.6%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	511.7	325.9	175.3%	199.3	262.9
Value Traded (AED Mn)	2,847.7	1,817.4	176.4%	1,307.0	1,626.0
No. of Trades	19,979	4,595	29.9%	11,282	8,752

Market Breadth	▲ 10	▼ 25	= 44
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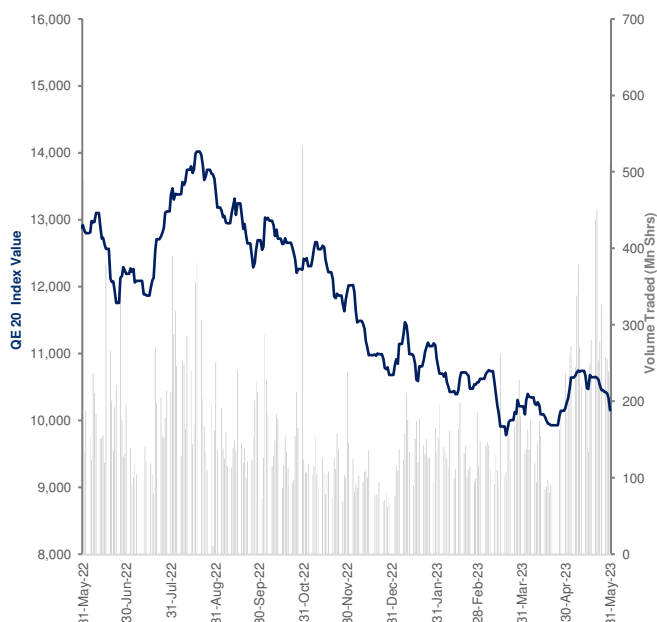
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Americana Restaurants International PLC	4.14	6.15%	649.69
Emirates Telecom Group Co	23.08	(2.70%)	648.10
Multiply Group	3.31	(4.89%)	351.44
First Abu Dhabi Bank Pjsc	12.70	(1.24%)	252.57
International Holdings Company Pjsc	395.00	0.00%	238.63

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,276.1	(1.7%)	2.3%	(0.7%)
Banking & Finance Sector	290,300.9	(1.0%)	3.2%	(1.5%)
Goods & Consumer Services	30,372.9	(1.8%)	0.1%	(7.2%)
Industrial Sector	149,670.3	(2.7%)	(3.5%)	(4.9%)
Insurance Sector	10,965.6	(1.0%)	12.5%	5.0%
Real Estate	45,781.6	(3.0%)	10.3%	6.1%
Telecom	41,653.7	(1.5%)	9.3%	15.2%
Transport	35,531.1	(0.8%)	3.3%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	3.92	5.8%
Qatar Islamic Insurance Group	8.80	1.7%
Doha Insurance Co QSC	2.13	1.6%
Medicare Group	6.97	1.2%
Vodafone Qatar QSC	1.81	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.26	(8.9%)
Aamal Co	0.82	(7.5%)
Mazaya Qatar Real Estate Devel	0.79	(6.2%)
Islamic Holding Group QSC	5.40	(5.9%)
Diala Brokerage & Investments	1.57	(4.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.92	166,547
Mazaya Qatar Real Estate Devel	0.79	43,981
Masraf Al Rayan QSC	2.55	40,026
Aamal Co	0.82	26,307
Commercial Bank PSQC/The	5.60	25,200

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,154.81	(183.92)	(1.8%)	(0.3%)	(4.9%)
Market Cap (QAR Mn)	604,276	(10,232)	(1.7%)	2.3%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	510.1	271.0	113.3%	171.3	225.4
Value Traded (QAR Mn)	2,006.5	1,352.7	206.9%	500.7	806.5
No. of Trades	25,766	2,276	9.7%	16,654	17,108

Market Breadth	▲ 10	▼ 36	= 5
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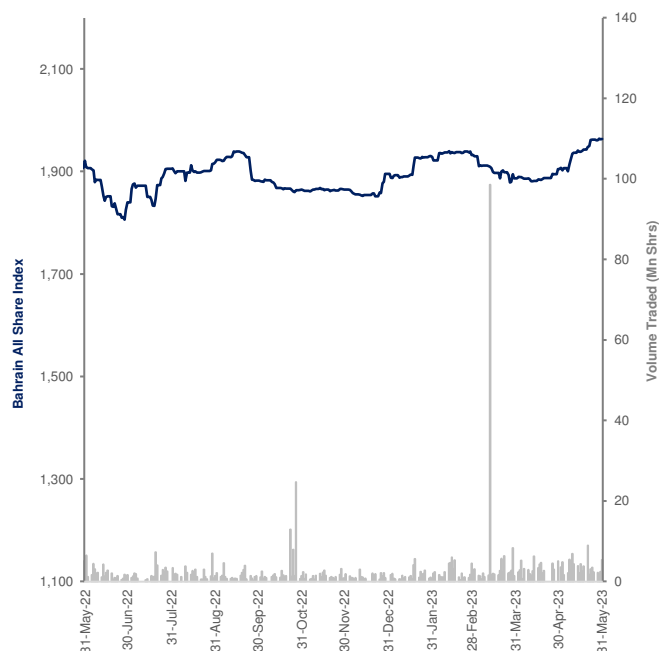
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.92	5.81%	644.74
Qatar National Bank QPSC	16.01	(1.78%)	267.73
Commercial Bank PSQC/The	5.60	(3.45%)	141.91
Industries Qatar QSC	11.98	(4.39%)	125.55
Qatar Islamic Bank SAQ	17.52	(1.02%)	118.79

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,171.6	(0.6%)	(0.7%)	(1.4%)
Materials	1,576.2	0.0%	6.7%	1.8%
Industrial	119.5	0.0%	(8.9%)	(11.9%)
Consumer Discretionary	220.0	0.1%	3.7%	3.4%
Consumer Staples	158.0	(0.1%)	3.6%	2.1%
Financials	29,090.2	(0.7%)	(1.4%)	(1.8%)
Communication Services	926.7	0.2%	10.4%	5.7%
Real Estate	81.0	0.6%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.14	1.4%
Seef Properties BSC	0.15	0.7%
Gulf Hotel Group B.S.C	0.41	0.2%
Bahrain Telecommunications Co	0.51	0.2%
BBK BSC	0.53	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.30	(1.5%)
GFH FINANCIAL GROUP BSC	0.27	(1.5%)
Nass Corp BSC	0.10	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,963.51	0.55	0.0%	3.1%	3.6%
Market Cap (BHD Mn)	32,172	(189)	(0.6%)	(0.7%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,311	2,908	121.0%	3,581.6	2,812.4
Value Traded (BHD '000)	3,358	2,896	627.5%	1,330.1	1,280.5
No. of Trades	78	32	69.6%	62	69

#### Market Breadth

▲ 5 ▼ 3 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.11	2,524
Al Salam Bank-Bahrain BSC	0.14	1,448
Solidarity Bahrain BSC	0.30	500
Bahrain Telecommunications Co	0.51	235
Nass Corp BSC	0.10	200

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.11	0.00%	2.80
Al Salam Bank-Bahrain BSC	0.14	1.41%	0.21
Bahrain Telecommunications Co	0.51	0.20%	0.12
Solidarity Bahrain BSC	0.30	0.00%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.04

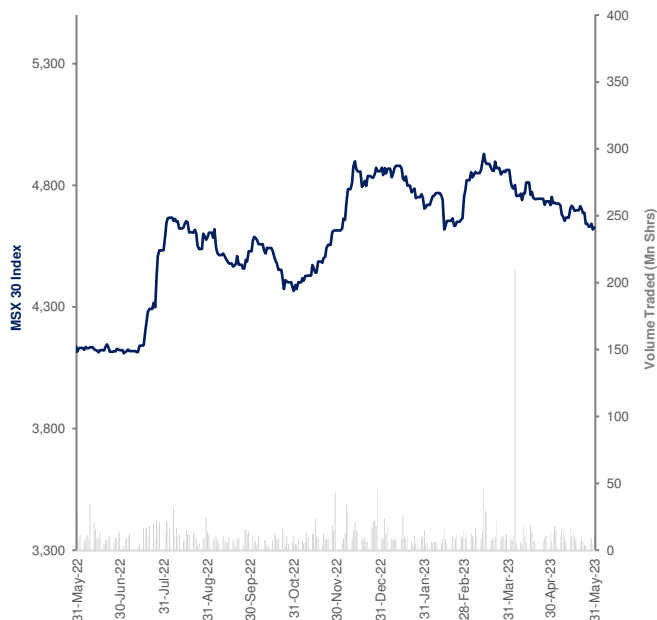
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,496.5	0.2%	(2.2%)	0.7%
<b>Financial</b>	<b>5,097.5</b>	<b>0.2%</b>	<b>(1.5%)</b>	<b>(3.3%)</b>
<b>Industrial</b>	<b>846.3</b>	<b>0.4%</b>	<b>(3.8%)</b>	<b>(3.7%)</b>
<b>Services</b>	<b>2552.7</b>	<b>0.1%</b>	<b>(3.1%)</b>	<b>11.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.08	9.9%
Al Madina Investment H Olding Co.	0.05	8.7%
Phoenix Power Co.	0.067	6.3%
Al Suwadi Power Co.	0.03	3.6%
Oman Cement Co.	0.33	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.06	(6.8%)
Smn Power Holding	0.09	(3.4%)
Al Batinah Power Co.	0.03	(3.3%)
Al Anwar Holding	0.09	(3.2%)
Voltamp Energy Co.	0.10	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	1,704
Al Anwar Holding	0.09	1,319
Sembcorp Salalah	0.10	812
Oman Telecommunications Co.	0.96	720
Galfar Engineering & Contracting Co.	0.18	605

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,626.40	7.68	0.2%	(1.9%)	(4.8%)
Market Cap (OMR Mn)	8,496.5	17.99	0.2%	(2.2%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	11,605.7	5,606.8	93.5%	12,642.2	23,821.7
Value Traded (OMR '000)	2,944.0	1,501.4	104.1%	2,494.5	4,216.7

Market Breadth	▲ 12	▼ 17	= 86
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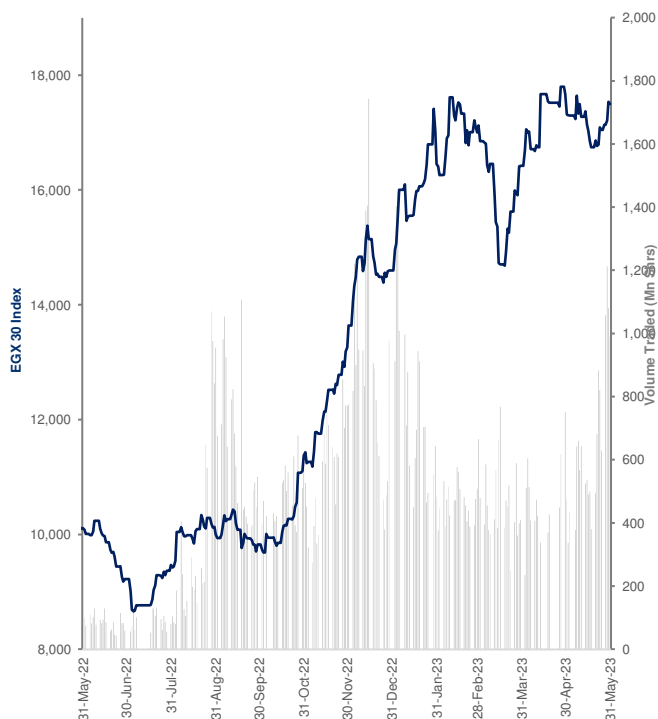
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.96	0.00%	0.70
Shell Oman Marketing Co.	0.90	0.00%	0.45
Bank Muscat	0.26	0.38%	0.45
Oman Qatari Telecommunications Co.	0.35	0.00%	0.16
Al Anwar Holding	0.09	(3.19%)	0.12

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,178,777.0	(0.9%)	(1.3%)	17.0%
<b>Banks</b>	295,981.7	(3.4%)	(2.9%)	19.5%
<b>Basic Resources</b>	135,483.0	(1.6%)	(5.8%)	32.7%
<b>Industrial Goods</b>	46,014.0	7.7%	9.0%	55.0%
<b>Health Care &amp; Pharmaceuticals</b>	44,190.5	(0.5%)	0.3%	(4.5%)
<b>Real Estate</b>	156,700.1	(0.3%)	(0.9%)	13.6%
<b>Travel and Leisure</b>	40,506.7	1.0%	2.4%	25.0%
<b>Food, Beverages &amp; Tobacco</b>	92,922.6	0.8%	9.2%	33.5%
<b>Energy and Support Services</b>	13,075.7	(1.0%)	(16.5%)	29.9%
<b>Trade and Distributors</b>	9,143.0	0.8%	14.0%	42.5%
<b>Shipping and Transport</b>	40,790.9	(0.3%)	(10.6%)	23.7%
<b>Education Services</b>	14,811.6	0.3%	9.6%	(15.4%)
<b>Contracting and Construction Eng</b>	17,359.5	(5.5%)	11.6%	14.4%
<b>Textiles and Durables</b>	15,552.3	(1.3%)	(3.1%)	33.1%
<b>Building Materials</b>	10,802.4	1.1%	(0.3%)	(2.1%)
<b>Media &amp; Communication Services</b>	103,527.8	(0.4%)	(1.4%)	(0.1%)
<b>Paper and Packaging</b>	2,026.0	(0.8%)	2.2%	(2.3%)
<b>Non-bank Financial Services</b>	139,889.2	(0.4%)	(3.4%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	15.96	19.9%
Misr Hotels	79.98	16.9%
Cairo Poultry	5.45	16.2%
ELSWEDY ELECTRIC	19.30	8.5%
Misr Beni Suef Cement	29.88	7.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.18	(6.8%)
Orascom Construction PLC	117.06	(6.7%)
Nozha International Hospital	10.02	(6.5%)
Abu Dhabi Islamic Bank- Egypt	24.22	(6.5%)
National Bank Of Kuwait - Egypt	15.00	(6.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	2.26	71,820
Cairo Oils & Soap	0.18	68,215
Speed Medical	0.41	64,378
Orascom Investment Holding	0.24	62,295
Egyptians Housing Development & Reconstruction	0.29	49,942

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,495.77	(38.8)	(0.2%)	(1.0%)	19.8%
Market Cap (EGP Mn)	1,178,777.0	(11,263.2)	(0.9%)	(1.3%)	17.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	989.2	(91.1)	(8.4%)	567.3	79.3
Value Traded (EGP Mn)	3,374.1	233.2	7.4%	2,004.2	488.3
No. of Trades	106,024	5,757	5.7%	68,890	13,750

Market Breadth	▲ 47 ▼ 105 = 72
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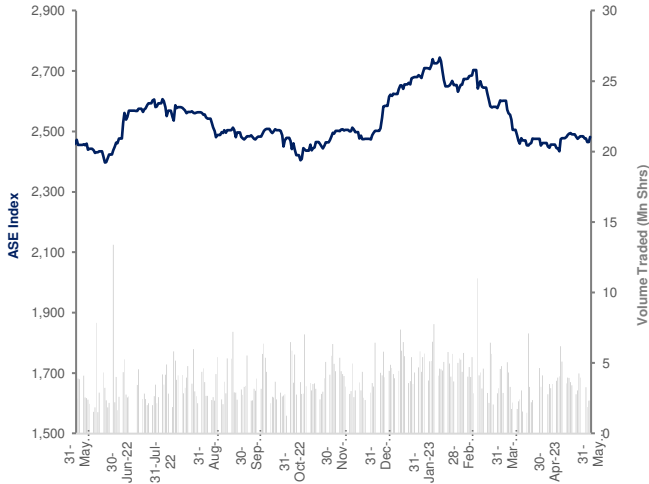
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.30	(0.38%)	310.81
ELSWEDY ELECTRIC	19.30	8.55%	249.18
Egyptian Financial Group-Hermes Holding Company	18.94	(0.68%)	195.21
Belton Financial Holding	6.02	0.33%	181.51
Citadel Capital - Common Shares	2.26	0.89%	164.19

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

June 1, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,393.3	0.4%	(0.3%)	(2.4%)
Banking	7,550.1	0.4%	(1.0%)	(4.4%)
Insurance	272.9	0.0%	2.6%	(1.2%)
Diversified Financial Services	244.9	0.2%	(0.4%)	0.5%
Real Estate	411.8	0.7%	(1.2%)	8.1%
Educational Services	61.9	1.6%	1.0%	9.9%
Hotels and Tourism	272.9	(0.3%)	3.9%	(7.8%)
Transportation	285.6	0.5%	10.8%	3.6%
Technology and Communication	102.1	1.1%	6.8%	9.7%
Utilities and Energy	1,563.0	0.1%	(0.2%)	4.9%
Commercial Services	289.2	2.5%	1.8%	(1.3%)
Chemical Industries	53.4	1.3%	0.3%	(7.8%)
Food and Beverages	212.1	0.1%	(4.1%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	6.7%
CENTURY INVESTMENT GROUP	0.19	5.6%
JORDAN EXPRESS TOURISM TRANS	2.10	5.0%
INTERMEDIATE PETROCHEMICALS	0.22	4.8%
INDUSTRIAL COMMERCIAL & AGRI	0.89	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.17	(5.6%)
JORDAN HOTEL & TOURISM	2.32	(4.9%)
PHILADELPHIA INTL EDUCATION	1.55	(3.1%)
JORDAN POULTRY PROCESSING &	0.36	(2.7%)
AL-MANARA ISLAMIC INSURANCE	0.42	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
DAR AL DAWA DEVELOPMENT & INV	1.32	385
UNION INVESTMENT CORP	0.64	251
JORDAN TELECOM	2.47	196
CENTURY INVESTMENT GROUP	0.19	173
AL-TAJAMOUAT FOR TOURISTIC P	0.35	154

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,481.35	16.10	0.7%	0.8%	(0.8%)
Market Cap (JD Mn)	11,393.31	48.94	0.4%	(0.3%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,335.2	17.0	0.7%	4,203.9	2,542.8
Value Traded (JD '000)	2,919.3	(295.8)	(9.2%)	6,008.8	5,857.7
No. of Trades	2,131	(68)	(3.1%)	2,696	2,059

Market Breadth	▲ 35	▼ 13	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
DAR AL DAWA DEVELOPMENT & INV	1.32	3.94%	0.50
JORDAN TELECOM	2.47	(0.80%)	0.49
JORDAN PETROLEUM REFINERY CO	5.42	(0.18%)	0.30
BANK AL ETIHAD	2.11	1.93%	0.20
ARAB BANK PLC	4.39	0.23%	0.19

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

June 1, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,006.3	(0.6%)	3.0%	4.2%
Banking	10,850.3	0.5%	2.1%	7.9%
Insurance	920.3	(0.1%)	(0.1%)	(2.1%)
Leasing	742.2	(0.1%)	4.2%	16.2%
Financial Services	1,506.0	0.0%	4.0%	(10.5%)
Industrial	1,894.1	(0.3%)	4.0%	13.1%
Chemical Industry	460.0	1.1%	2.6%	(4.1%)
Food & Beverage	4,112.4	(4.3%)	4.4%	0.3%
Retailing	1,103.6	0.9%	3.4%	1.7%
Others	1,417.5	(0.3%)	4.1%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	5.76	4.7%
Cellcom SA	2.54	4.1%
Essoukna	1.56	4.0%
Union Internationale de Banque	28.00	3.7%
Banque de Tunisie et des Emira	5.18	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	13.78	(5.1%)
Manufacture de Panneaux Bois D	3.95	(2.5%)
Banque de l'Habitat	13.22	(1.6%)
One Tech Holding	7.89	(1.4%)
Best Lease	2.25	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>000</sup> Shrs)
Societe Tunisienne de Verrerie	12.00	48
Union Internationale de Banque	28.00	30
Societe Tunisienne de L'Air	0.42	29
Banque Nationale Agricole	8.50	24
Banque de Tunisie	5.18	23

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,730.71	13.14	0.2%	5.5%	7.6%
Market Cap (DT Mln)	23,006	(128.02)	(0.6%)	3.0%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>000</sup> Shares)	323.0	(165.1)	(33.8%)	717.7	500.6
Value Traded ( <sup>000</sup> DT)	3,570.8	(4,751.1)	(57.1%)	7,144.5	3,889.4
No. of Trades	1,421	(262)	(15.6%)	1,140	951

Market Breadth	▲ 14	▼ 17	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	28.00	3.70%	0.84
Societe Tunisienne de Verrerie	12.00	0.00%	0.58
Attijari Bank	44.75	1.94%	0.57
Banque Nationale Agricole	8.50	(0.47%)	0.20
Banque Internationale Arabe de	92.29	(0.01%)	0.16

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 1, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	500,400.0	0.2%	4.9%	1.3%
Banking	199,647.7	0.4%	5.2%	6.4%
Beverages	10,240.6	(0.2%)	7.2%	3.8%
Chemicals	2,095.9	(1.1%)	0.3%	(13.4%)
Construction & Building Material	60,884.1	0.1%	11.3%	16.8%
Distributors	18,178.8	(0.2%)	2.9%	1.4%
Electricity	23,565.0	0.0%	4.1%	(9.0%)
Food Producers & Processors	24,118.7	(2.2%)	2.7%	(0.8%)
Holding Companies	2,378.3	(1.0%)	7.3%	13.1%
Insurance	25,946.7	2.5%	5.1%	4.7%
Investment & other Finance	3,417.6	(0.7%)	(3.1%)	6.8%
Leisures & Hotel	2,292.3	3.2%	27.0%	40.4%
Materials, Software & Computer	5,236.6	(2.6%)	(8.7%)	(10.3%)
Mining	26,056.7	(1.9%)	(11.7%)	(14.9%)
Oil & Gas	13,750.0	0.0%	2.6%	(14.0%)
Real Estate	4,644.8	5.5%	15.5%	26.3%
Telecommunications	77,096.7	0.6%	8.2%	(7.7%)
Transport	734.7	0.0%	(0.1%)	(11.4%)
Forestry & Paper	114.9	0.6%	4.2%	63.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.71	5.9%
Wafa Assurance	3998.00	5.2%
Alliances Developpement Immobi	69.80	4.8%
RISMA	160.00	3.2%
Bank of Africa	170.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	75.25	(5.9%)
Ennakl Automobiles	33.50	(5.6%)
Maghreb Oxygene	204.80	(3.9%)
Hightech Payment Systems SA	5500.00	(3.5%)
Cosumar	182.15	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immobi	69.80	229.8
Cosumar	182.15	176.4
Douja Promotion Groupe Addoha	7.71	158.7
Attijariwafa Bank	427.50	107.7
Maroc Telecom	87.70	52.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,049.08	19.37	0.2%	5.0%	3.1%
Market Cap (MAD Mn)	500,400	959	0.2%	4.9%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	941.1	524.0	125.6%	434.0	823.1
Value Traded (MAD Mn)	187.12	113.52	154.2%	67.6	105.3

Market Breadth	▲ 14	▼ 17	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	427.50	0.32%	46.03
Cosumar	182.15	(3.11%)	32.18
Alliances Developpement Immobi	69.80	4.80%	15.78
Credit Immobilier et Hotelier	360.00	1.41%	13.77
Banque Centrale Populaire	233.55	(1.04%)	12.00

Source: Bloomberg, Kamco Research

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