

MENA Markets Daily Report

December 30, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Lebanon Morocco	2	Kuwait	Premier Market Index	▲	6,093.88	0.6%	(12.6%)	32.4%
		Kuwait	Main 50 Index	▼	4,650.24	(0.3%)	(6.8%)	4.8%
		Kuwait	Main Market Index	▼	4,563.60	(0.1%)	(7.1%)	3.6%
		Kuwait	All Share Index	▼	5,578.49	0.4%	(11.2%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	8,746.76	0.4%	4.3%	7.2%
		UAE - Dubai	DFM General Index	▲	2,524.96	0.4%	(8.7%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,110.47	0.1%	(2.3%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	5,099.04	(0.1%)	0.5%	3.3%
		Qatar	QE 20 Index	▼	10,500.09	(0.6%)	0.7%	1.2%
		Bahrain	Bahrain All Share	▲	1,497.44	0.5%	(7.0%)	20.4%
		Oman	MSM 30 Index	▲	3,642.12	0.5%	(8.5%)	(7.9%)
		Egypt	EGX 30	▲	10,736.88	0.7%	(23.1%)	7.1%
		Jordan	ASE Index	▲	1,642.54	0.0%	(9.5%)	(4.9%)
		Lebanon	Blom Stock Index	▲	647.42	1.2%	(17.6%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,855.32	0.0%	(3.7%)	(2.1%)
Emerging Markets								
		China	SSE Composite Index	▼	3,379.04	(0.5%)	10.8%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,398.48	0.5%	(9.7%)	44.9%
		India	SENSEX	▲	47,613.08	0.6%	15.4%	14.4%
		Brazil	BOVESPA Stock Index	▲	119,123.70	1.1%	3.0%	31.6%
		Mexico	BOLSA Index	▲	44,588.41	1.6%	2.4%	4.6%
		Korea	KOSPI Index	▲	2,820.51	0.4%	28.3%	7.7%
		Taiwan	TAIEX Index	▼	14,472.05	(0.1%)	20.6%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,676.80	0.7%	13.5%	25.2%
		Asia	MSCI Asia Pacific	▲	194.95	0.1%	14.2%	16.3%
		Europe	DJ Stoxx 600	▲	401.61	0.8%	(3.4%)	23.2%
		Europe	FTSEurofirst 300	▲	1,547.30	0.8%	(4.7%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,252.33	(0.2%)	12.4%	15.4%
		U.S.A	S&P 500	▼	3,727.04	(0.2%)	15.4%	28.9%
		U.S.A	DJIA	▼	30,335.67	(0.2%)	6.3%	22.3%
		U.S.A	NASDAQ Composite	▼	12,850.22	(0.4%)	43.2%	35.2%
		UK	FTSE 100	▲	6,602.65	1.6%	(12.5%)	12.1%
		Germany	DAX	▼	13,761.38	(0.2%)	3.9%	25.5%
		Japan	NIKKEI 225	▲	27,568.15	2.7%	16.5%	18.2%
		Hong Kong	HANG SENG INDEX	▲	26,568.49	1.0%	(5.8%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	50.78	1.3%	(25.3%)	31.8%
		Oil	Brent	▼	50.86	(0.8%)	(22.9%)	22.7%
		Oil	Kuwait	▲	50.26	2.8%	(25.1%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.33	(7.4%)	(13.0%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,873.69	(0.5%)	23.5%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

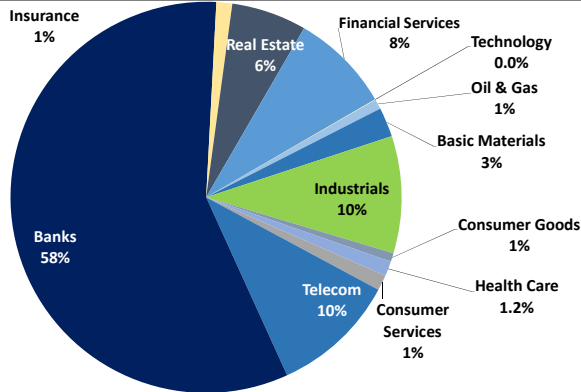
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 30, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,788.4	21.6	8.4%
2- Kuwait Finance House	5,218.4	32.3	8.6%
3- Zain	2,643.8	13.5	15.4%
4- Ahli United Bank - Bahrain	2,288.3	12.9	14.5%
5- Boubayan Bank	1,864.9	45.9	8.0%
6- Agility (PWC Logistics)	1,374.6	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	727.2	30.8	5.0%
9- Gulf Bank	664.5	14.8	7.2%
10- Ahli United Bank - Kuwait	630.3	19.2	7.5%
Total	22,196	22.21	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.834	0.075	9.9%
Metal & Recycling Co.	0.047	0.003	7.1%
Kuwait Foundry Co.	0.278	0.015	5.7%
Dar Al Thuraya Real Estate Co.	0.069	0.003	4.5%
Al Madar Finance & Investment Co.	0.095	0.004	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.057	(0.006)	(9.4%)
Educational Holding Group	0.328	(0.017)	(4.9%)
First Takaful Insurance Co.	0.038	(0.002)	(4.8%)
Shuaiba Industrial Co.	0.163	(0.008)	(4.7%)
Tijara Real Estate & Investment Co.	0.041	(0.002)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.055	(0.5%)	49,002,749
Al Madina For Finance & Investment Co.	0.016	2.6%	21,628,405
First Investment Co.	0.039	0.8%	21,385,534
A'ayan Leasing & Investment Co.	0.092	0.1%	11,713,348
Kuwait Real Estate Co.	0.107	(0.9%)	10,047,881

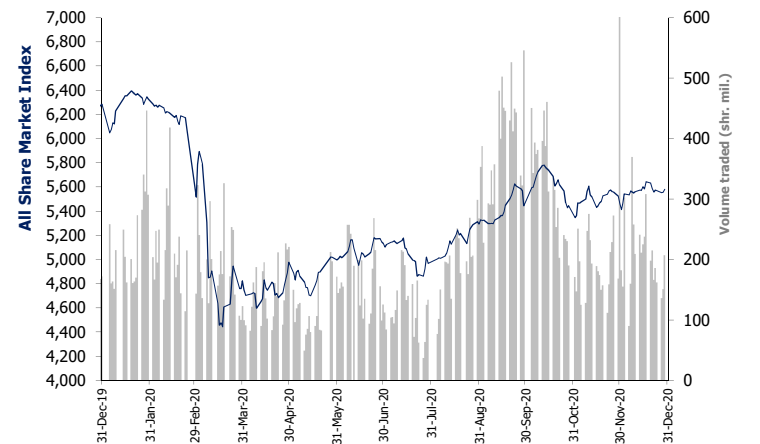
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,193.8	▲	0.4%	2.2%	(8.7%)
Oil & Gas	275.8	▼	(0.2%)	3.3%	7.0%
Basic Materials	800.0	▲	0.3%	9.1%	(1.0%)
Industrials	3,184.8	▲	0.3%	4.8%	(3.2%)
Consumer Goods	231.5	▼	(0.5%)	2.3%	17.3%
Health Care	405.9	▼	(0.1%)	1.7%	(7.5%)
Consumer Services	419.4	▲	1.4%	7.6%	(24.0%)
Telecommunications	3,406.1	▲	0.7%	4.1%	(0.4%)
Banks	18,955.7	▲	0.4%	0.2%	(13.8%)
Insurance	434.2	▲	3.1%	16.1%	25.0%
Real Estate	2,042.6	▼	(0.0%)	5.7%	(9.6%)
Financial Services	2,725.1	▲	0.1%	7.0%	(1.5%)
Technology	6.8	▼	(1.7%)	(2.4%)	(3.5%)
Utilities	305.8	▲	1.1%	(15.8%)	NA

Market Breadth	▲ 67	▼ 44	■ 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,093.88	36.1	0.6%	1.4%	(12.6%)
Main 50 Index	4,650.24	(13.8)	(0.3%)	4.6%	(6.8%)
Main Market Index	4,563.60	(3.4)	(0.1%)	4.4%	(7.1%)
All Share Market Index	5,578.49	23.2	0.4%	2.2%	(11.2%)
Market Cap (KWD Mn)	33,193.76	135.6	0.4%	2.2%	(8.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

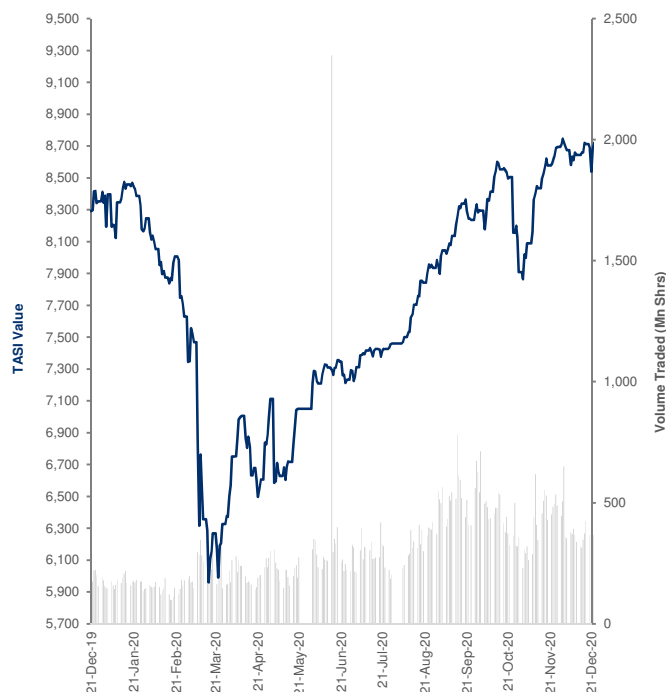
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	206.7	55.8	37.0%	214.8	88.6
Value Traded (KWD Mn)	25.4	8.0	46.2%	44.6	16.9
No. of Trades	7,373	1,230	20.0%	9,589	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.680	0.6%	3,058,807
Arzan Financial Group For Fin. & Invest.	0.055	(0.5%)	2,698,131
ALAFCO Aviation Lease & Finance Co.	0.216	4.3%	2,112,452
National Bank of Kuwait	0.845	0.5%	1,373,630
Zain	0.611	0.8%	1,280,888

Saudi Tadawul Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,053,837.5	0.0%	(2.5%)	(0.5%)
Materials	600,272.2	0.2%	4.8%	10.7%
Capital Goods	18,596.4	2.1%	3.4%	42.0%
Commercial & Professional Svc	7,843.0	0.8%	(3.8%)	(14.8%)
Transportation	14,823.0	1.0%	2.9%	6.5%
Consumer Durables & Apparel	4,339.1	(0.5%)	(4.3%)	50.9%
Consumer Services	27,189.8	1.0%	4.3%	18.7%
Media	7,096.0	1.1%	(1.9%)	9.4%
Retailing	37,191.5	1.1%	2.3%	10.3%
Food & Staples Retailing	13,766.4	(0.1%)	4.4%	62.4%
Food & Beverages	110,571.7	0.6%	(2.1%)	39.8%
Health Care Equipment & Svc	68,920.5	1.0%	(2.2%)	216.6%
Pharma, Biotech & Life Science	4,776.0	0.6%	(5.0%)	46.1%
Banks	635,199.9	0.3%	(0.7%)	(8.0%)
Diversified Financials	33,224.3	(0.3%)	1.8%	10.3%
Insurance	51,733.8	0.1%	(1.5%)	33.1%
Telecommunication Services	247,211.1	0.8%	(1.5%)	7.5%
Utilities	92,145.5	2.4%	0.1%	6.4%
REITs	15,967.7	(0.2%)	1.4%	7.7%
Real Estate Mgmt & Dev't	87,611.4	(0.2%)	(4.7%)	(0.3%)
Software & Services	2,724.0	1.7%	4.0%	192.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Co For Hardware CJSC	60.10	9.9%
National Co for Learning & Edu	54.00	6.7%
Saudi Industrial Export Co	117.20	4.8%
Saudi Cable Co	30.35	4.3%
Halwani Brothers Co	92.50	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Marketing Co	32.70	(3.5%)
Saudi Arabian Amiantit Co	22.92	(2.9%)
Alahli Takaful Co	35.95	(2.3%)
Al Alamiya for Cooperative Ins	25.40	(2.3%)
Tihama Advertising & Public Re	0.00	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Malath Cooperative Insurance C	24.40	16,441
Saudi Kayan Petrochemical Co	14.80	12,144
Al-Ahsa Development Co	18.62	11,054
Methanol Chemicals Co	13.02	11,026
Mobile Telecommunications Co S	13.88	10,754

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,746.76	31.38	0.4%	(0.0%)	4.3%
Market Cap (SAR Mn)	9,135,041	10,305	0.1%	(1.8%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	282.5	(44.1)	(13.5%)	315.8	133.2
Value Traded (SAR Mn)	8,683.2	190.5	2.2%	8,321.6	3,515.4
No. of Trades	375,120	18,245	5.1%	305,249	113,038

Market Breadth	▲ 110	▼ 79	= 15
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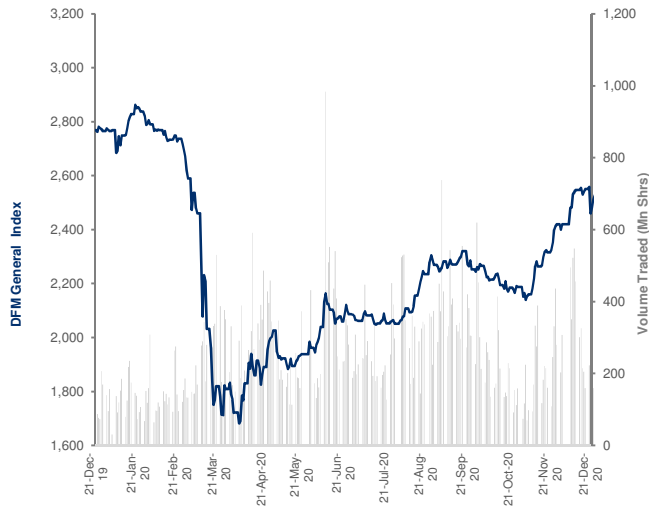
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Malath Cooperative Insurance C	24.40	3.0%	401.06
Ataa Educational Co	41.20	0.5%	371.05
Saudi Industrial Export Co	117.20	4.8%	306.42
National Co for Learning & Edu	54.00	6.7%	257.84
Al-Ahsa Development Co	18.62	2.3%	207.99

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	340,876.3	0.4%	2.1%	(8.6%)
Banking	174,634.7	0.6%	(0.1%)	(15.1%)
Consumer Staples	3,310.1	(1.0%)	(1.4%)	(0.1%)
Investment & Financial Services	16,891.3	0.6%	8.9%	(1.1%)
Insurance	5,523.3	(0.0%)	0.1%	9.0%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	73,201.0	0.0%	6.8%	(6.7%)
Telecommunication	26,193.3	0.2%	1.8%	3.2%
Transportation	26,809.8	(0.0%)	2.7%	7.1%
Services	9,585.7	0.6%	0.3%	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.33	3.4%
Dar Al Takaful	0.98	3.3%
Takaful Emarat Insurance	1.53	2.0%
Emirates Nbd	10.75	1.9%
Emaar Properties Pjsc	3.62	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.64	(4.7%)
Dxb Entertainments Pjsc	0.09	(4.2%)
Ithmaar Holding	0.26	(2.6%)
Al-Madina For Finance And Investment	0.19	(1.6%)
Aan Digital Services Co	0.15	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Damac Properties Dubai Co	1.32	18,350
Gulf Navigation Holding Pjsc	0.41	17,227
Gulf Finance House	0.62	14,783
Ithmaar Holding	0.26	8,665
Union Properties Pjsc	0.28	8,433

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,524.96	10.36	0.4%	4.4%	(8.7%)
Market Cap (AED Mn)	340,876	1,197	0.4%	2.1%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	125.7	(25.3)	(16.8%)	260.5	151.5
Value Traded (AED Mn)	162.2	52.9	48.4%	260.1	201.4
No. of Trades	2,229	548	32.6%	3,910	2,640

Market Breadth	▲ 13	▼ 14	= 35
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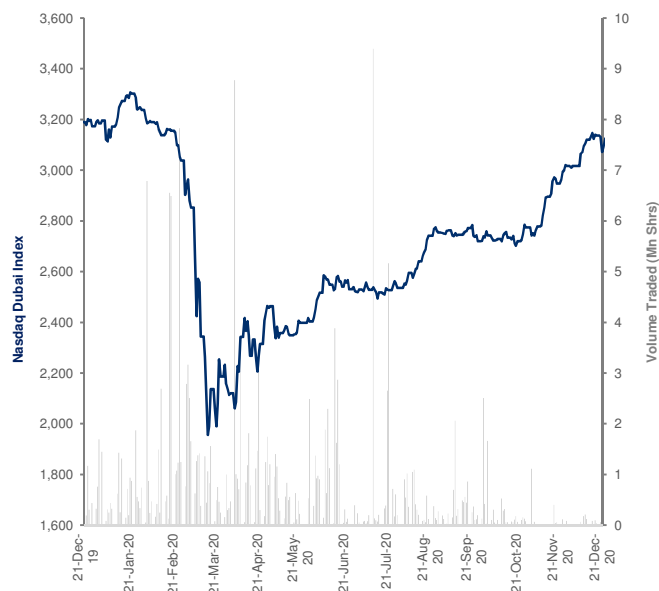
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.62	1.12%	30.03
Emirates Nbd	10.75	1.90%	25.99
Damac Properties Dubai Co	1.32	(0.75%)	25.37
Dubai Islamic Bank	4.61	(0.65%)	13.20
Dubai Investments Pjsc	1.45	0.69%	10.74

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,291.7	(0.0%)	0.3%	(17.2%)
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	(0.0%)	0.0%	(14.8%)
Emirates REIT (CEIC) Limited	54.7	0.0%	(6.7%)	(68.2%)
ENBD REIT (CEIC) Limited	111.3	0.0%	1.1%	(7.9%)
Hikma Pharmaceuticals GDR	7,960.3	(0.0%)	(1.5%)	23.7%
Nasdaq, Inc.	21,098.5	(0.0%)	1.2%	19.2%
Orascom Construction Limited	578.0	0.0%	(5.0%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.18	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,110.47	4.24	0.1%	3.1%	(2.3%)
Market Cap (USD Mn)	30,292	(0)	(0.0%)	0.3%	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.03	0.0	50.0%	0.8	0.61
Value Traded (USD Mn)	0.01	0.0	46.7%	6.6	6.49
No. of Trades	2	1	100.0%	69	164

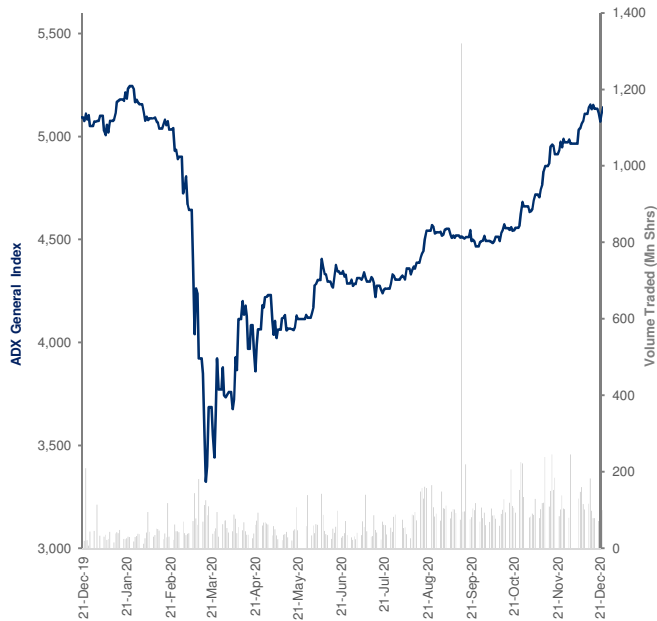
Market Breadth	▲ 0 ▼ 0 = 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.18	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	752,536.1	(0.3%)	1.2%	38.4%
Banks	233,260.6	(0.1%)	3.0%	(14.7%)
Investment & Financial Services	2,226.6	0.0%	6.5%	11.7%
Real Estate	26,911.2	(0.6%)	5.2%	44.1%
Energy	211,942.4	(0.6%)	(1.7%)	352.2%
Consumer Staples	79,243.7	0.0%	4.0%	461.5%
Industrial	7,736.8	(0.8%)	3.1%	15.7%
Insurance	9,699.0	0.2%	0.1%	23.1%
Telecommunication	171,310.0	(0.4%)	0.6%	3.7%
Services	10,205.7	(0.6%)	5.0%	13.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.70	7.7%
Bank Of Sharjah	0.64	2.9%
Ras Al Khaimah Cement Co Psc	0.80	1.0%
First Abu Dhabi Bank Pjsc	13.18	0.5%
Abu Dhabi Ship Building Co	2.40	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	1.81	(4.7%)
Ras Al Khaima Poultry	1.45	(4.6%)
Arkan Building Materials Co	0.86	(4.6%)
Abu Dhabi Commercial Bank	6.07	(1.8%)
Sudatel Telecom Group Ltd	0.42	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ras Al Khaima Poultry	1.45	25,037
Aldar Properties Pjsc	3.20	18,409
Adnoc Distribution	3.79	6,912
First Abu Dhabi Bank Pjsc	13.18	5,565
Rak Properties	0.47	5,357

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,099.04	(7.27)	(0.1%)	2.7%	0.5%
Market Cap (AED Mn)	752,536	(2,322)	(0.3%)	1.2%	38.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	82.6	28.1	51.5%	81.0	50.0
Value Traded (AED Mn)	329.0	20.4	6.6%	281.4	204.6
No. of Trades	1,438	269	23.0%	2,005	1,526

Market Breadth	▲ 8	▼ 12	= 44
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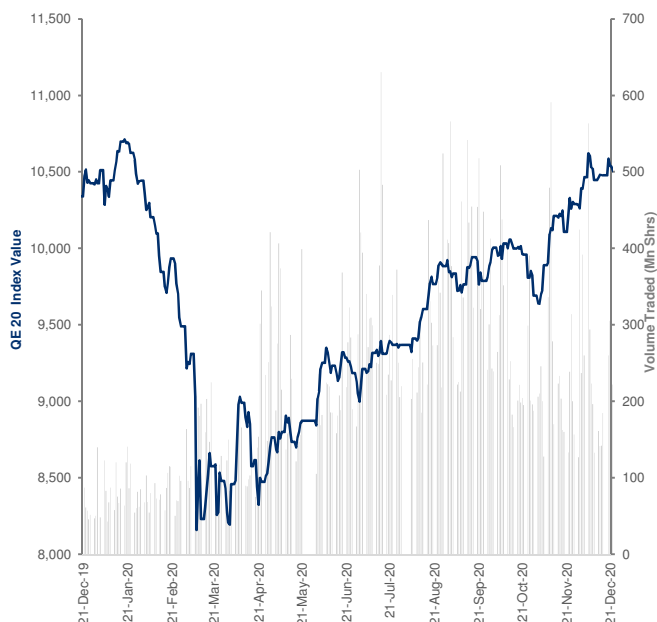
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	13.18	0.46%	73.01
International Holdings Company Pjsc	41.82	0.05%	64.29
Aldar Properties Pjsc	3.20	(0.62%)	59.26
Ras Al Khaima Poultry	1.45	(4.61%)	36.30
Adnoc Distribution	3.79	0.00%	26.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,545.5	(0.4%)	2.7%	4.1%
Banking & Finance Sector	298,061.3	(0.2%)	2.4%	(4.4%)
Goods & Consumer Services	34,550.0	(0.3%)	0.0%	(2.4%)
Industrial Sector	134,089.4	(0.9%)	(0.2%)	0.4%
Insurance Sector	12,352.7	(0.8%)	(1.7%)	(15.3%)
Real Estate	68,206.6	(0.4%)	9.1%	87.9%
Telecom	30,539.2	(1.0%)	11.6%	10.7%
Transport	28,746.3	(0.4%)	2.0%	22.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.56	10.0%
Qatar Islamic Insurance Group	6.89	2.8%
Widam Food Co	6.32	1.1%
Baladna	1.80	0.4%
Al Meera Consumer Goods Co QSC	20.52	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.83	(2.0%)
Qatar Oman Investment Co QSC	0.89	(1.6%)
Qatar Insurance Co SAQ	2.40	(1.5%)
Mannai Corp QSC	3.03	(1.3%)
Islamic Holding Group QSC	5.10	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.60	14,644
National Leasing	1.25	10,486
Salam International Investment	0.65	8,023
Al Khalij Commercial Bank PQSC	1.84	7,570
Ezdan Holding Group QSC	1.79	6,137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,500.09	(59.27)	(0.6%)	2.3%	0.7%
Market Cap (QAR Mn)	606,546	(2,622)	(0.4%)	2.7%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	101.7	(77.9)	(43.4%)	222.2	45.3
Value Traded (QAR Mn)	258.8	(49.5)	(16.1%)	425.3	269.8
No. of Trades	5,753	434	8.2%	9,200	6,123

Market Breadth	▲ 8	▼ 33	= 6
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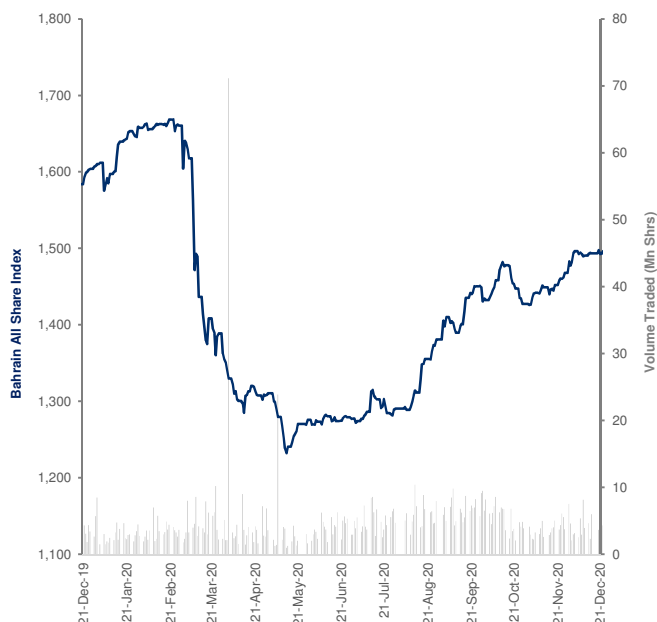
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.99	(0.55%)	47.69
Masraf Al Rayan QSC	4.54	(0.02%)	19.69
Ooredoo Qpsc	7.77	(1.18%)	15.68
Al Khalij Commercial Bank PQSC	1.84	0.00%	14.00
National Leasing	1.25	(0.08%)	13.03

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,426.7	0.5%	1.4%	(7.1%)
Commercial Banks	4,833.0	0.9%	1.2%	(14.6%)
Investment	1,985.7	(0.1%)	1.2%	(14.8%)
Insurance	160.1	0.0%	3.5%	8.4%
Services	1,577.8	0.2%	0.2%	25.3%
Hotel & Tourism	126.1	0.0%	0.0%	(9.1%)
Industrial	744.1	(0.2%)	6.1%	22.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.50	1.8%
Ahli United Bank Bsc	0.78	1.2%
Bahrain Telecommunications Co	0.60	0.3%
BMMI Bsc	0.75	0.3%
APM Terminals Bahrain	1.56	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(6.7%)
Gfh Financial Group Bsc	0.16	(0.6%)
Aluminium Bahrain Bsc	0.51	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,497.44	7.28	0.5%	1.3%	(7.0%)
Market Cap (BHD Mn)	9,427	45	0.5%	1.4%	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,660	(601)	(18.4%)	4,715.6	4,657.3
Value Traded (BHD '000)	535	(145)	(21.4%)	860.7	1,208.1
No. of Trades	52	(8)	(13.3%)	62	84

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.16	1,767
Bahrain Telecommunications Co	0.60	408
BBK Bsc	0.50	178
Arab Banking Corp Bsc	0.30	75
Ahli United Bank Bsc	0.78	64

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.60	0.34%	0.24
Gfh Financial Group Bsc	0.16	(0.61%)	0.11
BBK Bsc	0.50	1.82%	0.09
Bahrain Commercial Facilities	0.49	0.00%	0.02
Ahli United Bank Bsc	0.78	1.17%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,297.4	0.5%	(0.8%)	(8.7%)
Financial	3,453.4	0.5%	(1.9%)	(10.1%)
Industrial	695.7	0.6%	3.7%	0.8%
Services	2148.4	0.4%	(0.3%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Investment Services Co.	0.10	6.6%
Galfar Engineering & Contracting Co.	0.04	5.0%
Oman Investment & Finance Co.	0.09	4.5%
Sembcorp Salalah	0.10	4.1%
Oman Flour Mills	0.72	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.11	(9.5%)
Al Anwar Holding	0.06	(1.6%)
Oman Chlorine Co.	0.27	(1.4%)
Renaissance Services Co.	0.33	(1.2%)
Sohar Bank	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.09	3,015
Galfar Engineering & Contracting Co.	0.04	2,726
Gulf Investment Services Co.	0.10	1,258
Al Anwar Ceramic Tiles Co.	0.25	398
Renaissance Services Co.	0.33	360

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,642.12	17.58	0.5%	(0.0%)	(8.5%)
Market Cap (OMR Mn)	6,297.4	28.4	0.5%	(0.8%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	10,457.3	4,422.1	73.3%	9,319.6	15,602.1
Value Traded (OMR '000)	1,293.0	352.7	37.5%	1,742.7	2,758.7
No. of Trades	576	195	51.2%	392	477

Market Breadth	▲ 20	▼ 5	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.09	4.55%	0.28
Gulf Investment Services Co.	0.10	6.59%	0.12
Renaissance Services Co.	0.33	(1.19%)	0.12
Galfar Engineering & Contracting Co.	0.04	5.00%	0.11
Al Anwar Ceramic Tiles Co.	0.25	0.80%	0.10

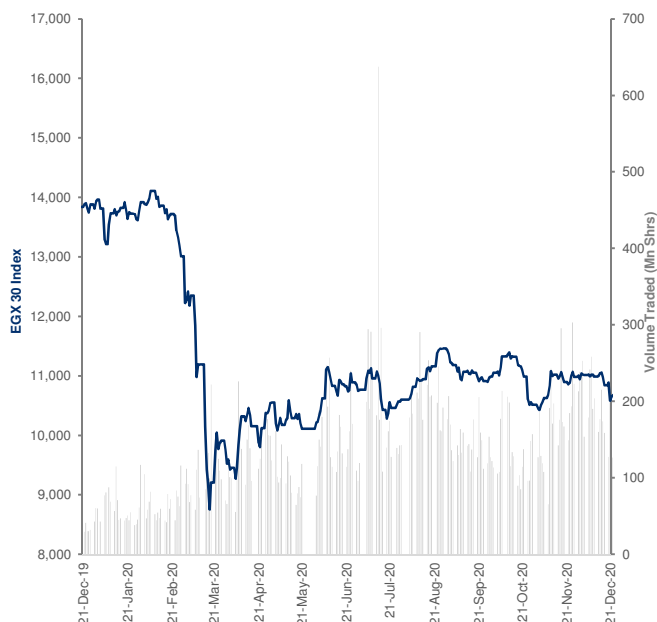
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	465,193.5	0.8%	(0.9%)	(17.1%)
Banks	143,738.0	0.1%	(1.3%)	(25.2%)
Basic Resources	20,489.3	3.2%	12.7%	(6.2%)
Chemicals	31,662.7	0.8%	2.2%	(0.9%)
Construction and Materials	16,482.6	0.7%	(2.5%)	(13.3%)
Financial Services excluding Banks	41,761.1	(0.3%)	(1.5%)	(18.7%)
Food and Beverage	7,241.2	1.6%	(10.9%)	(27.0%)
Healthcare	4,441.8	(0.6%)	(10.5%)	(32.6%)
Industrial Goods, Services, Automobile:	39,322.3	1.9%	(0.2%)	(22.4%)
Media	1,202.3	1.9%	4.1%	47.8%
Oil and Gas	4,042.4	6.1%	16.4%	(13.8%)
Personal and Household Products	36,148.6	2.5%	14.8%	(12.3%)
Real Estate	49,968.1	1.0%	(7.8%)	(16.2%)
Telecommunication	47,310.5	0.1%	(6.7%)	2.9%
Travel & Leisure	21,382.7	0.4%	(1.5%)	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.13	6.1%
United Housing & Development	4.22	6.0%
Ezz Steel Co Sae	10.70	5.9%
Ghabbour Auto	3.31	5.1%
Sidi Kerir Petrochemicals Co	9.42	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	36.57	(4.8%)
Egyptians For Housing & Dev. Co.	1.12	(1.8%)
Misr Beni Suef Cement Co	13.54	(1.7%)
Egyptian Int'L Pharmaceutical Industries	44.79	(0.6%)
Maridive & Oil Services Sae	0.17	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.43	16,684
Arab Cotton Ginning	3.25	16,125
Ghabbour Auto	3.31	11,087
Egyptians For Housing & Dev. Co.	1.12	10,263
Alexandria Mineral Oils Co.	3.13	9,785

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,736.88	78.33	0.7%	(1.9%)	(23.1%)
Market Cap (EGP Mn)	465,193	3,535	0.8%	(0.9%)	(17.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	153.2	56.4	58.3%	139.2	78.0
Value Traded (EGP Mn)	623.3	243.3	64.0%	618.0	522.0
No. of Trades	18,864	5,279	38.9%	17,586	12,746

Market Breadth	▲ 38	▼ 11	= 10
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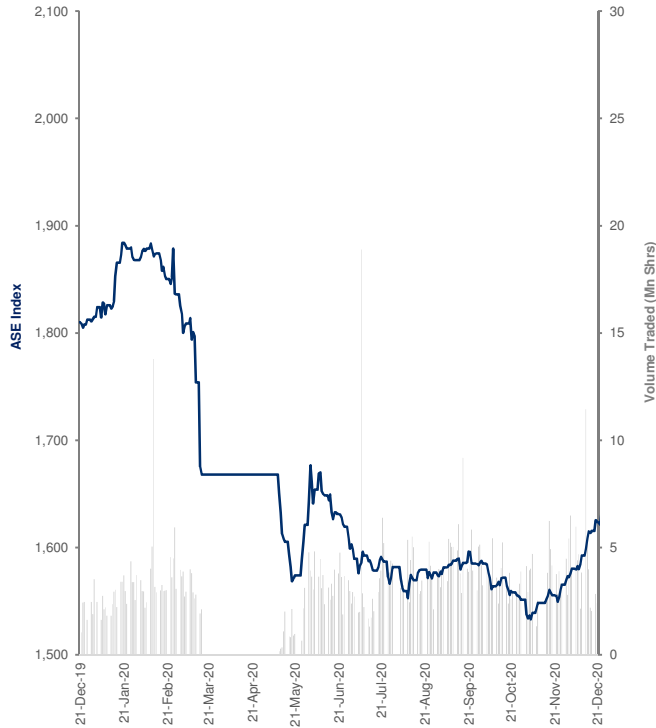
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.01	(0.17%)	68.09
Ezz Steel Co Sae	10.70	5.94%	54.69
Sidi Kerir Petrochemicals Co	9.42	5.02%	53.14
Arab Cotton Ginning	3.25	2.52%	52.42
Ghabbour Auto	3.31	5.08%	36.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,329.4	(0.0%)	2.8%	(17.7%)
Banking	6,279.3	(0.1%)	2.0%	(24.0%)
Insurance	90.6	0.0%	5.4%	3.6%
Diversified Financial Services	168.6	(0.0%)	0.0%	6.0%
Real Estate	196.7	1.8%	12.7%	14.8%
Health Care Services	24.5	0.0%	20.4%	(3.0%)
Educational Services	229.7	1.8%	16.0%	11.5%
Hotels and Tourism	81.3	0.0%	3.9%	(4.2%)
Transportation	62.4	0.6%	2.2%	(59.7%)
Technology & Communications	303.1	(1.4%)	(0.3%)	3.5%
Media	1.4	0.0%	0.0%	(63.2%)
Utilities & Energy	413.9	0.2%	0.5%	(19.8%)
Commercial Services	68.0	(0.2%)	1.4%	5.9%
Pharmaceutical & Medical Industries	37.2	(3.2%)	(7.5%)	3.5%
Chemical Industries	20.6	(0.2%)	3.6%	48.0%
Food & Beverages	72.9	0.1%	0.9%	(1.1%)
Tobacco & Cigarettes	810.1	(0.1%)	0.4%	6.8%
Mining & Extraction Industries	334.0	0.7%	21.9%	17.3%
Engineering & Construction	20.1	(0.2%)	0.3%	(11.8%)
Electrical Industries	28.9	0.0%	(1.7%)	1.3%
Textiles , Leathers & Clothings	62.8	0.0%	1.2%	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Petra Education	4.52	4.9%
Barter Co For Investment & T	0.22	4.8%
Jordan Steel	0.23	4.5%
Amad Investment & Real Estat	0.70	4.5%
Arab Jordan Investment Bank	1.19	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Banking Corp/Jordan	0.66	(4.3%)
Dar Al Dawa Development & Inv	1.11	(4.3%)
Travertine Co Ltd	0.28	(3.4%)
Premier Business And Project	1.10	(2.7%)
Al Faris National Comp For I	1.95	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Union Land Development Corp	2.02	5,244
Al-Tajamouat For Catering Hs	0.35	706
Union Investment Corp	1.15	675
Jordanian Electric Power	1.16	346
Specialized Investment Compo	1.20	343

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,642.54	0.66	0.0%	4.4%	(9.5%)
Market Cap (JD Mn)	9,329.44	(2.77)	(0.0%)	2.8%	(17.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	10,102.2	5,233.7	107.5%	3,635.5	2,612.2
Value Traded (JD ⁰⁰⁰)	14,929.0	8,913.2	148.2%	3,624.9	5,462.2
No. of Trades	1,818	(241)	(11.7%)	1,337	1,344

Market Breadth	▲ 25	▼ 15	= 81
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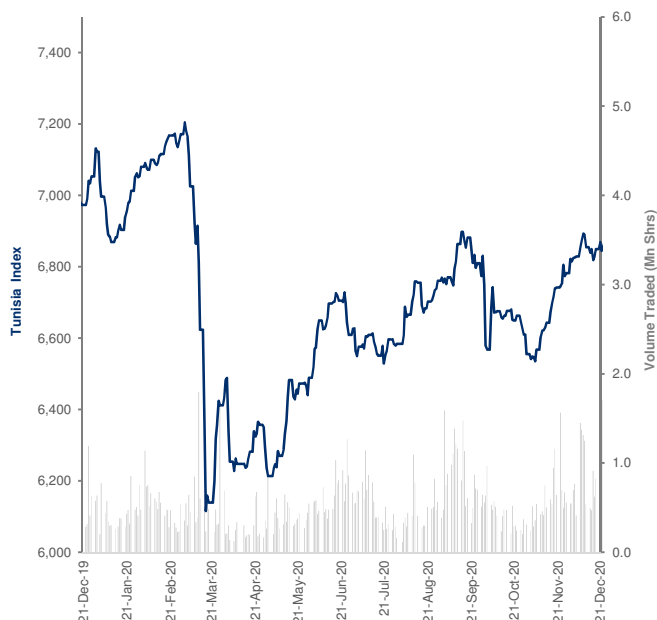
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	2.02	2.54%	10.59
Union Investment Corp	1.15	(0.86%)	0.77
Specialized Investment Compo	1.20	4.35%	0.41
Jordanian Electric Power	1.16	0.87%	0.40
Islamic Insurance Co	1.14	0.00%	0.32

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,618.0	0.1%	(0.0%)	(5.8%)
Banking	7,659.1	(0.2%)	0.7%	(20.3%)
Insurance	929.9	0.8%	1.6%	13.7%
Leasing	529.5	0.7%	1.9%	3.5%
Financial Services	1,963.2	(0.2%)	0.4%	(20.2%)
Industrial	1,694.9	(0.6%)	(1.9%)	(2.5%)
Chemical Industry	453.5	(0.1%)	1.6%	(16.7%)
Food & Beverage	5,555.7	0.5%	(1.3%)	26.2%
Retailing	1,081.8	(0.2%)	(0.8%)	(9.1%)
Others	1,750.3	0.9%	0.8%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	10.00	3.0%
Societe Tunisienne d'Assurance	126.00	2.4%
Manufacture de Panneaux Bois D	3.99	1.8%
One Tech Holding	12.20	1.7%
Unite de Fabrication de Medica	9.80	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.24	(4.6%)
GIF Filter SA	1.50	(4.0%)
Cellcom SA	4.65	(2.9%)
Tunisie Profiles Aluminium SA	4.07	(2.9%)
Amen Bank	21.20	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,855.32	2.48	0.0%	0.5%	(3.7%)
Market Cap (DT Mln)	21,618	23.1	0.1%	(0.0%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,823.7	3,512.5	267.9%	582.6	411.6
Value Traded ('000 DT)	15,787.6	11,561.1	273.5%	3,793.3	3,476.7
No. of Trades	1,925	(50)	(2.5%)	1,493	4,453

Market Breadth	▲ 15	▼ 18	= 35
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Immobiliere Tuniso Seo	2.36	2,975
Banque de Tunisie	6.70	712
Universal Auto Distributors Ho	2.93	511
Societe Moderne de Ceramique	1.00	340
Societe Ciments de Bizerte	1.84	33

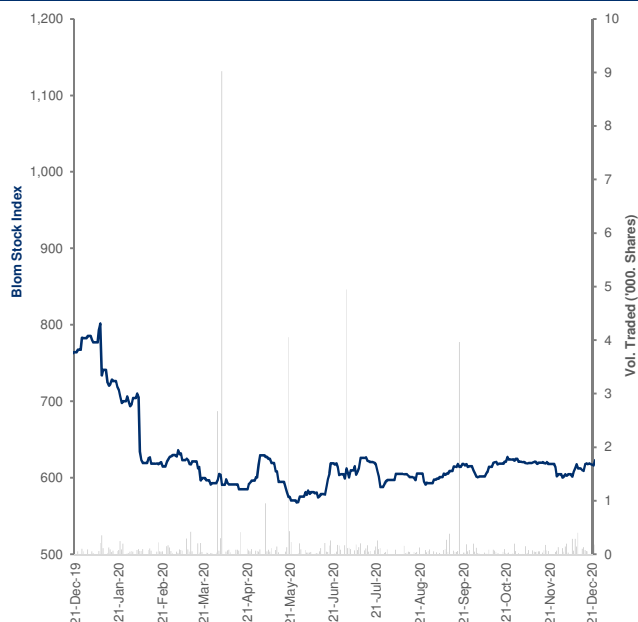
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Immobiliere Tuniso Seo	2.36	0.00%	7.02
Banque de Tunisie	6.70	0.00%	4.75
Universal Auto Distributors Ho	2.93	0.00%	1.43
Societe Frigorifique et Brasse	18.90	0.64%	0.45
Societe Moderne de Ceramique	1.00	0.00%	0.35

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,258.1	1.5%	3.6%	(6.7%)
Banking & Finance	4,973.5	(0.1%)	(6.9%)	(46.8%)
Industries	299.4	0.0%	4.6%	36.7%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	5,898.1	3.0%	14.5%	145.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	17.94	3.4%
Solidere B	17.77	2.4%

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Worst Return Performers	Price (USD)	Daily % Chg
Byblos Bank	0.53	(1.9%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	17.94	98
Banque BEMO - Listed shares	1.20	31
Byblos Bank	0.53	27
Solidere B	17.77	14
Bank Audi - GDR	1.10	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	647.42	7.9	1.2%	7.8%	(17.6%)
Market Cap (USD Mn)	11,258.1	166.9	1.5%	3.6%	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	174.8	(45.9)	(20.8%)	201.8	906.0
Value Traded ('000s USD)	2,014.4	1,010.3	100.6%	980.5	4,476.8

Market Breadth	▲ 2	▼ 1	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	17.94	3.40%	1.71
Solidere B	17.77	2.42%	0.25
Banque BEMO - Listed shares	1.20	0.00%	0.04
Byblos Bank	0.53	(1.85%)	0.01
Bank Audi - GDR	1.10	0.00%	0.01

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 30, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	525,231.3	(0.3%)	1.5%	(8.6%)
Banking	192,307.7	(0.0%)	2.6%	(13.9%)
Beverages	9,204.8	0.0%	(4.5%)	(16.3%)
Chemicals	1,889.3	0.9%	7.7%	(4.4%)
Construction & Building Material	60,835.2	(1.1%)	1.8%	(10.9%)
Distributors	13,641.9	1.8%	2.5%	6.7%
Electrical & Electronic Equipment	308.8	2.0%	6.0%	2.3%
Electricity	21,512.8	(1.9%)	(4.9%)	(1.8%)
Food Producers & Processors	24,725.6	(0.7%)	0.8%	(3.6%)
Holding Companies	2,958.3	(4.0%)	5.6%	(1.3%)
Insurance	23,432.1	(1.0%)	7.4%	(1.3%)
Investment & other Finance	3,469.0	1.8%	0.3%	(23.8%)
Leisures & Hotel	1,588.1	0.1%	2.4%	(34.8%)
Materials, Software & Computer	5,219.8	(0.0%)	5.5%	59.8%
Mining	16,991.7	(0.5%)	9.0%	22.7%
Oil & Gas	14,205.2	(0.5%)	(5.3%)	(2.6%)
Real Estate	3,471.8	(0.8%)	3.9%	(26.5%)
Telecommunications	125,710.6	(0.1%)	(0.3%)	(6.5%)
Transport	843.5	0.0%	0.9%	(20.0%)
Utilities	2,880.0	(2.7%)	2.7%	(19.3%)
Forestry & Paper	35.2	(1.4%)	(7.2%)	(31.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	511.60	4.0%
Label Vie	3218.00	2.0%
Nexans Maroc	137.65	2.0%
Auto Hall	71.30	1.9%
SNEP	473.95	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	33.77	(4.0%)
Saham Assurance	1239.00	(4.0%)
Lyonnaise des Eaux de Casablan	360.00	(2.7%)
Sonasid	301.50	(2.4%)
Alliances Developpement Immobi	36.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	143.00	585.5
Attijariwafa Bank	430.00	56.4
Douja Promotion Groupe Addoha	6.65	39.8
Salafin	511.60	36.4
Med Paper SA	13.64	19.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,211.49	(34.71)	(0.3%)	2.0%	(7.9%)
Market Cap (MAD Mn)	525,231	(1,739)	(0.3%)	1.5%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	818.3	(1,639.3)	(66.7%)	613.5	557.6
Value Traded (MAD Mn)	231.92	(828.06)	(78.1%)	112.0	55.2

Market Breadth	▲ 11	▼ 18	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	143.00	(0.07%)	84.36
Label Vie	3218.00	1.96%	58.23
Ciments du Maroc	1599.00	0.57%	24.91
Attijariwafa Bank	430.00	0.23%	24.21
Salafin	511.60	3.98%	18.58

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest