

MENA Markets Daily Report

November 2, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	▲	9,565.92	0.4%	22.0%	4.8%
		Kuwait	Main 50 Index	▲	8,853.63	0.3%	30.1%	24.0%
	2	Kuwait	Main Market Index	▲	8,680.07	1.5%	25.7%	24.0%
	3	Kuwait	All Share Index	▲	9,031.88	0.6%	22.7%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,655.85	(0.8%)	(3.2%)	0.6%
	5	UAE - Dubai	DFM General Index	▼	6,059.43	(0.8%)	17.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,940.89	(2.0%)	17.4%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,099.90	(1.1%)	7.2%	(1.7%)
	8	Qatar	QE 20 Index	▲	10,956.78	0.3%	3.6%	(2.4%)
	9	Bahrain	Bahrain All Share	▲	2,062.90	0.7%	3.9%	0.7%
	10	Oman	MSX 30 Index	▲	5,610.34	0.7%	22.6%	1.4%
	11	Egypt	EGX 30	▲	38,267.80	0.1%	28.7%	19.5%
	12	Jordan	ASE Index	▼	3,318.10	(0.2%)	33.3%	2.4%
	13	Tunisia	Tunisia Index	▲	12,604.03	0.5%	26.6%	13.7%
		Morocco	MASI	▲	19,636.52	0.5%	33.1%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▼	3,954.79	(0.8%)	18.0%	12.7%
		India	SENSEX	▼	83,938.71	(0.6%)	7.4%	8.2%
		Brazil	BOVESPA Stock Index	▲	149,540.43	0.5%	24.3%	(10.4%)
		Mexico	BOLSA Index	▼	62,769.18	(0.2%)	26.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,401.55	(0.7%)	30.3%	5.3%
		Global Markets						
		World	MSCI ACWI Index	▲	1,006.23	0.1%	19.6%	17.3%
		Asia	MSCI Asia Pacific	▼	725.31	(0.7%)	27.4%	8.2%
		Europe	DJ Stoxx 600	▼	571.89	(0.5%)	12.7%	6.0%
		Europe	FTSEurofirst 300	▼	2,274.69	(0.5%)	12.8%	6.7%
		U.S.A	S&P 500	▲	6,840.20	0.3%	16.3%	23.3%
		U.S.A	DJIA	▲	47,562.87	0.1%	11.8%	12.9%
		U.S.A	NASDAQ Composite	▲	23,724.96	0.6%	22.9%	28.6%
		UK	FTSE 100	▼	9,717.25	(0.4%)	18.9%	5.7%
		Germany	DAX	▼	23,958.30	(0.7%)	20.3%	18.8%
		Japan	NIKKEI 225	▲	52,411.34	2.1%	31.4%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,906.65	(1.4%)	29.1%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▲	99.80	0.3%	(8.00%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.32	0.01%	5.08%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.15	(0.24%)	11.43%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.05%)	0.40%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▲	65.07	0.1%	(12.8%)	(3.1%)
		Oil	NYMEX	▲	60.98	0.7%	(15.0%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.12	4.2%	(5.5%)	6.8%
		Gold	Gold Spot \$/Oz	▼	4,002.92	(0.5%)	52.5%	26.3%
		Silver	Silver Spot \$/Oz	▼	48.69	(0.5%)	68.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	110,377.51	0.9%	17.8%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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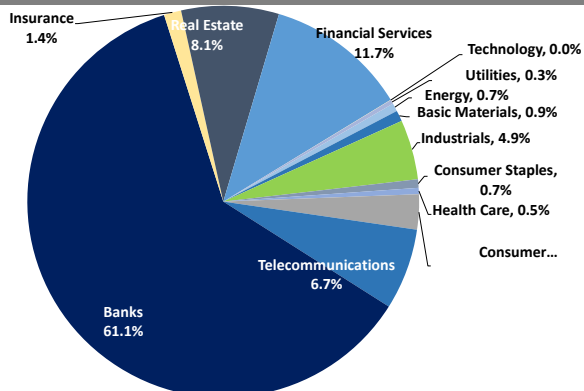
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 30, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,837.1	24.6	10.8%
2- National Bank of Kuwait	9,179.9	14.7	14.7%
3- Boubayan Bank	3,158.1	31.7	10.8%
4- Zain	2,297.7	9.3	20.1%
5- Commercial Bank of Kuwait	1,501.0	9.7	21.1%
6- Mabanee Co.	1,489.2	18.0	11.8%
7- Gulf Bank	1,401.4	25.0	6.8%
8- Warba Bank	1,300.0	38.5	4.2%
9- Burgan Bank	898.2	19.5	5.3%
10- Boursa Kuwait Securities Co.	807.3	33.8	36.1%
Total	36,870	18.71	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.385	0.077	25.0%
Shuaiba Industrial Co.	0.290	0.025	9.4%
Commercial Bank of Kuwait	0.685	0.056	8.9%
Arkan Al-Kuwait Real Estate Co.	0.349	0.021	6.4%
ACICO Industries Co.	0.357	0.021	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.668	(0.040)	(5.6%)
National Petroleum Services Co.	1.597	(0.072)	(4.3%)
Agility (PWC Logistics)	0.151	(0.006)	(3.8%)
Kuwait National Cinema Co.	1.191	(0.039)	(3.2%)
Injazzat Real Estate Development Co.	0.193	(0.006)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.151	(3.8%)	49,267,969
GFH Financial Group	0.189	(1.6%)	44,876,302
Warba Bank	0.289	0.3%	27,156,664
ACICO Industries Co.	0.357	6.2%	21,701,855
National Co. for Consumer Industries	0.117	0.9%	21,639,649

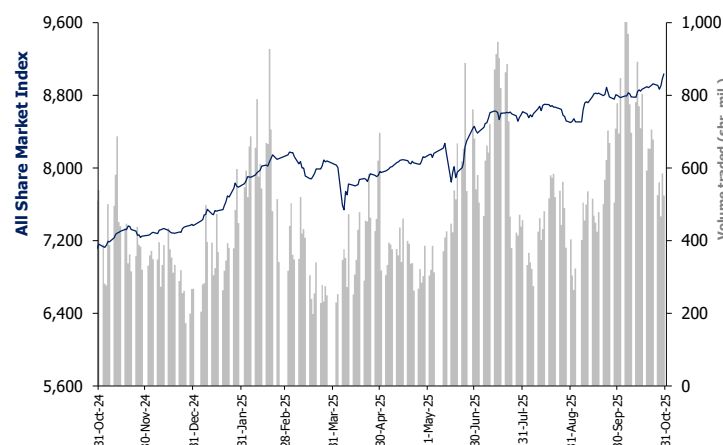
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	9,031.9	▲	0.6%	2.7%	22.7%
Energy	1,840.4	▼	(1.1%)	11.0%	54.8%
Basic Materials	882.0	▲	0.2%	(3.8%)	(3.2%)
Industrials	780.2	▲	1.2%	7.6%	7.8%
Consumer Staples	1,306.0	▲	0.5%	5.9%	30.8%
Health Care	579.8	▼	(1.0%)	(4.9%)	26.5%
Consumer Discretionary	2,391.4	▲	0.4%	4.9%	12.7%
Telecommunications	1,201.6	▲	0.2%	3.7%	18.1%
Banks	2,203.3	▲	0.7%	0.7%	21.7%
Insurance	1,937.9	▲	1.7%	2.4%	(5.7%)
Real Estate	2,048.5	▲	0.9%	2.5%	51.4%
Financial Services	1,966.3	▲	0.6%	10.8%	30.2%
Technology	1,265.9	▼	(0.6%)	3.6%	21.7%
Utilities	444.7	▲	0.6%	9.0%	11.9%

Market Breadth	 73	 42	 25		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,565.92	42.0	0.4%	2.1%	22.0%
Main 50 Index	8,853.63	22.8	0.3%	4.1%	30.1%
Main Market Index	8,680.07	130.7	1.5%	5.5%	25.7%
All Share Market Index	9,031.88	57.5	0.6%	2.7%	22.7%
Market Cap (KWD Mn)	54,812.94	357.4	0.7%	2.7%	26.2%

Index Performance relative to Volume



Market Trading Data and Volatility

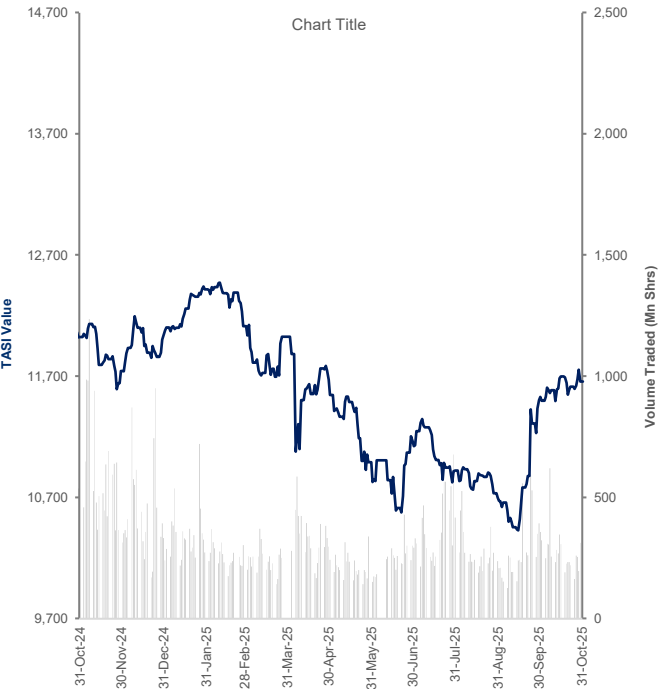
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	523.4	(61.0)	(10.4%)	494.7	258.5
Value Traded (KWD Mn)	140.8	(43.6)	(23.6%)	111.5	57.9
No. of Trades	31,733	(1,161)	(3.5%)	24,897	15,317

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.803	0.4%	13,323,741
GFH Financial Group	0.189	(1.6%)	8,554,997
Warba Bank	0.289	0.3%	7,831,049
ACICO Industries Co.	0.357	6.2%	7,588,605
Agility (PWC Logistics)	0.151	(3.8%)	7,512,632

Saudi Tadawul Daily Report

October 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,671,760.0	(0.3%)	3.8%	(5.3%)
Energy	6,359,721.2	(0.0%)	5.4%	(7.3%)
Materials	655,743.0	(0.1%)	(0.3%)	3.8%
Capital Goods	72,490.9	0.1%	5.3%	1.1%
Commercial & Professional Svc	12,578.7	1.4%	(1.7%)	(18.9%)
Transportation	52,719.1	(0.0%)	(0.0%)	8.5%
Consumer Durables & Apparel	7,905.3	(0.1%)	2.5%	(13.0%)
Consumer Services	63,797.1	0.2%	3.2%	(7.3%)
Media	32,339.9	0.4%	(1.7%)	(32.6%)
Consumer Discretionary Distribution &	35,213.2	0.3%	2.8%	16.9%
Consumer Staples Distribution & Retail	41,010.7	0.3%	(2.0%)	(11.5%)
Food & Beverages	99,089.9	0.4%	(0.1%)	(14.7%)
Health Care Equipment & Svc	175,352.8	0.2%	1.7%	0.4%
Pharma, Biotech & Life Science	17,297.6	1.5%	1.4%	2.2%
Banks	1,045,777.8	(2.8%)	(0.4%)	7.4%
Financial Services	67,822.2	0.4%	(1.9%)	0.2%
Insurance	77,147.3	3.1%	(1.5%)	(20.5%)
Telecommunication Services	292,048.9	0.7%	2.0%	15.0%
Utilities	273,023.2	0.0%	10.3%	(30.1%)
REITs	14,778.6	0.3%	0.2%	(4.8%)
Real Estate Mgmt & Dev't	151,352.0	0.1%	(5.3%)	18.8%
Software & Services	124,042.4	(0.0%)	3.2%	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Drilling Co	88.55	10.0%
Alistithmar AREIC Diversified REIT Fund	8.40	7.8%
Bupa Arabia for Cooperative In	164.00	7.8%
Saudi Printing & Packaging Co	10.70	5.6%
Jazan Energy and Development Co	10.80	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Bank	105.70	(3.9%)
Balsm Alofoq Medical Co.	57.35	(3.5%)
Development Works Food Co.	139.50	(3.0%)
Nama Chemicals Co	26.08	(3.0%)
Marketing Home Group for Trading Co.	69.25	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Americana Restaurants International PLC	2.22	40,242
Ades Holding Company	16.90	17,488
Saudi Arabian Oil Co	25.90	16,375
Alinma Bank	25.90	15,570
Jabal Omar Development Co	17.69	13,259

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,655.85	(96.23)	(0.8%)	1.3%	(3.2%)
Market Cap (SAR Mn)	9,671,760	(27,265)	(0.3%)	3.8%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	311.5	116.0	59.4%	286.9	393.2
Value Traded (SAR Mn)	7,848.4	2,657.4	51.2%	5,412.1	7,784.2
No. of Trades	564,169	132,032	30.6%	487,240	523,236

Market Breadth	▲ 142	▼ 99	▬ 28
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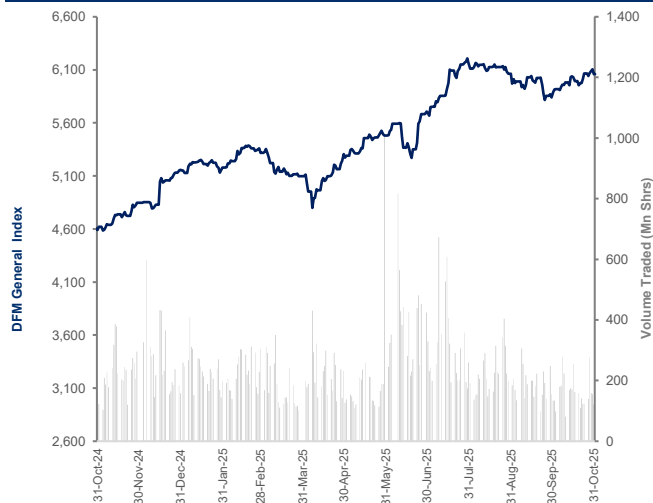
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	105.70	(3.9%)	874.25
Saudi Arabian Oil Co	25.90	(0.1%)	424.99
Alinma Bank	25.90	(2.1%)	405.78
Saudi National Bank	39.88	(2.4%)	301.42
Ades Holding Company	16.90	1.1%	300.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,029,266.6	(0.9%)	5.3%	13.7%
Financials	453,518.0	(0.2%)	6.2%	26.7%
Real Estate	210,764.1	(2.0%)	8.3%	10.1%
Industrial	117,524.1	(0.6%)	7.3%	15.9%
Materials	1,489.0	3.2%	(9.0%)	19.3%
Consumer Staples	28,773.6	(0.0%)	(0.8%)	(9.5%)
Consumer Discretionary	26,814.5	(1.1%)	(12.2%)	(27.0%)
Telecommunication	42,790.6	1.0%	2.6%	26.0%
Utilities	147,592.7	(2.3%)	2.7%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	14.80	9.6%
National General Insurance	5.96	3.7%
National Cement Co	4.15	3.2%
Commercial Bank Of Dubai	9.79	2.0%
Ithmaar Holding	0.20	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	14.00	(5.7%)
Emaar Properties Pjsc	14.20	(2.7%)
Islamic Arab Insurance Com	0.39	(2.5%)
DEWA	2.78	(2.5%)
Dubai Financial Market Pjsc	1.54	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	26,267
Emaar Properties Pjsc	14.20	14,310
TALABAT Holding PLC	0.96	9,680
Takaful Emarat Insurance	1.61	7,384
Emirates Integrated Telecomm	9.44	6,479

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,059.43	(45.59)	(0.7%)	3.8%	17.5%
Market Cap (AED Mn)	1,029,267	(9,029)	(0.9%)	5.3%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	121.8	(33.4)	(21.5%)	234.0	185.9
Value Traded (AED Mn)	526.6	(138.0)	(20.8%)	656.7	372.5
No. of Trades	10,248	(598)	(5.5%)	13,012	9,227

Market Breadth			
	▲ 15	▼ 26	▬ 35

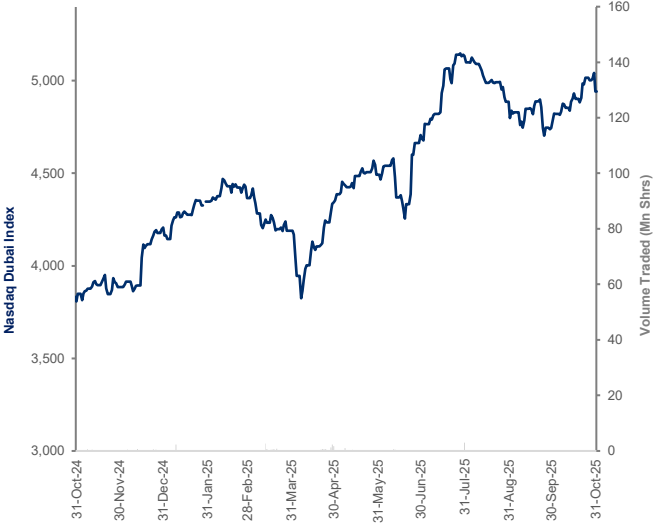
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.20	(2.74%)	204.74
Emirates Integrated Telecomm	9.44	0.96%	61.00
Emirates Nbd	28.10	(0.18%)	48.99
Dubai Islamic Bank	9.50	(1.04%)	33.43
Emaar Development	14.90	(1.32%)	29.98

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,095.8	(0.0%)	1.1%	10.0%
DEPA Limited (AED)	141.6	0.0%	19.1%	(2.6%)
Emirates REIT (CEIC) Limited	169.3	(0.6%)	12.3%	5.7%
ENBD REIT (CEIC) Limited	115.0	0.0%	(8.0%)	30.7%
Hikma Pharmaceuticals GDR	5,171.1	0.0%	5.8%	(6.4%)
Nasdaq, Inc.	50,498.8	0.0%	0.6%	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.52	(0.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.46	76.6
Emirates Reit (Ceic) Limited	0.52	20.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,940.89	(101.2)	(2.0%)	4.1%	17.4%
Market Cap (USD Mn)	56,096	(1.0)	(0.0%)	1.1%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.097	0.07	234%	0.184	1.19
Value Traded (USD Mn)	0.046	0.03	214%	0.1	0.36
No. of Trades	8.0	5.00	167%	11	7

Market Breadth	▲ 0	▼ 1	= 4
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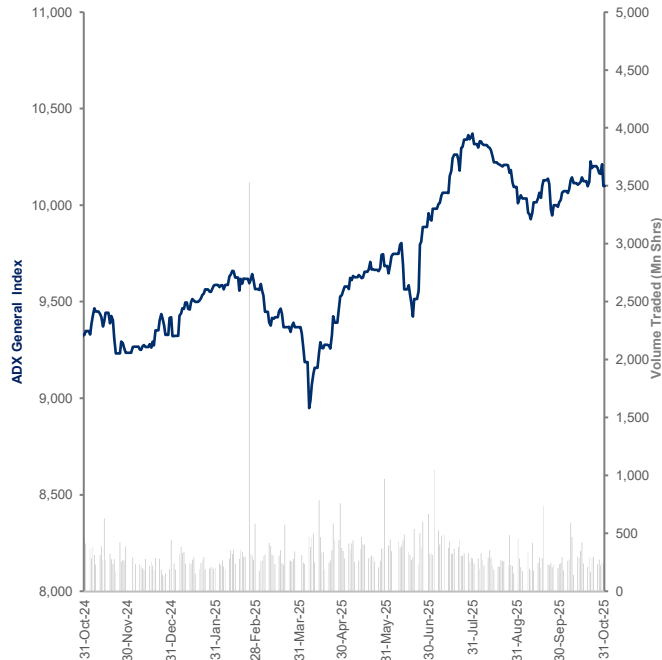
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.46	0.00%	0.04
Emirates Reit (Ceic) Limited	0.52	(0.57%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,039,786.1	(0.8%)	0.1%	3.7%
Financials	1,486,580.0	(0.6%)	1.4%	8.0%
Telecommunication	207,237.3	(2.2%)	2.3%	17.1%
Consumer Discretionary	76,216.1	(1.8%)	4.0%	5.6%
Industrial	229,945.9	(1.0%)	0.3%	(0.8%)
Real Estate	76,993.1	(3.6%)	(5.2%)	17.9%
Basic Materials	96,198.1	0.2%	0.0%	4.0%
Energy	420,309.6	(1.1%)	(1.5%)	0.6%
Utilities	378,903.4	0.0%	(4.0%)	(4.0%)
Consumer Staples	26,081.4	(0.9%)	(0.8%)	(30.2%)
Health Care	41,321.2	(0.6%)	(0.2%)	(17.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	5.95	6.3%
National Marine Dredging Co.	23.92	3.5%
E7 Group	1.08	2.9%
GFH Financial Group	2.30	2.2%
Phoenix Group	1.24	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	2.09	(5.0%)
Al Dar Properties Co.	9.00	(3.8%)
Abu Dhabi Commercial Bank	14.42	(3.2%)
Abu Dhabi Ports	4.58	(3.2%)
Commercial Bank International	0.96	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.98	32,945
ADNOCGAS UH EQUITY	3.49	29,227
Al Dar Properties Co.	9.00	26,528
ADNOC Drilling	5.58	17,419
Dana Gas Co.	0.83	15,010

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,099.90	(111.60)	(1.1%)	0.9%	7.2%
Market Cap (AED Mn)	3,039,786	(25,390)	(0.8%)	0.1%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	238.9	(10.6)	(4.2%)	338.9	301.5
Value Traded (AED Mn)	1,113.7	(60.5)	(5.1%)	1,268.0	1,199.2
No. of Trades	18,908	1,063	6.0%	21,579	15,703

Market Breadth

▲ 11 ▼ 43 = 36

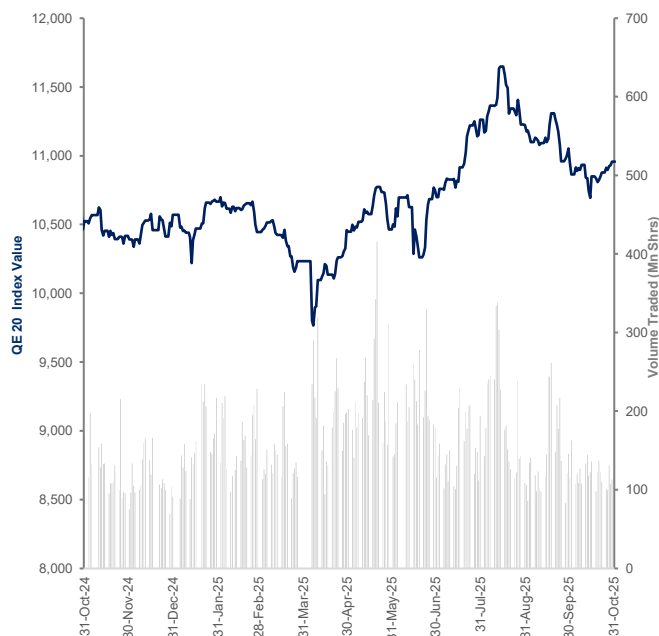
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.00	(3.85%)	240.92
ADNOCGAS UH EQUITY	3.49	(1.13%)	102.21
Multiply Group	2.98	0.00%	99.37
ADNOC Drilling	5.58	(0.89%)	97.32
Abu Dhabi Commercial Bank	14.42	(3.22%)	93.91

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	654,744.0	0.2%	(1.3%)	5.4%
Banking & Finance Sector	323,383.0	0.1%	(0.5%)	5.9%
Goods & Consumer Services	32,116.4	(0.1%)	(1.1%)	4.4%
Industrial Sector	151,560.6	(0.3%)	(0.8%)	2.1%
Insurance Sector	10,989.2	0.8%	(1.2%)	(1.0%)
Real Estate	44,478.5	0.3%	(7.2%)	2.1%
Telecom	53,569.3	2.9%	(1.1%)	19.8%
Transport	38,646.9	0.3%	(3.2%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.54	3.6%
Qatar Islamic Insurance Group	8.82	3.6%
Ooredoo QPSC	13.55	3.5%
Al Khaleej Takaful Group QSC	2.38	2.9%
Qatar Insurance Co SAQ	2.05	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.26	(9.7%)
Meeza	3.40	(3.6%)
Widam Food Co	1.99	(1.6%)
Islamic Holding Group QSC	3.12	(1.4%)
Lesha Bank	1.81	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.53	19,255
Masraf Al Rayan QSC	2.34	12,603
Mazaya Qatar Real Estate Devel	0.61	9,601
Qatar Aluminum Manufacturing C	1.55	6,719
Ezdan Holding Group QSC	1.14	6,565

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,956.78	28.55	0.3%	(0.9%)	3.6%
Market Cap (QAR Mn)	654,744	1,622	0.2%	(1.3%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	113.2	6.3	5.9%	170.5	158.3
Value Traded (QAR Mn)	365.2	65.9	22.0%	429.5	442.0
No. of Trades	24,041	4,982	26.1%	19,018	14,681

Market Breadth	▲ 24 ▼ 24 = 6
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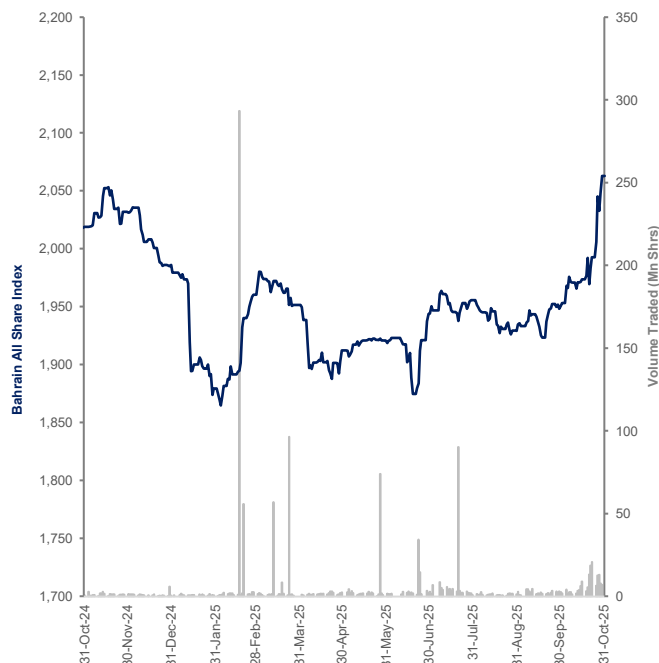
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.49	(0.05%)	53.17
Ooredoo QPSC	13.55	3.51%	38.33
Masraf Al Rayan QSC	2.34	(0.97%)	29.62
Qatar Islamic Bank SAQ	24.48	0.53%	29.62
Baladna	1.53	(0.72%)	29.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,407.3	0.5%	2.1%	11.1%
Materials	1,569.1	1.4%	22.2%	(15.0%)
Industrial	123.2	0.0%	(0.7%)	(5.9%)
Consumer Discretionary	247.2	0.0%	3.3%	5.9%
Consumer Staples	112.6	0.0%	4.2%	(10.4%)
Financials	23,406.0	0.4%	1.0%	14.3%
Communication Services	875.6	0.2%	0.4%	(0.7%)
Real Estate	73.5	0.0%	3.8%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.60	2.9%
Aluminium Bahrain B.S.C	1.11	1.4%
Al Salam Bank-Bahrain BSC	0.23	1.3%
Kuwait Finance House - Bahrain	2.56	0.4%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(1.2%)
Esterad Investment Co BSC	0.19	(0.5%)
Bahrain National Holding	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.60	5,508
Aluminium Bahrain B.S.C	1.11	570
Al Salam Bank-Bahrain BSC	0.23	470
Bahrain Islamic Bank BSC	0.08	97
Esterad Investment Co BSC	0.19	62

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,062.90	14.91	0.7%	5.9%	3.9%
Market Cap (BHD Mn)	26,407.3	126.9	0.5%	2.1%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	6,975	(751)	(9.7%)	5,794.1	6,293.2
Value Traded (BHD '000)	4,141	(95)	(2.2%)	3,238.4	1,841.0
No. of Trades	114	16	16.3%	53	45

Market Breadth	▲ 6	▼ 3	■ 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.60	2.92%	3.26
Aluminium Bahrain B.S.C	1.11	1.38%	0.63
Al Salam Bank-Bahrain BSC	0.23	1.33%	0.11
Bahrain Telecommunications Co	0.49	0.20%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,320.4	0.6%	6.2%	25.6%
Financial	6,333.4	0.6%	6.1%	22.3%
Industrial	6,021.7	0.3%	7.9%	32.0%
Services	2965.3	0.9%	3.1%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.11	10.0%
Ominvest	0.31	9.1%
National Life & General Insurance	0.280	6.9%
Barka Desalination	0.15	4.2%
Acwa Power Barka	0.18	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.13	(3.0%)
Construction Materials Industries Co.	0.06	(1.6%)
Al Omaniya Financial Services Co.	0.13	(1.6%)
Gulf International Chemicals Co.	0.07	(1.4%)
Oman Qatari Telecommunications Co.	0.23	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Asyad Shipping Company	0.17	46,521
OQ BASE INDUSTRIES (SFZ)	0.17	42,114
OQ Gas Networks	0.18	28,688
Sohar Bank	0.16	28,351
OQ Exploration & Production SA	0.35	26,594

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,610.34	37.68	0.7%	8.3%	22.6%
Market Cap (OMR Mn)	15,320.4	84.53	0.6%	6.2%	25.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	230,269.6	(18,476.9)	(7.4%)	84,968.7	24,679.5
Value Traded (OMR '000)	50,667.1	(1,909.9)	(3.6%)	14,731.6	2,726.7

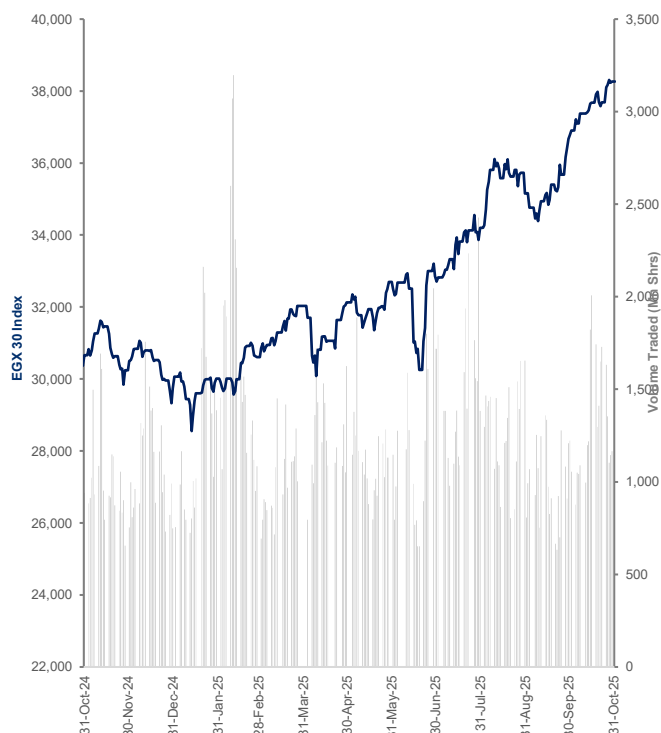
Market Breadth	▲ 31	▼ 10	= 77
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.35	0.28%	9.45
Bank Muscat	0.34	0.30%	8.17
Asyad Shipping Company	0.17	0.58%	8.11
OQ BASE INDUSTRIES (SFZ)	0.17	0.00%	7.37
OQ Gas Networks	0.18	0.55%	5.30

The Egyptian Exchange Daily Report

October 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,570,404.5	(1.1%)	6.0%	21.3%
Banks	534,157.9	(4.1%)	2.3%	22.1%
Basic Resources	299,935.5	(0.6%)	13.7%	2.1%
Industrial Goods	180,094.6	(0.2%)	1.9%	1.3%
Health Care & Pharmaceuticals	96,219.7	(0.1%)	16.1%	96.8%
Real Estate	357,523.8	(0.6%)	4.1%	15.3%
Travel and Leisure	70,895.1	(0.0%)	0.2%	3.3%
Food, Beverages & Tobacco	269,027.9	(0.2%)	9.3%	43.6%
Energy and Support Services	18,476.1	(0.2%)	(3.7%)	(5.2%)
Trade and Distributors	29,032.8	0.5%	12.0%	61.9%
Shipping and Transport	79,699.1	0.4%	8.4%	3.7%
Education Services	42,473.9	0.2%	18.6%	76.7%
Contracting and Construction Eng	68,031.9	0.5%	10.8%	68.5%
Textiles and Durables	32,494.0	1.1%	10.3%	13.4%
Building Materials	63,930.2	(0.8%)	20.4%	180.9%
Media & Communication Services	210,495.4	0.5%	2.2%	40.1%
Paper and Packaging	2,238.5	(0.1%)	0.8%	5.7%
Non-bank Financial Services	215,678.2	(1.0%)	1.5%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Suez Canal Bank S.A.E	39.39	18.1%
Macro Group Pharmaceuticals -Macro Capital	3.63	11.7%
Cairo Pharmaceuticals	283.51	6.9%
ARAB POLVARA SPINNING & WEAVING CO.	11.10	4.9%
EI Ahram Co. For Printing And Packing	9.62	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel	40.32	(5.0%)
Nasr Company for Civil Works	6.89	(4.4%)
EI-Nile Co. For Pharmaceuticals And Chemical Industries	114.00	(4.2%)
Belton Financial Holding	2.98	(3.6%)
Gadwa For Industrial Development	1.16	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.34	147,328
Orascom Investment Holding	1.13	138,473
The Egyptian Modern Education Systems	0.64	99,472
Fawry For Banking Technology And Electronic Payment	14.60	68,470
Arab Developers Holding	0.18	65,214

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	38,267.80	38.3	0.1%	4.4%	28.7%
Market Cap (EGP Mn)	2,570,404.5	(28,480.1)	(1.1%)	6.0%	21.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,165.7	21.0	1.8%	1,267.9	907.7
Value Traded (EGP Mn)	5,714.9	1,516.3	36.1%	3,915.5	4,189.9
No. of Trades	102,499	1,830	1.8%	96,726	116,576

Market Breadth	▲ 79	▼ 89	= 53
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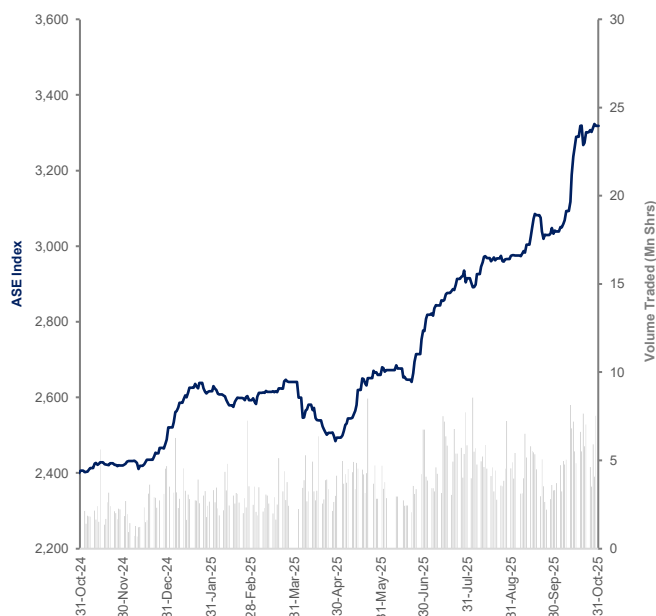
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Fawry For Banking Technology And Electronic Payment	14.60	0.21%	1000.18
Emaar Misr for Development	9.80	(0.81%)	239.18
Housing & Development Bank	83.59	(1.64%)	184.62
Commercial International Bank (Egypt)	105.49	0.89%	172.69
Orascom Investment Holding	1.13	0.00%	156.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	25,774.7	0.0%	7.3%	37.5%
Banks	10,289.7	(0.1%)	12.2%	34.4%
Insurance	342.1	(0.9%)	2.2%	23.5%
Diversified Financial Services	277.4	(0.2%)	(1.2%)	2.0%
Real Estate	385.8	0.3%	5.4%	26.4%
Health Care Services	49.3	0.4%	1.2%	(4.3%)
Educational Services	309.8	(0.2%)	1.7%	11.0%
Hotels and Tourism	256.2	1.4%	3.4%	(0.6%)
Transportation	131.7	0.8%	4.3%	23.4%
Technology and Communication	579.7	0.6%	2.0%	6.7%
Utilities and Energy	1,188.3	0.0%	3.7%	23.7%
Commercial Services	297.4	(0.3%)	0.8%	4.1%
Pharmaceutical and Medical Industries	69.6	1.0%	2.1%	5.4%
Chemical Industries	63.1	(0.4%)	(0.8%)	9.5%
Food and Beverages	217.0	0.1%	11.9%	(0.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	11,146.0	0.1%	4.7%	53.9%
Engineering and Construction	95.1	0.3%	(7.3%)	(13.1%)
Electrical Industries	36.8	2.9%	23.5%	81.0%
Textiles Leathers and Clothings	38.9	0.8%	21.0%	28.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.39	4.8%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	4.2%
JORDAN DECAPOLIS PROPERTIES	0.66	3.1%
JORDAN INTERNATIONAL INVESTMENT CO.	0.36	2.9%
JORDAN INTERNATIONAL INSURANCE	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
GULF INSURANCE GROUP - JORDAN	3.25	(5.0%)
DARAT JORDAN HOLDINGS	0.67	(4.3%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.46	(4.2%)
ARAB JORDANIAN INSURANCE GROUP	0.53	(3.6%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.25	764
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.66	351
CAIRO AMMAN BANK	1.43	316
JORDAN ISLAMIC BANK	4.43	309
ARAB PHOENIX HOLDINGS	0.50	282

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,318.10	(5.42)	(0.2%)	9.4%	33.3%
Market Cap (JD Mn)	25,774.74	8.11	0.0%	7.3%	37.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	7,516.0	3,445.1	84.6%	4,030.1	2,282.4
Value Traded (JD ^{'000})	15,367.3	6,614.3	75.6%	8,351.8	2,770.6
No. of Trades	4,201	371	9.7%	2,930	1,441

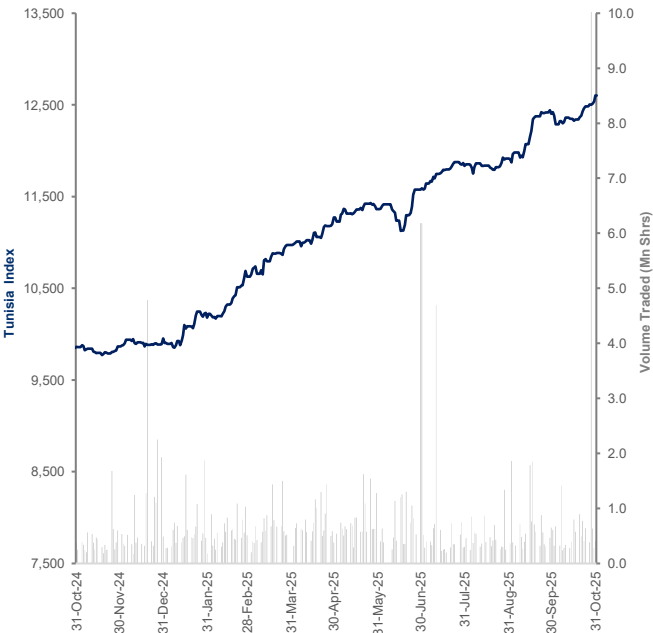
Market Breadth	▲ 36	▼ 33	▬ 92
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.43	(0.45%)	1.37
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.25	0.81%	0.94
ARAB BANK	6.68	0.00%	0.50
CAIRO AMMAN BANK	1.43	0.70%	0.45
CAPITAL BANK OF JORDAN	2.98	(0.67%)	0.30

Tunisia Stock Exchange Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,773.9	0.6%	2.6%	23.0%
Banking	13,619.4	0.7%	5.1%	17.1%
Insurance	1,139.1	0.0%	(1.0%)	16.1%
Leasing	1,141.7	0.2%	(2.1%)	25.0%
Financial Services	3,076.3	1.1%	14.7%	96.9%
Industrial	2,526.4	0.3%	0.5%	22.7%
Chemical Industry	485.5	(0.2%)	(3.8%)	14.4%
Food & Beverage	4,588.2	0.5%	(4.0%)	14.9%
Retailing	1,640.3	0.4%	(2.7%)	43.5%
Others	1,557.0	0.2%	(1.8%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	28.51	4.5%
Attijari Leasing SA	29.75	4.1%
Accumulateur Tunisienne Assad	2.29	3.6%
Automobile reseau tunisien et	11.70	2.6%
Banque Internationale Arabe de	105.48	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.19	(4.1%)
Cellcom SA	1.83	(3.7%)
Societe Industrielle d'Apparei	2.35	(2.9%)
Industries Chimiques du Fluor	88.49	(1.3%)
Societe Nouvelle Maison de la	6.10	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.62	100
Societe D'Articles Hygieniques	13.00	73
One Tech Holding	8.80	67
Poulina Group	17.09	33
Societe Moderne de Ceramique	0.46	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,604.03	69.41	0.6%	1.6%	26.6%
Market Cap (DT Mln)	29,774	170.19	0.6%	2.6%	23.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	403.0	128.4	46.8%	749.5	586.8
Value Traded ('000 DT)	4,563.3	504.0	12.4%	7,364.3	5,537.5
No. of Trades	1,396	246	21.4%	1,542	1,170

Market Breadth	▲ 18	▼ 16	= 30
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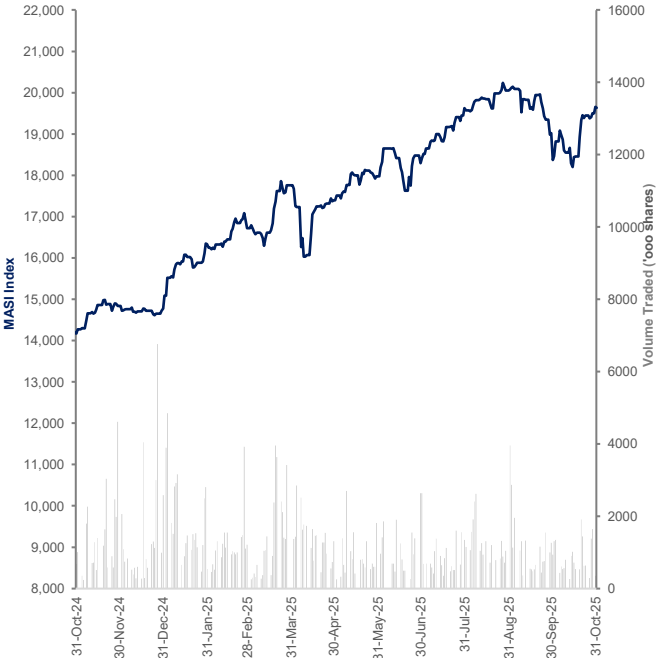
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	13.00	0.62%	0.95
Banque Internationale Arabe de	105.48	1.23%	0.61
One Tech Holding	8.80	1.15%	0.59
Poulina Group	17.09	1.12%	0.55
Arab Tunisian Bank	3.62	0.56%	0.36

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	813,445.2	0.7%	2.7%	31.9%
Banking	317,232.6	0.1%	2.6%	25.5%
Beverages	8,919.6	0.0%	(1.4%)	(2.2%)
Chemicals	3,095.2	0.1%	(0.3%)	22.4%
Construction & Building Material	84,266.1	1.3%	1.2%	10.4%
Distributors	20,828.0	(0.3%)	0.7%	24.7%
Electricity	57,768.3	(0.0%)	4.2%	82.8%
Food Producers & Processors	28,765.5	0.1%	(2.0%)	9.6%
Holding Companies	6,920.4	(2.3%)	0.0%	38.6%
Insurance	35,771.9	1.3%	4.4%	16.0%
Investment & other Finance	3,969.0	(2.9%)	(7.6%)	5.9%
Leisures & Hotel	6,003.0	1.2%	2.2%	87.0%
Materials, Software & Computer	5,775.0	1.9%	5.0%	1.3%
Mining	82,655.9	3.7%	4.9%	105.4%
Oil & Gas	14,599.1	1.1%	1.1%	13.0%
Real Estate	30,110.7	(0.5%)	10.8%	14.0%
Telecommunications	105,491.4	0.9%	2.3%	46.3%
Transport	1,121.8	0.0%	(4.1%)	(16.6%)
Forestry & Paper	151.6	(2.8%)	9.3%	54.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	6250.00	4.2%
Wafa Assurance	5250.00	2.9%
Fenie Brossette	466.20	2.5%
LafargeHolcim Maroc SA	1948.00	2.4%
Disway	922.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	586.10	(6.0%)
Med Paper SA	31.70	(2.8%)
Delta Holding SA	79.00	(2.3%)
Auto Hall	96.00	(1.9%)
Douja Promotion Groupe Addoha	40.91	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	120.00	210.9
Douja Promotion Groupe Addoha	40.91	144.5
Ennakl Automobiles	62.40	68.2
Banque Centrale Populaire	309.00	59.5
Attijariwafa Bank	777.00	47.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,657.49	155.79	0.8%	3.3%	33.1%
Market Cap (MAD Mn)	813,445	5,739	0.7%	2.7%	31.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	349.7	(909.8)	(55.4%)	1,209.9	1,228.7
Value Traded (MAD Mn)	94.83	(83.72)	(27.0%)	255.4	150.5

Market Breadth	▲ 18	▼ 10	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1948.00	2.42%	39.05
Attijariwafa Bank	777.00	0.00%	33.09
Maroc Telecom	120.00	0.93%	25.29
Managem SA	6250.00	4.17%	22.46
Alliances Developpement Immobi	617.90	0.47%	22.19

Source: Bloomberg, Kamco Research

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