

MENA Markets Daily Report

June 30, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	9,153.22	2.1%	16.8%	4.8%
		Kuwait	Main 50 Index	▲	7,256.36	1.5%	6.6%	24.0%
Kuwait	2	Kuwait	Main Market Index	▲	7,245.13	(0.1%)	4.9%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▲	8,438.48	1.8%	14.6%	8.0%
Qatar	4	Saudi Arabia	TADAWUL All Share Index	▲	11,202.64	1.2%	(6.9%)	0.6%
Bahrain	5	UAE - Dubai	DFM General Index	=	5,683.91	0.0%	10.2%	27.1%
Oman	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	4,663.31	0.0%	10.8%	9.8%
Egypt	7	UAE - Abu Dhabi	FTSE ADX General Index	=	9,886.23	0.0%	5.0%	(1.7%)
Jordan	8	Qatar	QE 20 Index	▲	10,768.19	0.8%	1.9%	(2.4%)
Tunisia	9	Bahrain	Bahrain All Share	▲	1,937.33	0.9%	(2.4%)	0.7%
		Oman	MSX 30 Index	▼	4,507.03	(0.2%)	(1.5%)	1.4%
		Egypt	EGX 30	▲	33,206.76	0.6%	11.7%	19.5%
		Jordan	ASE Index	▲	2,753.19	1.4%	10.6%	2.4%
		Tunisia	Tunisia Index	▲	11,575.02	0.5%	16.3%	13.7%
		Morocco	MASI	=	18,474.97	0.0%	25.1%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,424.23	(0.7%)	2.2%	12.7%
		India	SENSEX	▲	84,058.90	0.4%	7.6%	8.2%
		Brazil	BOVESPA Stock Index	▼	136,865.79	(0.2%)	13.8%	(10.4%)
		Mexico	BOLSA Index	▼	57,391.51	(0.1%)	15.9%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,228.53	0.1%	14.2%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	914.79	0.6%	8.7%	17.3%
		Asia	MSCI Asia Pacific	▲	645.43	0.0%	13.4%	8.2%
		Europe	DJ Stoxx 600	▲	543.63	1.1%	7.1%	6.0%
		Europe	FTSEurofirst 300	▲	2,152.27	1.2%	6.8%	6.7%
		U.S.A	S&P 500	▲	6,173.07	0.5%	5.0%	23.3%
		U.S.A	DJIA	▲	43,819.27	1.0%	3.0%	12.9%
		U.S.A	NASDAQ Composite	▲	20,273.46	0.5%	5.0%	28.6%
		UK	FTSE 100	▲	8,798.91	0.7%	7.7%	5.7%
		Germany	DAX	▲	24,033.22	1.6%	20.7%	18.8%
		Japan	NIKKEI 225	▲	40,150.79	1.4%	0.6%	19.2%
		Hong Kong	HANG SENG INDEX	▼	24,284.15	(0.2%)	21.1%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	97.40	0.3%	(10.22%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.09%)	9.59%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.17	0.15%	13.17%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.75%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	67.77	0.1%	(9.2%)	(3.1%)
		Oil	NYMEX	▲	65.52	0.4%	(8.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.74	6.0%	5.0%	6.8%
		Gold	Gold Spot \$/Oz	▼	3,274.33	(1.6%)	24.8%	26.3%
		Silver	Silver Spot \$/Oz	▼	35.99	(1.8%)	24.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	107,223.11	0.0%	14.4%	116.2%

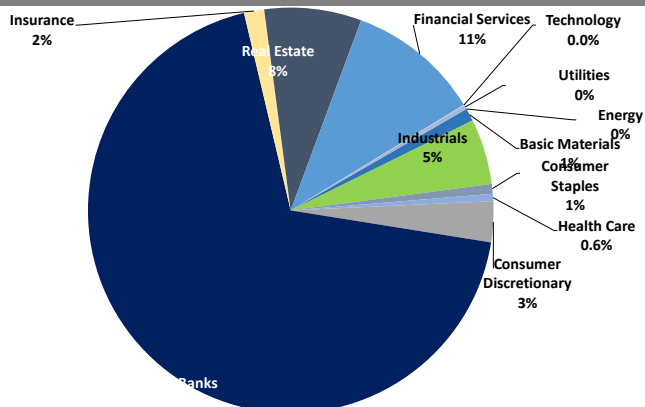
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

June 29, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,438.5	▲	1.7%	4.0%	14.6%
Energy	1,463.1	▼	(1.0%)	(1.2%)	23.0%
Basic Materials	870.5	▲	1.1%	(4.9%)	(4.5%)
Industrials	723.0	▲	0.2%	(7.5%)	(0.1%)
Consumer Staples	1,260.4	▼	(2.6%)	3.4%	26.2%
Health Care	571.2	▼	(0.7%)	(0.2%)	24.6%
Consumer Discretionary	2,306.9	▲	0.8%	(1.3%)	8.7%
Telecommunications	1,052.7	▲	0.1%	1.3%	3.4%
Banks	2,147.5	▲	2.5%	5.5%	18.7%
Insurance	1,903.8	▲	0.3%	2.8%	(7.4%)
Real Estate	1,801.5	▼	(0.6%)	9.6%	33.1%
Financial Services	1,552.4	▲	1.6%	2.3%	2.8%
Technology	1,134.9	▲	6.1%	4.0%	9.1%
Utilities	386.8	▲	1.4%	2.8%	(2.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.2	11.1%
2- National Bank of Kuwait	8,637.9	14.7	14.6%
3- Boubayan Bank	3,167.0	32.2	11.0%
4- Zain	2,085.6	9.2	17.8%
5- Gulf Bank	1,421.4	25.1	7.0%
6- Mabane Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,210.0	52.2	6.7%
8- Commercial Bank of Kuwait	1,165.8	7.4	20.3%
9- Burgan Bank	1,050.5	22.4	5.4%
10- Ahli Bank of Kuwait	798.4	14.9	8.3%
Total	35,536	18.32	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.118	0.021	21.3%
NOOR Financial Investment Co.	0.399	0.054	15.7%
Al Masaken Intl. Real Estate Dev. Co.	0.058	0.007	13.7%
MENA Real Estate Co.	0.133	0.016	13.7%
Dalqan Real Estate Co.	0.296	0.030	11.3%

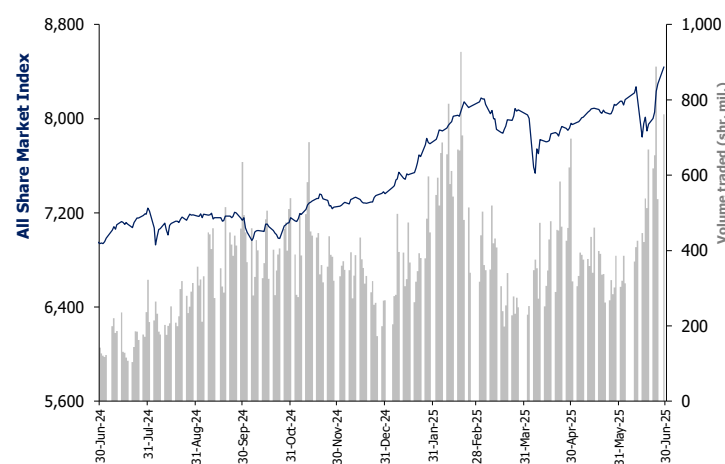
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.710	(0.688)	(28.7%)
Kuwait Emirates Holding Co.	0.242	(0.023)	(8.7%)
Wethaq Takaful Insurance Co.	0.083	(0.007)	(7.7%)
Metal & Recycling Co.	0.180	(0.011)	(5.8%)
Kuwait Real Estate Holding Co.	0.044	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.133	13.7%	64,901,662
Warba Bank	0.269	2.7%	52,294,507
Kuwait International Bank	0.277	4.9%	42,697,245
Al Masaken Intl. Real Estate Dev. Co.	0.058	13.7%	35,752,946
Arab Real Estate Co.	0.101	7.6%	34,817,754

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		80		44		16
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,153.22	190.0	2.1%	4.0%	16.8%	
Main 50 Index	7,256.36	103.4	1.4%	0.7%	6.6%	
Main Market Index	7,245.13	(6.0)	(0.1%)	4.0%	4.9%	
All Share Market Index	8,438.48	145.1	1.7%	4.0%	14.6%	
Market Cap (KWD Mn)	50,965.48	881.1	1.8%	3.8%	17.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

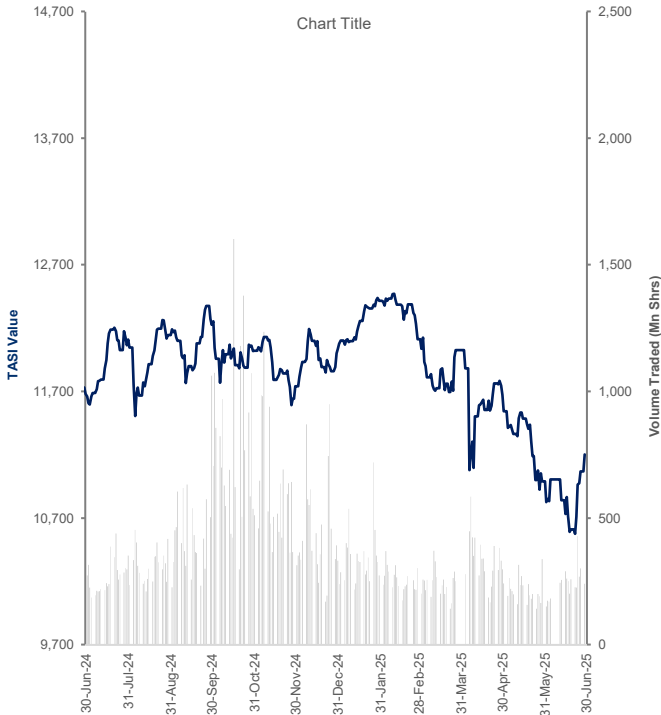
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	760.8	224.5	41.9%	424.0	227.2
Value Traded (KWD Mn)	162.9	42.7	35.5%	108.2	55.8
No. of Trades	36,129	5,896	19.5%	21,138	14,275

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	2.6%	21,751,305
Warba Bank	0.269	2.7%	13,999,482
Kuwait International Bank	0.277	4.9%	11,751,335
National Bank of Kuwait	0.988	2.9%	9,343,281
MENA Real Estate Co.	0.133	13.7%	8,321,480

Saudi Tadawul Daily Report

June 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,118,626.9	0.4%	(0.9%)	(10.6%)
Energy	5,951,927.0	0.0%	(2.8%)	(13.3%)
Materials	577,469.8	0.8%	1.3%	(8.6%)
Capital Goods	65,759.4	1.5%	4.5%	(2.5%)
Commercial & Professional Svc	14,527.6	0.6%	2.1%	(6.3%)
Transportation	54,246.5	1.8%	39.2%	11.6%
Consumer Durables & Apparel	8,544.6	2.6%	7.1%	(6.0%)
Consumer Services	63,119.1	1.0%	3.7%	(8.3%)
Media	34,196.0	5.2%	4.9%	(28.7%)
Consumer Discretionary Distribution &	30,799.6	1.5%	2.0%	2.2%
Consumer Staples Distribution & Retail	46,026.9	0.4%	2.3%	(0.7%)
Food & Beverages	102,414.6	0.8%	0.1%	(11.8%)
Health Care Equipment & Svc	170,761.1	1.6%	5.6%	(2.3%)
Pharma, Biotech & Life Science	17,598.0	0.6%	(0.5%)	4.0%
Banks	991,207.5	1.7%	3.9%	1.8%
Financial Services	60,375.3	0.4%	(1.2%)	(10.8%)
Insurance	86,118.9	2.0%	8.0%	(11.2%)
Telecommunication Services	276,198.2	0.5%	2.9%	8.7%
Utilities	262,528.6	(0.3%)	(2.2%)	(32.7%)
REITs	14,658.4	0.6%	(0.5%)	(5.6%)
Real Estate Mgmt & Dev't	160,860.7	1.7%	1.6%	26.2%
Software & Services	128,806.4	1.5%	0.6%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	30.14	10.0%
Naseej International Trading Co.	96.90	10.0%
Cenomi Retail	22.39	10.0%
Saudi Kayan Petrochemical Co	5.29	9.5%
Saudi Research & Marketing Gro	195.00	8.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Specialized Medical Co.	22.92	(1.9%)
Americana Restaurants International PLC	2.35	(1.3%)
Nahdi Medical Co.	127.20	(1.2%)
Saudi Electricity Co.	14.81	(1.0%)
Al Sagr Cooperative Insurance	13.90	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.35	27,555
Shams	0.84	21,122
Saudi Chemical Co Holding	7.14	16,741
Saudi Arabian Oil Co	24.30	10,625
Saudi Kayan Petrochemical Co	5.29	9,871

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,202.64	134.37	1.2%	1.9%	(6.9%)
Market Cap (SAR Mn)	9,118,627	37,988	0.4%	(0.9%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	240.9	(50.9)	(16.9%)	274.9	349.2
Value Traded (SAR Mn)	4,707.1	(299.7)	(5.6%)	5,608.1	8,599.6
No. of Trades	424,995	(30,119)	(6.2%)	487,539	534,702

Market Breadth	▲ 217	▼ 31	= 14
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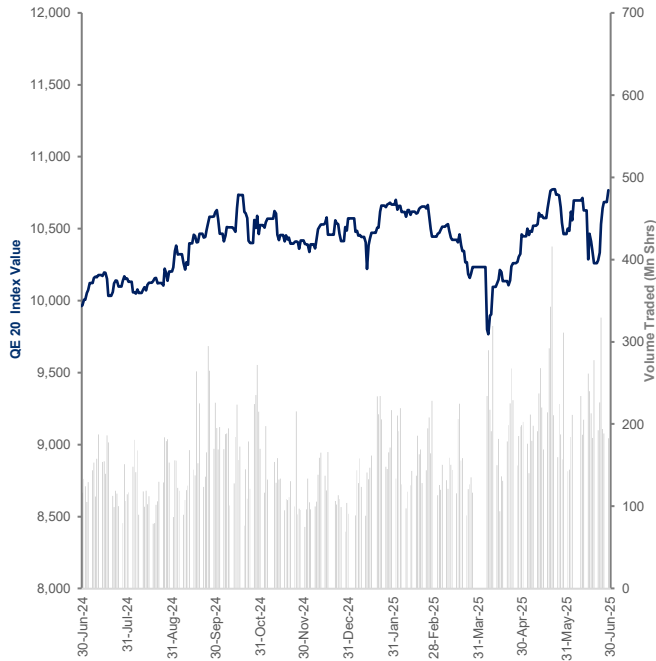
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.00	2.4%	322.73
Saudi Arabian Oil Co	24.30	0.0%	257.82
Flynas Co.	80.75	0.9%	206.57
Alinma Bank	26.92	0.3%	159.54
Saudi Basic Industries Corp	54.90	0.0%	144.84

Source: Bloomberg, Kamco Invest Research

Qatar Exchange Daily Report

June 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	636,663.0	0.9%	2.7%	2.5%
Banking & Finance Sector	310,290.5	0.9%	2.8%	1.6%
Goods & Consumer Services	30,989.3	0.6%	1.0%	0.7%
Industrial Sector	148,693.5	1.2%	3.1%	0.2%
Insurance Sector	10,877.1	2.8%	2.0%	(2.0%)
Real Estate	42,655.8	(0.0%)	(0.7%)	(2.1%)
Telecom	51,073.2	0.7%	3.3%	14.2%
Transport	42,083.6	0.6%	4.2%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.35	10.0%
Qatar General Insurance & Rein	1.35	3.9%
Qatar Insurance Co SAQ	2.00	3.7%
Gulf Warehousing Co	2.90	3.1%
Baladna	1.28	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.30	(1.6%)
Qatar German Co for Medical De	1.47	(0.5%)
Al Faleh Educational Holding	0.74	(0.1%)
Ezdan Holding Group QSC	1.04	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,768.19	83.53	0.8%	2.9%	1.9%
Market Cap (QAR Mn)	636,663	5,621	0.9%	2.7%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	182.8	(5.8)	(3.1%)	183.3	165.1
Value Traded (QAR Mn)	404.1	(51.3)	(11.3%)	450.9	495.2
No. of Trades	14,025	(4,890)	(25.9%)	18,518	15,913

Market Breadth

▲ 46 ▼ 4 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.28	45,425
Masraf Al Rayan QSC	2.34	12,902
Qatar Aluminum Manufacturing C	1.36	9,961
Mesaieed Petrochemical Holding	1.34	9,022
Ezdan Holding Group QSC	1.04	8,919

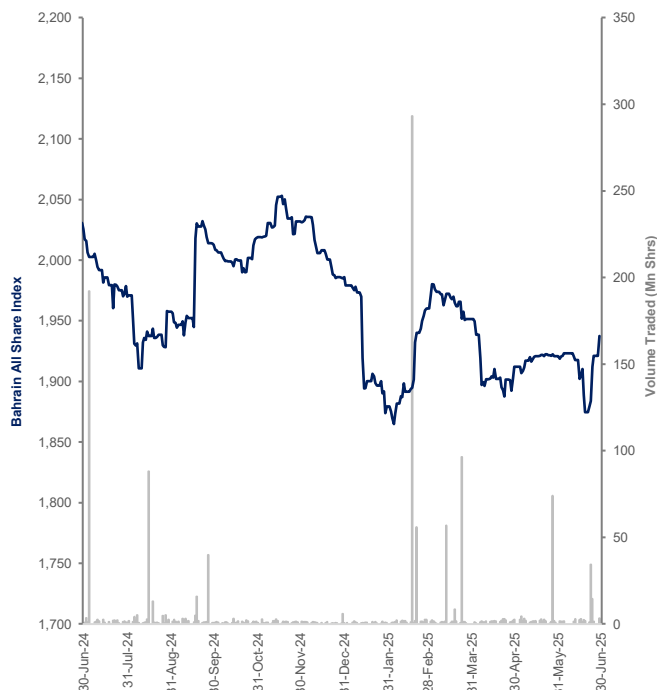
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.28	2.89%	57.71
Masraf Al Rayan QSC	2.34	0.73%	30.23
Industries Qatar QSC	12.47	1.38%	21.85
Gulf International Services QS	3.20	1.49%	17.59
Qatar Fuel QSC	15.00	0.33%	17.05

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,784.5	1.6%	3.9%	8.5%
Materials	1,377.4	3.0%	2.1%	(25.4%)
Industrial	121.4	0.7%	(1.1%)	(7.2%)
Consumer Discretionary	260.7	0.2%	4.9%	11.7%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	22,958.3	1.6%	4.3%	12.1%
Communication Services	883.6	0.4%	(0.7%)	0.2%
Real Estate	70.4	(3.2%)	(1.1%)	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.09	8.9%
Khaleeji Commercial Bank BSC	0.09	6.0%
Aluminium Bahrain B.S.C	0.97	3.0%
Kuwait Finance House - Bahrain	2.55	2.0%
AlAbraaj Restaurant Group	0.23	1.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(4.1%)
Solidarity Bahrain BSC	0.36	(2.7%)
National Bank of Bahrain BSC	0.50	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,937.33	16.33	0.9%	0.9%	(2.4%)
Market Cap (BHD Mn)	25,784.5	397.3	1.6%	3.9%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,312	1,874	130.3%	6,765.6	6,850.6
Value Traded (BHD '000)	828	275	49.7%	4,257.9	2,016.5
No. of Trades	84	31	58.5%	48	50

Market Breadth	▲ 9	▼ 3	= 31
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	1,309
Zain Bahrain BSCC	0.12	865
National Bank of Bahrain BSC	0.50	360
AlAbraaj Restaurant Group	0.23	350
BBK BSC	0.50	93

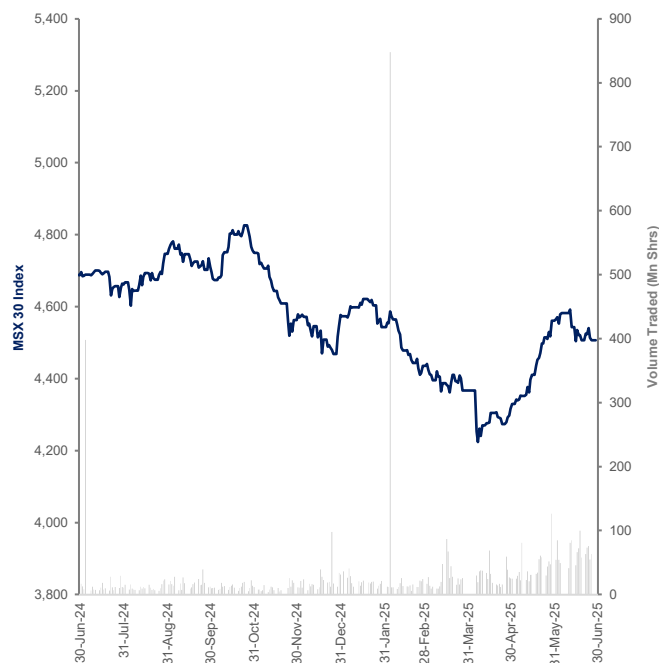
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	0.90%	0.29
National Bank of Bahrain BSC	0.00	0.00%	0.18
Aluminium Bahrain B.S.C	0.97	2.97%	0.08
AlAbraaj Restaurant Group	0.23	1.80%	0.08
BBK BSC	0.50	0.40%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,110.5	(0.2%)	1.1%	(0.9%)
Financial	5,305.3	(0.1%)	(0.7%)	2.0%
Industrial	4,511.2	(0.2%)	4.8%	(1.1%)
Services	2293.9	(0.4%)	(1.3%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.66	10.0%
Arabia Falcon Insurance	0.14	7.1%
National Gas Co.	0.089	3.5%
Sharqiya Investment Holding Co.	0.08	2.6%
Al Omaniya Financial Services Co.	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.70	(5.4%)
Oman Fisheries Co.	0.03	(3.3%)
Muscat City Desalination	0.07	(2.9%)
Smn Power Holding	0.20	(2.0%)
Global Financial Inv. Co.	0.10	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,507.03	(6.90)	(0.15%)	(1.2%)	(1.5%)
Market Cap (OMR Mn)	12,110.5	(22.35)	(0.2%)	1.1%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	62,995.1	8,094.4	14.7%	40,056.8	30,125.6
Value Traded (OMR '000)	11,407.6	2,302.1	25.3%	5,270.1	3,100.7

Market Breadth	▲ 12	▼ 18	= 88
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	15,093
Bank Muscat	0.28	11,589
OQ BASE INDUSTRIES (SFZ)	0.13	11,563
OQ Gas Networks	0.15	7,669
Dhofar Insurance Co.	0.20	3,400

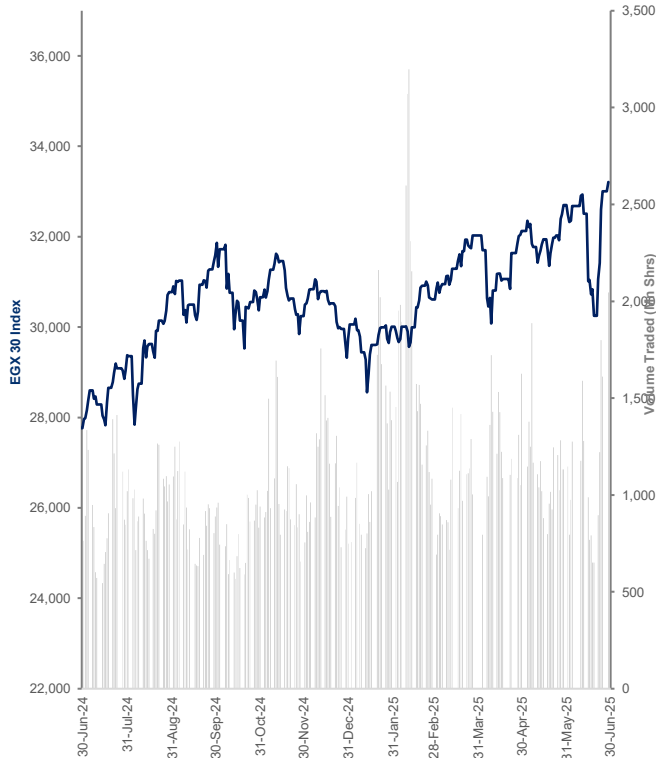
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(0.36%)	3.15
Sohar Bank	0.14	(0.71%)	2.08
OQ BASE INDUSTRIES (SFZ)	0.13	0.80%	1.45
OQ Gas Networks	0.15	(0.65%)	1.18
OQ Exploration & Production SA	0.32	(0.31%)	0.80

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,292,141.2	(0.6%)	0.6%	8.2%
Banks	443,338.8	(5.3%)	(3.3%)	1.3%
Basic Resources	330,911.7	0.9%	0.5%	12.6%
Industrial Goods	181,699.5	(0.8%)	(6.2%)	2.2%
Health Care & Pharmaceuticals	60,817.1	0.8%	2.3%	24.4%
Real Estate	346,594.1	1.4%	0.1%	11.4%
Travel and Leisure	61,723.1	0.5%	1.3%	(10.0%)
Food, Beverages & Tobacco	194,122.1	(0.4%)	(4.6%)	3.9%
Energy and Support Services	18,779.7	1.8%	3.6%	(3.6%)
Trade and Distributors	22,877.3	(0.0%)	5.1%	27.6%
Shipping and Transport	81,609.0	0.4%	6.1%	6.2%
Education Services	30,618.9	0.2%	7.3%	27.4%
Contracting and Construction Eng	46,377.7	4.0%	20.7%	14.9%
Textiles and Durables	31,736.3	(0.1%)	9.3%	10.8%
Building Materials	49,196.6	1.0%	42.4%	116.2%
Media & Communication Services	176,994.2	0.5%	6.0%	17.8%
Paper and Packaging	2,595.5	1.9%	(0.6%)	22.6%
Non-bank Financial Services	212,149.6	0.2%	1.4%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconsti	77.88	20.0%
Wadi Kom Ombo Land Reclamation	137.60	20.0%
El Arabia for Land Reclamation	105.62	20.0%
Ismailia National Food Industries	82.24	15.1%
Osool ESB Securities Brokerage	1.06	10.1%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	53.05	(6.6%)
Egyptian Financial & Industrial	210.04	(6.5%)
Canal Shipping Agencies	33.90	(5.1%)
Alexandria National Company for Financial Investment	28.09	(4.9%)
Misr Cement (Qena)	55.13	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Raya Holding For Financial Investments	2.89	556,155
Orascom Financial Holding	0.57	375,685
Arabia Investments Holding	0.62	207,926
Orascom Investment Holding	1.01	188,339
Universal For Paper and Packaging Materials (Unipack)	1.39	64,038

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,206.76	203.9	0.6%	1.6%	11.7%
Market Cap (EGP Mn)	2,292,141.2	(14,086.4)	(0.6%)	0.6%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	2,045.3	435.0	27.0%	1,258.0	920.6
Value Traded (EGP Mn)	6,526.4	1,752.2	36.7%	3,571.2	4,390.1
No. of Trades	122,728	9,659	8.5%	90,693	125,201

Market Breadth	▲ 116	▼ 52	= 53
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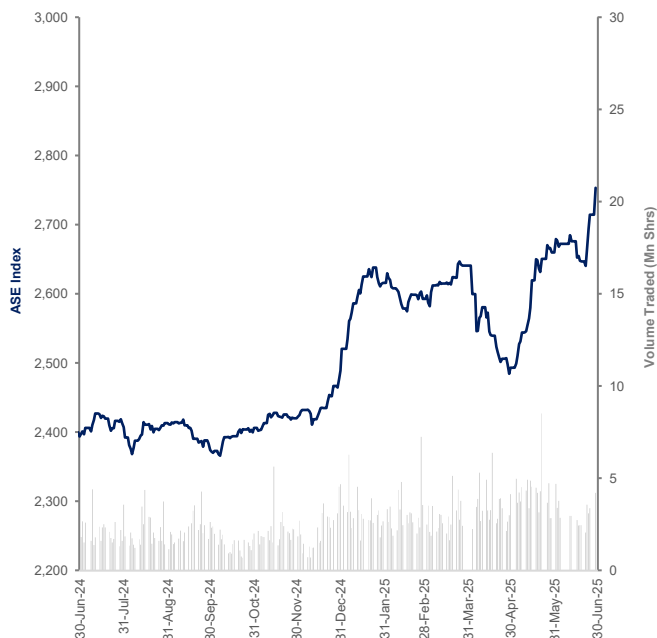
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Raya Holding For Financial Investments	2.89	1.40%	1607.91
Commercial International Bank (Egypt)	84.94	1.24%	232.88
Egyptian Media Production City	29.90	7.90%	227.76
Palm Hills Development Company	9.03	(0.33%)	217.38
Belton Financial Holding	3.64	(0.82%)	216.20

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	20,576.4	2.2%	6.2%	17.9%
Banks	8,754.9	1.8%	3.1%	14.4%
Insurance	347.2	0.6%	3.2%	25.3%
Diversified Financial Services	260.0	(5.8%)	(4.9%)	(4.4%)
Real Estate	296.0	(0.2%)	0.1%	(3.0%)
Health Care Services	47.3	0.0%	(0.8%)	(8.1%)
Educational Services	290.5	0.0%	(0.3%)	4.1%
Hotels and Tourism	244.0	0.0%	(1.0%)	(5.3%)
Transportation	122.3	0.5%	(1.0%)	12.1%
Technology and Communication	551.3	0.3%	0.3%	1.4%
Utilities and Energy	1,031.0	0.5%	3.4%	7.3%
Commercial Services	300.4	0.2%	3.7%	5.1%
Pharmaceutical and Medical Industries	67.2	(2.3%)	(0.1%)	1.8%
Chemical Industries	62.4	(1.0%)	(3.3%)	8.2%
Food and Beverages	211.4	(0.1%)	0.1%	(3.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,833.8	4.0%	13.1%	31.8%
Engineering and Construction	95.8	(1.0%)	(2.6%)	(12.4%)
Electrical Industries	31.2	(2.2%)	(3.3%)	53.4%
Textiles Leathers and Clothings	28.7	0.0%	(3.5%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.86	4.9%
JORDAN FRENCH INSURANCE	0.68	4.6%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.76	4.1%
IHDATHIAT CO-ORDINATES	0.53	3.9%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.19	(5.0%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.46	(4.2%)
REAL ESTATE DEVELOPMENT	0.48	(4.0%)
LATENT ENERGIES FOR INVESTMENTS	0.77	(3.8%)
ARAB PHOENIX HOLDINGS	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	5.65	444
BANK OF JORDAN	2.19	277
CAPITAL BANK OF JORDAN	1.95	224
JORDAN DECAPOLIS PROPERTIES	0.30	190
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.55	176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,753.19	38.67	1.4%	3.5%	10.6%
Market Cap (JD Mn)	20,576.37	449.03	2.2%	6.2%	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,211.6	839.9	24.9%	3,334.6	2,490.0
Value Traded (JD '000)	12,605.0	3,175.9	33.7%	6,812.0	3,000.1
No. of Trades	3,700	867	30.6%	2,322	1,600

Market Breadth	▲ 32	▼ 27	= 102
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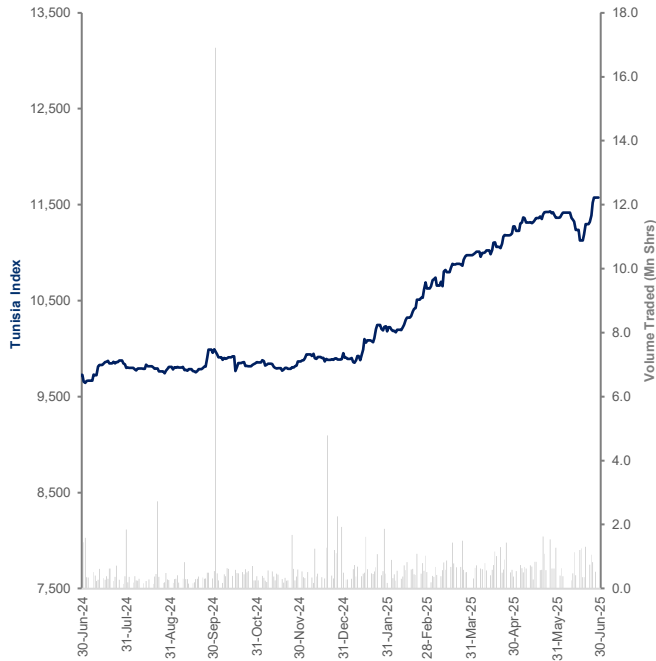
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.65	3.10%	2.47
BANK OF JORDAN	2.19	0.46%	0.60
JORDAN ISLAMIC BANK	4.16	0.48%	0.44
CAPITAL BANK OF JORDAN	1.95	0.52%	0.44
CAIRO AMMAN BANK	1.19	1.71%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,300.3	0.5%	0.5%	12.7%
Banking	11,937.2	0.6%	0.3%	2.7%
Insurance	1,048.8	(1.3%)	(0.4%)	6.9%
Leasing	1,115.1	1.5%	4.0%	22.1%
Financial Services	2,745.1	(0.2%)	(2.1%)	75.7%
Industrial	2,474.0	0.2%	0.8%	20.1%
Chemical Industry	472.0	0.5%	3.4%	11.2%
Food & Beverage	4,568.2	0.2%	2.9%	14.4%
Retailing	1,350.9	1.6%	(4.3%)	18.2%
Others	1,589.1	0.9%	0.5%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	27.55	6.0%
Automobile reseau tunisien et	9.49	4.3%
Accumulateur Tunisienne Assad	2.36	4.0%
Tunisie Leasing SA	29.56	3.8%
Amen Bank	41.65	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	44.84	(4.5%)
Societe Moderne de Ceramique	0.47	(4.1%)
Societe Tunisienne d'Entreprise	6.36	(3.3%)
BH Leasing	4.41	(3.1%)
Essoukna	1.75	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,575.02	53.09	0.5%	1.9%	16.3%
Market Cap (DT Mln)	27,300	122.37	0.5%	0.5%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	525.3	(294.1)	(35.9%)	675.6	556.3
Value Traded ('000 DT)	7,039.9	(2,682.0)	(27.6%)	6,932.6	4,986.9
No. of Trades	1,806	(37)	(2.0%)	1,653	1,197

Market Breadth	▲ 23	▼ 18	= 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.25	85
Amen Bank	41.65	59
Universal Auto Distributors Ho	0.45	34
Tunisie Leasing SA	29.56	30
Societe Moderne de Ceramique	0.47	29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	41.65	3.35%	2.44
Tunisie Leasing SA	29.56	3.83%	0.87
Banque de Tunisie	5.25	0.19%	0.45
Poulina Group	15.25	(0.20%)	0.35
Euro Cycles SA	12.50	0.73%	0.32

Source: Bloomberg, Kamco Research

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