

MENA Markets Daily Report

May 1, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,553.52	0.8%	9.1%	4.8%	
	Kuwait	Main 50 Index	▼	7,093.46	(0.3%)	4.2%	24.0%	
	Kuwait	Main Market Index	▼	7,154.95	(0.7%)	3.6%	24.0%	
	Kuwait	All Share Index	▲	7,959.54	0.5%	8.1%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,671.58	(0.6%)	(3.0%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,307.15	1.3%	2.9%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,343.67	0.2%	3.2%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,534.33	0.1%	1.2%	(1.7%)	
	Qatar	QE 20 Index	▲	10,459.88	1.3%	(1.1%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,912.20	0.5%	(3.7%)	0.7%	
	Oman	MSX 30 Index	▲	4,316.25	0.4%	(5.7%)	1.4%	
	Egypt	EGX 30	▲	32,126.22	0.3%	8.0%	19.5%	
	Jordan	ASE Index	▲	2,493.09	0.4%	0.2%	2.4%	
	Tunisia	Tunisia Index	▲	11,273.57	0.7%	13.3%	13.7%	
	Morocco	MASI	▲	17,390.38	0.1%	17.7%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,279.03	(0.2%)	(2.2%)	12.7%
		India	SENSEX	▼	80,242.24	(0.1%)	2.7%	8.2%
		Brazil	BOVESPA Stock Index	▼	135,066.97	(0.0%)	12.3%	(10.4%)
		Mexico	BOLSA Index	▲	56,259.28	1.2%	13.6%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,112.84	0.6%	3.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	833.54	0.3%	(0.9%)	17.3%
		Asia	MSCI Asia Pacific	▲	581.02	0.9%	2.0%	8.2%
		Europe	DJ Stoxx 600	▲	527.48	0.5%	3.9%	6.0%
		Europe	FTSEurofirst 300	▲	2,094.19	0.5%	3.9%	6.7%
		U.S.A	S&P 500	▲	5,569.06	0.2%	(5.3%)	23.3%
		U.S.A	DJIA	▲	40,669.36	0.4%	(4.4%)	12.9%
		U.S.A	NASDAQ Composite	▼	17,446.34	(0.1%)	(9.7%)	28.6%
		UK	FTSE 100	▲	8,494.85	0.4%	3.9%	5.7%
		Germany	DAX	▲	22,496.98	0.3%	13.0%	18.8%
		Japan	NIKKEI 225	▲	36,045.38	0.6%	(9.6%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	22,119.41	0.5%	10.3%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.47	0.2%	(8.31%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.60%)	6.50%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.52%)	9.41%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.55%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	63.12	(1.8%)	(15.4%)	(3.1%)
		Oil	NYMEX	▼	58.21	(3.7%)	(18.8%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.33	(1.8%)	(0.3%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,288.71	(0.9%)	25.3%	26.3%
		Silver	Silver Spot \$/Oz	▼	32.62	(1.0%)	12.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	94,581.18	(0.3%)	0.9%	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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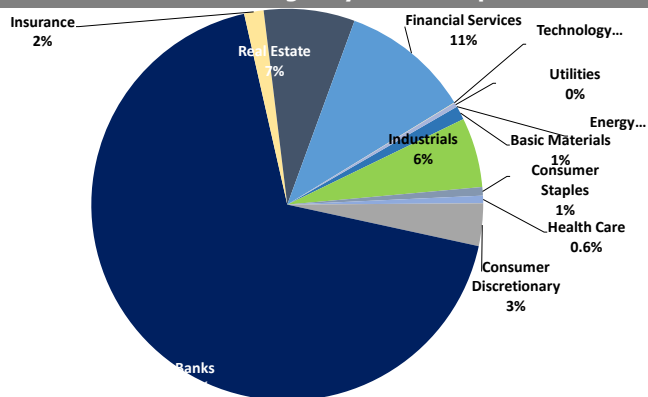
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 30, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,359.0	22.2	10.9%
2- National Bank of Kuwait	8,323.1	13.9	14.6%
3- Boubayan Bank	2,994.9	30.9	10.6%
4- Zain	2,046.7	9.9	16.9%
5- Commercial Bank of Kuwait	1,452.8	9.2	21.1%
6- Gulf Bank	1,341.5	22.3	7.2%
7- Mabanee Co.	1,172.7	18.0	9.7%
8- Warba Bank	998.6	44.6	6.7%
9- Burgan Bank	856.4	18.4	5.3%
10- Ahli Bank of Kuwait	755.4	14.4	8.3%
Total	33,301	17.43	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.863	0.113	15.1%
UniCap Investment and Finance	0.290	0.029	11.1%
Kuwait Emirates Holding Co.	0.066	0.006	10.0%
Integrated holding Co.	0.570	0.031	5.8%
ACICO Industries Co.	0.069	0.003	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiarz Investment Group	0.030	(0.014)	(31.5%)
Kuwait & M.E. Financial Inv. Co.	0.162	(0.021)	(11.5%)
Kuwait Real Estate Holding Co.	0.036	(0.004)	(9.6%)
Jassim Transport & Stevedoring Co.	0.370	(0.027)	(6.8%)
Gulf Insurance Group	0.875	(0.055)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiarz Investment Group	0.030	(31.5%)	186,331,974
Kuwait Business Town Real Estate Co.	0.161	0.0%	68,782,225
Al Safat Investment Co.	0.138	1.5%	53,936,424
Int'l Financial Advisors Co.	0.480	3.4%	39,373,443
Kuwait & M.E. Financial Inv. Co.	0.162	(11.5%)	24,234,128

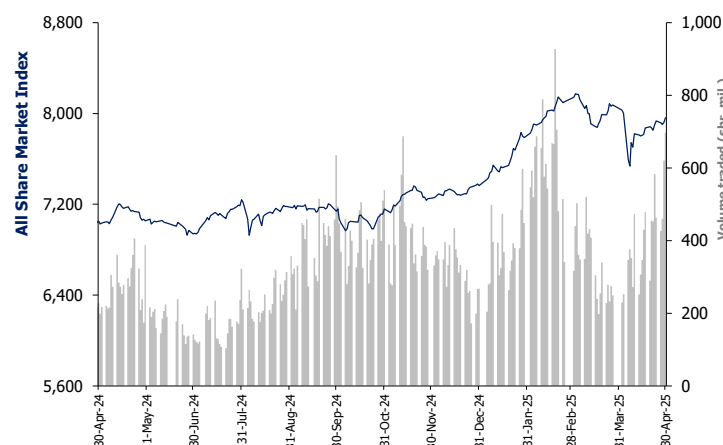
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,959.5	▲	0.5%	(1.4%)	8.1%
Energy	1,386.1	▲	1.2%	4.6%	16.6%
Basic Materials	910.6	▼	(0.4%)	1.3%	(0.1%)
Industrials	752.5	▲	1.1%	1.0%	4.0%
Consumer Staples	1,049.7	▼	(1.3%)	6.3%	5.1%
Health Care	580.6	=	0.0%	1.8%	26.7%
Consumer Discretionary	2,320.0	▼	(0.7%)	(1.7%)	9.3%
Telecommunications	1,030.1	▼	(2.8%)	(1.9%)	1.2%
Banks	2,004.7	▲	1.0%	(1.9%)	10.8%
Insurance	1,810.2	▼	(2.3%)	(15.1%)	(11.9%)
Real Estate	1,591.0	▲	1.0%	4.9%	17.6%
Financial Services	1,479.2	▲	0.3%	(1.9%)	(2.1%)
Technology	1,127.6	▲	1.3%	4.7%	8.4%
Utilities	389.5	=	0.0%	(3.9%)	(2.0%)

Market Breadth	 61	 60	 20		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,553.52	65.8	0.8%	(1.4%)	9.1%
Main 50 Index	7,093.46	(22.6)	(0.3%)	0.2%	4.2%
Main Market Index	7,154.95	(47.1)	(0.7%)	(1.5%)	3.6%
All Share Market Index	7,959.54	41.6	0.5%	(1.4%)	8.1%
Market Cap (KWD Mn)	48,219.78	240.5	0.5%	2.0%	11.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	696.2	76.2	12.3%	426.3	224.7
Value Traded (KWD Mn)	141.8	29.6	26.3%	113.3	56.9
No. of Trades	27,506	2,260	9.0%	20,216	14,005

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.480	3.4%	18,435,882
Kuwait Finance House	0.723	0.6%	12,243,895
Kuwait Business Town Real Estate Co.	0.161	0.0%	11,140,038
Al Safat Investment Co.	0.138	1.5%	7,461,231
National Bank of Kuwait	0.952	3.0%	7,362,233

Saudi Tadawul Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,503,453.9	(0.9%)	(4.1%)	(6.8%)
Energy	6,208,670.5	(1.2%)	(5.2%)	(9.5%)
Materials	593,947.1	0.4%	(0.2%)	(6.0%)
Capital Goods	61,630.6	(1.8%)	0.1%	(8.6%)
Commercial & Professional Svc	14,383.3	(1.7%)	(2.3%)	(7.2%)
Transportation	40,468.9	(1.4%)	(7.0%)	(16.7%)
Consumer Durables & Apparel	8,005.7	(1.5%)	(6.2%)	(11.9%)
Consumer Services	63,110.4	(1.9%)	(3.0%)	(8.3%)
Media	35,418.8	(2.7%)	(4.6%)	(26.2%)
Consumer Discretionary Distribution &	30,813.3	(0.0%)	(1.2%)	2.3%
Consumer Staples Distribution & Retail	47,449.3	(0.4%)	(4.3%)	2.4%
Food & Beverages	107,658.8	(0.9%)	(3.7%)	(7.3%)
Health Care Equipment & Svc	173,234.4	(0.5%)	0.5%	(0.9%)
Pharma, Biotech & Life Science	17,818.0	6.6%	6.7%	5.3%
Banks	1,008,864.7	(0.6%)	(4.0%)	3.6%
Financial Services	62,910.9	(0.9%)	(0.4%)	(7.1%)
Insurance	83,386.5	(0.8%)	(3.8%)	(14.1%)
Telecommunication Services	301,212.6	0.6%	5.0%	18.6%
Utilities	319,560.3	(0.1%)	(5.9%)	(18.1%)
REITs	15,051.9	(0.2%)	(0.6%)	(3.1%)
Real Estate Mgmt & Dev't	177,210.1	(1.7%)	(0.2%)	39.1%
Software & Services	132,058.1	(0.1%)	2.3%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jamjoom Pharmaceuticals Factory Co.	173.00	9.9%
Al Yamamah Steel Industries Co	34.85	4.7%
Buruj Cooperative Insurance Co	20.14	4.5%
Alistithmar AREIC Diversified REIT Fund	9.75	3.6%
Zamil Industrial Investment Co	41.85	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	41.10	(4.4%)
Nice One Beauty Digital Marketing Co.	36.00	(4.0%)
Saudi Re for Cooperative Reins	49.25	(3.8%)
Saudi Real Estate Co	23.10	(3.8%)
Marafiq	43.80	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	4.15	40,049
Americana Restaurants International PLC	2.23	33,130
Shams	0.86	15,180
Saudi Arabian Oil Co	25.35	12,595
Batic Investments and Logistic	2.32	10,439

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,671.58	(74.62)	(0.6%)	(2.9%)	(3.0%)
Market Cap (SAR Mn)	9,503,454	(84,617)	(0.9%)	(4.1%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	296.7	(35.2)	(10.6%)	296.8	363.7
Value Traded (SAR Mn)	6,895.2	79.0	1.2%	5,963.9	8,814.1
No. of Trades	595,563	3,950	0.7%	492,636	545,101

Market Breadth	▲ 47	▼ 199	▬ 13
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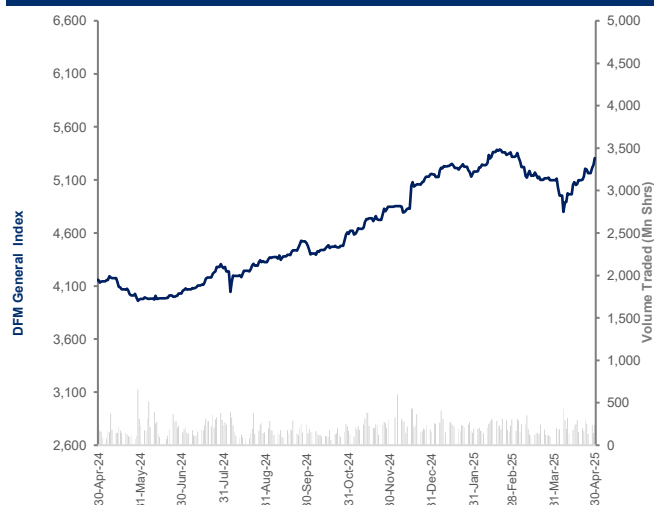
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.40	(1.3%)	539.24
Saudi Arabian Oil Co	25.35	(1.2%)	320.39
Saudi Arabian Mining Co	51.10	3.1%	298.86
Saudi National Bank	35.70	0.3%	255.73
Saudi Telecom Co	47.60	0.4%	250.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	926,596.1	0.6%	3.6%	2.4%
Financials	385,432.4	1.3%	3.7%	7.7%
Real Estate	192,682.6	0.6%	1.3%	0.6%
Industrial	101,016.8	(0.1%)	3.9%	(0.4%)
Materials	1,184.0	(5.4%)	(22.7%)	(5.2%)
Consumer Staples	28,689.7	(0.2%)	(2.5%)	(9.7%)
Consumer Discretionary	36,642.6	1.3%	(0.6%)	(0.3%)
Telecommunication	39,436.3	0.0%	7.9%	16.2%
Utilities	141,511.5	(0.4%)	7.9%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	9.17	14.9%
National International Holding	2.25	10.8%
Al Mazaya Holding Company	0.91	5.8%
Dubai Islamic Insurance Co	0.31	3.6%
Emaar Development	13.35	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
United Kaipara Dairies	6.75	(9.6%)
National Cement Co	3.30	(5.4%)
Ithmaar Holding	0.19	(3.1%)
Dubai Refreshments Company	21.50	(2.7%)
Ektitab Holding Company	0.15	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.41	42,884
Drake & Scull International	0.33	33,927
Commercial Bank International	1.08	20,444
Shuaa Capital	0.24	14,993
Emaar Properties Pjsc	13.10	13,805

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,307.15	65.85	1.3%	4.1%	2.9%
Market Cap (AED Mn)	926,596	5,935	0.6%	3.6%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	232.5	90.0	63.1%	219.2	179.4
Value Traded (AED Mn)	705.9	223.2	46.2%	637.1	390.9
No. of Trades	13,135	2,604	24.7%	13,234	8,292

Market Breadth	▲ 19	▼ 23	▬ 33
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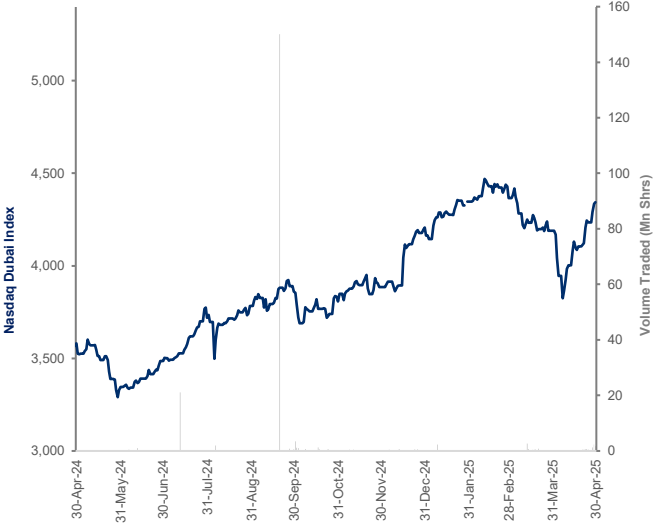
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.10	(0.76%)	180.80
Dubai Islamic Bank	7.56	0.80%	89.74
Emaar Development	13.35	3.09%	88.60
Emirates Nbd	20.55	0.74%	68.84
TALABAT Holding PLC	1.41	1.44%	60.67

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,896.1	0.1%	(0.7%)	(3.4%)
DEPA Limited (AED)	119.2	(5.9%)	0.3%	(17.9%)
Emirates REIT (CEIC) Limited	160.8	7.8%	19.5%	0.4%
ENBD REIT (CEIC) Limited	131.3	(4.4%)	(3.8%)	49.1%
Hikma Pharmaceuticals GDR	5,612.6	0.0%	(3.1%)	1.6%
Nasdaq, Inc.	43,265.8	0.0%	(0.4%)	(4.0%)
Orascom Construction Limited	606.3	5.8%	(0.9%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	7.83%
Orascom Construction Limited	5.50	5.8%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.32	(5.9%)
Enbd Reit (Ceic) Limited	0.53	(4.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	1,361.0
Enbd Reit (Ceic) Limited	0.53	254.0
Depa Limited (Aed)	0.32	100
Orascom Construction Limited	5.50	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,343.67	8.71	0.2%	3.7%	3.2%
Market Cap (USD Mn)	49,896	31.3	0.1%	(0.7%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1.715	(0.59)	(26%)	0.263	0.10
Value Traded (USD Mn)	0.828	(0.58)	(41%)	0.2	0.06
No. of Trades	77.0	34.00	79%	10	6

Market Breadth	▲ 2	▼ 2	= 6
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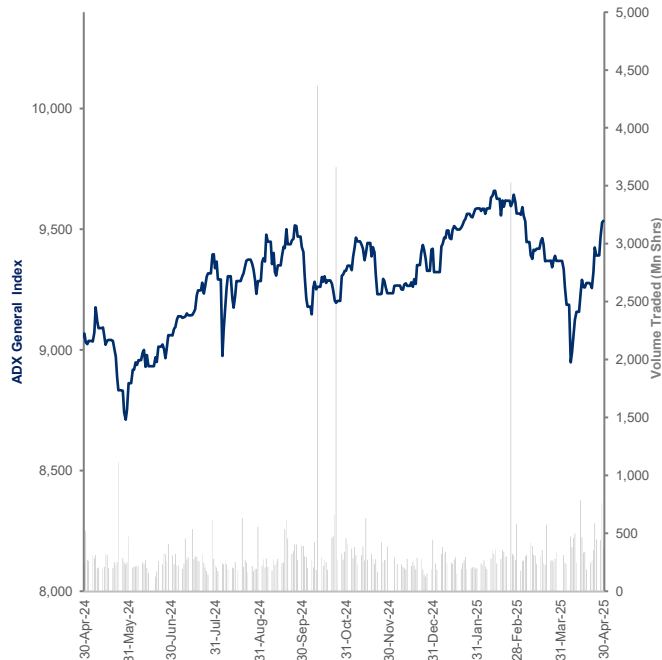
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	7.83%	0.66
Enbd Reit (Ceic) Limited	0.53	(4.37%)	0.13
Depa Limited (Aed)	0.32	(5.88%)	0.03
Orascom Construction Limited	5.50	5.77%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,867,340.5	0.2%	(0.2%)	(2.0%)
Financials	1,407,430.9	0.0%	2.4%	2.4%
Telecommunication	190,224.4	(0.3%)	0.6%	7.5%
Consumer Discretionary	65,297.8	(1.0%)	(1.0%)	(5.1%)
Industrial	230,943.4	1.7%	1.3%	(0.8%)
Real Estate	70,511.5	(1.6%)	(1.8%)	8.0%
Basic Materials	96,392.8	0.3%	6.0%	4.2%
Energy	381,538.6	0.2%	(1.9%)	(8.7%)
Utilities	356,416.6	0.3%	(9.7%)	(9.7%)
Consumer Staples	26,466.9	0.7%	(0.7%)	(29.1%)
Health Care	42,117.7	(0.0%)	(1.6%)	(16.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.45	6.6%
Al Khaleej Investment Co.	4.00	5.3%
ADNOC Logistisc & Services	4.85	4.8%
National Marine Dredging Co.	24.98	4.7%
First Abu Dhabi Bank Pjsc	15.02	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.70	(6.1%)
National Bank of Umm Al Qaiwain	2.21	(3.1%)
Gulf Medical Projects Co.	1.92	(3.0%)
Apex Investment	3.93	(2.2%)
Abu Dhabi Commercial Bank	11.64	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.14	96,882
ADNOCGAS UH EQUITY	3.17	37,160
Americana Restaurants International PLC	2.25	19,001
Phoenix Group	0.91	18,533
ADNOC Logistisc & Services	4.85	16,749

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,534.33	6.83	0.1%	1.8%	1.2%
Market Cap (AED Mn)	2,867,340	4,410	0.2%	(0.2%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	372.7	(387.4)	(51.0%)	352.9	230.8
Value Traded (AED Mn)	1,574.8	(530.3)	(25.2%)	1,252.9	901.1
No. of Trades	25,434	1,725	7.3%	20,976	13,158

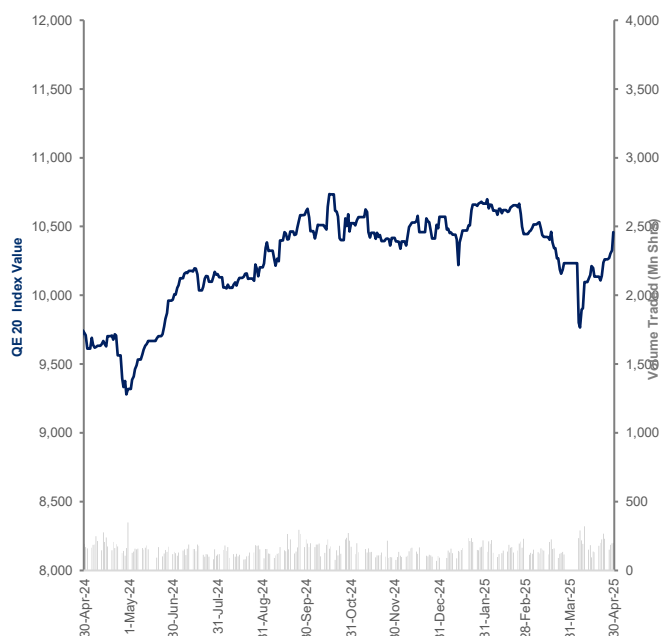
Market Breadth	▲ 23	▼ 28	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.14	1.42%	203.61
International Holdings Company PJSC	401.00	(0.37%)	192.59
First Abu Dhabi Bank Pjsc	15.02	3.30%	184.25
Abu Dhabi Commercial Bank	11.64	(2.18%)	127.36
ADNOCGAS UH EQUITY	3.17	0.00%	117.13

Qatar Exchange Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,036.6	1.3%	2.7%	(0.7%)
Banking & Finance Sector	297,157.9	1.7%	3.4%	(2.7%)
Goods & Consumer Services	30,488.8	0.1%	0.2%	(0.9%)
Industrial Sector	145,821.3	0.9%	(0.4%)	(1.7%)
Insurance Sector	10,514.5	1.5%	5.5%	(5.3%)
Real Estate	41,855.8	0.7%	3.7%	(4.0%)
Telecom	51,489.2	1.2%	11.7%	15.1%
Transport	39,709.1	0.4%	(1.1%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.20	7.7%
Commercial Bank PSQC/The	4.30	3.5%
Al Mahhar Holding	2.38	2.7%
Barwa Real Estate Co	2.80	2.6%
Salam International Investment	0.66	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.11	(2.8%)
QLMI Life and Medical Insurance	1.93	(2.4%)
Qatar National Cement Co QSC	3.43	(2.1%)
Doha Bank QPSC	2.36	(1.5%)
Doha Insurance Co QSC	2.47	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.28	33,069
Ezdan Holding Group QSC	1.01	20,107
Masraf Al Rayan QSC	2.23	17,004
Salam International Investment	0.66	13,983
Baladna	1.21	11,547

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,459.88	134.59	1.3%	2.2%	(1.1%)
Market Cap (QAR Mn)	617,037	7,692	1.3%	2.7%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	198.6	2.0	1.0%	165.4	163.1
Value Traded (QAR Mn)	473.8	3.9	0.8%	419.3	496.4
No. of Trades	27,852	3,044	12.3%	16,785	16,000

Market Breadth	▲ 28	▼ 22	= 4
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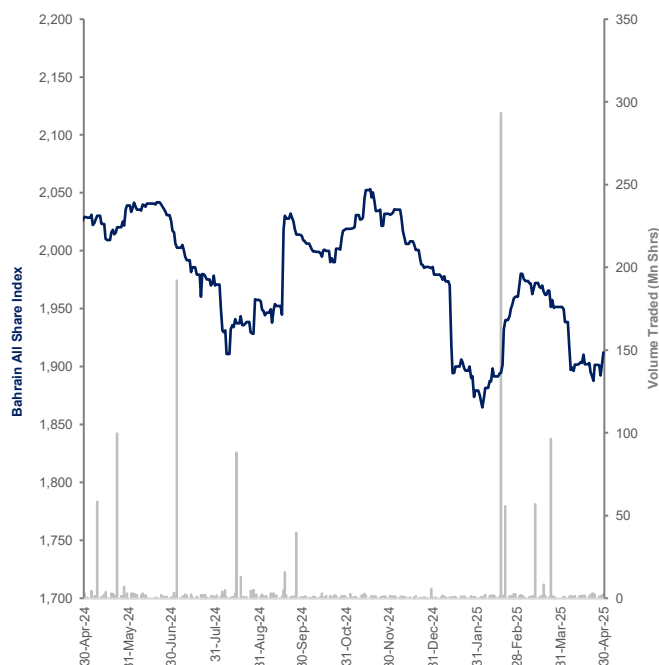
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.70	2.14%	47.08
Qatar Aluminum Manufacturing C	1.28	0.47%	42.79
Masraf Al Rayan QSC	2.23	0.09%	37.98
Industries Qatar QSC	12.56	1.70%	30.46
Qatar Islamic Bank SAQ	21.11	1.49%	27.64

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,117.6	0.2%	(4.5%)	1.5%
Materials	1,405.8	0.0%	(11.6%)	(23.8%)
Industrial	123.7	0.2%	(7.1%)	(5.5%)
Consumer Discretionary	242.0	0.3%	4.6%	3.6%
Consumer Staples	119.1	0.0%	(3.1%)	(5.1%)
Financials	21,267.5	0.1%	(4.3%)	3.8%
Communication Services	887.5	0.8%	0.6%	0.6%
Real Estate	72.1	0.0%	(2.6%)	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	9.7%
Bahrain Cinema Co	0.18	2.9%
Bahrain Kuwait Insurance Co BS	0.37	2.8%
Al Salam Bank-Bahrain BSC	0.21	1.9%
GFH FINANCIAL GROUP BSC	0.29	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,912.20	9.53	0.5%	(2.0%)	(3.7%)
Market Cap (BHD Mn)	24,117.6	36.9	0.2%	(4.5%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,410	486	25.2%	7,514.0	7,272.5
Value Traded (BHD '000)	1,381	666	93.3%	5,605.7	2,223.1
No. of Trades	56	(8)	(12.5%)	42	53

Market Breadth

▲ 9 ▼ 0 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	773
Kuwait Finance House - Bahrain	2.32	378
Ithmaar Holding BSC	0.04	320
GFH FINANCIAL GROUP BSC	0.29	247
National Bank of Bahrain BSC	0.49	184

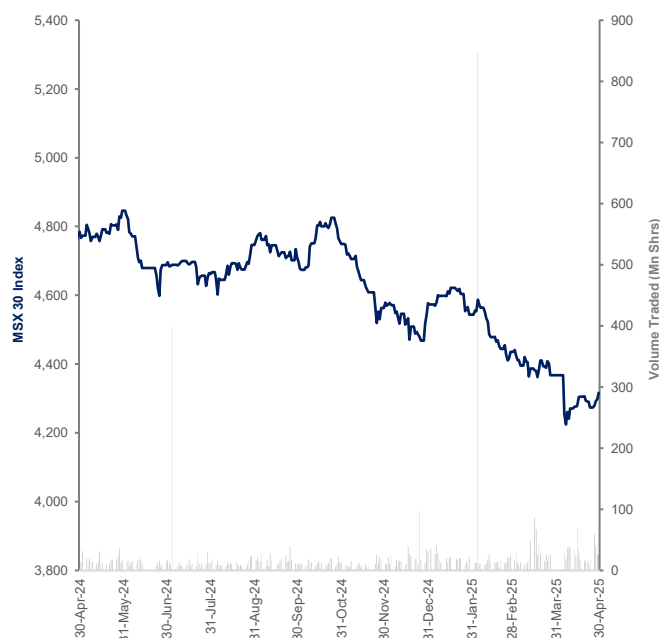
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	0.00%	0.88
Al Salam Bank-Bahrain BSC	0.21	1.94%	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.09
GFH FINANCIAL GROUP BSC	0.29	1.39%	0.07
BBK BSC	0.50	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,230.8	0.1%	(3.2%)	(8.1%)
Financial	5,116.3	0.3%	1.3%	(1.6%)
Industrial	3,873.3	(0.1%)	(9.7%)	(15.1%)
Services	2241.2	(0.1%)	(1.1%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.10	10.9%
A'Saffa Food Co.	0.40	5.5%
Al Anwar Ceramic Tiles Co.	0.161	3.9%
Oman Arab Bank	0.15	3.4%
Ominvest	0.22	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.24	(4.0%)
National Life & General Insurance	0.27	(3.2%)
Al Jazeera Steel Products Co.	0.36	(2.7%)
Raysut Cement Co.	0.09	(2.1%)
Muscat Finance Co. Ltd.	0.05	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume (('000 Shrs)
Sohar Bank	0.13	8,139
OQ BASE INDUSTRIES (SFZ)	0.11	2,869
Bank Muscat	0.26	2,811
OQ Gas Networks	0.13	1,991
Al Anwar Holding	0.08	1,763

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,316.25	18.43	0.43%	(1.2%)	(5.7%)
Market Cap (OMR Mn)	11,230.8	11.28	0.1%	(3.2%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	25,204.3	(1,439.8)	(5.4%)	33,619.6	36,374.9
Value Traded (OMR '000)	3,857.2	(473.6)	(10.9%)	3,668.2	3,286.4

Market Breadth	▲ 20	▼ 13	= 85
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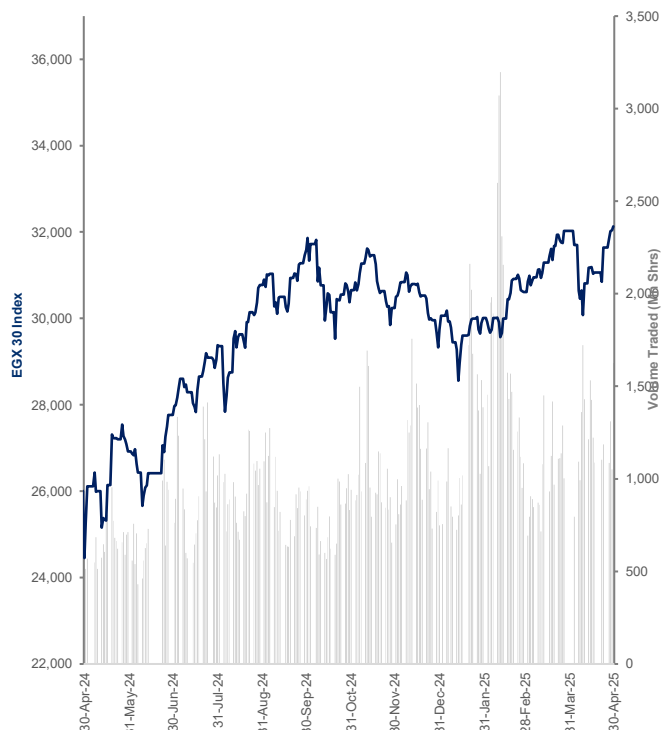
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	(0.76%)	1.07
Bank Muscat	0.26	0.00%	0.71
Abraj Energy Services	0.23	(0.43%)	0.36
OQ BASE INDUSTRIES (SFZ)	0.11	0.96%	0.30
OQ Gas Networks	0.13	1.55%	0.26

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,245,189.9	(0.7%)	0.2%	5.8%
Banks	425,995.2	(4.9%)	(7.8%)	(2.6%)
Basic Resources	352,029.1	(0.4%)	1.4%	19.8%
Industrial Goods	194,511.2	0.2%	1.5%	9.4%
Health Care & Pharmaceuticals	57,719.4	1.2%	3.6%	18.0%
Real Estate	337,952.3	0.3%	(0.8%)	8.7%
Travel and Leisure	66,446.4	3.6%	1.0%	(7.4%)
Food, Beverages & Tobacco	206,554.5	0.2%	2.4%	10.6%
Energy and Support Services	17,057.5	(0.8%)	(4.3%)	(12.5%)
Trade and Distributors	21,111.6	4.0%	6.4%	17.7%
Shipping and Transport	72,489.1	1.2%	2.1%	(5.7%)
Education Services	29,706.1	2.5%	18.1%	23.6%
Contracting and Construction Eng	40,765.1	(0.2%)	(3.1%)	1.0%
Textiles and Durables	29,342.2	0.2%	1.1%	2.4%
Building Materials	30,374.7	0.1%	5.7%	33.5%
Media & Communication Services	161,019.0	0.4%	4.3%	7.1%
Paper and Packaging	2,679.4	1.4%	4.9%	6.0%
Non-bank Financial Services	199,437.0	(0.2%)	6.9%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	9.44	19.9%
Al Tawfeek Leasing Company-A.T.LEASE	5.50	10.4%
Orascom Financial Holding	0.48	9.4%
MM Group For Industry And International Trade	8.46	7.1%
Alexandria New Medical Center	22.95	6.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	43.10	(13.8%)
El Kahera El Watania Investment	27.51	(8.8%)
October Pharma	106.68	(7.0%)
National Bank Of Kuwait - Egypt	20.51	(4.6%)
Alexandria National Company for Financial Investment	23.90	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.48	486,235
Al Khair River For Development Agricultural Investment&Envir	0.64	127,009
Orascom Investment Holding	0.67	93,577
Giza General Contracting	0.48	66,671
Medical Packaging Company	1.25	58,703

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,126.22	82.7	0.3%	0.3%	8.0%
Market Cap (EGP Mn)	2,245,189.9	(15,634.8)	(0.7%)	0.2%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,625.9	575.3	54.8%	1,313.0	1,025.4
Value Traded (EGP Mn)	3,584.6	205.2	6.1%	3,351.0	4,857.7
No. of Trades	92,515	(140)	(0.2%)	88,380	142,486

Market Breadth	▲ 80	▼ 86	= 55
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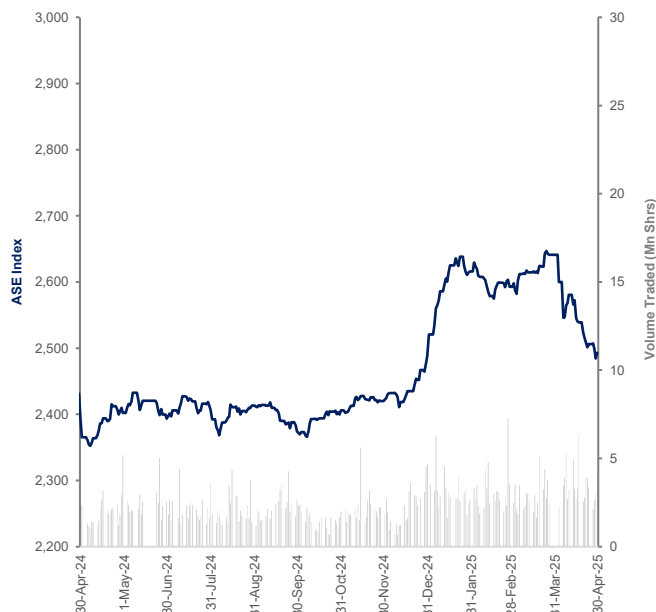
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Financial Holding	0.48	9.43%	225.85
MM Group For Industry And International Trade	8.46	7.09%	161.03
Commercial International Bank (Egypt)	80.97	1.26%	152.79
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Rameda	4.73	3.96%	123.49
Misr National Steel - Ataq	9.41	(1.05%)	117.83

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,716.6	0.3%	(7.0%)	1.9%
Banks	7,634.8	0.1%	(6.3%)	(0.3%)
Insurance	292.8	0.2%	(0.2%)	5.7%
Diversified Financial Services	265.9	0.2%	(0.3%)	(2.2%)
Real Estate	290.4	0.4%	(3.8%)	(4.8%)
Health Care Services	48.1	1.3%	(2.0%)	(6.6%)
Educational Services	278.8	(1.5%)	(3.9%)	(0.1%)
Hotels and Tourism	242.0	(0.5%)	0.4%	(6.1%)
Transportation	89.6	(0.6%)	(1.0%)	5.3%
Technology and Communication	583.1	0.0%	(0.0%)	7.3%
Utilities and Energy	939.5	0.1%	(9.7%)	(2.2%)
Commercial Services	272.1	0.0%	10.9%	5.2%
Pharmaceutical and Medical Industries	66.2	0.4%	(5.3%)	0.2%
Chemical Industries	62.0	4.7%	1.9%	7.7%
Food and Beverages	212.4	(0.2%)	(1.0%)	(2.6%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,277.7	0.6%	(10.4%)	5.6%
Engineering and Construction	106.6	2.4%	13.2%	(2.6%)
Electrical Industries	24.9	4.4%	26.8%	22.4%
Textiles Leathers and Clothings	28.7	0.0%	(5.4%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
LATENT ENERGIES FOR INVESTMENTS	0.66	4.8%
IBN ALHAYTHAM HOSPITAL COMPANY	0.66	4.8%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.47	4.4%
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	3.7%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.58	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.82	(4.7%)
AL-BILAD SECURITIES AND INVESTMENT	0.22	(4.3%)
EURO ARAB INSURANCE GROUP	1.13	(4.2%)
REAL ESTATE DEVELOPMENT	0.47	(4.1%)
ARAB BANKING CORPORATION /(JORDAN)	0.66	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN AHLI BANK	0.96	659
CENTURY INVESTMENT GROUP	0.32	255
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.58	201
JORDAN ISLAMIC BANK	4.18	178
ARAB BANK	4.46	151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,493.09	8.83	0.4%	(5.6%)	0.2%
Market Cap (JD Mn)	17,716.61	50.11	0.3%	(7.0%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,134.1	1,146.0	38.4%	3,143.1	2,604.0
Value Traded (JD ^{'000})	7,518.5	1,847.6	32.6%	6,037.2	3,081.3
No. of Trades	2,885	662	29.8%	2,078	1,613

Market Breadth	▲ 34	▼ 23	▬ 104
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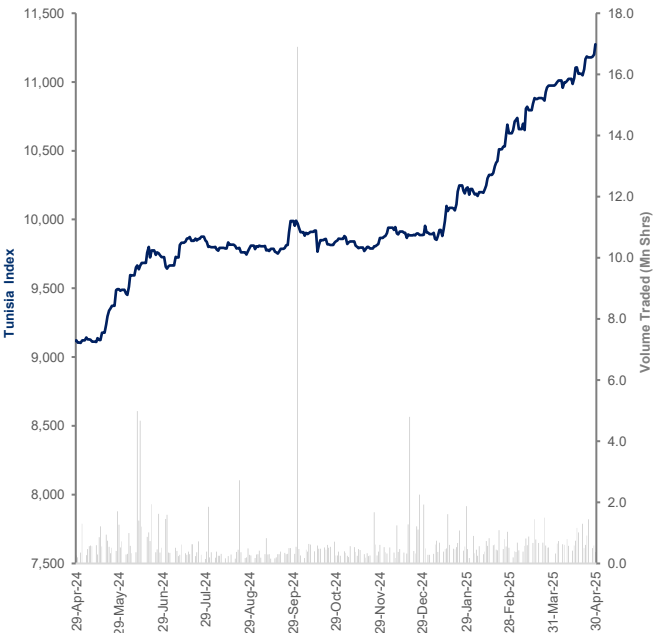
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.18	2.45%	0.74
ARAB BANK	4.46	(0.22%)	0.68
JORDAN AHLI BANK	0.96	(1.03%)	0.64
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.58	3.57%	0.12
CAPITAL BANK OF JORDAN	1.90	1.60%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,421.6	(1.1%)	1.7%	13.2%
Banking	12,534.1	(2.8%)	(2.7%)	7.8%
Insurance	1,056.8	0.0%	1.9%	7.7%
Leasing	968.4	0.3%	(1.0%)	6.0%
Financial Services	2,588.5	1.8%	30.7%	65.7%
Industrial	2,437.2	0.1%	5.0%	18.3%
Chemical Industry	449.0	(0.7%)	(5.7%)	5.8%
Food & Beverage	4,480.8	0.6%	1.2%	12.2%
Retailing	1,367.4	0.1%	5.3%	19.6%
Others	1,539.5	(0.7%)	(0.6%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	13.11	6.0%
Societe Nouvelle Maison de la	4.66	5.9%
Tuninvest-SICAR	8.98	4.7%
Banque Nationale Agricole	9.30	4.5%
Societe Moderne de Ceramique	0.70	4.5%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.88	(3.6%)
STE Industrielle de Papier et	3.95	(3.4%)
Banque de Tunisie et des Emira	5.13	(2.3%)
One Tech Holding	9.00	(2.0%)
Universal Auto Distributors Ho	0.52	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	12.10	52
Poulina Group	14.38	45
STE Industrielle de Papier et	3.95	37
Banque de Tunisie	5.21	32
Tunisie Profiles Aluminium SA	9.46	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,273.57	72.85	0.7%	2.7%	13.3%
Market Cap (DT Mn)	27,422	(300.05)	(1.1%)	1.7%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	373.9	(211.2)	(36.1%)	645.1	368.9
Value Traded ('000 DT)	4,342.2	(1,411.6)	(24.5%)	6,255.5	3,604.3
No. of Trades	1,555	(101)	(6.1%)	1,719	1,024

Market Breadth	▲ 23	▼ 17	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.38	1.84%	0.64
Societe D'Articles Hygieniques	12.10	(0.41%)	0.63
Amen Bank	41.69	0.22%	0.42
Delice Holding	23.30	1.30%	0.31
Attijari Bank	61.00	3.37%	0.26

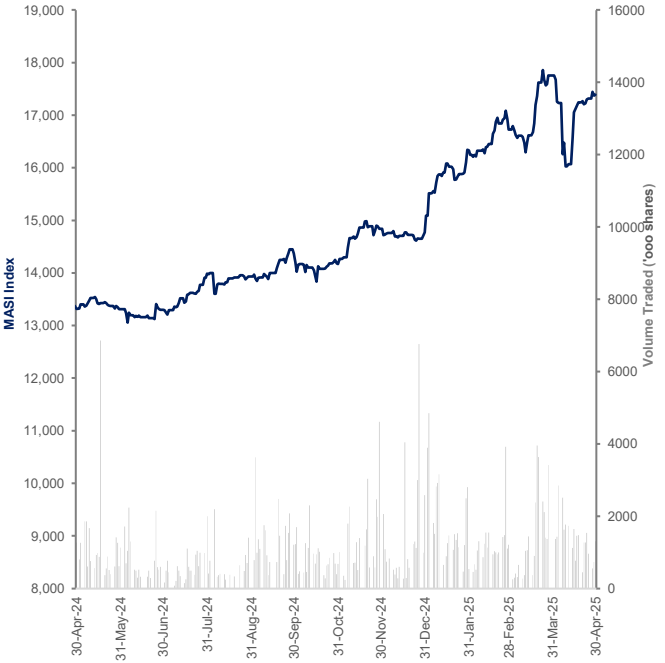
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	734,117.1	0.2%	(2.6%)	19.0%
Banking	275,835.2	0.3%	(2.9%)	9.1%
Beverages	8,284.6	0.0%	(1.6%)	(9.2%)
Chemicals	2,997.5	(0.0%)	4.8%	18.5%
Construction & Building Material	79,632.5	(0.0%)	(0.5%)	4.3%
Distributors	17,740.8	0.5%	(1.7%)	6.2%
Electricity	56,588.9	2.1%	3.9%	79.0%
Food Producers & Processors	30,265.7	(0.9%)	3.1%	15.3%
Holding Companies	7,227.0	1.9%	0.6%	44.7%
Insurance	33,277.4	(0.2%)	(1.1%)	8.0%
Investment & other Finance	3,869.8	0.0%	(2.3%)	3.2%
Leisures & Hotel	4,326.7	(0.7%)	0.7%	34.8%
Materials, Software & Computer	5,679.4	0.4%	(6.9%)	(0.3%)
Mining	66,530.1	(1.3%)	(0.4%)	65.3%
Oil & Gas	14,093.8	(0.3%)	(4.8%)	9.0%
Real Estate	25,934.9	(0.4%)	(15.3%)	(1.8%)
Telecommunications	100,612.5	1.0%	(6.6%)	39.6%
Transport	1,114.4	(2.8%)	(17.8%)	(17.1%)
Forestry & Paper	106.0	(0.9%)	(5.7%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	2399.00	2.09%
Societe Metallurgique D'imiter	2388.00	2.01%
Delta Holding SA	82.50	1.86%
Hightech Payment Systems SA	569.00	1.61%
Bank of Africa	223.00	1.36%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	909.00	(2.78%)
Disway	777.00	(2.75%)
Credit Immobilier et Hotelier	402.05	(1.93%)
Sonasisd	2100.00	(1.87%)
Fenie Brossette	289.80	(1.73%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.10	429.5
Bank of Africa	223.00	174.6
Maroc Telecom	114.45	150.3
Attijariwafa Bank	660.00	110.0
Delta Holding SA	82.50	101.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,390.38	18.58	0.1%	(2.1%)	17.7%
Market Cap (MAD Mn)	734,117	1,743	0.2%	(2.6%)	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,305.8	574.4	78.5%	1,476.1	1,664.4
Value Traded (MAD Mn)	307.84	159.00	106.8%	293.8	153.7

Market Breadth	▲ 13	▼ 18	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	660.00	0.15%	64.03
Hightech Payment Systems SA	569.00	1.61%	46.32
Bank of Africa	223.00	1.36%	38.68
Maroc Telecom	114.45	1.02%	17.08
Douja Promotion Groupe Addoha	38.10	0.00%	16.24

Source: Bloomberg, Kamco Research

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