

MENA Markets Daily Report

July 1, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,936.12	(1.7%)	14.6%	(13.3%)
		Kuwait	Main 50 Index	▼	5,540.82	(0.9%)	19.5%	(7.1%)
		Kuwait	Main Market Index	▼	5,316.87	(1.1%)	16.8%	(7.3%)
		Kuwait	All Share Index	▼	6,386.79	(1.6%)	15.2%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	10,984.15	(0.1%)	26.4%	3.6%
		UAE - Dubai	DFM General Index	▼	2,810.56	(0.6%)	12.8%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,750.29	0.2%	22.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,835.43	1.1%	35.5%	(0.6%)
		Qatar	QE 20 Index	▼	10,730.68	(0.2%)	2.8%	0.1%
		Bahrain	Bahrain All Share	▼	1,587.97	(0.5%)	6.6%	(7.5%)
		Oman	MSM 30 Index	▲	4,063.40	0.1%	11.1%	(8.1%)
		Egypt	EGX 30	▲	10,256.62	1.3%	(5.4%)	(22.3%)
		Jordan	ASE Index	▼	2,098.80	(0.18%)	26.6%	(8.7%)
		Tunisia	Tunisia Index	▼	7,245.73	(0.3%)	5.2%	(3.3%)
		Morocco	MASI	▼	12,409.24	(0.0%)	9.9%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,591.20	0.5%	3.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,653.78	0.8%	19.2%	(10.4%)
		India	SENSEX	▼	52,482.71	(0.1%)	9.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	126,801.70	(0.4%)	6.5%	2.9%
		Mexico	BOLSA Index	▼	50,289.75	(0.1%)	14.1%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,374.64	(0.2%)	6.5%	15.8%
Global Markets								
		World	MSCI World Index	▼	3,017.23	(0.2%)	12.2%	14.1%
		Asia	MSCI Asia Pacific	▼	700.79	(0.0%)	5.8%	17.1%
		Europe	DJ Stoxx 600	▼	452.84	(0.8%)	13.5%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,749.01	(0.8%)	13.8%	(5.4%)
		U.S.A	S&P 500	▲	4,297.50	0.1%	14.4%	16.3%
		U.S.A	DJIA	▲	34,502.51	0.6%	12.7%	7.2%
		U.S.A	NASDAQ Composite	▼	14,503.95	(0.2%)	12.5%	43.6%
		UK	FTSE 100	▼	7,037.47	(0.7%)	8.9%	(14.3%)
		Germany	DAX	▼	15,531.04	(1.0%)	13.2%	3.5%
		Japan	NIKKEI 225	▼	28,791.53	(0.1%)	4.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,827.95	(0.6%)	5.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.05	0.18%	2.35%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.04%)	1.18%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.33%)	(2.93%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.06%)	0.94%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	75.13	0.5%	45.0%	(21.5%)
		Oil	NYMEX	▲	73.47	0.7%	51.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.65	0.6%	34.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,770.11	0.5%	(6.8%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.13	1.4%	(1.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	34,585.00	(4.4%)	19.3%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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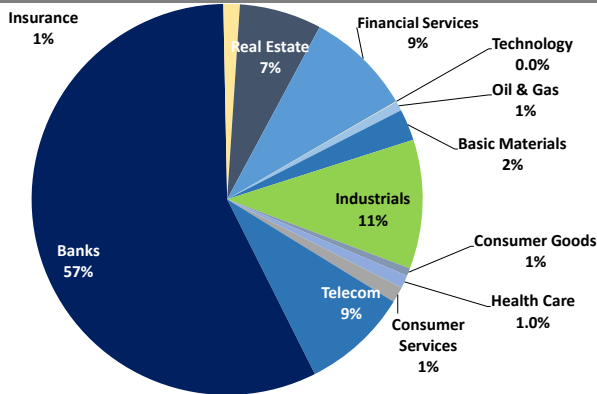
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 1, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,407.1	41.6	8.3%
2- National Bank of Kuwait	6,106.6	24.1	7.7%
3- Zain	2,548.6	14.0	16.3%
4- Ahli United Bank - Bahrain	2,432.3	18.5	10.7%
5- Boubayan Bank	2,327.5	63.2	6.9%
6- Agility (PWC Logistics)	2,047.2	46.1	3.9%
7- Commercial Bank of Kuwait	1,006.0	NM	NM
8- Mabanee Co.	839.9	33.1	5.2%
9- Gulf Bank	771.2	24.0	5.1%
10- Ahli United Bank - Kuwait	712.4	27.9	5.6%
Total	25,199	28.50	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.080	0.006	8.2%
National Co. for Consumer Industries	0.080	0.005	6.7%
Gulf Insurance Group	1.000	0.052	5.5%
Sanam Real Estate Co.	0.067	0.003	5.0%
Kuwait Investment Co.	0.217	0.008	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Egypt Kuwait Holding Co.	0.307	(0.033)	(9.7%)
First Dubai For Real Estate Development	0.066	(0.007)	(9.6%)
Advanced Technology Co.	0.491	(0.052)	(9.6%)
Kuwait Finance & Investment Co.	0.092	(0.009)	(8.6%)
MAZAYA Holding Co.	0.110	(0.008)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MAZAYA Holding Co.	0.110	(6.8%)	72,087,339
Ahli United Bank - Bahrain	0.240	(2.4%)	32,020,251
National Co. for Consumer Industries	0.080	6.7%	28,021,430
A'ayan Leasing & Investment Co.	0.154	(4.3%)	23,390,379
Kuwait International Bank	0.224	0.9%	16,598,697

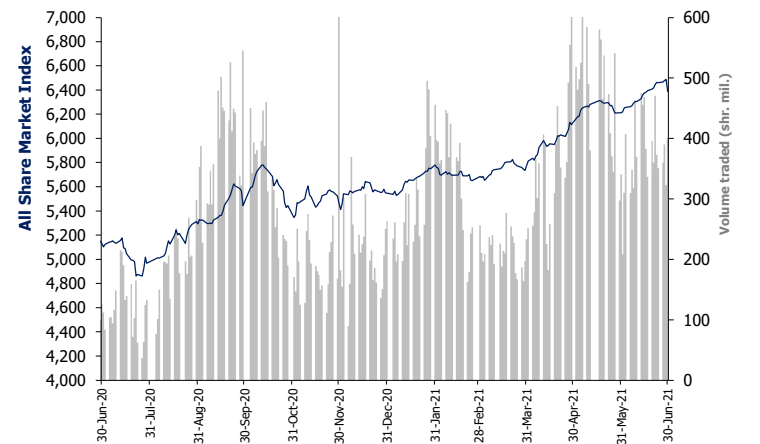
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,734.2	▼	(1.6%)	2.7%	14.3%
Oil & Gas	298.1	▼	(1.3%)	(3.7%)	6.3%
Basic Materials	977.6	▲	0.1%	(0.9%)	22.0%
Industrials	4,000.9	▼	(1.2%)	0.4%	26.0%
Consumer Goods	246.1	▲	0.8%	(0.1%)	6.0%
Health Care	391.8	▲	0.5%	(0.0%)	(4.4%)
Consumer Services	494.8	▼	(0.5%)	2.0%	18.0%
Telecommunications	3,312.8	▼	(0.9%)	(0.8%)	(2.0%)
Banks	21,398.7	▼	(1.8%)	4.2%	13.8%
Insurance	511.0	▲	2.0%	10.9%	19.4%
Real Estate	2,543.7	▼	(2.9%)	2.3%	23.9%
Financial Services	3,296.5	▼	(2.2%)	1.8%	22.0%
Technology	11.3	▼	(4.2%)	31.7%	63.5%
Utilities	250.8	▼	(0.9%)	(5.0%)	(17.7%)

Market Breadth	▲ 26	▼ 102	■ 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,936.12	(120.9)	(1.7%)	2.9%	14.6%
Main 50 Index	5,540.82	(52.5)	(0.9%)	2.4%	19.5%
Main Market Index	5,316.87	(56.6)	(1.1%)	2.6%	16.8%
All Share Market Index	6,386.79	(100.6)	(1.6%)	2.8%	15.2%
Market Cap (KWD Mn)	37,734.23	(620.6)	(1.6%)	2.7%	14.3%

Index Performance relative to Volume



Market Trading Data and Volatility

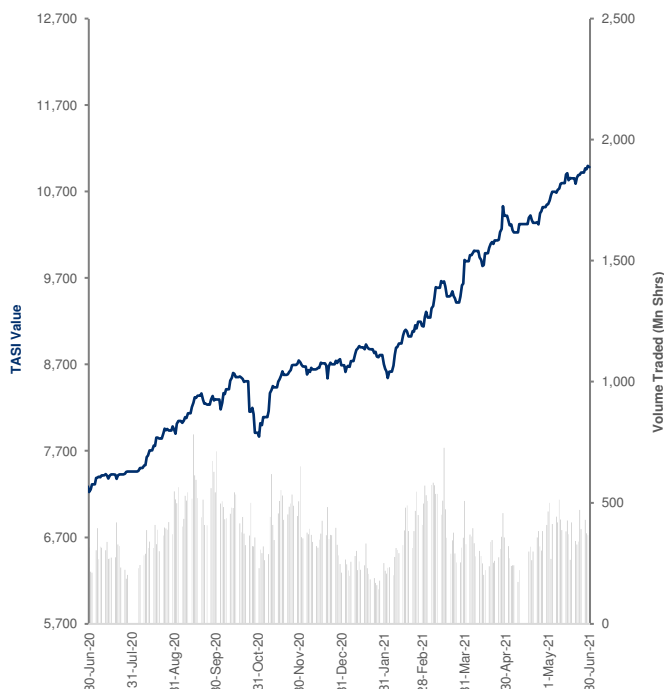
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	401.0	78.2	24.2%	342.1	176.1
Value Traded (KWD Mn)	75.9	12.4	19.5%	53.0	35.6
No. of Trades	16,753	3,534	26.7%	12,242	8,328

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
MAZAYA Holding Co.	0.110	(6.8%)	8,428,511
Ahli United Bank - Bahrain	0.240	(2.4%)	7,762,299
Agility (PWC Logistics)	0.918	(2.0%)	6,342,611
National Bank of Kuwait	0.849	(2.2%)	6,214,030
Kuwait Finance House	0.759	(1.7%)	5,852,552

Saudi Tadawul Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,063,720.1	(0.6%)	(0.5%)	0.4%
Materials	761,149.0	0.2%	1.1%	27.9%
Capital Goods	25,346.1	(0.3%)	6.8%	36.5%
Commercial & Professional Svc	8,325.4	(0.8%)	1.4%	6.8%
Transportation	21,739.0	1.3%	5.5%	48.2%
Consumer Durables & Apparel	7,991.2	0.5%	13.8%	87.2%
Consumer Services	31,248.9	0.1%	6.5%	15.7%
Media	14,653.9	2.3%	43.4%	106.8%
Retailing	46,613.3	(2.0%)	3.7%	27.3%
Food & Staples Retailing	14,182.0	(0.7%)	(2.3%)	4.0%
Food & Beverages	123,630.0	(0.6%)	7.8%	12.3%
Health Care Equipment & Svc	97,214.1	0.2%	2.0%	42.3%
Pharma, Biotech & Life Science	6,924.0	(0.2%)	24.4%	47.2%
Banks	857,489.5	(0.1%)	5.7%	35.8%
Diversified Financials	45,406.5	(0.7%)	12.6%	36.9%
Insurance	57,938.5	(1.2%)	6.5%	11.6%
Telecommunication Services	302,635.2	(0.2%)	4.8%	22.8%
Utilities	103,799.1	(0.5%)	(1.9%)	14.0%
REITs	19,002.5	2.4%	2.4%	19.1%
Real Estate Mgmt & Dev't	107,359.1	(0.3%)	4.4%	23.4%
Software & Services	4,425.0	2.9%	20.4%	59.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alahli REIT Fund 1	12.54	10.0%
Saudi Industrial Export Co	115.40	9.9%
L'Azurde Co for Jewelry	26.30	7.6%
Al Rajhi REIT	11.88	6.3%
Sedco Capital REIT Fund	12.40	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	36.85	(5.5%)
Gulf General Cooperative Insur	20.28	(4.0%)
Fawaz Abdulaziz Al Hokair & Co	25.15	(3.3%)
Gulf Union Cooperative Insuran	21.90	(3.1%)
Allianz Saudi Fransi Cooperati	28.50	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
L'Azurde Co for Jewelry	26.30	29,803
Alinma Bank	21.04	14,965
Saudi Arabian Oil Co	35.10	13,138
Dar Al Arkan Real Estate Devel	10.56	10,378
Seera Group Holding	21.70	8,687

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,984.15	(12.23)	(0.11%)	4.1%	26.4%
Market Cap (SAR Mn)	9,720,792	(41,631)	(0.4%)	0.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	374.7	8.3	2.3%	341.7	227.4
Value Traded (SAR Mn)	11,971.9	(267.5)	(2.2%)	10,701.9	6,600.2
No. of Trades	480,846	15,236	3.3%	417,064	204,884

Market Breadth	▲ 68	▼ 119	= 18
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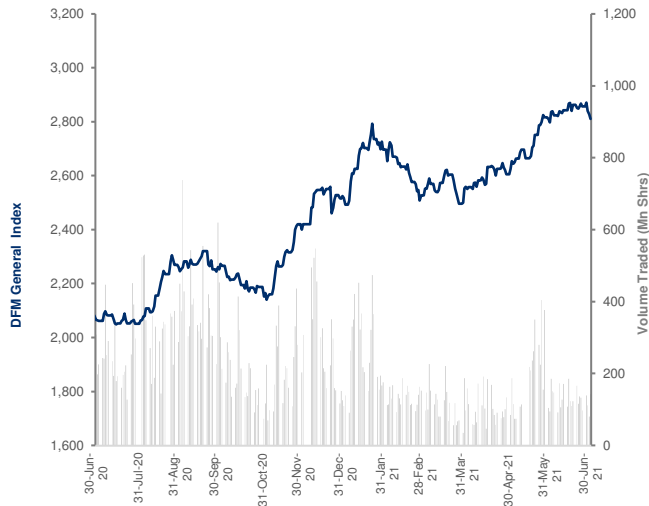
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
L'Azurde Co for Jewelry	26.30	7.6%	750.54
Saudi Arabian Oil Co	35.10	(0.6%)	460.84
Al Rajhi Bank	111.00	0.5%	378.71
Alinma Bank	21.04	0.0%	315.32
Saudi Public Transport Co	28.60	0.9%	237.27

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	380,167.4	(0.5%)	0.6%	13.1%
Banking	193,034.3	(0.7%)	(0.7%)	12.1%
Consumer Staples	4,013.9	0.0%	(1.2%)	72.0%
Investment & Financial Services	19,847.8	(0.1%)	2.5%	17.1%
Insurance	5,633.5	0.2%	(0.4%)	1.9%
Industrial	4,633.3	0.0%	(2.1%)	(1.2%)
Real Estate	82,933.3	(0.6%)	3.4%	15.2%
Telecommunication	31,329.5	(0.0%)	3.7%	19.6%
Transportation	28,172.5	(0.3%)	(1.8%)	5.0%
Services	10,569.4	0.4%	(0.2%)	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.35	9.4%
Gulf Navigation Holding Pjsc	0.30	3.1%
Dar Al Takaful	1.03	3.0%
Dubai Islamic Insurance Co	1.04	3.0%
Deyaar Development Pjsc	0.30	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.16	(3.0%)
Ithmaar Holding	0.26	(2.3%)
Union Properties Pjsc	0.27	(1.9%)
Al Salam Bank - Bahrain	0.67	(1.5%)
Shuaa Capital	0.61	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emirates Integrated Telecomm	6.88	19,916
Emaar Malls Pjsc	2.04	14,428
Dubai Islamic Insurance Co	1.04	13,730
Deyaar Development Pjsc	0.30	13,474
Union Properties Pjsc	0.27	13,086

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,810.56	(17.15)	(0.6%)	0.5%	12.8%
Market Cap (AED Mn)	380,167	(1,843)	(0.5%)	0.6%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	142.6	62.5	78.0%	156.4	241.0
Value Traded (AED Mn)	346.3	185.1	114.8%	224.4	246.5
No. of Trades	2,646	539	25.6%	2,900	3,759

Market Breadth	▲ 8	▼ 14	= 40
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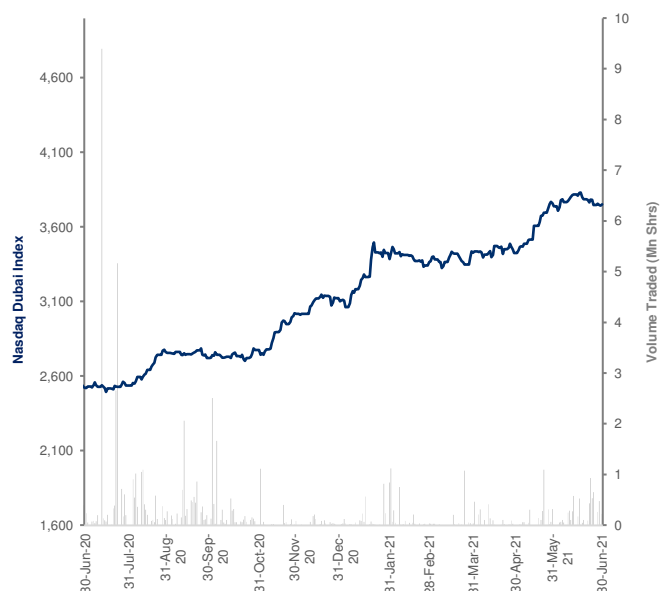
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Integrated Telecomm	6.88	0.00%	135.49
Emaar Properties Pjsc	4.16	(0.48%)	50.20
Emirates Nbd	13.25	(1.12%)	40.04
Emaar Malls Pjsc	2.04	(0.49%)	29.26
Dubai Islamic Insurance Co	1.04	2.97%	14.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,162.4	(0.0%)	3.8%	25.9%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	36.9	(0.5%)	(0.5%)	(19.2%)
Emirates REIT (CEIC) Limited	41.7	0.0%	(4.0%)	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	7,783.8	0.0%	(2.8%)	(2.2%)
Nasdaq, Inc.	29,220.1	0.0%	6.3%	38.5%
Orascom Construction Limited	583.8	0.0%	(15.8%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.22	(0.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.22	215
Emirates Reit (Ceic) Limited	0.14	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,750.29	7.42	0.2%	0.5%	22.5%
Market Cap (USD Mn)	38,162	(0.2)	(0.0%)	3.8%	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.22	0.2	2,100.0%	0.177	1.14
Value Traded (USD Mn)	0.048	0.0	3,439.3%	0.1	12.43
No. of Trades	7	4	133.3%	6	122

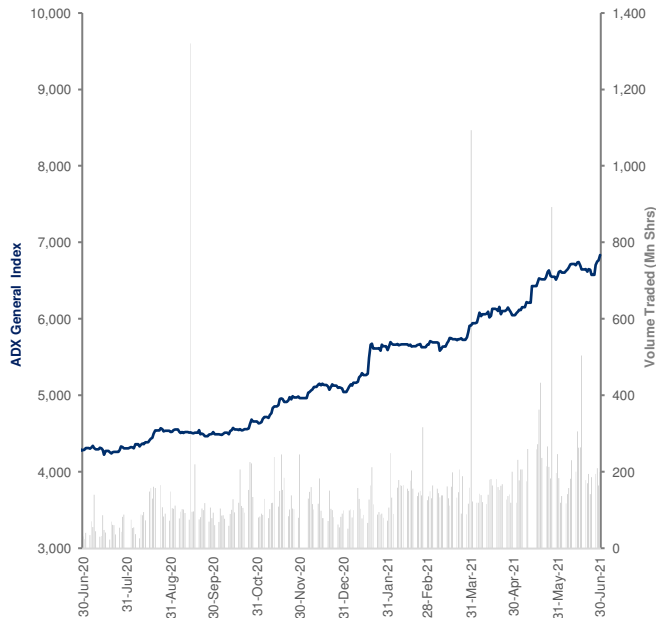
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.22	(0.45%)	0.05
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,004,596.7	1.2%	6.0%	34.0%
Banks	280,313.5	1.1%	(0.4%)	21.2%
Investment & Financial Services	2,710.3	0.0%	4.5%	13.8%
Real Estate	32,205.4	0.5%	5.1%	21.4%
Energy	216,249.7	1.2%	4.4%	1.2%
Consumer Staples	222,092.8	3.6%	24.3%	178.8%
Industrial	9,967.5	0.8%	9.8%	23.3%
Insurance	9,329.2	0.6%	6.2%	(3.9%)
Telecommunication	213,249.8	(0.6%)	1.0%	26.8%
Services	18,478.6	(0.2%)	3.2%	81.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Buhaira National Insuranc	1.79	14.7%
Ras Al Khaimah Cement Co Psc	1.91	6.7%
Gulf Pharmaceutical Ind Psc	1.63	5.8%
Sudatel Telecom Group Ltd	0.40	3.6%
International Holdings Company Pjsc	119.00	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.69	(6.1%)
Abu Dhabi Natl Co For Buildi	0.29	(2.7%)
Arkan Building Materials Co	1.30	(1.5%)
Ras Al Khaimah Ceramics	2.22	(1.3%)
Abu Dhabi Islamic Bank	5.48	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.82	64,232
Ras Al Khaimah Cement Co Psc	1.91	37,861
First Abu Dhabi Bank Pjsc	16.70	21,907
Adnoc Distribution	4.33	12,788
Arkan Building Materials Co	1.30	11,049

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,835.43	72.35	1.1%	4.2%	35.5%
Market Cap (AED Mn)	1,004,597	12,369	1.2%	6.0%	34.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	199.5	35.6	21.7%	177.8	51.6
Value Traded (AED Mn)	1,244.1	(33.9)	(2.6%)	1,115.9	153.5
No. of Trades	3,992	661	19.8%	3,086	1,823

Market Breadth	▲ 14	▼ 14	= 36
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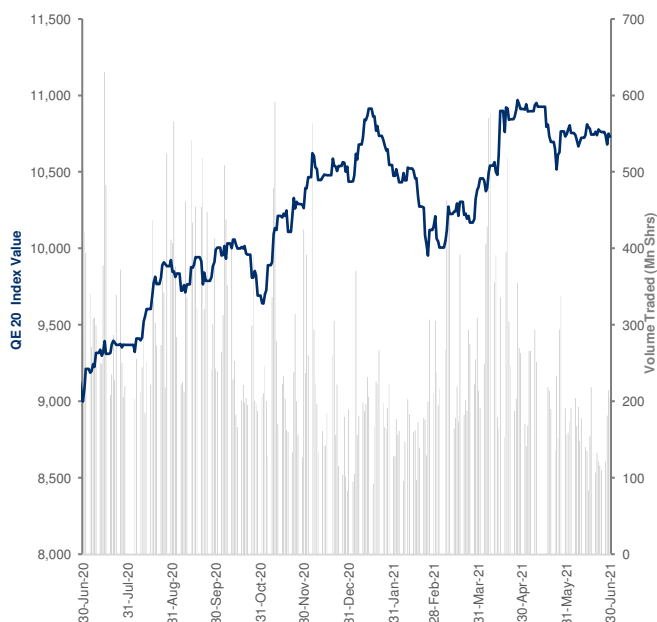
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.70	1.95%	359.28
International Holdings Company Pjsc	119.00	3.48%	341.72
Aldar Properties Pjsc	3.82	0.53%	245.08
Ras Al Khaimah Cement Co Psc	1.91	6.70%	70.70
Adnoc Distribution	4.33	0.70%	55.04

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,395.0	(0.1%)	(0.3%)	3.4%
Banking & Finance Sector	304,025.2	(0.3%)	0.4%	2.8%
Goods & Consumer Services	35,055.2	0.6%	(1.6%)	1.5%
Industrial Sector	150,001.5	(0.0%)	1.3%	12.4%
Insurance Sector	13,192.5	(0.6%)	(2.7%)	7.6%
Real Estate	61,846.9	0.1%	(6.9%)	(8.6%)
Telecom	30,193.9	0.0%	2.4%	1.5%
Transport	28,079.6	(0.1%)	(1.6%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.74	7.7%
Investment Holding Group	1.11	6.6%
Widam Food Co	4.42	4.7%
Dlala Brokerage & Investments	1.62	3.1%
Baladna	1.52	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.98	(3.3%)
Mannai Corp QSC	3.83	(2.4%)
Qatar Islamic Insurance Group	7.68	(1.5%)
Mesaieed Petrochemical Holding	1.88	(0.9%)
Doha Insurance Co QSC	1.95	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.97	48,275
Investment Holding Group	1.11	29,957
Qatar Aluminum Manufacturing C	1.53	18,345
Qatar German Co for Medical De	2.74	13,336
Mesaieed Petrochemical Holding	1.88	7,462

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,730.68	(18.43)	(0.2%)	(0.2%)	2.8%
Market Cap (QAR Mn)	622,395	(849)	(0.1%)	(0.3%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	205.6	(8.7)	(4.1%)	218.5	154.8
Value Traded (QAR Mn)	502.9	72.9	17.0%	479.7	315.8
No. of Trades	9,805	(1,195)	(10.9%)	10,046	8,035

Market Breadth	▲ 25	▼ 13	= 10
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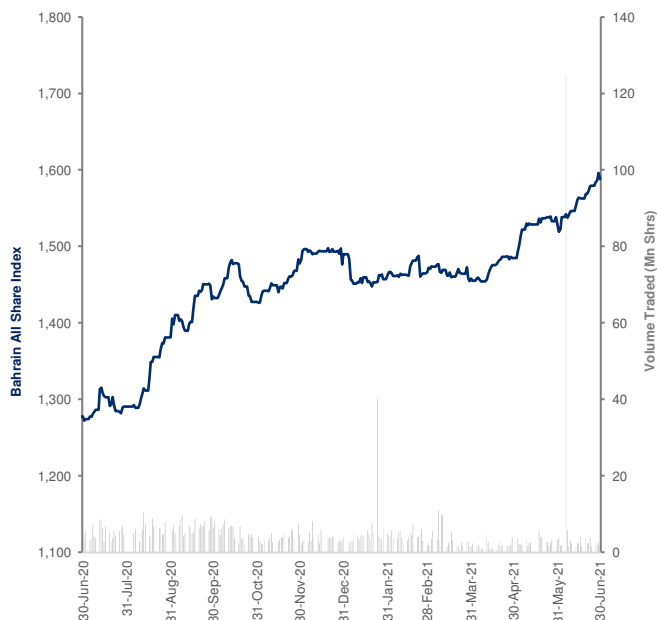
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar International Islamic Ba	9.31	(0.70%)	61.33
Salam International Investment	0.97	2.43%	46.19
Qatar National Bank QPSC	17.95	(0.72%)	42.58
Qatar German Co for Medical De	2.74	7.70%	36.13
Investment Holding Group	1.11	6.63%	32.58

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,985.1	(0.5%)	3.2%	6.5%
Commercial Banks	5,197.5	(0.8%)	6.6%	8.6%
Investment	2,035.4	(0.5%)	3.1%	2.6%
Insurance	179.7	0.0%	(25.6%)	10.1%
Services	1,532.1	(0.1%)	(0.4%)	(3.0%)
Hotel & Tourism	112.1	0.0%	(5.7%)	(10.8%)
Industrial	928.2	0.5%	0.1%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain Bsc	0.11	0.9%
Arab Banking Corp Bsc	0.29	0.7%
Aluminium Bahrain Bsc	0.64	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,587.97	(8.08)	(0.5%)	4.0%	6.6%
Market Cap (BHD Mn)	9,985	(50)	(0.5%)	3.2%	6.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(4.4%)
Gfh Financial Group Bsc	0.21	(3.3%)
Khaleeji Commercial Bank Bsc	0.07	(2.9%)
Al Salam Bank-Bahrain Bsc	0.07	(2.8%)
Seef Properties Bsc	0.16	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,171	(344)	(13.7%)	4,521.2	4,243.3
Value Traded (BHD '000)	345	(122)	(26.1%)	811.4	893.5
No. of Trades	50	1	2.0%	61	58

Market Breadth	▲ 3	▼ 7	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	554
Gfh Financial Group Bsc	0.21	343
Nass Corp Bsc	0.04	276
Seef Properties Bsc	0.16	245
Khaleeji Commercial Bank Bsc	0.07	199

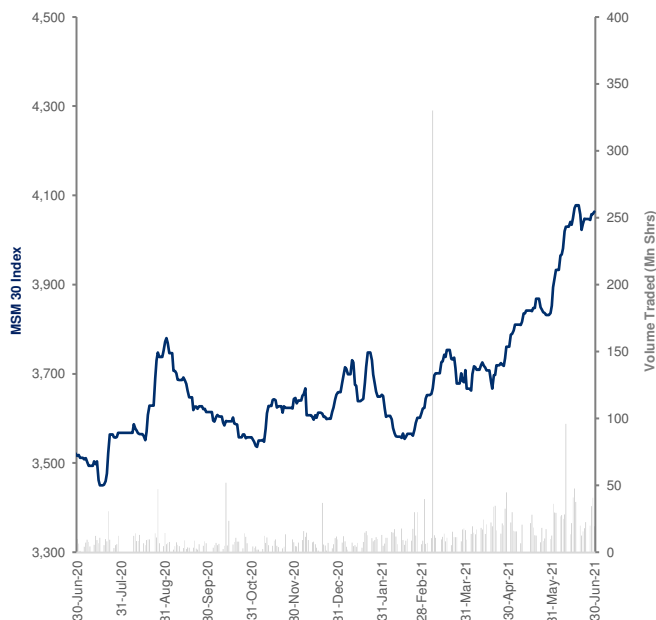
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.64	0.47%	0.07
APM Terminals Bahrain	1.29	(0.16%)	0.05
Ahli United Bank Bsc	0.80	(1.23%)	0.05
Seef Properties Bsc	0.16	(2.41%)	0.04
Al Salam Bank-Bahrain Bsc	0.07	(2.78%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,020.4	0.2%	6.8%	10.5%
Financial	3,895.2	(0.1%)	8.9%	11.6%
Industrial	859.5	0.6%	6.0%	21.6%
Services	2265.7	0.6%	3.7%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.12	4.5%
Sohar Power	0.05	4.4%
Dhofar Insurance Co.	0.18	3.4%
Sharqiyah Desalination Co.	0.12	3.4%
Arabia Falcon Insurance	0.13	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.06	(3.1%)
Galfar Engineering & Contracting Co.	0.08	(2.4%)
Ahli Bank	0.11	(1.8%)
Al Anwar Holding	0.11	(1.8%)
United Finance Co.	0.06	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.11	5,539
Global Financial Inv. Co.	0.06	1,864
HSBC Bank Oman	0.10	1,685
United Finance Co.	0.06	1,393
Oman Investment & Finance Co.	0.12	742

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,063.40	5.32	0.1%	5.5%	11.1%
Market Cap (OMR Mn)	7,020.4	15.7	0.2%	6.8%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	19,352.4	(21,294.9)	(52.4%)	19,485.3	10,371.9
Value Traded (OMR '000)	2,732.6	(2,146.6)	(44.0%)	2,773.1	2,035.9

Market Breadth	▲ 20	▼ 15	= 77
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.11	1.90%	0.59
Oman Qatari Telecommunications Co.	0.41	0.49%	0.28
HSBC Bank Oman	0.10	0.00%	0.17
Bank Muscat	0.42	0.48%	0.16
National Aluminium Products Co.	0.17	(1.16%)	0.12

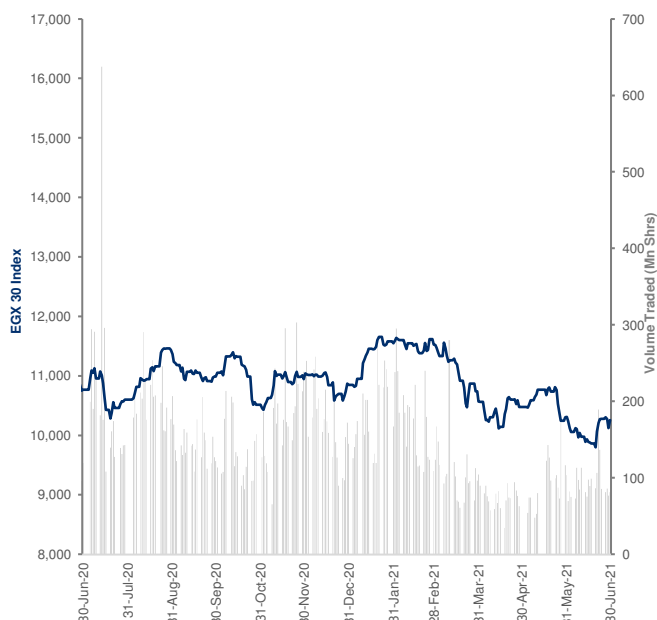
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	454,203.4	0.9%	1.2%	(3.8%)
Banks	130,355.3	1.9%	(1.7%)	(9.6%)
Basic Resources	24,333.2	1.4%	8.9%	17.3%
Chemicals	31,487.8	(0.5%)	3.6%	(1.1%)
Construction and Materials	12,202.1	1.8%	(4.4%)	(27.6%)
Financial Services excluding Banks	42,860.6	0.1%	(1.1%)	0.5%
Food and Beverage	7,361.3	(0.3%)	25.7%	2.8%
Healthcare	4,428.0	2.5%	8.7%	2.8%
Industrial Goods, Services, Automobile:	38,078.7	(0.1%)	3.2%	(8.1%)
Media	1,054.3	1.8%	(10.2%)	(20.2%)
Oil and Gas	4,081.1	0.6%	7.8%	1.3%
Personal and Household Products	34,046.1	0.5%	2.6%	(6.1%)
Real Estate	51,655.9	1.5%	5.4%	0.8%
Telecommunication	49,399.7	0.5%	(2.2%)	2.7%
Travel & Leisure	22,859.1	(0.2%)	(0.7%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	10.95	8.6%
South Valley Cement	1.77	5.6%
El Nasr Clothes & Textiles	1.12	4.4%
Misr Beni Suef Cement Co	19.42	3.6%
Asec Co For Mining	7.87	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	19.21	(1.2%)
Orascom Development Egypt	5.57	(1.1%)
Juhayna Food Industries	5.88	(1.0%)
Housing & Development Bank	32.99	(0.6%)
Ghabbour Auto	3.46	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Emaar Misr For Development Sae	2.38	8,344
Orascom Development Egypt	5.57	6,681
Qalaa Holdings Sae	1.21	5,689
El Nasr Clothes & Textiles	1.12	5,048
Egyptian Resorts Co	1.76	4,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,256.62	133.56	1.3%	(0.5%)	(5.4%)
Market Cap (EGP Mn)	454,203	4,078	0.9%	1.2%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	81.3	4.6	6.0%	123.2	104.8
Value Traded (EGP Mn)	484.7	71.5	17.3%	504.7	548.3
No. of Trades	13,949	371	2.7%	15,959	15,273

Market Breadth	▲ 42	▼ 10	= 7
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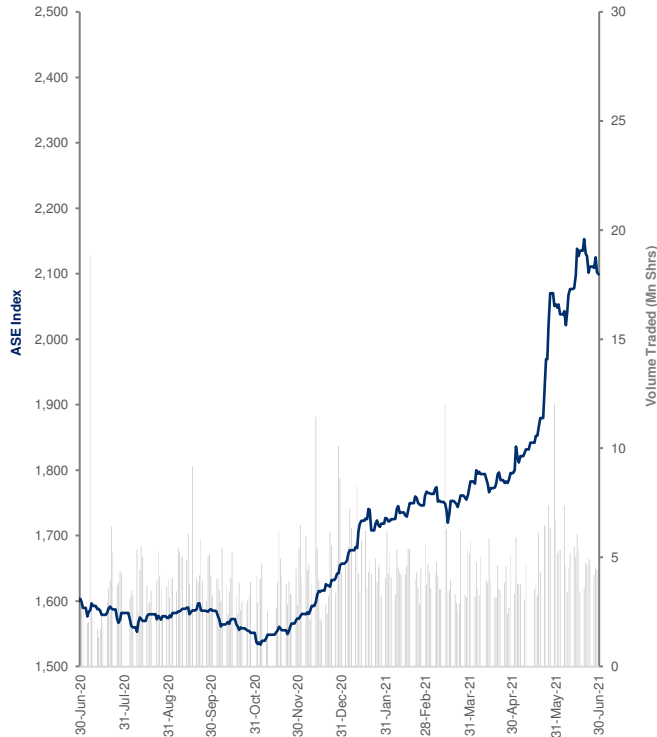
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	52.17	2.66%	127.69
Orascom Development Egypt	5.57	(1.07%)	37.23
Ezz Steel Co Sae	12.79	3.06%	20.53
Emaar Misr For Development Sae	2.38	2.59%	19.89
Delta Sugar Co	9.22	3.02%	19.73

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,491.7	0.0%	3.6%	33.0%
Banking	7,962.4	(0.3%)	1.4%	25.5%
Insurance	96.9	(0.6%)	6.5%	6.9%
Diversified Financial Services	186.1	0.6%	8.9%	11.0%
Real Estate	223.4	(0.3%)	(5.7%)	12.1%
Health Care Services	23.1	0.0%	(6.2%)	(9.0%)
Educational Services	224.4	0.0%	(3.3%)	(0.1%)
Hotels and Tourism	94.2	0.3%	1.0%	13.3%
Transportation	69.1	(0.4%)	(1.2%)	8.3%
Technology & Communications	422.1	(0.9%)	2.0%	37.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	534.1	(0.4%)	(0.6%)	26.2%
Commercial Services	71.1	0.1%	0.1%	4.6%
Pharmaceutical & Medical Industries	44.5	(0.6%)	(4.8%)	369.6%
Chemical Industries	18.2	(1.4%)	(5.0%)	(10.7%)
Food & Beverages	68.6	0.0%	0.9%	(5.3%)
Tobacco & Cigarettes	802.1	0.1%	(0.2%)	(1.1%)
Mining & Extraction Industries	1,516.4	2.2%	27.9%	337.3%
Engineering & Construction	22.0	(1.1%)	(23.5%)	9.4%
Electrical Industries	29.3	0.0%	(0.7%)	1.3%
Textiles , Leathers & Clothings	59.0	1.3%	5.1%	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Islamic Insurance Co	1.55	6.9%
Arab International Hotels	0.89	4.7%
International Brokerage And	0.89	4.7%
Arab Assurers Insurance Co	0.23	4.5%
United Financial Investments	0.70	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
Middle East Insurance	1.34	(6.9%)
Jordan Industrial Resources	0.17	(5.6%)
Natl Portfolio Securities	0.85	(4.5%)
Arab East For Real Estate In	1.08	(4.4%)
Ihdathiat Real Estate Co	0.68	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.20	415
Al-Tajamouat For Catering Hs	1.09	210
Jordan Islamic Bank	3.39	210
Union Land Development Corp	1.66	189
Jordan Ahli Bank	0.95	179

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,098.80	(3.82)	(0.2%)	2.2%	26.6%
Market Cap (JD Mn)	12,491.65	1.39	0.0%	3.6%	33.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,423.2	(990.9)	(22.4%)	4,646.1	3,050.1
Value Traded (JD ⁰⁰⁰)	6,520.5	(2,037.8)	(23.8%)	6,467.5	3,423.3
No. of Trades	3,081	(631)	(17.0%)	2,562	1,305

Market Breadth	▲ 15	▼ 21	= 85
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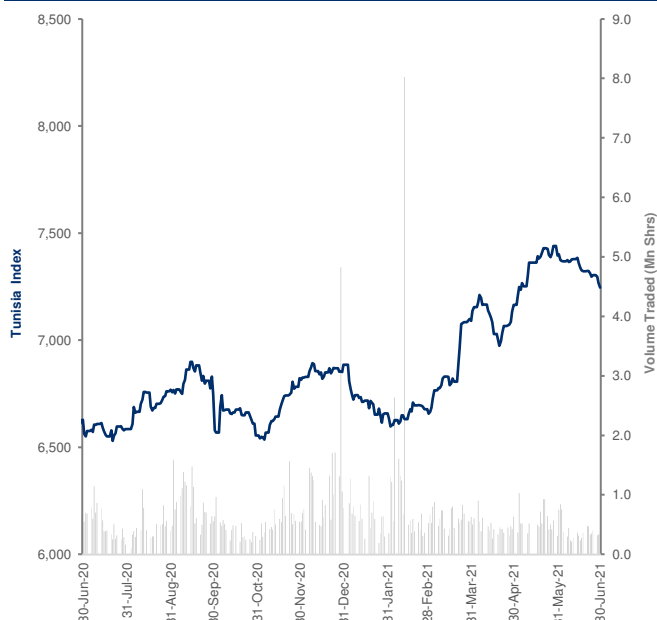
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.59	2.33%	2.32
Jordan Islamic Bank	3.39	(2.02%)	0.72
Jordanian Electric Power	1.20	0.00%	0.50
Jordan Petroleum Refinery Co	3.48	(0.29%)	0.40
Union Land Development Corp	1.66	(0.60%)	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,241.7	(0.2%)	(2.1%)	2.6%
Banking	8,119.9	(0.1%)	(1.7%)	5.5%
Insurance	895.3	0.0%	(1.8%)	(3.0%)
Leasing	560.3	0.0%	(2.4%)	5.2%
Financial Services	2,316.0	(0.6%)	(3.7%)	17.4%
Industrial	1,700.1	(0.2%)	(3.0%)	(0.2%)
Chemical Industry	499.1	0.4%	1.1%	11.3%
Food & Beverage	5,406.8	(0.1%)	(3.6%)	(3.3%)
Retailing	1,150.4	0.2%	4.2%	6.1%
Others	1,593.9	(0.6%)	(0.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	12.91	3.2%
Societe Electrostar	1.05	2.9%
SOTUMAG	3.29	2.8%
Societe Tunisienne de L'Air	0.54	1.9%
Atelier du Meuble Interieurs S	2.85	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.55	(5.2%)
Societe Tunsienne d'Entreprise	3.94	(3.2%)
Societe Tunisienne de Banque	2.82	(2.4%)
Euro Cycles SA	28.70	(2.2%)
Banque Nationale Agricole	7.62	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.54	60
SOTUMAG	3.29	47
STE Industrielle de Papier et	4.80	41
Societe Frigorifique et Brasse	18.28	37
Banque Nationale Agricole	7.62	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,245.73	(20.04)	(0.3%)	(2.0%)	5.2%
Market Cap (DT Mn)	22,242	(38.8)	(0.2%)	(2.1%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	351.9	20.4	6.2%	643.4	486.8
Value Traded ('000 DT)	2,239.8	8.8	0.4%	4,336.0	3,835.9
No. of Trades	919	(12)	(1.3%)	1,311	1,335

Market Breadth	▲ 13	▼ 17	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.28	(0.11%)	0.68
Euro Cycles SA	28.70	(2.21%)	0.23
Banque Nationale Agricole	7.62	(1.80%)	0.23
STE Industrielle de Papier et	4.80	1.05%	0.19
SOTUMAG	3.29	2.81%	0.15

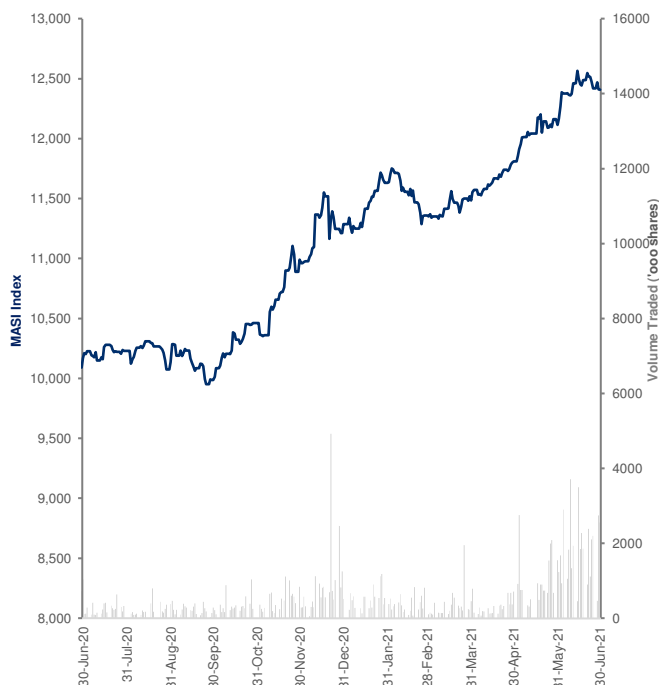
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	568,835.7	(0.2%)	1.6%	7.5%
Banking	205,718.7	(0.2%)	1.3%	7.1%
Beverages	9,775.6	0.0%	2.8%	6.2%
Chemicals	2,669.2	(0.7%)	8.6%	43.8%
Construction & Building Material	72,579.6	0.5%	4.0%	15.4%
Distributors	16,889.6	(0.8%)	3.0%	24.7%
Electricity	24,225.4	0.0%	0.4%	12.2%
Food Producers & Processors	31,113.7	(0.6%)	6.6%	27.9%
Holding Companies	2,803.2	(1.8%)	(5.7%)	(8.3%)
Insurance	25,676.5	0.1%	4.8%	8.1%
Investment & other Finance	4,392.1	(0.6%)	12.0%	30.2%
Leisures & Hotel	1,766.5	0.2%	4.5%	8.2%
Materials, Software & Computer	5,537.7	(0.1%)	4.7%	2.9%
Mining	20,660.3	(2.4%)	(1.3%)	20.0%
Oil & Gas	16,009.8	0.0%	2.5%	12.7%
Real Estate	5,153.3	0.3%	31.0%	53.1%
Telecommunications	120,436.1	0.0%	(1.8%)	(5.5%)
Transport	888.7	0.0%	1.7%	5.6%
Utilities	2,499.2	0.0%	(5.3%)	(16.5%)
Forestry & Paper	40.3	(2.4%)	21.9%	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	42.33	1.5%
ATLANTA	93.00	1.1%
LafargeHolcim Maroc SA	1845.00	0.8%
RISMA	123.30	0.2%
Colorado SA	58.99	0.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	79.90	(3.6%)
Lesieur Cristal	193.00	(3.4%)
Managem SA	1450.00	(3.3%)
Auto Hall	90.65	(2.8%)
Med Paper SA	15.61	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	459.00	1,489.1
Douja Promotion Groupe Addoha	10.48	823.6
Alliances Developpement Immobili	42.33	78.2
Cosumar	272.85	59.7
Delta Holding SA	32.00	25.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,409.24	(2.80)	(0.0%)	2.4%	9.94%
Market Cap (MAD Mn)	568,836	(945)	(0.2%)	1.6%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,551.1	(192.3)	(7.0%)	742.3	809.2
Value Traded (MAD Mn)	750.44	642.47	595.0%	136.3	138.5

Market Breadth	▲ 7	▼ 16	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	459.00	(0.17%)	683.54
Cosumar	272.85	(0.04%)	16.23
Hightech Payment Systems SA	6450.00	0.00%	11.63
Douja Promotion Groupe Addoha	10.48	0.00%	8.60
LafargeHolcim Maroc SA	1845.00	0.82%	5.91

Source: Bloomberg, Kamco Research

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