

MENA Markets Daily Report

September 1, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>		Kuwait	Premier Market Index	▼	8,594.60	(0.5%)	12.5%	26.2%
		Kuwait	Main 50 Index	▲	6,143.70	0.4%	0.6%	31.7%
		Kuwait	Main Market Index	▲	5,868.46	0.3%	(0.3%)	29.3%
		Kuwait	All Share Index	▲	7,709.05	(0.3%)	9.5%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,283.33	(1.4%)	8.9%	29.8%
		UAE - Dubai	DFM General Index	▼	3,443.11	(0.6%)	7.7%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,213.92	(1.2%)	(1.7%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,874.51	(0.9%)	16.3%	68.2%
		Qatar	QE 20 Index	▼	13,425.60	(1.4%)	15.5%	11.4%
		Bahrain	Bahrain All Share	▲	1,918.01	0.1%	6.7%	20.6%
		Oman	MSM 30 Index	▲	4,585.30	0.2%	11.0%	12.9%
		Egypt	EGX 30	▼	9,998.61	(1.3%)	(16.3%)	10.2%
		Jordan	ASE Index	▼	2,546.95	(0.4%)	20.2%	27.8%
	Tunisia	Tunisia Index	▲	8,107.28	1.2%	15.1%	2.3%	
	Morocco	MASI	▲	12,128.72	0.1%	(9.2%)	18.3%	
Emerging Markets								
	China	SSE Composite Index	▼	3,202.14	(0.8%)	(12.0%)	4.8%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,258.45	3.8%	(21.1%)	15.0%	
	India	SENSEX	▲	59,537.07	2.7%	2.2%	22.0%	
	Brazil	BOVESPA Stock Index	▼	109,522.88	(0.8%)	4.5%	(11.9%)	
	Mexico	BOLSA Index	▼	44,919.22	(2.2%)	(15.7%)	20.9%	
	Emerging Markets	MSCI EM Index	▲	994.11	0.1%	(19.3%)	(4.6%)	
Global Markets								
	World	MSCI World Index	▼	2,627.32	(0.7%)	(18.7%)	20.1%	
	Asia	MSCI Asia Pacific	▲	519.92	0.4%	(17.5%)	(4.9%)	
	Europe	DJ Stoxx 600	▼	415.12	(1.1%)	(14.9%)	22.2%	
	Europe	FTSEurofirst 300	▼	1,637.06	(1.2%)	(13.4%)	23.0%	
	U.S.A	S&P 500	▼	3,955.00	(0.8%)	(17.0%)	26.9%	
	U.S.A	DJIA	▼	31,510.43	(0.9%)	(13.3%)	18.7%	
	U.S.A	NASDAQ Composite	▼	11,816.20	(0.6%)	(24.5%)	21.4%	
	UK	FTSE 100	▼	7,284.15	(1.1%)	(1.4%)	14.3%	
	Germany	DAX	▼	12,834.96	(1.0%)	(19.2%)	15.8%	
	Japan	NIKKEI 225	▼	28,091.53	(0.4%)	(2.4%)	4.9%	
	Hong Kong	HANG SENG INDEX	▲	19,954.39	0.0%	(14.7%)	(14.1%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	108.70	(0.07%)	13.62%	6.4%	
	GBP/USD	British Pound / USD Cross	▼	1.16	(0.29%)	(14.11%)	(1.0%)	
	EUR/USD	Euro / USD Cross	▲	1.01	0.39%	(11.57%)	(6.9%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.08%)	(1.85%)	0.5%	
Other Asset Classes								
	Oil	Brent	▼	96.49	(2.8%)	24.1%	50.2%	
	Oil	NYMEX	▼	89.55	(2.3%)	19.1%	55.0%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	9.13	0.9%	148.3%	26.9%	
	Gold	Gold Spot \$/Oz	▼	1,711.04	(0.8%)	(6.5%)	(3.6%)	
	Silver	Silver Spot \$/Oz	▼	17.99	(2.4%)	(22.8%)	(11.7%)	
	Bitcoin	Bitcoin USD Cross	▲	20,196.67	1.1%	(56.4%)	59.8%	

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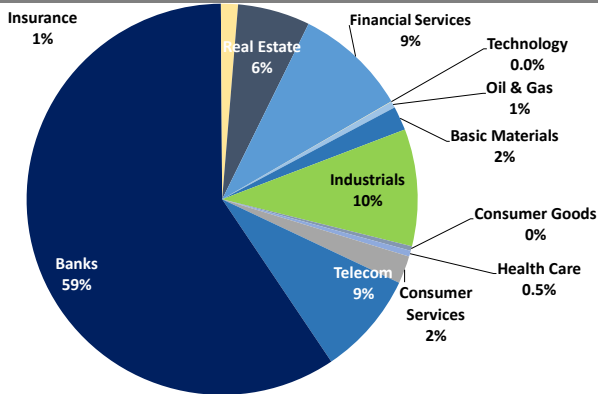
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 1, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,597.4	27.2	14.5%
2- National Bank of Kuwait	7,581.1	17.3	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,121.4	51.9	7.7%
5- Zain	2,617.9	13.3	16.6%
6- Agility (PWC Logistics)	2,253.3	2.4	64.6%
7- Gulf Bank	1,120.2	20.0	8.3%
8- Commercial Bank of Kuwait	994.0	12.5	9.5%
9- Mabane Co.	971.1	16.5	10.8%
10- Burgan Bank	798.9	16.4	6.6%
Total	30,455	12.90	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.026	0.002	7.5%
Sokouk Holding Co.	0.028	0.002	6.1%
UniCap Investment and Finance	0.059	0.003	5.9%
Al Masaken Intl. Real Estate Dev. Co.	0.038	0.002	4.9%
Osoul Investment Co.	0.088	0.004	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.038	(0.005)	(11.9%)
Dar Al Thuraya Real Estate Co.	0.120	(0.011)	(8.4%)
Gulf Franchising Co.	0.084	(0.004)	(5.0%)
Kamco Investment Co.	0.116	(0.006)	(4.9%)
Advanced Technology Co.	0.495	(0.025)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.028	6.1%	11,896,293
IFA Hotels & Resorts Co.	0.044	(2.7%)	11,786,454
AL-Enma'a Real Estate Co.	0.073	3.2%	11,719,771
Kuwait Finance House	0.900	(0.6%)	10,541,558
Jiyad Holding Co.	0.034	(4.4%)	9,707,692

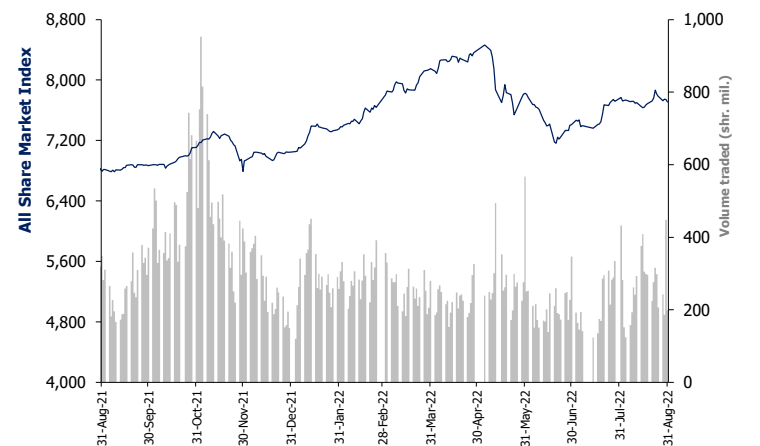
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,313.3	▼	(0.1%)	0.2%	8.0%
Oil & Gas	244.0	▼	(2.0%)	2.7%	(17.5%)
Basic Materials	896.8	▼	(0.0%)	(0.1%)	(1.9%)
Industrials	4,363.2	▲	0.1%	(2.4%)	6.9%
Consumer Staples	160.7	▲	0.6%	(2.8%)	(30.2%)
Health Care	218.2	▲	0.7%	(4.8%)	(44.8%)
Consumer Discretionary	1,033.0	▼	(0.6%)	0.7%	54.4%
Telecommunications	3,860.2	▼	(0.5%)	1.1%	15.6%
Banks	26,753.3	▼	(0.2%)	0.5%	10.9%
Insurance	636.2	▼	(0.5%)	4.0%	2.8%
Real Estate	2,697.6	▲	0.2%	1.1%	(7.0%)
Financial Services	4,225.0	▲	0.5%	(0.7%)	2.1%
Technology	8.4	=	0.0%	(14.3%)	(10.6%)
Utilities	216.7	▼	(0.5%)	(1.5%)	(13.6%)

Market Breadth	 53	 66	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,594.60	(44.0)	(0.5%)	(0.1%)	12.5%
Main 50 Index	6,143.70	24.5	0.4%	(0.8%)	0.6%
Main Market Index	5,868.46	16.8	0.3%	(0.1%)	(0.3%)
All Share Market Index	7,709.05	(26.2)	(0.3%)	(0.1%)	9.5%
Market Cap (KWD Mn)	45,313.25	(60.0)	(0.1%)	0.2%	8.0%

Index Performance relative to Volume



Market Trading Data and Volatility

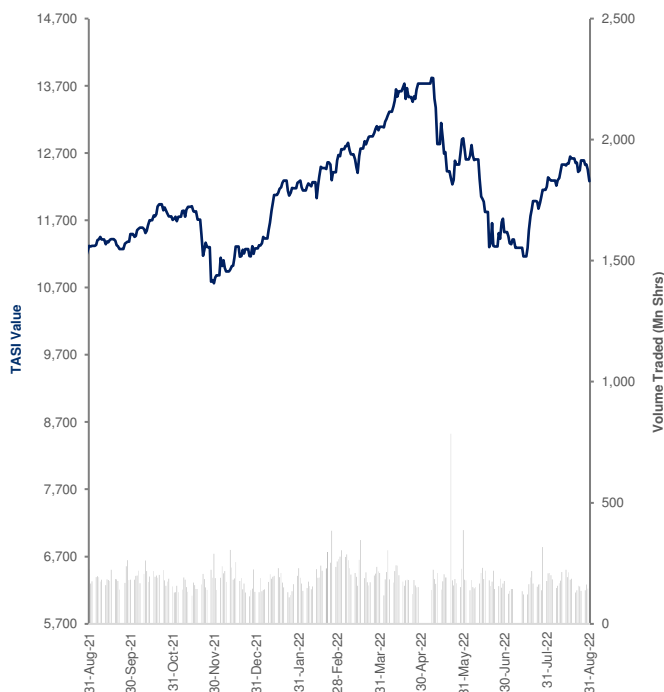
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	447.9	262.3	141.3%	253.0	332.5
Value Traded (KWD Mn)	47.8	12.0	33.5%	67.5	53.4
No. of Trades	11,805	1,352	12.9%	12,762	12,056

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.900	(0.6%)	9,515,742
National Bank of Kuwait	1.054	(0.5%)	8,019,697
Agility (PWC Logistics)	0.842	(1.1%)	6,302,940
Zain	0.605	(1.1%)	5,706,737
Gulf Bank	0.350	(1.1%)	1,871,761

Saudi Tadawul Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,421,174.6	(1.6%)	(3.5%)	14.1%
Energy	8,300,256.5	(1.7%)	(5.6%)	15.3%
Materials	788,680.0	(2.2%)	7.8%	1.9%
Capital Goods	19,599.5	(0.9%)	9.7%	(8.0%)
Commercial & Professional Svc	7,397.6	(1.6%)	0.4%	(4.0%)
Transportation	17,533.0	0.4%	4.1%	(0.8%)
Consumer Durables & Apparel	4,782.0	(0.6%)	11.1%	(21.8%)
Consumer Services	29,076.6	(1.2%)	8.1%	(6.1%)
Media	22,860.0	(1.7%)	9.3%	6.7%
Retailing	35,369.1	(1.4%)	3.8%	(13.3%)
Food & Staples Retailing	52,657.8	(0.3%)	11.6%	206.3%
Food & Beverages	98,594.6	(0.2%)	1.4%	2.0%
Health Care Equipment & Svc	121,691.9	(0.8%)	(3.7%)	29.4%
Pharma, Biotech & Life Science	3,360.0	(1.2%)	(1.6%)	(28.8%)
Banks	1,133,287.0	(1.3%)	(0.5%)	13.7%
Diversified Financials	70,070.1	0.3%	0.5%	14.7%
Insurance	50,485.9	(0.3%)	6.8%	(4.7%)
Telecommunication Services	247,997.9	(0.0%)	2.8%	(4.7%)
Utilities	237,528.9	(1.8%)	1.9%	43.6%
REITs	17,749.6	(0.9%)	4.8%	(1.9%)
Real Estate Mgmt & Dev't	97,315.6	(1.3%)	(0.6%)	1.4%
Software & Services	64,881.0	1.2%	17.1%	129.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	76.00	3.7%
Saudi Industrial Services Co	24.46	3.0%
Batic Investments and Logistic	28.00	2.8%
Saudia Dairy & Foodstuff Co.	199.00	2.5%
Buruj Cooperative Insurance Co	19.50	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Bawan Co	39.00	(4.8%)
Saudi Arabian Fertilizer Co	174.00	(4.7%)
Riyad Bank	35.50	(4.7%)
Sahara International Petrochem	47.75	(4.2%)
Rabigh Refining & Petrochemica	17.32	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Telecom Co	41.80	11,934
Dar Al Arkan Real Estate Devel	14.16	10,732
Saudi Arabian Oil Co	37.50	8,828
Rabigh Refining & Petrochemica	17.32	8,308
National Industrialization Co	15.94	8,033

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,283.33	(172.32)	(1.4%)	0.7%	8.9%
Market Cap (SAR Mn)	11,421,175	(185,522)	(1.6%)	(3.5%)	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	192.4	47.5	32.8%	192.0	311.5
Value Traded (SAR Mn)	8,316.3	1,324.9	18.9%	7,906.8	9,960.5
No. of Trades	412,594	33,501	8.8%	375,670	393,612

Market Breadth	▲ 37	▼ 169	= 18
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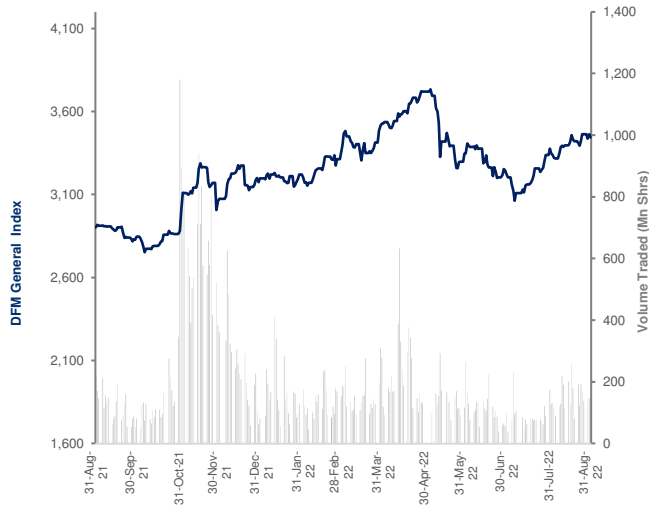
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Fertilizer Co	174.00	(4.7%)	628.47
Al Rajhi Bank	90.20	(0.4%)	500.06
Saudi Telecom Co	41.80	0.5%	499.87
Saudi Basic Industries Corp	100.20	(1.8%)	399.45
Saudi Arabian Mining Co	74.50	(1.6%)	396.34

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	565,228.6	(0.6%)	0.4%	6.5%
Banking	209,862.6	(0.8%)	0.1%	2.9%
Consumer Staples	139,125.6	(1.2%)	0.8%	9.5%
Investment & Financial Services	27,885.8	(0.6%)	4.3%	(19.7%)
Insurance	6,069.5	(0.3%)	(2.8%)	4.1%
Industrial	6,508.9	0.0%	(8.9%)	16.2%
Real Estate	88,044.6	0.3%	(0.0%)	22.2%
Telecommunication	27,734.5	0.2%	(0.6%)	(8.1%)
Transportation	49,212.2	(0.7%)	0.6%	18.6%
Services	10,785.0	2.4%	3.6%	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	2.86	2.9%
Mashreqbank	81.00	2.5%
Dubai Islamic Insurance Co	0.89	2.3%
Al Salam Bank - Bahrain	0.89	2.0%
Amanat Holdings Pjsc	1.00	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(5.2%)
Ithmaar Holding	0.20	(5.1%)
Takaful Emarat Insurance	0.83	(4.6%)
Aramex Pjsc	3.90	(3.5%)
Dar Al Takaful	0.93	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.26	39,593
Gulf Navigation Holding Pjsc	0.30	18,826
Amanat Holdings Pjsc	1.00	13,032
DEWA	2.56	9,662
Union Properties Pjsc	0.27	8,766

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,443.11	(20.48)	(0.6%)	3.2%	7.7%
Market Cap (AED Mn)	565,229	(3,359)	(0.6%)	0.4%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	148.7	1.2	0.8%	147.6	150.5
Value Traded (AED Mn)	473.6	191.8	68.1%	362.9	210.4
No. of Trades	6,859	1,364	24.8%	5,469	2,739

Market Breadth	▲ 8	▼ 20	= 38
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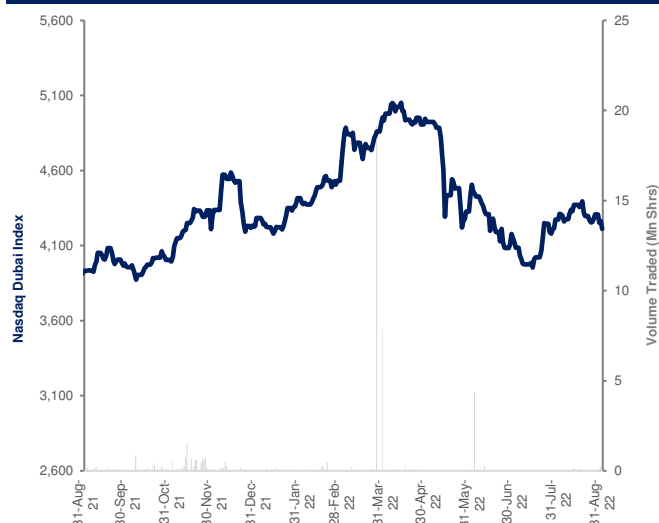
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.26	0.97%	246.86
Emirates Nbd	13.35	(2.20%)	42.64
Dubai Islamic Bank	5.85	(0.51%)	39.02
Aramex Pjsc	3.90	(3.47%)	27.16
DEWA	2.56	(1.16%)	24.99

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,901.6	0.0%	0.3%	(19.9%)
DEPA Limited (AED)	47.1	0.0%	3.7%	55.6%
Emirates REIT (CEIC) Limited	86.2	0.0%	20.5%	0.7%
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	3,457.1	0.0%	(24.4%)	(49.1%)
Nasdaq, Inc.	29,812.5	0.0%	4.9%	(13.2%)
Orascom Construction Limited	391.2	0.0%	(32.5%)	(33.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.27	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,213.92	(49.14)	(1.2%)	(1.4%)	(1.7%)
Market Cap (USD Mn)	33,902	0.0	0.0%	0.3%	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.06	(0.2)	(75.0%)	0.286	0.16
Value Traded (USD Mn)	0.015	(0.0)	(75.1%)	0.1	0.06
No. of Trades	6	(8)	(57.1%)	4	6

Market Breadth	▲ 0	▼ 1	= 6
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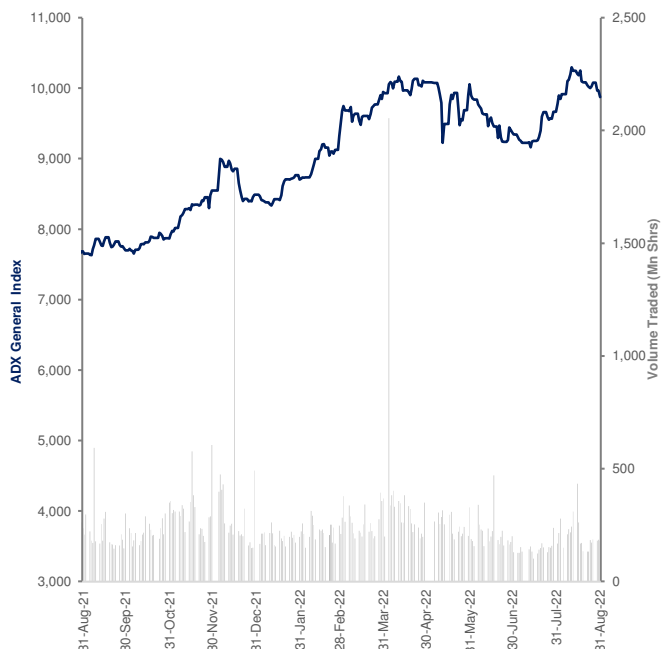
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.27	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,039,502.2	(0.5%)	3.8%	28.3%
Financials	1,000,061.5	(0.8%)	8.5%	56.7%
Telecommunication	255,610.0	(0.3%)	(5.7%)	(15.8%)
Consumer Discretionary	9,907.1	2.5%	(0.6%)	(3.0%)
Industrial	323,388.4	0.4%	(1.9%)	(0.8%)
Real Estate	41,495.9	(1.7%)	1.1%	21.7%
Basic Materials	138,930.5	0.1%	8.4%	375.5%
Energy	120,866.5	(0.9%)	2.6%	4.9%
Utilities	141,667.2	(0.8%)	2.4%	(4.5%)
Consumer Staples	4,594.0	(0.5%)	(4.6%)	(2.0%)
Health Care	2,981.1	0.0%	(2.5%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	22.00	8.9%
Abu Dhabi Aviation Co	5.50	3.8%
Abu Dhabi Natl Co For Buildi	0.17	2.5%
Rak Properties	0.79	1.2%
Alpha Dhabi Holding PJSC	24.40	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.35	(6.0%)
Emirates Steel Arkan	1.19	(3.3%)
Abu Dhabi Commercial Bank	9.07	(3.0%)
Abu Dhabi Islamic Bank	8.85	(2.9%)
Abu Dhabi Ship Building Co	4.13	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.16	46,753
ADNOC Distribution	4.44	18,014
First Abu Dhabi Bank Pjsc	19.10	14,880
Aldar Properties Pjsc	4.82	13,371
Eshraq Properties Co Pjsc	0.60	11,835

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,874.51	(88.42)	(0.9%)	2.2%	16.3%
Market Cap (AED Mn)	2,039,502	(10,187)	(0.5%)	3.8%	28.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	181.2	(4.2)	(2.3%)	235.5	184.8
Value Traded (AED Mn)	1,312.4	210.2	19.1%	1,476.5	1,154.7
No. of Trades	9,962	1,141	12.9%	8,748	3,542

Market Breadth	▲ 8	▼ 26	= 39
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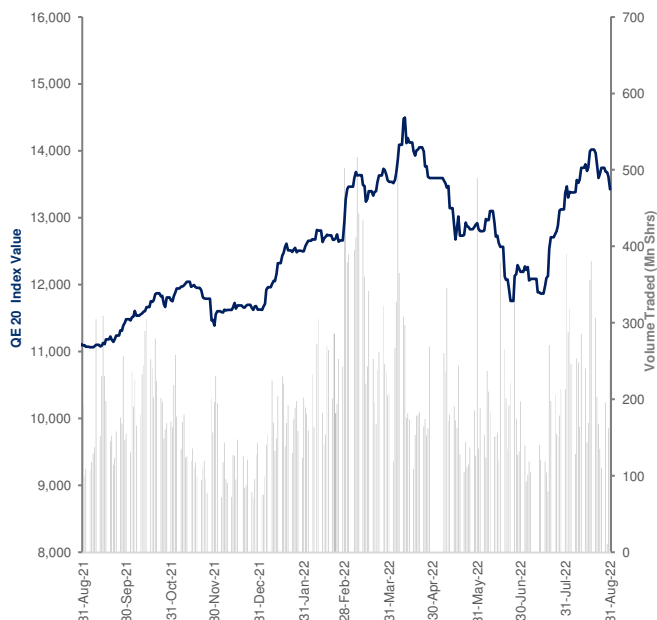
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	19.10	(2.35%)	288.03
International Holdings Company Pjsc	339.00	0.06%	276.12
Emirates Telecom Group Co	25.72	(0.39%)	144.25
Multiply Group	2.16	(0.92%)	101.53
Alpha Dhabi Holding PJSC	24.40	0.66%	94.99

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	748,224.3	(1.2%)	1.8%	10.7%
Banking & Finance Sector	362,272.8	(1.2%)	(0.1%)	5.3%
Goods & Consumer Services	36,706.1	(0.2%)	3.3%	3.3%
Industrial Sector	205,597.7	(2.2%)	2.4%	21.6%
Insurance Sector	12,646.2	(0.4%)	1.3%	(8.4%)
Real Estate	57,358.2	(0.9%)	17.1%	6.2%
Telecom	36,038.5	2.3%	(2.4%)	22.0%
Transport	37,604.9	(1.4%)	(0.2%)	26.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	9.08	3.1%
Gulf Warehousing Co	4.78	2.4%
Al Meera Consumer Goods Co QSC	18.27	1.2%
Aamal Co	1.18	0.8%
Barwa Real Estate Co	3.68	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	7.33	(6.0%)
Mannai Corp QSC	12.30	(2.9%)
Qatar National Cement Co QSC	4.96	(2.7%)
Mesaieed Petrochemical Holding	2.60	(2.6%)
Qatar Industrial Manufacturing	3.42	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Commercial Bank PSQC/The	7.33	98,573
Qatar Aluminum Manufacturing C	1.88	16,274
Investment Holding Group	2.21	13,853
Masraf Al Rayan QSC	4.52	13,424
Ezdan Holding Group QSC	1.37	12,512

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,425.60	(187.72)	(1.4%)	0.4%	15.5%
Market Cap (QAR Mn)	748,224	(9,194)	(1.2%)	1.8%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	251.2	89.2	55.0%	212.5	202.8
Value Traded (QAR Mn)	1,497.7	872.4	139.5%	742.0	450.4
No. of Trades	24,750	806	3.4%	17,080	9,654

Market Breadth	▲ 6	▼ 36	= 6
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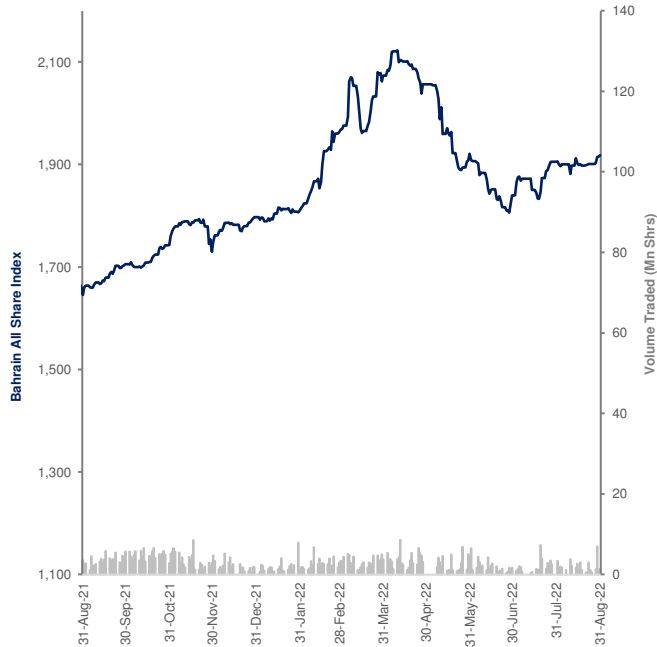
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Commercial Bank PSQC/The	7.33	(6.03%)	724.91
Qatar National Bank QPSC	20.64	(1.01%)	187.59
Qatar Islamic Bank SAQ	25.61	(0.39%)	94.30
Industries Qatar QSC	18.15	(2.47%)	72.95
Masraf Al Rayan QSC	4.52	0.02%	60.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,533.9	0.1%	0.5%	6.1%
Materials	1,554.9	0.9%	2.2%	36.9%
Industrial	138.1	0.0%	(0.6%)	(4.6%)
Consumer Discretionary	201.6	0.3%	(5.0%)	2.3%
Consumer Staples	155.0	0.3%	0.9%	0.5%
Financials	9,519.8	(0.0%)	0.4%	5.5%
Communication Services	873.8	0.0%	0.1%	(17.9%)
Real Estate	90.7	0.0%	2.6%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.04	5.3%
Aluminium Bahrain B.S.C	1.10	0.9%
Gulf Hotel Group B.S.C	0.38	0.8%
Esterad Investment Co BSC	0.13	0.8%
GFH FINANCIAL GROUP BSC	0.31	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.47	(0.2%)
BBK BSC	0.49	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,918.01	2.50	0.1%	0.7%	6.7%
Market Cap (BHD Mn)	12,534	15	0.1%	0.5%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,351	543	67.1%	2,518.5	4,275.7
Value Traded (BHD '000)	362	137	61.0%	1,151.0	820.5
No. of Trades	31	2	6.9%	61	63

Market Breadth	▲ 5	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	387
Nass Corp BSC	0.04	320
GFH FINANCIAL GROUP BSC	0.31	300
Aluminium Bahrain B.S.C	1.10	126
BBK BSC	0.49	75

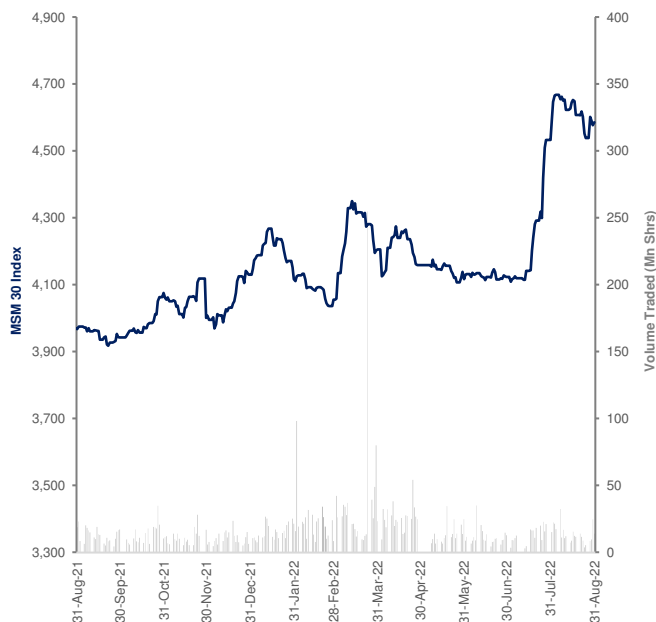
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.92%	0.14
GFH FINANCIAL GROUP BSC	0.31	0.33%	0.09
BBK BSC	0.49	(0.20%)	0.04
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,134.5	0.3%	1.9%	13.9%
Financial	4,987.2	0.1%	1.4%	20.2%
Industrial	862.5	(0.1%)	8.6%	0.9%
Services	2284.8	0.9%	0.5%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.10	9.9%
Sharqiyah Desalination Co.	0.12	9.2%
Dhofar Generating Company	0.06	9.1%
Sembcorp Salalah	0.07	5.7%
National Aluminium Products Co.	0.09	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.11	(5.2%)
Bank Dhofar	0.14	(3.6%)
Al Jazeera Steel Products Co.	0.29	(2.7%)
Oman Fisheries Co.	0.12	(2.5%)
Al Suwadi Power Co.	0.04	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	3,193
National Gas Co.	0.14	2,063
Sharqiya Investment Holding Co.	0.09	1,500
Raysut Cement Co.	0.23	1,104
National Aluminium Products Co.	0.09	841

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,585.30	8.54	0.2%	1.2%	11.0%
Market Cap (OMR Mn)	8,134.5	21.1	0.3%	1.9%	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	13,907.0	(10,686.4)	(43.5%)	19,663.7	18,759.2
Value Traded (OMR '000)	2,217.0	(2,281.7)	(50.7%)	3,730.9	2,764.0

Market Breadth	▲ 3	▼ 13	= 98
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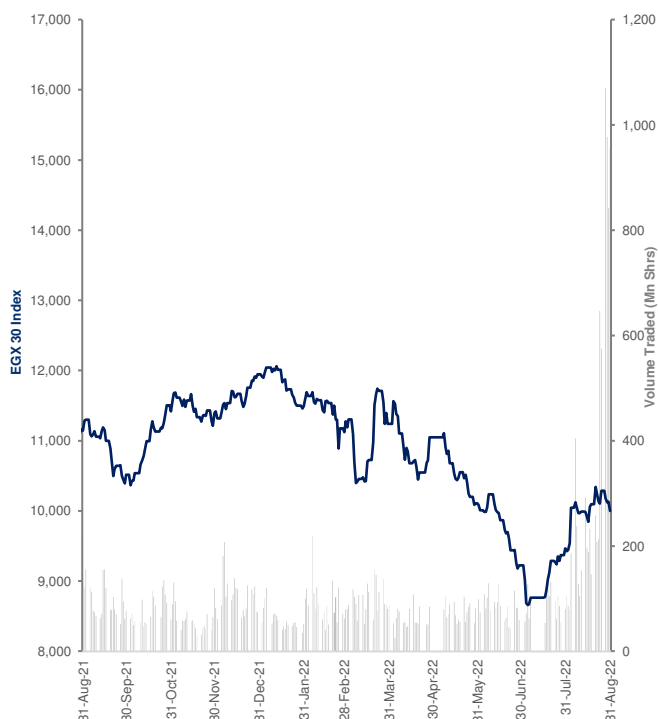
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Gas Co.	0.14	2.16%	0.30
Al Anwar Holding	0.09	3.66%	0.28
Bank Muscat	0.60	0.00%	0.27
Raysut Cement Co.	0.23	(0.43%)	0.26
Renaissance Services Co.	0.52	2.38%	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	725,279.4	(0.7%)	8.0%	(8.7%)
Banks	166,834.3	(1.5%)	4.8%	(19.3%)
Basic Resources	69,425.2	2.7%	9.8%	3.2%
Industrial Goods	22,478.8	(1.5%)	9.2%	(25.4%)
Health Care & Pharmaceuticals	36,611.9	(0.2%)	6.2%	(10.4%)
Real Estate	106,517.6	(0.8%)	12.9%	(5.8%)
Travel and Leisure	24,803.2	0.1%	4.4%	18.4%
Food, Beverages & Tobacco	52,299.4	(2.8%)	3.2%	(2.6%)
Energy and Support Services	6,502.8	(0.6%)	4.1%	7.3%
Trade and Distributors	4,894.6	1.5%	36.6%	(36.8%)
Shipping and Transport	17,896.9	(2.4%)	19.3%	13.3%
Education Services	12,803.6	(0.5%)	0.4%	(18.3%)
Contracting and Construction Eng	11,176.1	(0.3%)	6.4%	(13.9%)
Textiles and Durables	7,904.4	(0.0%)	12.4%	(9.3%)
Building Materials	8,636.1	(1.3%)	18.6%	11.9%
Media & Communication Services	70,344.7	(1.1%)	8.8%	(23.6%)
Paper and Packaging	1,853.3	(0.5%)	11.9%	0.6%
Non-bank Financial Services	104,296.5	(0.1%)	8.1%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	20.03	1,826.0%
Belton Financial Holding	3.07	15.0%
Arab Valves Company	1.50	10.1%
Misr Hotels	25.50	10.1%
Misr Fertilizers Production Company - Mopco	115.00	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	3.13	(27.7%)
El Shams Housing & Urbanization	7.49	(6.4%)
Eastern Company	9.75	(6.1%)
Tourah Portland Cement Co	7.61	(5.9%)
Rowad Tourism (Al Rowad)	22.30	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.38	197,613
Orascom Investment Holding	0.21	186,966
Orascom Financial Holding	0.21	98,981
Citadel Capital - Common Shares	1.35	41,698
The Egyptian Modern Education Systems	0.15	33,067

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,998.61	(133.5)	(1.3%)	5.6%	(16.3%)
Market Cap (EGP Mn)	725,279.4	(4,994.9)	(0.7%)	8.0%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	955.3	113.3	13.5%	121.3	121.5
Value Traded (EGP Mn)	1,906.5	524.1	37.9%	528.5	517.2
No. of Trades	51,290	4,350	9.3%	15,591	16,513

Market Breadth	▲ 38	▼ 90	= 96
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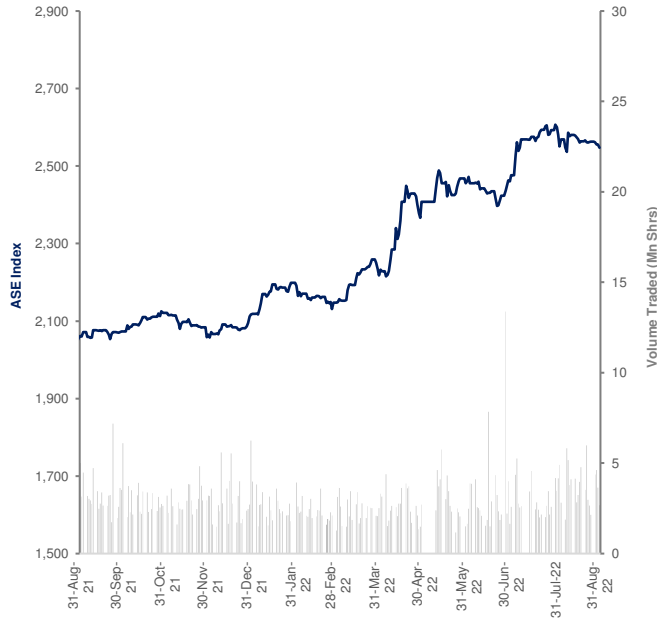
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
National Bank Of Kuwait - Egypt	20.03	1,825.96%	421.79
Commercial International Bank (Egypt)	38.15	(3.05%)	327.20
Zahraa Maadi Investment & Development	15.19	(4.94%)	93.44
Medinet Nasr Housing	2.94	(3.61%)	79.14
Dice Sport & Casual Wear	0.38	2.70%	75.36

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,559.5	(0.4%)	(2.3%)	21.4%
Banking	7,814.7	(0.3%)	(1.9%)	1.9%
Insurance	232.9	0.3%	1.1%	(4.0%)
Diversified Financial Services	268.0	(0.8%)	(1.4%)	(8.9%)
Real Estate	387.7	0.3%	(0.6%)	(9.5%)
Educational Services	49.9	0.4%	(0.0%)	7.7%
Hotels and Tourism	281.4	(2.7%)	(0.3%)	(3.0%)
Transportation	275.0	0.5%	2.8%	2.7%
Technology and Communication	90.2	0.3%	(0.2%)	(6.4%)
Utilities and Energy	1,544.9	(0.8%)	(4.3%)	38.7%
Commercial Services	295.6	(0.2%)	(3.3%)	(7.1%)
Chemical Industries	60.0	0.3%	1.1%	(14.1%)
Food and Beverages	259.5	(0.1%)	(4.2%)	(21.6%)
Tobacco and Cigarettes	13.4	(1.1%)	4.7%	(2.2%)
Mining and Extraction Industries	6,754.3	(0.4%)	(2.9%)	75.0%
Engineering and Construction	113.9	(0.1%)	2.6%	(3.4%)
Electrical Industries	16.1	0.0%	0.2%	(17.2%)
Textiles, Leather and Clothing	33.5	0.0%	(0.9%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY	3.01	7.5%
UNITED INSURANCE	1.60	7.4%
AL-MANARA ISLAMIC INSURANCE	0.51	6.3%
RUM TOURIST TRANSPORTATION C	0.17	6.3%
ARAB EAST FOR REAL ESTATE IN	1.07	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.81	(7.3%)
AL-ISRA FOR EDUCATION & INV	3.78	(6.9%)
AL QUDS READY MIX PLC	0.38	(5.0%)
NOOR CAPITAL MARKETS FOR DIV	1.73	(4.9%)
ARAB JORDANIAN INSURANCE GRP	0.82	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOUAT FOR CATERING HS	0.45	559
JORDAN TELECOM	2.20	261
JORDANIAN ELECTRIC POWER	1.96	168
INJAZ FOR DEVELOPMENT AND PR	0.54	136
AD-DULAYL INDUSTRIAL PARK CO	0.60	131

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,546.95	(8.90)	(0.3%)	(2.3%)	20.2%
Market Cap (JD Mn)	18,559.50	(74.61)	(0.4%)	(2.3%)	21.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	2,667.7	(982.7)	(26.9%)	2,883.4	4,314.1
Value Traded (JD *000)	4,022.2	(2,315.7)	(36.5%)	6,636.5	6,217.3
No. of Trades	2,046	(521)	(20.3%)	2,351	2,507

Market Breadth	▲ 21	▼ 36	= 101
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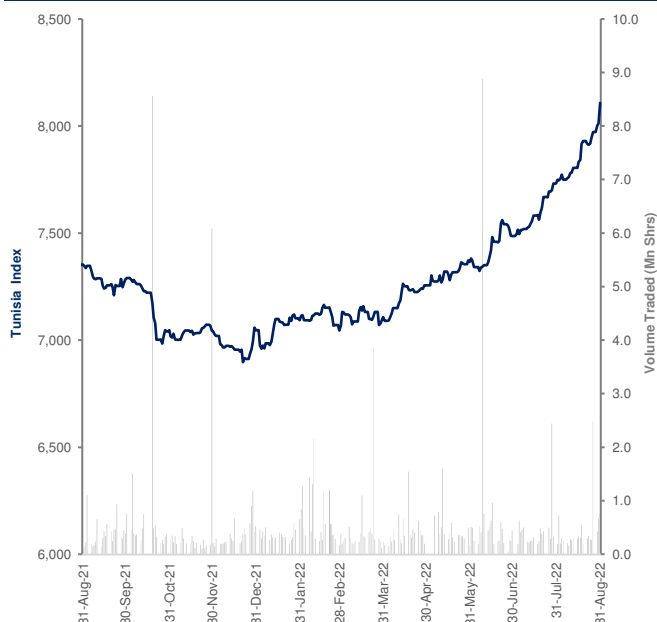
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	37.69	(0.74%)	0.76
JORDAN TELECOM	2.20	(0.90%)	0.58
JORDAN PETROLEUM REFINERY CO	6.52	(1.06%)	0.55
ARAB BANK PLC	4.80	(1.03%)	0.41
JORDANIAN ELECTRIC POWER	1.96	0.00%	0.33

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,161.3	0.8%	3.6%	2.8%
Banking	9,268.4	1.8%	5.1%	19.4%
Insurance	871.6	0.7%	0.4%	(1.8%)
Leasing	626.4	0.9%	6.3%	8.6%
Financial Services	1,992.0	0.0%	15.7%	(7.5%)
Industrial	1,571.5	0.3%	(2.7%)	(5.3%)
Chemical Industry	464.2	2.0%	5.0%	(9.2%)
Food & Beverage	4,870.9	0.0%	0.0%	(10.1%)
Retailing	1,086.1	(0.6%)	1.9%	(6.0%)
Others	1,410.2	(1.1%)	0.8%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	91.69	6.0%
Societe Moderne de Ceramique	0.90	5.9%
Union Internationale de Banque	18.80	4.4%
Banque de Tunisie	5.58	4.3%
Essoukna	2.90	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.49	(7.5%)
Societe Magasin General	12.32	(4.5%)
Hannibal Lease SA	4.40	(3.9%)
Societe Ciments de Bizerte	1.25	(3.1%)
Societe Electrostar	0.68	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.90	293
Societe de Placements et de De	7.90	103
Societe Tunisienne de Banque	4.24	61
Societe Tunisienne de Verrerie	9.20	33
Banque de Tunisie	5.58	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,107.28	94.82	1.2%	4.9%	15.1%
Market Cap (DT Mln)	22,161	167.9	0.8%	3.6%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	751.0	80.1	11.9%	526.5	534.2
Value Traded ('000 DT)	3,731.9	(670.1)	(15.2%)	3,824.6	3,646.8
No. of Trades	1,307	(147)	(10.1%)	945	1,152

Market Breadth	▲ 20	▼ 16	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe de Placements et de De	7.90	0.00%	0.81
Attijari Bank	36.00	1.41%	0.52
Banque Internationale Arabe de	75.00	1.90%	0.30
Societe Tunisienne de Verrerie	9.20	1.66%	0.30
Societe Tunisienne de Banque	4.24	1.19%	0.26

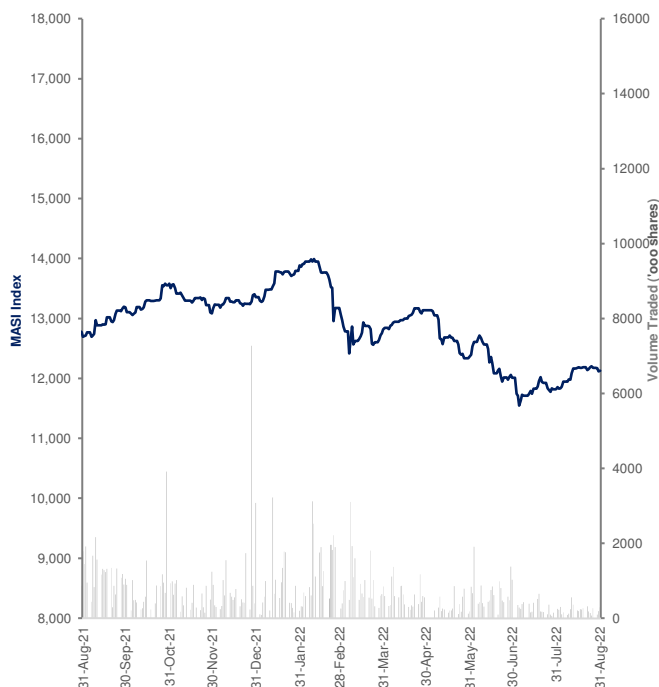
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 1, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,966.6	0.3%	2.7%	(8.9%)
Banking	204,919.4	(0.1%)	1.2%	(9.0%)
Beverages	9,882.9	0.6%	(1.0%)	(2.8%)
Chemicals	3,053.4	1.6%	7.4%	6.1%
Construction & Building Material	67,929.8	(1.4%)	4.3%	(16.5%)
Distributors	18,480.0	1.2%	2.4%	(10.4%)
Electricity	28,117.5	2.8%	8.4%	13.5%
Food Producers & Processors	26,037.2	(0.4%)	2.9%	(13.4%)
Holding Companies	2,535.1	0.5%	0.0%	(12.3%)
Insurance	26,586.9	0.8%	0.8%	(12.3%)
Investment & other Finance	3,966.2	(0.2%)	2.8%	(9.9%)
Leisures & Hotel	1,663.4	(2.4%)	3.7%	5.8%
Materials, Software & Computer	5,598.2	(2.2%)	11.4%	(8.2%)
Mining	26,541.7	2.9%	10.3%	25.7%
Oil & Gas	18,680.8	1.5%	2.7%	(5.4%)
Real Estate	4,669.3	0.5%	9.6%	(8.2%)
Telecommunications	106,370.5	0.8%	1.7%	(13.2%)
Transport	809.1	0.0%	1.6%	(10.8%)
Utilities	2,049.2	0.1%	0.8%	8.5%
Forestry & Paper	75.9	2.9%	24.5%	35.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	190.00	5.5%
Saham Assurance	1250.00	4.2%
Societe Metallurgique D'imiter	1470.00	3.9%
Auto Hall	81.90	3.5%
Managem SA	2088.00	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	296.65	(4.0%)
Hightech Payment Systems SA	6000.00	(2.4%)
RISMA	116.10	(2.4%)
LafargeHolcim Maroc SA	1790.00	(1.9%)
Cosumar	220.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	121.00	180.5
Douja Promotion Groupe Addoha	8.10	34.6
Attijariwafa Bank	436.50	12.5
Bank of Africa	180.00	11.3
Credit Immobilier et Hotelier	317.00	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,128.72	11.40	0.1%	2.6%	(9.2%)
Market Cap (MAD Mn)	557,967	1,765	0.3%	2.7%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	294.0	102.4	53.4%	645.5	743.6
Value Traded (MAD Mn)	58.33	31.14	114.5%	94.8	126.0

Market Breadth	▲ 20	▼ 14	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	121.00	0.79%	21.79
Label Vie	4626.00	0.59%	10.65
Attijariwafa Bank	436.50	0.31%	5.45
Credit Immobilier et Hotelier	317.00	2.26%	3.17
Ciments du Maroc	1600.00	(0.62%)	3.16

Source: Bloomberg, Kamco Research

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