

MENA Markets Daily Report

January 31, 2024

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|---|---|--------------------|--------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco | 2 | Kuwait | Premier Market Index | ▲ | 8,032.02 | 0.2% | 7.4% | (7.9%) |
| | | Kuwait | Main 50 Index | ▲ | 5,957.84 | 1.1% | 8.6% | (4.0%) |
| | | Kuwait | Main Market Index | ▲ | 6,004.52 | 0.6% | 7.8% | (0.5%) |
| | | Kuwait | All Share Index | ▲ | 7,328.75 | 0.3% | 7.5% | (6.5%) |
| | | Saudi Arabia | TADAWUL All Share Index | ▼ | 11,985.97 | (2.2%) | 0.2% | 14.2% |
| | | UAE - Dubai | DFM General Index | ▼ | 4,168.43 | (0.1%) | 2.7% | 21.7% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▼ | 3,812.92 | (0.7%) | (0.5%) | (3.9%) |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▼ | 9,518.83 | (0.3%) | (0.6%) | (6.2%) |
| | | Qatar | QE 20 Index | ▼ | 10,109.86 | (0.4%) | (6.7%) | 1.4% |
| | | Bahrain | Bahrain All Share | ▲ | 2,069.97 | 1.4% | 5.0% | 4.0% |
| | | Oman | MSX 30 Index | ▼ | 4,587.09 | (0.1%) | 1.6% | (7.1%) |
| | | Egypt | EGX 30 | ▲ | 30,347.30 | 3.8% | 21.9% | 70.5% |
| | | Jordan | ASE Index | ▲ | 2,480.69 | 0.6% | 2.0% | (2.8%) |
| | | Tunisia | Tunisia Index | ▼ | 8,416.83 | (0.16%) | (3.8%) | 7.9% |
| | | Morocco | MASI | ▼ | 12,445.47 | (0.1%) | 2.9% | 12.8% |
| Emerging Markets | | | | | | | | |
| China | | | | ▼ | 2,830.53 | (1.8%) | (4.9%) | (3.7%) |
| Russia | | | | ▼ | 1,122.53 | (0.2%) | 3.6% | 11.6% |
| India | | | | ▼ | 71,139.90 | (1.1%) | (1.5%) | 18.7% |
| Brazil | | | | ▼ | 127,401.81 | (0.9%) | (5.1%) | 22.3% |
| Mexico | | | | ▲ | 57,537.14 | 0.6% | 0.3% | 18.4% |
| Emerging Markets | | | | ▼ | 980.59 | (1.0%) | (4.2%) | 7.0% |
| Global Markets | | | | | | | | |
| World | | | | ▲ | 3,236.76 | 0.0% | 2.1% | 21.8% |
| Asia | | | | ▼ | 504.77 | (0.9%) | (4.6%) | 4.6% |
| Europe | | | | ▲ | 485.63 | 0.2% | 1.4% | 12.7% |
| Europe | | | | ▲ | 1,922.21 | 0.2% | 1.8% | 12.5% |
| U.S.A | | | | ▼ | 4,924.97 | (0.1%) | 3.3% | 24.2% |
| U.S.A | | | | ▲ | 38,467.31 | 0.4% | 2.1% | 13.7% |
| U.S.A | | | | ▼ | 15,509.90 | (0.8%) | 3.3% | 43.4% |
| UK | | | | ▲ | 7,666.31 | 0.4% | (0.9%) | 3.8% |
| Germany | | | | ▲ | 16,972.34 | 0.2% | 1.3% | 20.3% |
| Japan | | | | ▲ | 36,065.86 | 0.1% | 7.8% | 28.2% |
| Hong Kong | | | | ▼ | 15,703.45 | (2.3%) | (7.9%) | (13.8%) |
| Currencies | | | | | | | | |
| USD | | | | ▼ | 103.40 | (0.20%) | 2.04% | (2.1%) |
| GBP/USD | | | | ▼ | 1.27 | (0.07%) | (0.24%) | 5.4% |
| EUR/USD | | | | ▲ | 1.08 | 0.11% | (1.76%) | 3.1% |
| KWD/USD | | | | ▲ | 3.25 | 0.00% | (0.12%) | (0.4%) |
| Other Asset Classes | | | | | | | | |
| Oil | | | | ▲ | 82.87 | 0.6% | 7.6% | (10.3%) |
| Oil | | | | ▲ | 77.82 | 1.4% | 8.6% | (10.7%) |
| Natural Gas | | | | ▲ | 2.08 | 1.1% | (10.7%) | (49.1%) |
| Gold | | | | ▲ | 2,037.01 | 0.2% | (1.3%) | 13.1% |
| Silver | | | | ▼ | 23.17 | (0.1%) | (2.6%) | (0.7%) |
| Bitcoin | | | | ▲ | 43,547.31 | 0.8% | 2.4% | 155.8% |

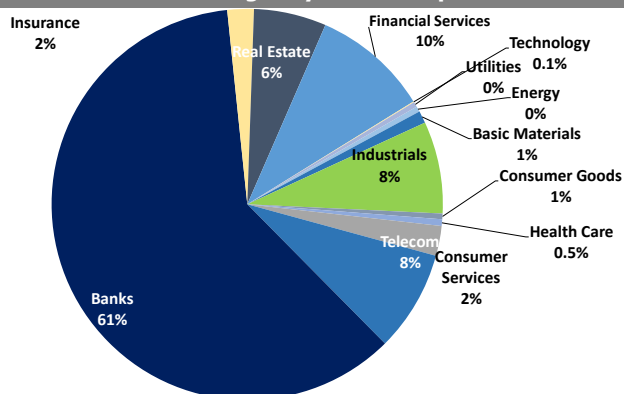
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

January 31, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|--------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House | 11,464.5 | 18.7 | 11.8% |
| 2- National Bank of Kuwait | 7,914.1 | 14.0 | 15.1% |
| 3- Boubyan Bank | 2,456.7 | 34.9 | 8.4% |
| 4- Zain | 2,284.7 | 10.6 | 17.3% |
| 5- Agility (PWC Logistics) | 1,442.1 | 17.1 | 4.7% |
| 6- Gulf Bank | 1,057.5 | 15.1 | 9.4% |
| 7- Mabanee Co. | 1,017.4 | 16.0 | 10.4% |
| 8- Commercial Bank of Kuwait | 987.6 | 7.5 | 19.7% |
| 9- National Mobile Telecom Co. | 750.7 | 8.5 | 14.8% |
| 10- Burgan Bank | 661.8 | 16.1 | 5.4% |
| Total | 30,037 | 15.45 | 12.0% |

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------|----------------|-----------------|-------------------|
| The Energy House Co. | 0.075 | 0.007 | 9.8% |
| Kuwait Real Estate Holding Co. | 0.035 | 0.003 | 8.4% |
| National Mobile Telecom Co. | 1.498 | 0.107 | 7.7% |
| Real Estate Trade Centers Co. | 0.056 | 0.004 | 6.9% |
| Warba Capital Holding Co. | 0.142 | 0.009 | 6.8% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------|----------------|-----------------|-------------------|
| Credit Rating & Collection Co. | 0.025 | (0.003) | (12.0%) |
| First Takaful Insurance Co. | 0.189 | (0.021) | (10.0%) |
| Kuwait Hotels Co. | 0.207 | (0.021) | (9.2%) |
| National Cleaning Co. | 0.049 | (0.003) | (4.8%) |
| Independent Petroleum Group | 0.454 | (0.022) | (4.6%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Int'l Financial Advisors Co. | 0.405 | 1.3% | 27,909,993 |
| Kuwait Real Estate Co. | 0.238 | 0.0% | 18,199,654 |
| Kuwait Investment Co. | 0.190 | 5.0% | 16,823,106 |
| National Investment Co. | 0.277 | 2.2% | 14,798,674 |
| Mabanee Co. | 0.773 | 1.7% | 13,887,292 |

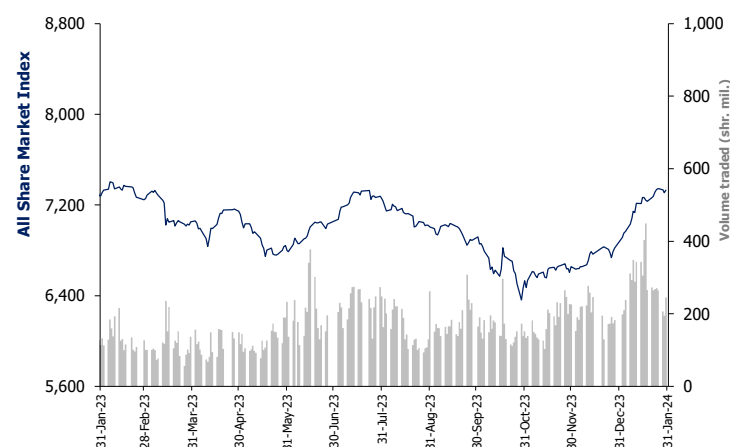
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD ▲ | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 43,529.6 | ▲ | 0.3% | 7.5% | 7.5% |
| Energy | 201.1 | ▼ | (1.7%) | 5.0% | 5.0% |
| Basic Materials | 434.4 | ▲ | 0.6% | 2.5% | 2.5% |
| Industrials | 3,317.3 | ▼ | (0.1%) | 7.5% | 7.5% |
| Consumer Staples | 209.8 | ▼ | (1.0%) | 5.3% | 5.3% |
| Health Care | 232.2 | = | 0.0% | 0.1% | 0.1% |
| Consumer Discretionary | 1,078.7 | ▼ | (0.9%) | (0.6%) | (0.6%) |
| Telecommunications | 3,631.1 | ▲ | 2.0% | 7.6% | 7.6% |
| Banks | 26,456.0 | ▲ | 0.2% | 8.1% | 8.1% |
| Insurance | 948.5 | ▼ | (0.3%) | 3.8% | 3.8% |
| Real Estate | 2,614.6 | ▲ | 0.8% | 1.2% | 1.2% |
| Financial Services | 4,191.2 | ▲ | 0.4% | 12.4% | 12.4% |
| Technology | 27.7 | ▲ | 0.4% | 248.4% | 248.4% |
| Utilities | 187.0 | ▼ | (0.6%) | (1.7%) | (1.7%) |

| Market Breadth |  | 49 |  | 61 |  | 39 |
|------------------------|---|------------|---|--------------|---|----|
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg | |
| Premier Market Index | 8,032.02 | 17.0 | 0.2% | 7.4% | 7.4% | |
| Main 50 Index | 5,957.84 | 63.5 | 1.1% | 8.6% | 8.6% | |
| Main Market Index | 6,004.52 | 36.0 | 0.6% | 7.8% | 7.8% | |
| All Share Market Index | 7,328.75 | 21.5 | 0.3% | 7.5% | 7.5% | |
| Market Cap (KWD Mn) | 43,529.64 | 128.1 | 0.3% | 7.5% | 7.5% | |

Index Performance relative to Volume



Market Trading Data and Volatility

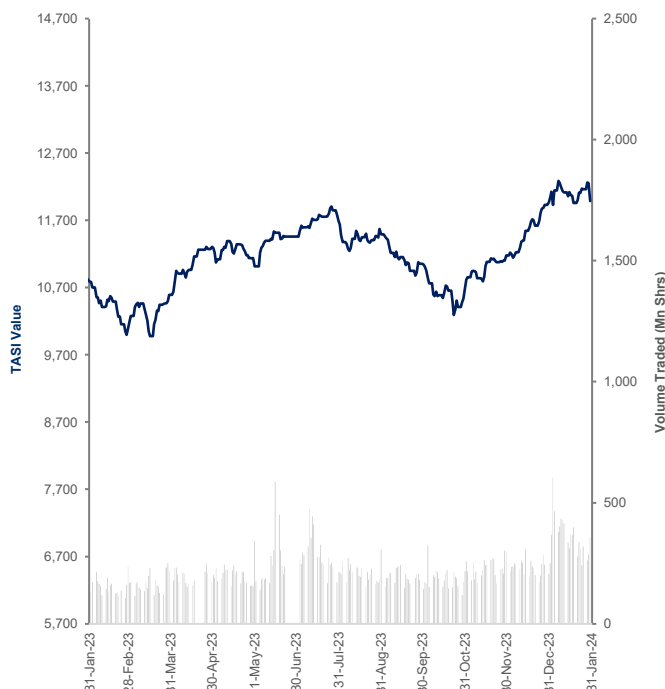
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 244.7 | 50.2 | 25.8% | 284.7 | 166.7 |
| Value Traded (KWD Mn) | 80.6 | 24.2 | 43.0% | 66.7 | 47.8 |
| No. of Trades | 14,028 | 1,519 | 12.1% | 15,477 | 9,619 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Int'l Financial Advisors Co. | 0.405 | 1.3% | 11,385,490 |
| Mabanee Co. | 0.773 | 1.7% | 10,759,665 |
| National Bank of Kuwait | 0.998 | 0.7% | 7,823,705 |
| Kuwait Finance House | 0.782 | 0.1% | 5,453,580 |
| Boubyan Bank | 0.620 | (2.1%) | 4,568,750 |

Saudi Tadawul Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|--------------|--------------|--------------|
| | 10,885,505.8 | (0.7%) | (3.4%) | (3.4%) |
| Energy | 7,661,261.5 | 0.1% | (5.2%) | (5.2%) |
| Materials | 670,320.7 | (2.4%) | (5.4%) | (5.4%) |
| Capital Goods | 46,611.5 | (3.0%) | 3.2% | 3.2% |
| Commercial & Professional Svc | 10,266.4 | (2.6%) | (10.8%) | (10.8%) |
| Transportation | 45,269.2 | (3.6%) | 9.4% | 9.4% |
| Consumer Durables & Apparel | 4,053.8 | (3.3%) | (2.3%) | (2.3%) |
| Consumer Services | 71,010.1 | (3.0%) | (2.3%) | (2.3%) |
| Media | 49,412.1 | (3.0%) | 86.9% | 86.9% |
| Consumer Discretionary Distribution & I | 33,976.9 | (0.8%) | (1.0%) | (1.0%) |
| Consumer Staples Distribution & Retail | 54,580.8 | (1.6%) | 3.4% | 3.4% |
| Food & Beverages | 117,569.8 | (3.7%) | 5.4% | 5.4% |
| Health Care Equipment & Svc | 172,335.7 | (1.1%) | 1.9% | 1.9% |
| Pharma, Biotech & Life Science | 13,784.0 | (2.0%) | 9.5% | 9.5% |
| Banks | 1,018,567.8 | (2.6%) | 3.8% | 3.8% |
| Financial Services | 58,403.0 | (1.6%) | 2.9% | 2.9% |
| Insurance | 76,855.1 | (3.4%) | (1.1%) | (1.1%) |
| Telecommunication Services | 261,695.9 | (0.4%) | 3.1% | 3.1% |
| Utilities | 278,641.0 | (3.5%) | (3.3%) | (3.3%) |
| REITs | 17,548.8 | (1.5%) | (1.7%) | (1.7%) |
| Real Estate Mgmt & Dev't | 103,150.7 | (1.8%) | 0.9% | 0.9% |
| Software & Services | 120,191.2 | (2.6%) | 3.7% | 3.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Middle East Healthcare Co | 102.00 | 4.7% |
| Alqemam for Computer Systems Co. | 87.90 | 2.7% |
| Baazeem Trading Co | 70.00 | 2.6% |
| Almunajem Foods Co | 78.30 | 1.3% |
| Alaseel Co | 4.45 | 0.7% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------|----------------|----------------|
| East Pipes Integrated Co | 85.50 | (10.0%) |
| Ades Holding Company | 22.16 | (10.0%) |
| Arabian Drilling Co | 185.60 | (10.0%) |
| Arabian Pipes Co | 123.20 | (9.9%) |
| Saudi Steel Pipe Co | 34.40 | (9.0%) |

| Most Active Stocks By Volume | Price (SAR) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Americana Restaurants International PLC | 3.20 | 31,169 |
| Al-Baha Development & Investme | 0.14 | 27,541 |
| Shams | 0.67 | 22,707 |
| Anaam International Holding Gr | 1.05 | 15,136 |
| Saudi Arabian Oil Co | 31.30 | 13,730 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,985.97 | (266.84) | (2.2%) | 0.2% | 0.2% |
| Market Cap (SAR Mn) | 10,885,506 | (72,712) | (0.7%) | (3.4%) | (3.4%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 355.9 | 69.7 | 24.4% | 359.4 | 143.3 |
| Value Traded (SAR Mn) | 9,455.7 | 1,171.4 | 14.1% | 8,513.5 | 3,864.9 |
| No. of Trades | 623,424 | 83,925 | 15.6% | 516,005 | 292,525 |

| | | | |
|----------------|------|-------|------|
| Market Breadth | ▲ 12 | ▼ 218 | = 13 |
|----------------|------|-------|------|

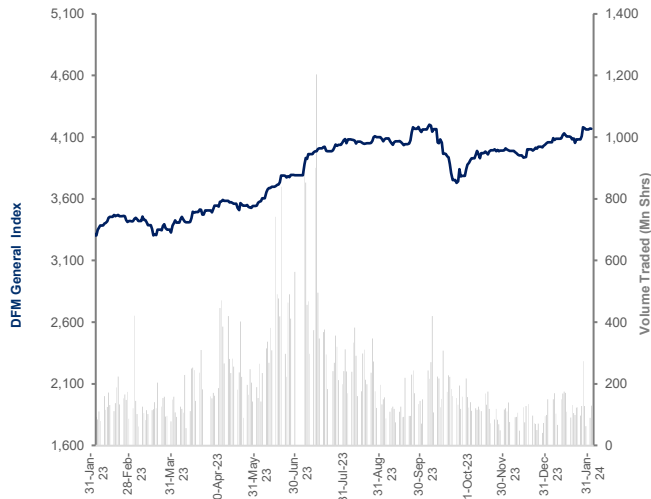
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank | 88.10 | (2.7%) | 475.23 |
| Saudi Arabian Oil Co | 31.30 | 0.2% | 430.00 |
| SAL Saudi Logistics Services | 226.20 | (4.8%) | 391.57 |
| MBCC Media Group | 58.50 | (4.1%) | 358.37 |
| Almunajem Foods Co | 78.30 | 1.3% | 315.35 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 709,071.9 | 0.1% | 3.5% | 3.5% |
| Financials | 312,345.0 | 0.8% | 7.6% | 7.6% |
| Real Estate | 112,375.4 | 0.1% | (4.5%) | (4.5%) |
| Industrial | 94,037.5 | (0.1%) | 3.0% | 3.0% |
| Materials | 861.1 | 0.0% | 0.0% | 0.0% |
| Consumer Staples | 25,702.0 | (1.0%) | 5.4% | 5.4% |
| Consumer Discretionary | 4,092.0 | (1.4%) | (1.2%) | (1.2%) |
| Telecommunication | 25,610.9 | (0.4%) | 8.9% | 8.9% |
| Utilities | 134,048.0 | (1.0%) | 0.6% | 0.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Takaful Emarat Insurance | 0.83 | 14.9% |
| Mashreqbank | 190.25 | 13.2% |
| Dubai Taxi Company | 2.32 | 1.8% |
| Emaar Development | 6.98 | 1.2% |
| Dubai Islamic Bank | 6.37 | 0.8% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Al Firdous Holdings Pjsc | 0.32 | (8.6%) |
| Commercial Bank Of Dubai | 5.00 | (6.4%) |
| Tabreed | 3.18 | (3.6%) |
| Emirates Refreshments Co | 0.00 | (3.4%) |
| Ektitab Holding Company | 0.23 | (2.1%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Dubai Islamic Bank | 6.37 | 16,869 |
| Union Properties Pjsc | 0.28 | 16,858 |
| Gulf Finance House | 0.95 | 14,191 |
| Al Firdous Holdings Pjsc | 0.32 | 11,777 |
| Takaful Emarat Insurance | 0.83 | 9,392 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 4,168.43 | (2.16) | (0.1%) | 2.7% | 2.7% |
| Market Cap (AED Mn) | 709,072 | 799 | 0.1% | 3.5% | 3.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 128.6 | 39.7 | 44.6% | 129.0 | 112.0 |
| Value Traded (AED Mn) | 346.7 | 104.4 | 43.1% | 335.6 | 221.1 |
| No. of Trades | 7,535 | 1,828 | 32.0% | 6,746 | 5,297 |

| Market Breadth | ▲ 7 | ▼ 26 | = 39 |
|----------------|-----|------|------|
|----------------|-----|------|------|

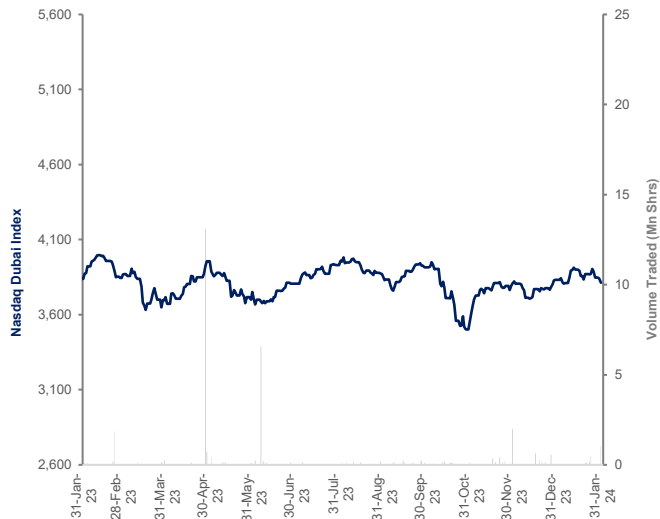
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Dubai Islamic Bank | 6.37 | 0.79% | 107.66 |
| Emirates Nbd | 18.05 | (0.82%) | 46.62 |
| Emaar Properties Pjsc | 7.42 | (0.27%) | 37.93 |
| Emaar Development | 6.98 | 1.16% | 28.69 |
| Air Arabia Pjsc | 2.90 | (0.68%) | 13.87 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 39,750.3 | 0.0% | 3.2% | 3.2% |
| DEPA Limited (AED) | 100.6 | (0.0%) | 3.8% | 3.8% |
| Emirates REIT (CEIC) Limited | 66.6 | 0.0% | 0.0% | 0.0% |
| ENBD REIT (CEIC) Limited | 90.5 | 0.0% | (2.4%) | (2.4%) |
| Hikma Pharmaceuticals GDR | 5,340.2 | 0.0% | 7.2% | 7.2% |
| Nasdaq, Inc. | 33,821.7 | 0.0% | 2.8% | 2.8% |
| Orascom Construction Limited | 330.7 | 5.3% | (7.7%) | (7.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Orascom Construction Limited | 3.00 | 5.3% |

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| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

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| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Depa Limited (Aed) | 0.27 | 1,003 |
| Orascom Construction Limited | 3.00 | 25 |
| Emirates Reit (Ceic) Limited | 0.21 | 10 |

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Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,812.92 | (25.78) | (0.7%) | (0.5%) | (0.5%) |
| Market Cap (USD Mn) | 39,750 | 16.5 | 0.0% | 3.2% | 3.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 1.04 | 1.0 | 8,883.1% | 0.110 | 0.06 |
| Value Traded (USD Mn) | 0.320 | 0.3 | 911.6% | 0.0 | 0.02 |
| No. of Trades | 12 | 2 | 20.0% | 5 | 3 |

| Market Breadth | | | |
|----------------|-----|-----|-----|
| | ▲ 1 | ▼ 0 | = 5 |

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Depa Limited (Aed) | 0.27 | 0.00% | 0.25 |
| Orascom Construction Limited | 3.00 | 5.26% | 0.07 |
| Emirates Reit (Ceic) Limited | 0.21 | 0.00% | 0.00 |

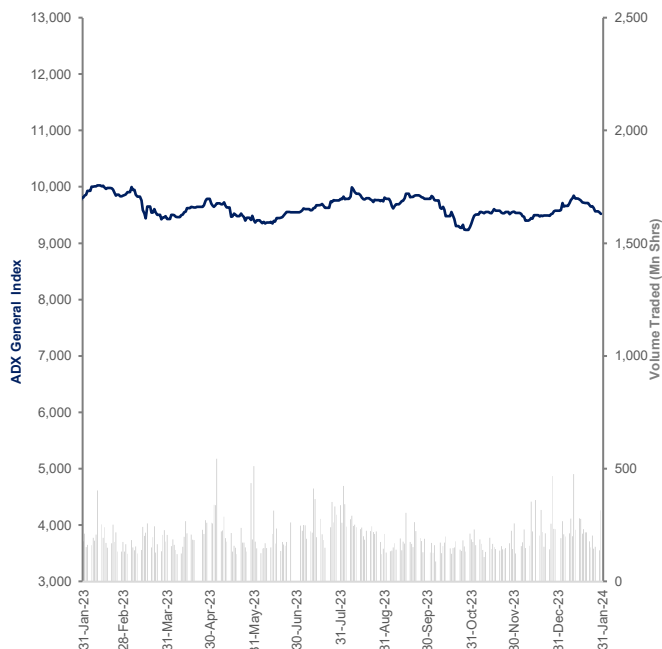
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,847,256.3 | (0.3%) | (1.7%) | (1.7%) |
| Financials | 1,360,894.4 | (0.0%) | 0.7% | 0.7% |
| Telecommunication | 208,219.6 | (1.5%) | (0.7%) | (0.7%) |
| Consumer Discretionary | 63,965.6 | (2.2%) | (4.7%) | (4.7%) |
| Industrial | 286,072.3 | (0.2%) | (3.1%) | (0.8%) |
| Real Estate | 45,090.7 | 3.6% | (2.2%) | (2.2%) |
| Basic Materials | 95,030.0 | (0.8%) | (3.9%) | (3.9%) |
| Energy | 356,086.2 | (0.5%) | 1.9% | 1.9% |
| Utilities | 354,167.9 | (0.6%) | (10.0%) | (10.0%) |
| Consumer Staples | 4,501.0 | 0.5% | 2.7% | 2.7% |
| Health Care | 73,228.7 | (0.4%) | (10.4%) | (10.4%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Ooredoo Qpsc | 10.90 | 5.2% |
| National Corp Tourism & Hote | 3.05 | 5.2% |
| Aldar Properties Pjsc | 5.17 | 4.0% |
| Emirates Steel Arkan | 1.41 | 3.7% |
| Abu Dhabi Islamic Bank | 11.30 | 3.1% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| Union Insurance Co | 0.62 | (10.0%) |
| Commercial Bank Internationa | 0.59 | (9.9%) |
| Americana Restaurants International PLC | 3.10 | (5.5%) |
| ADNOC Drilling | 3.72 | (3.4%) |
| Gulf Cement Co | 0.43 | (3.2%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Ras Al Khaimah Cement Co Psc | 1.99 | 110,419 |
| Multiply Group | 2.91 | 25,007 |
| Aldar Properties Pjsc | 5.17 | 23,341 |
| GFH Financial Group | 0.95 | 14,191 |
| Americana Restaurants International PLC | 3.10 | 11,042 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,518.83 | (31.91) | (0.3%) | (0.6%) | (0.6%) |
| Market Cap (AED Mn) | 2,847,256 | (9,131) | (0.3%) | (1.7%) | (1.7%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 315.6 | 177.6 | 128.8% | 226.5 | 183.8 |
| Value Traded (AED Mn) | 1,288.2 | 496.7 | 62.8% | 1,006.0 | 1,354.3 |
| No. of Trades | 17,473 | 5,963 | 51.8% | 13,502 | 11,681 |

| Market Breadth | ▲ 16 | ▼ 34 | = 32 |
|----------------|------|------|------|
|----------------|------|------|------|

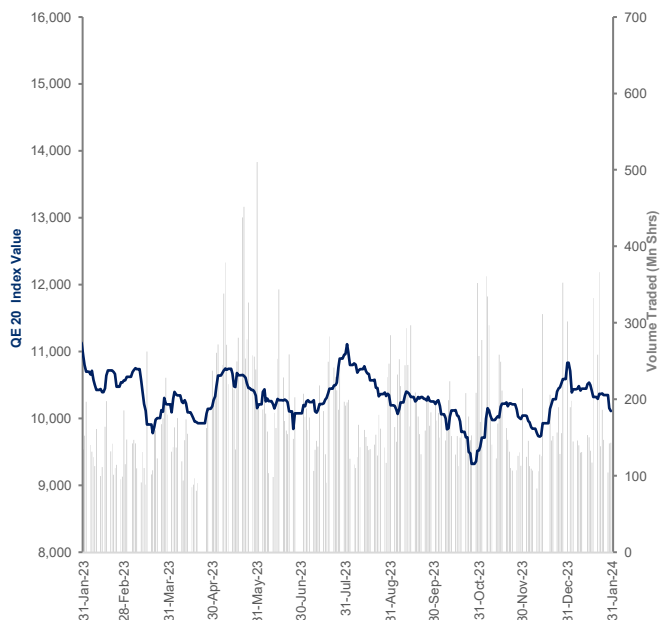
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| Ras Al Khaimah Cement Co Psc | 1.99 | 0.51% | 220.89 |
| International Holdings Company Pjsc | 399.80 | 0.08% | 217.09 |
| Aldar Properties Pjsc | 5.17 | 4.02% | 119.41 |
| Alpha Dhabi Holding PJSC | 17.80 | 0.00% | 86.19 |
| Abu Dhabi Islamic Bank | 11.30 | 3.10% | 83.85 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 589,436.7 | (0.4%) | (5.6%) | (5.6%) |
| Banking & Finance Sector | 289,712.2 | (0.3%) | (6.3%) | (6.3%) |
| Goods & Consumer Services | 29,800.0 | 0.3% | (5.0%) | (5.0%) |
| Industrial Sector | 145,671.1 | (1.2%) | (6.4%) | (6.4%) |
| Insurance Sector | 11,807.0 | (0.1%) | (9.4%) | (9.4%) |
| Real Estate | 37,045.6 | (0.6%) | (3.8%) | (3.8%) |
| Telecom | 42,284.4 | 0.5% | (5.1%) | (5.1%) |
| Transport | 33,116.5 | 0.5% | 2.3% | 2.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------|----------------|----------------|
| Qatar Navigation QSC | 10.38 | 2.6% |
| Commercial Bank PSQC/The | 5.35 | 1.7% |
| Baladna | 1.12 | 1.4% |
| Dukhan Bank | 3.96 | 1.4% |
| Qatar Insurance Co SAQ | 2.31 | 1.2% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar General Insurance & Rein | 1.03 | (9.9%) |
| Qatar International Islamic Ba | 10.31 | (2.4%) |
| Industries Qatar QSC | 12.00 | (2.3%) |
| Qatar German Co for Medical De | 1.22 | (1.6%) |
| Qatar First Bank | 1.25 | (1.6%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Masraf Al Rayan QSC | 2.39 | 25,817 |
| Qatar Gas Transport Co Ltd | 3.50 | 14,161 |
| Qatar Aluminum Manufacturing C | 1.28 | 13,342 |
| United Development Co QSC | 1.02 | 12,191 |
| Dukhan Bank | 3.96 | 11,478 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,109.86 | (42.12) | (0.4%) | (6.7%) | (6.7%) |
| Market Cap (QAR Mn) | 589,437 | (2,461) | (0.4%) | (5.6%) | (5.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 143.1 | 0.7 | 0.5% | 172.6 | 137.7 |
| Value Traded (QAR Mn) | 482.1 | 22.6 | 4.9% | 526.8 | 486.4 |
| No. of Trades | 16,772 | (7) | (0.0%) | 17,683 | 16,771 |

| Market Breadth | ▲ 21 | ▼ 21 | = 10 |
|----------------|------|------|------|
|----------------|------|------|------|

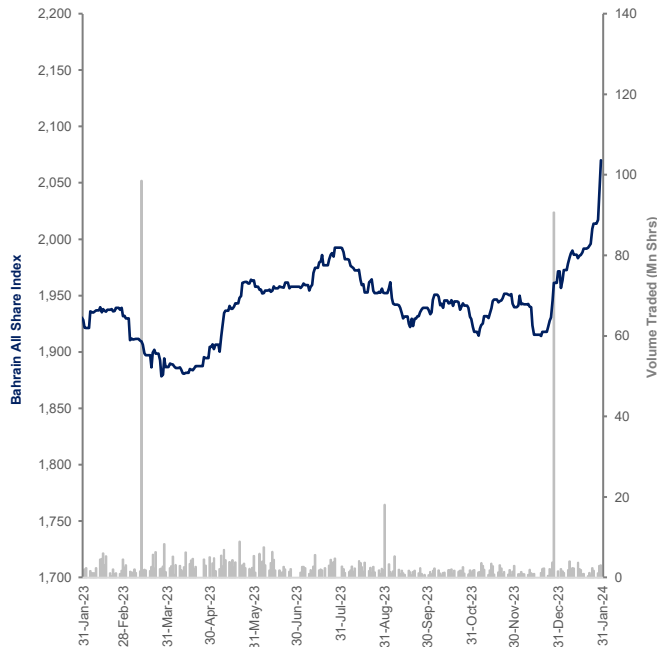
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Masraf Al Rayan QSC | 2.39 | (1.04%) | 61.79 |
| Qatar Gas Transport Co Ltd | 3.50 | (0.71%) | 50.54 |
| Qatar National Bank QPSC | 15.70 | (0.44%) | 47.76 |
| Dukhan Bank | 3.96 | 1.43% | 44.70 |
| Qatar Islamic Bank SAQ | 19.18 | (0.62%) | 44.68 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 34,102.4 | 1.1% | 5.2% | 5.2% |
| Materials | 1,973.8 | 6.9% | 21.4% | 21.4% |
| Industrial | 125.0 | 0.7% | (2.1%) | (2.1%) |
| Consumer Discretionary | 223.9 | 1.3% | (0.6%) | (0.6%) |
| Consumer Staples | 145.6 | 0.0% | (0.8%) | (0.8%) |
| Financials | 30,654.8 | 0.8% | 4.6% | 4.6% |
| Communication Services | 900.0 | (0.2%) | 0.9% | 0.9% |
| Real Estate | 79.4 | (1.1%) | (2.8%) | (2.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Aluminium Bahrain B.S.C | 1.39 | 6.9% |
| Gulf Hotel Group B.S.C | 0.42 | 3.2% |
| Kuwait Finance House - Bahrain | 2.53 | 1.8% |
| APM TERMINALS BAHRAIN | 1.11 | 0.9% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Seef Properties BSC | 0.15 | (1.3%) |
| GFH FINANCIAL GROUP BSC | 0.26 | (1.1%) |
| Al Salam Bank-Bahrain BSC | 0.22 | (0.5%) |
| Bahrain National Holding | 0.51 | (0.4%) |
| Bahrain Telecommunications Co | 0.50 | (0.2%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Aluminium Bahrain B.S.C | 1.39 | 1,199 |
| Nass Corp BSC | 0.10 | 596 |
| National Bank of Bahrain BSC | 0.60 | 393 |
| Al Salam Bank-Bahrain BSC | 0.22 | 366 |
| Bahrain Telecommunications Co | 0.50 | 190 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 2,069.97 | 29.17 | 1.4% | 5.0% | 5.0% |
| Market Cap (BHD Mn) | 34,102.4 | 370 | 1.1% | 5.2% | 5.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | Average Daily YTD-23 |
|-------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 3,030 | 148 | 5.1% | 1,829.5 | 1,616.1 |
| Value Traded (BHD '000) | 2,273 | (2,483) | (52.2%) | 1,187.9 | 797.7 |
| No. of Trades | 119 | 29 | 32.2% | 52 | 46 |

| Market Breadth | ▲ 4 | ▼ 6 | = 34 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

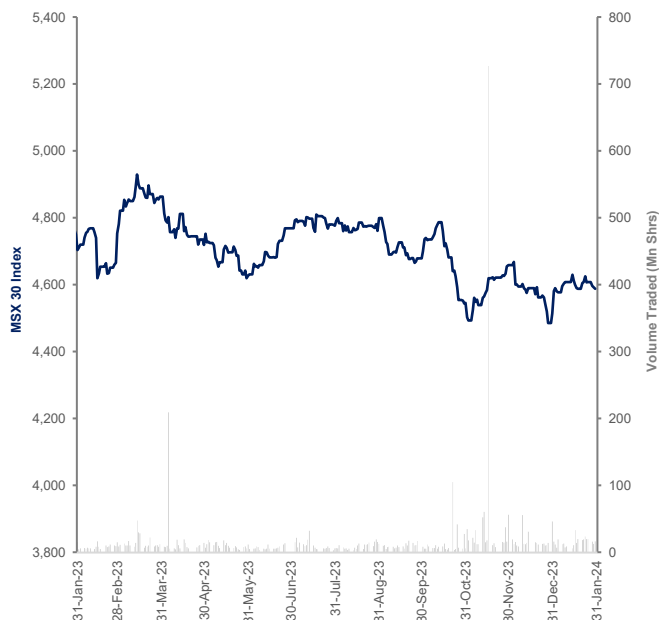
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain B.S.C | 1.39 | 6.92% | 1.63 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.23 |
| Bahrain Telecommunications Co | 0.50 | (0.20%) | 0.10 |
| Al Salam Bank-Bahrain BSC | 0.22 | (0.46%) | 0.08 |
| Kuwait Finance House - Bahrain | 2.53 | 1.81% | 0.07 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 8,943.3 | (0.2%) | 0.7% | 0.7% |
| Financial | 5,007.3 | (0.4%) | 1.6% | 1.6% |
| Industrial | 1,427.6 | (0.7%) | (1.5%) | (1.5%) |
| Services | 2508.3 | 0.3% | 0.2% | 0.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Sharqiyah Desalination Co. | 0.14 | 3.0% |
| Gulf International Chemicals Co. | 0.07 | 3.0% |
| Acwa Power Barka | 0.043 | 2.4% |
| Al Jazeera Services Co. | 0.21 | 1.5% |
| Sharqiya Investment Holding Co. | 0.07 | 1.5% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| Oman Arab Bank | 0.12 | (3.2%) |
| Al Maha Ceramics Co | 0.18 | (2.7%) |
| Barka Desalination | 0.12 | (2.5%) |
| Oman & Emirates Investment Holding Co. | 0.05 | (2.0%) |
| Al Jazeera Steel Products Co. | 0.28 | (1.8%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| OQ Gas Networks | 0.15 | 9,363 |
| Sohar Bank | 0.11 | 2,233 |
| Bank Muscat | 0.27 | 1,401 |
| Sharqiyah Desalination Co. | 0.14 | 630 |
| Bank Nizwa | 0.10 | 589 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,587.09 | (4.80) | (0.1%) | 1.6% | 1.6% |
| Market Cap (OMR Mn) | 8,943.3 | (22.11) | (0.2%) | 0.7% | 0.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2024 | Average Daily YTD-23 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares) | 16,352.0 | 3,987.6 | 32.3% | 15,383.4 | 10,603.9 |
| Value Traded (OMR '000) | 2,851.9 | 31.1 | 1.1% | 2,842.3 | 1,719.6 |

| Market Breadth | ▲ 9 | ▼ 13 | = 94 |
|----------------|-----|------|------|
|----------------|-----|------|------|

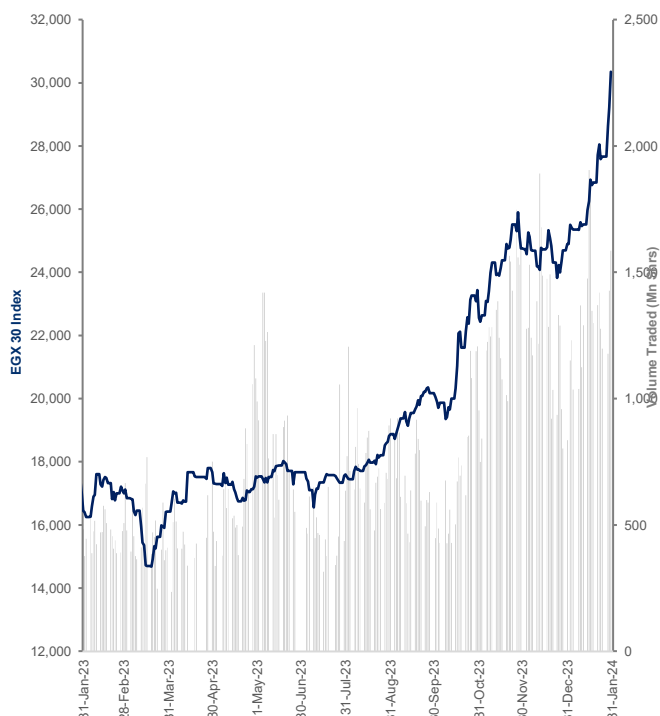
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| OQ Gas Networks | 0.15 | (1.33%) | 1.39 |
| Oman Telecommunications Co. | 1.08 | 0.65% | 0.47 |
| Bank Muscat | 0.27 | (0.37%) | 0.38 |
| Sohar Bank | 0.11 | 0.00% | 0.24 |
| Sharqiyah Desalination Co. | 0.14 | 3.03% | 0.08 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,115,792.9 | 1.4% | 21.8% | 21.8% |
| Banks | 517,678.0 | (0.9%) | 19.5% | 19.5% |
| Basic Resources | 366,316.7 | (0.2%) | 30.5% | 30.5% |
| Industrial Goods | 100,506.5 | 6.7% | 36.5% | 36.5% |
| Health Care & Pharmaceuticals | 50,018.7 | 1.5% | 8.2% | 8.2% |
| Real Estate | 308,621.9 | 4.9% | 29.6% | 29.6% |
| Travel and Leisure | 51,287.9 | (0.2%) | (0.3%) | (0.3%) |
| Food, Beverages & Tobacco | 164,951.0 | 2.5% | 20.8% | 20.8% |
| Energy and Support Services | 17,438.0 | (1.9%) | 9.9% | 9.9% |
| Trade and Distributors | 15,608.3 | (1.6%) | 14.5% | 14.5% |
| Shipping and Transport | 109,653.9 | 3.5% | 31.3% | 31.3% |
| Education Services | 21,590.4 | 0.7% | 12.8% | 12.8% |
| Contracting and Construction Eng | 30,296.8 | (1.3%) | 15.8% | 15.8% |
| Textiles and Durables | 29,469.3 | 10.0% | 52.2% | 52.2% |
| Building Materials | 18,190.8 | 1.6% | 12.5% | 12.5% |
| Media & Communication Services | 134,418.7 | 0.0% | 3.0% | 3.0% |
| Paper and Packaging | 2,332.6 | 0.7% | 9.6% | 9.6% |
| Non-bank Financial Services | 177,413.4 | 1.8% | 17.1% | 17.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Iron And Steel for Mines and Quarries | 4.62 | 20.0% |
| Development & Engineering Consultants | 55.05 | 20.0% |
| Electro Cable Egypt | 4.40 | 19.9% |
| Oriental Weavers | 28.52 | 15.0% |
| T M G Holding | 38.95 | 14.6% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| Delta For Printing & Packaging | 37.99 | (5.0%) |
| Delta Sugar | 93.60 | (4.5%) |
| Egyptian Chemical Industries (Kima) | 15.69 | (4.4%) |
| Remco for Touristic Villages Construction | 3.74 | (4.1%) |
| South Cairo & Giza Mills & Bakeries | 34.05 | (3.8%) |

| Most Active Stocks By Volume | Price (EGP) | Volume (^{'000} Shrs) |
|--|----------------|-----------------------------------|
| Egyptians Housing Development & Reconstruction | 0.43 | 202,211 |
| Belton Financial Holding | 3.84 | 134,884 |
| Cairo Oils & Soap | 0.34 | 114,707 |
| Orascom Investment Holding | 0.44 | 97,901 |
| Speed Medical | 0.57 | 89,221 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 30,347.30 | 1,119.5 | 3.8% | 21.9% | 21.9% |
| Market Cap (EGP Mn) | 2,115,792.9 | 29,111.8 | 1.4% | 21.8% | 21.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 1,585.4 | 158.5 | 11.1% | 1,345.9 | 794.7 |
| Value Traded (EGP Mn) | 7,005.6 | 111.7 | 1.6% | 5,000.3 | 2,646.7 |
| No. of Trades | 177,672 | (17,657) | (9.0%) | 158,799 | 83,356 |

Market Breadth

▲ 105

▼ 51

= 65

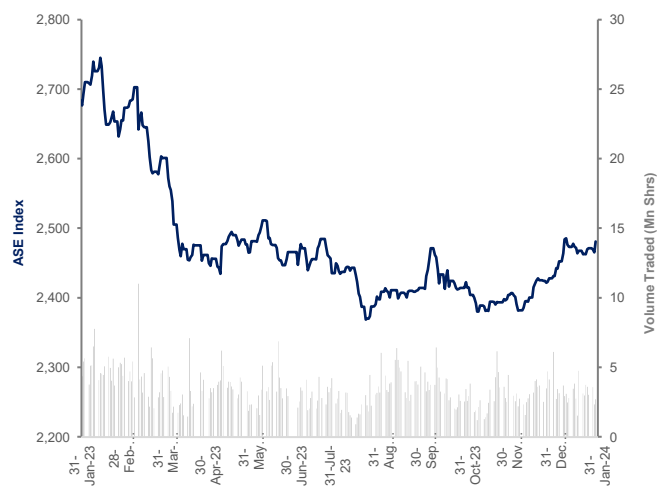
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Commercial International Bank (Egypt) | 89.00 | 5.95% | 1161.63 |
| Belton Financial Holding | 3.84 | 0.26% | 519.65 |
| Egyptian Financial Group-Hermes Holding Company | 19.15 | 4.64% | 427.43 |
| Egyptian Chemical Industries (Kima) | 15.69 | (4.39%) | 221.93 |
| T M G Holding | 38.95 | 14.59% | 206.40 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 11,427.5 | 0.5% | 1.4% | 1.4% |
| Banking | 7,972.8 | 0.3% | 1.2% | 1.2% |
| Insurance | 263.9 | (0.1%) | 0.1% | 0.1% |
| Diversified Financial Services | 267.7 | (0.5%) | 0.2% | 0.2% |
| Real Estate | 319.8 | (0.0%) | (4.1%) | (4.1%) |
| Educational Services | 57.3 | 0.0% | (3.4%) | (3.4%) |
| Hotels and Tourism | 281.2 | 1.1% | 1.8% | 1.8% |
| Transportation | 279.2 | 0.1% | (0.7%) | (0.7%) |
| Technology and Communication | 100.9 | 1.0% | 4.8% | 4.8% |
| Utilities and Energy | 1,548.4 | 2.0% | 5.7% | 5.7% |
| Commercial Services | 281.6 | 1.1% | (1.7%) | (1.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| ZARKA EDUCATION & INVESTMENT | 2.91 | 6.6% |
| ARAB CO FOR INVESTMENT PROJE | 2.79 | 4.9% |
| REAL ESTATE DEVELOPMENT | 0.67 | 4.7% |
| SPECIALIZED TRADING & INVEST | 1.84 | 4.5% |
| JORDAN PETROLEUM REFINERY CO | 5.12 | 4.5% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| NOPAR FOR TRADING AND INVEST | 0.78 | (4.9%) |
| AMWAJ PROPERTIES | 0.24 | (4.0%) |
| JORDAN DECAPOLIS PROPERTIES | 0.26 | (3.7%) |
| ARAB EAST INVESTMENT | 1.00 | (2.9%) |
| AMAD INVESTMENT & REAL ESTAT | 0.67 | (2.9%) |

| Most Active Stocks By Volume | Price (JD) | Volume (⁰⁰⁰ Shrs) |
|-------------------------------|---------------|----------------------------------|
| AL-TAJAMOOUAT FOR TOURISTIC P | 0.53 | 721 |
| JORDAN PETROLEUM REFINERY CO | 5.12 | 290 |
| JORDANIAN ELECTRIC POWER | 1.94 | 257 |
| ARAB CO FOR INVESTMENT PROJE | 2.79 | 131 |
| AL-TAHDITH FOR REAL ESTATE | 1.23 | 121 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,480.69 | 15.63 | 0.6% | 2.0% | 2.0% |
| Market Cap (JD Mn) | 11,427.48 | 59.19 | 0.5% | 1.4% | 1.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰⁰⁰ Shares) | 2,701.5 | 379.0 | 16.3% | 3,127.6 | 4,805.4 |
| Value Traded (JD ⁰⁰⁰) | 4,308.0 | 1,603.6 | 59.3% | 3,287.4 | 8,399.9 |
| No. of Trades | 2,157 | 395 | 22.4% | 1,935 | 3,413 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 25 | ▼ 21 | = 82 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|-------------------------------|---------------|----------------|------------------|
| JORDAN PETROLEUM REFINERY CO | 5.12 | 4.49% | 1.49 |
| JORDANIAN ELECTRIC POWER | 1.94 | 1.57% | 0.50 |
| AL-TAJAMOOUAT FOR TOURISTIC P | 0.53 | (1.85%) | 0.38 |
| ARAB CO FOR INVESTMENT PROJE | 2.79 | 4.89% | 0.36 |
| JORDAN TELECOM | 2.68 | 0.75% | 0.22 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 21,774.2 | (0.1%) | (4.1%) | (4.1%) |
| Banking | 10,672.1 | (0.3%) | (1.8%) | (1.8%) |
| Insurance | 922.9 | (1.4%) | (5.1%) | (5.1%) |
| Leasing | 779.1 | 0.9% | (0.3%) | (0.3%) |
| Financial Services | 1,446.6 | 0.0% | (2.1%) | (2.1%) |
| Industrial | 1,673.9 | 0.6% | (3.7%) | (3.7%) |
| Chemical Industry | 349.0 | 0.0% | (8.1%) | (8.1%) |
| Food & Beverage | 3,400.7 | 0.3% | (10.5%) | (10.5%) |
| Retailing | 1,152.4 | 0.8% | (1.9%) | (1.9%) |
| Others | 1,377.5 | (1.6%) | (8.9%) | (8.9%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Nouvelle Maison de la | 4.80 | 4.1% |
| BH Leasing | 3.12 | 4.0% |
| Hannibal Lease SA | 5.20 | 3.2% |
| Tunisie Leasing SA | 12.97 | 2.9% |
| Societe Tunisienne de Verrerie | 12.00 | 2.0% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Magasin General | 7.55 | (4.4%) |
| Universal Auto Distributors Ho | 0.49 | (3.9%) |
| One Tech Holding | 8.10 | (3.6%) |
| Banque de l'Habitat | 10.35 | (3.4%) |
| Societe Tunisienne d'Assurance | 160.00 | (3.3%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Attijari Bank | 46.45 | 71 |
| Hannibal Lease SA | 5.20 | 59 |
| Banque Internationale Arabe de | 90.00 | 59 |
| Banque de Tunisie | 5.32 | 27 |
| Banque Nationale Agricole | 7.60 | 27 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,416.83 | (13.55) | (0.2%) | (3.8%) | (3.8%) |
| Market Cap (DT Min) | 21,774 | (29.07) | (0.1%) | (4.1%) | (4.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 390.4 | 109.1 | 38.8% | 424.4 | 1,076.0 |
| Value Traded ('000 DT) | 10,186.4 | 7,047.4 | 224.5% | 4,047.4 | 7,623.9 |
| No. of Trades | 750 | 156 | 26.3% | 957 | 1,191 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 19 | ▼ 12 | = 33 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Banque Internationale Arabe de | 90.00 | (0.10%) | 5.35 |
| Attijari Bank | 46.45 | 0.00% | 3.28 |
| Hannibal Lease SA | 5.20 | 3.17% | 0.31 |
| Banque Nationale Agricole | 7.60 | (1.94%) | 0.21 |
| Societe Tunisienne de Verrerie | 12.00 | 1.95% | 0.20 |

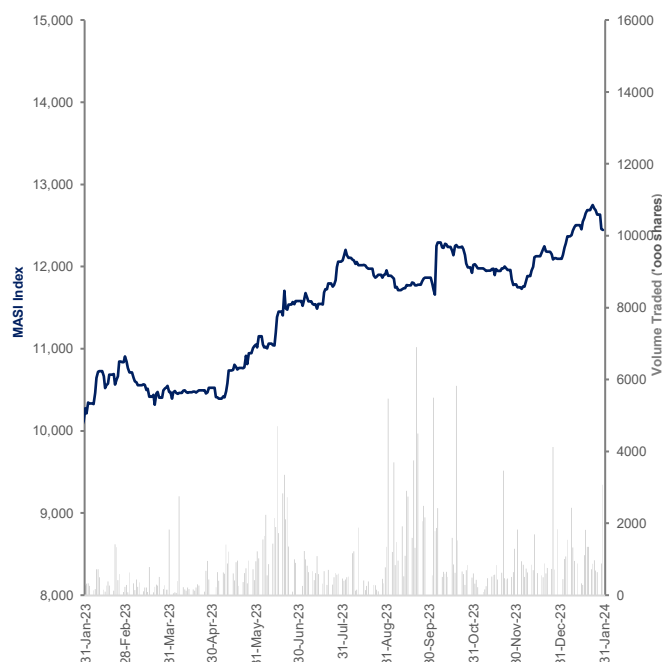
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 31, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 558,537.2 | (0.0%) | 2.4% | 2.4% |
| Banking | 229,835.4 | (0.0%) | 4.7% | 4.7% |
| Beverages | 9,560.3 | (0.0%) | 5.6% | 5.6% |
| Chemicals | 2,097.3 | 0.9% | (0.7%) | (0.7%) |
| Construction & Building Material | 73,093.8 | (1.5%) | 1.8% | 1.8% |
| Distributors | 16,718.9 | (1.2%) | 0.0% | 0.0% |
| Electricity | 28,306.3 | (1.3%) | 9.1% | 9.1% |
| Food Producers & Processors | 25,267.8 | (0.7%) | (2.4%) | (2.4%) |
| Holding Companies | 3,197.4 | (2.1%) | 2.8% | 2.8% |
| Insurance | 28,060.4 | 2.9% | 3.9% | 3.9% |
| Investment & other Finance | 3,664.9 | 0.0% | 12.0% | 12.0% |
| Leisures & Hotel | 2,894.0 | (1.0%) | (2.4%) | (2.4%) |
| Materials, Software & Computer | 5,974.5 | 1.3% | 2.4% | 2.4% |
| Mining | 21,907.5 | (1.8%) | 1.5% | 1.5% |
| Oil & Gas | 13,750.0 | 0.0% | 0.0% | 0.0% |
| Real Estate | 9,852.0 | 0.8% | 18.4% | 18.4% |
| Telecommunications | 83,531.6 | 1.5% | (5.0%) | (5.0%) |
| Transport | 733.1 | 0.0% | 4.9% | 4.9% |
| Forestry & Paper | 91.8 | 0.9% | (6.3%) | (6.3%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Wafa Assurance | 4400.00 | 6.0% |
| Alliances Developpement Immo | 154.50 | 2.6% |
| SNEP | 493.85 | 1.8% |
| Maroc Telecom | 95.02 | 1.5% |
| Hightech Payment Systems SA | 619.80 | 1.4% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| LafargeHolcim Maroc SA | 1940.00 | (3.0%) |
| Delta Holding SA | 36.50 | (2.1%) |
| Managem SA | 1801.00 | (2.1%) |
| TAQA Morocco SA | 1200.00 | (1.3%) |
| Auto Hall | 67.12 | (1.3%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Maroc Telecom | 95.02 | 1,168.3 |
| Douja Promotion Groupe Addoha | 16.00 | 1,103.1 |
| ATLANTA | 124.65 | 440.2 |
| Banque Centrale Populaire | 286.00 | 108.4 |
| Attijariwafa Bank | 482.00 | 67.7 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 12,445.47 | (12.67) | (0.1%) | 2.9% | 2.9% |
| Market Cap (MAD Mn) | 558,537 | (281) | (0.0%) | 2.4% | 2.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 3,071.1 | 2,190.3 | 248.7% | 1,131.7 | 337.0 |
| Value Traded (MAD Mn) | 287.85 | 177.78 | 161.5% | 130.8 | 60.8 |

| | | | |
|----------------|-----|------|------|
| Market Breadth | ▲ 9 | ▼ 17 | = 15 |
|----------------|-----|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Maroc Telecom | 95.02 | 1.51% | 107.52 |
| ATLANTA | 124.65 | (0.95%) | 54.59 |
| Banque Centrale Populaire | 286.00 | (0.69%) | 30.13 |
| Attijariwafa Bank | 482.00 | 0.31% | 29.73 |
| Douja Promotion Groupe Addoha | 16.00 | (0.06%) | 17.60 |

Source: Bloomberg, Kamco Research

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