

MENA Markets Daily Report

May 1, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,691.50	0.1%	2.9%	(7.9%)
		Kuwait	Main 50 Index	▼	5,755.08	(0.3%)	4.9%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▼	5,919.77	0.1%	6.3%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▲	7,051.05	0.1%	3.4%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▲	12,394.91	0.2%	3.6%	14.2%
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▼	4,155.77	(0.1%)	2.4%	21.7%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,580.25	0.2%	(6.6%)	(3.9%)
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,067.42	0.1%	(5.3%)	(6.2%)
	Bahrain8	Qatar	QE 20 Index	▼	9,727.01	(0.2%)	(10.2%)	1.4%
	Oman9	Bahrain	Bahrain All Share	▲	2,029.06	0.1%	2.9%	4.0%
	Egypt10	Oman	MSX 30 Index	▲	4,784.23	0.2%	6.0%	(7.1%)
	Jordan11	Egypt	EGX 30	▼	24,448.73	(6.0%)	(1.8%)	70.5%
	Tunisia12	Jordan	ASE Index	▼	2,390.55	(1.7%)	(1.7%)	(2.8%)
	Morocco13	Tunisia	Tunisia Index	▼	9,103.85	(0.2%)	4.0%	7.9%
		Morocco	MASI	▼	13,319.36	(0.4%)	10.1%	12.8%
Emerging Markets								
	China	SSE Composite Index	▼	3,104.82	(0.3%)	4.4%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,174.68	(0.2%)	8.4%	11.6%	
	India	SENSEX	▼	74,482.78	(0.3%)	3.1%	18.7%	
	Brazil	BOVESPA Stock Index	▼	125,924.19	(1.1%)	(6.2%)	22.3%	
	Mexico	BOLSA Index	▼	56,727.98	(1.9%)	(1.1%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,045.95	(0.5%)	2.2%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,305.30	(1.3%)	4.3%	21.8%	
	Asia	MSCI Asia Pacific	▼	539.04	(0.3%)	1.9%	4.6%	
	Europe	DJ Stoxx 600	▼	504.89	(0.7%)	5.4%	12.7%	
	Europe	FTSEurofirst 300	▼	2,001.73	(0.7%)	6.0%	12.5%	
	U.S.A	S&P 500	▼	5,035.69	(1.6%)	5.6%	24.2%	
	U.S.A	DJIA	▼	37,815.92	(1.5%)	0.3%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,657.82	(2.0%)	4.3%	43.4%	
	UK	FTSE 100	▼	8,144.13	(0.0%)	5.3%	3.8%	
	Germany	DAX	▼	17,932.17	(1.0%)	7.0%	20.3%	
	Japan	NIKKEI 225	▲	38,405.66	1.2%	14.8%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	17,763.03	0.1%	4.2%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	106.22	0.6%	4.82%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.25	(0.57%)	(1.88%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.07	(0.51%)	(3.38%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.20%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	87.86	(0.6%)	14.0%	(10.3%)	
	Oil	NYMEX	▼	81.93	(0.9%)	14.3%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.99	(1.9%)	(21.0%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,286.25	(2.1%)	10.8%	13.1%	
	Silver	Silver Spot \$/Oz	▼	26.29	(3.1%)	10.5%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	59,868.89	(4.9%)	40.8%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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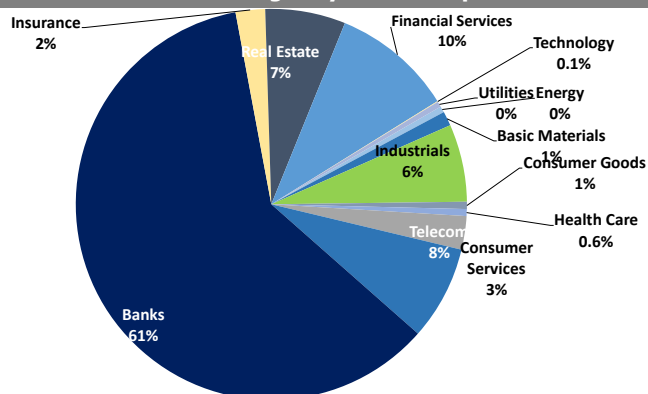
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 1, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.0%
2- National Bank of Kuwait	7,202.4	12.8	14.4%
3- Boubayan Bank	2,474.3	30.8	9.4%
4- Zain	2,111.6	9.8	17.3%
5- Mabanee Co.	1,099.4	16.9	10.5%
6- Gulf Bank	981.0	13.8	8.7%
7- Commercial Bank of Kuwait	974.3	8.8	16.8%
8- Agility (PWC Logistics)	806.5	9.7	4.7%
9- Burgan Bank	655.1	15.0	5.1%
10- Kuwait Projects Co.(Holding)	635.3	21.2	4.9%
Total	28,241	15.30	11.1%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.096	0.015	18.5%
UniCap Investment and Finance	0.128	0.017	15.3%
Al-Argan International Real Estate Co.	0.084	0.010	12.8%
Kuwait National Cinema Co.	1.373	0.123	9.8%
Shamal Az-Zour Al-Oula Power and Water (0.166	0.010	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co	0.110	(0.014)	(11.3%)
Tamdeen Real Estate Co.	0.364	(0.031)	(7.8%)
Equipment Holding Co.	0.026	(0.002)	(7.2%)
Arkan Al-Kuwait Real Estate Co.	0.081	(0.004)	(5.0%)
Mubarrad Holding Co.	0.081	(0.004)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	1.4%	25,699,103
National Real Estate Co.	0.101	(1.3%)	15,563,937
Agility (PWC Logistics)	0.316	(0.9%)	15,552,809
Kuwait Real Estate Co.	0.221	0.0%	11,972,198
Kuwait Finance House	0.720	(0.4%)	10,504,281

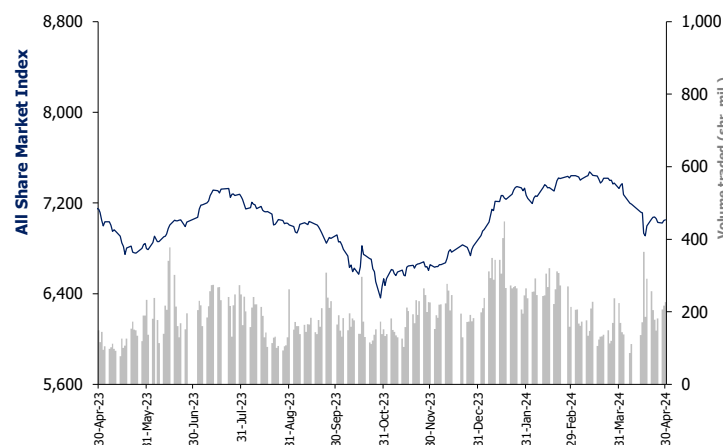
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,012.2	▲	0.1%	(6.4%)	1.3%
Energy	214.4	▲	0.1%	1.7%	12.0%
Basic Materials	486.4	▼	(0.0%)	9.0%	14.7%
Industrials	2,626.2	▼	(0.0%)	(25.3%)	(14.9%)
Consumer Staples	251.9	▲	0.3%	5.0%	26.5%
Health Care	233.6	▲	3.9%	51.9%	0.7%
Consumer Discretionary	1,137.5	▲	1.5%	(4.1%)	4.8%
Telecommunications	3,185.9	▲	0.2%	(2.2%)	(5.6%)
Banks	24,842.0	▲	0.1%	(6.7%)	1.5%
Insurance	991.9	▼	(2.5%)	(3.6%)	8.5%
Real Estate	2,722.6	▼	(0.3%)	(1.2%)	5.4%
Financial Services	4,110.9	▲	0.3%	(1.7%)	10.2%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	182.6	▲	6.4%	(1.8%)	(4.0%)

Market Breadth		69		44		32
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,691.50	8.9	0.1%	(4.3%)	2.9%	
Main 50 Index	5,755.08	(16.5)	(0.3%)	(2.1%)	4.9%	
Main Market Index	5,919.77	6.8	0.1%	(1.1%)	6.3%	
All Share Market Index	7,051.05	8.2	0.1%	(3.8%)	3.4%	
Market Cap (KWD Mn)	41,012.23	51.0	0.1%	(6.4%)	1.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	226.7	10.2	4.7%	224.6	134.7
Value Traded (KWD Mn)	52.2	(2.9)	(5.3%)	57.1	41.6
No. of Trades	15,285	52	0.3%	14,000	8,848

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	(0.4%)	7,587,160
National Bank of Kuwait	0.865	0.5%	6,599,491
Agility (PWC Logistics)	0.316	(0.9%)	4,985,160
Kuwait Real Estate Co.	0.221	0.0%	2,655,341
GFH Financial Group	0.087	1.4%	2,254,390

Saudi Tadawul Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,783,218.9	0.0%	(1.4%)	(4.3%)
Energy	7,367,234.7	0.0%	(2.4%)	(8.8%)
Materials	715,878.5	(0.9%)	4.1%	1.1%
Capital Goods	54,291.2	2.5%	(1.2%)	20.2%
Commercial & Professional Svc	11,282.8	2.3%	(0.3%)	(2.0%)
Transportation	50,649.7	1.7%	3.1%	22.4%
Consumer Durables & Apparel	4,724.7	1.7%	1.4%	13.8%
Consumer Services	75,299.4	1.4%	2.0%	3.6%
Media	48,493.3	(0.3%)	(6.2%)	83.5%
Consumer Discretionary Distribution &	32,477.8	0.9%	(2.8%)	(5.4%)
Consumer Staples Distribution & Retail	55,567.5	2.9%	(1.1%)	5.3%
Food & Beverages	131,635.3	1.1%	(1.3%)	18.0%
Health Care Equipment & Svc	185,370.4	(0.6%)	0.1%	9.6%
Pharma, Biotech & Life Science	16,522.0	3.0%	2.8%	31.3%
Banks	964,147.0	(0.5%)	(3.2%)	(1.8%)
Financial Services	66,909.3	0.4%	(1.3%)	17.8%
Insurance	97,952.0	1.1%	0.1%	26.1%
Telecommunication Services	243,315.0	(0.8%)	(3.8%)	(4.2%)
Utilities	393,239.2	0.5%	14.2%	36.4%
REITs	16,765.1	0.2%	(2.7%)	(6.1%)
Real Estate Mgmt & Dev't	125,833.0	3.0%	2.8%	23.1%
Software & Services	125,631.0	1.1%	(6.1%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Makkah Construction & Developm	106.80	7.9%
National Agriculture Dev.	35.10	7.3%
Saudi Re for Cooperative Reins	27.45	7.2%
Aldawaa Medical Services Co.	95.80	6.3%
Lumi Rental Co.	88.20	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
v	18.62	(3.7%)
Chubb Arabia Cooperative Insur	33.05	(2.7%)
Raydan Food Co	28.60	(2.6%)
Saudi Arabian Fertilizer Co	115.80	(2.4%)
Saudi Arabian Mining Co	50.60	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.94	25,987
Saudi Chemical Co Holding	8.05	12,754
Sahara International Petrochem	34.30	12,098
Maharah Human Resources Co	6.32	9,396
Saudi Arabian Oil Co	30.10	9,003

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,394.91	25.45	0.2%	(0.1%)	3.6%
Market Cap (SAR Mn)	10,783,219	2,089	0.0%	(1.4%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	278.3	(38.8)	(12.2%)	363.7	163.6
Value Traded (SAR Mn)	7,471.9	(775.3)	(9.4%)	8,814.1	4,480.4
No. of Trades	519,250	(39,084)	(7.0%)	545,101	324,386

Market Breadth	▲ 187	▼ 36	= 22
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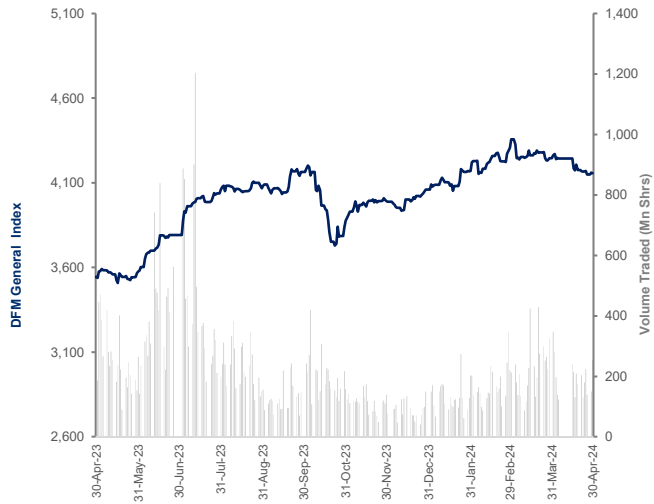
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sahara International Petrochem	34.30	1.9%	383.96
Al Rajhi Bank	79.90	(0.5%)	362.79
Saudi Basic Industries Corp	84.50	(1.2%)	290.25
Saudi Arabian Oil Co	30.10	0.0%	270.80
Saudi Steel Pipe Co	82.70	5.8%	256.72

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	707,221.7	(0.0%)	(2.7%)	3.2%
Financials	296,789.2	(0.3%)	(3.6%)	2.2%
Real Estate	126,027.9	0.7%	0.2%	7.1%
Industrial	103,711.2	(0.1%)	(2.3%)	13.7%
Materials	879.1	10.9%	0.0%	2.1%
Consumer Staples	23,196.8	(0.6%)	(5.1%)	(4.9%)
Consumer Discretionary	3,950.4	(1.2%)	0.2%	(4.6%)
Telecommunication	26,517.5	2.3%	1.2%	12.7%
Utilities	126,149.6	(0.4%)	(3.8%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.45	10.9%
Al Salam Bank Sudan	0.70	5.6%
Watania International Holding	0.58	5.5%
Takaful Emarat Insurance	0.55	4.4%
Islamic Arab Insurance Com	0.40	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.50	(8.2%)
Mashreqbank	176.00	(4.3%)
UNION COOP	2.40	(3.2%)
Al Salam Bank - Bahrain	1.95	(3.0%)
Commercial Bank Of Dubai	6.55	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.08	58,278
Al Firdous Holdings Pjsc	0.33	31,729
Union Properties Pjsc	0.43	31,052
Deyaar Development Pjsc	0.75	20,512
Emaar Properties Pjsc	8.21	19,348

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,155.77	(4.89)	(0.1%)	(2.1%)	2.4%
Market Cap (AED Mn)	707,222	(244)	(0.0%)	(2.7%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	254.7	105.2	70.4%	179.4	136.9
Value Traded (AED Mn)	507.5	171.9	51.2%	390.9	302.9
No. of Trades	10,853	1,349	14.2%	8,292	6,123

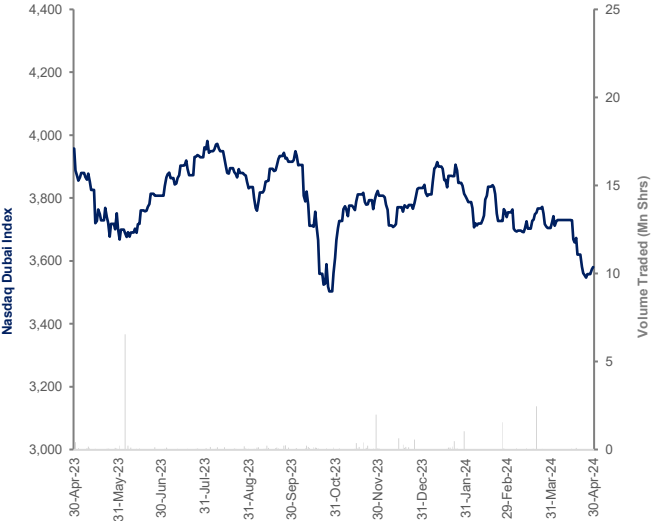
Market Breadth	▲ 18	▼ 14	= 41
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.21	0.86%	158.51
Gulf Finance House	1.08	1.89%	63.48
Emirates Nbd	17.00	1.19%	43.45
Dubai Islamic Bank	5.56	0.00%	38.12
DEWA	2.35	(0.42%)	21.47

Nasdaq Dubai Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,766.1	0.1%	(2.1%)	5.9%
DEPA Limited (AED)	102.5	0.0%	(0.4%)	5.8%
Emirates REIT (CEIC) Limited	65.0	0.0%	(2.4%)	(2.4%)
ENBD REIT (CEIC) Limited	88.0	0.0%	0.3%	(5.1%)
Hikma Pharmaceuticals GDR	5,300.8	0.0%	(1.0%)	6.4%
Nasdaq, Inc.	34,581.4	0.0%	(2.5%)	5.1%
Orascom Construction Limited	628.4	9.6%	5.6%	75.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.70	9.6%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.70	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,580.25	6.98	0.2%	(3.3%)	(6.6%)
Market Cap (USD Mn)	40,766	55.1	0.1%	(2.1%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(99.7%)	0.103	0.38
Value Traded (USD Mn)	0.000	(0.0)	(95.1%)	0.1	0.11
No. of Trades	2	(7)	(77.8%)	6	3

Market Breadth	▲ 1	▼ 0	▬ 5
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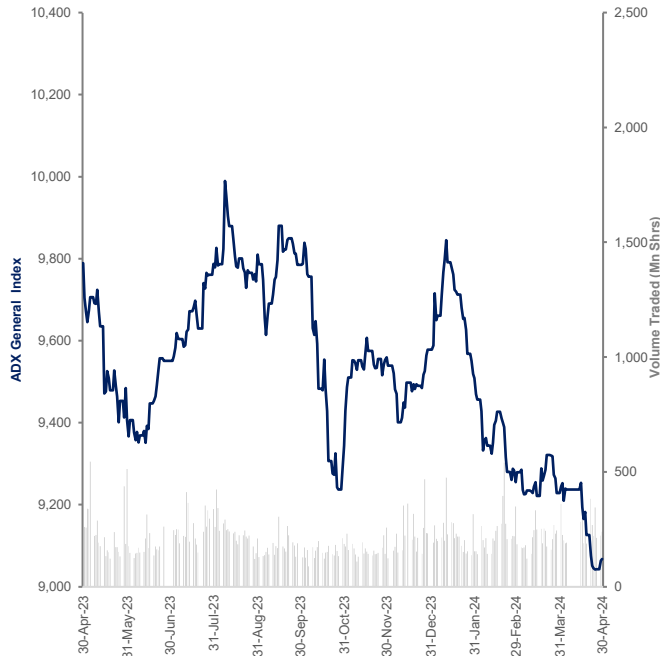
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.70	9.62%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,554,352.1	0.1%	(2.2%)	(6.8%)
Financials	1,324,527.8	(0.0%)	(0.6%)	(2.0%)
Telecommunication	41,447.7	(0.1%)	0.3%	6.8%
Consumer Discretionary	67,389.9	0.4%	9.1%	0.4%
Industrial	243,733.6	0.0%	(5.9%)	(0.8%)
Real Estate	46,828.2	1.7%	(1.8%)	1.6%
Basic Materials	96,802.0	0.2%	(1.6%)	(2.1%)
Energy	340,466.1	(0.5%)	(4.3%)	(2.6%)
Utilities	313,691.6	0.7%	(7.0%)	(20.3%)
Consumer Staples	5,024.3	2.6%	(3.1%)	14.6%
Health Care	61,314.9	0.1%	1.0%	(25.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	3.10	14.8%
Emirates Insurance Co. (Psc)	8.00	11.1%
Dana Gas	0.69	4.1%
Sharjah Cement Industrial Dev. Co.	0.63	4.0%
Agthia Group	5.71	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.30	(3.2%)
Ras Al Khaimah White Cement	0.98	(3.0%)
Ras Al Khaimah Cement Co Psc	1.78	(2.2%)
Multiply Group	2.30	(2.1%)
Abu Dhabi Islamic Bank	11.16	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.08	58,278
Dana Gas	0.69	40,055
Multiply Group	2.30	23,758
Aldar Properties Pjsc	5.46	18,459
Phoenix Group PLC	2.17	14,733

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,067.42	4.11	0.0%	(1.7%)	(5.3%)
Market Cap (AED Mn)	2,554,352	1,871	0.1%	(2.2%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	239.7	16.9	7.6%	230.8	186.6
Value Traded (AED Mn)	944.5	117.4	14.2%	901.1	1,355.4
No. of Trades	15,240	533	3.6%	13,158	11,008

Market Breadth

▲ 21 ▼ 18 = 44

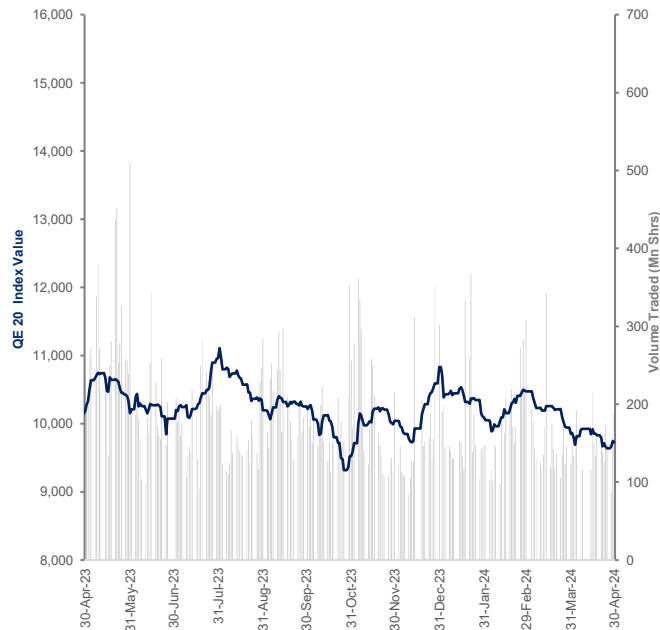
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	190.67
Aldar Properties Pjsc	5.46	1.87%	101.06
First Abu Dhabi Bank Pjsc	12.48	(0.16%)	74.29
Abu Dhabi Commercial Bank	8.35	1.21%	73.99
Alpha Dhabi Holding PJSC	14.12	(0.28%)	72.07

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	565,564.4	(0.1%)	(0.9%)	(9.5%)
Banking & Finance Sector	264,838.2	(0.2%)	(2.0%)	(14.3%)
Goods & Consumer Services	29,463.1	(0.1%)	0.9%	(6.7%)
Industrial Sector	147,257.5	0.1%	0.9%	(5.4%)
Insurance Sector	11,455.8	(0.9%)	2.2%	(12.1%)
Real Estate	36,992.1	(1.2%)	1.2%	(4.0%)
Telecom	39,481.8	0.7%	(4.6%)	(11.4%)
Transport	36,076.0	(0.2%)	0.6%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.26	7.7%
Vodafone Qatar QSC	1.77	4.1%
Doha Insurance Co QSC	2.40	3.9%
Qatar German Co for Medical De	1.39	1.5%
Gulf International Services QS	2.77	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.05	(6.9%)
QLMI Life and Medical Insurance	1.93	(3.9%)
Qatar International Islamic Ba	10.06	(3.9%)
Barwa Real Estate Co	2.81	(3.1%)
Mazaya Qatar Real Estate Devel	0.65	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.35	18,035
Vodafone Qatar QSC	1.77	17,160
Qatar German Co for Medical De	1.39	15,696
Qatar Aluminum Manufacturing C	1.41	13,366
Mazaya Qatar Real Estate Devel	0.65	13,318

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,727.01	(16.96)	(0.2%)	(1.2%)	(10.2%)
Market Cap (QAR Mn)	565,564	(687)	(0.1%)	(0.9%)	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	191.5	36.0	23.2%	163.1	139.4
Value Traded (QAR Mn)	536.5	120.9	29.1%	496.4	443.3
No. of Trades	17,631	3,794	27.4%	16,000	15,267

Market Breadth	▲ 20	▼ 25	= 8
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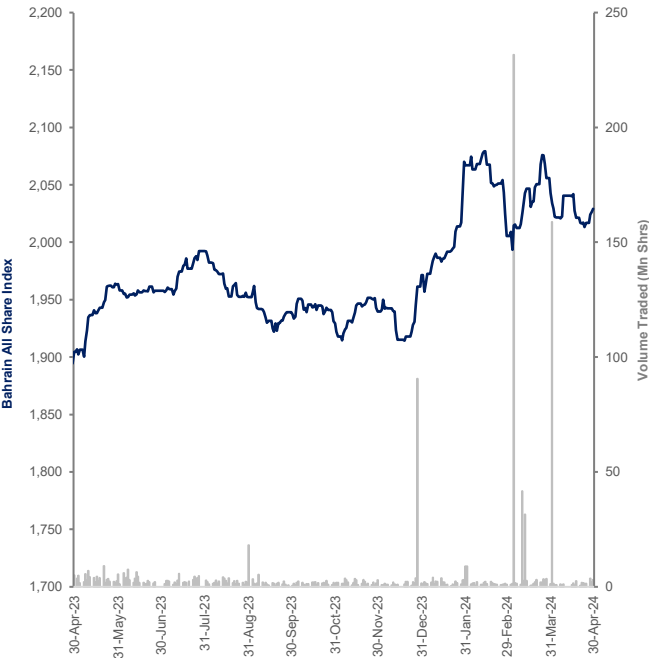
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.87	0.00%	59.56
Qatar Islamic Bank SAQ	18.30	0.55%	46.57
Industries Qatar QSC	12.25	(0.16%)	33.92
Vodafone Qatar QSC	1.77	4.12%	29.43
Widam Food Co	2.26	7.74%	28.73

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,592.0	0.0%	(2.7%)	6.7%
Materials	1,789.2	(0.4%)	3.3%	10.0%
Industrial	131.3	(2.0%)	(5.1%)	2.9%
Consumer Discretionary	247.5	0.0%	0.7%	(0.9%)
Consumer Staples	139.5	(0.5%)	(4.0%)	(4.9%)
Financials	31,307.7	0.0%	(3.0%)	6.8%
Communication Services	901.1	0.6%	(3.7%)	1.0%
Real Estate	75.8	0.0%	(3.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	9.5%
GFH FINANCIAL GROUP BSC	0.30	1.7%
Bahrain Telecommunications Co	0.51	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,029.06	2.54	0.1%	(0.7%)	2.9%
Market Cap (BHD Mn)	34,592.0	8	0.0%	(2.7%)	6.7%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.16	(2.5%)
Bahrain Kuwait Insurance Co BS	0.35	(1.4%)
BMMI BSC	0.57	(0.9%)
Aluminium Bahrain B.S.C	1.26	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,010	923	44.2%	7,272.5	3,576.8
Value Traded (BHD '000)	1,678	875	109.0%	2,223.1	1,282.9
No. of Trades	69	17	32.7%	53	59

Market Breadth	▲ 3	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	1,863
Aluminium Bahrain B.S.C	1.26	471
Kuwait Finance House - Bahrain	2.33	172
Ithmaar Holding BSC	0.04	158
Al Salam Bank-Bahrain BSC	0.21	79

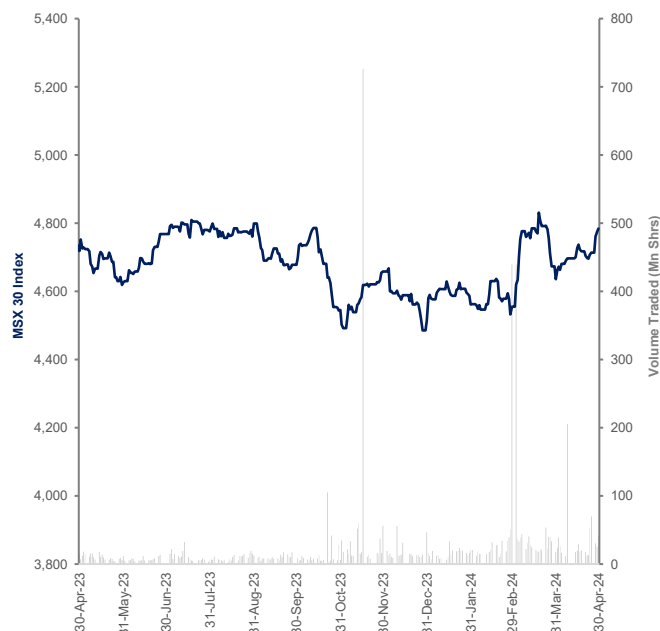
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.26	(0.40%)	0.59
GFH FINANCIAL GROUP BSC	0.30	1.68%	0.56
Kuwait Finance House - Bahrain	2.33	0.00%	0.40
BBK BSC	0.51	0.00%	0.03
Bahrain National Holding	0.49	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,245.3	0.0%	2.3%	4.1%
Financial	5,103.0	0.2%	3.9%	3.6%
Industrial	1,502.1	(0.1%)	0.3%	3.3%
Services	2640.2	(0.3%)	0.4%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.07	9.7%
Al Maha Ceramics Co	0.17	7.6%
Dhofar Beverages & Foodstuff Co.	0.232	7.4%
Al Hassan Engineering Co.	0.03	4.2%
Sohar Bank	0.14	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.17	(5.7%)
Oman Fisheries Co.	0.05	(3.8%)
Smn Power Holding	0.34	(3.4%)
Raysut Cement Co.	0.13	(2.9%)
Muscat Insurance Co.	0.34	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	29,742
Bank Muscat	0.26	1,988
Galfar Engineering & Contracting Co.	0.16	1,438
Muscat Finance Co. Ltd.	0.05	1,233
OQ Gas Networks	0.14	955

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,784.23	9.35	0.2%	3.2%	6.0%
Market Cap (OMR Mn)	9,245.3	2.82	0.0%	2.3%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	41,403.1	15,720.5	61.2%	36,253.4	13,357.8
Value Traded (OMR '000)	4,395.7	512.7	13.2%	3,203.4	2,544.7

Market Breadth	▲ 18	▼ 21	= 77
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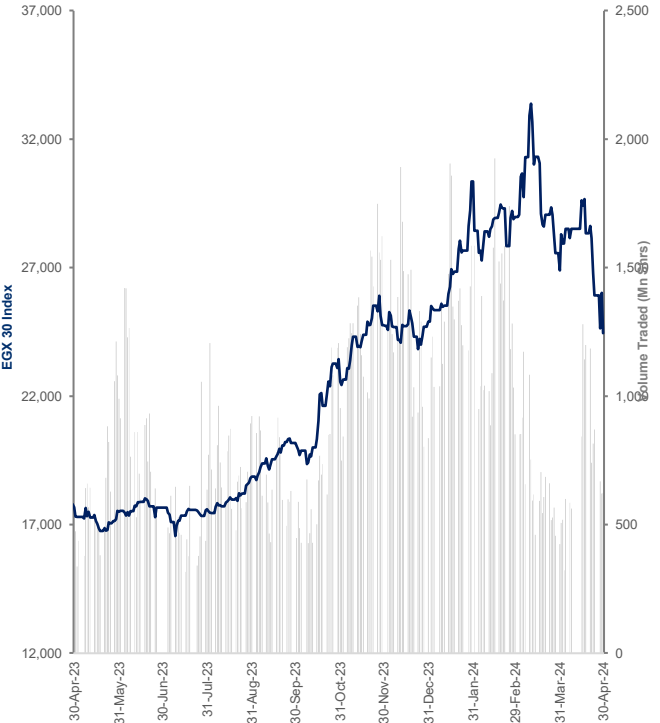
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	3.05%	1.91
Bank Muscat	0.26	(0.38%)	0.52
Oman Telecommunications Co.	1.05	(0.95%)	0.50
Gulf Hotels Co. Ltd.	3.80	(0.89%)	0.24
Galfar Engineering & Contracting Co.	0.16	(1.85%)	0.23

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,692,428.6	(5.9%)	(8.2%)	(2.6%)
Banks	427,121.4	(6.8%)	(9.0%)	(1.4%)
Basic Resources	215,710.1	(8.0%)	(10.6%)	(23.1%)
Industrial Goods	79,435.9	(6.9%)	(3.0%)	7.9%
Health Care & Pharmaceuticals	46,754.5	(3.0%)	(9.7%)	1.2%
Real Estate	272,029.2	(8.3%)	(9.4%)	14.3%
Travel and Leisure	70,023.3	0.2%	2.2%	36.1%
Food, Beverages & Tobacco	115,135.6	(5.2%)	(10.6%)	(15.6%)
Energy and Support Services	14,611.1	(3.9%)	(4.8%)	(7.9%)
Trade and Distributors	13,500.2	(0.8%)	(3.8%)	(1.0%)
Shipping and Transport	54,608.2	(5.6%)	(1.6%)	(34.6%)
Education Services	19,497.3	(0.5%)	(3.7%)	1.8%
Contracting and Construction Eng	34,211.3	(2.2%)	(8.3%)	30.8%
Textiles and Durables	18,495.1	(4.0%)	(6.1%)	0.8%
Building Materials	14,056.2	(4.8%)	(7.0%)	(11.1%)
Media & Communication Services	131,131.0	(3.3%)	(7.3%)	0.5%
Paper and Packaging	2,027.9	(1.4%)	(1.0%)	(4.7%)
Non-bank Financial Services	164,080.2	(3.9%)	(9.6%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	97.95	11.2%
Egyptian for Tourism Resorts	5.10	4.1%
El Nasr For Manufacturing Agricultural Crops	15.17	2.4%
ARAB POLVARA SPINNING & WEAVING CO.	5.12	1.6%
Medical Packaging Company	1.09	1.5%

Worst Return Performers	Price (EGP)	Daily % Chg
T M G Holding	51.02	(12.0%)
Zahraa Maadi Investment & Development	6.00	(11.2%)
The Arab Ceramic CO.- Ceramica Remas	0.67	(11.1%)
Citadel Capital - Common Shares	2.75	(10.7%)
The Egyptian Modern Education Systems	0.26	(10.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	2.75	82,311
Arabia Investments Holding	0.64	56,075
Fawry For Banking Technology And Electronic Payment	5.52	45,623
Belton Financial Holding	2.75	37,939
Orascom Investment Holding	0.34	37,291

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	24,448.73	(1,562.6)	(6.0%)	(9.1%)	(1.8%)
Market Cap (EGP Mn)	1,692,428.6	(105,589.3)	(5.9%)	(8.2%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	623.7	3.5	0.6%	1,025.4	549.3
Value Traded (EGP Mn)	3,439.1	733.2	27.1%	4,857.7	2,032.7
No. of Trades	99,486	15,200	18.0%	142,486	67,754

Market Breadth	▲ 9	▼ 135	▬ 77
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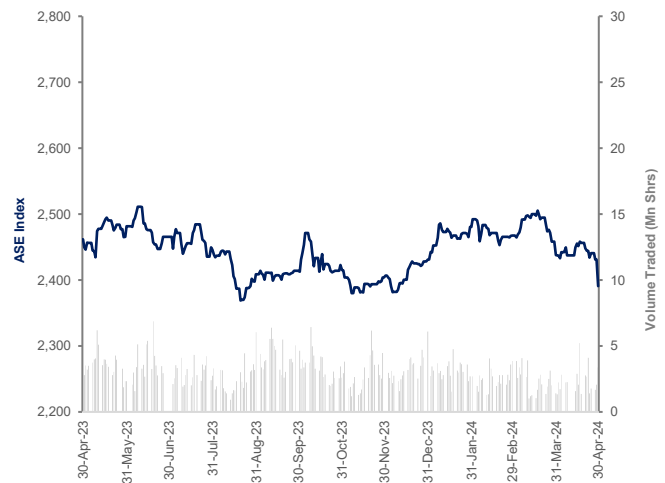
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	51.02	(12.03%)	477.04
Commercial International Bank (Egypt)	71.90	(4.13%)	344.10
Fawry For Banking Technology And Electronic Payment	5.52	(10.10%)	268.77
Citadel Capital - Common Shares	2.75	(10.71%)	244.02
ELSWEDY ELECTRIC	31.05	(7.12%)	138.49

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,758.6	(0.8%)	(2.7%)	(3.8%)
Banking	7,524.6	(1.1%)	(2.0%)	(4.5%)
Insurance	269.5	0.2%	0.6%	2.2%
Diversified Financial Services	249.1	(0.5%)	(4.8%)	(6.7%)
Real Estate	291.7	(1.2%)	(5.1%)	(12.5%)
Educational Services	59.1	(1.3%)	0.7%	(0.3%)
Hotels and Tourism	278.7	0.5%	0.8%	0.9%
Transportation	266.9	(0.3%)	(1.1%)	(5.0%)
Technology and Communication	95.5	(0.6%)	(0.1%)	(0.8%)
Utilities and Energy	1,485.9	(0.7%)	(6.3%)	1.4%
Commercial Services	237.6	3.9%	(4.5%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.70	6.3%
JORDAN DUTY FREE SHOP	7.50	5.6%
SPECIALIZED JORDANIAN INVEST	1.05	5.0%
EURO ARAB INSURANCE GROUP	1.87	4.5%
AL-TAHDITH FOR REAL ESTATE	0.88	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	(7.7%)
JORDAN COMMERCIAL BANK	0.93	(7.0%)
SPECIALIZED TRADING & INVEST	1.14	(5.0%)
JORDAN INVESTMENT & TRANSPOR	1.14	(5.0%)
BABELON INVESTMENTS CO PLC	1.53	(5.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AFAQ FOR ENERGY CO PLC	1.69	882
ARAB PHOENIX HOLDINGS	0.12	521
CENTURY INVESTMENT GROUP	0.18	323
JORDAN PETROLEUM REFINERY CO	4.69	236
JORDAN TELECOM	2.72	153

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,390.55	(40.67)	(1.7%)	(1.9%)	(1.7%)
Market Cap (JD Mn)	10,758.60	(91.36)	(0.8%)	(2.7%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	3,367.8	1,317.7	64.3%	2,604.0	4,375.5
Value Traded (JD ^{'000})	4,744.1	2,705.6	132.7%	3,081.3	6,638.1
No. of Trades	2,018	633	45.7%	1,613	2,771

Market Breadth



13



33



77

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.69	(3.43%)	1.49
JORDAN PETROLEUM REFINERY CO	4.69	(1.47%)	1.11
ARAB BANK PLC	4.30	(1.15%)	0.44
JORDAN TELECOM	2.72	1.12%	0.42
JORDANIAN ELECTRIC POWER	1.98	(1.49%)	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,541.5	(0.2%)	1.2%	3.7%
Banking	11,360.6	0.0%	1.9%	4.6%
Insurance	902.4	0.0%	0.0%	(7.2%)
Leasing	840.7	(0.0%)	0.6%	7.6%
Financial Services	1,749.0	0.5%	13.0%	18.4%
Industrial	1,746.9	(1.0%)	(0.8%)	0.5%
Chemical Industry	339.0	(0.6%)	0.4%	(10.7%)
Food & Beverage	4,124.0	(0.7%)	(2.5%)	8.5%
Retailing	1,113.7	(0.5%)	(1.9%)	(5.2%)
Others	1,365.1	(0.6%)	(0.5%)	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.77	4.1%
Cellcom SA	1.56	4.0%
Societe de Placements et de De	10.35	3.0%
Societe Tunisienne de L'Air	0.41	2.5%
Societe Electrostar	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	5.05	(6.0%)
BH Leasing	2.86	(4.3%)
Societe Nouvelle Maison de la	4.30	(4.0%)
Cie Internationale de Leasing	20.40	(2.7%)
Societe de Transport Hydrocarb	14.96	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunsienne d'Entreprise	4.70	34
Arab Tunisian Bank	2.71	29
Societe Tunisienne de Verrerie	12.50	17
Societe Moderne de Ceramique	0.60	14
Atelier du Meuble Interieurs S	5.77	9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,103.85	(16.59)	(0.2%)	2.0%	4.0%
Market Cap (DT Mln)	23,541	(49.87)	(0.2%)	1.2%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	194.7	(66.1)	(25.3%)	368.9	680.2
Value Traded ('000 DT)	1,543.8	(112.2)	(6.8%)	3,604.3	6,439.0
No. of Trades	944	(80)	(7.8%)	1,024	1,056

Market Breadth	▲ 14	▼ 25	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.29	(0.42%)	0.22
Societe Tunisienne de Verrerie	12.50	(1.42%)	0.22
Societe Tunsienne d'Entreprise	4.70	1.29%	0.16
Societe Frigorifique et Brasse	14.20	(0.70%)	0.11
Arab Tunisian Bank	2.71	1.50%	0.08

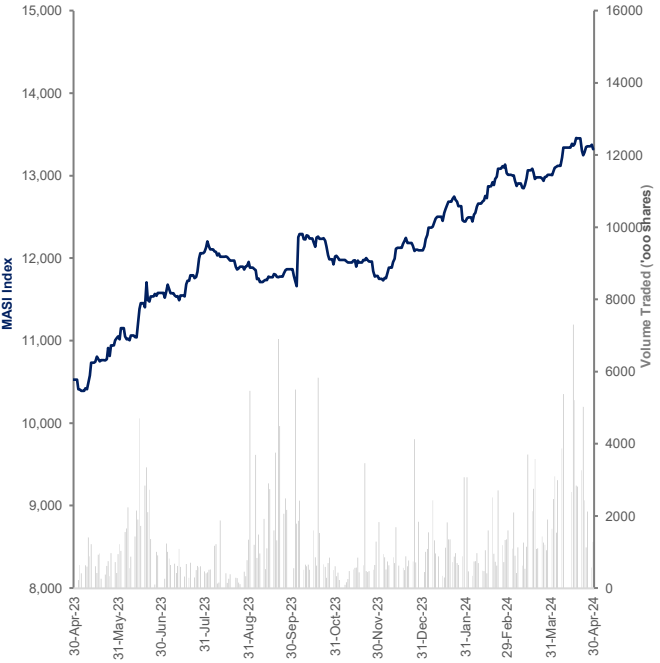
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	599,251.4	(0.4%)	3.0%	9.8%
Banking	237,388.4	(0.5%)	(1.1%)	8.1%
Beverages	10,226.1	0.0%	(0.6%)	12.9%
Chemicals	2,405.8	(0.8%)	4.2%	13.9%
Construction & Building Material	75,561.4	0.3%	3.5%	5.2%
Distributors	17,614.6	(1.8%)	(0.6%)	5.4%
Electricity	30,665.1	(2.3%)	8.2%	18.2%
Food Producers & Processors	26,307.1	(0.3%)	(0.3%)	1.6%
Holding Companies	4,253.0	(0.3%)	27.8%	36.8%
Insurance	30,873.5	0.2%	8.3%	14.3%
Investment & other Finance	3,792.7	(2.1%)	0.0%	15.9%
Leisures & Hotel	3,726.4	(1.5%)	7.9%	25.7%
Materials, Software & Computer	5,416.4	(1.2%)	(4.5%)	(7.1%)
Mining	32,895.3	(0.1%)	49.0%	52.3%
Oil & Gas	14,265.6	0.0%	(3.5%)	3.8%
Real Estate	18,189.2	(2.6%)	42.6%	118.7%
Telecommunications	84,788.7	0.5%	(4.4%)	(3.6%)
Transport	787.1	0.3%	12.4%	12.6%
Forestry & Paper	94.7	(1.0%)	3.0%	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	595.00	3.1%
ATLANTA	144.00	2.8%
Sonasid	844.00	1.1%
Auto Hall	76.10	0.8%
Ciments du Maroc	1760.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	558.00	(4.5%)
Douja Promotion Groupe Addoha	32.40	(3.3%)
Label Vie	4312.00	(2.7%)
TAQA Morocco SA	1300.00	(2.3%)
Saham Assurance	1820.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	32.40	557.6
Maroc Telecom	96.45	231.6
Attijariwafa Bank	501.60	99.1
ATLANTA	144.00	84.9
Banque Centrale Populaire	292.00	77.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,319.36	(54.54)	(0.4%)	2.4%	10.1%
Market Cap (MAD Mn)	599,251	(2,395)	(0.4%)	3.0%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	1,274.7	710.3	125.9%	1,664.4	372.0
Value Traded (MAD Mn)	160.20	108.34	208.9%	153.7	63.0

Market Breadth	▲ 7	▼ 24	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	501.60	(0.08%)	30.17
Maroc Telecom	96.45	0.47%	22.21
Douja Promotion Groupe Addoha	32.40	(3.25%)	17.54
Banque Centrale Populaire	292.00	(0.68%)	17.36
ATLANTA	144.00	2.82%	11.99

Source: Bloomberg, Kamco Research

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