

# MENA Markets Daily Report

December 1, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	6,008.59	(1.6%)	(13.9%)	32.4%
		Kuwait	Main 50 Index	▼	4,445.72	(0.1%)	(10.9%)	4.8%
		Kuwait	Main Market Index	▼	4,373.18	0.2%	(10.9%)	3.6%
		Kuwait	All Share Index	▲	5,459.49	(1.1%)	(13.1%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,747.09	0.4%	4.3%	7.2%
		UAE - Dubai	DFM General Index	▲	2,419.60	0.8%	(12.5%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,016.13	(0.0%)	(5.3%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,964.94	(0.4%)	(2.2%)	3.3%
		Qatar	QE 20 Index	▼	10,262.10	(0.2%)	(1.6%)	1.2%
		Bahrain	Bahrain All Share	▼	1,477.51	(0.4%)	(8.2%)	20.4%
		Oman	MSM 30 Index	▲	3,643.52	0.6%	(8.5%)	(7.9%)
		Egypt	EGX 30	▼	10,943.35	(0.6%)	(21.6%)	7.1%
		Jordan	ASE Index	▲	1,573.46	0.2%	(13.3%)	(4.9%)
		Lebanon	Blom Stock Index	▼	600.48	(0.7%)	(23.6%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,822.53	0.6%	(4.2%)	(2.1%)
		Morocco	MASI	▲	10,990.85	0.9%	(9.7%)	7.1%
		Syria	DSE Weighted Index	▼	7,693.85	(0.1%)	31.8%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,391.76	(0.5%)	11.2%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,281.97	(1.6%)	(17.2%)	44.9%
		India	SENSEX	▼	44,149.72	(0.3%)	7.0%	14.4%
		Brazil	BOVESPA Stock Index	▼	108,893.30	(1.5%)	(5.8%)	31.6%
		Mexico	BOLSA Index	▲	41,778.87	0.3%	(4.0%)	4.6%
		Korea	KOSPI Index	▼	2,591.34	(1.6%)	17.9%	7.7%
		Taiwan	TAIEX Index	▼	13,722.89	(1.0%)	14.4%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,601.45	0.4%	10.3%	25.2%
		Asia	MSCI Asia Pacific	▲	193.10	0.3%	13.1%	16.3%
		Europe	DJ Stoxx 600	▼	389.36	(1.0%)	(6.4%)	23.2%
		Europe	FTSEurofirst 300	▼	1,503.61	(1.0%)	(7.4%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,230.72	0.1%	10.4%	15.4%
		U.S.A	S&P 500	▼	3,621.63	(0.5%)	12.1%	28.9%
		U.S.A	DJIA	▼	29,638.64	(0.9%)	3.9%	22.3%
		U.S.A	NASDAQ Composite	▼	12,198.74	(0.1%)	36.0%	35.2%
		UK	FTSE 100	▼	6,266.19	(1.6%)	(16.9%)	12.1%
		Germany	DAX	▼	13,291.16	(0.3%)	0.3%	25.5%
		Japan	NIKKEI 225	▼	26,433.62	(0.8%)	11.7%	18.2%
		Hong Kong	HANG SENG INDEX	▼	26,341.49	(2.1%)	(6.6%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▲	46.79	0.3%	(31.2%)	31.8%
		Oil	Brent	▼	47.59	(1.2%)	(27.9%)	22.7%
		Oil	Kuwait	▲	46.87	0.8%	(30.1%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.84	(4.0%)	4.5%	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,787.79	(1.5%)	17.8%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
kamcoird@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

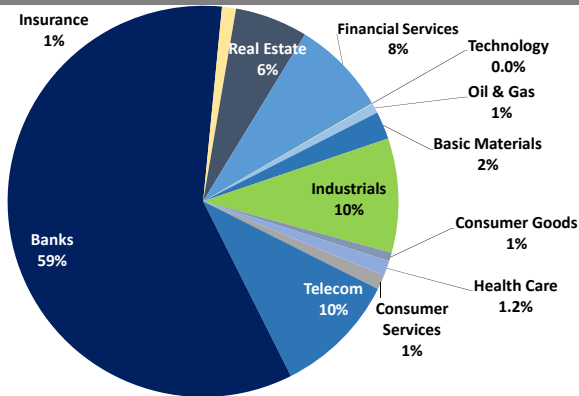
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 1, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,754.2	19.0	9.8%
2- Kuwait Finance House	5,218.4	26.1	10.7%
3- Zain	2,514.0	12.4	16.6%
4- Ahli United Bank - Bahrain	2,298.0	11.7	16.6%
5- Boubyan Bank	1,917.0	37.6	10.3%
6- Agility (PWC Logistics)	1,303.6	21.3	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	689.6	22.9	6.5%
9- Gulf Bank	640.1	12.4	8.6%
10- Ahli United Bank - Kuwait	615.1	14.7	9.7%
<b>Total</b>	<b>21,946</b>	<b>19.40</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	1.166	0.106	10.0%
United Projects Group	0.375	0.025	7.1%
Equipment Holding Co.	0.027	0.002	6.0%
Wethaq Takaful Insurance Co.	0.020	0.001	5.2%
Kuwait Insurance Co.	0.405	0.016	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.040	(0.009)	(18.4%)
First Takaful Insurance Co.	0.032	(0.002)	(5.3%)
Kuwait National Cinema Co.	0.760	(0.039)	(4.9%)
National Shooting Co.	0.018	(0.001)	(4.7%)
The Commercial Real Estate Co.	0.104	(0.005)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Bank of Kuwait	0.840	(1.1%)	497,653,319
Kuwait Finance House	0.680	(0.4%)	313,287,331
Zain	0.581	(4.4%)	219,872,922
Gulf Bank	0.210	(4.1%)	126,022,165
Agility (PWC Logistics)	0.643	(1.8%)	81,014,555

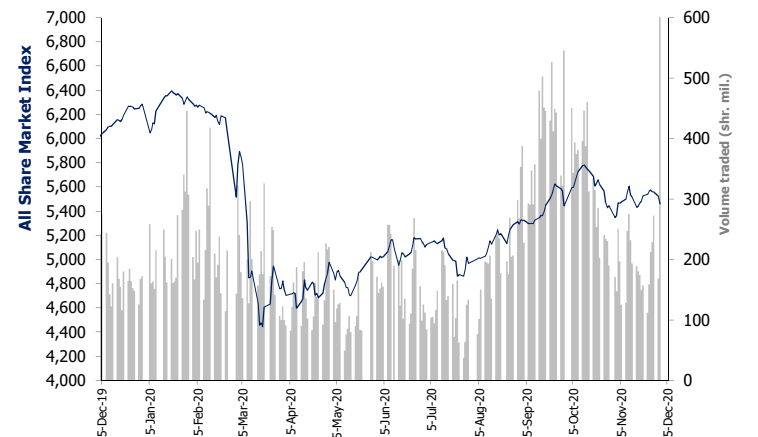
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,475.1	▼	(1.1%)	0.3%	(10.6%)
Oil & Gas	267.0	▲	4.1%	4.8%	3.5%
Basic Materials	732.9	▲	2.7%	4.7%	(9.3%)
Industrials	3,039.0	▼	(0.4%)	4.0%	(7.7%)
Consumer Goods	226.3	▲	0.2%	(4.9%)	14.6%
Health Care	399.1	▲	0.0%	(2.0%)	(9.0%)
Consumer Services	389.9	▼	(1.5%)	4.4%	(29.3%)
Telecommunications	3,271.4	▼	(3.3%)	(0.7%)	(4.3%)
Banks	18,926.3	▼	(1.2%)	0.3%	(13.9%)
Insurance	373.8	▲	1.4%	0.8%	7.6%
Real Estate	1,932.4	▼	(2.2%)	(0.3%)	(14.5%)
Financial Services	2,547.1	▼	(0.9%)	(4.4%)	(8.0%)
Technology	7.0	=	0.0%	4.5%	(1.1%)
Utilities	363.0	▲	3.1%	2.2%	NA

Market Breadth	▲ 38	▼ 60	■ 75		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,008.59	(97.4)	(1.6%)	0.1%	(13.9%)
Main 50 Index	4,445.72	(4.0)	(0.1%)	1.4%	(10.9%)
Main Market Index	4,373.18	8.2	0.2%	1.0%	(10.9%)
All Share Market Index	5,459.49	(63.0)	(1.1%)	0.3%	(13.1%)
Market Cap (KWD Mn)	32,475.12	(373.1)	(1.1%)	0.3%	(10.6%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

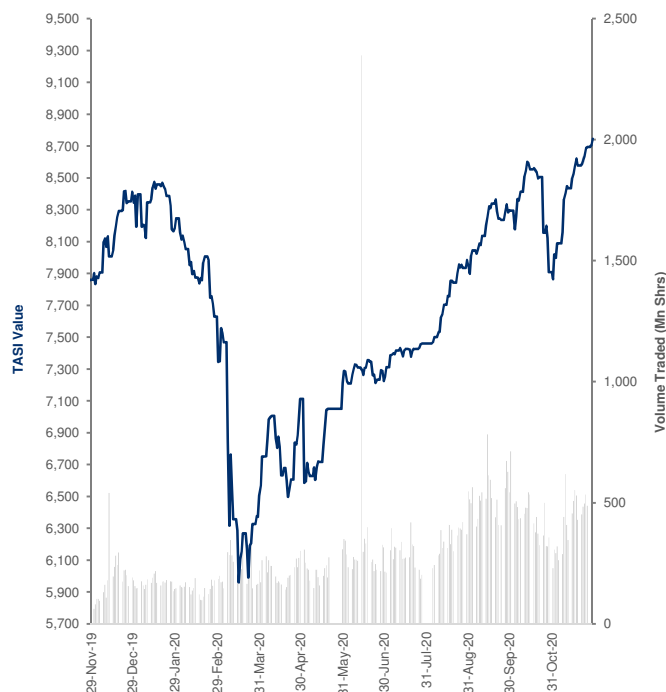
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	1,556.6	1388.7	827.1%	215.5	88.6
Value Traded (KWD Mn)	961.6	891.4	1,269.0%	44.9	16.9
No. of Trades	34,797	25,491	273.9%	9,623	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.840	(1.1%)	417,831,987
Kuwait Finance House	0.680	(0.4%)	212,992,878
Zain	0.581	(4.4%)	128,320,284
Agility (PWC Logistics)	0.643	(1.8%)	52,210,444
Boubyan Bank	0.588	(3.8%)	45,417,037

### Saudi Tadawul Daily Report

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,301,297.2	0.6%	7.7%	3.1%
Energy	7,233,935.9	0.7%	6.8%	2.0%
Materials	572,085.5	0.5%	10.7%	5.6%
Capital Goods	17,985.8	0.4%	21.0%	37.4%
Commercial & Professional Svc	8,150.4	(0.1%)	6.4%	(11.5%)
Transportation	14,401.9	(0.2%)	14.1%	3.5%
Consumer Durables & Apparel	4,533.9	1.9%	36.9%	57.7%
Consumer Services	26,076.0	1.5%	20.7%	13.8%
Media	7,230.0	(0.9%)	17.3%	11.5%
Retailing	36,357.8	(0.0%)	6.8%	7.9%
Food & Staples Retailing	13,769.3	2.0%	(0.0%)	62.5%
Food & Beverages	112,947.9	1.7%	6.1%	42.8%
Health Care Equipment & Svc	70,436.3	(4.6%)	15.0%	223.5%
Pharma, Biotech & Life Science	5,028.0	(2.7%)	28.1%	53.8%
Banks	639,895.7	0.6%	11.3%	(7.3%)
Diversified Financials	32,625.0	(0.1%)	11.5%	8.3%
Insurance	52,534.7	0.4%	12.9%	35.2%
Telecommunication Services	250,962.5	0.4%	10.7%	9.1%
Utilities	92,085.5	(2.1%)	13.7%	6.4%
REITs	15,740.5	(0.2%)	5.9%	6.2%
Real Estate Mgmt & Dev't	91,894.7	(0.1%)	7.9%	4.5%
Software & Services	2,620.0	(0.6%)	20.4%	181.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	36.30	10.0%
Wafrah for Industry and Develo	156.60	10.0%
Filing & Packing Materials Man	62.90	10.0%
Abdul Mohsen Al-Hokair Tourism	22.30	10.0%
Saudi Paper Manufacturing Co	115.60	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Dr Sulaiman Al Habib Medical S	116.00	(7.2%)
Saudi Industrial Services Co	30.30	(4.0%)
Raydan Food Co	34.15	(3.9%)
Saudi Arabian Amiantit Co	19.60	(3.8%)
AXA Cooperative Insurance Co	37.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	13.62	23,695
Dar Al Arkan Real Estate Devel	8.79	18,970
Raydan Food Co	34.15	15,546
Seera Group Holding	19.68	14,027
Saudi Kayan Petrochemical Co	11.98	12,789

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,747.09	38.50	0.4%	10.6%	4.3%
Market Cap (SAR Mn)	9,301,297	54,691	0.6%	7.7%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	505.9	61.2	13.8%	310.1	128.1
Value Traded (SAR Mn)	15,423.2	3,564.1	30.1%	8,044.2	3,379.3
No. of Trades	546,734	79,386	17.0%	292,482	108,625

Market Breadth	▲ 92	▼ 89	= 22
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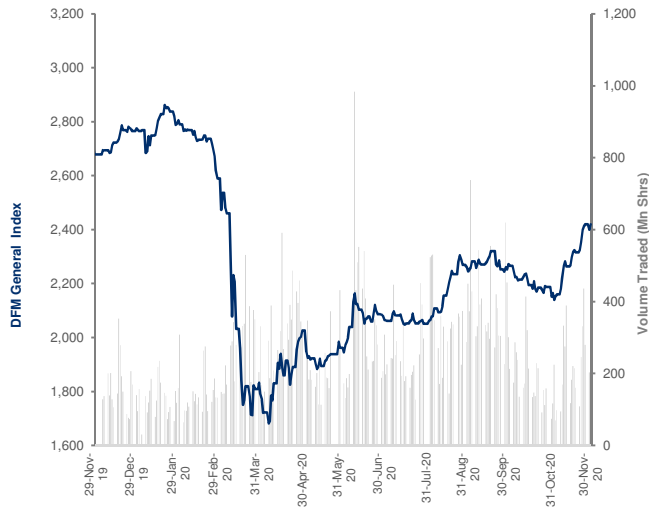
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dr Sulaiman Al Habib Medical S	116.00	(7.2%)	625.22
Al Rajhi Bank	74.80	1.1%	578.12
Raydan Food Co	34.15	(3.9%)	566.51
Saudi Fisheries Co	60.50	3.6%	451.14
Abdullah Saad Mohammed Abo Moa	52.00	7.4%	398.40

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	333,879.4	0.9%	8.9%	(10.4%)
Banking	174,825.5	2.3%	7.2%	(15.0%)
Consumer Staples	3,355.9	(0.9%)	8.9%	1.3%
Investment & Financial Services	15,512.5	(0.1%)	5.4%	(9.1%)
Insurance	5,517.2	(0.1%)	1.9%	8.9%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	68,549.9	(1.0%)	18.1%	(12.6%)
Telecommunication	25,741.8	(0.5%)	1.2%	1.4%
Transportation	26,096.8	(0.0%)	13.2%	4.3%
Services	9,552.9	(1.4%)	6.1%	24.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates NBD	10.95	5.8%
DAMAC PROPERTIES DUBAI CO	1.18	1.7%
ISLAMIC ARAB INSURANCE COM	0.83	1.7%
TAKAFUL EMARAT INSURANCE	1.57	1.3%
AMANAT HOLDINGS PJSC	0.83	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
AAN DIGITAL SERVICES CO	0.15	(3.8%)
DXB ENTERTAINMENTS PJSC	0.12	(3.4%)
DEYAAR DEVELOPMENT PJSC	0.27	(3.2%)
OMAN INSURANCE CO PSC	1.90	(2.6%)
TABREED	2.60	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEYAAR DEVELOPMENT PJSC	0.27	41,987
EMAAR PROPERTIES PJSC	3.18	33,695
DXB ENTERTAINMENTS PJSC	0.12	28,292
UNION PROPERTIES PJSC	0.28	22,718
ISLAMIC ARAB INSURANCE COM	0.83	20,175

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,419.60	19.62	0.8%	10.6%	(12.5%)
Market Cap (AED Mn)	333,879	2,886	0.9%	8.9%	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	307.3	104.3	51.4%	258.5	150.7
Value Traded (AED Mn)	594.4	335.0	129.2%	257.4	201.1
No. of Trades	5,137	1,707	49.8%	3,892	2,654

Market Breadth	▲ 13	▼ 16	= 33
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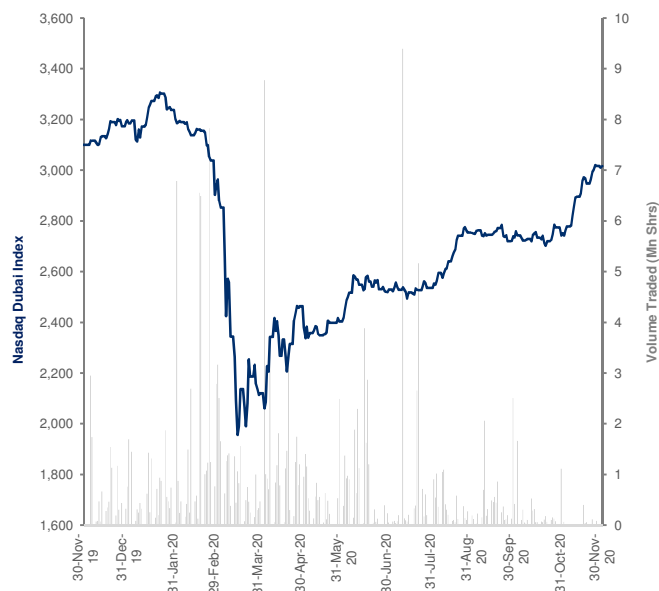
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	10.95	5.80%	159.30
EMAAR PROPERTIES PJSC	3.18	(1.85%)	107.70
DUBAI ISLAMIC BANK	4.48	0.45%	64.41
DUBAI NATIONAL INSURANCE	4.50	(1.32%)	63.10
ARAMEX PJSC	4.01	(0.25%)	59.71

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 1, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,197.4	0.5%	0.3%	(17.4%)
Al Baraka Banking Group	323.1	2.0%	2.0%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	0.0%	(4.9%)	(14.8%)
Emirates REIT (CEIC) Limited	58.7	0.0%	(4.0%)	(65.9%)
ENBD REIT (CEIC) Limited	110.0	0.0%	36.6%	(9.0%)
Hikma Pharmaceuticals GDR	8,078.9	(0.2%)	5.5%	25.5%
Nasdaq, Inc.	20,852.5	0.6%	(1.7%)	17.8%
Orascom Construction Limited	608.3	4.2%	1.2%	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.21	4.2%


Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.21	0


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,016.13	(0.99)	(0.0%)	8.7%	(5.3%)
Market Cap (USD Mn)	30,197	141	0.5%	0.3%	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.00	(0.1)	(100.0%)	0.9	0.60
Value Traded (USD Mn)	0.00	(0.0)	(99.3%)	7.1	6.52
No. of Trades	1	(4)	(80.0%)	74	167

Market Breadth	▲ 1 ▼ 0 = 8
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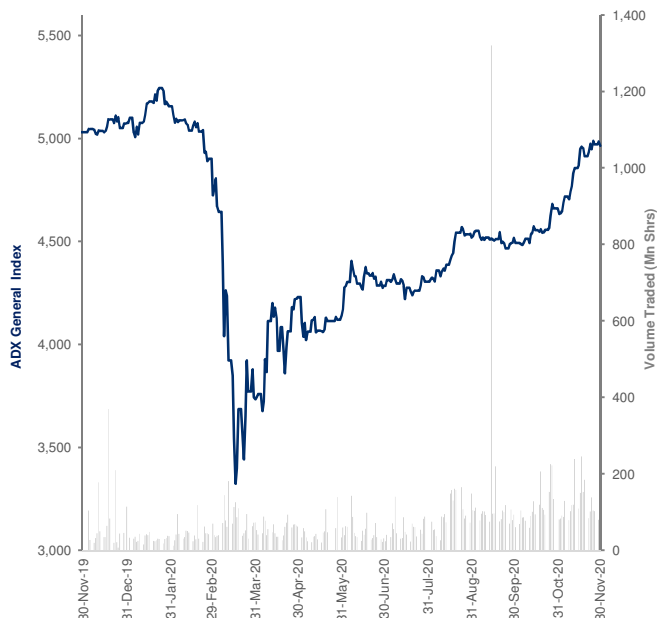
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.21	4.20%	0.00


Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

December 1, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	743,258.6	(0.0%)	4.6%	36.7%
Banks	226,560.1	(1.0%)	7.5%	(17.1%)
Investment & Financial Services	2,090.5	(4.4%)	2.9%	4.9%
Real Estate	25,572.2	(1.5%)	10.8%	37.0%
Energy	215,554.9	0.2%	3.4%	359.9%
Consumer Staples	76,225.0	(0.0%)	4.4%	440.1%
Industrial	7,506.7	0.5%	3.9%	12.3%
Insurance	9,692.3	0.0%	6.1%	23.0%
Telecommunication	170,338.7	1.1%	1.7%	3.1%
Services	9,718.4	1.8%	5.9%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
FUJAIH BUILDING INDUSTRIES	1.31	14.9%
GULF MEDICAL PROJECTS	2.40	8.1%
ABU DHABI AVIATION CO	3.50	4.5%
RAS AL KHAIMAH CEMENT CO PSC	0.80	3.6%
SUDATEL TELECOM GROUP LTD	0.40	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
WAHA CAPITAL PJSC	1.05	(4.5%)
ABU DHABI SHIP BUILDING CO	2.24	(3.9%)
BANK OF SHARJAH	0.68	(2.7%)
ABU DHABI ISLAMIC BANK	4.70	(2.1%)
NATIONAL MARINE DREDGING CO	5.70	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ABU DHABI ISLAMIC BANK	4.70	115,412
ALDAR PROPERTIES PJSC	3.04	41,502
FIRST ABU DHABI BANK PJSC	12.62	19,406
ABU DHABI COMMERCIAL BANK	6.08	15,980
ABU DHABI NATIONAL ENERGY CO	1.49	14,031

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,964.94	(20.94)	(0.4%)	6.5%	(2.2%)
Market Cap (AED Mn)	743,259	(253)	(0.0%)	4.6%	36.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	245.3	165.5	207.6%	79.0	47.9
Value Traded (AED Mn)	1,278.9	908.8	245.6%	271.2	175.8
No. of Trades	6,149	4,001	186.3%	1,966	1,550

Market Breadth	▲ 11	▼ 10	= 43
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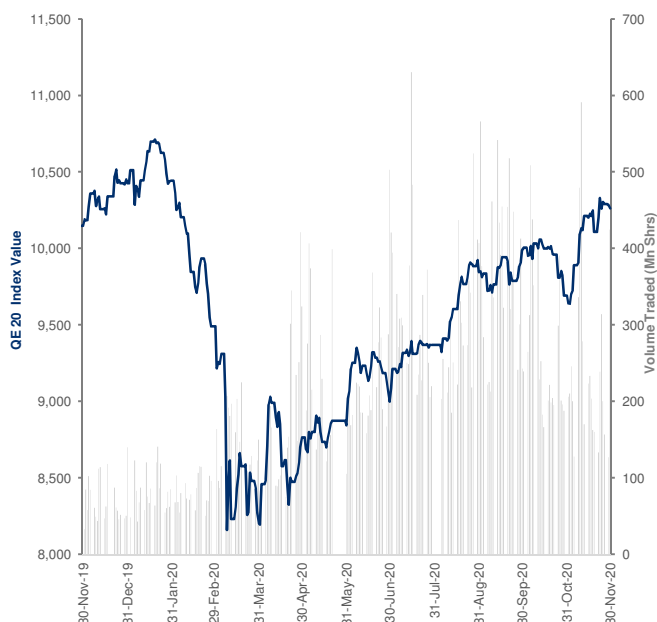
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI ISLAMIC BANK	4.70	(2.08%)	542.22
FIRST ABU DHABI BANK PJSC	12.62	(1.25%)	245.03
EMIRATES TELECOM GROUP CO	17.32	1.29%	145.08
ALDAR PROPERTIES PJSC	3.04	(1.62%)	126.89
ABU DHABI COMMERCIAL BANK	6.08	(0.33%)	96.96

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	590,506.9	0.0%	4.5%	1.3%
<b>Banking &amp; Finance Sector</b>	290,941.1	(1.4%)	1.0%	(6.7%)
<b>Goods &amp; Consumer Services</b>	34,545.9	0.5%	4.9%	(2.4%)
<b>Industrial Sector</b>	134,372.8	1.3%	15.0%	0.6%
<b>Insurance Sector</b>	12,571.5	0.7%	9.0%	(13.8%)
<b>Real Estate</b>	62,537.0	2.6%	(2.6%)	72.3%
<b>Telecom</b>	27,355.9	1.3%	2.3%	(0.8%)
<b>Transport</b>	28,182.8	0.7%	14.1%	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	3.24	6.5%
<b>Ezdan Holding Group QSC</b>	1.62	4.2%
<b>Qatar Aluminum Manufacturing C</b>	0.96	4.1%
<b>Qatar National Cement Co QSC</b>	4.09	3.5%
<b>Mesaieed Petrochemical Holding</b>	2.09	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Commercial Bank PSQC/The</b>	4.35	(2.7%)
<b>Widam Food Co</b>	6.33	(2.5%)
<b>Qatar National Bank QPSC</b>	17.72	(1.9%)
<b>Al Meera Consumer Goods Co QSC</b>	21.00	(1.8%)
<b>Qatar Islamic Bank SAQ</b>	16.66	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Gas Transport Co Ltd</b>	3.24	205,162
<b>Barwa Real Estate Co</b>	3.30	28,627
<b>Ezdan Holding Group QSC</b>	1.62	22,949
<b>Masraf Al Rayan QSC</b>	4.27	17,071
<b>Qatar National Bank QPSC</b>	17.72	16,214

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	10,262.10	(21.69)	(0.2%)	5.9%	(1.6%)
<b>Market Cap (QAR Mn)</b>	590,507	54	0.0%	4.5%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	424.3	297.5	234.7%	222.5	43.3
<b>Value Traded (QAR Mn)</b>	1,680.1	1,375.4	451.4%	419.9	275.0
<b>No. of Trades</b>	21,032	12,413	144.0%	9,127	6,140

Market Breadth	▲ 20	▼ 22	= 5
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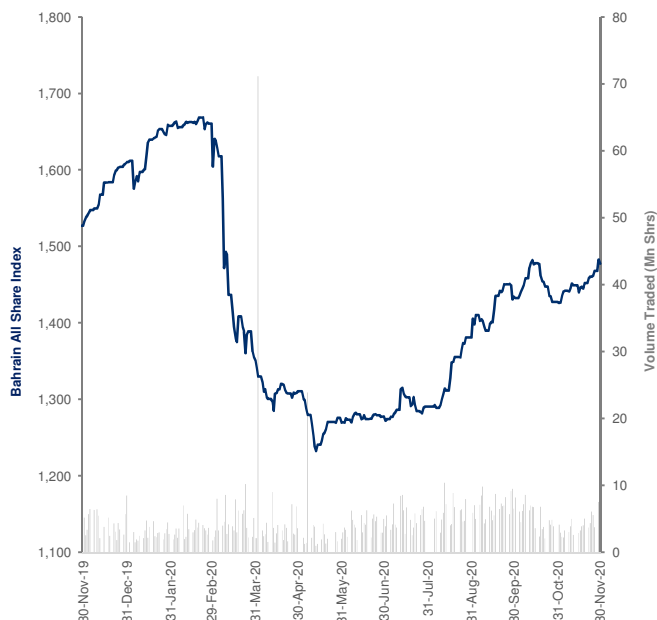
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Gas Transport Co Ltd</b>	3.24	1.70%	657.32
<b>Qatar National Bank QPSC</b>	17.72	(1.88%)	288.28
<b>Qatar Islamic Bank SAQ</b>	16.66	(1.71%)	111.12
<b>Barwa Real Estate Co</b>	3.30	(0.99%)	94.67
<b>Masraf Al Rayan QSC</b>	4.27	(0.70%)	73.01

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,295.5	(0.4%)	3.4%	(8.3%)
Commercial Banks	4,777.2	(1.3%)	0.6%	(15.5%)
Investment	1,961.2	(0.2%)	0.2%	(16.0%)
Insurance	154.7	0.0%	3.1%	8.7%
Services	1,574.8	0.5%	9.3%	25.0%
Hotel & Tourism	126.1	0.0%	(1.8%)	(9.1%)
Industrial	701.5	3.8%	23.2%	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	4.8%
Aluminium Bahrain BSC	0.48	3.9%
Bahrain Telecommunications Co	0.60	0.7%
Arab Banking Corp BSC	0.30	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.08	(5.0%)
Khaleeji Commercial Bank BSC	0.05	(2.2%)
Ahli United Bank BSC	0.78	(1.9%)
Al Salam Bank-Bahrain BSC	0.07	(1.4%)
GFH FINANCIAL GROUP BSC	0.15	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	1,833
Ahli United Bank BSC	0.78	640
Aluminium Bahrain BSC	0.48	625
Bahrain Telecommunications Co	0.60	615
Al Salam Bank-Bahrain BSC	0.07	300

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,477.51	(5.51)	(0.4%)	3.5%	(8.2%)
Market Cap (BHD Mn)	9,295	(34)	(0.4%)	3.4%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,584	(2,936)	(39.0%)	4,793.2	4,698.1
Value Traded (BHD '000)	1,086	(1,042)	(49.0%)	876.2	1,209.9
No. of Trades	109	(33)	(23.2%)	62	84

Market Breadth	▲ 4	▼ 6	= 33
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.60	0.67%	0.37
Aluminium Bahrain BSC	0.48	3.87%	0.30
Ahli United Bank BSC	0.78	(1.90%)	0.19
GFH FINANCIAL GROUP BSC	0.15	(0.65%)	0.11
BBK BSC	0.47	0.00%	0.08

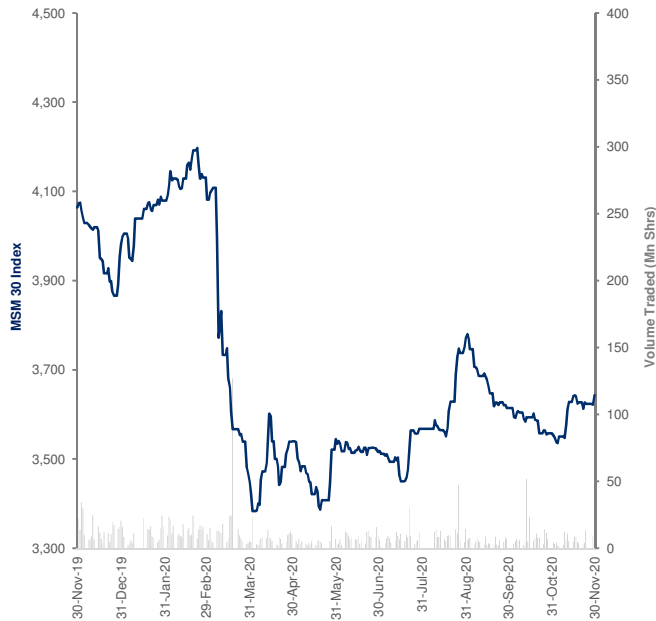
Source: Bloomberg, Kamco Research



## Muscat Securities Market Daily Report

December 1, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,309.7	0.4%	2.1%	(8.7%)
Financial	3,521.5	0.0%	3.7%	(9.3%)
Industrial	671.0	(0.2%)	0.3%	(2.7%)
Services	2117.2	1.1%	0.1%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
AL MADINA INVESTMENT H olding Co.	0.02	4.5%
Oman Telecommunications Co.	0.68	4.3%
Oman Qatari Telecommunications Co.	0.39	2.6%
Bank Muscat	0.39	2.1%
Al Batinah Power Co.	0.06	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
ARABIA FALCON INSURANCE	0.08	(7.4%)
Oman Arab Bank	0.20	(4.8%)
Sembcorp Salalah	0.10	(4.6%)
Galfar Engineering & Contracting Co.	0.04	(2.4%)
Al Anwar Ceramic Tiles Co.	0.21	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.39	1,311
Al Anwar Ceramic Tiles Co.	0.21	846
Bank Dhofar	0.10	684
Oman Qatari Telecommunications Co.	0.39	678
Oman Telecommunications Co.	0.68	632

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,643.52	21.12	0.6%	2.4%	(8.5%)
Market Cap (OMR Mn)	6,309.7	22.9	0.4%	2.1%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	7,508.3	(2,107.2)	(21.9%)	9,397.7	15,759.6
Value Traded (OMR '000)	1,900.2	(1,141.3)	(37.5%)	1,777.4	2,758.6
No. of Trades	662	221	50.1%	423	481

Market Breadth	▲ 7	▼ 11	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	2.11%	0.51
Oman Telecommunications Co.	0.68	4.32%	0.43
Oman Qatari Telecommunications Co.	0.39	2.60%	0.27
Al Anwar Ceramic Tiles Co.	0.21	(1.91%)	0.17
Renaissance Services Co.	0.33	0.00%	0.08

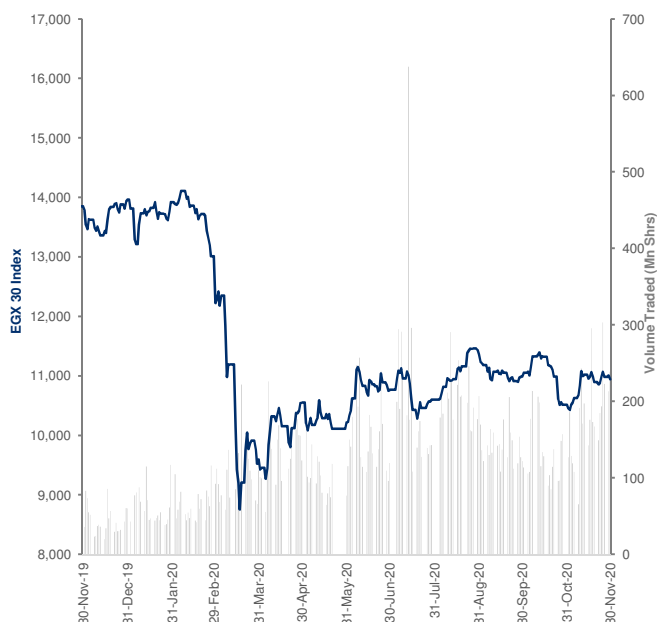
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	469,281.7	(0.4%)	6.1%	(16.4%)
<b>Banks</b>	145,598.1	(0.6%)	2.3%	(24.2%)
<b>Basic Resources</b>	18,186.7	(0.9%)	5.5%	(16.7%)
<b>Chemicals</b>	30,985.4	(0.7%)	17.8%	(3.1%)
<b>Construction and Materials</b>	16,902.9	1.3%	8.8%	(11.1%)
<b>Financial Services excluding Banks</b>	42,406.8	0.2%	5.9%	(17.5%)
<b>Food and Beverage</b>	8,131.6	(1.2%)	5.6%	(18.0%)
<b>Healthcare</b>	4,965.5	(0.0%)	5.5%	(24.7%)
<b>Industrial Goods, Services, Automobile:</b>	39,396.8	(0.5%)	13.3%	(22.3%)
<b>Media</b>	1,154.8	1.8%	5.0%	42.0%
<b>Oil and Gas</b>	3,474.1	(2.5%)	12.6%	(25.9%)
<b>Personal and Household Products</b>	31,495.6	(2.1%)	(5.1%)	(23.6%)
<b>Real Estate</b>	54,171.8	(0.2%)	11.6%	(9.2%)
<b>Telecommunication</b>	50,695.1	0.2%	6.9%	10.2%
<b>Travel &amp; Leisure</b>	21,716.5	(0.3%)	7.8%	(14.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	9.21	6.0%
Ghabbour Auto	3.37	4.3%
ODIN Investments	9.69	3.4%
Amer Group Holding	0.89	2.4%
Six of October Dev. & Inv.	14.71	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	1.63	(3.4%)
Alexandria Mineral Oils Co.	2.69	(2.5%)
Oriental Weavers	7.34	(2.5%)
EL Ezz Aldekhela Steel - Alexandria	294.62	(2.4%)
Eastern Co SAE	10.78	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians for Housing & Dev. Co.	1.63	50,905
Qalaa Holdings SAE	1.50	24,737
Amer Group Holding	0.89	21,598
Medinet Nasr Housing	3.83	14,600
Ghabbour Auto	3.37	13,832

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,943.35	(65.92)	(0.6%)	4.1%	(21.6%)
Market Cap (EGP Mn)	469,282	(2,024)	(0.4%)	6.1%	(16.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	238.8	25.6	12.0%	135.9	81.4
Value Traded (EGP Mn)	1,154.1	534.9	86.4%	615.5	537.2
No. of Trades	27,107	9,625	55.1%	17,485	13,074

Market Breadth	▲ 18	▼ 34	= 7
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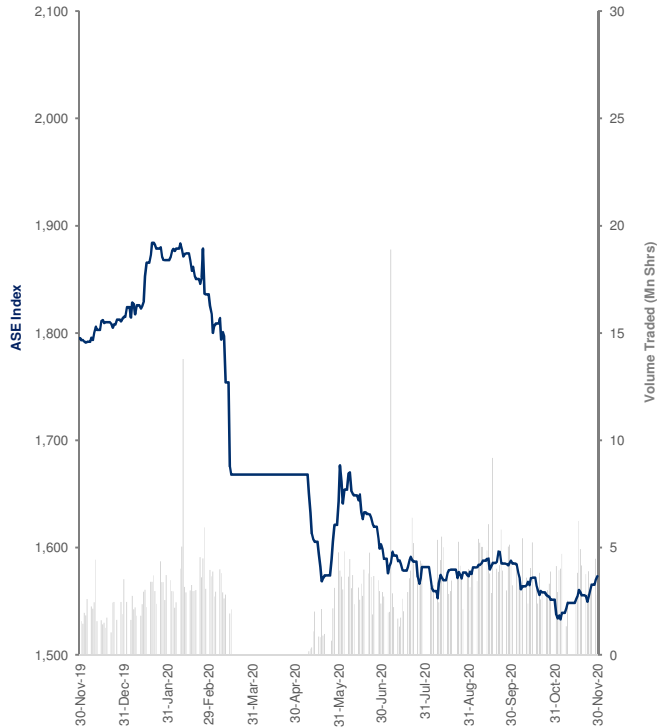
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.22	(0.72%)	337.11
Egyptians for Housing & Dev. Co.	1.63	(3.43%)	83.10
Oriental Weavers	7.34	(2.52%)	79.55
Eastern Co SAE	10.78	(2.18%)	72.76
ElSewedy Electric Co	9.11	(1.19%)	59.69

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,073.0	0.2%	0.8%	(20.0%)
Banking	6,154.4	(0.1%)	0.4%	(25.5%)
Insurance	86.0	0.5%	1.5%	(1.7%)
Diversified Financial Services	168.5	0.0%	(1.8%)	6.0%
Real Estate	174.6	1.6%	2.3%	1.9%
Health Care Services	20.4	0.0%	1.7%	(19.5%)
Educational Services	197.9	0.2%	2.5%	(3.9%)
Hotels and Tourism	78.3	0.0%	(0.5%)	(7.8%)
Transportation	61.1	1.3%	0.3%	(60.6%)
Technology & Communications	303.9	3.2%	7.5%	3.8%
Media	1.4	0.0%	(62.2%)	(63.2%)
Utilities & Energy	411.6	1.2%	0.9%	(20.2%)
Commercial Services	67.1	(0.3%)	0.1%	4.4%
Pharmaceutical & Medical Industries	40.2	(0.6%)	5.2%	11.8%
Chemical Industries	19.9	0.7%	6.6%	42.8%
Food & Beverages	72.3	(0.1%)	(0.1%)	(2.0%)
Tobacco & Cigarettes	806.8	0.0%	0.1%	6.3%
Mining & Extraction Industries	273.9	1.4%	6.1%	(3.8%)
Engineering & Construction	20.0	(0.4%)	(1.6%)	(12.1%)
Electrical Industries	29.5	(0.7%)	(1.3%)	3.1%
Textiles , Leathers & Clothings	62.1	0.0%	4.8%	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN STEEL	0.20	5.3%
UNION LAND DEVELOPMENT CORP	1.57	4.7%
NATIONAL INSURANCE CO	0.77	4.1%
JORDAN TELECOM	1.45	3.6%
JORDAN INDUSTRIAL RESOURCES	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REAL EST	0.19	(5.0%)
SPECIALIZED JORDANIAN INVEST	0.79	(4.8%)
NATIONAL CABLE & WIRE MANUF	0.21	(4.5%)
NATIONAL ALUMINUM INDUSTRIAL	0.92	(4.2%)
JORDAN PIPES MANUFACTURING	0.56	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
JORDAN INDUSTRIAL RESOURCES	0.35	522
UNION INVESTMENT CORP	1.13	416
UNION TOBACCO & CIGARETTE	1.38	230
AL-TAJAMOUAT FOR CATERING HS	0.32	184
NATIONAL ALUMINUM INDUSTRIAL	0.92	156

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,573.46	3.18	0.2%	1.4%	(13.3%)
Market Cap (JD Mn)	9,073.02	18.82	0.2%	0.8%	(20.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>'000</sup> Shares)	2,797.0	(1,682.3)	(37.6%)	3,507.0	2,666.7
Value Traded (JD <sup>'000</sup> )	2,743.1	(1,441.6)	(34.4%)	3,394.5	5,707.4
No. of Trades	1,411	(158)	(10.1%)	1,329	1,376

Market Breadth	▲ 18 ▼ 21 = 82
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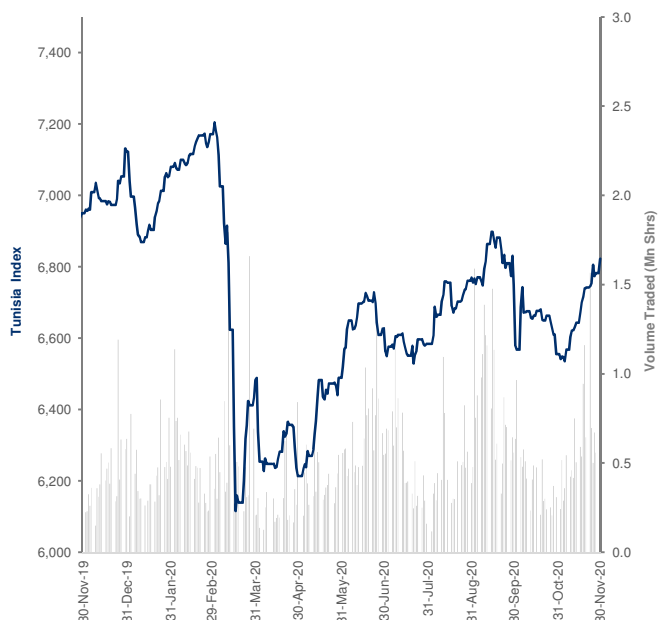
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.13	0.00%	0.46
ARAB BANK PLC	4.04	0.25%	0.46
UNION TOBACCO & CIGARETTE	1.38	1.47%	0.32
JORDAN PETROLEUM REFINERY CO	2.45	2.08%	0.23
UNION LAND DEVELOPMENT CORP	1.57	4.67%	0.21

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,627.4	0.6%	3.2%	(5.8%)
Banking	7,604.6	(0.2%)	0.9%	(20.9%)
Insurance	915.2	0.0%	2.9%	11.9%
Leasing	519.6	0.2%	(2.3%)	1.5%
Financial Services	1,956.0	0.5%	(0.8%)	(20.5%)
Industrial	1,728.1	0.5%	7.7%	(0.6%)
Chemical Industry	446.5	2.8%	17.1%	(18.0%)
Food & Beverage	5,630.0	1.8%	6.2%	27.9%
Retailing	1,090.8	0.5%	3.4%	(8.3%)
Others	1,736.7	0.1%	3.6%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.62	5.1%
Air Liquide Tunisie	82.50	4.4%
Ennakl Automobiles	11.80	3.5%
Societe Tunsienne d'Entreprise	5.92	3.1%
Best Lease	1.77	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.29	(3.9%)
Societe Moderne de Ceramique	0.99	(2.9%)
Amen Bank	23.20	(2.9%)
Telnet Holding	8.23	(2.8%)
Societe Magasin General	21.50	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Moderne de Ceramique	0.99	78
Societe Tunisienne de L'Air	0.62	66
Societe D'Articles Hygieniques	12.52	59
Unite de Fabrication de Medica	9.90	51
Societe Tunsienne d'Entreprise	5.92	48

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,822.53	40.32	0.6%	4.1%	(4.2%)
Market Cap (DT Mln)	21,627	120.5	0.6%	3.2%	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	546.4	(11.8)	(2.1%)	530.2	411.2
Value Traded ('000 DT)	3,608.7	783.4	27.7%	3,735.2	3,471.1
No. of Trades	1,737	(9)	(0.5%)	1,454	3,155

Market Breadth	▲ 24	▼ 14	= 30
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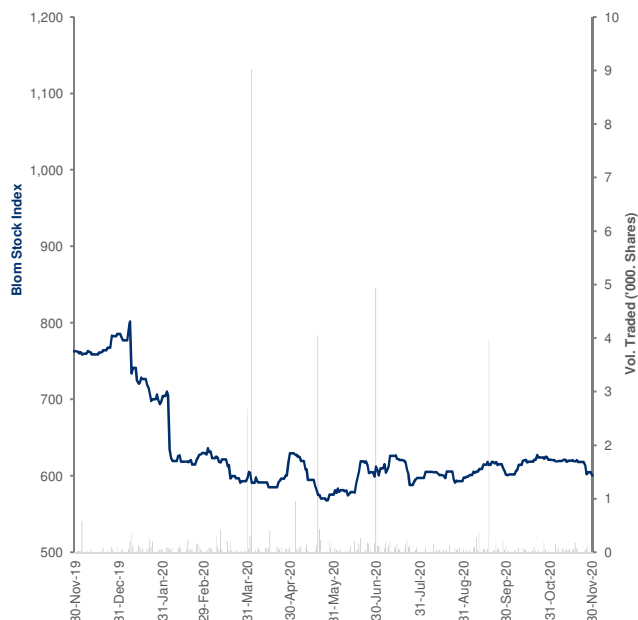
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.52	0.16%	0.74
Societe Frigorifique et Brasse	19.25	2.18%	0.71
Unite de Fabrication de Medica	9.90	0.00%	0.50
Banque de Tunisie	6.65	0.00%	0.29
Societe Tunsienne d'Entreprise	5.92	3.14%	0.28

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,863.6	(0.7%)	(2.2%)	(10.0%)
<b>Banking &amp; Finance</b>	5,341.1	(0.2%)	(3.6%)	(42.9%)
<b>Industries</b>	286.1	0.0%	0.1%	30.6%
<b>Trading Sector</b>	87.1	0.0%	0.0%	(2.7%)
<b>Real Estate &amp; Construction</b>	5,149.3	(1.2%)	(0.8%)	113.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
<b>Byblos Bank</b>	0.52	(3.7%)
<b>Solidere B</b>	15.61	(1.2%)
<b>Solidere A</b>	15.60	(1.1%)

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Most Active Stocks By Volume	Price (USD)	Volume ( <sup>000</sup> Shrs)
<b>Byblos Bank</b>	0.52	64
<b>Solidere A</b>	15.60	43
<b>BLOM Bank GDR</b>	1.90	10
<b>Solidere B</b>	15.61	0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	600.48	(4.1)	(0.7%)	(3.3%)	(23.6%)
<b>Market Cap (USD Mn)</b>	10,863.6	(72.0)	(0.7%)	(2.2%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (<sup>000</sup>s shares)</b>	117.2	(15.2)	(11.5%)	207.3	971.7
<b>Value Traded (<sup>000</sup>s USD)</b>	718.7	228.6	46.7%	973.9	4,741.4

Market Breadth	▲ 0	▼ 3	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	15.60	(1.14%)	0.66
<b>Byblos Bank</b>	0.52	(3.70%)	0.03
<b>BLOM Bank GDR</b>	1.90	0.00%	0.02
<b>Solidere B</b>	15.61	(1.20%)	0.00

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 1, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	517,596.6	0.9%	4.4%	(9.9%)
Banking	187,409.1	1.2%	6.7%	(16.1%)
Beverages	9,642.2	0.0%	11.4%	(12.3%)
Chemicals	1,754.6	(1.3%)	3.9%	(11.3%)
Construction & Building Material	59,751.3	0.7%	6.0%	(12.5%)
Distributors	13,303.4	0.8%	5.7%	4.1%
Electrical & Electronic Equipment	291.4	0.0%	(0.1%)	(3.5%)
Electricity	22,621.4	2.0%	4.2%	3.2%
Food Producers & Processors	24,532.4	0.8%	3.4%	(4.4%)
Holding Companies	2,802.3	0.0%	0.7%	(6.5%)
Insurance	21,821.0	(0.2%)	2.3%	(8.1%)
Investment & other Finance	3,457.4	(0.1%)	10.8%	(24.1%)
Leisures & Hotel	1,550.9	0.0%	20.3%	(36.3%)
Materials, Software & Computer	4,948.2	1.2%	14.7%	51.5%
Mining	15,589.0	(0.3%)	(9.7%)	12.6%
Oil & Gas	14,995.8	0.0%	5.3%	2.8%
Real Estate	3,341.7	(3.5%)	9.0%	(29.3%)
Telecommunications	126,106.2	1.2%	1.4%	(6.2%)
Transport	836.1	(3.4%)	2.7%	(20.7%)
Utilities	2,804.0	0.0%	7.2%	(21.4%)
Forestry & Paper	38.0	0.0%	17.8%	(26.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	959.00	2.0%
Ciments du Maroc	1550.00	2.0%
Attijariwafa Bank	410.00	1.7%
Label Vie	3150.00	1.6%
Hightech Payment Systems SA	5840.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	26.20	(4.0%)
Douja Promotion Groupe Addoha	6.30	(3.8%)
CTM	682.00	(3.4%)
Alliances Developpement Immobi	36.49	(2.7%)
SNEP	425.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	143.45	317.7
Douja Promotion Groupe Addoha	6.30	315.4
Attijariwafa Bank	410.00	98.0
Banque Centrale Populaire	245.00	32.3
Bank of Africa	155.00	23.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,990.85	101.86	0.9%	5.1%	(9.7%)
Market Cap (MAD Mn)	517,597	4,706	0.9%	4.4%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	841.4	441.7	110.5%	588.9	450.8
Value Traded (MAD Mn)	131.67	78.30	146.7%	104.2	51.0

Market Breadth	▲ 10	▼ 12	= 20
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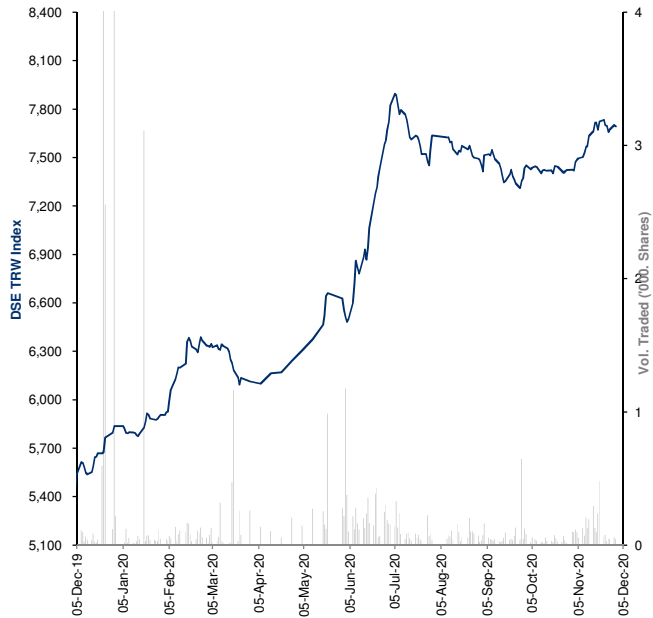
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	143.45	1.20%	45.52
Attijariwafa Bank	410.00	1.74%	40.03
Hightech Payment Systems SA	5840.00	1.57%	9.01
Banque Centrale Populaire	245.00	0.78%	7.93
TAQA Morocco SA	959.00	2.01%	7.92

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

December 1, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,377,300.2	(0.1%)	3.7%	30.0%
Banking & Finance	827,700.7	(0.2%)	3.5%	51.5%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	135,006.0	(0.1%)	16.6%	14.7%
Insurance	41,638.2	0.0%	4.1%	24.6%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank of Jordan Syria	462.03	0.0%


Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	832.06	(1.6%)
Cham Bank	1123.67	(1.3%)
Syria International Islamic Bank	841.82	(0.3%)
The Int'l Bank For Trade & Finance	707.83	(0.0%)
Al Baraka Bank - Syria	1118.19	(0.0%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Cham Bank	1123.67	14.2
The Int'l Bank For Trade & Finance	707.83	11.5
Al Baraka Bank - Syria	1118.19	5.9
Bank of Jordan Syria	462.03	4.3
Alahliah Vegetable Oil Company E.S.A	832.06	4.1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,693.85	(8.43)	(0.1%)	3.7%	31.8%
Market Cap (SRY Mn)	1,377,300	(1,508)	(0.1%)	3.7%	30.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	44.3	(16.3)	-26.9%	135.3	291.9
Value Traded (SRY Mn)	39.6	(12.5)	-24.0%	99.6	117.4
No. of Trades	59	(35)	-37.2%	104	73

Market Breadth	▲ 1	▼ 5	= 21
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Cham Bank	1123.67	(1.26%)	15.9
The Int'l Bank For Trade & Finance	707.83	(0.05%)	8.1
Al Baraka Bank - Syria	1118.19	(0.01%)	6.6
Alahliah Vegetable Oil Company E.S.A	832.06	(1.57%)	2.0
Syria International Islamic Bank	841.82	(0.33%)	3.4

Source: Bloomberg, Kamco Invest Research



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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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