

MENA Markets Daily Report

October 1, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	▼	7,708.72	(0.4%)	3.1%	(7.9%)
		Kuwait	Main 50 Index	▲	6,153.85	1.3%	12.1%	(4.0%)
	2	Kuwait	Main Market Index	▲	6,276.68	0.7%	12.7%	(0.5%)
	3	Kuwait	All Share Index	▼	7,136.28	(0.2%)	4.7%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,226.10	(0.4%)	2.2%	14.2%
	5	UAE - Dubai	DFM General Index	▼	4,503.48	(0.4%)	10.9%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,859.96	(0.8%)	0.7%	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,425.49	(0.5%)	(1.6%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,614.09	0.3%	(2.0%)	1.4%
	9	Bahrain	Bahrain All Share	▼	2,012.77	(0.1%)	2.1%	4.0%
	10	Oman	MSX 30 Index	▼	4,710.31	(0.5%)	4.3%	(7.1%)
	11	Egypt	EGX 30	▲	31,587.04	0.4%	26.9%	70.5%
	12	Jordan	ASE Index	▼	2,374.00	(0.4%)	(2.4%)	(2.8%)
	13	Tunisia	Tunisia Index	▼	9,955.34	(0.3%)	13.8%	7.9%
		Morocco	MASI	▼	14,372.84	(0.5%)	18.9%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,336.50	8.1%	12.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	946.70	1.0%	(11.8%)	11.6%
		India	SENSEX	▼	84,299.78	(1.5%)	16.7%	18.7%
		Brazil	BOVESPA Stock Index	▼	131,816.44	(0.7%)	(1.8%)	22.3%
		Mexico	BOLSA Index	▼	52,477.30	(0.6%)	(8.6%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,170.85	(0.3%)	14.4%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,723.03	(0.1%)	17.5%	21.8%
		Asia	MSCI Asia Pacific	▲	620.84	0.2%	17.4%	4.6%
		Europe	DJ Stoxx 600	▼	522.89	(1.0%)	9.2%	12.7%
		Europe	FTSEurofirst 300	▼	2,069.34	(1.0%)	9.6%	12.5%
		U.S.A	S&P 500	▲	5,762.48	0.4%	20.8%	24.2%
		U.S.A	DJIA	▲	42,330.15	0.0%	12.3%	13.7%
		U.S.A	NASDAQ Composite	▲	18,189.17	0.4%	21.2%	43.4%
		UK	FTSE 100	▼	8,236.95	(1.0%)	6.5%	3.8%
		Germany	DAX	▼	19,324.93	(0.8%)	15.4%	20.3%
		Japan	NIKKEI 225	▼	37,919.55	(4.8%)	13.3%	28.2%
		Hong Kong	HANG SENG INDEX	▲	21,133.68	2.4%	24.0%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	100.78	0.4%	(0.55%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.34	0.01%	5.06%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.11	(0.24%)	0.87%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.01%	0.73%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	71.77	(0.3%)	(6.8%)	(10.3%)
		Oil	NYMEX	▼	68.17	(0.0%)	(4.9%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.92	0.7%	(5.4%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,634.58	(0.9%)	27.7%	13.1%
		Silver	Silver Spot \$/Oz	▼	31.16	(1.3%)	30.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	63,785.09	(3.1%)	50.1%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

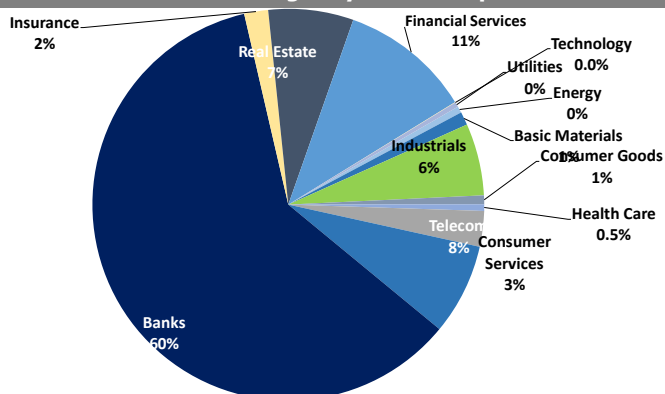
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 1, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,238.2	19.0	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubayan Bank	2,394.4	27.0	10.2%
4- Zain	2,055.4	12.2	14.6%
5- Mabanee Co.	1,167.7	17.7	10.4%
6- Gulf Bank	1,152.2	18.1	7.9%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Burgan Bank	687.7	14.7	5.5%
9- Ahli Bank of Kuwait	678.1	13.5	8.3%
10- Agility (PWC Logistics)	559.0	7.1	9.0%
Total	28,248	15.38	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.375	0.292	27.0%
National International Holding Co.	0.156	0.024	18.2%
MENA Real Estate Co.	0.204	0.023	12.7%
Al Masaken Intl. Real Estate Dev. Co.	0.037	0.003	8.8%
Burgan Co. for Drilling, Tdg. & Maint.	0.150	0.012	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.154	(0.041)	(21.0%)
First Takaful Insurance Co.	0.186	(0.026)	(12.3%)
Sokouk Holding Co.	0.047	(0.004)	(8.2%)
Al-Deera Holding	0.364	(0.031)	(7.8%)
Tamdeen Investment Co.	0.950	(0.050)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.049	2.1%	84,826,742
National International Holding Co.	0.156	18.2%	50,258,237
Warba Capital Holding Co.	0.154	(21.0%)	47,223,309
Kuwait Business Town Real Estate Co.	0.101	(3.8%)	32,177,809
Inovest	0.160	6.0%	26,198,557

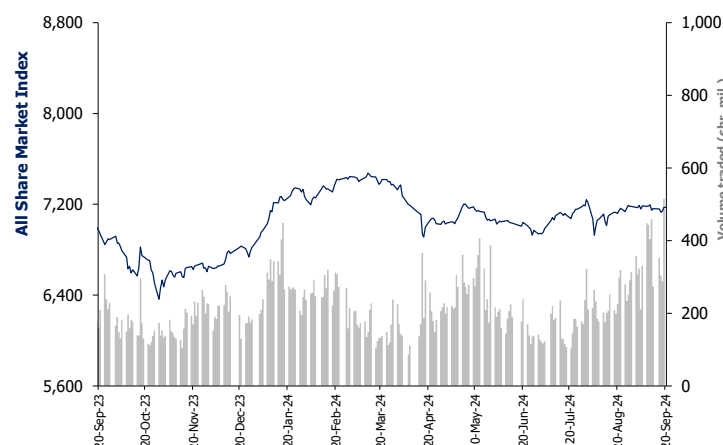
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,692.5	▼	(0.2%)	(0.6%)	3.0%
Energy	219.0	▲	1.9%	1.6%	14.4%
Basic Materials	455.6	▼	(0.6%)	(1.2%)	7.5%
Industrials	2,482.3	▼	(0.4%)	(4.6%)	(19.6%)
Consumer Staples	303.6	▲	0.4%	1.2%	52.4%
Health Care	225.7	▼	(0.3%)	6.6%	(2.7%)
Consumer Discretionary	1,223.6	▲	0.6%	1.9%	12.7%
Telecommunications	3,138.3	▼	(0.3%)	1.4%	(7.0%)
Banks	25,183.4	▼	(0.5%)	(1.4%)	2.9%
Insurance	832.1	▲	9.8%	6.2%	(8.9%)
Real Estate	2,919.5	▲	0.1%	2.4%	13.1%
Financial Services	4,526.6	▼	(0.6%)	0.9%	21.4%
Technology	19.9	▲	2.1%	(9.5%)	150.3%
Utilities	162.8	▼	(0.7%)	(3.3%)	(14.5%)

Market Breadth		53		63		29
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,708.72	(31.9)	(0.4%)	(1.4%)	3.1%	
Main 50 Index	6,153.85	80.2	1.3%	4.2%	12.1%	
Main Market Index	6,276.68	44.0	0.7%	3.4%	12.7%	
All Share Market Index	7,136.28	(15.4)	(0.2%)	(0.6%)	4.7%	
Market Cap (KWD Mn)	41,692.46	(84.4)	(0.2%)	(0.6%)	3.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

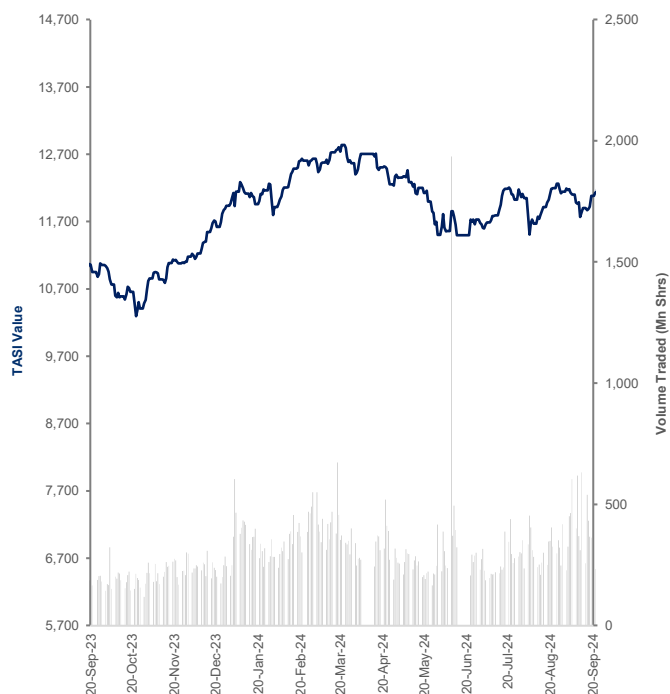
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	634.3	176.6	38.6%	239.4	158.8
Value Traded (KWD Mn)	104.3	43.3	71.0%	55.8	41.7
No. of Trades	29,115	9,413	47.8%	14,753	9,606

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.400	0.8%	9,670,187
Kuwait Finance House	0.716	(0.6%)	9,180,793
National International Holding Co.	0.156	18.2%	7,763,769
Warba Capital Holding Co.	0.154	(21.0%)	7,588,709
National Bank of Kuwait	0.883	(0.1%)	6,410,120

Saudi Tadawul Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,102,725.4	(0.4%)	(1.1%)	(10.3%)
Energy	6,640,833.9	(0.5%)	(3.0%)	(17.8%)
Materials	665,388.7	1.8%	4.4%	(6.0%)
Capital Goods	60,669.7	(0.6%)	(0.5%)	34.4%
Commercial & Professional Svc	13,520.8	(1.0%)	(4.3%)	17.5%
Transportation	53,004.9	0.6%	(2.1%)	28.0%
Consumer Durables & Apparel	4,631.9	(0.8%)	1.5%	11.6%
Consumer Services	69,227.8	(1.0%)	(0.9%)	(1.1%)
Media	49,525.7	(0.1%)	6.2%	87.4%
Consumer Discretionary Distribution &	32,467.9	(0.1%)	5.8%	(5.4%)
Consumer Staples Distribution & Retail	53,420.0	(0.9%)	2.9%	1.2%
Food & Beverages	130,311.2	(2.1%)	17.6%	16.8%
Health Care Equipment & Svc	187,190.4	(0.8%)	(2.1%)	10.7%
Pharma, Biotech & Life Science	20,330.0	(2.3%)	6.5%	61.5%
Banks	931,960.1	(1.2%)	(2.0%)	(5.0%)
Financial Services	72,572.3	(2.4%)	1.4%	27.8%
Insurance	96,010.8	(2.3%)	(7.5%)	23.6%
Telecommunication Services	271,100.3	(0.6%)	1.6%	6.8%
Utilities	459,616.6	0.6%	11.9%	59.4%
REITs	16,289.8	(0.1%)	(0.1%)	(8.7%)
Real Estate Mgmt & Dev't	131,139.9	0.8%	2.5%	28.3%
Software & Services	142,815.8	2.0%	10.2%	23.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.22	10.0%
Chubb Arabia Cooperative Insur	42.05	5.4%
Shams	1.01	5.2%
Salama Cooperative Insurance C	28.15	4.3%
Saudi Arabian Mining Co	48.80	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Bupa Arabia for Cooperative In	207.20	(5.8%)
Saudi Fisheries Co	29.15	(4.4%)
Savola Group	27.00	(3.7%)
Maharah Human Resources Co	7.03	(3.6%)
Kingdom Holding Co	9.95	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.22	502,233
Shams	1.01	186,590
Anaam International Holding Gr	1.16	75,829
Americana Restaurants International PLC	2.74	28,663
Saudi Arabian Oil Co	27.10	16,157

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,226.10	(45.67)	(0.4%)	0.7%	2.2%
Market Cap (SAR Mn)	10,102,725	(40,542)	(0.4%)	(1.1%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,062.2	558.6	110.9%	346.1	200.3
Value Traded (SAR Mn)	8,743.0	2,540.6	41.0%	7,963.0	5,324.5
No. of Trades	599,757	127,930	27.1%	528,757	368,704

Market Breadth

▲ 81 ▼ 149 = 18

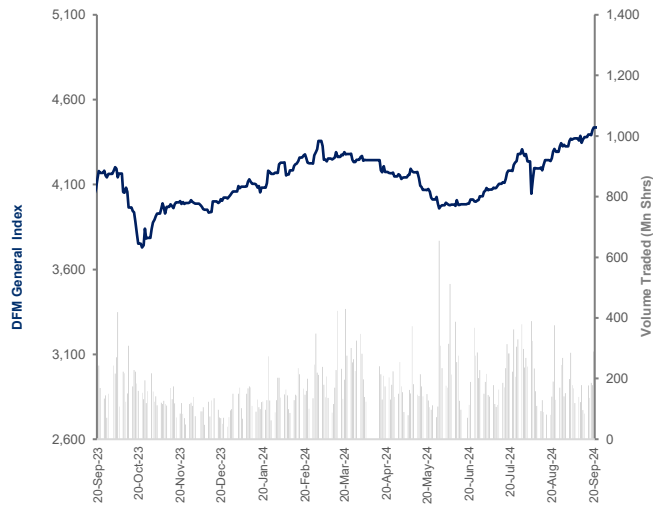
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.10	(0.6%)	438.84
Saudi Arabian Mining Co	48.80	3.8%	402.09
Al Rajhi Bank	87.20	(1.0%)	377.88
Saudi Basic Industries Corp	74.90	0.8%	337.80
Saudi National Bank	34.30	(2.0%)	323.17

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	754,894.2	(0.5%)	4.4%	10.2%
Financials	327,640.1	(1.1%)	3.7%	12.9%
Real Estate	134,519.1	(0.1%)	3.2%	14.3%
Industrial	89,715.9	(0.7%)	5.0%	(1.7%)
Materials	861.1	0.0%	(4.0%)	0.0%
Consumer Staples	30,507.8	1.0%	1.4%	25.1%
Consumer Discretionary	3,917.8	0.6%	2.0%	(5.4%)
Telecommunication	31,639.7	0.3%	11.1%	34.5%
Utilities	136,092.7	(0.0%)	6.4%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.27	14.4%
Dubai Refreshments Company	21.00	10.5%
Commercial Bank International	1.19	4.4%
Al Ramz Corporation Investment and Development PJSC	1.57	1.3%
Dubai Investments Pjsc	2.09	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.13	(10.0%)
Al Salam Bank Sudan	0.56	(6.2%)
Takaful Emarat Insurance	0.50	(4.2%)
Shuaa Capital	0.19	(3.1%)
Dubai Financial Market Pjsc	1.31	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.25	65,826
Drake & Scull International	0.38	64,501
Dubai Financial Market Pjsc	1.31	14,575
Ajman Bank Pjsc	1.77	12,300
DEWA	2.55	11,533

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,503.48	(5.35)	(0.4%)	4.1%	10.9%
Market Cap (AED Mn)	754,894	(3,765)	(0.5%)	4.4%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	249.7	99.9	66.7%	190.9	223.7
Value Traded (AED Mn)	458.3	175.7	62.2%	376.4	409.5
No. of Trades	12,329	2,957	31.6%	9,113	7,707

Market Breadth	▲ 12	▼ 27	▬ 35
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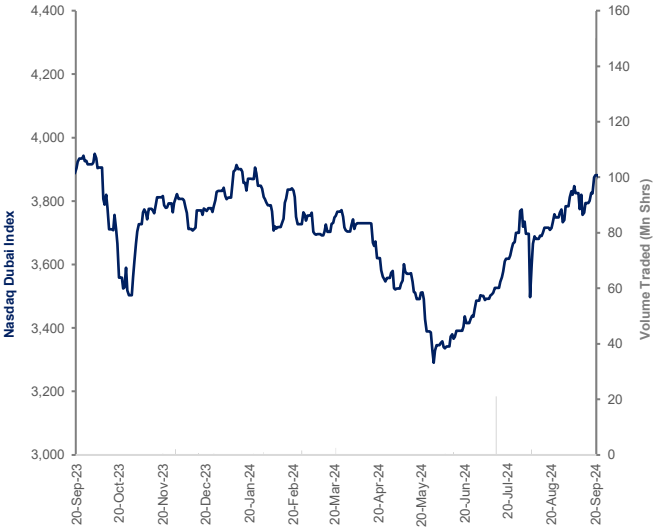
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.72	0.23%	84.78
Gulf Finance House	1.25	(0.79%)	82.00
Emirates Nbd	20.30	(2.17%)	58.78
Dubai Islamic Bank	6.30	(0.94%)	32.04
DEWA	2.55	0.00%	29.16

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,319.0	(1.9%)	2.3%	25.5%
DEPA Limited (AED)	136.0	0.0%	(7.8%)	40.4%
Emirates REIT (CEIC) Limited	61.3	0.0%	(1.0%)	(8.0%)
ENBD REIT (CEIC) Limited	83.0	0.6%	0.0%	(10.5%)
Hikma Pharmaceuticals GDR	5,630.1	0.1%	(4.5%)	13.0%
Nasdaq, Inc.	41,813.3	(2.3%)	3.2%	27.1%
Orascom Construction Limited	595.3	1.9%	8.0%	66.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.40	1.89%
Enbd Reit (Ceic) Limited	0.33	0.6%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.33	555.9
Orascom Construction Limited	5.40	0.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,859.96	(31.51)	(0.8%)	2.0%	0.7%
Market Cap (USD Mn)	48,319	(955.4)	(1.9%)	2.3%	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.55603	(0.25)	(31%)	1.295	0.20
Value Traded (USD Mn)	0.18425	(0.08)	(31%)	0.4	0.22
No. of Trades	7	1.00	17%	4	9

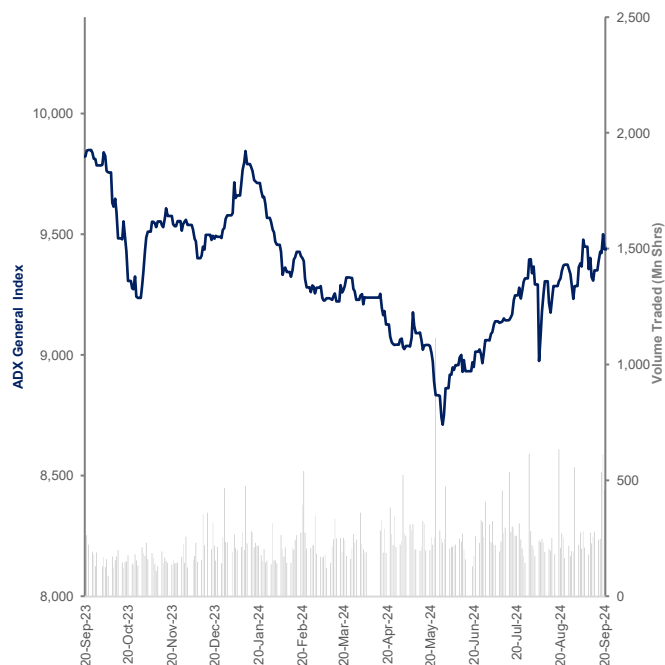
Market Breadth	▲ 2	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	0.61%	0.18
Orascom Construction Limited	5.40	1.89%	0.00

Abu Dhabi Securities Exchange Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,855,577.0	0.7%	4.3%	(1.9%)
Financials	1,362,621.3	(0.6%)	0.8%	0.9%
Telecommunication	204,097.0	(1.2%)	2.2%	(2.6%)
Consumer Discretionary	70,553.0	1.3%	(1.8%)	5.1%
Industrial	242,753.7	(0.9%)	1.1%	(0.8%)
Real Estate	64,136.7	(1.8%)	3.2%	39.1%
Basic Materials	96,209.5	0.0%	(1.2%)	(2.7%)
Energy	384,451.6	(0.2%)	7.4%	10.0%
Utilities	359,789.6	10.7%	26.5%	(8.6%)
Consumer Staples	16,021.5	(0.1%)	(1.4%)	(10.7%)
Health Care	54,943.1	0.7%	(1.3%)	(32.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co.	3.20	10.7%
Abu Dhabi National Hotels Co.	0.60	4.7%
National Corp. For Tourism & Hotels	2.70	3.8%
Hayah Insurance Co	1.21	3.4%
Emirates Driving Co.	2.81	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	2.19	(9.9%)
Abu Dhabi National Co. For Building Materials	0.40	(7.9%)
Apex Investment	3.97	(2.9%)
ARAM Group	2.63	(2.6%)
BAYANAT AI PLC	2.38	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co.	3.20	103,336
Multiply Group	2.36	49,638
Abu Dhabi National Hotels Co.	0.60	24,081
Phoenix Group	1.50	23,561
Apex Investment	3.97	20,708

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,425.49	(44.42)	(0.5%)	1.5%	(1.6%)
Market Cap (AED Mn)	2,855,577	20,969	0.7%	4.3%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	392.3	120.0	44.1%	260.0	205.8
Value Traded (AED Mn)	1,442.6	456.6	46.3%	1,023.0	1,163.9
No. of Trades	23,336	4,112	21.4%	15,368	11,919

Market Breadth

▲ 16 ▼ 31 = 38

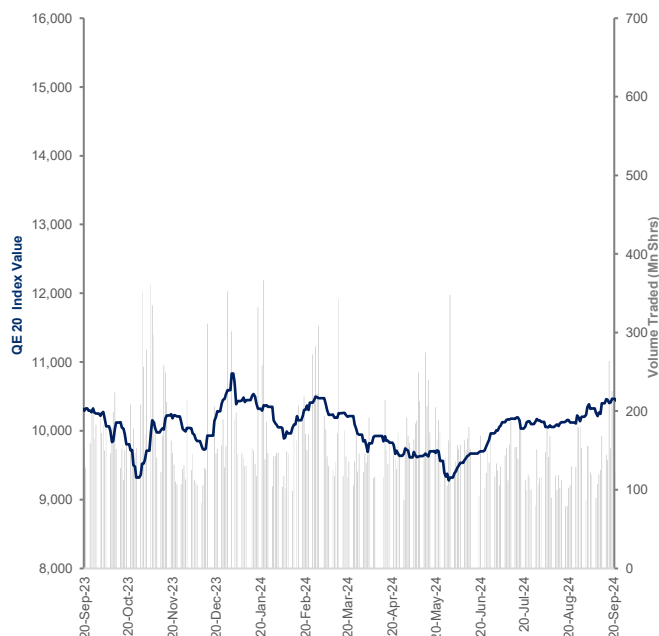
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co.	3.20	10.73%	324.09
International Holdings Company PJSC	407.00	(0.73%)	179.07
Multiply Group	2.36	1.72%	116.10
Al Dar Properties Co.	7.52	(1.96%)	85.16
Apex Investment	3.97	(2.93%)	82.32

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,193.1	0.3%	4.8%	(0.7%)
Banking & Finance Sector	303,594.6	0.6%	6.5%	(1.8%)
Goods & Consumer Services	30,987.6	(0.2%)	3.0%	(1.9%)
Industrial Sector	149,177.5	0.3%	1.1%	(4.1%)
Insurance Sector	11,467.6	0.4%	3.3%	(12.0%)
Real Estate	40,526.1	(0.9%)	16.3%	5.2%
Telecom	45,488.3	0.7%	6.0%	2.0%
Transport	38,951.4	(0.8%)	(2.8%)	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	15.00	3.4%
Mannai Corp QSC	4.08	2.7%
Medicare Group	4.67	2.1%
Qatar Islamic Bank SAQ	21.35	1.7%
QLMI Life and Medical Insurance	2.18	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.29	(1.7%)
National Leasing	0.83	(1.7%)
Barwa Real Estate Co	2.85	(1.6%)
Qatari Investors Group QSC	1.51	(1.5%)
Baladna	1.36	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.93	65,311
Qatar Aluminum Manufacturing C	1.31	17,824
Mazaya Qatar Real Estate Devel	0.65	15,186
Masraf Al Rayan QSC	2.47	12,272
National Leasing	0.83	11,858

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,614.09	28.79	0.3%	4.0%	(2.0%)
Market Cap (QAR Mn)	620,193	1,895	0.3%	4.8%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	225.8	56.0	33.0%	156.4	176.4
Value Traded (QAR Mn)	597.1	262.3	78.4%	445.4	491.3
No. of Trades	18,274	6,601	56.5%	14,815	16,508

Market Breadth	▲ 20	▼ 27	= 6
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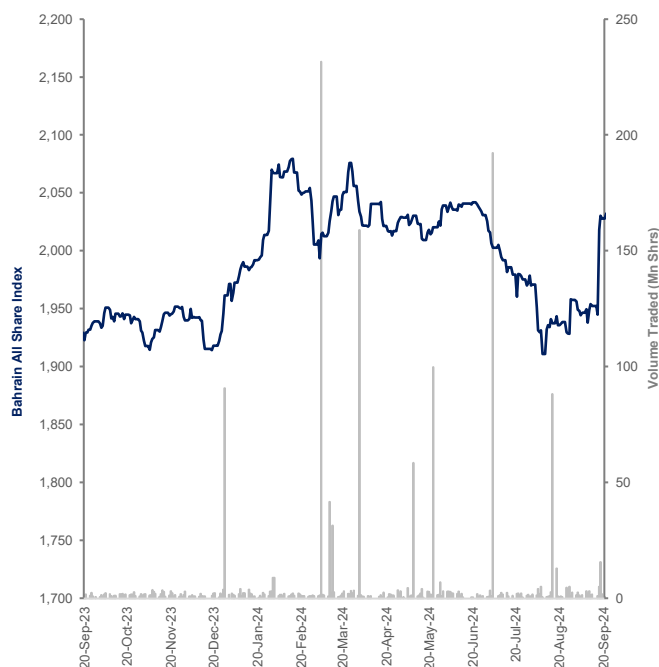
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.95	0.77%	88.26
Ezdan Holding Group QSC	0.93	(0.64%)	59.76
Qatar Islamic Bank SAQ	21.35	1.72%	57.06
Industries Qatar QSC	13.04	0.93%	41.44
Masraf Al Rayan QSC	2.47	(0.40%)	30.41

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,249.8	0.1%	0.5%	6.0%
Materials	1,786.4	0.2%	13.3%	9.9%
Industrial	136.9	0.0%	2.7%	7.3%
Consumer Discretionary	228.1	12.9%	(2.0%)	(8.7%)
Consumer Staples	132.7	0.0%	(5.0%)	(9.8%)
Financials	30,989.8	(0.0%)	(0.2%)	6.2%
Communication Services	908.7	0.5%	0.9%	1.9%
Real Estate	67.2	(3.3%)	1.7%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.51	0.6%
Solidarity Bahrain BSC	0.35	0.6%
Aluminium Bahrain B.S.C	1.26	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,012.77	(0.92)	(0.0%)	2.8%	2.1%
Market Cap (BHD Mn)	34,249.8	24.1	0.1%	0.5%	6.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(4.0%)
Al Salam Bank-Bahrain BSC	0.21	(1.4%)
National Hotels Co	0.22	(1.4%)
Zain Bahrain BSCC	0.11	(0.9%)
BBK BSC	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	569	(83)	(12.8%)	6,924.0	3,136.5
Value Traded (BHD '000)	165	(87)	(34.4%)	2,003.1	1,086.0
No. of Trades	29	5	20.8%	48	53

Market Breadth

▲ 3 ▼ 5 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	142
Al Salam Bank-Bahrain BSC	0.21	120
Zain Bahrain BSCC	0.11	104
Seef Properties BSC	0.12	52
Aluminium Bahrain B.S.C	1.26	41

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.26	0.24%	0.05
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.21	(1.43%)	0.02
BBK BSC	0.50	(0.20%)	0.02
Seef Properties BSC	0.12	(4.00%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,084.7	(0.5%)	(1.3%)	2.2%
Financial	5,038.3	(1.0%)	(0.9%)	2.3%
Industrial	1,510.2	0.6%	(3.1%)	3.8%
Services	2536.2	0.0%	(1.0%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.12	9.7%
Oman Chromite Co.	3.90	5.4%
Renaissance Services Co.	0.402	2.0%
United Finance Co.	0.06	1.8%
OQ Gas Networks	0.15	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.16	(4.8%)
Galfar Engineering & Contracting Co.	0.12	(2.4%)
Oman Flour Mills	0.49	(2.0%)
Sohar Bank	0.14	(1.4%)
Oman Arab Bank	0.15	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,169
Sohar Bank	0.14	2,446
Renaissance Services Co.	0.40	1,114
Galfar Engineering & Contracting Co.	0.12	832
Phoenix Power Co.	0.06	719

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,710.31	(24.35)	(0.5%)	(0.8%)	4.3%
Market Cap (OMR Mn)	9,084.7	(43.99)	(0.5%)	(1.3%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,940.6	770.9	6.9%	26,082.9	11,137.5
Value Traded (OMR '000)	1,980.7	24.9	1.3%	2,750.2	2,347.9

Market Breadth	▲ 11	▼ 12	= 93
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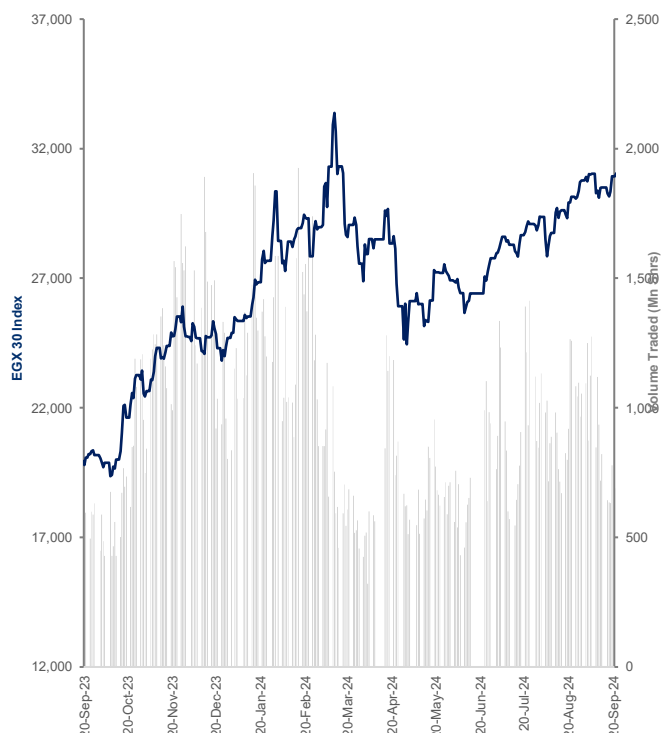
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	1.40%	0.46
Renaissance Services Co.	0.40	2.03%	0.44
Sohar Bank	0.14	(1.44%)	0.34
Bank Muscat	0.25	(0.79%)	0.18
Galfar Engineering & Contracting Co.	0.12	(2.44%)	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,139,172.0	(0.5%)	3.3%	26.3%
Banks	413,496.5	(5.4%)	(6.6%)	11.0%
Basic Resources	307,144.3	0.3%	0.8%	9.5%
Industrial Goods	172,717.3	4.6%	22.5%	134.6%
Health Care & Pharmaceuticals	58,289.5	0.8%	17.0%	26.1%
Real Estate	344,993.2	1.4%	6.3%	45.0%
Travel and Leisure	72,406.7	(0.3%)	(0.0%)	40.8%
Food, Beverages & Tobacco	164,254.8	0.5%	5.5%	20.4%
Energy and Support Services	21,581.3	(1.1%)	(4.5%)	36.1%
Trade and Distributors	15,453.7	(0.8%)	1.9%	13.4%
Shipping and Transport	75,014.3	1.7%	0.7%	(10.2%)
Education Services	23,741.4	(1.1%)	12.4%	24.0%
Contracting and Construction Eng	37,863.8	0.6%	(0.1%)	44.7%
Textiles and Durables	26,116.6	(1.0%)	(2.5%)	42.3%
Building Materials	20,124.3	2.5%	0.2%	27.3%
Media & Communication Services	158,835.0	(0.1%)	2.6%	21.7%
Paper and Packaging	2,328.9	0.3%	(1.1%)	9.5%
Non-bank Financial Services	224,810.3	(1.0%)	9.8%	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	1.30	20.0%
Osool ESB Securities Brokerage	0.57	19.8%
Egyptian Media Production City	20.60	10.2%
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	3.11	9.1%
Sinai Cement	37.69	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	19.02	(12.4%)
Alexandria New Medical Center	27.48	(7.9%)
Misr Beni Suef Cement	39.92	(3.6%)
Taaleem Management Services	9.69	(2.6%)
General Company For Land Reclamation,Development & Reconsti	53.41	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.57	97,560
Egyptians For Investment & Urban Development	0.21	84,691
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	3.11	60,173
Cairo Oils & Soap	0.24	58,311
Palm Hills Development Company	6.65	31,196

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,587.04	128.0	0.4%	2.6%	26.9%
Market Cap (EGP Mn)	2,139,172.0	(10,854.0)	(0.5%)	3.3%	26.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	888.4	85.9	10.7%	922.2	629.1
Value Traded (EGP Mn)	4,597.9	875.5	23.5%	4,194.3	2,035.6
No. of Trades	112,946	12,622	12.6%	117,147	69,344

Market Breadth	▲ 75	▼ 88	= 58
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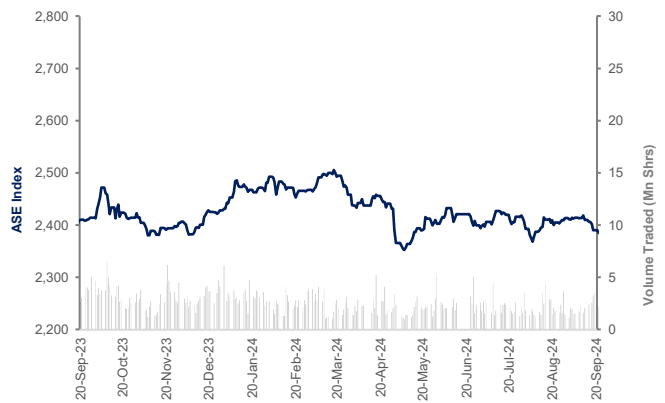
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	63.70	2.59%	610.76
Commercial International Bank (Egypt)	84.50	(0.59%)	419.67
Egyptian Financial Group-Hermes Holding Company	24.45	(0.57%)	271.00
Palm Hills Development Company	6.65	2.15%	203.86
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Rameda	3.11	9.12%	188.57

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,397.1	(0.0%)	(1.3%)	(5.5%)
Banking	7,392.8	(0.0%)	(1.4%)	(6.2%)
Insurance	277.8	3.1%	1.2%	5.4%
Diversified Financial Services	258.0	0.3%	3.7%	(3.4%)
Real Estate	282.5	(1.0%)	(1.4%)	(15.3%)
Educational Services	51.1	0.0%	(5.5%)	(13.8%)
Hotels and Tourism	267.0	(1.0%)	(3.7%)	(3.3%)
Transportation	244.6	(0.2%)	1.5%	(13.0%)
Technology and Communication	80.9	0.3%	(1.9%)	(16.0%)
Utilities and Energy	542.4	(1.4%)	(3.0%)	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.20	75.0%
CENTURY INVESTMENT GROUP	0.18	5.9%
PETRA EDUCATION	2.85	5.2%
ARAB INVESTORS UNION FOR REA	0.44	4.8%
COMPREHENSIVE MULTIPLE TRANS	1.12	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL CO FOR IN	2.32	(4.9%)
JORDAN FRENCH INSURANCE	0.64	(4.5%)
DAR AL AMAN FOR ISLAMIC FINA	0.24	(4.0%)
AL-TAJAMOUAT FOR TOURISTIC P	0.53	(3.6%)
METHAQ REAL ESTATE INVESTMEN	3.21	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.10	712
FUTURE ARAB INVESTMENT CO	0.46	309
TUHAMA FOR FINANCIAL INVESTM	2.26	239
COMPREHENSIVE MULTIPLE TRANS	1.12	209
AL-TAJAMOUAT FOR TOURISTIC P	0.53	144

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,374.00	(9.39)	(0.4%)	(1.6%)	(2.4%)
Market Cap (JD Mn)	9,397.07	(4.68)	(0.0%)	(1.3%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,631.8	928.2	54.5%	2,380.0	3,811.2
Value Traded (JD ^{'000})	2,818.7	821.7	41.1%	2,880.9	4,844.0
No. of Trades	1,371	507	58.7%	1,500	2,371

Market Breadth	▲ 23	▼ 20	= 69
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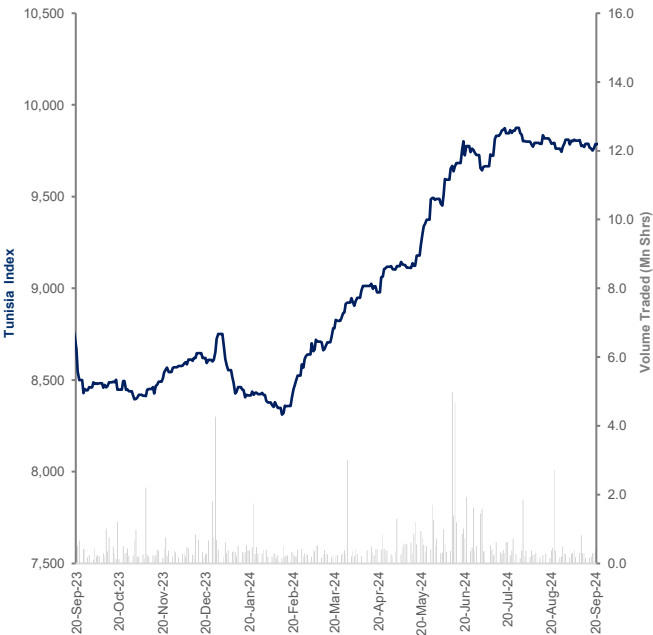
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTM	2.26	0.44%	0.53
ARAB BANK PLC	4.22	(0.24%)	0.36
JORDAN ISLAMIC BANK	4.07	0.00%	0.36
JORDAN TELECOM	2.85	(1.38%)	0.33
COMPREHENSIVE MULTIPLE TRANS	1.12	4.67%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,650.4	(0.2%)	1.5%	8.6%
Banking	12,108.0	(0.3%)	1.8%	11.4%
Insurance	929.9	0.6%	1.3%	(4.4%)
Leasing	884.4	(0.1%)	2.0%	13.1%
Financial Services	1,722.0	0.0%	1.1%	16.6%
Industrial	1,936.4	(0.1%)	1.7%	11.4%
Chemical Industry	372.5	0.6%	3.7%	(1.9%)
Food & Beverage	4,073.4	(0.8%)	0.5%	7.2%
Retailing	1,105.9	(0.5%)	1.2%	(5.8%)
Others	1,517.8	1.4%	1.2%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Assurance	49.38	4.5%
Union Bancaire pour le Commerc	24.56	4.5%
One Tech Holding	9.39	2.8%
Societe de Placements et de De	12.67	1.4%
Arab Tunisian Bank	3.00	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.64	(3.0%)
Societe Magasin General	7.20	(2.6%)
Universal Auto Distributors Ho	0.42	(2.3%)
Tunisie Profiles Aluminium SA	5.57	(2.3%)
Banque de Tunisie et des Emira	4.30	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.39	50
Arab Tunisian Bank	3.00	42
Societe D'Articles Hygieniques	10.10	26
Amen Bank	44.40	21
Delice Holding	15.10	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,955.34	84.60	(0.3%)	1.5%	13.8%
Market Cap (DT Min)	24,650	(53.84)	(0.2%)	1.5%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	310.7	(183.6)	(37.1%)	513.4	610.2
Value Traded ('000 DT)	3,788.5	(2,676.0)	(41.4%)	4,683.4	6,303.0
No. of Trades	1,306	(520)	(28.5%)	1,139	1,048

Market Breadth	▲ 19	▼ 21	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	44.40	0.91%	0.94
Banque Internationale Arabe de	107.32	(1.46%)	0.65
One Tech Holding	9.39	2.85%	0.46
Delice Holding	15.10	0.67%	0.32
Societe D'Articles Hygieniques	10.10	0.70%	0.26

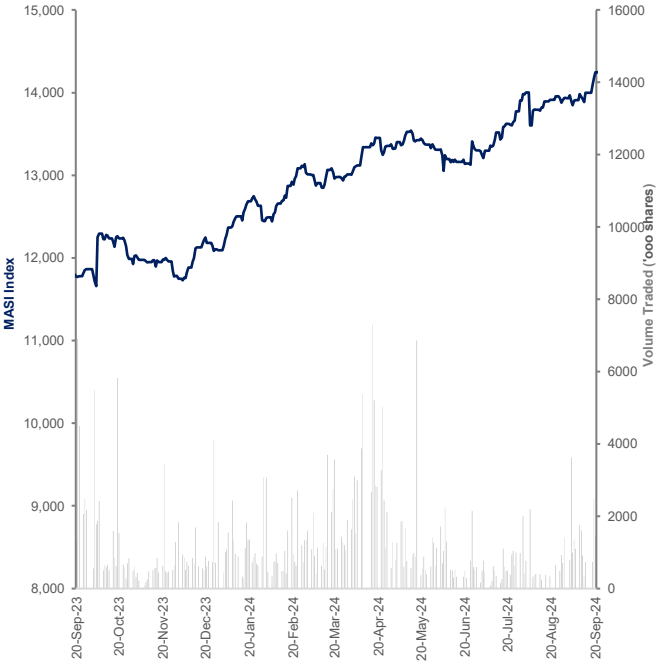
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,756.6	(1.0%)	0.9%	13.4%
Banking	247,028.9	(2.1%)	(2.3%)	12.5%
Beverages	9,867.4	7.0%	3.5%	8.9%
Chemicals	2,186.7	(1.1%)	0.1%	3.5%
Construction & Building Material	73,350.5	(1.0%)	0.0%	2.1%
Distributors	17,878.2	(0.5%)	0.9%	7.0%
Electricity	34,203.4	1.4%	12.4%	31.8%
Food Producers & Processors	26,041.3	0.8%	3.8%	0.6%
Holding Companies	5,080.8	(3.2%)	16.0%	63.4%
Insurance	32,288.7	(1.1%)	4.8%	19.6%
Investment & other Finance	3,600.2	(0.0%)	1.2%	10.0%
Leisures & Hotel	3,149.1	(0.1%)	(6.5%)	6.2%
Materials, Software & Computer	5,293.5	(6.0%)	(4.1%)	(9.2%)
Mining	39,230.1	0.6%	(2.1%)	81.7%
Oil & Gas	13,079.7	0.1%	0.1%	(4.9%)
Real Estate	22,931.5	(0.3%)	24.9%	175.7%
Telecommunications	82,635.0	(1.1%)	0.9%	(6.0%)
Transport	809.8	(2.1%)	(2.6%)	15.9%
Forestry & Paper	101.8	(3.2%)	(1.9%)	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2567.00	10.0%
Lesieur Cristal	290.00	5.5%
Societe Metallurgique D'imiter	2299.00	2.2%
TAQA Morocco SA	1450.00	1.4%
Managem SA	2758.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	546.10	(6.6%)
Credit du Maroc SA	891.20	(6.0%)
Maghreb Oxygene	220.00	(5.6%)
Cie Miniere de Touissit	1621.00	(4.6%)
Disway	662.30	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.25	813.5
Maroc Telecom	94.00	108.1
Alliances Developpement Immobi	323.00	69.2
Banque Centrale Populaire	287.90	43.1
Attijariwafa Bank	543.00	34.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,372.84	78.41	(0.5%)	3.2%	18.9%
Market Cap (MAD Mn)	618,757	(6,464)	(1.0%)	0.9%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,206.7	(870.3)	(41.9%)	1,277.3	824.9
Value Traded (MAD Mn)	166.62	(187.35)	(52.9%)	152.4	88.9

Market Breadth	▲ 6	▼ 30	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1880.00	(0.05%)	38.65
Douja Promotion Groupe Addoha	39.25	(0.13%)	31.22
Alliances Developpement Immobi	323.00	(0.62%)	19.89
Banque Centrale Populaire	287.90	(2.37%)	12.23
TAQA Morocco SA	1450.00	1.40%	11.28

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest