

MENA Markets Daily Report

March 31, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	9,050.34	0.2%	18.5%	26.2%
		Kuwait	Main 50 Index	▼	6,576.06	(0.2%)	7.7%	31.7%
		Kuwait	Main Market Index	▼	6,247.75	(0.1%)	6.1%	29.3%
		Kuwait	All Share Index	▼	8,136.92	0.1%	15.5%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	13,038.22	(0.5%)	15.6%	29.8%
		UAE - Dubai	DFM General Index	▲	3,527.39	0.4%	10.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,934.53	(0.4%)	15.2%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,845.99	(0.6%)	16.0%	68.2%
		Qatar	QE 20 Index	▼	13,557.00	(0.6%)	16.6%	11.4%
		Bahrain	Bahrain All Share	▼	2,061.94	(0.8%)	14.7%	20.6%
		Oman	MSM 30 Index	▲	4,202.57	0.2%	1.8%	12.9%
		Egypt	EGX 30	▼	11,239.21	(1.4%)	(5.9%)	10.2%
		Jordan	ASE Index	▲	2,232.31	0.66%	5.4%	27.8%
		Tunisia	Tunisia Index	▲	7,092.36	0.2%	0.7%	2.3%
		Morocco	MASI	▲	12,751.45	0.2%	(4.5%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,266.60	2.0%	(10.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	949.23	7.7%	(40.5%)	15.0%
		India	SENSEX	▲	58,683.99	1.3%	0.7%	22.0%
		Brazil	BOVESPA Stock Index	▲	120,259.76	0.2%	14.7%	(11.9%)
		Mexico	BOLSA Index	▼	55,814.99	(0.5%)	4.8%	20.9%
		Emerging Markets	MSCI EM Index	▲	1,149.30	1.1%	(6.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	3,096.67	(0.5%)	(4.2%)	20.1%
		Asia	MSCI Asia Pacific	▲	595.81	1.3%	(5.4%)	(4.9%)
		Europe	DJ Stoxx 600	▼	460.19	(0.4%)	(5.7%)	22.2%
		Europe	FTSEurofirst 300	▼	1,797.76	(0.4%)	(4.9%)	23.0%
		U.S.A	S&P 500	▼	4,602.45	(0.6%)	(3.4%)	26.9%
		U.S.A	DJIA	▼	35,228.81	(0.2%)	(3.1%)	18.7%
		U.S.A	NASDAQ Composite	▼	14,442.27	(1.2%)	(7.7%)	21.4%
		UK	FTSE 100	▲	7,578.75	0.6%	2.6%	14.3%
		Germany	DAX	▼	14,606.05	(1.5%)	(8.1%)	15.8%
		Japan	NIKKEI 225	▼	28,027.25	(0.8%)	(2.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	22,232.03	1.4%	(5.0%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	97.83	(0.58%)	2.26%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.31	0.31%	(2.94%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.12	0.66%	(1.86%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.29	0.15%	(0.40%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	112.76	2.3%	45.0%	50.2%
		Oil	NYMEX	▲	107.82	3.4%	43.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.61	5.2%	59.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,932.87	0.7%	5.7%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	24.87	0.4%	6.7%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	47,277.23	(0.4%)	2.0%	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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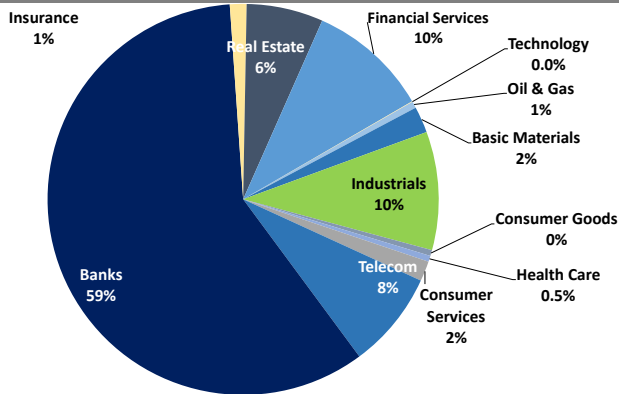
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 31, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,024.0	41.9	11.2%
2- National Bank of Kuwait	7,883.2	23.7	9.7%
3- Ahli United Bank - Bahrain	3,324.1	22.5	11.3%
4- Boubayan Bank	3,011.2	69.9	7.8%
5- Zain	2,691.4	14.2	15.9%
6- Agility (PWC Logistics)	2,439.7	2.5	48.0%
7- Mabane Co.	1,077.7	20.4	10.3%
8- Commercial Bank of Kuwait	998.0	42.1	3.0%
9- Gulf Bank	978.4	25.8	5.8%
10- Burgan Bank	920.6	22.3	6.0%
Total	32,348	15.62	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.030	0.004	16.2%
National Investment Co.	0.419	0.033	8.5%
Arabi Holding Group Co.	0.339	0.024	7.6%
Advanced Technology Co.	0.560	0.028	5.3%
Kuwait Finance & Investment Co.	0.080	0.003	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.108	(0.007)	(6.1%)
Amar For Finance And Leasing Co.	0.069	(0.004)	(5.1%)
Automated Systems Co.	0.095	(0.005)	(5.0%)
National Petroleum Services Co.	0.807	(0.042)	(4.9%)
Equipment Holding Co.	0.051	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.202	(1.9%)	24,058,830
Ahli United Bank - Bahrain	0.328	(0.6%)	20,920,022
National Investment Co.	0.419	8.5%	13,362,792
Kuwait Finance House	1.069	0.7%	10,968,889
GFH Financial Group	0.102	0.0%	10,276,992

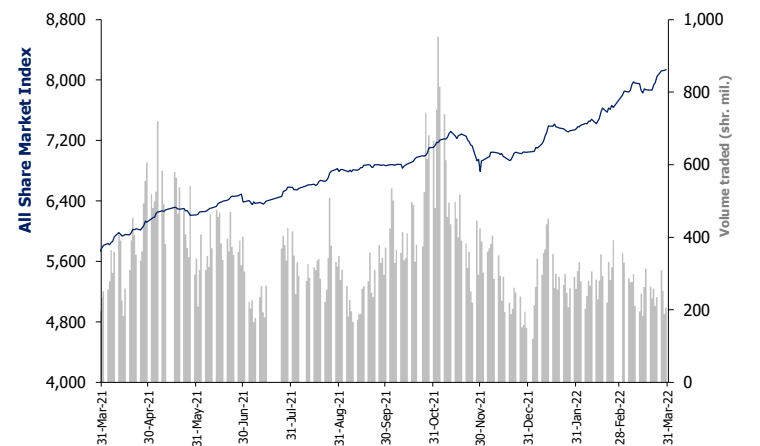
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,078.9	▲	0.1%	5.5%	14.6%
Oil & Gas	270.3	▼	(1.4%)	(5.0%)	(8.6%)
Basic Materials	1,041.5	▲	0.0%	3.2%	14.0%
Industrials	4,679.7	▲	0.3%	2.6%	14.7%
Consumer Goods	224.5	▼	(0.1%)	(1.5%)	(2.4%)
Health Care	244.9	▲	1.6%	(39.2%)	(38.0%)
Consumer Services	790.2	▲	0.0%	(1.0%)	18.1%
Telecommunications	3,844.3	▲	0.4%	3.0%	15.1%
Banks	28,246.4	▲	0.1%	8.2%	17.1%
Insurance	653.5	▲	0.0%	0.1%	5.6%
Real Estate	3,040.6	▼	(0.1%)	3.4%	4.8%
Financial Services	4,785.9	▲	0.2%	4.3%	15.7%
Technology	9.5	▼	(5.0%)	0.0%	1.1%
Utilities	247.5	=	0.0%	1.8%	(1.3%)

Market Breadth	 54	 55	 58		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,050.34	14.8	0.2%	8.8%	18.5%
Main 50 Index	6,576.06	(9.6)	(0.1%)	(0.3%)	7.7%
Main Market Index	6,247.75	(5.3)	(0.1%)	(0.7%)	6.1%
All Share Market Index	8,136.92	8.9	0.1%	6.5%	15.5%
Market Cap (KWD Mn)	48,078.89	55.5	0.1%	5.5%	14.6%

Index Performance relative to Volume



Market Trading Data and Volatility

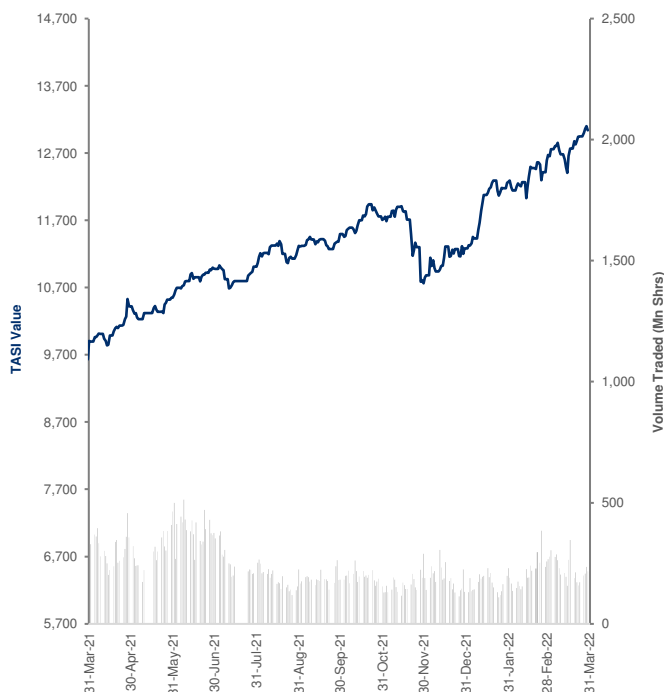
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	204.9	17.6	9.4%	277.7	280.4
Value Traded (KWD Mn)	62.5	12.6	25.4%	68.0	43.1
No. of Trades	10,777	(132)	(1.2%)	12,404	10,556

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	1.069	0.7%	11,733,637
Ahli United Bank - Bahrain	0.328	(0.6%)	6,903,477
National Investment Co.	0.419	8.5%	5,407,594
Kuwait Projects Co.(Holding)	0.202	(1.9%)	4,850,047
Agility (PWC Logistics)	1.094	0.2%	3,172,295

Saudi Tadawul Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,684,469.0	(0.5%)	1.8%	16.7%
Energy	8,387,468.0	(0.5%)	0.4%	16.5%
Materials	929,713.1	(1.2%)	10.2%	20.1%
Capital Goods	21,462.1	3.0%	4.5%	0.8%
Commercial & Professional Svc	8,210.4	0.2%	(0.3%)	6.6%
Transportation	19,264.1	(0.5%)	2.4%	9.0%
Consumer Durables & Apparel	5,427.5	0.2%	(6.3%)	(11.2%)
Consumer Services	31,269.9	0.0%	(5.0%)	1.0%
Media	26,380.0	0.8%	(1.2%)	23.2%
Retailing	40,697.3	0.5%	(3.6%)	(0.2%)
Food & Staples Retailing	44,670.5	(0.2%)	159.1%	159.8%
Food & Beverages	101,078.7	(0.7%)	2.6%	4.6%
Health Care Equipment & Svc	114,035.8	(0.2%)	10.4%	21.3%
Pharma, Biotech & Life Science	4,482.0	(0.9%)	(3.6%)	(5.1%)
Banks	1,188,869.7	(0.5%)	3.0%	19.3%
Diversified Financials	67,952.0	0.5%	4.2%	11.3%
Insurance	57,201.6	0.4%	2.0%	8.0%
Telecommunication Services	260,488.0	(0.4%)	(2.6%)	0.1%
Utilities	207,813.0	0.5%	8.1%	25.6%
REITs	18,749.6	0.2%	(2.5%)	3.6%
Real Estate Mgmt & Dev't	101,465.8	(0.9%)	1.7%	5.7%
Software & Services	47,770.0	0.9%	4.0%	68.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	47.90	8.6%
Buruj Cooperative Insurance Co	23.64	7.0%
SABB Takaful Co	21.50	5.5%
National Medical Care Co	83.90	5.0%
Fawaz Abdulaziz Al Hokair & Co	15.00	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	18.10	(5.2%)
BinDawood Holding Co	95.50	(4.4%)
Dar Al Arkan Real Estate Devel	11.14	(4.0%)
Saudi Arabian Fertilizer Co	184.80	(3.2%)
Raydan Food Co	18.60	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	11.14	38,832
Almasane Alkobra Mining Co.	84.20	13,600
National Commercial Bank	71.80	6,612
Alinma Bank	38.85	5,991
Saudi Kayan Petrochemical Co	23.10	5,074

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,038.22	(63.14)	(0.5%)	3.6%	15.6%
Market Cap (SAR Mn)	11,684,469	(56,752)	(0.5%)	1.8%	16.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	216.2	(19.0)	(8.1%)	204.1	340.0
Value Traded (SAR Mn)	9,436.5	(546.3)	(5.5%)	8,526.4	10,766.1
No. of Trades	520,766	39,387	8.2%	369,294	427,643

Market Breadth	▲ 94	▼ 103	= 22
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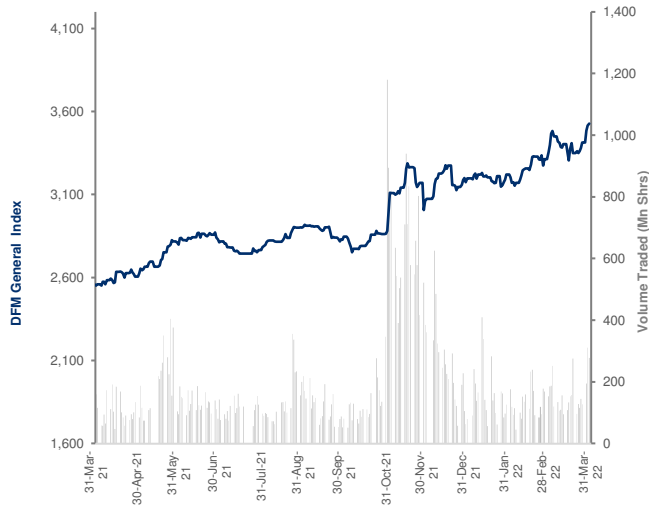
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Almasane Alkobra Mining Co.	84.20	2.8%	1177.38
Al Rajhi Bank	159.80	(0.7%)	665.36
National Commercial Bank	71.80	(1.0%)	479.04
Dar Al Arkan Real Estate Devel	11.14	(4.0%)	439.34
Saudi Arabian Fertilizer Co	184.80	(3.2%)	373.03

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	432,338.9	0.0%	3.4%	6.2%
Banking	219,962.9	0.3%	2.1%	7.8%
Consumer Staples	3,243.9	0.3%	0.3%	6.2%
Investment & Financial Services	33,375.2	(2.2%)	5.0%	(3.9%)
Insurance	6,127.3	0.4%	1.1%	5.1%
Industrial	5,953.0	(0.6%)	3.5%	6.3%
Real Estate	81,335.9	1.3%	11.5%	12.9%
Telecommunication	29,910.3	(1.0%)	(0.3%)	(0.9%)
Transportation	42,618.7	0.0%	(1.5%)	2.7%
Services	9,811.7	(3.8%)	(0.2%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.26	6.9%
Emirates Refreshments Co	7.05	5.2%
Amlak Finance	0.59	4.1%
Gulf Navigation Holding Pjsc	0.26	3.2%
Deyaar Development Pjsc	0.47	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	2.44	(3.2%)
Tabreed	2.46	(3.0%)
Gulf Finance House	1.20	(2.4%)
Commercial Bank Of Dubai	4.99	(2.2%)
Air Arabia Pjsc	1.57	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.47	64,280
Union Properties Pjsc	0.26	53,955
Emaar Properties Pjsc	6.05	38,101
Dubai Financial Market Pjsc	2.44	27,117
Gulf Finance House	1.20	20,650

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,527.39	12.15	0.3%	5.1%	10.4%
Market Cap (AED Mn)	432,339	180	0.0%	3.4%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	277.3	(33.4)	(10.7%)	151.5	171.1
Value Traded (AED Mn)	541.3	(224.4)	(29.3%)	353.4	239.7
No. of Trades	7,162	(1,661)	(18.8%)	4,546	3,126

Market Breadth	▲ 15	▼ 8	= 40
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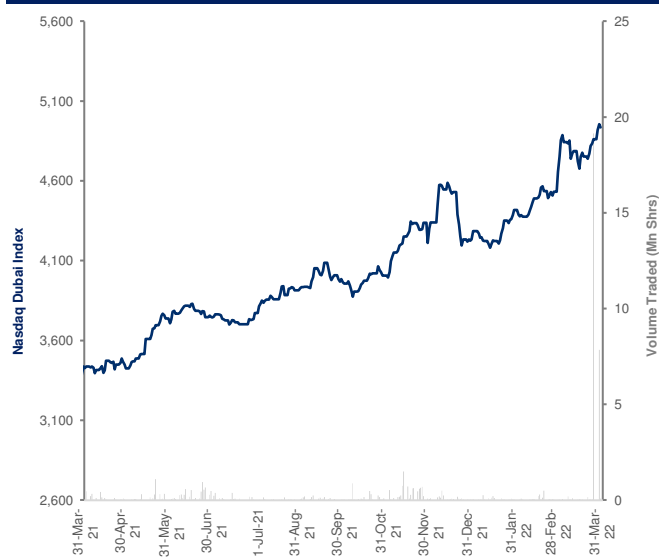
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.05	1.34%	231.99
Dubai Financial Market Pjsc	2.44	(3.17%)	67.20
Dubai Islamic Bank	6.15	0.00%	45.34
Emirates Nbd	14.95	1.01%	40.26
Deyaar Development Pjsc	0.47	2.88%	30.01

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,107.7	0.1%	0.3%	(14.7%)
Al Baraka Banking Group	348.0	0.0%	(6.0%)	(8.8%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	77.6	0.0%	0.4%	(9.3%)
ENBD REIT (CEIC) Limited	107.5	0.0%	(1.6%)	(6.5%)
Hikma Pharmaceuticals GDR	6,185.5	(0.0%)	(3.6%)	(8.9%)
Nasdaq, Inc.	28,818.2	(0.0%)	1.5%	(16.1%)
Orascom Construction Limited	540.6	10.0%	(7.4%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.63	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.63	52
Emirates Reit (Ceic) Limited	0.26	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,934.53	(21.44)	(0.4%)	6.0%	15.2%
Market Cap (USD Mn)	36,108	49.0	0.1%	0.3%	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.06	(7.8)	(99.2%)	0.548	0.16
Value Traded (USD Mn)	0.223	(1.2)	(84.2%)	0.1	0.07
No. of Trades	12	6	100.0%	4	6

Market Breadth	▲ 1 ▼ 0 = 7
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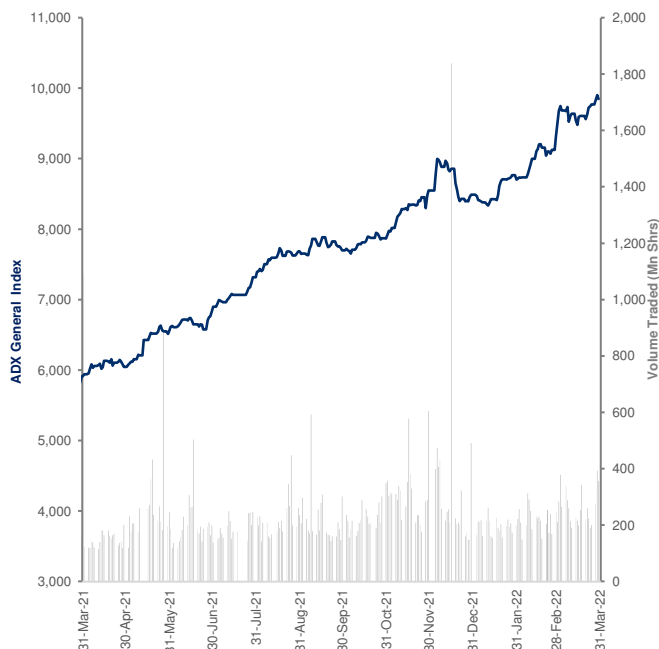
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.63	9.98%	0.22
Emirates Reit (Ceic) Limited	0.26	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,792,825.3	(0.4%)	3.7%	13.1%
Financials	768,754.6	(0.4%)	3.8%	21.3%
Telecommunication	342,139.3	0.1%	2.3%	12.7%
Consumer Discretionary	9,725.6	(0.1%)	1.1%	(4.8%)
Industrial	317,245.5	0.4%	0.2%	(0.8%)
Real Estate	41,815.8	0.2%	17.2%	22.6%
Basic Materials	42,419.7	(9.9%)	32.0%	45.2%
Energy	121,234.4	(0.2%)	6.4%	5.2%
Utilities	141,667.2	(0.0%)	2.4%	(4.5%)
Consumer Staples	4,295.4	0.7%	(3.7%)	(8.4%)
Health Care	3,527.8	(0.7%)	(1.9%)	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co. P.S.	6.61	15.0%
Eshraq Properties Co Pjsc	0.38	11.5%
Finance House	2.00	5.3%
Commercial Bank Internationa	1.05	5.0%
Sharjah Cement Industrial Dev. Co.	0.62	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fertiglobe	5.11	(9.9%)
Gulf Cement Co	0.63	(5.5%)
Ras Al Khaimah Cement Co Psc	5.41	(2.9%)
First Abu Dhabi Bank Pjsc	23.42	(2.0%)
Dana Gas	1.20	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.38	161,036
Aldar Properties Pjsc	4.97	54,572
Multiply Group	1.64	38,326
Dana Gas	1.20	23,054
Fertiglobe	5.11	14,989

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,845.99	(55.68)	(0.6%)	5.7%	16.0%
Market Cap (AED Mn)	1,792,825	(6,680)	(0.4%)	3.7%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	356.1	(37.2)	(9.5%)	227.0	137.0
Value Traded (AED Mn)	1,444.7	(162.3)	(10.1%)	1,491.7	746.3
No. of Trades	8,871	(354)	(3.8%)	7,674	2,876

Market Breadth	▲ 17	▼ 15	= 38
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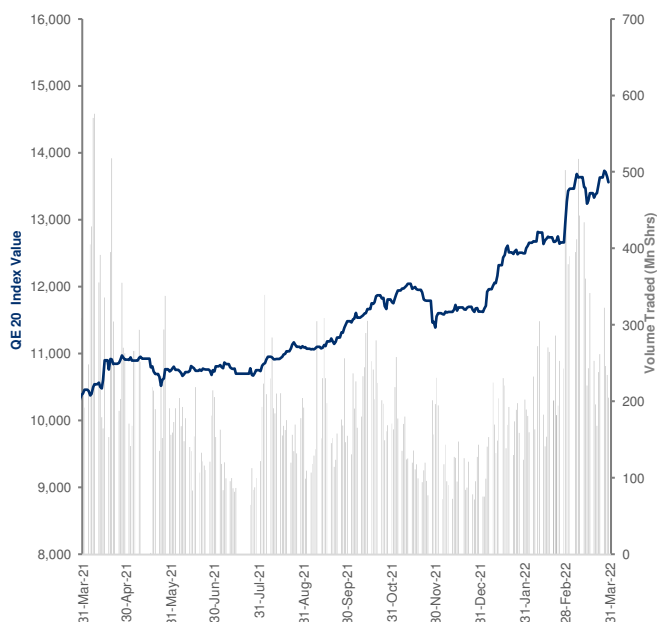
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	185.90	1.03%	319.10
First Abu Dhabi Bank Pjsc	23.42	(2.01%)	303.92
Aldar Properties Pjsc	4.97	0.00%	269.86
Emirates Telecom Group Co	36.00	0.11%	81.65
Fertiglobe	5.11	(9.88%)	78.72

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	762,986.3	(0.5%)	3.8%	12.9%
Banking & Finance Sector	385,594.8	(0.3%)	6.4%	12.1%
Goods & Consumer Services	36,038.4	1.4%	0.4%	1.4%
Industrial Sector	209,837.6	(1.6%)	4.4%	24.1%
Insurance Sector	13,007.9	0.0%	(1.2%)	(5.8%)
Real Estate	56,434.8	(0.7%)	(1.8%)	4.5%
Telecom	29,981.5	0.8%	(6.2%)	1.5%
Transport	32,091.4	0.4%	(3.0%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	4.07	10.0%
Zad Holding Co	19.58	8.8%
Qatar Cinema & Film Distributi	3.78	6.2%
Qatar Navigation QSC	8.45	2.2%
Islamic Holding Group QSC	6.00	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	2.54	(2.6%)
Qatar General Insurance & Rein	1.99	(2.3%)
Mesaieed Petrochemical Holding	2.85	(2.1%)
Gulf International Services QS	1.99	(2.1%)
Industries Qatar QSC	19.00	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.13	66,168
Qatar Aluminum Manufacturing C	2.54	17,277
Baladna	1.46	12,816
Ezdan Holding Group QSC	1.37	8,971
Gulf International Services QS	1.99	8,393

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,557.00	(81.79)	(0.6%)	4.7%	16.6%
Market Cap (QAR Mn)	762,986	(3,848)	(0.5%)	3.8%	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	204.7	(29.7)	(12.7%)	235.3	209.7
Value Traded (QAR Mn)	662.0	(138.4)	(17.3%)	786.0	468.5
No. of Trades	16,104	(1,780)	(10.0%)	15,233	10,098

Market Breadth	▲ 18	▼ 27	= 3
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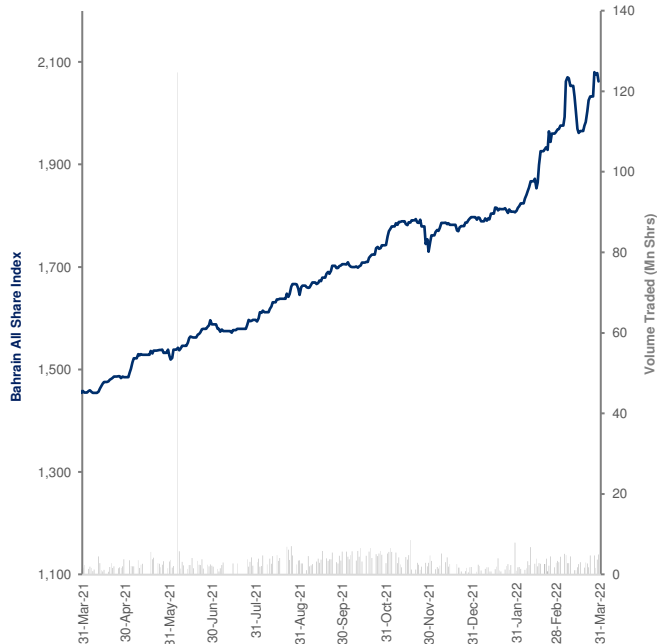
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	23.13	(0.34%)	87.22
Salam International Investment	1.13	1.17%	74.52
Commercial Bank PSQC/The	7.35	1.39%	53.62
Qatar Islamic Bank SAQ	24.20	(0.08%)	51.26
Qatar Aluminum Manufacturing C	2.54	(2.57%)	44.31

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,391.1	(0.7%)	4.6%	13.3%
Materials	2,094.5	(3.0%)	18.0%	84.4%
Industrial	141.2	0.1%	2.3%	(2.4%)
Consumer Discretionary	190.8	(0.6%)	3.7%	(3.1%)
Consumer Staples	155.1	0.0%	1.0%	0.5%
Financials	9,652.4	(0.3%)	2.5%	7.0%
Communication Services	1,060.3	(0.9%)	2.4%	(0.3%)
Real Estate	96.7	0.0%	1.4%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	2.2%
Al Baraka Banking Group BSC	0.28	1.4%
Zain Bahrain BSCC	0.15	0.7%
National Bank of Bahrain BSC	0.63	0.5%
APM TERMINALS BAHRAIN	1.29	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.48	(3.0%)
BBK BSC	0.50	(2.7%)
Gulf Hotel Group B.S.C	0.35	(1.4%)
Bahrain Telecommunications Co	0.58	(1.0%)
Ahli United Bank BSC (\$)	1.09	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	1,516
Al Salam Bank-Bahrain BSC	0.10	1,348
Ithmaar Holding BSC	0.06	853
Ahli United Bank BSC (\$)	1.09	352
BBK BSC	0.50	293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,061.94	(16.59)	(0.8%)	5.0%	14.7%
Market Cap (BHD Mn)	13,391	(99)	(0.7%)	4.6%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	4,928	1,229	33.2%	2,555.9	4,667.2
Value Traded (BHD '000)	1,619	209	14.8%	1,121.9	929.8
No. of Trades	115	35	43.8%	68	69

Market Breadth	▲ 5	▼ 5	= 33
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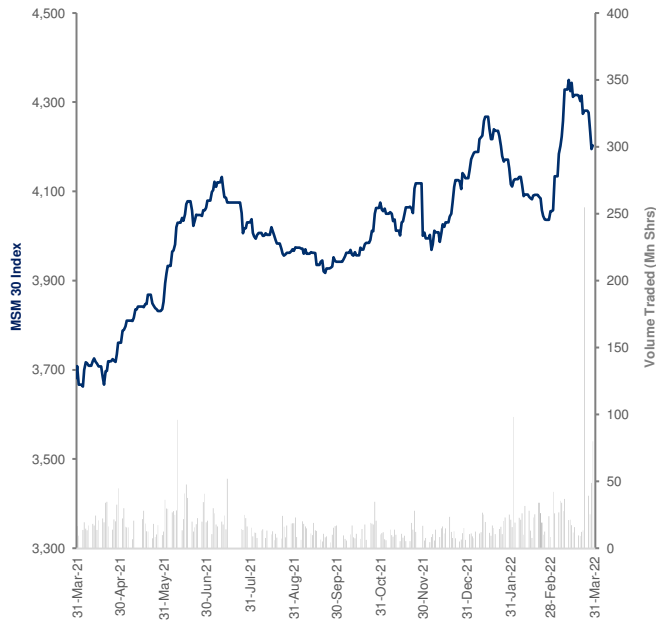
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.33	0.00%	0.50
Ahli United Bank BSC (\$)	1.09	(0.37%)	0.38
Aluminium Bahrain B.S.C	1.48	(2.96%)	0.26
BBK BSC	0.50	(2.65%)	0.16
Al Salam Bank-Bahrain BSC	0.10	2.15%	0.13

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,437.4	0.2%	3.6%	4.0%
Financial	4,422.7	0.3%	5.2%	6.5%
Industrial	848.2	(0.4%)	3.7%	(0.8%)
Services	2166.5	0.2%	0.6%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	5.0%
Al Anwar Holding	0.09	4.5%
National Aluminium Products Co.	0.10	4.4%
Oman & Emirates Investment Holding Co.	0.08	3.7%
Muscat Finance Co. Ltd.	0.06	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.28	(9.9%)
Oman Cement Co.	0.23	(2.5%)
Bank Dhofar	0.12	(2.5%)
Smn Power Holding	0.04	(2.3%)
Al Madina Takaful Co.	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.09	47,759
Sohar Bank	0.12	12,100
Galfar Engineering & Contracting Co.	0.09	4,074
Al Anwar Holding	0.09	2,759
Oman & Emirates Investment Holding Co.	0.08	1,730

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,202.57	7.58	0.2%	3.6%	1.8%
Market Cap (OMR Mn)	7,437.4	15.3	0.2%	3.6%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	79,952.4	31,188.5	64.0%	25,826.5	16,272.9
Value Traded (OMR '000)	5,698.4	(1,712.3)	(23.1%)	4,252.9	1,611.1

Market Breadth	▲ 21	▼ 8	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.12	0.87%	1.40
Oman Telecommunications Co.	0.86	0.47%	1.12
Renaissance Services Co.	0.43	(0.47%)	0.67
United Finance Co.	0.09	2.20%	0.49
Galfar Engineering & Contracting Co.	0.09	1.12%	0.37

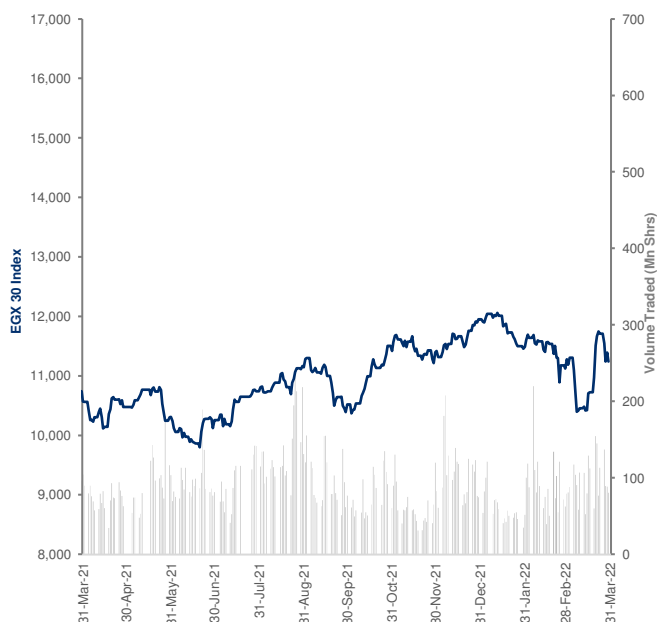
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	486,566.1	(0.8%)	2.2%	(3.0%)
Banks	148,611.7	(1.7%)	(6.9%)	(13.2%)
Basic Resources	31,733.1	(1.8%)	6.2%	7.9%
Chemicals	38,847.0	(0.1%)	20.9%	17.7%
Construction and Materials	12,991.7	0.4%	4.9%	(1.2%)
Financial Services excluding Banks	54,967.1	(0.6%)	5.1%	14.5%
Food and Beverage	8,944.1	(0.1%)	14.9%	(7.3%)
Healthcare	3,818.1	0.0%	(0.1%)	(8.1%)
Industrial Goods, Services, Automobile:	40,931.7	(0.9%)	10.6%	(5.4%)
Media	1,067.6	(0.9%)	21.3%	(6.0%)
Oil and Gas	5,295.1	(1.9%)	15.5%	12.0%
Personal and Household Products	33,814.9	(1.1%)	8.1%	7.2%
Real Estate	53,332.4	0.3%	(1.3%)	(13.1%)
Telecommunication	29,720.1	0.6%	(1.5%)	3.8%
Travel & Leisure	22,491.5	(0.0%)	10.9%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	1.78	6.0%
Egyptian Financial & Industrial Sae	17.89	4.7%
Egyptian Resorts Co	1.37	3.9%
Emaar Misr For Development Sae	2.81	2.6%
Tourah Portland Cement Co	9.47	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	12.75	(5.1%)
Egypt Aluminium	22.18	(4.7%)
Ghabbour Auto	3.85	(3.8%)
Commercial International Bank	46.20	(2.5%)
Medinet Nasr Housing	2.24	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings Sae	1.29	27,205
Ghabbour Auto	3.85	8,276
Heliopolis Housing	5.80	6,910
El Kahera Housing	1.78	4,812
Medinet Nasr Housing	2.24	3,205

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,239.21	(154.33)	(1.4%)	1.1%	(5.9%)
Market Cap (EGP Mn)	486,566	(3,978)	(0.8%)	2.2%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	80.4	(8.1)	(9.2%)	85.0	157.7
Value Traded (EGP Mn)	477.1	(98.7)	(17.1%)	512.0	568.4
No. of Trades	15,679	(1,162)	(6.9%)	13,847	17,984

Market Breadth	▲ 4	▼ 30	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	46.20	(2.53%)	91.59
Orascom Construction Plc	76.00	1.33%	71.89
Heliopolis Housing	5.80	(1.36%)	41.01
Qalaa Holdings Sae	1.29	1.42%	35.28
Ghabbour Auto	3.85	(3.75%)	32.63

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,085.9	0.4%	4.7%	5.7%
Banking	7,614.0	0.4%	(0.9%)	(0.7%)
Insurance	88.2	0.2%	(4.5%)	(5.3%)
Diversified Financial Services	158.5	(0.5%)	(8.4%)	(9.3%)
Real Estate	179.0	(0.2%)	(9.6%)	(17.2%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	208.3	0.0%	(7.5%)	(8.5%)
Hotels and Tourism	85.3	0.0%	(0.7%)	(8.6%)
Transportation	70.7	(0.4%)	(2.6%)	(7.0%)
Technology & Communications	409.2	0.0%	(4.8%)	(2.7%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	577.8	1.6%	6.8%	10.2%
Commercial Services	72.7	(0.1%)	(2.0%)	0.4%
Pharmaceutical & Medical Industries	35.5	2.9%	(3.4%)	(7.2%)
Chemical Industries	11.3	(0.1%)	(6.0%)	(55.3%)
Food & Beverages	72.8	1.3%	(8.3%)	(12.9%)
Tobacco & Cigarettes	9.2	(4.7%)	(37.1%)	(33.0%)
Mining & Extraction Industries	2,337.0	0.0%	41.1%	50.6%
Engineering & Construction	20.0	1.3%	(6.0%)	(14.2%)
Electrical Industries	28.4	0.0%	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.6	0.0%	(1.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.13	8.3%
Universal Modern Industries	2.48	6.4%
Dar Al Dawa Development & Inv	1.04	4.0%
Capital Bank Of Jordan	2.10	3.4%
Al-Tajamouat For Catering Hs	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
Union Tobacco & Cigarette	0.61	(4.7%)
Specialized Investment Compo	0.90	(4.3%)
Union Investment Corp	0.74	(3.9%)
International Brokerage And	0.28	(3.4%)
Jordan Decapolis Properties	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.31	571
Jordan Petroleum Refinery Co	3.83	386
Arab East Investment	0.58	287
Al-Tajamouat For Catering Hs	0.31	284
Emmar Investments & Real Est	0.13	217

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,232.31	14.71	0.7%	3.9%	5.4%
Market Cap (JD Mn)	12,085.94	42.94	0.4%	4.7%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	3,311.0	806.4	32.2%	2,413.5	4,614.0
Value Traded (JD ⁰⁰⁰)	6,046.6	474.4	8.5%	4,327.8	5,039.6
No. of Trades	2,166	201	10.2%	1,740	2,072

Market Breadth	▲ 17	▼ 10	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	27.50	0.00%	1.47
Jordan Petroleum Refinery Co	3.83	2.13%	1.47
Jordanian Electric Power	1.31	0.77%	0.75
Bank Of Jordan	2.20	0.00%	0.46
Capital Bank Of Jordan	2.10	3.45%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,298.2	0.1%	(1.4%)	(1.2%)
Banking	8,178.8	0.5%	2.3%	5.3%
Insurance	868.4	(1.3%)	0.3%	(2.2%)
Leasing	589.2	(0.2%)	1.1%	2.2%
Financial Services	1,916.4	0.0%	(8.0%)	(11.0%)
Industrial	1,547.8	0.1%	(3.9%)	(6.7%)
Chemical Industry	497.5	(0.1%)	(0.2%)	(2.7%)
Food & Beverage	5,171.1	(0.2%)	(3.7%)	(4.6%)
Retailing	1,138.2	(0.2%)	(3.4%)	(1.5%)
Others	1,390.8	(0.1%)	(2.4%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	3.69	4.2%
Unite de Fabrication de Medica	7.47	3.0%
Banque de l'Habitat	9.73	2.4%
GIF Filter SA	0.43	2.4%
Universal Auto Distributors Ho	0.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.72	(5.8%)
BH Leasing	1.91	(4.5%)
Societe Tunisienne d'Assurance	112.00	(4.1%)
Euro Cycles SA	30.00	(2.0%)
Arab Tunisian Lease	2.38	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
SOTUMAG	4.88	28
Universal Auto Distributors Ho	0.45	12
Banque de l'Habitat	9.73	10
Arab Tunisian Lease	2.38	10
Arab Tunisian Bank	2.20	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,092.36	14.56	0.2%	0.7%	0.7%
Market Cap (DT Mn)	21,298	10.8	0.1%	(1.4%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	121.0	(119.4)	(49.7%)	535.5	813.5
Value Traded ('000 DT)	876.7	(2,061.1)	(70.2%)	3,916.0	4,981.3
No. of Trades	592	(145)	(19.7%)	960	1,422

Market Breadth	▲ 13	▼ 15	= 40
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	30.00	(1.96%)	0.22
SOTUMAG	4.88	(1.41%)	0.13
Societe Frigorifique et Brasse	17.15	(0.29%)	0.12
Banque de l'Habitat	9.73	2.42%	0.10
Societe D'Articles Hygieniques	9.80	0.00%	0.05

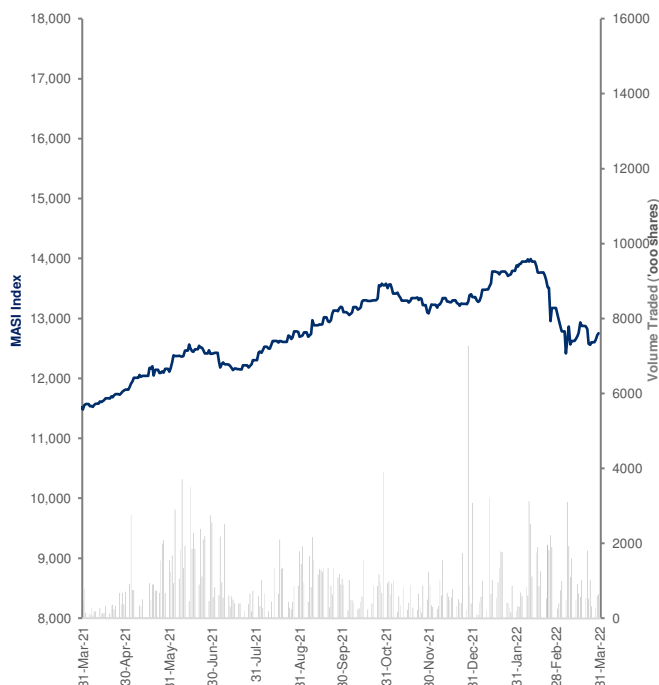
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 31, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	585,620.7	0.2%	(2.6%)	(4.3%)
Banking	218,027.0	0.5%	(2.6%)	(3.2%)
Beverages	10,883.1	1.3%	(1.3%)	7.0%
Chemicals	3,095.6	(0.4%)	(2.2%)	7.5%
Construction & Building Material	73,135.7	0.8%	(2.0%)	(10.1%)
Distributors	19,757.1	0.6%	(1.5%)	(4.2%)
Electricity	25,216.2	0.1%	(7.8%)	1.8%
Food Producers & Processors	27,593.6	0.7%	(1.3%)	(8.3%)
Holding Companies	2,607.0	(5.4%)	(6.9%)	(9.8%)
Insurance	29,334.9	(4.1%)	(2.8%)	(3.2%)
Investment & other Finance	4,537.0	2.0%	(4.5%)	3.1%
Leisures & Hotel	1,461.3	0.0%	(4.7%)	(7.1%)
Materials, Software & Computer	5,756.6	0.0%	0.7%	(5.6%)
Mining	24,970.2	(0.1%)	4.9%	18.3%
Oil & Gas	18,020.8	(0.0%)	(8.2%)	(8.7%)
Real Estate	4,381.0	0.8%	(24.9%)	(13.9%)
Telecommunications	113,842.8	0.2%	(1.9%)	(7.1%)
Transport	814.8	0.1%	(4.1%)	(10.2%)
Utilities	2,120.8	(0.7%)	(5.3%)	12.3%
Forestry & Paper	65.2	(2.1%)	4.3%	16.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	35.35	5.5%
Eqdom	1353.00	4.0%
Ciments du Maroc	1845.00	2.5%
Societe Des Boissons du Maroc	2800.00	1.8%
Bank of Africa	199.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4530.00	(5.9%)
Societe Metallurgique D'imiter	1339.00	(5.7%)
Delta Holding SA	29.76	(5.4%)
Credit du Maroc SA	623.20	(4.0%)
Saham Assurance	1400.00	(3.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Alliances Developpement Immobi	61.50	299.1
Douja Promotion Groupe Addoha	7.51	136.9
Maroc Telecom	129.50	65.5
Banque Marocaine Pour Le Comme	586.00	49.4
Attijariwafa Bank	460.05	43.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,751.45	30.07	0.2%	(3.2%)	(4.54%)
Market Cap (MAD Mn)	585,621	947	0.2%	(2.6%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	644.3	47.9	8.0%	1,009.9	410.4
Value Traded (MAD Mn)	107.41	9.88	10.1%	116.3	82.6

Market Breadth	▲ 17	▼ 17	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	586.00	(3.14%)	29.15
Attijariwafa Bank	460.05	1.11%	19.98
Alliances Developpement Immobi	61.50	(0.79%)	18.87
Maroc Telecom	129.50	0.15%	8.48
Managem SA	1975.00	0.51%	7.06

Source: Bloomberg, Kamco Research

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