

## MENA Markets Daily Report

July 31, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<b>In this Report...</b>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	9,256.91	0.4%	18.1%	4.8%
		Kuwait	Main 50 Index	▲	7,587.23	0.5%	11.5%	24.0%
		Kuwait	Main Market Index	▲	7,577.14	0.3%	9.7%	24.0%
		Kuwait	All Share Index	▲	8,582.10	0.3%	16.6%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▲	10,914.38	0.8%	(9.3%)	0.6%
		UAE - Dubai	DFM General Index	▲	6,208.41	0.5%	20.3%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	5,140.85	0.2%	22.2%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,352.72	0.1%	9.9%	(1.7%)
		Qatar	QE 20 Index	▲	11,149.46	0.1%	5.5%	(2.4%)
		Bahrain	Bahrain All Share	▲	1,955.60	0.1%	(1.5%)	0.7%
		Oman	MSX 30 Index	▲	4,749.15	0.0%	3.8%	1.4%
		Egypt	EGX 30	▼	33,859.68	(0.7%)	13.9%	19.5%
		Jordan	ASE Index	▼	2,904.13	(1.1%)	16.7%	2.4%
		Tunisia	Tunisia Index	▲	11,864.55	0.1%	19.2%	13.7%
		Morocco	MASI	=	19,446.17	0.0%	31.6%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,615.72	0.2%	7.9%	12.7%
		India	SENSEX	▲	81,481.86	0.2%	4.3%	8.2%
		Brazil	BOVESPA Stock Index	▲	133,989.74	1.0%	11.4%	(10.4%)
		Mexico	BOLSA Index	▼	57,395.85	(0.7%)	15.9%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,252.47	0.0%	16.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	934.33	(0.2%)	11.1%	17.3%
		Asia	MSCI Asia Pacific	▼	659.38	(0.1%)	15.8%	8.2%
		Europe	DJ Stoxx 600	▼	550.24	(0.0%)	8.4%	6.0%
		Europe	FTSEurofirst 300	▲	2,179.98	0.0%	8.1%	6.7%
		U.S.A	S&P 500	▼	6,362.90	(0.1%)	8.2%	23.3%
		U.S.A	DJIA	▼	44,461.28	(0.4%)	4.5%	12.9%
		U.S.A	NASDAQ Composite	▲	21,129.67	0.2%	9.4%	28.6%
		UK	FTSE 100	▲	9,136.94	0.0%	11.8%	5.7%
		Germany	DAX	▲	24,262.22	0.2%	21.9%	18.8%
		Japan	NIKKEI 225	▼	40,654.70	(0.1%)	1.9%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,176.93	(1.4%)	25.5%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.82	0.9%	(7.99%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.85%)	5.76%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.14	(1.23%)	10.15%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.27	0.00%	0.87%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	73.24	1.0%	(1.9%)	(3.1%)
		Oil	NYMEX	▲	70.00	1.1%	(2.4%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.05	(3.1%)	(14.0%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,275.18	(1.5%)	24.8%	26.3%
		Silver	Silver Spot \$/Oz	▼	37.13	(2.8%)	28.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	117,143.62	(0.3%)	25.0%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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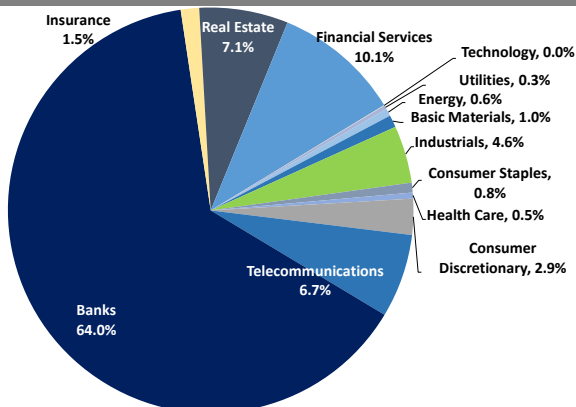
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 30, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,837.1	24.4	11.1%
2- National Bank of Kuwait	9,101.2	15.5	14.6%
3- Boubayan Bank	3,096.4	31.5	11.0%
4- Zain	2,271.7	10.0	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabanee Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,255.0	54.1	6.7%
8- Commercial Bank of Kuwait	1,233.7	7.9	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	36,227	18.68	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.214	0.036	20.2%
Kuwait Resorts Co.	0.153	0.016	11.7%
Mashaer Holding Co.	0.113	0.007	6.6%
Alimtiarz Investment Group	0.049	0.003	6.0%
United Real Estate Co.	0.181	0.009	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.879	(0.063)	(6.7%)
Kuwait Insurance Co.	0.524	(0.031)	(5.6%)
Automated Systems Co.	0.208	(0.011)	(5.0%)
Osos Holding Group Co.	0.171	(0.009)	(5.0%)
National Petroleum Services Co.	1.329	(0.068)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.096	1.9%	87,788,822
GFH Financial Group	0.111	(1.8%)	22,150,177
Alimtiarz Investment Group	0.049	6.0%	21,507,167
Agility (PWC Logistics)	0.143	3.6%	19,647,231
Al Safat Investment Co.	0.200	2.0%	15,780,834

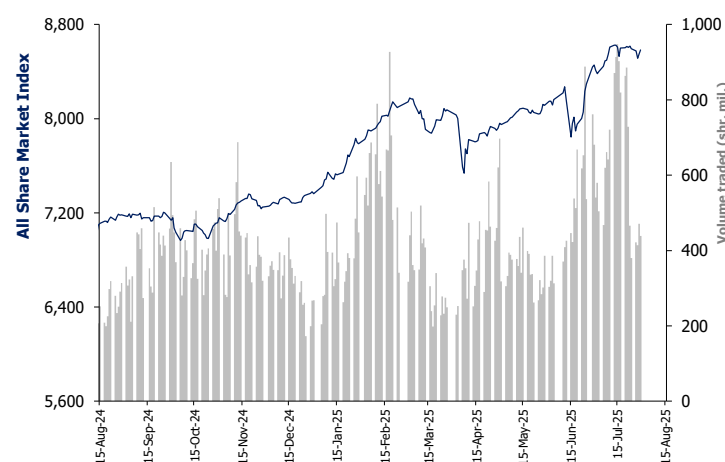
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,582.1	▲	0.3%	1.5%	16.6%
Energy	1,592.7	▼	(2.7%)	5.2%	33.9%
Basic Materials	901.9	▲	0.4%	5.4%	(1.0%)
Industrials	690.0	▲	0.2%	(4.0%)	(4.6%)
Consumer Staples	1,337.4	▼	(0.3%)	0.5%	33.9%
Health Care	512.1	=	0.0%	(10.1%)	11.7%
Consumer Discretionary	2,222.4	▲	0.0%	(2.6%)	4.7%
Telecommunications	1,133.4	▲	0.7%	7.7%	11.4%
Banks	2,181.1	▲	0.3%	0.9%	20.5%
Insurance	1,912.5	▼	(2.8%)	0.5%	(6.9%)
Real Estate	1,809.0	▲	1.0%	2.3%	33.7%
Financial Services	1,619.0	▲	0.7%	5.1%	7.2%
Technology	1,513.2	▼	(5.0%)	36.8%	45.5%
Utilities	379.0	=	0.0%	(2.0%)	(4.6%)

Market Breadth		74		44		22
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,256.91	33.2	0.4%	0.8%	18.1%	
Main 50 Index	7,587.23	38.6	0.5%	5.1%	11.5%	
Main Market Index	7,577.14	18.6	0.2%	5.3%	9.7%	
All Share Market Index	8,582.10	29.1	0.3%	1.5%	16.6%	
Market Cap (KWD Mn)	51,796.29	175.1	0.3%	1.4%	19.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

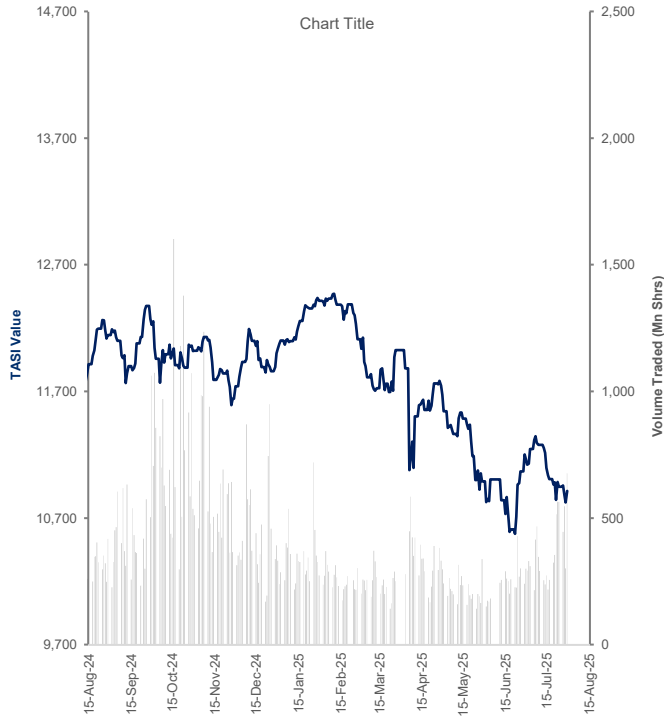
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	438.0	(32.7)	(7.0%)	461.5	217.8
Value Traded (KWD Mn)	77.5	(5.3)	(6.4%)	108.8	53.6
No. of Trades	25,580	177	0.7%	22,992	13,872

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.096	1.9%	8,565,208
Kuwait Finance House	0.803	0.2%	5,301,573
Kuwait International Bank	0.281	0.4%	3,721,504
Al Safat Investment Co.	0.200	2.0%	3,143,251
Agility (PWC Logistics)	0.143	3.6%	2,772,876

### Saudi Tadawul Daily Report

July 30, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,022,425.0	0.5%	(1.1%)	(11.6%)
Energy	5,932,658.7	0.3%	(0.4%)	(13.6%)
Materials	585,508.2	0.3%	0.1%	(7.3%)
Capital Goods	63,032.9	0.6%	(4.1%)	(6.6%)
Commercial & Professional Svc	14,115.3	2.0%	(2.6%)	(8.9%)
Transportation	51,008.5	0.2%	(6.7%)	5.0%
Consumer Durables & Apparel	7,918.6	(0.7%)	(7.9%)	(12.9%)
Consumer Services	63,754.9	(0.7%)	1.2%	(7.4%)
Media	31,103.0	(0.0%)	(7.8%)	(35.2%)
Consumer Discretionary Distribution &	31,202.0	0.2%	0.0%	3.6%
Consumer Staples Distribution & Retail	43,980.9	(2.0%)	(4.4%)	(5.1%)
Food & Beverages	96,582.6	0.5%	(4.4%)	(16.9%)
Health Care Equipment & Svc	167,662.0	0.5%	(2.3%)	(4.0%)
Pharma, Biotech & Life Science	16,787.2	1.0%	(5.6%)	(0.8%)
Banks	973,490.5	1.2%	(0.6%)	(0.1%)
Financial Services	57,751.2	(0.1%)	(4.1%)	(14.7%)
Insurance	76,683.8	0.5%	(11.4%)	(21.0%)
Telecommunication Services	271,001.0	0.4%	(0.2%)	6.7%
Utilities	252,314.5	4.0%	(6.4%)	(35.4%)
REITs	14,558.7	0.4%	(0.2%)	(6.2%)
Real Estate Mgmt & Dev't	154,265.1	0.1%	(3.5%)	21.1%
Software & Services	116,565.6	1.5%	(8.1%)	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	34.98	10.0%
ACWA POWER	223.50	5.9%
Halwani Brothers Co	43.82	4.4%
Tanmiah Food Co.	91.00	4.3%
Arabia Insurance Cooperative C	11.65	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Sport Clubs Co	10.23	(7.2%)
Nahdi Medical Co.	123.10	(5.5%)
Abdul Mohsen Al-Hokair Tourism	2.40	(4.0%)
Specialized Medical Co.	19.60	(3.8%)
Alandalus Property Co	19.53	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.97	433,643
Abdul Mohsen Al-Hokair Tourism	2.40	40,764
Americana Restaurants International PLC	2.22	36,876
Sport Clubs Co	10.23	23,328
Saudi Arabian Oil Co	24.24	11,911

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,914.38	90.47	0.8%	(2.2%)	(9.3%)
Market Cap (SAR Mn)	9,022,425	44,293	0.5%	(1.1%)	(11.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	676.9	375.5	124.6%	290.2	335.4
Value Traded (SAR Mn)	4,294.1	(86.5)	(2.0%)	5,477.9	8,219.1
No. of Trades	451,069	(32,062)	(6.6%)	486,444	528,025

Market Breadth	▲ 145	▼ 96	= 22
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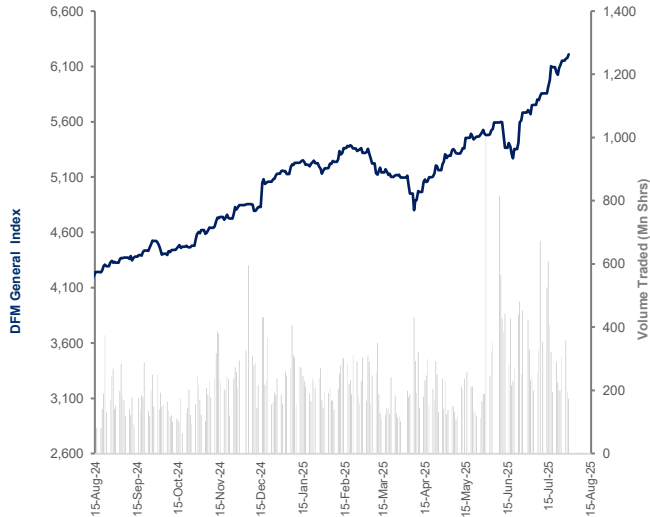
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Shams	0.97	(2.0%)	433.38
Saudi Arabian Oil Co	24.24	0.3%	288.20
Sport Clubs Co	10.23	(7.2%)	246.78
Al Rajhi Bank	94.50	1.1%	236.50
ACWA POWER	223.50	5.9%	202.20

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 30, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,050,822.5	0.5%	7.5%	16.1%
Financials	453,669.5	0.2%	11.3%	26.8%
Real Estate	224,333.5	0.6%	12.7%	17.2%
Industrial	111,621.3	0.6%	1.1%	10.1%
Materials	1,614.6	(3.2%)	2.5%	29.3%
Consumer Staples	30,377.5	0.4%	3.5%	(4.4%)
Consumer Discretionary	33,992.5	(0.7%)	(4.3%)	(7.5%)
Telecommunication	46,462.3	1.0%	3.3%	36.8%
Utilities	148,751.3	1.3%	(0.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	18.40	15.0%
Dubai Taxi Company	2.70	3.4%
Islamic Arab Insurance Com	0.44	2.1%
Al Mazaya Holding Company	0.97	1.7%
Emaar Development	15.15	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.61	(5.5%)
National Cement Co	4.50	(3.2%)
National General Insurance	6.20	(2.4%)
Al Salam Bank - Bahrain	2.26	(2.2%)
Agility	1.67	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	23,844
Union Properties Pjsc	0.90	19,308
TALABAT Holding PLC	1.27	14,895
Islamic Arab Insurance Com	0.44	14,491
Dubai Taxi Company	2.70	12,366

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,208.41	30.60	0.5%	8.8%	20.3%
Market Cap (AED Mn)	1,050,822	5,171	0.5%	7.5%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	173.8	(21.1)	(10.8%)	252.8	193.2
Value Traded (AED Mn)	564.0	(135.5)	(19.4%)	682.7	379.5
No. of Trades	11,460	(2,177)	(16.0%)	13,549	8,789

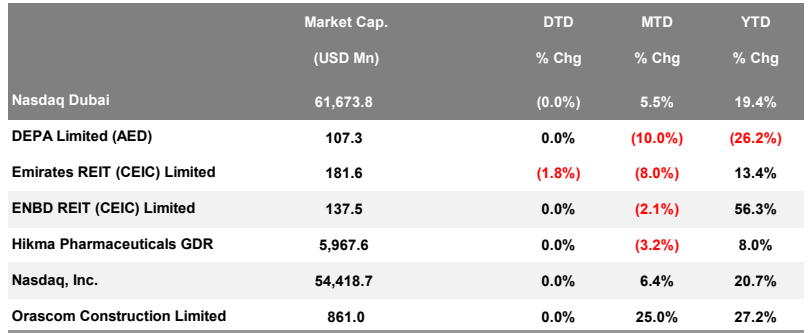
Market Breadth	▲ 20	▼ 16	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.45	0.00%	156.72
Emirates Nbd	27.05	0.56%	63.65
Dubai Islamic Bank	9.85	0.31%	50.88
SALIK	6.42	1.42%	37.77
Gulf Navigation Holding Pjsc	6.00	(0.33%)	36.10

Source: Bloomberg, Kamco Research

July 30, 2025

## Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	5,140.85	8.05	0.2%	9.2%	22.2%
Market Cap (USD Mn)	61,674	(3.2)	(0.0%)	5.5%	19.4%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.107	(0.04)	(27%)	0.207	0.27
Value Traded (USD Mn)	0.060	(0.01)	(19%)	0.1	0.09
No. of Trades	14.0	(3.00)	(18%)	12	5

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Emirates Reit (Ceic) Limited	0.56	(1.75%)	0.06

## Abu Dhabi Securities Exchange Daily Report

July 30, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,080,051.8	0.2%	2.1%	5.2%
Financials	1,507,189.0	(0.1%)	3.5%	9.6%
Telecommunication	203,135.0	1.0%	6.2%	14.8%
Consumer Discretionary	78,302.9	(0.4%)	7.0%	13.8%
Industrial	242,551.6	1.0%	0.5%	(0.8%)
Real Estate	82,663.6	0.4%	8.2%	26.6%
Basic Materials	101,702.9	0.1%	5.8%	10.0%
Energy	413,408.6	1.0%	(0.8%)	(1.0%)
Utilities	377,779.1	0.3%	(4.3%)	(4.3%)
Consumer Staples	29,220.0	1.1%	(2.5%)	(21.8%)
Health Care	44,099.0	(0.8%)	10.8%	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance Co.	3.74	14.4%
Apex Investment	3.93	5.9%
Abu Dhabi National Co. For Building Materials	1.82	4.0%
Rak Properties	1.57	4.0%
Multiply Group	2.73	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.38	(10.0%)
Fujairah Cement Industries	0.54	(2.5%)
Americana Restaurants International PLC	2.16	(2.3%)
AGTHIA Group	4.28	(1.8%)
PureHealth	3.00	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.73	62,605
Rak Properties	1.57	21,730
ADNOCGAS UH EQUITY	3.33	18,234
E7 Group	1.53	15,757
Eshraq Investments P.J.S.C	0.54	13,052

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,352.72	10.95	0.1%	4.0%	9.9%
Market Cap (AED Mn)	3,080,052	7,679	0.2%	2.1%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	289.7	44.5	18.1%	369.2	253.8
Value Traded (AED Mn)	1,103.7	(26.3)	(2.3%)	1,325.6	965.1
No. of Trades	21,371	(831)	(3.7%)	22,481	14,293

Market Breadth	▲ 37	▼ 22	= 30
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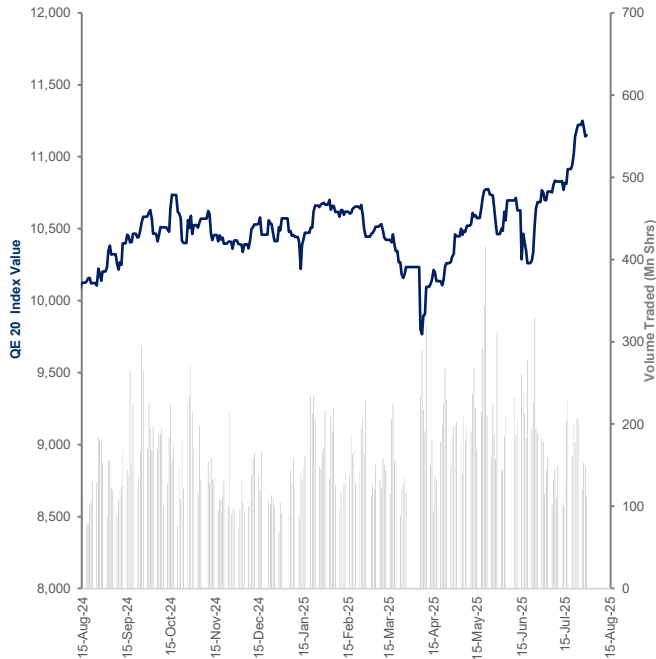
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.73	3.41%	170.30
International Holdings Company PJSC	401.00	0.05%	121.60
Al Dar Properties Co.	9.62	0.21%	98.65
First Abu Dhabi Bank Pjsc	17.70	(1.12%)	76.98
ADNOCGAS UH EQUITY	3.33	1.22%	60.53

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 30, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>662,442.0</b>	<b>0.1%</b>	<b>4.3%</b>	<b>6.6%</b>
<b>Banking &amp; Finance Sector</b>	<b>327,248.6</b>	<b>0.1%</b>	<b>5.6%</b>	<b>7.2%</b>
<b>Goods &amp; Consumer Services</b>	<b>31,563.7</b>	<b>0.4%</b>	<b>2.5%</b>	<b>2.6%</b>
<b>Industrial Sector</b>	<b>155,532.5</b>	<b>(0.0%)</b>	<b>5.0%</b>	<b>4.8%</b>
<b>Insurance Sector</b>	<b>11,256.0</b>	<b>(0.3%)</b>	<b>0.2%</b>	<b>1.4%</b>
<b>Real Estate</b>	<b>44,863.3</b>	<b>(0.1%)</b>	<b>5.9%</b>	<b>2.9%</b>
<b>Telecom</b>	<b>51,293.7</b>	<b>0.4%</b>	<b>0.6%</b>	<b>14.7%</b>
<b>Transport</b>	<b>40,684.2</b>	<b>(0.1%)</b>	<b>(2.9%)</b>	<b>8.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	<b>2.57</b>	<b>8.4%</b>
<b>Vodafone Qatar QSC</b>	<b>2.44</b>	<b>2.2%</b>
<b>Damaan Islamic Insurance Company (BEEMA)</b>	<b>3.97</b>	<b>2.1%</b>
<b>Commercial Bank PSQC/The</b>	<b>4.80</b>	<b>1.8%</b>
<b>Al Faleh Educational Holding</b>	<b>0.75</b>	<b>1.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Electricity &amp; Water Co Q</b>	<b>16.07</b>	<b>(2.0%)</b>
<b>Qatar Islamic Insurance Group</b>	<b>8.69</b>	<b>(1.3%)</b>
<b>Doha Insurance Co QSC</b>	<b>2.66</b>	<b>(1.2%)</b>
<b>Salam International Investment</b>	<b>0.71</b>	<b>(1.1%)</b>
<b>Qatar International Islamic Ba</b>	<b>11.25</b>	<b>(1.1%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Baladna</b>	<b>1.32</b>	<b>15,892</b>
<b>Vodafone Qatar QSC</b>	<b>2.44</b>	<b>14,656</b>
<b>Qatar German Co for Medical De</b>	<b>1.62</b>	<b>11,565</b>
<b>Masraf Al Rayan QSC</b>	<b>2.35</b>	<b>7,610</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.49</b>	<b>6,796</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>11,149.46</b>	<b>7.71</b>	<b>0.1%</b>	<b>3.7%</b>	<b>5.5%</b>
<b>Market Cap (QAR Mn)</b>	<b>662,442</b>	<b>352</b>	<b>0.1%</b>	<b>4.3%</b>	<b>6.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>111.8</b>	<b>(36.2)</b>	<b>(24.5%)</b>	<b>178.0</b>	<b>159.9</b>
<b>Value Traded (QAR Mn)</b>	<b>307.9</b>	<b>(81.4)</b>	<b>(20.9%)</b>	<b>443.3</b>	<b>473.5</b>
<b>No. of Trades</b>	<b>15,265</b>	<b>(3,488)</b>	<b>(18.6%)</b>	<b>18,600</b>	<b>15,483</b>

## Market Breadth

▲ 24 ▼ 26 = 4

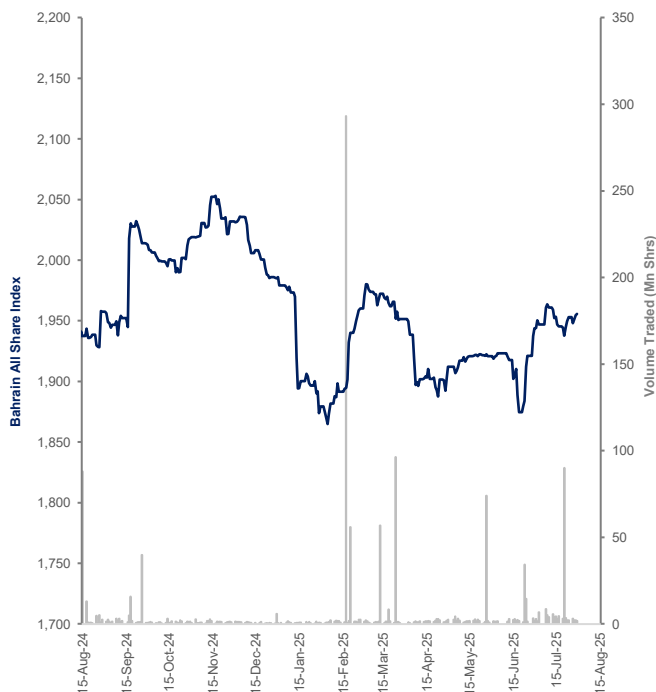
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Vodafone Qatar QSC</b>	<b>2.44</b>	<b>2.18%</b>	<b>35.44</b>
<b>Qatar National Bank QPSC</b>	<b>18.65</b>	<b>0.16%</b>	<b>28.63</b>
<b>Baladna</b>	<b>1.32</b>	<b>(0.30%)</b>	<b>21.00</b>
<b>Qatar German Co for Medical De</b>	<b>1.62</b>	<b>(0.98%)</b>	<b>18.87</b>
<b>Investment Holding Group</b>	<b>3.49</b>	<b>0.55%</b>	<b>17.87</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 30, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,455.4	0.0%	1.7%	11.3%
Materials	1,346.2	0.2%	(3.8%)	(27.1%)
Industrial	123.2	(2.7%)	1.5%	(5.8%)
Consumer Discretionary	252.1	0.0%	(3.5%)	8.0%
Consumer Staples	111.5	0.0%	(1.0%)	(11.2%)
Financials	23,657.2	0.0%	2.1%	15.5%
Communication Services	892.7	0.0%	1.0%	1.2%
Real Estate	72.5	0.0%	3.0%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	2.5%
National Bank of Bahrain BSC	0.50	0.6%
Aluminium Bahrain B.S.C	0.95	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,955.60	0.96	0.0%	0.6%	(1.5%)
Market Cap (BHD Mn)	26,455.4	0.8	0.0%	1.7%	11.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(9.1%)
APM TERMINALS BAHRAIN	1.07	(3.4%)
Al Salam Bank-Bahrain BSC	0.24	(0.4%)
Arab Banking Corp BSC	0.35	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,739	(316)	(15.4%)	6,912.9	7,441.6
Value Traded (BHD '000)	469	(288)	(38.0%)	4,013.2	2,140.7
No. of Trades	41	(14)	(25.5%)	50	48

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	500
Bahrain Telecommunications Co	0.50	425
Al Salam Bank-Bahrain BSC	0.24	408
National Bank of Bahrain BSC	0.50	120
GFH FINANCIAL GROUP BSC	0.37	110

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.00%	0.21
Al Salam Bank-Bahrain BSC	0.24	(0.42%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.37	0.00%	0.04
Ithmaar Holding BSC	0.03	(9.09%)	0.02

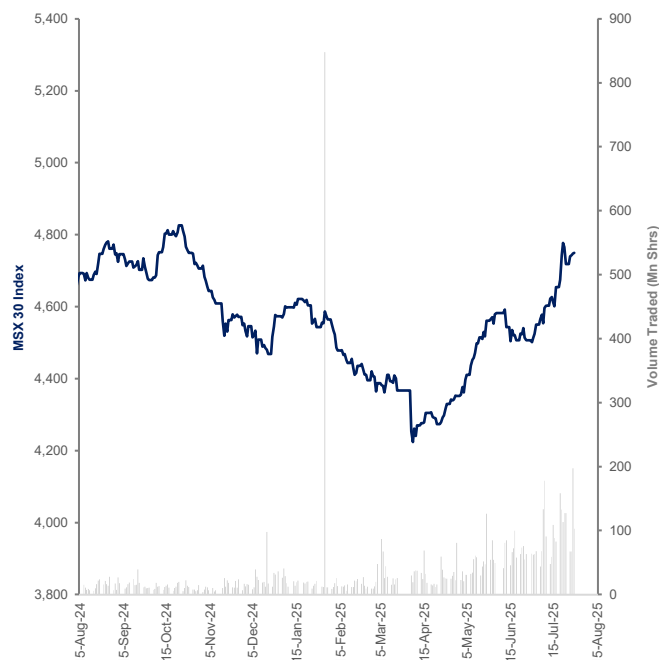
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 30, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,757.7	0.2%	5.2%	4.4%
Financial	5,573.4	0.4%	5.0%	7.1%
Industrial	4,657.4	0.0%	3.3%	2.1%
Services	2526.9	0.1%	9.5%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.15	4.9%
Al Batinah Power Co.	0.09	2.3%
Oman Qatari Telecommunications Co.	0.240	1.7%
Oman & Emirates Investment Holding Co.	0.07	1.4%
Voltamp Energy Co.	0.82	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.04	(8.9%)
Musandam Power Co	0.29	(5.0%)
Takaful Oman Insurance	0.05	(3.8%)
Dhofar Generating Company	0.08	(3.8%)
Sharqiyah Desalination Co.	0.13	(2.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,749.15	1.75	0.04%	5.5%	3.8%
Market Cap (OMR Mn)	12,757.7	21.83	0.2%	5.2%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	102,528.6	(94,897.3)	(48.1%)	49,675.8	29,890.6
Value Traded (OMR '000)	17,365.1	(13,290.8)	(43.4%)	7,132.1	2,905.3

Market Breadth	▲ 13	▼ 23	= 82
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	32,256
OQ BASE INDUSTRIES (SFZ)	0.14	26,160
OQ Gas Networks	0.15	16,681
Bank Muscat	0.29	13,992
OQ Exploration & Production SA	0.33	4,171

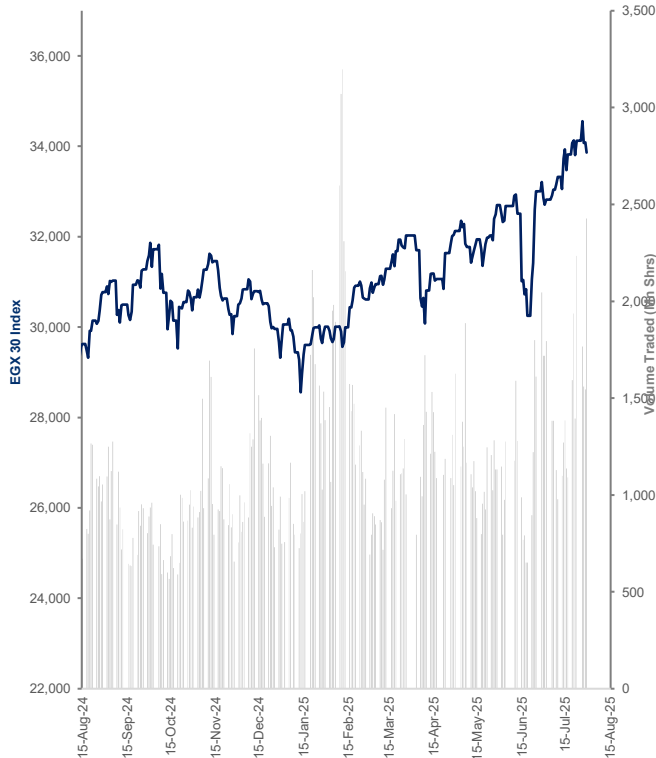
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.00%	4.56
Bank Muscat	0.29	1.03%	4.07
OQ BASE INDUSTRIES (SFZ)	0.14	0.72%	3.66
OQ Gas Networks	0.15	0.68%	2.45
OQ Exploration & Production SA	0.33	(0.30%)	1.39

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 30, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,232,032.4	(1.8%)	(3.4%)	5.4%
Banks	469,332.5	(5.4%)	0.3%	7.3%
Basic Resources	260,256.7	(1.1%)	(21.3%)	(11.4%)
Industrial Goods	177,150.0	(0.3%)	(1.3%)	(0.4%)
Health Care & Pharmaceuticals	64,485.9	(2.1%)	6.4%	31.9%
Real Estate	327,874.9	(0.9%)	(3.7%)	5.7%
Travel and Leisure	57,826.7	(0.6%)	(5.9%)	(15.7%)
Food, Beverages & Tobacco	211,126.8	1.6%	8.0%	13.0%
Energy and Support Services	18,289.0	(2.7%)	(3.8%)	(6.1%)
Trade and Distributors	24,184.3	(0.5%)	6.8%	34.9%
Shipping and Transport	72,645.3	(2.9%)	(12.1%)	(5.4%)
Education Services	29,416.3	(0.5%)	(4.0%)	22.4%
Contracting and Construction Eng	54,542.9	2.0%	16.6%	35.1%
Textiles and Durables	30,621.4	(2.0%)	(4.2%)	6.9%
Building Materials	51,817.6	6.7%	7.6%	127.7%
Media & Communication Services	177,601.8	(2.1%)	1.6%	18.2%
Paper and Packaging	2,303.5	(1.1%)	(10.2%)	8.8%
Non-bank Financial Services	202,556.9	(2.6%)	(5.7%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	176.52	20.0%
Misr Cement (Qena)	75.70	19.9%
Misr Beni Suef Cement	160.06	18.6%
Alexandria National Company for Financial Investment	40.01	7.5%
United Arab Shipping	0.55	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Investment Holding	1.13	(10.3%)
Orascom Financial Holding	0.74	(9.3%)
Belton Financial Holding	3.22	(9.0%)
Contact Financial Holding	4.75	(8.7%)
Extracted Oils	3.87	(7.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.19	451,787
Orascom Financial Holding	0.74	360,390
Orascom Investment Holding	1.13	326,386
Aspire Capital Holding For Financial Investments	0.29	253,277
Cairo Oils & Soap	0.36	199,122

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,859.68	(226.1)	(0.7%)	3.0%	13.9%
Market Cap (EGP Mn)	2,232,032.4	(39,934.5)	(1.8%)	(3.4%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	2,428.0	883.3	57.2%	1,298.8	921.5
Value Traded (EGP Mn)	5,303.3	1,364.3	34.6%	3,680.2	4,248.0
No. of Trades	114,461	22,801	24.9%	91,894	120,405

Market Breadth	▲ 38	▼ 129	▬ 54
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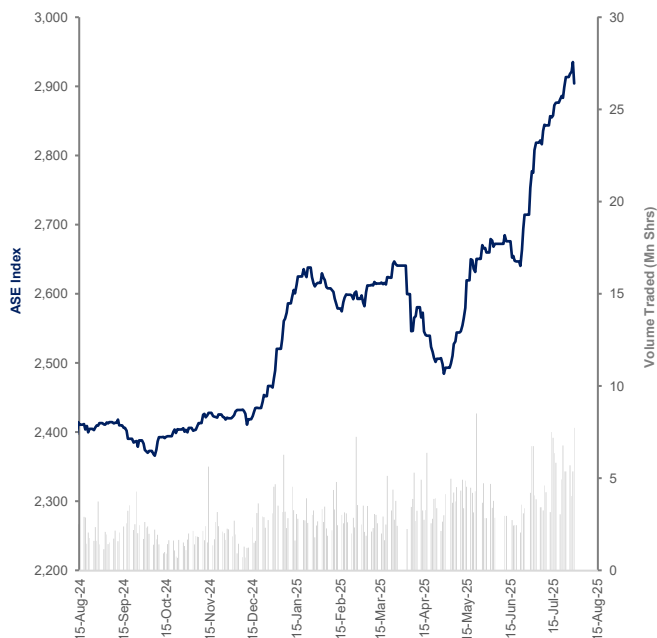
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.22	(9.04%)	577.43
Orascom Investment Holding	1.13	(10.32%)	391.58
Orascom Financial Holding	0.74	(9.33%)	281.70
Misr National Steel - Ataq	10.70	5.11%	279.20
Commercial International Bank (Egypt)	94.30	0.64%	273.99

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

July 30, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,834.3	(1.8%)	5.6%	25.2%
Banks	9,068.2	(0.8%)	3.2%	18.4%
Insurance	350.2	2.0%	0.1%	26.4%
Diversified Financial Services	247.6	0.0%	(5.5%)	(8.9%)
Real Estate	350.3	(0.6%)	18.1%	14.8%
Health Care Services	49.5	0.0%	4.6%	(3.9%)
Educational Services	310.9	(0.9%)	7.1%	11.4%
Hotels and Tourism	243.9	(1.0%)	(0.0%)	(5.3%)
Transportation	122.5	(0.9%)	(3.9%)	12.9%
Technology and Communication	555.2	(0.4%)	0.7%	2.2%
Utilities and Energy	1,061.5	0.5%	0.5%	10.5%
Commercial Services	297.6	0.0%	(1.2%)	4.1%
Pharmaceutical and Medical Industries	67.6	(2.7%)	(1.3%)	2.4%
Chemical Industries	61.6	(1.5%)	(0.9%)	6.9%
Food and Beverages	191.2	0.1%	(9.7%)	(12.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,702.5	(3.5%)	10.6%	46.4%
Engineering and Construction	91.3	(0.1%)	(3.1%)	(16.6%)
Electrical Industries	30.1	(4.4%)	(4.4%)	48.3%
Textiles Leathers and Clothings	31.7	1.9%	8.8%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JERUSALEM INSURANCE	1.57	21.5%
GULF INSURANCE GROUP - JORDAN	3.72	4.2%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.25	4.2%
FIRST JORDAN INVESTMENT COMPANY PLC	0.30	3.4%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB JORDAN INVESTMENT BANK	1.40	(4.8%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.43	(4.4%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.70	(4.1%)
IHDATHIAT CO-ORDINATES	0.48	(4.0%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	(3.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,904.13	(31.04)	(1.1%)	4.6%	16.7%
Market Cap (JD Mn)	21,834.33	(392.50)	(1.8%)	5.6%	25.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	7,721.8	2,364.2	44.1%	3,640.9	2,428.0
Value Traded (JD '000)	18,579.8	8,445.3	83.3%	7,482.3	2,914.6
No. of Trades	4,792	959	25.0%	2,540	1,575

#### Market Breadth

▲ 26 ▼ 49 = 86

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.70	1,536
ARAB PHOENIX HOLDINGS	0.56	995
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.59	575
ARAB BANK	5.84	298
JORDAN ISLAMIC BANK	4.20	268

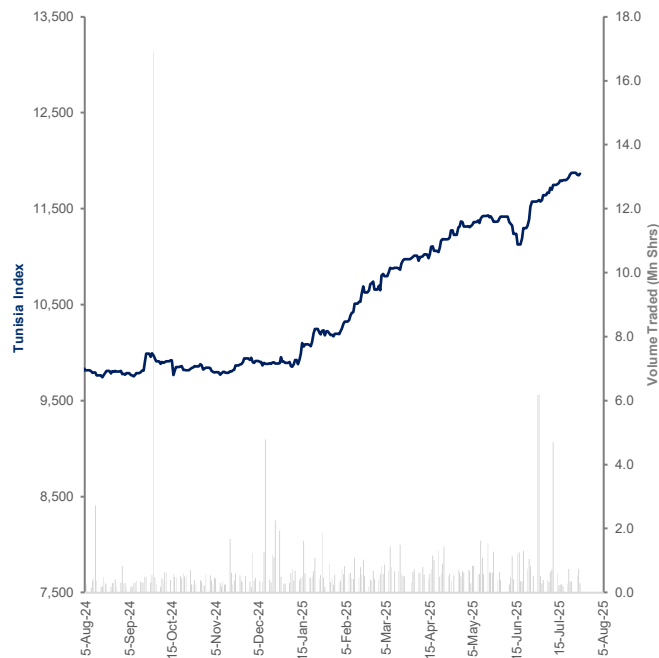
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.84	(1.02%)	1.74
JORDAN ISLAMIC BANK	4.20	0.24%	1.13
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.70	(4.11%)	1.08
ARAB PHOENIX HOLDINGS	0.56	0.00%	0.57
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.59	1.72%	0.34

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 30, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,908.5	0.3%	2.4%	15.3%
Banking	11,998.7	0.3%	0.8%	3.2%
Insurance	1,060.1	0.2%	1.5%	8.1%
Leasing	1,109.2	0.7%	0.9%	21.5%
Financial Services	2,788.3	1.9%	0.1%	78.5%
Industrial	2,406.3	(0.1%)	(2.5%)	16.8%
Chemical Industry	480.4	0.0%	1.8%	13.2%
Food & Beverage	4,956.1	(0.3%)	8.7%	24.1%
Retailing	1,485.8	0.9%	11.6%	30.0%
Others	1,623.6	(0.3%)	2.3%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	26.65	4.4%
City Cars	17.20	4.2%
Banque de l'Habitat	9.45	4.2%
Accumulateur Tunisienne Assad	2.32	3.6%
BH Leasing	4.56	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.80	(4.0%)
Societe de Transport Hydrocarb	24.00	(2.0%)
Cellcom SA	1.88	(1.6%)
Tunisie Profiles Aluminium SA	11.07	(1.2%)
Manufacture de Panneaux Bois D	7.80	(1.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,864.55	15.73	0.1%	2.5%	19.2%
Market Cap (DT Mln)	27,909	91.86	0.3%	2.4%	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	291.0	(455.9)	(61.0%)	748.9	547.1
Value Traded ('000 DT)	2,465.1	(4,755.0)	(65.9%)	7,828.1	4,889.0
No. of Trades	1,234	(548)	(30.8%)	1,601	1,189

#### Market Breadth

▲ 18

▼ 17

= 29

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.00	65
Unite de Fabrication de Medica	9.05	51
Societe Tunsienne d'Entreprise	6.06	50
Banque de Tunisie	5.32	33
Poulina Group	15.49	12

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	9.05	(0.55%)	0.46
Societe Tunsienne d'Entreprise	6.06	1.00%	0.30
Delice Holding	28.49	(0.38%)	0.28
Tunisie Leasing SA	28.58	(0.42%)	0.28
Societe Tunisienne de Banque	3.00	1.35%	0.19

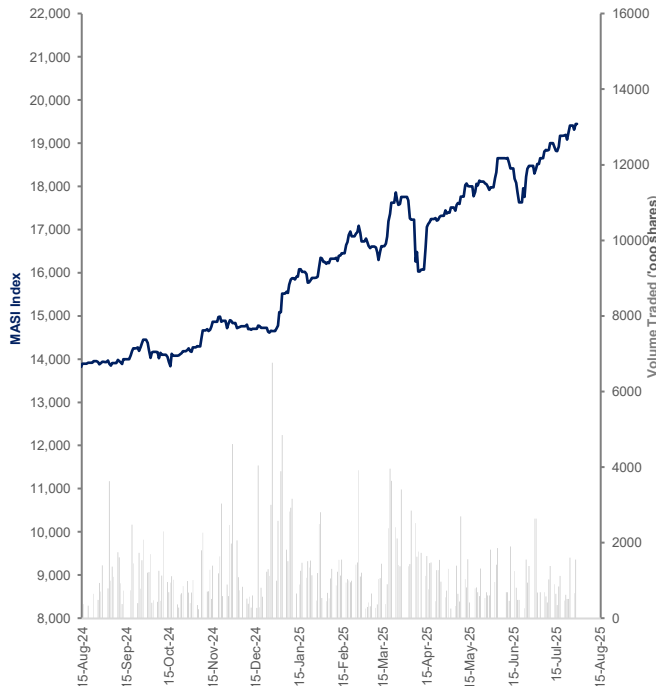
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 29, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	819,649.6	0.5%	5.8%	32.9%
Banking	318,282.8	1.2%	6.4%	25.9%
Beverages	8,226.3	0.7%	3.8%	(9.8%)
Chemicals	2,983.1	(0.8%)	(2.2%)	17.9%
Construction & Building Material	85,866.9	0.1%	1.4%	12.5%
Distributors	19,688.2	(0.1%)	6.8%	17.9%
Electricity	69,940.0	(0.4%)	5.9%	121.3%
Food Producers & Processors	30,630.3	2.1%	0.4%	16.7%
Holding Companies	7,008.0	0.0%	0.0%	40.4%
Insurance	35,160.2	0.0%	3.0%	14.1%
Investment & other Finance	3,685.3	0.5%	(8.8%)	(1.7%)
Leisures & Hotel	5,358.3	(0.8%)	10.0%	66.9%
Materials, Software & Computer	5,737.1	(0.7%)	(0.1%)	0.7%
Mining	77,911.0	0.1%	10.9%	93.6%
Oil & Gas	15,125.0	(0.9%)	2.3%	17.0%
Real Estate	25,454.2	(0.6%)	0.3%	(3.6%)
Telecommunications	107,337.5	0.3%	9.9%	48.9%
Transport	1,106.0	(1.7%)	(3.3%)	(17.8%)
Forestry & Paper	149.3	(3.9%)	12.3%	52.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	242.00	2.76%
Credit Immobilier et Hotelier	448.00	2.36%
Sonasid	2450.00	2.08%
Attijariwafa Bank	740.00	1.93%
Societe Metallurgique D'imiter	2780.00	1.57%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	31.21	(3.94%)
CTM	902.10	(1.73%)
Alliances Developpement Immobi	475.00	(1.46%)
Hightech Payment Systems SA	588.00	(1.34%)
SNEP	690.10	(1.27%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,446.17	132.72	0.7%	6.3%	31.6%
Market Cap (MAD Mn)	819,650	4,283	0.5%	5.8%	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,552.3	889.5	134.2%	1,264.3	1,326.9
Value Traded (MAD Mn)	398.57	246.83	162.7%	268.8	152.0

Market Breadth	▲ 19	▼ 14	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.18	506.0
Maroc Telecom	122.10	311.4
Banque Centrale Populaire	330.00	239.8
Bank of Africa	270.00	180.4
Attijariwafa Bank	740.00	100.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	330.00	0.03%	74.44
Attijariwafa Bank	740.00	1.93%	73.21
Bank of Africa	270.00	0.75%	47.91
Maroc Telecom	122.10	0.33%	37.41
Oulmes	1225.00	0.57%	25.84

Source: Bloomberg, Kamco Research

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