

# MENA Markets Daily Report

May 31, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,738.01	0.2%	11.4%	(13.3%)
		Kuwait	Main 50 Index	▼	5,413.96	(0.1%)	16.8%	(7.1%)
		Kuwait	Main Market Index	▼	5,187.35	(0.3%)	13.9%	(7.3%)
	3	Kuwait	All Share Index	▼	6,211.01	0.1%	12.0%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,547.67	0.3%	21.4%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,809.05	(0.3%)	12.7%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,707.84	(0.8%)	21.1%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	6,513.09	(0.5%)	29.1%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,730.61	(0.3%)	2.8%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,538.42	0.4%	3.3%	(7.5%)
	10	Oman	MSM 30 Index	▲	3,836.36	0.1%	4.9%	(8.1%)
	11	Egypt	EGX 30	▲	10,301.58	0.6%	(5.0%)	(22.3%)
	12	Jordan	ASE Index	▼	2,050.84	(0.92%)	23.8%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,439.51	0.5%	8.1%	(3.3%)
		Morocco	MASI	▲	12,162.51	0.5%	7.8%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,600.78	(0.2%)	3.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,603.79	0.0%	15.6%	(10.4%)
		India	SENSEX	▲	51,422.88	0.6%	7.7%	15.8%
		Brazil	BOVESPA Stock Index	▲	125,561.40	1.0%	5.5%	2.9%
		Mexico	BOLSA Index	▲	50,040.75	0.8%	13.6%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,360.78	0.5%	5.4%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,979.30	0.3%	10.8%	14.1%
		Asia	MSCI Asia Pacific	▲	698.55	0.4%	5.5%	17.1%
		Europe	DJ Stoxx 600	▲	448.98	0.6%	12.5%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,728.23	0.6%	12.5%	(5.4%)
		U.S.A	S&P 500	▲	4,204.11	0.1%	11.9%	16.3%
		U.S.A	DJIA	▲	34,529.45	0.2%	12.8%	7.2%
		U.S.A	NASDAQ Composite	▲	13,748.74	0.1%	6.7%	43.6%
		UK	FTSE 100	▲	7,022.61	0.0%	8.7%	(14.3%)
		Germany	DAX	▲	15,519.98	0.7%	13.1%	3.5%
		Japan	NIKKEI 225	▲	29,149.41	2.1%	6.2%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,124.41	0.0%	7.0%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.03	0.07%	0.10%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.42	(0.13%)	3.79%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.22	(0.02%)	(0.20%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.03%)	1.09%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	69.63	0.2%	34.4%	(21.5%)
		Oil	NYMEX	▼	66.32	(0.8%)	36.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.99	1.0%	11.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,903.77	0.4%	0.3%	25.1%
		Silver	Silver Spot \$/Oz	▲	27.94	0.3%	5.8%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	34,269.86	(2.7%)	18.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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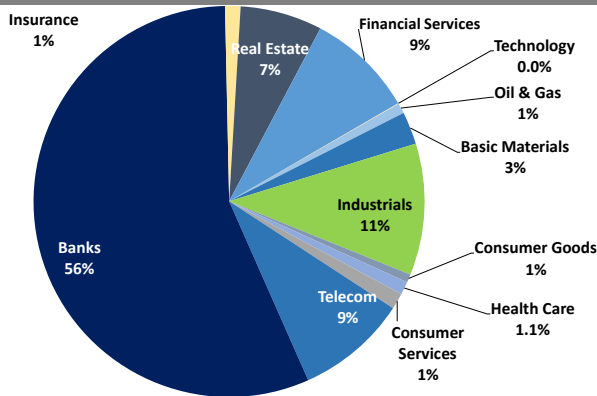
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 31, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,289.0	42.4	7.7%
2- National Bank of Kuwait	5,969.9	24.2	7.4%
3- Zain	2,574.6	13.9	14.1%
4- Ahli United Bank - Bahrain	2,209.3	16.1	11.3%
5- Boubayan Bank	2,120.9	61.6	6.6%
6- Agility (PWC Logistics)	2,018.2	48.5	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	831.7	38.5	4.5%
9- Gulf Bank	691.9	24.0	4.5%
10- Ahli United Bank - Kuwait	679.0	22.8	6.7%
<b>Total</b>	<b>24,381</b>	<b>27.92</b>	<b>7.5%</b>

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.038	0.004	13.1%
Amar For Finance And Leasing Co.	0.061	0.005	9.0%
Sanam Real Estate Co.	0.053	0.004	7.6%
Integrated holding Co.	0.432	0.027	6.7%
Wethaq Takaful Insurance Co.	0.029	0.001	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.029	(0.005)	(14.0%)
Warba Insurance Co.	0.140	(0.017)	(10.8%)
Sharjah Cement Co.	0.043	(0.003)	(5.5%)
The Energy House Co.	0.040	(0.002)	(5.2%)
Egypt Kuwait Holding Co.	0.304	(0.016)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.227	1.8%	22,720,171
MAZAYA Holding Co.	0.089	2.3%	22,295,553
Arzan Financial Group For Fin. & Invest.	0.134	1.5%	22,205,778
Privatization Holding Co.	0.057	0.4%	16,386,842
The Securities House Co.	0.074	0.4%	16,169,937

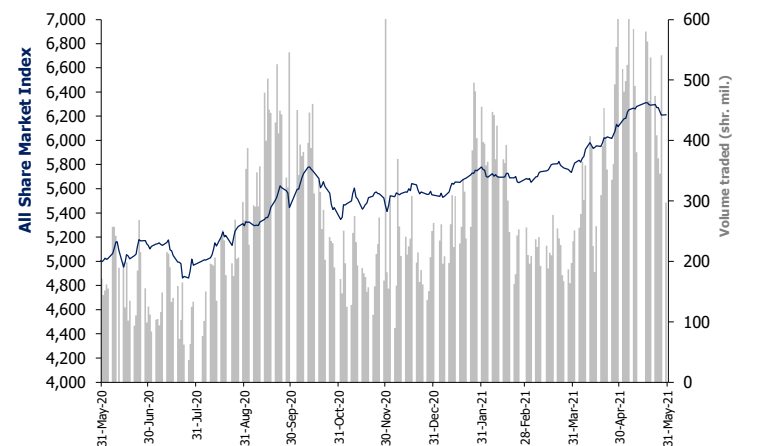
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,734.0	▲	0.0%	1.8%	11.3%
Oil & Gas	312.6	▼	(0.4%)	9.0%	11.5%
Basic Materials	986.4	▼	(0.3%)	(6.2%)	23.1%
Industrials	3,964.9	▼	(0.4%)	5.3%	24.8%
Consumer Goods	247.2	▲	0.7%	8.0%	6.5%
Health Care	392.8	▼	(0.1%)	(0.2%)	(4.2%)
Consumer Services	487.8	▲	0.5%	5.4%	16.3%
Telecommunications	3,341.0	▲	0.5%	(1.5%)	(1.1%)
Banks	20,529.1	▲	0.4%	1.9%	9.2%
Insurance	469.2	▼	(0.0%)	0.6%	9.6%
Real Estate	2,481.0	▼	(1.4%)	3.0%	20.8%
Financial Services	3,244.1	▼	(0.9%)	1.1%	20.1%
Technology	9.5	=	0.0%	(11.2%)	37.5%
Utilities	268.4	▼	(1.6%)	(4.3%)	(11.9%)

Market Breadth	 61	 62	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,738.01	12.2	0.2%	1.7%	11.4%
Main 50 Index	5,413.96	(6.7)	(0.1%)	2.1%	16.8%
Main Market Index	5,187.35	(16.9)	(0.3%)	1.2%	13.9%
All Share Market Index	6,211.01	3.4	0.1%	1.6%	12.0%
Market Cap (KWD Mn)	36,733.95	15.7	0.0%	1.8%	11.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

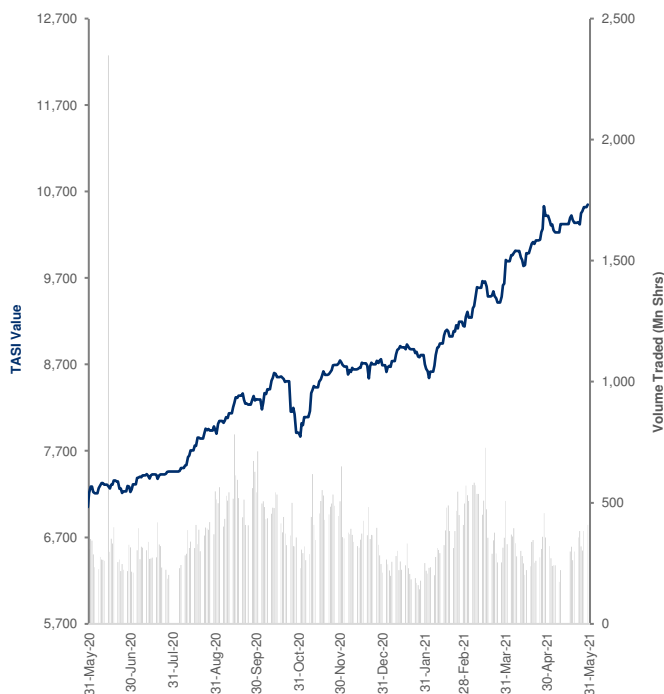
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	297.2	(243.8)	(45.1%)	334.6	179.9
Value Traded (KWD Mn)	46.0	(79.1)	(63.2%)	50.4	37.2
No. of Trades	12,315	(3,752)	(23.4%)	11,957	8,616

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.905	(1.7%)	6,904,873
Gulf Bank	0.227	1.8%	5,155,560
Arzan Financial Group For Fin. & Invest.	0.134	1.5%	2,979,589
National Bank of Kuwait	0.830	1.2%	2,709,938
Kuwait Finance House	0.745	(0.5%)	2,361,233

### Saudi Tadawul Daily Report

May 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,102,260.4	0.1%	(0.3%)	1.0%
Materials	750,287.3	0.2%	0.1%	26.1%
Capital Goods	23,505.5	0.2%	8.3%	26.5%
Commercial & Professional Svc	8,267.2	0.0%	6.2%	6.0%
Transportation	20,716.0	0.0%	4.4%	41.2%
Consumer Durables & Apparel	7,152.3	4.4%	24.0%	67.6%
Consumer Services	29,407.0	0.8%	6.2%	8.8%
Media	9,321.7	4.7%	21.0%	31.5%
Retailing	45,013.2	0.8%	5.4%	23.0%
Food & Staples Retailing	14,562.4	0.4%	(2.9%)	6.8%
Food & Beverages	113,993.4	0.8%	2.4%	3.5%
Health Care Equipment & Svc	95,861.1	1.3%	6.8%	40.3%
Pharma, Biotech & Life Science	5,742.0	2.6%	6.9%	22.1%
Banks	812,060.3	(0.3%)	(9.8%)	28.6%
Diversified Financials	40,198.7	0.2%	12.8%	21.2%
Insurance	54,601.7	0.9%	3.8%	5.1%
Telecommunication Services	288,762.6	1.4%	(1.2%)	17.1%
Utilities	106,446.5	1.0%	(4.2%)	16.9%
REITs	18,297.1	0.2%	6.5%	14.7%
Real Estate Mgmt & Dev't	103,211.7	0.3%	8.1%	18.6%
Software & Services	3,686.0	1.0%	4.0%	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tabuk Agriculture	34.20	10.0%
AlAbdullatif Industrial Invest	32.55	10.0%
Saudi Advanced Industries Co	41.80	7.7%
Saudi Re for Cooperative Reins	15.88	6.4%
Al Alamiya for Cooperative Ins	29.70	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	192.80	(5.0%)
Saudi British Bank/The	30.55	(2.1%)
Rabigh Refining & Petrochemica	22.58	(1.8%)
Al Babtain Power & Telecommuni	40.10	(1.7%)
National Medical Care Co	61.70	(1.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.48	20,211
L'Azurde Co for Jewelry	26.10	19,788
Saudi Advanced Industries Co	41.80	18,797
Emaar Economic City	11.34	16,533
Methanol Chemicals Co	15.02	15,825

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,547.67	28.15	0.27%	1.2%	21.4%
Market Cap (SAR Mn)	9,653,354	18,109	0.19%	(0.8%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	408.6	25.6	6.7%	329.4	194.3
Value Traded (SAR Mn)	12,044.8	(1,013.1)	(7.8%)	10,095.6	4,290.3
No. of Trades	472,379	39,332	9.1%	400,308	191,951

Market Breadth	▲ 123	▼ 64	= 18
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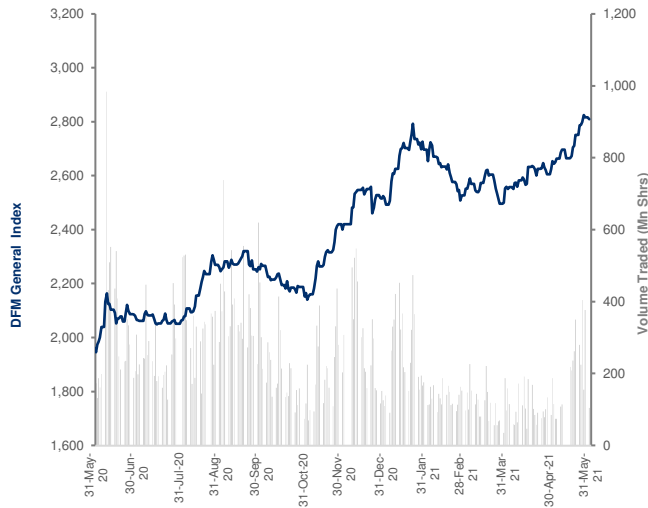
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	41.80	7.7%	772.78
L'Azurde Co for Jewelry	26.10	(0.2%)	534.48
Al Rajhi Bank	103.60	0.6%	304.86
Al Hassan Ghazi Ibrahim Shaker	24.14	1.1%	289.20
Wafrah for Industry and Dev.	192.80	(5.0%)	276.79

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

May 31, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	378,256.4	(0.1%)	6.1%	12.5%
Banking	193,123.4	0.0%	5.0%	12.2%
Consumer Staples	4,071.9	1.0%	3.0%	74.5%
Investment & Financial Services	19,689.6	(1.3%)	7.7%	16.1%
Insurance	5,666.6	(0.6%)	3.1%	2.5%
Industrial	4,730.6	0.0%	25.0%	0.9%
Real Estate	81,219.7	(0.3%)	11.6%	12.9%
Telecommunication	30,245.0	0.8%	1.8%	15.5%
Transportation	28,793.9	(0.3%)	2.9%	7.3%
Services	10,715.7	(0.1%)	0.5%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulfa Mineral Water & Proces	24.00	5.3%
Al Salam Bank Sudan	1.75	2.9%
Union Properties Pjsc	0.28	1.8%
Amlak Finance	0.27	1.5%
Aan Digital Services Co	0.17	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.10	(6.8%)
Emirates Refreshments Co	7.30	(2.7%)
Dubai Investments Pjsc	1.67	(2.3%)
Emaar Development	3.53	(1.7%)
Mashreqbank	61.00	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.30	18,618
Emaar Malls Pjsc	1.97	17,133
Emaar Properties Pjsc	4.02	10,119
Union Properties Pjsc	0.28	9,698
Damac Properties Dubai Co	1.41	9,081

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,809.05	(7.41)	(0.3%)	7.8%	12.7%
Market Cap (AED Mn)	378,256	(317)	(0.1%)	6.1%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	104.0	(272.4)	(72.4%)	162.1	220.0
Value Traded (AED Mn)	175.8	(580.1)	(76.7%)	227.9	240.0
No. of Trades	3,181	(2,161)	(40.5%)	2,976	3,639

Market Breadth	▲ 12	▼ 15	= 35
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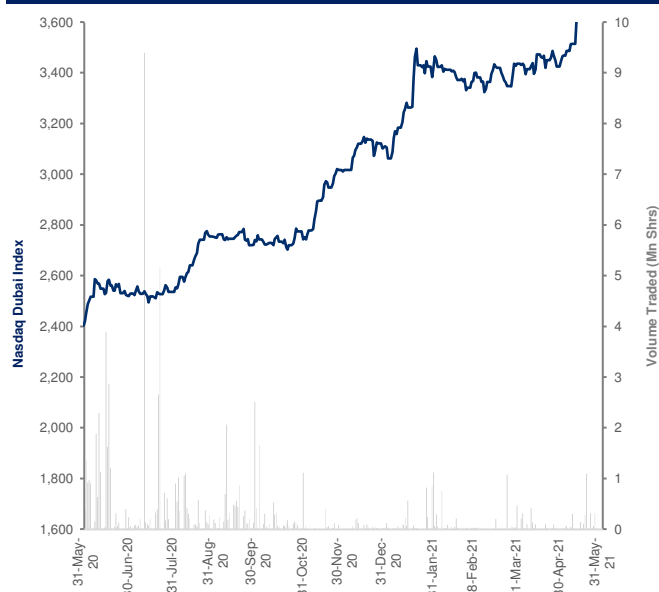
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.02	(0.25%)	40.66
Emaar Malls Pjsc	1.97	0.00%	33.98
Dubai Islamic Bank	4.81	(0.41%)	20.27
Gulfa Mineral Water & Proces	24.00	5.26%	13.25
Damac Properties Dubai Co	1.41	0.71%	12.93

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

May 31, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,706.7	1.6%	3.3%	21.1%
Al Baraka Banking Group	267.2	0.0%	2.4%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	(0.9%)	(18.8%)
Emirates REIT (CEIC) Limited	43.5	0.0%	(6.5%)	(18.7%)
ENBD REIT (CEIC) Limited	108.8	0.0%	7.4%	0.2%
Hikma Pharmaceuticals GDR	8,020.5	0.0%	4.9%	0.8%
Nasdaq, Inc.	27,479.1	2.2%	3.1%	30.2%
Orascom Construction Limited	630.5	0.0%	(5.3%)	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.94	10.0%


Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.94	0


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,707.84	(29.85)	(0.8%)	8.3%	21.1%
Market Cap (USD Mn)	36,707	589.1	1.6%	3.3%	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	0.0	100.0%	0.151	1.18
Value Traded (USD Mn)	0.000	0.0	110.0%	0.1	12.44
No. of Trades	2	1	100.0%	6	130

Market Breadth	▲ 1	▼ 0	= 7
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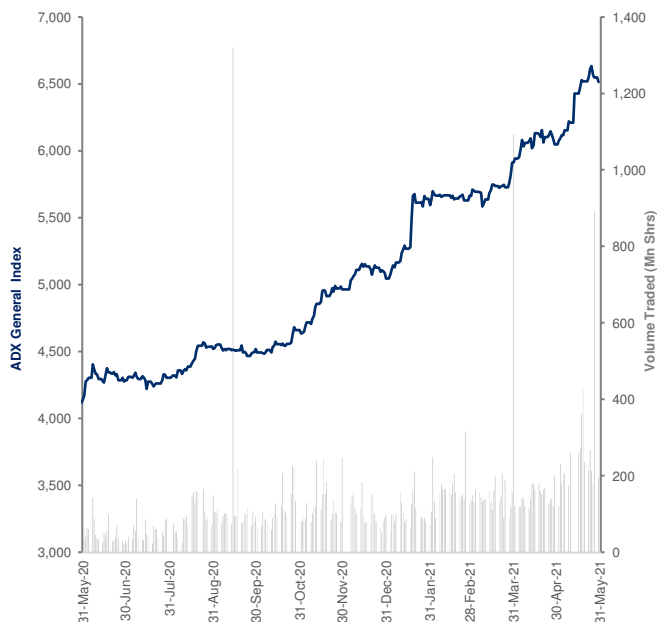
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.94	10.00%	0.00


Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

May 31, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	946,812.3	(0.4%)	4.7%	26.3%
Banks	275,989.0	(1.0%)	11.6%	19.3%
Investment & Financial Services	2,593.6	(0.7%)	12.7%	8.9%
Real Estate	31,140.7	0.3%	5.7%	17.4%
Energy	209,631.9	(2.1%)	(2.6%)	(1.9%)
Consumer Staples	178,681.7	0.7%	4.9%	124.3%
Industrial	9,219.2	(0.9%)	13.1%	14.0%
Insurance	8,780.2	0.2%	(2.8%)	(9.5%)
Telecommunication	212,319.7	0.7%	2.6%	26.2%
Services	18,456.2	4.7%	20.8%	80.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.49	14.6%
Union Insurance Co	0.60	11.1%
Al Khaleej Investment Co	1.20	9.1%
Abu Dhabi Natl Co For Buildi	0.27	8.7%
Abu Dhabi National Hotels	4.00	8.1%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.78	(9.9%)
Adnoc Distribution	4.09	(8.1%)
Agthia Group	6.91	(3.9%)
Abu Dhabi Islamic Bank	5.48	(3.0%)
Abu Dhabi Ship Building Co	2.80	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Adnoc Distribution	4.09	54,753
Aldar Properties Pjsc	3.71	40,953
Dana Gas	0.80	24,338
First Abu Dhabi Bank Pjsc	16.34	10,373
Union Insurance Co	0.60	9,900

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,513.09	(35.10)	(0.5%)	7.7%	29.1%
Market Cap (AED Mn)	946,812	(3,948)	(0.4%)	4.7%	26.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	196.7	(696.0)	(78.0%)	172.0	51.9
Value Traded (AED Mn)	1,440.5	(4,623.9)	(76.2%)	1,052.2	149.9
No. of Trades	3,915	(3,804)	(49.3%)	2,894	1,808

Market Breadth	▲ 16	▼ 14	= 34
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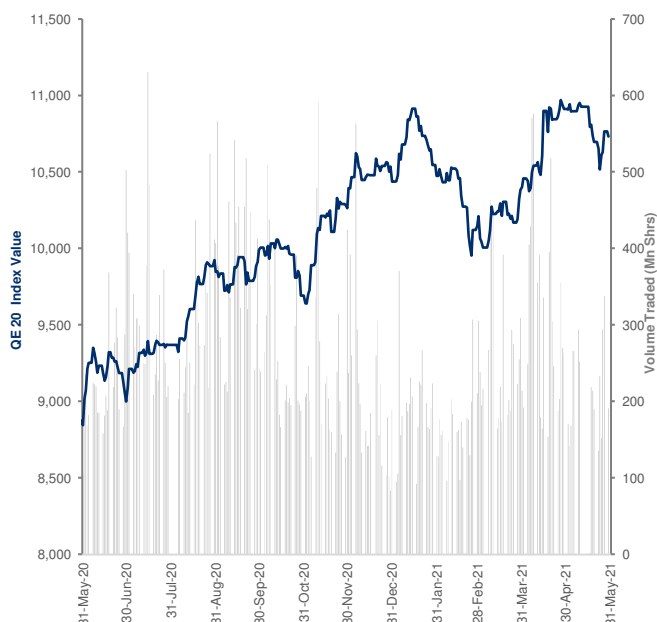
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	95.00	0.85%	695.92
Adnoc Distribution	4.09	(8.09%)	234.64
First Abu Dhabi Bank Pjsc	16.34	(1.45%)	169.76
Aldar Properties Pjsc	3.71	0.27%	151.63
Abu Dhabi Commercial Bank	6.84	0.59%	46.08

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,971.5	(0.0%)	(1.1%)	3.6%
Banking & Finance Sector	301,433.1	(0.1%)	(0.8%)	1.9%
Goods & Consumer Services	35,763.3	(0.5%)	(0.7%)	3.6%
Industrial Sector	148,981.4	0.1%	(2.2%)	11.6%
Insurance Sector	13,395.3	(0.5%)	(0.3%)	9.3%
Real Estate	66,464.9	0.2%	0.8%	(1.8%)
Telecom	29,495.2	(0.1%)	(2.6%)	(0.8%)
Transport	28,438.4	0.0%	(2.3%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	5.31	5.4%
National Leasing	1.23	3.9%
Medicare Group	9.40	2.5%
Qatari Investors Group QSC	2.60	1.7%
Qatar Navigation QSC	7.22	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	4.00	(5.2%)
Barwa Real Estate Co	3.20	(2.1%)
Commercial Bank PSQC/The	5.25	(2.0%)
Qatar Fuel QSC	18.00	(1.6%)
Al Khaleej Takaful Group QSC	4.46	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.03	34,926
Mazaya Qatar Real Estate Devel	1.18	32,687
National Leasing	1.23	20,980
Qatar Aluminum Manufacturing C	1.67	19,487
Investment Holding Group	1.14	15,585

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,730.61	(33.52)	(0.3%)	(1.7%)	2.8%
Market Cap (QAR Mn)	623,972	(220)	(0.0%)	(1.1%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	190.9	(147.1)	(43.5%)	232.7	137.4
Value Traded (QAR Mn)	381.7	(889.8)	(70.0%)	499.1	299.5
No. of Trades	7,980	(6,367)	(44.4%)	10,260	7,807

Market Breadth	▲ 22	▼ 21	= 5
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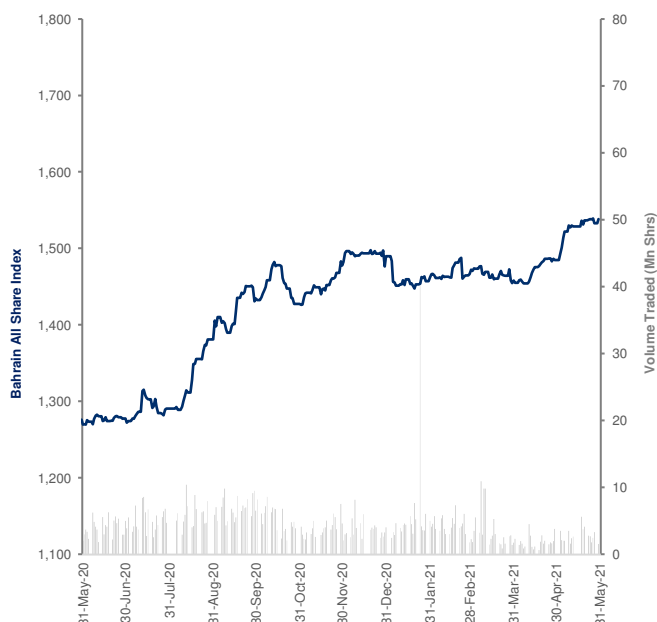
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mazaya Qatar Real Estate Devel	1.18	1.38%	38.40
Islamic Holding Group QSC	5.31	5.36%	36.81
Salam International Investment	1.03	1.28%	35.78
Qatar Aluminum Manufacturing C	1.67	0.42%	32.59
National Leasing	1.23	3.88%	25.65

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,731.6	0.4%	3.5%	3.8%
Commercial Banks	4,933.3	0.7%	3.9%	3.1%
Investment	1,978.7	0.1%	1.9%	(0.3%)
Insurance	232.3	0.0%	0.8%	43.6%
Services	1,538.3	(0.2%)	1.7%	(2.6%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	930.1	0.0%	9.9%	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.50	2.3%
Gfh Financial Group Bsc	0.19	1.1%
Zain Bahrain Bsc	0.12	0.9%
Ahli United Bank Bsc	0.74	0.7%
Seef Properties Bsc	0.16	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.61	(4.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,538.42	5.73	0.4%	3.6%	3.3%
Market Cap (BHD Mn)	9,732	36	0.4%	3.5%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,531	(1,778)	(53.7%)	3,749.4	4,297.5
Value Traded (BHD '000)	284	(313)	(52.5%)	772.3	968.4
No. of Trades	34	(39)	(53.4%)	63	59

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.19	800
Ahli United Bank Bsc	0.74	465
Seef Properties Bsc	0.16	97
Bahrain Telecommunications Co	0.60	49
Zain Bahrain Bsc	0.12	39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.74	0.68%	0.13
Gfh Financial Group Bsc	0.19	1.09%	0.06
APM Terminals Bahrain	1.29	0.00%	0.04
Bahrain Telecommunications Co	0.60	0.00%	0.03
Seef Properties Bsc	0.16	0.63%	0.02

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

May 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,558.4	0.2%	0.9%	3.2%
Financial	3,574.0	(0.1%)	0.3%	2.4%
Industrial	807.5	0.5%	4.6%	14.2%
Services	2177.0	0.4%	0.7%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.13	3.9%
Al Jazeera Steel Products Co.	0.37	3.3%
Muscat Gases Co.	0.19	3.3%
Oman Cement Co.	0.25	3.3%
Al Maha Ceramics Co	0.33	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.05	(4.0%)
Muscat Finance Co. Ltd.	0.05	(2.2%)
Galfar Engineering & Contracting Co.	0.05	(2.0%)
Al Batinah Power Co.	0.06	(1.8%)
Al Suwadi Power Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.10	1,643
National Aluminium Products Co.	0.13	1,445
Global Financial Inv. Co.	0.05	1,314
Al Anwar Holding	0.09	1,020
Sharqiya Investment Holding Co.	0.09	525

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,836.36	4.65	0.1%	2.0%	4.9%
Market Cap (OMR Mn)	6,558.4	9.9	0.2%	0.9%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	9,899.4	(7,288.0)	(42.4%)	17,250.4	10,943.2
Value Traded (OMR '000)	1,554.3	(1,832.4)	(54.1%)	2,574.0	2,238.9

Market Breadth	▲ 16	▼ 10	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Aluminium Products Co.	0.13	3.88%	0.19
Bank Muscat	0.39	0.00%	0.17
Al Jazeera Services Co.	0.38	2.67%	0.17
Al Madina Takaful Co.	0.10	1.06%	0.16
Al Jazeera Steel Products Co.	0.37	3.33%	0.13

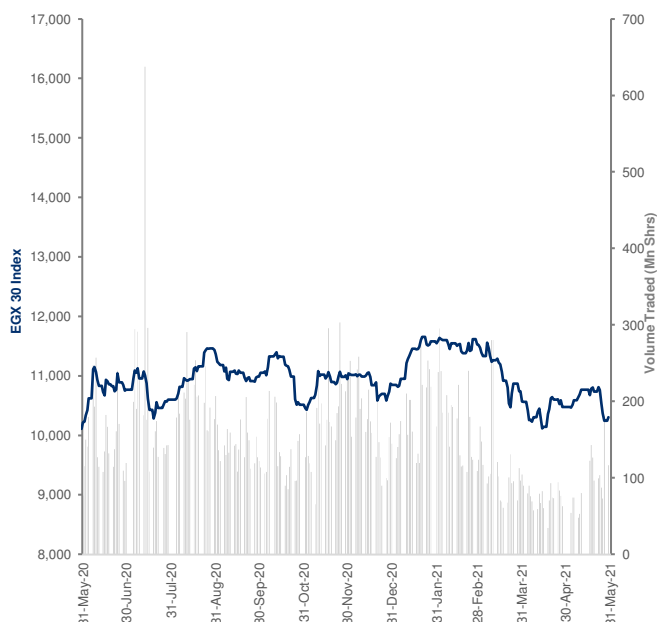
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	449,583.5	0.3%	0.6%	(4.7%)
<b>Banks</b>	133,086.9	0.9%	(4.0%)	(7.7%)
<b>Basic Resources</b>	22,323.5	(3.0%)	7.5%	7.6%
<b>Chemicals</b>	30,722.4	0.1%	(1.6%)	(3.5%)
<b>Construction and Materials</b>	12,753.8	0.5%	(3.3%)	(24.4%)
<b>Financial Services excluding Banks</b>	42,873.9	0.8%	1.0%	0.6%
<b>Food and Beverage</b>	5,900.9	(0.6%)	(12.6%)	(17.6%)
<b>Healthcare</b>	4,123.5	0.0%	1.3%	(4.3%)
<b>Industrial Goods, Services, Automobile:</b>	37,097.9	0.6%	5.8%	(10.5%)
<b>Media</b>	1,194.7	8.8%	16.2%	(9.6%)
<b>Oil and Gas</b>	3,822.8	2.1%	(1.0%)	(5.1%)
<b>Personal and Household Products</b>	33,398.3	(1.1%)	4.1%	(7.9%)
<b>Real Estate</b>	49,104.4	0.7%	1.4%	(4.2%)
<b>Telecommunication</b>	50,128.6	(0.1%)	8.1%	4.2%
<b>Travel &amp; Leisure</b>	23,051.8	0.4%	0.4%	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Media Production City</b>	6.30	8.8%
<b>Pioneers Holding Co. For Financial Inv.</b>	4.46	7.2%
<b>Canal Shipping Agencies Co</b>	12.08	5.2%
<b>South Valley Cement</b>	1.78	4.2%
<b>Palm Hills Developments Sae</b>	1.73	3.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Iron &amp; Steel Co</b>	3.04	(14.4%)
<b>Egyptian Financial &amp; Industrial Sae</b>	13.15	(2.6%)
<b>Eastern Co Sae</b>	11.89	(2.1%)
<b>Juhayna Food Industries</b>	4.50	(1.7%)
<b>Odin Investments</b>	8.23	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptian Resorts Co</b>	1.78	17,074
<b>Pioneers Holding Co. For Financial Inv.</b>	4.46	16,280
<b>Qalaa Holdings Sae</b>	1.32	15,284
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.79	11,714
<b>Palm Hills Developments Sae</b>	1.73	7,827

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,301.58	59.28	0.6%	(1.7%)	(5.0%)
<b>Market Cap (EGP Mn)</b>	449,584	1,293	0.3%	0.6%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	116.6	(64.1)	(35.5%)	129.9	93.9
<b>Value Traded (EGP Mn)</b>	541.8	(1,710.9)	(75.9%)	511.2	525.1
<b>No. of Trades</b>	16,167	(18,739)	(53.7%)	16,055	14,337

Market Breadth	▲ 33	▼ 16	= 10
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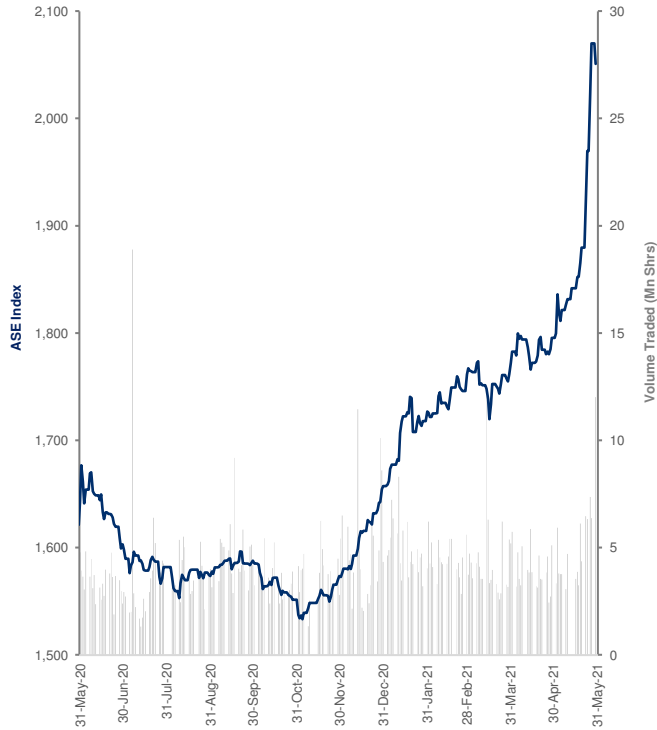
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	54.20	1.48%	108.21
<b>El Kahera Housing</b>	26.35	1.78%	77.17
<b>Pioneers Holding Co. For Financial Inv.</b>	4.46	7.21%	72.53
<b>Elsowedy Electric Co</b>	8.05	0.50%	37.28
<b>Egyptian Resorts Co</b>	1.78	1.43%	30.34

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

May 31, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,962.6	0.2%	19.5%	27.3%
Banking	7,788.8	0.3%	21.7%	22.8%
Insurance	91.2	(0.4%)	1.5%	0.7%
Diversified Financial Services	167.4	(0.2%)	3.2%	(0.2%)
Real Estate	233.2	1.2%	15.4%	17.0%
Health Care Services	24.7	0.0%	10.8%	(3.0%)
Educational Services	231.3	0.0%	1.2%	3.0%
Hotels and Tourism	93.3	1.1%	12.5%	12.1%
Transportation	69.9	0.9%	9.9%	9.6%
Technology & Communications	432.8	(1.7%)	35.3%	40.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	545.0	(1.7%)	12.3%	28.8%
Commercial Services	70.9	0.1%	1.2%	4.2%
Pharmaceutical & Medical Industries	47.0	396.0%	396.0%	396.0%
Chemical Industries	19.1	(0.0%)	2.0%	(6.0%)
Food & Beverages	67.5	0.5%	(4.6%)	(6.7%)
Tobacco & Cigarettes	803.3	(0.0%)	0.0%	(0.9%)
Mining & Extraction Industries	1,137.3	(1.8%)	35.3%	228.0%
Engineering & Construction	29.2	(0.6%)	2.6%	45.3%
Electrical Industries	29.5	0.0%	0.7%	2.0%
Textiles , Leathers & Clothings	56.7	0.6%	(3.2%)	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.21	5.0%
Housing Bank For Trade And F	4.02	5.0%
Specialized Jordanian Invest	1.29	4.9%
Real Estate Development	0.65	4.8%
Jordan Dairy	2.17	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
Cairo Amman Bank	1.44	(4.6%)
Jordan Pipes Manufacturing	0.63	(4.5%)
Jordanian Electric Power	1.29	(4.4%)
Jordan Intl Trading Center	1.16	(4.1%)
Jordan Ahli Bank	0.94	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
United Financial Investments	0.65	2,132
Real Estate Development	0.65	1,991
Jordan Steel	0.51	1,348
Jordan Petroleum Refinery Co	3.51	1,172
Arab Bank Plc	5.19	763

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,050.84	(19.11)	(0.9%)	14.2%	23.8%
Market Cap (JD Mn)	11,962.61	29.34	0.2%	19.5%	27.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	12,008.4	5,635.4	88.4%	4,590.6	2,902.6
Value Traded (JD <sup>000</sup> )	17,850.7	5,038.7	39.3%	5,721.8	3,535.7
No. of Trades	5,277	870	19.7%	2,301	1,318

Market Breadth	▲ 20	▼ 25	= 76
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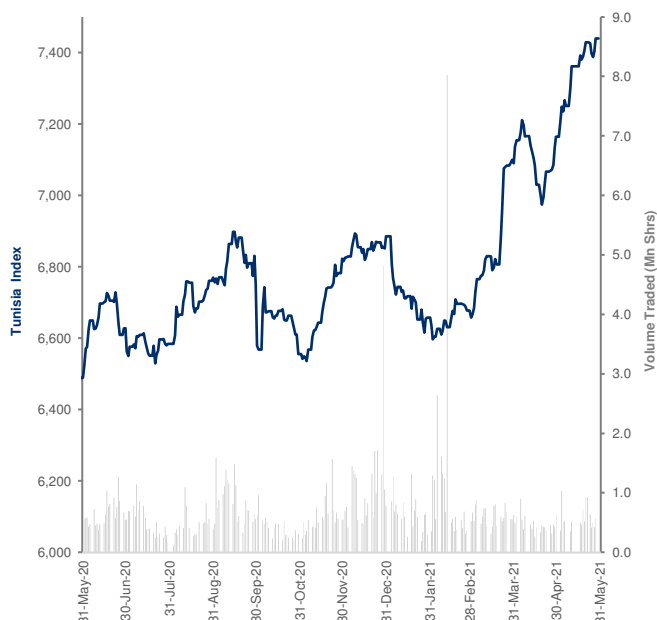
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.51	(1.13%)	4.15
Arab Bank Plc	5.19	0.58%	4.03
United Financial Investments	0.65	0.00%	1.39
Jordan Phosphate Mines	12.91	(2.05%)	1.35
Real Estate Development	0.65	4.84%	1.26

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,851.7	0.5%	0.4%	5.4%
Banking	8,330.9	0.7%	1.0%	8.2%
Insurance	911.8	(0.1%)	0.2%	(1.2%)
Leasing	573.9	(0.5%)	(1.1%)	7.8%
Financial Services	2,404.2	2.2%	(2.3%)	21.9%
Industrial	1,760.3	0.1%	2.9%	3.4%
Chemical Industry	499.9	(0.6%)	10.7%	11.5%
Food & Beverage	5,647.4	(0.1%)	(1.4%)	1.0%
Retailing	1,111.0	0.4%	2.6%	2.5%
Others	1,612.3	0.6%	1.5%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	4.22	6.0%
Telnet Holding	8.95	3.0%
Societe Immobiliere et de Part	35.50	2.9%
Societe Nouvelle Maison de la	5.50	2.4%
Poulina Group	12.79	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.56	(3.1%)
Attijari Leasing SA	11.35	(3.0%)
BH Leasing	1.49	(2.6%)
Universal Auto Distributors Ho	0.76	(2.6%)
Societe Tunisienne d'Assurance	122.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	12.80	157
Societe Moderne de Ceramique	0.99	56
Universal Auto Distributors Ho	0.76	44
Banque Internationale Arabe de	62.78	41
Societe Industrielle d'Appareil	4.45	26

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,439.51	36.96	0.5%	3.8%	8.1%
Market Cap (DT Mn)	22,852	114.1	0.5%	0.4%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	565.0	146.5	35.0%	701.0	448.7
Value Traded ('000 DT)	7,100.8	3,275.5	85.6%	4,675.1	3,453.3
No. of Trades	1,050	(178)	(14.5%)	1,394	1,215

Market Breadth	▲ 19	▼ 22	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	62.78	1.77%	2.59
Societe D'Articles Hygieniques	12.80	0.00%	2.00
Attijari Bank	32.00	0.98%	0.59
Societe de Transport Hydrocarb	12.72	(0.63%)	0.19
Banque de l'Habitat	10.50	1.94%	0.19

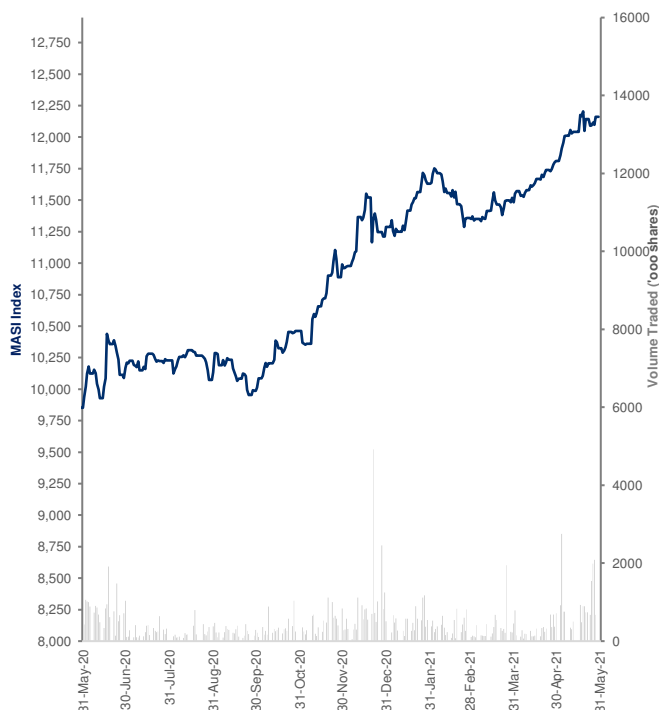
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,943.5	0.6%	2.7%	6.2%
Banking	204,995.3	1.0%	4.2%	6.7%
Beverages	9,813.5	2.9%	6.1%	6.6%
Chemicals	2,458.8	(1.5%)	6.8%	32.4%
Construction & Building Material	69,374.4	0.1%	1.7%	10.3%
Distributors	16,355.2	(0.2%)	4.6%	20.7%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	24,201.8	0.0%	4.5%	12.1%
Food Producers & Processors	29,528.2	2.5%	1.8%	21.4%
Holding Companies	2,973.1	(0.0%)	(0.6%)	(2.8%)
Insurance	24,511.4	0.2%	0.4%	3.2%
Investment & other Finance	3,850.8	(0.8%)	5.9%	14.2%
Leisures & Hotel	1,661.9	2.8%	13.7%	1.8%
Materials, Software & Computer	5,331.7	(1.3%)	(0.0%)	(0.9%)
Mining	20,859.0	0.2%	0.9%	21.2%
Oil & Gas	15,614.5	0.0%	0.0%	9.9%
Real Estate	3,805.8	(4.0%)	12.8%	13.1%
Telecommunications	122,809.6	0.5%	1.2%	(3.7%)
Transport	872.9	0.0%	5.0%	3.8%
Utilities	2,560.4	0.0%	(4.4%)	(14.4%)
Forestry & Paper	33.6	0.0%	(0.8%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2648.00	3.8%
Cosumar	258.00	3.0%
RISMA	116.00	2.8%
Bank of Africa	161.00	1.5%
Ciments du Maroc	1841.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.72	(4.0%)
Alliances Developpement Immobi	31.62	(4.0%)
SNEP	670.00	(2.0%)
Salafin	575.00	(1.7%)
Hightech Payment Systems SA	6050.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.72	395.2
Alliances Developpement Immobi	31.62	110.7
Attijariwafa Bank	457.90	62.2
Maroc Telecom	139.70	25.3
Sonasid	459.75	19.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,162.51	65.58	0.5%	3.0%	7.75%
Market Cap (MAD Mn)	561,944	3,493	0.6%	2.7%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	673.5	(1,411.5)	(67.7%)	492.8	801.8
Value Traded (MAD Mn)	97.44	(32.22)	(24.8%)	95.8	135.9

Market Breadth	▲ 14	▼ 12	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	457.90	1.17%	28.19
Wafa Assurance	3979.00	(0.03%)	16.83
Label Vie	3678.00	0.03%	15.46
Sonasid	459.75	1.13%	8.71
Ciments du Maroc	1841.00	1.43%	4.54

Source: Bloomberg, Kamco Research

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