

MENA Markets Daily Report

July 1, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	9,187.51	0.4%	17.2%	4.8%
		Kuwait	Main 50 Index	▼	7,221.16	(0.5%)	6.1%	24.0%
Kuwait	2	Kuwait	Main Market Index	▼	7,194.56	(0.7%)	4.2%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▲	8,455.16	0.2%	14.8%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,163.96	(0.4%)	(7.2%)	0.6%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,705.76	0.4%	10.6%	27.1%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,707.07	0.9%	11.9%	9.8%
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,957.52	0.7%	5.7%	(1.7%)
Bahrain	8	Qatar	QE 20 Index	▼	10,749.48	(0.2%)	1.7%	(2.4%)
Oman	9	Bahrain	Bahrain All Share	▲	1,943.81	0.3%	(2.1%)	0.7%
Egypt	10	Oman	MSX 30 Index	▼	4,500.87	(0.1%)	(1.7%)	1.4%
Jordan	11	Egypt	EGX 30	▼	32,857.62	(1.1%)	10.5%	19.5%
Tunisia	12	Jordan	ASE Index	▲	2,777.45	0.9%	11.6%	2.4%
Morocco	13	Tunisia	Tunisia Index	▲	11,577.09	0.0%	16.3%	13.7%
		Morocco	MASI	▼	18,296.60	(1.0%)	23.9%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,444.43	0.6%	2.8%	12.7%
		India	SENSEX	▼	83,606.46	(0.5%)	7.0%	8.2%
		Brazil	BOVESPA Stock Index	▲	138,854.60	1.5%	15.4%	(10.4%)
		Mexico	BOLSA Index	▲	57,450.88	0.1%	16.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,222.78	(0.5%)	13.7%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	917.89	0.3%	9.1%	17.3%
		Asia	MSCI Asia Pacific	▼	641.39	(0.6%)	12.6%	8.2%
		Europe	DJ Stoxx 600	▼	541.37	(0.4%)	6.6%	6.0%
		Europe	FTSEurofirst 300	▼	2,142.45	(0.5%)	6.3%	6.7%
		U.S.A	S&P 500	▲	6,204.95	0.5%	5.5%	23.3%
		U.S.A	DJIA	▲	44,094.77	0.6%	3.6%	12.9%
		U.S.A	NASDAQ Composite	▲	20,369.73	0.5%	5.5%	28.6%
		UK	FTSE 100	▼	8,760.96	(0.4%)	7.2%	5.7%
		Germany	DAX	▼	23,909.61	(0.5%)	20.1%	18.8%
		Japan	NIKKEI 225	▲	40,487.39	0.8%	1.5%	19.2%
		Hong Kong	HANG SENG INDEX	▼	24,072.28	(0.9%)	20.0%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	96.88	(0.5%)	(10.70%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.37	0.12%	9.72%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.18	0.59%	13.84%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.02%	0.77%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	67.61	(0.2%)	(9.4%)	(3.1%)
		Oil	NYMEX	▼	65.11	(0.6%)	(9.2%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.46	(7.6%)	(2.9%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,303.14	0.9%	25.9%	26.3%
		Silver	Silver Spot \$/Oz	▲	36.11	0.3%	24.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	107,606.61	0.2%	14.8%	116.2%

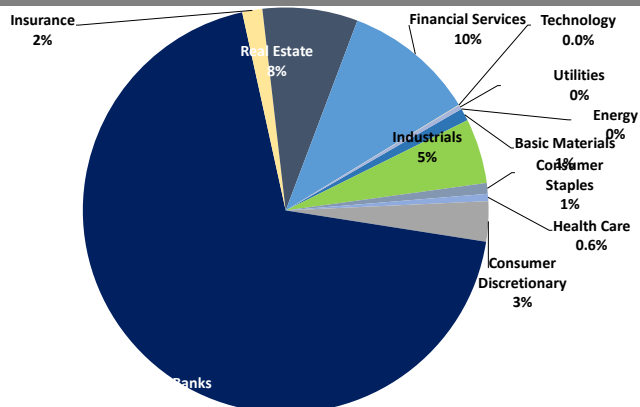
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

June 30, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,818.7	24.4	11.1%
2- National Bank of Kuwait	8,734.0	14.9	14.6%
3- Boubayan Bank	3,175.8	32.3	11.0%
4- Zain	2,090.0	9.2	17.8%
5- Gulf Bank	1,433.4	25.3	7.0%
6- Mabane Co.	1,292.5	15.7	12.0%
7- Warba Bank	1,205.5	52.0	6.7%
8- Commercial Bank of Kuwait	1,161.4	7.4	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	787.9	14.7	8.3%
Total	35,746	18.43	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.160	0.020	14.3%
National Petroleum Services Co.	1.320	0.120	10.0%
Osos Holding Group Co.	0.174	0.014	8.7%
National Industries Co.	0.217	0.017	8.5%
Arab Real Estate Co.	0.107	0.006	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.450	(0.260)	(15.2%)
Kuwait Emirates Holding Co.	0.215	(0.027)	(11.2%)
Wethaq Takaful Insurance Co.	0.076	(0.007)	(8.5%)
Kuwait Real Estate Holding Co.	0.041	(0.004)	(8.4%)
MENA Real Estate Co.	0.125	(0.008)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.802	0.9%	51,057,754
Warba Bank	0.268	(0.4%)	40,243,459
Kuwait International Bank	0.277	0.0%	36,892,254
Arzan Financial Group For Fin. & Invest.	0.277	1.8%	36,482,495
Arab Real Estate Co.	0.107	6.5%	33,828,003

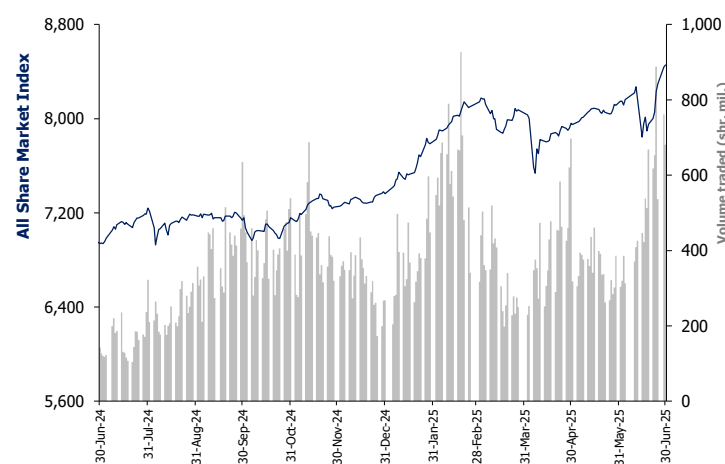
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,455.2	▲	0.2%	4.2%	14.8%
Energy	1,513.4	▲	3.4%	2.2%	27.3%
Basic Materials	855.4	▼	(1.7%)	(6.6%)	(6.1%)
Industrials	718.9	▼	(0.6%)	(8.0%)	(0.7%)
Consumer Staples	1,330.1	▲	5.5%	9.1%	33.2%
Health Care	569.7	▼	(0.3%)	(0.4%)	24.3%
Consumer Discretionary	2,281.5	▼	(1.1%)	(2.4%)	7.5%
Telecommunications	1,052.3	▼	(0.0%)	1.3%	3.4%
Banks	2,162.2	▲	0.7%	6.2%	19.5%
Insurance	1,902.4	▼	(0.1%)	2.7%	(7.4%)
Real Estate	1,769.0	▼	(1.8%)	7.7%	30.7%
Financial Services	1,539.9	▼	(0.8%)	1.5%	1.9%
Technology	1,105.8	▼	(2.6%)	1.3%	6.3%
Utilities	386.8	=	0.0%	2.8%	(2.6%)

Market Breadth	▲ 38	▼ 80	■ 22		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,187.51	34.3	0.4%	4.4%	17.2%
Main 50 Index	7,221.16	(35.2)	(0.5%)	0.2%	6.1%
Main Market Index	7,194.56	(50.6)	(0.7%)	3.3%	4.2%
All Share Market Index	8,455.16	16.7	0.2%	4.2%	14.8%
Market Cap (KWD Mn)	51,070.59	105.1	0.2%	4.0%	17.6%

Index Performance relative to Volume



Market Trading Data and Volatility

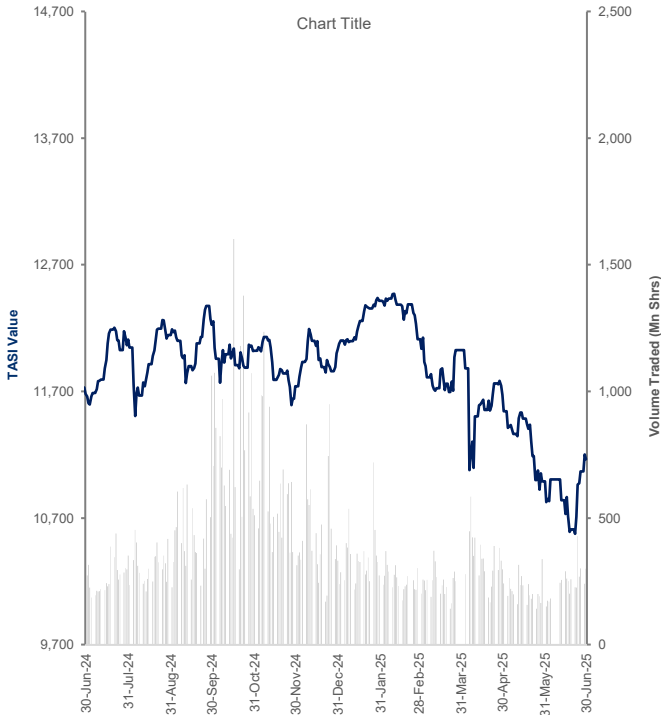
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	680.6	(80.1)	(10.5%)	426.2	226.3
Value Traded (KWD Mn)	183.8	20.9	12.9%	108.9	55.6
No. of Trades	35,205	(924)	(2.6%)	21,259	14,253

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.802	0.9%	40,869,311
Warba Bank	0.268	(0.4%)	10,810,392
Kuwait International Bank	0.277	0.0%	10,245,255
Arzan Financial Group For Fin. & Invest.	0.277	1.8%	10,011,963
Int'l Financial Advisors Co.	0.448	0.2%	9,495,514

Saudi Tadawul Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,118,537.7	(0.0%)	(0.9%)	(10.6%)
Energy	5,956,379.0	0.1%	(2.7%)	(13.2%)
Materials	584,857.1	1.3%	2.5%	(7.4%)
Capital Goods	65,725.3	(0.1%)	4.4%	(2.6%)
Commercial & Professional Svc	14,497.4	(0.2%)	1.9%	(6.5%)
Transportation	54,655.8	0.8%	40.2%	12.5%
Consumer Durables & Apparel	8,598.6	0.6%	7.8%	(5.4%)
Consumer Services	62,982.1	(0.2%)	3.5%	(8.5%)
Media	33,742.3	(1.3%)	3.5%	(29.7%)
Consumer Discretionary Distribution &	31,200.3	1.3%	3.3%	3.6%
Consumer Staples Distribution & Retail	46,023.4	(0.0%)	2.3%	(0.7%)
Food & Beverages	101,056.5	(1.3%)	(1.2%)	(13.0%)
Health Care Equipment & Svc	171,579.3	0.5%	6.1%	(1.8%)
Pharma, Biotech & Life Science	17,786.8	1.1%	0.6%	5.1%
Banks	979,820.6	(1.1%)	2.7%	0.6%
Financial Services	60,248.4	(0.2%)	(1.4%)	(11.0%)
Insurance	86,595.4	0.6%	8.6%	(10.7%)
Telecommunication Services	271,506.1	(1.7%)	1.1%	6.9%
Utilities	269,564.4	2.7%	0.4%	(30.9%)
REITs	14,593.6	(0.4%)	(0.9%)	(6.0%)
Real Estate Mgmt & Dev't	159,800.9	(0.7%)	1.0%	25.4%
Software & Services	126,820.4	(1.5%)	(0.9%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	24.62	10.0%
National Metal Manufacturing &	16.83	9.3%
Buruj Cooperative Insurance Co	18.00	7.4%
Mediterranean & Gulf Insurance	20.06	7.2%
Red Sea International Co	46.10	6.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Maather REIT Fund	9.01	(3.3%)
Ethiad Etisalat Co	59.30	(3.1%)
MBCC Media Group	35.70	(3.0%)
Rasan Information Technology Company	86.90	(2.7%)
Almarai Co JSC	50.70	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.30	29,467
Saudi Arabian Oil Co	24.32	15,722
Shams	0.83	14,705
Saudi Chemical Co Holding	7.10	12,557
Saudi National Bank	36.12	11,071

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,163.96	(38.68)	(0.3%)	1.6%	(7.2%)
Market Cap (SAR Mn)	9,118,538	(89)	(0.0%)	(0.9%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	300.0	59.1	24.5%	275.1	348.2
Value Traded (SAR Mn)	7,343.6	2,636.5	56.0%	5,622.6	8,571.9
No. of Trades	648,010	223,015	52.5%	488,876	534,107

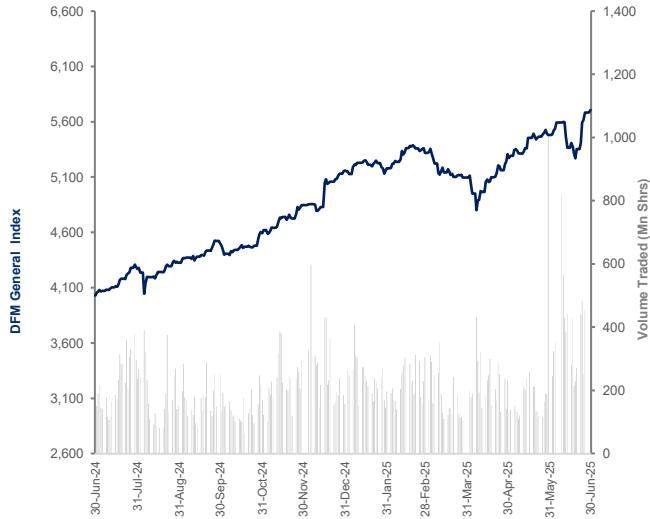
Market Breadth	▲ 118	▼ 131	= 13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.60	(2.5%)	547.13
Saudi National Bank	36.12	(0.2%)	402.07
Saudi Arabian Oil Co	24.32	0.1%	382.49
ACWA POWER	253.97	4.1%	281.54
Flynas Co.	82.20	1.8%	280.62

Dubai Financial Market Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	977,725.1	0.3%	2.7%	8.0%
Financials	407,708.8	(0.5%)	2.2%	13.9%
Real Estate	199,109.0	1.4%	3.0%	4.0%
Industrial	110,392.0	(0.5%)	1.8%	8.9%
Materials	1,575.1	0.0%	21.9%	26.1%
Consumer Staples	29,358.9	(0.4%)	4.1%	(7.6%)
Consumer Discretionary	35,534.2	0.0%	(4.9%)	(3.3%)
Telecommunication	44,966.4	2.3%	10.8%	32.4%
Utilities	149,080.6	1.5%	3.6%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	15.15	14.8%
National General Insurance	6.75	12.5%
Commercial Bank International	1.12	5.7%
Union Properties Pjsc	0.73	5.2%
Ektitab Holding Company	0.19	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.64	(4.1%)
EMPOWER	1.66	(1.8%)
Int'L Financial Advisors Co.	6.10	(1.5%)
Commercial Bank Of Dubai	8.62	(1.4%)
Dubai Islamic Bank	9.07	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.73	109,131
Drake & Scull International	0.32	51,372
Amlak Finance	1.64	32,954
Deyaar Development Pjsc	0.99	27,350
Shuua Capital	0.25	25,165

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,705.76	21.85	0.4%	4.1%	10.6%
Market Cap (AED Mn)	977,725	3,390	0.3%	2.7%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	424.2	(28.6)	(6.3%)	242.1	188.0
Value Traded (AED Mn)	1,092.1	166.7	18.0%	674.6	379.6
No. of Trades	19,108	4,880	34.3%	13,605	8,678

Market Breadth	▲ 24	▼ 16	= 35
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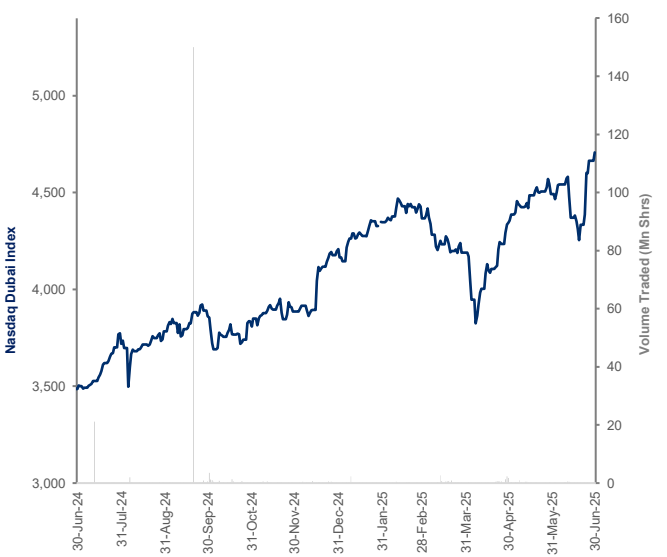
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.60	1.12%	326.91
Dubai Islamic Bank	9.07	(1.20%)	113.48
Emirates Nbd	22.80	(0.87%)	112.33
Emaar Development	13.50	1.89%	80.13
Union Properties Pjsc	0.73	5.18%	79.49

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	58,450.8	3.0%	7.8%	13.1%
DEPA Limited (AED)	119.2	(0.0%)	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	197.5	2.7%	24.8%	23.3%
ENBD REIT (CEIC) Limited	140.5	0.0%	0.4%	59.7%
Hikma Pharmaceuticals GDR	6,161.8	(0.4%)	(1.1%)	11.5%
Nasdaq, Inc.	51,142.8	3.5%	8.9%	13.5%
Orascom Construction Limited	689.0	4.3%	13.7%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.25	4.3%
Emirates Reit (Ceic) Limited	0.61	2.7%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,707.07	43.76	0.9%	4.8%	11.9%
Market Cap (USD Mn)	58,451	1,719.2	3.0%	7.8%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.256	0.22	600%	0.231	0.10
Value Traded (USD Mn)	0.161	0.14	658%	0.1	0.05
No. of Trades	36.0	28.00	350%	11	5

Market Breadth	▲ 2	▼ 0	= 4
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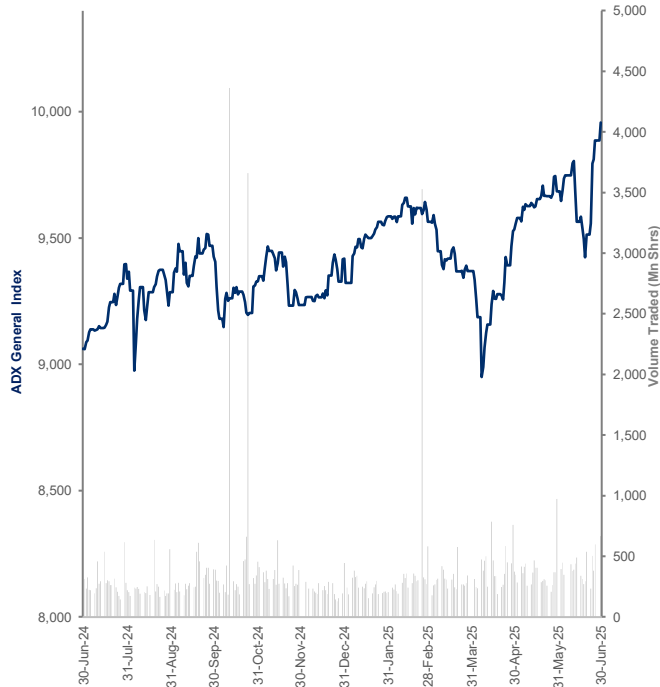
Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.61	254.9
Orascom Construction Limited	6.25	1.6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.61	2.70%	0.15
Orascom Construction Limited	6.25	4.34%	0.01

Abu Dhabi Securities Exchange Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,016,214.3	0.3%	3.0%	3.0%
Financials	1,456,817.6	0.7%	2.0%	6.0%
Telecommunication	191,289.2	1.5%	(0.1%)	8.1%
Consumer Discretionary	73,171.8	(0.0%)	7.7%	6.3%
Industrial	241,328.6	0.4%	1.1%	(0.8%)
Real Estate	76,429.1	1.4%	7.8%	17.1%
Basic Materials	96,103.7	(0.1%)	1.0%	3.9%
Energy	416,670.5	0.1%	4.5%	(0.2%)
Utilities	394,644.2	(1.7%)	6.7%	0.0%
Consumer Staples	29,966.2	0.5%	8.4%	(19.8%)
Health Care	39,793.5	1.1%	(0.5%)	(20.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.56	12.2%
Insurance House Co.	0.65	8.3%
Abu Dhabi National Co. For Building Materials	1.71	8.2%
National Bank Of Fujairah	3.95	8.2%
Umm Al Qaiwain General Investments Co.	1.00	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
Sudan Telecommunication Co.	0.45	(4.1%)
Americana Restaurants International PLC	2.25	(3.0%)
Sharjah Cement & Industrial Development Co.	0.83	(2.6%)
ARAM Group	1.50	(2.0%)
E7 Group	1.12	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,957.52	71.29	0.7%	2.8%	5.7%
Market Cap (AED Mn)	3,016,214	9,213	0.3%	3.0%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	667.6	69.1	11.5%	364.2	246.9
Value Traded (AED Mn)	2,297.9	555.8	31.9%	1,333.9	945.4
No. of Trades	34,949	5,184	17.4%	22,008	14,058

Market Breadth	▲ 39	▼ 20	= 30
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co.	3.51	141,696
Rak Properties	1.44	91,888
Multiply Group	2.41	88,518
Phoenix Group	1.60	39,097
ADNOC GAS UH EQUITY	3.42	30,562

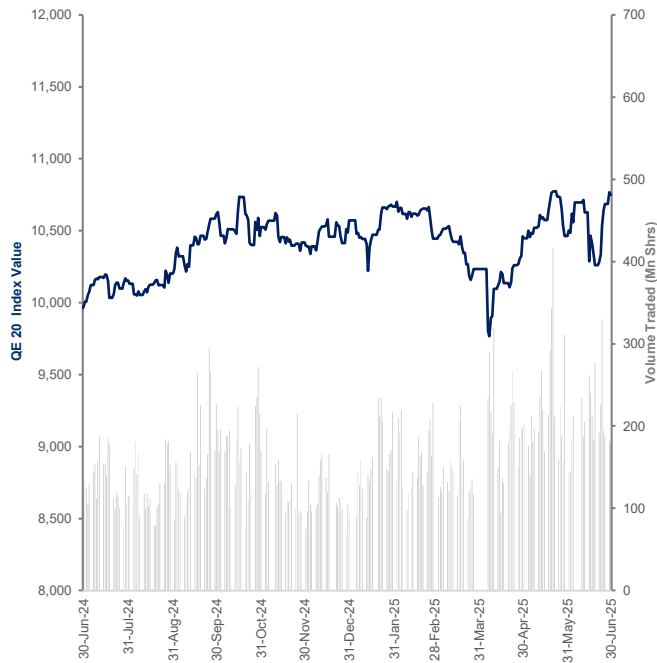
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co.	3.51	(1.68%)	498.48
Multiply Group	2.41	2.55%	217.32
Al Dar Properties Co.	8.92	1.36%	194.49
Rak Properties	1.44	2.13%	133.77
Abu Dhabi Islamic Bank	21.50	1.51%	125.51

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,350.1	(0.2%)	2.5%	2.3%
Banking & Finance Sector	309,922.3	(0.1%)	2.7%	1.5%
Goods & Consumer Services	30,800.6	(0.6%)	0.4%	0.1%
Industrial Sector	148,147.6	(0.4%)	2.8%	(0.2%)
Insurance Sector	11,237.1	3.3%	5.4%	1.2%
Real Estate	42,359.0	(0.7%)	(1.4%)	(2.8%)
Telecom	50,992.9	(0.2%)	3.1%	14.0%
Transport	41,890.7	(0.5%)	3.7%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.13	6.4%
Gulf Warehousing Co	2.94	1.4%
Qatar Electricity & Water Co Q	16.20	1.3%
Ahli Bank QSC	3.79	1.0%
Al Mahhar Holding	2.32	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.30	(3.2%)
Meeza	3.01	(2.8%)
Medicare Group	5.19	(2.0%)
Diala Brokerage & Investments	1.06	(1.8%)
Qatar German Co for Medical De	1.45	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,749.48	(18.71)	(0.2%)	2.7%	1.7%
Market Cap (QAR Mn)	635,350	(1,313)	(0.2%)	2.5%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	178.8	(3.9)	(2.2%)	183.2	164.7
Value Traded (QAR Mn)	481.5	77.4	19.2%	451.1	493.6
No. of Trades	24,274	10,249	73.1%	18,568	15,860

Market Breadth

▲ 13 ▼ 37 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.26	32,299
Masraf Al Rayan QSC	2.33	15,607
Qatar Aluminum Manufacturing C	1.36	14,261
Ezdan Holding Group QSC	1.03	10,979
Mesaieed Petrochemical Holding	1.35	10,314

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.26	(1.48%)	41.10
Qatar National Bank QPSC	17.35	(0.29%)	40.88
Masraf Al Rayan QSC	2.33	(0.43%)	36.46
Mannai Corp QSC	5.30	(0.95%)	32.45
Ooredoo QPSC	12.78	0.00%	30.05

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,012.7	0.9%	4.8%	9.4%
Materials	1,398.7	1.5%	3.7%	(24.2%)
Industrial	121.4	0.0%	(1.1%)	(7.2%)
Consumer Discretionary	261.2	0.2%	5.0%	11.9%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	23,164.8	0.9%	5.2%	13.1%
Communication Services	883.6	0.0%	(0.7%)	0.2%
Real Estate	70.4	0.0%	(1.1%)	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.38	5.6%
Aluminium Bahrain B.S.C	0.99	1.5%
Kuwait Finance House - Bahrain	2.58	1.2%
Gulf Hotel Group B.S.C	0.46	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
AlAbraaj Restaurant Group	0.22	(2.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,943.81	6.48	0.3%	1.2%	(2.1%)
Market Cap (BHD Mn)	26,012.7	228.3	0.9%	4.8%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,965	(1,347)	(40.7%)	6,724.6	6,798.8
Value Traded (BHD '000)	925	98	11.8%	4,229.4	2,001.2
No. of Trades	82	(2)	(2.4%)	48	49

Market Breadth	▲ 4	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	618
National Bank of Bahrain BSC	0.50	559
Bahrain Telecommunications Co	0.50	184
Aluminium Bahrain B.S.C	0.99	165
Ithmaar Holding BSC	0.03	120

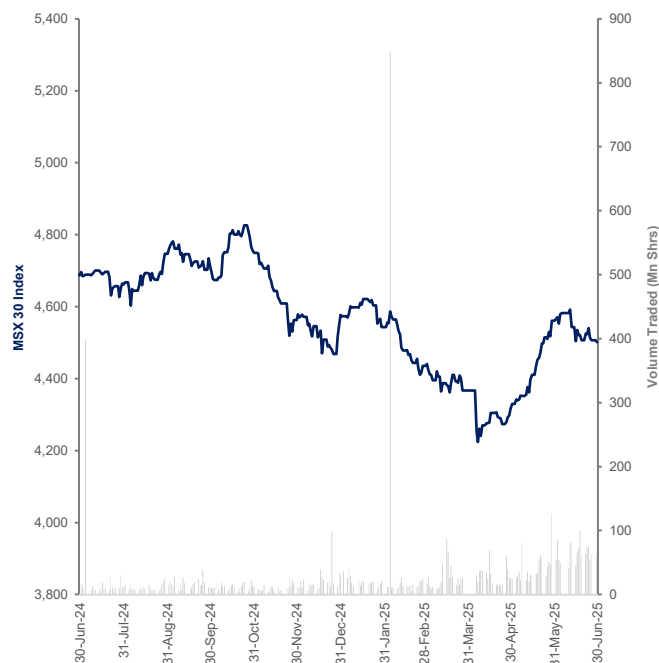
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.28
Kuwait Finance House - Bahrain	2.58	1.18%	0.20
Aluminium Bahrain B.S.C	0.99	1.55%	0.16
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.14
Bahrain Telecommunications Co	0.50	0.00%	0.09

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,129.0	0.2%	1.3%	(0.8%)
Financial	5,310.3	0.1%	(0.7%)	2.1%
Industrial	4,510.8	(0.0%)	4.8%	(1.1%)
Services	2308.0	0.6%	(0.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.28	9.7%
A'Saffa Food Co.	0.42	9.5%
Takaful Oman Insurance	0.048	9.1%
Al Anwar Ceramic Tiles Co.	0.18	5.2%
Acwa Power Barka	0.20	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.19	(5.1%)
National Gas Co.	0.09	(3.4%)
Al Anwar Holding	0.09	(2.3%)
Ahli Bank	0.16	(1.9%)
Gulf International Chemicals Co.	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,500.87	(6.16)	(0.1%)	(1.3%)	(1.7%)
Market Cap (OMR Mn)	12,129.0	18.48	0.2%	1.3%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	63,930.6	935.5	1.5%	40,262.6	29,814.9
Value Traded (OMR '000)	10,505.1	(902.5)	(7.9%)	5,315.2	3,085.2

Market Breadth	▲ 23	▼ 10	= 85
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	18,170
Sohar Bank	0.14	15,063
OQ Gas Networks	0.15	9,499
Bank Muscat	0.28	4,515
Abraj Energy Services	0.25	4,379

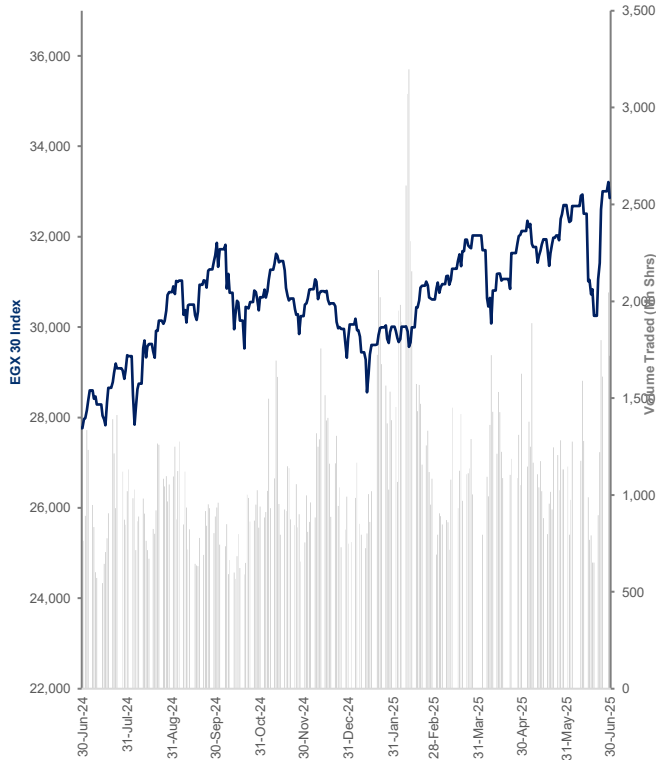
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	(0.79%)	2.24
Sohar Bank	0.14	1.44%	2.11
OQ Gas Networks	0.15	(1.30%)	1.45
Bank Muscat	0.28	0.00%	1.25
Abraj Energy Services	0.25	0.82%	1.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,285,309.2	(1.5%)	0.3%	7.9%
Banks	440,946.4	(6.5%)	(3.8%)	0.8%
Basic Resources	330,651.2	(0.1%)	0.5%	12.5%
Industrial Goods	179,475.0	(1.2%)	(7.3%)	1.0%
Health Care & Pharmaceuticals	60,618.5	(0.3%)	2.0%	24.0%
Real Estate	342,140.8	(1.3%)	(1.2%)	10.0%
Travel and Leisure	61,481.7	(0.4%)	0.9%	(10.4%)
Food, Beverages & Tobacco	195,493.6	0.7%	(3.9%)	4.7%
Energy and Support Services	19,015.3	1.3%	4.9%	(2.4%)
Trade and Distributors	22,649.6	(1.0%)	4.0%	26.3%
Shipping and Transport	82,666.3	1.3%	7.5%	7.6%
Education Services	30,633.2	0.0%	7.3%	27.4%
Contracting and Construction Eng	46,772.8	0.9%	21.7%	15.9%
Textiles and Durables	32,233.0	1.6%	11.0%	12.5%
Building Materials	48,165.5	(2.1%)	39.4%	111.6%
Media & Communication Services	174,722.6	(1.3%)	4.7%	16.3%
Paper and Packaging	2,565.2	(1.2%)	(1.7%)	21.1%
Non-bank Financial Services	215,078.6	1.4%	2.8%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	160.18	16.4%
B Investments Holding	40.00	14.7%
Upper Egypt Flour Mills	551.70	11.6%
Arab Cotton Ginning	10.38	11.5%
Contact Financial Holding	5.30	10.4%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	20.60	(9.6%)
Universal For Paper and Packaging Materials (Unipack)	1.31	(5.8%)
Misr Cement (Qena)	52.73	(4.4%)
Al Tawfeek Leasing Company-A.T.LEASE	4.10	(4.2%)
Alexandria New Medical Center	24.70	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.59	330,626
Arabia Investments Holding	0.63	201,724
Orascom Investment Holding	0.97	136,382
Raya Holding For Financial Investments	3.15	126,267
Belton Financial Holding	3.72	92,940

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,857.62	(349.1)	(1.1%)	0.5%	10.5%
Market Cap (EGP Mn)	2,285,309.2	(34,901.0)	(1.5%)	0.3%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,718.6	(326.7)	(16.0%)	1,262.1	920.6
Value Traded (EGP Mn)	5,541.9	(984.5)	(15.1%)	3,588.6	4,390.1
No. of Trades	115,790	(6,938)	(5.7%)	90,915	125,201

Market Breadth	▲ 70	▼ 101	= 50
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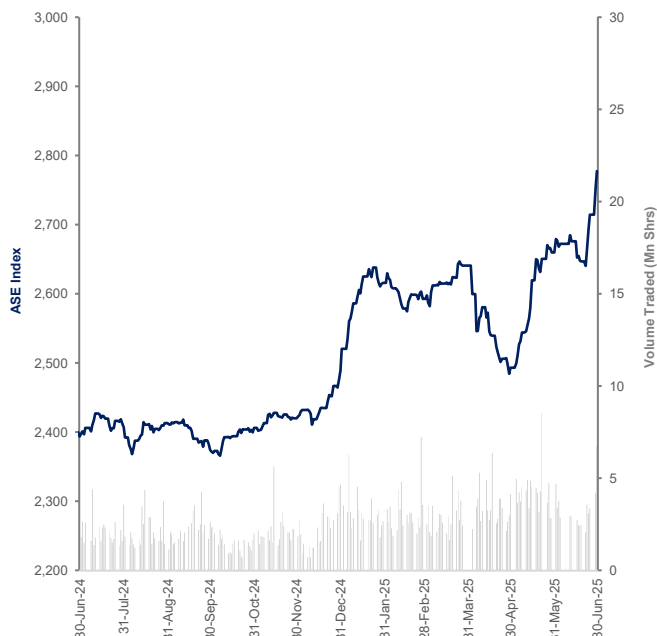
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	84.30	(0.75%)	427.74
Raya Holding For Financial Investments	3.15	9.00%	392.94
Belton Financial Holding	3.72	2.20%	340.19
Cairo Poultry	21.01	4.95%	265.05
Orascom Construction PLC	331.00	0.61%	206.91

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	20,678.7	0.5%	6.7%	18.5%
Banks	8,791.0	0.4%	3.5%	14.8%
Insurance	349.7	0.8%	3.9%	26.2%
Diversified Financial Services	262.0	0.8%	(4.1%)	(3.6%)
Real Estate	296.7	0.2%	0.3%	(2.8%)
Health Care Services	47.3	0.0%	(0.8%)	(8.1%)
Educational Services	290.2	(0.1%)	(0.4%)	3.9%
Hotels and Tourism	244.0	0.0%	(1.0%)	(5.3%)
Transportation	122.4	0.1%	(0.9%)	12.5%
Technology and Communication	551.1	(0.0%)	0.3%	1.4%
Utilities and Energy	1,056.3	2.5%	6.0%	10.0%
Commercial Services	301.1	0.2%	3.9%	5.4%
Pharmaceutical and Medical Industries	68.5	2.0%	1.9%	3.8%
Chemical Industries	62.2	(0.3%)	(3.6%)	7.9%
Food and Beverages	211.7	0.1%	0.2%	(2.9%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,869.1	0.5%	13.6%	32.4%
Engineering and Construction	93.8	(2.1%)	(4.6%)	(14.3%)
Electrical Industries	31.5	1.1%	(2.2%)	55.2%
Textiles Leathers and Clothings	29.1	1.6%	(2.0%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARABIA INSURANCE COMPANY - JORDAN	1.08	4.9%
ARAB EAST INVESTMENT	1.02	4.1%
SABAEEK INVEST COMPANY P.L.C	0.55	3.8%
JORDAN DECAPOLIS PROPERTIES	0.31	3.3%
SPECIALIZED INVESTMENT COMPOUNDS	0.95	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
METHAQ REAL ESTATE INVESTMENT	2.80	(4.8%)
IHDATHIAT CO-ORDINATES	0.51	(3.8%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.33	(2.9%)
ARAB BANKING CORPORATION /(JORDAN)	0.71	(2.7%)
LATENT ENERGIES FOR INVESTMENTS	0.75	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.56	743
ARAB BANK	5.74	425
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.78	198
JORDAN ISLAMIC BANK	4.15	180
SPECIALIZED INVESTMENT COMPOUNDS	0.95	178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,777.45	24.26	0.9%	4.4%	11.6%
Market Cap (JD Mn)	20,678.70	102.55	0.5%	6.7%	18.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	6,746.0	2,534.3	60.2%	3,364.2	2,490.5
Value Traded (JD ^{'000})	18,289.4	5,684.5	45.1%	6,911.8	2,999.0
No. of Trades	4,191	491	13.3%	2,338	1,598

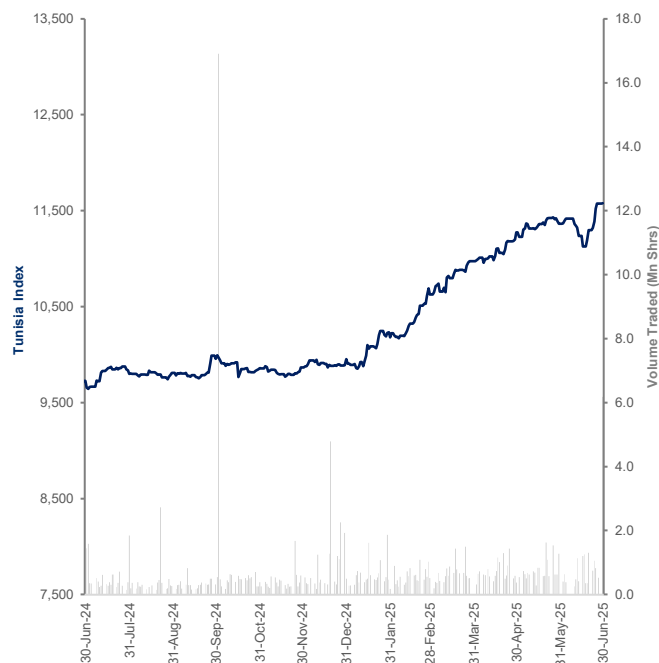
Market Breadth	▲ 32	▼ 25	= 104
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.74	1.59%	2.44
JORDAN ISLAMIC BANK	4.15	(0.24%)	0.75
METHAQ REAL ESTATE INVESTMENT	2.80	(4.76%)	0.48
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.56	0.00%	0.40
SPECIALIZED INVESTMENT COMPOUNDS	0.95	3.26%	0.17

Tunisia Stock Exchange Daily Report

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,249.7	(0.2%)	0.3%	12.5%
Banking	11,900.1	(0.3%)	0.0%	2.4%
Insurance	1,044.2	(0.4%)	(0.8%)	6.4%
Leasing	1,099.3	(1.4%)	2.5%	20.4%
Financial Services	2,786.5	1.5%	(0.6%)	78.3%
Industrial	2,468.3	(0.2%)	0.6%	19.8%
Chemical Industry	471.8	(0.1%)	3.3%	11.2%
Food & Beverage	4,560.8	(0.2%)	2.8%	14.2%
Retailing	1,331.3	(1.4%)	(5.7%)	16.4%
Others	1,587.3	(0.1%)	0.4%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	4.4%
Societe Moderne de Ceramique	0.49	4.3%
Societe Tunsienne d'Entreprise	6.55	3.0%
Banque Nationale Agricole	8.29	2.3%
Banque de l'Habitat	9.40	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.40	(4.3%)
BH Leasing	4.23	(4.1%)
Societe Nouvelle Maison de la	5.50	(3.5%)
Telnet Holding	6.90	(3.5%)
Societe Ciments de Bizerte	0.57	(3.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,577.09	2.07	0.0%	1.9%	16.3%
Market Cap (DT Mln)	27,250	(50.67)	(0.2%)	0.3%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	6,181.0	5,655.6	1,076.6%	721.9	555.9
Value Traded ('000 DT)	64,767.2	57,727.2	820.0%	7,418.6	4,979.8
No. of Trades	1,512	(294)	(16.3%)	1,652	1,199

Market Breadth

▲ 15 ▼ 28 = 21

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	10.00	5,806
Amen Bank	41.86	96
Banque de Tunisie	5.29	42
Poulina Group	15.48	31
Euro Cycles SA	12.59	19

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	10.00	(0.99%)	58.06
Amen Bank	41.86	0.50%	4.01
Poulina Group	15.48	1.51%	0.48
Delice Holding	23.00	0.48%	0.32
Euro Cycles SA	12.59	0.72%	0.24

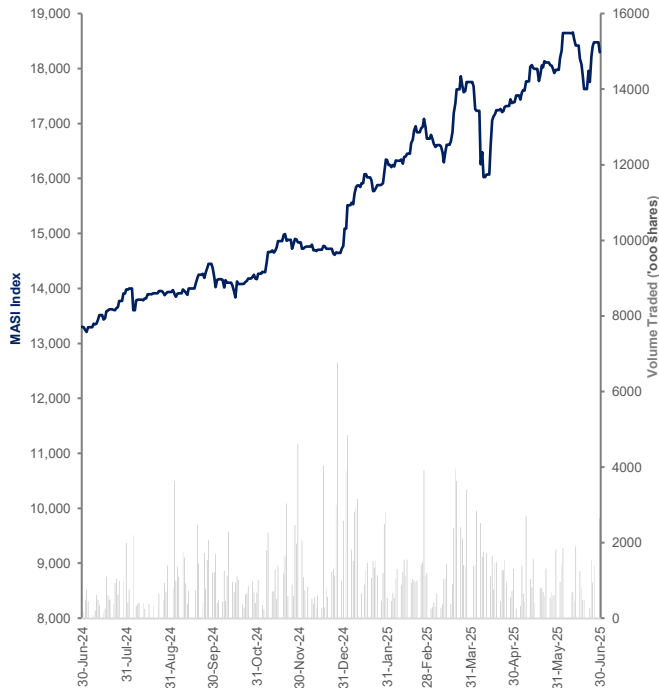
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	774,874.2	(0.7%)	2.1%	25.6%
Banking	299,101.7	(0.6%)	6.5%	18.3%
Beverages	7,928.6	(1.8%)	(7.3%)	(13.1%)
Chemicals	3,050.1	(1.9%)	(1.4%)	20.6%
Construction & Building Material	84,643.9	1.4%	0.2%	10.9%
Distributors	18,436.4	(6.1%)	0.4%	10.4%
Electricity	66,047.9	(3.4%)	(9.4%)	109.0%
Food Producers & Processors	30,493.9	3.5%	3.5%	16.2%
Holding Companies	7,008.0	(1.8%)	(3.6%)	40.4%
Insurance	34,121.2	(1.8%)	1.5%	10.7%
Investment & other Finance	4,041.5	2.5%	11.4%	7.8%
Leisures & Hotel	4,871.2	2.3%	0.9%	51.8%
Materials, Software & Computer	5,743.9	(1.5%)	2.9%	0.8%
Mining	70,238.7	(0.9%)	0.7%	74.6%
Oil & Gas	14,781.3	(2.3%)	2.4%	14.4%
Real Estate	25,377.7	(0.8%)	1.7%	(3.9%)
Telecommunications	97,711.4	0.1%	2.1%	35.5%
Transport	1,143.8	(5.7%)	(0.2%)	(14.9%)
Forestry & Paper	132.9	10.0%	29.4%	35.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	414.95	9.99%
Med Paper SA	27.79	9.97%
Eqdom	1260.00	9.95%
Lesieur Cristal	300.00	7.14%
Ciments du Maroc	2050.00	4.06%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4400.00	(8.14%)
CTM	933.00	(5.66%)
ATLANTA	142.00	(5.33%)
Salafin	620.00	(4.62%)
Credit Immobilier et Hotelier	408.42	(4.60%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,296.60	(178.37)	(1.0%)	1.8%	23.9%
Market Cap (MAD Mn)	774,874	(5,249)	(0.7%)	2.1%	25.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,638.8	1,254.6	90.6%	1,327.6	1,460.0
Value Traded (MAD Mn)	798.20	383.09	92.3%	272.3	159.0

Market Breadth	▲ 14	▼ 24	= 3
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	280.00	1,689.0
Douja Promotion Groupe Addoha	36.99	197.3
Maroc Telecom	111.15	113.5
Delta Holding SA	80.00	95.9
Credit du Maroc SA	1120.00	80.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	280.00	2.23%	459.68
Credit du Maroc SA	1120.00	0.54%	89.20
Attijariwafa Bank	680.00	(1.88%)	39.50
Label Vie	4400.00	(8.14%)	24.23
TAQA Morocco SA	2800.00	(3.45%)	19.01

Source: Bloomberg, Kamco Research

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