

# MENA Markets Daily Report

October 3, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	7,496.50	(0.1%)	23.9%	(13.3%)
		Kuwait	Main 50 Index	▼	5,886.48	(0.1%)	27.0%	(7.1%)
		Kuwait	Main Market Index	▼	5,618.67	(0.1%)	23.4%	(7.3%)
		Kuwait	All Share Index	▼	6,864.83	(0.1%)	23.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,495.76	1.0%	32.3%	3.6%
		UAE - Dubai	DFM General Index	▲	2,845.49	0.7%	14.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,957.06	(0.2%)	29.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,698.82	(0.4%)	52.6%	(0.6%)
		Qatar	QE 20 Index	▲	11,485.23	0.5%	10.1%	0.1%
		Bahrain	Bahrain All Share	▲	1,705.56	0.1%	14.5%	(7.5%)
		Oman	MSM 30 Index	▼	3,942.50	(0.0%)	7.8%	(8.1%)
		Egypt	EGX 30	▲	10,517.03	1.2%	(3.0%)	(22.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,568.17	0.9%	2.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,762.31	(0.3%)	27.0%	(10.4%)
		India	SENSEX	▼	58,765.58	(0.6%)	23.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	112,899.60	1.7%	(5.1%)	2.9%
		Mexico	BOLSA Index	▼	51,060.05	(0.6%)	15.9%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,246.60	(0.5%)	(3.5%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,022.83	0.5%	12.4%	14.1%
		Asia	MSCI Asia Pacific	▼	631.07	(0.9%)	(4.7%)	17.1%
		Europe	DJ Stoxx 600	▼	452.90	(0.4%)	13.5%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,751.17	(0.5%)	14.0%	(5.4%)
		U.S.A	S&P 500	▲	4,357.04	1.2%	16.0%	16.3%
		U.S.A	DJIA	▲	34,326.46	1.4%	12.2%	7.2%
		U.S.A	NASDAQ Composite	▲	14,566.70	0.8%	13.0%	43.6%
		UK	FTSE 100	▼	7,027.07	(0.8%)	8.8%	(14.3%)
		Germany	DAX	▼	15,156.44	(0.7%)	10.5%	3.5%
		Japan	NIKKEI 225	▼	28,771.07	(2.3%)	4.8%	16.0%
		Hong Kong	HANG SENG INDEX	▼	24,575.64	(0.4%)	(9.8%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	94.04	(0.21%)	4.56%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.35	0.53%	(0.91%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.16	0.14%	(5.08%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.11%	0.93%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	79.28	1.0%	53.1%	(21.5%)
		Oil	NYMEX	▲	75.88	1.1%	56.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.62	(4.2%)	101.0%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,760.98	0.2%	(7.2%)	25.1%
		Silver	Silver Spot \$/Oz	▲	22.54	1.7%	(14.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	48,019.12	(0.2%)	65.6%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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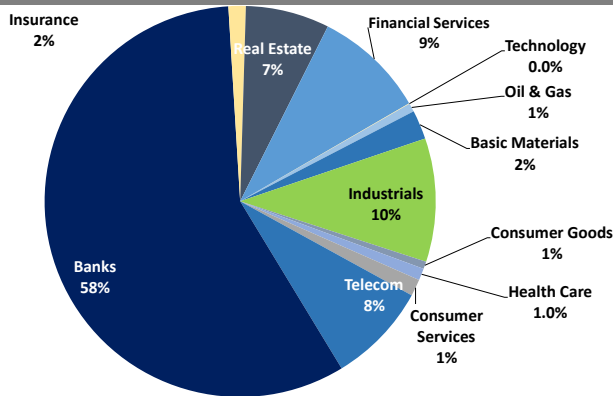
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 3, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,939.0	35.8	10.3%
2- National Bank of Kuwait	6,854.6	23.2	8.9%
3- Ahli United Bank - Bahrain	2,888.3	21.1	10.8%
4- Zain	2,591.9	13.8	16.2%
5- Boubyan Bank	2,442.0	63.0	7.1%
6- Agility (PWC Logistics)	2,196.7	28.7	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	902.0	19.4	9.3%
9- Ahli United Bank - Kuwait	767.2	25.5	6.6%
10- Gulf Bank	725.5	21.6	5.2%
<b>Total</b>	<b>27,303</b>	<b>25.83</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.128	0.035	37.3%
Gulf Franchising Co.	0.060	0.009	16.5%
Equipment Holding Co.	0.045	0.006	13.9%
Jiyad Holding Co.	0.057	0.005	8.8%
MENA Real Estate Co.	0.041	0.003	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.178	(0.012)	(6.3%)
First Takaful Insurance Co.	0.047	(0.002)	(4.9%)
Fujairah Cement Industries Co.	0.043	(0.002)	(4.9%)
Kuwait Syrian Holding Co.	0.031	(0.002)	(4.8%)
Al-Argan International Real Estate Co.	0.095	(0.005)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.108	2.9%	26,875,921
Kuwait Real Estate Co.	0.152	0.0%	19,030,846
Kuwait Resorts Co.	0.095	5.6%	17,143,599
National Co. for Consumer Industries	0.183	5.8%	16,497,168
Alimtiq Investment Group	0.136	0.7%	13,283,197

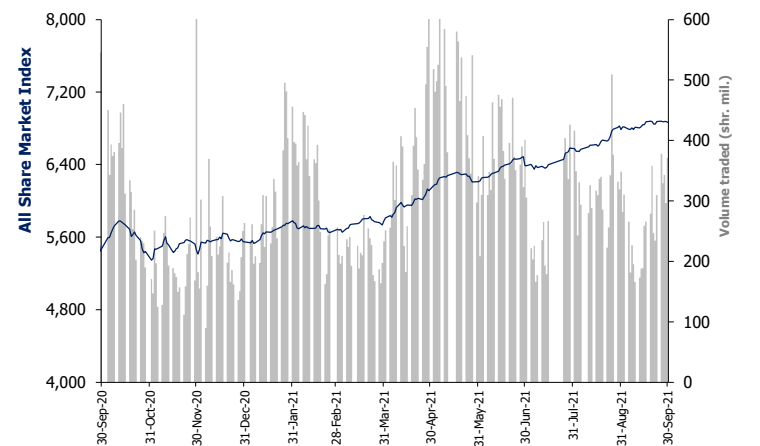
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▼	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,601.8	▼	(0.1%)	1.1%	23.0%
Oil & Gas	286.8	▼	(0.6%)	1.0%	2.3%
Basic Materials	971.5	▲	0.7%	0.5%	21.2%
Industrials	4,115.6	▲	0.1%	0.4%	29.6%
Consumer Goods	245.4	▲	0.3%	5.9%	5.7%
Health Care	394.6	▼	(0.0%)	0.5%	(3.7%)
Consumer Services	563.8	▲	0.6%	2.9%	34.4%
Telecommunications	3,359.4	▼	(0.2%)	(1.6%)	(0.6%)
Banks	23,288.3	▼	(0.2%)	1.0%	23.8%
Insurance	586.1	▼	(1.1%)	(0.6%)	36.9%
Real Estate	2,792.6	▲	0.1%	2.9%	36.0%
Financial Services	3,727.1	▼	(0.2%)	3.9%	38.0%
Technology	9.8	=	0.0%	(2.0%)	42.1%
Utilities	260.7	▲	0.4%	1.7%	(14.4%)

Market Breadth	 64	 66	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,496.50	(8.4)	(0.1%)	0.9%	23.9%
Main 50 Index	5,886.48	(7.8)	(0.1%)	1.5%	27.0%
Main Market Index	5,618.67	(7.5)	(0.1%)	2.0%	23.4%
All Share Market Index	6,864.83	(8.0)	(0.1%)	1.1%	23.8%
Market Cap (KWD Mn)	40,601.83	(47.2)	(0.1%)	1.1%	23.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

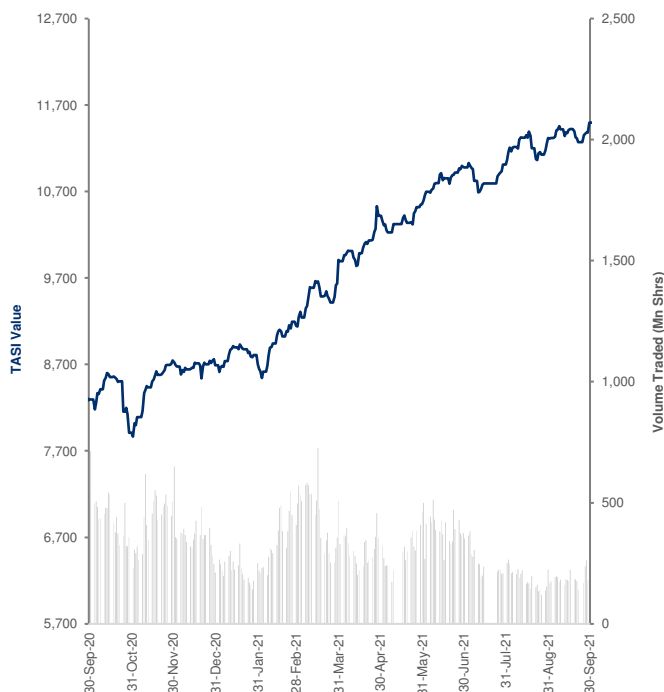
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	371.0	74.9	25.3%	324.4	198.2
Value Traded (KWD Mn)	61.4	15.6	33.9%	52.4	36.4
No. of Trades	14,943	2,585	20.9%	11,842	8,721

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.822	(0.4%)	5,758,210
National Bank of Kuwait	0.953	(0.2%)	4,635,656
National Co. for Consumer Industries	0.183	5.8%	3,074,493
Commercial Bank of Kuwait	0.500	0.0%	3,015,260
Inovest	0.108	2.9%	2,905,656

### Saudi Tadawul Daily Report

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,066,388.5	0.5%	2.4%	10.6%
Energy	7,247,522.8	0.0%	2.5%	3.0%
Materials	845,109.4	0.7%	8.6%	41.9%
Capital Goods	24,827.2	0.9%	(1.2%)	32.9%
Commercial & Professional Svc	8,944.0	0.3%	6.5%	14.7%
Transportation	21,381.8	1.0%	(0.3%)	45.7%
Consumer Durables & Apparel	7,072.7	(0.5%)	(6.1%)	65.7%
Consumer Services	32,614.8	0.6%	0.5%	20.7%
Media	13,388.4	(1.9%)	0.3%	88.9%
Retailing	45,202.3	0.4%	(3.1%)	23.5%
Food & Staples Retailing	15,129.8	0.4%	(2.1%)	11.0%
Food & Beverages	113,114.3	0.4%	(1.5%)	2.7%
Health Care Equipment & Svc	99,743.5	0.5%	(5.4%)	46.0%
Pharma, Biotech & Life Science	5,586.0	(0.4%)	(11.8%)	18.8%
Banks	921,918.4	1.7%	0.8%	46.0%
Diversified Financials	46,136.3	(0.1%)	1.4%	39.1%
Insurance	59,258.5	0.5%	(6.6%)	14.1%
Telecommunication Services	291,344.4	2.3%	(5.5%)	18.2%
Utilities	116,513.9	(0.3%)	(0.9%)	28.0%
REITs	19,158.5	(0.2%)	0.4%	20.1%
Real Estate Mgmt & Dev't	103,064.7	0.3%	(1.5%)	18.4%
Software & Services	29,357.0	406.8%	396.7%	956.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Internet and Communications Services Co.	196.20	29.9%
United Co-operative Assurance	33.65	4.2%
Arab Sea Information Systems	162.80	3.8%
Batic Investments and Logistic	44.20	3.4%
Banque Saudi Fransi	41.70	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Aseer Trading Tourism & Manufa	24.90	(4.0%)
Alahli REIT Fund 1	13.92	(2.2%)
Saudi Research & Marketing Gro	162.00	(1.9%)
Basic Chemical Industries Ltd	47.75	(1.3%)
AlAbdullatif Industrial Invest	34.85	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Kayan Petrochemical Co	20.52	15,581
National Industrialization Co	23.50	15,389
Dar Al Arkan Real Estate Devel	10.30	14,289
Alinma Bank	24.00	11,212
Saudi Arabian Oil Co	36.00	8,635

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,495.76	112.11	0.98%	1.6%	32.3%
Market Cap (SAR Mn)	10,066,389	53,302	0.53%	2.4%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	181.9	0.6	0.4%	297.8	281.0
Value Traded (SAR Mn)	6,679.3	563.4	9.2%	9,646.2	7,319.7
No. of Trades	293,037	20,316	7.4%	382,699	254,721

Market Breadth	▲ 132	▼ 55	= 20
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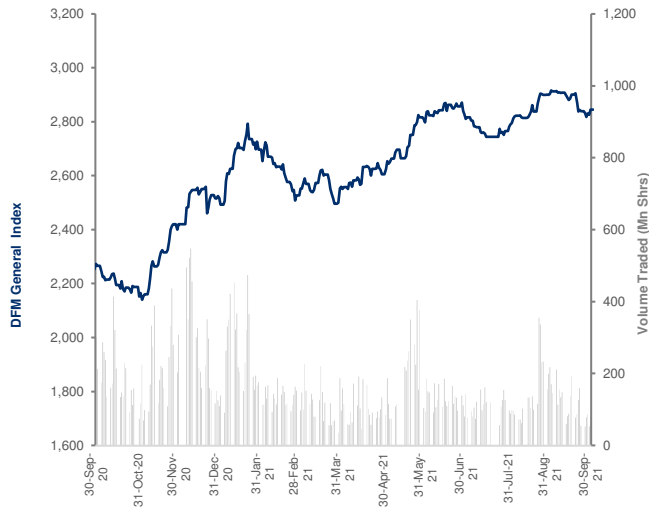
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	122.60	1.3%	462.61
National Industrialization Co	23.50	2.2%	365.01
Saudi Basic Industries Corp	127.40	0.3%	336.65
Saudi Kayan Petrochemical Co	20.52	1.2%	320.51
Saudi Arabian Oil Co	36.00	0.0%	310.53

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 3, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	384,696.7	1.2%	(0.2%)	14.0%
Banking	192,113.0	0.7%	1.5%	11.6%
Consumer Staples	3,777.8	0.0%	(7.3%)	61.9%
Investment & Financial Services	19,346.8	(0.0%)	(5.2%)	14.1%
Insurance	5,721.2	0.3%	2.0%	3.5%
Industrial	4,048.6	0.0%	(4.9%)	(13.6%)
Real Estate	83,147.1	0.7%	(2.7%)	13.5%
Telecommunication	30,150.0	0.3%	(0.2%)	15.1%
Transportation	35,997.1	5.2%	2.5%	34.1%
Services	10,395.1	6.9%	(5.6%)	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.39	14.9%
Tabreed	2.69	10.7%
Agility	11.50	8.5%
Ajman Bank Pjsc	0.73	6.0%
Dubai Islamic Insurance Co	1.06	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.16	(3.6%)
Amanat Holdings Pjsc	1.08	(1.8%)
Al Salam Group Holding	0.31	(1.6%)
Damac Properties Dubai Co	1.25	(1.6%)
Al Salam Bank - Bahrain	0.79	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	4.08	13,382
Aramex Pjsc	3.52	8,230
Ithmaar Holding	0.19	5,944
Gulf Finance House	0.73	5,553
Dubai Financial Market Pjsc	1.04	5,296

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,845.49	18.96	0.7%	(2.0%)	14.2%
Market Cap (AED Mn)	384,697	4,379	1.2%	(0.2%)	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	80.6	28.0	53.4%	146.1	270.4
Value Traded (AED Mn)	185.9	76.5	69.9%	204.8	266.4
No. of Trades	2,507	139	5.9%	2,708	4,028

Market Breadth	▲ 17	▼ 10	= 36
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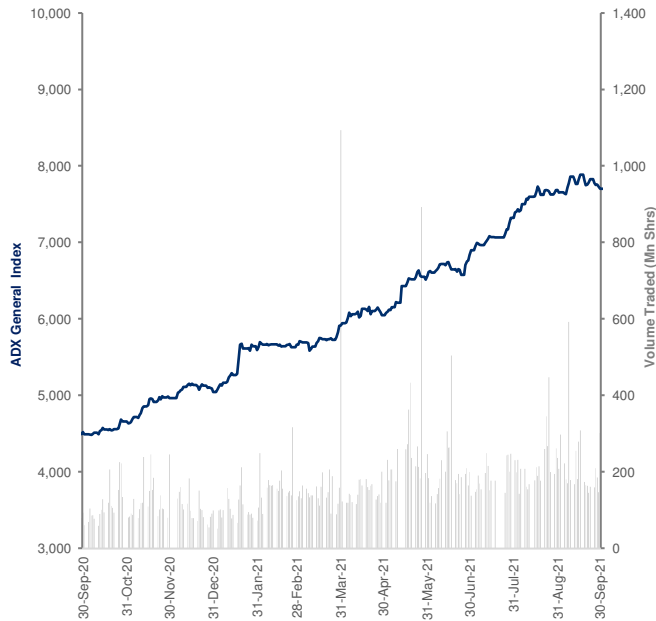
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.08	1.24%	54.29
Emirates Nbd	14.20	1.07%	30.22
Aramex Pjsc	3.52	(1.12%)	29.07
Dubai Islamic Bank	4.95	0.61%	23.14
Tabreed	2.69	10.70%	9.66

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,362,652.0	(0.2%)	(1.4%)	81.7%
Banks	297,404.4	(1.1%)	3.1%	28.6%
Investment & Financial Services	274,410.3	0.2%	(8.2%)	11,419.4%
Real Estate	34,395.7	1.1%	(1.6%)	29.6%
Energy	202,206.6	(0.2%)	(4.4%)	(5.4%)
Consumer Staples	272,273.4	0.0%	(0.5%)	241.8%
Industrial	11,984.9	(0.2%)	(9.1%)	48.3%
Insurance	9,093.6	0.1%	(0.5%)	(6.3%)
Telecommunication	238,392.8	0.2%	2.7%	41.7%
Services	22,490.2	(1.0%)	9.2%	120.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.01	14.9%
Ras Al Khaima Poultry	3.40	7.9%
Sharjah Insurance Company	1.40	7.7%
Sudatel Telecom Group Ltd	0.39	4.6%
National Takaful Company	0.94	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.73	(7.3%)
National Marine Dredging Co	14.00	(3.4%)
Methaq Takaful Insurance	0.80	(3.3%)
National Bank Of Ras Al-Khai	3.89	(2.8%)
First Abu Dhabi Bank Pjsc	17.78	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Alpha Dhabi Holding PJSC	27.10	137,473
Aldar Properties Pjsc	4.08	79,994
First Abu Dhabi Bank Pjsc	17.78	21,435
Dana Gas	1.06	13,582
Adnoc Distribution	4.16	13,351

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,698.82	(31.81)	(0.4%)	0.2%	52.6%
Market Cap (AED Mn)	1,362,652	(2,804)	(0.2%)	(1.4%)	81.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	301.2	154.8	105.7%	189.0	69.3
Value Traded (AED Mn)	5,064.4	3,884.9	329.4%	1,271.8	210.9
No. of Trades	4,797	(112)	(2.3%)	3,734	1,833

Market Breadth	▲ 16	▼ 12	= 38
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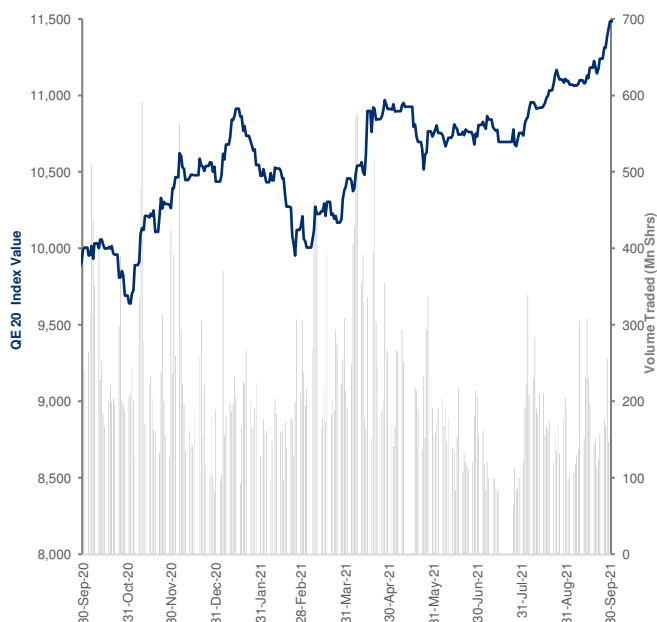
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	27.10	0.15%	3720.15
First Abu Dhabi Bank Pjsc	17.78	(1.66%)	385.15
International Holdings Company Pjsc	146.50	0.00%	357.00
Aldar Properties Pjsc	4.08	1.24%	323.64
National Marine Dredging Co	14.00	(3.45%)	62.35

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	661,258.3	0.5%	3.3%	9.8%
<b>Banking &amp; Finance Sector</b>	322,492.1	0.7%	(0.1%)	9.0%
<b>Goods &amp; Consumer Services</b>	35,369.6	(0.2%)	(1.5%)	2.4%
<b>Industrial Sector</b>	170,987.0	0.6%	14.0%	28.1%
<b>Insurance Sector</b>	12,914.4	(0.1%)	(2.4%)	5.4%
<b>Real Estate</b>	60,530.1	0.4%	0.0%	(10.5%)
<b>Telecom</b>	30,427.9	0.8%	5.5%	2.3%
<b>Transport</b>	28,537.1	(0.4%)	(0.6%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	3.20	6.7%
<b>Ahli Bank QSC</b>	4.01	2.6%
<b>Doha Insurance Co QSC</b>	1.94	2.0%
<b>Qatar German Co for Medical De</b>	3.15	1.7%
<b>Al Khaleej Takaful Group QSC</b>	4.51	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	2.00	(3.4%)
<b>Medicare Group</b>	8.12	(1.8%)
<b>Qatar Aluminum Manufacturing C</b>	1.84	(1.6%)
<b>Qatar Navigation QSC</b>	7.36	(1.5%)
<b>Mesaieed Petrochemical Holding</b>	2.26	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.84	18,093
<b>Qatar Gas Transport Co Ltd</b>	3.09	12,482
<b>Masraf Al Rayan QSC</b>	4.48	10,631
<b>Gulf International Services QS</b>	1.60	9,972
<b>Salam International Investment</b>	0.95	9,031

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,485.23	54.08	0.5%	3.5%	10.1%
<b>Market Cap (QAR Mn)</b>	661,258	3,516	0.5%	3.3%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	155.0	8.4	5.7%	198.8	214.4
<b>Value Traded (QAR Mn)</b>	609.3	116.7	23.7%	447.7	399.6
<b>No. of Trades</b>	13,261	2,990	29.1%	9,634	8,897

Market Breadth	▲ 29	▼ 13	= 6
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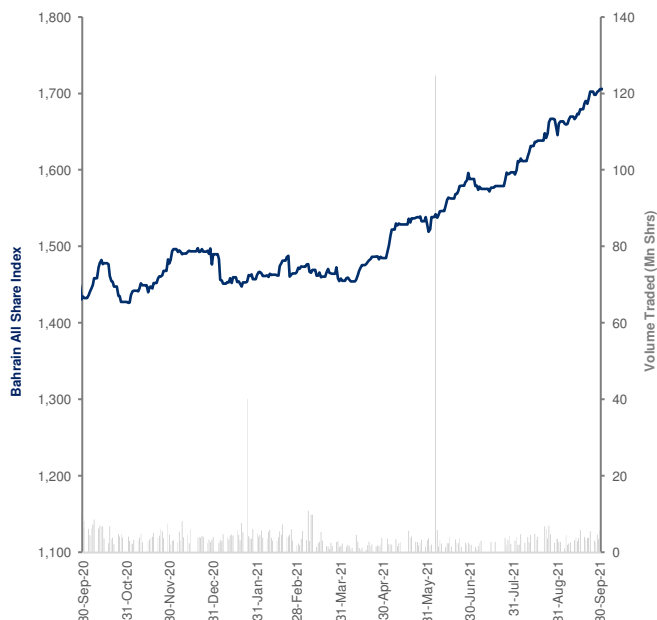
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.15	0.74%	79.03
<b>Industries Qatar QSC</b>	15.45	1.38%	58.04
<b>Masraf Al Rayan QSC</b>	4.48	0.43%	47.57
<b>Qatar International Islamic Ba</b>	9.72	1.14%	46.99
<b>Qatar Gas Transport Co Ltd</b>	3.09	0.06%	38.67

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	10,691.4	0.1%	3.5%	14.0%
<b>Commercial Banks</b>	5,769.5	0.1%	5.2%	20.6%
<b>Investment</b>	2,061.0	0.0%	(0.6%)	4.2%
<b>Insurance</b>	188.7	0.0%	0.2%	15.5%
<b>Services</b>	1,546.7	0.4%	3.3%	(2.2%)
<b>Hotel &amp; Tourism</b>	115.4	0.0%	2.0%	(8.1%)
<b>Industrial</b>	1009.9	0.0%	3.6%	35.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Duty Free Complex</b>	0.60	0.8%
<b>Seef Properties Bsc</b>	0.18	0.6%
<b>Bahrain Telecommunications Co</b>	0.60	0.5%
<b>Gfh Financial Group Bsc</b>	0.20	0.5%
<b>National Bank Of Bahrain Bsc</b>	0.61	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Khaleeji Commercial Bank Bsc</b>	0.07	(1.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Bahrain All Share Index</b>	1,705.56	2.34	0.1%	3.7%	14.5%
<b>Market Cap (BHD Mn)</b>	10,691	14	0.1%	3.5%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('000 Shares)</b>	5,703	2,281	66.7%	4,183.3	4,822.4
<b>Value Traded (BHD '000)</b>	813	(112)	(12.1%)	823.9	881.8
<b>No. of Trades</b>	77	(4)	(4.9%)	64	61

#### Market Breadth

▲ 7 ▼ 1 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain Bsc</b>	0.08	2,319
<b>Gfh Financial Group Bsc</b>	0.20	2,119
<b>Ahli United Bank Bsc</b>	0.94	906
<b>Khaleeji Commercial Bank Bsc</b>	0.07	150
<b>Aluminium Bahrain Bsc</b>	0.70	70

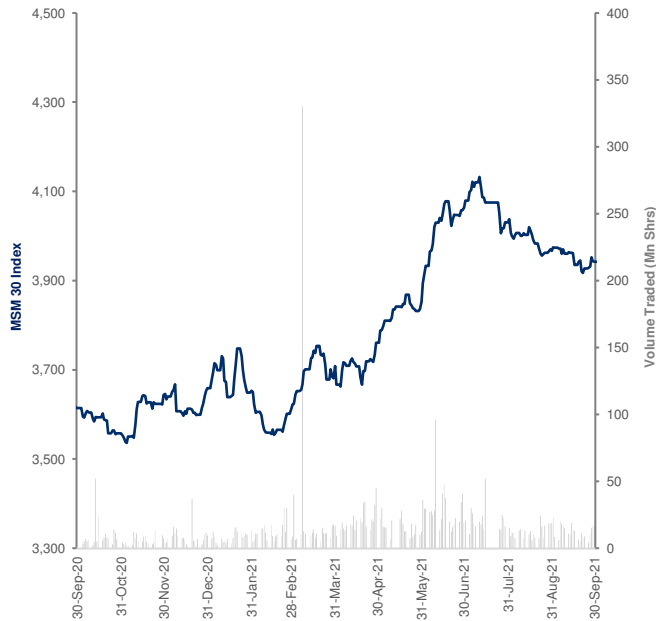
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank Bsc</b>	0.94	0.00%	0.32
<b>Al Salam Bank-Bahrain Bsc</b>	0.08	0.00%	0.19
<b>Gfh Financial Group Bsc</b>	0.20	0.50%	0.16
<b>Aluminium Bahrain Bsc</b>	0.70	0.00%	0.05
<b>Bahrain Telecommunications Co</b>	0.60	0.50%	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,993.4	0.1%	0.9%	10.1%
Financial	3,963.3	0.2%	1.9%	13.5%
Industrial	859.4	(0.2%)	2.8%	21.6%
Services	2170.7	0.2%	(1.5%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.92	9.0%
Ahli Bank	0.11	4.6%
Oman Qatar Insurance	0.17	2.5%
Oman Qatari Telecommunications Co.	0.39	1.6%
Ominvest	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.36	(4.2%)
Muscat City Desalination	0.08	(3.7%)
Al Anwar Holding	0.11	(2.6%)
Galfar Engineering & Contracting Co.	0.08	(2.6%)
Oman Fisheries Co.	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.11	2,023
Bank Muscat	0.45	1,667
Galfar Engineering & Contracting Co.	0.08	1,635
Ahli Bank	0.11	1,344
Al Maha Ceramics Co	0.53	1,123

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,942.50	(0.89)	(0.0%)	(0.6%)	7.8%
Market Cap (OMR Mn)	6,993.4	10.4	0.1%	0.9%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	17,059.2	609.7	3.7%	18,024.6	9,685.8
Value Traded (OMR '000)	3,602.2	(271.2)	(7.0%)	2,710.6	1,839.4

Market Breadth	▲ 9	▼ 22	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.45	0.45%	0.74
Oman Telecommunications Co.	0.74	(0.54%)	0.67
Al Maha Ceramics Co	0.53	0.00%	0.60
Al Anwar Holding	0.11	(2.61%)	0.23
Oman Investment & Finance Co.	0.14	(1.41%)	0.15

Source: Bloomberg, KAMCO Research

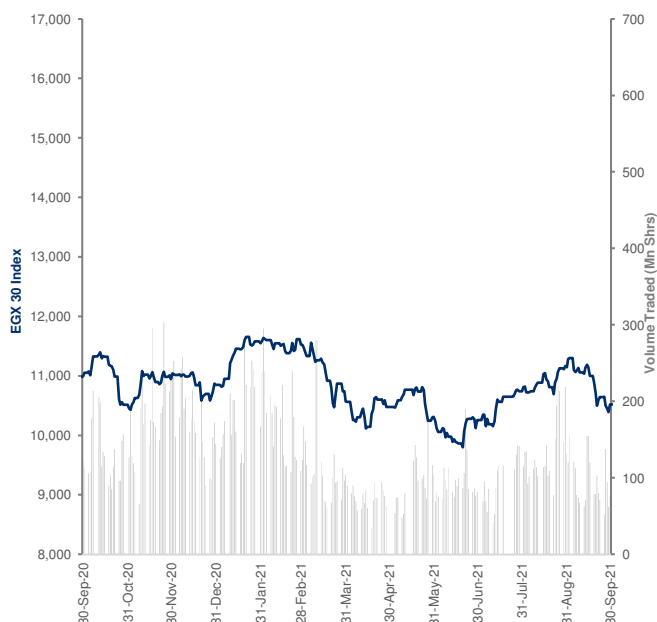


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	482,104.5	1.2%	(3.4%)	1.9%
<b>Banks</b>	144,511.9	1.3%	(5.9%)	(0.6%)
<b>Basic Resources</b>	27,043.1	1.1%	(5.2%)	30.3%
<b>Chemicals</b>	30,737.9	(0.1%)	1.1%	(3.5%)
<b>Construction and Materials</b>	13,286.1	5.3%	(1.9%)	(21.2%)
<b>Financial Services excluding Banks</b>	48,583.7	1.1%	(0.3%)	13.9%
<b>Food and Beverage</b>	7,889.4	0.4%	(3.4%)	10.2%
<b>Healthcare</b>	4,350.6	0.0%	(4.0%)	1.0%
<b>Industrial Goods, Services, Automobile:</b>	39,914.9	2.1%	(4.1%)	(3.7%)
<b>Media</b>	1,018.3	0.8%	(17.1%)	(23.0%)
<b>Oil and Gas</b>	4,907.7	3.8%	3.3%	21.8%
<b>Personal and Household Products</b>	35,197.3	1.3%	2.5%	(2.9%)
<b>Real Estate</b>	55,451.5	1.4%	(2.6%)	8.2%
<b>Telecommunication</b>	47,656.2	0.3%	(5.4%)	(0.9%)
<b>Travel &amp; Leisure</b>	21,555.8	1.3%	(3.8%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>National Bank Of Kuwait - Egypt</b>	18.59	9.4%
<b>Egyptian Iron &amp; Steel Co</b>	1.76	4.8%
<b>Orascom Development Egypt</b>	4.99	4.8%
<b>Orascom Construction Plc</b>	73.95	4.0%
<b>Alexandria Mineral Oils Co.</b>	3.80	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Faisal Islamic Bank Of Egypt</b>	13.28	(0.9%)
<b>Abou Kir Fertilizers &amp; Chemicals</b>	19.88	(0.5%)
<b>Emaar Misr For Development Sae</b>	2.40	(0.4%)
<b>Delta Sugar Co</b>	15.01	(0.4%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.65	(0.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Alexandria Mineral Oils Co.</b>	3.80	8,229
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.75	7,862
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.65	7,489
<b>Pioneers Holding Co. For Financial Inv.</b>	5.61	7,452
<b>Emaar Misr For Development Sae</b>	2.40	5,934

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,517.03	125.89	1.2%	(5.6%)	(3.0%)
<b>Market Cap (EGP Mn)</b>	482,104	5,926	1.2%	(3.4%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	76.6	14.8	24.0%	118.5	130.6
<b>Value Traded (EGP Mn)</b>	372.1	130.8	54.2%	512.8	602.5
<b>No. of Trades</b>	15,326	4,665	43.8%	16,439	17,286

Market Breadth	▲ 42	▼ 5	= 12
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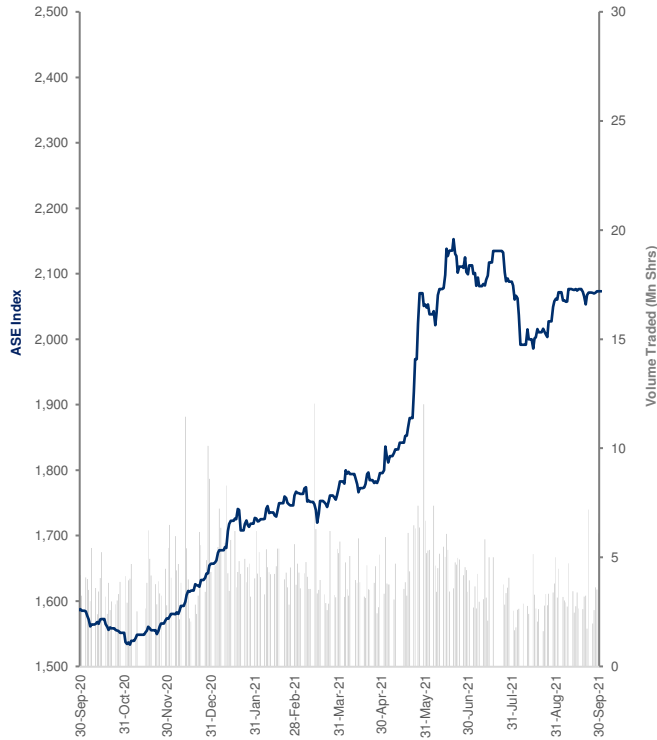
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	42.66	0.99%	70.72
<b>Pioneers Holding Co. For Financial Inv.</b>	5.61	3.51%	41.45
<b>Alexandria Mineral Oils Co.</b>	3.80	3.83%	30.77
<b>Talaat Moustafa Group</b>	7.38	1.79%	18.15
<b>Emaar Misr For Development Sae</b>	2.40	(0.41%)	14.15

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

October 3, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,308.6	(0.3%)	(0.8%)	20.4%
Banking	7,542.2	(0.4%)	(2.3%)	18.9%
Insurance	91.5	(0.6%)	1.9%	1.0%
Diversified Financial Services	175.7	(0.0%)	(1.2%)	4.8%
Real Estate	260.7	(0.2%)	7.4%	30.8%
Health Care Services	28.8	0.0%	11.1%	13.2%
Educational Services	211.3	0.0%	2.2%	(6.0%)
Hotels and Tourism	91.5	1.0%	2.6%	10.0%
Transportation	65.6	0.0%	(0.3%)	2.8%
Technology & Communications	399.4	0.7%	0.4%	30.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	520.3	0.0%	(1.3%)	23.0%
Commercial Services	72.4	0.0%	1.1%	6.5%
Pharmaceutical & Medical Industries	40.2	0.0%	(8.0%)	324.7%
Chemical Industries	25.6	1.4%	(0.2%)	25.7%
Food & Beverages	64.1	(0.5%)	(0.2%)	(11.5%)
Tobacco & Cigarettes	17.8	(0.8%)	11.3%	(97.8%)
Mining & Extraction Industries	1,566.5	(0.6%)	4.4%	351.7%
Engineering & Construction	20.9	0.2%	(0.5%)	4.3%
Electrical Industries	29.3	0.7%	0.7%	1.3%
Textiles , Leathers & Clothings	60.1	(0.3%)	(0.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Brokerage And	0.67	4.7%
Al-Dawliya Hotels & Malls	0.48	4.3%
National Cable & Wire Manuf	0.25	4.2%
Al Faris National Comp For I	1.29	4.0%
National Aluminum Industrial	0.84	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
United Insurance	1.15	(7.3%)
Emmar Investments & Real Est	0.15	(6.3%)
National Steel Industry	1.00	(4.8%)
Arab East Investment	0.61	(4.7%)
Jordan Decapolis Properties	0.41	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Union Land Development Corp	2.75	2,493
Jordanian Electric Power	1.18	461
Bank Al Etihad	1.71	443
Al-Tajamouat For Catering Hs	0.95	409
International Brokerage And	0.67	369

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,073.06	0.04	0.0%	0.5%	25.1%
Market Cap (JD Mn)	11,308.60	(34.43)	(0.3%)	(0.8%)	20.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	6,107.5	2,586.0	73.4%	4,203.6	3,486.9
Value Traded (JD <sup>000</sup> )	11,675.8	5,802.6	98.8%	6,113.2	3,491.0
No. of Trades	2,208	134	6.5%	2,457	1,368

Market Breadth	▲ 23	▼ 21	= 77
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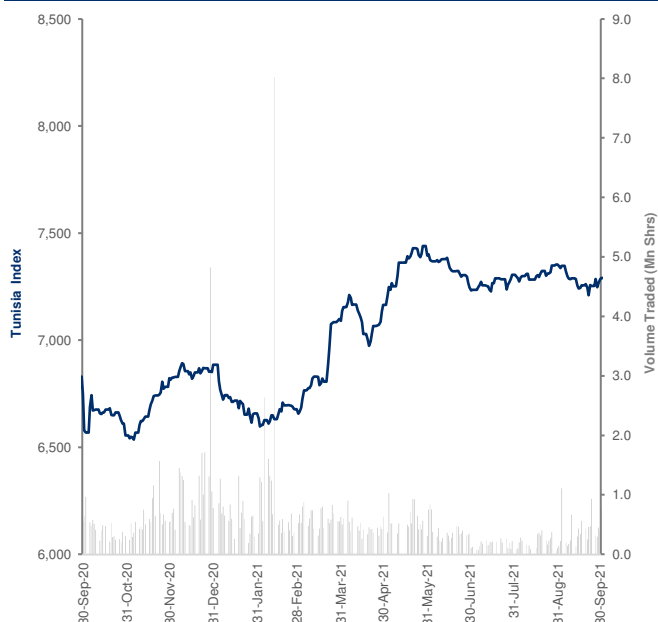
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	2.75	0.73%	6.74
Jordan Phosphate Mines	18.24	(0.71%)	0.85
Bank Al Etihad	1.71	0.59%	0.75
Jordanian Electric Power	1.18	0.00%	0.54
Al-Tajamouat For Catering Hs	0.95	(3.06%)	0.39

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,372.5	0.0%	0.0%	3.2%
Banking	8,006.4	(0.1%)	(0.1%)	4.0%
Insurance	879.8	1.1%	1.1%	(4.7%)
Leasing	569.2	(0.3%)	(0.3%)	6.9%
Financial Services	2,305.2	0.6%	0.6%	16.9%
Industrial	1,721.3	(0.1%)	(0.1%)	1.1%
Chemical Industry	500.7	(1.1%)	(1.1%)	11.6%
Food & Beverage	5,478.7	(0.5%)	(0.5%)	(2.1%)
Retailing	1,184.7	0.3%	0.3%	9.3%
Others	1,726.5	1.2%	1.2%	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	7.25	5.4%
Societe Tunisienne d'Assurance	120.00	4.3%
Euro Cycles SA	34.17	2.7%
Accumulateur Tunisienne Assad	4.96	2.7%
Atelier du Meuble Interieurs S	2.93	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	86.00	(3.9%)
Universal Auto Distributors Ho	0.33	(2.9%)
Societe de Transport Hydrocarb	13.00	(1.5%)
Union Internationale de Banque	16.22	(1.5%)
Tunis Re	6.90	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	6.60	317
Universal Auto Distributors Ho	0.33	115
Societe Moderne de Ceramique	0.84	64
Telnet Holding	8.50	47
Societe Industrielle d'Apparei	4.13	47

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,289.98	5.73	0.1%	0.1%	5.9%
Market Cap (DT Mn)	22,373	1.4	0.0%	0.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	758.0	367.0	93.8%	517.3	532.9
Value Traded ('000 DT)	4,297.6	1,463.3	51.6%	3,659.6	3,810.6
No. of Trades	1,157	(72)	(5.9%)	1,127	1,432

Market Breadth	▲ 15	▼ 23	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	6.60	1.23%	2.07
Telnet Holding	8.50	1.07%	0.40
Euro Cycles SA	34.17	2.74%	0.22
Societe Industrielle d'Apparei	4.13	0.73%	0.19
Industries Chimiques du Fluor	86.00	(3.91%)	0.15

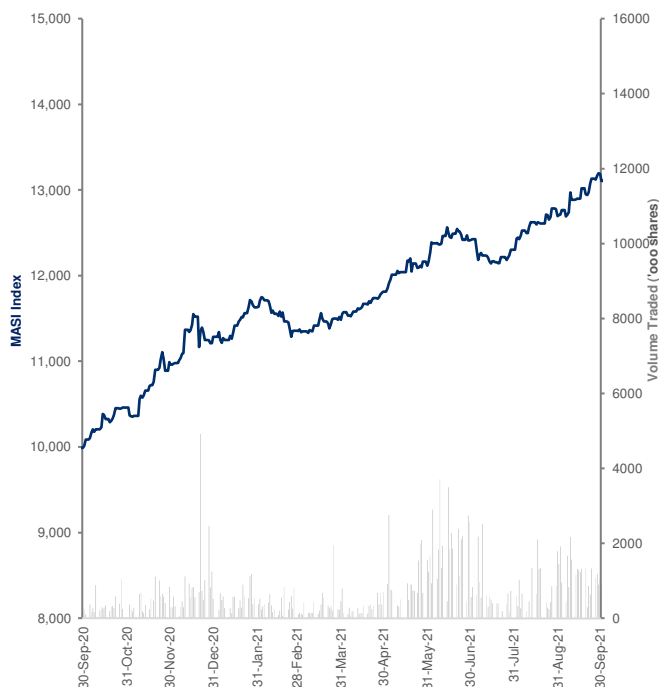
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	601,695.3	(0.4%)	(0.4%)	13.7%
Banking	221,574.7	(0.6%)	(0.6%)	15.4%
Beverages	9,927.0	1.7%	1.7%	7.9%
Chemicals	2,663.6	(2.2%)	(2.2%)	43.5%
Construction & Building Material	79,677.8	(1.4%)	(1.4%)	26.7%
Distributors	18,329.8	(1.4%)	(1.4%)	35.3%
Electricity	24,296.2	0.2%	0.2%	12.6%
Food Producers & Processors	30,863.3	(0.9%)	(0.9%)	26.9%
Holding Companies	2,812.0	(0.3%)	(0.3%)	(8.0%)
Insurance	27,320.7	0.9%	0.9%	15.0%
Investment & other Finance	4,373.8	0.0%	0.0%	29.7%
Leisures & Hotel	1,624.7	3.8%	3.8%	(0.5%)
Materials, Software & Computer	6,191.8	(0.1%)	(0.1%)	15.1%
Mining	20,864.5	0.7%	0.7%	21.2%
Oil & Gas	17,570.5	1.4%	1.4%	23.7%
Real Estate	5,447.8	(3.9%)	(3.9%)	61.8%
Telecommunications	124,831.5	0.1%	0.1%	(2.1%)
Transport	827.4	(4.0%)	(4.0%)	(1.6%)
Utilities	1,998.4	(4.0%)	(4.0%)	(33.2%)
Forestry & Paper	64.5	(4.0%)	(4.0%)	83.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	105.55	4.0%
Societe Metallurgique D'imiter	1603.00	3.9%
RISMA	113.40	3.8%
Lesieur Cristal	193.00	3.2%
Societe Des Boissons du Maroc	2700.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	133.25	(4.0%)
CTM	674.90	(4.0%)
Lyonnaise des Eaux de Casablan	249.80	(4.0%)
Douja Promotion Groupe Addoha	11.29	(4.0%)
Med Paper SA	24.96	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	11.29	327.8
ATLANTA	105.55	174.7
Maroc Telecom	142.00	134.6
Alliances Developpement Immobi	40.90	76.6
Attijariwafa Bank	491.90	38.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,105.71	(81.12)	(0.6%)	(0.6%)	16.11%
Market Cap (MAD Mn)	601,695	(2,338)	(0.4%)	(0.4%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	886.1	(162.3)	(15.5%)	797.1	621.8
Value Traded (MAD Mn)	146.53	46.44	46.4%	128.6	107.8

Market Breadth	▲ 9	▼ 20	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.00	0.07%	19.10
Attijariwafa Bank	491.90	(0.63%)	19.02
LafargeHolcim Maroc SA	2166.00	(0.60%)	18.89
ATLANTA	105.55	3.99%	18.14
Label Vie	4205.00	(2.21%)	14.14

Source: Bloomberg, Kamco Research

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