

MENA Markets Daily Report

July 3, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,243.16	0.2%	7.9%	26.2%
	Kuwait	Main 50 Index	▼	5,893.75	(0.3%)	(3.5%)	31.7%
Kuwait 2	Kuwait	Main Market Index	▼	5,680.72	0.1%	(3.5%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,408.57	0.2%	5.2%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,523.25	(1.7%)	2.1%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,201.81	(0.7%)	0.2%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,087.62	(0.9%)	(4.6%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,344.62	(0.3%)	10.1%	68.2%
Oman 8	Qatar	QE 20 Index	▼	12,191.30	(0.4%)	4.9%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▲	1,839.63	0.8%	2.4%	20.6%
Jordan 10	Oman	MSM 30 Index	▼	4,122.56	(0.1%)	(0.2%)	12.9%
Tunisia 11	Egypt	EGX 30	▲	9,225.61	0.5%	(22.8%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,476.03	0.6%	16.9%	27.8%
	Tunisia	Tunisia Index	▼	7,486.52	(0.0%)	6.3%	2.3%
	Morocco	MASI	▼	12,009.41	(0.4%)	(10.1%)	18.3%
Emerging Markets							
	China	SSE Composite Index	▼	3,387.64	(0.3%)	(6.9%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,276.55	(5.1%)	(20.0%)	15.0%
	India	SENSEX	▼	52,907.93	(0.2%)	(9.2%)	22.0%
	Brazil	BOVESPA Stock Index	▲	98,953.90	0.4%	(5.6%)	(11.9%)
	Mexico	BOLSA Index	▲	47,743.15	0.5%	(10.4%)	20.9%
	Emerging Markets	MSCI EM Index	▼	992.84	(0.8%)	(19.4%)	(4.6%)
Global Markets							
	World	MSCI World Index	▲	2,559.95	0.5%	(20.8%)	20.1%
	Asia	MSCI Asia Pacific	▼	519.21	(1.0%)	(17.6%)	(4.9%)
	Europe	DJ Stoxx 600	▼	407.13	(0.0%)	(16.5%)	22.2%
	Europe	FTSEurofirst 300	▼	1,603.72	(0.0%)	(15.2%)	23.0%
	U.S.A	S&P 500	▲	3,825.33	1.1%	(19.7%)	26.9%
	U.S.A	DJIA	▲	31,097.26	1.1%	(14.4%)	18.7%
	U.S.A	NASDAQ Composite	▲	11,127.84	0.9%	(28.9%)	21.4%
	UK	FTSE 100	▼	7,168.65	(0.0%)	(2.9%)	14.3%
	Germany	DAX	▲	12,813.03	0.2%	(19.3%)	15.8%
	Japan	NIKKEI 225	▼	25,935.62	(1.7%)	(9.9%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	21,859.79	(0.6%)	(6.6%)	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	105.14	0.43%	9.90%	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.68%)	(10.62%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.04	(0.67%)	(8.41%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	(1.42%)	0.5%
Other Asset Classes							
	Oil	Brent	▼	111.63	(2.8%)	43.5%	50.2%
	Oil	NYMEX	▲	108.43	2.5%	44.2%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.73	5.6%	56.7%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,811.43	0.2%	(1.0%)	(3.6%)
	Silver	Silver Spot \$/Oz	▼	19.88	(2.0%)	(14.7%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	19,406.69	3.6%	(58.1%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

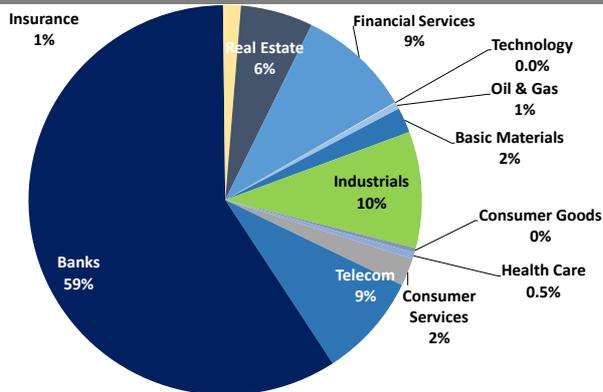
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 3, 2022

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,409.4	▲ 0.1%	(4.5%)	3.4%
Oil & Gas	241.9	▲ 1.1%	0.1%	(18.2%)
Basic Materials	903.3	▼ (0.5%)	(16.0%)	(1.2%)
Industrials	4,164.3	▼ (0.2%)	(11.9%)	2.1%
Consumer Staples	160.7	▼ (1.0%)	(20.4%)	(30.1%)
Health Care	236.1	▼ (0.4%)	(0.8%)	(40.3%)
Consumer Discretionary	1,000.1	▲ 0.9%	22.7%	49.5%
Telecommunications	3,710.7	▼ (0.1%)	(6.5%)	11.1%
Banks	25,495.7	▲ 0.2%	(2.5%)	5.7%
Insurance	624.2	▼ (0.1%)	2.6%	0.8%
Real Estate	2,575.3	▲ 0.3%	(8.6%)	(11.2%)
Financial Services	4,059.8	▲ 0.2%	(7.1%)	(1.9%)
Technology	9.6	▲ 8.0%	4.3%	2.1%
Utilities	227.7	▲ 1.5%	(3.7%)	(9.2%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,502.0	19.0	11.6%
2- Kuwait Finance House	7,352.6	28.0	14.2%
3- Ahli United Bank - Bahrain	2,976.5	15.9	13.6%
4- Boubyan Bank	2,889.6	54.7	9.4%
5- Zain	2,570.3	13.6	16.6%
6- Agility (PWC Logistics)	2,175.7	2.2	54.0%
7- Gulf Bank	1,021.0	22.6	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabaneh Co.	882.1	15.5	10.8%
10- Burgan Bank	792.4	15.1	7.1%
Total	29,158	12.71	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

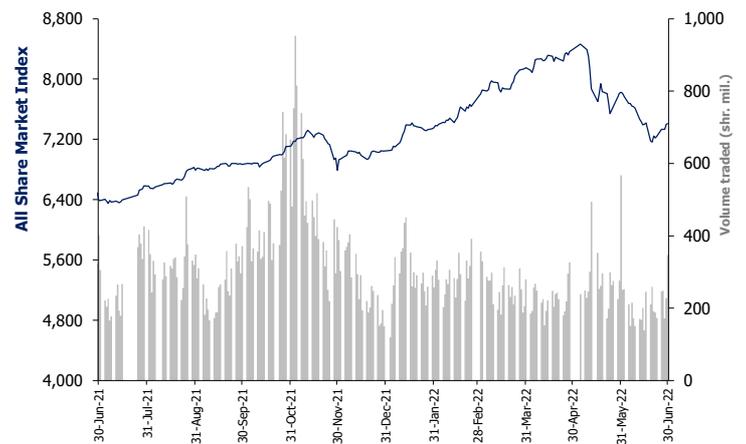
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.391	0.041	11.7%
Aqar Real Estate Investment Co.	0.073	0.007	10.0%
Real Estate Trade Centers Co.	0.056	0.005	9.8%
Automated Systems Co.	0.096	0.007	8.0%
Al Massaleh Real Estate Co.	0.043	0.003	7.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.052	(0.008)	(13.2%)
Kuwait & M.E. Financial Inv. Co.	0.152	(0.016)	(9.5%)
Hayat Communications Co.	0.069	(0.006)	(8.7%)
National Industries Co.	0.213	(0.012)	(5.3%)
Amar For Finance And Leasing Co.	0.063	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.267	1.1%	37,967,188
GFH Financial Group	0.086	(0.1%)	37,523,228
National Co. for Consumer Industries	0.102	(1.0%)	33,507,089
Kuwait Investment Co.	0.148	(4.5%)	25,973,465
Kuwait Finance House	0.871	0.7%	25,962,568

Market Breadth	56	60	42
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	8,243.16	14.3	(5.0%)
Main 50 Index	5,893.75	(17.7)	(7.5%)
Main Market Index	5,680.72	3.8	(6.4%)
All Share Market Index	7,408.57	11.1	(5.3%)
Market Cap (KWD Mn)	43,409.37	62.0	(4.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	346.6	119.7	52.8%	256.0	341.9
Value Traded (KWD Mn)	95.7	30.1	45.9%	69.5	53.1
No. of Trades	16,590	4,231	34.2%	13,105	12,266

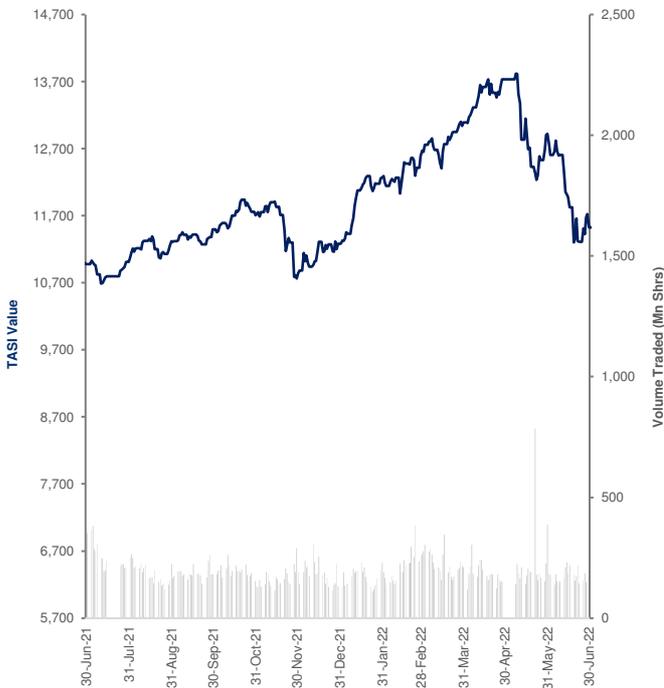
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.871	0.7%	22,848,837
Ahli United Bank - Bahrain	0.267	1.1%	10,224,659
National Bank of Kuwait	1.043	(0.2%)	9,419,608
Gulf Bank	0.319	1.3%	5,881,987
Zain	0.594	(0.5%)	5,027,497

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,430,376.7	(1.2%)	(8.3%)	14.2%
Energy	8,572,847.0	(1.0%)	(7.4%)	19.1%
Materials	714,092.7	(2.2%)	(12.6%)	(7.7%)
Capital Goods	17,811.3	(1.1%)	(15.4%)	(16.4%)
Commercial & Professional Svc	6,809.6	0.1%	(10.1%)	(11.6%)
Transportation	15,869.9	0.4%	(10.5%)	(10.2%)
Consumer Durables & Apparel	4,055.3	(1.2%)	(15.0%)	(33.7%)
Consumer Services	25,127.5	(0.5%)	(12.1%)	(18.8%)
Media	20,445.0	(3.4%)	(20.4%)	(4.5%)
Retailing	33,449.3	(1.3%)	(3.3%)	(18.0%)
Food & Staples Retailing	42,754.8	(0.4%)	(5.6%)	148.7%
Food & Beverages	97,564.9	(0.9%)	(5.7%)	0.9%
Health Care Equipment & Svc	114,190.9	(1.1%)	(8.1%)	21.4%
Pharma, Biotech & Life Science	3,120.0	(0.6%)	(21.2%)	(33.9%)
Banks	1,054,750.3	(2.8%)	(12.5%)	5.9%
Diversified Financials	65,423.8	0.3%	(14.7%)	7.1%
Insurance	46,013.1	(0.0%)	(2.8%)	(10.3%)
Telecommunication Services	231,626.1	(2.4%)	(6.7%)	(11.0%)
Utilities	213,234.1	1.4%	(2.6%)	28.9%
REITs	16,695.9	(1.1%)	(8.1%)	(7.8%)
Real Estate Mgmt & Dev't	87,271.2	(0.7%)	(11.1%)	(9.1%)
Software & Services	47,224.0	0.4%	(7.8%)	66.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Qassim Cement Co/The	79.20	4.9%
Yanbu Cement Co	33.95	3.5%
Eastern Province Cement Co	46.00	3.4%
Saudi Tadawul Group	189.00	2.7%
Al Hammadi Co for Development	36.50	2.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	11.74	(10.0%)
Ethihad Atheeb Telecommunicatio	41.60	(8.6%)
Saudi Advanced Industries Co	34.75	(6.2%)
Al-Omran Industrial Trading Co.	85.00	(5.5%)
United Co-operative Assurance	27.45	(4.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,523.25	(203.94)	(1.7%)	(10.8%)	2.1%
Market Cap (SAR Mn)	11,430,377	(141,598)	(1.2%)	(8.3%)	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	177.1	10.5	6.3%	199.1	340.7
Value Traded (SAR Mn)	6,473.7	623.4	10.7%	8,395.3	10,670.8
No. of Trades	366,608	(2,367)	(0.6%)	381,419	416,142

Market Breadth	▲ 54	▼ 144	▬ 23
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	10.76	19,294
Amana Cooperative Insurance Co	11.74	8,837
Saudi Arabian Oil Co	38.80	7,682
Al Rajhi Bank	82.50	7,252
National Commercial Bank	65.90	6,304

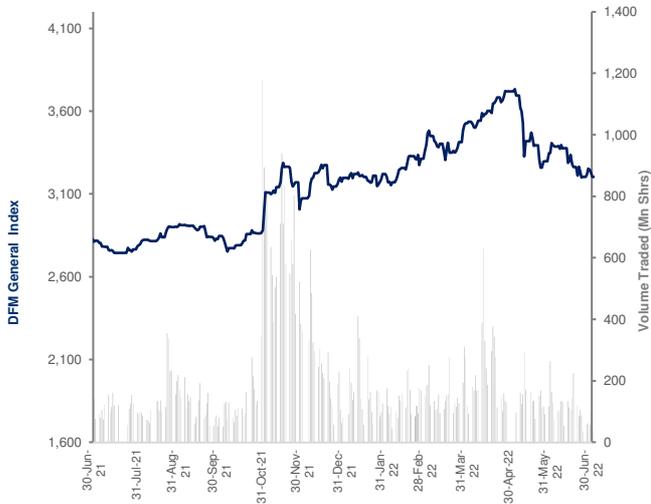
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	82.50	(2.6%)	604.65
National Commercial Bank	65.90	(3.5%)	424.68
Saudi Basic Industries Corp	101.60	(3.4%)	323.12
Saudi Arabian Oil Co	38.80	(1.0%)	298.47
Saudi Arabian Mining Co	49.85	(3.0%)	261.11

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	528,643.7	(0.2%)	(2.7%)	(0.4%)
Banking	200,582.5	(1.6%)	(2.2%)	(1.7%)
Consumer Staples	130,821.0	1.2%	(0.1%)	3.0%
Investment & Financial Services	25,878.7	0.1%	(15.0%)	(25.5%)
Insurance	6,242.2	0.3%	(1.4%)	7.1%
Industrial	6,655.0	0.0%	(0.9%)	18.8%
Real Estate	73,095.7	0.3%	(6.6%)	1.5%
Telecommunication	26,737.3	2.8%	(2.2%)	(11.4%)
Transportation	48,220.0	(0.3%)	0.1%	16.2%
Services	10,411.1	(0.7%)	2.5%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.98	7.1%
Gulf Navigation Holding Pjsc	0.29	4.3%
Al Salam Bank - Bahrain	0.83	3.1%
Emirates Integrated Telecomm	5.86	2.8%
Shuaa Capital	0.51	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	0.96	(3.9%)
Emirates Nbd	12.80	(3.0%)
Emirates Refreshments Co	0.00	(2.1%)
Dubai Islamic Bank	5.64	(2.1%)
Ajman Bank Pjsc	0.70	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	5.20	6,835
Gulf Navigation Holding Pjsc	0.29	4,423
Dubai Islamic Bank	5.64	4,272
Dubai Financial Market Pjsc	1.66	3,923
Emirates Nbd	12.80	3,667

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,201.81	(21.48)	(0.7%)	(0.7%)	0.2%
Market Cap (AED Mn)	528,644	(1,113)	(0.2%)	(2.7%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	38.3	(58.2)	(60.3%)	155.2	155.8
Value Traded (AED Mn)	149.0	(137.7)	(48.0%)	390.3	223.5
No. of Trades	2,738	(1,614)	(37.1%)	5,550	2,888

Market Breadth	▲ 12	▼ 8	= 44
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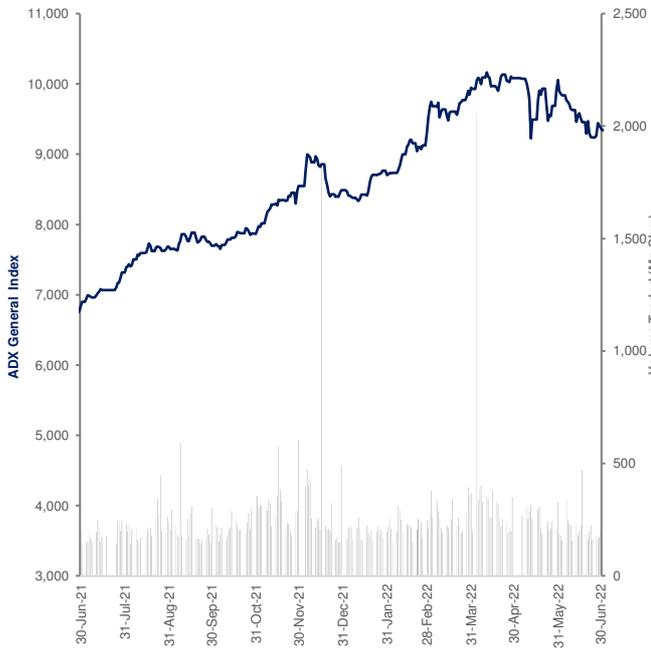
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	12.80	(3.03%)	47.48
Emaar Properties Pjsc	5.20	0.00%	35.52
Dubai Islamic Bank	5.64	(2.08%)	24.18
Emaar Development	4.28	0.94%	9.80
DEWA	2.55	1.19%	9.25

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,927,614.7	(0.4%)	0.8%	21.2%
Financials	890,775.9	0.3%	(3.1%)	39.5%
Telecommunication	253,505.3	(1.0%)	(13.6%)	(16.5%)
Consumer Discretionary	9,746.7	0.3%	(5.2%)	(4.6%)
Industrial	345,434.6	(2.6%)	2.2%	(0.8%)
Real Estate	37,462.1	0.2%	(15.3%)	9.8%
Basic Materials	128,215.9	0.2%	190.3%	338.8%
Energy	113,645.3	(1.0%)	1.8%	(1.3%)
Utilities	140,542.8	0.8%	(1.6%)	(5.3%)
Consumer Staples	4,793.0	0.3%	6.5%	2.2%
Health Care	3,493.1	2.4%	2.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.66	6.3%
Gulf Pharmaceutical Ind Psc	1.36	5.4%
Emirates Steel Arkan	1.21	1.7%
Methaq Takaful Insurance	0.73	1.7%
Abu Dhabi Islamic Bank	7.60	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Waha Capital Pjsc	1.43	(9.5%)
Dana Gas	1.02	(6.4%)
Alpha Dhabi Holding PJSC	26.48	(3.2%)
Sudatel Telecom Group Ltd	0.33	(2.9%)
ADNOC Drilling	3.36	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,344.62	(30.08)	(0.3%)	(0.3%)	10.1%
Market Cap (AED Mn)	1,927,615	(8,410)	(0.4%)	0.8%	21.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	129.4	(71.3)	(35.5%)	253.2	177.5
Value Traded (AED Mn)	930.7	(618.8)	(39.9%)	1,577.5	1,116.5
No. of Trades	5,822	(3,878)	(40.0%)	8,946	3,097

Market Breadth	▲ 17	▼ 13	▬ 42
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	33,809
Rak Properties	0.66	16,724
ADNOC Distribution	4.22	11,128
First Abu Dhabi Bank Pjsc	18.82	10,509
Abu Dhabi National Energy Co	1.25	7,613

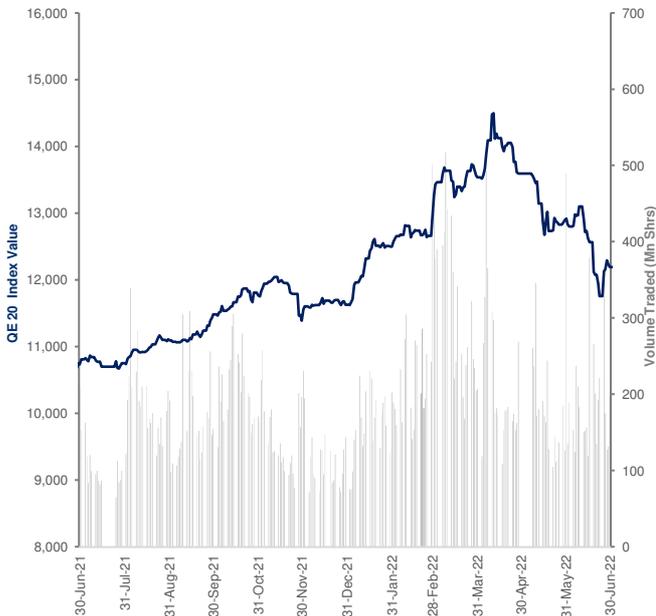
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	287.20	0.42%	313.57
First Abu Dhabi Bank Pjsc	18.82	0.21%	198.32
Alpha Dhabi Holding PJSC	26.48	(3.22%)	97.09
Multiply Group	1.81	0.56%	60.88
ADNOC Distribution	4.22	0.00%	46.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	684,020.2	(0.3%)	(6.7%)	1.2%
Banking & Finance Sector	340,117.2	(0.6%)	(6.4%)	(1.1%)
Goods & Consumer Services	35,116.7	0.1%	(0.4%)	(1.2%)
Industrial Sector	184,596.6	(0.1%)	(9.6%)	9.2%
Insurance Sector	12,773.0	1.1%	(0.9%)	(7.5%)
Real Estate	47,362.5	0.4%	(11.4%)	(12.3%)
Telecom	31,389.8	(0.4%)	2.8%	6.3%
Transport	32,664.4	(0.9%)	(0.9%)	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.75	3.4%
Gulf International Services QS	2.08	3.2%
Mannai Corp QSC	8.39	2.9%
Qatari Investors Group QSC	2.04	2.5%
Widam Food Co	2.95	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.74	(1.6%)
Qatar German Co for Medical De	1.59	(1.6%)
Islamic Holding Group QSC	5.54	(1.5%)
Diala Brokerage & Investments	1.45	(1.4%)
Investment Holding Group	1.78	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.70	37,970
Gulf International Services QS	2.08	23,812
Baladna	1.70	17,925
Salam International Investment	0.86	17,053
Doha Bank QPSC	2.60	11,326

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,191.30	(45.74)	(0.4%)	(5.6%)	4.9%
Market Cap (QAR Mn)	684,020	(2,077)	(0.3%)	(6.7%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	197.3	66.0	50.2%	219.3	218.5
Value Traded (QAR Mn)	695.4	176.2	33.9%	791.1	479.7
No. of Trades	16,291	366	2.3%	17,258	10,046

Market Breadth	▲ 21	▼ 21	= 6
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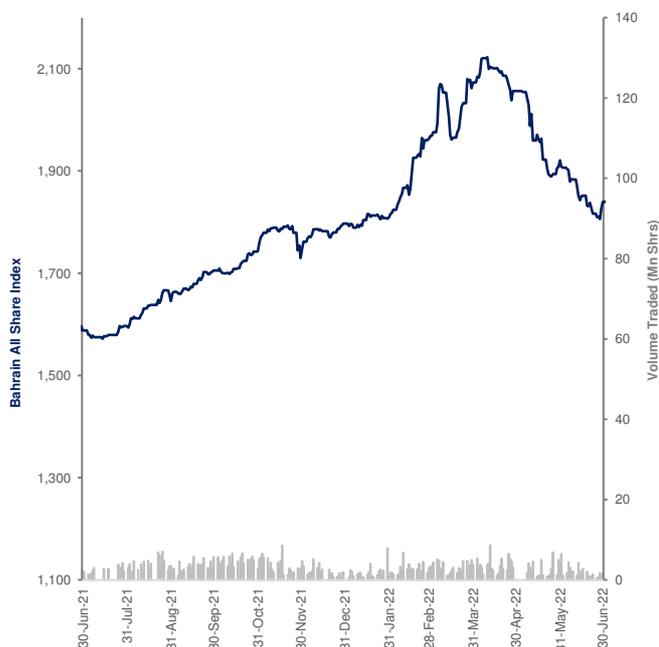
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.98	(0.65%)	176.94
Qatar Aluminum Manufacturing C	1.70	1.86%	65.45
Gulf International Services QS	2.08	3.17%	49.65
Qatar Islamic Bank SAQ	22.25	(0.40%)	46.29
Industries Qatar QSC	15.95	(0.37%)	41.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,074.8	0.7%	(3.9%)	2.2%
Materials	1,640.1	1.8%	(7.5%)	44.4%
Industrial	139.0	0.0%	1.6%	(3.9%)
Consumer Discretionary	213.5	(0.5%)	(1.7%)	8.4%
Consumer Staples	153.7	0.0%	(0.5%)	(0.4%)
Financials	8,935.4	0.7%	(3.5%)	(1.0%)
Communication Services	902.3	0.0%	(3.3%)	(15.2%)
Real Estate	90.7	0.0%	(1.0%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.25	2.1%
Aluminium Bahrain B.S.C	1.16	1.8%
Ahli United Bank BSC (\$)	0.87	1.4%
Al Salam Bank-Bahrain BSC	0.08	1.2%
National Bank of Bahrain BSC	0.62	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.27	(1.4%)
Gulf Hotel Group B.S.C	0.36	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,839.63	14.19	0.8%	(4.2%)	2.4%
Market Cap (BHD Mn)	12,075	85	0.7%	(3.9%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,652	375	29.4%	2,669.7	4,517.2
Value Traded (BHD '000)	655	244	59.3%	1,189.5	810.6
No. of Trades	52	9	20.9%	65	61

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.27	801
Al Salam Bank-Bahrain BSC	0.08	195
Ahli United Bank BSC (\$)	0.87	191
BBK BSC	0.48	167
Bahrain Telecommunications Co	0.49	85

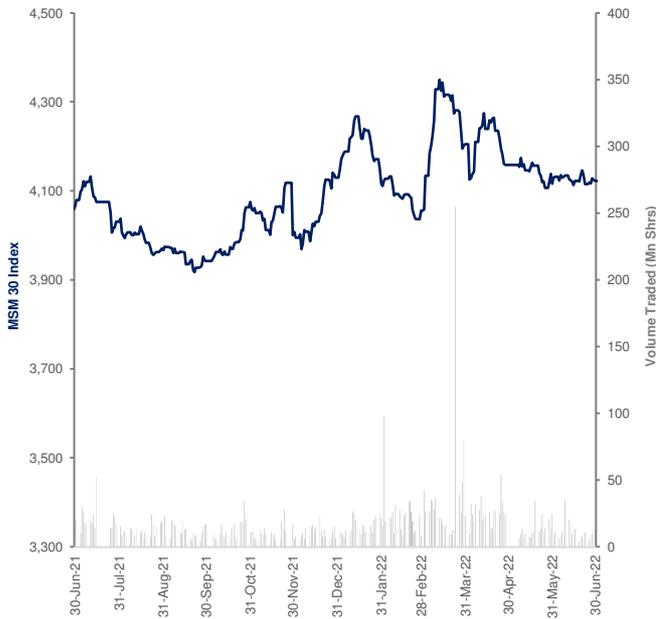
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.27	(1.45%)	0.22
Ahli United Bank BSC (\$)	0.87	1.41%	0.17
BBK BSC	0.48	0.00%	0.08
Aluminium Bahrain B.S.C	1.16	1.76%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,389.9	0.0%	(0.2%)	3.4%
Financial	4,411.5	0.1%	0.1%	6.3%
Industrial	804.8	0.1%	(3.2%)	(5.8%)
Services	2173.6	(0.2%)	0.3%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	5.0%
Raysut Cement Co.	0.15	3.5%
Al Anwar Holding	0.08	2.6%
Al Jazeira Services Co.	0.28	2.6%
Al Maha Petroleum Products Marketing Co.	0.70	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	2.63	(9.9%)
Dhofar Generating Company	0.06	(9.5%)
Voltamp Energy Co.	0.11	(4.5%)
Sembcorp Salalah	0.07	(4.3%)
HSBC Bank Oman	0.13	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,122.56	(2.54)	(0.1%)	0.2%	(0.2%)
Market Cap (OMR Mn)	7,389.9	1.4	0.0%	(0.2%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	12,767.9	(1,840.3)	(12.6%)	21,665.0	19,485.3
Value Traded (OMR '000)	3,255.3	(1,466.5)	(31.1%)	3,864.9	2,773.1

Market Breadth	▲ 20	▼ 5	= 89
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.53	1,912
Sohar Bank	0.10	1,450
Oman Telecommunications Co.	0.87	1,001
Muscat Finance Co. Ltd.	0.07	944
Oman Investment & Finance Co.	0.12	873

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.53	0.38%	1.01
Oman Telecommunications Co.	0.87	0.00%	0.87
Renaissance Services Co.	0.43	(0.46%)	0.21
Sohar Bank	0.10	1.96%	0.15
Oman Cement Co.	0.25	0.40%	0.14

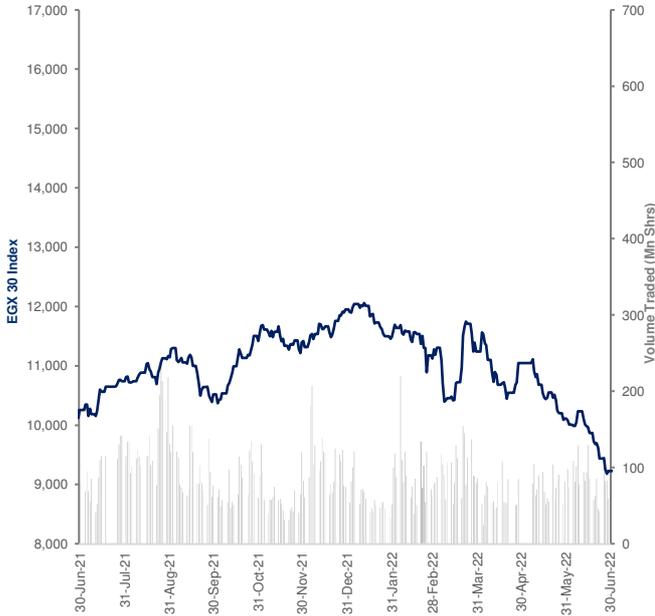
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	410,985.8	0.2%	(7.4%)	(18.1%)
Banks	124,878.8	(0.1%)	(7.3%)	(27.0%)
Basic Resources	26,900.0	(3.1%)	(8.4%)	(8.6%)
Chemicals	34,570.4	1.8%	(11.3%)	4.8%
Construction and Materials	9,863.7	(1.0%)	(16.2%)	(25.0%)
Financial Services excluding Banks	47,038.4	0.3%	(8.8%)	(2.0%)
Food and Beverage	8,702.8	1.8%	(8.6%)	(9.8%)
Healthcare	3,018.8	2.7%	(3.4%)	(27.4%)
Industrial Goods, Services, Automobile:	30,224.9	0.4%	(11.7%)	(30.2%)
Media	802.1	1.2%	(11.9%)	(29.4%)
Oil and Gas	4,597.7	3.5%	(3.0%)	(2.7%)
Personal and Household Products	26,844.9	0.5%	(2.8%)	(8.6%)
Real Estate	45,427.6	1.2%	(3.4%)	(26.0%)
Telecommunication	23,660.0	(0.9%)	(8.2%)	(17.4%)
Travel & Leisure	22,455.6	0.4%	(0.6%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	2.67	4.7%
Talaat Moustafa Group	7.03	4.0%
Egyptians For Housing & Dev. Co.	0.36	3.8%
Egypt Aluminium	16.53	3.7%
Arab Cotton Ginning	1.42	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ezz Aldekhela Steel - Alexandria	505.22	(9.8%)
Orascom Construction Plc	52.99	(1.9%)
Misr Cement Co	11.91	(1.7%)
Heliopolis Housing	4.92	(1.2%)
Tourah Portland Cement Co	7.00	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.51	16,223
Egyptians For Housing & Dev. Co.	0.36	4,933
Elsowedy Electric Co	6.06	4,152
Efg Hermes	11.93	3,597
Commercial International Bank	37.28	3,030

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,225.61	45.98	0.5%	(8.7%)	(22.8%)
Market Cap (EGP Mn)	410,986	707	0.2%	(7.4%)	(18.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	59.4	(23.4)	(28.3%)	80.3	123.6
Value Traded (EGP Mn)	384.1	(205.5)	(34.9%)	470.1	504.9
No. of Trades	11,791	(3,057)	(20.6%)	13,507	15,975

Market Breadth	▲	▼	▬
	5	12	35

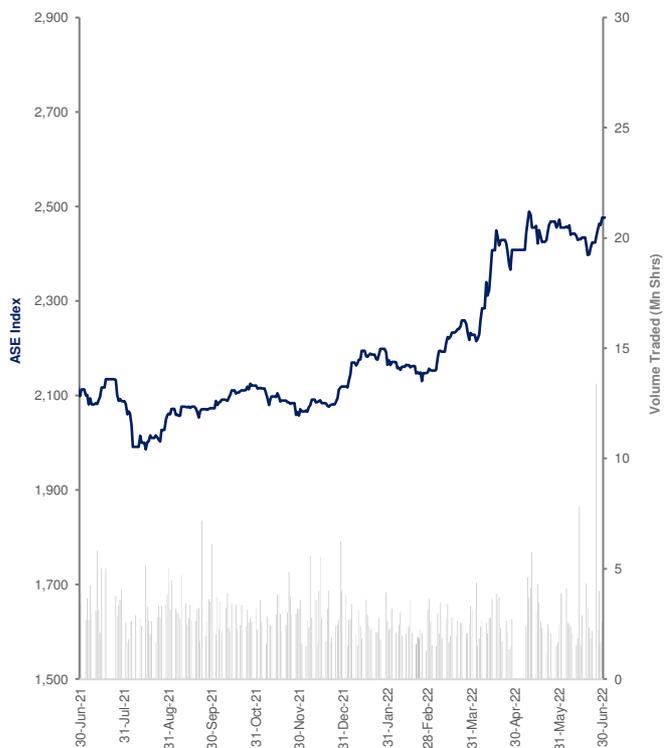
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	37.28	(0.27%)	113.12
Efg Hermes	11.93	(0.67%)	43.16
Medinet Nasr Housing	2.51	2.03%	40.71
Abou Kir Fertilizers & Chemicals	22.70	1.79%	30.80
Elsowedy Electric Co	6.06	(0.49%)	25.29

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,187.3	0.5%	(0.4%)	15.4%
Banking	7,752.9	0.1%	(0.0%)	1.1%
Insurance	88.9	0.2%	0.6%	(4.5%)
Diversified Financial Services	164.9	(0.1%)	5.0%	(5.6%)
Real Estate	204.6	(0.9%)	6.2%	(5.3%)
Educational Services	213.5	(0.6%)	(1.2%)	(6.2%)
Hotels and Tourism	86.3	1.0%	(4.9%)	(4.8%)
Transportation	72.6	0.4%	(5.0%)	(4.5%)
Technology & Communications	387.3	0.5%	(0.4%)	(7.9%)
Utilities & Energy	774.8	1.5%	9.0%	47.8%
Commercial Services	68.0	0.1%	0.1%	(0.3%)
Pharmaceutical & Medical Industries	34.2	0.0%	0.0%	(10.5%)
Chemical Industries	11.3	(1.4%)	7.8%	(55.1%)
Food & Beverages	67.2	0.8%	0.5%	(19.5%)
Tobacco & Cigarettes	15.1	(2.9%)	78.6%	9.9%
Mining & Extraction Industries	3,121.9	1.6%	(4.1%)	101.2%
Engineering & Construction	19.9	(0.2%)	2.4%	(14.6%)
Electrical Industries	28.4	0.7%	0.7%	(0.7%)
Textiles , Leathers & Clothings	52.3	(0.9%)	(1.0%)	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,476.03	15.59	0.6%	0.1%	16.9%
Market Cap (JD Mn)	13,187.35	67.01	0.5%	(0.4%)	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,584.4	945.5	57.7%	2,693.1	4,646.1
Value Traded (JD '000)	6,950.7	3,536.0	103.5%	6,183.1	6,467.5
No. of Trades	2,490	698	39.0%	2,114	2,562

Market Breadth	▲ 20	▼ 16	▬ 85
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Best Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.20	5.3%
Arab Jordan Investment Bank	1.27	4.1%
Al-Dawliya Hotels & Malls	0.54	3.8%
Contemporary For Housing Pro	0.82	3.8%
Arab Aluminium Industry	2.95	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Commercial Bank	0.94	(6.0%)
Century Investment Group	1.04	(4.6%)
Real Estate Development	0.65	(4.4%)
Jordan Steel	0.26	(3.7%)
Specialized Investment Compo	0.85	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	5.67	426
Al-Tajamout For Catering Hs	0.49	322
Jordan Ahli Bank	1.00	295
Union Investment Corp	0.88	207
Union Land Development Corp	1.74	171

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	5.67	2.35%	2.39
Jordan Phosphate Mines	37.00	1.65%	2.24
Jordan Islamic Bank	3.66	1.67%	0.31
Union Land Development Corp	1.74	(1.14%)	0.30
Jordan Ahli Bank	1.00	0.00%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,109.1	(0.3%)	0.6%	(2.1%)
Banking	8,533.6	0.0%	3.2%	9.9%
Insurance	865.7	(0.5%)	(1.1%)	(2.5%)
Leasing	581.5	0.5%	(0.6%)	0.8%
Financial Services	1,722.0	(3.0%)	(10.3%)	(20.1%)
Industrial	1,551.4	0.1%	2.2%	(6.5%)
Chemical Industry	460.9	(1.7%)	(2.1%)	(9.9%)
Food & Beverage	4,805.6	0.2%	0.9%	(11.3%)
Retailing	1,205.3	(1.0%)	(0.2%)	4.4%
Others	1,383.3	(0.6%)	0.3%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	15.57	4.1%
Universal Auto Distributors Ho	0.58	3.6%
GIF Filter SA	0.61	1.7%
Wifack International Bank	6.99	1.5%
Societe Tunisienne de Banque	3.94	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.63	(4.1%)
Societe Moderne de Ceramique	0.78	(3.7%)
Societe Magasin General	13.49	(3.3%)
Poulina Group	9.00	(3.2%)
Tunis Re	6.60	(2.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,486.52	(1.28)	(0.02%)	1.65%	6.3%
Market Cap (DT Mln)	21,109	(71.3)	(0.3%)	0.6%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	444.7	189.4	74.2%	552.1	644.5
Value Traded ('000 DT)	13,118.5	10,832.7	473.9%	4,207.4	4,339.0
No. of Trades	853	19	2.3%	943	1,313

Market Breadth

▲ 14 ▼ 23 = 31

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Internationale Arabe de	71.00	163
GIF Filter SA	0.61	43
Societe Tunisienne de Verrerie	9.00	30
Universal Auto Distributors Ho	0.58	25
Societe Moderne de Ceramique	0.78	23

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	71.00	0.71%	11.44
Union Internationale de Banque	15.57	4.15%	0.29
Societe Tunisienne de Verrerie	9.00	0.00%	0.27
Euro Cycles SA	34.02	(1.93%)	0.13
Ennaki Automobiles	11.50	(1.63%)	0.11

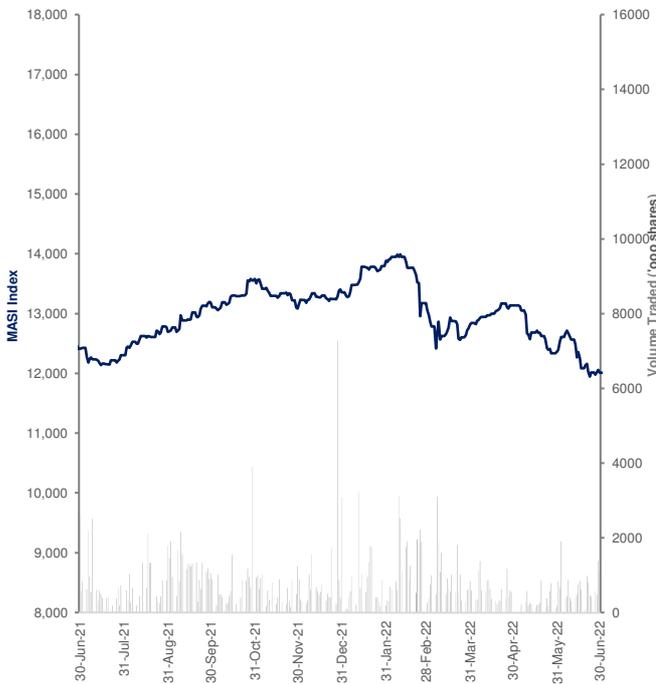
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,833.3	(0.6%)	(2.9%)	(10.0%)
Banking	205,565.5	(1.0%)	(0.4%)	(8.7%)
Beverages	10,055.5	0.0%	(8.4%)	(1.1%)
Chemicals	2,790.7	0.6%	(7.9%)	(3.0%)
Construction & Building Material	67,219.4	0.4%	(4.0%)	(17.4%)
Distributors	18,385.3	0.1%	(2.6%)	(10.8%)
Electricity	25,475.6	3.8%	0.2%	2.9%
Food Producers & Processors	25,760.8	1.4%	(2.7%)	(14.4%)
Holding Companies	2,557.9	(1.0%)	(0.0%)	(11.5%)
Insurance	28,089.5	(0.0%)	(1.7%)	(7.3%)
Investment & other Finance	3,711.7	0.0%	(11.8%)	(15.7%)
Leisures & Hotel	1,675.5	5.4%	(4.9%)	6.6%
Materials, Software & Computer	5,266.6	0.5%	(11.1%)	(13.7%)
Mining	26,232.2	(4.8%)	(7.4%)	24.3%
Oil & Gas	16,068.3	(5.4%)	(9.2%)	(18.6%)
Real Estate	4,402.3	1.0%	(5.5%)	(13.5%)
Telecommunications	104,612.3	(0.8%)	(4.5%)	(14.7%)
Transport	776.0	(2.0%)	(2.6%)	(14.4%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	60.2	2.6%	1.0%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1080.00	3.8%
Alliances Developpement Immobili	59.00	3.5%
Med Paper SA	23.30	2.6%
Cosumar	220.00	2.3%
Ciments du Maroc	1700.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	2039.00	(6.0%)
Banque Marocaine Pour Le Comme	488.85	(6.0%)
Afriquia Gaz	4232.00	(6.0%)
Lesieur Cristal	180.00	(2.1%)
Wafa Assurance	4200.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	119.00	478.4
Attijariwafa Bank	428.50	147.2
Douja Promotion Groupe Addoha	7.70	116.2
Banque Centrale Populaire	254.90	80.0
Alliances Developpement Immobili	59.00	75.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,009.41	(48.59)	(0.4%)	(2.8%)	(10.10%)
Market Cap (MAD Mn)	550,833	(3,463)	(0.6%)	(2.9%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,028.0	(345.6)	(25.2%)	781.1	740.5
Value Traded (MAD Mn)	261.97	(52.67)	(16.7%)	113.1	136.0

Market Breadth	▲ 13	▼ 13	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	428.50	(1.49%)	63.16
Maroc Telecom	119.00	(0.83%)	57.00
Managem SA	2039.00	(5.99%)	36.39
Banque Centrale Populaire	254.90	0.35%	20.39
Ciments du Maroc	1700.00	1.19%	17.00

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO INVEST

KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

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