

MENA Markets Daily Report

December 1, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,345.47	(2.7%)	21.4%	(13.3%)
		Kuwait	Main 50 Index	▼	5,863.50	(1.3%)	26.5%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,718.92	(1.1%)	25.6%	(7.3%)
		Kuwait	All Share Index	▼	6,789.96	(2.3%)	22.4%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,761.80	(0.5%)	23.8%	3.6%
		UAE - Dubai	DFM General Index	▲	3,072.91	0.4%	23.3%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,339.74	0.9%	41.7%	(3.9%)
	6	UAE - Abu Dhabi	ADX General Index	▲	8,546.52	0.8%	69.4%	(0.6%)
	7	Qatar	QE 20 Index	▼	11,386.31	(0.7%)	9.1%	0.1%
	8	Bahrain	Bahrain All Share	▼	1,729.60	(1.4%)	16.1%	(7.5%)
	9	Oman	MSM 30 Index	▼	4,000.35	(2.9%)	9.3%	(8.1%)
	10	Egypt	EGX 30	▲	11,395.60	1.6%	5.1%	(22.3%)
	11	Jordan	ASE Index	▼	2,057.74	(0.36%)	24.2%	(8.7%)
	12	Tunisia	Tunisia Index	▼	7,043.37	(0.3%)	2.3%	(3.3%)
		Morocco	MASI	▼	13,085.38	(0.1%)	15.9%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,563.89	0.0%	2.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,645.81	0.4%	18.6%	(10.4%)
		India	SENSEX	▼	57,064.87	(0.3%)	19.5%	15.8%
		Brazil	BOVESPA Stock Index	▼	101,915.50	(0.9%)	(14.4%)	2.9%
		Mexico	BOLSA Index	▼	49,698.72	(0.2%)	12.8%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,212.42	(0.5%)	(6.1%)	15.8%
Global Markets								
		World	MSCI World Index	▼	3,101.80	(1.7%)	15.3%	14.1%
		Asia	MSCI Asia Pacific	▼	619.08	(0.9%)	(6.5%)	17.1%
		Europe	DJ Stoxx 600	▼	462.96	(0.9%)	16.0%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,792.23	(1.0%)	16.6%	(5.4%)
		U.S.A	S&P 500	▼	4,567.00	(1.9%)	21.6%	16.3%
		U.S.A	DJIA	▼	34,483.72	(1.9%)	12.7%	7.2%
		U.S.A	NASDAQ Composite	▼	15,537.69	(1.6%)	20.6%	43.6%
		UK	FTSE 100	▼	7,059.45	(0.7%)	9.3%	(14.3%)
		Germany	DAX	▼	15,100.13	(1.2%)	10.1%	3.5%
		Japan	NIKKEI 225	▼	27,821.76	(1.6%)	1.4%	16.0%
		Hong Kong	HANG SENG INDEX	▼	23,475.26	(1.6%)	(13.8%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	95.99	(0.36%)	6.73%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.12%)	(2.71%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.13	0.42%	(7.19%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.07%	0.54%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	70.57	(3.9%)	36.2%	(21.5%)
		Oil	NYMEX	▼	66.18	(5.4%)	36.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.57	(5.9%)	51.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,774.52	(0.6%)	(6.5%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.84	(0.3%)	(13.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	57,138.67	(2.0%)	97.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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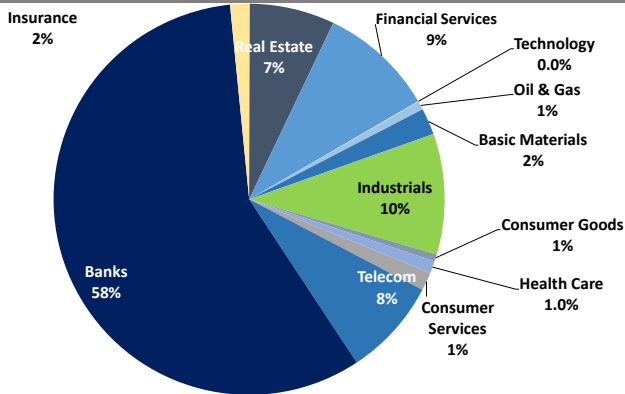
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 1, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,077.6	21.3	9.7%
2- Kuwait Finance House	6,685.7	31.1	11.2%
3- Ahli United Bank - Bahrain	2,675.5	18.1	11.3%
4- Zain	2,462.1	13.0	15.9%
5- Boubyan Bank	2,410.2	56.0	7.8%
6- Agility (PWC Logistics)	2,056.2	2.1	48.0%
7- Commercial Bank of Kuwait	996.0	42.0	3.0%
8- Mabanee Co.	913.7	17.3	10.3%
9- Gulf Bank	743.7	19.6	5.8%
10- Ahli United Bank - Kuwait	724.3	21.5	7.2%
Total	26,745	12.96	16.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.051	0.003	5.8%
Al Madar Finance & Investment Co.	0.110	0.006	5.8%
Hayat Communications Co.	0.112	0.005	4.7%
Advanced Technology Co.	0.523	0.022	4.4%
Kuwait Co. For Process Plant Const. & Cont	0.520	0.020	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senenergy Holding Co.	0.042	(0.007)	(14.9%)
National Co. for Consumer Industries	0.101	(0.014)	(12.2%)
Sanam Real Estate Co.	0.080	(0.010)	(11.5%)
Mashaer Holding Co.	0.069	(0.007)	(9.7%)
Specialities Group Holding Co.	0.114	(0.012)	(9.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	(3.5%)	66,131,573
Kuwait Finance House	0.792	(3.3%)	29,466,478
Ahli United Bank - Bahrain	0.264	(4.7%)	28,123,928
National Real Estate Co.	0.214	0.5%	24,681,633
Zain	0.569	(2.9%)	21,843,642

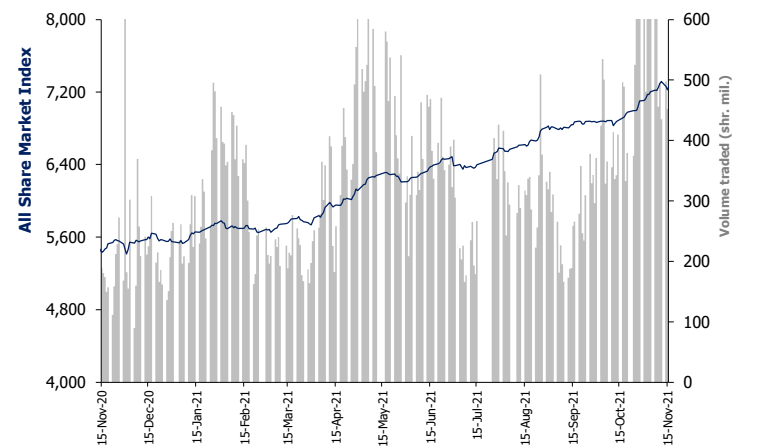
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,374.3	▼	(2.3%)	(4.1%)	22.3%
Oil & Gas	287.6	▼	(1.8%)	(5.3%)	2.6%
Basic Materials	878.9	▼	(4.3%)	(10.4%)	9.7%
Industrials	4,003.1	▼	(2.8%)	(6.7%)	26.1%
Consumer Goods	230.6	▼	(1.0%)	(5.7%)	(0.6%)
Health Care	401.1	▲	2.1%	1.8%	(2.1%)
Consumer Services	614.2	▼	(0.6%)	(3.1%)	46.5%
Telecommunications	3,237.8	▼	(2.3%)	(4.3%)	(4.2%)
Banks	23,156.0	▼	(2.6%)	(3.2%)	23.1%
Insurance	641.7	▲	0.3%	7.5%	49.9%
Real Estate	2,826.7	▼	(1.2%)	(5.5%)	37.7%
Financial Services	3,831.0	▼	(1.9%)	(6.3%)	41.8%
Technology	10.2	▼	(4.7%)	(3.8%)	47.6%
Utilities	255.2	▼	(1.3%)	(1.7%)	(16.2%)

Market Breadth	▲ 26	▼ 111	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,345.47	(204.7)	(2.7%)	(4.5%)	21.4%
Main 50 Index	5,863.50	(74.0)	(1.2%)	(4.9%)	26.5%
Main Market Index	5,718.92	(66.2)	(1.1%)	(4.3%)	25.6%
All Share Market Index	6,789.96	(161.5)	(2.3%)	(4.5%)	22.4%
Market Cap (KWD Mn)	40,374.26	(961.9)	(2.3%)	(4.1%)	22.3%

Index Performance relative to Volume



Market Trading Data and Volatility

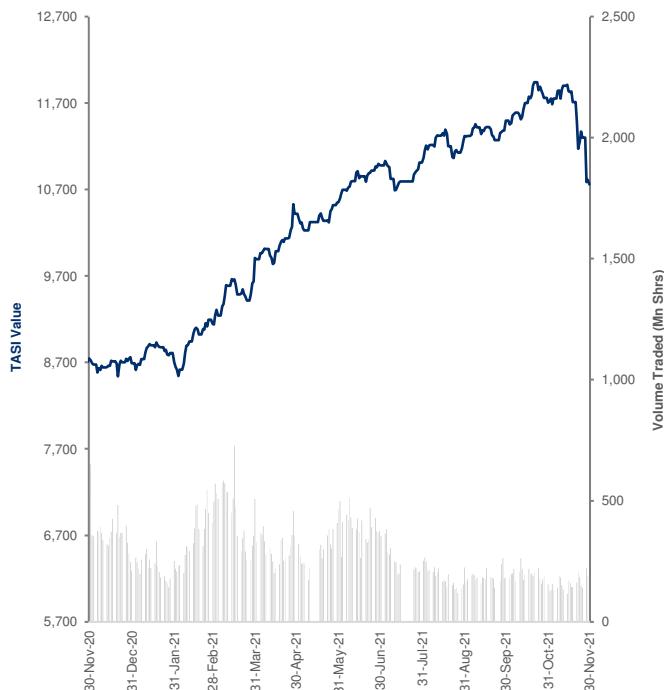
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	423.7	127.4	43.0%	352.9	214.5
Value Traded (KWD Mn)	122.9	66.6	118.4%	55.8	44.9
No. of Trades	18,125	3,357	22.7%	12,713	9,597

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.792	(3.3%)	23,550,431
National Bank of Kuwait	0.984	(1.4%)	20,757,670
Zain	0.569	(2.9%)	12,460,418
Agility (PWC Logistics)	0.922	(3.6%)	10,646,472
Ahli United Bank - Bahrain	0.264	(4.7%)	7,539,641

Saudi Tadawul Daily Report

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,969,048.2	(0.7%)	(8.6%)	(0.9%)
Materials	729,452.6	(1.4%)	(11.3%)	22.5%
Capital Goods	20,320.1	1.8%	(13.1%)	8.8%
Commercial & Professional Svc	7,935.8	0.1%	(16.0%)	1.8%
Transportation	17,607.7	0.6%	(13.5%)	20.0%
Consumer Durables & Apparel	5,430.7	2.6%	(22.1%)	27.2%
Consumer Services	30,341.3	1.1%	(11.9%)	10.4%
Media	17,870.8	(0.5%)	30.7%	152.2%
Retailing	38,844.6	(2.3%)	(10.3%)	6.1%
Food & Staples Retailing	13,404.4	(0.8%)	(9.3%)	(1.7%)
Food & Beverages	94,631.6	1.5%	(10.7%)	(14.1%)
Health Care Equipment & Svc	94,356.5	3.7%	(4.9%)	38.1%
Pharma, Biotech & Life Science	4,488.0	2.5%	(12.4%)	(4.6%)
Banks	933,430.1	(0.7%)	(5.7%)	47.8%
Diversified Financials	45,111.3	1.5%	2.0%	36.0%
Insurance	53,446.6	(0.9%)	(8.3%)	2.9%
Telecommunication Services	257,740.8	0.2%	(3.3%)	4.5%
Utilities	154,351.6	(1.1%)	(14.4%)	69.6%
REITs	18,287.1	(0.5%)	(3.6%)	14.6%
Real Estate Mgmt & Dev't	95,202.6	2.1%	(11.2%)	9.4%
Software & Services	27,920.0	(0.6%)	(6.8%)	904.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	31.90	10.0%
Raydan Food Co	19.62	10.0%
Saudi Fisheries Co	48.60	10.0%
Tihama Advertising & Public Re	39.30	9.9%
Saudi Cable Co	20.20	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	33.00	(10.0%)
Amana Cooperative Insurance Co	36.95	(9.9%)
Qassim Cement Co/The	73.10	(6.2%)
Jarir Marketing Co	185.40	(4.7%)
Advanced Petrochemical Co	68.50	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.15	25,044
Alinma Bank	22.78	16,529
National Industrialization Co	20.10	12,632
Saudi Kayan Petrochemical Co	16.68	12,307
Saudi Arabian Oil Co	34.65	10,989

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,761.80	(48.80)	(0.45%)	(8.1%)	23.8%
Market Cap (SAR Mn)	9,629,222	(60,325)	(0.62%)	(8.5%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	289.3	99.4	52.3%	275.5	310.1
Value Traded (SAR Mn)	10,536.0	3,814.8	56.8%	9,098.0	8,044.2
No. of Trades	432,655	77,559	21.8%	369,818	292,482

Market Breadth	▲ 129	▼ 69	= 13
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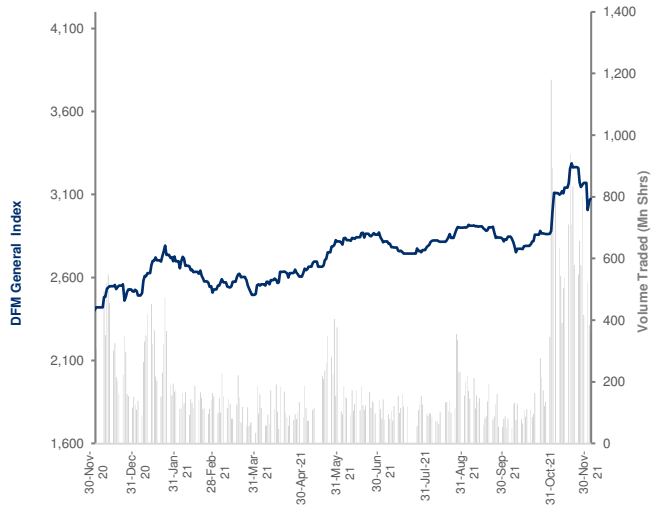
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	132.20	(2.1%)	1094.92
Saudi Basic Industries Corp	108.20	(2.7%)	671.72
Saudi Arabian Oil Co	34.65	(0.7%)	381.71
Alinma Bank	22.78	(1.0%)	373.55
National Commercial Bank	60.40	(0.3%)	359.73

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	427,426.2	0.6%	10.9%	26.6%
Banking	198,350.8	0.6%	3.6%	15.2%
Consumer Staples	3,715.1	4.8%	(1.0%)	59.2%
Investment & Financial Services	31,147.0	0.1%	62.9%	83.7%
Insurance	5,826.1	0.3%	1.2%	5.4%
Industrial	5,601.3	0.0%	9.5%	19.5%
Real Estate	104,741.7	1.2%	24.6%	43.0%
Telecommunication	27,751.1	(0.2%)	(1.4%)	6.0%
Transportation	40,383.4	0.1%	8.1%	50.5%
Services	9,909.7	(1.1%)	(5.7%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.24	14.8%
Dubai Refreshments Company	16.00	13.5%
Damac Properties Dubai Co	1.40	3.7%
Emirates Nbd	13.20	3.1%
Air Arabia Pjsc	1.45	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.68	(4.2%)
Ektitab Holding Company	0.24	(3.2%)
Dubai Islamic Bank	5.16	(2.8%)
Deyaar Development Pjsc	0.42	(2.3%)
Aramex Pjsc	3.91	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Islamic Bank	5.16	75,732
Emaar Properties Pjsc	4.69	56,634
Deyaar Development Pjsc	0.42	48,276
Union Properties Pjsc	0.32	41,154
Gulf Finance House	1.02	29,117

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,072.91	12.97	0.4%	7.3%	23.3%
Market Cap (AED Mn)	427,426	2,576	0.6%	10.9%	26.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	360.1	(24.1)	(6.3%)	193.7	258.5
Value Traded (AED Mn)	990.0	351.1	54.9%	274.2	257.4
No. of Trades	7,592	(831)	(9.9%)	3,390	3,892

7,621			
Market Breadth	▲ 12	▼ 16	= 35

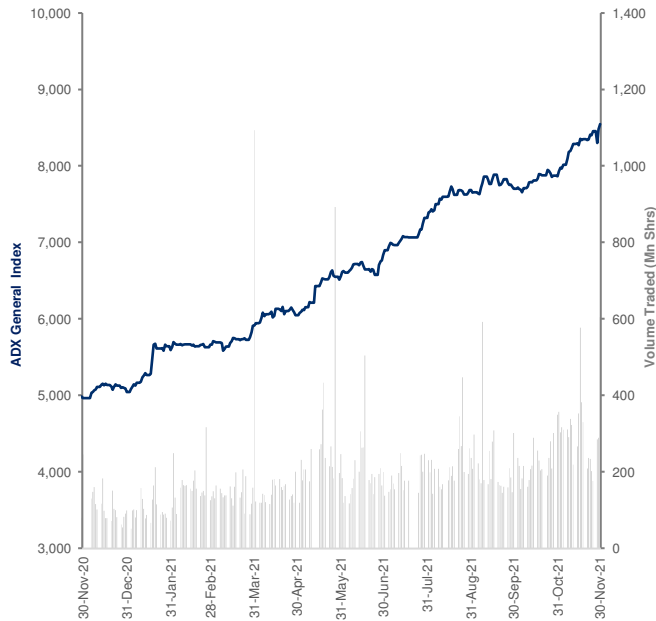
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.16	(2.82%)	391.90
Emaar Properties Pjsc	4.69	1.74%	261.65
Emirates Nbd	13.20	3.13%	105.44
Dubai Financial Market Pjsc	2.40	0.00%	65.96
Gulf Finance House	1.02	(0.97%)	29.80

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,589,383.8	0.8%	9.4%	112.0%
Banks	323,996.4	0.7%	6.3%	40.1%
Investment & Financial Services	289,267.4	(1.0%)	9.4%	12,043.0%
Real Estate	34,212.7	(1.7%)	(0.9%)	28.9%
Energy	269,217.4	2.1%	8.9%	25.9%
Consumer Staples	282,749.6	0.1%	3.7%	255.0%
Industrial	51,635.6	(0.1%)	7.6%	538.7%
Insurance	9,231.2	(0.0%)	0.9%	(4.9%)
Telecommunication	307,415.5	2.8%	22.9%	82.8%
Services	21,658.2	(0.1%)	(2.6%)	112.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.03	14.7%
Ras Al Khaimah Cement Co Psc	7.59	12.3%
Gulf Cement Co	0.74	6.2%
Abu Dhabi National Energy Co	1.41	4.4%
Emirates Telecom Group Co	31.94	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv	0.32	(10.0%)
Waha Capital Pjsc	1.66	(4.6%)
Ras Al Khaimah White Cement	1.65	(2.9%)
Ras Al Khaimah Ceramics	2.77	(2.8%)
Eshraq Properties Co Pjsc	0.38	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emirates Telecom Group Co	31.94	166,351
Aldar Properties Pjsc	4.02	101,765
Abu Dhabi National Energy Co	1.41	66,090
Dana Gas	1.06	37,234
ADNOC Distribution	4.14	36,878

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,546.52	67.92	0.8%	8.7%	69.4%
Market Cap (AED Mn)	1,589,384	12,737	0.8%	9.4%	112.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	604.5	315.4	109.1%	204.2	79.0
Value Traded (AED Mn)	7,734.1	5,646.4	270.5%	1,354.5	271.2
No. of Trades	15,247	1,221	8.7%	4,484	1,966

Market Breadth	▲ 18	▼ 17	= 33
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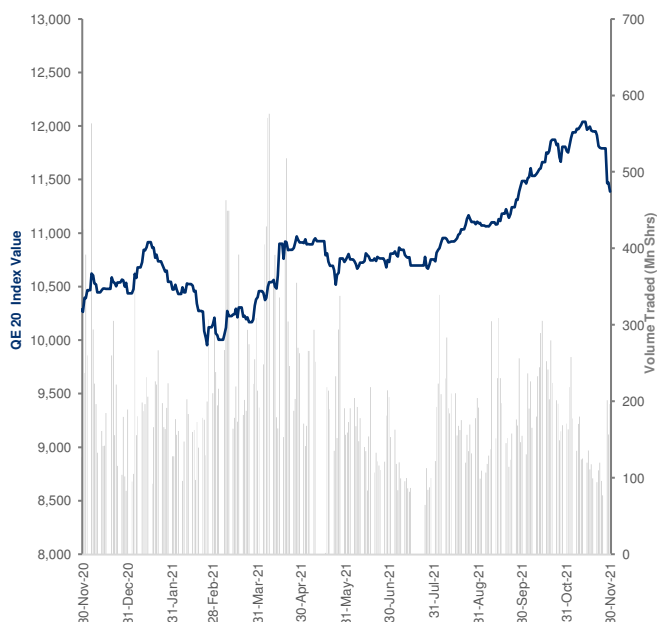
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Telecom Group Co	31.94	3.03%	5281.45
First Abu Dhabi Bank Pjsc	19.18	0.95%	684.69
Aldar Properties Pjsc	4.02	(1.71%)	410.91
International Holdings Company Pjsc	152.40	0.07%	341.95
Abu Dhabi Commercial Bank	8.50	0.35%	211.78

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	653,934.1	(0.8%)	(3.8%)	8.6%
Banking & Finance Sector	326,583.5	(0.2%)	(2.8%)	10.4%
Goods & Consumer Services	35,353.4	0.1%	(1.3%)	2.4%
Industrial Sector	163,035.6	(2.5%)	(7.4%)	22.2%
Insurance Sector	13,168.7	1.2%	0.4%	7.4%
Real Estate	57,586.2	(0.6%)	(3.5%)	(14.9%)
Telecom	28,561.9	(1.1%)	(2.5%)	(4.0%)
Transport	29,644.7	0.9%	(0.1%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	4.85	3.2%
Qatar Islamic Insurance Group	7.92	2.9%
Commercial Bank PSQC/The	6.55	2.3%
Doha Bank QPSC	3.05	2.0%
Qatar Gas Transport Co Ltd	3.30	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.81	(4.5%)
Qatar Islamic Bank SAQ	17.20	(3.4%)
Aamal Co	1.04	(3.0%)
Industries Qatar QSC	14.52	(2.9%)
Mesaieed Petrochemical Holding	2.08	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	4.85	20,155
Salam International Investment	0.88	17,221
Qatar National Bank QPSC	19.39	17,050
Mesaieed Petrochemical Holding	2.08	15,516
Commercial Bank PSQC/The	6.55	15,333

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,386.31	(85.05)	(0.7%)	(3.2%)	9.1%
Market Cap (QAR Mn)	653,934	(5,203)	(0.8%)	(3.8%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	196.5	40.0	25.6%	194.8	222.5
Value Traded (QAR Mn)	1,037.9	551.3	113.3%	459.1	419.9
No. of Trades	15,371	253	1.7%	9,879	9,127

Market Breadth	▲ 17	▼ 26	= 5
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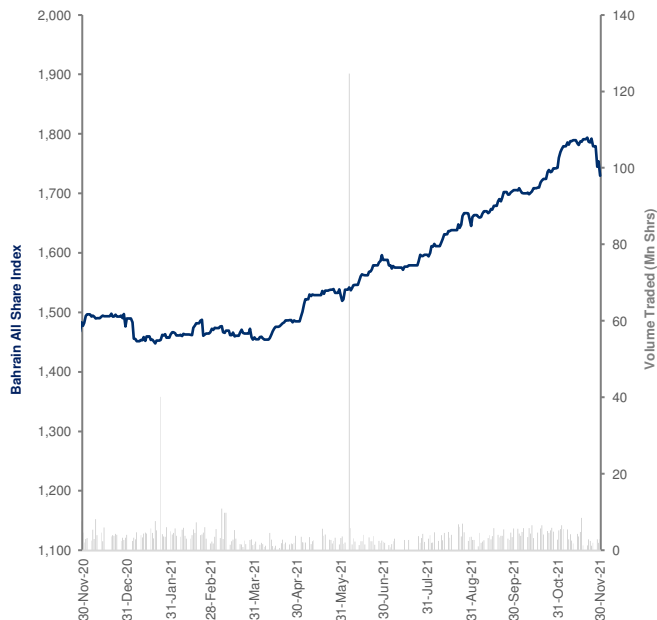
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.39	(0.56%)	331.92
Commercial Bank PSQC/The	6.55	2.33%	100.15
Masraf Al Rayan QSC	4.85	3.19%	96.69
Industries Qatar QSC	14.52	(2.88%)	70.63
Qatar Islamic Bank SAQ	17.20	(3.43%)	66.22

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,828.3	(1.3%)	(0.8%)	15.5%
Commercial Banks	5,636.8	(1.9%)	(4.0%)	17.8%
Investment	2,254.9	(0.4%)	5.9%	14.0%
Insurance	185.9	(0.0%)	(2.8%)	13.7%
Services	1,488.3	(1.4%)	(3.8%)	(5.9%)
Hotel & Tourism	110.6	0.0%	(3.3%)	(11.7%)
Industrial	1151.9	(0.7%)	8.6%	54.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

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Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.08	(9.4%)
Ahli United Bank Bsc	0.90	(2.9%)
Seef Properties Bsc	0.17	(2.2%)
Bahrain Telecommunications Co	0.57	(1.9%)
Aluminium Bahrain Bsc	0.80	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.09	883
Gfh Financial Group Bsc	0.28	768
Bahrain Telecommunications Co	0.57	317
Ahli United Bank Bsc	0.90	309
Aluminium Bahrain Bsc	0.80	245

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,729.60	(24.39)	(1.4%)	(0.8%)	16.1%
Market Cap (BHD Mn)	10,828	(147)	(1.3%)	(0.8%)	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,920	934	47.1%	4,186.9	4,793.2
Value Traded (BHD '000)	828	364	78.2%	820.4	876.2
No. of Trades	67	29	76.3%	66	62

Market Breadth	▲ 0	▼ 8	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.80	(0.74%)	0.20
Bahrain Telecommunications Co	0.57	(1.91%)	0.18
Ahli United Bank Bsc	0.90	(2.91%)	0.11
Gfh Financial Group Bsc	0.28	(0.70%)	0.08
Al Salam Bank-Bahrain Bsc	0.09	0.00%	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,024.7	(2.5%)	(2.1%)	10.6%
Financial	4,095.2	(3.6%)	(1.7%)	17.3%
Industrial	844.8	(0.5%)	(0.3%)	19.5%
Services	2084.6	(1.2%)	(3.6%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg

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Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.10	(9.6%)
Sohar Bank	0.11	(6.3%)
Bank Muscat	0.48	(5.5%)
Bank Nizwa	0.10	(5.0%)
National Aluminium Products Co.	0.14	(4.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	4,076
Bank Muscat	0.48	3,575
Oman Investment & Finance Co.	0.14	1,734
Sohar Bank	0.11	1,290
Oman Telecommunications Co.	0.71	1,033

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,000.35	(117.87)	(2.9%)	(1.8%)	9.3%
Market Cap (OMR Mn)	7,024.7	(182.1)	(2.5%)	(2.1%)	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	16,792.1	4,430.5	35.8%	17,059.0	9,397.7
Value Traded (OMR '000)	3,893.0	2,270.5	139.9%	2,583.0	1,777.4

Market Breadth	▲ 0	▼ 34	= 78
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.48	(5.51%)	1.72
Oman Telecommunications Co.	0.71	(3.26%)	0.74
Bank Nizwa	0.10	(5.00%)	0.39
Oman Investment & Finance Co.	0.14	(2.82%)	0.24
Sohar Bank	0.11	(6.25%)	0.14

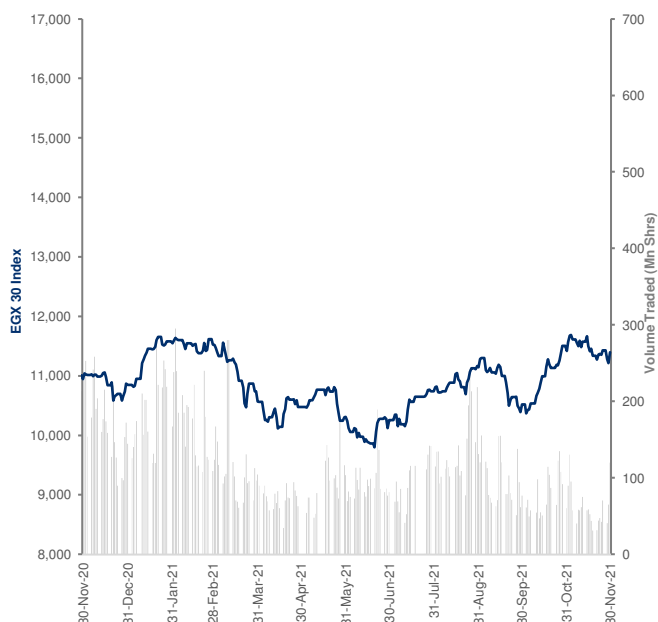
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	469,544.2	0.9%	(4.3%)	0.1%
Banks	161,817.6	0.5%	1.6%	11.3%
Basic Resources	28,459.5	1.8%	(2.9%)	37.2%
Chemicals	28,761.6	0.4%	(8.7%)	(9.7%)
Construction and Materials	12,146.4	0.2%	(4.6%)	(28.0%)
Financial Services excluding Banks	48,106.4	1.3%	2.9%	25.3%
Food and Beverage	8,831.2	1.3%	7.4%	23.3%
Healthcare	3,769.5	0.0%	(6.3%)	(12.5%)
Industrial Goods, Services, Automobile:	37,439.2	0.3%	(5.3%)	(9.7%)
Media	883.7	0.0%	(3.9%)	(33.1%)
Oil and Gas	4,494.4	1.8%	(16.1%)	11.5%
Personal and Household Products	32,588.1	3.7%	(1.7%)	(10.1%)
Real Estate	55,708.8	1.5%	2.8%	8.7%
Telecommunication	24,513.6	(1.4%)	(44.2%)	(49.0%)
Travel & Leisure	22,024.3	1.0%	1.6%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	4.97	6.7%
Efg Hermes	14.40	5.2%
Ezz Steel Co Sae	13.19	4.9%
Egyptian Iron & Steel Co	3.53	4.7%
Arab Polvara Spinning And Weaving	3.12	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	29.07	(1.8%)
Maridive & Oil Services Sae	0.14	(1.4%)
Telecom Egypt Co	14.36	(1.4%)
Qnb Alahli Bank Sae	16.00	(1.4%)
Alexandria Spinning & Weaving	1.65	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.38	24,173
Commercial International Bank	51.40	10,218
Eastern Co Sae	11.19	9,868
Egyptians For Housing & Dev. Co.	0.44	7,120
Palm Hills Developments Sae	1.79	5,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,395.60	183.30	1.6%	(0.2%)	5.1%
Market Cap (EGP Mn)	469,544	4,194	0.9%	(4.3%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	119.7	54.9	84.7%	109.5	135.9
Value Traded (EGP Mn)	1,119.3	742.6	197.1%	502.4	615.5
No. of Trades	14,406	2,910	25.3%	15,692	17,485

Market Breadth	▲ 35	▼ 11	= 13
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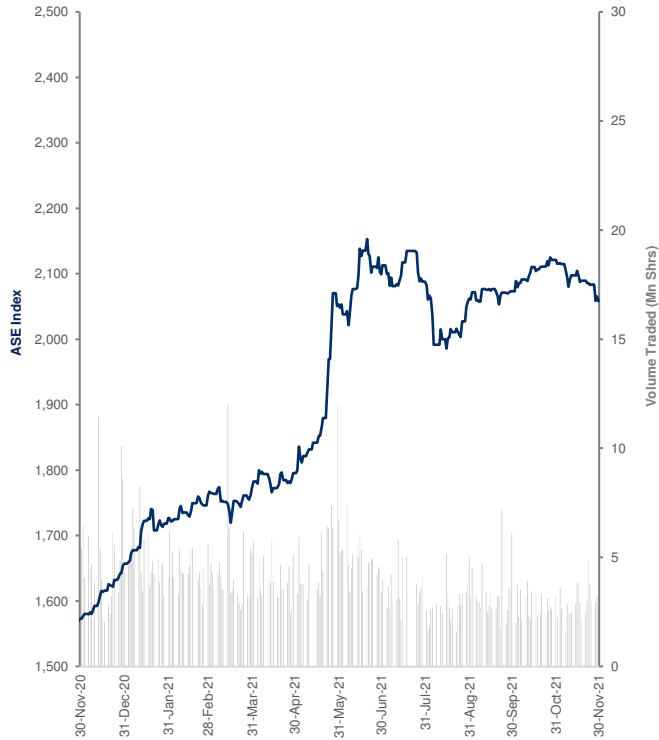
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	51.40	0.98%	523.24
Eastern Co Sae	11.19	4.58%	109.11
Telecom Egypt Co	14.36	(1.37%)	78.66
Medinet Nasr Housing	2.38	0.42%	58.11
Efg Hermes	14.40	5.19%	49.72

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,122.4	(0.3%)	(3.3%)	18.4%
Banking	7,399.4	(0.6%)	(3.3%)	16.6%
Insurance	95.9	0.4%	0.2%	5.8%
Diversified Financial Services	175.3	(0.7%)	(0.1%)	4.6%
Real Estate	227.6	(1.2%)	(6.4%)	14.1%
Health Care Services	26.7	0.0%	(6.5%)	4.9%
Educational Services	228.9	0.7%	(1.6%)	1.9%
Hotels and Tourism	92.1	(0.9%)	(7.5%)	10.7%
Transportation	70.1	0.0%	2.3%	9.9%
Technology & Communications	404.0	(0.0%)	(6.2%)	31.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	510.2	(1.0%)	(3.0%)	20.6%
Commercial Services	72.8	0.0%	0.5%	7.1%
Pharmaceutical & Medical Industries	38.5	(1.9%)	(4.9%)	306.2%
Chemical Industries	25.9	(0.6%)	0.9%	27.2%
Food & Beverages	86.4	(0.2%)	13.5%	19.4%
Tobacco & Cigarettes	16.4	(2.7%)	(2.7%)	(98.0%)
Mining & Extraction Industries	1,518.3	1.7%	(4.3%)	337.8%
Engineering & Construction	23.2	0.0%	4.0%	15.8%
Electrical Industries	28.6	0.0%	(1.3%)	(1.3%)
Textiles , Leathers & Clothings	59.2	0.0%	(1.3%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Union Intl Insurance	1.63	3.2%
Arab International Co For In	2.85	2.9%
Jordan Intl Insurance	0.38	2.7%
Nutri Dar	2.64	1.9%
Jordan Phosphate Mines	17.60	1.7%

Worst Return Performers	Price (JD)	Daily % Chg
Contemporary For Housing Pro	0.77	(4.9%)
Al Shamekha Real Estate & Fi	1.27	(4.5%)
Jordan Dairy	3.61	(3.7%)
Arab Banking Corp/Jordan	0.85	(3.4%)
Jordan Decapolis Properties	0.57	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Arab Union Intl Insurance	1.63	343
Jordan Petroleum Refinery Co	3.36	276
Ad-Dulayl Industrial Park Co	0.57	233
Arab Bank Plc	4.69	212
Union Investment Corp	1.10	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,057.74	(7.46)	(0.4%)	(3.0%)	24.2%
Market Cap (JD Mn)	11,122.37	(29.13)	(0.3%)	(3.3%)	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,180.4	(17.6)	(0.6%)	3,965.7	3,507.0
Value Traded (JD '000)	6,365.9	1,845.8	40.8%	5,783.1	3,394.5
No. of Trades	2,936	766	35.3%	2,408	1,329

Market Breadth	▲ 9 ▼ 27 = 85
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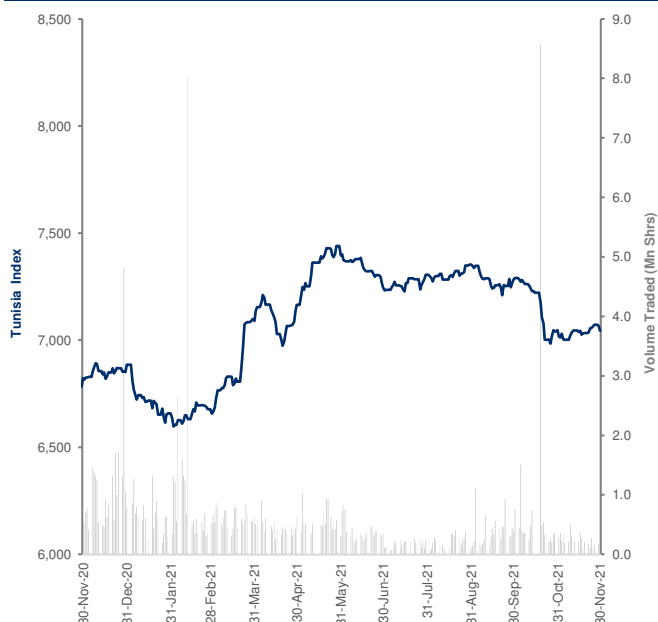
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.60	1.73%	1.56
Arab Bank Plc	4.69	(1.05%)	0.99
Jordan Petroleum Refinery Co	3.36	(1.47%)	0.92
Arab Union Intl Insurance	1.63	3.16%	0.53
Jordan Islamic Bank	3.35	(0.59%)	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,631.2	(0.3%)	(0.8%)	(0.2%)
Banking	7,640.3	(0.4%)	0.8%	(0.8%)
Insurance	898.1	(0.0%)	1.3%	(2.7%)
Leasing	568.7	(0.1%)	1.6%	6.8%
Financial Services	2,260.2	0.0%	0.7%	14.6%
Industrial	1,662.4	(0.5%)	(1.0%)	(2.4%)
Chemical Industry	498.5	0.6%	2.2%	11.2%
Food & Beverage	5,464.1	(0.4%)	(0.0%)	(2.3%)
Retailing	1,150.9	(0.2%)	0.1%	6.2%
Others	1,488.0	(0.6%)	(14.5%)	(14.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	11.95	5.9%
Societe Ciments de Bizerte	1.82	4.0%
Unite de Fabrication de Medica	8.15	2.6%
Societe de Production Agricole	1.35	2.3%
Societe de Placements et de De	8.20	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	9.05	(4.2%)
Societe Tunisienne de L'Air	0.56	(3.4%)
One Tech Holding	9.00	(2.6%)
Hannibal Lease SA	2.92	(1.7%)
Arab Tunisian Bank	2.36	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,043.37	(23.96)	(0.3%)	(0.0%)	2.3%
Market Cap (DT Mn)	21,631	(70.0)	(0.3%)	(0.8%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,083.7	5,904.4	3,293.8%	548.6	530.2
Value Traded ('000 DT)	73,752.3	68,760.9	1,377.6%	3,860.6	3,735.2
No. of Trades	875	285	48.3%	1,092	1,454

Market Breadth	▲ 5	▼ 26	= 37
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	11.99	5,763
Banque de Tunisie	5.30	99
Societe Tunsienne d'Entreprise	3.09	30
Delice Holding	14.80	29
Accumulateur Tunisienne Assad	1.95	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	11.99	0.00%	71.40
Banque de Tunisie	5.30	(0.38%)	0.53
Delice Holding	14.80	0.00%	0.43
Societe Frigorifique et Brasse	18.50	(0.54%)	0.36
Societe D'Articles Hygieniques	11.20	(0.53%)	0.19

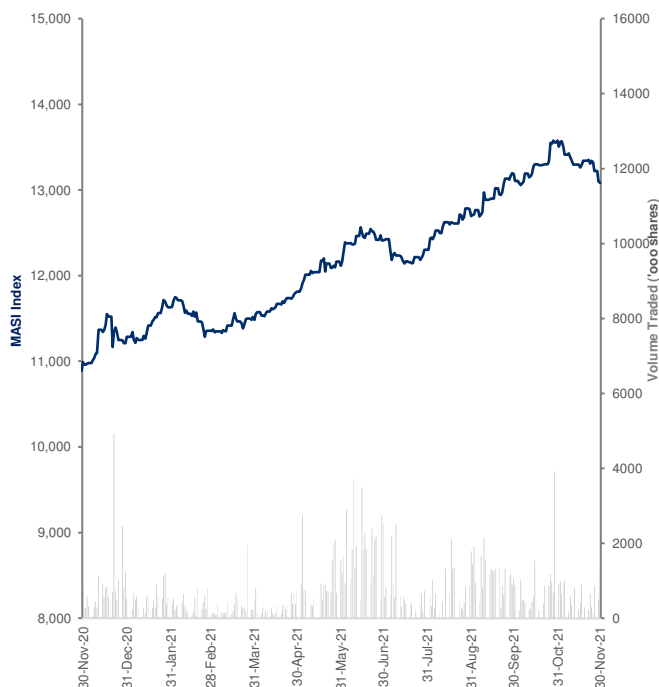
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,495.4	(0.1%)	(3.3%)	13.9%
Banking	220,069.1	(0.2%)	(3.3%)	14.6%
Beverages	9,843.3	(0.0%)	(4.9%)	7.0%
Chemicals	2,869.1	2.5%	(2.3%)	54.5%
Construction & Building Material	77,400.7	(1.9%)	(7.7%)	23.1%
Distributors	20,098.5	0.4%	(1.7%)	48.3%
Electricity	25,499.2	0.1%	(1.7%)	18.1%
Food Producers & Processors	30,158.7	1.4%	(2.2%)	24.0%
Holding Companies	2,741.9	4.3%	2.4%	(10.3%)
Insurance	28,900.6	0.0%	(4.6%)	21.7%
Investment & other Finance	4,971.3	0.0%	5.8%	47.4%
Leisures & Hotel	1,490.0	0.0%	(5.5%)	(8.8%)
Materials, Software & Computer	6,118.3	3.7%	(4.8%)	13.7%
Mining	21,027.2	0.0%	(0.4%)	22.1%
Oil & Gas	19,739.5	3.6%	2.8%	39.0%
Real Estate	5,089.8	4.0%	(6.1%)	51.2%
Telecommunications	123,073.3	(0.5%)	(2.3%)	(3.4%)
Transport	855.7	2.9%	0.0%	1.7%
Utilities	2,017.2	0.1%	(6.6%)	(32.6%)
Forestry & Paper	82.6	3.1%	3.8%	134.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6900.00	4.5%
Douja Promotion Groupe Addoha	10.45	4.5%
Delta Holding SA	31.30	4.3%
Colorado SA	62.00	4.0%
Afriquia Gaz	5300.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1771.00	(4.8%)
Fenie Brossette	164.30	(3.4%)
Societe Metallurgique D'imiter	1551.00	(1.2%)
Maroc Telecom	140.00	(0.5%)
Bank of Africa	184.10	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	140.00	481.1
Douja Promotion Groupe Addoha	10.45	360.7
Attijariwafa Bank	473.00	112.0
Banque Centrale Populaire	276.00	93.3
Cosumar	263.05	61.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,085.38	(14.11)	(0.1%)	(3.6%)	15.93%
Market Cap (MAD Mn)	602,495	(698)	(0.1%)	(3.3%)	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	1,235.3	742.6	150.7%	781.5	588.9
Value Traded (MAD Mn)	258.36	197.89	327.2%	128.5	104.2

Market Breadth	▲ 2	▼ 27	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	140.00	(0.53%)	67.36
Attijariwafa Bank	473.00	(0.21%)	52.89
LafargeHolcim Maroc SA	2110.00	(0.47%)	30.73
Banque Centrale Populaire	276.00	(0.18%)	25.75
Cosumar	263.05	1.13%	15.98

Source: Bloomberg, Kamco Research

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Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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